

# WHITEPAPER THE ADVENT OF METASPORTS: 2021 BLOCKCHAIN-POWERED MMA



# THE ADVENT OF METASPORTS: BLOCKCHAIN POWERED MMA



dCombat takes MMA to web3.

3 years in the making, dCombat presents an innovative solution that will revolutionize both MMA and the blockchain industry.

The organization is going to launch its second round of fund raising in November 2021. A limited volume of tokens will be available for pre-sale at a discounted rate. All proceeds will go towards launching the platform and to convert the organization into a full DAO.

As a special take-off event, all DAO stakeholders will be eligible to participate in dCombat's MMA launch show in Tbilisi, Georgia in July 2022.

See you there!



Nov. 20 - Dec. 24, 2021

GET YOUR dC COINS AT

DCOMBAT.ZONE







## **DISCLOSURE**

dCombat is a venture incorporated in the United Kingdom. The company functions as an incubator to securely raise funds for its DAO launch and to help protect investor rights. dCombat and its parent company are fully compliant with the financial regulations of the United Kingdom and adhere to stringent financial audits and tax reporting. This creates the most secure ICO opportunity for investors and holds the company fully liable for its offering. dCombat can be reached at 71-75 Shelton street, Covent Garden, London, WC2H 9JQ, United Kingdom.

#### **DISCLAIMER**

This document was last updated on 20 August, 2021. The White Paper is a product of dCombat and commissioned by Takatoshi Watabe and Andi Sabarno for the purpose of public dissemination. All rights reserved - Copyright 2021.

This dCombat white paper is meant to provide the reader with information on how the dCombat platform and token operate. It is meant to inform the current design of the dCombat token and platform as well as its planned design to be launched at a future date. This white paper is informational and represents a commitment only to the degree that the public can purchase tokens released upon launch and be granted access to the platforms and technological offering set out in this white paper. Purchasing the dCombat token involves a certain risk.

The reader is asked to keep this in mind when reading this white paper and to proceed at his or her own discretion. No purchase can be refunded or exchanged unless clearly stated otherwise by the founders in certain events. We recommend that the reader consult legal, tax, financial or accounting professional advisors fort further guidance prior to purchasing dCombat tokens.





## **TABLE OF CONTENTS**

•	TAKING MMA TO WEB3	5
•	FINTECH ROID RAGE	5
•	FEATURES	6
•	MORE FEATURES	7
•	BACK TO BASICS	7
•	WHAT DCOMBAT DOES	8
•	OUR VISION	9
•	CONTENT IS KING	10
•	BLOODSTAINS ACROSS THE METAVERSE	10
•	STATE OF THE MARKET	11
•	BUSINESS MODEL	11
•	VALUE PROPOSITION	12
•	DCOMBAT TREASURY	12
•	FUND RAISING	13
•	PROJECTIONS	13
•	DISTRIBUTION OF FUNDS	14
•	ASSET REPORTING	14
•	MARKETING	15
•	TECHNICAL SOLUTION	16
•	GOVERNANCE AND PROPOSALS	16
•	DAO LAUNCH	17
•	ROAD MAP	19
•	MEET THE TEAM	20
•	CONSULTANTS AND CONTRIBUTORS	20
•	LEGAL NOTE	22







## **TAKING MMA TO WEB3**

"In the normal business world they'd ban this in a second.

It's brilliant!"

dCombat brings new blood to a mature industry. As MMA has come of age, the sport is in dire need of renewal - both technologically and financially. While organizations like UFC have reported great revenue increases, the sector still lags far behind in terms of blockchain integration. dCombat solves this in one strike (pun intended).

dCombat combines a 100% decentralized business model based on blockchain technology with top of the class MMA entertainment. With one of the most innovative platforms in the industry, the organization is at the forefront of the biggest shift in MMA's history.

## **FINTECH ROID RAGE**

While MMA has become dusty, blockchain has become wimpy. Both as finance fans and MMA freaks, we want to see a tougher approach to blockchain and sports. While MMA remains one of the few no-holds-barred sports in the world, dCombat ups the ante by imposing a 'No Rules Policy'. This means that you will get some of the most bone-crushing, relentless fights that continue where normal clubs stop.

