A practical primer on processing semantic property norm data

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Any suggested author note?

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10 Abstract

Semantic property listing tasks require participants to generate short propositions (e.g., 11 <br/>
<br/>
darks>, <has fur>) for a specific concept (e.g., dog). This task is the cornerstone of the 12 creation of semantic property norms which are essential for modelling, stimuli creation, and 13 understanding similarity between concepts. However, despite the wide applicability of semantic property norms for a large variety of concepts across different groups of people, the 15 methodological aspects of the property listing task have received less attention, even though 16 the procedure and processing of the data can substantially affect the nature and quality of 17 the measures derived from them. The goal of this paper is to provide a practical primer on 18 how to collect and process semantic property norms. We will discuss the key methods to 19 elicit semantic properties and compare different methods to derive meaningful 20 representations from them. This will cover the role of instructions and test context, property 21 pre-processing (e.g., lemmatization), property weighting, and relationship encoding using 22 ontologies. With these choices in mind, we propose and demonstrate a processing pipeline 23 that transparently documents these steps resulting in improved comparability across different 24 studies. The impact of these choices will be demonstrated using intrinsic (e.g. reliability, number of properties) and extrinsic measures (e.g., categorization, semantic similarity, lexical 26 processing). Example data and the impact of choice decisions will be provided. This practical 27 primer will offer potential solutions to several longstanding problems and allow researchers 28 to develop new property listing norms overcoming the constraints of previous studies.

Keywords: semantic, property norm task, tutorial

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1. Available feature norms and their format

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- Property listing task original work: Toglia and Battig (1978); Toglia (2009); Rosch and

  Mervis (1975); Ashcraft (1978)
- English: McRae, Cree, Seidenberg, and McNorgan (2005), Vinson and Vigliocco (2008),
- Buchanan, Holmes, Teasley, and Hutchison (2013), Devereux, Tyler, Geertzen, and
- Randall (2014), Buchanan, Valentine, and Maxwell (2019)
- Italian: Montefinese, Ambrosini, Fairfield, and Mammarella (2013); Reverberi,
- Capitani, and Laiacona (2004), Kremer and Baroni (2011)
- German: Kremer and Baroni (2011)
- Portuguese: Stein and de Azevedo Gomes (2009)
- Spanish: Vivas, Vivas, Comesaña, Coni, and Vorano (2017)
- Dutch: Ruts et al. (2004)
- Blind participants: Lenci, Baroni, Cazzolli, and Marotta (2013)
- I'm sure there are more, here's what we cited recently.
- Define concept, feature for clarity throughout make sure you use these two terms consistently.
- 2. Pointers about how to collect the data
- a. instructions, generation, verification, importance
- I really like the way the CSLB did it: https://cslb.psychol.cam.ac.uk/propnorms
- They showed the concept, then had a drop down menu for is/has/does, and then the
- 52 participant typed in a final window. That type of system would solve about half the
- problems I am going to describe below about using multi-word sequences. Might be some

other suggestions, but for that type of processing, you could do combinations and have more consistent data easily.

## 3. Typical operations performed on features

In the next several sections, we provide a tutorial using R on how data from the semantic property norm task might be processed from raw input to finalized output. Figure 1 portrays the proposed set of steps including spell checking, lemmatization, exclusion of stop words, and final processing in a multi-word sequence approach or a bag of words approach. After detailing these steps, the final data form will compared to previous norms to determine the usefulness of this approach.

#### 63 Materials and Data Format

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The data for this tutorial includes 16544 unique concept-feature responses for 226 concepts from Buchanan et al. (2019) that were included in McRae et al. (2005), Vinson and Vigliocco (2008), and Bruni, Tran, and Baroni (2014). The data should be structured in tidy format wherein each concept-feature observation is a row and each column is a variable (Wickham, 2014). Therefore, the data includes a word column with the normed concept and an answer column with the participant answer, as shown in Table 1.

