deltaRpkm

An R pacakge for rapid detection of differential presence of genes associated with a phenotype

Hatice Akarsu^{1,2}, Lisandra Aguilar-Bultet³, Laurent Falquet^{1,2}

¹Department of Biology, University of Fribourg, Switzerland,
 ²Swiss Institute of Bioinformatics, BUGFri group, Fribourg, Switzerland
 ³Institute of Veterinary Bacteriology, University of Bern, Switzerland,

Feb 2019

deltaRpkm is an R package whose main purpose is to quickly identify genes potentially involved in a given phenotype by performing a differential analysis of genes coverage between two sets of closely related genomes. The package provides functions to compute the RPKM, the δ RPKM, candidate genes filtering and heatmap plot. It also includes methods to perform some batch effects controls and diagnostics plots.

Contents

1	Prerequisites	3						
2	Overview of the pipeline	4						
3	Download and install deltaRpkm	4						
4	Libraries	4						
5	Building and loading the coverage table	5						
6	6 Loading the metadata table							
7	Convert reads counts to RPKM values 7.1 RPKM formula	7 7 8						
8	$ \delta RPKM \text{ values} $ 8.1 $\delta RPKM \text{ formula} \dots \dots$	8 8						
9	$\begin{array}{cccccccccccccccccccccccccccccccccccc$	9 9 10 11						
10	Heatmap 10.1 Rational	12 12 12 13 14						
11	Check and correct potential batch effect (optional)	16						
12	Re-run the analysis with corrected RPKM values 12.1 corrRPKM, $\delta corrRPKM$ 12.2 Median $\delta corrRPKM$ 12.3 Gene filtering 12.4 Heatmap with corrected RPKM values	17 17 18 18 19						
13	0 0	21 23 23 24						
14	Binaries and OS platforms 14.1 Ubuntu Trusty Tahr (14.04.5 LTS)	24 24 25 25 26						

1 Prerequisites

The deltaRpkm package requires 2 user input files:

1. a metadata table that provides parameters information for the groups comparisons, with the following mandatory fields:

```
<sample> <phenotype_1> <phenotype_2> <genome_length> <mapped_reads> <...>
```

- **<sample>** the column containing the samples names
- <phenotype_2> the column containing the 2nd phenotype that can be added on
 the heatmap for comparison
- < genome length > the column containing the reference genome length
- < mapped_reads> the column containing the total number of mapped reads in each sample
- <...>

These are the minimum required elements to be given to the pipeline; more factors can be included for alternative analysis if desired.

2. a coverage table that combines the mapped reads counts per gene and per sample, as this:

```
<chr> <start> <end> <geneID> <sample1_readsCounts> <sample2_readsCounts> <...>
```

- <chr> the column containing the chromosome name
- <start> the column containing the gene start coordinate
- <end> the column containing the gene end coordinate
- **geneID**> the column containing the gene identifier
- < sample1_readsCounts > the column containing the mapped reads counts of sample1
- < sample2_readsCounts > the column containing the mapped reads counts of sample2
- <...>

Please make sure that the input tables follow as much as possible those formats (columns order and names for the minimum required information). For instance, the samples names in the <sample> column of metadata table MUST be the same as the <sample_readsCounts> ones in the coverage table.

The working examples provided by the package correspond to datasets of different sizes from Listeria monocytogenes (Aguilar-Bultet et al., 2018).

2 Overview of the pipeline

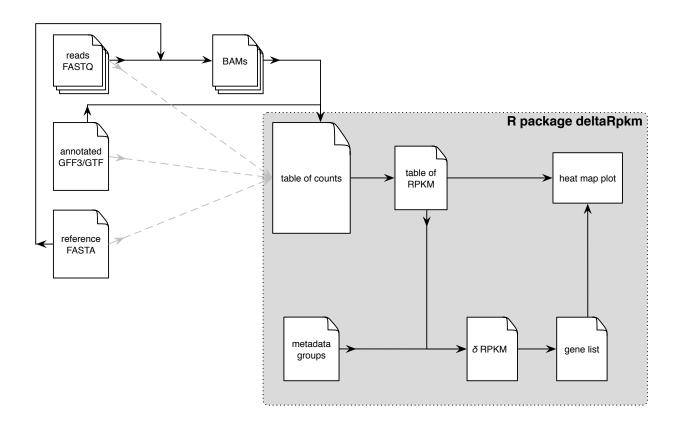


Figure 1: Overview of the deltaRpkm pipeline.

3 Download and install deltaRpkm

From GitHub https://github.com/frihaka/deltaRpkm/, download the compressed binary file on a local directory.

Then install from the terminal with the R CMD INSTALL command:

```
R CMD INSTALL deltaRpkm_0.1.0_R_x86_64-pc-linux-gnu.tar.gz
```

4 Libraries

5 Building and loading the coverage table

The reads counts per gene table must be pre-computed and provided by the user. Below is the command used to build it with bedtools multicov on a terminal:

```
bedtools multicov -bams aln.1.bam ... aln.n.bam -bed <bed/gff/vcf> > coverage_table.csv
```

Notes on bedtools multicov:

- any number of bam files can be run together in a batch mode, thus allowing all the samples of the dataset to be included in the coverage table
- do not forget to redirect/output the results into a coverage table

The user can build its reads counts table with other methods, like the RNA-seq aligner called STAR that mapps and produces the coverage table at once.

Please do not forget to ensure that your custom coverage table (either produced by bedtools multicov or by STAR etc) follows the following required format:

- · <chr>
- · <end>
- · <geneID>
- <sample1_readsCounts>
- <sample2_readsCounts>
- <...>

Alternatively, example datasets derived from Aguilar-Bultet et al., 2018 are available in the deltaRpkm package:

```
> data("coverage table N51") # this creates coverage table df in the
   environment
> head(coverage table_N51[, 1:8])
                 chr start
                                         geneID JF4931 JF5172 JF5761
                    JF5827
1 JF5203 chromosome
                     318 1674 LMJF5203 00001
                                                  3109
                                                         1466
                                                                 5582
2 JF5203 chromosome 1867 3013 LMJF5203 00002
                                                  2778
                                                         1099
                                                                 4737
   4882
                     3120 4464 LMJF5203 00003
3 JF5203 chromosome
                                                  3218
                                                         1473
                                                                 4914
   5365
4 JF5203 chromosome
                      4577 4865 LMJF5203 00004
                                                   947
                                                          358
                                                                 1568
   1546
                      4868 5981 LMJF5203 00005
5 JF5203 chromosome
                                                  2578
                                                          932
                                                                 4415
   4572
```

```
6 JF5203_chromosome 6029 7970 LMJF5203_00006 4125 1853 7018 7681
```

