

General parameters

Period

The period affect all metrics.

- select between rolling (ie: today is 12-06, period from 12-05 to 12-07) and current period (ie: today is 12-06, period from 01-05 to 30-05)
- predefined period: day, week, month, semester, year
- dropdown list to select a custom period

Refresh

Define a refresh timeout, to keep data fresh affect all metrics.

Fullscreen

Display the dashboard in fullscreen and re arrange all widgets according to the new windows size

Metric

- metrics are the data used to populate specific widget according to their type
- all metrics handle a period parameter (start_at, end_at)
- metrics have different types: number, list, bar chart, line chart, pie chart
- metrics can be affected by filters and "order_by"
- metrics can be customized by changing the "group by" parameter (not used by number type)

Options:

Number

- format : "%d"
- number unit (\$, VND, £, %, ...): None
- thresholds (can affect the number color) : None

List

- page limit: 80
- sortable fields: None

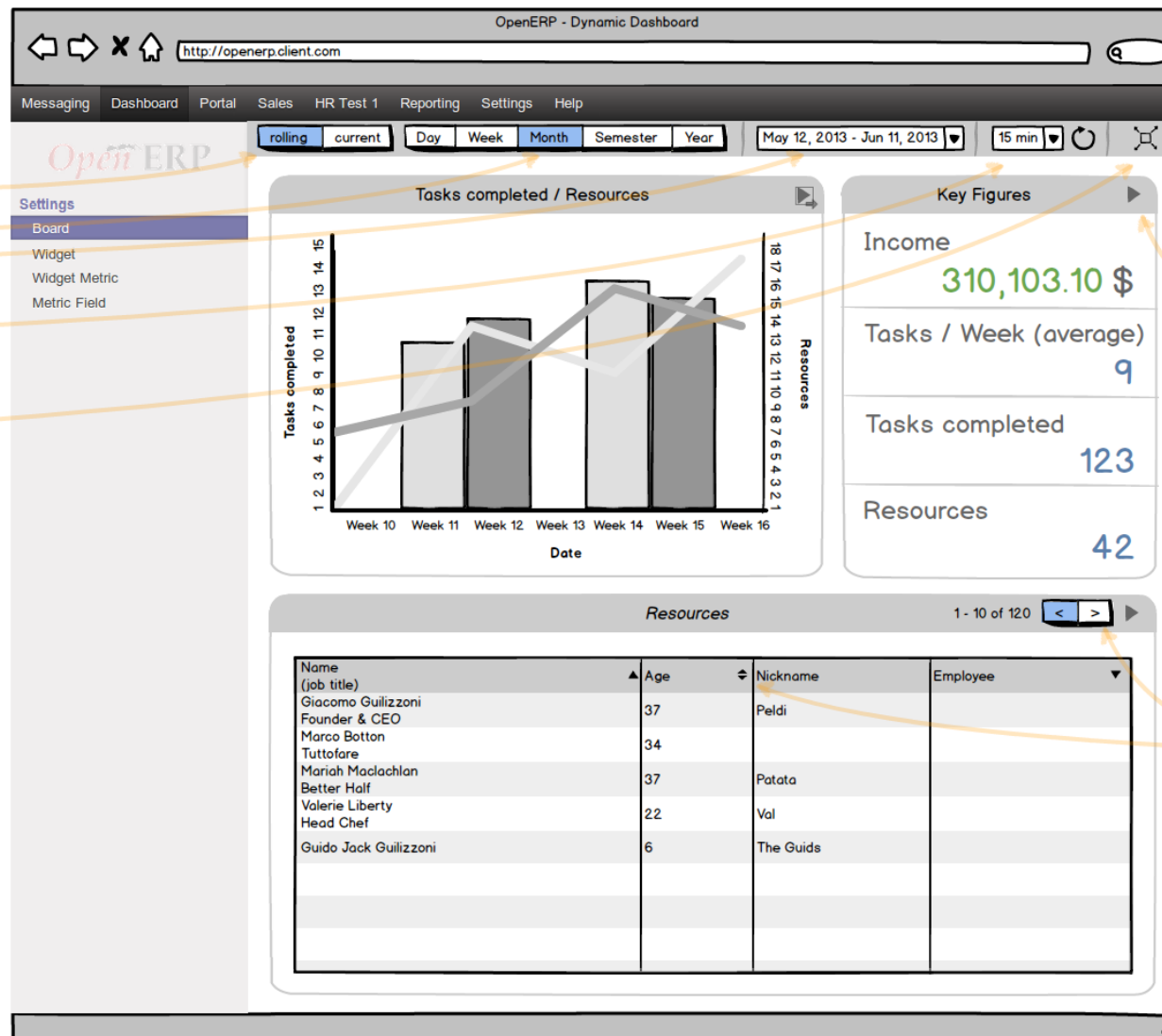
Pie Chart

- values in chart : true
- legend displayed : true

Line Chart

- values in chart : false
- x-axis : true
- y-axis : true
- y-axis label : (y-axis field_name)
- y-axis position (left/right) : left

Note: this option list is not exhaustive



Widget

- metrics used are not administrable by the user
- support "filter / group by" applied on all metrics, affect only the filtered widget (see filter interface in the next slide)
- persistente, widgets store all parameters in the database (filters, group by, etc...)
- the size and the position are not administrable by the user