This data was collected using the instructions provided by McRae et al. (2005),
however, in contrast to the suggestions for consistency detailed above (Devereux et al., 2014),
each participant was simply given a large text box to include their answer. Each answer
includes multiple embedded features, and the tutorial proceeds to demonstrate potential
processing addressing the data in this nature. With structured data entry for participants,
the suggested processing steps are reduced.

## 6 Spelling

Spell checking can be automated with the hunspell package in R (Ooms, 2018), which is the spell checking library used in popular programs such as FireFox, Chrome, RStudio, and OpenOffice. Each answer can be checked for misspellings across an entire column of answers, which is located in the master dataset. The default dictionary is American English, and the hunspell vignettes provide details on how to import your own dictionary for non-English languages. The choice of dictionary should also normalize between multiple varieties of the same language, for example, the "en\_GB" would convert to British English spellings.

```
## Lower case to normalize
master$answer <- tolower(master$answer)

## Install the hunspell package if necessary
#install.packages("hunspell")

library(hunspell)

## Check the participant answers

## The output is a list of spelling errors for each line
spelling_errors <- hunspell(master$answer, dict = dictionary("en_US"))</pre>
```

The result from the hunspell() function is a list object of spelling errors for each row of data. For example, when responding to apple, a participant wrote fruit grocery store orchard red green yelloe good with peanut butter good with caramell, and the spelling errors were denoted as yelloe caramell. After checking for errors, the hunspell\_suggest() function was used to determine the most likely replacement for each error.

```
## Check for suggestions
spelling_suggest <- lapply(spelling_errors, hunspell_suggest)</pre>
```

For yelloe, both yellow yell were suggested, and caramel caramels caramel l camellia camel were suggested for caramell. The suggestions are presented in most probable order, and using a few loops with the substitute (gsub()) function, we can replace all errors with the most likely replacement in a new dataset spell\_checked. A specialized dictionary with pre-coded error responses and corrections could be implemented at this stage. Other paid

alternatives, such as Bing Spell Check, can be a useful avenue for datasets that may contain

brand names (i.e, apple versus Apple) or slang terms.

#### 96 Lemmatization

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The next step approaches the clustering of word forms into their lemma or head word 97 from a dictionary. The process of lemmatizing words involves using a lexeme set (i.e., all words forms that have the same meaning, am, are, is) to convert into a common lemma (i.e., be) from a trained dictionary. In contrast, stemming involves processing words using 100 heuristics to remove affixes or inflections, such as inq or s. The stem or root word may not 101 reflect an actual word in the language, as simply removing an affix does not necessarily 102 produce the lemma. For example, in response to airplane, flying can be easily converted to 103 fly by removing the inq inflection. However, this same heuristic converts the feature wings 104 into w after removing both the s for a plural marker and the inq participle marker. Several 105 packages for R include customizable stemmers, notably the hunspell, corpus (Perry, 2017), 106 and tm (Feinerer, Hornik, & Artifex Software, 2018) packages. 107

Lemmatization is the likely choice for processing property norms, and this process can

be achieved by installing TreeTagger (Schmid, 1994) and the koRpus package in R (Michalke, 2018). TreeTagger is a trained tagger designed to annotate part of speech and lemma information in text, and parameter files are available for multiple languages. The koRpus package includes functionality to use TreeTagger in R. After installing the package and TreeTagger, we will create a unique set of tokenized words to lemmatize to speed computation.

```
lemmas <- spell_checked

## Install the koRpus package
#install.packages("koRpus")

#install.packages("koRpus.lang.en")

## You must load both packages separately

library(koRpus)

library(koRpus.lang.en)

## Install TreeTagger

#https://www.cis.uni-muenchen.de/~schmid/tools/TreeTagger/

## Find all types for faster lookup

all_answers <- tokenize(lemmas$answer, format = "obj", tag = F)

all_answers <- unique(all_answers)</pre>
```

