



<http://iringtools.org>

Users Guide

Version 2.00.01

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The total number of pages in this document, including the cover page, is 35.

List of Abbreviations

Acronym	Description
iRING	ISO 15926 Realtime Interoperability Network Grid
ISO	International Organization for Standardization
RDSWIP	Reference Data Service Work in Progress
SP	Service Pack
GUI	Graphical User Interface
IIS	Internet Information Services
MIME	Multipurpose Internet Mail Extensions
OLTP	Online Transaction Processing
API	Application Programming Interface
CRUD	Create, Read, Update and Delete
LAN	Local Area Network
FIPS	Federal Information Processing Standard

1 Overview

iRING is a set of information interoperability and integration protocols and reference data that are compliant with the ISO 15926, Parts 7, 8, and 9 standards, which builds and depends on ISO 15926 Parts 1 through 6.

iRINGTools is a set of free, public domain, open source (BSD 3 license) software applications and utilities that implement **iRING** protocols. **iRINGTools** provide users with production ready deployable solutions. **iRINGTools** also provides technology solution providers with usage patterns for the implementation of **iRING** protocols in their respective solutions.

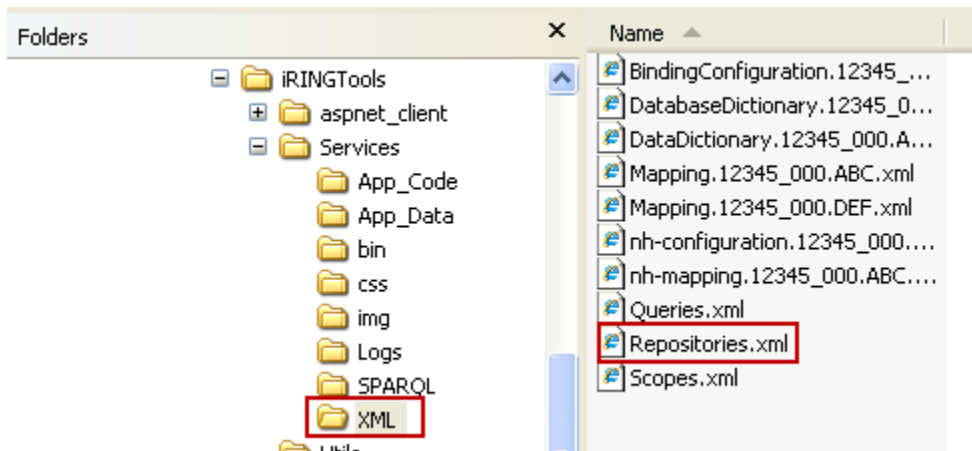
This user guide provides detailed instructions for using **iRINGTools** Reference Data Editor and Mapping Editor.

2 Reference Data Repositories

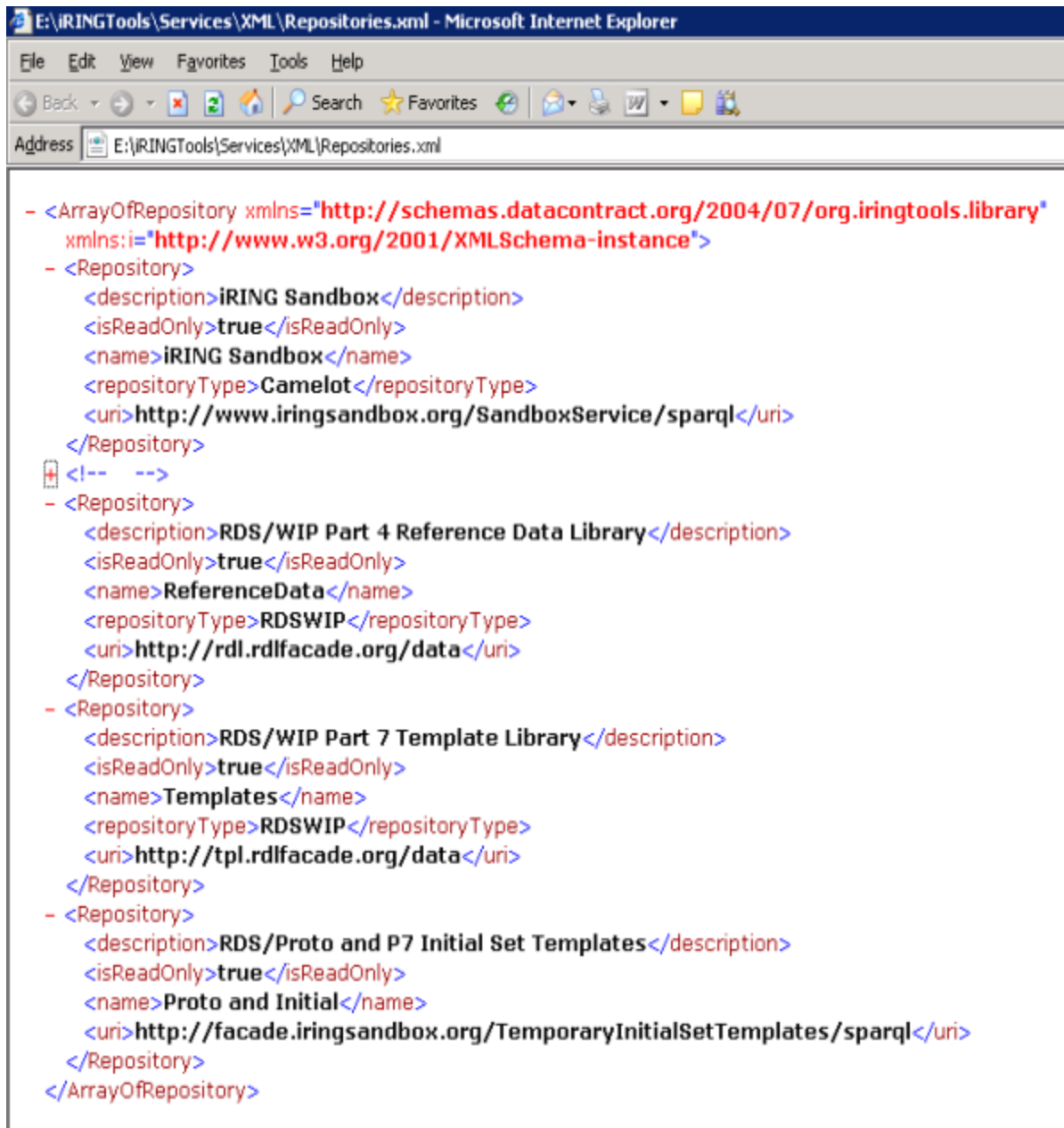
The default installation of Sandbox has three reference data repositories:

1. My Private Sandbox – Development Sandbox (writable)
2. ReferenceData – RDS/WIP Part 4 Reference Data Library (read-only)
3. Templates – RDS/WIP Part 7 Template Library (read-only)
4. TemporaryInitialsSetandProtoTemplate-Part 7 Template Library (read-only)

The repositories are defined in the Repositories.xml file located in the Services/XML folder.



To add, change or delete repositories, open the Repositories.xml in an XML editor and change as necessary. See example below.



```

- <ArrayOfRepository xmlns="http://schemas.datacontract.org/2004/07/org.iringtools.library"
  xmlns:i="http://www.w3.org/2001/XMLSchema-instance">
  - <Repository>
    <description>iRING Sandbox</description>
    <isReadOnly>true</isReadOnly>
    <name>iRING Sandbox</name>
    <repositoryType>Camelot</repositoryType>
    <uri>http://www.iringsandbox.org/SandboxService/sparql</uri>
  </Repository>
  <!-- -->
  - <Repository>
    <description>RDS/WIP Part 4 Reference Data Library</description>
    <isReadOnly>true</isReadOnly>
    <name>ReferenceData</name>
    <repositoryType>RDSWIP</repositoryType>
    <uri>http://rdl.rdlfacade.org/data</uri>
  </Repository>
  - <Repository>
    <description>RDS/WIP Part 7 Template Library</description>
    <isReadOnly>true</isReadOnly>
    <name>Templates</name>
    <repositoryType>RDSWIP</repositoryType>
    <uri>http://tpl.rdlfacade.org/data</uri>
  </Repository>
  - <Repository>
    <description>RDS/Proto and P7 Initial Set Templates</description>
    <isReadOnly>true</isReadOnly>
    <name>Proto and Initial</name>
    <uri>http://facade.iringsandbox.org/TemporaryInitialSetTemplates/sparql</uri>
  </Repository>
</ArrayOfRepository>

```


3 Reference Data Editor

The following sections will provide detailed instructions for using the Reference Data Editor.

3.1 Purpose

The purpose of the Reference Data Editor is to search and manage reference data in connected repositories.

3.2 Reference Data Editor Layout

The mapping editor is arranged into four sections as shown below.

The screenshot displays the iRING Reference Data Editor interface. The top bar includes the iRING logo and the title 'Reference Data Editor'. Below the title bar, there is a search input field with the text 'possible individual', a 'Reset' button, and a 'Search' button. To the right of the search bar are buttons for 'Promote', 'Add Class', 'Edit Class', 'Add Template', and 'Edit Template'.

The main interface is divided into three primary sections:

- Information Model:** Located on the left, it shows a tree view of search results. The tree includes categories like 'Classifications (1)', 'Super Classes (1)', 'Sub Classes (22)', and 'Templates (204)'. A blue callout box labeled 'Information Model' points to this section.
- Edits:** Located in the center-right, it contains form fields for 'Name', 'Entity Type', 'Description', 'Specialization', 'Status', 'Authority', 'Recorded', 'Date From', and 'Date To'. There are 'Add' and 'Remove' buttons for 'Specialization' and 'Classification'. A blue callout box labeled 'Edits' points to this section.
- Details:** Located at the bottom right, it displays a table of key-value pairs for the selected item. A blue callout box labeled 'Details' points to this section.

At the bottom of the interface, there is a status bar with the text 'Reference Data Service: http://labs98142/RefDataService/Service.svc'.

Key	Value
QMXF Type	Class Definition
Name	ISO 15926-4 POSSIBLE INDIVIDUAL
Identifier	http://rdl.rdlifacade.org/data#R99781532089
Entity Type	http://dm.rdlifacade.org/data#ClassOfIndividual
Description	A 15926-4 possible individual is a 15926-4 thing that exists in space and ti
Status Class	Recorded

Information Model displays the search results for ISO 15926 classes and templates of connected repositories.

Edits is where you add and edit your classes and templates.

Details displays detail information about what you currently have selected. The content in the Details changes based on the last selected item from the other editor sections.

3.3 Search Reference Data

To search reference data, enter part or all of the class or template to search in the top left text box and then click the Search button.

