

### TRESOR Tutorial

Mathias Slawik | Service-centric Networking | Rendez-Vouz | Time





#### Agenda



- Introduction to TRESOR
- TRESOR components in depth
- Live demo of TRESOR ecosystem
- Outlook and next steps
- Q&A



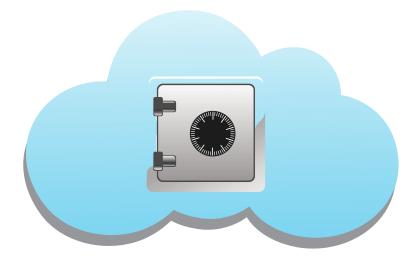


#### INTRODUCTION TO TRESOR



#### TRESOR - www.cloud-tresor.[de|com]





- Trusted Ecosystem for Standardized and Open cloud-based Resources
  - Funded by BMWi, runs from 03.2012 until 03.2015
- Building a Secure Cloud Ecosystem for the German Healthcare sector



#### TRESOR - www.cloud-tresor.[de|com]















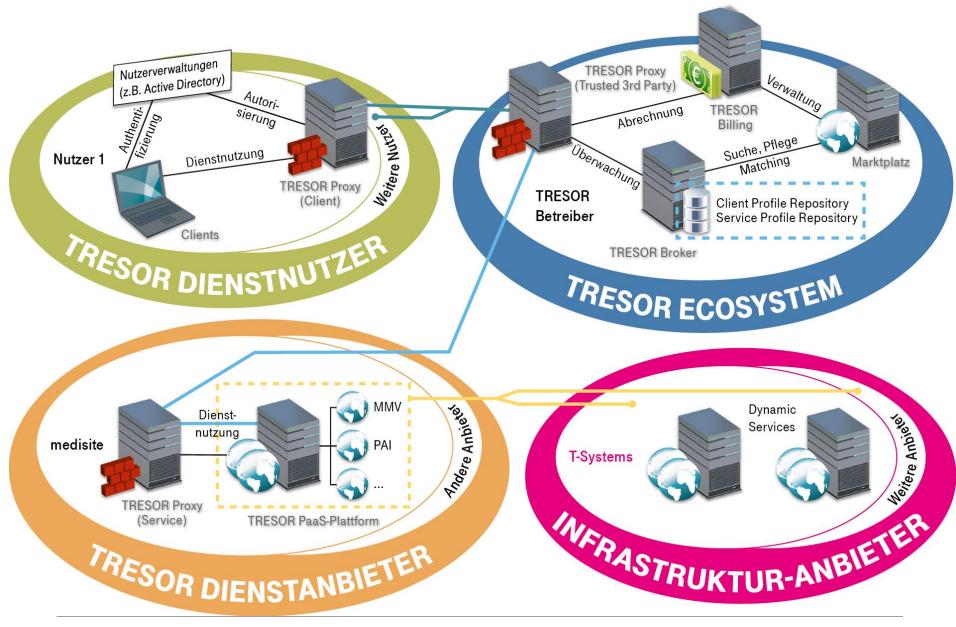




- Technical / Development Partners
  - medisite (project lead)
  - T-Systems International & T-Systems Multimedia Solutions
  - TUB Service-centric Networking (SNET)
- Application Partners
  - German Heart Institute / Paulinenkrankenhaus
  - TUB Information and Communication Management (IKM)
  - Bitplaces



