



Term Evaluation (Odd) Semester Examination September 2025

Roll no.....

Name of the Course: B. Com (H)

Semester: V

Name of the Paper: Investment analysis and Portfolio Management

Paper Code: BCH 504(F7)

Time: 1.5-hour

Maximum Marks: 50

Note:

- (i) Answer all the questions by choosing any one of the sub-questions
- (ii) Each question carries 10 marks.

Q1. (10 Marks)

a. Explain the different types of investors and discuss how factors like liquidity, taxation, investment horizon, and goals influence their investment decisions.CO1

OR

b. Explain the process of trading in secondary markets along with types of orders and matching mechanism.CO1

Q2. (10 Marks)

a. Discuss the characteristics and features of different money market instruments such as T-Bills, Commercial Paper, and Certificates of Deposit.CO2

OR

b. Find the compound interest on Rs. 2500 for 15 months at 8% compounded quarterly.CO2

Q3. (10 Marks)

a. What do you understand by bond yields? Explain Coupon Yield, Current Yield, Yield to Maturity (YTM), and Yield to Call (YTC) with examples.CO1

OR

b. The price per bond of Space Ltd. is Rs. 900. The bond has a par value of Rs 1000, a coupon rate of 14% and a maturity period of 8 years. Calculate yield to maturity? CO2

Q4. (10 Marks)

a. Discuss the fundamentals of bond pricing. Differentiate between clean price, dirty price, and accrued interest with suitable examples.CO1

OR

b. Discuss the role of interest rates in determining bond values. Differentiate between Short Rate, Spot Rate, and Forward Rate with illustrations.CO1

Q5. (10 Marks)

a. Explain the concept of Market Efficiency. Discuss the three forms of Efficient Market Hypothesis.CO2

OR

b. What are common stocks? Explain the different types of shares available for investors and their role in portfolio construction.CO1