In the same way, blockchain went from a thrilling contender in 2009 to a puppy-plastered baby cart (doge coin anyone?). Do you really want to the lifeblood of your investments to be associated with things better suited to toddlers? Exactly. That's why we see the combination of DeFi with fighting sports not just as a fantastic business opportunity, but as a way to take back the power where it belongs.





#### **FEATURES**

#### **PLATFORM - THE ON-CHAIN OCTAGON**

- Full blockchain-centered content platform
- Web 3 integration & media protocol standard

#### **100% BLOCKCHAIN POWERED**

- dCombat's platform is 100% blockchain powered
- The currency used in the entire ecosystem is crypto-based
- Ultimate ownership based on DAO (post-launch)
- 100% on-chain & trustless voting systems

#### BETTING MARKET

- Place bets (incl. leveraged bets via flash loans & derivative liquidity protocols)
- dCombat launches MMA NFTs that can be traded freely
- Bet all you have: Users can bet their DAO tokens, NFTs as well as 3rd party altcoins

#### **YIELDING**

- Users can stake their NFTs as collateral for on-chain loans
- Users can lock up their dCombat tokens for interest payments of up to 35% per month
- dCombat tokens credit dividend payments of 18% for stakes over \$5,000



ICO CROWDSALE NOVEMBER 20, 2021





#### **DAO STRUCTURE**

- All Token Holders own stakes in the organization
- Token holders get to cast votes & can buy stakes in fighters' equity
- The sponsorship entails recruitment of new fighters whose equity is directly tied to the DAO
- Events are financed directly by Token Holders who in turn make a profit as well
- Token Holders have the right to decide upon arbitration in fights
- Token Holders decide upon in-ring antics by casting votes
- Token Holders cast votes on fighting pairs for future matches
- Token Holders set criteria for weight classes, arbitration and more

## **BACK TO BASICS - NO HOLDS BARRED**

When athletes get caught using steroids or fixing matches, they usually get disqualified. Not with dCombat.

dCombat strives for a straight-up, no-B.S. approach and not only tolerates bad habits but encourages them. In our philosophy, winning is everything. Athletes and viewers should not be held from engaging in any methods they see fit to reach their goals and provide maximum entertainment. In our view, this is more fair than the hypocrisy so prevalent in regular sports.

Bribes, in-ring foul play, general weirdness? We say, "bring it on!".







### WHAT DCOMBAT DOES

dCombat's goal is to maximize the value of MMA in a new technological environment. The organization overcomes obstacles commonly encountered in both MMA and the financing thereof such as fight regulations, betting restrictions, bribes, liquidity problems and more. All of this is made possible by full automation through smart contracts and DeFi protocols and by applying sound media production routines.

The organization's initial phase serves as an incubation period for the launch of the DAO. Upon DAO launch, the organization's 'physical' incorporation in the UK will be dissolved and the company will transform into a full DAO, handing over unrestricted ownership to its Token Holders. The protocol for the DAO will be automated by smart contracts by consensus, governed through proposals and voting systems that Token Holders take part in.

After the launch, the organization's developers and original founders will stay in board as DAO shareholders, whose activities include:

- Developing and maintaining the platform and its protocols
- Organizing content production in cooperation with other organizations
- Organize and maintain partnerships with affiliated production companies that facilitate production & broadcasting solutions
- Building an active community of viewers, owners and Token Holders whose participation is paramount to the success of the project
- Producing revenue through rental & sale of dCombat-owned NFT assets for a markup
- Maintaining Token Holder participation by passing proposals and voting
- Coordinating research and development for Token Holders and participants in the DAO to arbitrage on yield generation by competitive metaverse-related staking





## **OUR VISION**

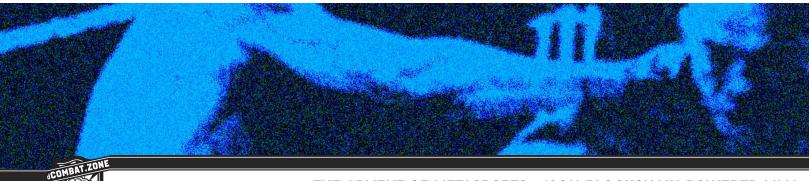
dCombat combines the best of two worlds: The staying power of MMA and the financial freedom of blockchain. MMA takes entertainment to a new level and is the natural choice for decentralized finance because it gravitates toward minimal regulation, maximum performance and solid competitiveness. Blockchain enables new financing, liquidity and ownership solutions that have been so far lacking in MMA. The combination creates an ideal growing ground for financial gain & high-performance martial arts entertainment.