Note: Only the top 100 search items displayed. If the item you want does not appear in the list, then a more explicit search needs to be done (e.g., entire name using regular expressions such as ^control valve\$; the ^ means the expression starts with what follows and the \$ means the expression ends with what precedes).

The screenshot shows the iRING Reference Data Editor interface. At the top, there is a search bar containing 'control valve\$' and a 'Search' button. Below the search bar, a list of search results is displayed, with 'CONTROL VALVE' selected. To the right of the list, a 'Details' pane shows the following information:

Key	Value
QMXF Type	Class Definition
Name	CONTROL VALVE
Identifier	http://rdl.rdlfacade.org/data#R60302037523
Entity Type	http://dm.rdlfacade.org/data#ClassOfInanimatePhysicalObject
Description	A valve that can be used to modify (regulate) the fluid flow rate in a
Status Class	Qualified
Status Authority	u82237
Status From	2005.12.21
Status To	

Four numbered callouts are present: 1. Enter criteria to search (pointing to the search bar), 2. Click Search (pointing to the Search button), 3. Tab opens. Select item to examine (pointing to the 'CONTROL VALVE' item in the list), and 4. Information about select appears in Details pane (pointing to the Details pane).

For class results, you can also examine the classifications, super classes, sub classes, and templates. The following is a brief description of each.

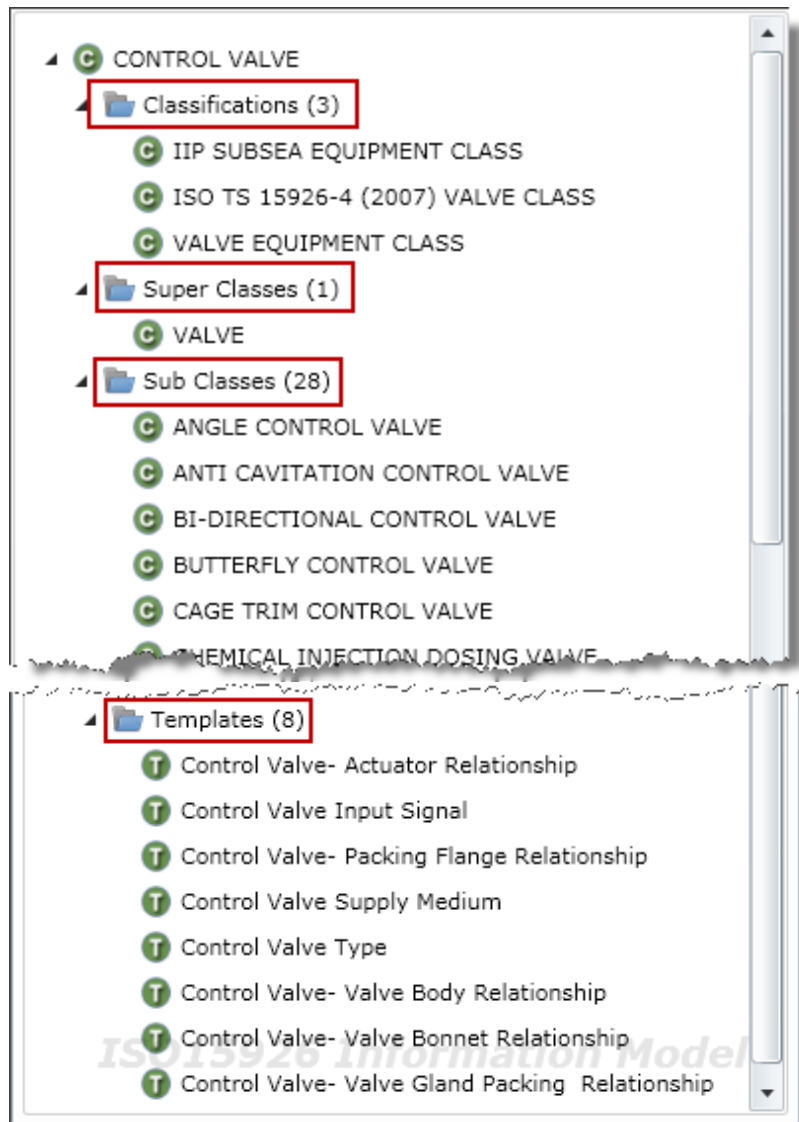
Classifications – The selected class is a member of classes listed in Classifications

Super Classes – The selected class is specialized from the classes listed in Super Classes

Sub Classes – The classes listed in Sub Classes are specialized from the selected class

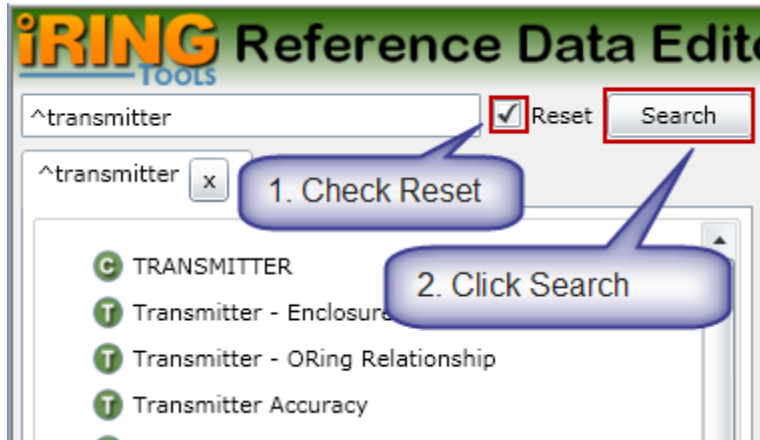
Template – The templates listed have a role type using the selected class

To view, expand the desired class node and select the item to examine. If it contains any items, a count will appear the right and you can expand the item to view the details. In the following example, a CONTROL VALVE has 3 Classifications, 1 Super Class, 28 Sub Classes and 8 Templates.



3.4 Reset

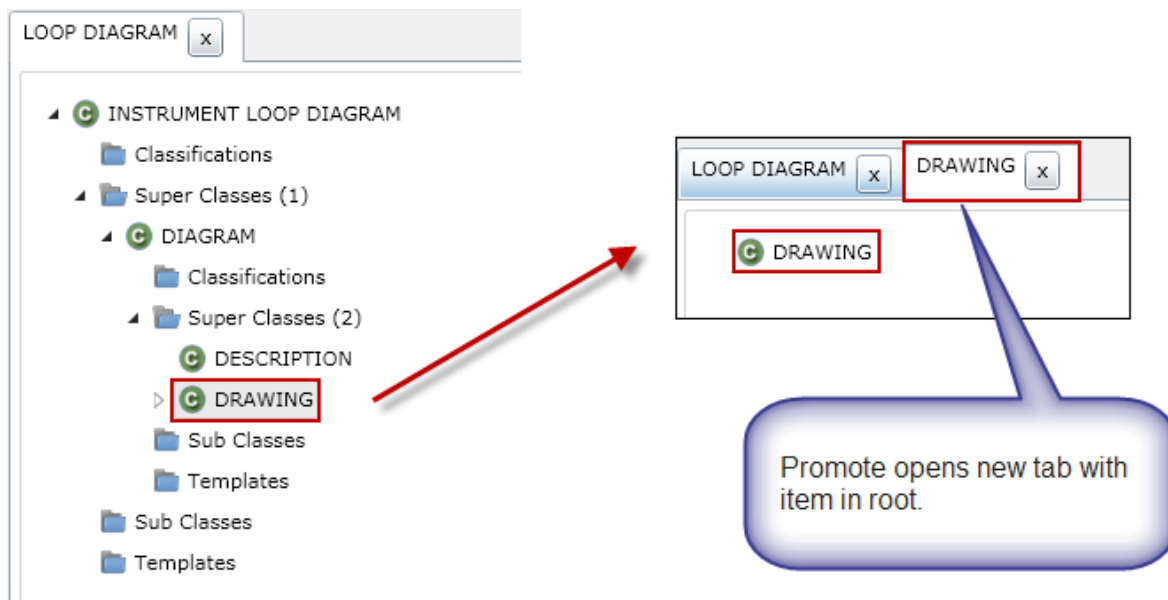
Reference data search items are cached to improve performance. If you know or suspect changes have been made to the reference data repositories, you can update the cache by checking the Reset box and then searching again.



3.5 Promote

The Promote feature lets you open a new tab with the selected item as the root. This is useful when you navigate through several nested items and want the selected item to be in the root.

To promote an item, select the item and then click the Promote button. A new tab will open with that item in the root.



3.6 Add Class

To add a new class, perform the following:

1. In the Reference Data Editor, click the Add Class button.
2. Enter a name for the new class.
3. Enter a description for the class.
4. Add classes that the new class is specialized from.
5. Add classifications that the new class is a member of.
6. Click the OK button.
7. The class will be added to the first writable repository in the reference data system.

3.7 Edit Class

To edit an existing class, perform the following:

1. In the Reference Data Editor, search for and select the class to be edited.
2. Click the Edit Class button.
3. Change the Name, Description, Specialization and/or Classification as necessary.
4. Click the OK button.
5. The class will be updated if the repository is writable.

3.8 Add Template

To add a new template, perform the following:

1. In the Reference Data Editor, click the Add Template button.
2. Enter a name for the new template.
3. Enter a description for the template.
4. Add roles as necessary in the Role Definition panel.
5. Click the OK button.
6. The template will be added to the first writable repository in the reference data system.

3.9 Edit Template

To edit an existing template, perform the following:

1. In the Reference Data Editor, search for and select the template to be edited.
2. Click the Edit Template button.
3. Change the Name, Description, and/or Role Definitions as necessary.
4. Click the OK button.
5. The template will be updated if the repository is writable.

4 Application Data Dictionary

The following are detailed instructions for creating an **iRINGTools** application data dictionary using the NHibernate data layer. Other data layers are outside the scope of this guide.

