

## PIOTR 'PETER' WYCISK

Suite #420, 9314 Cherry Hill Rd., College Park, Maryland 20740  
1-216-256-8338 | pjw15@case.edu

### WORK EXPERIENCE

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#### MORGAN STANLEY SMITH BARNEY

**Cleveland, OH**

*Intern*

Feb.-May 2012

- Worked with real-time financial and stock market information while managing online portfolios
- Evaluated stocks based on fundamental and technical analysis, utilizing various portfolio composition techniques
- Assisted in researching, analyzing and developing reports, and Power Point presentations on companies' financial health, marketing and stock trading
- Performed various administrative tasks

#### LAZARD CAPITAL MARKETS

**New York, NY**

*Intern*

Jan.-March 2012

- Prepared reports, opinions, and recommendations, for use in the proprietary research that provides detailed and unbiased investment advice of consumer driven publicly traded companies for institutional investors, while adhering to strict deadlines
- Gathered, analyzed, and synthesized data on companies followed by senior analysts

#### PNW CAPITAL PARTNERS (partnership)

**Cleveland, OH**

*Operations & Research Assistant*

Oct.2010-Nov.2011

- Assisted in strategic planning and business development in order to deliver strong customer-centric, value -driven investment services
- Analyzed position sizing and construction, measured and simulated risks, returns, and correlations.
- Assisted in directing the daily operations of the firm (deal structuring, negotiation & closure, internal & external consulting, relationship building & turnaround management)
- Successfully raised \$100,000 in a span of 5 months (Feb.- Jul. 2011), and \$200,000 in commitments.
- Calculated the Net Asset Value including the calculation of the funds income, and maintained the fund's financial books and records

#### POLGENIX

**Cleveland, OH**

*Research Assistant*

Feb.-May 2010

- Supported in delivering five-year DCF analysis used to evaluate supply chain projects with a potential estimation of 2.5%-5% in overall Cap. Ex. savings
- Performed competitive benchmarking analysis and assisted in Comparable Companies analysis for potential business expansion options.
- Delivered extensive Power Point presentations to superiors on bi-monthly basis.

#### E-CITY

**Cleveland, OH**

*Business Development & Research Assistant*

Aug.-Dec. 2009

- Developed and authored a new strategic business model with the purpose of increasing sales and enhancing the company's image through the use of social media
- Managed and assisted tasks to a team consisting of four people
- Assisted in remodeling and tweaking E-City's website and automating customer service

#### WEATHERHEAD SCHOOL OF MANAGEMENT, Finance Department

**Cleveland, OH**

*Research Assistant*

May.-July 2008

- Utilized EDGAR database for data mining
- Researched various economic trends and fundamental factors that affected Cleveland's industrial development. Created a series of linear regressions related to economic growth and business development in Cleveland over the last three decades
- Performed in-depth financial statement analysis of Cleveland based companies, and used them to create a model forecasting the development and economic growth of the city within the next ten years.

### EDUCATION

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#### CASE WESTERN RESERVE UNIVERSITY

**Cleveland, OH**

*Bachelor of Science in Management [Finance]*

May 2012

- **Relevant Coursework:** Corporate Finance / Financial Modeling / Financial Accounting/ Econometrics / Economics/ Operations Research/ Business Statistics/ Entrepreneurial Strategy/ Business Policy/ Information Systems

#### SKILLS, ACTIVITIES & INTERESTS

**Language:** Polish, English, some German

**Activities:** CWRU Marketing Club (2007 to 2010), Lion's Club (2007 to 2010), CWRU Consulting Group (2011-Present), Volunteer & Participant of fundraising and charity events (Lion's Club, Rainbow Children's Hospital with a total of 138 hours, Cleveland Food bank, and Red Cross)

**Interests:** Kendo, Photography, Table Tennis: previously at a national level, Painting: received third place in a regional Fine Arts Comp., Trend Following

**Technology Summary:** MS Office (Word, Excel, Power Point), STATA, Macromedia Products (Flash, Dreamweaver, Fireworks), HTML, VBA

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### Professional Reference List

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