



# Annalist

*("keeper of records")*

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<http://annalist.net>



# Acknowledgements

## OeRC: FAST project (digital music)

- Kevin Page, David Weigl, David De Roure, Terhi Nurmikko-Fuller, Alan Chamberlain, Steve Benford, *et al*

## JISC RDS: CREAM project (active metadata)

- Cerys Willoughby, Simon Coles, Colin Bird, Iris Garrelfs, Athanasios Velios, Mike Mineter, *et al*

## Wf4Ever (research objects, workflows)

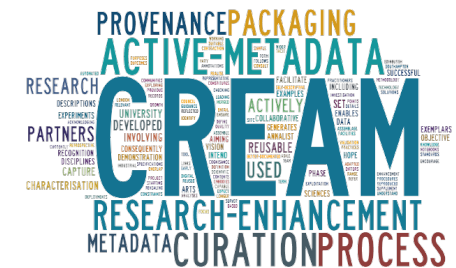
- Jun Zhao, Kevin Page, David De Roure, Stian Soiland-Reyes, Sean Bechhofer, Khalid Belhajjame, Carole Goble, Daniel Garijo, Oscar Corcho, *et al*

## OeRC: Claros project (classical art)

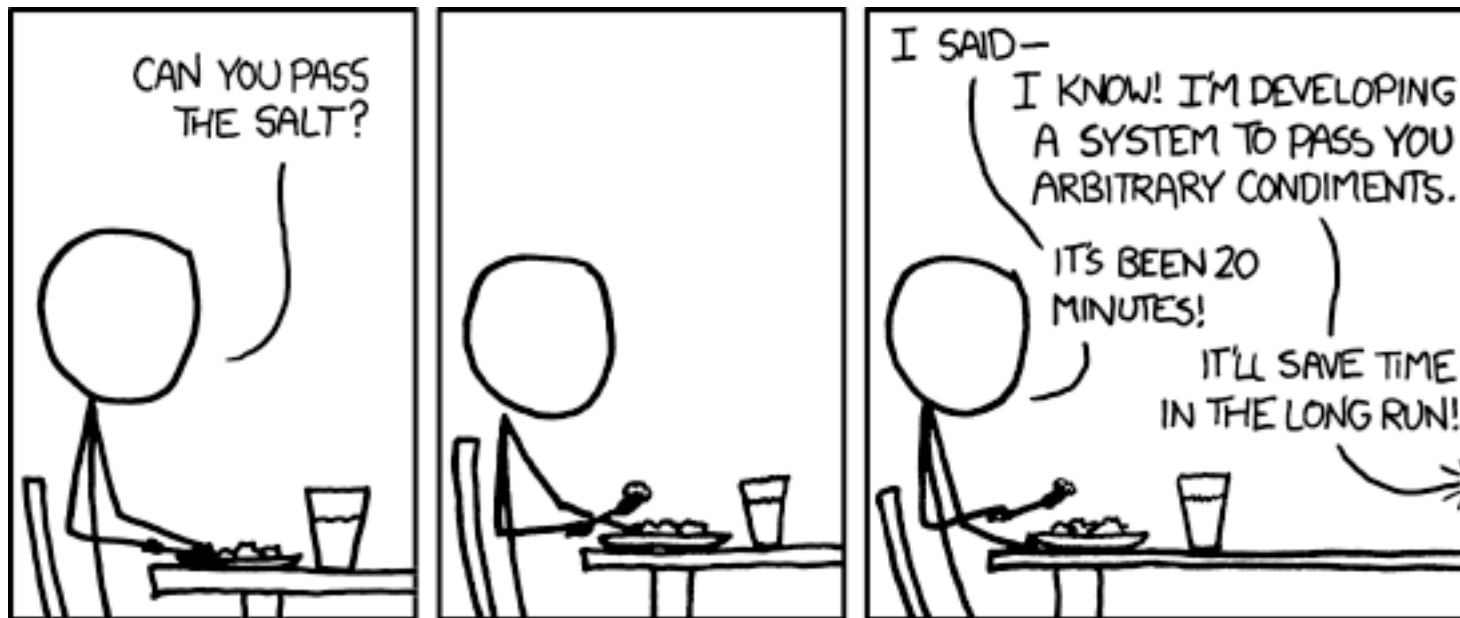
- Donna Kurtz, Robert Kummer, Reinhard Förtsch, *et al*

## Oxford (Zoology): IBRG (image bioinformatics)

- David Shotton, Jun Zhao, Alistair Miles, Helen White-Cooper, *et al*



# Origins



<https://xkcd.com/974/>

# Goal

To make it quick and easy for individuals and small teams to create and share linked data on the web

# Motivation and Requirements

Annalist in use

Design and implementation

Status and future work

Discussion

# Example: Fly-TED

These *in situ* hybridization images show gene expression at different stages of spermatogenesis, created by a complex laboratory process.

Each image corresponds to a different combination of gene and a strain of *Drosophila melanogaster* (fruit fly).

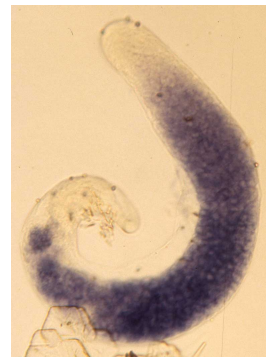
Interpretation and reproducibility require preparatory steps to be recorded along with the images and annotations.



