

# Operating System & Virtualized Environment Installation Guide

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# **About this Guide**

The purpose of this guide is to present general guidelines for successfully installing Operating Systems or virtualized software environments on SeaMicro devices. It is by no means a comprehensive or exhaustive guide that includes all of the steps in installing Operating Systems, as most of those procedures are available online through the respective OS websites. For example, the most current information on Windows is available on the Microsoft website. Similarly, Linux, Citrix, VMWare, and KVM information are available online, and wherever possible, links are included to their respective websites.

This guide is designed for administrators who are responsible for ensuring Windows, Linux, Citrix Xen, VMWare ESXi, or KVM installation on SeaMicro servers. It includes:

- References to Third Party Vendor OS installation instructions to use as needed.
- Guidelines to be used within the context of a SeaMicro SM10K or SM15K installation.

## This guide provides:

- Information on the following OS environments:
  - Windows
  - Linux
- Information on the following virtualized software environments:
  - Citrix XenServer
  - VMWare ESXi
- Best Practices for the following:
  - CentOS/RHEL kernel below 2.6, 2.6, and above.
  - Ubuntu kernel below 2.6, 2.6, and above.

### Note:

- No SeaMicro-specific configuration is required for KVM hypervisor. For information on KVM installation, refer to <a href="http://www.linux-kvm.org/page/Main">http://www.linux-kvm.org/page/Main</a> Page.
- Intermittently, ACPI shutdown is not honored on Xen OS running on internal servers.

# **Related Documentation**

- Hardware Guide
- Application Guide
- Command Line Reference
- Sliding Rack Mount Guide
- Server Network and Configuration Guide
- Quick Start Guide
- Release Notes

# **Technical Support**

For support, log in to the SeaMicro Support page at: http://www.seamicro.com/support. If you do not have a SeaMicro Support account, you can request one at: http://www.seamicro.com/supportform. Support login credentials gives you access to hardware installation and software configuration documentation, Generally Available code, release notes, Frequently Asked Questions, and Technical Tips. You can also open, track, and administer SeaMicro Support cases.

To contact SeaMicro Support directly by E-mail or by phone:

• **E-mail:** support@seamicro.com

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# **Operating Systems**

# **Operating System - Windows**

This section provides information on booting and deploying Windows on SeaMicro devices. Currently, SeaMicro supports Windows Server 2008 R2. Starting with Release 3.2, SeaMicro also supports Windows Server 2012.

The preferred Windows installation method is through the Windows Deployment Service (WDS). Included here are guidelines in an environment that has WDS installed and running, and in an environment where the administrator is required to install and run WDS before installing the Windows Operating System.

# **Existing Windows Deployment Service (WDS)**

After installation of the SeaMicro chassis, make sure that WDS is up and running. In order to take full advantage of SeaMicro's administration benefits, you must enable serial console re-direction by turning on Emergency Management Services (EMS). If it is not already set up, then begin with setting up WDS before you turn on EMS, and then install the Windows Automated Installation Kit.

**Note**: By default, the Windows 2008 R2 server does not output to a serial console.

If EMS is not enabled, the command "server console connect <server\_#>" will complete the connection successfully, but will not output to a serial console.

However, If EMS is enabled, the Windows server will output to a serial console, and an administrator will be able to use CLI commands to access the server. See sample output below.

```
tac-sm3# server console connect 58
Using local telnet client for loopback connection to server: 58.
Standard telnet commands apply.
Trying 127.0.0.1...
Connected to 127.0.0.1.
Escape character is '^]'.
Connecting to server 58... Success!
```

# **Enabling EMS with WDS**

If WDS is up and running, before you PXE boot the server, enable EMS as outlined below:

Step	Task	$\checkmark$
1	Check the existing BCD settings for the Windows Boot Loader.	
2	Create EMS settings option.	
3	Set the connection type, baud rate, and port.	
4	Review changes to the Windows Boot Loader.	
5	Enable EMS for the specified image.	
6	Enable inheritance of EMS settings from default.bcd.	
7	Restart WDS.	
8	Deploy Windows to a SeaMicro node using a WDS access console.	

**Step 1**: Check the existing BCD settings for the Windows Boot Loader.

Note down the identifier, as you will need it in Step 4 and Step 5. This number will be unique at each customer site.

```
c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /enum all
Windows Boot Loader
______
identifier
                       {4c11407c-812e-4f93-b466-92c6f5896ae7}
device
                      ramdisk=[boot]\Boot\x64\Images\boot.wim, {0ea0431e-5391-
9ab-ac80-d99174c1e68d}
                      Microsoft Windows Setup (x64)
description
                      ramdisk=[boot]\Boot\x64\Images\boot.wim, {68d9e51c-a129-
osdevice
4ee1-9725-2ab00a957daf}
systemroot
                       \WINDOWS
detecthal
                       Yes
winpe
                       Yes
Device options
_____
identifier
                       {OeaO431e-5391-49ab-ac80-d99174c1e68d}
inherit
                       {68d9e51c-a129-4ee1-9725-2ab00a957daf}
```

```
ramdiskmcenabled No ramdiskmctftpfallback Yes
```

## Step 2: Create EMS Settings option.

```
c:\RemoteInstall\Boot\x64\Images>bcdedit -store "c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /create {emssettings} /d "EMS Settings" The entry {emssettings} was successfully created.
```

### **Step 3**: Set the connection type, baud rate, and port.

- Set the following:
  - o Connection Type: Serial
  - o Baud Rate: 9600
  - o Port: 1

```
c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /set {emssettings} debugtype
Serial
The operation completed successfully.

c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /set {emssettings} baudrate
9600
The operation completed successfully.

c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /set {emssettings} debugport 1
```

### **Step 4**: Review changes to the Windows Boot Loader.

The operation completed successfully.

```
c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /enum all
Windows Boot Loader
_____
                    {4c11407c-812e-4f93-b466-92c6f5896ae7}
identifier
device
                   ramdisk=[boot]\Boot\x64\Images\boot.wim, {0ea0431e-5391-
49ab-ac80-d99174c1e68d}
description
                    Microsoft Windows Setup (x64)
                   osdevice
4ee1-9725-2ab00a957daf}
                   \WINDOWS
systemroot
detecthal
                    Yes
```

winpe Yes

EMS Settings

identifier {emssettings}
description EMS Settings

debugtype Serial debugport 1 baudrate 9600

Device options

identifier { 0ea0431e-5391-49ab-ac80-d99174c1e68d} inherit { 68d9e51c-a129-4ee1-9725-2ab00a957daf}

ramdiskmcenabled No ramdiskmctftpfallback Yes

### **Step 5**: Enable EMS for the specified image.

c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /set {4c11407c-812e-4f93-b466-92c6f5896ae7} ems on
The operation completed successfully.

### **Step 6**: Enable inheritance of EMS settings from default.bcd.

```
c:\RemoteInstall\Boot\x64\Images>bcdedit -store
"c:\RemoteInstall\Boot\x64\Images\boot.wim.bcd" /set {4c11407c-812e-4f93-b466-92c6f5896ae7} inherit {emssettings}
The operation completed successfully.
```

### Step 7: Check the 'ramdisktftpwindowsize' configuration file.

C:\RemoteInstall\Boot\x64\Images>bcdedit /enum all /store
c:\RemoteInstall\Boot\x86x64\default.bcd

### Sample Output:

Windows Boot Manager
-----identifier {bootmgr}
fontpath \boot\fonts
inherit {dbgsettings}
timeout 30

Debugger Settings
----identifier {dbgsettings}

debugtype Serial debugport 1

baudrate 115200

Device options

identifier {68d9e51c-a129-4ee1-9725-2ab00a957daf}

ramdisksdidevice boot

ramdisksdipath \Boot\Boot.SDI

# **Step 8**. Copy the identifier from the above output, and change the 'ramdisktftpwindowsize' as shown below:

```
C:\RemoteInstall\Boot\x64\Images>bcdedit /store
c:\RemoteInstall\Boot\x86x64\default.bcd /set {68d9e51c-a129-4ee1-9725-
2ab00a957daf} ramdisktftpwindowsize 1
```

### **Step 9**. Verify the changes.

C:\RemoteInstall\Boot\x64\Images>bcdedit /enum all /store
c:\RemoteInstall\Boot\x86x64\default.bcd

### Sample Output:

# Windows Boot Manager

identifier {bootmgr}
fontpath \boot\fonts
inherit {dbgsettings}

timeout 30

Debugger Settings

identifier {dbgsettings}

debugtype Serial debugport 1

baudrate 115200

Device options

identifier {68d9e51c-a129-4ee1-9725-2ab00a957daf}

ramdisksdidevice boot

ramdisksdipath \Boot\Boot.SDI

ramdisktftpwindowsize 1

### **Step 10**: Restart WDS.

c:\RemoteInstall\Boot\x64\Images>sc control wdsserver 129

```
SERVICE_NAME: wdsserver

TYPE : 20 WIN32_SHARE_PROCESS

STATE : 4 RUNNING

(STOPPABLE, NOT_PAUSABLE, ACCEPTS_SHUTDOWN)

WIN32_EXIT_CODE : 0 (0x0)

SERVICE_EXIT_CODE : 0 (0x0)

CHECKPOINT : 0x0

WAIT_HINT : 0x0
```

c:\RemoteInstall\Boot\x64\Images>

Step 11: Deploy Windows to a SeaMicro node using a WDS access console.

