

# SSE3: Advanced Software Technologies for Knowledge Management

Professor Uffe Kock Wil  
The Maersk Mc-Kinney Moller Institute  
University of Southern Denmark

## Lecture 4: Topics

- CSCW
  - Introduction
  - Definition
  - Basic concepts
- Hypertext and CSCW
  - Concepts
  - Mechanisms
  - Example systems
- Exercise

## CSCW concepts

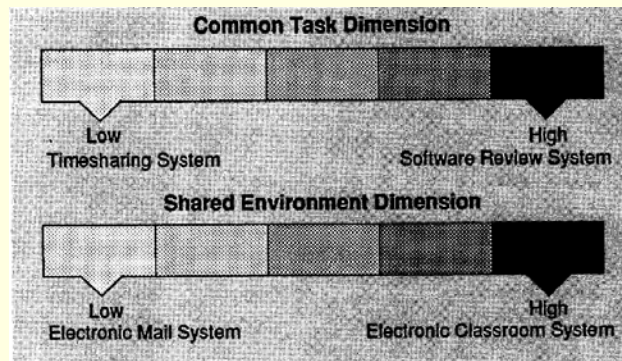
- Computer Supported Cooperative Work
  - Computer systems deal with human computer interaction
  - There is also need for dealing with human human interaction
- Two types of CSCW (groupware)
  - Real-time
  - Non-real-time

## CSCW concepts

- 3 central concepts for group interaction
  - Communication
    - Real world: Face-to-face and phone
    - Computer: Email, video/audio conference, ....
  - Collaboration
    - Sharing of information
    - Problem: databases isolate users
  - Coordination
    - Conflicts must be handled
    - Introduces a necessary overhead

## CSCW definition

- Common task (or goal)
- Shared environment

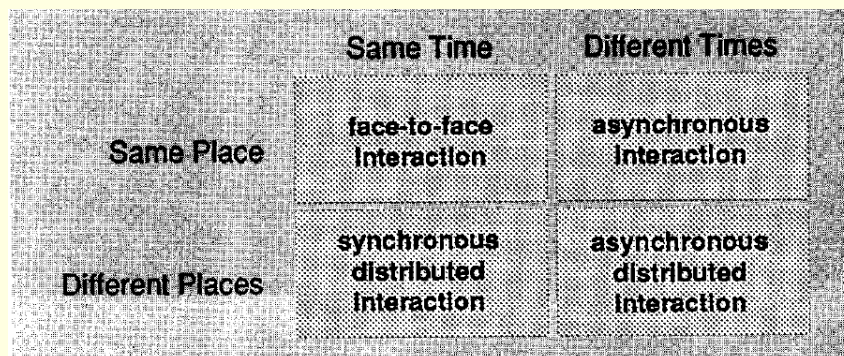


SSE3 Spring 2010

Lecture 4

5

## CSCW taxonomy



SSE3 Spring 2010

Lecture 4

6

## CSCW perspectives

- Distributed systems
  - Decentralization of data and control
- Communications
  - Exchange of information between remote agents
- Human computer interaction
  - User interface in computer systems
- Artificial intelligence
  - Techniques and technologies for enhancing machines with human like attributes
- Social theory
  - Sociology (human behavior)

## Real-time concepts

- Shared context
  - Group window
  - Telepointer
  - View
  - Synchronous and asynchronous interaction
  - Session
  - Role
- 
- Example: GROVE multiuser editor

## CSCW issues

- Group processes
  - Support for communication, collaboration, coordination
- User interface (for groups)
  - WYSIWIS
  - Dynamical aspects
  - Distraction
  - Response time

## CSCW issues

- Concurrency control
  - Data sharing, including:
    - Replication, centralization/decentralization, serialization of actions, transactions, locking (granularity, who / what initiates)
- Access control
  - Granularity
- Event notification
  - Granularity

