TypoG - Typographic Fine-Tuning

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Abstract

Package typog provides macros and environments for (micro-)typographic enhancements. It also supplies some means to avoid common typographic problems as, for example, orphan or widow lines. Moreover it supplies a high-level front-end of package microtype.



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1 Introduction 1

1 Introduction

»Good typography« is the minimum acceptable solution; »fine typography« is what we aspire to. — Ilene Strizver

LATEX is the start of good typesetting not the end. This package provides some tools for even better looking documents. When applied correctly its effects appear subtle and inconspicuous.

1.1 Overview

Package typog focuses on (micro-)typographic improvements.

The first section (Sec. 3.1) tends to the wish for more information in the type-setting process whether during the draft phase or in the final printed manuscript. The second part, Sec. 3.2, expands the hyphenation facilities of LATEX. The third part, Secs. 3.3 to 3.6, deals with positioning glyphs in a more pleasant way. The fourth part discusses dearly missed macros for better control of the last line of a paragraph (Secs. 3.7 and 3.8). Part five covers the manipulation of the length of a paragraph: spacing (Sec. 3.9), font tracking (Sec. 3.10.1), and font expansion (Sec. 3.10.2). In the sixth part we address some shortcomings of spacing control, in particular a replacement for the macro \sloppy (Sec. 3.11). Section 3.12 presents special functions to avoid club or widow lines in a paragraph. As a simple extension of displayed mathematical equations we define a breakable variant in the seventh part (Sec. 3.13).

In the last part, Sec. 3.14, we introduce a novel way of generating ragged paragraphs, which still is very experimental.

1.2 Prerequisites

Package typog requires ε -T_EX; it relies on the IAT_EX3 interface. Parts of it are based on package microtype. However, if the respective functionality is not used, typog can be applied without microtype.

The package was only tested with **pdfTeX** 3.14159265-2.6-1.40.21 from the TeX Live distribution of 2020 as shipped by Debian.

Throughout the whole document we indicate actual uses of the package's features in the margin. All these notes are examples themselves as they are typeset with slightlysloppy, and smoothraggedrightpar. The title page has already demonstrated the effect of lastlinecenteredpar in justified paragraphs in the abstract and the copyright notice.

2 Package Options/Configuration

Package typog does not override any existing macros or environments when loaded, unless explicitly told by a package option.

```
\usepackage[...]{microtype}% Only required for macros and % environments in Secs. 3.10.1 and 3.10.2. \usepackage[\langle OPTION \rangle ...]{typog}
```

Package (OPTIONs)/Configuration (key)s

The package $\langle OPTIONs \rangle$ serve as configuration $\langle key \rangle$ s, too. This means they can be set with typogsetup and their values can be retrieved with typogget. Options that rely on package microtype are indicated with *microtype req. «.

breakpenalty=\(penalty \)

Penalty for a line break at various points. Default value: 50; initialized by the current \exhyphenpenalty: 50).

debug

Write package-specific debug information to log file. Opposite: nodebug. Default: false.

ligaturekern= $\langle dim \rangle$

Set $\langle dim \rangle$ of the kern that is inserted to split a ligature. See Sec. 3.3. Default value: $^{33}/_{1000}$ em.

mathitalicscorrection=\langle dim \rangle

Italics correction in math mode. See Sec. 3.4 and also the complementary configuration option textitalicscorrection. Default value: 0.4mu.

$raise *= \langle dim \rangle$

Set the length by which selected characters (dash, hyphen, times, and number dash) are raised. Default value: 0pt.

Only the raise amounts for guillemets are unaffected by this option.

raisecapitaldash=\langle dim \rangle

Set the length that the \textendash is raised in \capitaldash. See Sec. 3.6.2. Default value: 0.0pt.

raisecapitalhyphen=\langle dim \rangle

Set the length that the hyphen character $_{-}$ is raised in \capitalhyphen. See Sec. 3.6.1. Default value: 0.0pt.

1 Note: 1 mu is 1/18 em of the math font's em.

This sub-section is typeset with all typog parameters reset to their defaults by wrapping it in a typogsetup environment with an empty argument.

We access the configuration values with \typogget.

This description list is protected against breaking items across pages within the first three lines by vtietop.

raisecapitaltimes= $\langle dim \rangle$

Set the length that the multiplication symbol x is raised in \capitaltimes. See Sec. 3.6.4. Default value: 0.0pt.

raisecapitalguillemets= $\langle dim \rangle$

Set the length that single and double guillemets are raised in the uppercase versions of the guillemet macros. See Sec. 3.6.5. Default value: 0.0pt.

raiseguillemets= $\langle dim \rangle$

Set the length that single and double guillemets are raised in the lowercase versions of the guillemet macros. See Sec. 3.6.5. Default value: 0.0pt.

raisefiguredash= $\langle dim \rangle$

Set the length that the \textendash is raised in \figuredash. See Sec. 3.6.3. Default value: 0.0pt.

```
shrinklimits=\{\langle limit-1 \rangle, \langle limit-2 \rangle, \langle limit-3 \rangle \} microtype req. stretchlimits=\{\langle limit-1 \rangle, \langle limit-2 \rangle, \langle limit-3 \rangle \} microtype req.
```

Set the three limits, given in ½1000 em, of shrinkability and stretchability for the respective levels. They are used in setfontshrink (shrinklimits triple only), setfontstretch (stretchlimits triple only), and setfontexpand (both triples of limits). See Sec. 3.10.2.

New *(limit-#)* values replace old ones. If one or more limits of the triple should remain unchanged pass a * instead of a number.

Defaults for shrinklimits are 5, 10, 20 and those for stretchlimits are 5, 10, 20.

Both options can be used when loading the package and in the document preamble, but *not* in the document body.

slashkern=\langle dim\rangle

Set the size of the kerns before and after \kernedslash. See Sec. 3.5.1. Default value: 50/1000 em.

textitalicscorrection=\langle dim \rangle

Italics correction fallback-value; used if \fontdimen1 is zero. See Sec. 3.4 on manual italic correction and also the complementary configuration option mathitalicscorrection. Default value: 20/1000 em.

trackingttspacing={\(\langle outer-spacing \rangle \} \) microtype req.

Set the outer spacing of all typewriter fonts if used in environment settracking as described in Sec. 3.10.1.

The argument (outer-spacing) gets passed to microtype's \SetTracking option outer spacing [17, Sec. 5.3]. If it contains commas, enclose the whole argument in curly braces. Default argument value: 300, 90, 60.

The option can be used when loading the package and in the document preamble, but *not* in the document body.

By default this option is unset.

3 Macros and Environments

Easy things should be easy, and hard things should be possible.

— Larry Wall

This is the »User Manual« section of the documentation, where we describe all user-relevant macros and environments that are defined in package typog.

We follow the naming convention that every environment whose name ends with ...par issues a \par at its end. Environments with different name suffixes never close with \par.

typogsetup

Configure the package with the given $\langle keys \rangle$. An empty argument of typogsetup resets all $\langle keys \rangle$ to their default values.

```
typogsetup{\langle keys\rangle}
```

The package can be (re-)configured at any point with $\typogsetup{\langle keys \rangle}$, or – for localized changes – as

```
\begin{typogsetup}{\langle keys\rangle}
...
\end{typogsetup}
```

where $\langle keys \rangle$ have the same format as the package options described in Sec. 2.

Use Cases

\typogsetup can substitute configuring the package at load-time or serve as an addition. ¶ Using the typogsetup environment allows to fine-tune the parameters for a specific use, e. g., display-sized text. ¶ It even is conceivable that a well-established typog-configuration gets attached to font-changing macros like \rm, \sf, etc.

\typogget

Sometimes the user needs to access internal configuration values of package typog. This can be done in a safe way without resorting to \makeat-letter/\makeatother-bracketed code with the help of the following macro.

```
\typogget{\langle key\rangle}
```

Retrieve the configuration value that is associated with $\langle key \rangle$. For a list of available $\langle key \rangle$ s see Sec. 2.

Use Case

Raise glyphs by the same amount as configured with typog.

The latter only is useful inside of an itemize environment of course.

3.1 Information

The em-dash at then end of the quote is height-adjusted with \cap-italemdash*.

Never forget: The visual output counts; it must always be checked, [...].

— Udo Wermuth [23]

We define some functions for introspection of the typesetting process.

3.1.1 Font Information

\fontsizeinfo

Capture the font size² and line spacing³ at the point where \fontsizeinfo *is called* in macro $\langle cs\text{-}name \rangle$. Both dimensions are measured in points (pt) and the results are rounded to tenths.

```
\fontsizeinfo{\langle cs-name \rangle}
```

The call to \fontsizeinfo introduces a pair of macros to access the stored values. The unstarred version \cs-name expands to the lengths including their units (i. e., pt), the starred version \cs-name* omits the units. The separating slash is \kernedslash, which is introduced in Sec. 3.5.1.

Use Cases

Colophon. ¶ Font test pages.

3.1.2 Paragraph- and Page-Breaking Trace

typoginspect typoginspectpar The environments typoginspect and typoginspectpar turn on the tracing of paragraphs and pages; optionally they display the parbox' contents. These environments can assist the user in identifying typographic problems in a quantitative way without getting distracted by unrelated information in the trace or the *log*-file.

```
typoginspect[\langle option \rangle] {\langle id \rangle} typoginspectpar[\langle option \rangle] {\langle id \rangle}
```

The $\langle id \rangle$ is an arbitrary string that identifies the results in the *log*-file. If the mandatory argument is empty, typog constructs a unique value.