6 Loading the metadata table

The user must provide a metadata table with some minimum informations/columns about the samples:

- a column containing the phenotype 1 data, that will be used for the RPKM comparisons. This is the main phenotype of interest being studied, *i.e* the phenotype of group 1 with the reference genome. This phenotype is the criteria of categorizing the datasets into 2 distinct groups and the basis of the whole comparison. For example: "neurovirulence"
- a column containing the phenotype 2 data, that will be used as a colored sidebar of the heatmap: this corresponds to a 2nd phenotype that the user can add to check whether the clustering in the heatmap correlates with this 2nd phenotype. For example: "infection origin"
- reference genome length
- total number of mapped reads

The metadata/design table must be a data frame that looks like this:

sample	platform	lineage_type	infection	genome_length	mapped_reads
JF4839	HiSeq2000	Lineage_II	ENV	2900890	8288011
JF4899	HiSeq4000	Lineage_I	CNS	2900890	9797440
JF4901	HiSeq2000	Lineage_I	CNS	2900890	1926369
JF4902	HiSeq2000	Lineage_I	CNS	2900890	1750981
JF4904	HiSeq2000	Lineage_I	CNS	2900890	1469430

Table 1: Example of input metadata table.

A working example metadata dataset from deltaRpkm package is shown below:

```
> data("metadata table N51") # this creates metadata table df in the
> head(metadata_table_N51)
          platform lineage type infection genome length mapped reads
  sample
1 JF4906 HiSeq2000
                                                  2900890
                                                                2042865
                       Lineage |
                                        CNS
2 JF4929 HiSeq4000
                       Lineage |
                                        CNS
                                                  2900890
                                                                9469100
3 JF4931 HiSeq3000
                      Lineage II
                                        CNS
                                                   2900890
                                                                5285534
```

Format the metadata informations with deltaRpkm::loadMetadata function, giving in as arguments:

- user metadata = <data frame of user input design table>
- **delta_phenotype_colname** = <phenotype 1 column name used to build the 2 categories>
- heatmapbar_phenotype_colname = <phenotype 2 column name used to build the extra bar in the heatmap>
- samples colname = <column name containing the samples ID>
- **genome_length_colname** = < genomic length (in bp) of the reference genome used for mapping>
- mapped reads colname = <total number of mapped reads, for each sample ID>

```
> design table <- loadMetadata (user metadata = metadata table N51,
                                 delta phenotype colname = "lineage type
                                 heatmapbar phenotype colname = "
                                    infection",
                                samples colname = "sample",
                                genome_length_colname = "genome_length"
                                mapped reads colname = "mapped reads")
> head(design table)
  sample lineage type infection genome length mapped reads
1 JF4906
            Lineage |
                             CNS
                                        2900890
                                                      2042865
2 JF4929
            Lineage |
                             CNS
                                        2900890
                                                      9469100
                                                      5285534
3 JF4931
           Lineage II
                             CNS
                                        2900890
```

7 Convert reads counts to RPKM values

7.1 RPKM formula

deltaRpkm uses the **Reads Per Kilobase Million RPKM** - a standard RNA-seq metrics that normalizes the reads counts per gene for **Sequencing Depth** and **Gene Length**:

with N_s being the total number of reads counts in the sample,

$$scalingFactor = \frac{N_s}{10^6} \tag{1}$$

$$RPM = \frac{ReadsCountsPerGene}{scalingFactor} \tag{2}$$

$$RPKM = \frac{RPM}{geneLength.10^{-3}} \tag{3}$$

The equation (2) corresponds to the normalization of the reads counts by the sample sequencing depth; and equation (3) to the normalization by the gene length.

7.2 Run deltaRpkm::rpkm

Run the following deltaRpkm::rpkm function to compute the RPKM values of each gene, in each sample:

```
> rpkmtable <- rpkm(user metadata = design table,
                     coverage table = coverage table N51,
                     delta phenotype colname = "lineage type",
                     heatmapbar phenotype colname = "infection")
> head(rpkmtable)
  sample
                  genelD lineage type infection reads rpkm
1 JF4906 LMJF5203 00001
                            Lineage |
                                             CNS
                                                            1177
                                                                  425
2 JF4906 LMJF5203 00002
                            Lineage |
                                             CNS
                                                             952
                                                                  406
                                                                  393
3 JF4906 LMJF5203 00003
                                             CNS
                                                            1080
                            Lineage_|
```

8 $\delta RPKM$ values

8.1 $\delta RPKM$ formula

The analysis is centered around a pairwise comparison of genes presence/absence between genomes categorized into two different groups following the selected phenotype:

- a group 1 that shares the phenotype A of the reference genome
- a group 2 that does not have the reference phenotype A

For each pairwise comparison of a gene j between a genome x from group 1 and a genome y from group 2, deltaRpkm::deltarpkm function computes the difference of their RPKM values at gene j ($\delta RPKM_{j_{xy}}$) as:

$$\delta RPKM_{j_{xy}} = RPKM_{j_x} - RPKM_{j_y} \tag{4}$$

8.2 Run deltaRpkm::deltarpkm

```
> deltarpkm table <- deltarpkm(rpkm table = rpkmtable,
                                genes_names = unique(rpkmtable$geneID),
                                samples_colname = "sample",
                                delta phenotype colname = "lineage type
                                   П,
                                reference sample = "JF5203",
                                nonref_delta_phenotype = "Lineage_II")
> head(deltarpkm table)
genelD sample.group1 lineage_type.group1 infection.group1 reads.group1
    rpkm.group1 sample.group2 lineage type.group2 infection.group2
   reads.group2 rpkm.group2 deltarpkm
1 LMJF5203 00001
                         JF4906
                                           Lineage |
                                                                   CNS
                     1177
                                  425
                                              JF4931
                                                               Lineage II
                  CNS
                                        3109
                                                     433
                                                                 -8
2 LMJF5203 00001
                         JF4906
                                                                   CNS
                                           Lineage |
```

	1177	425	JF5172		Lineage_II
	CNS		1466	520	-95
3 LMJF5203_00001	JF4906		Lineage_		CNS
_	1177	425	JF5761		Lineage_II
	ENV		5582	465	_40 <u></u>

This run might take few minutes, depending on the size of datasets.

