Reproducible Research with R and RStudio Second Edition

Contents

P	refac	e	xiii				
Stylistic Conventions x							
R	equir	red R Packages	xix				
A	dditi	onal Resources	xxi				
Li	st of	Figures	xxv				
Li	st of	Tables	xxvii				
Ι	Ge	etting Started	1				
1	Intr	roducing Reproducible Research	3				
	1.1	What Is Reproducible Research?	3				
	1.2	Why Should Research Be Reproducible?	5				
		1.2.1 For science	5				
		1.2.2 For you	6				
	1.3	Who Should Read This Book?	8				
		1.3.1 Academic researchers	8				
		1.3.2 Students	8				
		1.3.3 Instructors	8				
		1.3.4 Editors	9				
		1.3.5 Private sector researchers	9				
	1.4	The Tools of Reproducible Research	10				
	1.5	Why Use R, knitr/rmarkdown, and RStudio for Reproducible					
		Research?	11				
		1.5.1 Installing the main software	13				
	1.6	Book Overview	14				
		1.6.1 How to read this book	16				
		1.6.2 Reproduce this book	16				
		1.6.3 Contents overview	17				
2	Get	tting Started with Reproducible Research	19				
	2.1	The Big Picture: A Workflow for Reproducible Research	19				
		2.1.1 Reproducible theory	20				

	2.2	2.2.1 Document ev2.2.2 Everything is2.2.3 All files shou2.2.4 Explicitly tie2.2.5 Have a plan t	eproducible Research verything! s a (text) file ld be human readable your files together o organize, store, and make your files avail-	22 22 24 24 26 27		
3	\mathbf{Get}	Getting Started with R, RStudio, and knitr/rmarkdown				
	3.1	Using R: The Basics		29		
		3.1.1 Objects		30		
		3.1.2 Component s	selection	36		
		3.1.3 Subscripts .		38		
			d commands	39		
				40		
			ce & history	42		
			ions	44		
		3.1.8 Installing nev	w packages and loading functions	44		
	3.2			45		
	3.3		arkdown: The Basics	47		
				48		
			$down \ does \ \dots \dots \dots \dots$	48		
			ns	50		
				50		
			coptions	53		
			e options	55 55		
				56		
		,		59		
			and R	61		
		3.3.10 Thathaoan a	and it	01		
4	\mathbf{Get}	ting Started with	File Management	65		
	4.1	File Paths & Namin	g Conventions	66		
		4.1.1 Root director	ries	66		
			es & parent directories	66		
			ectories	67		
			relative paths	67		
			ectory & file names	68		
	4.2		search Project	69		
	4.3		as RStudio Projects	70		
	4.4		Commands	70		
	4.5		mands for File Management	74		
	4.6	rue Navigation in R	Studio	78		
II	D	ata Gathering a	and Storage	81		

5	Sto	ring, C	Collaborating, Accessing Files, and Versioning	83
	5.1		g Data in Reproducible Formats	84
	5.2		g Your Files in the Cloud: Dropbox	85
		5.2.1	Storage	86
		5.2.2	Accessing data	86
		5.2.3	Collaboration	88
		5.2.4	Version control	88
	5.3	-	ag Your Files in the Cloud: GitHub	89
	0.0	5.3.1	Setting up GitHub: Basic	91
		5.3.1	Version control with Git	92
		5.3.2 $5.3.3$	Remote storage on GitHub	100
				100 102
		5.3.4	Accessing on GitHub	-
			5.3.4.1 Collaboration with GitHub	104
		5.3.5	Summing up the GitHub workflow	105
	5.4		lio & GitHub	105
		5.4.1	Setting up Git/GitHub with Projects	105
		5.4.2	Using Git in RStudio Projects	107
6	Gat	hering	g Data with R	109
	6.1		nize Your Data Gathering: Makefiles	109
		6.1.1	R Make-like files	110
		6.1.2	GNU Make	111
		0.1	6.1.2.1 Example makefile	112
			6.1.2.2 Makefiles and RStudio Projects	116
			6.1.2.3 Other information about makefiles	116
	6.2	Impor	rting Locally Stored Data Sets	117
	6.3		rting Data Sets from the Internet	118
	0.5	6.3.1	Data from non-secure (http) URLs	118
		6.3.2	Data from secure (https) URLs	119
		6.3.3	Compressed data stored online	121
	0.4	6.3.4	Data APIs & feeds	123
	6.4	Advar	nced Automatic Data Gathering: Web Scraping	125
7	\mathbf{Pre}	paring	Data for Analysis	129
	7.1	Clean	ing Data for Merging	129
		7.1.1	Get a handle on your data	129
		7.1.2	Reshaping data	131
		7.1.3	Renaming variables	134
		7.1.4	Ordering data	134
		7.1.5	Subsetting data	135
		7.1.6	Recoding string/numeric variables	137
		7.1.7	Creating new variables from old	139
		7.1.8	Changing variable types	142
	7.2		ng Data Sets	143
	1.4	7.2.1	Binding	143
		1.4.1	17111/11112	1 -++)