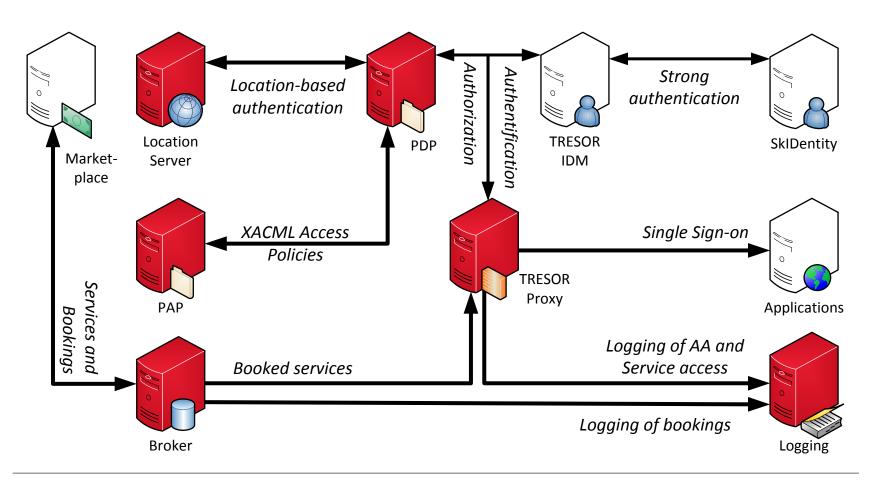




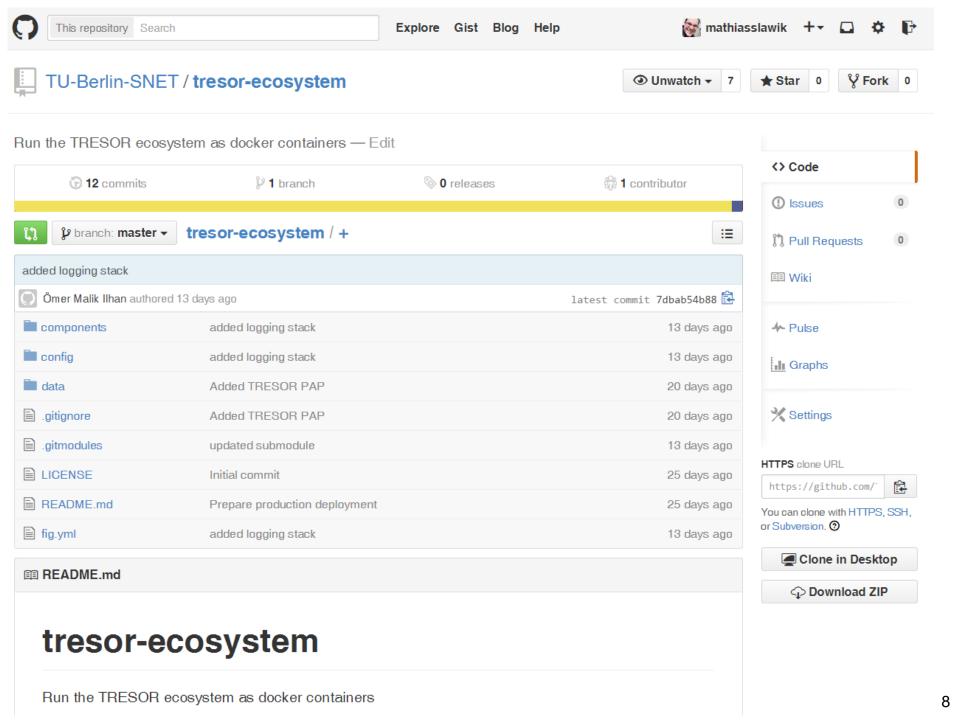


#### **SNET Components**









#### Open Source Repository



#### https://github.com/TU-Berlin-SNET

- TRESOR Components
  - TRESOR Ecosystem, TRESOR Broker, SDL-NG, TRESOR Proxy, TCTP Implementation, Demo-Apps, TRESOR PDP
- Soon
  - PAP, Location Server & Client





# TRESOR COMPONENTS IN DEPTH



#### Components



- TCTP
- Proxy
- Authentication
  - Claims-based federated identity
- Authorization
  - XACML Policy Decision Point (PDP)
  - XACML Policy Administration Point (PAP)
- Broker & SDL-NG







#### The Trusted Cloud Transfer Protocol

#### **TCTP**



### Trusted Cloud Transfer Protocol (TCTP) Management Summary



- Novel HTTP security mechanism
- Complements HTTPS
- Additional Security for SaaS
- Advances the state-of-the-art considerably



## HTTP communication (in TRESOR practice)



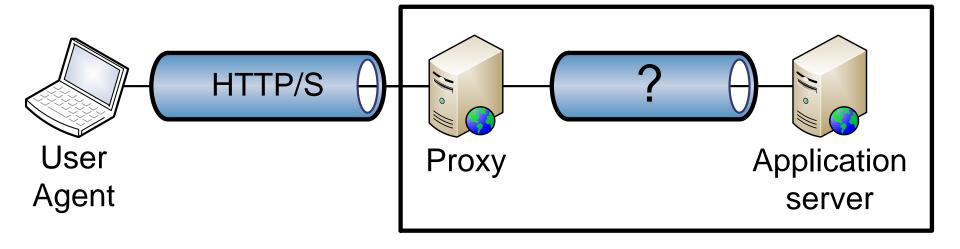






### Challenge: Implementing HTTP intermediaries





- a) Relay TLS?
- ☑ Confidential plaintext
- No HTTP management
   ■

- b) Serve TLS?
- HTTP management
- Available plaintext



#### Solution = HTTP entity-body encryption



Less confidential Needed for HTTP mgmt. POST /patients HTTP/1.1↔

Content-Type: text/json↔

Content-Length: 81↔

ے

Often confidential

Not needed for HTTP mgmt.





#### TCTP: General Idea

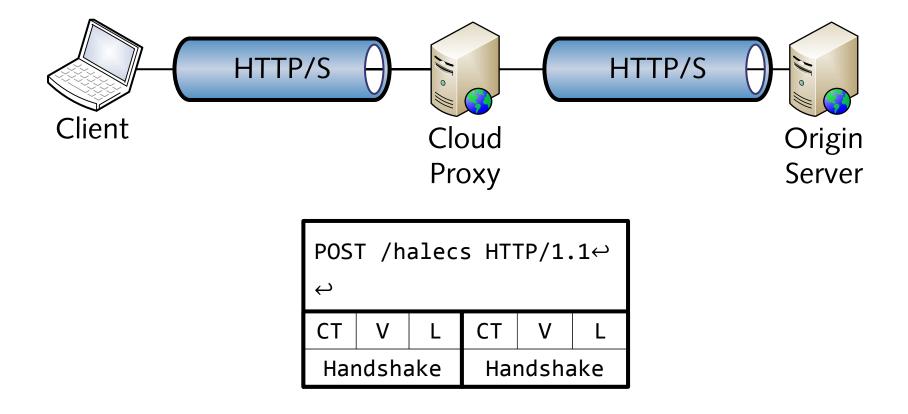


- TCTP = Exchanging <u>TLS over HTTP</u>
- HTTP Application Layer Encryption Channels
  - Persist TLS session state
  - Required for multiple connections
  - HTTP semantics for TLS Handshake & Encryption
- General Process
  - 1. End-to-end key exchange (TLS Handshake Protocol)
  - 2. HTTP entity body encryption (TLS Records)



