

WEBINAR

# BUILD A CUSTOM OHAI PLUGIN

FRANKLIN WEBBER

TRAINING AND TECHNICAL CONTENT LEAD



# Franklin Webber

*Trainer by Day, Gnome at Night*



Me





MAY 22-24 | AUSTIN

# CHEFCONF 2017

## DAY 1 // MAY 22

- ★ Workshops & Chef Training
- ★ DevOps Leadership Summit
- ★ Community Summit
- ★ Partner Summit
- ★ Welcome Reception
- ★ Customer Dinner
- ★ Analyst Day

## DAY 2 // MAY 23

- ★ Keynotes
- ★ Technical Sessions
- ★ Happy Hour
- ★ Game Night
- ★ Executive Dinner

## DAY 3 // MAY 24

- ★ Keynotes
- ★ Technical Sessions
- ★ Awesome Chef Awards
- ★ Community Celebration

## DAY 4 // MAY 25

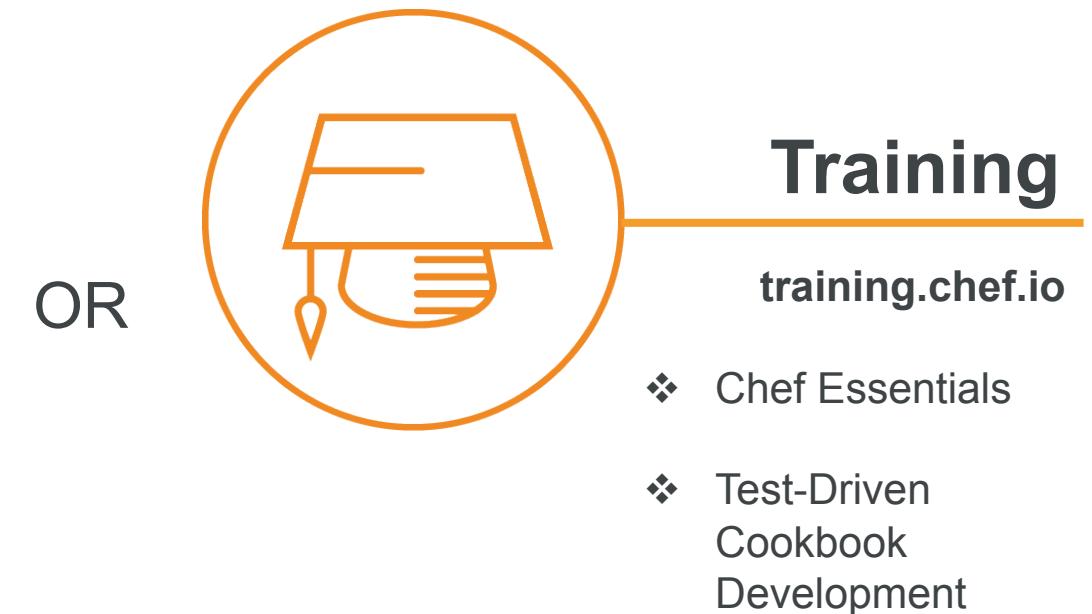
- ★ Hackday

• Exhibit Hall Open & Sales suites available • [chefconf.chef.io](http://chefconf.chef.io) •

# Who I Think You Are

## Chef Cookbook Author

- Build and maintain Chef Cookbooks
- Build and execute ChefSpec Tests
- Interest in learning how to create and test an Ohai plugin



# What You Will Learn

## The Focus

- ❖ Define tests to capture our plugin requirements
- ❖ Build the ohai plugin
- ❖ Build a recipe to deliver the plugin



A screenshot of a code editor displaying a Ruby file named `spec/unit/plugins/apache_modules_spec.rb`. The file contains RSpec test code for an Ohai plugin. The code includes require statements, describe blocks for the `:Apache` ohai plugin, and it blocks testing the `apache/modules` provider. It also includes a context block for capturing command output using `double` and `allow` blocks.

```
require 'spec_helper'

describe_ohai_plugin :Apache do
  let(:plugin_file) { 'files/default/apache_modules.rb' }

  it 'provides apache/modules' do
    expect(plugin).to provides_attribute('apache/modules')
  end

  let(:command) { double('Fake Command', stdout: 'OUTPUT') }

  it 'correctly captures output' do
    allow(plugin).to receive(:shell_out).with(
      'apachectl -t -D DUMP_MODULES'
    ).and_return(command)
    expect(plugin_attribute('apache/modules')).to eq('OUTPUT')
  end
end
```

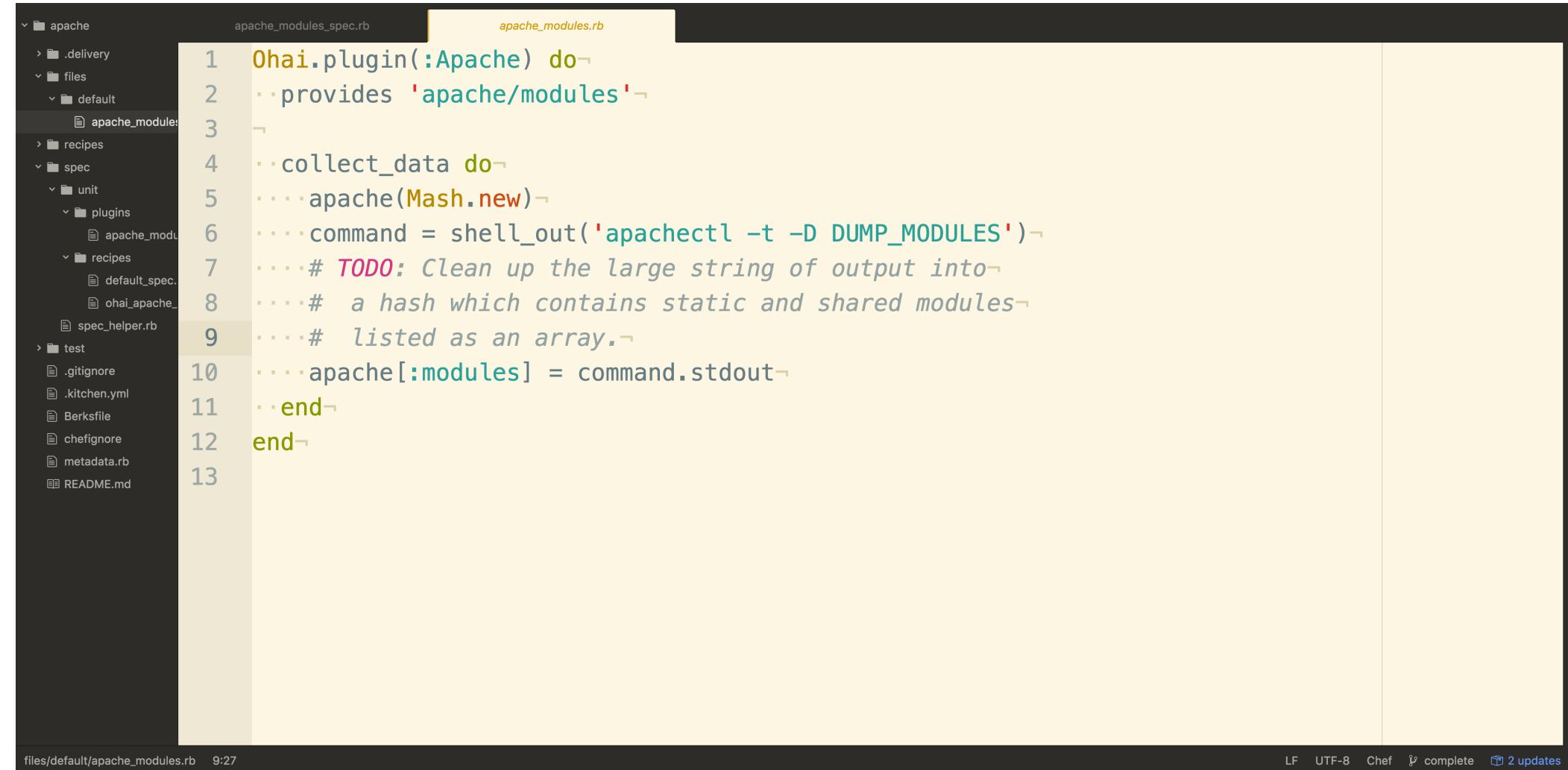
spec/unit/plugins/apache\_modules\_spec.rb 1:1

LF UTF-8 RSpec ⚙ complete 2 updates

# What You Will Learn

## The Focus

- ❖ Define tests to capture our plugin requirements
- ❖ **Build the ohai plugin**
- ❖ Build a recipe to deliver the plugin



A screenshot of a code editor showing a Chef Ohai plugin for Apache modules. The file structure on the left shows a directory named 'apache' containing files like '.delivery', 'files', 'default', 'apache\_modules', 'recipes', 'spec', 'unit', 'plugins', 'default\_spec.', 'ohai\_apache.', 'spec\_helper.rb', 'test', '.gitignore', '.kitchen.yml', 'Berksfile', 'chefignore', 'metadata.rb', and 'README.md'. The main pane displays the 'apache\_modules.rb' file with the following code:

```
1  Ohai.plugin(:Apache) do
2    provides 'apache/modules'
3
4    collect_data do
5      apache(Mash.new)
6      command = shell_out('apachectl -t -D DUMP_MODULES')
7      # TODO: Clean up the large string of output into
8      # a hash which contains static and shared modules
9      # listed as an array.
10     apache[:modules] = command.stdout
11   end
12 end
13
```

The status bar at the bottom indicates 'files/default/apache\_modules.rb 9:27' and toolbars for 'LF', 'UTF-8', 'Chef', 'complete', and '2 updates'.

# What You Will Learn

## The Focus

- ❖ Define tests to capture our plugin requirements
- ❖ Build the ohai plugin
- ❖ **Build a recipe to deliver the plugin**



A screenshot of a code editor displaying a Chef recipe named `ohai_apache_modules.rb`. The file is located in a directory structure for an Apache cookbook, specifically under the `recipes` directory. The code in the editor is as follows:

```
1 #~#
2 # Cookbook Name:: apache
3 # Recipe:: ohai_apache_modules
4 #
5 # Copyright (c) 2017 The Authors, All Rights Reserved.
6 include_recipe 'apache::default'
7 ohai_plugin 'apache_modules'
```

The sidebar on the left shows the file tree:

- apache
- delivery
- files
- default
- apache\_modules
- recipes
- default.rb
- ohai\_apache\_modules.rb
- spec
- unit
- plugins
- apache\_modules
- recipes
- default\_spec.rb
- ohai\_apache\_modules\_spec.rb
- spec\_helper.rb
- test
- recipes
- default\_test.rb
- ohai\_apache\_modules\_test.rb
- .gitignore
- .kitchen.yml
- Berksfile
- chefignore
- metadata.rb
- README.md

# Schedule

---

- ❖ **Introduction (5 minutes)**
- ❖ **Build and Test Ohai Plugin (40 minutes)**
- ❖ **Questions (12 minutes)**
- ❖ **Resources (3 minutes)**

## Hack Time

---

- ❖ **Join the Chef Community Slack  
#webinar-ohai**

# Starting Code Repository



```
> git clone https://github.com/chef-training/webinar-ohai-repo.git
```

```
Cloning into 'webinar-ohai-repo'...
remote: Counting objects: 67, done.
remote: Compressing objects: 100% (41/41), done.
remote: Total 67 (delta 12), reused 67 (delta 12), pack-reused 0
Unpacking objects: 100% (67/67), done.
```

# Let Us Have a Discussion

"Ask a Question" and I will answer it.

"Rate this" presentation to leave your feedback and help me do my work better.

To share, click on the appropriate professional/social network in "Details"

The image shows a webinar landing page. At the top, the word 'WEBINAR' is written in orange. Below it, the title 'BUILD A CUSTOM OHAI PLUGIN' is displayed in large, bold, dark blue letters. Under the title, the speaker's name 'FRANKLIN WEBBER' is shown in black, along with the subtitle 'TRAINING AND TECHNICAL CONTENT LEAD'. To the left of the title, there is a small logo for 'CHEF' featuring a stylized orange and blue circular icon. At the bottom of the page, there are three buttons: 'Ask a question', 'Rate this', and 'Details'. The 'Details' button is highlighted with a light gray background. To the right of the main content area, there is a graphic of several blue server racks connected by a network of blue lines, representing a cloud or data center environment. Several mobile devices (laptops and smartphones) are also connected to this network, illustrating the reach and accessibility of the webinar.

