



Term Evaluation (Odd) Semester Examination September 2025

Roll no.....

Name of the Course: B. Com (H)

Semester: V

Name of the Paper: Investment analysis and Portfolio Management

Paper Code: BCH 504(F7)

Time: 1.5-hour

Maximum Marks: 50

Note:

- (i) Answer all the questions by choosing any one of the sub-questions
- (ii) Each question carries 10 marks.

Q1.

(10 Marks)

- a. Explain the different types of investors and discuss how factors like liquidity, taxation, investment horizon, and goals influence their investment decisions.CO1

OR

- b. Explain the process of trading in secondary markets along with types of orders and matching mechanism.CO1

Q2.

(10 Marks)

- a. Discuss the characteristics and features of different money market instruments such as T-Bills, Commercial Paper, and Certificates of Deposit.CO2

OR

- b. Find the compound interest on Rs. 2500 for 15 months at 8% compounded quarterly.CO2

Q3.

(10 Marks)

- a. What do you understand by bond yields? Explain Coupon Yield, Current Yield, Yield to Maturity (YTM), and Yield to Call (YTC) with examples.CO1

OR

- b. The price per bond of Space Ltd. is Rs. 900. The bond has a par value of Rs 1000, a coupon rate of 14% and a maturity period of 8 years. Calculate yield to maturity? CO2

Q4:

(10 Marks)

- a. Discuss the fundamentals of bond pricing. Differentiate between clean price, dirty price, and accrued interest with suitable examplesCO1

OR

- b. Discuss the role of interest rates in determining bond values. Differentiate between Short Rate, Spot Rate, and Forward Rate with illustrations.CO1

Q5.

(10 Marks)

- a. Explain the concept of Market Efficiency. Discuss the three forms of Efficient Market Hypothesis.CO2

OR

- b. What are common stocks? Explain the different types of shares available for investors and their role in portfolio construction.CO1