- 2 We use \fontdimen6, the em-height as the font size.
- 3 The line spacing simply is \baselineskip.

Option

tracingboxes[= $\langle size \rangle$]

Specify the maximum box breadth and box depth reported in the log. If $\langle size \rangle$ is omitted the maximum values are assumed; this is similar to the \tracingboxes macro [1, p. 312].

Caution

The end-of-trace marker sometimes gets placed too early and the trace seems truncated. IATEX reliably logs the requested the trace information, but the write operations for trace data and \immediate\write which is used to print the end-tag are not synchronized.

LATEX log-file and trace. The trace data in the log-file is bracketed by XML-tags.

```
<typog-inspect_id="\langle id \rangle"_job="\langle jobname \rangle"_line="\langle line-number \rangle"_page="\langle page-number \rangle"> ... </typog-inspect>
```

where the $\langle id \rangle$ is the user-supplied, unique⁴ identifier of the group, $\langle jobname \rangle$ is the value of $\backslash jobname$, $\langle line-number \rangle$ records the $\backslash inputlineno$ of the $\backslash begin of the group, and <math>\langle page-number \rangle$ gets replaced with the current value of the page counter.

- Any text tool can be used to ferret out the tags. EMACS users will find (occur $\langle regexp \rangle$) to be useful.
- As long as the tags are not nested sed or perl extract the information gathered by typoginspect, for example:

 The companion program typog-grep is tailored to extract the information marked up by typoginspect and typoginspectpar even if the environments are nested.

We reproduce the complete manual page of typog-grep in Section 5.

4 It has turned out advantageous to use unique $\langle id \rangle$ s. However, $\langle id \rangle$ s are not required to be distinct.

Tips

• It may be necessary to run whatever LAT_EX engine with a larger log-file line length, to prevent wrapped lines. With short lines the wannabe XML opening tags can get wrapped and thus become unrecognizable to dumb post-processors. To avoid wrapped lines prepend

```
/usr/bin/env max_print_line=2147483647
```

to the command-line. The value 2147483647 = $2^{31} - 1$ effectively disables all line wrapping by LATEX.

As both **pdflatex** and **lualatex** support changing their configuration on a by-call basis with option $-cnf-line=\langle STRING \rangle$ an alternative to the above example is to add

```
-cnf-line=max_print_line=2147483647
```

to the respective command-line.

• If more trace information is needed just add \tracing... calls right after \begin{typoginspect} or \begin{typoginspectpar}.

Investigating the badness of a paragraph. It is generally unnecessary to determine the *exact* classification of a paragraph's badness [12, p. 97n], though the curious user can switch on logging of TEX's line-break information with \tracing-paragraphs=1⁵ or simply use the typoginspect environment and check the suffixes

@@\breakpoint-number\ line \line-number\.\\ \suffix\

of each line in the paragraph, where for $\langle suffix \rangle$ the following mapping holds [12, p. 99]:

```
0 \mapsto \text{very loose}, \quad 1 \mapsto \text{loose}, \quad 2 \mapsto \text{decent}, \text{ and} \quad 3 \mapsto \text{tight}.
```

Example

```
@@17: line 15.1- t=142289 s=93.58414 a=2.86073 -> @@16
```

- 1. The feasible breakpoint @@ number 17 in the paragraph leads to
- 2. [line 15, which is the loose . 1 last line of the paragraph.
- 3. Up to this breakpoint the paragraph has picked up total demerits to of 142289.
- 4. The following two values only show up if $\lceil \text{lastlinefit} \neq 0 \rceil$:
 - (a) The shortfall s and
 - (b) glue a or g.6

⁵ Reference 22 provides an exceptionally detailed discussion of the output of \tracingparagraphs.

The author is unaware of any descriptions of s, a, or g. The interested reader is referred to the source code, e. g., pdftex.web; search for print("_s="). In the weaved documentation the first relevant section is §1851.

5. The best⁷ way to get here, i. e., @@17 is via [->] breakpoint [@@] 16.

Note

When package microtype's font expansion feature jumps in the reports on »Loose \hbox (badness ...)« and »Tight \hbox (badness ...)« contain the amount of shrinking or expansion as parenthesized values (units are thousandths of the current font's em) like, e. g.,

$$T1/erewhon-LF/m/n/9/@/@ (-13) ...$$

or

An list appended to the font name specification indicates that microtype's letter spacing feature is active and changed the tracking by that many thousands on an em as indicated before list.

Investigating page-breaks. Use \tracingpages=1 or the typoginspect environment to switch on tracing of TeX's page-break information [12, p. 112n].8

The first time vertical material enters a new page, TEX logs

%% goal height= $\langle text-height \rangle$, max depth= $\langle max-depth \rangle$ where $\langle text-height \rangle$ is the total height T_EX wants to achieve and $\langle max-depth \rangle$ is the maximum depth of the hbox in the last line of the page is allowed to have without considering $\langle text-height \rangle$ to be exceeded. For example:

```
%% goal height=598.0, max depth=5.0 For every vertical breakpoint TEX records % t=\langle total-height \rangle g=\langle goal-height \rangle b=\langle badness \rangle p=\langle penalty \rangle
```

 $c = \langle cost \rangle$ Here, $\langle total\text{-}height \rangle$ and $\langle goal\text{-}height \rangle$ are the current total height of the page and the current goal height to achieve with respect to this vertical breakpoint.

The value of $\langle penalty \rangle$ and $\langle cost \rangle$ can be infinite, which would be indicated with an asterisk \star instead of a numerical value. The best vertical breakpoint found so far on the current page is indicated by a trailing sharp-sign #.

Example

```
% t=351.3 plus 11.0 minus 1.0 g=553.9 b=10000 p=-300 c=100000#
```

1. At this vertical breakpoint the total page height 't' is 351.3 pt. We have picked up glue with 11 pt stretchability and 1 pt shrinkability along the way.

All of our guillemets were raised by 33/1000 em.

^{7 &}gt;Best< means the minimum-demerits path in the graph of the feasible breakpoints, which has been constructed for the paragraph.

See also the discussion of the TEX output routines by SOLOMON [19].

- 2. The current goal height g is 553.9 pt. If the initial goal height was 598 pt we can deduce that some space for other vertical material was subtracted.
- 3. The badness b of this vertical break is horrendous which is expected for the first lines on a page since breaks so early are rightfully considered infinitely bad.
- 4. The penalty p at this point actually is a bonus.
- 5. As the badness is 10000 the cost for a break is calculated to 100000.

3.2 Hyphenation

TEX's and thus IATEX's hyphenation algorithm is highly sophisticated, yet the document author sometimes lacks convenient macros to solve seemingly trivial typographic tasks. For example, to hyphenate a compound word connected by a hyphen.

T_EX inhibits breaks of the component words by default. The following macro rectifies the problem.

```
\allowhyphenation
```

Macro \allowhyphenation re-enables automatic hyphenation after TEX has turned it off, for example, in the innocuous case of a hyphenated compound.

The admittedly simple rules when T_EX auto-hyphenates and when not give rise to so many different, yet interesting cases that we devote Tab. 1 to them. The seemingly special cases shown there are not that uncommon, e. g., consider >spin- $\frac{1}{2}$ which is coded as \mbox{spin-\textfrac{1}{2}}. A line break between the text and the fraction would garble the term.

Use Cases

All examples from the bottom of Tab. 1 on p. 11. \P

Fix line breaks of index-entries in a narrow index:

```
Halbgruppe, Transformations\allowhyphenation\mbox{-}\,---
```

The first part, 'Transformations' is allowed to be hyphenated, but a break after the hyphen is prohibited as it results in a prowling em-dash at the beginning of the next line. ¶

Re-enable hyphenation when a macro decays into a \hbox:

```
{\tt Einselement\allowhyphenation\rlap\{,\}\backslash footnote\{\ldots\}}
```

where \rlap is equivalent to something like $\mbox{makebox[0pt]}$ {#1\hss}.

Use \allowhyphenation to turn on hyphenation of the first word of a paragraph as, e.g., in a narrow index or a \marginpar:

```
\marginpar{\allowhyphenation Kontakttransformationen}
```

A common trick to sweet-talk T_EX into hyphenating the first word of a paragraph is to put \hskip0pt in front of it.

\allowhyphenation

TABLE 1: T_EX offers plenty of possibilities to hyphenate a compound. \P We use the sample >hyphenated-compound< to show various code examples and the results that they produce. The parts are automatically hyphenated like this: >hyphenated< \rightarrow >hy-phen-ated< and >compound< \rightarrow >com-pound<.