WEBINAR

# BUILD A CUSTOM OHAI PLUGIN

FRANKLIN WEBBER

TRAINING AND TECHNICAL CONTENT LEAD



# Agenda

---

CONCEPTS

- ***Oh hai Ohai!***
- **Meet and Greet with Ohai's Plugins**

TECHNICAL

- **Build the Ohai plugin**
- **Build a Recipe to deliver the plugin**

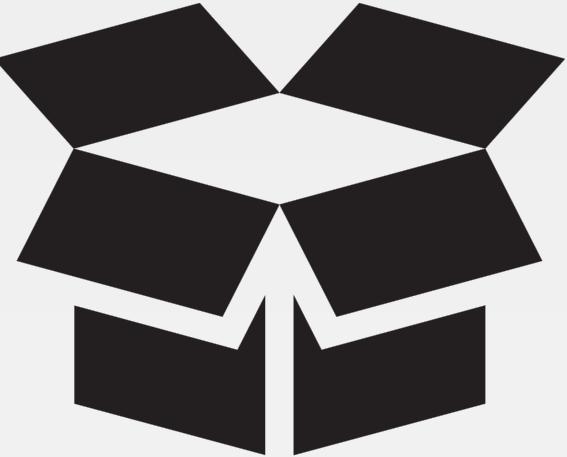
TIPS

- **Tuning Ohai**

DISCUSSION

- **Questions**
- **Resources**
- **Hack Time!**

# CONCEPT

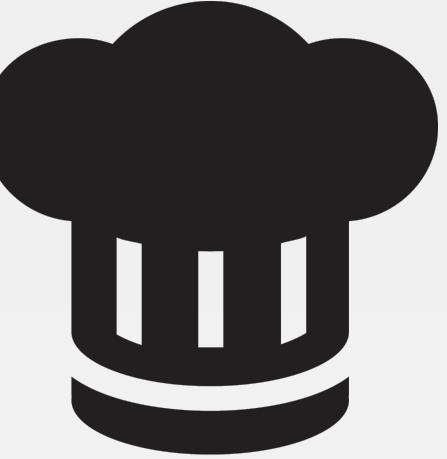


## Ohai

Ohai is a tool that is used to detect attributes on a node, and then provide these attributes to the chef-client at the start of every chef-client run. The types of attributes Ohai collects include (but are not limited to):

- Platform details
- Network usage
- Memory usage
- CPU data

# EXERCISE



## Exploring Ohai

*To understand Ohai we must explore it in isolation, understand where it fits in the ecosystem, and how the data it provides is stored.*

### Objective:

- Execute Ohai to retrieve details about the node
- View Ohai's execution within a chef-client run
- Describe attributes precedence

# CONCEPT



## All About The System

Ohai queries the operating system with a number of commands.

The data is presented in JSON (JavaScript Object Notation).

# Running Ohai to Show All Attributes



```
> ohai
```

```
{  
  "kernel": {  
    "name": "Linux",  
    "release": "2.6.32-431.1.2.0.1.el6.x86_64",  
    "version": "#1 SMP Fri Dec 13 13:06:13 UTC 2013",  
    "machine": "x86_64",  
    "os": "GNU/Linux",  
    "modules": {  
      "veth": {  
        "size": "5040",  
        "refcount": "0"  
      },  
      "ipt_addrtype": {  
        "size": "5040",  
        "refcount": "0"  
      }  
    }  
  }  
}
```

# Running Ohai to Show the IP Address



```
> ohai ipaddress
```

```
[  
  "172.31.57.153"  
]
```

# Running Ohai to Show the Hostname



```
> ohai hostname
```

```
[  
  "ip-172-31-57-153"  
]
```

# Running Ohai to Show the Memory



```
> ohai memory
```

```
{  
  "swap": {  
    "cached": "0kB",  
    "total": "0kB",  
    "free": "0kB"  
  },  
  "total": "604308kB",  
  "free": "297940kB",  
  "buffers": "24824kB",  
  "cached": "198264kB",  
}
```

# Running Ohai to Show the Total Memory



```
> ohai memory/total
```

```
[  
  "604308kB"  
]
```

# Running Ohai to Show the CPU



```
> ohai cpu
```

```
{  
  "0": {  
    "vendor_id": "GenuineIntel",  
    "family": "6",  
    "model": "45",  
    "model_name": "Intel(R) Xeon(R) CPU E5-2650 0 @ 2.00GHz",  
    "stepping": "7",  
    "mhz": "1795.673",  
    "cache_size": "20480 KB",  
    "physical_id": "34"
```

# Running Ohai to Show the First CPU



```
> ohai cpu/0
```

```
{  
  "vendor_id": "GenuineIntel",  
  "family": "6",  
  "model": "45",  
  "model_name": "Intel(R) Xeon(R) CPU E5-2650 0 @ 2.00GHz",  
  "stepping": "7",  
  "mhz": "1795.673",  
  "cache_size": "20480 KB",  
  "physical_id": "34",  
  "core_id": "0",  
  "cores": "1"
```

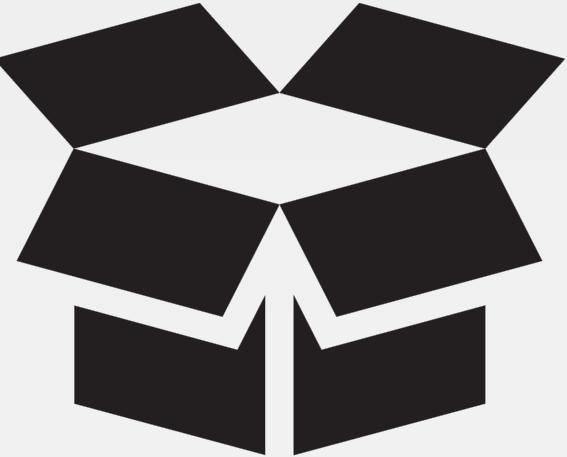
# Running Ohai to Show the First CPU Mhz



```
> ohai cpu/0/mhz
```

```
[  
  "1795.673"  
]
```

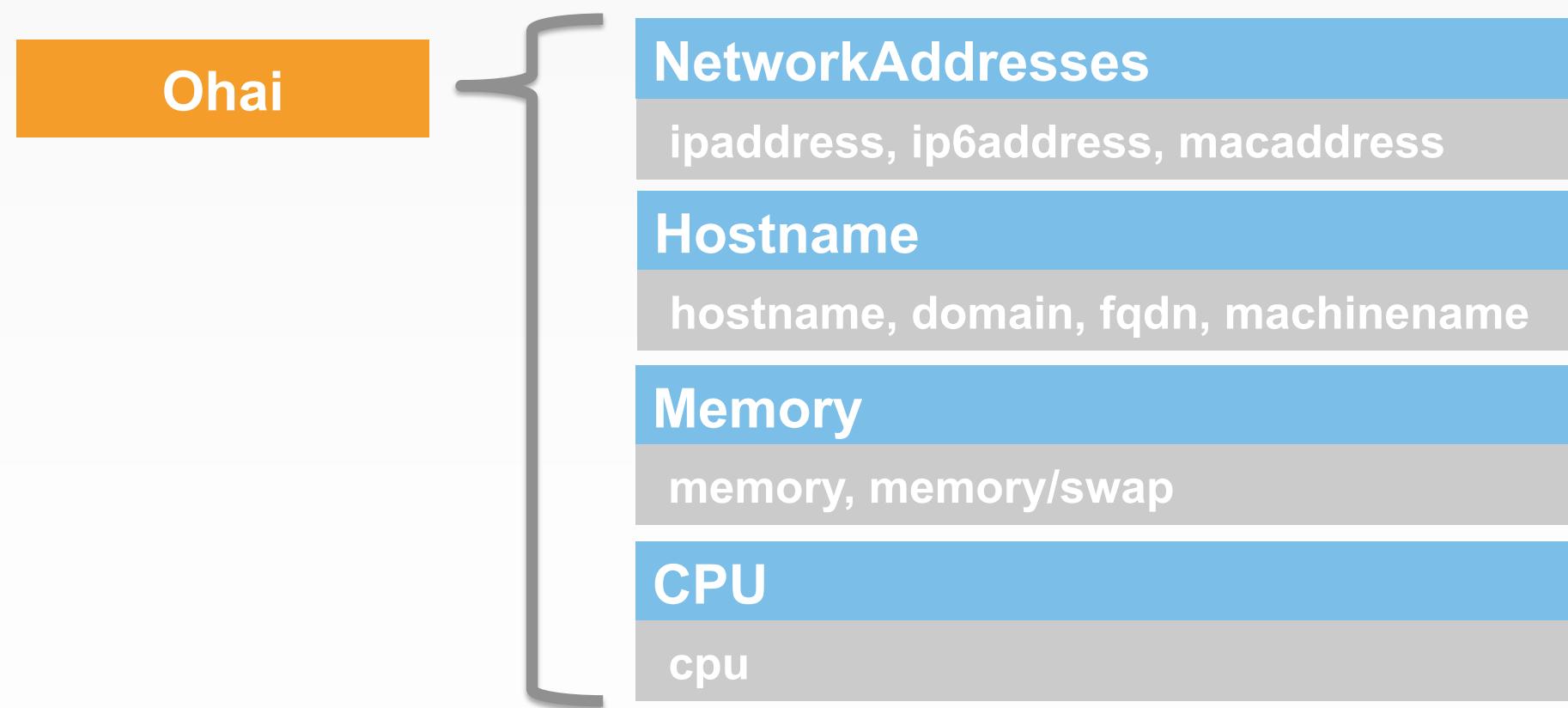
# CONCEPT



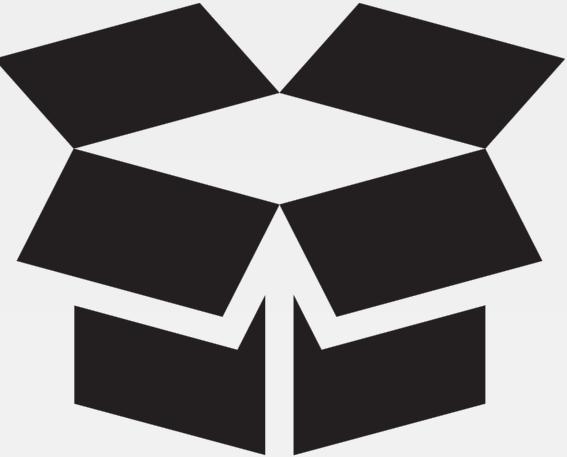
## Ohai is Composed of Plugins

Ohai is packaged with a core set of plugins that are automatically loaded when executing Ohai.

These plugins provide the attributes we see in the JSON output (e.g. `ipaddress`, `hostname`, `memory`, `cpu`).



# CONCEPT



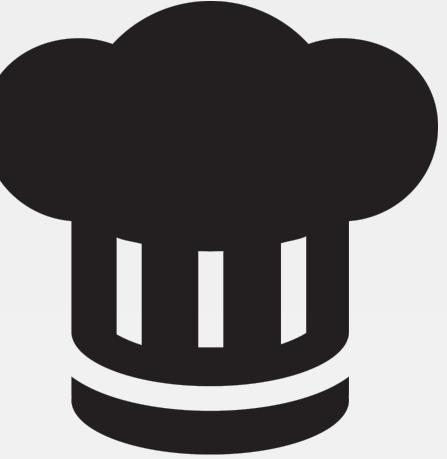
## Custom Ohai Plugins

It is possible to define your own plugins and have Ohai load those plugins.

```
> ohai -d PATH_TO_CUSTOM_PLUGINS
```

We will explore creating an Ohai plugin and loading it with Ohai from the command-line in the Build an Ohai Plugin' module.

# EXERCISE



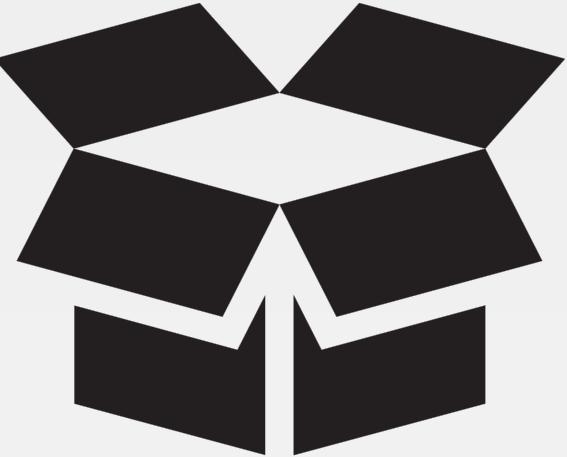
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# CONCEPT

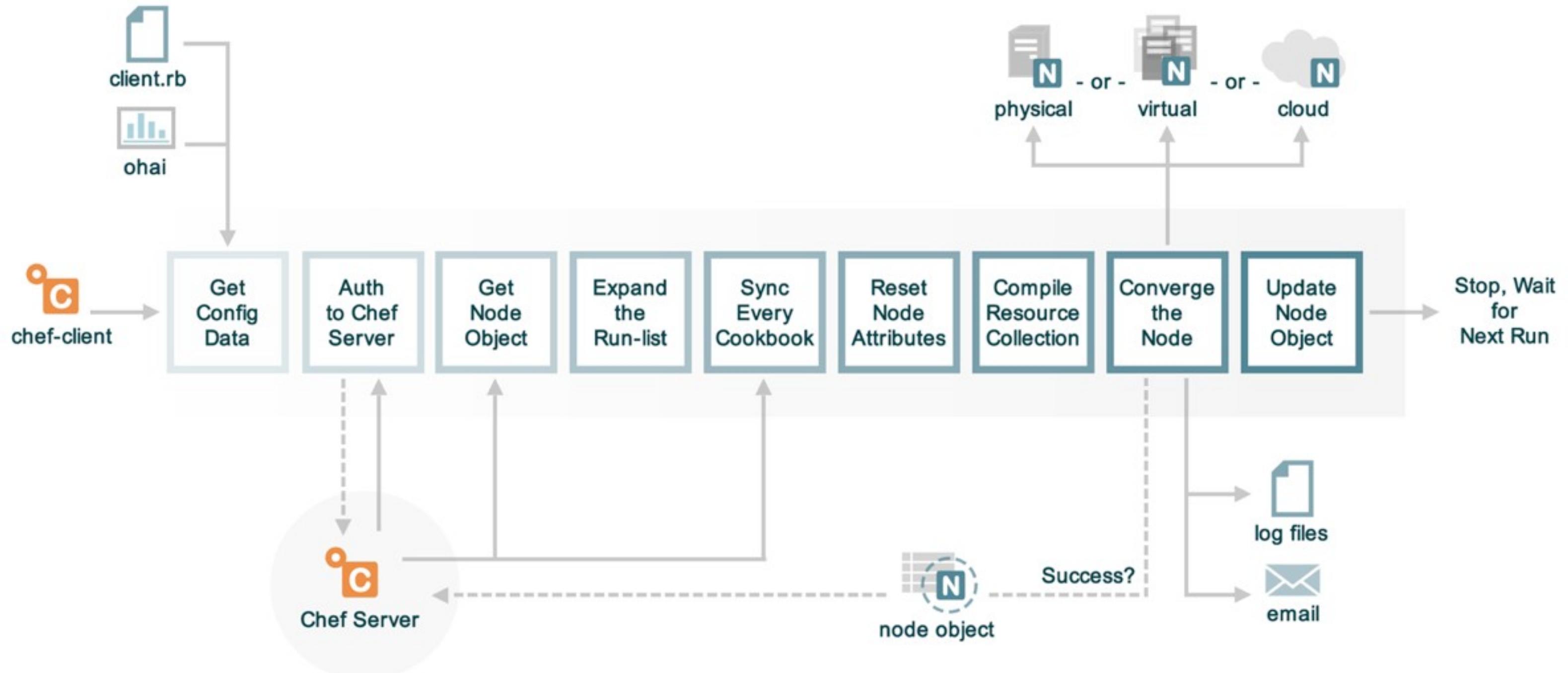


## chef-client

chef-client automatically executes ohai and stores the data about the node in an object we can use within the recipes. When the chef-client run completes successfully the details about the node are sent to the Chef Server.