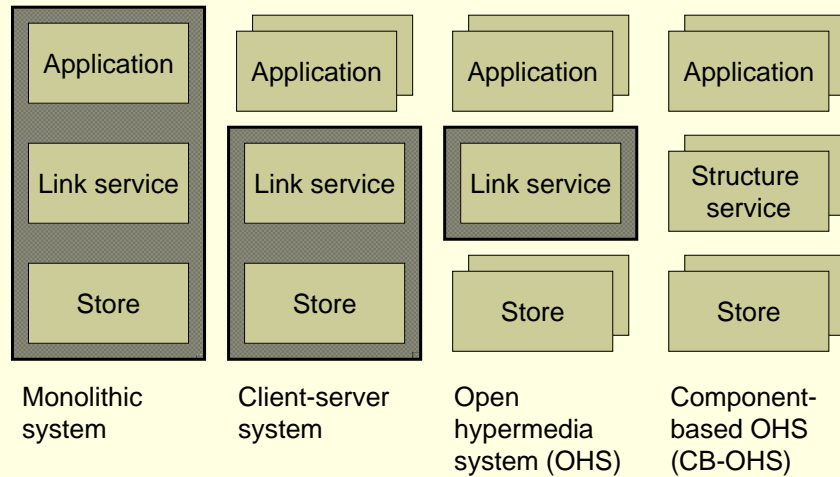
## CSCW issues

- Different modes of cooperation
  - Different levels of awareness
- Smooth transitions between modes
  - A single author manipulates some data
    - Individual mode
    - (asynchronous collaboration)
  - A new user arrives
    - Loosely-coupled mode
    - (increased awareness of other users)
  - A session is started; both users enroll in the same session
    - Tightly-coupled mode
    - (synchronous collaboration)

## Hypertext and CSCW

- Example hypertext systems that support CSCW in different steps of the architectural evolution
  - KMS step 1
  - EHTS step 2
  - SEPIA step 2
  - HyperDisco step 3
  - Construct step 4
- Summary

# Architectural evolution



SSE3 Spring 2010

Lecture 4

13

KMS Author: IIA Iraxinus Knowledge Systems User: kgrombak TimesRoman16 Spacing: 2 Justification: Left

## Home frame

This is your initial **home frame**, which you are free to edit. It is your "base of operations" in KMS. KMS automatically displays your home frame when you enter KMS. You can return to this frame at any time by clicking on the Home command item at the bottom of the frame.

Typically, a person's home frame has links to all the projects and documents they're working on in KMS. As they create new sets of frames, they add links to them from this frame.

• Click here to see several real-life examples of home frames

### Index to your frames

(possible topics)

- Projects I'm working on
- Documents I'm writing
- Tasks I need to do
- Tasks for my assistant
- Conference planning
- Miscellaneous notes
- Financial records
- Letters and memos
- Names and addresses
- Meeting agendas
- Calendar

### Resources

- **KMS Walking Tour** (we recommend you take this Tour to start learning about KMS)
- KMS Information frame (has links to many on-line resources)
- KMS on-line documentation
- KMS Help Index
- Your profile frames (for customizing the interface)
- Your saved KMS message frames
- \*H T98-EliliDavid KaRobl

## KMS Information

### Window system commands

Detach system cursor from KMS cursor

Reattach KMS cursor

Redisplay both KMS windows

- Set KMS window to half size (click on these items)
- Set KMS window to full size
- Get item from X Windows clipboard
- Send attached item to X Windows clipboard

### References

- KMS documents
- KMS Walking Tour
- KMS Help Index
- How to edit things (matrix)
- Your top Profile frame
- Examples of fillpatterns, fonts, and colors
- KMS cursors
- Property abbreviations
- Change default property values

### Programs

Some names are abbreviated!

	Frame	Frameset	Tree	Text File
Copy	• Info		• CopyTree	
Delete	• DeleteFr	• DeleteFrest		
Freeze		• FreezeFrest	• FreezeTree	
Print	• Print on d	• PrintFrest	• PrintFrameTree	
Protect	• Info	• ProtectFrest		
Read				• ReadText
Search	• Ctrl s	• SearchFrest	• SearchTree	
Write				• WriteText

- Format a document (Linear)
- Spell Checker
- More programs
- How to run programs

### Symbols

• Click on this item to display the frame with the symbol menu, copy the symbol, and position and scale it.

### Fonts

Merge one of the items below into an item to change its font family or face:

Face	Family	Face
Face: Plain	Family: Times	Face: Roman
Face: Oblique	Family: Helvetica	Face: Italic
Face: BoldOblique	Family: Courier	Face: Bold
	Family: Symbol	Face: BoldItalic