9 Differential genes presence

9.1 Strategy

The deltaRpkm package main feature is to screen for the preferential presence of genes in the reference genome group, versus a comparison group.

We use the method deltaRpkm::deltaRPKMStats to infer this set of genes, since they could potentially be involved in the reference genome phenotype (eage_type> ="Lineage_type_I"). This function:

- 1. computes for each gene j the **median value of all its** $\delta RPKM$ (m_j) derived from the samples pairwise comparisons. Note: a negative median value of all $\delta RPKM$ of a given gene would mean that this gene is "preferentially present" in the comparison samples group 2 than in the reference genome group 1.
- 2. calculates the **standard deviation** s of all the m_j values in the analysis
- 3. selects genes as present in the reference genome group 1 based on an **arbitrary threshold** of 2.s:

$$selectedGene: m_i >= 2.s$$
 (5)

In other words, a gene j that presents a median $\delta RPKM$ value greater than 2.s will be considered as "preferentially present" in the reference genome group 1 (with <lineage_type> = "Lineage_type_I") than in the comparison group 2 (with <lineage_type> = "Lineage type II").

9.2 Run deltaRpkm::deltaRPKMStats

```
> stats_table <- deltaRPKMStats(deltarpkm_table = deltarpkm_table)
```

The default threshold value to select genes is based on 2.s. But one can change this threshold in the deltaRpkm::deltaRpkMStats parameter min_SD_foldChange, e.g:

	1177	425	JF4931	Lineage_II	
2 LMJF5203	_00001	JF4906	Lineag	e_I	CNS
	1177	425	JF5172	Lineage_II	
3 LMJF5203	LMJF5203_00001		Lineag	e_l	CNS
	1177	425	JF5761	Lineage_II	
infectio	n.group2 read	s.group2 r	pkm.group2 delt	tarpkm deltarpkm	n_median
delta	arpkm_medianS	D thres_SD	_median_value	selected_gene	
1	CNS	3109	433	-8	-31
	114.24		228.48	_	
2	CNS	1466	520	-95	-31
	114.24		228.48	_	
3	ENV	5582	465	-40	-31
	114.24		228.48	_	

Note the column **selected_gene** that contains information about whether a given gene should be selected as present preferentially in the reference genome group - noted as "+" - or not - noted as "-". These data column will be used later to filter the relevant genes.

9.3 Visual check of the m_i distribution

With the function deltaRpkm::median_plot one can check visually how all genes medians values of $\delta RPKM$ vary.

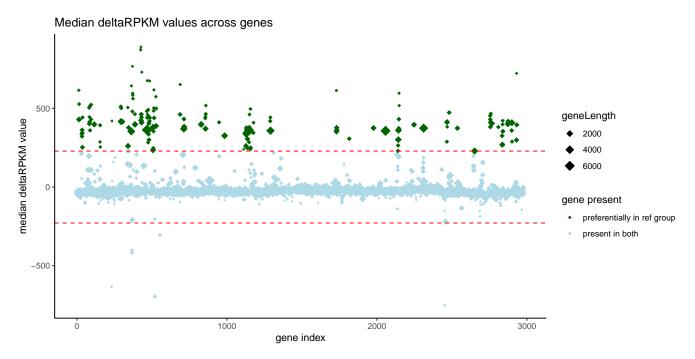


Figure 2: All genes median values of their $\delta RPKM$. Plot output from deltaRpkm::median_plot.The negative median $\delta RPKM$ values correspond to genes that appear as better covered in the comparison group 2 than in the reference genome's group 1. Note: the gene index value reflects the genomic coordinates since they are ordered as the gene names (these later being themselves given during de novo annotation based on the genomic coordinates, roughly speaking).

The genes in darkgreen in **Figure 2** correspond to the set of genes present in the reference genome group 1 and potentially linked to the studied phenotype ("lineage_type").

9.4 Selected genes set

For a given threshold value of median $\delta RPKM$ (by default 2.s of all median $\delta RPKM$ values), we can simply extract the genes appearing as differentially present in the reference genome group 1 (green dots in the **Figure 2**):

```
> differential_present_genes <- unique(stats_table[stats_table$
    selected_gene %in% "+", ]$geneID)
> length(differential_present_genes)
> [1] 173
> head(differential_present_genes)
> [1] "LMJF5203_00013" "LMJF5203_00014" "LMJF5203_00015" "LMJF5203
    _00033" "LMJF5203_00034" "LMJF5203_00035"
```

This genes set can be used to perform various functional clustering analysis. We propose in the package a method to build a summary heatmap of their RPKM values and how they relate (or not) to a second phenotype of interest.

10 Heatmap

10.1 Rational

The idea is to analyse how the RPKM values of the genes specific to the reference genome group 1 distribute across all samples of group 1 and group 2. The aim is:

- to confirm (or infirm) that the heatmap clustering of the samples into two distinct categories is coherent with the initial group 1 and group 2 definition. Typically, the selected genes should present in overall higher RPKM values in the reference genome group 1 than in group 2
- to investigate at a higher resolution the homogeneity of each group

Thus deltaRpkm allows to investigate the clustering of the selected genes based on their RPKM values computed earlier. One can visualize a putative correlation with the second phenotype given in the metadata table - which is "infection" in the working example dataset.

The heatmap plot is made with the deltaRpkm::rpkmHeatmap function, derived from the gplots::heatmap.2 method (Warnes et al., 2018).

10.2 Preparing the RPKM values for the heatmap

The heatmap will be focusing only on the *RPKM values of the set of genes that are relevant*, *i.e* the ones that appear as differentially present in the reference genome group 1 (see the dark-green dots in **Figure 2**).