The treetag() function calls the installation of TreeTagger to provide part of speech tags and lemmas for each token. Importantly, the path option should be the directory of the TreeTagger installation.

```
## This example has both suppressWarnings & suppressMessages

## You should first view these to ensure proper processing

temp_tag <- suppressWarnings(

suppressMessages(

    ## Note: the NULL option is to control for the <unknown> that appears

    ## to occur with the last word in each text

treetag(c(all_answers, "NULL"),

    ## Control the parameters of treetagger

treetagger="manual", format="obj",

TT.tknz=FALSE, lang="en",

TT.options=list(path="~/TreeTagger", preset="en"))))
```

This function returns a tagged corpus object, which can be converted into a dataframe

of the token-lemma information. The goal would be to replace inflected words with their lemmas, and therefore, unknown values, number tags, and equivalent values are ignored by subsetting out these from the dataset. Table 2 portrays the results from TreeTagger.

From this dataset, you can use the stringi package (Gagolewski & Tartanus, 2019) to replace all of the original tokens with their lemmas. This package allows for replacement look-up across a large set of substitutions. The stri\_replace\_all\_regex() function includes the column of data to examine, the patterns to find (using \b regular expressions to ensure word boundaries and no partial word replacements), what to replace those patterns with, and other options to ensure the original dataframe with replacement is returned. Table 3 shows the processed data at this stage.

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### 129 Word Sequences

Multi-word sequences are often coded to mimic a Collins and Quillian (1969) style 130 model, with "is-a" and "has-a" type markers. If data were collected to include these markers, 131 this step would be pre-encoded into the output data, rendering the following code 132 unnecessary. A potential solution for processing messy data could be to search for specific 133 part of speech sequences that mimic the "is-a" and "has-a" strings. An examination of the 134 coding in McRae et al. (2005) and Devereux et al. (2014) indicates that the feature tags are 135 often verb-noun or verb-adjective-noun sequences. Using TreeTagger on each concept's 136 answer set, we can obtain the parts of speech in context for each lemma. With dplyr 137 (Wickham, Francios, Henry, Muller, & Rstudio, 2019), new columns are added to tagged 138 data to show all bigram and trigram sequences. All verb-noun and verb-adjective-noun 139 combinations are selected, and any words not part of these multi-word sequences are treated 140 as unigrams. Finally, the table() function is used to tabulate the final count of n-grams and their frequency. 142

```
## Create an empty dataframe
multi_words <- data.frame(Word=character(),</pre>
                         Feature=character(),
                         Frequency=numeric(),
                         stringsAsFactors=FALSE)
## Create unique word list to loop over
unique_concepts <- unique(lemmas$word)</pre>
## Install dplyr
#install.packages("dplyr")
library(dplyr)
## Loop over each word
for (i in 1:length(unique_concepts)){
  ## Create parts of speech for clustering together
  temp_tag <- suppressWarnings(</pre>
    suppressMessages(
      treetag(c(lemmas$answer[lemmas$word == unique_concepts[i]], "NULL"),
          ## Control the parameters of treetagger
          treetagger="manual", format="obj",
          TT.tknz=FALSE, lang="en",
```

```
TT.options=list(path="~/TreeTagger", preset="en"))))
## Save only the dataframe, remove NULL
temp_tag <- temp_tag@TT.res[-nrow(temp_tag@TT.res) , ]</pre>
## Subset out information you don't need
temp_tag <- subset(temp_tag,</pre>
                    wclass != "comma" & wclass != "determiner" &
                      wclass != "preposition" & wclass != "modal" &
                      wclass != "predeterminer" & wclass != "particle" &
                      wclass != "to" & wclass != "punctuation" &
                      wclass != "fullstop" & wclass != "conjunction" &
                     wclass != "pronoun")
## Create a temporary tibble
temp_tag_tibble <- as_tibble(temp_tag)</pre>
## Create part of speech and features combined
temp_tag_tibble <- mutate(temp_tag_tibble,</pre>
                           two_words = paste(token,
                                              lead(token), sep = "_"))
temp_tag_tibble <- mutate(temp_tag_tibble,</pre>
                           three_words = paste(token,
                                                lead(token), lead(token, n = 2L),
                                                sep = "_"))
temp_tag_tibble <- mutate(temp_tag_tibble,</pre>
                           two_words_pos = paste(wclass,
                                                  lead(wclass), sep = "_"))
temp_tag_tibble <- mutate(temp_tag_tibble,</pre>
                           three_words_pos = paste(wclass,
                                                    lead(wclass), lead(wclass, n = 2L),
                                                    sep = " "))
## Find verb noun or verb adjective nouns to cluster on
verb_nouns <- grep("\\bverb_noun", temp_tag_tibble$two_words_pos)</pre>
verb_adj_nouns <- grep("\\bverb_adjective_noun", temp_tag_tibble$three_words_pos)</pre>
## Use combined and left over features
features_for_table <- c(temp_tag_tibble$two_words[verb_nouns],</pre>
                         temp_tag_tibble$three_words[verb_adj_nouns],
                         temp_tag_tibble$token[-c(verb_nouns, verb_nouns+1,
                                                   verb_adj_nouns, verb_adj_nouns+1,
                                                   verb_adj_nouns+2)])
## Create a table of frequencies
word_table <- as.data.frame(table(features_for_table))</pre>
## Clean up the table
word_table$Word <- unique_concepts[i]</pre>
```

```
colnames(word_table) = c("Feature", "Frequency", "Word")
multi_words <- rbind(multi_words, word_table[ , c(3, 1, 2)])
}</pre>
```

