

Sean Adams

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EDUCATION

Bentley University , Waltham, MA Bachelor of Science, Finance Minor: Mandarin Chinese GPA: 3.31; Dean's List (Fall 2011, Spring 2013, Fall 2013, Spring 2014)	August 2011-May 2015
Universitat Pompeu Fabra , Barcelona, Spain Study Abroad Program Studied Spanish Language, International Product Management, and Pricing Policies	August 2013-December 2013

PROFESSIONAL EXPERIENCE

Green Vault Partners , Boston, MA <i>Acquisition Analyst Intern</i> <ul style="list-style-type: none">Independently researched and analyzed privately held companies based on investment criteria for potential acquisitionBuilt financial models, analyzed financial statements and projected earnings; created peer benchmarks for qualitative evaluationEvaluated Confidential Information Memorandums	August 2015-Present
Richard Miller & Associates an Ameriprise Private Wealth Advisory Practice , Wellesley, MA <i>Private Wealth Management Intern</i> <ul style="list-style-type: none">Maintained client profiles, meeting notes, and office schedule for client portfolioAppointed as Lead Client Service Packet Intern, and updated processes to more effectively convey valuable client informationResearched mutual funds and calculated optimal portfolio allocation for advisor approval	October 2014-February 2015
Commonwealth Financial Network , Waltham, MA <i>Cashiering/Retirement Operations Intern</i> <ul style="list-style-type: none">Set up EFT, wire and journal payments, managed between 500 to 800 transactions a week, ranging from \$1,000 to \$100,000Researched unclaimed stock certificates for clients holding unclaimed property	June 2014-August 2014

RELEVANT COURSEWORK

Capital Markets , Portfolio Project <ul style="list-style-type: none">Compiled research portfolio consisting of debt securities, indices and currency futures, and tracked prices and yieldsResearched each security to understand variances 0069n price and yield, and predict future pricesCalculated 10 Year Treasury hedge for portfolio consisting of corporate bonds to minimize losses due to a predetermined change in basis points	Spring 2015
Financial Modeling , Financial Statement Forecasting and Valuation <ul style="list-style-type: none">Analyzed Panera's 10-K over five years to determine model parameters and projected income statement and balance sheetModeled DCF over 5 years based on Panera's WACC to determine the share price and issued company hold recommendation	Fall 2014

LEADERSHIP AND ACTIVITIES

Bentley Investment Group <ul style="list-style-type: none">Participated in management of the \$825,000 student-run portion of the University's endowment	2014-2015
Alpha Gamma Pi Fraternity <ul style="list-style-type: none">Greek Activity Council and Interfraternity Council representative: Negotiated with Greek governing bodies to organize campus wide eventsPhilanthropy Chair: Worked with and set up fraternity events on campus to raise money for local YMCA	2012-2014
Bentley Intramural Soccer Team <ul style="list-style-type: none">Captained team by organizing weekly practices and matches, as well as ensuring all team members attended events	Fall 2012, Fall 2014

VOLUNTEER WORK

Debra Adams Memorial Gold Tournament <ul style="list-style-type: none">Organized and managed a golf tournament and fundraiser for students suffering financial difficulties through adverse life events	Summer 2010-Present
YMCA <ul style="list-style-type: none">Organized Halloween children's event, and participated in the Waltham elementary after school program	Fall 2012-Spring 2014

TECHNICAL SKILLS

Training the Street <ul style="list-style-type: none">Completed Excel Modeling and Financial Modeling courses	September 2015
Pillars of Wall Street , Waltham, MA	February 2015

- Completed intensive seminars in: Fundamentals of Valuation, Introduction to Excel, and 3 Statement Financial Modeling