Software Design Description for Mashbot

George D'Andrea Andrew Gall Josiah Kiehl Cody Ray Vito Salerno January 30, 2010

Revision History

Name	Date	Reason for Changes	Version
George D'Andrea, Andrew Gall, Josiah Kiehl, Cody Ray, Vito Salerno	17 January 2010	Initial Version	1.0

Contents

1	Intr	oduction	4
	1.1	Purpose	4
	1.2	Scope	4
	1.3	Definitions, Acronyms, and Abbreviations	4
	1.4	Context Diagram	4
2	A1	1.24 4	4
2			4
	2.1		4
	2.2		4
	2.3		4
	2.4	v e	4
		1 0 0	4
	~ ~	00 0	5
	2.5	v 1	5
		1 0	5
			7
		9	8
		1	9
	2.6	Business Layer Components	
		2.6.1 Attach File Service	
		2.6.2 Login Service	
		2.6.3 Logout Service	
		2.6.4 Report Service	
		2.6.5 Revert Service	
		2.6.6 Session Service	
		2.6.7 Trend Service	
	2.7	Data Layer Components	1
		2.7.1 Financial Account Service	
		2.7.2 Notification Service	1
		2.7.3 Transaction Service	1
		2.7.4 User Account Service	1
	2.8	External Components	1
		2.8.1 Authentication Service	1
		2.8.2 Email Service	1
		2.8.3 Login Data Source	1
		2.8.4 SMS Service	1
	_		
3		ign Features 1	
	3.1	Login	
	3.2	External Authentication	
	3.3	User Account Creation	
	3.4	User Account Modification	
	3.5	User Account Deactivation	
	3.6	Financial Account Creation	
	3.7	Financial Account Modification	
	3.8	Financial Account Deactivation	1
	3.9	Temporary Deactivation of Financial Account	1
	3.10	Transaction Creation	1
	3.11	Transaction Modification	1
	3 12	Transaction Deactivation	1

	3.13 Revert Transaction	11
	3.14 Recover Deactivated Transaction	11
	3.15 Comment on Transaction	11
	3.16 Create Label	11
	3.17 View Account Summary	11
	3.18 View Financial Transactions	11
	3.19 Sort Financial Transactions	11
	3.20 Search Transactions	11
	3.21 Generate Report	11
	5 6 6 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	11
	3.23 Lost User Name	
	3.24 Lost Password	11
	3.25 Lost Password	11
4	Database Design	11
	4.1 Account	
	4.2 Label	11
	4.3 Notification	11
	4.4 Permission	11
	4.5 Transaction	11
	4.6 Transaction History	11
	4.7 User	11
5	Summary	11
	5.1 Advantages of Design	11
	5.2 Disadvantages of Design	
	5.3 Design Rationale	11
6	A Requirements Traceability Matrix	11
	6.1 Traceability by Requirement Numbers	11
	6.2 Traceability by Design Component	11

1 Introduction

1.1 Purpose

This document serves to expand upon the requirement into implementation details and technology choices. This document should be referenced when specific features are being implemented.

1.2 Scope

This covers the general architecture of Mashbot, as well as the design decisions used to apply that architecture via various appropriate technologies, libraries and frameworks.

1.3 Definitions, Acronyms, and Abbreviations

• MVC — Model View Controller

1.4 Context Diagram

2 Architecture

2.1 Overview

Generally, Mashbot will be implemented using a strict Model-View-Controller architecture. This is augmented by the inclusion of the Presentation and Aggregation Platform, the purpose of which is to abstract the interaction with external service APIs from the application as a whole, thus allowing a pure MVC architecture to be implemented, increasing maintainability, extensibility and accessibility.

2.2 Four-Tier Architecture

- Data Layer / Model
- Presentation Layer / View
- Business Layer / Controller
- Publishing and Aggregation Platform

2.3 Service-Oriented Architecture

Mashbot will be implemented as two distinct yet related services. The Campaign Manager will handle the interaction between the user and the data the Campaign Manager is concerned with, where the Presentation and Aggregation Platform will handle the interaction between external service APIs and the Campaign Manager.