CG2247 wt



CG2247 topl



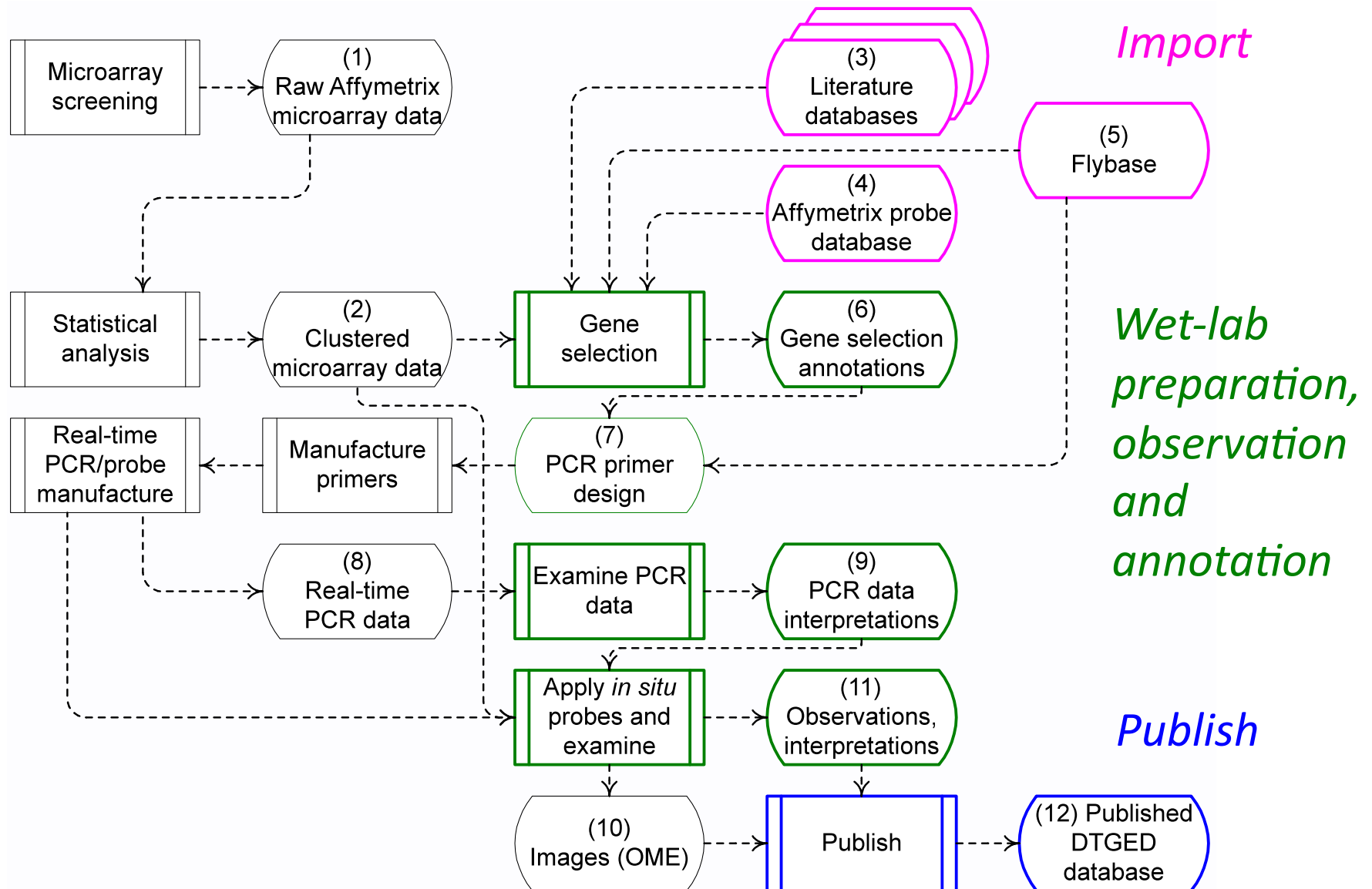
CG12907 aly



CG12907 topl

*Images: Dr Helen White-Cooper*

# Example: Fly-TED data flows



# Requirements

- R1: Ease of use: quickly create a simple collection
- R2: Ease of use: no programming or HTML coding
- R3: Ease of use: no knowledge of RDF and/or OWL
- R4: Flexibility: choice of RDF vocabulary used
- R5: Flexibility: define or adapt structure of data
- R6: Sharability: including online access and offline copying
- R7: Remixability: linkable, use domain vocabularies
- R8: Portability: move data between systems; not centralized
- R9: Sustainable software: use unmodified software
- R10: Sustainable of data: standard, easily used format
- R11: Exposed data: accessible to independent software
- R12: Offline working



# Survey

	R1	R2	R3	R4	R5	R6	R7	R8	R9	R10	R11	R12
Callimachus	✗	✗	✗	✓	?	?	✓	✗	✧	✓	✧	?
Semantic MediaWiki	✧	✓	✓	✓	✧	✗	✧	?	✓	✗	✧	✗
Wikidata	✗	✓	✓	✓	✧	✗	✓	✗	✓	✗	✧	✗
Protege	✗	✓	✗	✓	✧	✓	✓	✓	✓	✓	✓	✓
Figshare	✓	✓	✓	✗	✗	✗	✗	✗	✓	✗	✓	✗
ResearchSpace	✓	✓	✓	✗	✗	✗	✓	✗	✓	✧	?	✗
Histcross/Segrada	✓	✓	✓	✧	?	✗	✗	✗	✧	✗	✗	✓
Spreadsheet	✓	✓	✓	✓	✓	✧	✗	✓	✓	✧	✓	✓
Rightfield	✓	✓	✧	✓	✧	✧	✧	✓	✓	✧	✓	✓
Desktop database	✗	✧	✗	✓	✧	✗	✗	✓	✓	✗	✗	✓
CMS	✗	✓	✓	✓	✧	✗	✧	✗	✓	✗	✧	✗
ELN	✓	✓	✓	✧	✧	✧	✗	✗	✓	✗	✧	✗
Annalist	✓	✓	✧	✓	✧	✓	✓	✓	✓	✓	✓	✓



Yes



No



Partial



Unknown

Motivation and Requirements

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Discussion

# View of Photograph

[Home](#)[Photo\\_collection](#)[Photograph](#)[User gklyne](#)[Logout](#)

Id [20150501\\_1644\\_032](#) Type [Photograph](#)

Label [20150501-1644-032.jpg](#) Soar/Sileby/Bridge

Date taken [2015-05-01](#) Location taken [Sileby mill](#)

Comment [Bridge over weir stream at Sileby Mill on the River Soar](#)  
[2015/20150501-1644-032.jpg](#)

Image



Keywords

Keyword

Landscape

River Soar

Sileby Mill

Leicestershire

Location notes

Id	<a href="#">Sileby_mill</a>	Label	Sileby mill	Map reference	SK 592 147
----	-----------------------------	-------	-------------	---------------	------------