As a revolutionary project, dCombat blurs the lines between reality, entertainment and money. Its spot is in the metaverse between blood dripping ring violence and high-tech financing. We seek to change not just the way MMA is financed, produced & broadcasted, but also how it is owned. As a DAO Token Holder, you are a direct owner of the organization. This creates the best outcome both for fighters, producers and the audience, who make money watching the greatest fights ever seen.

# WHEN UFC FEELS OLD AND TAME, DCOMBAT IS YOUR REMEDY

As a Token Holder you:

- · get the select the fight matches yourself
- vote on match outcomes
- crowdfund bribes to help your fighter win or lose- here it's all in the open
- make serious money enjoying MMA as a viewer while you own the show





## **CONTENT IS KING**

In dCombat, fighters and viewers are content creators in their own rights. Both contribute what they do best to reach the maximum of financial gain and entertainment value.

## BLOODSTAINS ACROSS THE METAVERSE

While dCombat can be compared to metavese projects like Decentraland, dCombat blends both worlds in more fluid way. Moreover, while most metaverses out there are whimsical dreamscapes, in dCombat violence is golden. If you are tired of cute rainbows and pet coins, dCombat is the eye gouging, brain splashing remedy you've been looking for!

We bring back danger to the blockchain world. Let's hear it for violence in the metaverse!

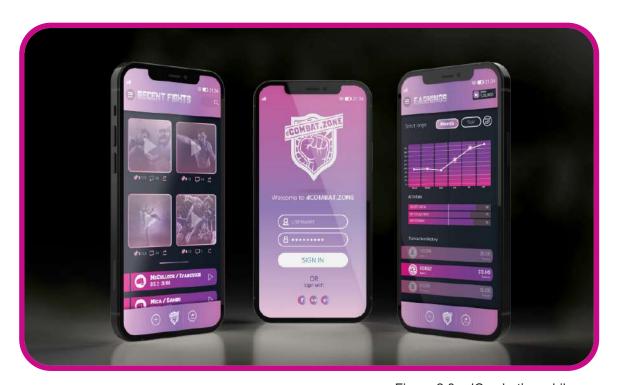


Figure 2.0 - dCombat's mobile app





### STATE OF THE MARKET

The MMA industry has seen amazing revenue increases the past year. In spite of Covid-19 lock-downs and the impossibility of proper live events, online content has reached staggering turnovers in 2020 and 2021. This is an ideal growing ground for dCombat in that there are many money streams waiting to be tapped into and a sports sector ready to be taken onto the blockchain.

In an industry market valued in excess of USD 26 billion, dCombat will claim its market share by revolutionizing content production, delivery, financing and ownership.

While still new and constantly changing, NFT sales the pasty year topped an amazing 2 billion USD. dCombat will launch its collectible NFTs in conjunction with its first matches. NFTs will serve both as collectibles and as tickets that can be actively traded by owners. When sold as a match ticket, the NFT takes on a derivative characteristic that is influenced by its time-limitation and can be used as an underlying for derivatives such as options and forwards.

### **BUSINESS MODEL**

As technology has helped people move their lives online, so dCombat helps to leverage this new dimension to the fullest by taking MMA to the blockchain and consequently to web3.

How the organization makes money:

- One revenue stream of the DAO will come from leveraging dCombat owned NFT assets, either directly or indirectly, via a rental program where stakeholders utilize the assets in exchange for a share of the rewards
- Another stream of revenue will come from a subscription system offered to the general public that is not yet involved as Token Holders and which pays all Token Holders dividends
- The DAO's own dCombat currency (dCombat Coin) can be traded on all major exchanges including Kraken and all major Decentralized Exchanges
- Affiliated production and broadcasting companies pay platform fees to access the ecosystem