For this, we first subset the RPKM data table and keep only the rows/genes that were selected using the deltaRpkm::subsetRPKMTable:

```
# Subset the RPKM table for the selected genes
> heatmap table <- subsetRPKMTable(rpkm table = rpkmtable,
                          user metadata = design table,
                          delta_phenotype_colname = "lineage type",
                          heatmapbar phenotype colname = "infection",
                          sd_filtered_genes = differential_present_genes
                             )
> head(heatmap table)
  sample lineage type infection LMJF5203 00013 LMJF5203 00014 LMJF5203
      00015 LMJF5203 00033 LMJF5203 00034 LMJF5203 00035 LMJF5203
       00036
1 JF4906
                                              607
                                                              450
             Lineage |
                              CNS
               630
                               421
                                               445
                                                               521
               553
2 JF4929
             Lineage |
                              CNS
                                              581
                                                              397
               498
                               456
                                               447
                                                               427
               423
3 JF4931
                              CNS
            Lineage II
                                                0
                                                                0
                 0
                                68
                                                 1
                                                                 2
                 1
```

Then the subsetted RPKM values data frame is converted to a matrix (since this is the required format for the heatmap function) using the deltaRpkm::convertHeatmapToMatrix function:

```
# Convert the subsetted RPKM table to a matrix
> heatmap matrix <- convertHeatmapToMatrix(wide rpkm table = heatmap
   table .
                              delta phenotype colname = "lineage type",
                              heatmapbar phenotype colname = "infection"
> head(heatmap matrix)
       LMJF5203 00013 LMJF5203 00014 LMJF5203 00015 LMJF5203 00033
           LMJF5203 00034 LMJF5203 00035 LMJF5203 00036 LMJF5203 00037
           LMJF5203 00038 LMJF5203 00082 LMJF5203 00083 LMJF5203 00084
JF4906
                   607
                                   450
                                                    630
                                                                    421
               445
                               521
                                               553
                                                                472
                               619
                                               352
                                                                450
               491
JF4929
                   581
                                   397
                                                    498
                                                                    456
               447
                               427
                                               423
                                                                412
               484
                                 0
                                                 0
                                                                  0
JF4931
                     0
                                     0
                                                      0
                                                                     68
                                 2
                 1
                                                  1
                                                                  0
                 1
                                 0
                                                 18
                                                                457
```

It is important to note that the heatmap matrix must contain samples names as row names.

10.3 Plot heatmap

Finally, we plot a summary plot as a heatmap to highlight the selected genes RPKMs difference between group 1 and group 2 samples, using the deltaRpkm::rpkmHeatmap function:

This creates an output heatmap file - deltaRpkm_heatmap.tiff - in the working directory. The heatmap for the example dataset ($Listeria\ monocytogenes,\ N=51$) is shown in **Figure 3**. It confirms the clustering of the samples into the initial two categories: the group 1 samples cluster together on the upper part corresponding to high RPKM values, while the group 2 samples cluster together in the lower part of the heatmap with lower RPKM values, for the selected genes set.

The heatmap colors can be easily changed with the color breaks parameters:

```
high color = "col3") # high range RPKM values, default "
```

See next section for more on color breaks tuning.

(mid tokan)

10.4 Tuning heatmap parameters: color breaks

Note that deltaRpkm::rpkmHeatmap comes with various parameters options (see ?rpkmHeatmap), some derived from the original gplots::heatmap.2, and some specific to deltaRpkm analvsis.

In particular, the heatmap color breaks can be adjusted with i) the binsize (default 200), ii) the lower_limit (default value 300) and iii) upper_limit (default value 550) arguments. These values are based on the RPKM values distribution and correspond to the lower and upper boundary RPKM values of the main peak:

Histogram of RPKM values

```
> hist(rpkmtable$rpkm, freg = FALSE, breaks = 1000)
```

0.005 0.004 Density 0.003 0.001 0.000 1000 500 1500 2000 2500 3000

Color Dreaks 3 Figure 4: Distribution of RPKM values: inferring the heatmap color breaks from the histogram main peak boundary values. The lower (~ 300) and upper (~ 550) values of RPKM are used in the deltaRpkm::rpkmHeatmap to adjust the heatmap color breaks. Working dataset Listeria monocytogenes, N=51.

RPKM values

Also, deltaRPKM proposes some methods to infer these RPKM boundary values with the function deltaRpkm::boundaries:

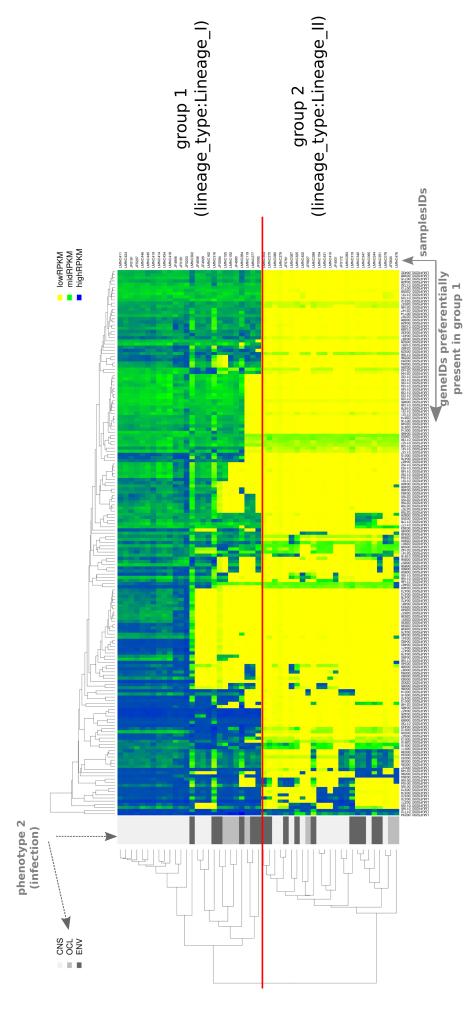


Figure 3: Selected genes RPKMs distribution across samples from group 1 and group 2. Plot output from deltaRpkm::rpkmHeatmap. The samples cluster following the phenotype 1 ("lineage_type"), with group 1 annotated as "Lineage_I" and group 2 annotated as "Lineage_II". Most of the selected genes sets appear with a low RPKM value in group 2 cluster, eventhough some group 2 samples present high RPKM values (blue pixels) for certain geneIDs, suggesting these as potential false positives.

```
# default method mclust
> res <- boundaries(x = rpkmtable$rpkm)
> res$boundaries df
   boundaries rpkm values
1 lower_limit
                       300
                       624
2 upper_limit
> res <- boundaries(x = rpkmtable$rpkm, strategy = "ratios")
     boundaries rpkm values
1 lower_limit
                       295
                       585
2 upper_limit
> res < boundaries (x = rpkmtable $rpkm, strategy = "quartiles")
     boundaries rpkm values
   boundaries rpkm values
1 lower limit
                       383
2 upper limit
                       487
```

deltaRpkm::boundaries applies by default the **mclust**, which is derived from the method mclust::densityMclust. This can be changed with the parameter strategy. The boundary RPKM values can be simply extracted as res\$boundaries_df containing the RPKM boundary values of interest.

Feel free to play with these RPKM boundary and colors breaks parameters values in rp-kmHeatmap function and observe the effect(s) on the heatmap readout.