#### Key exchange







#### TCTP: How does it look?



Unencrypted header fields allow HTTP management	POST /patients HTTP/1.1↔ Content-Type: text/json↔ Content-Length: 81↔ Content-Encoding: encrypted↔	
HALEC URL	/halecs/1Mfjk941xkFe↔	
Encrypted TLS Records contain HTTP body	ñ½」 <sub>『</sub> änÖiz«╦ñ¦wÆÉ,± »_)S些(@oʰ╩╚╚╗ nµGÄ_ ╚Q %''£¬N¼ƒ╣╬∩•&i	



#### Capability discovery



```
OPTIONS * HTTP/1.1←
Accept: text/prs.tctp-discovery←
←
```

```
HTTP/1.1 200 OK←

Content-Type: text/prs.tctp-discovery←

Content-Length: 81←

←

/:←

/(service(.+?))?:←

/(service(.+?)/)?static.*:←

/(service(.+?)/)?.*:/\1/halecs
```



#### First client request



POST on discovered HALEC creation URL.	POST /halecs HTTP/1.1↔ Content-Length: 211↔	
TLS Record client_hello	# #Rîç[±Ü]û  Kfóu╣°Ω:Y±t├ëx█d8π#}U \LL  9 8 ê çLL 5 äLL LL LL 3  2 Ü Ö E DLL / û A LLLL  D  4 2 #	



#### Server response



URL of new HALEC	HTTP/1.1 200 OK↔  Content-Length: 1050↔  Location: /halecs/Adaw7VXdVpu↔  ↔  5 1Rîç[ym№9Ñ_z-
TLS Records: ServerHello, Certificate, ServerKeyExchange, ServerHelloDone	Loen   Sime   Fime   Fime   Loen   Loen   Fime   Fime



#### Second client request



POST on newly created HALEC URL.

POST /halecs/Adaw7VXdVpu HTTP/1.1↔ Content-Length: 198↔

 $\leftarrow$ 

TLS Records: ClientKeyExchange, ChangeCipherSpec, Finished



#### Server response



HTTP/1.1 200 OK↔

Content-Length: 266↔

 $\leftarrow$ 

TLS Records: ChangeCipherSpec, Finished



### Enhancements wrt related work (S/MIME, XML Encryption & Signature, ...)



- Efficient binary message format
- Additional HTTP "message-flow" security
- Streaming capability
- Efficient implementation
- HTTP compatible





#### Secure Cloud Proxy

#### **PROXY**



#### The TRESOR Proxy



#### Modular HTTP proxy

- Written in Ruby (using extensions in C/C++)
- Open Source (Apache 2.0 license)

#### Functionality

- TCTP Client & Server
- Reverse/Forward proxying
- Claims-based Authentication
- XACML-based Authorization
- Routing for booked services
- Logging & Monitoring





Client Proxy	Central Proxy	Service Proxy	Any Proxy
HTTP Reverse	HTTP Reverse	HTTP Reverse	HTTP Reverse
HTTP Forward	HTTP Forward	HTTP Forward	HTTP Forward
TCTP Client	TCTP Client	TCTP Client	TCTP Client
TCTP Server	TCTP Server	TCTP Server	TCTP Server
Single-Sign-On	Single-Sign-On	Single-Sign-On	Single-Sign-On
TLS Cert-Auth	TLS Cert-Auth	TLS Cert-Auth	TLS Cert-Auth
XACML	XACML	XACML	XACML
Mon/Log/Aud	Mon/Log/Aud	Mon/Log/Aud	Mon/Log/Aud
REST-API/MQ	REST-API/MQ	REST-API/MQ	REST-API/MQ
: 4ll-	Plugin A		
github.com/TU-Berlin-SNET/tresor-proxy			Extension B



#### Running the proxy



#### Via Docker

docker run -i -t mathiasslawik/tresor-proxy cproxy options>

#### Manually, as a ruby script

bundle exec ruby bin/proxy.rb proxy options>

#### Manually, as a daemon



#### Proxy configuration



```
Usage: proxy.rb [options]
-b, --broker
                       The URL of the TRESOR broker
                       The ip address to bind to (default: all)
-i, --ip
-p, --port
                       The port number (default: 80)
-n, --hostname
                       The HTTP hostname of the proxy (default: proxy.local)
-P, --threadpool
                       The Eventmachine thread pool size (default: 20)
-t, --trace
                       Enable tracing
-l, --loglevel
                       Specify log level (FATAL, ERROR, WARN, INFO, DEBUG - default INFO)
    --logfile
                       Specify log file
-C, --tctp_client
                       Enable TCTP client
-S, --tctp server
                       Enable TCTP server
    --tls
                       Enable TLS
    --tls_key
                       Path to TLS key
                       Path to TLS server certificate
    --tls crt
                       Load reverse proxy settings from YAML file
    --reverse
                       Output RAW data on console
    --raw output
                       Perform claims based authentication
    --sso
                       Perform XACML
    --xacml
    --pdpurl
                       The PDP URL
    --fpurl
                       The SSO federation provider URL
    --hrurl
                       The SSO home realm URL
-h, --help
                       Display this help message.
```



#### Functionality (1)



- TCTP Client & Server
  - TCTP discovery mechanism
  - TCTP key exchange
  - TCTP encryption
- Forward proxying
  - Regular "proxy" functionality
- Reverse proxying, configured through
  - reverse.yml file (Host -> Upstream host)
  - TRESOR Broker integration (endpoint URLs of booked services)



