# ltluatex.dtx (LuaTEX-specific support)

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<sup>\*</sup>Significant portions of the code here are adapted/simplified from the packages luatex and luatexbase written by Heiko Oberdiek, Élie Roux, Manuel Pégourié-Gonnar and Philipp Gesang.

#### 1 Overview

LuaTEX adds a number of engine-specific functions to TEX. Several of these require set up that is best done in the kernel or need related support functions. This file provides basic support for LuaTEX at the LATEX  $2_{\varepsilon}$  kernel level plus as a loadable file which can be used with plain TEX and LATEX.

This file contains code for both TEX (to be stored as part of the format) and Lua (to be loaded at the start of each job). In the Lua code, the kernel uses the namespace luatexbase.

The following \count registers are used here for register allocation:

\e@alloc@attribute@count Attributes (default 258)

\e@alloc@ccodetable@count Category code tables (default 259)

\e@alloc@luafunction@count Lua functions (default 260)

\e@alloc@whatsit@count User whatsits (default 261)

\e@alloc@bytecode@count Lua bytecodes (default 262)

\e@alloc@luachunk@count Lua chunks (default 263)

(\count 256 is used for \newMarks allocation and \count 257 is used for \newXeTeXintercharclass with XeTeX, with code defined in ltfinal.dtx). With any IATeX  $2_{\varepsilon}$  kernel from 2015 onward these registers are part of the block in the extended area reserved by the kernel (prior to 2015 the IATeX  $2_{\varepsilon}$  kernel did not provide any functionality for the extended allocation area).

## 2 Core TeX functionality

The commands defined here are defined for possible inclusion in a future LATEX format, however also extracted to the file ltluatex.tex which may be used with older LATEX formats, and with plain TEX.

\newattribute

 $\newattribute{\langle attribute \rangle}$ 

Defines a named \attribute, indexed from 1 (i.e. \attribute0 is never defined). Attributes initially have the marker value -"7FFFFFF ('unset') set by the engine.

\newcatcodetable

\newcatcodetable\catcodetable\}

Defines a named \catcodetable, indexed from 1 (\catcodetable0 is never assigned). A new catcode table will be populated with exactly those values assigned by IniT<sub>E</sub>X (as described in the LuaT<sub>E</sub>X manual).

\newluafunction

 $\newline \{ \langle function \} \}$ 

Defines a named \luafunction, indexed from 1. (Lua indexes tables from 1 so \luafunction0 is not available).

\newwhatsit

 $\new hatsit{\langle whatsit \rangle}$ 

Defines a custom \whatsit, indexed from 1.

\newluabytecode

 $\newline \{\langle bytecode \rangle\}\$ 

Allocates a number for Lua bytecode register, indexed from 1.

\newluachunkname

 ${\tt newluachunkname} \{ \langle \mathit{chunkname} \rangle \}$ 

Allocates a number for Lua chunk register, indexed from 1. Also enters the name of the regiser (without backslash) into the lua.name table to be used in stack traces.

\catcodetable@initex \catcodetable@string \catcodetable@latex Predefined category code tables with the obvious assignments. Note that the latex and atletter tables set the full Unicode range to the codes predefined by the kernel.

\catcodet\abate@atitebuter \unsetattribute

 $\verb|\setattribute| \langle attribute \rangle \} \{ \langle value \rangle \}$ 

 $\unsetattribute{\langle attribute \rangle}$ 

Set and unset attributes in a manner analogous to \setlength. Note that attributes take a marker value when unset so this operation is distinct from setting the value to zero.

## 3 Plain T<sub>E</sub>X interface

The Itluatex interface may be used with plain TEX using \input{ltluatex}. This inputs ltluatex.tex which inputs etex.src (or etex.sty if used with LATEX) if it is not already input, and then defines some internal commands to allow the Itluatex interface to be defined.

The luatexbase package interface may also be used in plain T<sub>E</sub>X, as before, by inputting the package \input luatexbase.sty. The new version of luatexbase is based on this ltluatex code but implements a compatibility layer providing the interface of the original package.

## 4 Lua functionality

#### 4.1 Allocators in Lua

 $new_attribute$ 

 $\verb|luatexbase.new_attribute(\langle attribute\rangle)|$ 

Returns an allocation number for the  $\langle attribute \rangle$ , indexed from 1. The attribute will be initialised with the marker value -"7FFFFFFF ('unset'). The attribute allocation sequence is shared with the TEX code but this function does *not* define a token using \attributedef. The attribute name is recorded in the attributes table. A metatable is provided so that the table syntax can be used consistently for attributes declared in TEX or Lua.

new\_whatsit

 $luatexbase.new\_whatsit(\langle whatsit \rangle)$ 

Returns an allocation number for the custom  $\langle whatsit \rangle$ , indexed from 1.

new\_bytecode

 $luatexbase.new_bytecode(\langle bytecode \rangle)$ 

Returns an allocation number for a bytecode register, indexed from 1. The optional  $\langle name \rangle$  argument is just used for logging.

new\_chunkname

luatexbase.new\_chunkname( $\langle chunkname \rangle$ )

Returns an allocation number for a Lua chunk name for use with  $\langle name \rangle$  argument is added to the lua.name array at that index.

These functions all require access to a named  $T_EX$  count register to manage their allocations. The standard names are those defined above for access from  $T_EX$ , e.g. "e@alloc@attribute@count, but these can be adjusted by defining the variable  $\langle type \rangle$ \_count\_name before loading ltluatex.lua, for example

local attribute\_count\_name = "attributetracker"
require("ltluatex")

would use a TeX \count (\countdef'd token) called attributetracker in place of "e@alloc@attribute@count.

#### 4.2 Lua access to T<sub>E</sub>X register numbers

registernumber

luatexbase.registernumer( $\langle name \rangle$ )

Sometimes (notably in the case of Lua attributes) it is necessary to access a register by number that has been allocated by TEX. This package provides a function to look up the relevant number using LuaTEX's internal tables. After for example \newattribute\myattrib, \myattrib would be defined by (say) \myattrib=\attribute15. luatexbase.registernumer("myattrib") would then return the register number, 15 in this case. If the string passed as argument does not correspond to a token defined by \attributedef, \countdef or similar commands, the Lua value false is returned.

