
Education

University of California – Davis

Expected Graduation: Spring 2015

B.S. in Managerial Economics

Major GPA: 3.92/4.00, Dean's List (all quarters)

Experience

Marketing and Business Development Intern

Invotech Hong Kong Limited – Hong Kong, Hong Kong

Jan. 2015 – Jun. 2015

- Implemented creative strategies to increase growth and marketing presence in bringing startups to Hong Kong.
- Assisted with conducting field research on startups and providing support on innovative projects.
- Coordinated networking events and calculated budgets in effort to recruit more venture capitalists.

Finance Intern

Morgan Stanley – Sacramento, CA

Jun. 2014 – Aug. 2014

- Analyzed equity trades using fundamental and technical analyses in constructing a well-diversified portfolio.
- Participated in projects on current events and sector analysis to determine their effects on the markets.
- Developed trading strategies comprising of technical indicators such as Bollinger Bands, Ichimoku Clouds, RSI, MACD, Candlesticks, Fibonacci Retracement, etc.

Marketing and Research Intern

Farmers Insurance – Davis, CA

Nov. 2013 – May 2014

- Increased renewal rate within the firm through properly adjust policy to accommodate each client's needs.
- Maintained accurate records of client information in the company's internal database.
- Contributed to increase of recognition within Davis area through managing media platforms.

Tax Intern

Symphony Financial Planning, LLC – Davis, CA

Mar. 2014 – Apr. 2014

- Prepared and entered tax information such as self-employment, dividends, wages, IRA distributions for over 30 clients into a professional accounting program.
- Validated entry and identify any calculation errors by comparing totals on forms with previous years' tax returns.
- Performed various administrative and support tasks for the tax accountants.

Tax Intern

Volunteer Income Tax Assistant Organization – Davis, CA

Nov. 2013 – Apr. 2014

- Utilized tax laws in preparing tax returns, creating a gateway for families to become more financially stable.
 - Obtained extensive knowledge in regards to various income documents.
 - Collaborated with other VITA sties such as Internal Revenue Service to heighten exposure.
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Skills & Interests

Software – Proficient in Microsoft Office Suite, SQL

Languages – Proficient in English, Mandarin, Cantonese

Interests – Finance, consulting, volunteering, startups, music, travel