#### Functionality (2)



- Claims-based Authentication
  - Redirection of unauthenticated users
  - Relaying authenticated user information as HTTP headers
  - Using SAML-tokens for authorization of requests
- XACML-based Authorization
  - Based on URL, HTTP action, user attributes, user organization, accessed service



#### Functionality (3)



- Routing for booked services (in TRESOR broker)
  - Requests are routed to the specific endpoint of the specific deployment of a specific user organization
- Logging & Monitoring





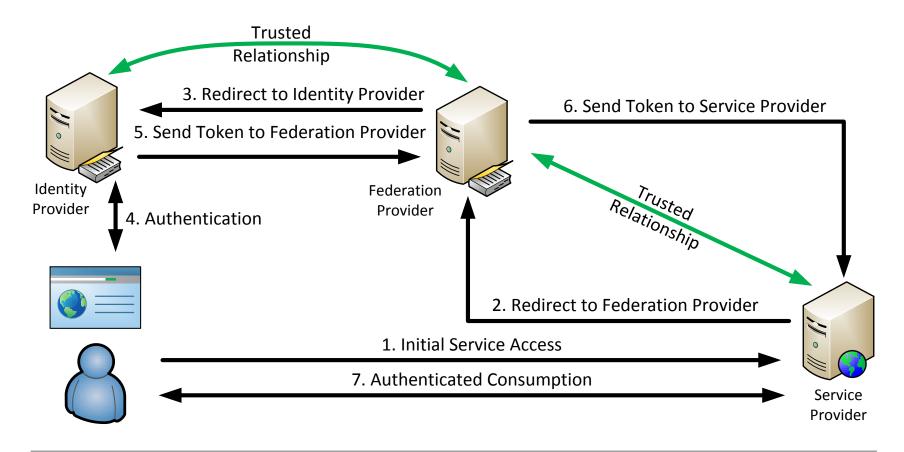
#### Claims-based Identity

#### **AUTHENTICATION**



#### **Federated Authentication Flow**







### TRESOR Testbed (publicly accessible)

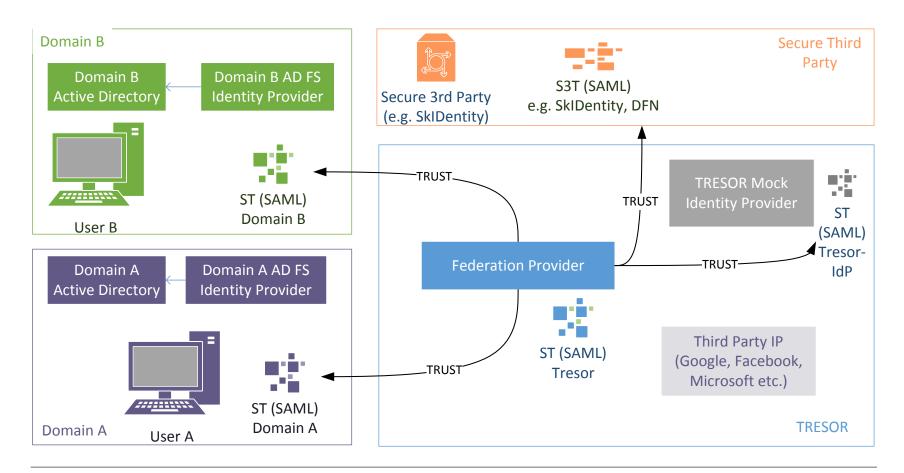


- Microsoft Active Directory Federation Services
- Identity Providers
  - ASP.NET Mock Identity Provider
  - SkIDentity (Secure SmartCard Authentication)
  - Demo Active Directories
- Planned
  - Replacement by Open Source Federation Services and Identity Providers (e.g. RedHat PicketLink)



#### TRESOR Testbed architecture







#### SAML – Token example



#### spec/support/test\_sso\_token.erb

(in Proxy source)





XACML Policy Decision Point (PDP) and XACML Policy Administration Point (PAP)

#### **AUTHORIZATION**



#### Goals

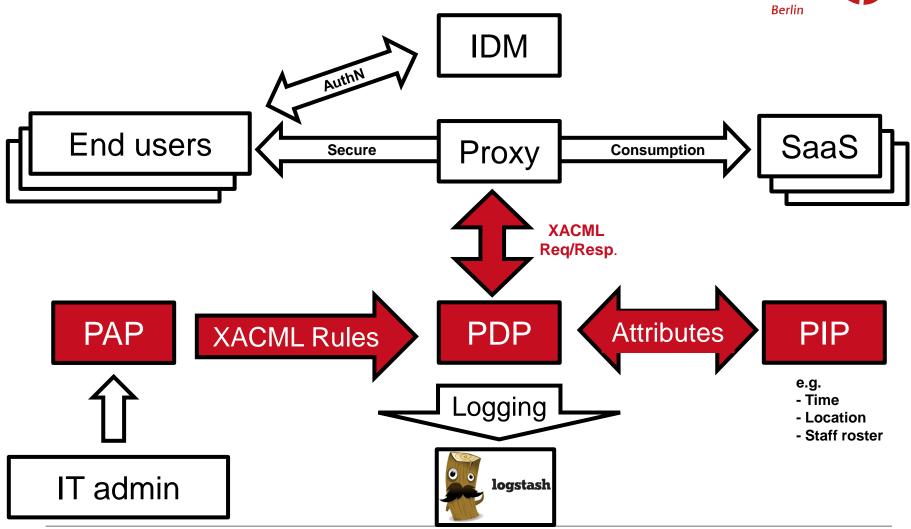


- Definition of authorization rules by cloud users instead of application-specific rules
  - Basis: RESTful URLs
- Integration of external information, e.g.
  - Location, staff roster, schedule of responsibilities, etc.
- Compliance to legal provisions