[Edit](#)[Copy](#)[Close](#)[Set default view](#)[View description](#)

Choose view

[View of Photograph](#) ▾

[Show view](#)

JSON-LD



# View of Photograph

[Home](#)[Photo\\_collection](#)[Photograph](#)[User gklyne](#)[Logout](#)

Id	<input type="text" value="20150501_1644_032"/>	Type	<input type="text" value="Photograph"/>										
Label	<input type="text" value="20150501-1644-032.jpg Soar/Sileby/Bridge"/>												
Date taken	<input type="text" value="2015-05-01"/>	Location taken	<input type="text" value="Sileby mill"/>										
Comment	<div>Bridge over weir stream at Sileby Mill on the River Soar 2015/20150501-1644-032.jpg</div>												
Image	<div><input type="button" value="Browse..."/> No file selected.</div>												
Keywords	<div>Previously uploaded: 20150501-1644-032.jpg</div> <table><thead><tr><th></th><th>Keyword</th></tr></thead><tbody><tr><td><input type="checkbox"/></td><td>Landscape</td></tr><tr><td><input type="checkbox"/></td><td>River Soar</td></tr><tr><td><input type="checkbox"/></td><td>Sileby Mill</td></tr><tr><td><input type="checkbox"/></td><td>Leicestershire</td></tr></tbody></table> <div><input type="button" value="Remove Keyword"/> <input type="button" value="Add Keyword"/> <input type="button" value="Move ↑"/> <input type="button" value="Move ↓"/></div>				Keyword	<input type="checkbox"/>	Landscape	<input type="checkbox"/>	River Soar	<input type="checkbox"/>	Sileby Mill	<input type="checkbox"/>	Leicestershire
	Keyword												
<input type="checkbox"/>	Landscape												
<input type="checkbox"/>	River Soar												
<input type="checkbox"/>	Sileby Mill												
<input type="checkbox"/>	Leicestershire												
Location notes	<div><input type="text" value="Sileby mill"/></div> <div><input type="button" value="Save"/> <input type="button" value="View"/> <input type="button" value="Cancel"/></div>												

Choose view

View of Photograph

# Photographs

[Home](#)[Photo\\_collection](#)[Photograph](#)[\[Photograph\]](#)[User gklyne](#)[Logout](#)

Search

List

Photographs

[View](#)[View all](#)☐ All types

Id	Type	Label
<input type="checkbox"/> <a href="#">20150501_1644_032</a>	<a href="#">Photograph</a>	20150501-1644-032.jpg Soar/Sileby/Bridge
<input type="checkbox"/> <a href="#">20150501_1645_033</a>	<a href="#">Photograph</a>	20150501-1645-033.jpg Soar/Sileby/Weir stream

[New](#)[Copy](#)[Edit](#)[Delete](#)[Set default](#)[Customize](#)[Close](#)

JSON-LD



List of photographs.



Powered by Annalist (V0.1.29)

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<http://annalist.net/>

Motivation and Requirements

Annalist in use

**Design and implementation**

Status and future work

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# Design philosophy

- Data first, structure later
- Minimize impediments to data entry
- Annalist as a part in a wider linked data ecosystem
- JSON-LD as “view source” for linked data

*The message that data can tell is not always clear at the outset, but may emerge through the process of observation and collection.*

# Technical implementation

Web server application

Deployable in desktop, workgroup or cloud

- (Docker too)