### From the SeaMicro console:

- 1. Restart the server to be imaged with the "using-pxe" flag set to PXE boot the server for the next boot. For example: "reset server 3 using-pxe"
- 2. Connect to the server console, and watch the output as installation begins. For example:

```
tac-sm3# server console connect 58
Using local telnet client for loopback connection to server: 58.
Standard telnet commands apply.
Trying 127.0.0.1...
Connected to 127.0.0.1.
Escape character is '^]'.
Connecting to server 58... Success!
```

### Note:

- This process covers the x64 installation only.
- Location of the boot.wim.bcd for the x64 image is at:
  - C:\RemoteInstall\Boot\x64\Images\boot.wim.bcd folder.
- If installed in a different location, substitute with the correct location.

# **New Windows Deployment Service (WDS)**

As mentioned before, if WDS is not set up, you must first install it before you can install the Windows Operating System.

Step	Task	$\checkmark$
1	Install WDS.	
2	Download and Install the Windows Automated Installation Kit.	
3	Build an Unattend Install file using the Windows System Manager.	
4	Enable EMS.	
5	Configure SeaMicro internal servers to PXE boot.	

1. To install WDS, click on the link below for the latest instructions on the Microsoft website:

http://technet.microsoft.com/en-us/library/cc766320%28v=ws.10%29.aspx

2. To download and install the Windows Automated Installation Kit from the Microsoft website, refer to:

http://www.microsoft.com/en-us/download/details.aspx?id=5753

- 3. Build an Unattend Install file using the Windows System Manager. This file will help you answer all questions during the installation of Windows, such as language, install location, user names, etc.
- 4. Enable EMS.
- 5. Configure SeaMicro internal servers to PXE boot. By default, servers are not set up to PXE boot. However, before a PXE boot, ensure that all NICs for a C-card are in the same VLAN. Note that NIC device enumeration is different than the NIC numbering shown on the CLI. For example, NIC 0 on the CLI may correspond to a different NIC number for Windows OS during a PXE boot.
- 6. Restart servers using the PXE flag, or PXE boot the servers using the following CLI command:

reset server server # using PXE

7. To monitor and confirm progress of the installation, run the command:

```
server console connect server
```

## Sample Output:

```
tac-sm3# server console connect 58
Using local telnet client for loopback connection to server: 58.
Standard telnet commands apply.
Trying 127.0.0.1...
Connected to 127.0.0.1.
Escape character is '^]'.
Connecting to server 58... Success!
```

**Congratulations!** You have now successfully installed Windows on your SeaMicro device. From here on out, subsequent PXE installations of Windows will take 6-10 minutes only.

# Sample Unattended Install Files for Windows 2008 R2

```
<?xml version="1.0" encoding="utf-8"?>
<unattend xmlns="urn:schemas-microsoft-com:unattend">
<servicing></servicing>
<settings pass="specialize">
<component name="Microsoft-Windows-Shell-Setup" processorArchitecture="amd64"</pre>
publicKeyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<AutoLogon>
<Password>
<Value>password</Value> <!-- Specify password here -->
<PlainText>false</PlainText>
</Password>
<Enabled>true</Enabled>
<LogonCount>5</LogonCount>
<Username>administrator<!-- Specify account here -->
</AutoLogon>
<TimeZone>pacific</TimeZone>
</component>
<component name="Microsoft-Windows-International-Core" processorArchitec-</pre>
ture="amd64" publicKeyToken="31bf3856ad364e35" language="neutral" version-
Scope="nonSxS" xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<InputLocale>en-US</InputLocale>
<UILanguage>en-US</UILanguage>
<UserLocale>en-US</UserLocale>
<SystemLocale>en-US</SystemLocale>
<UILanguageFallback>en-US</UILanguageFallback>
</component>
<component name="Networking-MPSSVC-Svc" processorArchitecture="amd64" publicK-</pre>
eyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
```

```
</component>
<component name="Microsoft-Windows-TerminalServices-RDP-WinStationExtensions"</pre>
processorArchitecture="amd64" publicKeyToken="31bf3856ad364e35" language="neu-
tral" versionScope="nonSxS" xmlns:wcm="http://schemas.microsoft.com/WMIConfig/
2002/State" xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<SecurityLayer>0</SecurityLayer>
<UserAuthentication>0</UserAuthentication>
</component>
</settings>
<settings pass="windowsPE">
<component name="Microsoft-Windows-International-Core-WinPE" processorArchi-</pre>
tecture="amd64" publicKeyToken="31bf3856ad364e35" language="neutral" version-
Scope="nonSxS" xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<SetupUILanguage>
<UILanguage>en-US</UILanguage>
</SetupUILanguage>
<UILanguage>en-US</UILanguage>
<InputLocale>en-US </InputLocale>
<SystemLocale>en-US</SystemLocale>
<UserLocale>en-US</UserLocale>
</component>
<component name="Microsoft-Windows-Setup" processorArchitecture="amd64" pub-</pre>
licKeyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<DiskConfiguration>
<Disk wcm:action="add">
<CreatePartitions>
<CreatePartition wcm:action="add">
<Type>Primary</Type>
<Order>1</Order>
<Extend>true</Extend>
</CreatePartition>
```

```
</CreatePartitions>
<ModifyPartitions>
<ModifyPartition wcm:action="add">
<Active>true</Active>
<Extend>false</Extend>
<Format>NTFS</Format>
<Label>OS</Label>
<Letter>C</Letter>
<Order>1</Order>
<PartitionID>1</PartitionID>
</ModifyPartition>
</ModifyPartitions>
<WillWipeDisk>true</WillWipeDisk>
<DiskID>0</DiskID>
</Disk>
<WillShowUI>OnError</WillShowUI>
</DiskConfiguration>
<UserData>
<ProductKey>
<WillShowUI>OnError</WillShowUI>
</ProductKey>
<AcceptEula>true</AcceptEula>
</UserData>
<WindowsDeploymentServices>
<Login>
<Credentials>
<Domain></Domain>
```

```
<Password></Password>
<Username></Username>
</Credentials>
</Login>
<ImageSelection>
<InstallImage>
<ImageGroup>Name Of Image Group/ImageGroup><!- Name your Image Group here ->
<Filename>install.wim
<ImageName>Windows Server 2008 R2 SERVERSTANDARD/ImageName> <!-- Use exact</pre>
name of desired Windows Edition here -->
</InstallImage>
<InstallTo>
<DiskID>0</DiskID>
<PartitionID>1</PartitionID>
</InstallTo>
</ImageSelection>
</WindowsDeploymentServices>
<ImageInstall>
<OSImage>
<InstallFrom>
<Credentials>
<Domain>domain/Domain> <!-- Your domain name here -->
<Password>password</Password> <!-- Your password name here -->
<Username>administrator<!-- Your account name here -->
</Credentials>
<Path>C:\RemoteInstall\Images\ImageGroup1\install.wim</Path> <!-- Location of
Windows image here -->
</InstallFrom>
<InstallTo>
```

```
<DiskID>0</DiskID>
<PartitionID>1</PartitionID>
</InstallTo>
</OSImage>
</ImageInstall>
</component>
<component name="Microsoft-Windows-Setup" processorArchitecture="x86" publicK-</pre>
eyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<DiskConfiguration>
<WillShowUI>OnError</WillShowUI>
</DiskConfiguration>
<UserData>
<ProductKey>
<WillShowUI>OnError</WillShowUI>
</ProductKey>
</UserData>
<WindowsDeploymentServices>
<Login>
<Credentials>
<Domain>domain/Domain> <!-- Your domain name here -->
<Password>password</Password> <!-- Your password name here -->
<Username>administrator/Username> <!-- Your account name here -->
</Credentials>
</Login>
<ImageSelection>
<InstallImage>
<Filename>install.wim</Filename>
```

```
<ImageGroup>ImageGroup1
<!-- Name your Image Group here -->
<ImageName>Windows Server 2008 R2 SERVERSTANDARD/ImageName> <!-- Use exact</pre>
name of desired Windows Edition here -->
</InstallImage>
<TnstallTo>
<DiskID>0</DiskID>
<PartitionID>1</PartitionID>
</InstallTo>
</ImageSelection>
</WindowsDeploymentServices>
</component>
</settings>
<settings pass="oobeSystem">
<component name="Microsoft-Windows-Shell-Setup" processorArchitecture="amd64"</pre>
publicKeyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<UserAccounts>
<AdministratorPassword>
<Value>password</Value> <!-- Your password name here -->
<PlainText>true</PlainText>
</AdministratorPassword>
</UserAccounts>
<TimeZone>pacific</TimeZone>
</component>
<component name="Microsoft-Windows-International-Core" processorArchitec-</pre>
ture="amd64" publicKeyToken="31bf3856ad364e35" language="neutral" version-
Scope="nonSxS" xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<InputLocale>en-us</InputLocale>
<SystemLocale>en-us</SystemLocale>
<UILanguage>en-us</UILanguage>
<UILanguageFallback>en-us</UILanguageFallback>
```

```
<UserLocale>en-us</UserLocale>
</component>
</settings>
<cpi:offlineImage cpi:source="wim:c:/win2k8r2-x64/sources/install.wim#Windows
Server 2008 R2 SERVERSTANDARD" xmlns:cpi="urn:schemas-microsoft-com:cpi" />
</unattend>
```