IATEX-Code	Result	Note
hyphenated-compound	hyphenated- compound	Most frequently used code; the hyphen _ expands to \dis cretionary {-} {} {-} rendering the parts un-breakable
<pre>hyphenated\mbox{-}% compound</pre>	hyphenated-compound	Suppress hyphenation with the \mbox in the compound
<pre>\mbox{hyphenated-% compound}</pre>	hyphenated-compound	Avoid line break and thus hyphenation
hyphenated\hyp compound	hy- phen- ated- com- pound	Macro \hyp defined in package hyphenat [27]
hyphenated% \allowhyphenation-% compound	hy- phen- ated- compound	Macro \allowhyphenation of package typog; only unblock hyphenation of the first part
hyphenated-% \allowhyphenation compound	hyphenated- com- pound	Macro \allowhyphenation of package typog; only unblock hyphenation of the second part
hyphenated% \allowhyphenation \mbox{-}% compound	hy- phen- ated-compound	Macro \allowhyphenation of package typog; hyphenate first part and keep the original hyphen unbreakable
hyphenated% \allowhyphenation-% \allowhyphenation compound	hy- phen- ated- com- pound	Macro \allowhyphenation of package typog; hyphenate both parts, similar to \hyp shown above

Whenever using $\ -\$, the short-hand form of $\$ discretionary $\{-\}$ $\{\}$ $\{\}$, authors writing in a foreign language should reconsider whether it really beats $\$ hyphenation or $\$ babelhyphenation 9 . in the particular situation. However, sometimes $\$ - actually is the way to go.

Let us assume we mark up proper names with

and we want to have hyphenatable »ABELsche Gruppe« or »EUKLIDischer Vektorraum« without dropping the markup. To that end we define commands that insert a hyphenation point at the right place:

which are impossible to encode with \hyphenation or \babelhyphenation as these expect only letters and dashes as their arguments with spaces separating the words.

Tip — Typewriter Fonts

Sometimes it is desired to get a hyphenatable typewriter font. LATEX suppresses any hyphenation for fonts in \ttfamily by un-defining their \hyphenchars. If these are reassigned, the usual hyphenation occurs again.

So, a fictitious macro '\code' to typeset code sequences could look like this:

\breakpoint

The empty discretionary construct [12, p. 95], $\langle 12, p. 95 \rangle$, is so helpful that it deserves its own macro.

```
\breakpoint*
\breakpoint
```

The starred form inserts an empty discretionary, which disables automatic hyphenation. The unstarred form inserts an empty discretionary and immediately re-enables automatic hyphenation.

The difference between \breakpoint and the IATEX macro \allowbreak is not only that the former has a starred form, but the penalty associated with \breakpoint is the current \extra{10} \exhyphenpenalty, whereas \allowbreak statically assigns a zero penalty.

^{9 \}babelhyphenation is the multi-lingual extension of TEX's \hyphenation and it is defined in package babel [5]

¹⁰ At this point in the document \exhyphenpenalty=50 holds.

Use Case

Prefixes that end in a hyphen inside of a pair of parenthesis:

```
\mbox{(pre-)}\breakpoint* \propername{Hilbert} space ■
```

3.3 Disable/Break Ligatures

\nolig* Break a ligature without introducing a hyphenation opportunity.

```
\nolig*[\langle kerning \rangle]
```

Inserting \nolig* disables a ligature at the given point by a kern. Set the size of the kern with ligaturekern or override this value with \(\langle kerning \rangle \) as thousandths of the current font's em.

Use Cases

\nolig* can be useful in headings, where additional hyphenation points are unwelcome. ¶ In fonts with an overly rich set of ligatures \nolig* offers a straightforward means to suppress unwanted ligatures at non-hyphenatable positions. ¶ Rectify the appearance of a pseudo ligature, i. e., two adjacent characters that look like a ligature, but actually are not.

\nolig

Break a ligature and introduce a hyphenation opportunity.

```
\nolig[\langle kerning \rangle]
```

Inserting \nolig disables a ligature at the given point as \nolig* does and introduces a hyphenation opportunity with penalty breakpenalty.

Important — hyperref bookmarks

If a \nolig - whether starred or un-starred - occurs in an argument that is processed with package hyperref for inclusion into the document's PDF-bookmarks an additional argument is necessary to parse the macro. This argument either is \relax or the empty group ({}).

```
\label{local_nolig} $$ \nolig^{\langle kerning \rangle} \leq \\ \nolig^{\langle kerning \rangle}_{} & \nolig^{\langle kerning \rangle}_{} $$
```

The prototypical places where this processing-for-PDF-bookmarks happens are the sectioning macros, e.g., \chapter, \section, \subsection, etc.

LATEX will bail out with an error if the extra argument is not passed to \nolig in these situations.

Alternatively use \texorpdfstring [16, Sec. 4.1.2, p. 22].

Use Cases

\nolig can be used with just about any ligature that needs to be split into its parts. ¶
It also has proven beneficial in separating pairs of characters that are kerned to tightly (e. g. the ij, as in bijection, which is particularly distractive here, for it occurs at the boundary of two syllables).

■

3.4 Manual Italic Correction

\itcorr

The italic correction offered by T_EX or IAT_EX sometimes needs a helping hand.

```
\itcorr*{\langle strength \rangle}
\itcorr{\langle strength \rangle}
```

In text mode macro \itcorr inserts a kern whose width is proportional to \fontdim1, which is the font's italic correction. If \fontdim1 happens to be zero (e.g. for an upright font), \itcorr uses the value set with textitalics-correction instead of \fontdim1. The starred version always uses textitalicscorrection. In math mode macro \itcorr uses the value set with mathitalicscorrection¹¹ in both the starred and the unstarred form.

Typical slant angles of serif italics fonts range from 8° to 18° and thus values for textitalicscorrection from .14 to .32. Note: $\langle strength \rangle$ can be negative and fractional $\langle strength \rangle$ s are allowed.

Use Cases

The $\langle strength \rangle$ parameter explained. TeX records the slant angle α of a font in \backslash fontdim1 as 1 pt \times sin α . Rephrased the formula means: How much horizontal space is required for a letter slanted with α that is 1 pt high? So, \backslash itcorr{ $\langle strength \rangle$ } calculates

```
\langle strength \rangle \times 1 \text{ pt} \times \sin \alpha.
```

A well-chosen $\langle strength \rangle$ should be the absolute minimum value which avoids that the glyphs typeset in italics collide with other – usually non-italics – letters or symbols unless this disturbs the consistency of the overall tracking.

Correction of the right-hand side and $\alpha > 0$: A reasonable first guess of $\langle strength \rangle$ is the highest point where the rightmost part of the letter would touch

¹¹ Separate adjustments may be desirable if the math font's italics have markedly different slants.

¹² Groff has the machinery for left-italic-correction. Its font-metrics files support per glyph left-italic-correction values and users can access them conveniently via \, \, \.

a rule angled at α with respect to the baseline. The correction of the left-hand side and $\alpha > 0$ considers the lowest >touching< point below the baseline on the left-hand side of the letter. Negative values of α exchange the reference points.

Figure 1 shows how $\langle strength \rangle$ and α are related. Moreover, it demonstrates how intricate italics correction is.



FIGURE 1: Some letters of an italics font. We use the capital $\[\]$ H to measure the angle α between the plumb-line (drawn dashed) and a tangent to the rightmost parts of the glyph. The length of the plumb-line is proportional to $\langle strength \rangle$ and the short, thick part of the baseline symbolizes the resulting italics correction. \P The middle example, the capital $\[\]$ L shares α with $\[\]$ H but obviously needs a far smaller $\langle strength \rangle$ or even no correction at all. \P The $\[\]$ at the right-hand side is an example of why $\[\]$ Tallows to assign an italic correction to each individual character of a font. Not only features the lowercase $\[\]$ a larger α – despite being a member of the same font – but its serif adds as much to the width as the slanted stem.

We center the last lines of each figure and table caption with the help of lastlinecenteredpar.

3.5 Apply Extra Kerning

Package typog supplies two sets of macros to kern some of the punctuation symbols. One is for forward slashes the other, more extensive one, for hyphens.

3.5.1 Slash

\kernedslash

Macro \kernedslash expands to a forward slash $(\sqrt{\ })$ with some extra space around it.

\kernedslash*
\kernedslash

The starred form is unbreakable, the non-starred version introduces a break point with penalty breakpenalty after the slash. Configure the kerning around the slash with slashkern.

If the word following the slash should not be hyphenated append \nobreak after \nobreak after \nobreak

Use Cases

\kernedslash improves the appearance of pairs of years typeset in lining numerals: $\langle year_1 \rangle / \langle year_2 \rangle$. ¶ The macro has proven helpful in many cases where the right hand side of the slash starts with a capital as, for example, $\langle city \rangle / \langle state-code \rangle$ (Us-specific) or $\langle anything \rangle / \langle noun \rangle$ (any language that capitalizes $\langle noun \rangle$).

3.5.2 Hyphen

\kernedhyphen*
\kernedhyphen

Macros \kernedhyphen* and \kernedhyphen expand to a hyphen (-) with given kerning to its left and to its right.

Typeset an unbreakable hyphen with \kernedhyphen* or a breakable hyphen (like \hyp of package hyphenat [27]) with \kernedhyphen and apply some kerning to left and to the right of it. The values $\langle \textit{left-kerning} \rangle$ and $\langle \textit{right-kerning} \rangle$ are multiplied with one thousandth of the current font's em to get the size of the kern.

The optional argument $\langle raise \rangle$, also given in $\frac{1}{1000}$ em, allows to adjust the height of the hyphen similar to the macros described in Sec. 3.6. In text mode the special argument $\frac{1}{1000}$ for $\frac{1}{1000}$ transfers the current value of $\frac{1}{1000}$ raise is zero.