This procedure produces mostly positive output, such as fingers-have\_fingernails and couches-have\_cushions. One obvious limitation is the potential necessity to match this coding system to previous codes, which were predominately hand processed. Further, many similar phrases, such as the ones for zebra shown below may require fuzzy logic matching to ensure that the different codings for is-a-horse are all combined together, as shown in Table 4.

# 49 Bag of Words

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The bag of words approach simply treats each token as a separate feature to be tabulated for analysis. After stemming and lemmatization, the data can be processed as single word tokens into a table of frequencies for each cue word. The resulting dataframe is each cue-feature combination with a total for each feature.

```
## Create an empty dataframe
bag words <- data.frame(Word=character(),</pre>
                         Feature=character(),
                         Frequency=numeric(),
                         stringsAsFactors=FALSE)
## Loop over each word
for (i in 1:length(unique_concepts)){
  ## Create a table of frequencies
  word_table <- as.data.frame(table(</pre>
    ## Tokenize the words
    tokenize(
      ## Put all answers together in one character string
      paste0(lemmas$answer[lemmas$word == unique_concepts[i]], collapse = " "),
      format = "obj", tag = F)))
  ## Clean up the table
  word_table$Word <- unique_concepts[i]</pre>
```

```
colnames(word_table) = c("Feature", "Frequency", "Word")

bag_words <- rbind(bag_words, word_table[ , c(3, 1, 2)])

## Remove punctuation

bag_words <- bag_words[-c(grep('^[[:punct:]]',bag_words$Feature)), ]</pre>
```

Tab 5 shows the top ten most frequent responses to *zebra* given the bag of words
approach. The top ten features in zebra indicate a match to the multi-word sequence
approach but the inclusion of words such as *be, in, a* indicate the need to remove irrelevant
words listed with features.

## Stopwords

As shown in Figure 1, the next stage of processing would be to exclude stopwords, such as the, of, but, for either the multi-word sequence or bag of word style processing. The stopwords package (Benoit, Muhr, & Watanabe, 2017) includes a list of stopwords for more than 50 languages. For multi-word sequence processing, these values can be removed by subsetting the data to exclude stopwords as unigrams.