#### **Distributed Authorization**







#### **Policy Decision Point**



- Basis: WSO2 Balana
- Additions
  - Multi-tenant (e.g., federated) and multi-service policy store
  - "Attribute finders" for user location, doctor/nurse roster, …
- RESTful interface
  - CRUD Rules
  - Retrieving XACML decisions



#### XACMLv3 Request



- Access Subject
- Resource
- Action



# XACML Request Category: Access Subject



- Subject ID
  - taken from the SAML token
- Organization UUID
  - queried from the TRESOR broker using the organization name from the SAML token
- Subject Attributes
  - e.g. user groups, taken from the SAML token



# XACML Request Category: Resource



#### Service UUID

 queried from the TRESOR broker using the first part of the hostname, e.g., "tresordemo" from "tresordemo.service.cloud-tresor.com"

#### Resource ID

– the request path, e.g., "/patients/8172391" or "/admin"



# XACML Request Category: Action



- Action ID
  - the HTTP method, e.g. "GET" or "DELETE"



#### Examples



- XACML Requests
  - <u>lib/tresor/frontend/xacml/xacml\_request.erb</u> in proxy source
- XACML Rules
  - TRESOR ecosystem example (later)



#### Policy Administration Point (PAP)



- Interface for creating RESTful XACML rules
- Development by Philip Raschke (TRESOR student)
- Published:
   Raschke, P. and Zickau, S. (2014). <u>A Template-Based Policy Generation Interface for RESTful Web Services</u>. On the Move to Meaningful Internet Systems: OTM 2014 Workshops.

   Springer Berlin Heidelberg, 137-153.



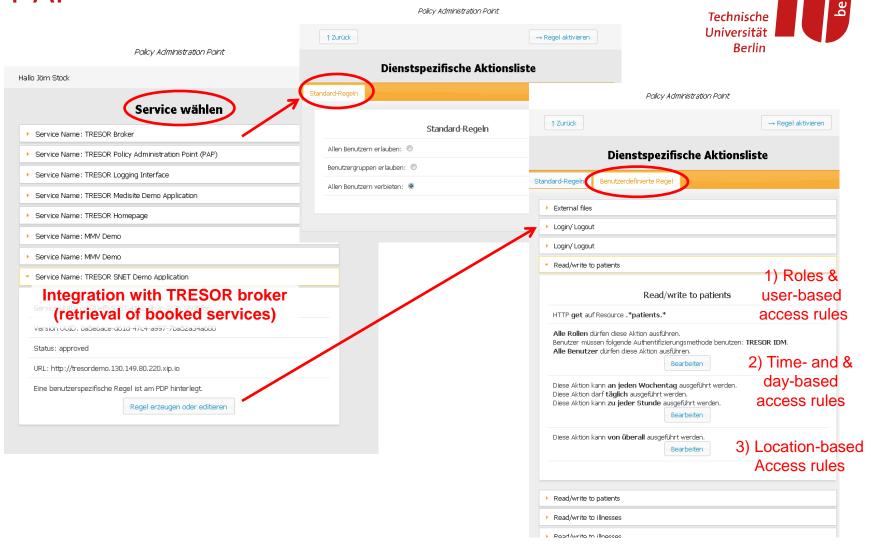
#### Policy Administration Point: Main Idea



- 1. Applications provide RESTful routes as XML
  - Route description, URL path regexp,
     HTTP methods & parameters
- 2. Admins combine routes with access conditions
  - User name, user group, location, time
- 3. Created rules are uploaded to the PDP
  - Uses Service/Organization combination for multi-tenancy



#### PAP







#### **Describing Services**

#### **BROKER & SDL-NG**



#### Management Summary



- Service marketplaces lack automation
- Academic approaches lack business relevance, simplicity and maturity
- TRESOR approach enables automation, while being simple and pertinent for businesses



#### TRESOR Broker - User stories



- As an SME cloud provider, I want to describe my SaaS offerings
  - My "Health Record" service saves its data in Germany, can import Word and PDF files, and can be used by Internet Explorer and Chrome
- As an SME cloud consumer, I want to search for services matching my selection criteria
  - Show me all services, which save their data in the EU, can import PDFs and can be used by Chrome
- As an SME marketplace operator, I want to define a vocabulary for service description
  - Let marketplace stakeholders describe their data location, importable formats, compatible browsers, etc.



#### TRESOR Broker – SME Constraints



- Support vs. automation
- Limited expertise
- Central: economic viability
- "Good enough" instead of highest sophistication
- Current Marketplace: two prototypical services



# TRESOR Broker Functional requirements



#### 1. Be pertinent to businesses

 Vocabulary (selection criteria), employed technology, user interfaces, ...

#### 2. Prevent redundant information

Allow for reuse of documentation in existing websites, etc.

#### 3. Support consumer service selection

Extensive documentation, rationale, guidelines, ...