Main logic is server-based

- Javascript for responsive interface

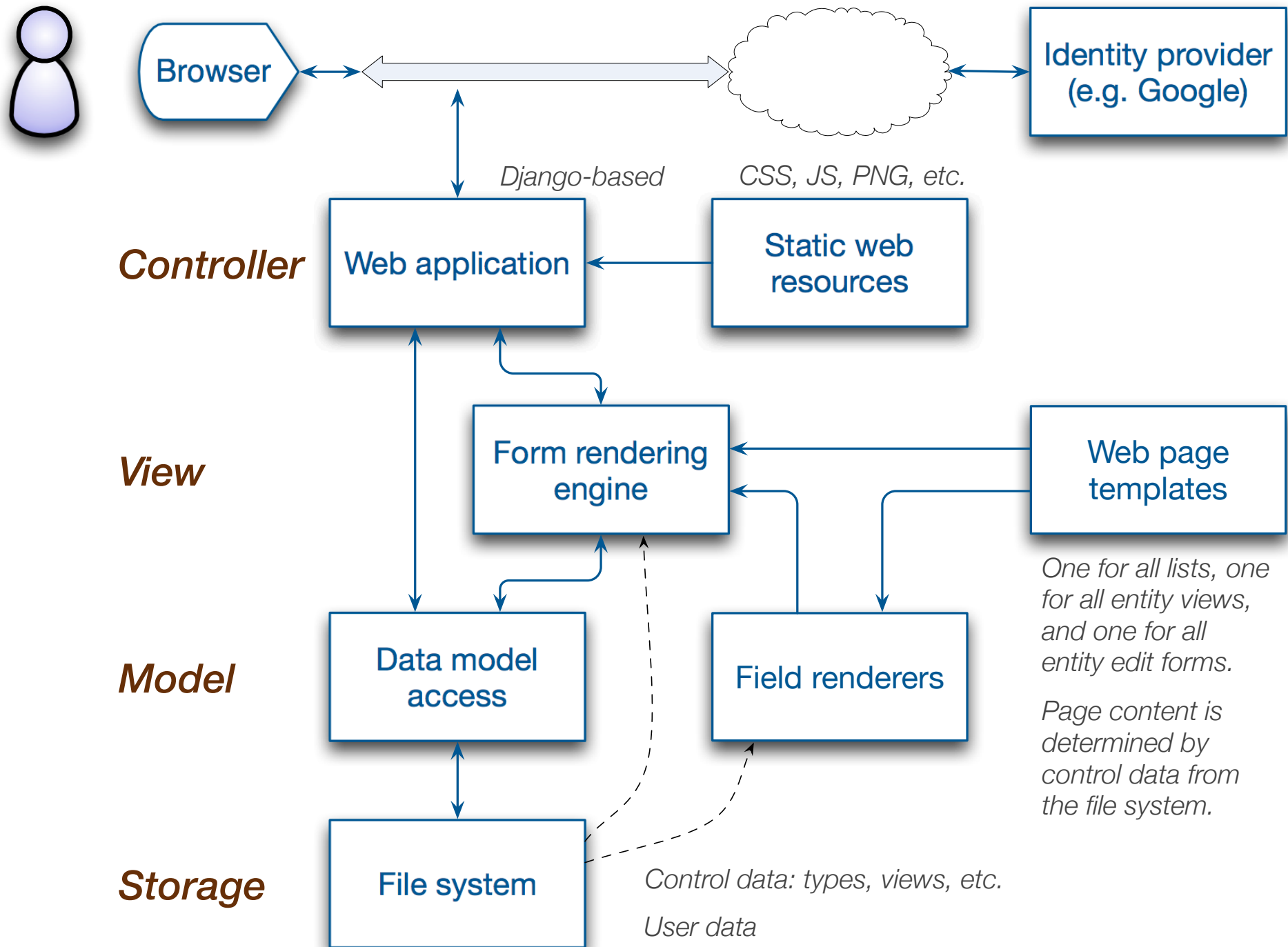
Data stored as JSON-LD files

- Can be published directly by HTTP server

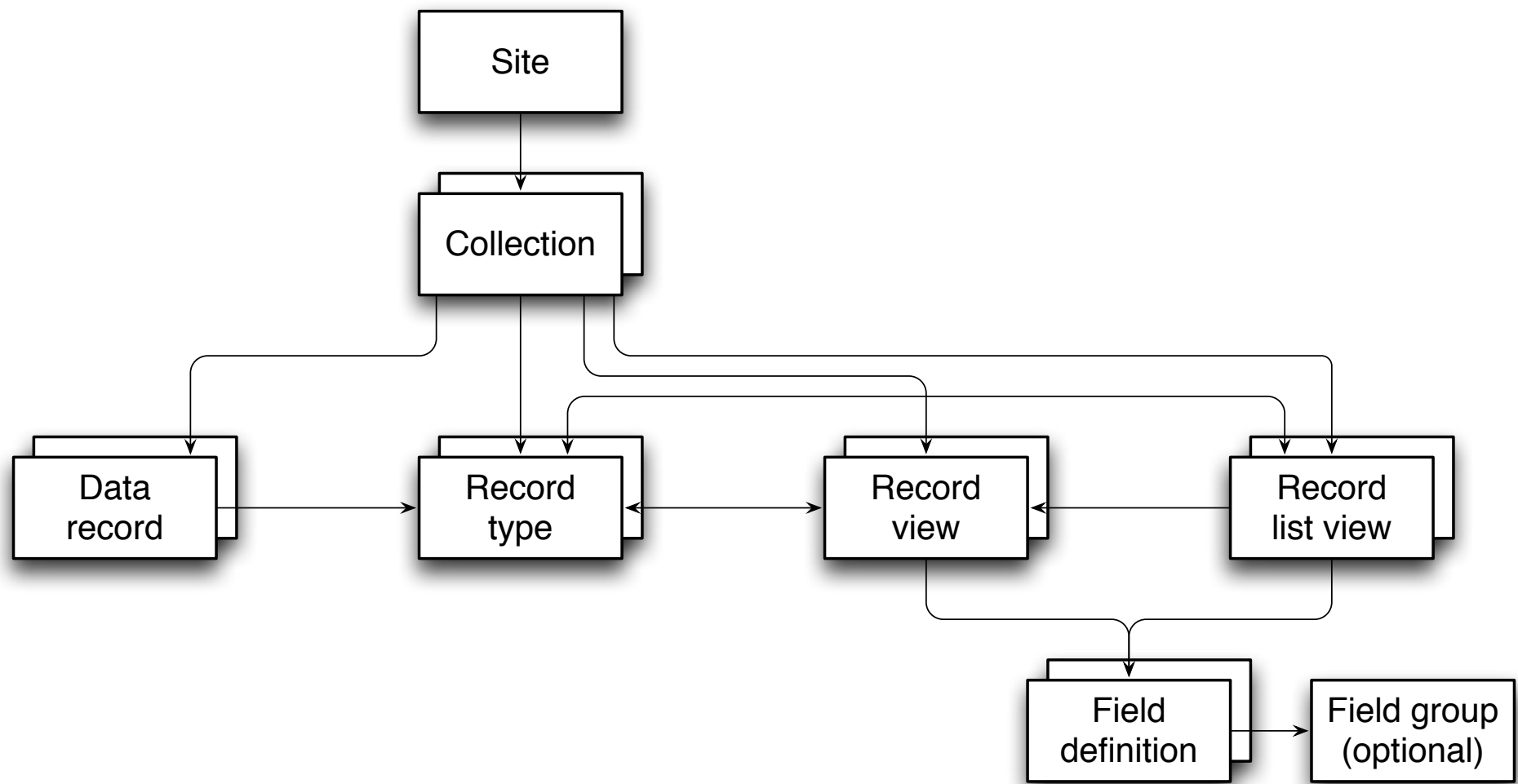
Customizable form generator

- Definition as JSON-LD, also managed by Annalist
- One definition used for view and edit forms