1. From the **iRINGTools** home page, select Application Editor.

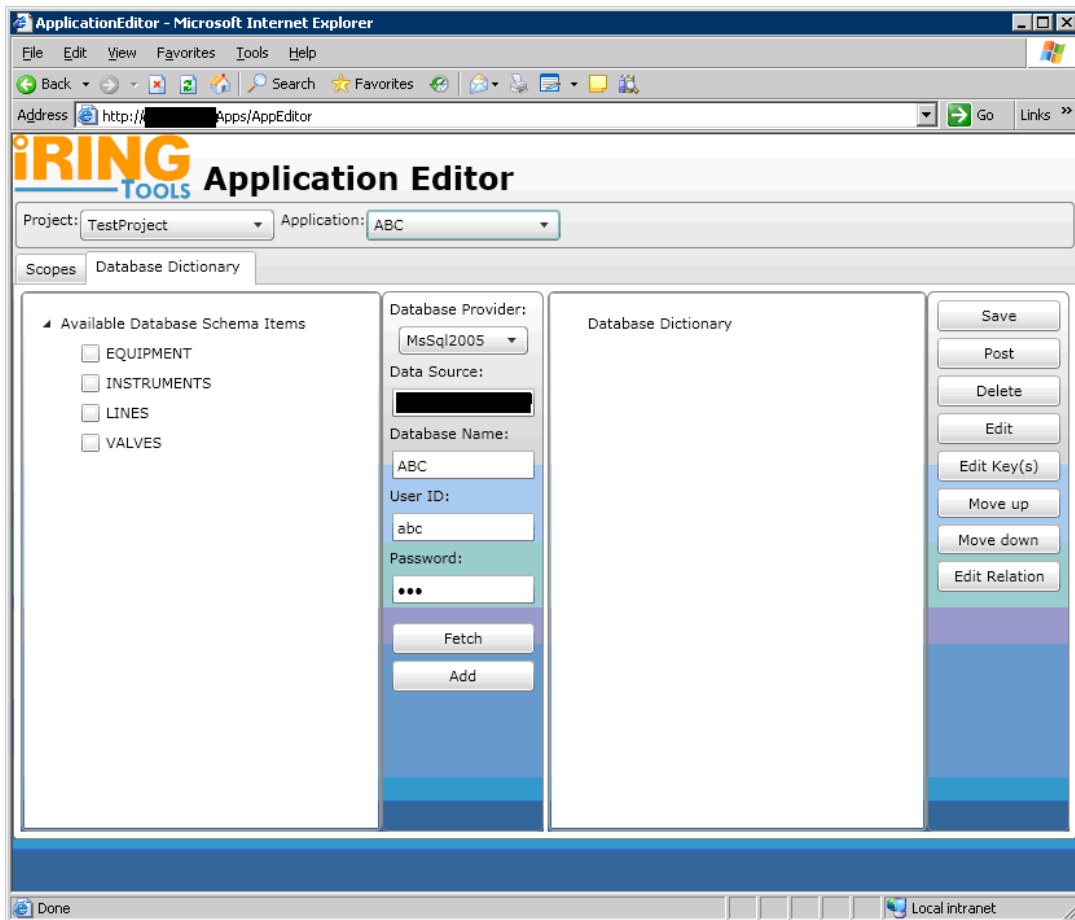


2. In the Application Editor, enter the Project Name, Project Description, Application Name and Application Description, and then click the Add button.

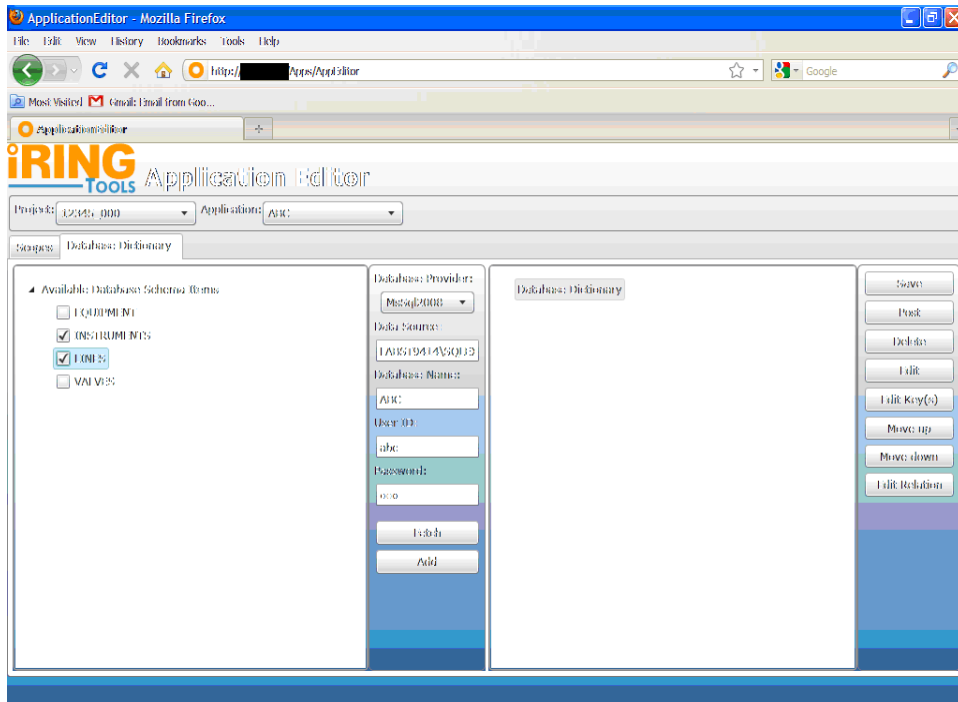
3. The Scope will be created and added to the Scope configuration. The new Scope should appear under Scopes.

4. Select the Database Dictionary tab.
5. Select the Project and Application from the dropdown lists.

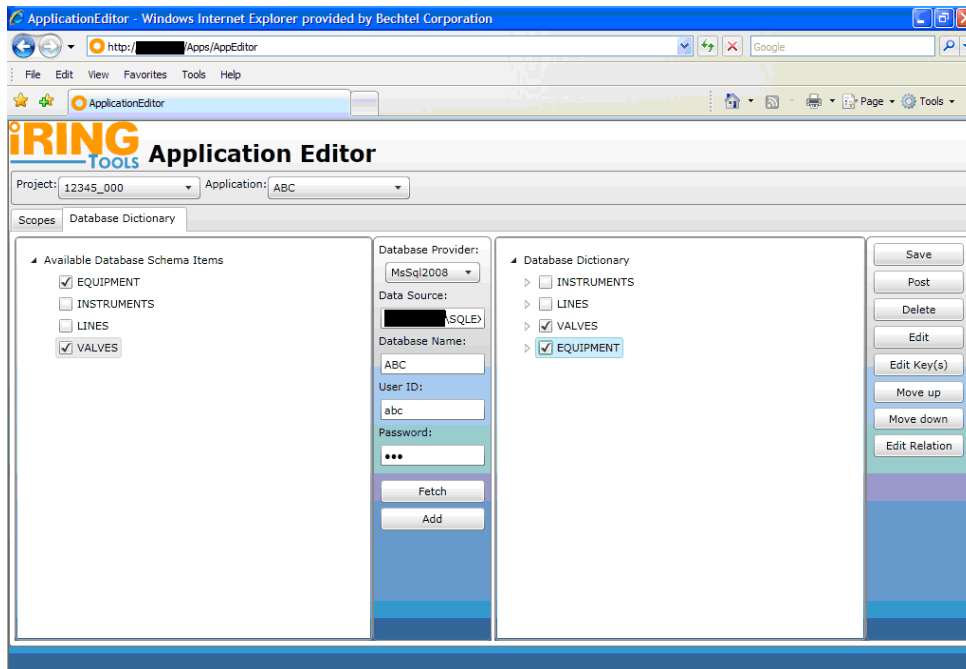
6. Then edit the database connection information. Click the Save button, and a dialog should appear indicating the connection information was saved to the empty Database Dictionary.
7. Then click the Fetch button and the available schema objects should appear under Available Database Schema Items.



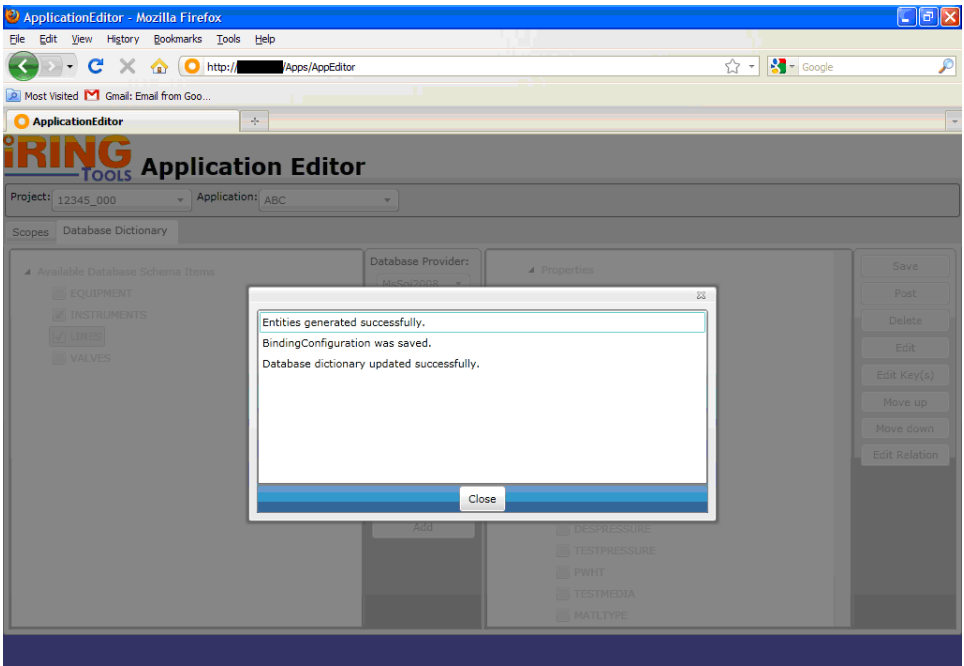
8. Select the schema objects you want to add to the Database Dictionary by clicking the checkbox for each one you want, and then clicking the Add button.



9. Review the properties, keys and relationships that were found for each object. Properties may be removed, and relationships may be added. Once all desired changes have been made, click the Save button.



10. A message will appear indicating the operation is complete. Close and then click the Post button to apply your changes to the Adapter.



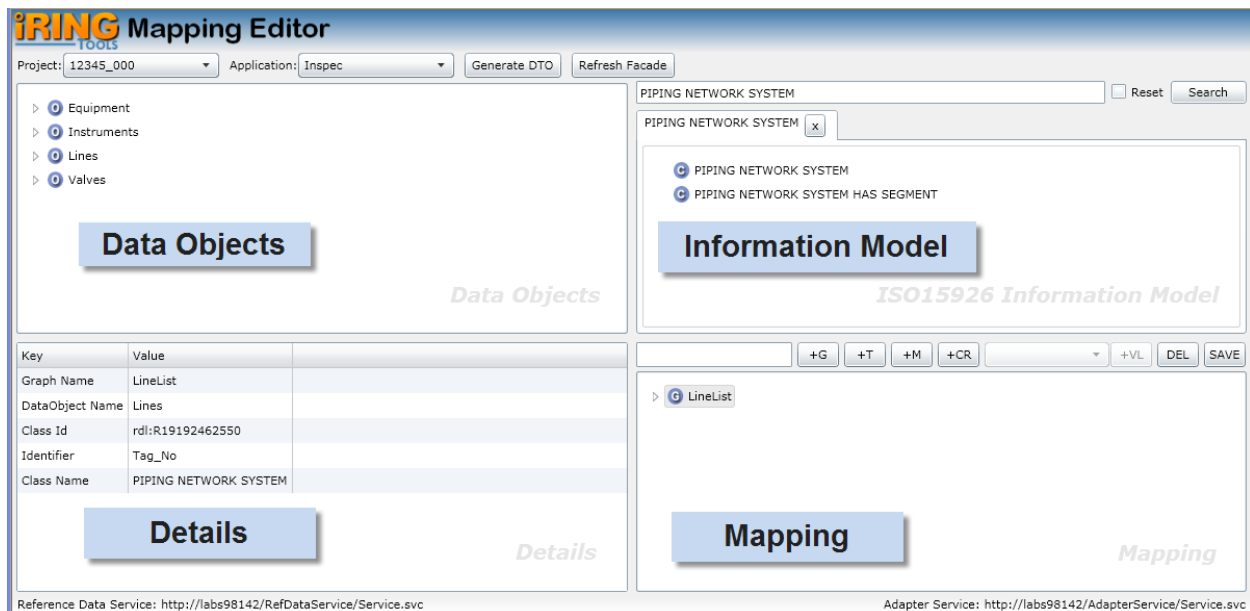
5 Mapping Editor

The following sections will describe how to map application data using the **iRINGTools** Mapping Editor.

