

Aleem A. Malik

3400 Desert Ct., Lincoln, NE 68516 ■ (402) 309-9786 ■ aam478@stern.nyu.edu

EDUCATION

New York University Leonard N. Stern School of Business

Bachelor of Science in Finance

New York, NY

June 2014

Honors: Leonard N. Stern Scholarship, National Merit Scholarship, Gallup/Don Clifton Fellow Scholarship

Related Coursework: Debt Instruments, Foreign Currency Exchange, Futures & Options, Financial Modeling & Analysis, Statistics: Linear Regression & Analysis, Financial Accounting, Managerial Accounting, Monetary Policy, Corporate Finance, Advanced Corporate Finance, Mergers Acquisitions & Restructuring

WORK EXPERIENCE

Systematic Research Advisors, LLC (NY-based startup hedge fund formed in April 2014)

New York, NY/Lincoln, NE

Intern (worked remotely)

May 2014 – August 2014

- Built financial models for public companies in the US small and micro-cap space
- Employed various valuation techniques including sum-of-the-parts, asset valuations, and comparable company multiples
- Evaluated company's underlying businesses through valuation to make comprehensive stock pitch

JPMorgan Chase & Co.

New York, NY

Chief Investment Office – Private Equity Finance Intern

May 2011 – August 2013

- Responsible for investment tracking and maintenance of over 300 Third Party and Community Reinvestment Act (CRA) Private Equity positions representing approximately \$3.5bn in total assets
- Computed and compiled cash and fair value internal rate of return reports
- Performed quarterly Net Asset Value adjustments of positions
- Conducted cash transfers for fund capital calls and distributions
- Resolved discrepancies found between stated and applied methods of accounting on a quarterly basis
- Aggregated impact to balance sheet and Profit & Loss reports from NAV and discrepancy adjustments
- Coordinated meetings with JPMC legal team to solidify sales of small book value (<\$1MM) positions
- Performed daily maintenance of portfolios' internal excel databases to reflect up-to-date position data
- Functioned as primary contact in communicating with Third party and CRA clients regarding investment information
- Received and filed legal documents and financial statements for Third Party and CRA funds
- Assisted with ad-hoc projects mandated by JPMC legal, compliance, internal audit, and regulatory functions
- Worked on action plans identified by JPMC internal audit to strengthen portfolio company internal controls
- Performed onboarding of fund positions into firm's system for credit and ownership tracking
- Actively pursued extracurricular opportunities for professional development, including digital training courses, quarterly earnings conference calls, and workshops organized by JPMorgan

New York University College of Nursing

New York, NY

Administrative Assistant

January 2011 – May 2011

- Managed academic files and spreadsheets for current and incoming students
- Compiled and consolidated Microsoft Excel and Word documents for academic administrators

LEADERSHIP

Zeta Psi Fraternity

February 2011 – May 2014

- Operated in a variety of officer roles in different semesters, including recruitment chair, treasurer, alumni corresponding secretary, and historian
- Devised and implemented the current recruiting model during Fall 2012, which led to drastically improved efficiency of recruiting processes and a sustained increase to 18+ new members each semester

OTHER

- **Certifications:** Currently in process of obtaining Chartered Financial Analyst (CFA) Level I certification
- **Skills:** Proficient in Microsoft Excel tools, fluent in all other Microsoft Office programs