<http://docs.chef.io/ohai.html>

# The Anatomy of a chef-client Run



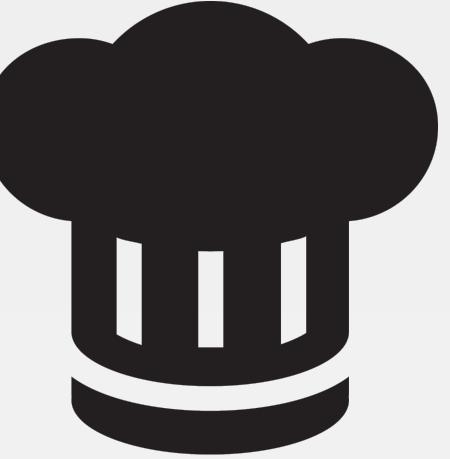
# Running Ohai in Code



```
> chef exec pry
```

```
[1] pry(main)> require 'ohai'  
=> true  
  
[2] pry(main)> ohai = Ohai::System.new  
=> #<Ohai::System:0x007fc62fad490 @plugin_pat...@safe_run=true>>  
  
[3] pry(main)> ohai.all_plugins('ipaddress')  
[4] pry(main)> ohai.all_plugins('hostname')  
[5] pry(main)> ohai.all_plugins('memory')  
[6] pry(main)> ohai.all_plugins('cpu')  
[7] pry(main)> ohai.all_plugins  
[8] pry(main)> exit
```

# EXERCISE



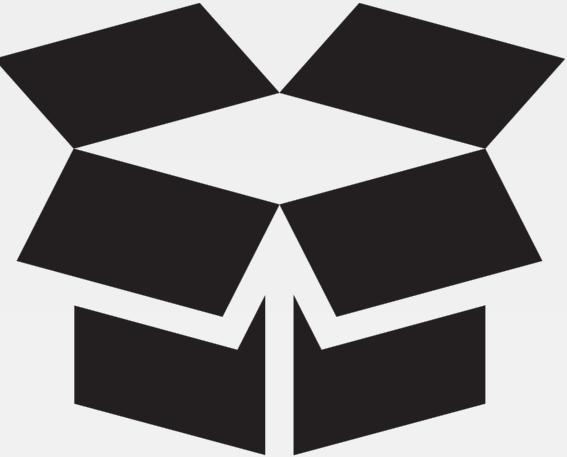
## Exploring Ohai

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# CONCEPT



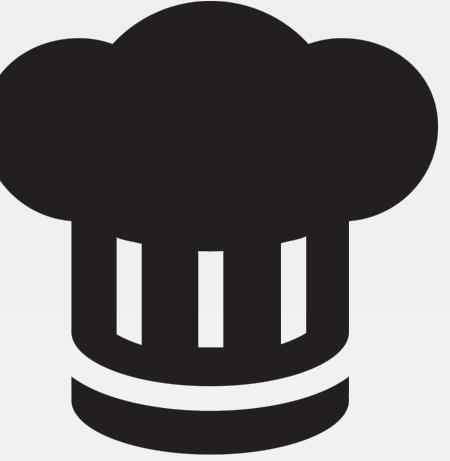
## Node Attributes

A node object maintains the attributes collected from Ohai, from the previous node object (as returned by the Chef Server), from the environments, roles, and the cookbooks defined in the run list.

# Viewing Attribute Precedence as a Table

LOCATION	Attribute Files	Node / Recipe	Environment	Role	
LEVEL	default	1	2	3	4
force_default	5	6			
normal	7	8			
override	9	10	12	11	
force_override	13	14			
automatic			15		
			Ohai		

# EXERCISE



## Exploring Ohai

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# Agenda

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CONCEPTS

- ✓ ***Oh hai Ohai!***
- Meet and Greet with Ohai's Plugins

TECHNICAL

- Build the Ohai plugin
- Build a Recipe to deliver the plugin

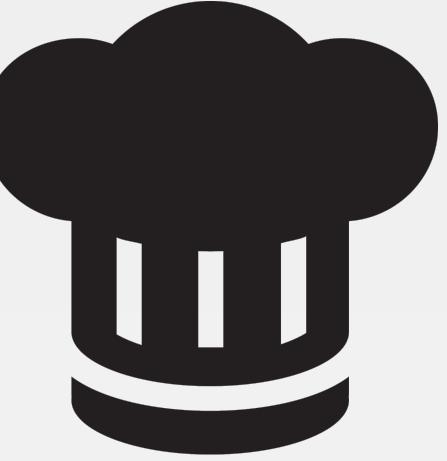
TIPS

- Tuning Ohai

DISCUSSION

- Questions
- Resources
- Hack Time!

# EXERCISE



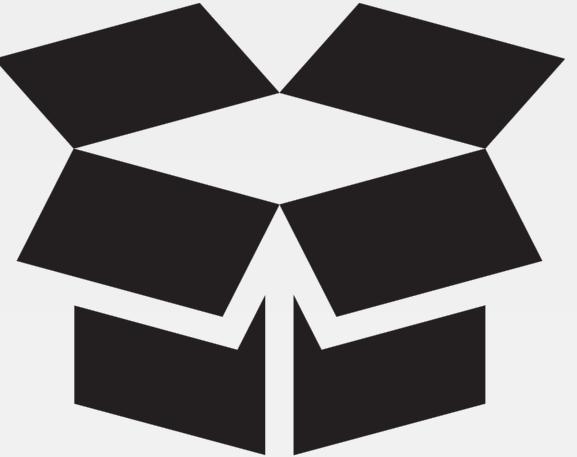
## Reviewing the Ohai Gem

*Ohai is a Rubygem. First we need to learn about how a gem is structured.*

### Objective:

- Review the basic structure of the Ohai gem
- Review the 'language' plugin
- Review the 'python' plugin

# CONCEPT



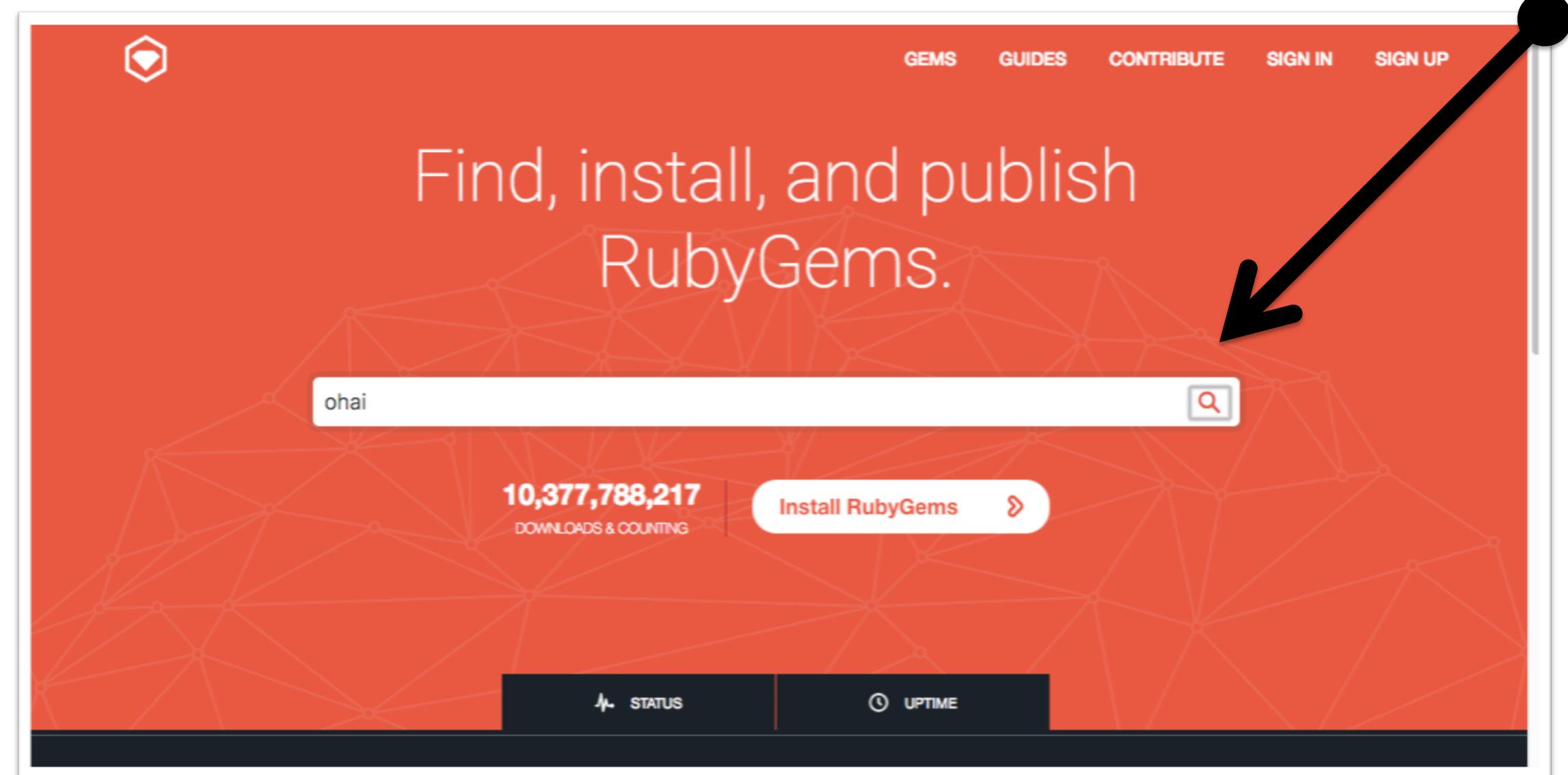
## Ohai is Ruby Gem

Ruby gems are the ways in which Ruby developers share the code that they develop with others. A Ruby gem is really a packaging structure similar to that of a Chef cookbook.

# Searching for a Gem on Rubygems

## Steps

1. Visit <https://rubygems.org>
2. Within the search field enter: **ohai**
3. Press enter or click the magnified glass at the right-side of the search box.
4. Click the 'Source Code' link
5. Click on 'Clone or download' and then copy the git URL.



# Searching for a Gem on Rubygems

## Steps

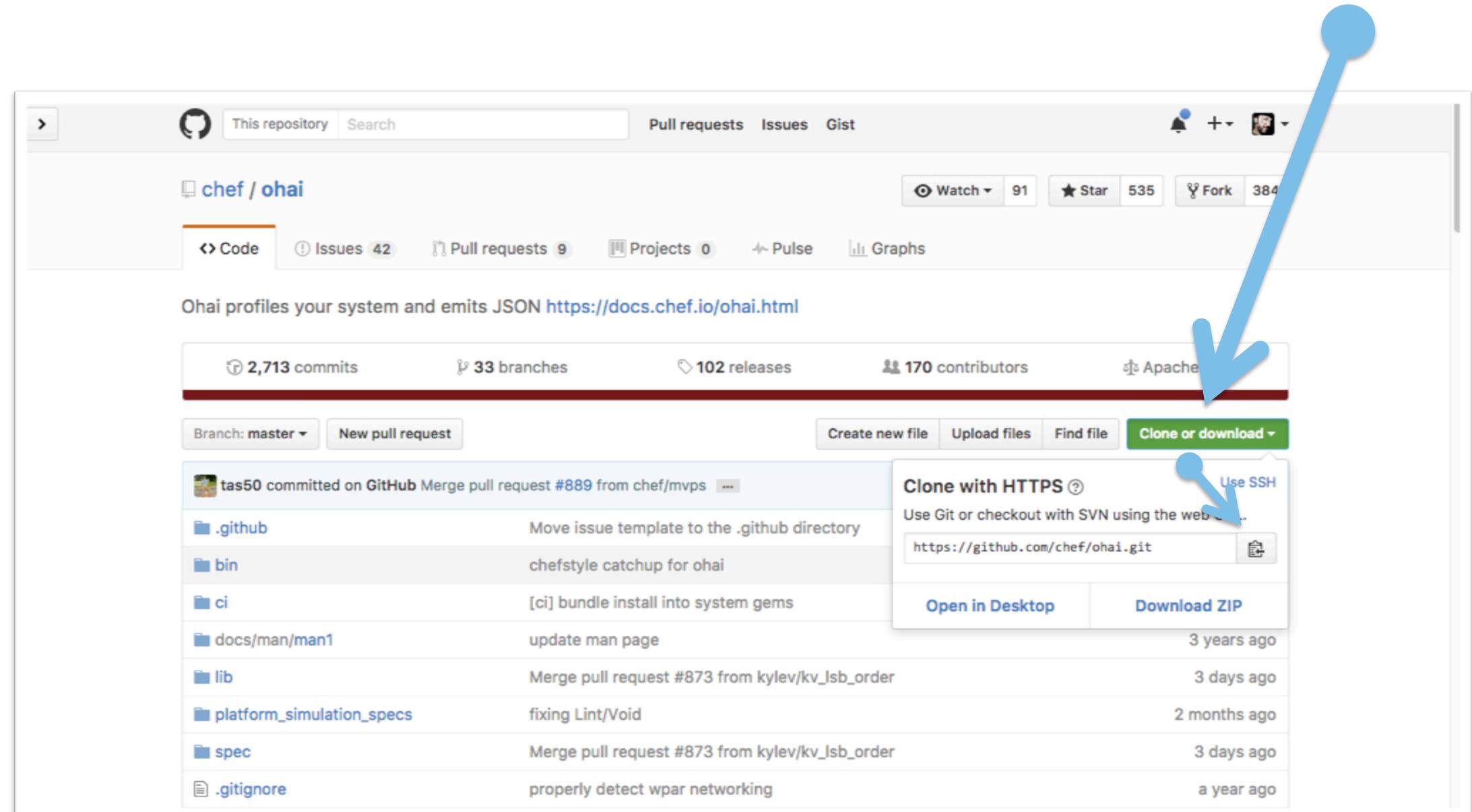
1. Visit <https://rubygems.org>
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3. Press enter or click the magnified glass at the right-side of the search box.
4. Click the 'Source Code' link
5. Click on 'Clone or download' and then copy the git URL.