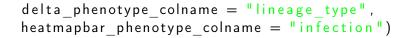
11 Check and correct potential batch effect (optional)

It has been assumed so far that the datasets were not biased. It is up to the user to ensure the quality of its input dataset and the absence of potential biases. Nevertheless, we strongly recommend to investigate for potential batch effect. In case of batch effect, the RPKM values should be corrected accordingly and the deltaRpkm analysis re-run with the new values.

We propose below a method to check and correct batch effects in the example working datasets that have been used.

The deltaRpkm package includes the sva::Combat function from sva package in order to check if there is any bias and correct the RPKM values accordingly. An "all-in-one method" is included in deltaRpkm::batchCorrectRpkm, which allows to compute an rpkm table with corrected values and PCA plots - before and after correction - to check the potential effect of the correction.

Here we suspect that the sequencing platform - HiSeq \sim MiSeq - might induce a bias in the RPKM values. We apply the batch effect correction based on the <platform> column by giving it in the **batch_colname** argument:



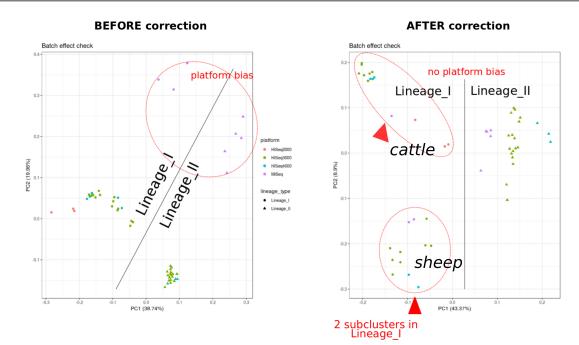


Figure 5: PCA: RPKM values are biased by the "platform" factor. The PCA on the original RPKM values show a potential bias in the Lineage_type clustering that could be due to the sequencing technology (plot BEFORE). By taking into account the platform factor, the bias is corrected (AFTER). A closer analysis of the PCA with corrected RPKM shows a subclustering of the Lineage_I group into 2 subsets, corresponding to "Cattle" and "Sheep". Working dataset *Listeria monocytogenes*, N=51.

12 Re-run the analysis with corrected RPKM values

12.1 corrRPKM, $\delta corrRPKM$

```
# correct the RPKM values
corr rpkmtable <- batchCorrectRpkm(batch colname = "platform",</pre>
                                       batch info table = metadata table
                                          N51,
                                       rpkm table = rpkmtable,
                                       sample colname = "sample",
                                       delta phenotype colname = "
                                          lineage type",
                                       heatmapbar phenotype colname = "
                                          infection",
                                       plot labels = FALSE)
# run deltarpkm function
corr deltarpkm table <- deltarpkm(rpkm table = corr rpkmtable,</pre>
                              genes names = unique(corr rpkmtable$
                                  geneID),
                              samples_colname = "sample",
                               delta phenotype colname = "lineage type",
```

12.2 Median $\delta corrRPKM$

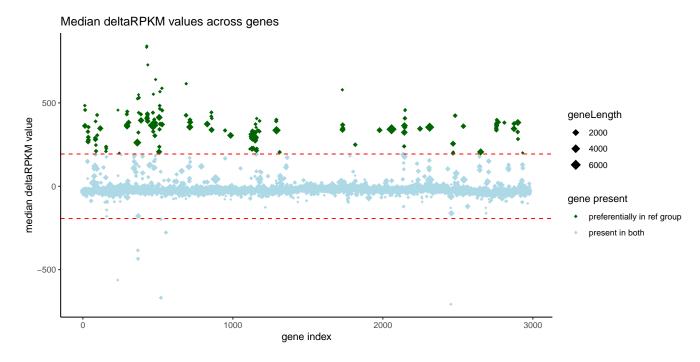


Figure 6: Median $\delta corrRPKM$ values distribution plot. With corrected RPKM values.

12.3 Gene filtering

```
# selected genes
corr_differential_present_genes <- unique(corr_stats_table[corr_stats_
    table$selected_gene %in% "+", ]$geneID)</pre>
```

The comparison between the set of genes that are preferentially present in the reference genome group 1, before (N=173) and after correction (N=150) of the RPKM values indicates that most of the geneIDs are conserved after correction (N=148), indicating that in this working example the batch effect due to the "platform" factor did not have a strong incidence on the overall outcome:

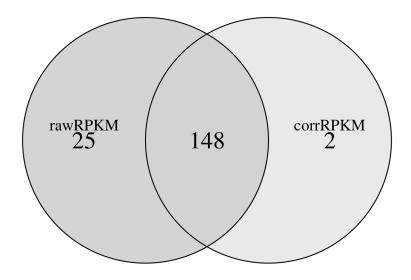


Figure 7: Venn Diagram of selected genes, before and after RPKM correction for platform batch effect. The batch effect was not too severe with this present dataset.

12.4 Heatmap with corrected RPKM values

The output plot is shown in **Figure 8**.

Overall, with the example working dataset used in these guidelines, the batch effect observed with the sequencing platform did not affect "too much" the output results. But it is a good practice to always check for potential bias in the input datasets and correct the RPKM accordingly before running the deltaRpkm pipeline.

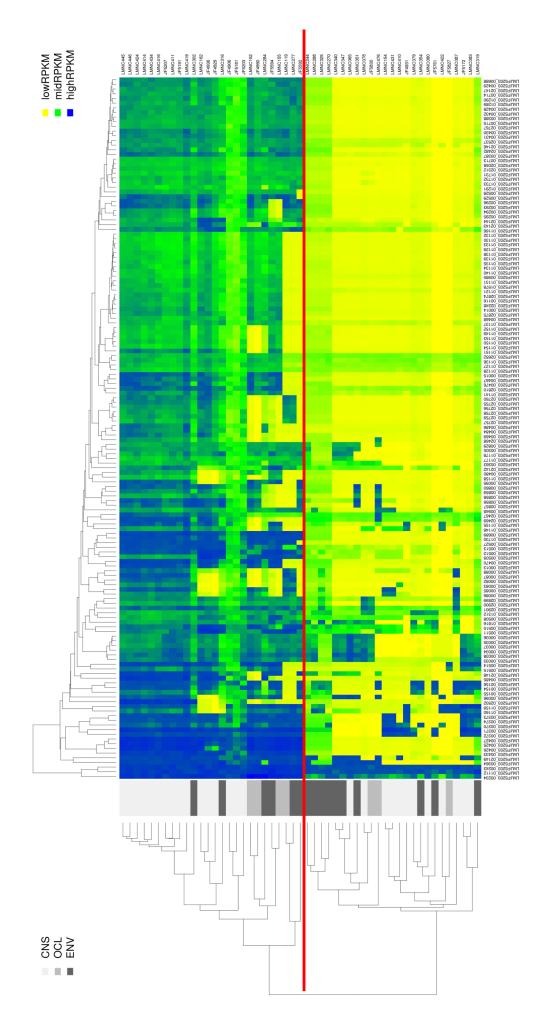


Figure 8: Heatmap of selected genes with corrected RPKM values.