2.4 Survey of Technologies Used

2.4.1 Campaign Manager

- Presentation Layer
 - HAML HTML replacement markup language, for building web layout structure.
 - SASS CSS replacement stylesheets, for applying visual styles to the layout built in HAML.
 - jQuery JavaScript library which provides cross-browser compatibility as well as streamlined Ajax request handling.

 Google Chart API — Public service provided by Google which generates many different kinds of charts and graphs.

• Business Layer

- Ruby Dynamic programming language.
- Rails Web application framework written in Ruby which provides a concise Model-View-Controller architecture.
- Heroku Rails engine which provides enhanced production deployment via Rails compilation, a
 fast readonly filesystem, and horizontal scaling.

• Data Layer

- ActiveRecord Component of Rails which provides the Active Record pattern of data access, creating data model objects and relationships for interacting with resources in a database.
- MySQL Fast and free relational database which plugs into Rails without effort.

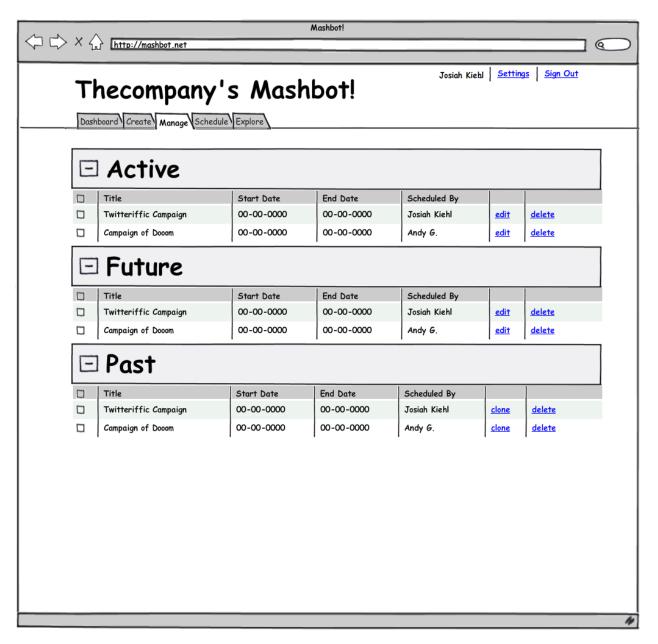
2.4.2 Publishing and Aggregation Platform

2.5 Presentation Layer Components

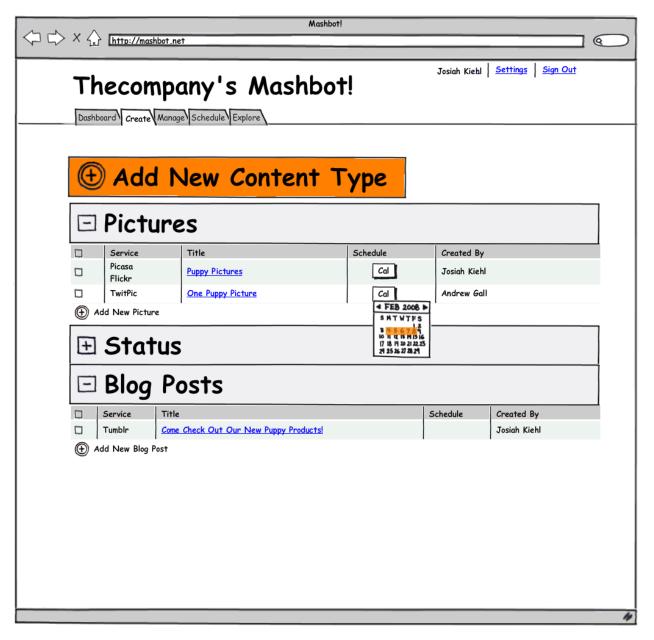
2.5.1 Campaign Views

Campaigns are accessed via the Create and Manage tabs on the primary navigation tabs. Create is for the Create view, Manage is for List, Show and Edit.

- Create This is where users can create new campaigns.
- List This is where users can view, update or delete existing campaigns.



• Show — This view is what is shown when the user wants to view an existing campaign via the Show view. This is also where the Content pieces will be listed.