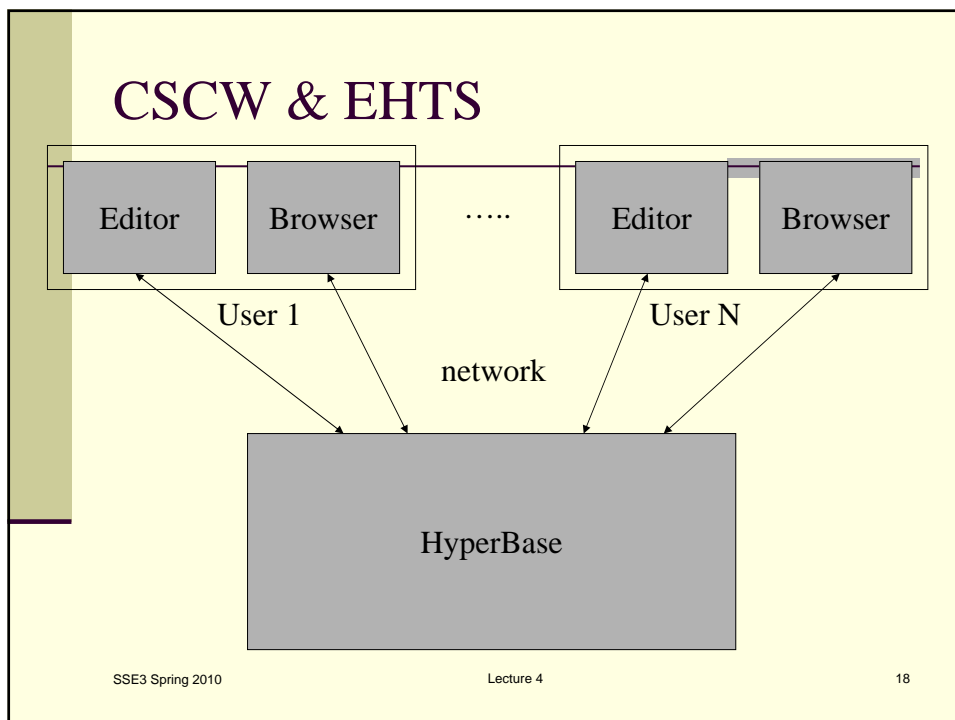
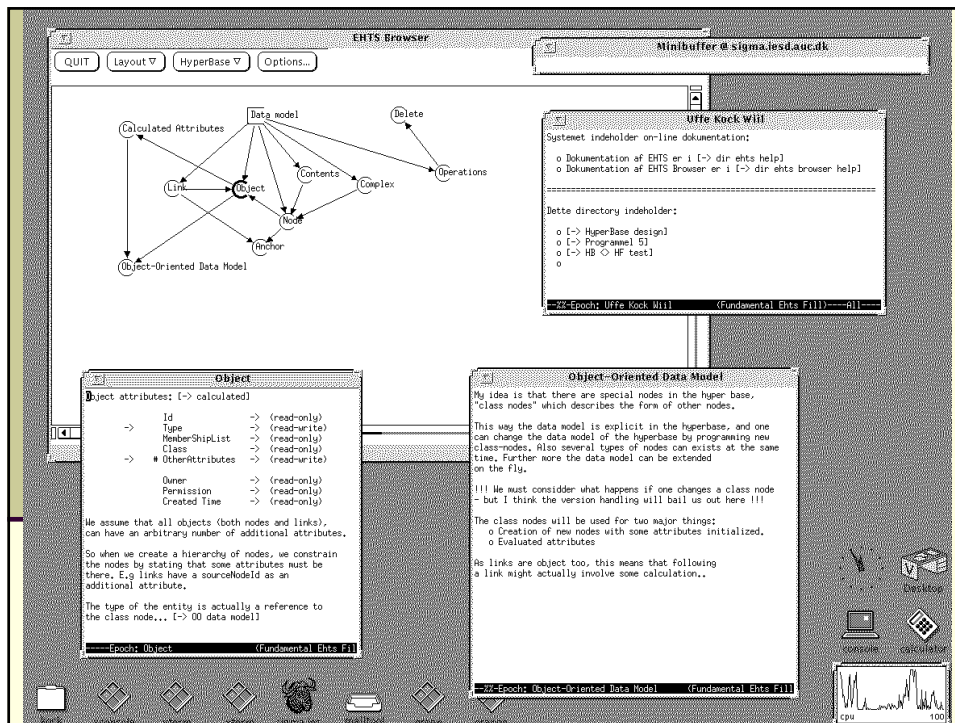
## Uffe K. Wiil – a former KMS user

- Experienced KMS user
  - 1991-2004
  - Many papers, notes, slides, letters, designs, etc.
- Had a personal KMS database of about 500.000 frames
- The KMS installation in Esbjerg had 3 “real” users
  - Shared framesets for common work
- Collaboration with John J. Leggett i Texas via KMS
  - Email integrated with KMS via action language
  - A frameset is wrapped and send in an email
  - Unwrapped and installed
  - Several papers written in this way
  - Allows annotations in margin
  - Allows links to comments
  - Allows links to old versions