# Sample Unattended Install Files for Windows 2012

```
<?xml version="1.0" encoding="utf-8"?>
<unattend xmlns ="urn:schemas-microsoft-com:unattend">
<settings pass="windowsPE">
<component name="Microsoft-Windows-International-Core-WinPE" processorArchi-</pre>
tecture="amd64"
publicKeyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<SetupUILanguage>
<UILanguage>en-US</UILanguage>
</SetupUILanguage>
<InputLocale>0409:00000409</InputLocale>
<UserLocale>en-US</UserLocale>
<UILanguage>en-US</UILanguage>
    <SystemLocale>en-US</SystemLocale>
</component>
<component name="Microsoft-Windows-Setup" processorArchitecture="amd64"</pre>
publicKeyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<DiskConfiguration>
<WillShowUI>Never</WillShowUI>
<Disk wcm:action="add">
<DiskID>0</DiskID>
<WillWipeDisk>true</WillWipeDisk>
<CreatePartitions>
<CreatePartition wcm:action="add">
<Order>1</Order>
<Size>25000</Size>
<Type>Primary</Type>
<Extend>false</Extend>
</CreatePartition>
</CreatePartitions>
<ModifyPartitions>
<ModifyPartition wcm:action="add">
<Order>1</Order>
<PartitionID>1</PartitionID>
<Label>SYSTEM</Label>
<Format>NTFS</Format>
</ModifyPartition>
</ModifyPartitions>
</Disk>
</DiskConfiguration>
<ImageInstall>
<OSImage>
<InstallFrom>
<MetaData wcm:action="add">
<Key>/IMAGE/INDEX</Key>
<!-- SERVER CORE
```

```
<Value>1</Value>
<!-- FULL DESKTOP -->
<Value>2</Value>
</MetaData>
<Path>install.wim</Path>
</InstallFrom>
<InstallTo>
<DiskID>0</DiskID>
<PartitionID>1</PartitionID>
</InstallTo>
<WillShowUI>Never</WillShowUI>
<InstallToAvailablePartition>false/InstallToAvailablePartition>
</OSImage>
</ImageInstall>
<UserData>
<AcceptEula>true</AcceptEula>
<ProductKey>
<WillShowUI>OnError</WillShowUI>
     <!-- Server 2012 Beta/Release Candidate Key -->
<Key>XC9B7-NBPP2-83J2H-RHMBY-92BT4</Key>
</ProductKey>
</UserData>
</component>
</settings>
<settings pass="oobeSystem">
<component name="Microsoft-Windows-Shell-Setup"</pre>
processorArchitecture="amd64" publicKeyToken="31bf3856ad364e35"
language="neutral" versionScope="NonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://zzz.w3.org/2001/XMLSchema-instance">
  <UserAccounts>
     <AdministratorPassword>
     <Value>rootforyou</Value>
       <PlainText>true</PlainText>
     </AdministratorPassword>
  </UserAccounts>
  <AutoLogon>
    <Password>
      <Value>rootforyou</Value>
    </Password>
    <Enabled>true</Enabled>
    <LogonCount>1</LogonCount>
    <Username>Administrator
  </AutoLogon>
  <FirstLogonCommands>
    <SynchronousCommand wcm:action="add">
     <CommandLine>%WINDIR%\System32\cmd /c sc config tlntsvr start= auto</Com-
mandLine>
        <Description>enable telnet/Description>
```

```
<Order>1</Order>
    </SynchronousCommand>
    <SynchronousCommand wcm:action="add">
      <CommandLine>%WINDIR%\System32\cmd /c net start telnet//ommandLine>
        <Description>start telnet/Description>
        <Order>2</Order>
    </SynchronousCommand>
    <SynchronousCommand wcm:action="add">
      <CommandLine>%WINDIR%\System32\cmd /c powercfq.exe -setactive 8c5e7fda-
e8bf-4a96-9a85-a6e23a8c635c</CommandLine>
        <Description>modify power setting/Description>
        <Order>13</Order>
    </SynchronousCommand>
    <SynchronousCommand wcm:action="add">
      <CommandLine>%WINDIR%\System32\cmd /c powercfg.exe -setacindexvalue
8c5e7fda-e8bf-4a96-9a85-a6e23a8c635c 4f971e89-eebd-4455-a8de-9e59040e7347
7648efa3-dd9c-4e3e-b566-50f929386280 3</CommandLine>
        <Description>modify power button setting/Description>
        <Order>14</Order>
    </SynchronousCommand>
  </FirstLogonCommands>
</component>
</settings>
<settings pass="offlineServicing">
<component name="Microsoft-Windows-TerminalServices-LocalSessionManager"</pre>
processorArchitecture="amd64" publicKeyToken="31bf3856ad364e35"
language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<fDenyTSConnections>false</fDenyTSConnections>
</component>
<component name="Microsoft-Windows-IE-ESC"</pre>
processorArchitecture="amd64" publicKeyToken="31bf3856ad364e35"
language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<IEHardenAdmin>false</IEHardenAdmin>
</component>
<component name="Microsoft-ServerManager-SvrMgrNc"</pre>
processorArchitecture="amd64" publicKeyToken="31bf3856ad364e35"
language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
<DoNotOpenServerManagerAtLogon>true/DoNotOpenServerManagerAtLogon>
</component>
<component name="Microsoft-Windows-TerminalServices-RDP-WinStationExtensions"</pre>
processorArchitecture="amd64" publicKeyToken="31bf3856ad364e35"
language="neutral" versionScope="nonSxS"
```

```
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <SecurityLayer>0</SecurityLayer>
  <UserAuthentication>2</UserAuthentication>
</component>
<component name="Networking-MPSSVC-Svc" processorArchitecture="amd64"</pre>
publicKeyToken="31bf3856ad364e35" language="neutral" versionScope="nonSxS"
xmlns:wcm="http://schemas.microsoft.com/WMIConfig/2002/State"
xmlns:xsi="http://www.w3.org/2001/XMLSchema-instance">
  <DomainProfile EnableFirewall>false/DomainProfile EnableFirewall>
  <PrivateProfile EnableFirewall>false</privateProfile EnableFirewall>
  <PublicProfile EnableFirewall>false</PublicProfile EnableFirewall>
</component>
</settings>
<servicing>
  <package action="install">
    <assemblyIdentity name="Microsoft-Windows-Foundation-Package" ver-</pre>
sion="6.2.8400" processorArchitecture="amd64" publicKeyTo-
ken="31bf3856ad364e35" language="" />
    <selection name="TelnetServer" state="true" />
    <selection name="TelnetClient" state="true" />
    <selection name="IIS-WebServerRole" state="true"/>
    <selection name="IIS-WebServer" state="true"/>
    <selection name="IIS-CommonHttpFeatures" state="true"/>
    <selection name="IIS-StaticContent" state="true"/>
    <selection name="IIS-DefaultDocument" state="true"/>
    <selection name="IIS-DirectoryBrowsing" state="true"/>
    <selection name="IIS-HttpErrors" state="true"/>
    <selection name="IIS-HttpRedirect" state="true"/>
    <selection name="IIS-ApplicationDevelopment" state="true"/>
    <selection name="IIS-ASPNET" state="true"/>
    <selection name="IIS-NetFxExtensibility" state="true"/>
    <selection name="IIS-ASP" state="true"/>
    <selection name="IIS-CGI" state="true"/>
    <selection name="IIS-ISAPIExtensions" state="true"/>
    <selection name="IIS-ISAPIFilter" state="true"/>
    <selection name="IIS-ServerSideIncludes" state="true"/>
    <selection name="IIS-HealthAndDiagnostics" state="true"/>
    <selection name="IIS-HttpLogging" state="true"/>
    <selection name="IIS-LoggingLibraries" state="true"/>
    <selection name="IIS-RequestMonitor" state="true"/>
    <selection name="IIS-HttpTracing" state="true"/>
    <selection name="IIS-CustomLogging" state="true"/>
    <selection name="IIS-ODBCLogging" state="true"/>
    <selection name="IIS-Security" state="true"/>
    <selection name="IIS-BasicAuthentication" state="true"/>
    <selection name="IIS-URLAuthorization" state="true"/>
    <selection name="IIS-RequestFiltering" state="true"/>
    <selection name="IIS-IPSecurity" state="true"/>
    <selection name="IIS-Performance" state="true"/>
    <selection name="IIS-HttpCompressionStatic" state="true"/>
```

```
<selection name="IIS-HttpCompressionDynamic" state="true"/>
    <selection name="IIS-WebServerManagementTools" state="true"/>
    <selection name="IIS-ManagementConsole" state="true"/>
    <selection name="IIS-ManagementScriptingTools" state="true"/>
    <selection name="IIS-ManagementService" state="true"/>
    <selection name="IIS-IIS6ManagementCompatibility" state="true"/>
    <selection name="IIS-Metabase" state="true"/>
    <selection name="IIS-WMICompatibility" state="true"/>
    <selection name="IIS-LegacyScripts" state="true"/>
    <selection name="IIS-LegacySnapIn" state="true"/>
    <selection name="WAS-WindowsActivationService" state="true"/>
    <selection name="WAS-ProcessModel" state="true"/>
    <selection name="WAS-NetFxEnvironment" state="true"/>
    <selection name="WAS-ConfigurationAPI" state="true"/>
  </package>
</servicing>
</unattend>
```