Note: The techniques and methodology outlined in this section are not the only way to map ISO 15926 reference data to application data, but does represent one way that is presently being used.

5.1 Mapping Editor Layout

The mapping editor is arranged into four sections as shown below.



Data Objects represents the data dictionary of your application database.

Information Model is the ISO 15926 classes and templates available for you to map.

Mapping is where you build and edit you data map.

Details displays detail information about what you currently have selected. The content in the Details changes based on the last selected item from the other editor sections.

5.2 Information Model

The Information Model section lets you search and select ISO 15926 classes and templates to use in mapping. It operates the same as described in the [Search Reference Data](#) portion of this manual. Refer to that section for details on how to search and select ISO 15926 classes and templates.

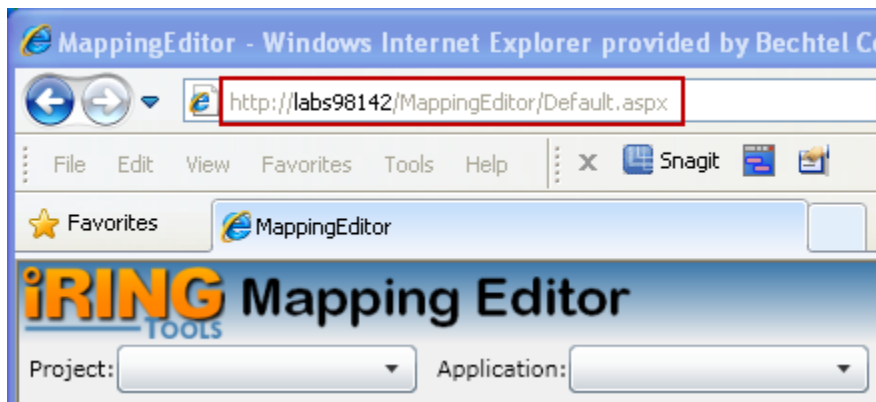
5.3 Open Project and Application

Open the project and application to map by performing the following:

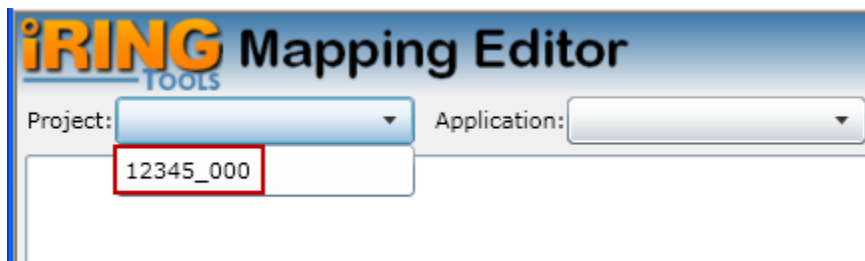
1. Ensure the data dictionary for the application has been generated for the application per Application Data Dictionary section in this document.
2. Using your browser, open the mapping editor by entering that address:

`http://<hostname>/MappingEditor/Default.aspx`

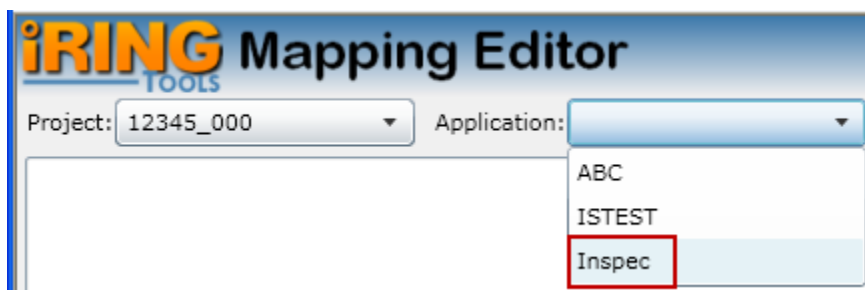
Where <hostname> is the name of the server hosting the iRINGTools mapping editor.



3. Select the project from the Project dropdown list.



4. Select the application from the Application dropdown list.

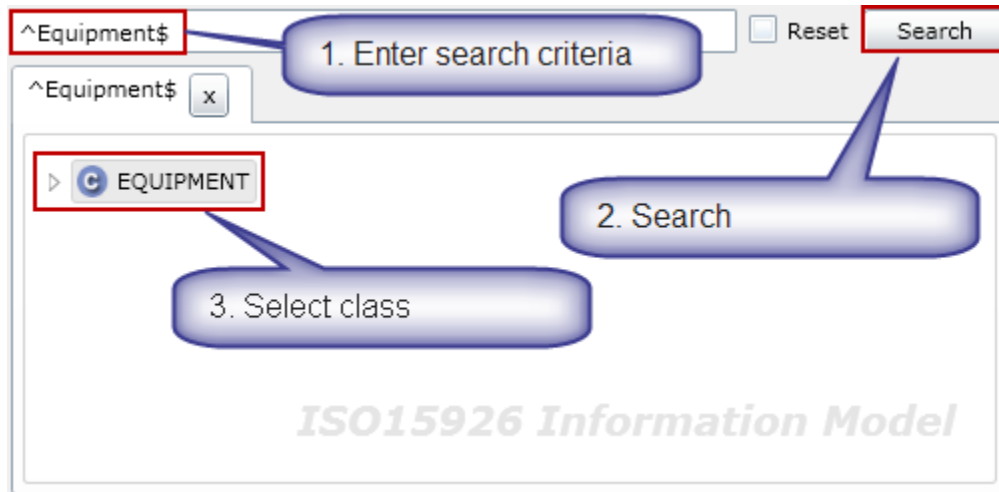


5.4 Create Graph Map

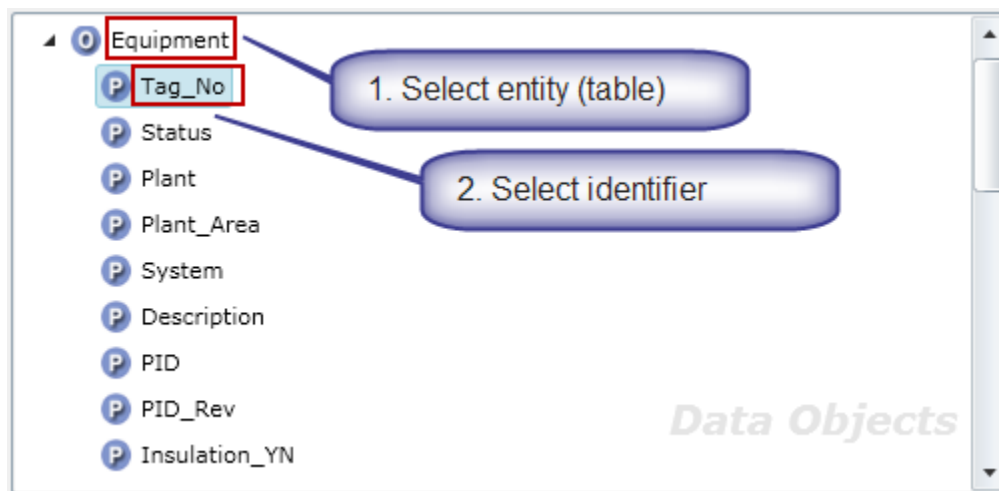
A graph map specifies how ISO 15926 reference data is mapped to your application database and is used in data exchanges. Create a graph map by performing the following:

Note: Prevent possible data loss by frequently saving your graph by clicking the SAVE button on the Mapping toolbar.

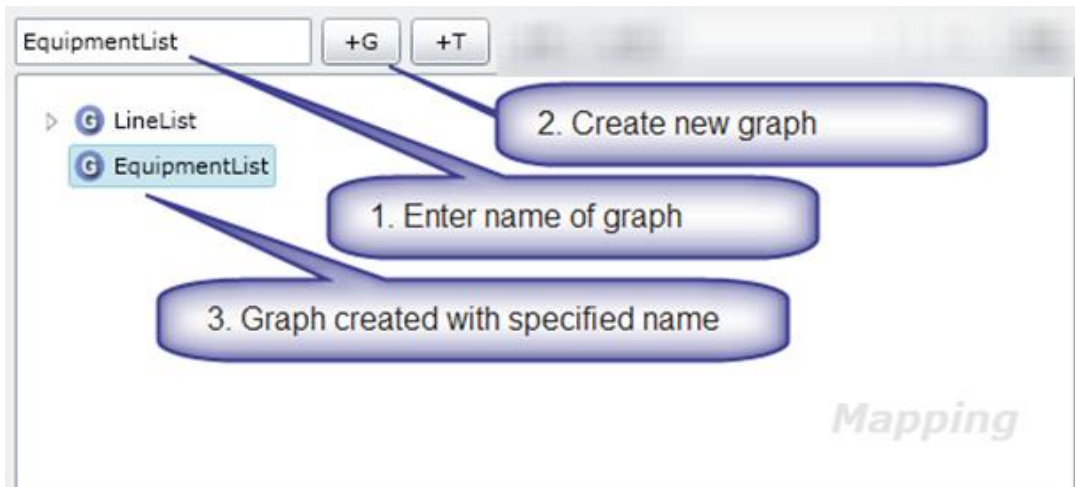
1. Determine the class that aligns with the data map being created, search for it in the Information Model pane, and then select the result.