## CSCW & KMS

- Basic principals
  - Based on “relaxed groups norms”
  - Ad-hoc communication, collaboration and coordination
- User interface
  - Relaxed WYSIWIS, no dynamics and distraction, good response time
- Concurrency control
  - Multiple users can edit the same frameset (even same frame)
  - Optimistic concurrency control to avoid locking
  - In case of a conflict between updates on the same frame, a new temporary copy is made for subsequent updates
- Access control
  - Frame owner can protect frames against modification
  - Annotations by others can be allowed (annotation items not visible when printed)
- No event notification





## CSCW & EHTS

- General hypertext-based multiuser editing system
- System components
  - Client-server system
  - Database server, text editor client, graphical browser client
- User interface
  - Relaxed WYSIWIS
    - Placement of windows
    - Browser layout
    - Update of shared information
  - Dynamics can result in distraction
  - God response time
- Communication, collaboration and coordination
  - Real-time communication ~ communication
  - Real-time monitoring ~ collaboration
  - Access contentions ~ coordination

SSE3 Spring 2010

Lecture 4

19

## CSCW & EHTS

- Concurrency control
  - Nodes can be locked for individual updates
  - Other users can see the content but cannot alter it (dirty reads)
- Event notification
  - Specific actions in the database trigger events, which cause explicit actions
  - Users are informed about changes made by other users
  - Automatic updates of the shared user interface
- Access control
  - Access to editor can be restricted
  - Graphical browser cannot alter the information in the database

SSE3 Spring 2010

Lecture 4

20

## CSCW & EHTS

- Real-time communication (communication)
  - Talk system (user name)
  - Message system (user name / all users)
- Real-time monitoring (collaboration)
  - Editor
    - Node content (including new links)
    - Node attributes (name, font, window size)
  - Graphical browser
    - Lock and unlock
    - Changes to hypertext structure, including:
      - Creation / deletion of nodes
      - Creation / deletion of links
      - New endpoints for links

SSE3 Spring 2010

Lecture 4

21

## CSCW & EHTS

- Access contentions (coordination)
  - Event (name) when locked (if node open in a window)
  - Event (name) if locked node is opened in a window
  - Event (name) when attempting to lock already locked node
- Possible actions in EHTS as a response to a conflict
  - Context the “locking party” (talk or message)
  - Subscribe to unlock event
  - Keep window open and follow the updates to the node
  - Try again later

SSE3 Spring 2010

Lecture 4

22

## CSCW & SEPIA

- Very different application domains, but in many ways based on the same solutions as EHTS
  - locking
  - events
  - client-server model
- The most important difference is that SEPIA supports smooth transition between different modes of cooperation
  - individual mode: working on separate parts of the shared (handled by the database)
  - loosely-coupled mode: “awareness”, managing conflicts and coordination
  - tightly-coupled mode: synchronous cooperation, shared environment

SSE3 Spring 2010

Lecture 4

23

## EHTS and SEPIA experiences

- Identified several mechanisms that are central for CSCW
  - User-controlled locking
    - Shared locking
    - Fine-grained locking
    - Persistent locking
  - Event notification
    - Fine-grained notification
    - Persistent notification
  - Transaction management
    - Short transactions
    - Long transactions
  - Version control
    - Removes the need to lock – every user has own version
    - Maintains document history – who has changed what when
    - Concurrent updates to same document – merge later
    - Adds complexity