As an example, consider the input:

```
\newcommand\test[1]{%
\typeout{#1: \expandafter\meaning\csname#1\endcsname^^J
\space\space\space
\directlua{tex.write(luatexbase.registernumber("#1") or "bad input")}%
}}
\test{undefinedrubbish}
\test{space}
\test{hbox}
\test{@MM}
\test{@tempdima}
\test{@tempdimb}
\test{strutbox}
\test{sixt@@n}
\attrbutedef\myattr=12
\myattr=200
\test{myattr}
```

If the demonstration code is processed with LuaLATEX then the following would be produced in the log and terminal output.

```
undefinedrubbish: \relax
   bad input
space: macro:->
   bad input
hbox: \hbox
   bad input

@MM: \mathchar"4E20
   20000
@tempdima: \dimen14
```

14

@tempdimb: \dimen15

15

strutbox: \char"B

11

sixt@@n: \char"10

16

myattr: \attribute12

12

Notice how undefined commands, or commands unrelated to registers do not produce an error, just return false and so print bad input here. Note also that commands defined by \newbox work and return the number of the box register even though the actual command holding this number is a \chardef defined token (there is no \boxdef).

#### 4.3 Module utilities

provides\_module

 $luatexbase.provides_module(\langle info \rangle)$ 

This function is used by modules to identify themselves; the info should be a table containing information about the module. The required field name must contain the name of the module. It is recommended to provide a field date in the usual LATEX format yyyy/mm/dd. Optional fields version (a string) and description may be used if present. This information will be recorded in the log. Other fields are ignored.

module\_info
module\_warning
module\_error

luatexbase.module\_info( $\langle module \rangle, \langle text \rangle$ )

 $luatexbase.module\_warning(\langle module \rangle, \langle text \rangle)$ 

luatexbase.module\_error( $\langle module \rangle$ ,  $\langle text \rangle$ )

These functions are similar to LATEX's \PackageError, \PackageWarning and \PackageInfo in the way they format the output. No automatic line breaking is done, you may still use \n as usual for that, and the name of the package will be prepended to each output line.

Note that luatexbase.module\_error raises an actual Lua error with error(), which currently means a call stack will be dumped. While this may not look pretty, at least it provides useful information for tracking the error down.

#### 4.4 Callback management

add\_to\_callback

luatexbase.add\_to\_callback( $\langle callback \rangle$ ,  $\langle function \rangle$ ,  $\langle description \rangle$ ) Registers the  $\langle function \rangle$  into the  $\langle callback \rangle$  with a textual  $\langle description \rangle$  of the function. Functions are inserted into the callback in the order loaded.

 $remove\_from\_callback$ 

luatexbase.remove\_from\_callback( $\langle callback \rangle$ ,  $\langle description \rangle$ ) Removes the callback function with  $\langle description \rangle$  from the  $\langle callback \rangle$ . The removed function and its description are returned as the results of this function.

in callback

luatexbase.in\_callback( $\langle callback \rangle$ ,  $\langle description \rangle$ ) Checks if the  $\langle description \rangle$  matches one of the functions added to the list for the  $\langle callback \rangle$ , returning a boolean value.

 $disable\_callback$ 

luatexbase.disable\_callback(\langle callback\rangle) Sets the \langle callback\rangle to false as described in the LuaTeX manual for the underlying callback.register built-in. Callbacks will only be set to false (and thus be skipped entirely) if there are no functions registered using the callback.

 ${\tt callback\_descriptions}$ 

A list of the descriptions of functions registered to the specified callback is returned. {} is returned if there are no functions registered.

 $create\_callback$ 

luatexbase.create\_callback( $\langle name \rangle$ ,metatype, $\langle default \rangle$ ) Defines a user defined callback. The last argument is a default function or false.

 $call\_callback$ 

luatexbase.call\_callback( $\langle name \rangle,...$ ) Calls a user defined callback with the supplied arguments.

#### 5 Implementation

```
1 \( *2ekernel | tex | latexrelease \)
2 \( \( 2ekernel | latexrelease \) \( \ift) \) \( \directlua \) \( \Quad of ined \) else
```

#### 5.1 Minimum LuaT<sub>E</sub>X version

LuaTeX has changed a lot over time. In the kernel support for ancient versions is not provided: trying to build a format with a very old binary therefore gives some information in the log and loading stops. The cut-off selected here relates to the tree-searching behaviour of require(): from version 0.60, LuaTeX will correctly find Lua files in the texmf tree without 'help'.

#### 5.2 Older LATEX/Plain TEX setup

```
11 (*tex)
```

Older LATEX formats don't have the primitives with 'native' names: sort that out. If they already exist this will still be safe.

```
12 \directlua{tex.enableprimitives("",tex.extraprimitives("luatex"))}
13 \ifx\e@alloc\@undefined
```

```
In pre-2014 LATEX, or plain TEX, load etex. {sty,src}.
    \ifx\documentclass\@undefined
      \ifx\loccount\@undefined
15
16
        \input{etex.src}%
      \fi
17
      \catcode'\@=11 %
18
      \outer\expandafter\def\csname newfam\endcsname
19
                              {\alloc@8\fam\chardef\et@xmaxfam}
20
21
    \else
      \RequirePackage{etex}
22
      \expandafter\def\csname newfam\endcsname
23
24
                       {\alloc@8\fam\chardef\et@xmaxfam}
25
      \expandafter\let\expandafter\new@mathgroup\csname newfam\endcsname
26
    \fi
```

#### 5.2.1 Fixes to etex.src/etex.sty

These could and probably should be made directly in an update to etex.src which already has some LuaTeX-specific code, but does not define the correct range for LuaTeX.

```
27 % 2015-07-13 higher range in luatex
28 \edef \et@xmaxregs {\ifx\directlua\@undefined 32768\else 65536\fi}
29 % luatex/xetex also allow more math fam
30 \edef \et@xmaxfam {\ifx\Umathchar\@undefined\sixt@@n\else\@cclvi\fi}
31 \count 270=\et@xmaxregs % locally allocates \count registers
32 \count 271=\et@xmaxregs % ditto for \dimen registers
33 \count 272=\et@xmaxregs % ditto for \skip registers
34 \count 273=\et@xmaxregs % ditto for \muskip registers
35 \count 274=\et@xmaxregs % ditto for \box registers
36 \count 275=\et@xmaxregs % ditto for \toks registers
37 \count 276=\et@xmaxregs % ditto for \marks classes
and 256 or 16 fam. (Done above due to plain/IATEX differences in Itluatex.)
38 % \outer\def\newfam{\alloc@8\fam\chardef\et@xmaxfam}
End of proposed changes to etex.src
```