The screenshot shows the Rubygems website with the search term "ohai" entered. The results page for ohai 8.21.0 is displayed. The sidebar on the right includes links for Homepage, Source Code (which is highlighted with a blue arrow), Documentation, Bug Tracker, Download, Badge, Subscribe, RSS, and Report Abuse. The main content area shows the gem's description, versions (8.21.0, 8.20.0, 8.19.2, 8.19.1, 8.19.0), runtime dependencies (chef-config, ffi, ffi-yajl, ipaddress, mixlib-cli, mixlib-config, mixlib-log, mixlib-shellout, plist, systemu, wmi-lite), development dependencies (github\_changelog\_generator, rack, rake, rspec-collection\_matchers, rspec-core, rspec-expectations, rspec\_junit\_formatter, rspec-mocks), and statistics (total downloads 9,008,075, installs 14,432).

# Searching for a Gem on Rubygems

## Steps

1. Visit <https://rubygems.org>
2. Within the search field enter: **ohai**
3. Press enter or click the magnified glass at the right-side of the search box.
4. Click the 'Source Code' link
5. Click on 'Clone or download' and then copy the git URL.



# Cloning the Ohai Library



```
> git clone https://github.com/chef/ohai.git
```

```
Cloning into 'ohai'...
remote: Counting objects: 20571, done.
remote: Compressing objects: 100% (31/31), done.
remote: Total 20571 (delta 7), reused 0 (delta 0), pack-reused 20540
Receiving objects: 100% (20571/20571), 4.46 MiB | 2.13 MiB/s, done.
Resolving deltas: 100% (13408/13408), done.
Checking connectivity... done.
```

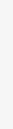
# Viewing the Contents of the Project



```
> tree ohai
```

```
ohai
├── CHANGELOG.md
├── DOC_CHANGES.md
├── Gemfile
├── LICENSE
├── NOTICE
├── OHAI_MVPS.md
├── README.md
├── RELEASE_NOTES.md
├── Rakefile
├── appveyor.yml
└── bin
```

# Viewing the README



~/ohai/README.md

```
# ohai  
  
... PROJECT BADGES ...
```

## ## Description

Ohai detects data about your operating system. It can be used standalone, but its primary purpose is to provide node data to Chef.

Ohai will print out a JSON data blob for all the known data about your system. When used with Chef, that data is reported back via node attributes.

Chef distributes ohai as a RubyGem. This README is for developers who want to modify the Ohai source code. For users who want to write plugins for Ohai, see the docs:

- General documentation: <<https://docs.chef.io/ohai.html>>
- Custom plugin documentation: <[https://docs.chef.io/ohai\\_custom.html](https://docs.chef.io/ohai_custom.html)>

# Viewing the Gem Specification

```
~/ohai/ohai.gemspec
```

```
$:.unshift File.expand_path("../lib", __FILE__)
require "ohai/version"

Gem::Specification.new do |s|
  s.name = "ohai"
  s.version = Ohai::VERSION
  s.platform = Gem::Platform::RUBY
  s.summary = "Ohai profiles your system and emits JSON"
  s.description = s.summary
  s.license = "Apache-2.0"
  s.author = "Adam Jacob"
  s.email = "adam@chef.io"
  s.homepage = "https://docs.chef.io/ohai.html"

  s.required_ruby_version = ">= 2.1.0"

  s.add_dependency "systemu", "~> 2.6.4"
```

# Viewing the lib Directory



```
> tree ohai/lib
```

```
ohai/lib
└── ohai
    ├── application.rb
    ├── common
    │   └── dmi.rb
    ├── config.rb
    ...
    └── version.rb
└── ohai.rb
19 directories, 161 files
```

# Viewing the ohai.rb file in the lib Directory

~/ohai/lib/ohai.rb

```
#  
# http://www.apache.org/licenses/LICENSE-2.0  
#  
# Unless required by applicable law or agreed to in writing, software  
# distributed under the License is distributed on an "AS IS" BASIS,  
# WITHOUT WARRANTIES OR CONDITIONS OF ANY KIND, either express or implied.  
# See the License for the specific language governing permissions and  
# limitations under the License.  
#  
  
require "ohai/version"  
require "ohai/config"  
require "ohai/system"  
require "ohai/exception"
```

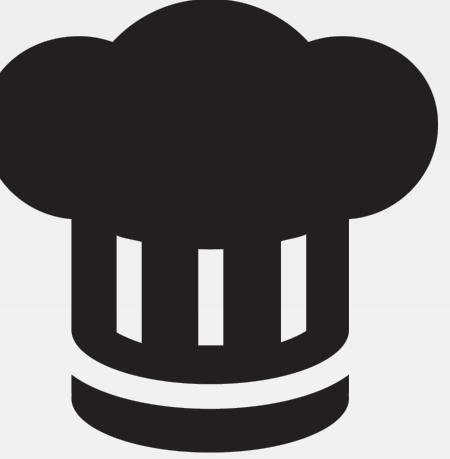
# Viewing the plugins directory



```
> tree ohai/lib/ohai/plugins
```

```
ohai/lib/ohai/plugins
├── aix
│   ├── cpu.rb
│   ├── filesystem.rb
│   ├── kernel.rb
│   ├── memory.rb
│   ├── network.rb
│   ├── os.rb
│   ├── platform.rb
│   ├── uptime.rb
│   └── virtualization.rb
├── azure.rb
└── bsd
    └── filesystem.rb
```

# EXERCISE



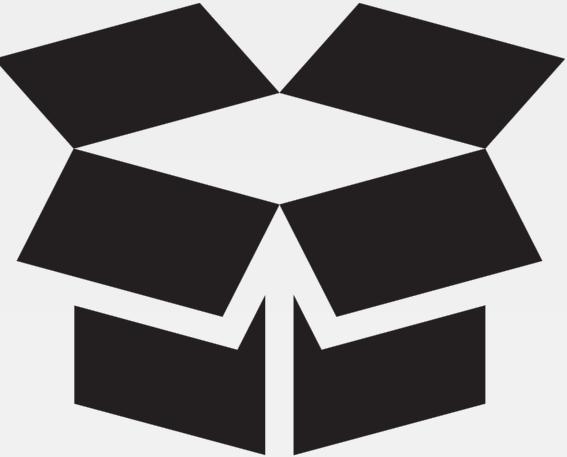
## Reviewing the Ohai Gem

*Let's take a look at the structure of a plugin.*

### Objective:

- Review the basic structure of the Ohai gem
- Review the 'language' plugin
- Review the 'python' plugin

# CONCEPT



## Recent Major Ohai Releases

### Ohai 6

Released: April 13, 2011

Chef Version: 0.10.0

[docs.chef.io/release/ohai-6](https://docs.chef.io/release/ohai-6)

### Ohai 7

Released: April 8, 2014

Chef Version: 11.12.0

[docs.chef.io/release/ohai-7](https://docs.chef.io/release/ohai-7)

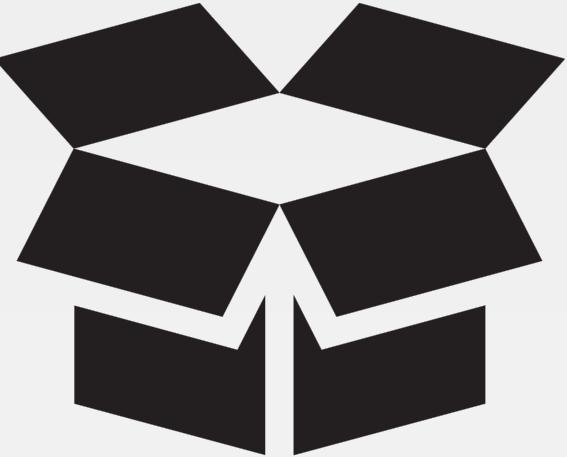
### Ohai 8

Released: Dec. 4, 2014

Chef Version: 11.18.0

[docs.chef.io/release/ohai-8](https://docs.chef.io/release/ohai-8)

# CONCEPT



## Focus on Ohai 7

Ohai 7 refined the Domain Specific Language (DSL) created in the previous version of Ohai. Ohai 8 continues to use the same language.

Ohai 6

Ohai 7

Ohai 8

# Viewing the Languages Plugin

```
~/ohai/lib/ohai/plugins/languages.rb
```

```
Ohai.plugin(:Languages) do
  provides "languages"
  collect_data do
    languages Mash.new
  end
end
```

# Viewing the Languages Plugin

```
~/ohai/lib/ohai/plugins/languages.rb
```

```
Ohai.plugin(:Languages) do
  provides "languages"
  collect_data do
    languages Mash.new
  end
end
```

## Plugin Name

- Ruby Symbol
- First Letter Capitalized

Node attributes provided by the plugin

Code executed on all platforms and stored in the provided attribute(s).

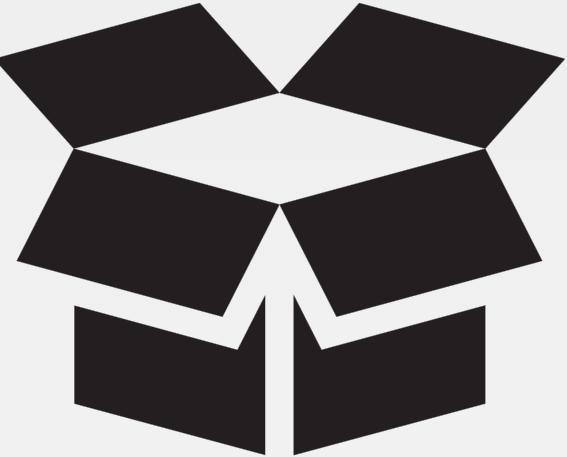
# Viewing the Language Plugin

~/ohai/lib/ohai/plugins/languages.rb

```
Ohai.plugin(:Languages) do
  provides "languages"
  collect_data do
    languages Mash.new
  end
end
```

The [Languages](#) plugin provides the node attribute '[languages](#)' which is populated, on all platforms, with a [Mash](#).