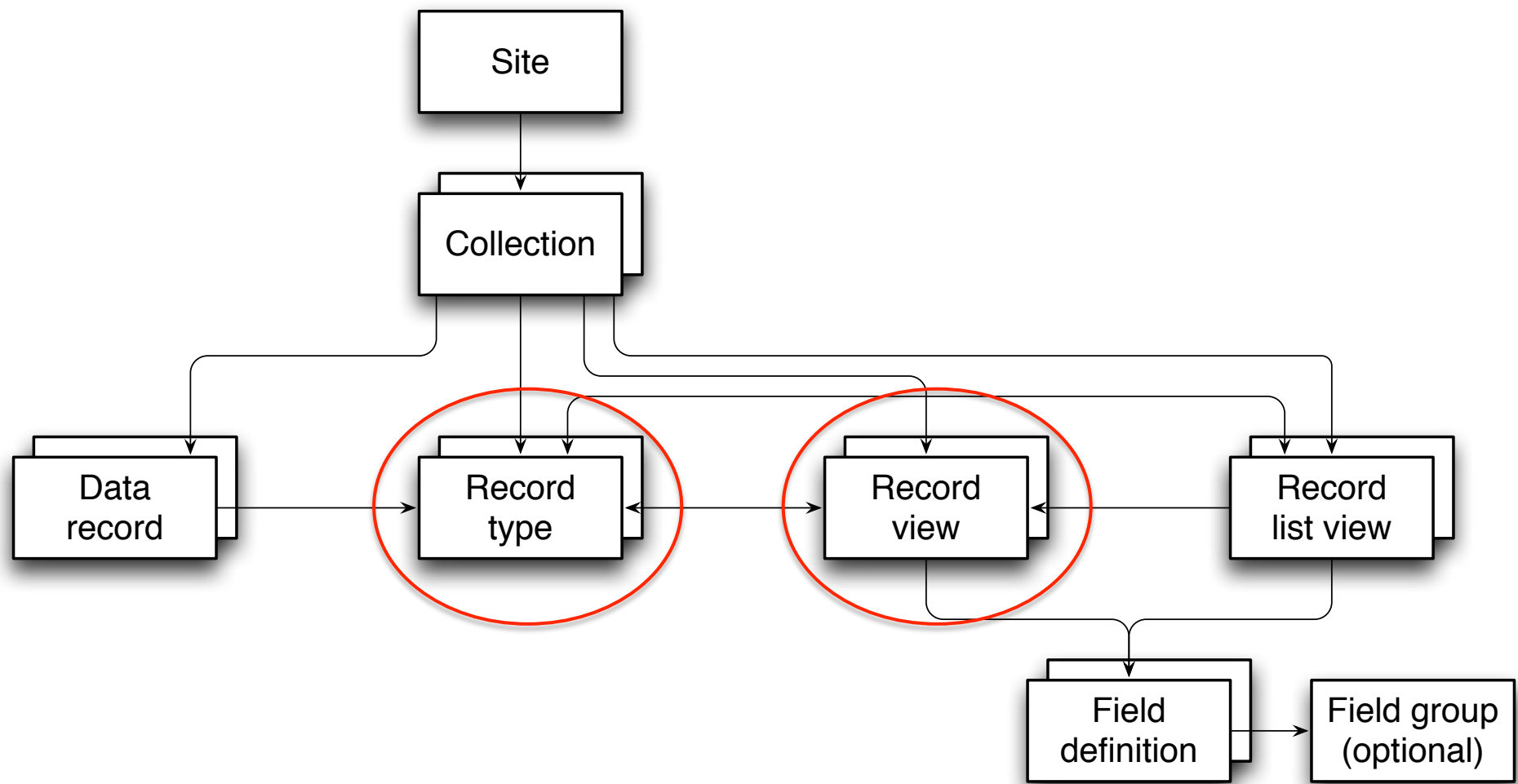




# Data model concepts



# Data model concepts



# Configuration self-maintenance

HomePhoto\_collection\_view

User gklyneLogout

View Id

View\_view

Label

View definition

Help

# View definition view

Form used for viewing and editing view definitions.

Used to view instances of type [View](/annalist/c/\_annalist\_site/d/\_type/\_view).

## Fields

[View Id](/annalist/c/\_annalist\_site/d/\_field/View\_id/): view identifier.

View entity type

annal:View

Editable view?

☐ (edit view from edit entity form)

Fields

	Field id		Property	Position/size
<input type="checkbox"/>	View Id		(field URI or CURIE)	<div><div></div><div>(0/6)</div></div>
<input type="checkbox"/>	Label (_field/View_la		(field URI or CURIE)	<div><div></div><div>(0/12)</div></div>
<input type="checkbox"/>	Help		(field URI or CURIE)	<div><div></div><div>(0/12)</div></div>
<input type="checkbox"/>	View entity type		(field URI or CURIE)	<div><div></div><div>(0/12)</div></div>
<input type="checkbox"/>	Editable view?		(field URI or CURIE)	<div><div></div><div>(0/6)</div></div>
<input type="checkbox"/>	Fields		(field URI or CURIE)	<div><div></div><div>(0/12)</div></div>

Remove selected field(s)

Add field

Move ↑

Move ↓

Save

View

Cancel

# JSON-LD (“view source”)

```
{ "@id": "annal:display/View_view"
, "@type": ["annal:View"]
, "@context": ["../../coll_context.jsonld"]
, "annal:id": "View_view"
, "annal:type_id": "_view"
, "annal:uri": "annal:display/View_view"
, "annal:record_type": "annal:View"
, "rdfs:label": "View definition"
, "rdfs:comment": "# View definition view\r\n\r\nForm used for viewing ..."
, "annal:open_view": false
, "annal:view_fields":
  [ { "annal:field_id": "_field/View_id"
    , "annal:field_placement": "small:0,12;medium:0,6" }
    , { "annal:field_id": "_field/View_label"
    , "annal:field_placement": "small:0,12" }
    , { "annal:field_id": "_field/View_comment"
    , "annal:field_placement": "small:0,12" }
    , { "annal:field_id": "_field/View_target_type"
    , "annal:field_placement": "small:0,12" }
    , { "annal:field_id": "_field/View_edit_view"
    , "annal:field_placement": "small:0,12;medium:0,6" }
    , { "annal:field_id": "_field/View_fields"
    , "annal:field_placement": "small:0,12" }
  ]
}
```