# **Operating Systems – Linux**

SeaMicro recommends using PXE as the server OS installation method. PXE enables internal servers to install an OS off of its network interface, and enables the automation of OS installation and configuration.

Consult your OS documentation for proper network setup and prerequisites for a PXE install. The procedure for preparing the SeaMicro system for a PXE install is shown in the table below. Prepare the internal servers to install an OS via PXE. Also, in the Kickstart file, make sure the root partition is no larger than 1 TB.

**Note:** When multiple NICs are present on an internal server, PXE can only be done by using eth0 on the first NIC.

Step	Task	V
1	Include PXE in the server BIOS boot order.	
2	Edit the boot loader configuration file.	
2a	Set the serial console name to <i>ttyS0</i> .	
2b	Set the BAUD must be 9600n8.	
2c	Exclude the VGA parameters.	
3	Create an answer file for unattended installation.	

# **BIOS: Boot Order**

By default, each server will attempt to boot from the following locations, in the following order: vdisk 0, vdisk 1, vdisk 2, vdisk 3.

If the OS is not found in the first location, vdisk 0, the server, will attempt to boot from the next location, vdisk 1. You can change the order of the list, and also include PXE in the list.

When you specify PXE in the boot order, PXE is enabled. To disable PXE, remove it from the list. Also, PXE is supported only on the first NIC of the two NICs on each N570 internal server.

In Release 3.2, hd0 can boot from any vDisk on an AHCI device. (This includes vDisk0,8,16,24.) This is the same as with hd1, hd2, and so on.

# **Setting a Boot Order for Xeon**

For Xeon boards, setting a boot order is not supported. You must select only one boot target at any given time. This is an exception.

# **Examples for Xeon and Opeteron**

```
seamicro(config) # server id 0/0
seamicro(config-id-0/0) # b
Possible Completions:
 bios boot-at-system-startup
seamicro(config-id-0/0) # bios boot-order ?
Possible Completions:
 comma-separated list of boot devices: hd[0-3],pxe
seamicro(config-id-0/0) # bios boot-order hd0,pxe
seamicro(config-id-0/0)#
seamicro# show server bios ?
Possible completions:
 server number: e.g. single server ("0/0"), server ranges ("0/0-5/1"), multi-
ple servers/range
s ("0/1,3/2,5/1-7/5"), all
 <cr>
seamicro# show server bios 0/0
Server hyperthreading c-states cpufreq-scaling hide-topmem boot-order
______
0/0 ON
                      OFF ON
                                                      hd0 pxe
```

Step	Task	Command	
1	Enter the internal server CLI context.	Command: <b>server id</b> <i>server-number</i> CLI Level: Configuration	
	Change the order of the locations in which servers look for the OS during bootup.  Note:  When configuring the boot order, to enter more than one location, you must enter comma-separated (no spaces) locations.	bios boot-order {hd0,    hd1,    hd2,    hd3,    pxe,}	
2	For example, bios boot-order hd0,hd2,pxe.		
	• If you do not enter all of the available devices in some order, the system will implicitly complete the boot order list with the remaining parameters. For example if you explicitly configure, bios boot-order hd2, the resulting configuration will be bios boot-order hd2,pxe,hd0,hd1,hd3.		
seamicro(config) # server id 0 (config-id-0) # bios ?		0	
	Possible completions:  boot-order Set BootOrder for server,  default:hd0,hd1,hd2,hd3  c-states Enable C-states for server  hyperthreading Configure HyperThreading for server,  default:enabled		
	<pre>seamicro(config-id-0) # bios Possible completions:</pre>	ot devices: hd0,hd1,hd2,hd3,pxe boot-order hd0,hd2,hd1,hd3	
	<pre>bios boot-order hd0,hd2,hd1 ! seamicro(config-id-0)#</pre>	,hd3	

# **Boot Loader Configuration File**

PXE uses DHCP and TFTP to locate and download two pre-boot files: a boot loader program and a boot loader configuration file. The SeaMicro system requires specific values for some boot loader configuration parameters:

- The serial console name must be *ttyS0*.
- The BAUD must be 9600n8.

# **Example Boot Loader Configuration Files**

Below are example boot loader configuration (menu) files for PXELINUX and GRUB, customized for each of the supported operating systems.

# PXELINUX "default" Menu File PXELINUX: 32-bit RedHat Enterprise GRUB: 32-bit CentOS/RedHat Enterprise initrd /initrd-2.6.18-164.el5.imgGRUB:

32-bit Debian

## **PXELINUX: 32-bit CentOS**

32-bit Debian

### **PXELINUX: 64-bit CentOS**

# **PXELINUX: 32-bit RedHat Enterprise**

# **PXELINUX: 64-bit RedHat Enterprise**

### **PXELINUX: 32-bit Debian**

### **PXELINUX: 64-bit Debian**

# **GRUB: 32-bit CentOS/RedHat Enterprise**

```
default=0
timeout=5
serial --unit=0 --speed=9600
terminal --timeout=5 serial console
title CentOS (2.6.18-164.el5)
root (hd0,0)
    kernel /vmlinuz-2.6.18-164.el5 ro root=/dev/VolGroup00/LogVol00
    console=ttyS0,9600n8
    initrd /initrd-2.6.18-164.el5.img
```

# **GRUB: 64-bit CentOS/RedHat Enterprise**

### **GRUB: 64-bit Debian**

```
''' ''' serial --unit=0 --speed=9600 --word=8 --parity=no --stop=1
title Debian GNU/Linux, kernel 2.6.26-2-686
root (hd0,0)
    kernel /boot/vmlinuz-2.6.26-2-686 root=/dev/sda1 ro console=ttyS0,9600n8
    initrd /boot/initrd.img-2.6.26-2-686
```

# **Unattended OS Installation**

The OS installation itself is an interactive process. The required responses may be defined in a separate file so you can leave the system unattended. The file location is provided to the client in the boot loader configuration file.