#### 5.2.2 luatex specific settings

Switch to global cf luatex.sty to leave room for inserts not really needed for luatex but possibly most compatible with existing use.

```
39 \expandafter\let\csname newcount\expandafter\expandafter\endcsname
40 \csname globcount\endcsname
41 \expandafter\let\csname newdimen\expandafter\expandafter\endcsname
42 \csname globdimen\endcsname
43 \expandafter\let\csname newskip\expandafter\expandafter\endcsname
44 \csname globskip\endcsname
45 \expandafter\let\csname newbox\expandafter\expandafter\endcsname
46 \csname globbox\endcsname
```

Define\e@alloc as in latex (the existing macros in etex.src hard to extend to further register types as they assume specific 26x and 27x count range. For compatibility the existing register allocation is not changed.

```
47 \chardef\e@alloc@top=65535
48 \let\e@alloc@chardef\chardef
49 \def\e@alloc#1#2#3#4#5#6{%
    \global\advance#3\@ne
50
    \e@ch@ck{#3}{#4}{#5}#1%
51
52
    \allocationnumber#3\relax
    \global#2#6\allocationnumber
53
    \wlog{\string\#6=\string\#1\the\allocation number}}\%
54
55 \gdef\e@ch@ck#1#2#3#4{%
    \ifnum#1<#2\else
56
      \int 1=#2\relax
57
        #1\@cclvi
58
         \ifx\count#4\advance#1 10 \fi
59
      \fi
60
      \ifnum#1<#3\relax
61
```

```
\else
62
         \errmessage{No room for a new \string#4}%
63
       \fi
64
    \fi}%
65
  Two simple LATEX macros used in ltlatex.sty.
66 \long\def\@gobble#1{}
67 \long\def\@firstofone#1{#1}
68 % Fix up allocations not to clash with |etex.src|.
69 \expandafter\csname newcount\endcsname\e@alloc@attribute@count
70 \expandafter\csname newcount\endcsname\e@alloc@ccodetable@count
71 \expandafter\csname newcount\endcsname\e@alloc@luafunction@count
72 \expandafter\csname newcount\endcsname\e@alloc@whatsit@count
73 \expandafter\csname newcount\endcsname\e@alloc@bytecode@count
74 \expandafter\csname newcount\endcsname\e@alloc@luachunk@count
  End of conditional setup for plain T<sub>E</sub>X / old L<sup>A</sup>T<sub>E</sub>X.
75 \fi
76 \langle /\text{tex} \rangle
```

#### 5.3 Attributes

\newattribute

As is generally the case for the LuaTeX registers we start here from 1. Notably, some code assumes that **\attribute0** is never used so this is important in this case.

```
77 \ifx\e@alloc@attribute@count\@undefined
78 \countdef\e@alloc@attribute@count=258
79 \fi
80 \def\newattribute#1{%
81 \e@alloc\attribute\attributedef
82 \e@alloc@attribute@count\m@ne\e@alloc@top#1%
83 }
84 \e@alloc@attribute@count=\z@

\setattribute
Handy utilities.
\unsetattribute
85 \def\setattribute#1#2{#1=\numexpr#2\relax}
86 \def\unsetattribute#1{#1=-"7FFFFFF}\relax}
```

#### 5.4 Category code tables

\newcatcodetable

Category code tables are allocated with a limit half of that used by LuaT<sub>E</sub>X for everything else. At the end of allocation there needs to be an initialisation step. Table 0 is already taken (it's the global one for current use) so the allocation starts at 1.

```
87 \ifx\e@alloc@ccodetable@count\@undefined
88 \countdef\e@alloc@ccodetable@count=259
89 \fi
90 \def\newcatcodetable#1{%
91 \e@alloc\catcodetable\chardef
92 \e@alloc@ccodetable@count\m@ne{"8000}#1%
93 \initcatcodetable\allocationnumber
94 }
95 \e@alloc@ccodetable@count=\z@
```

\catcodetable@initex \catcodetable@string \catcodetable@latex \catcodetable@atletter

Save a small set of standard tables. The Unicode data is read here in using a parser simplified from that in load-unicode-data: only the nature of letters needs to be detected.

```
96 \newcatcodetable\catcodetable@initex
 97 \newcatcodetable\catcodetable@string
 98 \begingroup
     \verb|\def| setrange catcode #1#2#3{%|}
99
       \ifnum#1>#2 %
100
         \expandafter\@gobble
101
       \else
102
         \expandafter\@firstofone
103
       \fi
104
105
106
            \catcode#1=#3 %
107
            \expandafter\setrangecatcode\expandafter
108
              {\text{number}} + 1 + 1 + 1 + 3
         }%
109
     }
110
     \@firstofone{%
111
       \catcodetable\catcodetable@initex
112
         \catcode0=12 %
113
         \catcode13=12 %
114
         \catcode37=12 %
115
         \setrangecatcode{65}{90}{12}%
116
         \setrangecatcode{97}{122}{12}%
117
118
         \catcode92=12 %
119
         \catcode127=12 %
          \savecatcodetable\catcodetable@string
120
121
       \endgroup
     }%
122
123 \newcatcodetable\catcodetable@latex
124 \newcatcodetable\catcodetable@atletter
125 \begingroup
     \def\parseunicodedataI#1;#2;#3;#4\relax{%
126
       \parseunicodedataII#1;#3;#2 First>\relax
127
128
129
     \def\parseunicodedataII#1;#2;#3 First>#4\relax{%
130
       \int x = \frac{4}{relax}
          \expandafter\parseunicodedataIII
131
132
          \expandafter\parseunicodedataIV
133
       \fi
134
          {#1}#2\relax%
135
136
     \def\parseunicodedataIII#1#2#3\relax{%
137
       \ifnum 0%
138
139
         \if L#21\fi
         \if M#21\fi
140
         >0 %
141
         \catcode"#1=11 %
142
       \fi
143
     }%
144
     \def\parseunicodedataIV#1#2#3\relax{%
145
146
       \read\unicoderead to \unicodedataline
```

```
\if L#2%
147
         \count0="#1 %
148
         \expandafter\parseunicodedataV\unicodedataline\relax
149
150
     }%
151
     \def\parseunicodedataV#1;#2\relax{%
152
153
          \unless\ifnum\count0>"#1 %
154
155
           \catcode\count0=11 %
           \advance\count0 by 1 \%
156
157
       \repeat
     }%
158
     \def\storedpar{\par}%
159
     \chardef\unicoderead=\numexpr\count16 + 1\relax
160
     \openin\unicoderead=UnicodeData.txt %
161
     \loop\unless\ifeof\unicoderead %
162
       \read\unicoderead to \unicodedataline
163
       \unless\ifx\unicodedataline\storedpar
164
          \expandafter\parseunicodedataI\unicodedataline\relax
165
166
       \fi
167
     \repeat
     \closein\unicoderead
168
     \@firstofone{%
169
       \catcode64=12 %
170
171
       \savecatcodetable\catcodetable@latex
172
       \catcode64=11 %
       \savecatcodetable\catcodetable@atletter
173
      }
174
175 \endgroup
```

