

## Jing Zhao

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### EDUCATION

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The Pennsylvania State University	University Park, PA
The Smeal College of Business	Class of 2015
Bachelor of Science Finance	GPA: 3.43 Dean's List Selected
Fluent in English and Mandarin Chinese, conversational Korean	Advanced in Excel, MS Office, VBA, FactSet, @Risk

### WORK EXPERIENCE

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<b>PricewaterhouseCoopers (PwC) LLP.</b>	Jersey City, NJ
Compliance & Independence Internal Auditor Senior Associate (Contractor)	September 2015-January 2016
<ul style="list-style-type: none"><li>Performed full-scope and security based personal independence audit for partners, partner candidates, managers and all practice members to ensure compliance with SEC, AICPA regulations as well as Firm's independence policy</li><li>Reviewed tax returns, brokerage statements, bank account statements, outstanding loans and other financial interests and financial and personal relationships of partners and all practice staff members to ensure compliance with firm policies for ownership of securities and investments</li><li>Conducted compliance research on entities and securities to determine restriction status and independence exceptions</li><li>Prepared and presented audit reports and executive summaries for PwC's partners, managing directors and managers</li></ul>	

<b>JPMorgan Asset Management Ltd.</b>	Shenzhen, China
Mutual Fund Analyst Intern	July 2014-August 2014
<ul style="list-style-type: none"><li>Streamlined and maintained a weekly sales forecasting report for senior management team, which analyzes the influences from economic news, regulatory changes and investment trends on fund sales data</li><li>Applied fundamental analysis to analyze top 5 heavyweight equities and their risk/return attributions in 10 most popular fund products to support long-term investing perspectives from senior fund managers</li><li>Worked in sales support teams while coordinating 3 marketing events that served more than 200 high-net-worth and institutional investors and put together bilingual pitch books for client distribution and circulations</li></ul>	

<b>China Investment (Tianqi) Futures Ltd.</b>	Shenzhen, China
Operations & Internal Risk Control Intern	June 2013-August 2013
<ul style="list-style-type: none"><li>Evaluated clients' credit ratings according to income, mortgage records, and experience in investing and ensured client awareness of transaction risks from personal financial strength and types of interest in investing</li><li>Investigated transaction issues and provided instantaneous solutions by communicating with IT office, compliance, business analysts and senior managers</li></ul>	

<b>Shenzhen Ronghe Harvest Investment Development Group</b>	Shenzhen, China
Capital Markets Research Analyst Intern	July 2012-August 2012
<ul style="list-style-type: none"><li>Contributed in fundamental analysis through researching and analyzing macroeconomic and company-specific factors for potential M&amp;A to add on to investment decisions from senior managers</li><li>Prepared and presented comparative analysis on residential developers to the executive board to aid in an acquisition proposal as an alternative refinance method</li></ul>	

<b>BDO China Shu Lun Pan Certificated Public Accountants LLC</b>	Shenzhen, China
Audit Intern	May 2012-June 2012
<ul style="list-style-type: none"><li>Examined a firm's financial statements in a team of six to provide audit reports to underwriters of its IPO attempt</li><li>Reviewed government labor union expenses and recommended budget revisions to meet regulatory standards</li></ul>	

### LEADERSHIP & INVOLVEMENT

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<b>Penn State Hedge Fund Club</b>	University Park, PA
Real Estate Sector	September 2014-December 2014
<ul style="list-style-type: none"><li>Conducted weekly market and benchmark research and analysis to find "star" REITs companies to enhance strategies of the real estate sector portfolio according to current market conditions</li></ul>	

<b>Ascend-Nittany Consulting Group Case Competition</b>	University Park, PA
Team Captain	March 2014

- Achieved “Best Team Synergy” award and led a team of five to identify business challenges and provide business strategies in different scenarios for a hypothetical lemonade stand in New York City