### Overcoming Observer Effects in Memory Management with DAMON

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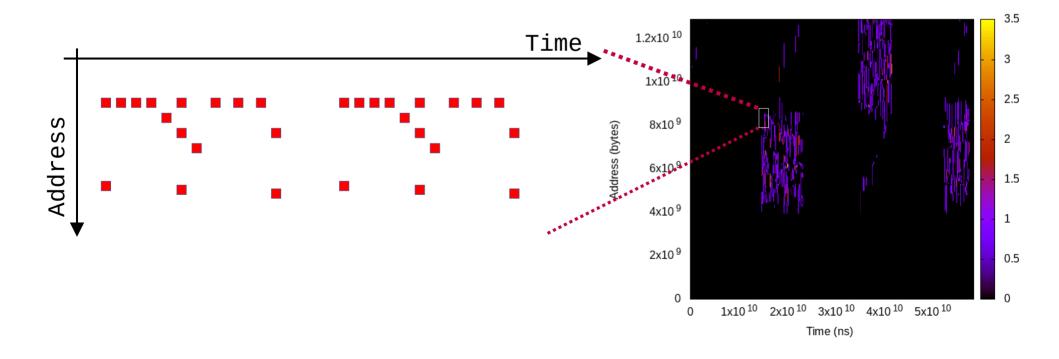
- Observer Effects in Memory Management 5 mins
- How DAMON Overcomes the Observer Effect 20 mins
- DAMON Use Cases 5 mins
- Getting Started 2 mins
- QnA 8 mins

### Observer Effects in Memory Management

### Memory Management for Better Data Placement

- Goal: process more data
- Limitation: fast memory devices are expensive (640 KB is not enough)
- H/W solution: memory devices of different speed/cost (cache, DRAM, CXL, SSD, ...)
- S/W solution: access-aware data placement
  - Reclaim cold data by writeback on swap device or storage
  - Migrate hot data to faster NUMA nodes
  - Use huge pages for hot data
  - But, how it knows the access pattern?

### Data Accesses: Microscope Events on Space/Time of Memory



### Data Access Monitoring for MM: Ideal, Real and DAMON

- Ideal: precise (every bit), complete (every moment), light (prod online)
- Real: Expensive (observer effects), You Ain't Gonna Need It
  - Observer effect is inevitable: Add monitoring-purpose memory access for each memory access
  - Even quantum physics PhD can live without knowing where each electron is at the moment
- Linux: Adopt non-ideal but practical mechanisms
  - Pseudo-LRU for finding cold data (reclaim)
  - Page fault-based throttled monitoring for hot data (NUMA blancing)
  - DAMON: a subsystem for practical access monitoring based holistic memory managements

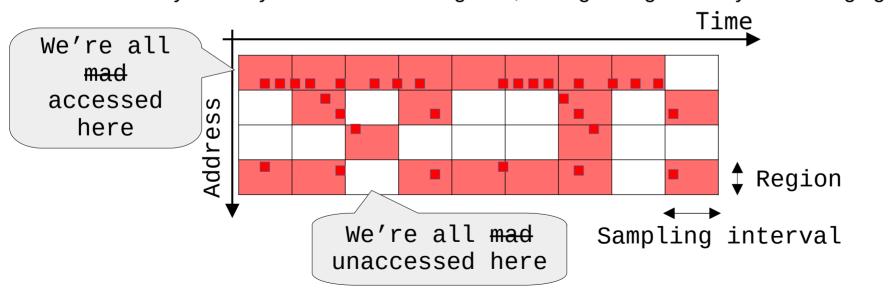
# How DAMON Handles The Observer Effects: Region-based Sampling

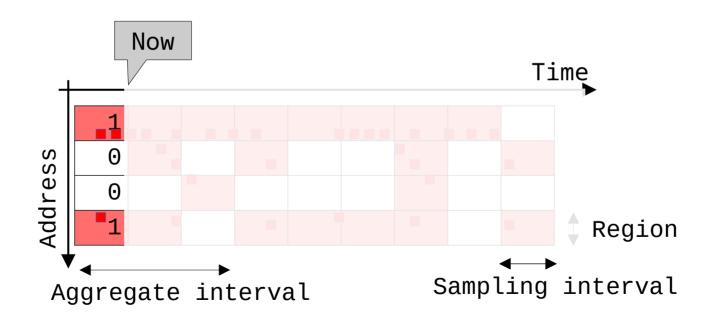
### Region: Access Monitoring Unit for DAMON

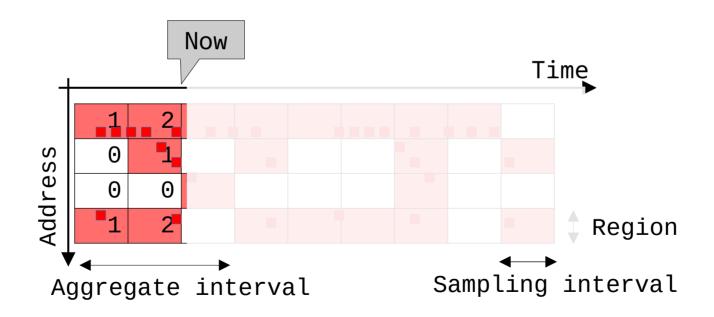
- Defined as the reasonably-atomic unit of data access
  - A sub-area of the memory's space-time
  - A collection of adjacent elements that having similar access pattern
- By the definition, access check of one element per region is enough
- e.g., "This page is accessed within last 1 second; a cacheline is checked"

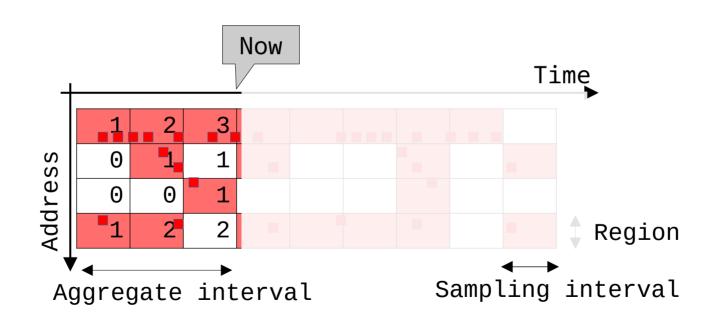
```
$ cat wonder_region_1
We're all mad [un]accessed here
```

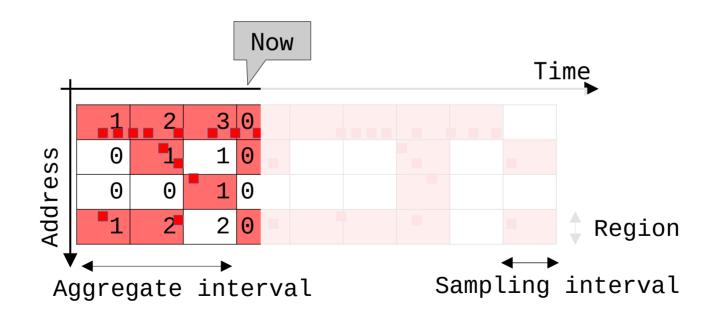
- Time overhead: "memory size / space granularity"
- Space overhead: "time overhead \* monitoring time / time granularity"
- Overhead is reducible and controllable
- Ruled by memory size and monitoring time, finding best granularity is challenging