We also define specialized versions for kerning on the left-hand side or the right-hand side only. These macros work like their two-argument counterparts and set the appropriate other kerning to zero.

```
\leftkernedhyphen*[\langle raise \rangle] \{ \left-kerning \rangle \} \leftkernedhyphen[\langle raise \rangle] \{ \left-kerning \rangle \} \rightkernedhyphen*[\langle raise \rangle] \{ \langle right-kerning \rangle \} \right \right \rangle raise \rangle \] \{ \langle right-kerning \rangle \}
```

Use Cases

Composites in the form $\langle math \rangle - \langle noun \rangle$ in languages where nouns are capitalized. \P Composites where one or both sides of the hyphen are typeset in different fonts, like, $\langle small - caps \rangle - \langle roman \rangle$.

\leftkernedhyphen* \leftkernedhyphen \rightkernedhyphen* \rightkernedhyphen

3.6 Raise Selected Characters

Caution

The height adjustment disables a font's built-in kerning.

General note for all raised hyphen-like macros: Prefer the starred version if applied in front of any punctuation.

3.6.1 Capital Hyphen

\capitalhyphen

In many fonts the height of the hyphen character z^2 above the baseline is optimized for lowercase letters. In languages that capitalize their nouns as, e. g., German, this may be too low for compounds involving capitals.

```
\capitalhyphen*
\capitalhyphen
```

The unstarred version introduces a hyphenation opportunity right after the hyphen character (with penalty breakpenalty) whereas the starred version does not. The actual amount the hyphen gets raised in \capitalhyphen is determined by raisecapitalhyphen.

Use Cases

In languages that capitalize their nouns, the typical use-case is between an $\langle abbreviation \rangle$ and a $\langle noun \rangle$ when $\langle abbreviation \rangle$ is a string of uppercase letters. The same holds true for a connection of an uppercase variable in mathematical mode and a $\langle noun \rangle$ starting with a capital letter. \P Abbreviated compound first names (e. g., A.-M. Legendre) can be joined with the starred version. \P Also, the starred form is suited for ISO 8601-formatted dates if they are composed with lining-style numerals.

3.6.2 Capital Dash

\capitalendash \capitaldash

The situation of the en-dash [-] is almost identical to the one of the hyphen character [-] described in the previous section or the number dash to be introduced in the next section.

```
\capitalendash* \capitaldash* (alias)
\capitalendash \capitaldash (alias)
```

The unstarred version introduces a hyphenation opportunity right after the dash (with penalty breakpenalty) whereas the starred version does not. The actual amount the hyphen gets raised in \capitaldash is determined by raisecapitaldash.

Use Cases

Letter ranges as used in the title of an index. ¶ Any mixed letter-digit ranges (of capital letters and lining-style numerals) as in e. g., Sec. B–2.

\capitalemdash

For completeness we also introduce a raised em-dash ___. It behaves just like its en-dash sibling.

```
\capitalemdash*
\capitalemdash
```

Use Cases

Item symbols in itemized lists if the item text starts with an uppercase letter. \P Theorem headings, like, e. g., Definition 6.2 — LIE Algebra.

3.6.3 Number Dash (Figure Dash)

\figuredash

\figuredash yields 12-34-56-78 for sans-serif and 12-34-56-78 for the roman typeface.

The en-dash often gets used as separator for numerical ranges. In most fonts it has the correct height above baseline for oldstyle numerals, e. g. 12–34–56–78, but with lining numerals – depending on the font – it may look like it suffers from »broken suspenders«: 12–34–56–78. The situation is similar to \capitaldash and \capitalhyphen discussed in Secs. 3.6.1 and 3.6.2.

```
\figuredash*
\figuredash
```

The unstarred version introduces a hyphenation opportunity right after the en-dash with penalty breakpenalty whereas the starred version does not. The actual amount the en-dash gets raised in \figuredash is determined by raisefiguredash.

Values of .05em to .1em are typical for fonts that need this kind of correction and .1em is a good starting point. Table 2 summarizes some findings.

Other macros may be redefined with \figuredash for a consistent appearance of the copy, like, for example, \citedash (package cite [3]), or \crefrangeconjunction (package cleveref [8]).

Use Case

The index of this document uses \figuredash*, too.

The key customers of \figuredash are the PAGES entries of bibliography databases. ¶ In an index generated with **makeindex** the range delimiter delim_r is a candidate for \figuredash*. ■

TABLE 2: Suggested values for raising the en-dash between lining numerals of some selected fonts.

Raise em	Font Name
0	Alegreya, Arvo, Bitter, Clara, EB Garamond, Gentium, Ibarra Real Nova, INRIA Serif, Lib- ertine, Libertinus, Merriweather, PT Serif, Roboto Slab, Spectral, STIX, and many more
.05	fbb, Source Serif Pro
.0667	Libre Baskerville, Crimson Pro, Erewhon, Droid Serif
.1	GFS Artemisia, Libre Caslon, Coelacanth, Crimson Pro, Crimson Text, TEX Gyre Pag- ella, Quattrocento, TX Fonts, ADF Venturis, and many more

3.6.4 Multiplication Sign – Times 🗷

\capitaltimes

The \capitaltimes macro is a variation of the \capitalhyphen theme.

\capitaltimes

In text mode it expands to an appropriately raised \texttimes, and in math mode to a raised \times binary operator, where raisecapitaltimes determines the amount of upward-shifting applied; it never inserts any break points.

Use Case

Prime use are two- or higher-dimensional shape specifications with lining numerals or uppercase letters in mathematical mode as, for example, matrix or tensor sizes.

3.6.5 Guillemets

Another possible typographic problem this package addresses is that both sets – single and double quotes – of guillemets may suffer from a too small distance to the baseline.

For the implementation typog relies on the ${\rm T1^{13}}$ font encoding not on package babel.

¹³ Font encoding T1 can be forced via \usepackage[T1] {fontenc} in the document preamble.

\singleguillemetleft \singleguillemetright \doubleguillemetleft \doubleguillemetright

\Doubleguillemetleft

\Doubleguillemetright

Lowercase Versions.

```
\singleguillemetleft \singleguillemetright \doubleguillemetright
```

For consistency and easy accessibility we define height-adjusted left and right single guillemets as \singleguillemetleft and \singleguillemetright; double guillemets are available with \doubleguillemetleft and \doubleguillemetright. Their heights above the baseline are collectively adjusted with raiseguillemets.

\Singleguillemetleft \Singleguillemetright

Uppercase Versions.

```
\Singleguillemetleft \Singleguillemetright \Doubleguillemetright
```

The companion set of single, double, left, and right quotes corrected for uppercase letters or lining numerals is \Singleguillemetleft and \Singleguillemetright and \Doubleguillemetleft and \doubleguillemetright. Mnemonic: These macros start with an uppercase letter. Their height above the baseline is adjusted with raisecapitalguillemets. Values of .025em to .075em are typical for fonts that need this kind of correction. Table 3 summarizes some findings.

TABLE 3: Suggested values for raising guillemets of some selected fonts.

Raise		Font Name
Lowercase Uppercase em em		
0 .05		EB Garamond, Libertinus, Merriweather, and many more
.025 .05		Gentium
.04 .0667		ADF Baskervald
.05 .0625		GFS Artemisia, GFS Didot

Tip

Define shorthand macros that simplify the application of guillemets, like, e. g.,

and similar definitions for $\$ inglequotes, $\$ doublequotes, and $\$ Doublequotes.

Users working according to the French typesetting conventions will want to add extra spacing between the guillemets and the macro argument already in these macros.

Whether the guillemets must be height-adjusted for lowercase letters depends on the font. Careful judgment at various magnifications with a variety of samples is necessary.

Interaction with package csquotes. The users of package csquotes can hook up the guillemets as defined by typog with \DeclareQuoteStyle:

```
\DeclareQuoteStyle{typog-guillemets}
  {\doubleguillemetright}% opening outer mark
  {\doubleguillemetleft}% closing outer mark
  {\singleguillemetright}% opening inner mark
  {\singleguillemetleft}% closing inner mark
```

As always, the influence of package babel on csquotes has to be put into consideration. See Sec. 8 of the csquotes manual for a description of its configuration possibilities.

Use Case

All-capital words as for example acronyms put in guillemets that are raised somewhat almost always look better, whether using the French typographic convention (guillemets pointing outward plus some extra kerning) or the other way round (guillemets pointing inward).

Anticipated Changes & Possible Extensions

A correction in the other direction, i. e., lowering certain characters may also be desirable, to visually align them to the surrounding copy. Parentheses and in particular square brackets around all-lowercase text come into mind.

3.7 Align Last Line of a Paragraph

The usual algorithms of LATEX typeset the last line of a paragraph flush with the left margin unless center, raggedleft or Centering, FlushRight (package ragged2e [18]) are in effect. For an instructive discussion consult Ch. 17, »Paragraph End«, of Ref. 9. The following environments allow to adjust the last lines of paragraphs in different ways.

The environment lastlineraggedleftpar adjusts the various skips such that the last lines of the paragraphs gets typeset flush with the right margin.

```
lastlineraggedleftpar
lastlineflushrightpar
```

lastlineraggedleftpar lastlineflushrightpar (alias)

The name lastlineflushrightpar is an alias for lastlineragged-leftpar.

Center the last lines of the paragraphs enclosed by this environment.¹⁴

lastlinecenteredpar

Use Cases

lastlinecenteredpar

lastlineflushrightpar: Narrow, justified parts of the text put flush against the right margin. ¶ lastlinecenteredpar: Table or figure captions typeset justified as centered boxes. ■

3.8 Fill Last Line of a Paragraph

The problem of when and how to still the last line of a paragraph is quite intricate. We first define the problem then we proceed to general purpose functions and we close the section with specific environments to control the length of the last line.

