

EXPERIENCE

❖ **MJX Asset Management, LLC**

Leveraged Finance Intern

New York, NY

July 2015 - October 2015

- Rotated across three main departments: Operations, Compliance, and Credit Analysis.
- Performed trade booking and settlement; analyzed and monitored CLO portfolios with a focus on overcollateralization tests, coverage tests, and collateral quality tests.
- Assisted Portfolio Managers and Analysts in conducting credit analysis on non-investment grade loans.

❖ **RWU Center for Advanced Financial Education**

Associate Director

Bristol, RI

August 2014 - May 2015

- Assisted Managing Director to educate and advise two groups of Student Fund Managers to construct and actively manage two portfolios over \$240,000.
- Trained two groups of Student Fund Managers to perform research and analysis on global economy, sectors, industries, and individual securities.

❖ **Recon Capital Partners**

Research Analyst Intern

New York, NY

May 2014 - August 2014

- Retrieved market data to help managing and developing the firm's hedge fund investment strategies and conducted extensive research on potential risks to investment capital.
- Analyzed information on current and prospective portfolio holding on the bases of valuation, near-term catalysts, and price actions analyses.

❖ **RWU Center for Advanced Financial Education**

Student Fund Manager

Bristol, RI

January 2014 - May 2014

- One of 11 members to take part in applying the top-down approach to construct two real-money portfolios totaling over \$200,000 in value with two different objectives of Growth and Value.
- Applied fundamental, behavioral, and technical analysis to evaluate equities on the buy side.
- Monitored, analyzed global economies and business activities; and generated daily reports to help managing two equity funds.
- Created models to monitor portfolio data and performance

EDUCATION

Roger Williams University, Mario J. Gabelli School of Business (AACSB Accredited)

Bristol, RI

Major: Bachelor of Science in Finance

Minor: Film Studies

August 2011 - May 2015

Dean's List

GPA 3.9/4.0 - Summa Cum Laude

SKILLS & ACTIVITIES

- **Skills:** Bloomberg Terminal, Quodd Equity +, Microsoft Office (Word, Excel, VBA, PowerPoint, Outlook), Financial Modeling, Adobe Creative Suite (Premiere, Illustrator, InDesign), Wall Street Office.
- **Certifications:** Bloomberg Essential Certification (BESS)
- **Activities:** RWU Film Production Club, FLICKERS: Rhode Island International Film Festival ('13-'14), RWU International Ambassadors, Finance Tutor, Concierge Staff, MediaTech Assistant.
- **Honors:** member of Beta Gamma Sigma - RWU Chapter