The answer file is called *Kickstart* for CentOS and RedHat Enterprise. For Debian, the answer file is called *Preseed*. The SeaMicro console parameters may be specified in the answer file and the boot loader configuration file, but note that they must be specified in at least one location. If they are to be added to the answer file, add the appropriate SeaMicro-specific configuration lines.

# SeaMicro-specific configuration lines for answer files

### 32-bit CentOS/RedHat Enterprise:

bootloader --append="console=ttyS0,9600n8" --location=mbr

### 64-bit CentOS/RedHat Enterprise:

bootloader --append="console=ttyS0,9600n8" --location=mbr

**32/64-bit Debian:** No changes are required if serial console parameters were added to the bootloader menu file.

# Sample Kickstart for CentOS/RHEL

```
#platform=x86, AMD64, or Intel EM64T
# System authorization information
auth --useshadow --enablemd5
# System bootloader configuration
bootloader --append="serial console=ttyS0,9600n8 --location=mbr"
# Clear the Master Boot Record
zerombr
# Partition clearing information
clearpart --all --initlabel
autopart
# Use text mode install
t.ext.
# Firewall configuration
firewall --disabled
# Run the Setup Agent on first boot
firstboot --disable
# System keyboard
keyboard us
# System language
lang en US
# Installation logging level
logging --level=info
# Use network installation
url --url=http://<pxe-server-ip>/<OS-image-filename>
```

```
# Network information
network --bootproto=dhcp --device=eth0 --onboot=on
# Reboot after installation
reboot
#Root password
rootpw --iscrypted $1$iGgDdKAB$/wOFkmJ23pllinmT30Lt41
# SELinux configuration
selinux --disabled
# System timezone
timezone America/Los Angeles
# Install OS instead of upgrade
install
# X Window System configuration information
#xconfig --defaultdesktop=GNOME --depth=24 --resolution=1280x1024
# Do not configure the X Window System
skipx
%packages
@development-tools
@base
@web-server
@network-server
@emacs
@graphical-internet
@legacy-network-server
@text-internet
@editors
#-----
```

# **DHCP Options for PXE**

On the external DHCP server, do the following:

- Specify the server on which clients can obtain the boot loader program using the command: next-server ip-address.
- Specify the file path and name for the boot loader program using the command: **bootfile** *filepath/filename*.

**Note**: The 'next-server' can be an internal or external server. For more information, refer to Advanced Internal Server Features in the *Server and Network Configuration Guide*.

# Chapter 2

# Virtualized Software Environments

This section includes information on the following:

- Installing the Citrix XenServer
- Using XenServer via CLI
- Using XenServer via Citrix XenCenter
- Installing VMWare ESXi 5.0

Note: No SeaMicro-specific configuration is required for the KVM hypervisor. For information on KVM installation, refer to <a href="http://www.linux-kvm.org/page/Main\_Page">http://www.linux-kvm.org/page/Main\_Page</a>.

# **Installing the Citrix XenServer**

This section describes the steps involved in installing the Citrix XenServer, using the XenServer via CLI, and using the XenServer via Citrix XenCenter.

**IMPORTANT**: There is a known issue with XenServer default boot loader syslinux 4.02 that can cause servers to occasionally hang during boot. The default boot loader is a part of all known versions of XenServer to date. To eliminate any boot issues, SeaMicro recommends that you use syslinux 4.06. For more information on downloading or creating the extlinux binary, refer to Installing Syslinux 4.06 on page 33.

To install Citrix XenServer, follow the procedures below:

- 1. Get Citrix Xen for PXE. You will need a Citrix account for obtaining the ISO for mounting. Get the ISO for 5.6 or 6.0 from the Citrix website, and mount it on the PXE server.
- 2. Set up the answerfile. Citrix Xenserver needs an "answerfile" as an analog to a Kickstart file.
- 3. Sample answer file:

### The pattern is as follows:

```
<?xml version="1.0"?>
<installation>
<primary-disk>sda</primary-disk>
<keymap>us</keymap>
<root-password>seamicro</root-password> //Set up the root password
<source type="url">http://10.18.0.100/xen/packages.main</source>
```

```
// Point it to packages.main.
<admin-interface name="eth0" proto="dhcp" />
<timezone>Pacific/Los_Angeles</timezone>
<bootloader>grub</bootloader>
<post-install-script type="url">
http://10.18.0.100/xenserver-postinstall-script
// Change IP to PXE servers
</post-install-script>
</installation>
```

- 4. Label for the XenServer in the pxe server cfg file:
  - 1. Sample Label for XenServer 5.6.

```
kernel xenserver/mboot.c32
append xenserver/xen.gz dom0_mem=752M com1=9600,8n1 console=com1 -
-- xenserver/vmlinuz xencons=ttyS0 console=com1 answerfile=http://
172.16.16.50/xen-answerfile.ch26 answerfile_device=eth0 install --
- xenserver/install.img
```

2. Sample Label for XenServer 6.

```
kernel xenserver-6.0/mboot.c32
append xenserver-6.0/boot/xen.gz dom0_mem=752M com1=9600,8n1
console=com1 --- xenserver-6.0/boot/vmlinuz xencons=ttyS0
console=ttyS0,9600,n8 output=ttyS0 answerfile=http://172.16.16.50/
xenserver6-answerfile.ch26 answerfile_device=eth0 install ---
xenserver-6.0/install.img
```

Congratulations! You have now successfully installed Xenserver on your PXE server.

### **Notes:**

- The mboot.c32 file used for Xenserver 6 is the same as the one used for Xenserver 5.6.
- For help on various commands, enter "xehelp".
- Use SSH to connect to the internal server. Most Linux commands will work on it. Its file system and usage is very similar to CentOS.
- If you follow the default installation method, you will get an eth0 IP by DHCP. This is intentional. However, to add another interface, use the following command:

```
root@localhost ~]# xe pif-reconfigure-ip uuid=ba029a29-cda0-
c977-7c7c-a5a937b3d319 mode=dhcp
where uuid is uuid of eth1
[root@localhost ~]# xe pif-list
uuid ( RO) : ba029a29-cda0-c977-7c7c-a5a937b3d319
```

```
device ( RO): eth1
currently-attached ( RO): true
VLAN ( RO): -1
network-uuid ( RO): a25802e4-09f6-3626-afd7-60f6f623a720
```

# **Installing Syslinux 4.06**

Open source Xen, Citrix XenServer 6.x and previous versions come pre-loaded with syslinux 4.02. In some instances, when all servers are reset at the same time, some of the servers will not boot up properly. To correct this issue, install syslinux 4.06 in one of two ways:

- Download the extlinux binary, and follow the instructions listed below.
- Or, recompile syslinux 4.06, and create the extlinux binary on your own.

