Smart Views

Smart Views are "saved search queries" in Close and show up in the sidebar in the UI. They can be private for a user or shared with an entire Organization.

Smart Views can filter by leads or contacts.

List Smart Views.

`GET /saved_search/{?type, type__in}`

Accepts:

- A `type` filter that accepts either `lead` or `contact`. Defaults to `lead`.
- A `type__in` filter that can be used to select multiple comma-separated types: `lead,contact`.

⌄ Example Request/Response

Create a Lead Smart View.

`POST /saved_search/`

For Lead Smart Views, the `type` field is optional (since `lead` is the default `type`).

When creating a Lead Smart View, you must specify that you want to get objects of type `lead` via a specify `object_type` clause as per the Advanced Filtering section. See the example below.

⌄ Example Request/Response

Create a Contact Smart View.

`POST /saved_search/`

When creating a Contact Smart View, you must specify that you want to get objects of type `contact` via a specify `object_type` clause as per the Advanced Filtering section. See the example below.

⌄ Example Request/Response

Get a single Smart View.

`GET /saved_search/{id}/`

⌄ Example Request/Response

Update a Smart View.

`PUT /saved_search/{id}/`

⌄ Example Request/Response

Delete a Smart View.

`DELETE /saved_search/{id}/`

⌄ Example Request/Response