3.8.1 Problem Definition

Depending on the value of \parindent, either zero or nonzero, there may be the desire to control the length of the last line of a paragraph.

1. $\parindent > 0 [25, 01]$

If the last line of a paragraph is shorter than the \parindent of the following paragraph a visual gap tears open.



The same problem arises with displayed math in a flush-left¹⁵ setting, e.g., amsmath [2] and option fleqn.¹⁶

A possible remedy is to reflow the paragraph in a way that its last line is clearly wider than \parindent; a typical suggestion being twice the \parindent.



¹⁴ Also compare the approach taken in Ref. 25.

¹⁵ The common practice of centering displayed equations does not call for the manipulations of a paragraph's last line discussed here.

¹⁶ For displayed equations and amsmath the relevant parameter is \mathindent.

2. $\parindent = 0 [25, O2]$

If the last line of a paragraph is completely filled with text, i. e., flush with the right margin, it may become hard to spot the start of the following paragraph unless \parskip is large.¹⁷



A possible, more legible solution is to reformat the paragraph in a way such that its last line leaves a marked gap with respect to the right margin.



The suggestions for the gap-width vary from two em to twice the width of a >typical \parindent¹⁸ for the gap [7].

Tip

In theory both problems, O1 and O2 can be resolved by either shortening or prolonging the last line of the paragraph. For the concrete case it is up to the user to decide which direction to go and to choose the method that yields the most pleasing typographic results.

T_EX always considers the paragraph in its entirety. Thus any change the user demands »just for the last line« will permeate the whole paragraph and in unfortunate cases botch it.

Prudent users check the appearance of the problematic, original paragraph against one or more corrected versions of it – at least visually. Quantitative comparisons can be performed with the help of \tracingparagraphs.

Important

For the techniques in the following two subsections to work the paragraphs treated with them should have certain advantageous properties.

- Technically, the paragraphs need to contain enough glue (see e. g. Sec. 3.11) to achieve a low badness such that the desired paragraph end is deemed feasible by TeX.
- Aesthetically, the paragraphs must be long enough to absorb the change in last-line fill level otherwise their gray-values visibly deviate from the average.

¹⁷ Package parskip defines \parskip as 6pt plus 2pt for a base size of 10pt.

¹⁸ For example, LATEX's class article uses a \parindent of 25pt.

3.8.2 Manual Changes

Most O1 or O2 situations can be navigated with do-it-yourself methods. Here are some common recipes.

- 1. End-of-paragraph intervention.
 - (a) Tie ~

Tie the last words.

The problem with the tie may be a hyphenation of one of the words that participates in the tie. The next item avoids this disadvantage.

(b) \mbox

Join the last words or inline equation at the end of the paragraph with an \mbox.

(c) \linebreak. 19

Add a \linebreak to the back part of the paragraph (approximately where the \mbox of item 1b would start) in a way that the last line receives the desired length. In turn the next-to-last line may become unsightly. Counteract this degradation for example with recipes 2a to 2c.

Tying and \mboxing lend themselves to generalizations. We need not only tie at end of a paragraph but fuse logical units of sentences or inline equations so that the relevant information literally stays in the reader's focus. Cementing together text of course finds an end when overfull lines start to show up.

- 2. Uniform paragraph change.
 - (a) Vary spacing.

Modify the inter-word spacing, for example, with the macros introduced in Sec. 3.9.2.

Enclose the paragraph in either loosespacing or tightspacing. Increase the spacing $\langle level \rangle$ until the last line gets the desired length.

(b) Vary font tracking.

Enclose the paragraph in a setfonttracking group. See Sec. 3.10.1. Increase or decrease the tracking in steps of 1/1000 em until the last line looks ok.

- (c) Vary font expansion.
 - Enclose the paragraph in a setfontexpand group. See Sec. 3.10.2.
- 3. A combination of any of the above items.
- 19 U. WERMUTH, personal communication, August 2, 2022.

4. Some curveballs.

- (a) If the paragraph already suffers from one of the problems that T_EX addresses with \doublehyphendemerits, \finalhyphendemerits, or \adjdemerits, crank up one or all of these values to 10000 and observe whether the length of last line changes in the desired direction.
- (b) If any influential microtype features have been enabled try with one more more of them *disabled*. See, e.g., environment nofontexpansion in Sec. 3.10.2.

3.8.3 Multi-Purpose Environments

shortenpar prolongpar The two environments shortenpar and prolongpar can be employed in quite general situations when a paragraph should be typeset one line longer or shorter, e.g., to avoid a widow line²⁰ or a club line²¹ [12, p. 104 and 14]. (See also Sec. 3.12 for special functions to avoid clubs or widows.) >Accidentally<, they also change the length of the last line of the paragraph.

shortenpar

Environment shortenpar decreases the \looseness of the paragraph.²² It performs well if the last line of the paragraph is short or the whole paragraph is loose.

prolongpar

This environment increases the \looseness of the paragraph, which is why it works best with decent or tight last lines that are almost full.

3.8.4 Specialized Environments

We introduce environments not just skips to get the correct behavior – set up all paragraph parameters *before* the paragraph ends – and, at the same time, limit the range of this parameter change.

Environment covernextindentpar can be helpful for case O1, i.e., a too short last line.

covernextindentpar[$\langle dim \rangle$]

- 20 The last line of a paragraph becomes a 'widow' (ger. Hurenkind) if it starts the following page or column.
- 21 The first line of a paragraph is called <code>>club<</code> or <code>>orphan<</code> (ger. <code>Schusterjunge</code>) if it appears at the bottom of the page or column.
- 22 Command \looseness is a T_EX primitive [12, p. 103n]. A thorough discussion of the interaction of \linepenalty and \looseness can be found in Ref. 24.

covernextindentpar

The environment asks T_EX to extend the last line of a paragraph such that it takes at least $2 \cdot parindent$ (if $parindent \neq 0$), 2em (if parindent = 0), or $\langle dim \rangle$ if called with an optional argument.

openlastlinepar

The next environment, openlastlinepar, takes care of case O2, i. e., a last line in a paragraph that is almost full or completely filled.

openlastlinepar $[\langle dim \rangle]$

It may resolve case O2 as it attempts to prevent a completely filled line by introducing a partly unshrinkable \parfillskip. Without optional argument the threshold of unused last-line length is either 2\parindent (if \parindent \neq 0) or 2em (if \parindent = 0). The optional argument $\langle dim \rangle$ directly sets the gap threshold.

Note that the application of this environment can be successful, this is, a completely filled last line is avoided, but the result may be of type O1 nonetheless.

3.9 Spacing

90 % of design is typography.

And the other 90 % is whitespace.

— Jeffrey Zeldman

The functions described in this section rely only on plain LATEX. No extra packages are required. Compare to the microtype-based functionality of Sec. 3.10.

3.9.1 Wide Space

\widespace

Typeset a wide, sentence-ending space as if in \nonfrenchspacing mode.

\widespace

Macro \widespace inserts a space that is as wide as the font's sentenceending space in \nonfrenchspacing mode, this is \fontdim2 + \fontdim7, but its width is independent of any \frenchspacing or \nonfrenchspacing settings.

Use Case

Useful as a sentence-ending space if, for example, the sentence ends in an abbreviation with a period *and* the next sentence should be delimited in a clearer way.

3.9.2 Looser or Tighter Spacing

The environments in this section directly influence the spacing, this is, they change the width and stretchability of the horizontal space.

They at the one hand act gently by adjusting the spacing only by a small amount. On the other hand they operate decidedly in controlling the glue associated with the adjusted space. The latter also being important to ensure the monotonicity of the different $\langle level \rangle$ s. However, the strictly managed stretchability/shrinkability may lead to many overfull boxes with \fussy or when applied to short lines.

Environments loosespacing and tightspacing introduce four $\langle level \rangle$ s of >looseness< or >tightness<, where $\langle level \rangle$ = 0 disables the functionalities. The higher the $\langle level \rangle$ the looser or tighter the text will by typeset, respectively.

loosespacing tightspacing

loosespacing[$\langle level \rangle$]

Environment loosespacing increases the width of a space by the percentages given in the Tab. 4.

$\langle level \rangle$	Adjustment	Comment
0	n/a	neutral
1	+5 %	default
2	+10 %	
3	+20 %	
≥ 4	+30 %	

TABLE 4: Adjustments made by environment loosespacing to \space-skip. The mapping of $\langle level \rangle$ to the exact skip definitions are $1 \mapsto 1.05^{+.5}_{-.1}$, $2 \mapsto 1.1^{+.5}_{-.1}$, $3 \mapsto 1.2^{+.6}_{-.2}$, and $\geq 4 \mapsto 1.3^{+.8}_{-.3}$, where all factors scale with \dimen2, the current font's space-width.

The default level of loosespacing is 1.

tightspacing[\langle level \rangle]

Environment tightspacing decreases the width of a space by the percentages given in Tab. 5.

$\langle level \rangle$	Adjustment	Comment	
0	n/a	neutral	
1	-1.25 %	default	
2	-2.5 %		
3	-5 %		
≥ 4	-10 %		

TABLE 5: Adjustments made by environment tightspacing to \space-skip. The mapping of $\langle level \rangle$ to the exact skip definitions are $1 \mapsto .9875^{+.0125}_{-.5}$, $2 \mapsto .975^{+.025}_{-.5}$, $3 \mapsto .95^{+.05}_{-.5}$, and $\geq 4 \mapsto .9^{+.1}_{-.5}$, where all factors scale with \dimen2, the current font's space-width.