#### 5.5 Named Lua functions

 $\verb|\newluafunction| \\$ 

Much the same story for allocating LuaTeX functions except here they are just numbers so they are allocated in the same way as boxes. Lua indexes from 1 so once again slot 0 is skipped.

```
176 \ifx\e@alloc@luafunction@count\@undefined
177 \countdef\e@alloc@luafunction@count=260
178 \fi
179 \def\newluafunction{%
180 \e@alloc\luafunction\e@alloc@chardef
181 \e@alloc@luafunction@count\m@ne\e@alloc@top
182 }
183 \e@alloc@luafunction@count=\z@
```

#### 5.6 Custom whatsits

\newwhatsit These are only settable from Lua but for consistency are definable here.

```
184 \ifx\e@alloc@whatsit@count\@undefined
185 \countdef\e@alloc@whatsit@count=261
186 \fi
187 \def\newwhatsit#1{%
188 \e@alloc\whatsit\e@alloc@chardef
189 \e@alloc@whatsit@count\m@ne\e@alloc@top#1%
```

```
190 }
191 \e@alloc@whatsit@count=\z@
```

#### 5.7 Lua bytecode registers

\newluabytecode

These are only settable from Lua but for consistency are definable here.

```
192 \ifx\e@alloc@bytecode@count\@undefined
193 \countdef\e@alloc@bytecode@count=262
194 \fi
195 \def\newluabytecode#1{%
196 \e@alloc\luabytecode\e@alloc@chardef
197 \e@alloc@bytecode@count\m@ne\e@alloc@top#1%
198 }
199 \e@alloc@bytecode@count=\z@
```

#### 5.8 Lua chunk registers

\newluachunkname

As for bytecode registers, but in addition we need to add a string to the lua.name table to use in stack tracing. We use the name of the command passed to the allocator, with no backslash.

```
200 \ifx\eQallocQluachunkQcount\Qundefined
201 \countdef\eQallocQluachunkQcount=263
202 \fi
203 \def\newluachunkname#1{%}
204 \eQalloc\luachunk\eQallocQchardef
205 \eQallocQluachunkQcount\mQne\eQallocQtop#1%
206 {\escapechar\mQne}
207 \directlua{lua.name[\the\allocationnumber]="\string#1"}}%
208 }
209 \eQallocQluachunkQcount=\zQ
```

#### 5.9 Lua loader

224 (latexrelease) \EndIncludeInRelease

Load the Lua code at the start of every job. For the conversion of  $T_EX$  into numbers at the Lua side we need some known registers: for convenience we use a set of systematic names, which means using a group around the Lua loader.

```
210 (2ekernel)\everyjob\expandafter{%
211 (2ekernel) \the\everyjob
212
     \begingroup
       \attributedef\attributezero=0 %
213
214
       \chardef
                     \charzero
                                   =0 %
Note name change required on older luatex, for hash table access.
       \countdef
                     \CountZero
                                    =0 %
215
       \dimendef
                     \dimenzero
                                    =0 %
216
       \mathchardef \mathcharzero =0 %
217
218
       \muskipdef \muskipzero =0 %
                                    =0 %
219
       \skipdef
                     \skipzero
                                    =0 %
       \toksdef
                     \tokszero
220
       \directlua{require("ltluatex")}
221
     \endgroup
222
223 (2ekernel) }
```

```
225 % \changes{v1.0b}{2015/10/02}{Fix backing out of \TeX{} code}
227 (latexrelease)\IncludeInRelease{0000/00/00}
228 (latexrelease)
                                {\newluafunction}{LuaTeX}%
229 (latexrelease) \let\e@alloc@attribute@count\@undefined
230 (latexrelease) \let\newattribute\@undefined
231 (latexrelease) \let\setattribute\@undefined
232 (latexrelease) \let\unsetattribute\@undefined
233 (latexrelease) \let\e@alloc@ccodetable@count\@undefined
234 (latexrelease) \let\newcatcodetable\@undefined
235 (latexrelease) \let\catcodetable@initex\@undefined
236 (latexrelease) \let\catcodetable@string\@undefined
237 (latexrelease) \let\catcodetable@latex\@undefined
238 (latexrelease) \let\catcodetable@atletter\@undefined
239 (latexrelease) \let\e@alloc@luafunction@count\@undefined
240 (latexrelease) \let\newluafunction\@undefined
241 (latexrelease) \let\e@alloc@luafunction@count\@undefined
242 (latexrelease) \let\newwhatsit\@undefined
243 (latexrelease) \let\e@alloc@whatsit@count\@undefined
244 (latexrelease) \let\newluabytecode\@undefined
245 (latexrelease) \let\e@alloc@bytecode@count\@undefined
246 (latexrelease) \let\newluachunkname\@undefined
247 (latexrelease) \let\e@alloc@luachunk@count\@undefined
248 (latexrelease) \directlua{luatexbase.uninstall()}
249 (latexrelease) \EndIncludeInRelease
   In \everyjob, if luaotfload is available, load it and switch to TU.
250 (latexrelease)\IncludeInRelease{2017/01/01}%
251 (latexrelease)
                                {\fontencoding}{TU in everyjob}%
252 (latexrelease)\fontencoding{TU}\let\encodingdefault\f@encoding
253 (latexrelease) \ifx\directlua\@undefined\else
254 (2ekernel)\everyjob\expandafter{%
255 (2ekernel) \the\everyjob
256 <*2ekernel, latexrelease>
     \directlua{%
258 %% Horrible hack, locally reset the luatex version number
259 \% This is not required for the source version of luaotfload
260 \% but is required due to an error in the version check in the
261 %% public version (January 2017)
262 %% https://github.com/lualatex/luaotfload/issues/387
263 %% It is expected that this will be removed before TeXLive 2017
     local tmp_version=tex.luatexversion %
     tex.luatexversion=199 %
265
266
     if xpcall(function ()%
                require('luaotfload-main')%
267
                end, texio.write_nl) then %
268
     local _void = luaotfload.main ()%
269
270
     texio.write_nl('Error in luaotfload: reverting to OT1')%
271
     tex.print('\string\\def\string\\encodingdefault{OT1}')%
272
273
     tex.luatexversion=tmp_version%
274
275
     \let\f@encoding\encodingdefault
276
```

```
\verb|\expandafter\let\csname| ver@lua otfload.sty\endcsname\fmtversion|
278 (/2ekernel, latexrelease)
279 (latexrelease)\fi
280 (2ekernel) }
281 (latexrelease) \EndIncludeInRelease
283 (latexrelease)
                                {\fontencoding}{TU in everyjob}%
284 (latexrelease)\fontencoding{OT1}\let\encodingdefault\f@encoding
285 (latexrelease) \EndIncludeInRelease
286 (2ekernel | latexrelease) \fi
287 (/2ekernel | tex | latexrelease)
```