Motivation and Requirements

Annalist in use

Design and implementation

**Status and future work**

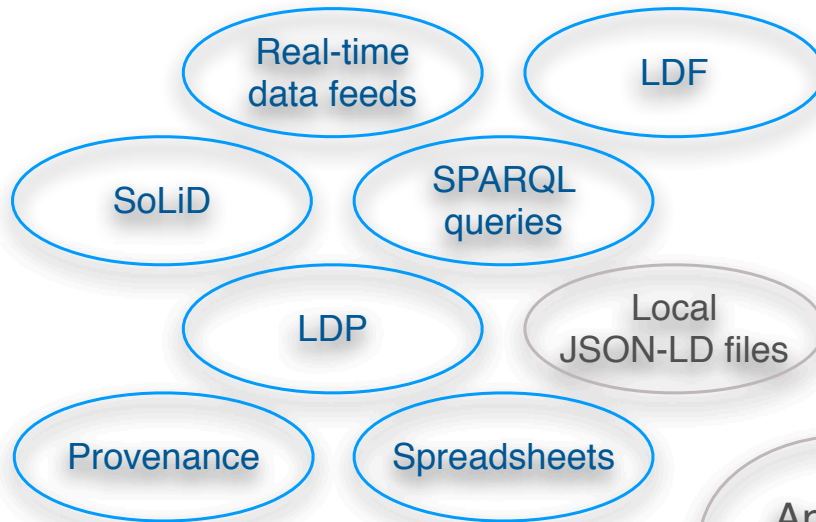
Discussion

# Progress to date

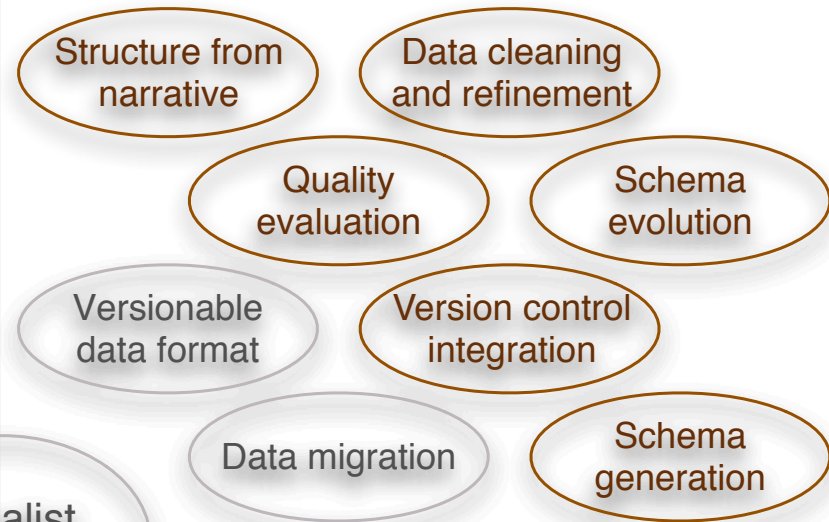
1. A viable tool to create and share linked data
2. Flexible to deal with diverse applications
3. Robust
  - even as a work-in-progress, I have never lost application data due to an Annalist software fault
4. At least approachable for users who are not familiar with RDF

# Status and future work

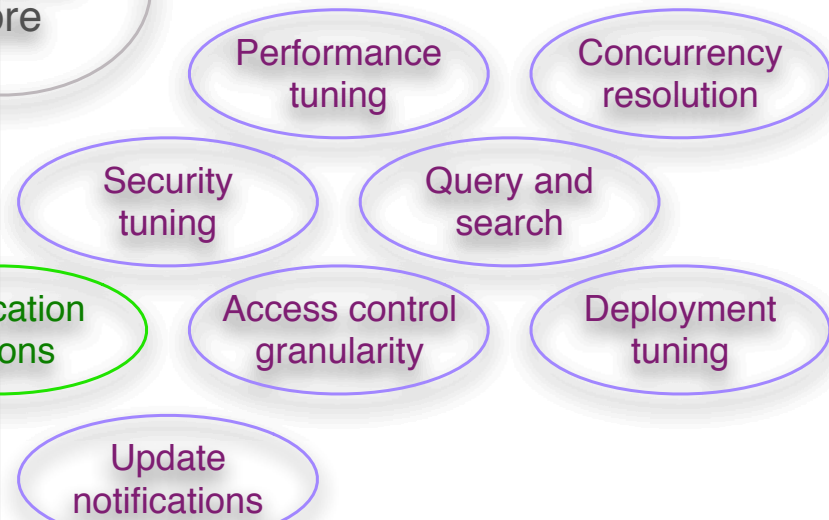
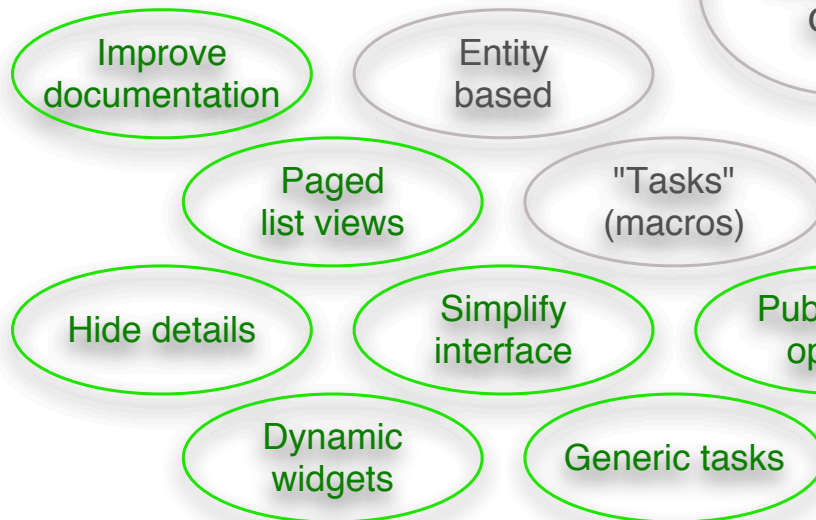
## Data sources and bridges



