

William F. Maurer III

11 East Gouverneur Avenue; Rutherford, NJ, 07070; 201-679-3365; billmaurer3@comcast.net

Education

Lehigh University	Bethlehem, PA
B.S. in Business and Economics: Major: Finance, Minor in History	Completed May 2009
Returned for 5 th year: Major: Accounting	Completed May 2010
<ul style="list-style-type: none">• Cumulative GPA: 3.30; Dean's List Fall 2007, Spring 2009• Relevant Courses: Financial Statement Analysis, Financial Modeling, Dreyfus Portfolio Management Practicum, Security Analysis, Derivatives and Management of Risk, Investments, Real Estate Finance, Mergers and Acquisitions, Financial Accounting (Basic, Advanced), Corporate Finance, Business Law	

Related Experience

UBS Financial Services – Intern	Weehawken, NJ
Chief Financial Office – Risk Control	June 2009 – August 2009
<ul style="list-style-type: none">• Performed a Risk Review of the Firm's Futures Business to analyze the impact and future risk of the business after implementation of the Futures Business Operations Changes.• Performed a risk analysis of the Firm's Options Business to analyze potential firm risk.• Performed a market risk review of client's exposures to Leveraged Exchange Traded Funds.• Analyzed proposed new business initiatives to determine possible risks to firm and suitability to clients.• Conducted post-implementation reviews on new business policies and procedures.• Reported to upper management on findings and worked with senior executives to strengthen business.• Participated in several leadership and team building activities.	

Lehigh University Investment Office – Intern	Bethlehem, PA
Office manages \$1 billion university endowment.	May 2008 – May 2009
<ul style="list-style-type: none">• Analyzed various asset classes for diversification purposes and made recommendations for changes to exposure by stage, industry, geography, and size.• Conducted due diligence on prospective investments in Private Equity and Real Estate.• Worked intensively with the Director of Alternative Investments and Chief Investment Officer.• Met with fund managers and decided on investment suitability.• Analyzed financial statements of public and private companies for valuation purposes.	

Lehigh University Investment Management Group – Head Portfolio Manager	Bethlehem, PA
Student group that manages three portfolios of endowment money.	September 2006 – May 2010
<ul style="list-style-type: none">• Managed over \$540,000 on a day to day basis.• Led the Dreyfus Portfolio, the university's flagship student run portfolio.• Reported to group on news and potential investment opportunities.• Tracked holdings on a daily basis and reported to group weekly on market movements.• Analyzed performance and ensured compliance for entire Investment Management Group.	

Leadership

Lehigh University Gryphon Society – Member	Bethlehem, PA
Student group for resident assistants.	October 2006 – May 2010
<ul style="list-style-type: none">• Participated in extensive leadership training programs.• Developed and delivered educational and community building programs for residence hall.• Performed administrative duties and provide support, advice, and referrals to residents in need.• Created a unique hall culture that encouraged students to thrive and succeed.	

Other Experience

Staples, Inc – Sales Associate	Clifton, NJ
Office supply company.	July 2004 – March 2009

- Worked in multiple departments in an individual and team environment.
- Assisted individual customers and local businesses by providing excellent customer service.