### 164 Descriptive Statistics

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The finalized data now represents a a processed set of cue-feature combinations with their frequencies for analysis. Given the differences in sample size across data collection points from Buchanan et al. (2019), this information was merged with the sample data.

Table 6 includes descriptive statistics for the processed cue-feature set. First, the number of cue-feature combinations was calculated by taking the average number of cue-feature listings for each cue. Therefore, the total number of features listed for *zebra* might be 100, while apple might be 45, and these values were averaged.

More cue-feature combinations are listed for the multi-word approach, due to 172 differences in combinations for some overlapping features as shown in Table 4. The large 173 standard deviation for both approaches indicates that cues have a wide range of possible 174 features listed. The correlation provided represents the relation between sample size for a 175 cue and the number of features listed for that cue. These values are high and positive, 176 indicating that the number of unique features increases with each participant. Potentially, 177 many of the cue-feature combinations could be considered idiosyncratic. The next row of the 178 table denotes the average number of cue-feature responses listed by less than 10% of the 179 participants. This percent of responses is somewhat arbitrary, as each researcher has 180 determined where the optimal criterion should be. For example, McRae et al. (2005) used 181 16% or 5/30 participants as a minimum standard, and Buchanan et al. (2019) recently used 182 a similar criteria. The average number of cue-features that would be considered low in 183 proportion is quite large, indicating that these are potentially idiosyncratic or part of long tailed distribution of feature responses with many low frequency features. The advantage to the suggested data processing pipeline and code provided here is the ability of each researcher to determine their own level of response necessary, if desired.

The next two lines of Table 6 indicate cue-feature combination frequencies, such as the

number of times zebra-stripes or apple-red were listed by participants. The percent of 189 responses is the frequency divided by sample size for each cue, to normalize over different 190 sample sizes present in the data. These average frequency/percent was calculated for each 191 cue, and then averaged over all cues. The correlation represents the average 192 frequency/percent for each cue related to the sample size for that cue. These frequencies are 193 low, matching the results for a large number of idiosyncratic responses. The correlation 194 between frequency of response and sample size is positive, indicating that larger sample sizes 195 produce items with larger frequencies. Additionally, the correlation between percent of 196 response and sample size is negative, suggesting that larger sample sizes are often paired 197 with more items with smaller percent likelihoods. Figure 2 displays the correlations for the 198 average cue-frequency responses and the percent cue-frequency responses by sample size. It 199 appears that the relationship between sample size and percent is likely curvilinear, rather than linear. The size of the points indicates the variability (standard deviation of each cue 201 word's average frequency or percent). Variability appears to increase linearly with sample size for average frequency, however, it is somewhat mixed for average percent. 203

### 204 Internal Comparison of Approach

In this section, we show that the bag of words approach processed completely through 205 code matches a bag of words approach that was hand coded from Buchanan et al. (2019). In 206 Buchanan et al. (2019), the McRae et al. (2005) and Vinson and Vigliocco (2008) datasets 207 were recoded in a bag of words approach, and the comparison between all three is provided below. The multi-word sequence approach would be comparable if one or more datasets used 209 the same structured data collection approach or with considerable hand coded rules for feature combinations. The data from open ended responses, such as the Buchanan et al. 211 (2019), could potentially be compared in the demonstrated multi-word sequence approach, if 212 the raw data from other such projects were available. 213