# **Download extlinux Binary**

Contact SeaMicro Support for a version of extlinux binary. Download the extlinux binary, and follow the instructions below:

- 1. Install XenServer, and wait for the login prompt.
- 2. Login as root.
- 3. Copy the extlinux binary to /root.
- 4. Change file permissions to make it executable.
  - # chmod +x ./extlinux
- 5. Execute the binary.
  - #./extlinux -i/boot
- 6. Verify if the new version is syslinux 4.06 with the following command. You should see 4.06 in the output.
  - # hexdump /boot/Idlinux.sys | head -1
- 7. Synchronize and reboot gracefully.
  - # sync # reboot

# Recompile syslinux 4.06

If you want to recompile syslinux 4.06 and create the extlinux binary on your own, proceed as follows:

1. Get syslinux 4.06 source file.

http://www.kernel.org/pub/linux/utils/boot/syslinux/4.xx/syslinux-4.06.tar.bz2

- 2. Get fedora 13 installed on a server.
- A complete installation is recommended to load all development tools and libraries.
- If you use 670-ts as PXE server, the fedora 13 entry is already modified to install all development tools and libraries.
- Build binary package as follows:
- # yum install glibc-static
- Install nasm-2.10.07-1.i386.rpm. It is available at ch670-ts:/tftpboot/pxe-server/.
- 3. Once the development box is ready, untar the file.
- 4. From sylinux 4.06 directory, change directory (cd) to extlinux directory.
- 5. Open the makefile, and modify the LDFLAGS entry to LDFLAGS = -static.
- 6. Save the makefile, and run 'make' from the syslinux directory.

  A statically linked binary of extlinux will be created inside the extlinux directory.
- 7. Run this binary on all the servers.

# Using XenServer via CLI

### 1. Setting up VM's PXE:

Set up the pvArgs and install the repository. This will be needed in step 2.

For the install repository, use the "method=" entry in your PXE file.

For example, in CentOS55-64, it is as follows:

```
http://<ip>/CentOS-55-64
```

For the pyargs, you will need the text option, the Kickstart (ks) file, and the ksdevice.

For example, in CentOS55-64, it is as follows:

text quiet ks=http://<ip>/autoinstall/CENTOS64-55-XENSERVER.cfg
ksdevice=eth0

Note the "XENSERVER.cfg file" changes the disk to an xvda format.

#### 2. Getting storage repository UUID:

By default, unless there is a configured server pool, the local repository will always be used. You don't need to specify the local repository specifically, but if someone has made your server a part of a pool, you might get some unexpected results. SeaMicro recommends specifying the local repository.

At the prompt, enter as follows:

- Type xe sr-list name-label="Local storage" and note the SR UUID obtained.
- Type xe network-list bridge=xenbr0 --minimal" and note the NW UUID obtained.
- Type xe vm-install template=<tab> to get a list of all the labels available. You will have to match the labels to the install procedures in Step 1 and 2. For our purposes here, we will use CentOS 5 (64 bit). Note that the Xenserver is extremely sensitive to spellings, spaces, and cases.
- Type xe vm-install template="CentOS 5 (64 bit)" new-name-label=<\$name> sr-UUID=<SR UUID obtained earlier>
- This step will return a UUID for VM. Let's call it VMUUID.
- Type xe vif-create vm-UUID=<VMUUID> network-UUID=<NWUUID obtained earlier> mac=random device=0
  - · Set memory limits as follows:

xe vm-memory-limits-set static-min=<size> dynamic-min=<size>
dynamic-max=<size> static-max=<size> UUID=<VMUUID>.

Note that all sizes have to be specified in actual bytes. For example, 512MB is specified as  $512 * 2^10 * 2^10 = 536870912$ 

Xenserver will prevent you from making max-size less than min-size. Make all sizes equal in order to have a static limited size. Minimum memory requirements are 512 MB.

Type xe vm-param-set UUID=<VMUUID> other-config:install-repository= <install repository> as mentioned in step 1.

```
PV-args= < pv args mentioned in step1. >
```

For example, the command for Centos 5.5 is:

```
xe vm-param-set UUID=<VMUUID> other-config:install-repository=
PV-args= "text quiet ks=http://<ip>/autoinstall/CENTOS64-55-
XENSERVER.cfg ksdevice=eth0"
```

The pv-args line will set up the /smtools/ folder and other useful packages for you.

Type xe vm-start UUID=<VMUUID>

Note that PXE booting happens in the background. You will need to switch consoles to see it executed in the foreground. Using console access from a testserver, type:

```
vncviewer -via root@<ip of xenserver> localhost:<id of vm beginning from
1>
```

You may now watch it complete PXE booting, and at this point, all VMs can be used as a normal internal servers, and have access to all the tools of the internal servers.

· VMs may be powered on using XE commands:

```
xe vm-start name-label=<name given in step 2. >
```

- · VMs may be destroyed using XE commands:
  - § First, shutdown the VM.
  - § Strip disks out for reuse with the following command:

```
xe vm-disk-remove name-label=<name of label>
```

§ Destroy the vm with the following command:

```
xe vm-destroy name-label=<name of vm>
```

- You may use a .smt script with minimal changes on most systems.
- You may use other relevant XE commands as listed on the next page:

XE Command	Description
xe vm-pause name-label= <name_of_vm></name_of_vm>	Saves the state of a VM, and halts it.
xe vm-resume name-label= <name_of_vm></name_of_vm>	Resumes the paused VM.
xe vm-reboot name-label= <name_of_vm></name_of_vm>	Resets the VM.
xe vm-shutdown name label= <name_of_vm></name_of_vm>	Powers-off the VM.

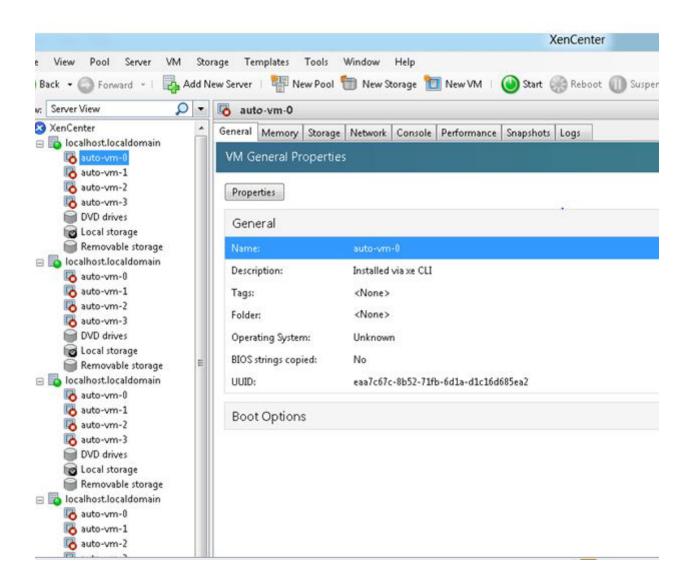
# Using XenServer via Citrix XenCenter

- 1. Get XenCenter from the Citrix website.
- 2. Next, install XenCenter. Note that this installation will only work after XenServer installation is complete on host machines.
- 3. Ensure that the XenCenter version matches your XenServer version.



- 4. As shown in the screen above, press the "LEARN" button to walk you through XenCenter.
- 5. Use "ADD a server" button to add a host machine.
- 6. Specify user/password to get you to the XenServer host console, which is a simulated console over ssh.
- 7. You may now use XE commands to launch VMs.

8. The added machine will show up in the left hand side of the graphical user interface (GUI).



- 9. Highlight it and press **New VM**.
- 10. You will get a Settings page where you can enter all the information similar to what you entered in the CLI context. You may switch consoles simply by clicking on the name of the VMs.

# **Installing VMWare ESXi 5.0**

When installing VMWare ESXi 5.0, follow the steps below:

1. Add the following line to the bootloader configuration file:

```
kernelopt=runweasel text nofb gdbPort=none logPort=com1
tty2Port=com1 tty1Port=com1 com1_baud=9600 debugui
```

2. Add the following lines to the PXE configuration file:

```
label ESXi5
kernel VMware-Installer-5.0.0/mboot.c32
append -c bootloader_config_file.cfg ks=http://10.69.0.100/
kickstart_file.cfg
```

#### Note:

- The boot.cfg file for ESX 5.0.0 and ESX 5.0.0 update1 are not identical. There are modules in 5.0 update 1, which do not exist in 5.0.
- The text in red will be different on each customer's end.