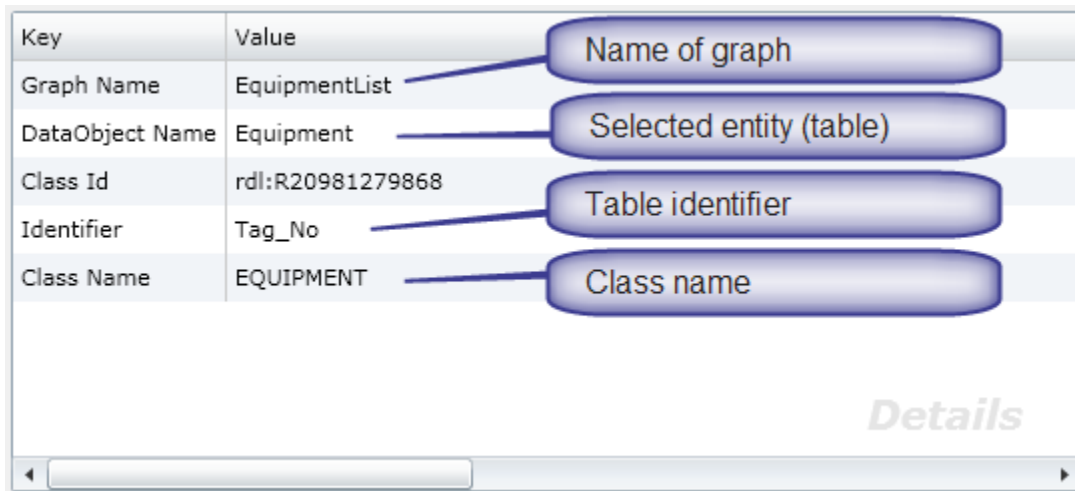
2. In the Data Objects pane, select the entity (table) being mapped and its identifier (i.e., the column that uniquely identifies the table such as tag number).



3. In the Mapping pane, enter the name of the graph and create a new graph map by clicking on the +G button on the Mapping toolbar.



4. In the Mapping pane, click on the graph name. The graph details appear in the Details pane.



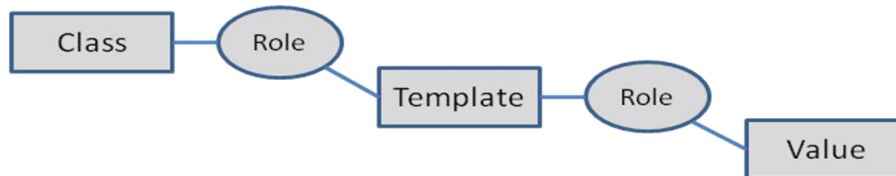
5. Save the graph by clicking on the Save button on the Mapping pane toolbar.

Note: If you do not see the Save button on the toolbar, you may need to resize your browser until it appears.



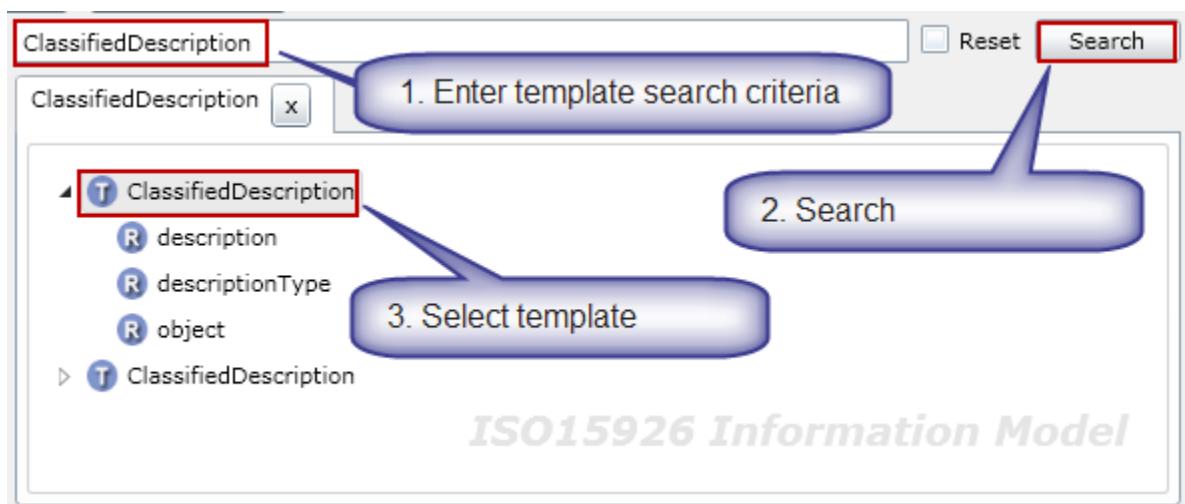
5.5 Mapping with Property Templates

A property template maps an ISO 15926 reference data class to your application database.

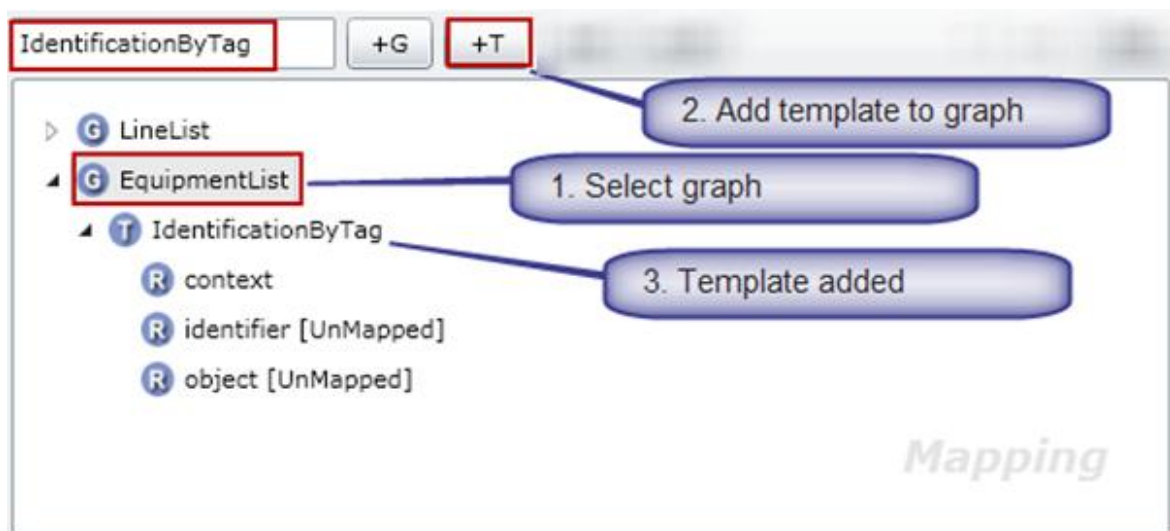


Map a property template by performing the following:

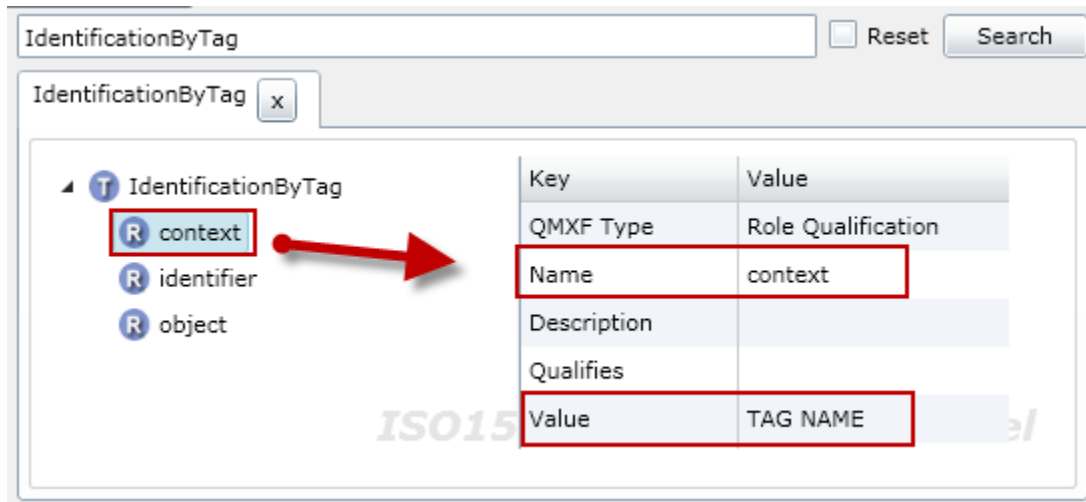
1. Determine the property template that will be used, search for it in the Information Model pane, and then select the result.



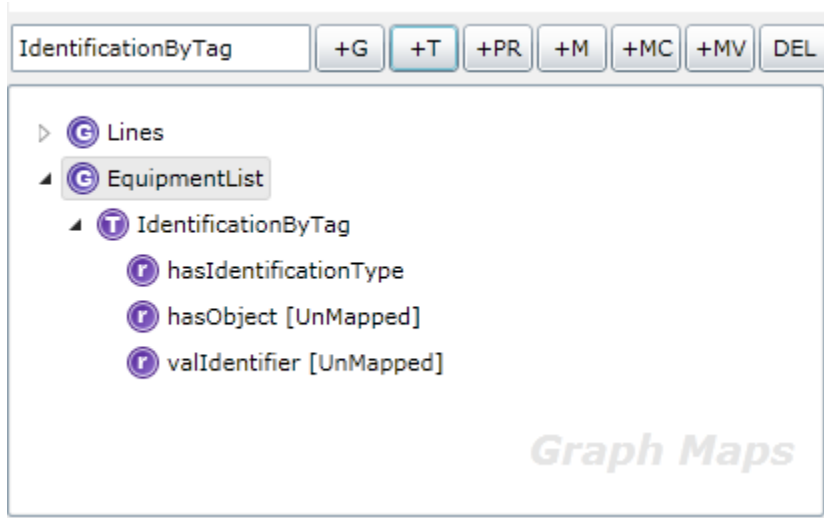
2. The selected template name appears in the Mapping pane. Select the graph to map the identifier and then click the +T button on the toolbar.



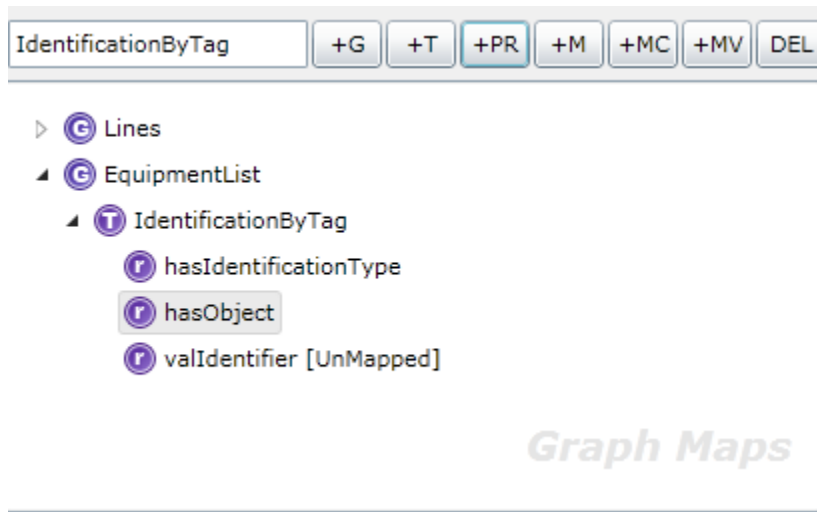
3. Expand the graph to select the added template. Expand the added template to display the roles.
4. Notice the role "context" is already mapped because it is a fixed role. (It is mapped because there is no [UnMapped] status next to it). The role "context", in this case, has been specialized to the role TAG NAME. (Hence, the purpose for the template.)