• Edit — This is virtually the same view as Create, however this will be prepopulated with the existing content of the given Campaign.

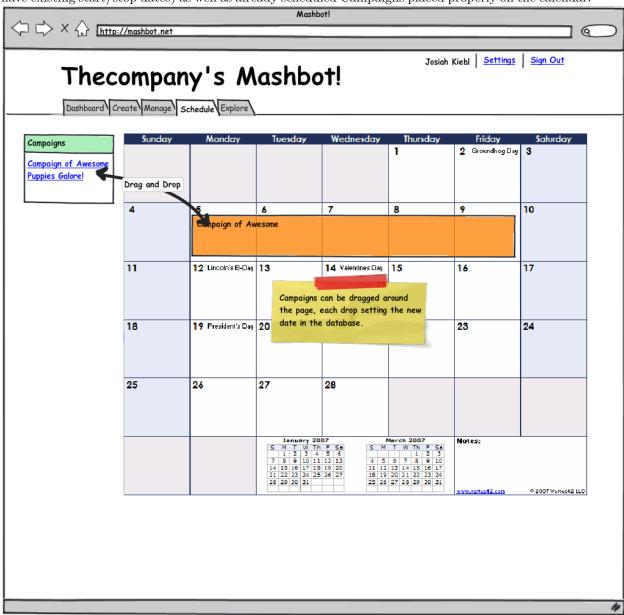
2.5.2 Content Views

Content pieces are included inside Campaigns. These views are accessible via the Show view of a Campaign for the corresponding Campaign id.

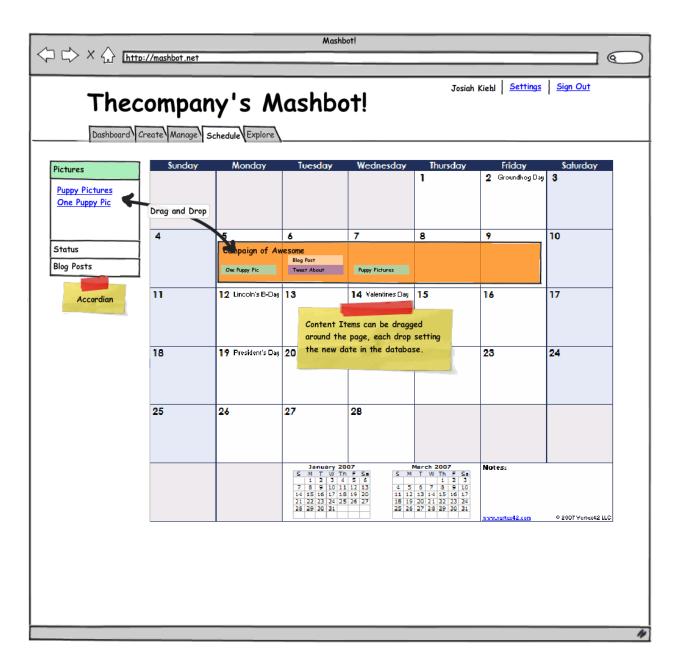
- Create When on the Show view of a given campaign, the user can enter the Create view for Content.
- Show This is how the user previews the Content they have created.
- Edit This is virtually the same view as Create, however this will be prepopulated with the existing content of the given Content.

2.5.3 Scheduling Views

• Primary Scheduling View — consists of a list of Campaigns available to be scheduled (ie: they do not have existing start/stop dates) as well as already scheduled Campaigns placed properly on the calendar.