### boot.cfg for ESXi 5.0

Below are boot instructions for ESX5.0.0:

```
bootstate=0
title=Loading ESXi installer
kernel=/VMware-Installer-5.0.0/tboot.b00
kernelopt=runweasel text nofb gdbPort=none logPort=com1 tty2Port=com1
tty1Port=com1 com1 baud=9600 debugui
modules=/VMware-Installer-5.0.0/b.b00 --- /VMware-Installer-5.0.0/useropts.gz
--- /VMware-Installer-5.0.0/k.b00 --- /VMware-Installer-5.0.0/a.b00 --- /
VMware-Installer-5.0.0/ata-pata.v00 --- /VMware-Installer-5.0.0/ata-pata.v01 -
-- /VMware-Installer-5.0.0/ata-pata.v02 --- /VMware-Installer-5.0.0/ata-
pata.v03 --- /VMware-Installer-5.0.0/ata-pata.v04 --- /VMware-Installer-5.0.0/
ata-pata.v05 --- /VMware-Installer-5.0.0/ata-pata.v06 --- /VMware-Installer-
5.0.0/ata-pata.v07 --- /VMware-Installer-5.0.0/block-cc.v00 --- /VMware-
Installer-5.0.0/ehci-ehc.v00 --- /VMware-Installer-5.0.0/s.v00 --- /VMware-
Installer-5.0.0/weaselin.i00 --- /VMware-Installer-5.0.0/ima-qla4.v00 --- /
VMware-Installer-5.0.0/ipmi-ipm.v00 --- /VMware-Installer-5.0.0/ipmi-ipm.v01 -
-- /VMware-Installer-5.0.0/ipmi-ipm.v02 --- /VMware-Installer-5.0.0/misc-
cni.v00 --- /VMware-Installer-5.0.0/misc-dri.v00 --- /VMware-Installer-5.0.0/
net-be2n.v00 --- /VMware-Installer-5.0.0/net-bnx2.v00 --- /VMware-Installer-
5.0.0/net-bnx2.v01 --- /VMware-Installer-5.0.0/net-cnic.v00 --- /VMware-
Installer-5.0.0/net-e100.v00 --- /VMware-Installer-5.0.0/net-e100.v01 --- /
VMware-Installer-5.0.0/net-enic.v00 --- /VMware-Installer-5.0.0/net-forc.v00 -
-- /VMware-Installer-5.0.0/net-iqb.v00 --- /VMware-Installer-5.0.0/net-
ixqb.v00 --- /VMware-Installer-5.0.0/net-nx-n.v00 --- /VMware-Installer-5.0.0/
net-r816.v00 --- /VMware-Installer-5.0.0/net-r816.v01 --- /VMware-Installer-
5.0.0/net-s2io.v00 --- /VMware-Installer-5.0.0/net-sky2.v00 --- /VMware-
Installer-5.0.0/net-tq3.v00 --- /VMware-Installer-5.0.0/ohci-usb.v00 --- /
VMware-Installer-5.0.0/sata-ahc.v00 --- /VMware-Installer-5.0.0/sata-ata.v00 -
-- /VMware-Installer-5.0.0/sata-sat.v00 --- /VMware-Installer-5.0.0/sata-
sat.v01 --- /VMware-Installer-5.0.0/sata-sat.v02 --- /VMware-Installer-5.0.0/
sata-sat.v03 --- /VMware-Installer-5.0.0/scsi-aac.v00 --- /VMware-Installer-
5.0.0/scsi-adp.v00 --- /VMware-Installer-5.0.0/scsi-aic.v00 --- /VMware-
Installer-5.0.0/scsi-bnx.v00 --- /VMware-Installer-5.0.0/scsi-fni.v00 --- /
VMware-Installer-5.0.0/scsi-hps.v00 --- /VMware-Installer-5.0.0/scsi-ips.v00 -
-- /VMware-Installer-5.0.0/scsi-lpf.v00 --- /VMware-Installer-5.0.0/scsi-
meq.v00 --- /VMware-Installer-5.0.0/scsi-meq.v01 --- /VMware-Installer-5.0.0/
scsi-meq.v02 --- /VMware-Installer-5.0.0/scsi-mpt.v00 --- /VMware-Installer-
5.0.0/scsi-mpt.v01 --- /VMware-Installer-5.0.0/scsi-mpt.v02 --- /VMware-
Installer-5.0.0/scsi-qla.v00 --- /VMware-Installer-5.0.0/scsi-qla.v01 --- /
VMware-Installer-5.0.0/uhci-usb.v00 --- /VMware-Installer-5.0.0/tools.t00 ---
/VMware-Installer-5.0.0/imgdb.tqz --- /VMware-Installer-5.0.0/imgpayld.tqz
build=
updated=0
```

## boot.cfg for 5.0 update1

Below are boot instructions for ESX 5.0 Update 1. You will most likely have to rename the /VMware-VMvisor-Installer-5.0.0.ul path with the actual path to the ESXi 5.0 update 1 install sources on the host TFTP server.

```
bootstate=0
title=Loading ESXi installer 5.0 update 1
kernel=/VMware-VMvisor-Installer-5.0.0.u1/tboot.b00
kernelopt=runweasel debugui ks=http://172.16.21.1/VMware-ESXi-5-boot-ks.cfg
text nofb gdbPort=none logPort=com1 tty2Port=com1 tty1Port=com1 com1 baud=9600
modules=/VMware-VMvisor-Installer-5.0.0.u1/b.b00 --- /VMware-VMvisor-
Installer-5.0.0.u1/useropts.gz --- /VMware-VMvisor-Installer-5.0.0.u1/k.b00 --
- /VMware-VMvisor-Installer-5.0.0.u1/a.b00 --- /VMware-VMvisor-Installer-
5.0.0.u1/ata-pata.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/ata-pata.v01 ---
/VMware-VMvisor-Installer-5.0.0.ul/ata-pata.v02 --- /VMware-VMvisor-Installer-
5.0.0.u1/ata-pata.v03 --- /VMware-VMvisor-Installer-5.0.0.u1/ata-pata.v04 ---
/VMware-VMvisor-Installer-5.0.0.u1/ata-pata.v05 --- /VMware-VMvisor-Installer-
5.0.0.u1/ata-pata.v06 --- /VMware-VMvisor-Installer-5.0.0.u1/ata-pata.v07 ---
/VMware-VMvisor-Installer-5.0.0.u1/block-cc.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/ehci-ehc.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/s.v00 --- /
VMware-VMvisor-Installer-5.0.0.u1/weaselin.i00 --- /VMware-VMvisor-Installer-
5.0.0.u1/ima-qla4.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/ipmi-ipm.v00 ---
/VMware-VMvisor-Installer-5.0.0.ul/ipmi-ipm.v01 --- /VMware-VMvisor-Installer-
5.0.0.u1/ipmi-ipm.v02 --- /VMware-VMvisor-Installer-5.0.0.u1/misc-cni.v00 ---
/VMware-VMvisor-Installer-5.0.0.u1/misc-dri.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/net-be2n.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/net-bnx2.v00 ---
/VMware-VMvisor-Installer-5.0.0.u1/net-bnx2.v01 --- /VMware-VMvisor-Installer-
5.0.0.u1/net-cnic.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/net-e100.v00 ---
/VMware-VMvisor-Installer-5.0.0.ul/net-e100.v01 --- /VMware-VMvisor-Installer-
5.0.0.u1/net-enic.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/net-forc.v00 ---
/VMware-VMvisor-Installer-5.0.0.u1/net-igb.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/net-ixqb.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/net-nx-n.v00 ---
/VMware-VMvisor-Installer-5.0.0.ul/net-r816.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/net-r816.v01 --- /VMware-VMvisor-Installer-5.0.0.u1/net-s2io.v00 ---
/VMware-VMvisor-Installer-5.0.0.ul/net-sky2.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/net-tq3.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/ohci-usb.v00 --- /
VMware-VMvisor-Installer-5.0.0.u1/sata-ahc.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/sata-ata.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/sata-sat.v00 ---
/VMware-VMvisor-Installer-5.0.0.ul/sata-sat.v01 --- /VMware-VMvisor-Installer-
5.0.0.u1/sata-sat.v02 --- /VMware-VMvisor-Installer-5.0.0.u1/sata-sat.v03 ---
/VMware-VMvisor-Installer-5.0.0.u1/scsi-aac.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/scsi-adp.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/scsi-aic.v00 ---
/VMware-VMvisor-Installer-5.0.0.u1/scsi-bnx.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/scsi-fni.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/scsi-hps.v00 ---
/VMware-VMvisor-Installer-5.0.0.ul/scsi-ips.v00 --- /VMware-VMvisor-Installer-
5.0.0.u1/scsi-lpf.v00 --- /VMware-VMvisor-Installer-5.0.0.u1/scsi-meq.v00 ---
```

/VMware-VMvisor-Installer-5.0.0.ul/scsi-meg.v01 --- /VMware-VMvisor-Installer-5.0.0.ul/scsi-meg.v02 --- /VMware-VMvisor-Installer-5.0.0.ul/scsi-mpt.v00 --- /VMware-VMvisor-Installer-5.0.0.ul/scsi-mpt.v01 --- /VMware-VMvisor-Installer-5.0.0.ul/scsi-qla.v00 --- /VMware-VMvisor-Installer-5.0.0.ul/scsi-qla.v00 --- /VMware-VMvisor-Installer-5.0.0.ul/scsi-rst.v00 --- /VMware-VMvisor-Installer-5.0.0.ul/uhci-usb.v00 --- /VMware-VMvisor-Installer-5.0.0.ul/uhci-usb.v00 --- /VMware-VMvisor-Installer-5.0.0.ul/imgdb.tgz --- /VMware-VMvisor-Installer-5.0.0.ul/imgpayld.tgz

# Chapter 3

## **Best Practices**

This section includes information on the following:

- Best Practice for CentOS/RHEL
- Best Practice for Ubuntu

## **Best Practice for CentOS/RHEL**

This section includes best practices for CentOS/RHEL kernel below 2.6, 2.6, and above.