Cosine is often used as a measure of semantic similarity, indicating the feature overlap 214 between two sets of cue-feature lists. These values can range from 0 (no overlap) to 1 215 (perfect overlap). There are two potential cosine values from the Buchanan et al. (2019): the 216 raw cosine, which included all features as listed without lemmatization or stemming, and the 217 translated cosine, which included hand lemmatization processing. Each cue in the sample 218 data for this project was compared to the corresponding cue in the Buchanan et al. (2019). 219 If data were processed in an identical fashion, the cosine values would be nearly 1 for 220 Buchanan et al. (2019) data or match the cosine values found for McRae et al. (2005) and 221 Vinson and Vigliocco (2008) in the Buchanan et al. (2019) results (original feature cosine = 222 .54-.55, translated features = .66-.67). However, all previous datasets have been reduced by 223 eliminating idiosyncratic features at various points, and therefore, we might expect that 224 noise in this data to reduce the average cosine values. The cosine matches for original features averaged:  $M_B = .69 \ (SD = .17, N = 226); M_M = .38 \ (SD = .18, N = 61); M_V = .000 \$ .59 (SD = .18, N = 68). These values indicate a somewhat comparable set of data, with 227 lower values for McRae et al. (2005) than previous results. The cosine matches for translated 228 features averaged:  $M_B = .72$  (SD = .16, N = 226);  $M_M = .58$  (SD = .14, N = 61);  $M_V = .58$ 229 .58 (SD = .19, N = 68). Again, these values indicate that the data processed entirely in R produces a comparable set of results, albeit with added noise of small frequency features. 231

### 232 External Comparison of Approach

The MEN dataset (Bruni et al., 2014) contains cue-cue pairs of English words rating for similarity by Amazon Mechanical Turk participants. In their rating task, participants were shown two cue-cue pairs and asked to select the more related pair of the two presented. Each pair was rated by 50 participants, and thus, a score of 50 indicates high relatedness, while a score of 0 indicates no relatedness. A range of relatedness values were selected from this dataset with overlapping cues from Buchanan et al. (2019), and these values were

compared to the cosine calculated between cues using the bag of words method. The correlation between cosine on the processed data and the MEN ratings was r = .69, 95% CI [.61, .76], N = 179, indicating considerable agreement between raters and cosine values.

### 2 Future Directions

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Generally, coding ontology is cumbersome on the researcher, as it is normally 243 performed by hand using a coding schema. Wu and Barsalou (2009) developed a hierarchical 244 taxonomy for coding categories as part of the feature listing task, that has been used in 245 several projects, notably the McRae et al. (2005). Examples of the categories include 246 taxonomic (synonyms, subordinates), entity (internal components, behavior, spatial 247 relations), situation (location, time), and introspective properties (emotion, evaluation). 248 Coding ontology may be best performed systematically with look-up rules of previously 249 decided upon factors, however, clustering analyses may provide a potential avenue to explore 250 categorizing features within the current dataset. One limitation to this method the sheer size 251 of the idiosyncratic features as mentioned above, and thus, features smaller in number may 252 be more difficult to group.

### 254 Discussion

- this sort of thing is great for replication purposes, which is pretty important because of the garden of forking paths which applies not just to statistical analyses but also to processing.
- we've provided a workflow suggestion that a researcher can use to format their work, along with functions that can be detailed to match any hand processing results.
- weave this to match introduction

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Table 1  $Example \ of \ Data \ Formatted \ for \ Tidy \ Data$ 

word	answer
airplane	you fly in it its big it is fast they are expensive they are at an airport
	you have to be trained to fly it there are lots of seats they get very
	high up
airplane	wings engine pilot cockpit tail
airplane	wings it flys modern technology has passengers requires a pilot can be
	dangerous runs on gas used for travel
airplane	wings flys pilot cockpit uses gas faster travel
airplane	wings engines passengers pilot(s) vary in size and color
airplane	wings body flies travel

 $\label{thm:condition} \begin{tabular}{ll} Table~2\\ Lemma~and~Part~of~Speech~Information~from~TreeTagger \end{tabular}$ 

token	tag	lemma	lttr	wclass	
is	VBZ	be	2	verb	
are	VBP	be	3	verb	
trained	VBN	train 7		verb	
lots	NNS	lot	4	noun	
seats	NNS	seat	5	noun	
wings	NNS	wing	5	noun	