13 deltaRpkm performance: downsampling

The initial *Listeria monocytogenes* dataset of N=225 samples is downsampled up to N=7 samples. Each dataset is run through deltaRpkm pipeline and the different outcomes are compared.

13.1 Dataset size effect on thresholding and gene set selection

The gene differential presence is based on a threshold value defined as 2 times (default value) the standard deviation of the medians of $\delta RPKM$ values. The median plots (see **Figure 2**) for all the datasets of different sizes can be summarized in a single boxplot, as shown in **Figure 9**.

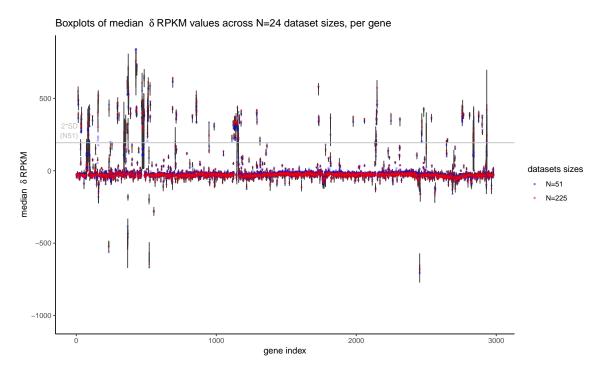


Figure 9: Dataset size effect on the median $\delta RPKM$ distribution (boxplots series). N=24 datasets of different sizes (N=225 to N=7 samples) are plotted as boxplots, one per gene. Datasets with N=51 and N=225 samples are highlighted, showing that the median $\delta RPKM$ values of a given geneID (m_j) does not vary so much between datasets of different sizes.

We can see in the boxplot series of **Figure 9** that most of the genes that are selected present a consistent median $\delta RPKM$ distribution across all datasets sizes (bars fully above the 2.s threshold).

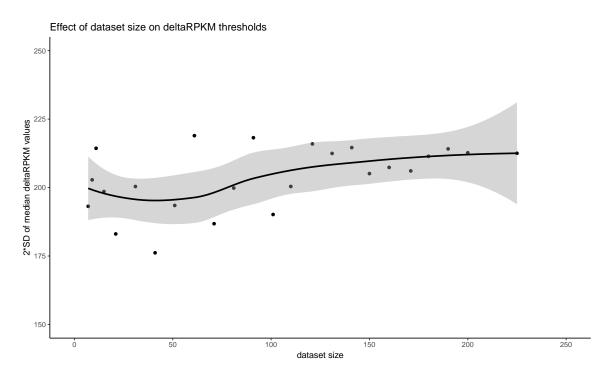


Figure 10: Dataset size effect on the 2*SD(median $\delta RPKM$) thresholding values.

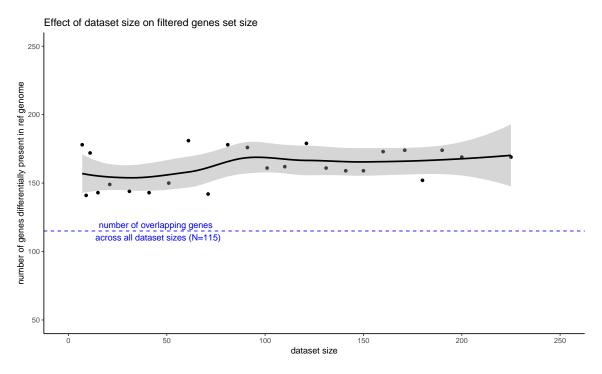


Figure 11: Dataset size effect on genes differentially present in reference genome.

13.2 Dataset size effect on runtime

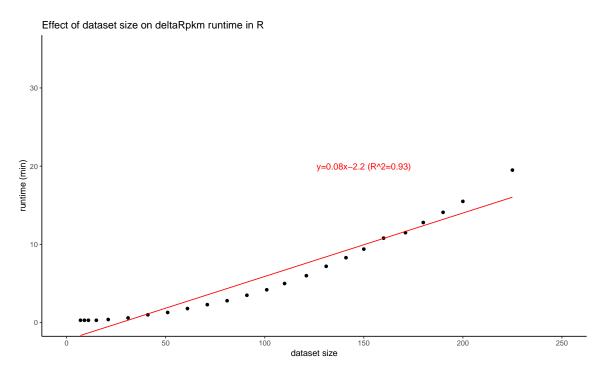


Figure 12: Dataset size and runtime when using deltaRpkm. Including the pipeline steps of RPKM computing, batch effect correction, computing $\delta RPKM$ values, statistics, gene selection and plotting heatmap. Analysing with deltaRpkm a large dataset of N=225 samples takes < 20min in total in R 3.4.4 (under Ubuntu 14.04.5 LTS).

13.3 Dataset size effect on memory usage

The memory requirement by deltaRpkm analysis grows with the sample size, but in a rather linear way: expect $\sim 400 \mathrm{M}$ every N ~ 20 samples. So one should be able to run a dataset of up to N ~ 800 samples on a normal desktop machine with 16G of RAM.

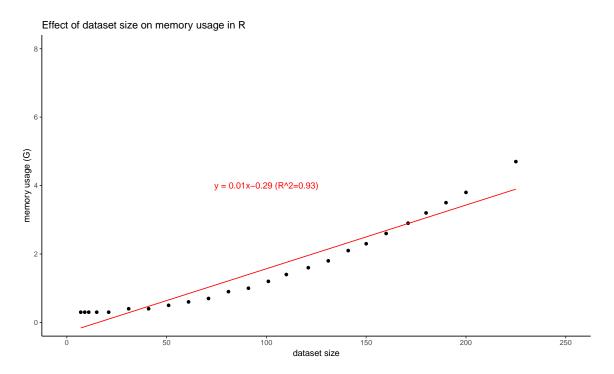


Figure 13: Dataset size and memory usage when using deltaRpkm. The pipeline uses < 4G of memory for a dataset of N=225 samples, when ran in R 3.4.4 (under Ubuntu 14.04.5 LTS).