The default level of tightspacing is 1.

Note

At a given $\langle level \rangle$ the changes of loosespacing are much larger than those of tightspacing.

Use Cases

Nudge line breaks or hyphenation points. ¶ Separate clashing descenders and ascenders. ¶ Eliminate rivers. ■

3.10 Microtype Front-End

The functionalities are just front-ends of selected macros in package microtype. All macros and environments introduced in this section require package microtype [17].

3.10.1 Tracking

Caution

The tracking changes may interfere with implicit changes of tracking declared with \SetTracking. Explicit calls to \textls remain in effect.

setfonttracking

Override the default tracking for all fonts.

$setfonttracking{\langle delta \rangle}$

The environment setfonttracking manages a group for \lsstyle of package microtype. The change $\langle delta \rangle$ in tracking is given as multiples of $\frac{1}{1000}$ em. Positive as well as negative values of $\langle delta \rangle$ are allowed.

See Sec. 5.3, 'Tracking', and 7, "Letterspacing revisited", in the documentation of microtype [17] for a detailed explanation.

For font combinations involving monospaced fonts (TEX lingo: typewriter) an overly large spacing may show up at the borders where fonts change. This is caused by the calculation of the »outer spacing« described in Sec. 5.3 of the microtype manual.

Use configuration variable trackingttspacing to reduce the outer spacing to a reasonable value either directly at package-load time

\usepackage[trackingttspacing={250, 75, 50}]{typog}
or with the help of \typogsetup in the document *preamble* (after loading microtype and typog)

```
\typogsetup{trackingttspacing={250, 75, 50}}
```

If the argument of option trackingttspacing is omitted the outer spacing defaults to 300, 90, 60.

Use Cases

Nudge line breaks or hyphenation points. ¶ Avoid clashes of descenders and ascenders, e. g., for \smashed symbols of inline math. – Think of integrals. ¶ Control the length of the last line in a paragraph.

3.10.2 Font Expansion

setfontshrink setfontstretch Adjust the limits of either only stretchability or only shrinkability and zero the other component, i. e., shrinkability and stretchability, respectively.

```
setfontshrink{\langle level \rangle} setfontstretch{\langle level \rangle}
```

A $\langle level \rangle$ of zero is a no-op. Tables 6 and 7 summarize the values for stretch and shrink in these environments.

$\langle level \rangle$		stretch	shrink	Comment
1/1000		½1000 em	½1000 em	
0 n		n/a	n/a	no operation
1 0		5	default	
	2	0	10	
3 0		20		

TABLE 6: Preconfigured values for shrink inside of environment setfontshrink. Note that all stretch values are zero, so the fonts only can shrink.

(level)	stretch ½1000 em		
0	n/a	n/a	no operation
1	5	0	default
2	10	0	
3	20	0	

TABLE 7: Preconfigured values for stretch inside of environment setfontstretch. Note that all shrink values are zero, so the fonts only can stretch.

The three (nonzero) shrink limits of setfontshrink can be configured with package option shrinklimits and – in the same way – the three (nonzero) stretch of setfontstretch can be configured with package option stretch-limits.

Use Cases

Nudge line breaks or hyphenation points. ¶ Control the length of the last line in a paragraph. ■

setfontexpand

Manipulate both, stretch and shrink values at the same time.

$setfontexpand{\langle level \rangle}$

Table 8 gives an overview of the values associated with \(\lambda level \rangle.\)

The six shrink and stretch limits of setfontexpand can be configured with package options shrinklimits and stretchlimits.

$\langle level \rangle$	stretch	shrink	Comment
	½1000 em	½1000 em	
0	n/a	n/a	no operation
1 5		5	default
2	10	10	
3	20	20	

TABLE 8: Preconfigured values for shrink and stretch inside of environment setfont-expand. Note that both shrink and stretch values are nonzero, so the fonts can shrink or expand.

Notes

- Environment setfontexpand shares its shrinklimits with setfontshrink and its stretchlimits with setfontstretch.
- These environments do not nail down any font's expansion but only set up its available range. See Sec. 3.3, »Font Expansion«, in the microtype documentation [17].

Moreover, a text may not respond neither to setfontshrink, setfontstretch, nor setfontexpand because TEX already considers it optimal without expansion or within the previous expansion limits, e.g., those set at microtype load time as opposed to typog's load time.

Use Cases

Nudge line breaks or hyphenation points. ¶ Control the length of a paragraph, e. g., to avoid a widow. ■

nofontexpansion

Disable the microtype feature >expansion< inside of the environment.

nofontexpansion nofontexpand (alias)

The name no font expand is an alias for no font expansion.

Use Cases

Nudge line breaks or hyphenation points. ¶ Prevent severe scaling effects in paragraphs strongly manipulated by other means, e.g., shortenpar or prolongpar. ■

3.10.3 Character Protrusion

nocharprotrusion

Disable the microtype feature >protrusion< inside of the environment.

nocharprotrusion

Use Cases

Table of Contents or similar tables with aligned section numbers.

Any table with leftor right-aligned numerals in particular tabular numerals. ¶ Index.

3.11 Sloppy Paragraphs

Experienced LATEX users know that \sloppy is more of a problem by itself and not really a viable solution of the »overfull box« syndrom.

We define the macro \slightlysloppy and the associated environment, slightlysloppypar, with a user-selectable (sloppiness) parameter. The constructions recover the known settings $\langle sloppiness \rangle = 0$ and $\langle sloppy \rangle$ $(\langle sloppiness \rangle \geq 8)$, and introduce three intermediate $\langle sloppiness \rangle$ levels.²³ The default $\langle sloppiness \rangle$ is 1.

```
\slightlysloppy[\langle sloppiness \rangle]
slightlysloppypar[(sloppiness)]
```

Table 9 summarizes the adjustments that \slightlysloppy makes depending on the (sloppiness) level.

Environment slightlysloppypar[\langle sloppiness \rangle] mimics LATEX's sloppypar, while offering the flexibility of \slightlysloppy.

Use Cases

Drop-in replacement for \sloppy, whether explicit or implicit (think of \parbox). ¶ Initial paragraphs in theorem environments (e.g., as defined by amsmath or amsthm), where the theorem head already takes a lot of space.

Bibliographies as environment thebibliography sets \sloppy.

\slightlysloppy slightlysloppypar

TABLE 9: Adjustments made by \slightlysloppy to various TeX parameters at different levels of (sloppiness).

⟨sloppiness⟩	\toler- ance	\hfuzz \vfuzz pt	\emergency- stretch <i>G</i> em	Comment
0	200	.1	0	T _E X: \ fussy
1	330^{\dagger}	.15	. 375 [‡]	default
2	530^{\dagger}	.2	.75 [‡]	
3	870 [†]	.25	1.125^{\ddagger}	
4	1410^{\dagger}	.3	1.5^{\ddagger}	
5	2310^{\dagger}	.35	1.875 [‡]	
6	3760 [†]	.4	2.25 [‡]	
7	6130^{\dagger}	.45	2.625^{\ddagger}	
≥ 8	9999	.5	3	T _E X:\sloppy

$$\label{eq:continuous} \verb|\emergencystretch| = G \times \frac{\verb|\linewidth|}{\verb|\textwidth|}.$$

to prevent excessive stretchability in narrow lines.

 $^{^{\}dagger}$ All intermediate levels set \pretolerance = \tolerance/2. ‡ The intermediate levels scale the amount of available glue G (indicated in column 4 of the table) for \emergencystretch with the actual line length, this means, in these levels

3.12 Vertically Partially-Tied Paragraphs

IAT_EX provides several macros and environments to tie material vertically – most prominently samepage and minipage.²⁴ Typog's macros and environments constitute more sophisticated but weaker forms of these. They tie only the first or last couple of lines in a paragraph while the rest of the paragraph gets broken into pages by T_EX in the usual way.

The macros and environments described in this section locally set ε -TeX penalty arrays [6, Sec. 3.8]. In addition the environments vtietoppar, vtiebot-par, and vtiebotdisptoppar explicitly issue a \par at the end of the group.

Avoid a club line in each partial paragraph.

```
\vtietop
vtietoppar
```

```
\vtietop[\langle number-of-lines\rangle]
vtietoppar[\langle number-of-lines\rangle]
```

Vertically tie the first $\langle number-of-lines \rangle$ in a paragraph. Zero or one for $\langle number-of-lines \rangle$ are no-ops. Up to nine lines can be fused. The default is to link three lines.

Use Cases

String together the first paragraph right after a sectioning command. ¶ Tie the first line of an itemized, enumerated, or a description list with the paragraph following \item.

\splicevtietop

Inside of a list a one-off solution simply concatenates \item[...]\vtietop to fuse the line with the item#, the representation of the enum#, or the description term with the first paragraph. For a systematic use prefer \splicevtietop and apply it as the first thing in the list body.

```
\splicevtietop[\langle number-of-lines \rangle]
```

Use this macro *inside* of a list-like environment to equip each \item with \vtietop[$\langle number-of-lines \rangle$]. The default $\langle number-of-lines \rangle$ is three as for any of the vtie... functions.