#### Lua module preliminaries 5.10

```
288 (*lua)
```

Some set up for the Lua module which is needed for all of the Lua functionality

luatexbase

Set up the table for the returned functions. This is used to expose all of the public functions.

```
289 luatexbase
                    = luatexbase or { }
290 local luatexbase = luatexbase
```

Some Lua best practice: use local versions of functions where possible.

```
291 local string_gsub
                          = string.gsub
292 local tex_count
                          = tex.count
293 local tex_setattribute = tex.setattribute
294 local tex_setcount
                          = tex.setcount
295 local texio_write_nl
                          = texio.write_nl
296 local luatexbase_warning
297 local luatexbase_error
```

#### 5.11Lua module utilities

#### 5.11.1 Module tracking

To allow tracking of module usage, a structure is provided to store information modules and to return it.

```
298 local modules = modules or { }
```

provides\\_module Local function to write to the log.

```
299 local function luatexbase_log(text)
300 texio_write_nl("log", text)
```

Modelled on \ProvidesPackage, we store much the same information but with a little more structure.

```
302 local function provides_module(info)
303 if not (info and info.name) then
      luatexbase_error("Missing module name for provides_module")
304
305
     end
306
    local function spaced(text)
      return text and (" " .. text) or ""
```

```
308
     end
     luatexbase_log(
309
        "Lua module: " .. info.name
310
          .. spaced(info.date)
311
312
          .. spaced(info.version)
          .. spaced(info.description)
313
     )
     modules[info.name] = info
315
316 \; {\hbox{end}}
317 luatexbase.provides_module = provides_module
```

318 local function msg\_format(mod, msg\_type, text)

#### 5.11.2 Module messages

There are various warnings and errors that need to be given. For warnings we can get exactly the same formatting as from TeX. For errors we have to make some changes. Here we give the text of the error in the LaTeX format then force an error from Lua to halt the run. Splitting the message text is done using \n which takes the place of \MessageBreak.

First an auxiliary for the formatting: this measures up the message leader so we always get the correct indent.

```
319 local leader = ""
                320
                    local cont
                321
                     local first_head
                     if mod == "LaTeX" then
                322
                       cont = string_gsub(leader, ".", " ")
                323
                       first_head = leader .. "LaTeX: "
                324
                325
                326
                       first_head = leader .. "Module " .. msg_type
                327
                       cont = "(" .. mod .. ")"
                         .. string_gsub(first_head, ".", " ")
                328
                       first_head = leader .. "Module " .. mod .. " " .. msg_type .. ":"
                329
                330
                     if msg_type == "Error" then
                331
                       first_head = "\n" .. first_head
                332
                333
                     if string.sub(text,-1) ~= "n" then
                334
                      text = text .. " "
                335
                336
                     return first_head .. " "
                337
                338
                       .. string_gsub(
                339
                            text
                    .. "on input line "
                            .. tex.inputlineno, "\n", "\n" .. cont .. " "
                341
                342
                         )
                      .. "\n"
                343
                344 end
  module\_info
                Write messages.
module\_error 346 texio_write_nl("log", msg_format(mod, "Info", text))
                347 \; \mathrm{end}
                348 luatexbase.module_info = module_info
```

```
349 local function module_warning(mod, text)
350 texio_write_nl("term and log",msg_format(mod, "Warning", text))
351 end
352 luatexbase.module_warning = module_warning
353 local function module_error(mod, text)
354 error(msg_format(mod, "Error", text))
355 end
356 luatexbase.module_error = module_error

Dedicated versions for the rest of the code here.
357 function luatexbase_warning(text)
358 module_warning("luatexbase", text)
369 end
360 function luatexbase_error(text)
361 module_error("luatexbase", text)
362 end
```

#### 5.12 Accessing register numbers from Lua

Collect up the data from the TEX level into a Lua table: from version 0.80, LuaTEX makes that easy.

```
363 local luaregisterbasetable = { }
364 local registermap = {
365 attributezero = "assign_attr"
    charzero = "char_given"
366
367
    CountZero
                  = "assign_int"
368
    dimenzero
                  = "assign_dimen"
    mathcharzero = "math_given"
                   = "assign_mu_skip"
370
    muskipzero
                   = "assign_skip"
371
    skipzero
                   = "assign_toks"
372
    tokszero
373 }
374 local createtoken
375 if tex.luatexversion > 81 then
376 createtoken = token.create
377 elseif tex.luatexversion > 79 then
378 createtoken = newtoken.create
379 end
380 local hashtokens
                       = tex.hashtokens()
381 local luatexversion = tex.luatexversion
382 for i,j in pairs (registermap) do
383
     if luatexversion < 80 then
       luaregisterbasetable[hashtokens[i][1]] =
384
         hashtokens[i][2]
385
386
     else
       luaregisterbasetable[j] = createtoken(i).mode
387
388
     end
389 end
```

registernumber

Working out the correct return value can be done in two ways. For older LuaTeX releases it has to be extracted from the hashtokens. On the other hand, newer LuaTeX's have newtoken, and whilst .mode isn't currently documented, Hans Hagen pointed to this approach so we should be OK.

```
390 \; {\it local registernumber}
391 if luatexversion < 80 then
     function registernumber(name)
392
       local nt = hashtokens[name]
393
       if(nt and luaregisterbasetable[nt[1]]) then
394
         return nt[2] - luaregisterbasetable[nt[1]]
395
396
397
         return false
398
       end
399
     end
400 else
     function registernumber(name)
401
       local nt = createtoken(name)
402
       if(luaregisterbasetable[nt.cmdname]) then
403
         return nt.mode - luaregisterbasetable[nt.cmdname]
404
405
       else
         return false
406
407
       end
408
     end
409 end
410 luatexbase.registernumber = registernumber
```