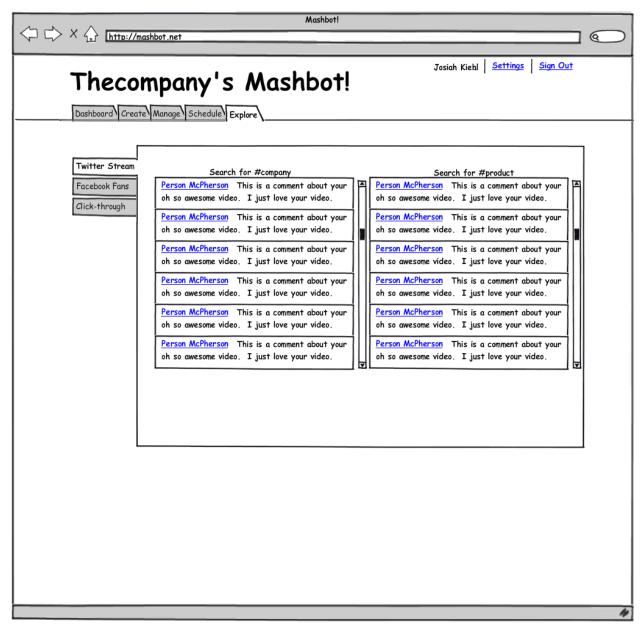


• Content Scheduling View — similar to the Primary Scheduling View, however the items available to be scheduled here are the individual content pieces of the Campaign. This is accessed via selecting the Campaign from the calendar, or via the List Campaign or Show Campaign views.



2.5.4 Explore View

Here the user will have several available "Insight Views." These are dependent on which plugins exist in the Publishing and Aggregation Platform, however there will be some provided by the Campaign Manager alone. These will provide charts that are layerable, such that multiple charts can be seen on the same graph.



• Plugin Independent

- Clickthrough tracking Any time a link is generated via Mashbot, it is given a special redirecting URL that will allow Mashbot to track how many times the link has been clicked.
- Rate of publishing How often does the user tweet/blog/etc. This will most likely be used to correlate frequency with user engagement.

• Plugin Dependent

- Facebook Fan tracking A line chart of how many fans the user's fan page has.
- Twitter Follower tracking A line chart of the number of twitter followers the user's twitter account has.
- Number of times retweeted A line chart of the number of times a tweet of the user's has been retweeted.

2.6	Business Layer Components
2.6.1	Attach File Service
2.6.2	Login Service
2.6.3	Logout Service
2.6.4	Report Service
2.6.5	Revert Service
2.6.6	Session Service
2.6.7	Trend Service
2.7	Data Layer Components
2.7.1	Financial Account Service
2.7.2	Notification Service
2.7.3	Transaction Service
2.7.4	User Account Service
2.8	External Components
2.8.1	Authentication Service
2.8.2	Email Service
2.8.3	Login Data Source
2.8.4	SMS Service
3 I	Design Features
3.1	Login
	Login
3.2	External Authentication
3.3	External Authentication
3.3 3.4	External Authentication User Account Creation
3.3 3.4 3.5	External Authentication User Account Creation User Account Modification
3.3 3.4 3.5 3.6	External Authentication User Account Creation User Account Modification User Account Deactivation
3.3 3.4 3.5 3.6 3.7	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation
3.3 3.4 3.5 3.6 3.7 3.8	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation Financial Account Modification
3.3 3.4 3.5 3.6 3.7 3.8	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation Financial Account Modification Financial Account Deactivation
3.3 3.4 3.5 3.6 3.7 3.8 3.9	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation Financial Account Modification Financial Account Deactivation Temporary Deactivation of Financial Account
3.3 3.4 3.5 3.6 3.7 3.8 3.9 3.10	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation Financial Account Modification Financial Account Deactivation Temporary Deactivation of Financial Account Transaction Creation
3.3 3.4 3.5 3.6 3.7 3.8 3.9 3.10 3.11	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation Financial Account Modification Financial Account Deactivation Temporary Deactivation of Financial Account Transaction Creation Transaction Modification
3.3 3.4 3.5 3.6 3.7 3.8 3.9 3.10 3.11 3.12	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation Financial Account Modification Financial Account Deactivation Temporary Deactivation of Financial Account Transaction Creation Transaction Modification Transaction Deactivation Revert Transaction
3.3 3.4 3.5 3.6 3.7 3.8 3.9 3.10 3.11 3.12 3.13	External Authentication User Account Creation User Account Modification User Account Deactivation Financial Account Creation Financial Account Modification Financial Account Deactivation Temporary Deactivation of Financial Account Transaction Creation Transaction Modification Transaction Deactivation Revert Transaction

3.17 View Account Summary

3 18 View Financial Transactions