## VALUE PROPOSITION

#### The dCombat team will work on:

- 1 Development of the platform & protocols
- 2 Develop system for fighters, sponsorships, reward programs
- 3 Distribute token grants
- 4 Develop core activities of rentals and yield
- 5 Reinvest in crypto assets

#### Value Generation:

- 6 Yield gained from subscriptions
- 7 Yield generated from active rentals and refinancing through NFTs
- 8 Rewards generated from merchandise sales
- 9 Rewards generated from sponsorships

#### Token Utility -Tokens can be used to:

- 10 Stake dCombat for token rewards related to overall activities
- 11 Stake dCombat for rewards related to specific activities
- 12 Stake dCombat for exclusive content
- 13 Stake dCombat to vote and participate in DAO
- 14 Stake dCombat to subscribe to exclusive deals and merchandise
- 15 Use tokens to pay for services in the network

## **DCOMBAT TREASURY**

The role of the treasury is to oversee the management of dCombat assets and to maximize the value returned to DAO Token Holders.

#### Financial Activities:

- Reinvestment in assets including cryptocurrencies, virtual assets in metaverses, SAFTS, and NFTs to contribute to the development of metaverse economies
- Arbitrage farms to maximize yields
- Manage locked, unvested, undistributed tokens of all parties
- Perform financial operations such as accounting, audits, reporting and tax
- Investment in other DAOs related to the martial arts and fintech

The treasury is managed by two co-founders with a multisignature wallet.





### **FUND RAISING**

All initial token sales proceeds will be held in escrow by Eversheds Sutherland in London, UK - one of the most prominent and secure law practises worldwide.

dCombat has secured USD 100,000 in a Series A seed round that was used to establish the basic development foundation for the project. Additional funds to be raised during the ICO crowdsale on the 20th of November, 2021 will be used to complete the technical solution and the marketing thereof. The organization's launch goal is a soft cap of USD 2,900,000 which will be used to launch the platform, commence production of the first matches as well as create a financial growing ground to see the token appreciate.

Maximum Token Supply Cap: 1,000,000,000
 Soft Cap Goal: USD 2,900,000
 Hard Cap Goal: USD 10,000,000

If the soft cap goal is not met, the organization will refund all token purchases.

During the ICO crowdsale, the price per token is set at BNB 0.00012 (Binance Coin).

### **PROJECTIONS**

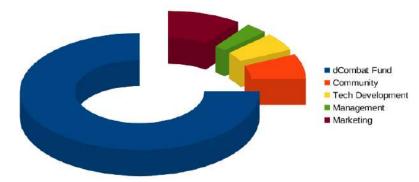
- Upon launch, dCombat is valued at a market value of at least USD 50,000,000, a figure derived by comparing the relative market share of startups in the sports sector, which both shows great growth potential and low fragmentation relative to DeFi integration
- The dC Token is projected to trade at \$0.30 as an opening price once listed on all major exchanges





## **DISTRIBUTION OF FUNDS**

The DAO will decide upon the distribution of funds from the treasury on an ongoing basis. Before the DAO has been launched and has been properly decentralized, the founding team has proposed the following distribution of funds based on amounts raised including projected funds from the token generation event:



<i>*</i>	
dCombat Fund	75%
Community	7%
Tech Development	5%
Management	3%
Marketing	10%

Figure 1: dCombat Distribution of Funds

## **ASSET REPORTING**

The platform's mobile app will have an asset tracking feature that makes it possible for Token Holders to inspect financial and performance data of dCombat in real-time.

dCombat strives for full transparency and every detail of its operation will be visible to token holders per automation.

The app can be easily downloaded through all major app stores for free upon launch.







## **MARKETING**

Marketing is paramount to the organization's success. dCombat will allocate 10% of funds raised to marketing the product via online ads, print ads, TV spots, billboard signs and more.







### **TECHNICAL SOLUTION**

The technical solution is divided into two phases. The first phase will see the project launched on the Binance Smart Chain respectively Ethereum blockchain utilizing ECR-20 and ERC-721 standards for its tokens and NFTs respectively. The second phase will consist of launching its own blockchain which will seamlessly connect to major bockchains through a bridge system. While initially centrally hosted, the platform itself will eventually be merged with a decentralized hosting solution similar to IPFS. The ownership structure is directly linked to the technical solution. As the organization morphs into a DAO, the founders will comprise the core team together with early adopters. Gradually, the DAO will expand with early investors, asset owners, producers in the blockchain and NFT space.