Example for a description list and plain IATEX:

```
\begin{description}
  \splicevtietop[2]
  \item[...]
\end{description}
```

Alternatively with package enumitem [4]:

```
\begin{description}[first=\splicevtietop[2]]
     \item[...]
\end{description}
```

A valuable complement to these is package needspace [29] which takes a different approach and reliably works in *mixed* horizontal and vertical mode situations.

enumitem style vtietop

or shorter and with the default $\langle number-of-lines \rangle$, 3, using the enumitem style vtietop:

```
\usepackage{enumitem}
\begin{description}[vtietop]
  \item[...]
\end{description}
```

\vtiebot vtiebotpar Avoid a widow line in each partial paragraph.

```
\vtiebot[\langle number-of-lines \rangle]
vtiebotpar[\langle number-of-lines \rangle]
```

vtiebotdisp

Vertically tie the last $\langle number-of\text{-}lines\rangle$ in a paragraph. Zero or one for $\langle number-of\text{-}lines\rangle$ are no-ops. Up to nine lines can be fused. The default is to link three lines. Avoid a display widow line in each partial paragraph.

```
vtiebotdisp[\langle before-disp-number-of-lines\rangle]
```

Vertically tie the last $\langle before-disp-number-of-lines \rangle$ in a paragraph before a display. Zero or one for $\langle before-disp-number-of-lines \rangle$ are no-ops. Up to nine lines can be fused. The default is to link three lines.

To use the function bracket the paragraph before the display (the one that needs protection) and the associated displayed math:

vtiebotdisptoppar

Avoid a display widow, compound the display with its preceding *and* following paragraph, and avoid a club line in the paragraph right after the display.

Vertically tie the last $\langle before-disp-number-of-lines \rangle$ in the paragraph before a display and the first $\langle after-disp-number-of-lines \rangle$ in the paragraph after the display. Moreover, turn the paragraphs and the display into an un-breakable unit.²⁵

Zero or one for *(before-disp-number-of-lines)* as well as *(after-disp-number-of-lines)* are no-ops for the respective paragraph. Up to nine lines each can be fused.

²⁵ The paragraphs and the display are concreted together by setting both \predisplaypenalty and \postdisplaypenalty to 10000.

Both optional arguments default to three. If only the first argument is given the second acquires the same value.

```
To use the function bracket the paragraphs before and after the display:

\begin{vtiebotdisptoppar}

% vertically tied paragraph before the math display
\begin{equation}

% math
\end{equation}

% vertically tied paragraph after the math display
\end{vtiebotdisptoppar}
```

See also Sec. 3.8.3 for other methods to avoid club or widow lines.

Partial Paragraphs And Counting Lines. The top-of-paragraph ties, \t ietop and \t vtietoppar count \t number-of-lines \t from the beginning of every partial paragraph. Each displayed math in the paragraph resets the count. The bottom-paragraph ties, \t iebot, \t vtiebotpar, \t vtiebotdisp, and vtiebotdisp-par count backward from the end of each partial paragraph. Again, each displayed math in the paragraph resets the count. According to \t rules, a displayed math formula always is counted as three lines no matter its contents. Table 10 summarizes these rules with the help of an example.

TABLE 10: Exemplary, eight-line paragraph compounded of two partial paragraphs of three and two lines and a displayed math formula of arbitrary size sandwiched in between.

Continuous Line Number	Example Contents	\vtietop [†] Count	\vtiebot [‡] Count
1	Text line ₁	1	3
2	Text line ₂	2	2
3	Text line ₃	3	1
4)		
5	Display math		
6	Jillatii		
7	Text line ₄	1	2
8	Text line ₅	2	1

 $^{^{\}dagger}$ This is ε -TeX's counting scheme of \clubpenalties; it also holds for vtietoppar.

 $^{^{\}ddagger}$ The same counting scheme also holds for vtiebotpar, \vtiebotdisp, and vtiebotdisppar. It is implied by ϵ -TeX's line counts of \widowpenalties and \displaywidowpenalties on which the functions of this package are based.

Tips

- The environments can be combined to arrive at paragraphs that simultaneously are protected against club lines and (display) widow lines.
- For very long derivations that are not interrupted and thus made breakable with the help of \intertext²⁶ or \shortintertext²⁷ it is desirable to make the display breakable. This is achieved with \allowdisplaybreaks or the environment breakabledisplay which will be described in Sec. 3.13.

Use Cases

Fix widows and orphans, e. g., those turned up by package widows-and-orphans [15]. ¶ Extend the typographic convention of »three to four lines instead of a single club or widow line« to a context-dependent number of lines that tries to keep all (well, dream on) the information together the reader needs at that particular point. ■

3.13 Breakable Displayed Equations

breakabledisplay

Package amsmath offers \allowdisplaybreaks to render displayed equations breakable at each of their lines. Environment \breakabledisplay is a wrapper around it which limits the macro's influence to the environment. Furthermore, the default \(\langle \text{evel} \rangle \) of breakabledisplay is 3 whereas that of \allowdisplaybreaks is 4. This makes breakabledisplay less eager to break a displayed equation and thus better suited to full automation of the page-breaking process.

breakabledisplay[\langle level \rangle]

Environment breakabledisplay simply passes on $\langle level \rangle$ to \allowdisplaybreaks. Table 11 shows the default penalties that amsmath associated with each of the $\langle level \rangle$ s.

Tips

- Terminating a line with * inhibits a break after this line.
- A \displaybreak[\langle level \rangle] can be set for each line of the displayed equation separately. IATEX resumes with the original value of \interdisplaylinepenalty in the following lines.
- If a discretionary break of the displayed equation is to be accompanied with some aid for the reader, team \intertext (or \shortintertext) with \displaybreak as, e.g.,

```
\newcommand*{\discretionarydisplaybreak}
  {\intertext{\hfill Eq.~cont.~on next page.}%
  \displaybreak
  \intertext{Eq.~cont.~from prev.~page.\hfill}}
```

²⁶ Introduced in package amsmath [2].

²⁷ Defined in package mathtools [10].

TABLE 11: Penalties \interdisplaylinepenalty associated with different \(\langle level \rangle \) of environment breakabledisplay. Depending on the version of package amsmath the actual penalties may differ.

(level)	\interdisplay- linepenalty	Comment
0	10000	no operation
1	9999	
2	6999	
3	2999	default
4	0^{\dagger}	

[†] This is the default of \allowdisplaybreaks.

Use Cases

Extremely long derivations without interspersed \intertext or \shortintertext. ¶ Draft phase of a document.

3.14 Smooth Ragged

The attention someone gives to what he or she makes is reflected in the end result, whether it is obvious or not.

— Erik Spiekermann

Caution

This set of environments still is experimental.

Package typog implements a novel approach to typeset ragged paragraphs. Instead of setting the glue inside of a paragraph to zero and letting the line-widths vary accordingly [26] we prescribe the line-widths with the \parshape primitive and leave alone the stretchability or shrinkability of the glue.

smoothraggedrightshapetriplet
smoothraggedrightshapequintuplet
smoothraggedrightshapeseptuplet

we introduce three environments that allow for setting three, five, or seven different line-lengths: smoothraggedrightshape-triplet, smoothraggedrightshapequintuplet, and smoothraggedrightshapeseptuplet; they work for paragraphs up to 99, 95, or 98 lines, respectively.

```
smoothraggedrightshapetriplet[\langle\textit{option}...\rangle] \{\langle\textit{width1}\rangle\} \{\langle\textit{width2}\rangle\} \{\langle\textit{width3}\rangle\} \\ smoothraggedrightshapequintuplet[\langle\textit{option}...\rangle] \{\langle\textit{width1}\rangle\} \{\langle\textit{width2}\rangle\}...\{\langle\textit{width5}\rangle\} \\ smoothraggedrightshapeseptuplet[\langle\textit{option}...\rangle] \{\langle\textit{width1}\rangle\} \{\langle\textit{width2}\rangle\}...\{\langle\textit{width7}\rangle\} \\ \end{cases}
```

The environments take N = 3, 5, or 7 mandatory line-width parameters, where each $\langle widthI \rangle$, I = 1, ..., N is a skip, i. e., a dimen that can include some glue.

Options

$leftskip=\langle dim \rangle$

Set the left margin for the smooth ragged paragraph to $\langle dim \rangle$. Similar to the TEX parameter \leftskip.

parindent=⟨dim⟩

Set the first-line indent for the smooth ragged paragraph to $\langle dim \rangle$. Similar to the TeX parameter \parindent.

Environment smoothraggedrightpar builds upon the three generators. It typesets a single paragraph with a given $\langle ragwidth \rangle$ of the ragged, right margin, where the rag width is the length-difference of the longest and the shortest lines.

```
{\tt smoothraggedrightpar[\langle \textit{option}...\rangle]}
```

The line lengths equally divide the ragged margin, i. e., they are arithmetic means with respect to the generator size.

The triplet generator repeats a short line – long line – middle-length line sequence.
 Shown below are two complete cycles.

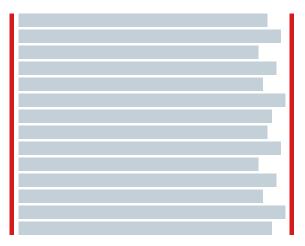
smoothraggedrightpar



The quintuplet generator varies the theme of the triplets and avoids the >ladder
 of lines 2-3-4 (or, if numbered by cycle: 1.2-1.3-2.1) there. Shown here are two cycles.



