

Mr. Ziquan Wang

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EDUCATION:

- Boston University, Bachelor of Arts in Economics and Mathematics Sept. 2015
- Core Coursework: Advanced Economics, Monetary Finance, International Finance, Statistics, Calculus, Econometrics, Computer Science, Operations Research, Probability, Linear Algebra
- Dean's honor list

PROJECT:

JPMorgan Chase Case Study

Jun. 2015

Achievements: Authored the case study by SWOT analyzing and integrating data on competition, expenditure determinants and opportunities of the company

- Worked as a team and conducted researches into the history, structure and management, products and services, strategic management, financial performance, risk management and future planning of JPMorgan Chase.
- Identified the most valuable lessons and examples in its financial world and held discussions among team members.
- Wrote reports on how we can learn from their experience and invent financial tools to benefit investors.

WORK EXPERIENCE:

China International Fund Management Co., Ltd, Shenzhen, China, (*A joint venture of JPMorgan Asset Management and Shanghai International Trust*): Sales Assistant Intern Jun.-Aug. 2014

Achievements: Learnt about the basic structure of the Chinese capital market, honed investment quantitative and qualitative analytical skills and familiarized myself with a number of mutual fund products by doing the following:

- Compiled a presentation illustrated with charts and graphs with my own interpretations of price, stability, yield and future trends of a fund product. Ensured that the presentation met the company's requirements on business strategies and approaches.
- Presented the product to bank financial advisors as a house representative on 15 different occasions;
- Took minutes for daily meetings on equity and market research.
- Collected industry information and summarized it into a daily report.
- Planned and worked client events, including receiving clients and sales follow-up.
- Assisted in organizing the annual strategy conference for bank managers.

EXTRA CURRICULAR ACTIVITIES:

- Launched the Boston Seagull Entrepreneurial Contest: Wrote the proposal, invited businesses as investors and solicited projects from candidates. 2014 - Mar.2015
- Citibank Young Talent Summer Camp: Won the prize in investment simulation contest Jul.2014
- Boston University Chinese Students and Scholars Association: Worked two networking events for Chinese students seeking career development.

SKILLS & INTERESTS:

- Computer skills: Stata, Python, Microsoft Office PPT, Word, Excel; Mac OSX
- Languages: Chinese mandarin native, English fluent
- Interests: Cosmology, Fitness, Squash, Cuisine, Piano, Puzzles