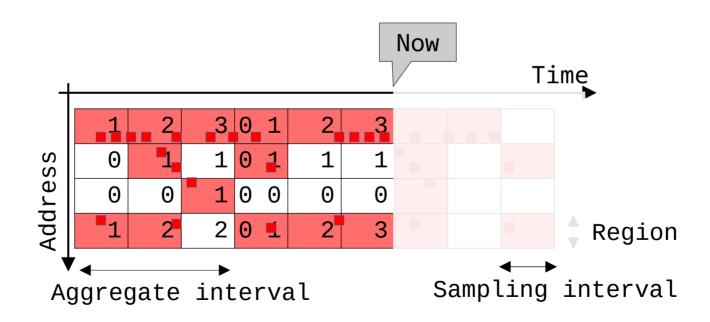


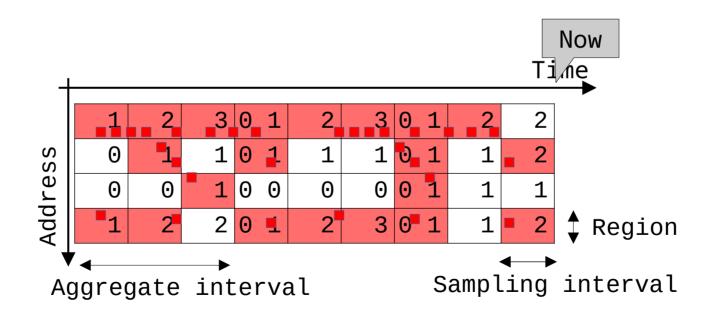




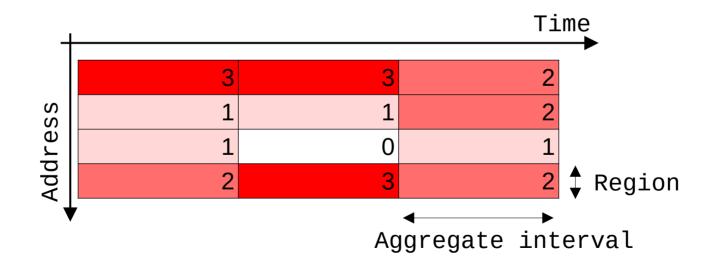








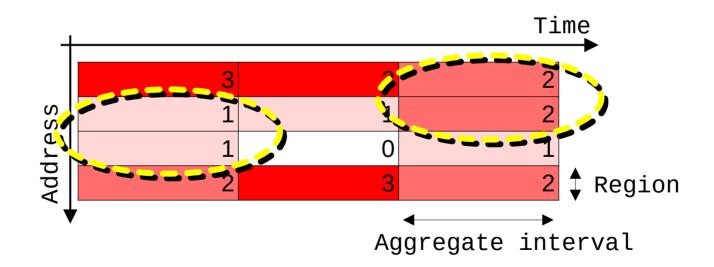
- Accumulate access checks via per-region counter
- Reduce space overhead to "1/N"
- Still, O(memory size \* total monitoring time)



## How DAMON Handles The Observer Effects: Auto-Tuned Space Control

### Problems of Fixed Space Granularity

- Adjacent regions of similar hotness are wastes
- Restrict fine-grained space monitoring



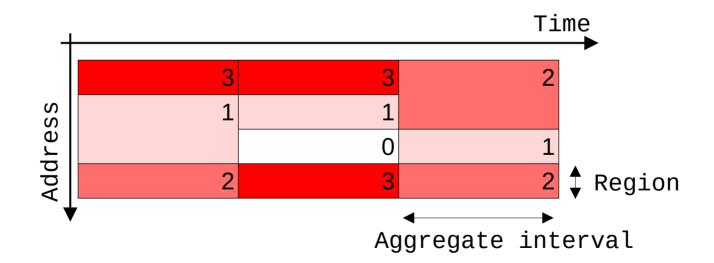
### Auto-tuned Dynamic Space Granularity: Mechanisms (1/2)

- Repeat merging the wasteful regions and randomly splitting regions
  - The number of region == number of different access patterns
- Let user set min/max number of total regions



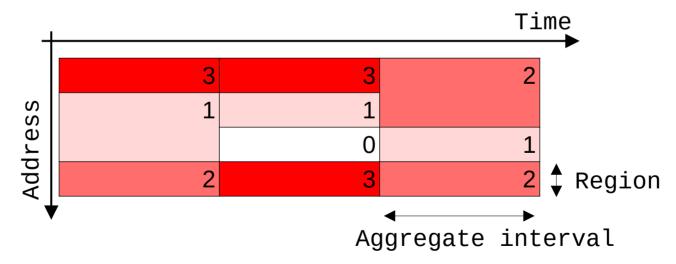
### Auto-tuned Dynamic Space Granularity: Mechanisms (2/2)

- Repeat merging the wasteful regions and randomly splitting regions
  - The number of region == number of different access patterns
- Let user set min/max number of regions



### Auto-tuned Dynamic Space Granularity: Overhead/Accuracy

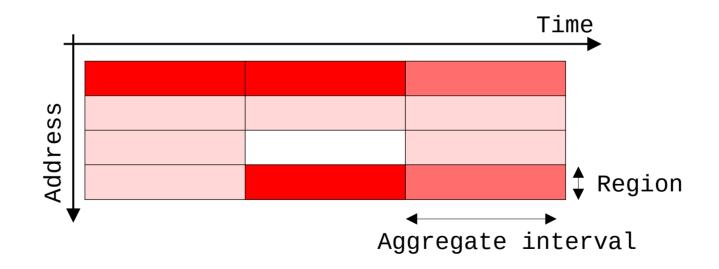
- Time overhead: min(different access patterns, max number of regions)
  - No more ruled by memory size, fully controlled and auto-tuned
- Accuracy: best-effort high
  - Auto-tuned dynamic granularity can find accesses to small memory area



# How DAMON Handles The Observer Effects: Time Optimization

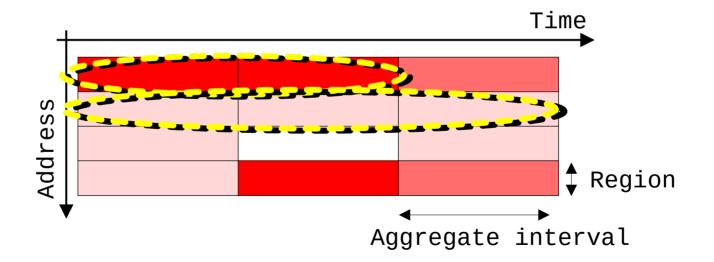
### Problems of Fixed Time Granularity Regions (1/2)