5. Every template will have a processor role (which is a role pointing to the class). In this template, the role "object" is point to the class "TAGGED ITEM". Thus, the role "object" is the processor role for the IdentificationByTag template.
6. In the Mapping pane, assign the role "object" to the processor role by selecting the role "object" and then clicking the +PR button on the toolbar.

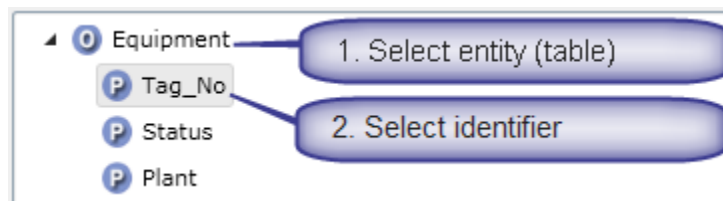


7. Note the role “object” immediately disappears from the graph template role list.

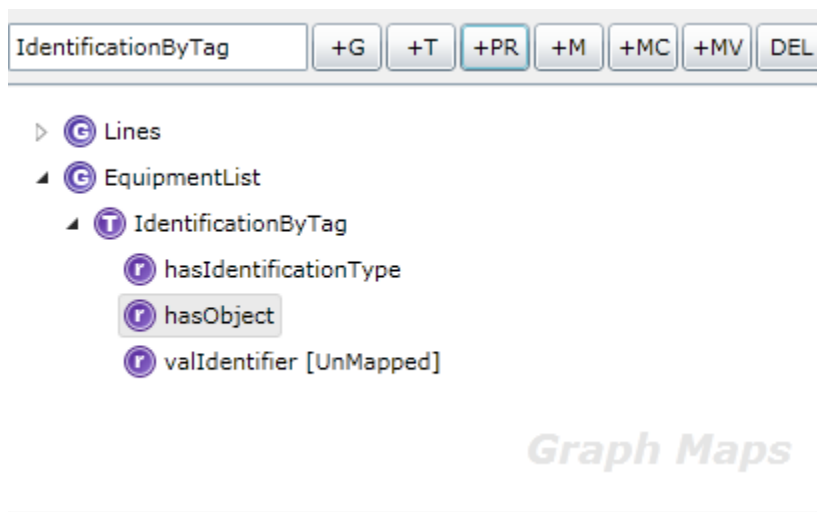


The final role “identifier” now needs to be mapped to the application entity (table) identifier column.

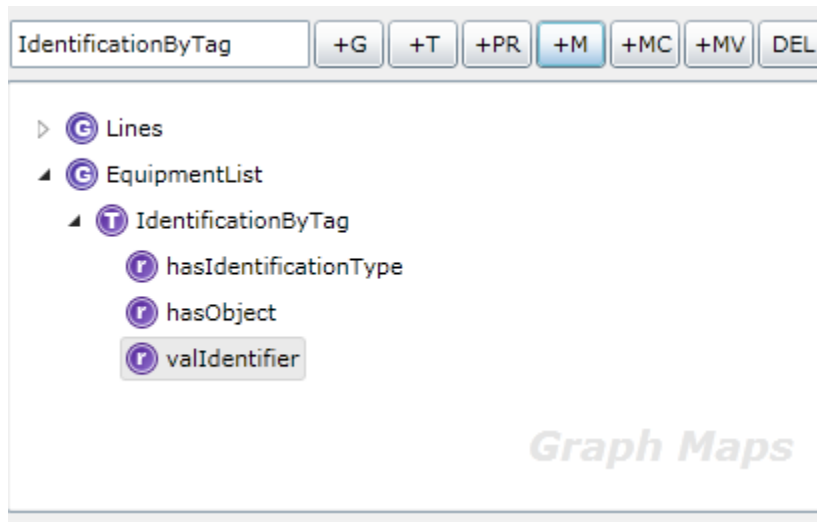
8. In the Data Objects pane, select the entity (table) identifier column.



9. In the Mapping pane, map the role to application by selecting the role “identifier” then clicking the +M button on the toolbar.



10. The role identifier is now mapped because there is no [UnMapped] status next to it.



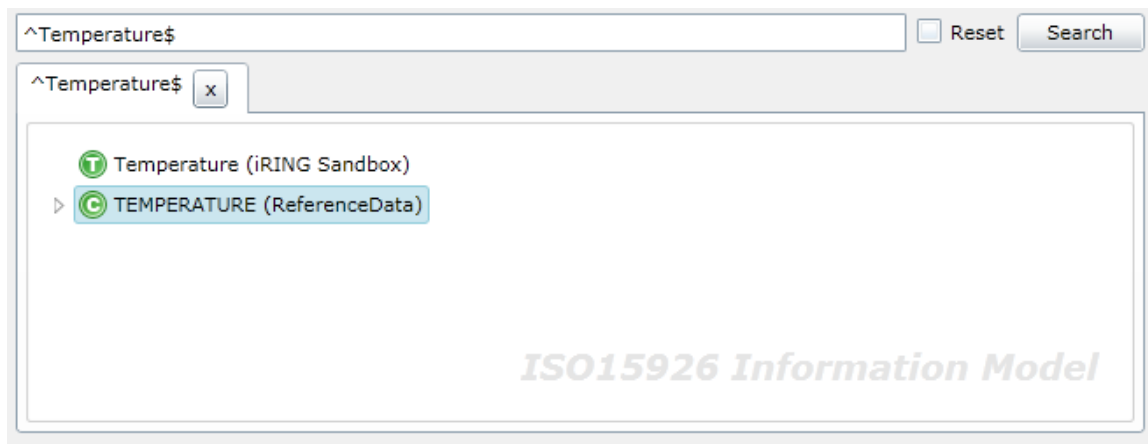
11. This completes the mapping for the IdentificationByTag template. Save the graph by clicking on the Save button on the Mapping pane toolbar.

5.6 Mapping with Value Lists

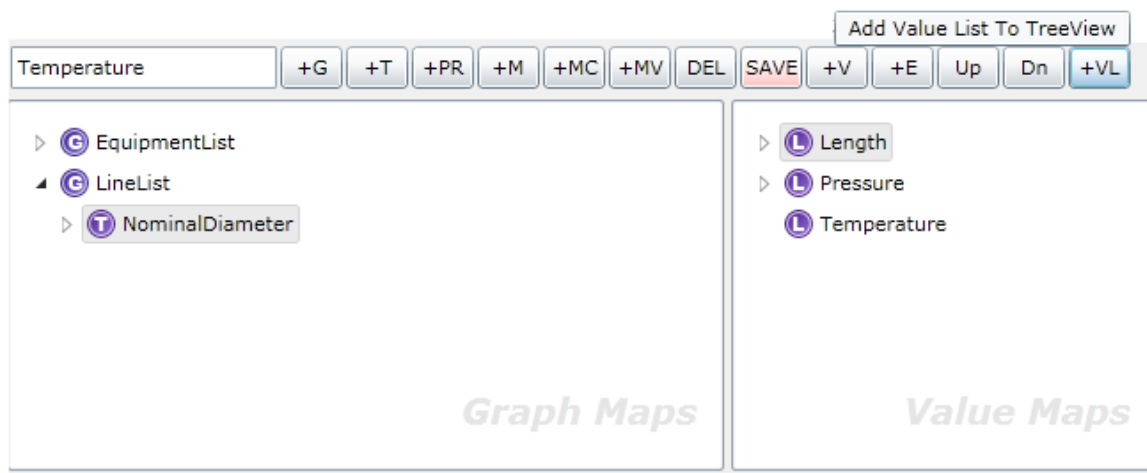
Value Lists provide a way to set values from a predefined list. The classic example is the units of measure for various engineering parameters (e.g., pressure and temperature units). In addition to specifying the list of values, the system can be used to translate values at different endpoints. For example, one endpoint may express pressure as kPa and another may express pressure as kilopascal. Both are valid and data exchanges will properly translate the value at the endpoint. Note that value lists will not convert numerical values from one measurement system to another (e.g., 1 PSI to 6.894 kPa).

To map a value list in a graph map, perform the following:

1. In Information Model pane search for valid class (e.g., Temperature) and select it.

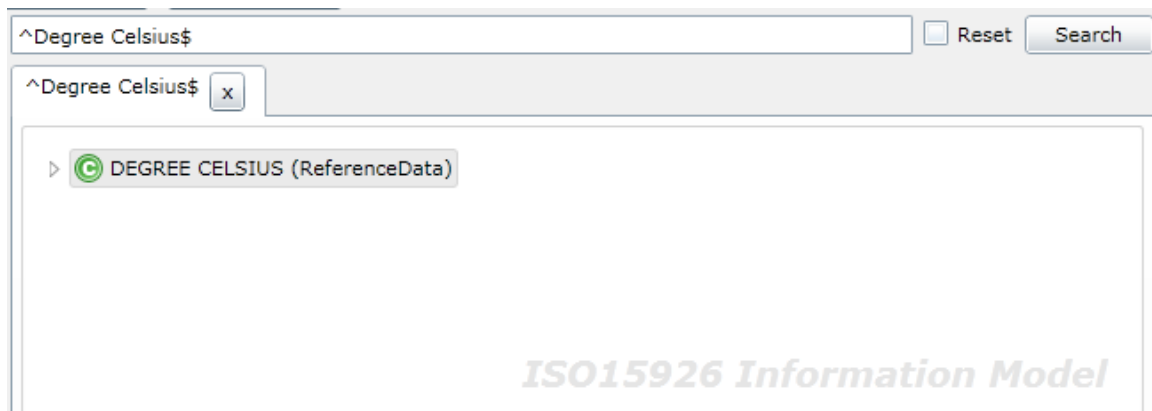


2. Enter the Value List name click on +VL which will add Value list name in Value List Pane.

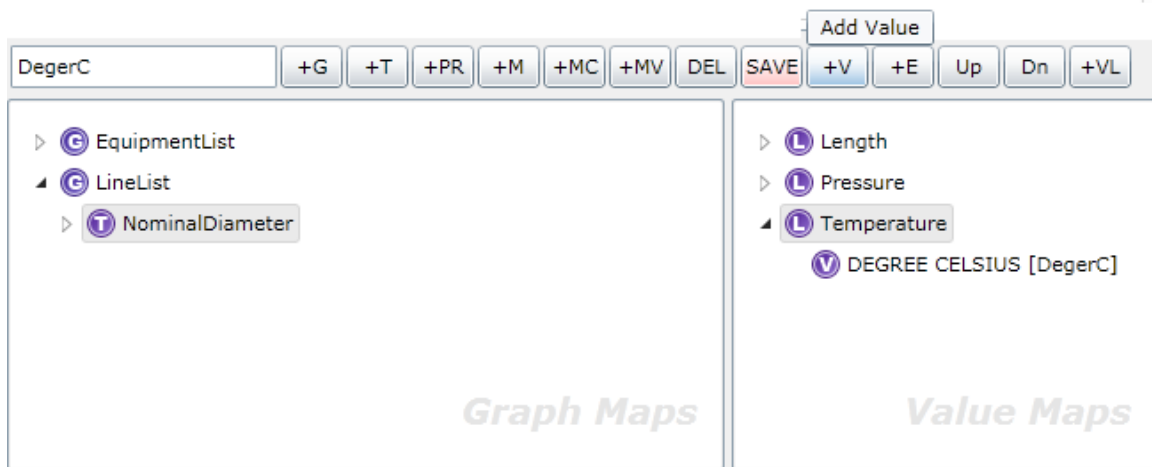


To add values to the value list, perform the following:

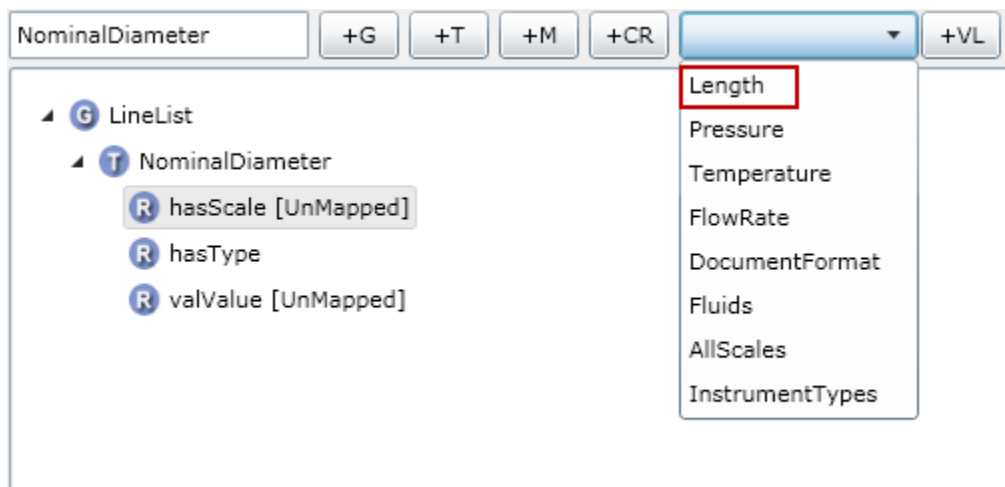
1. In Information Model pane search for valid class (e.g., Degree Celsius) and select it.

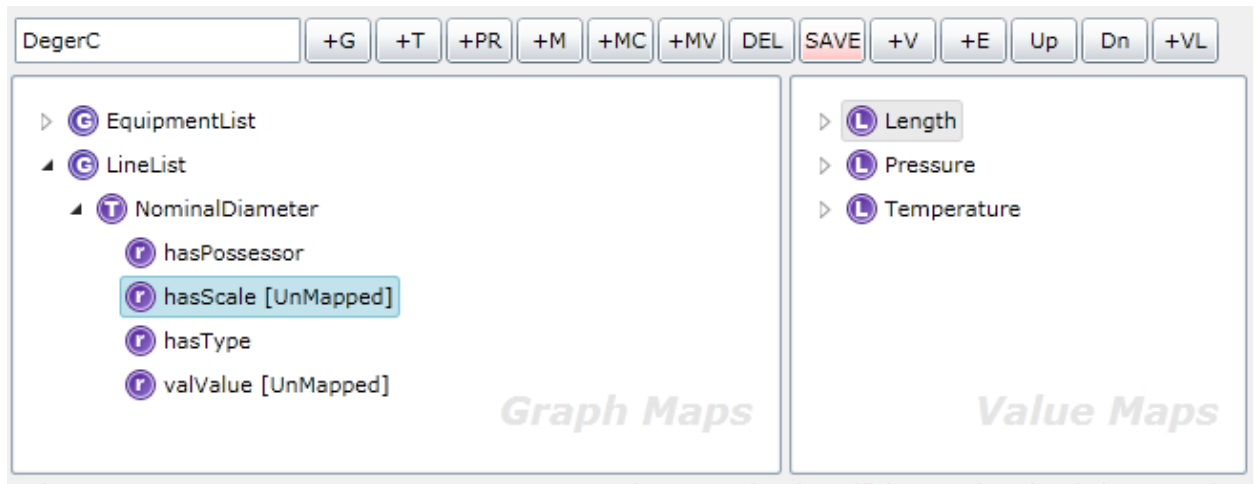


2. Enter the Value name click on +V which will add Value name under Value List.

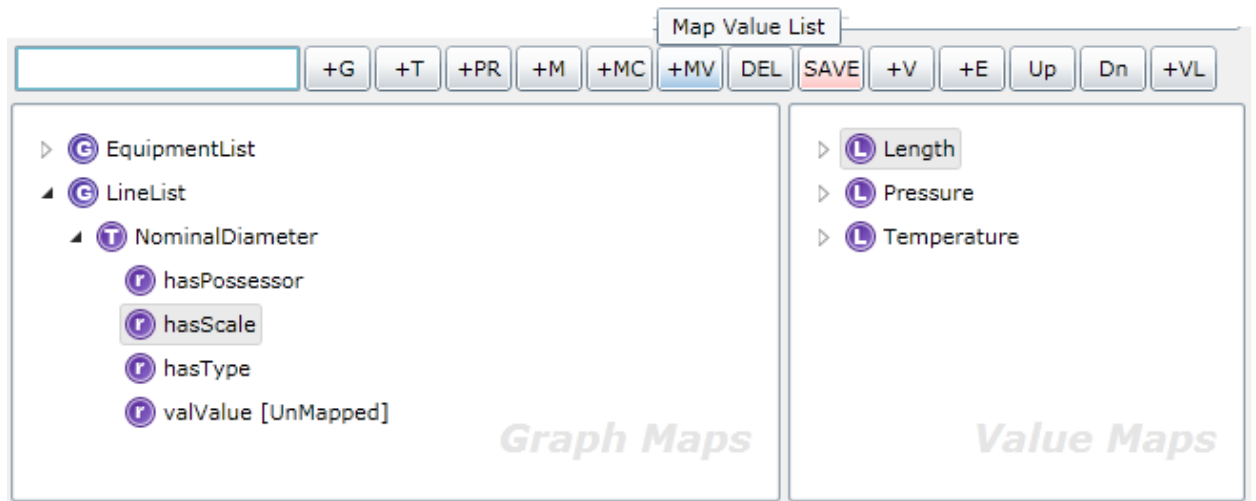


3. Select the Value List pane select the desired Value List item and then in mapping pane select the role that will be assigned a Value List map.





- Click the +MV button to map the specified Value List item.

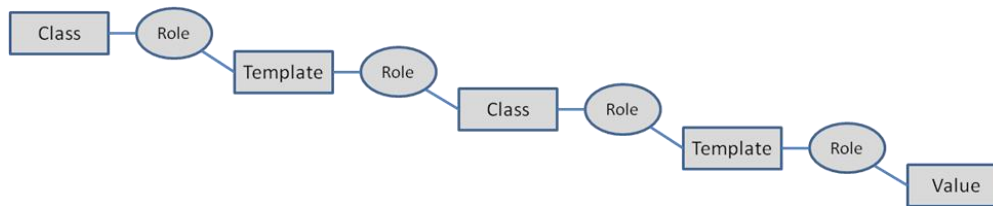


- The role identifier is now mapped because there is no [UnMapped] status next to it.

This completes the mapping for the Value List. Save the graph by clicking on the Save button on the Mapping pane toolbar

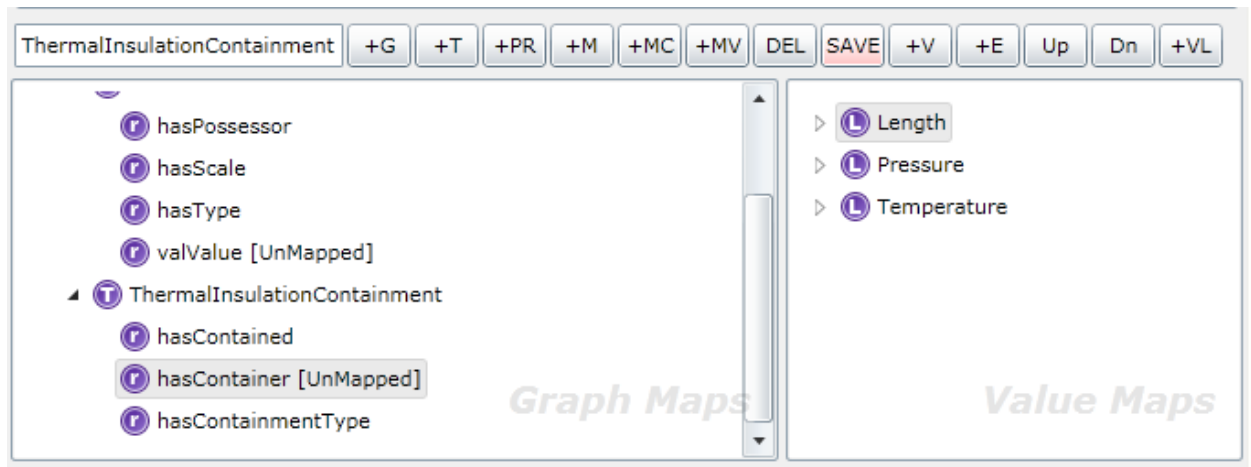
5.7 Mapping with Relationship Templates

Relationship templates are templates whose purpose is to relate one class to another. An example is a process line and line insulation. Each, as a class, has their own characteristics (or properties), but they are also related (i.e., a line may have insulation).