## Evolvability and versioning



Annalist  
core



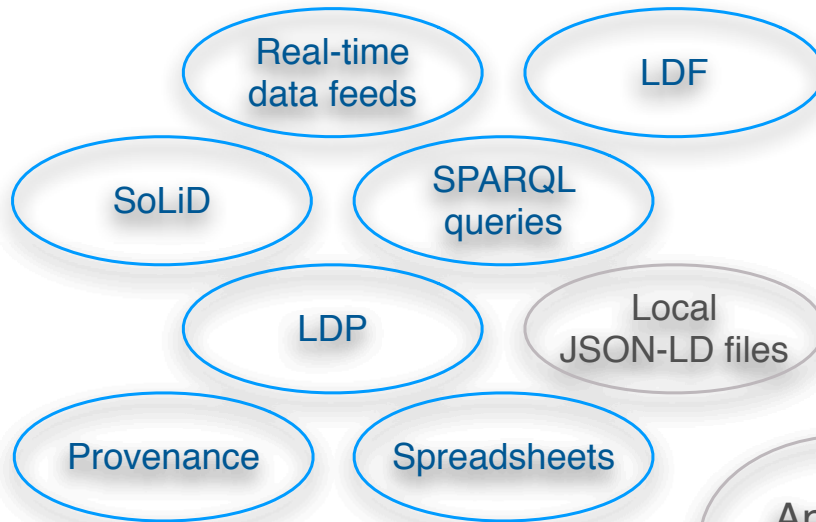
Usability

Engineering

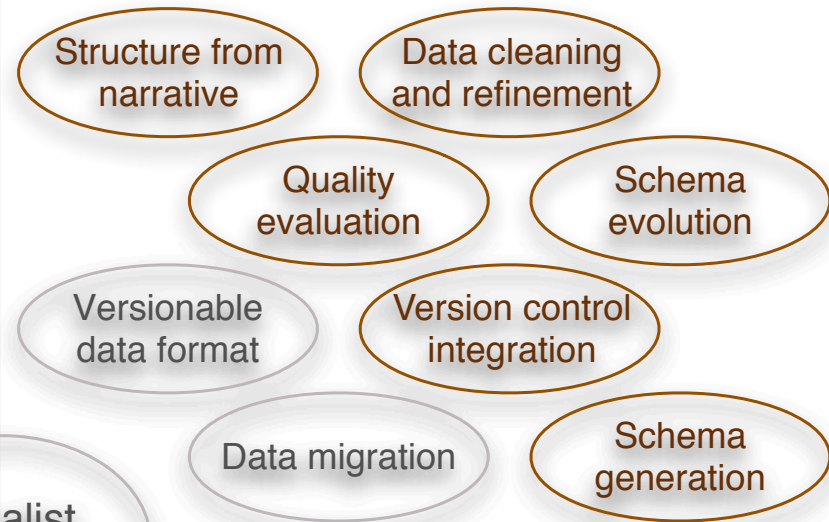


# Status and future work

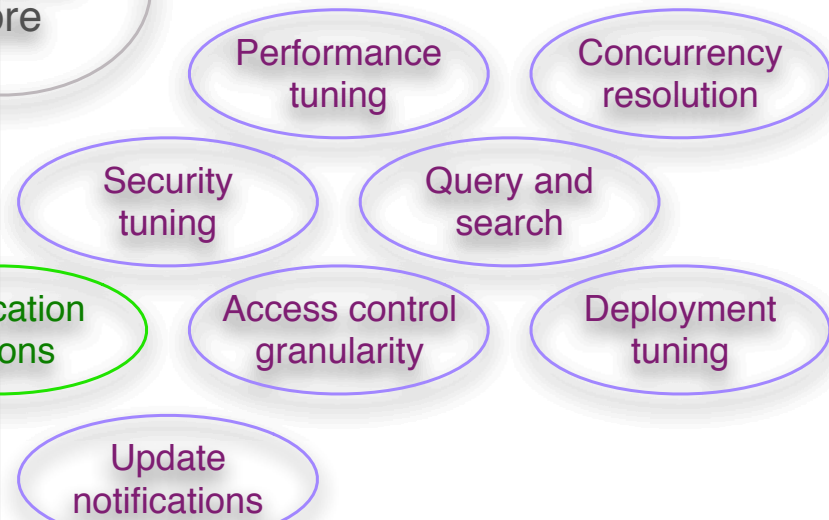
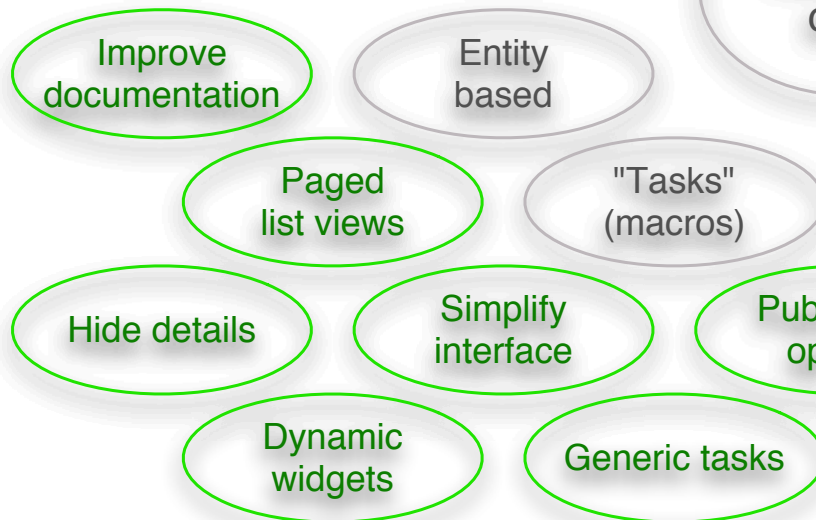
## Data sources and bridges