# TRESOR Broker Non-functional requirements



#### 1. Low description effort

Intuitive language, high comprehensibility

#### 2. Low language definition effort

Allow easy adaptation of vocabulary for different scenarios

#### 3. Simple and usable tooling

- Simple (meta-)model, simple editor, test-covered software



#### Components



- 1. SDL-NG framework
- 2. Pertinent business vocabulary
- 3. TRESOR broker

Open Source: <a href="https://github.com/TU-Berlin-SNET">https://github.com/TU-Berlin-SNET</a>



#### Challenge area 1



# A textual domain-specific language for tooling simplicity



#### Domain-specific languages



- "a computer programming language of limited expressiveness focused on a particular domain"
   [11]
- External DSL
  - regular expressions, SQL, XML
- Internal DSL
  - fluid APIs, C++ templates



#### SDL-NG framework examples



```
type :cloud_service_model
cloud_service_model :saas
cloud_service_model :paas
cloud service model :iaas
cloud_service_model :haas
type :charge_unit
charge_unit :user_account
charge_unit :floating_license
service_properties do
  string :service_name
  cloud_service_model
  charge_unit :is_charged_by
  add_on_repository do
    url
    integer :number_of_add_ons
  end
end
```

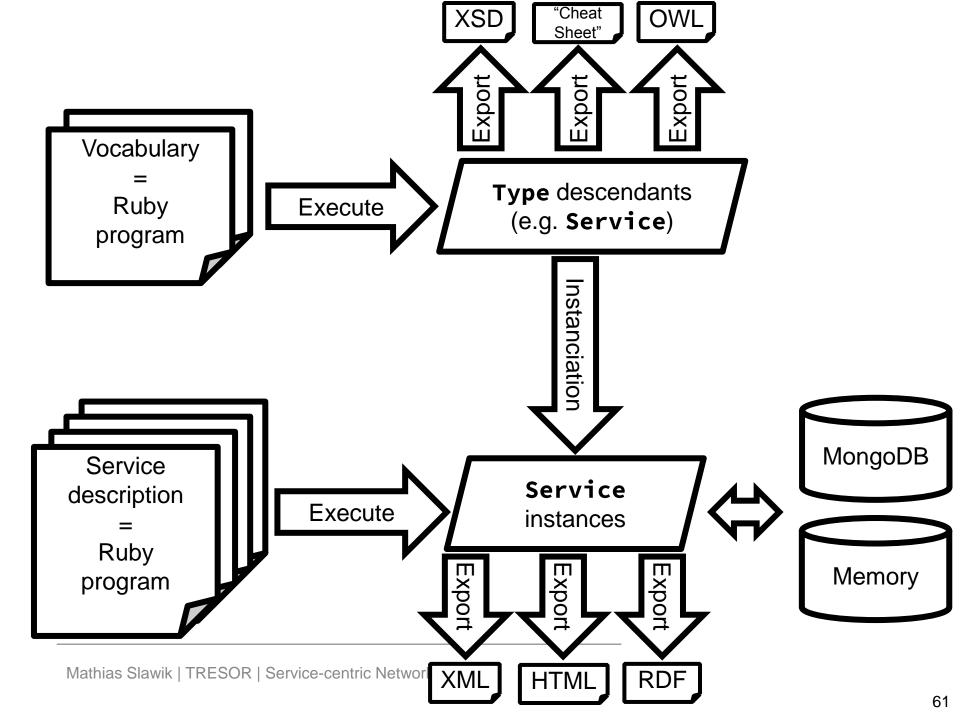
```
service_name 'Google Drive for Business'
cloud_service_model saas
add_on_repository do
    url 'https://www.google.com/enterprise/marke
    number_of_add_ons 1000
end
is_charged_by user_account
```

#### Service Description

#### Vocabulary definition







#### Challenge area 2



# A dynamic DSL for reusing documentation



#### SDL-NG framework – dynamic DSLs



- Language = Ruby program code
  - Dynamically adaptable
- Easy inclusion of existing sources
  - Amazon Spot-market prices
  - Cloud exchanges (e.g. DBCE)
  - HTML descriptions
- Blend static information & dynamic content



#### SDL-NG dynamic DSL example



```
idynamic do
    fetched_features = fetch_from_url 'http://www.salesforce.com/sales-cloud/overview',
    '.slide h3 + *'

feature 'Mobile', fetched_features[0]
    feature 'Contact Management', fetched_features[1]
    feature 'Opportunity Management', fetched_features[2]
    feature 'Chatter', fetched_features[3]
    feature 'Email Integration', fetched_features[4]
end
```



Features	Name	Mobile
	Description	Now, Salesforce, combined with your custom apps and AppExchange mobile apps, turns your mobile device into a portable sales office. You can log calls, respond to hot leads, work opportunities, or check dashboards no matter where you are. And collaborate across teams, from anywhere.
	Name	Contact Management
	Description	Bring social intelligence to your sales process. Gain insights from popular social media sites — like Facebook, Twitter, LinkedIn, YouTube, and Klout — right within Salesforce to help you increase productivity.
	Name	Opportunity Management

#### Challenge area 3



# A vocabulary, based on empiric research, for **business pertinence**

- Current sources:
  - "Cloud Requirement Framework" by Repschläger, et al.
  - "Cloud Service Check" by Value4Cloud
  - "Service Measurement Index" by CSMI