SSE3 Spring 2010

Lecture 4

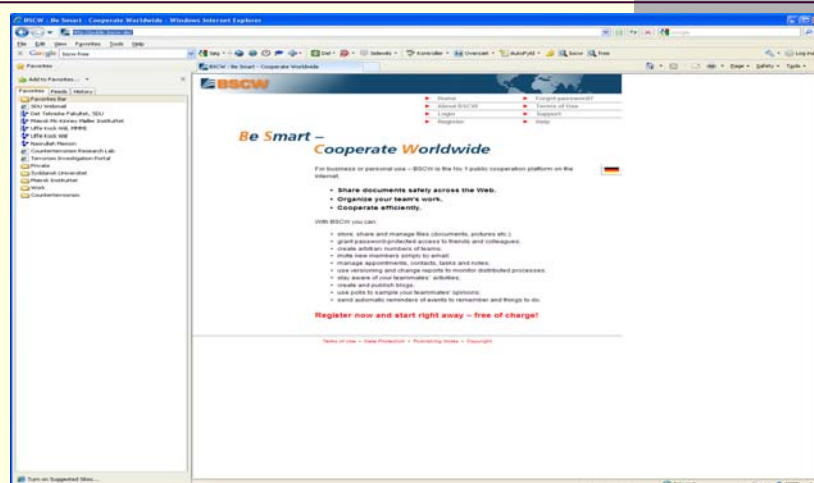
24

## CSCW & OHS

- Evolution of hypermedia systems
  - Closed -> open
  - Local area network -> Internet
- Questions:
  - Are the well-known techniques applicable to OHS?
  - Do they scale to the Internet (the web)?
  - Do we need new models for collaboration on the Internet?
- BSCW (<http://public.bscw.de>)
- HyperDisco

25

# BSCW



26

## Presentation of Distributed Workspaces

### XEmacs as a participating HyperDisco application



Anchors are bold-faced and underlined.  
HyperDisco operations are available from the keyboard and through the menu.  
Links can also be followed by double-clicking on the anchors.

workspaces <-> buffers

link creation scenario

link traversal (frame / viewer)

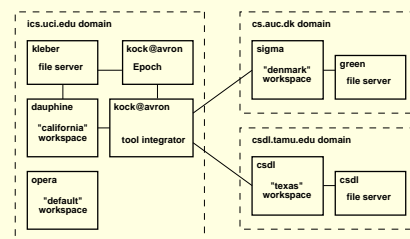
add endpoints in other files

multiple views (app & file)

load from any workspace

## Internet Distribution of Workspaces

### Single user distributed workspace scenario



User "leggett" can join by:

starting tool integrator on his personal workstation

starting his favorite integrated editing tool

"get" and "put" files name service

An example scenario with four workspaces ("default", "california", "denmark" and "texas") running at different Internet domains

# Cooperation services in Construct

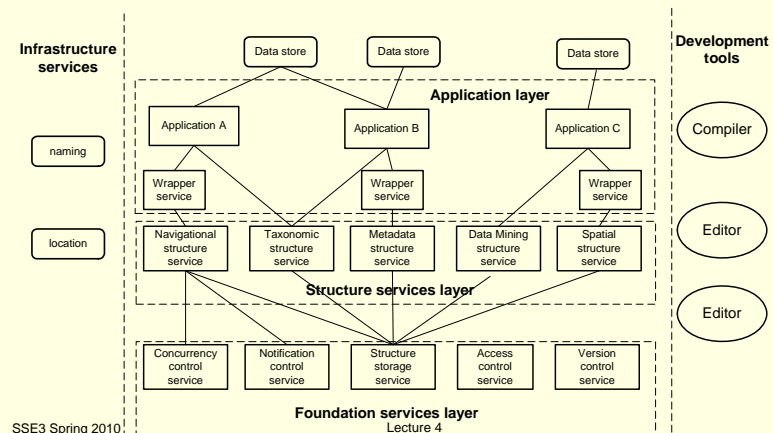
- Example CB-OHS
- Scenario
- Implications
  - New services

SSE3 Spring 2010

Lecture 4

29

# Conceptual architecture



SSE3 Spring 2010

Lecture 4

30

## Work scenario

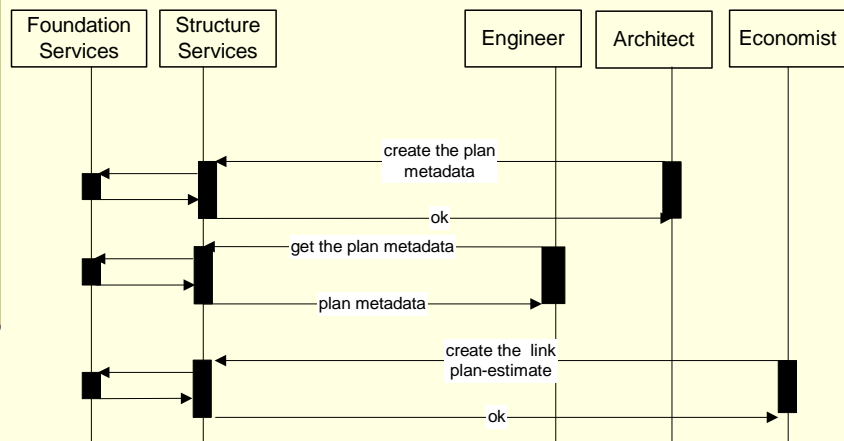
- Assume that in a given architectural design project there are three cooperating partners: an architect, an engineer, and an economist.
- The architect is the person responsible for the production of the final plan of the building and all of the related documents.
- However, the engineer can be in charge of some parts of this plan or of some technical details.
- All along the design process, the economist produces cost estimations corresponding to the current version of the plan. The architect reads these cost estimations in order to check the compatibility of the project with the budget conditions.