13.4 Random datasets

Random datasets confirm the robustness of selected genes with the deltaRpkm method (**Fig** 14). When comparing datasets of different sizes (N=51, N=101, N=225) containing either real or random samples groups, most of genes that are identified as differentially present in the group 1 are conserved across datasets (**Fig** 14(a), N=144). While on the other hand, the genes sets derived from random groupings are small and not consistent (**Fig** 14(b), N=0).

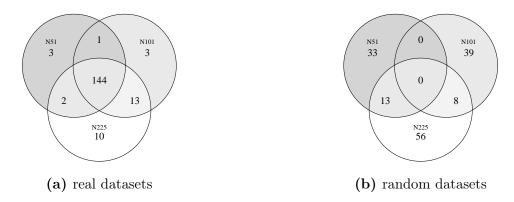


Figure 14: Real versus random datasets: random datasets give non-robust gene sets across different sizes of datasets. deltaRpkm *Listeria monocytogenes* datasets. Batch effect corrected.

14 Binaries and OS platforms

14.1 Ubuntu Trusty Tahr (14.04.5 LTS)

The Linux binary has been built and tested on:

```
R version 3.4.4 (2018-03-15)
Platform: x86_64-pc-linux-gnu (64-bit)
Running under: Ubuntu 14.04.5 LTS
Matrix products: default
BLAS: /usr/lib/libblas/libblas.so.3.0
LAPACK: /usr/lib/lapack/liblapack.so.3.0
 [1] LC_CTYPE=en_US.UTF-8
                                          LC_NUMERIC=C
                                                                               LC_TIME=en_GB.UTF-8
                                                                                                                   LC_COLLATE=en_US.UTF-8
  [5] LC_MONETARY=en_GB.UTF-8
                                          LC_MESSAGES=en_US.UTF-8
                                                                               LC_PAPER=en_GB.UTF-8
                                                                                                                    LC_NAME=C
                                                                               LC_MEASUREMENT=en_GB.UTF-8 LC_IDENTIFICATION=C
 [9] LC ADDRESS=C
                                          LC_TELEPHONE=C
attached base packages:
[1] stats graphics grDevices utils
[1] stats
                                                           datasets methods base
other attached packages:
[1] deltaRpkm_0.1.0 ggplot2_3.0.0 bindrcpp_0.2.2 testthat_2.0.0
loaded via a namespace (and not attached):
[1] colorspace_1.3-2
[6] XVector_0.16.0
[11] xml2_1.2.0
                                  pryr_0.1.4
rstudioapi_0.7
                                                               colorRamps_2.3 roxygen2_6.1.0
                                                                                                                        rprojroot_1.3-2
AnnotationDbi_1.38.2
                                                                                           mclust 5.4.1
                                                                                           bit64_0.9-7
                                                              splines_3.4.4
assertthat_0.2.0
                                                                                           annotate_1.54.0
Matrix_1.2-14
                                                                                                                        compiler_3.4.4
lazyeval_0.2.1
                                   codetools_0.2-15
[16] tictoc_1.0
                                   backports_1.1.2
[21] limma_3.32.10
                                                                                                                        glue_1.3.0
                                   cli_1.0.1
                                                               tools_3.4.4
                                                                                           gtable_0.2.0
                                  dplyr_0.7.6
nlme_3.1-137
zlibbioc_1.22.0
                                                                                                                        Biostrings_2.44.2
[26] reshape2_1.4.3
                                                               Rcpp_1.0.0
                                                                                           Biobase_2.36.2
                                                              stringr_1.4.0
scales_1.0.0
stringi_1.2.4
caTools_1.17.1.1
[31] gdata_2.18.0
[36] XML_3.98-1.16
                                                                                           gtools_3.8.1
parallel_3.4.4
                                                                                                                        devtools_1.13.6
                                                                                                                        RColorBrewer_1.1-2
genefilter_1.58.1
BiocParallel_1.10.1
                                   gridExtra_2.3
                                                                                           RSQLite_2.1.1
[41] memoise_1.1.0
[46] S4Vectors_0.14.7
                                   desc_1.2.0
                                                                                           BiocGenerics_0.22.1
[51] rlang_0.3.1
[56] lattice_0.20-38
                                   pkgconfig_2.0.2
                                                                commonmark_1.6
                                                                                           matrixStats_0.54.0
                                                                                                                        bitops_1.0-6
                                   purrr_0.2.5
                                                               bindr_0.1.1
                                                                                            labeling_0.3
                                                                                                                        bit_1.1-14
                                                                                                                        IRanges_2.10.5
withr_2.1.2
tibble_1.4.2
data.table_1.11.8
                                   plyr_1.8.4
DBI_1.0.0
[61] tidyselect_0.2.4
                                                               magrittr_1.5
                                                                                           R6_2.3.0
[66] gplots_3.0.1
[71] mgcv_1.8-27
                                                               pillar_1.3.0
RCurl_1.95-4.11
                                                                                           whisker_0.3-2
ggfortify_0.4.5
sva_3.24.4
                                   survival_2.42-6
[76] crayon_1.3.4
[81] blob_1.1.1
                                                               grid_3.4.4
                                   KernSmooth_2.23-15
                                   digest_0.6.18
                                                               xtable_1.8-3
                                                                                            tidyr_0.8.1
                                                                                                                        stats4_3.4.4
```

Figure 15: Session info in RStudio, run under Ubuntu 14.04 LTS.

14.2 Ubuntu (18.04)

The Linux binary has been built and tested on:

Figure 16: Session info.