#### Pertinent business vocabulary

Area	Example properties
Characteristics	Cloud service model, service categories
Charging	Charge unit (user account, floating license)
Compliance	Data location, audit options (e.g. audit logging)
Delivery	Billing and payment options
Dynamics	Duration for provisioning an end user
Interop	Features, interfaces, and compatible browsers
Optimizing	Maintenance windows and future roadmaps
Portability	Exportable and importable data formats
Protection	Communication protection (HTTPS, VPN)
Provider management	Support availability
Reliability	Offline capabilities
Reputation	Year of service establishment
Trust	Providers' financial statement, reference customers

<sup>= 37</sup> Type classes, 31 Service properties and 52 Type instances

#### TRESOR Broker



- Integrates all components
- Ruby on Rails, MongoDB



# TRESOR Broker Authoring



- JavaScript-based editor for service descriptions
- "Cheat sheet" for easy reference
- RESTful CRUD actions, if authored externally



## TRESOR Broker Service editor



### Services > Edit 'Google Drive for Business'

#### Service description (Syntax)



## TRESOR Broker Cheat sheet



#### Service

A service

#### **Properties**

```
Service name (SDLString)
        service name
                        Cloud service model (CloudServiceModel)
cloud_service_model
                        Categories (ServiceCategory)
service_categories[]
                        Tags (SDLString)
      service_tags[]
                        Service Add-On Repository (AddOnRepository)
   add_on_repository
                        Charging unit (ChargeUnit)
       is_charged_by
       data_location
                        Data location (Location)
data_deletion_policy
                        Data deletion policy (SDLUrl)
                        The status page URL (SDLUrl)
         status page
```

# TRESOR Broker Cheat sheet



#### CloudServiceModel

A cloud service model

Predefined instances

:saas

Software as a Service (SaaS)

:paas

Platform as a Service (PaaS)

:iaas

Infrastructure as a Service (IaaS)

:haas

Hardware as a Service (HaaS)

#### CommunicationProtection

A communication protection means

Predefined instances

:https

HTTPS encryption

:vpn

VPN connection

## TRESOR Broker Cheat sheet



#### Provider

A service provider

#### **Properties**

```
Name (SDLString)
        provider_name
                         Location (SpecificLocation)
    provider_location
                         Company type (CompanyType)
         company_type
                         Number of employees (SDLNumber)
              employs
                         Partner network (SDLUrl)
      partner_network
                         Reference customers (ReferenceCustomer)
reference_customers[]
                         Last years revenue (SDLMoney)
   last_years_revenue
                         Participatory initiatives (Initiative)
        initiatives[]
                         Published reports (ReportingInformation)
            reports[]
```

#### TRESOR Broker - Interfaces



- RESTful interface
  - CRUD Services, Service versions, Clients, Providers
  - Booking of services
  - Retrieving services in different formats (SDL-NG, XML/XSD, HTML, RDF)
- Browser interface currently in development
  - Part of "Open Service Compendium" / my dissertation



### TRESOR Broker RESTful interface



Open Service Broker 1.0

## TRESOR Open Service Broker Main functionality

The TRESOR Open Service Broker is an information system realizing the following main functions:

- Managing service descriptions, clients, and providers
- Performing booking of services

#### Format of parameters

All described parameters can be sent using these methods:

- Managing service descriptions, clients, and providers
- Performing booking of services

#### Format of parameters

All described parameters can be sent using these methods:

an accompaga parametere can be cont doing these methods

### TRESOR Broker Further Functionality



#### Search profiles

- Simple DSL for matching service properties to predefined values,
   e.g., "Compatible browsers should include firefox"
- Extension of search functionality currently in development

#### Version management

- Draft / approved services
- Update workflow with automatic state update
- Multi-version services

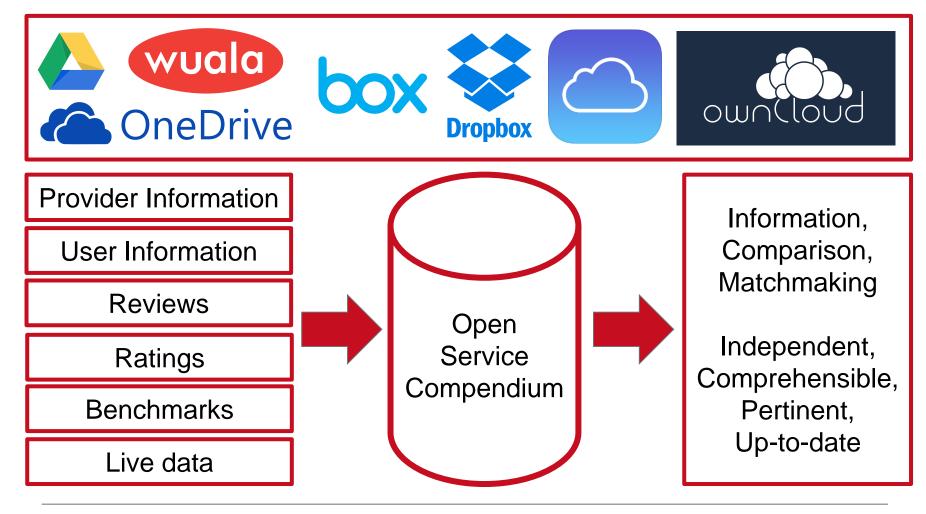
#### Booking and provisioning

- Currently only basic provisioning (single endpoint URL)
- Possibility: complex deployment, e.g., using Slipstream