#### 5.13 Attribute allocation

new\\_attribute

As attributes are used for Lua manipulations its useful to be able to assign from this end.

```
411 local attributes=setmetatable(
412 {},
414 __index = function(t,key)
415 return registernumber(key) or nil
416 end}
417)
418 luatexbase.attributes = attributes
419 local attribute_count_name = attribute_count_name or "e@alloc@attribute@count"
420 local function new_attribute(name)
421
     tex_setcount("global", attribute_count_name,
422
                              tex_count[attribute_count_name] + 1)
423
     if tex_count[attribute_count_name] > 65534 then
       luatexbase_error("No room for a new \\attribute")
424
425
     attributes[name] = tex_count[attribute_count_name]
426
     luatexbase_log("Lua-only attribute " .. name .. " = " ..
427
                    tex_count[attribute_count_name])
428
429
    return tex_count[attribute_count_name]
431 luatexbase.new_attribute = new_attribute
```

#### 5.14 Custom whatsit allocation

new\\_whatsit Much the same as for attribute allocation in Lua.

```
432\ local\ what
sit_count_name = what
sit_count_name or "e@alloc@what
sit@count" <math display="inline">433\ local\ function\ new\_what
sit(name)
```

```
tex_setcount("global", whatsit_count_name,
434
                              tex_count[whatsit_count_name] + 1)
435
     if tex_count[whatsit_count_name] > 65534 then
436
       luatexbase_error("No room for a new custom whatsit")
437
438
     luatexbase_log("Custom whatsit " .. (name or "") .. " = " ..
439
                     tex_count[whatsit_count_name])
440
     return tex_count[whatsit_count_name]
441
442 \; {\hbox{end}}
443 luatexbase.new_whatsit = new_whatsit
```

#### 5.15 Bytecode register allocation

 ${\tt new} \verb|\_bytecode|$ 

Much the same as for attribute allocation in Lua. The optional  $\langle name \rangle$  argument is used in the log if given.

```
444 local bytecode_count_name = bytecode_count_name or "e@alloc@bytecode@count"
445 local function new_bytecode(name)
     tex_setcount("global", bytecode_count_name,
447
                             tex_count[bytecode_count_name] + 1)
448
     if tex_count[bytecode_count_name] > 65534 then
449
       luatexbase_error("No room for a new bytecode register")
450
     luatexbase_log("Lua bytecode " .. (name or "") .. " = " ..
451
                    tex_count[bytecode_count_name])
452
    return tex_count[bytecode_count_name]
453
454 end
455 luatexbase.new_bytecode = new_bytecode
```

#### 5.16 Lua chunk name allocation

new\\_chunkname

As for bytecode registers but also store the name in the lua.name table.

```
456 local chunkname_count_name = chunkname_count_name or "e@alloc@luachunk@count"
457 local function new_chunkname(name)
     tex_setcount("global", chunkname_count_name,
458
                             tex_count[chunkname_count_name] + 1)
459
    local chunkname_count = tex_count[chunkname_count_name]
460
     chunkname_count = chunkname_count + 1
461
     if chunkname_count > 65534 then
462
463
       luatexbase_error("No room for a new chunkname")
464
     lua.name[chunkname_count] = name
465
     luatexbase_log("Lua chunkname " .. (name or "") .. " = " ..
466
467
                     chunkname_count .. "\n")
468
     return chunkname_count
469 end
470 luatexbase.new_chunkname = new_chunkname
```

#### 5.17 Lua callback management

The native mechanism for callbacks in LuaTeX allows only one per function. That is extremely restrictive and so a mechanism is needed to add and remove callbacks from the appropriate hooks.

#### 5.17.1 Housekeeping

The main table: keys are callback names, and values are the associated lists of functions. More precisely, the entries in the list are tables holding the actual function as func and the identifying description as description. Only callbacks with a non-empty list of functions have an entry in this list.

```
471 local callbacklist = callbacklist or { }
```

Numerical codes for callback types, and name-to-value association (the table keys are strings, the values are numbers).

Now, list all predefined callbacks with their current type, based on the Lua $T_EX$  manual version 1.01. A full list of the currently-available callbacks can be obtained using

```
\directlua{
  for i,_ in pairs(callback.list()) do
    texio.write_nl("- " .. i)
  end
}
\bye
```

in plain LuaT<sub>E</sub>X. (Some undocumented callbacks are omitted as they are to be removed.)

```
479 \; {\tt local} \; {\tt callbacktypes} \; {\tt =} \; {\tt callbacktypes} \; {\tt or} \; \{
```