## Work scenario

- *First, the architect opens and updates the plan using his favorite application. After that, he creates metadata using the Construct metadata service for the current plan that will later be used by the engineer to perform her work. This metadata may represent some rules (specifying some technique choices or the sketch of the plan) established by the architect (the person responsible for the plan design) that will be followed by the engineer in her work.*
- *Later, during the process of the plan design, the economist needs to produce estimates of the building construction cost corresponding to the current plan. For this reason, she creates a new estimate using her favorite application. Then, she creates a link between the new estimate and the current plan. She uses the Construct navigational structure service for this.*



## Work scenario



SSE3 Spring 2010

Lecture 4

33

## Implications

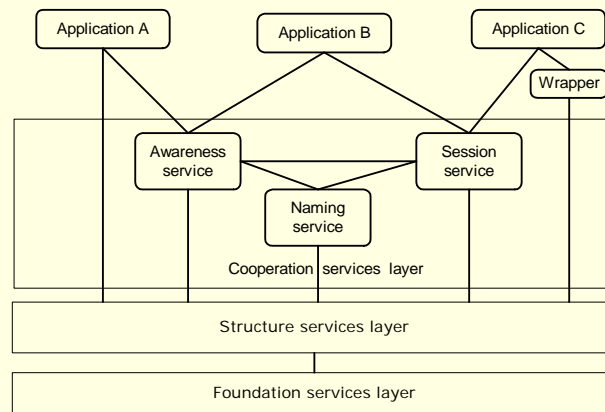
- Need for new services
  - Awareness
    - Modification of shared material
  - Session
    - Architect – economist (group 1)
    - Architect – engineer (group 2)
    - Groups: different relationships and goals
- Requirements on existing services
  - Naming service
    - Associate name with actual component

SSE3 Spring 2010

Lecture 4

34

## New conceptual architecture

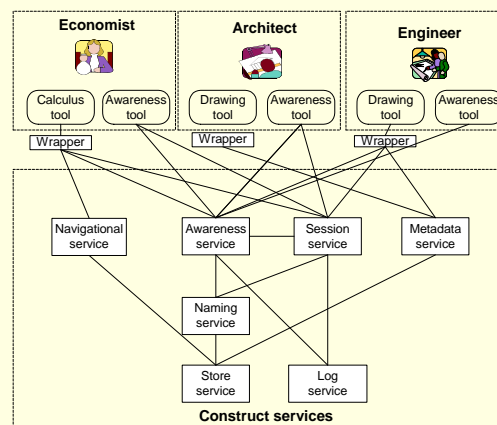


SSE3 Spring 2010

Lecture 4

35

## Tools and services in the scenario

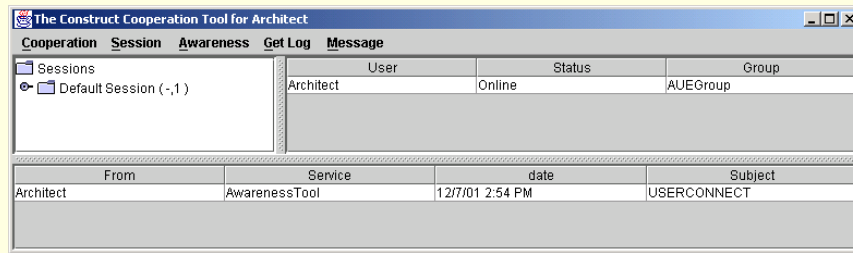


SSE3 Spring 2010

Lecture 4

36

## Scenario – step 1



The screenshot shows the 'The Construct Cooperation Tool for Architect' window. It has a menu bar with 'Cooperation', 'Session', 'Awareness', 'Get Log', and 'Message'. On the left, a tree view shows 'Sessions' with 'Default Session (-,1)' selected. The main area contains two tables. The top table lists session participants, and the bottom table lists messages.