• The definition of regions is not only about space, but also about time



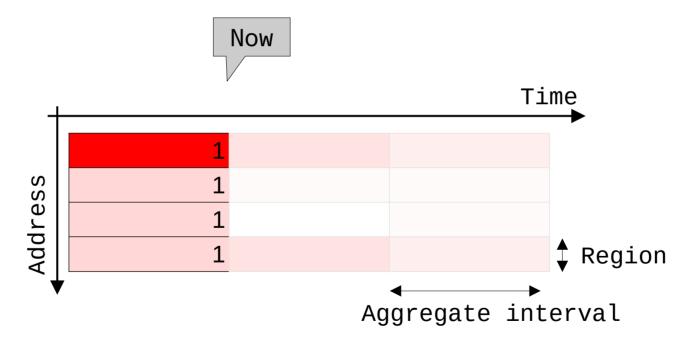
### Inefficiency of Fixed Time Granularity Regions (2/2)

- The definition of regions is not only about space, but also about time
- Multiple time-adjacent regions of similar hotness: only waste



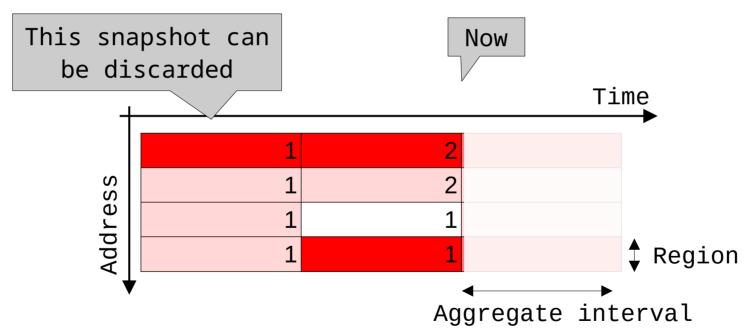
### Dynamic Time Granularity (1/3)

- Count how long the hotness has kept
- Snapshot contains history of useful length



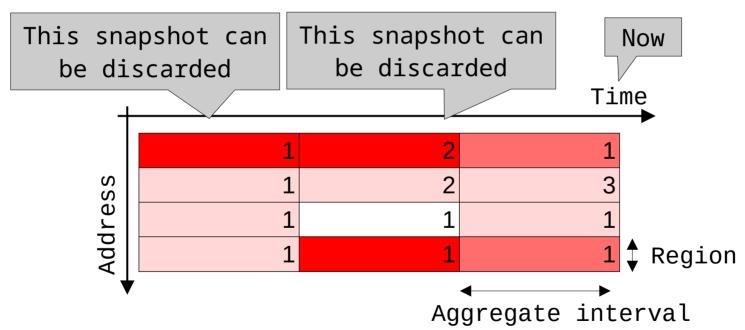
### Dynamic Time Granularity (2/3)

- Count how long the hotness has kept
- Snapshot contains history of useful length



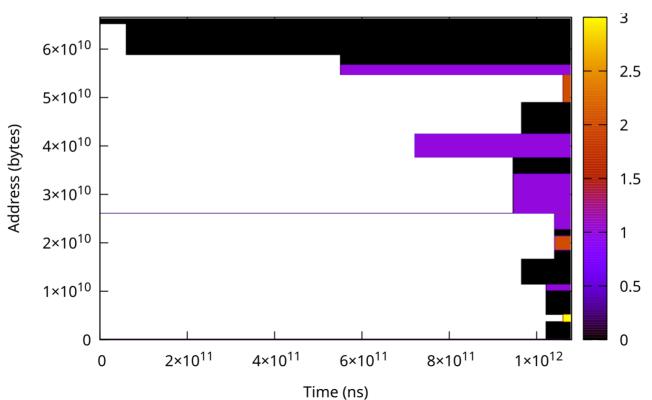
### Dynamic Time Granularity (3/3)

- Count how long the hotness has kept
- Snapshot contains history of useful length



### **Snapshot: The Output of DAMON**

- O(max\_nr\_regions) time/space overhead
- Both time/space overheads are not ruled by memory size/monitoring time



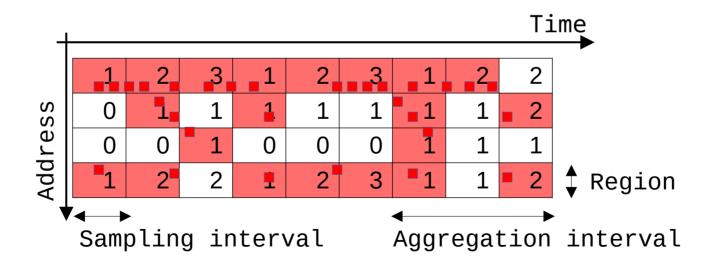
### How DAMON Handles The Observer Effects: Monitoring Intervals Auto-tuning

### FAQ: DAMON output looks only cold, only hot, or just random

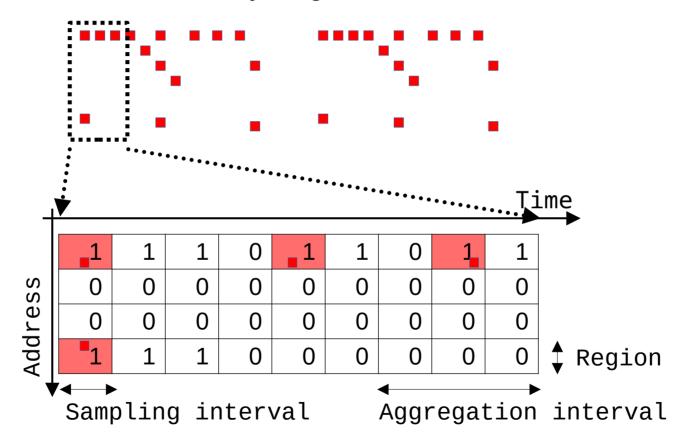
- Frequent Answer: Have you tuned the monitoring intervals?
  - IOW, the default intervals (5ms sampling, 100ms aggregation) are not really suggested ones

### If Intervals Are Appropriate: Meaningful Hot/Cold Regions

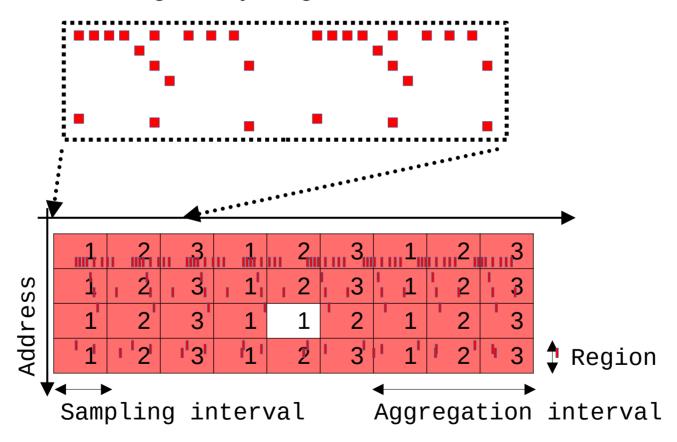
Meaningful enough to make some memory management decisions