Section 8.2: file discovery callbacks.

```
find_read_file
                         = exclusive,
480
     find_write_file
                         = exclusive,
481
482
     find_font_file
                         = data,
483
    find_output_file
                         = data,
    find_format_file
                         = data,
485
     find_vf_file
                         = data,
486
     find_map_file
                         = data,
487
     find_enc_file
                         = data,
488
    find_sfd_file
                         = data.
                         = data,
    find_pk_file
489
                         = data,
    find_data_file
490
     find_opentype_file = data,
491
492
     find_truetype_file = data,
     find_type1_file
                         = data,
493
     find_image_file
                         = data,
494
     open_read_file
                         = exclusive,
495
    read_font_file
                         = exclusive,
496
    read_vf_file
                         = exclusive,
497
    read_map_file
                         = exclusive.
498
    read_enc_file
                         = exclusive,
```

```
read_sfd_file
                        = exclusive,
500
                        = exclusive,
501
    read_pk_file
    read_data_file
                        = exclusive,
502
    read_truetype_file = exclusive,
503
                      = exclusive,
504
    read_type1_file
    read_opentype_file = exclusive,
Not currently used by luatex but included for completeness. may be used by a
font handler.
     find_cidmap_file
506
                        = data,
     read_cidmap_file
507
                        = exclusive,
Section 8.3: data processing callbacks.
    process_input_buffer = data,
508
509
    process_output_buffer = data,
    process_jobname
                           = data,
510
Section 8.4: node list processing callbacks.
     contribute_filter
                          = simple,
511
    buildpage_filter
512
                           = simple,
    build_page_insert
                           = exclusive,
513
    pre_linebreak_filter = list,
515
    linebreak_filter
                            = list,
    append_to_vlist_filter = list,
516
     post_linebreak_filter = list,
517
    hpack_filter
518
                           = list,
    vpack_filter
                           = list,
519
    hpack_quality
                            = list,
520
    vpack_quality
521
                            = list.
522
     pre_output_filter
                            = list,
523
    process_rule
                            = list,
524
    hyphenate
                            = simple,
525
     ligaturing
                            = simple,
526
     kerning
                            = simple,
     insert_local_par
527
                            = simple,
    mlist_to_hlist
                            = list,
528
Section 8.5: information reporting callbacks.
    pre_dump
                         = simple,
529
                          = simple,
530
    start_run
                          = simple,
531
    stop_run
                          = simple,
    start_page_number
532
                          = simple,
    stop_page_number
533
    show_error_hook
                          = simple,
534
    show_warning_message = simple,
535
536
    show_error_message
                          = simple,
537
    show_lua_error_hook = simple,
    start_file
538
                          = simple,
                          = simple,
    stop_file
539
    call_edit
                          = simple,
540
Section 8.6: PDF-related callbacks.
     finish_pdffile = data,
541
    finish_pdfpage = data,
542
Section 8.7: font-related callbacks.
```

define\_font = exclusive,

```
544 }
545 luatexbase.callbacktypes=callbacktypes
```

callback.register

Save the original function for registering callbacks and prevent the original being used. The original is saved in a place that remains available so other more sophisticated code can override the approach taken by the kernel if desired.

```
546 local callback_register = callback_register or callback.register

547 function callback.register()

548 luatexbase_error("Attempt to use callback.register() directly\n")

549 end
```

#### 5.17.2 Handlers

The handler function is registered into the callback when the first function is added to this callback's list. Then, when the callback is called, the handler takes care of running all functions in the list. When the last function is removed from the callback's list, the handler is unregistered.

More precisely, the functions below are used to generate a specialized function (closure) for a given callback, which is the actual handler.

The way the functions are combined together depends on the type of the callback. There are currently 4 types of callback, depending on the calling convention of the functions the callback can hold:

**simple** is for functions that don't return anything: they are called in order, all with the same argument;

data is for functions receiving a piece of data of any type except node list head (and possibly other arguments) and returning it (possibly modified): the functions are called in order, and each is passed the return value of the previous (and the other arguments untouched, if any). The return value is that of the last function;

list is a specialized variant of data for functions filtering node lists. Such functions may return either the head of a modified node list, or the boolean values true or false. The functions are chained the same way as for data except that for the following. If one function returns false, then false is immediately returned and the following functions are not called. If one function returns true, then the same head is passed to the next function. If all functions return true, then true is returned, otherwise the return value of the last function not returning true is used.

**exclusive** is for functions with more complex signatures; functions in this type of callback are *not* combined: An error is raised if a second callback is registered.

Handler for data callbacks.

```
550 local function data_handler(name)
551 return function(data, ...)
552 for _,i in ipairs(callbacklist[name]) do
553 data = i.func(data,...)
554 end
555 return data
556 end
557 end
```

Handler for exclusive callbacks. We can assume callbacklist[name] is not empty: otherwise, the function wouldn't be registered in the callback any more.

```
558 local function exclusive_handler(name)
     return function(...)
       return callbacklist[name][1].func(...)
560
561
     end
562 end
Handler for list callbacks.
563 local function list_handler(name)
     return function(head, ...)
564
565
       local ret
566
       local alltrue = true
       for _,i in ipairs(callbacklist[name]) do
567
         ret = i.func(head, ...)
568
         if ret == false then
569
            luatexbase_warning(
570
              "Function '" .. i.description .. "' returned false \n"
571
                .. "in callback '" .. name .."'
572
            )
573
574
            break
         end
575
         if ret ~= true then
576
           alltrue = false
577
578
           head = ret
579
         end
580
       return alltrue and true or head
581
582
     end
583 end
Handler for simple callbacks.
584 local function simple_handler(name)
     return function(...)
586
       for _,i in ipairs(callbacklist[name]) do
587
          i.func(...)
588
       end
     end
589
590 \ \mathrm{end}
   Keep a handlers table for indexed access.
591 local handlers = {
     [data]
                  = data_handler,
592
     [exclusive] = exclusive_handler,
593
     [list]
                  = list_handler,
594
     [simple]
                  = simple_handler,
595
596 }
```