# CONCEPT



## Hash

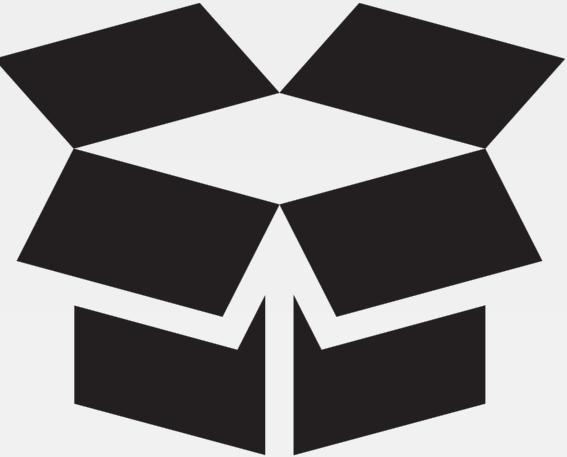
### Using a String as a key

```
[1] pry(main)> content = Hash.new  
=> {}  
[2] pry(main)> content['name'] =  
'Chef'  
=> "Chef"  
[3] pry(main)> content['name']  
=> "Chef"  
[4] pry(main)> content[:name]  
=> nil
```

### Using a Symbol as a key

```
[1] pry(main)> content = {}  
=> {}  
[2] pry(main)> content[:name] =  
'Chef'  
=> "Chef"  
[3] pry(main)> content[:name]  
=> "Chef"  
[4] pry(main)> content['name']  
=> nil
```

# CONCEPT



## Mash

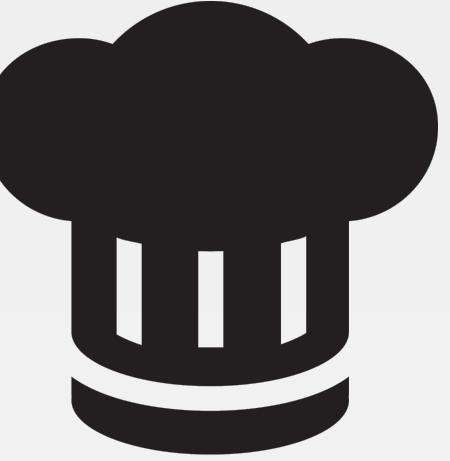
### Using a String as a key

```
[1] pry(main)> require 'chef'  
=> true  
  
[2] pry(main)> content = Mash.new  
=> {}  
  
[3] pry(main)> content['name'] = 'Chef'  
=> "Chef"  
  
[4] pry(main)> content['name']  
=> "Chef"  
  
[5] pry(main)> content[:name]  
=> "Chef"
```

### Using a Symbol as a key

```
[1] pry(main)> require 'chef'  
=> true  
  
[2] pry(main)> content = Mash.new  
=> {}  
  
[3] pry(main)> content[:name] = 'Chef'  
=> "Chef"  
  
[4] pry(main)> content[:name]  
=> "Chef"  
  
[5] pry(main)> content['name']  
=> "Chef"
```

# EXERCISE



## Reviewing the Ohai Gem

*Now it is time to look at a more complex plugin.*

### Objective:

- Review the basic structure of the Ohai gem
- Review the 'language' plugin
- Review the 'python' plugin

# Viewing the Python plugin

~/ohai/lib/ohai/plugins/python.rb

```
Ohai.plugin(:Python) do
  provides "languages/python"
  depends "languages"

  collect_data do
    begin
      so = shell_out("python -c \"import sys; print (sys.version)\"")
      # Sample output:
      # 2.7.11 (default, Dec 26 2015, 17:47:53)
      # [GCC 4.2.1 Compatible Apple LLVM 7.0.2 (clang-700.1.81)]
      if so.exitstatus == 0
        python = Mash.new
        output = so.stdout.split
        python[:version] = output[0]
        if output.length >= 6
          python[:release] = output[1]
          python[:compiler] = output[2]
          python[:cpu] = output[3]
          python[:os] = output[4]
          python[:arch] = output[5]
        end
      end
    rescue
      log.error("Failed to run python command")
    end
  end
end
```

Node attributes provided by the plugin

This plugin depends on the attributes in the Languages plugin to be defined

# Viewing the Python plugin

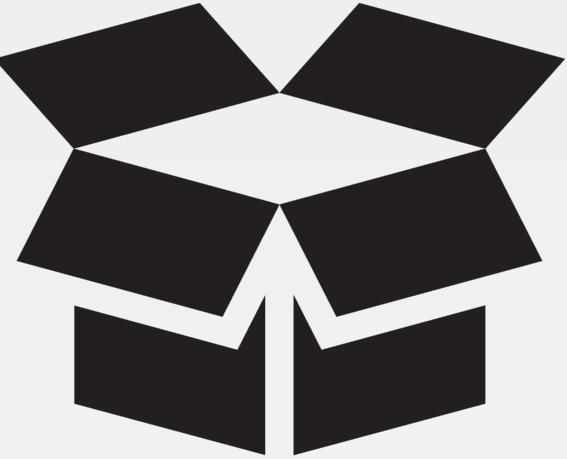
~/ohai/lib/ohai/plugins/python.rb

```
Ohai.plugin(:Python) do
  provides "languages/python"

  depends "languages"

  collect_data do
    begin
      so = shell_out("python -c \"import sys; print (sys.version)\"")
      # Sample output:
      # 2.7.11 (default, Dec 26 2015, 17:47:53)
      # [GCC 4.2.1 Compatible Apple LLVM 7.0.2 (clang-700.1.81)]
      if so.exitstatus == 0
        python = Mash.new
        output = so.stdout.split
        python[:version] = output[0]
        if output.length >= 6
```

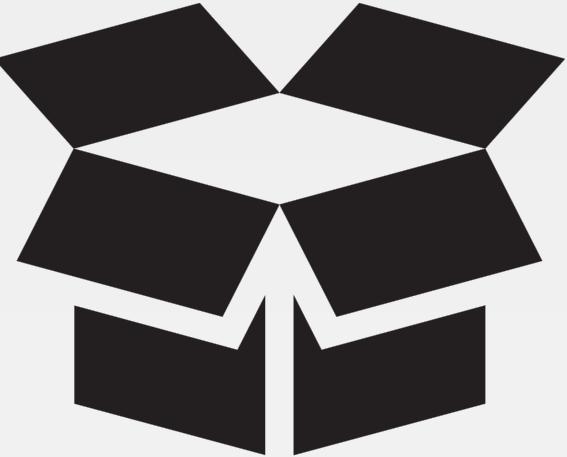
# CONCEPT



## **collect\_data for a specific Platform**

Plugins can collect data in different ways across different platforms. When defining a `collect_data` block if you do not provide any arguments it is assumed the default and all platforms unless you define a `collect_data` block specific for a platform.

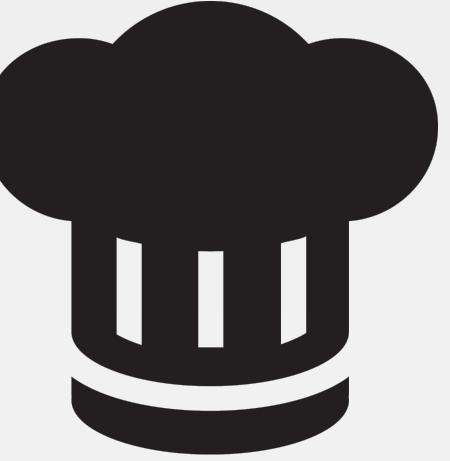
# CONCEPT



## Easy to Support More Platforms

```
Ohai.plugin(:PluginName) do  
  
  collect_data do  
    # default strategy for all platforms  
  end  
  
  collect_data(:aix) do  
    # when on aix use this strategy to collect data  
  end  
end
```

# EXERCISE



## Reviewing the Ohai Gem

*We know where the plugins are located and what they look like. Now it's time to make one.*

### Objective:

- ✓ Review the basic structure of the Ohai gem
- ✓ Review the 'language' plugin
- ✓ Review the 'python' plugin

# Agenda

---

CONCEPTS

- ✓ *Oh hai Ohai!*
- ✓ Meet and Greet with Ohai's Plugins

TECHNICAL

- Build the Ohai plugin
- Build a Recipe to deliver the plugin

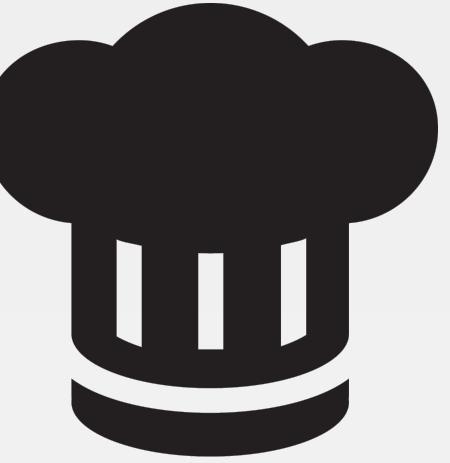
TIPS

- Tuning Ohai

DISCUSSION

- Questions
- Resources
- Hack Time!

# EXERCISE



## Creating an Ohai Plugin

*Being able to learn more about our nodes will make our reporting more powerful and benefit the recipes we write.*

### Objective:

- Define expectations for the Ohai plugin
- Create the Ohai plugin

# Installing the `chefspec-ohai` gem



```
> chef gem install cheftspec-ohai
```

```
Successfully installed cheftspec-ohai-0.1.0  
1 gem installed
```

# Adding the Gem to the Spec Helper

~/cookbooks/apache/spec/spec\_helper.rb

```
require 'chefspec'  
require 'chefspec/berkshelf'  
require 'chefspec/ohai'
```

# Creating a Directory for Plugins Tests



```
> mkdir cookbooks/apache/spec/unit/plugins
```

# Defining the First Expectation for Plugin

```
~/cookbooks/apache/spec/unit/plugins/apache_modules_spec.rb
```

```
require 'spec_helper'  
  
describe_ohai_plugin :Apache do  
  let(:plugin_file) { 'files/default/apache_modules.rb' }  
  
  it 'provides apache/modules' do  
    expect(plugin).to provides_attribute('apache/modules')  
  end  
end
```

require will load the spec\_helper file which loads chefSpec and the chefSpec-ohai gem

The name of the ohai plugin

Sets up helpers for you; implementation found in the chefSpec-ohai gem

# Defining the First Expectation for Plugin

```
~/cookbooks/apache/spec/unit/plugins/apache_modules_spec.rb
```

```
require 'spec_helper'

describe_ohai_plugin :Apache do
  let(:plugin_file) { 'files/default/apache_modules.rb' }

  it 'provides apache/modules' do
    expect(plugin).to provides_attribute('apache/modules')
  end
end
```

Location of plugin file within cookbook;  
required helper for the Ohai plugin to load

Custom matcher; found in  
`chefspec-ohai` gem

Reference to the plugin; found in the  
`chefspec-ohai` gem

# Executing the Tests to See Failure



```
> chef exec rspec
```

```
F.....
```

**Failures:**

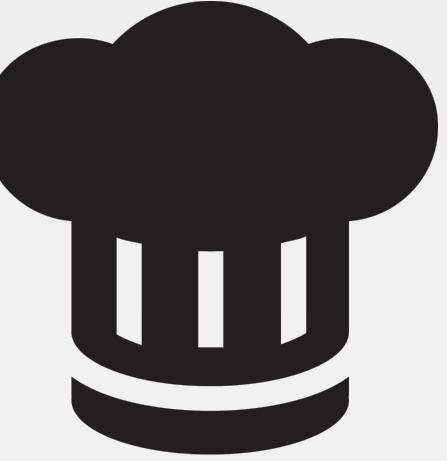
1) Apache provides 'apache/modules'

```
Failure/Error: let(:plugin_source) { File.read(plugin_file) }
```

**Errno::ENOENT:**

```
No such file or directory @ rb_sysopen - files/default/
apache_modules.rb
```

# EXERCISE



## Creating an Ohai Plugin

*Being able to learn more about our nodes will make our reporting more powerful and benefit the recipes we write.*

### Objective:

- ✓ Define expectations for the Ohai plugin
- ❑ Create the Ohai plugin

# Creating the Plugin as a Cookbook File



```
> chef generate file apache_modules.rb
```

```
Recipe: code_generator::cookbook_file
  * directory[/Users/franklinwebber/training/source/extending_cookbooks-repo/
  cookbooks/apache/files/default] action create (up to date)
    * template[/Users/franklinwebber/training/source/extending_cookbooks-repo/
  cookbooks/apache/files/default/apache_modules.rb] action create
      - create new file /Users/franklinwebber/training/source/
extending_cookbooks-repo/cookbooks/apache/files/default/apache_modules.rb
      - update content in file /Users/franklinwebber/training/source/
extending_cookbooks-repo/cookbooks/apache/files/default/
```

# Defining the Plugin that Provides Values

└ ~/cookbooks/apache/files/default/apache\_modules.rb

```
Ohai.plugin :Apache do
  provides 'apache/modules'
end
```

# Executing the Tests to See Success

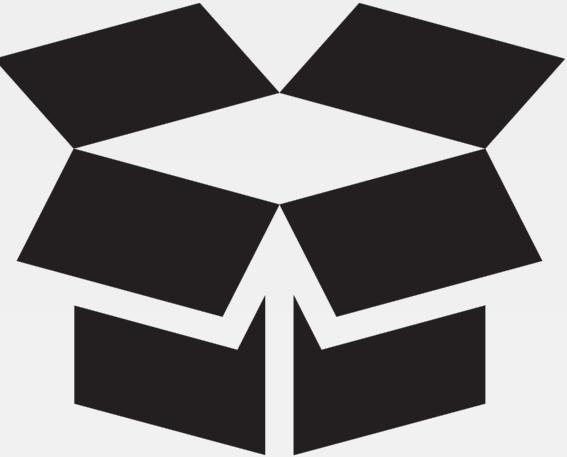


```
> chef exec rspec
```

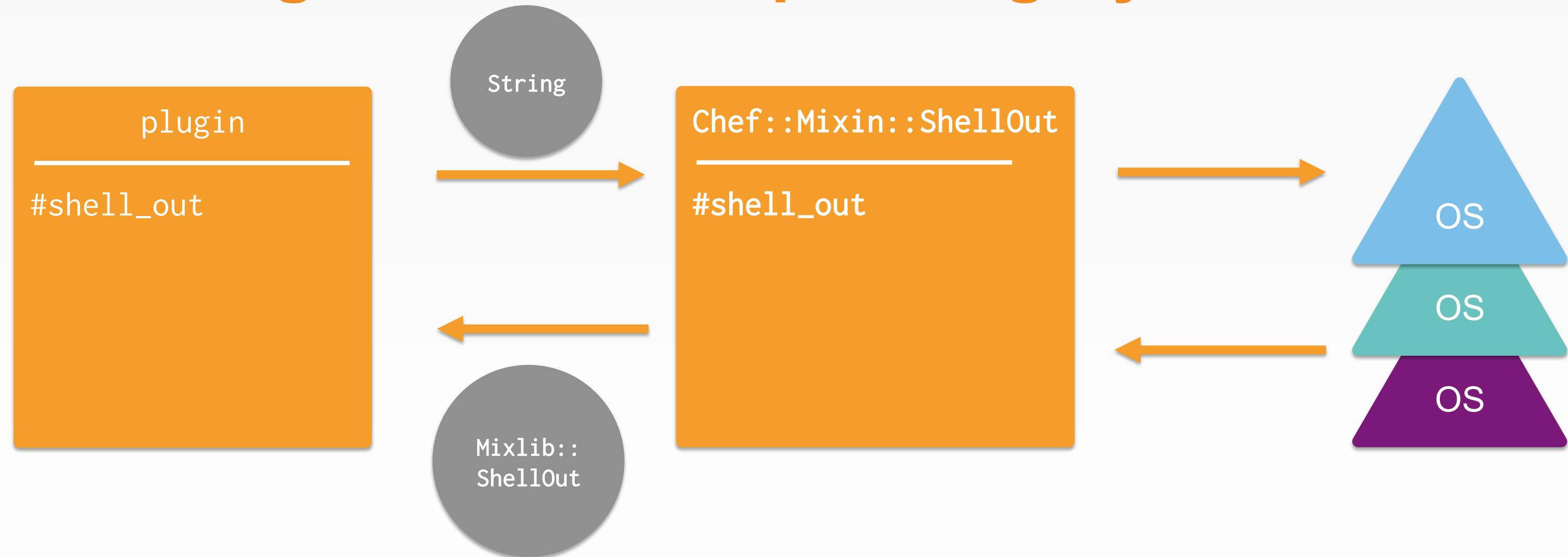
```
.....
```

```
Finished in 5.85 seconds (files took 2.74 seconds to load)
10 examples, 0 failures
```