X		
	7.2.2 The merge command	
	7.2.3 Duplicate values	
	7.2.4 Duplicate columns	
III	Analysis and Results	
8	Statistical Modeling and knitr	
	8.1 Incorporating Analyses into the Markup	
	8.1.1 Full code chunks	
	8.1.2 Showing code & results inline	
	8.1.2.1 LaTeX	
	8.1.2.2 Markdown	
	8.1.3 Dynamically including non-R code in code chunks	
	8.2 Dynamically Including Modular Analysis Files	
	8.2.1 Source from a local file	
	8.2.2 Source from a non-secure URL (http)	
	8.2.3 Source from a secure URL (https)	
	8.3 Reproducibly Random: set.seed	
	8.4 Computationally Intensive Analyses	
9	Showing Results with Tables	
	9.1 Basic <i>knitr</i> Syntax for Tables	
	9.2 Table Basics	
	9.2.1 Tables in LaTeX	
	9.2.2 Tables in Markdown/HTML	
	9.3 Creating Tables from Supported Class R Objects	
	9.3.1 kable for Markdown and LaTeX	
	9.3.2 <i>stable</i> for LaTeX and HTML	
	9.3.3 texreg for LaTeX and HTML	
	5 5	
	9.3.5 <i>xtable</i> with non-supported class objects	
10	Showing Results with Figures	
	10.1 Including Non-knitted Graphics	
	10.1.1 Including graphics in LaTeX	
	10.1.2 Including graphics in Markdown/HTML	
	10.2 Basic knitr/rmarkdown Figure Options	
	10.2.1 Chunk options	
	10.2.2 Global options	
	10.3 Knitting R's Default Graphics $\ \ldots \ \ldots \ \ldots \ \ldots$	
	10.4 Including $ggplot2$ Graphics	
	10.4.1 Showing regression results with caterpillar plots	
	10.4.1 Showing regression results with caterpillar plots	