#### 5.17.3 Public functions for callback management

Defining user callbacks perhaps should be in package code, but impacts on add\_to\_callback. If a default function is not required, it may be declared as false. First we need a list of user callbacks.

```
597 local user_callbacks_defaults = { }
```

```
create\_callback The allocator itself.
                   598 local function create_callback(name, ctype, default)
                        if not name or name == ""
                   600
                        or not ctype or ctype == ""
                   601
                        then
                   602
                          luatexbase_error("Unable to create callback:\n" ..
                   603
                                            "valid callback name and type required")
                   604
                   605
                        if callbacktypes[name] then
                          luatexbase_error("Unable to create callback '" .. name ..
                   606
                                            "':\ncallback is already defined")
                   607
                   608
                        if default ~= false and type (default) ~= "function" then
                   609
                          luatexbase_error("Unable to create callback '" .. name ..
                   610
                                            ":\ndefault is not a function")
                   611
                   612
                        user_callbacks_defaults[name] = default
                   613
                        callbacktypes[name] = types[ctype]
                   616 luatexbase.create_callback = create_callback
   call\_callback Call a user defined callback. First check arguments.
                   617 local function call_callback(name,...)
                        if not name or name == "" then
                   618
                   619
                          luatexbase_error("Unable to create callback:\n" ..
                                            "valid callback name required")
                   620
                   621
                        if user_callbacks_defaults[name] == nil then
                   622
                          luatexbase_error("Unable to call callback '" .. name
                   623
                                            .. "':\nunknown or empty")
                   624
                   625
                        local 1 = callbacklist[name]
                   626
                   627
                        local f
                   628
                        if not 1 then
                          f = user_callbacks_defaults[name]
                   629
                          if 1 == false then
                   630
                   631
                         return nil
                   632 end
                   633
                         f = handlers[callbacktypes[name]](name)
                   634
                   635
                   636 return f(...)
                   637 \; \mathrm{end}
                   638 luatexbase.call_callback=call_callback
add\_to\_callback Add a function to a callback. First check arguments.
                   639 local function add_to_callback(name, func, description)
                   640 if not name or name == "" then
                          luatexbase_error("Unable to register callback:\n" ..
                   641
                                            "valid callback name required")
                   642
                   643
                   644 if not callbacktypes[name] or
                         type(func) ~= "function" or
                   645
                   646
                          not description or
```

```
luatexbase_error(
                                   "Unable to register callback.\n\n"
                         649
                                     .. "Correct usage:\n"
                         650
                                     .. "add_to_callback(<callback>, <function>, <description>)"
                         651
                         652
                                 )
                         Then test if this callback is already in use. If not, initialise its list and register the
                         proper handler.
                         654
                               local 1 = callbacklist[name]
                               if 1 == nil then
                         655
                                 1 = { }
                         656
                                 callbacklist[name] = 1
                         657
                         If it is not a user defined callback use the primitive callback register.
                                 if user_callbacks_defaults[name] == nil then
                                   callback_register(name, handlers[callbacktypes[name]](name))
                         659
                         660
                                 end
                         661
                         Actually register the function and give an error if more than one exclusive one
                         is registered.
                         662
                              local f = {
                         663
                                 func
                                             = func,
                         664
                                 description = description,
                              }
                         665
                              local priority = #1 + 1
                         666
                         667
                               if callbacktypes[name] == exclusive then
                         668
                                 if #1 == 1 then
                         669
                                   luatexbase_error(
                         670
                                     "Cannot add second callback to exclusive function \n'" ...
                         671
                                     name .. "'")
                         672
                                 end
                         673
                               end
                               table.insert(l, priority, f)
                         674
                         Keep user informed.
                         675
                               luatexbase_log(
                         676
                                 "Inserting '" .. description .. "' at position "
                                   .. priority .. " in '" .. name .. "'."
                         677
                         678
                              )
                         679 end
                         680 luatexbase.add_to_callback = add_to_callback
remove\_from\_callback Remove a function from a callback. First check arguments.
                         681 local function remove_from_callback(name, description)
                               if not name or name == "" then
                         682
                         683
                                 luatexbase_error("Unable to remove function from callback:\n" ..
                         684
                                                   "valid callback name required")
                         685
                               if not callbacktypes[name] or
                         686
                                 not description or
                         687
                                 description == "" then
                         688
                                 luatexbase_error(
                         689
```

description == "" then

647

648

```
.. "Correct usage:\n"
              691
                          .. "remove_from_callback(<callback>, <description>)"
              692
                      )
              693
              694
                   end
                   local 1 = callbacklist[name]
              695
                   if not 1 then
              696
              697
                      luatexbase_error(
                        "No callback list for '" .. name .. "'\n")
              698
              699
                   end
              Loop over the callback's function list until we find a matching entry. Remove it
              and check if the list is empty: if so, unregister the callback handler.
                    local index = false
              700
                    for i,j in ipairs(1) do
              701
                      if j.description == description then
              702
              703
                        index = i
              704
                        break
              705
                      end
              706
              707
                    if not index then
              708
                      luatexbase_error(
                        "No callback '" \dots description \dots "' registered for '" \dots
              709
                        name .. "',\n")
              710
              711
                    end
                   local cb = l[index]
              712
                    table.remove(1, index)
              713
                   luatexbase_log(
              714
                                     .. description .. "' from '" .. name .. "'."
              715
                      "Removing
              716
                    if #1 == 0 then
              717
              718
                      callbacklist[name] = nil
              719
                      callback_register(name, nil)
              720
              721
                   return cb.func,cb.description
              722 end
              723 luatexbase.remove_from_callback = remove_from_callback
in\_callback Look for a function description in a callback.
              724 local function in_callback(name, description)
                   if not name
              725
                      or name == ""
              726
                      or not callbacklist[name]
              727
                      or not callbacktypes[name]
              728
                      or not description then
              729
              730
                        return false
              731
              732
                   for _, i in pairs(callbacklist[name]) do
              733
                     if i.description == description then
              734
                        return true
              735
                      end
              736
                   end
              737
                   return false
              738 end
              739 luatexbase.in_callback = in_callback
```

"Unable to remove function from callback. $\n\$ "

690

```
disable\_callback As we subvert the engine interface we need to provide a way to access this func-
                         tionality.
                         740 local function disable_callback(name)
                              if(callbacklist[name] == nil) then
                                 callback_register(name, false)
                         742
                              else
                         743
                                luatexbase_error("Callback list for " .. name .. " not empty")
                         744
                         745
                              end
                         746 \; \mathrm{end}
                         747 luatexbase.disable_callback = disable_callback
callback\_descriptions List the descriptions of functions registered for the given callback.
                         748 local function callback_descriptions (name)
                         749 local d = {}
                         750
                              if not name
                         751
                                or name == ""
                         752
                                or not callbacklist[name]
                         753
                                or not callbacktypes[name]
                         754
                                then
                         755
                                return d
                         756
                              else
                              for k, i in pairs(callbacklist[name]) do
                         757
                                d[k] = i.description
                         758
                                 end
                         759
                              end
                         760
                         761
                             return d
                         762 end
                         763 luatexbase.callback_descriptions =callback_descriptions
             uninstall Unlike at the T<sub>F</sub>X level, we have to provide a back-out mechanism here at the
                         same time as the rest of the code. This is not meant for use by anything other
                         than latexrelease: as such this is deliberately not documented for users!
                         764 local function uninstall()
                             module_info(
                                 "luatexbase",
                         766
                                 "Uninstalling kernel luatexbase code"
                         767
                         768
                              callback.register = callback_register
                         769
                             luatexbase = nil
                         770
                         771 end
                         772 luatexbase.uninstall = uninstall
                         773 (/lua)
                            Reset the catcode of @.
```

774  $\langle tex \rangle \cdot @= \det \cdot \$