The septuplet generator uses a permutation that looks >random<. At least it hides the boundaries of cycles well. Shown here are two of them.



smoothraggedright

Environment smoothraggedright is the multi-paragraph version of smoothraggedrightpar. It takes the same optional arguments.

```
smoothraggedright[⟨option...⟩]
```

Options

$linewidth=\langle dim \rangle$

Override the length of the longest line. The default line-width is \line-width.

Global Parameters

\smoothraggedrightfuzzfactor=\langle factor \rangle

The environment adds glue to every line-width²⁸ to achieve a more convincing »ragged appearance« and to reduce the number of overfull lines. The algorithm divides the smooth margin into 3, 5, or 7 parts depending on the chosen \smoothraggedrightgenerator (see below). The \smoothraggedrightfuzzfactor is the amount of glue of each line expressed as a multiple of the distance between the division points. The default of 1.0 means to add as much glue such that the lines just do not overlap (assuming justification is feasible).

\smoothraggedrightgenerator

Select a generator to use. Valid generator names:

- triplet,
- · quintuplet,
- · septuplet.

The default generator is triplet.

\smoothraggedrightleftskip= $\langle dim \rangle$

Value for leftskip to pass to the generator. Default: 0pt.

\smoothraggedrightparindent= $\langle dim \rangle$

Value for parindent to pass to the generator. Default: 0pt.

\smoothraggedrightragwidth=\langle dim \rangle

Value for the width of the ragged right margin. Default: 2em.

Use Cases

Replacement for \RaggedRight [18]. ¶ Design alternative for fully justified paragraphs if used with a small rag-width. ■

²⁸ The shortest line only gets stretchability, the longest only receives shrinkability. All other lines are both stretchable and shrinkable.

4 Other Packages for Fine LATEX Typography

Many other packages help with getting better output from LATEX. Here is a list – in alphabetical order – of the ones the author considers particularly valuable.

enumitem Flexible and consistent definition of all basic LAT_EX-list types plus inline lists [4].

geometry Powerful and sophisticated setup of the page layout [21]. Best accompanied by layout [13] to visualize the page geometries.

hyphenat Hyphens that do not inhibit further auto-hyphenation of a compound word [27].

microtype Fine control of spacing, tracking, sidebearings, character protrusion into the margins, font expansion, and much more [17].

See also KHIREVICH'S discussion [11].

ragged2e Improved versions of environments raggedleft, raggedright, and center [18].

setspace Consistently set the document's line-spacing, i. e., \baselineskip [20].

5 typog-grep

The companion program **typog-grep** for analyzing the output of **typoginspect** and **typoginspectpar** has its own manual page. We reproduce it here for completeness of the documentation.

NAME

typog-grep - grep for typog-inspect elements in LaT_FX log files

SYNOPSIS

```
typog-grep -a|--all|--any [OPTION...] LOG-FILE...
typog-grep [OPTION...] REGEXP LOG-FILE...
```

The first form shows all <typog-inspect id="ID" ...> elements in LOG-FILE.

The second form shows the contents of <typog-inspect id="ID" ...> elements whose IDs match REGEXP in LOG-FILE.

If no *LOG-FILE* is given read from *stdin*. The filename – is synonymous to *stdin*.

DESCRIPTION

typog-grep is a tailored post-processor for

LaT_EX log files and the typoginspect environment as provided by package typog. It shares more with the venerable **sgrep** than with POSIX **grep**.

The

LaT_FX user brackets her text in

```
\begin{typoginspect}{ID}
  Text and code to investigate
\end{typoginspect}
```

where *ID* is used to identify one or more bracketed snippets. *ID* does not have to be unique. The *REGEXP* mechanism makes it easy to select groups of related *ID*s if they are named accordingly.

In LOG-FILE the environment shows up, packed with tracing information, as

<typog-inspect id="ID" job="JOB-NAME" line="LINE-NUMBER" page="PAGE-NUMBER">
Trace Data
</typog-inspect>

all the capital-letter sequences are meta-variables and in particular *JOB-NAME* is the expansion of \jobname, *LINE-NUMBER* is the LaTeX source file line number of the beginning of the typoginspect environment, and *PAGE-NUMBER* is the page where the output of Text and code to investigate occurs.

typog-grep reveals the contents of *LOG-FILE* between <typog-inspect id="*ID*" . . . > and </typog-inspect> excluding the XML-tags. Access the *JOB-NAME*, *LINE-NUMBER*, and *PAGE-NUMBER* with the commandline options --**job-name**, --**line-number**, and --**page-number**, respectively. Use --**id** to show the name of the IDs that matched *REGEXP*.

typoginspect environments can be nested. **typog-grep** respects the nesting, i.e., if the *ID* of the nested environment does not match *REGEXP* it will not be included in the program's output.

OPTIONS

The list of options is sorted by the names of the long options.

-a, --all, --any

ID-discovery mode: Show all typog-inspect elements independent of any matching patterns.

--color, colour WHEN

Colorize specific log contents for the matching ids. The argument WHEN determines when to apply color: always, never, or auto. The setting auto checks whether standard output has been redirected. This is the default.

-C, --config KEY=VALUE[:KEY=VALUE[:...]]

Set one or more configuration *KEY* to *VALUE* pairs. See Sec. CONFIGURATION below for a description of all available configuration items. Use option -- **show-config** to display the default configuration.

--debug

Turn on debug output on stderr.

-h, --help

Display brief help then exit.

-i, --[no-]id

Print the actual id name that matched *REGEXP*. Control the appearance of the matching id with configuration item id-heading.

-y, --[no-]ignore-case

Match ids while ignoring case distinctions in patterns and data.

-j, --[no-]job-name

Print the \jobname that tex associated with the input file.

-n, --[no-]line-number

Print the line number where the typoginspect environment was encountered in the LaTeX source file.

-N, --[no-]log-line-number

Print the line number of the *log*-file where the current line was encountered.

-p, --[no-]page-number

Print page number where the contents of the typoginspect environment starts in the typeset document.

-P, --[no-]pager

Redirect output from *stdout* to the configured pager.

--show-config

Show the default configuration and exit.

-V, --version

Show version information and exit.

-w, --[no-]word-regexp

Match only whole words.

CONFIGURATION

id-format=FORMAT

Control the *FORMAT* for printing matching ids in inline-mode, where *FORMAT* is passed to Perl's printf. Default: %s:.

id-heading=0|1

Choose between printing the matching ids with option --id: Inline (0) or heading before the matching data (1). Default: 0.

id-heading-format=FORMAT

Control the *FORMAT* for printing matching ids in heading-mode, where *FORMAT* is passed to Perl's printf. Default: --> %s <--.

id-indent=INDENT

Indentation of nested typog-inspect tags. Only used in "discovery" mode (first form), i.e., if --all is active. Default: 8.

id-max-length=MAXIMUM-LENGTH

Set the maximum length of a matching id for printing. It a matching id exceeds this length it will be truncated and the last three characters (short of *MAXIMUM-LENGTH*) will be replaced by dots. Default: 40.

line-number-format=FORMAT

Control the *FORMAT* for printing T_EX source line numbers, where *FORMAT* is passed to Perl's printf. Default: %5d.

log-line-number-format=FORMAT

Control the *FORMAT* for printing log line numbers, where *FORMAT* is passed to Perl's printf. Default: %6d.

page-number-format=FORMAT

Control the *FORMAT* for printing page numbers, where *FORMAT* is passed to Perl's printf. Default: [%3d].

pager=PAGER

Name of pager application to pipe output into if run with option --pager. Default: less.

pager-flags=FLAGS

Pass FLAGS to PAGER. Default: --quit-if-one-screen.

Color Configuration

For the syntax of the color specifications consult the manual page of Term:: ANSIColor(pm).

file-header-color

Color of the filename header.

fill-state-color

Color of the messages that report "Underfull hbox" or "Overfull hbox".

first-vbox-color

Color of the first vbox on a page.

font-spec-color

Color of font specifications.

horizontal-break-candidate-color

```
Color of lines with horizontal-breakpoint candidates @.
    horizontal-breakpoint-color
        Color of lines with horizontal breakpoints @@.
    id-color
        Color of matching ids when printed inline.
    id-heading-color
        Color of matching ids when printed in heading form.
    line-break-pass-color
        Color of the lines showing which pass (e.g., @firstpass) of the line-
        breaking algorithm is active.
    line-number-color
        Color of T<sub>F</sub>X-source-file line numbers.
    log-line-number-color
        Color of log-file line numbers.
    math-color
        Color used for math expressions including their font specs.
    page-number-color
        Color of page numbers of the final output.
    tightness-color
        Color of lines with Tight/Loose hbox reports.
    vertical-breakpoint-color
        Color of possible vertical breakpoints.
Brief summary of colors and attributes
Foreground Color
    black, red, green, yellow, blue, magenta, cyan, white,
    Prefix with bright for high-intensity or bold foreground.
Foreground Grey
    grey0, ..., grey23
Background Color
    on_black, on_red, on_green, on_yellow, on_blue, on_magenta, on_cyan,
    on_white
    Replace on_with on_bright_ for high-intensity or bold background.
```

```
Background Grey
```

$$on_grey0, ..., on_grey23$$

Text Attribute

bold, dark, italic, underline, reverse

EXIT STATUS

The exit status is 0 if at least one *ID* matched *REGEXP*, 1 if no *ID* matched *REGEXP*, and 2 if an error occurred.

SEE ALSO

grep(1), printf(3), Term::ANSIColor(pm)

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Change History

v0.1					
General: Initial version	_	 	 _	_	

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