IV	Presentation Documents	213
11 P	resenting with knitr/LaTeX	215
	1.1 The Basics	215
	11.1.1 Getting started with LaTeX editors	216
	11.1.2 Basic LaTeX command syntax	216
	11.1.3 The LaTeX preamble & body	217
	11.1.4 Headings	220
	11.1.5 Paragraphs & spacing	221
	11.1.6 Horizontal lines	221
	11.1.7 Text formatting	221
	11.1.8 Math	223
	11.1.9 Lists	224
	11.1.10 Footnotes	225
	11.1.11 Cross-references	225
11	1.2 Bibliographies with BibTeX	225
11	11.2.1 The <i>.bib</i> file	225
	11.2.2 Including citations in LaTeX documents	$\frac{220}{227}$
	11.2.3 Generating a BibTeX file of R package citations	227
11	1.2.3 Generating a biblief life of it package citations	230
1.1	11.3.1 Beamer basics	231
	11.3.2 knitr with LaTeX slideshows	$\frac{231}{234}$
	11.5.2 kittii witii LaTeA shqeshows	204
12 L	arge knitr/LaTeX Documents: Theses, Books, and Batc	
\mathbf{R}	arge $knitr/\text{LaTeX}$ Documents: Theses, Books, and Batceports	
R 12	arge knitr/LaTeX Documents: Theses, Books, and Batceports 2.1 Planning Large Documents	ch 2 37 237
R 12	arge knitr/LaTeX Documents: Theses, Books, and Batceports 2.1 Planning Large Documents	eh 237 237 238
R 12	arge knitr/LaTeX Documents: Theses, Books, and Batceports 2.1 Planning Large Documents	ch 2 37 237
R 12 12	arge knitr/LaTeX Documents: Theses, Books, and Batceeports 2.1 Planning Large Documents	eh 237 237 238
R 12 12	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents	237 237 238 239
R 12 12	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document	237 237 238 239 240
R 12 12	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents	237 237 238 239 240 241
12 12 12	arge knitr/LaTeX Documents: Theses, Books, and Batcheports 2.1 Planning Large Documents	237 237 238 239 240 241 241
12 12 12	arge knitr/LaTeX Documents: Theses, Books, and Batcheports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents	237 237 238 239 240 241 241 242
12 12 12 12	arge knitr/LaTeX Documents: Theses, Books, and Bate Leports 2.1 Planning Large Documents	237 237 238 239 240 241 241 242 243 244
12 12 12 12 12 13 P	arge knitr/LaTeX Documents: Theses, Books, and Batcheports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports resenting on the Web and Other Formats with R Mark	237 237 238 239 240 241 241 242 243 244
12 12 12 12 13 14 15	arge knitr/LaTeX Documents: Theses, Books, and Batcheports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports 2.6 Creating Batch Reports 3.7 Creating on the Web and Other Formats with R Markown	237 238 239 240 241 241 242 243 244
12 12 12 12 13 14 15	arge knitr/LaTeX Documents: Theses, Books, and Batcheports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports 2.6 Creating Batch Reports 2.7 The Basics 2.8 The Basics 2.9 These Basics 3.1 The Basics	237 238 239 240 241 241 242 243 244 2-249
12 12 12 12 13 14 15	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports 2.6 Creating Batch Reports 2.7 resenting on the Web and Other Formats with R Markown 3.8 The Basics 13.1.1 Getting started with Markdown editors	237 238 239 240 241 241 242 243 244 249 250
12 12 12 12 13 14 15	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports 2.6 Creating Batch Reports 3.1 The Basics 13.1.1 Getting started with Markdown editors 13.1.2 Preamble and document structure	237 237 238 239 240 241 241 242 243 244 2 249 250 250
12 12 12 12 13 14 15	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports 2.6 Creating Batch Reports 2.7 Creating On the Web and Other Formats with R Markown 3.8 The Basics 13.1.1 Getting started with Markdown editors 13.1.2 Preamble and document structure 13.1.3 Headings	237 237 238 239 240 241 241 242 243 244 2 249 250 250 252
12 12 12 12 13 14 15	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports 2.6 Creating Batch Reports 3.1 The Basics 13.1.1 Getting started with Markdown editors 13.1.2 Preamble and document structure 13.1.3 Headings 13.1.4 Horizontal lines	237 237 238 239 240 241 241 242 243 244 2- 249 250 250 252 253
12 12 12 12 13 14 15	arge knitr/LaTeX Documents: Theses, Books, and Batce eports 2.1 Planning Large Documents 2.2 Large Documents with Traditional LaTeX 12.2.1 Inputting/including children 12.2.2 Other common features of large documents 2.3 knitr and Large Documents 12.3.1 The parent document 12.3.2 Knitting child documents 2.4 Child Documents in a Different Markup Language 2.5 Creating Batch Reports 2.6 Creating Batch Reports 2.7 Creating On the Web and Other Formats with R Markown 3.8 The Basics 13.1.1 Getting started with Markdown editors 13.1.2 Preamble and document structure 13.1.3 Headings	237 237 238 239 240 241 241 242 243 244 2 249 250 250 252

13.1.8 Special characters and font customization	254
13.1.9 Lists	254
13.1.10 Escape characters	255
13.1.11 Math with MathJax	255
13.2 Further Customizability with rmarkdown	256
13.2.1 More on rmarkdown Headers	256
13.2.2 CSS style files and Markdown	260
13.3 Slideshows with Markdown, rmarkdown, and HTML	261
13.3.1 HTML Slideshows with rmarkdown	262
13.3.2 LaTeX Beamer Slideshows with rmarkdown	264
13.3.3 Slideshows with Markdown and RStudio's R Presenta-	
tions	265
13.4 Publishing HTML Documents Created by R Markdown	268
13.4.1 Standalone HTML files	268
13.4.2 Hosting webpages with Dropbox	268
13.4.3 GitHub Pages	269
13.4.4 Further information on R Markdown	270
14 Conclusion	271
14.1 Citing Reproducible Research	271
14.2 Licensing Your Reproducible Research	273
14.3 Sharing Your Code in Packages	273
14.4 Project Development: Public or Private?	274
14.5 Is it Possible to Completely Future-Proof Your Research?	275
Bibliography	277
Index	285