Key figures

- support multiple metrics
- display the name, the unique number and the number unit of each metric

Chart

- support multiple metrics with the same x-axis and compatible type of chart (only line and bar charts are compatible)
- special cases: if a graph is grouped by date (week, month,...), the order should be set automatically and should not be configurable

Table

- support only one metric
- display fields name in table header and data in rows
- the table is sortable and paginated



OpenERP

Settings

[Board](#)[Widget](#)[Widget Metric](#)[Metric Field](#)

rolling current

Day

Week

Month

Semester

Year

May 12, 2013 - Jun 11, 2013

15 min



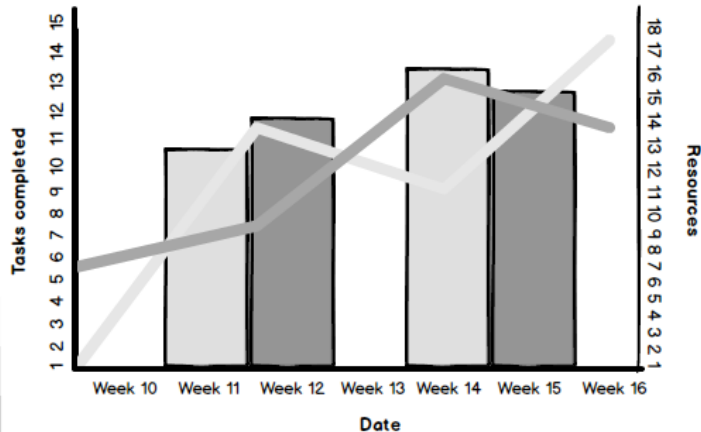
Tasks completed / Resources

Name contain "John"

filters: and (Age is greater than 25 or Age is lower than 35)

order by: Week (ascending)

group by: Week



Key Figures

Name contain "John"

filters: and (Age is greater than 25 or Age is lower than 35)

Income
310,103.10 \$

Tasks / Week (average)
9

Tasks completed
123

Resources
42

Resources

1 - 10 of 120



Name (job title)	Age	Nickname	Employee
Giacomo Guilizzoni Founder & CEO	37	Peldi	
Marco Botton Tuttofare	34		
Mariah Maclachlan Better Half	37	Patata	
Valerie Liberty Head Chef	22	Val	
Guido Jack Guilizzoni	6	The Guide	



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Widget Metric

Metric Field

rolling current

Day

Week

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May 12, 2013 - Jun 11, 2013

15 min



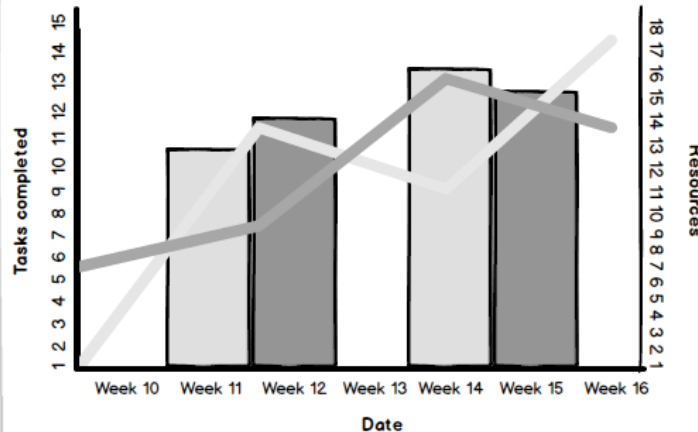
Tasks completed / Resources

filters: Name contain "John"

and (Age is greater than 25 or Age is lower than 35)

order by: Name ascending

group by: Age Task Completion Task Duration



Key Figures

Income

310,103.10 \$

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OpenERP

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Widget

Widget Metric

Metric Field

rolling current

Day

Week

Month

Semester

Year

May 12, 2013 - Jun 11, 2013

15 min



Tasks completed / Resources

filters:

Name

contain

foo

order by:

Age

Task Completion

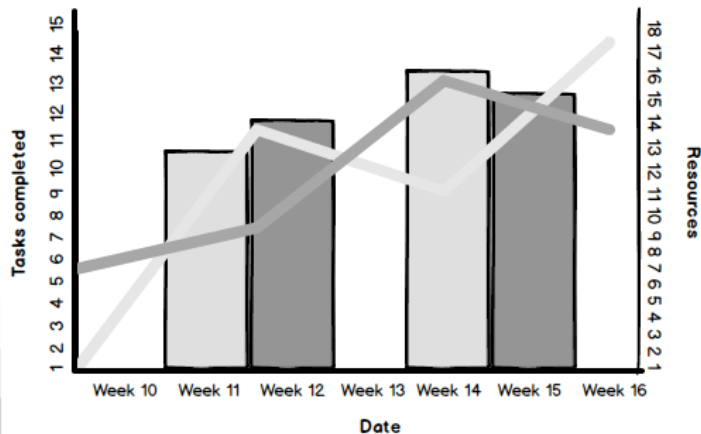
Task Duration

start with

end with

group by:

Week



Key Figures

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