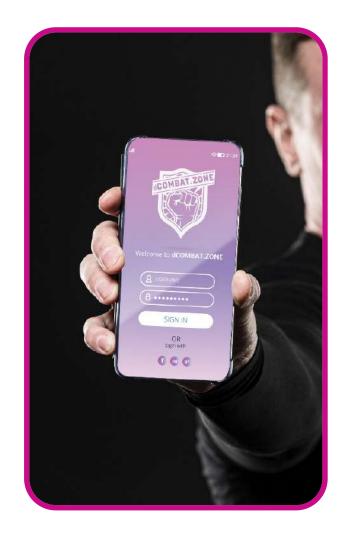
dCombat Token Holders will eventually replace the early team as administrators of the protocols.

## GOVERNANCE & PROPOSALS

As a DAO, proposals and voting will be related to the following subjects:

- Technology, Products, Matches
- Token distribution
- Fight club selections, fighter selections
- Future development decisions

Token holders can send proposals through the platform for the whole system to cast their votes. Decisions will be based on the majority of votes and implemented through a distributed system. Special NFTs and tokens will be granted as rewards to token holders that create winning proposals for the DAO to implement.







#### DAO LAUNCH: dCombat stands for daoCombat

Token Holders will be owners and managers of the whole ecosystem. All decision making will be prorated based on the Holder's ownership of the overall DAO through a dCombat token ownership. Tokens represent voting rights in the DAO.

#### **TOKEN ISSUANCE**

There will be 1,000,000,000 dCombat tokens minted. Distribution of supply will occur in multiple phases scheduled at different dates and for different purposes. Allocation is as follows:

Community65%Treasury13%Consultants1%Investors12%

Founders 9%

Token Allocation Breakdown:

Treasury: 130,000,000 (13% of total allocation)
Founders: 90,000,000 (9% of total allocation)

Members of the founding team will hold 9% of the

total token allocation

Consultants: 10,000,000 (1% of total allocation)
Investors: 120,000,000 (12% of total allocation)

Community allocation:

650,000,000 (65% of total allocation)



# **ULTIMATE LAUNCH**

- THE ULTIMATE LAUNCH SHOW OF THE YEAR - MMA FINALLY TAKES ON BLOCKCHAIN TECHNOLOGY - RESERVE YOUR NFT TICKETS NOW! -



# AT THE MOUNTAINS OF MADNESS: BLOCKCHAIN POWERED MMA

TBILISI, GEORGIA - JULY 2022

MORE INFORMATION AT DCOMBAT.ZONE



## **ROAD MAP**

dCombat will launch with a live event held in Tbilisi, Georgia in July 2022. For the event, a limited number of NFT tickets will be issued in an edition of 9999 copies, of which each token holder will receive one for free. Non-token holders can purchase NFTs for \$129. The event will be broadcasted live on the platform to subscribers and Token Hodlers as well as NFT holders.

#### PHASE 1

#### November - December 2021

**Airdrop** Raise awareness

Stimulate participation

Create 'skin in the game'

**Fund-raising** ICO

Early adopter bonuses

Liquidity incentive rewards

**Distribute Tokens** Early adopters

Founders' shares

**File First Report** UK financial audit

**Launch Event Pre-Sale** NFT pre-sale starts in November 2021

#### PHASE 2

#### January - August 2022

**Public Listing** dC Token will be listed on major exchanges

**Conversion to DAO** Dissolve physical UK incorporation

Launch DAO

Voting mechanism in place

Platform launch

Test-run dB Level up system

Increase decentralization

NFT program launch Airdrop free NFTs to token holders (ltd. supply) **Launch Event** 

To be held in Tbilisi, Georgia in July 2022

Token Holders receive one NFT each

#### PHASE 2

Lending

#### September - December 2022

**Sponsorship** Launch sponsorship program

**Staking** Basic mechanism live

Treasury token rewards

Bridge to other blockchains

Option for lending on website

dCombat can lend support NFT assets

**Native Blockchain** Launch dCombat's native blockchain





### **MEET THE TEAM**



Takatoshi Watabe CEO, Co-founder

Blog: http://tokyobiz.wordpress.com

Linkedin: https://www.linkedin.com/in/toshi-w-41794a219/

A Tokyo native, Takatoshi has been an MMA fan since 2002. With a degree in business from the University of Tokyo, he honed his leadership skills in the broadcasting industry for 15 years before setting out on his own.