If Intervals Are Too Short: Everything Looks Cold

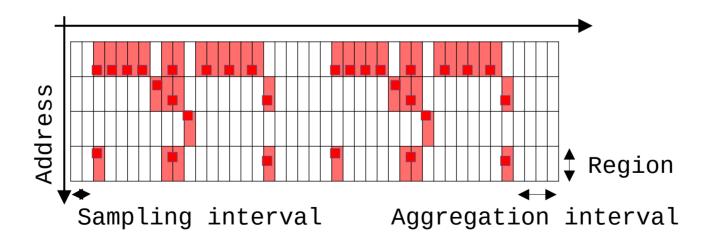


If Intervals Are Too Long: Everything Looks Hot



### If Sampling:Aggregation Interval ratio is Too Low: Meaningless Samples

- Most sampling returns "negative": unnecessary CPU cycle waste
- On large systems, sampling quality can also degrade
  - Not enough time for workloads to leave footprints



### Intervals Tuning Guideline

- If it looks too cold, increase intervals
- If it loos too hot, decrease intervals
- Change both sampling and aggregation intervals in same ratio
- Repeat until meaningful snapshot is made
- Time consuming and repetitive for different workloads
- Guideline was added more than 3.5 years after DAMON be merged upstream!
- Could be automated?

### Aimed Monitoring Output-oriented Intervals Auto-tuning

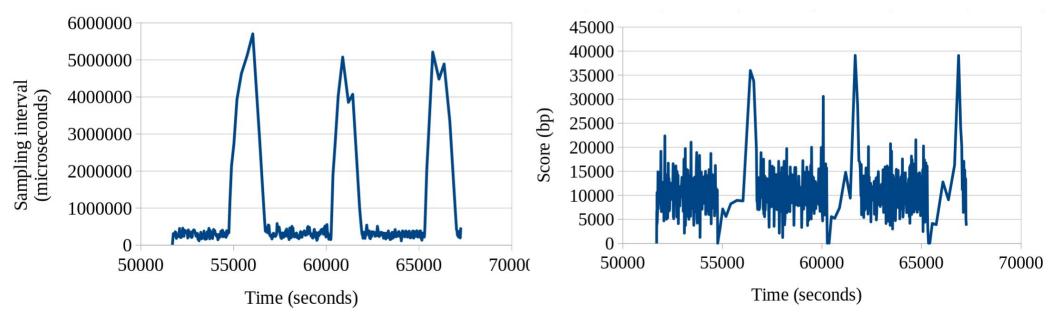
- Change Question: How to do? (mechanism) → What to achieve? (final goal, policy)
- Let users specify
  - Desired amount of access events to capture in each snapshot
  - Minimum and maximum sampling intervals
- Find proper sampling/aggregation intervals for the desire using feedback loop
  - If less than desired events are captured in current snapshot, increase intervals
  - If more than desired events are captured in current snapshot, decrease intervals
  - Min/max sampling intervals ensure auto-tune goes no too long
- Available on mainline from v6.15

#### Monitoring Intervals Auto-tuning Parameters

- Parameters for parameters auto-tuning, but easy to set
- Suggestion
  - Desired access events per snapshot: 4% of maximum events that can be captured in snapshot
    - Applies Pareto principle (80:20 rule) twice, assume to capture 80% \* 80% = 64% real access
  - Min/max sampling intervals: 5ms and 10s
  - Sampling:aggregation intervals ratio: 1:20
    - Only a few different actions are required, 20 is high enough

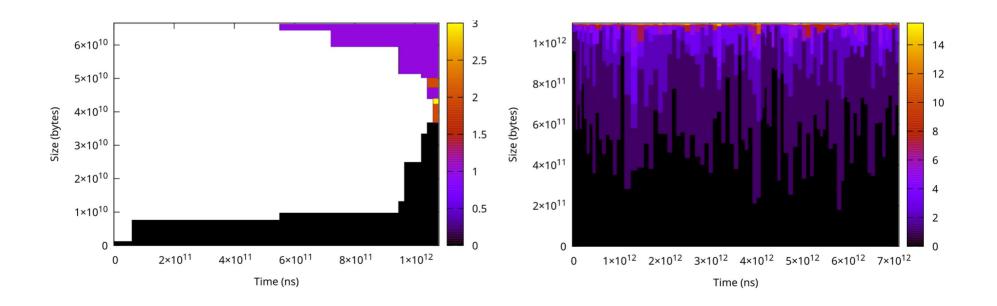
# Intervals Auto-tuning on a Real-world Server Workload

- Sampling interval and tuning score continuously change, and converge for given situation
  - Sampling interval converges to 370ms under usual load, ~4-5 seconds under light load
  - Tuning score converges to the goal (10,000 bp)



#### Intervals Auto-Tuning on Real World Server Workloads

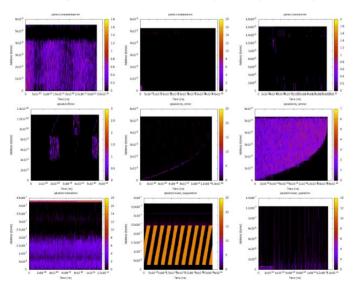
- Meaningful access patterns found on three different workloads including 1 TiB memory size workload
- 0.0% CPU time consumed for the monitoring



# How DAMON Handles The Observer Effects: Access-aware Memory Management

#### Utilizing DAMON for Access-aware Memory Management

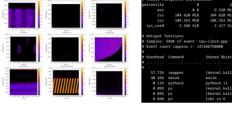
- Profiling (e.g., GIF demo link)
  - For finding rooms to improve, e.g., capacity planning
- Profiling-guided Optimizations
  - Could be done on both offline and online
- Why not let kernel just (transparently) works?



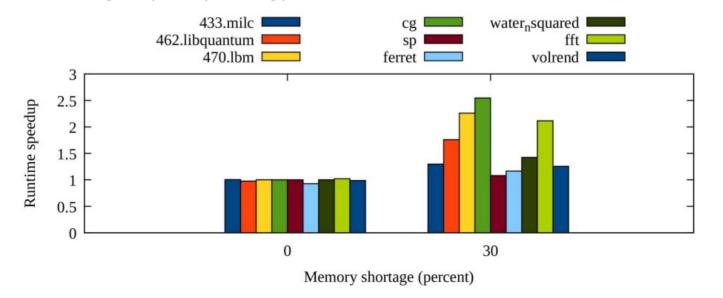
```
# Memory Footprints Distribution
percentile
                                        25
                                                                        75
                                                                                        100
      WSS
                       0 B
                                 9.520 MiB
                                                 9.543 MiB
                                                                 9.785 MiB
                                                                                107.039 MiB
               104.820 MiB
                               104.820 MiB
                                               104.820 MiB
                                                               104.820 MiB
                                                                                104.820 MiB
      rss
                               108.352 MiB
      VSZ
               108.352 MiB
                                               108.352 MiB
                                                               108.352 MiB
                                                                                108.352 MiB
                2.348 GiB
                                 2.417 GiB
                                                 2.424 GiB
                                                                 2.436 GiB
                                                                                 2.453 GiB
  sys_used
 Hotspot functions
 Samples: 589K of event 'cpu-clock:ppp'
 Event count (approx.): 147266750000
 Overhead Command
                             Shared Object
                             [kernel.kallsyms]
                                                                    [k] pv_native_safe_halt
   57.73% swapper
    40.26% masim
                             masim
                                                                    [.] do seg wo
                                                                    [.] _PyEval_EvalFrameDefault
    0.11% python3
                             python3.11
                             [kernel.kallsyms]
                                                                    [k] do_syscall_64
     0.09% ps
                             [kernel.kallsyms]
                                                                    [k] memset_orig
     0.05% ps
     0.04% ps
                             libc.so.6
                                                                    [.] open64
```