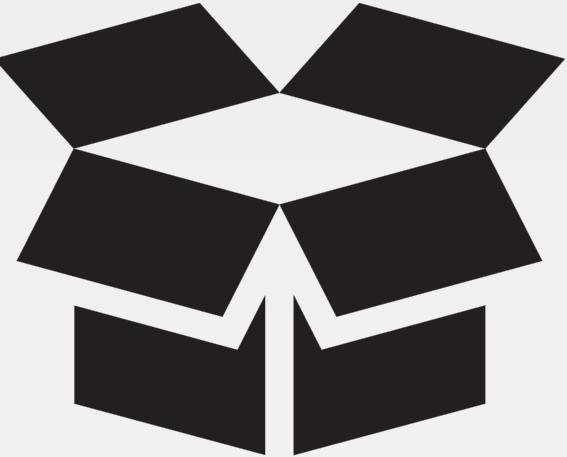
# CONCEPT



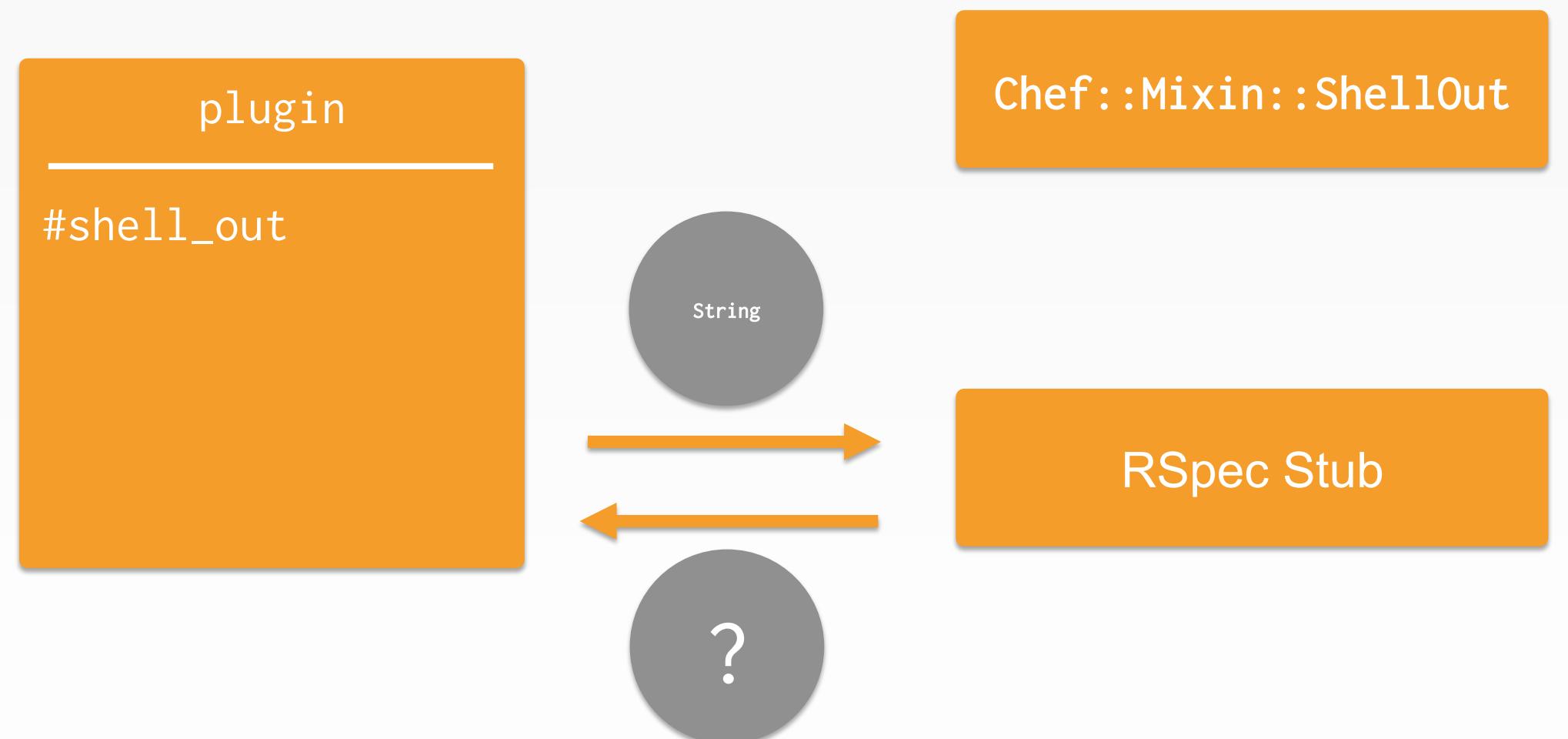
## "Shelling Out" to the Operating System!



# CONCEPT



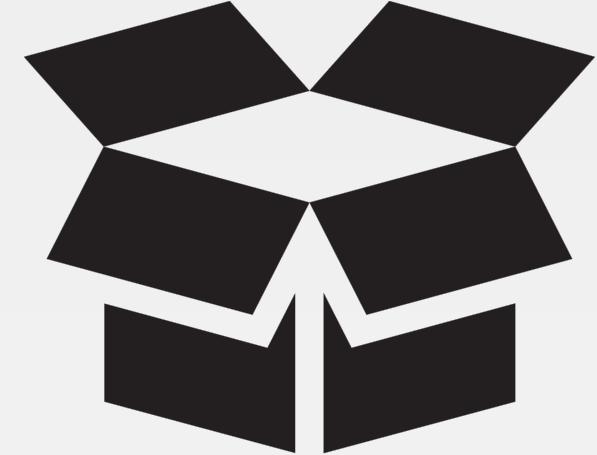
## Stubbing Out the `shell_out!`!



# CONCEPT

?

## Let's Introduce a double



A testing double allows us to create an object that pretends to be another object. It is not a copy! It only does what it needs to do in a particular scenario.

# CONCEPT



## Doubling as a Mixlib::ShellOut

### Mixlib::ShellOut

```
#exitstatus  
#stdout  
#stderr  
#user  
...
```

### Double

```
#stdout
```

# Defining an Expectation for Attribute Value

```
~/cookbooks/apache/spec/unit/plugins/apache_modules_spec.rb
```

```
describe_ohai_plugin :Apache do
  let(:plugin_file) { 'files/default/apache_modules.rb' }

  it 'provides apache/modules' do
    expect(plugin).to provides_attribute('apache/modules')
  end

  let(:command) { double('Fake ShellOut', stdout: 'OUTPUT') }

  it 'correctly captures output' do
    allow(plugin).to receive(:shell_out).with(
      'apachectl -t -D DUMP_MODULES').and_return(command)
    expect(plugin_attribute('apache/modules')).to eq('OUTPUT')
  end
end
```

# Executing the Tests to See Failure



```
> chef exec rspec
```

```
.F.....
```

**Failures:**

1) Apache correctly captures output

Failure/Error: expect(plugin\_attribute('apache/modules')).to  
eq("OUTPUT")

NoMethodError:

undefined method `[]' for nil:NilClass

# Capturing the Apache Modules Content

```
└─ ~/cookbooks/apache/files/default/apache_modules.rb
```

```
Ohai.plugin :Apache do
  provides 'apache/modules'

  collect_data :default do
    apache(Mash.new)
    modules_cmd = shell_out('apachectl -t -D DUMP_MODULES')
    apache[:modules] = modules_cmd.stdout
  end
end
```

# Executing the Tests to See Success



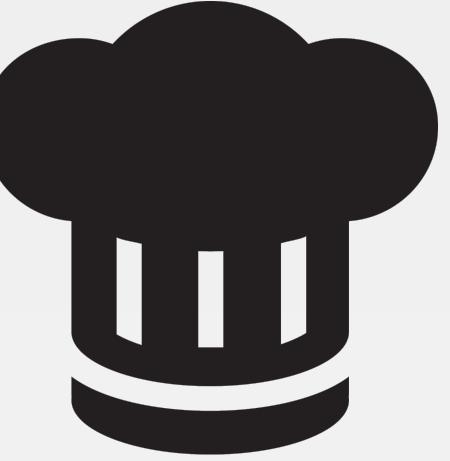
```
> chef exec rspec
```

```
. [2016-10-05T17:00:43-05:00] WARN: Plugin Definition Error:  
<files/default>: collect_data already defined on platform default
```

```
.....
```

```
Finished in 5.84 seconds (files took 3.01 seconds to load)  
11 examples, 0 failures
```

# EXERCISE



## Creating an Ohai Plugin

*Being able to learn more about our nodes will make our reporting more powerful and benefit the recipes we write.*

### Objective:

- ✓ Define expectations for the Ohai plugin
- ✓ Create the Ohai plugin

# Agenda

---

CONCEPTS

- ✓ *Oh hai Ohai!*
- ✓ Meet and Greet with Ohai's Plugins

TECHNICAL

- ✓ Build the Ohai plugin
- Build a Recipe to deliver the plugin

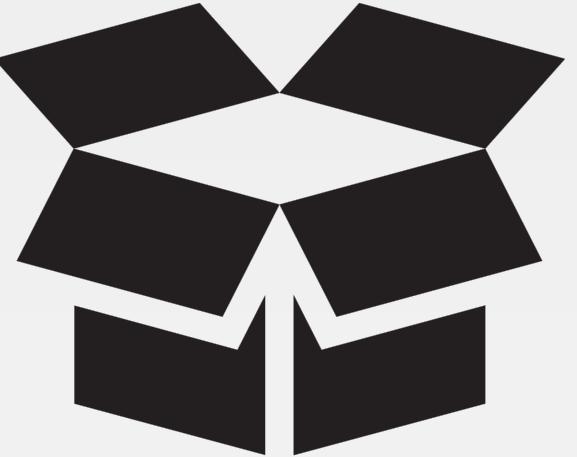
TIPS

- Tuning Ohai

DISCUSSION

- Questions
- Resources
- Hack Time!

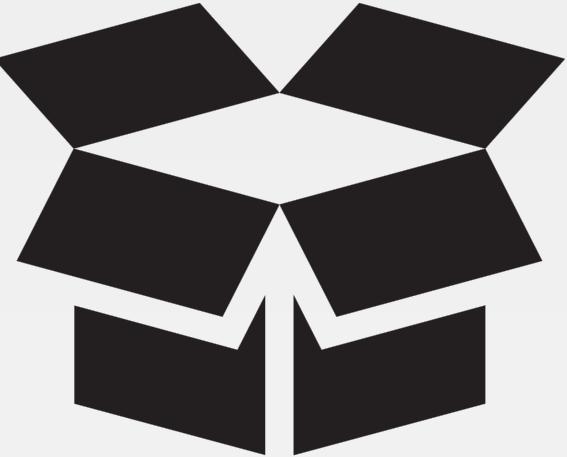
# CONCEPT



## Plugin is Here in the Cookbook

1. Deliver plugin to a particular directory on our nodes
2. Inform ohai to load the plugin

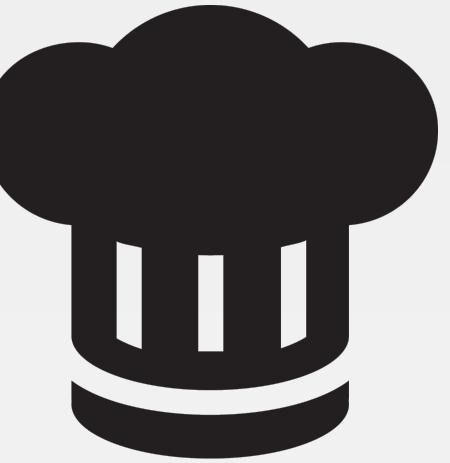
# CONCEPT



## ohai\_plugin resource

The **ohai** community cookbook contains a custom resource that will deliver the plugin from the cookbook to a default directory on the node (/etc/chef/ohai\_plugins or c:\chef\ohai\_plugins) and it will also tell ohai to reload ohai to evaluate the plugin.