14.3 MacOS High Sierra (10.13.6)

The MacOS binary has been built and tested on:

```
R version 3.4.0 (2017-04-21)
Platform: x86_64-apple-darwin15.6.0 (64-bit)
Running under: macOS 10.13.6
Matrix products: default
BLAS: \ / System/Library/Frameworks/Accelerate.framework/Versions/A/Frameworks/vecLib.framework/Versions/A/libBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS.dylibBLAS
LAPACK: /Library/Frameworks/R.framework/Versions/3.4/Resources/lib/libRlapack.dylib
[1] en_GB.UTF-8/en_GB.UTF-8/en_GB.UTF-8/C/en_GB.UTF-8/en_GB.UTF-8
attached base packages:
[1] stats
                              graphics grDevices utils
                                                                                                  datasets methods base
other attached packages:
[1] ggfortify_0.4.5 ggplot2_3.1.0 deltaRpkm_0.1.0
loaded via a namespace (and not attached):
 [1] Rcpp_1.0.0
                                                           lattice_0.20-38
                                                                                                           tidyr_0.8.2
                                                                                                                                                           qtools_3.8.1
  [5] assertthat_0.2.0
                                                          digest_0.6.18
                                                                                                           R6_2.4.0
                                                                                                                                                          plyr_1.8.4
                                                                                                                                                          pillar_1.3.1
gdata_2.18.0
S4Vectors_0.16.0
                                                         RSQLite_2.1.1
 [9] stats4_3.4.0
                                                                                                           sva_3.26.0
[13] gplots_3.0.1.1
                                                         rlang_0.3.1
                                                                                                           lazyeval_0.2.1
[17] rstudioapi_0.9.0
[21] Matrix_1.2-15
                                                          annotate_1.56.2
                                                                                                          blob_1.1.1
                                                                                                           splines_3.4.0
                                                                                                                                                          BiocParallel_1.12.0
                                                          labeling_0.3
                                                          RCurl_1.95-4.11
[25] stringr_1.4.0
                                                                                                          bit_1.1-14
                                                                                                                                                          munsell_0.5.0
                                                          pkgconfig_2.0.2
                                                                                                          BiocGenerics_0.24.0 mgcv_1.8-27
[29] compiler_3.4.0
                                                           tibble_2.0.1
[33] tidyselect_0.2.5
                                                                                                           gridExtra_2.3
                                                                                                                                                          IRanges_2.12.0
                                                         XML_3.98-1.17
[37] matrixStats_0.54.0
                                                                                                           crayon_1.3.4
                                                                                                                                                          dplyr_0.8.0.1
                                                                                                           grid_3.4.0
[41] withr_2.1.2
                                                          bitops_1.0-6
                                                                                                                                                          nlme_3.1-137
[45] xtable_1.8-3
                                                           gtable_0.2.0
                                                                                                           DBI_1.0.0
                                                                                                                                                          magrittr_1.5
                                                           KernSmooth_2.23-15
                                                                                                           stringi_1.3.1
[49] scales_1.0.0
                                                                                                                                                           reshape2_1.4.3
[53] genefilter_1.60.0
                                                          limma_3.34.9
                                                                                                           RColorBrewer_1.1-2 tools_3.4.0
                                                                                                           glue_1.3.0
[57] bit64_0.9-7
                                                          Biobase_2.38.0
                                                                                                                                                           purrr_0.3.0
[61] parallel_3.4.0
                                                           survival_2.43-3
                                                                                                           AnnotationDbi_1.40.0 colorspace_1.4-0
[65] caTools_1.17.1.1
                                                          memoise_1.1.0
```

Figure 17: Session info in RStudio, run under MacOS.

14.4 Windows7

The Windows binary has been built and tested on:

```
R version 3.5.2 (2018-12-20)
Platform: x86_64-w64-mingw32/x64 (64-bit)
Running under: Windows 7 x64 (build 7601) Service Pack 1
Matrix products: default
locale:
[1] LC_COLLATE=French_Switzerland.1252 LC_CTYPE=French_Switzerland.1252
                                                                                                     LC_MONETARY=French_Switzerland.1252
[4] LC NUMERIC=C
                                                     LC TIME=French Switzerland.1252
attached base packages:
                  graphics grDevices utils
[1] stats
                                                          datasets methods base
other attached packages:
[1] deltaRpkm_0.1.0 ggfortify_0.4.5 ggplot2_3.1.0
loaded via a namespace (and not attached):
 [1] Biobase_2.42.0
[6] gtools_3.8.1
                                 pkgload_1.0.2
                                                              tidyr_0.8.2
                                                                                         bit64 0.9-7
                                                                                                                      splines_3.5.2
                                 assertthat_0.2.0
sessioninfo_1.1.1
                                                              BiocManager_1.30.4
                                                                                         stats4_3.5.2
RSQLite 2.1.1
                                                                                                                      blob_1.1.1
[11] remotes_2.0.2
[16] lattice_0.20-38
                                                              pillar_1.3.1
                                                                                                                      backports_1.1.3
                                                              limma_3.38.3
plyr_1.8.4
purrr_0.3.0
                                                                                                                      RColorBrewer_1.1-2
pkgconfig_2.0.2
                                  glue_1.3.0
Matrix_1.2-15
                                                                                          digest_0.6.18
[21] colorspace_1.4-0
                                                                                          XML_3.98-1.17
                                  genefilter_1.64.0
processx_3.2.1
IRanges_2.16.0
                                                              purrr 0.3.0 xtable 1.8-3
BiocParallel 1.16.6 tibble 2.0.1
usethis 1.4.0 withr 2.1.2
[26] devtools_2.0.1
                                                                                                                      scales_1.0.0
[31] gdata_2.18.0
                                                                                                                      annotate_1.60.0
                                                              usethis_1.4.0
survival_2.43-3
[36] mgcv_1.8-27
                                                                                                                      BiocGenerics 0.28.0
[41] lazyeval_0.2.1
[46] memoise_1.1.0
                                 cli_1.0.1
ps_1.3.0
tools_3.5.2
munsell_0.5.0
                                                                                                                     crayon_1.3.4
gplots_3.0.1.1
stringr_1.4.0
compiler_3.5.2
                                                                                         magrittr_1.5
nlme_3.1-137
                                                              fs 1.2.6
[51] pkgbuild_1.0.2
                                                              prettyunits_1.0.2
                                                                                          matrixStats_0.54.0
                                                              AnnotationDbi_1.44.0 callr_3.1.1
grid_3.5.2
gtable_0.2.0
dplyr_0.8.0.1
bit_1.1-14
[56] S4Vectors_0.20.1
                                  rlang_0.3.1
[61] caTools_1.17.1.1
                                                                                                                      rstudioapi_0.9.0
                                                              gtable_0.2.0
dplyr_0.8.0.1
                                                                                                                      reshape2_1.4.3
rprojroot_1.3-2
sva_3.30.1
[66] bitops_1.0-6
                                  labeling_0.3
[71] R6_2.4.0
                                  gridExtra 2.3
                                  desc_1.2.0
tidyselect_0.2.5
     KernSmooth_2.23-15
                                                              stringi_1.3.1
                                                                                         parallel_3.5.2
[81] Rcpp 1.0.0
```

Figure 18: Session info in RStudio, run under Windows7.