#### Utilizing DAMON for Access-aware Memory Management

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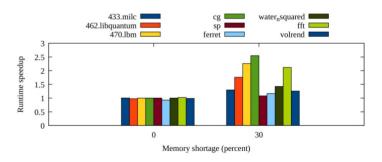




## Utilizing DAMON for Access-aware Memory Management

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  - For finding rooms to improve, e.g., capacity planning
- Profiling-guided Optimizations
  - Could be done on both offline and online
- Why not let kernel just (transparently) works?





#### DAMOS: Data Access Monitoring-based Operation Schemes

- The other face of DAMON
- Let users define schemes
  - Memory operation actions to apply to regions of specific access pattern
- Once per user-defined time interval
  - find the regions of the condition from the snapshot and apply the action
- Finding optimum "access pattern" on dynamic environments is challenging
  - Uncontrolled DAMOS could byte you!

```
# # pageout memory regions that not accessed for >=5 seconds
# damo start --damos_action pageout --damos_access_rate 0% 0% --damos_age 5s max
```

# Use Cases

#### **Proactive Cold Memory Reclamation**

- Proactively find cold pages and reclaim
- Reduce memory footprint without performance degradation
- Reduce memory pressure occurrences and help (automated) capacity planning
- AWS Aurora Serverless v2 uses this for memory auto-scaling

#### **Memory Tiering**

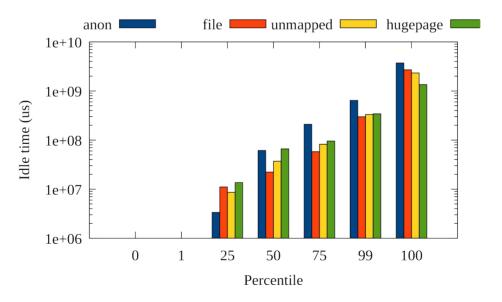
- Migrate hot data in slow NUMA node to fast NUMA node, cold data in opposite direction
  - e.g., CXL and DRAM nodes
- SK Hynix developed and utilizing this for their Heterogeneous Memory SDK
- Meta's improved self-tuning version shows ~7.34% performance improvement on a test workload (Taobench)
- Cgroup fairness-aware extension is also available in RFC

#### Access-aware Dynamic Memory Interleaving

- Memory interleaving: interleave placement on allocation time for bandwidth control
- Dynamically interleave (migrate) data for dynamic access pattern in access-aware order
- Micron developed for their internal project
- Micron's test shows 25% performance improvement

#### Page Level Data Access Monitoring

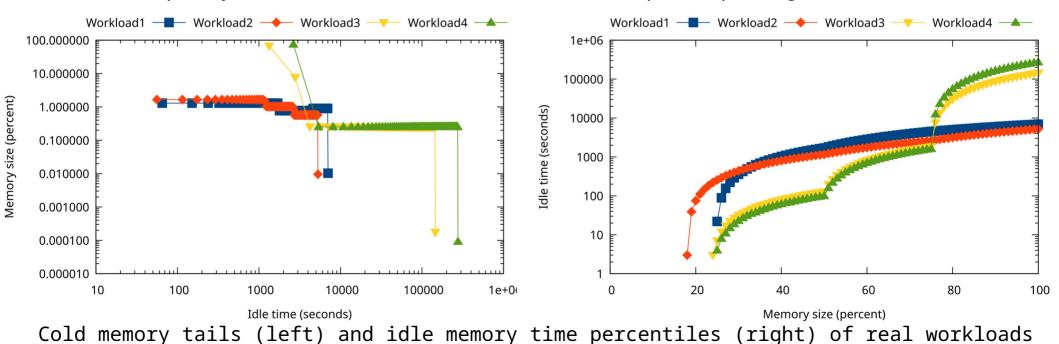
- Different types of pages have different management mechanisms
- Breakdown data access pattern for specific types of pages
- Developed by Meta for hugepage and LRU-active pages access pattern profiling



Per-page type access pattern of a production workload

#### Fleet-wide Data Access Monitoring

- Transform DAMON snapshot into memory idle time distribution (percentiles)
- Can easily aggregated and intuitively visualized (idle time percentiles or cold memory tails)
- Developed by Meta for fleet-wide real workloads access pattern profiling



# Getting Started

## Where to Get Started: https://damonitor.github.io

- Project website
- Contains getting started guides and all resources for users and developers
- Should have all you need to get started
  - If not, report it please

#### **Availability**

- Merged into the mainline from v5.15
- Backported and enabled on major Linux distro kernels
  - Major distros: Alma, Amazon, Android, Arch, CentOS, Debian, Fedora, Oracle, ...
- DAMON user-space tool (damo) is available on major packaging systems
  - Arch, Debian, Fedora, PyPi, ...

#### Interfaces

- DAMON user-space tool: Recommended for general usages from user-space
- DAMON modules: Recommended for specific usages
- DAMON sysfs interface: Recommended for user-space program development
- Kernel API: Recommended for kernel programmers

#### Community: For Questions, Help, Patch Reviews

- Public mailing list (https://lore.kernel.org/damon)
- Bi-weekly virtual meetup
  - Occasional/regular private meetings on demand
- Not used to mail-based development? Try hkml
  - Developed and maintained for DAMON and Linux kernel developers
- The future of DAMON is open and up to you
  - "Prefer random evolution over intelligent design"

#### Summary: That's DAMON

- DAMON is a Linux kernel subsystem
  - For practical access monitoring based holistic memory managements
- Companies, researchers and individuals are using it for better memory managements
- The future is open and up to the community
  - Make your selfish voice

#### Questions?

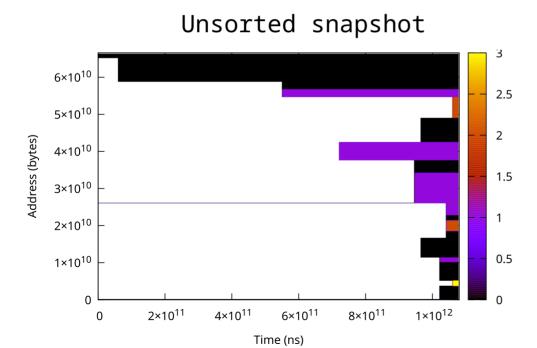
- You can also ask questions anytime to
  - sj@kernel.org
  - Public mailing list (https://lore.kernel.org/damon)
  - Bi-weekly virtual meetup
  - Occasional/regular private meetings on demand
  - Project website (https://damonitor.github.io)