User	Status	Group
Architect	Online	AUEGroup

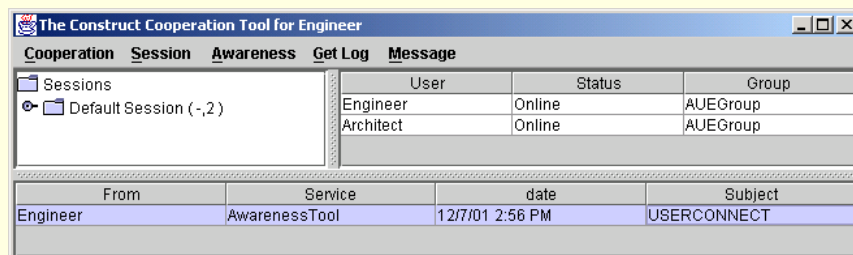
From	Service	date	Subject
Architect	AwarenessTool	12/7/01 2:54 PM	USERCONNECT

SSE3 Spring 2010

Lecture 4

37

## Scenario – step 2



The screenshot shows the 'The Construct Cooperation Tool for Engineer' window. It has a menu bar with 'Cooperation', 'Session', 'Awareness', 'Get Log', and 'Message'. On the left, a tree view shows 'Sessions' with 'Default Session (-,2)' selected. The main area contains two tables. The top table lists session participants, and the bottom table lists messages. The message row is highlighted in blue.

User	Status	Group
Engineer	Online	AUEGroup
Architect	Online	AUEGroup

From	Service	date	Subject
Engineer	AwarenessTool	12/7/01 2:56 PM	USERCONNECT

SSE3 Spring 2010

Lecture 4

38

## Scenario – step 3

The screenshot shows the 'Session' tab of the tool. On the left, there is a tree view under 'Sessions' with 'Default Session (-,2)' selected. The main area displays a table of users:

User	Status	Group
Engineer	Online	AUEGroup
Architect	Online	AUEGroup

Below this table is another table showing message logs:

From	Service	date	Subject
Engineer	AwarenessTool	12/7/01 2:56 PM	USERCONNECT
Architect	AwarenessTool	12/7/01 2:54 PM	USERCONNECT

SSE3 Spring 2010

Lecture 4

39

## Scenario – step 4

The screenshot shows the 'Session' tab of the tool. On the left, there is a tree view under 'Sessions' with 'Default' selected. The main area displays a table of users and a set of session controls:

User	Status	Group
Engineer	Online	AUEGroup
Architect	Online	AUEGroup

Below this table is another table showing message logs:

From	Service	date	Subject
Engineer	AwarenessTool	12/7/01 2:56 PM	USERCONNECT
Architect	AwarenessTool	12/7/01 2:54 PM	USERCONNECT

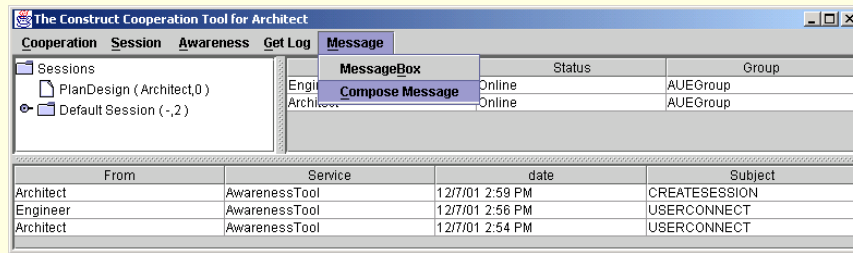
On the left side of the main table, there are session controls: New, Join, Leave, and Close.

SSE3 Spring 2010

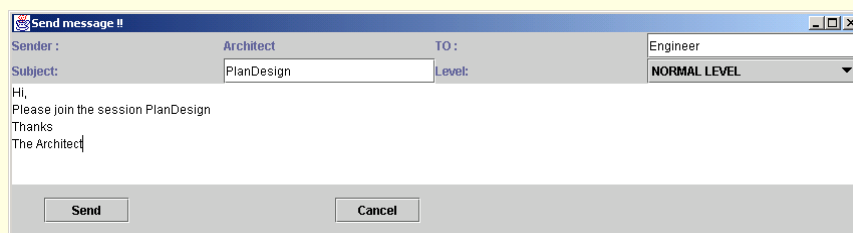
Lecture 4

40

## Scenario – step 5



## Scenario – step 6



## Scenario – step 7

**The Construct Cooperation Tool for Engineer**

Cooperation Session Awareness Get Log Message			
Sessions		User	Status
PlanDesign ( Architect,0 )		Engineer	Online
Default Session (-,2)		Architect	Online
		Group	AUEGroup
		Group	AUEGroup
From	Service	date	Subject
Architect	Awareness Tool	12/7/01 3:00 PM	PlanDesign
Architect	AwarenessTool	12/7/01 2:59 PM	CREATESESSION
Engineer	AwarenessTool	12/7/01 2:56 PM	USERCONNECT