# EXERCISE



## Creating an Ohai Plugin

*Being able to learn more about our nodes will make our reporting more powerful and benefit the recipes we write.*

### **Objective:**

- Define expectations for the recipe to deliver the Ohai plugin
- Create the recipe that delivers the Ohai plugin
- Define an integration test

# Adding a Dependency on the Ohai Cookbook



~/cookbooks/apache/metadata.rb

```
name 'apache'
maintainer 'The Authors'
maintainer_email 'you@example.com'
license 'all_rights'
description 'Installs/Configures apache'
long_description 'Installs/Configures apache'
version '0.1.0'

# If you upload to Supermarket you should set this so your cookbook
# gets a `View Issues` link
# issues_url 'https://github.com/<insert_org_here>/apache/issues' if respond_to?(:issues_url)

# If you upload to Supermarket you should set this so your cookbook
# gets a `View Source` link
# source_url 'https://github.com/<insert_org_here>/apache' if respond_to?(:source_url)
depends 'ohai'
```

# Creating the Recipe to Add the Plugin



```
> chef generate recipe ohai_apache_modules
```

```
Recipe: code_generator::recipe
  * directory[/Users/franklinwebber/training/source/
extending_cookbooks-repo/cookbooks/apache/spec/unit/recipes]
action create (up to date)

  * cookbook_file[/Users/franklinwebber/training/source/
extending_cookbooks-repo/cookbooks/apache/spec/spec_helper.rb]
action create_if_missing (up to date)

  * template[/Users/franklinwebber/training/source/
extending_cookbooks-repo/cookbooks/apache/spec/unit/recipes/
ohai_apache_modules_spec.rb] action create_if_missing

...
```

# Defining the Expectation Plugin Deployed

```
~/cookbooks/apache/spec/unit/recipes/ohai_apache_modules_spec.rb
```

```
# ... UPPER PORTION OF THE SPECIFICATION ...

let(:chef_run) do
  runner = ChefSpec::ServerRunner.new
  runner.converge(described_recipe)
end

it 'converges successfully' do
  expect { chef_run }.to_not raise_error
end

it 'installs the modules plugin' do
  expect(chef_run).to create_ohai_plugin('apache_modules')
end
end
end
```

# Execute the Tests to See Failure



```
> chef exec rspec
```

```
.....F
```

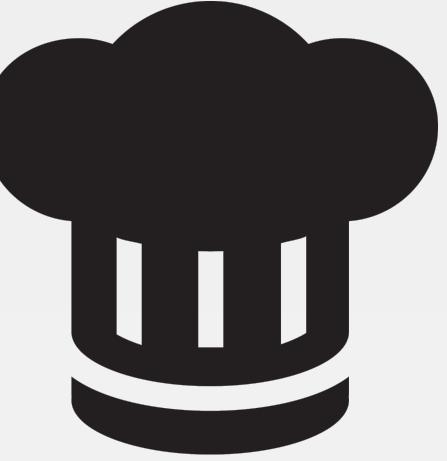
**Failures:**

1) apache::ohai\_apache\_modules When all attributes are default,  
on an unspecified platform installs the modules plugin

Failure/Error: expect(chef\_run).to  
create\_ohai\_plugin('apache\_modules')

expected "ohai\_plugin[apache\_modules]" with action :create  
to be in Chef run. Other ohai\_plugin resources:

# EXERCISE



## Creating an Ohai Plugin

*Being able to learn more about our nodes will make our reporting more powerful and benefit the recipes we write.*

### Objective:

- ✓ Define expectations for the recipe to deliver the Ohai plugin
- Create the recipe that delivers the Ohai plugin
- Define an integration test

# Defining the Ohai Plugin in the Recipe

~/cookbooks/apache/recipes/ohai\_apache\_modules.rb

```
#  
# Cookbook Name:: apache  
# Recipe:: ohai_apache_modules  
  
#  
# Copyright (c) 2016 The Authors, All Rights Reserved.  
include_recipe 'apache::default'  
ohai_plugin 'apache_modules'
```

# Executing the Tests to See Success

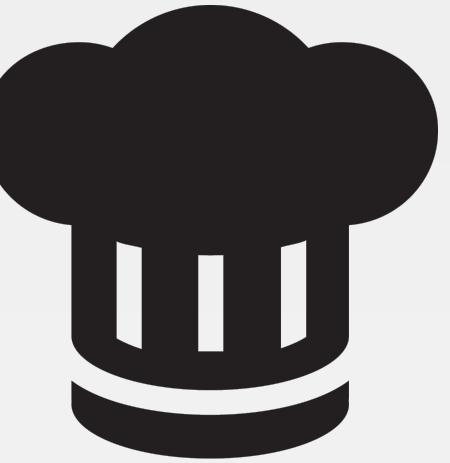


```
> chef exec rspec
```

```
.....
```

```
Finished in 5.77 seconds (files took 2.62 seconds to load)
12 examples, 0 failures
```

# EXERCISE



## Creating an Ohai Plugin

*Being able to learn more about our nodes will make our reporting more powerful and benefit the recipes we write.*

### Objective:

- ✓ Define expectations for the recipe to deliver the Ohai plugin
- ✓ Create the recipe that delivers the Ohai plugin
- Define an integration test

# Appending the New Recipe to the Suite

~/apache/.kitchen.yml

```
# ... TOP OF KITCHEN CONFIGURATION ...

suites:
  - name: default
    run_list:
      - recipe[apache::default]
      - recipe[apache::ohai_apache_modules]

    verifier:
      inspec_tests:
        - test/recipes

    attributes:
```

# Converging the Updated Default Suite



```
> kitchen converge
```

```
-----> Starting Kitchen (v1.11.1)
```

```
-----> Converging <default-centos-67>...
```

```
      resolving cookbooks for run list: ["apache::default",  
"apache::ohai_apache_modules"]
```

Synchronizing Cookbooks:

- ohai (4.2.2)
- apache (0.1.0)
- compat\_resource (12.14.7)

Installing Cookbook Gems:

Compiling Cookbooks...

Recipe: apache::ohai apache modules

# Defining an Expectation for the Plugin

~/apache/test/recipes/ohai\_apache\_modules.rb

```
plugin_directory = '/tmp/kitchen/ohai/plugins'

describe command("ohai -d #{plugin_directory} apache") do
  its(:stdout) { should match(/core_module/) }
end
```

# Verifying the New Expectation



```
> kitchen verify
```

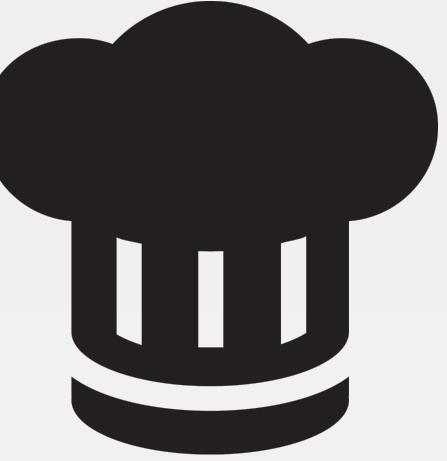
```
-----> Starting Kitchen (v1.11.1)
-----> Verifying <ohai-plugin-centos-67>...
      Use `/home/chef/apache/test/recipes/default` for testing
```

```
Target: ssh://kitchen@localhost:32768
```

```
✓ Command ohai -d /tmp/kitchen/ohai/plugins apache stdout
should match /core_module \static\)/
```

```
Summary: 1 successful, 0 failures, 0 skipped
```

# EXERCISE



## Creating an Ohai Plugin

*Being able to learn more about our nodes will make our reporting more powerful and benefit the recipes we write.*

### Objective:

- ✓ Define expectations for the recipe to deliver the Ohai plugin
- ✓ Create the recipe that delivers the Ohai plugin
- ✓ Define an integration test

# Agenda

---

CONCEPTS

- ✓ *Oh hai Ohai!*
- ✓ Meet and Greet with Ohai's Plugins

TECHNICAL

- ✓ Build the Ohai plugin
- ✓ Build a Recipe to deliver the plugin

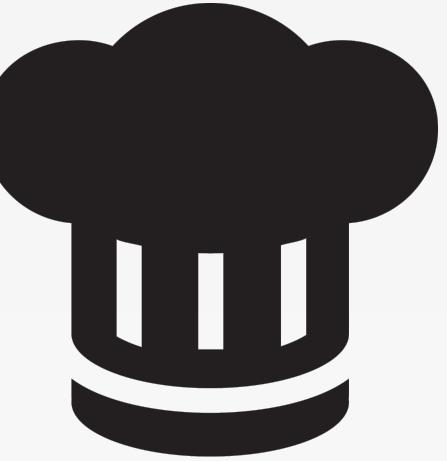
TIPS

- Tuning Ohai

DISCUSSION

- Questions
- Resources
- Hack Time!

# EXERCISE



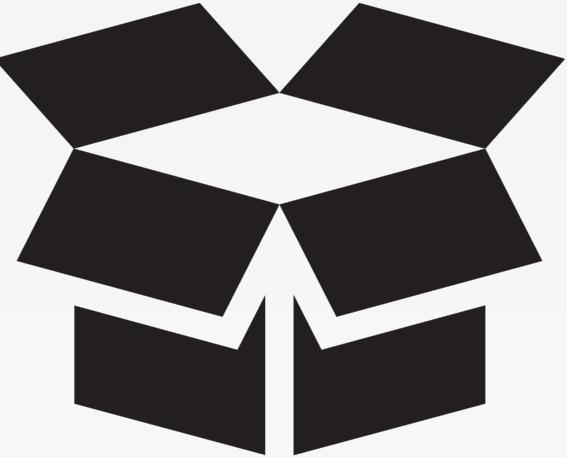
## Run Ohai Smoother

*There are a few more things to learn about Ohai that could help increase performance.*

### Objective:

- Configure the node to automatically load ohai plugins
- Enable ohai hints
- Remove plugins that you do not want executed
- Choose only the plugins you want executed

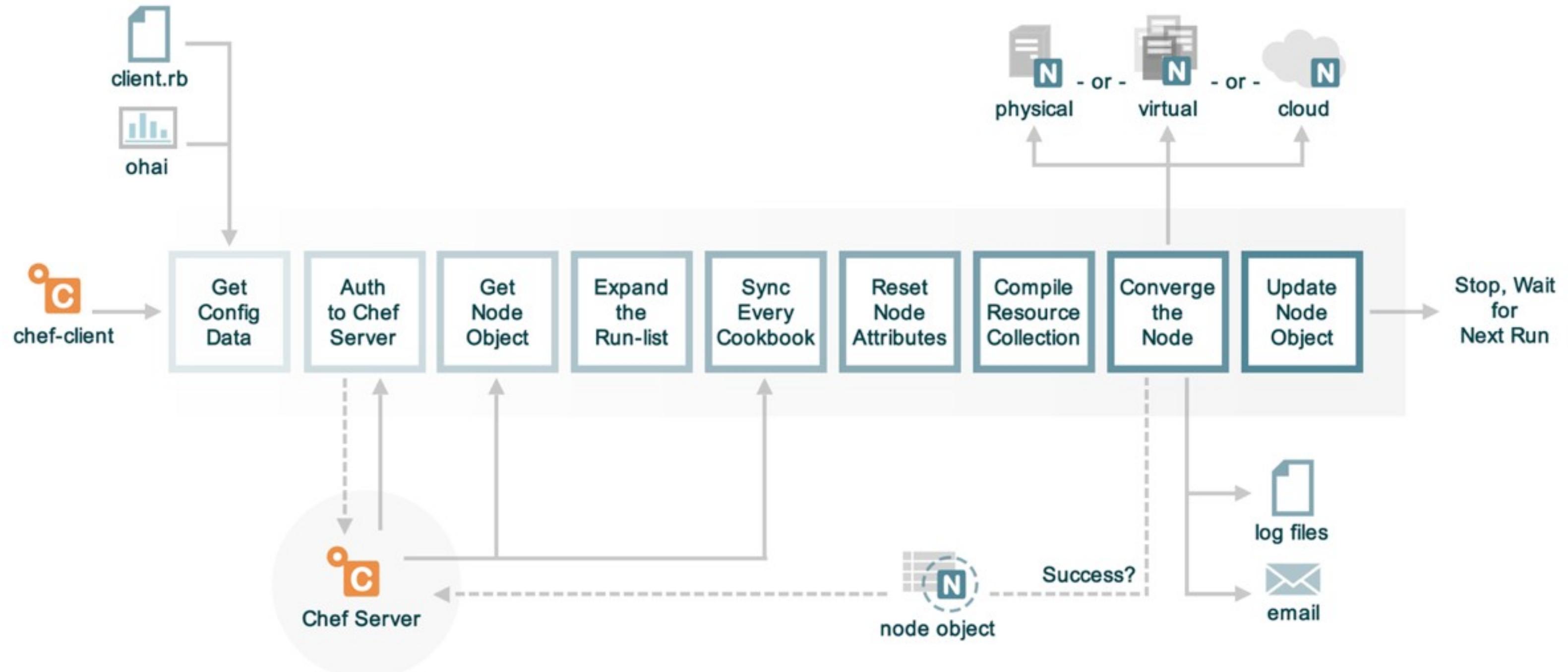
# CONCEPT



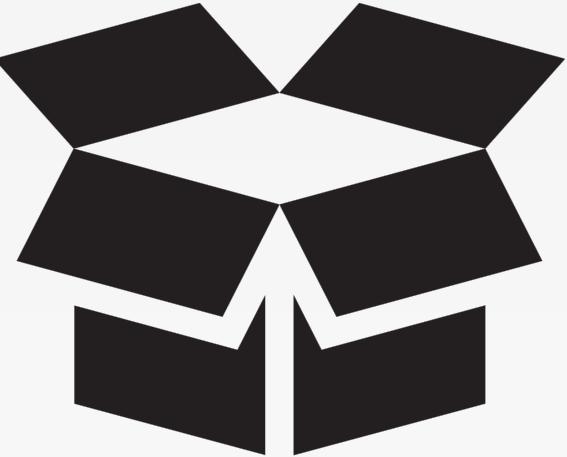
## Node Configuration File

All nodes have a configuration file that contain details about node, overrides, and other data.