# Backup Slides

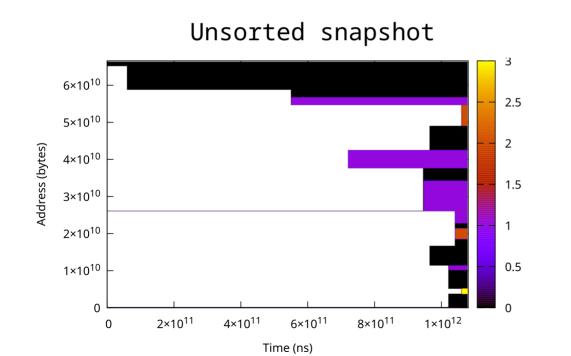
# DAMON\_STAT: Recommended Way For System-wide Access Monitoring

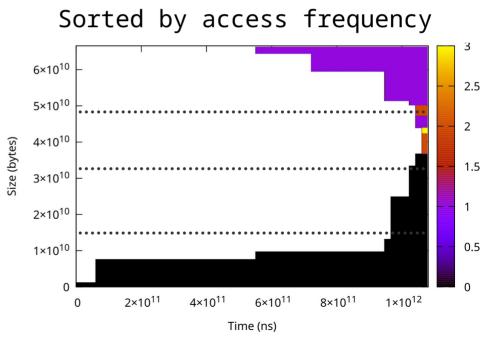
- Kernel module running DAMON for the entire physical address space
- Use intervals auto-tuning with the suggested auto-tune parameters
- Extract Idle time percentile
  - distribution of per-byte memory idle times (time the byte was not accessed)
  - P75 idle time 2minutes: 75 percent of the memory was accessed at least once in last 2 minutes;
     rest 25 percent of memory was not accessed at all for last 2 minutes
- Extract estimated memory bandwidth
  - Memory bandwidth estimated based on access events that captured in the last snapshot
- Recommended way for system-wide access monitoring
  - Easy to enable (CONFIG\_DAMON\_STAT\_DEFAULT\_ENABLED=y), aggregate, compare
  - Can be enabled/disabled at build, boot time and runtime

- Idle time: How long the region kept being not accessed (access frequency 0)
- Idle time percentiles: Percentiles of sorted per-byte idle times

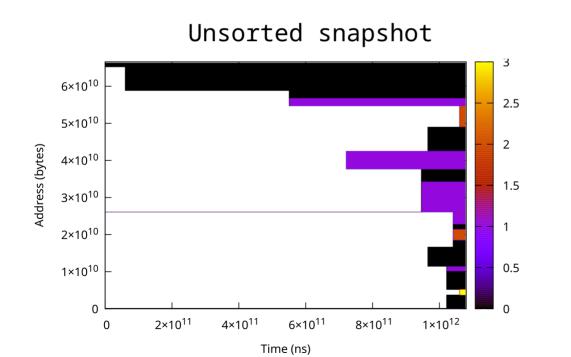


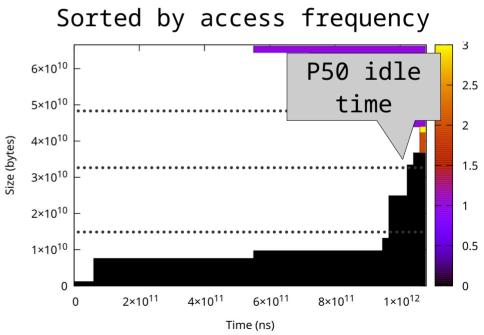
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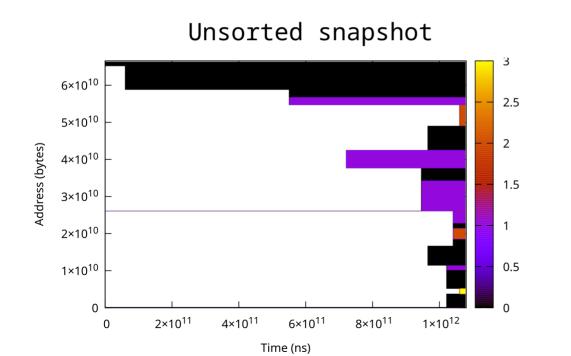


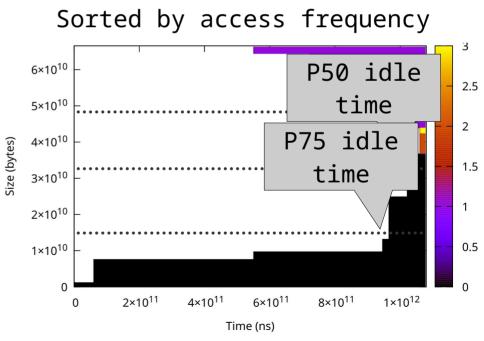
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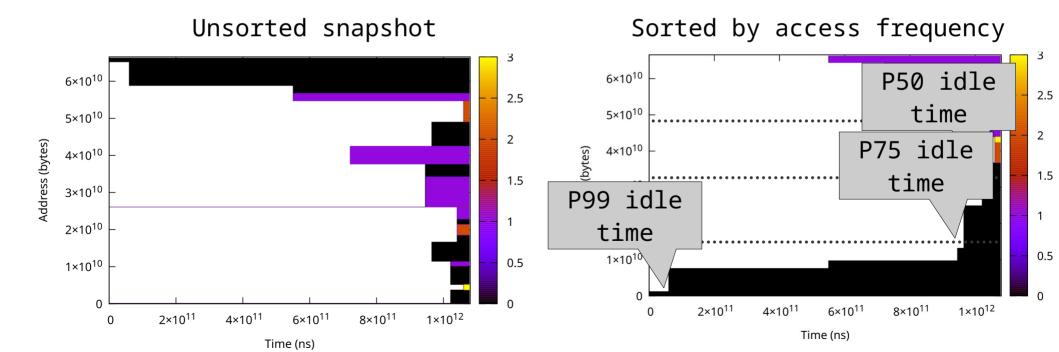


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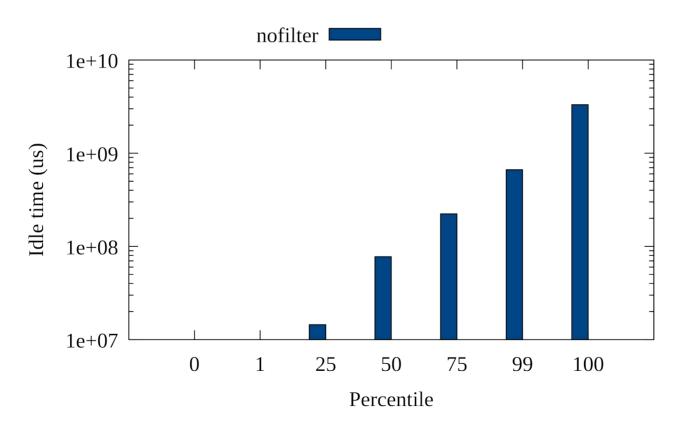