 $\begin{tabular}{ll} Table 3 \\ Original \ Data \ with \ Lemmatization \\ \end{tabular}$ 

word	answer
airplane	you fly in it its big it be fast they be expensive they be at an airport
	you have to be train to fly it there be lot of seat they get very high up
airplane	wing engine pilot cockpit tail
airplane	wing it fly modern technology have passenger require a pilot can be
	dangerous run on gas use for travel
airplane	wing fly pilot cockpit use gas fast travel
airplane	wing engine passenger pilot(s) vary in size and color
airplane	wing body fly travel

 $\begin{tabular}{ll} Table 4 \\ Multi-Word Sequence Examples for Zebra \end{tabular}$ 

Word	Feature	Frequency
zebra	be_horse	1
zebra	be_similar_horse	1
zebra	build_horse	1
zebra	horse	22
zebra	horse-like	1
zebra	look_similar_horse	1
zebra	related_horse	1
zebra	resemble_small_horse	1
zebra	run_fast_horse	1
zebra	run_horse	1

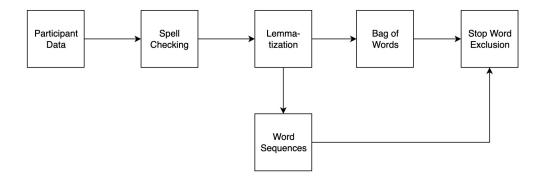
Table 5  $Bag\ of\ Words\ Examples\ for\ Zebra$ 

Word	Feature	Frequency
zebra	stripe	71
zebra	black	63
zebra	white	61
zebra	be	56
zebra	animal	54
zebra	have	54
zebra	a	46
zebra	and	46
zebra	in	41
zebra	horse	32

 $\begin{tabular}{ll} Table 6 \\ Descriptive Statistics of Text Processing Style \\ \end{tabular}$ 

	Multi-Word Sequences		Bag of Words			
Statistics	M	SD	r	M	SD	r
Number of Cue-Features	191.85	98.19	0.74	171.80	76.96	0.66
Frequency of Idiosyncratic Response	182.57	96.43	0.76	158.85	73.97	0.69
Frequency of Cue-Feature Response	2.14	3.46	0.73	2.73	4.80	0.83
Percent of Cue-Feature Response	3.47	5.14	-0.64	4.34	4.80	-0.62

*Note*. Correlation represents the relation between the statistic listed for that row and the sample size for the cue.



 $Figure\ 1.$  Flow chart of proposed semantic processing feature steps.

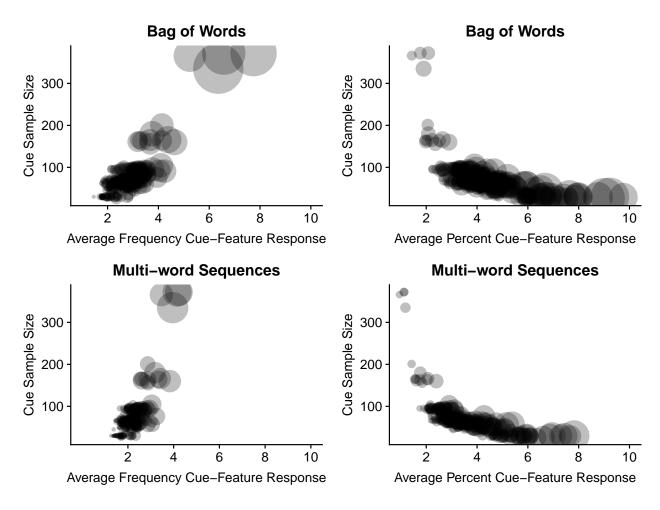


Figure 2. Correlation of sample size with the average cue-feature frequency (left) and percent (right) of response for each cue for both processing approaches. Each point represents a cue word, and the size of the point indicates the variability of the average frequency or percent.