SSE3 Spring 2010

Lecture 4

43

## Scenario – step 8

**The Construct Cooperation Tool for Architect**

Cooperation Session Awareness Get Log Message			
Sessions		User	Status
PlanDesign ( Architect,1 )		Engineer	Online
Default Session (-,3)		Architect	Online
		Economist	Online
		Group	AUEGroup
		Group	AUEGroup
From	Service	date	Subject
Economist	AwarenessTool	12/7/01 3:06 PM	GETLOGALL
Economist	AwarenessTool	12/7/01 3:05 PM	USERCONNECT
Engineer	AwarenessTool	12/7/01 3:04 PM	JOINSESSION
Architect	AwarenessTool	12/7/01 2:59 PM	CREATESESSION
Engineer	AwarenessTool	12/7/01 2:56 PM	USERCONNECT
Architect	AwarenessTool	12/7/01 2:54 PM	USERCONNECT

SSE3 Spring 2010

Lecture 4

44

## Scenario – step 9

The Construct Cooperation Tool for Engineer

Cooperation Session Awareness Get Log Message			
Sessions			
<ul style="list-style-type: none"> <li>PlanDesign ( Architect,1 )</li> <li>Default Session (-,3)</li> </ul>			
User	Status	Group	
Engineer	Online	AUEGroup	
Architect	Online	AUEGroup	
Economist	Online	AUEGroup	

From	Service	date	Subject
Engineer	MetaData	12/7/01 3:10 PM	GET_RECORD
Engineer	MetaData	12/7/01 3:09 PM	SERVICECONNECT
Architect	MetaData	12/7/01 3:09 PM	GET_RECORD
Architect	MetaData	12/7/01 3:08 PM	CREATE_RECORD
Architect	MetaData	12/7/01 3:08 PM	SERVICECONNECT
Economist	AwarenessTool	12/7/01 3:06 PM	GETLOGALL
Economist	AwarenessTool	12/7/01 3:05 PM	USERCONNECT
Engineer	AwarenessTool	12/7/01 3:04 PM	JOINSESSION
Architect	Awareness Tool	12/7/01 3:00 PM	PlanDesign
Architect	AwarenessTool	12/7/01 2:59 PM	CREATESESSION
Engineer	AwarenessTool	12/7/01 2:56 PM	USERCONNECT

SSE3 Spring 2010

Lecture 4

45

## Scenario – step 10

The Construct Cooperation Tool for Economist

Cooperation Session Awareness Get Log Message			
Sessions			
<ul style="list-style-type: none"> <li>PlanDesign ( Architect,1 )</li> <li>Default Session (-,3)</li> </ul>			
User	Status	Group	
Engineer	Online	AUEGroup	
Architect	Online	AUEGroup	
Economist	Online	AUEGroup	

From	Service	date	Subject
Economist	Navigational	12/7/01 3:31 PM	TRAVERSE_LINK
Economist	Navigational	12/7/01 3:31 PM	END_LINK
Economist	Navigational	12/7/01 3:31 PM	START_LINK
Economist	Navigational	12/7/01 3:30 PM	SERVICECONNECT
Engineer	MetaData	12/7/01 3:10 PM	GET_RECORD
Engineer	MetaData	12/7/01 3:10 PM	CREATE_RECORD
Engineer	MetaData	12/7/01 3:09 PM	SERVICECONNECT
Architect	MetaData	12/7/01 3:09 PM	GET_RECORD
Architect	MetaData	12/7/01 3:08 PM	CREATE_RECORD
Architect	MetaData	12/7/01 3:08 PM	SERVICECONNECT
Engineer	AwarenessTool	12/7/01 3:04 PM	JOINSESSION
Architect	AwarenessTool	12/7/01 2:59 PM	CREATESESSION
Engineer	AwarenessTool	12/7/01 2:56 PM	USERCONNECT
Architect	AwarenessTool	12/7/01 2:54 PM	USERCONNECT
Economist	AwarenessTool	12/7/01 3:06 PM	GETLOGALL
Economist	AwarenessTool	12/7/01 3:05 PM	USERCONNECT

SSE3 Spring 2010

Lecture 4

46

## Questions

- The three papers (6 + 7 + 8)

## Exercise

- Think about the concepts and processes of CSCW and the mechanisms supporting CSCW
  - What concepts and processes were introduced today?
  - What underlying mechanisms are needed to support them?