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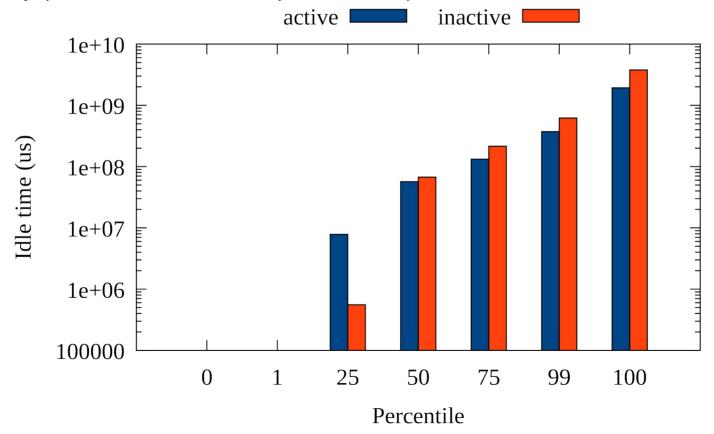
#### Results on a Real Workload: Auto-tuned Total Memory Idle Time Percentiles

Small hot memory, exponentially increasing idle time (long tail of cold pages)



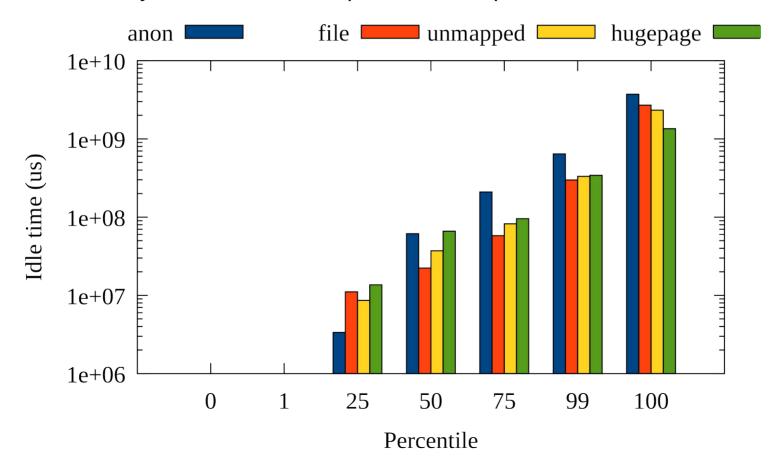
#### Results on a Real Workload: Active vs Inactive Pages Idle Time Breakdown

 Active pages have rooms to be more hot than inactive (ideally, p100 of active should < p0 of inactive)</li>



## Results on a Real Workload: Per Page Type Idle Time Breakdown

You can check if your workload has expected access pattern



#### DAMOS Filter: Fine-Control Access-aware System Operation Targets

- Define target memory with non-access-pattern information
  - Page level filters: anon, owned cgroup, hugepage, LRU-activeness
  - Non-page level filters: address
  - "pageout cold pages of NUMA node 1 that associated with cgroup A and file-backed"
  - Can be useful for fine-grained monitoring, too
    - ("stat", instead of "pageout")

#### DAMOS Quota: Control Access-aware System Operation Aggressiveness

- Six fixed thresholds (min/max size, access frequency, age) are unnecessary in many cases
- Setting thresholds flexibly and controlling aggressiveness works in many cases
  - Single control knob
- Quota set the aggressiveness limit as amount of memory to apply action per a time interval
- Access pattern based prioritization is applied under the quota
- "pageout cold pages up to 100 MiB per second using <2% CPU time, coldest ones first"

## Quota Auto-tuning: Auto-tuned Access-aware System Operations

- Quota tuning is manual and repetitive
- Change the question for user: How to do (mechanism) → What to achieve (final goal)
- Let users specify goal of the quota as a value of a metrics
  - Metrics: PSI level, NUMA node memory utilization, workload's latency, bandwidth, TPS, ...
  - e.g., "reclaim cold pages aiming 0.5% memory PSI"
- DAMOS adjusts quota using feedback loop, for current value of the metric
  - e.g., If memory PSI is 0.1% increase quota for reclaiming cold pages (reclaim more warm pages)

#### Controlled and Auto-tuned Access-aware System Operation Performance

- Parsec3/splash2x.fft
- Page out regions that not accessed for >=5 seconds, up to 1GiB/sec, using up to 100ms/sec, aiming 10ms/sec memory pressure stall

	Runtime	RSS
Baseline	50.489s	10.005 GiB
+DAMOS-reclaim	120s	4.955 GiB
+Quota	51.772s	8.527 GiB
+Goal	49.741s	9.721 GiB

# Real-world DAMON Use Cases: Proactive Reclamation and CXL Memory Tiering

#### **Proactive Reclamation**

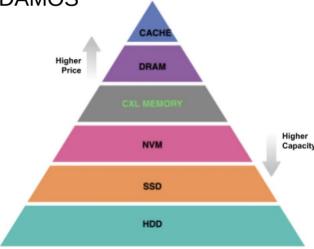
- Reactive reclamation: Reclaim cold memory when memory pressure happens
- Proactively reclamation: Reclaim cold memory before memory pressure
- Benefit 1: Reduce memory footprint without performance degradation
- Benefit 2: Minimize degradation from direct reclamation
- Known usages: Google, Meta, and Amazon
  - Each company uses its own implementation for its usage
- AWS uses DAMOS-based implementation since 2022

#### **CXL Memory Tiering**

- CXL-tiered memory: Put CXL memory between DRAM and NVM
  - Pros: Higher capacity with lower price (higher efficiency)
- Challenge: Dynamic placement of pages (CXL mem is slower than DRAM)
- DAMON-based approach: Place hot pages on DRAM node, Place cold pages on CXL node