### **Best Practice for CentOS/RHEL 2.6 and Below**

For best performance when running applications that are network intensive, use the latest e1000 driver (version 8.0.35-NAPI). The following section discusses how to upgrade to 8.0.35-NAPI.

## **Upgrade to 8.0.35-NAPI**

Go through the following steps to upgrade to 8.0.35-NAPI:

1. Before you begin upgrading, create a backup copy of your current driver module so that you can revert to it if and when you run into errors during installation:

```
cp /lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/e1000.[k]o
/lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/e1000.[k]o.bk
```

2. Make sure the latest kernel development tools and compiler is present on the OS.

```
(yum update/install kernel-devel, yum update/install gcc)
```

3. Untar and unzip the archive:

```
tar zxf e1000-x.x.x.tar.gz
```

4. Change your directory to the source (src) directory of the driver:

```
cd e1000-x.x.x/src/
```

5. Compile the driver module:

```
make install
```

The binary will be installed in the following location and file:

/lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/e1000.[k]o

**Note**: Install locations listed above are all default locations.

6. Load the module using either the modprobe or insmod command:

```
modprobe e1000 or insmod e1000
```

**Note**: For 2.6 kernels, remember to specify the full path of the driver module when using the insmod command. For example:

insmod /lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/ e1000.ko

### **Best Practice for CentOS/RHEL Kernel Above 2.6**

In case the kernel used is greater than 2.6 and/or the performance is below the expected throughput, attempt the following tuning to get the best performance.

1. Increase RX/TX descriptors for every NIC e1000 driver, if large packet loss is observed. By default, the driver allocates 256 RX/TX buffers for every NIC.

Increasing this value to 1024 or 2048 (max of 4096), allows the driver to buffer more packets leading to higher throughput and lower packet loss. The following commands show how to adjust Rx/Tx descriptors for 2 different e1000 drivers.

8.0.35-NAPI driver	7.3.21-k8-NAPI driver
ethtool –G eth0 [rx tx]<1024 2048 3072>	<pre>modprobe e1000 [R T]xDescriptors &lt;1024 2048 3072&gt;</pre>

2. Adjust the InterruptThrottle rate for every NIC to reduce the interrupt load on the CPU, which can get bottlenecked during network intensive applications when there is no interrupt coalescing.

The range of 2000 to 3000 interrupts per second works on a majority of systems is a good starting point, but the optimal value will be platform-specific.

8.0.35-NAPI driver	7.3.21-k8-NAPI driver
ethtool –C eth0 rx-usecs <0 1 2 3 100- 10000>	modprobe e1000 InterruptThrottleRate=2000,2000,2000,2000,20 00,2000,2000,200

**Note:** The above command will set the throttle rate to 2000 for all 8 NICs.

## **Best Practice for Ubuntu**

On Ubuntu 12.04 LTS, network interrupts are not distributed across all CPU cores by default. If your application is network intensive, to achieve better throughput, spread the network interrupts across CPU cores. Based on the type of network application being deployed, perform due diligence using optimum settings.

Apply the following settings on the server.

```
echo 02 > /proc/irq/16/smp_affinity
echo 04 > /proc/irq/17/smp_affinity
echo 80 > /proc/irq/18/smp_affinity
echo 20 > /proc/irq/19/smp_affinity
```

Note: The settings mentioned above were qualified for performance tests using standard network tools such as *netperf* and *iperf*.

This section includes best practices for Ubuntu kernel below 2.6, 2.6, and above.

### **Best Practice for Ubuntu Kernel 2.6 or Below**

1. On Ubuntu, network interrupts are not distributed across all CPU cores by default. If your application is network intensive, to achieve better throughput, spread the network interrupts across CPU cores. Based on the type of network application being deployed, perform due diligence by using optimum settings.

Stop service irgbalance using: service irgbalance stop

Run commands:

```
echo 01 > /proc/irq/16/smp_affinity (CPU core 1)
echo 04 > /proc/irq/17/smp_affinity (CPU core 2)
echo 10 > /proc/irq/18/smp_affinity (CPU core 3)
echo 40 > /proc/irq/19/smp_affinity (CPU core 4)
```

2. For best performance when running applications that are network intensive, use the latest e1000 driver (version 8.0.35-NAPI). To Upgrade to 8.0.35-NAPI:

• Before you begin upgrading, create a backup copy of your current driver module so that you can revert to it if you run into errors during installation:

```
cp /lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/e1000.[k]o
/lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/e1000.[k]o.bk
```

- Make sure the latest kernel development tools and compiler is present on the OS. (yum update/install kernel-devel, yum update/install gcc)
- Untar and unzip the archive: tar zxf e1000-x.x.x.tar.gz
- Change your directory to the source (src) directory of the driver: cd e1000-x.x.x/src/
- 3. Compile the driver module with make install

The binary will be installed in the following location and file:

```
/lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/e1000.[k]o
```

**Note**: Install locations listed above are all default locations.

4. Load the module using either the modprobe or insmod command:

```
modprobe e1000 or insmod e1000.
```

**Note**: For 2.6 kernels, remember to specify the full path of the driver module when using the insmod command. For example:

```
insmod /lib/modules/<KERNEL VERSION>/kernel/drivers/net/e1000/
e1000.ko
```

### **Best Practice for any Ubuntu Kernel Above 2.6**

In case the kernel used is greater than 2.6 and/or the performance is below the expected throughput these are some of the tunings that can be tried to get the best performance.

1. On Ubuntu, network interrupts are not distributed across all CPU cores by default. If your application is network intensive, to achieve better throughput, spread the network interrupts across CPU cores. Based on the type of network application being deployed, perform due diligence using optimum settings.

Stop service irgbalance using the command: service irgbalance stop

Run commands:

```
echo 01 > /proc/irq/16/smp_affinity (CPU core 1)
echo 04 > /proc/irq/17/smp_affinity (CPU core 2)
echo 10 > /proc/irq/18/smp_affinity (CPU core 3)
echo 40 > /proc/irq/19/smp_affinity (CPU core 4)
```

2. Increase RX/TX descriptors for every NIC e1000 driver, if large packet loss is observed. By default, the driver allocates 256 RX/TX buffers for every NIC.

Increasing this value to 1024 or 2048 (max of 4096), allows the driver to buffer more packets leading to higher throughput and lower packet loss.

8.0.35-NAPI driver	7.3.21-k8-NAPI driver
ethtool –G eth0 [rx tx] <1024 2048 3072>	modprobe e1000 [R T]xDescriptors <1024 2048 3072>

3. Adjust the InterruptThrottle rate for every NIC to reduce the interrupt load on the CPU, which can get bottlenecked for network intensive applications when there is no interrupt coalescing.

The range of 2000 to 3000 interrupts per second works on a majority of systems and is a good starting point, but the optimal value will be platform-specific.

8.0.35-NAPI driver	7.3.21-k8-NAPI driver
ethtool –C eth0 rx-usecs <0 1 2 3 100- 10000>	modprobe e1000 InterruptThrottleRate=2000,2000,2000,2000,2 000,2000,2000,200

**Note**: The above command will set the throttle rate to 2000 for all 8 NICs.