#### Vision: Open Service Compendium









# DISTRIBUTED LOGGING



#### Distributed logging

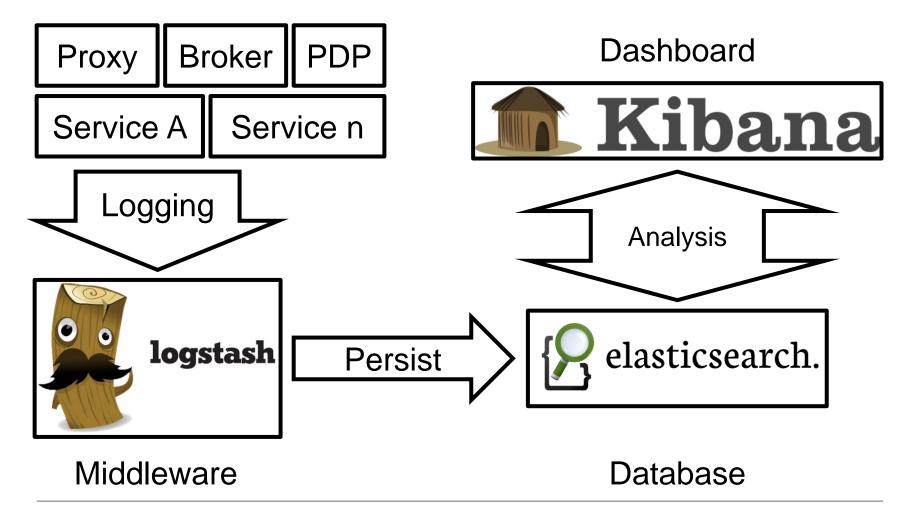


- Logging of ALL actions through central instance
- Goals:
  - Trustworthiness
  - Legal compliance
  - Retrospective audits (even when changing services)
  - Monitoring of service quality
  - Simplified troubleshooting
  - Usability and consistency



#### Logging: ELK Stack





#### Logging: Demo-deployment



- elasticsearch
- logstash
- esfilter
- kibana



#### Log example



```
"tresor-component": "Proxy",
"logger": "Tresor::Backend::RelayingBackendHandler",
"priority": "INFO",
"category": "Routing",
"message": "Successfully relayed POST http://... to http://...",
"client-id": "92707293-e2e9-4d09-bad1-5c37bdfd0b09",
"subject-id": "MMS\\ERB",
"@timestamp": "2015-01-15T17:24:12.395+01:00",
"@version": "1",
"severity": "INFO",
"host": "tresor-dev-proxy"
```



#### **Demo-Dashboard**







## LIVE DEMO OF TRESOR ECOSYSTEM



#### Live Demo



- Running the ecosystem as fig deployment
- Broker
  - Logging into Broker through Proxy
  - Querying services
  - Creating a new service
  - Booking a service
- Administering policies for the new service
- Accessing a service with different policies
- Exploring log entries





#### **OUTLOOK & NEXT STEPS**



#### **Authentication & Authorization**



- Extending TRESOR notion of client/organization to CYCLONE federated cloud environments
  - E.g. SAML-token & XACML request structure
- Merging UvA infrastructure-focused security with SNET application-focused security
- Replacing Microsoft Federation / Identity with Open Source components



#### **Proxy**

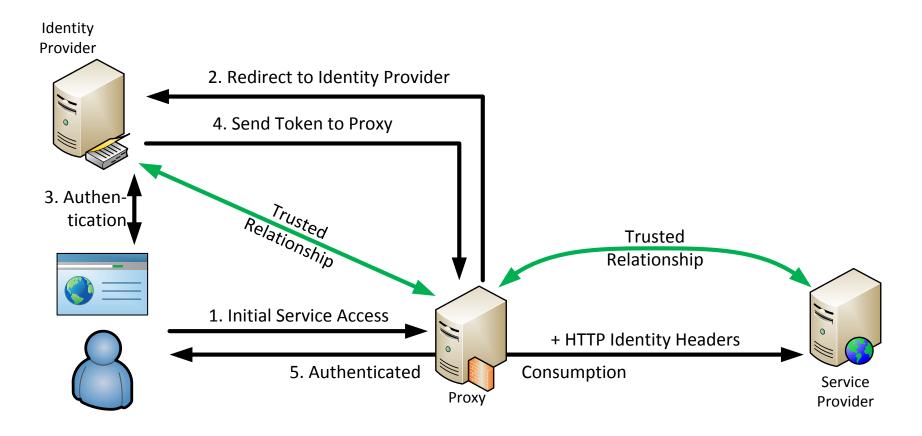


- Deploying TCTP within use cases
- Integrating proxy functionality into cloud deployments and network management
- Using proxy as "trust anchor" for secure authentication and authorization



#### Proxy as Federation Provider







#### Modularity in functional architecture





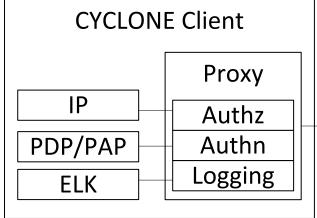




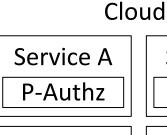
Cloud







Authenticated Consumption + HTTP Identity Headers



Service C P-Authz

#### . .

Service B

P-Authz

Service D

P-Authz





#### Broker



- Using broker information for chosing a deployment platform
- Solving open modelling challenges
  - Domain-specific criteria (e.g. laaS platforms)
  - Handling variants in services
  - Raising intuitiveness of interfaces





#### **QUESTIONS/Q&A**