# The Anatomy of a chef-client Run



# CONCEPT



## chef-client cookbook

The chef-client cookbook contains a number of useful recipes:

- **service (default)**  
Run chef-client as a service, converging at a periodic interval
- **delete\_validation**  
Remove the organization validation key [SECURITY ISSUE]
- **config**  
Define node configuration

<https://supermarket.chef.io/cookbooks/chef-client>

# Viewing the chef-client config Recipe

~/cookbooks/chef-client/recipes/config.rb

```
# ... OTHER RESOURCES ...
template "#{node['chef_client']['conf_dir']}/client.rb" do
  source 'client.rb.erb'
  owner d_owner
  group d_group
  mode 00644
  variables(
    :chef_config => node['chef_client']['config'],
    :chef_requires => chef_requires,
    :ohai_disabled_plugins => node['ohai']['disabled_plugins'],
    :start_handlers => node['chef_client']['config']['start_handlers'],
    :report_handlers => node['chef_client']['config']['report_handlers'],
    :exception_handlers => node['chef_client']['config']['exception_handlers']
  )
  notifies :create, 'ruby_block[reload_client_config]', :immediately
end
```

## ~/cookbooks/chef-client/templates/default/client.rb.erb

```
<% if node.attribute?("ohai") && node["ohai"].attribute?("plugin_path") -%>

Ohai::Config[:plugin_path] << "<%= node["ohai"]["plugin_path"] %>"

<% end -%>

<% unless @ohai_disabled_plugins.empty? -%>
Ohai::Config[:disabled_plugins] = [<%= @ohai_disabled_plugins.map { |k| k... <% end -%>
```

# PROBLEM



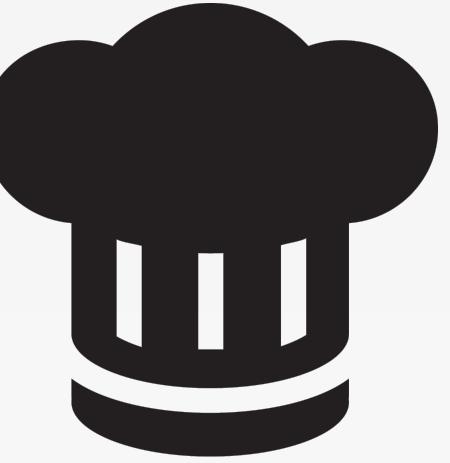
## The Work

- Add the chef-client cookbook to your cookbook collection
- Provide attributes in a wrapper cookbook, role, or environment for:

```
node['ohai']['plugin_path']
```

- Add chef-client cookbook to every node's run list

# EXERCISE



## Run Ohai Smoother

*There are a few more things to learn about Ohai that could help increase performance.*

### Objective:

- Configure the node to automatically load ohai plugins
- Enable ohai hints
- Remove plugins that you do not want executed
- Choose only the plugins you want executed

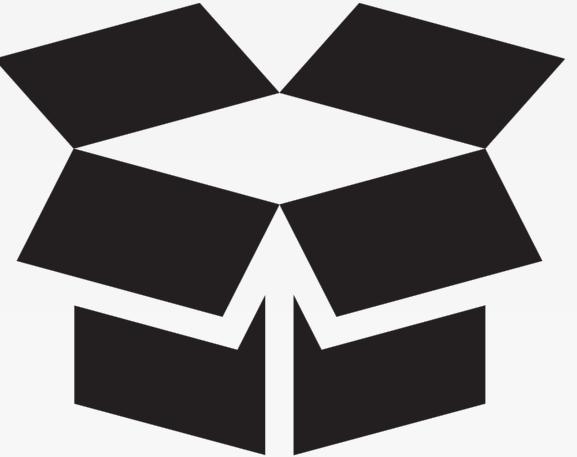
# CONCEPT



## Not all Node Plugins are Executed

Some of the plugins will not automatically run against your node. This is particularly true of the cloud provider plugins. As the node does not often know the environment in which is being run.

# CONCEPT



## Ohai Hints

For those plugins that are not executed you can leave them a hint file that will ensure they are executed.

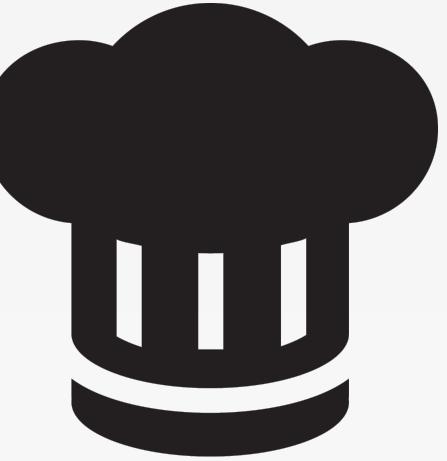
# PROBLEM



## The Work

- Add the ohai cookbook to your cookbook collection
- Define a recipe that uses the ohai cookbook's `ohai_hint` resource
- Add this recipe to every node's run list

# EXERCISE



## Run Ohai Smoother

*There are a few more things to learn about Ohai that could help increase performance.*

### Objective:

- ✓ Configure the node to automatically load ohai plugins
- ✓ Enable ohai hints
- Remove plugins that you do not want executed
- Choose only the plugins you want executed



~/cookbooks/chef-client/templates/default/client.rb.erb

```
<% if node.attribute?("ohai") && node["ohai"].attribute?("plugin_path") -%>

Ohai::Config[:plugin_path] << "<%= node["ohai"]["plugin_path"] %>"
<% end -%>

<% unless @ohai_disabled_plugins.empty? -%>
Ohai::Config[:disabled_plugins] = [<%= @ohai_disabled_plugins.map { |k| k... %>

<% end -%>
```

# Viewing the chef-client config Recipe

~/cookbooks/chef-client/recipes/config.rb

```
# ... OTHER RESOURCES ...
template "#{node['chef_client']['conf_dir']}/client.rb" do
  source 'client.rb.erb'
  owner d_owner
  group d_group
  mode 00644
  variables(
    :chef_config => node['chef_client']['config'],
    :chef_requires => chef_requires,
    :ohai_disabled_plugins => node['ohai']['disabled_plugins'],
    :start_handlers => node['chef_client']['config']['start_handlers'],
    :report_handlers => node['chef_client']['config']['report_handlers'],
    :exception_handlers => node['chef_client']['config']['exception_handlers']
  )
  notifies :create, 'ruby_block[reload_client_config]', :immediately
end
```

# PROBLEM



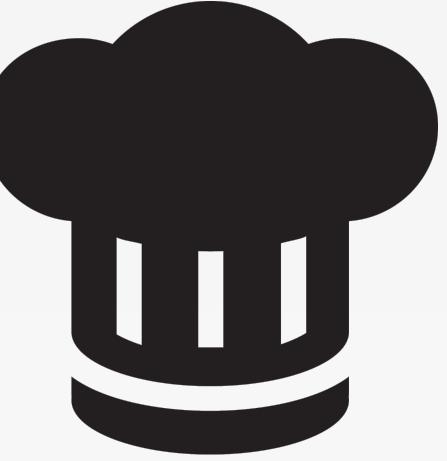
## The Work

- Add the chef-client cookbook to your cookbook collection
- Select attributes you want to remove
- Find the name of the plugin that provides those attributes
- Provide attributes in a wrapper cookbook, role, or environment for:

```
node [ 'ohai' ] [ 'disabled_plugins' ]
```

- Add chef-client cookbook to every node's run list

# EXERCISE



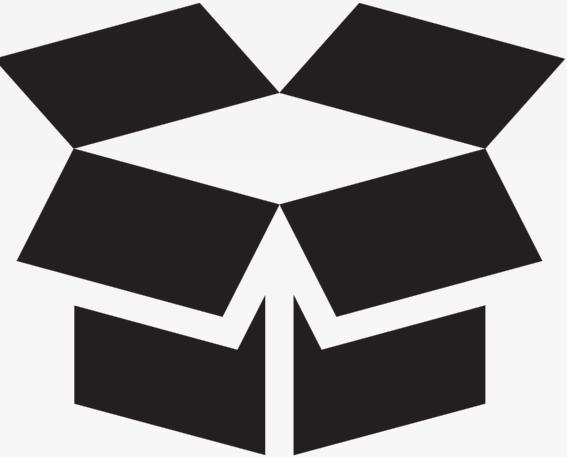
## Run Ohai Smoother

*There are a few more things to learn about Ohai that could help increase performance.*

### Objective:

- ✓ Configure the node to automatically load ohai plugins
- ✓ Enable ohai hints
- ✓ Remove plugins that you do not want executed
- Choose only the plugins you want executed

CONCEPT

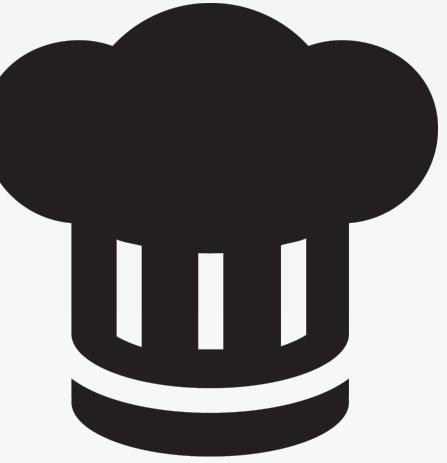


# Whitelist Node Attributes

When it seems like you are disabling far too many plugins and you want to consider attacking it from the other side:

<http://ckbk.it/whitelist-node-attrs>

# EXERCISE



## Run Ohai Smoother

*There are a few more things to learn about Ohai that could help increase performance.*

### **Objective:**

- ✓ Configure the node to automatically load ohai plugins
- ✓ Enable ohai hints
- ✓ Remove plugins that you do not want executed
- ✓ Choose only the plugins you want executed

# Agenda

---

CONCEPTS

- ✓ *Oh hai Ohai!*
- ✓ **Meet and Greet with Ohai's Plugins**

TECHNICAL

- ✓ **Build the Ohai plugin**
- ✓ **Build a Recipe to deliver the plugin**

TIPS

- ✓ **Tuning Ohai**

DISCUSSION

- ❑ **Questions**
- ❑ **Resources**
- ❑ **Hack Time!**

# Let Us Have a Discussion

"Ask a Question" and I will answer it.

"Rate this" presentation to leave your feedback and help me do my work better.

To share, click on the appropriate professional/social network in "Details"

The image shows a webinar landing page. At the top, the word 'WEBINAR' is written in orange. Below it, the title 'BUILD A CUSTOM OHAI PLUGIN' is displayed in large, bold, dark blue letters. Under the title, the speaker's name 'FRANKLIN WEBBER' is shown in black, along with the subtitle 'TRAINING AND TECHNICAL CONTENT LEAD'. To the left of the title, there is a small logo for 'CHEF' featuring a stylized orange and blue circular icon. At the bottom of the page, there are three buttons: 'Ask a question', 'Rate this', and 'Details'. The 'Details' button is highlighted with a light gray background. To the right of the main content area, there is a graphic of several blue server racks connected by a network of blue lines, representing a cloud or data center environment. Several mobile devices (laptops and smartphones) are shown connected to these servers, illustrating remote access or participation.

# DISCUSSION



## Q&A

What questions can I answer for you?

# Agenda

---

CONCEPTS

- ✓ *Oh hai Ohai!*
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TECHNICAL

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TIPS

- ✓ Tuning Ohai

DISCUSSION

- ✓ Questions
- ❑ Resources
- ❑ Hack Time!

# DISCUSSION



## Resources for Ohai

What resources have helped you understand Ohai better?

# Check The Attachments

All of the resources I am going to provide  
you can be found under "**Attachments**".



# Presentation Resources

## Slides

[github.com/chef-training/webinars/raw/master/build\\_a\\_custom\\_ohai\\_plugin.pdf](https://github.com/chef-training/webinars/raw/master/build_a_custom_ohai_plugin.pdf)

## Starting Cookbook

[github.com/chef-training/webinar-ohai-repo](https://github.com/chef-training/webinar-ohai-repo)

## chefspec-ohai gem

[github.com/burtlo/chefspec-ohai](https://github.com/burtlo/chefspec-ohai)

## Learn Chef Tutorial

[learn.chef.io/tutorials/build-an-ohai-plugin](https://learn.chef.io/tutorials/build-an-ohai-plugin)

# Creating a Gem like `chefspec-ohai`

Learn more about the structure of the `chefspec-ohai` gem which defined a lot of those special test helpers.

Write more elegant tests!

The graphic features a white rectangular area with black borders on the top and bottom. Inside, the word "WEBINAR" is in red capital letters. Below it, "WRITING ELEGANT TESTS" is in large, bold, dark blue capital letters. Underneath that, "FRANKLIN WEBBER" is in smaller dark blue capital letters, followed by "TRAINING AND TECHNICAL LEAD" in a smaller font. In the bottom right corner, there's a photograph of a fountain pen writing on a piece of paper. The paper has a stylized orange and black logo on it. At the very bottom of the white area, the URL "chef.io/webinars/?commid=235083" is written in white. The entire graphic is set against a background of black vertical bars on the left and right sides.

# Agenda

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CONCEPTS

- ✓ *Oh hai Ohai!*
- ✓ **Meet and Greet with Ohai's Plugins**

TECHNICAL

- ✓ **Build the Ohai plugin**
- ✓ **Build a Recipe to deliver the plugin**

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- ✓ **Tuning Ohai**

DISCUSSION

- ✓ **Questions**
- ✓ **Resources**

**Hack Time!**



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