## Evolvability and versioning



Annalist  
core

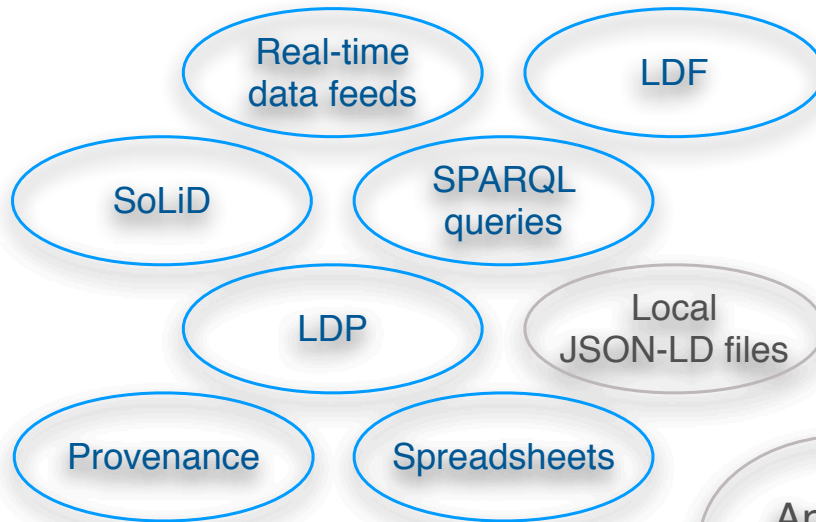


Usability

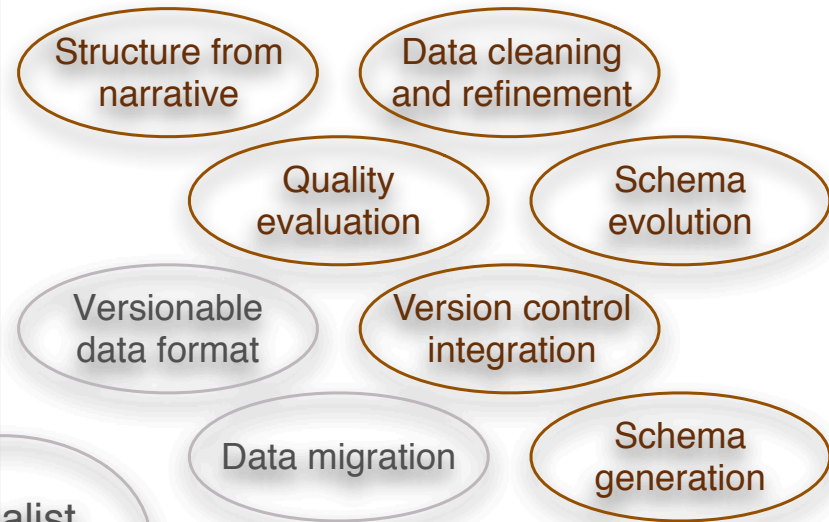
Engineering

# Status and future work

## Data sources and bridges



## Evolvability and versioning



Annalist  
core



Usability

Engineering

# Transition to community project

A public repository is a start:

- <https://github.com/gklyne/annalist>
- MIT licence

But there remain many things to do...

- Governance
- Supporting documentation
- Engage other developers
- Integration with complementary systems
- Application data definition “libraries”

# Discussion

# Some topics

Ontologies optional (schema follows data)?

Locators and Identifiers (local vs global names)?

Evolution and versioning: in/of data? Git or PROV?

Primacy of source (JSON) over data model (triples)?

Some issues raised by paper reviewers:

- Evolution: data or schema
- Concurrent access conflicts
- Access control granularity
- Usability, evaluation
- Flat file storage performance

# Links

<http://annalist.net>

## Paper

<https://github.com/gklyne/annalist/blob/develop/documents/publications/LDOW2016-paper/Annalist-paper-ACMSIG.pdf>

## Slides

<https://github.com/gklyne/annalist/blob/develop/documents/publications/LDOW2016-paper/annalist-presentation-ldow2016.pptx>, [.pdf](#)

## Demo site

<http://demo.annalist.net/>

## Tutorial

<http://annalist.net/documents/tutorial/annalist-tutorial.html>

## Software

<https://github.com/gklyne/annalist/>

# Evolvability

Recall: data first philosophy

Two aspects of evolution:

- adding structure to data (add schema)
- changing existing structure (schema change)

Types vs properties:

- using Annalist, types primarily affect resource naming (entity names)
- properties affect content (JSON keys)

# Data migration

Focus on type and property URI changes

Adopting a guided approach for now

```
$ annalist-manager migratecollection Performance_defs Journal_defs
```

```
# Migration report from collection 'Performance_defs' to 'Journal_defs' #
```

- \* Type Uploaded\_audio, URI changed from 'coll:Uploaded\_audio' to 'coll:Uploaded\_audio\_test'
  - Consider adding supertype 'coll:Uploaded\_audio' to type 'Uploaded\_audio' in collection 'Journal\_defs'
  - URI 'coll:Uploaded\_audio' appears as entity type for view 'Uploaded\_audio'
  - URI 'coll:Uploaded\_audio' appears as entity type for list 'Uploaded\_audio'
  - URI 'coll:Uploaded\_audio' appears in selector for list 'Uploaded\_audio'
  - URI 'coll:Uploaded\_audio' appears as entity type for group Uploaded\_audio\_m
  - URI 'coll:Uploaded\_audio' appears as entity type for group Uploaded\_audio\_r
- \* Field Linked\_audio, property URI changed from 'coll:audio\_clip' to 'coll:linked\_audio'
  - Consider adding property alias for 'coll:audio\_clip' to type Linked\_audio in collection 'Journal\_defs'
- \* Field Web\_resource, property URI changed from 'coll:web\_resource' to 'coll:resource'
  - Consider adding property alias for 'coll:web\_resource' to type Web\_resource in collection 'Journal\_defs'



# Concurrent access conflicts

Atomic updates to single entity

Design to detect update conflicts:

- detect changes while an edit is in progress
- cf. HTTP entity tag (ETag)
- not currently implemented

No consistency checks between entities

- storage model doesn't care about consistency
- consider as aspect of data quality checks
- handle post-acquisition, as needed

# Access control granularity

## Currently:

- control applied per-collection
- permissions associated with authenticated user Id in Annalist “user permissions” record
- limited possibility to require different permissions for different record types

## Possibilities:

- type-based permission requirements could offer finer granularity (but not to individual statement level)
- Generalize Annalist trust/permission model for RBAC

## Would like:

- To devise way to use OpenID Connect (OAuth2) authentication with WebID permissions; e.g. to work with SoLiD servers

# Usability, evaluation

## No formal usability study (yet)

- What to test?
- Different user applications are ... different
- How to formally test flexibility?

## Evolving interface through experience

- Incremental development, informed by “agile”
- Using Annalist in diverse applications
- Modifying user interface in response to problems experienced

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