SK hynix developed their CXL memory SDK (HMSDK) using DAMOS

- Reports ~12.9% speed up

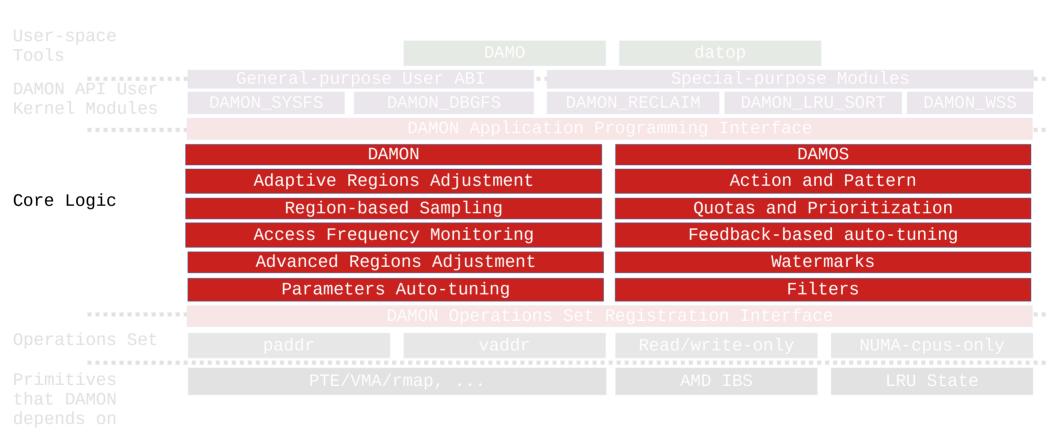


# Architectures

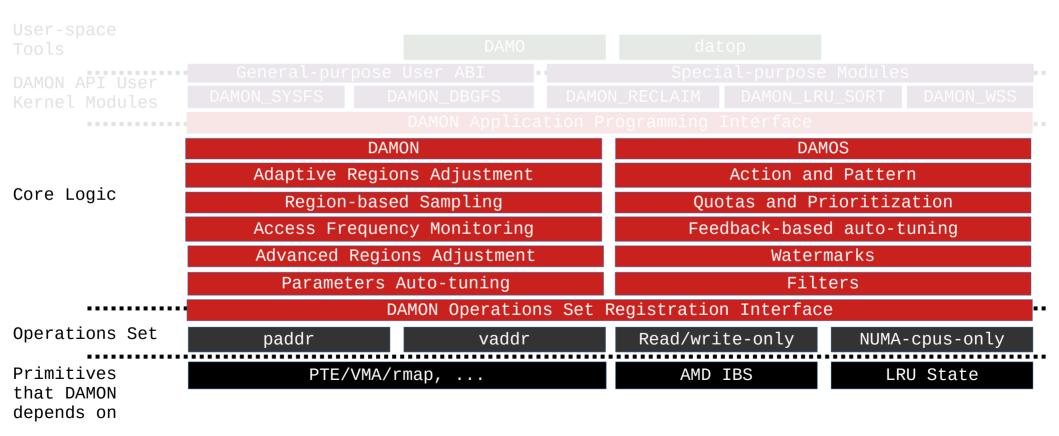
#### Execution Model: Kernel Thread per Requests

- "struct damon\_ctx": Data structure for DAMON user input/output containing
  - User requests: target address space, address range, intervals, DAMOS schemes
  - Operation results: access snapshot, DAMOS stats
- "kdamond": DAMON worker thread
  - Create one kdamond per "damon ctx"
    - In future, could support multiple "damon ctx" per kdamond
    - In future, could separate DAMOS to another thread (maybe useful for cgroup charging)
  - Allows async DAMON execution and multiple kdamonds (CPUs) scaling

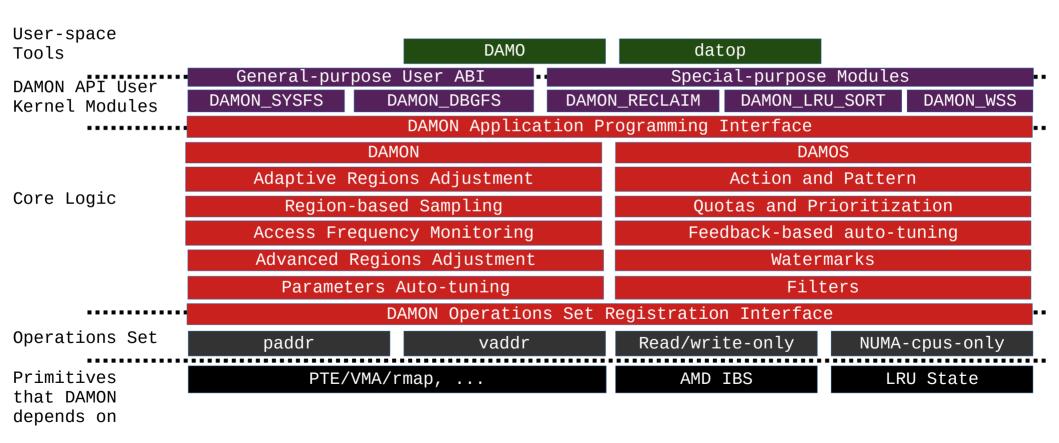
#### Extensible Layers



#### Extensible Layers



#### Extensible Layers



### DAMOS Quotas: Intuitive Aggressiveness Control

- Before applying DAMOS schemes
  - Set temperature-based priority score of each region
  - Build "priority score": "total size of regions of the priority" histogram
  - Find lowest priority threshold for the scheme meeting the quota
  - Skip applying action to regions having lower-than-threshold priority scores
- Single snapshot and histogram iteration: O(<=user-defined-N)</li>
- Quota auto-tuning: A simple proportional feedback algorithm
  - Reward metrics: Arbitrary user-input or self-retrievable metrics like memory PSI

### DAMOS Filters: Fine-grained Target Selection

- Before applying DAMOS action, check the properties of region and skip action if needed
- Non-page granular (high level) filters
  - Filtered out before applying actions
  - Address ranges (e.g., NUMA nodes or Zone)
  - DAMON-defined monitoring target (e.g., process)
- Page granular (low level) filters
  - Filtered out in the middle of actions in page level
  - Anon/File-backed
  - Belonging memory cgroup
  - page\_idle()

#### Pseudo-code of DAMON v5.15

```
While True:
    for region in regions:
        if region.accessed():
            region.nr_accesses += 1
        sleep(sampling_interval)
        if now() % aggregation_interval:
            merge(regions)
            user_callback(regions)
            for region in regions:
                region.nr_accesses = 0
            split(regions)
```

## DAMON accuracy on Low-locality Space/Workloads

- It is proven to work on real world products for years
- Pareto principle and unconcious bias will make the pattern
  - Entropy-full situation is when the data center is doom-ed
- "age" avoid immature decision
- More works for accuracy improvement will be continued
- DAMON could be decoupled with the region-based mechanisms in future
- Let's collect data and continue discussions together

#### Can DAMON Extended for Non-snapshot Access Patterns?

- TL; DR: Yes, why not?
- DAMON is for any access information; Snapshot is one of the representations
- If the information/representation is useful for users, DAMON can add support
- We started discussion for Memory bandwidth visibility

#### Can DAMON Use features Other than PTE Accessed bits?

- The extensible layer allows it
- AMD IBS and page fault-based appaoraches (e.g., PTE\_NONE) are on the table
- In future, if GPU provides access check feature, we can extend to use it
- Such extension would allow
  - More lightweight and precise monitoring
  - Access source, read/write-aware monitroing
  - Kernel memory access monitoring

# DAMOS for Efficient and Fine-grained Data Access Monitoring

- DAMOS\_STAT
  - Special action making no system change but expose the scheme-internal information
  - Let user knows which of the memory are eligible for the scheme
- With DAMOS filters, can do page level properties-based monitoring
  - "How much of >2 minutes unaccessed memory are in hugepages and belong to cgroup A?"
- With DAMOS quotas, can do overhead-controlled monitoring