Andi Sabarno CTO, Co-Founder

Andi is proficient in database development and developing dApps. Having seen the power that blockchain offers, he eventually came upon Ethereum and has been developing smart contracts since 2017.



Martin Geir Chief of Marketing

Xing: https://www.xing.com/profile/Martin\_Geir/

Formerly with Accenture, Martin honed his skills by getting hands on experience in online marketing. Business Degree from the University of Tuebingen. Crypto evangelist since 2017.





## **CONSULTANTS & CONTRIBUTORS**



Alchemmy Consultants

https://www.alchemmy.com/

Alchemmy is a tight-knit team of independent thinkers sharing a culture that questions and challenges; we work quickly to strategise and deliver well thought through solutions. We care about every project and enjoy the challenge and responsibility of growing our clients' businesses.

## JMC K.K.

Japan Management Consulting Accounting Consultants

http://japanconsult.com/

JMC K.K., Japan Management Consulting, is both a consulting company made of professional management consultants and outsourcing services company in Japan with consultants and accountants who total more than 30 years of experience with major consulting firms such as PricewaterhouseCoopers and Cap Gemini Ernst & Young, serving foreign companies in Japan and Fortune 500 clients.





#### **LEGAL NOTE**

The information set forth in the White Paper or these Legal Notices ("Legal Notices") may not be exhaustive and neither create a contract between you and dCombat. While we make every reasonable effort to ensure that all information: (i) in the White Paper; (ii) available on the dCombat website https://dcombat.zone/, (iii) available on its Twitter account, (iv) any other available information moderated by dCombat (collectively, the "Sites") (all the information in the White Paper and all information available on the Sites hereinafter referred to as the "Current Information") is accurate and up to date, such material in no way constitutes professional advice. Individuals intending to purchase the dCombat token (each a "Token Purchase") should seek independent professional advice prior to acting on any of the Current Information.

#### NO REPRESENTATION & WARRANTIES

Notwithstanding any other provision of these Legal Notices or any statement made expressly or impliedly in the Current Information, dCombat does not make or purport to make, and hereby disclaims, any representation warranty undertaking or covenant in any form whatsoever to any entity or person, including any representation warranty undertaking or covenant in relation to the truth, accuracy and completeness of any of the information set out in the Current Information.

#### REPRESENTATION & WARRANTIES BY YOU

By accessing the Current Information or engaging in a Token Purchase, you represent and warrant to dCombat:

- you are over 18 (eighteen) years of age;
- you agree, accept, and acknowledge that the Tokens do not constitute shares or equities or securities or financial instruments or investments
  in any form in any jurisdiction for any purpose; you agree and acknowledge that the Current Information does not constitute a prospectus
  or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities:
- you agree and acknowledge that no regulatory authority has examined or approved of the Current Information, and presently there is no
  plan for the Current Information to be so reviewed; the distribution or dissemination of the Current Information any part thereof or any copy
  thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction,
  and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own
  expense and without liability to dCombat:
- · you will not make any representation to any person regarding the Tokens that conflict with these Legal Notices;
- you agree and acknowledge that in the case where you wish to purchase any Tokens, the Tokens are not to be construed, interpreted, classified or treated as:
  - debentures, stocks or shares issued by any person or entity (whether dCombat or otherwise);
  - rights, options or derivatives in respect of such debentures, stocks or shares;
  - rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss;
  - units in a collective investment scheme;
  - units in a business trust;
  - derivatives of units in a business trust;
  - any other security or class of securities; or
  - any type of investment
- you are fully aware of and understand that you are not eligible to purchase any Tokens or access the Current Information if you are a
  citizen, national, resident (tax or otherwise) of the United States of America or an internationally sanctioned country or the .
- you have a basic degree of understanding of the operation, functionality, usage, storage, transmission mechanisms and other material characteristics of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology;
- you are fully aware and understand, there are risks associated with: (A) dCombat and its business and operations; (B) the Tokens; (C) the Token Purchase; (D) storage of the Tokens, and (E) relying or acting on all or any part of the Current Information;
- you agree and acknowledge that dCombat is not liable for any direct, indirect, special, incidental, consequential, or other losses of any kind in tort contract or otherwise (including but not limited to loss of revenue income or profits or loss of use or data or loss of reputation or loss of any economic or other opportunity of whatsoever nature or howsoever arising) arising out of or in connection with any acceptance of or reliance on the Current Information, Token Purchase, or any part thereof by you; and all of the above representations and warranties are true, complete, accurate and not misleading from the time of your last access to and/or possession of (as the case may be) the Current Information.

#### CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

All statements contained in the Current Information, statements made in any press releases or in any place accessible by the public and oral statements that may be made by dCombat or dCombat representatives (as the case may be), that are not statements of historical fact, constitute "forward looking statements". Some of these statements can be identified by forward-looking terms such as "aim", "target", "anticipate", "believe",





"could", "estimate", "expect", "if", "intend", "may", "plan", "possible", "probable", "project", "should", "would", "will" or other similar terms.

However, these terms are not the exclusive means of identifying forward-looking statements. All statements regarding dCombat's financial position, business strategies, plans and prospects and the future prospects of the industry which dCombat is in are forward-looking statements. These forward-looking statements, including but not limited to statements as to dCombat's revenue profitability and growth, expected revenue profitability and growth, prospects, future plans, network plans, other expected industry trends and other matters discussed in the Current Information regarding dCombat are matters that are not historic facts, but only estimations and predictions.

dCombat makes no representation or warranty on having made any predictions or estimates or expectations on the basis of any formula, any mathematical or scientific modelling or forecast, or having made any due and proper enquiries or having undertaken any independent research or studies or otherwise. These forward-looking statements involve known and unknown risks, uncertainties and other factors that may cause the actual future results, performance or achievements of dCombat to be materially different from any future results, performance or achievements expected, expressed or implied by such forward-looking statements. These factors include, amongst others:

- changes in legal, political, social, economic, and stock or cryptocurrency market conditions and the regulatory environment in the countries in which
  dCombat conducts its business and/or its operations or where you engage in a Token Purchase; the risk that dCombat may be unable or execute
  or implement its business strategies and future plans;
- changes in interest rates and exchange rates of fiat currencies and cryptocurrencies;
- · changes in the anticipated growth strategies and expected internal growth of dCombat;
- changes in the availability and fees payable to dCombat in connection with its business and operations;
- · changes in the availability and salaries of employees who are required by dCombat to operate its business and operations;
- · changes in preferences of customers of dCombat;
- · changes in competitive conditions under which dCombat operates, and the ability of dCombat to compete under such conditions;
- changes in the future capital needs of dCombat and the availability of financing and capital to fund such needs; war or acts of international or
  domestic terrorism; occurrences of catastrophic events, natural disasters and acts of God that affect the businesses and/or operations of dCombat;
  other factors beyond the control of dCombat; and any risk and uncertainties associated with dCombat and its business and operations, the Tokens,
  the Token Purchase and reliance on all or any part of the Current Information.

All forward-looking statements made by or attributable to dCombat or dCombat representatives are expressly qualified in their entirety by such factors. Given that risks and uncertainties that may cause the actual future results, performance or achievements of dCombat to be materially different from that expected, expressed or implied by the forward-looking statements in the Current Information, undue reliance must not be placed on these statements.

These forward-looking statements are applicable only as of the later of the date of publication of the White Paper and the latest date that the Sites have been updated. Neither dCombat nor dCombat representatives nor any other person represents, warrants and/or undertakes that the actual future results, performance or achievements of dCombat will be as discussed in those forward-looking statements. The actual results, performance or achievements of dCombat may differ materially from those anticipated in these forward-looking statements.

Nothing contained in the Current Information is or may be relied upon as a promise, representation or undertaking as to the future performance or policies of dCombat. Further, dCombat disclaims any responsibility to update any of those forward-looking statements or publicly announce any revisions to those forward-looking statements to reflect future developments, events or circumstances, even if new information becomes available or other events occur in the future.