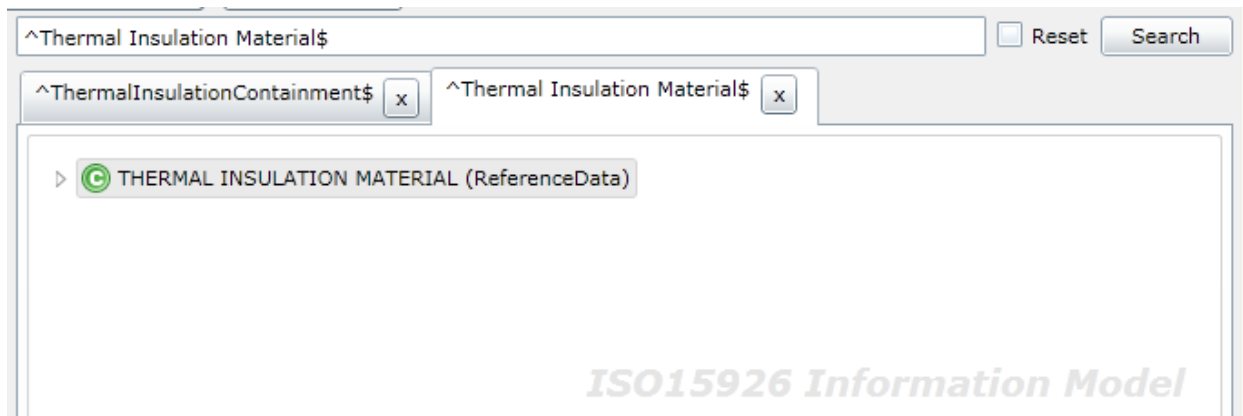


To map a relationship template, perform the following:

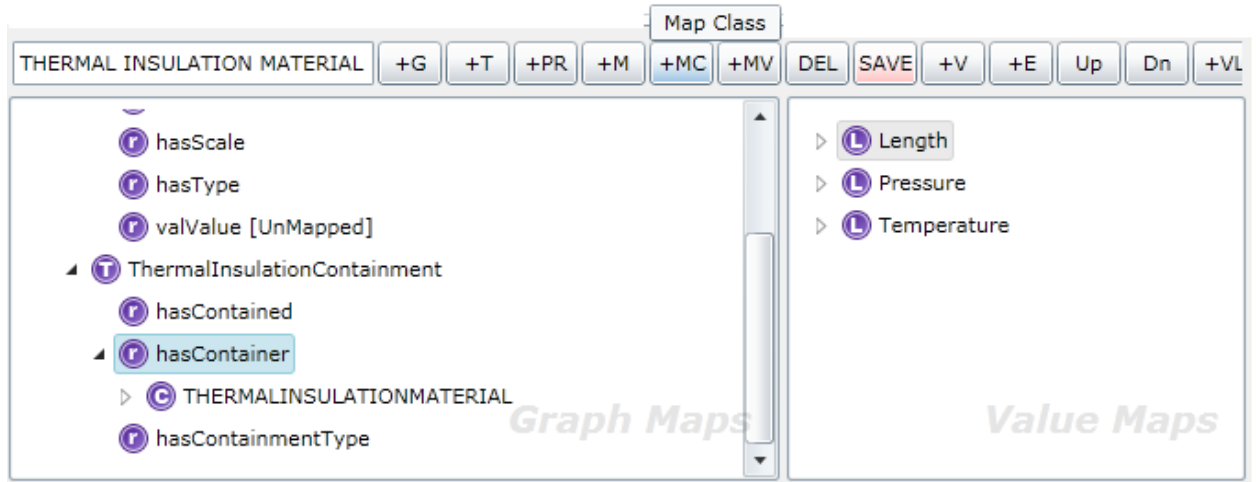
1. In the Mapping pane, select the template role that has a class relationship.



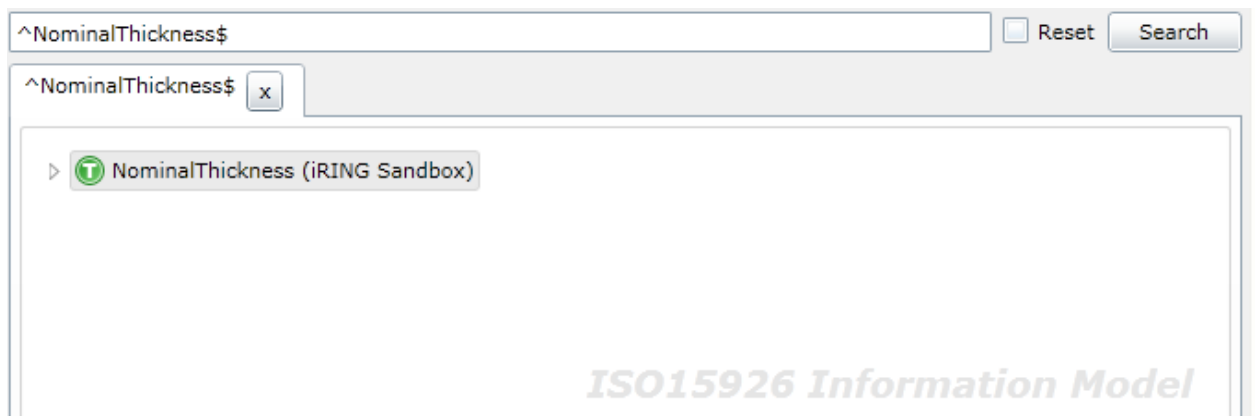
2. Get the class for the role relationship by searching for the template again in the Information Model pane and select it.



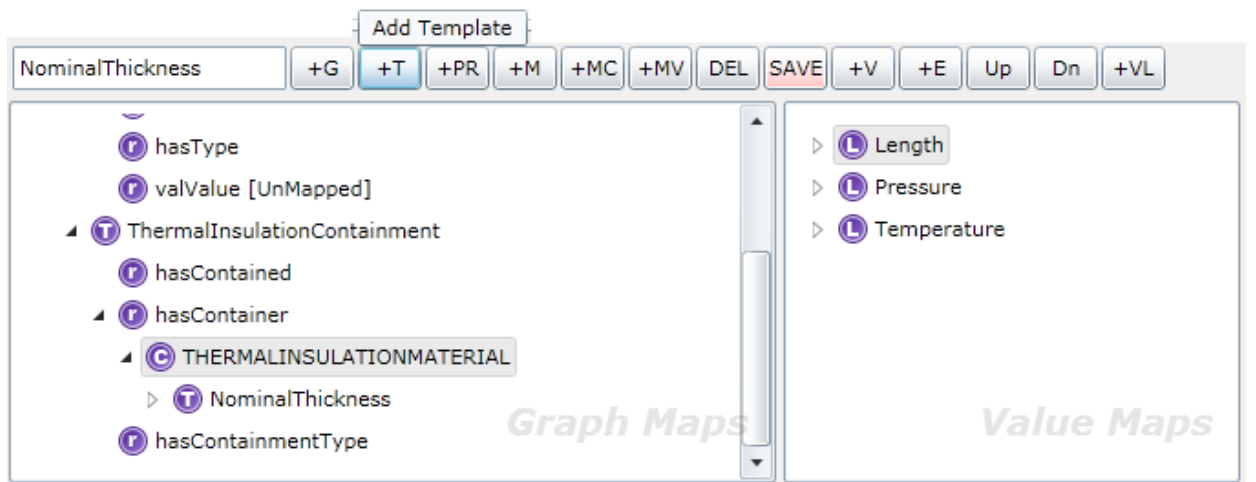
3. Select the role with the relationship and finally click Map Class which will add the class under that role.



4. Map additional templates to the class.
5. Determine the property template that will be used, search for it in the Information Model pane, and then select the result.



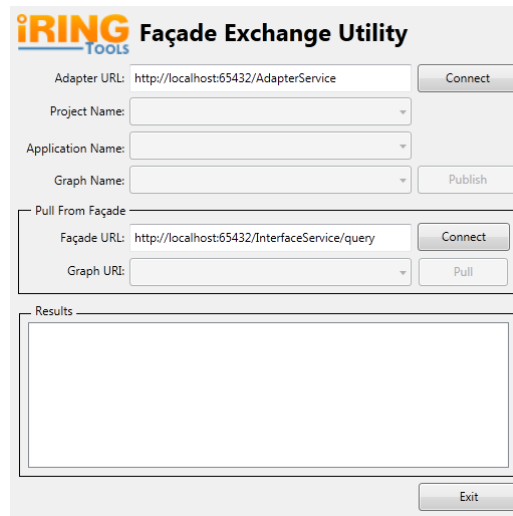
6. The selected template name appears in the Mapping pane. With the class selected, click the +T button on the toolbar to map the template to the class.



7. Additional templates can now be mapped to the related class.
8. Continue mapping the added template as described earlier as well as adding other templates as necessary.

6 Performing Data Exchanges

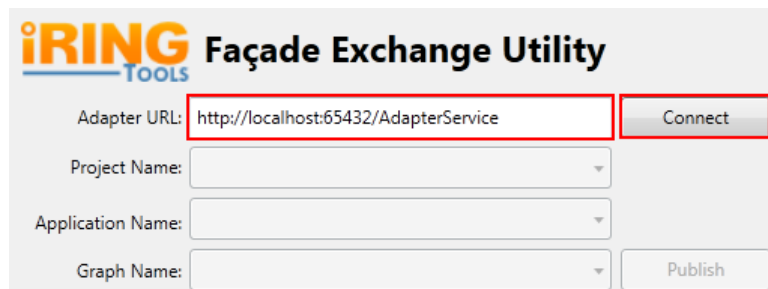
The following sections will describe how to perform a data exchange using **iRINGTools** Façade Exchange Utility shown below. It can be found in the Utils folder.



The screenshot shows the 'iRINGTools Façade Exchange Utility' window. It contains several input fields and buttons. The 'Adapter URL' field is pre-filled with 'http://localhost:65432/AdapterService' and has a 'Connect' button next to it. Below this are dropdown menus for 'Project Name', 'Application Name', and 'Graph Name', with a 'Publish' button to the right. A section titled 'Pull From Façade' contains a 'Façade URL' field (pre-filled with 'http://localhost:65432/InterfaceService/query') and a 'Graph URL' field, each with its own 'Connect' and 'Pull' buttons respectively. At the bottom is a large 'Results' panel, currently empty, and an 'Exit' button.

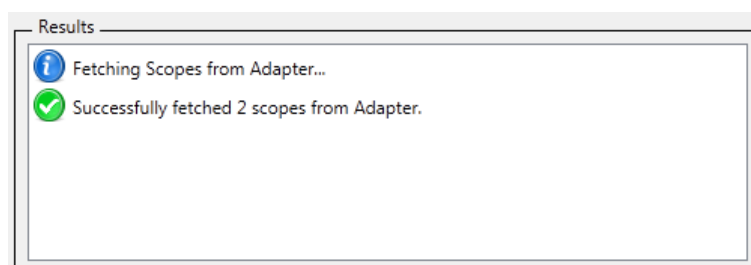
6.1 Connect to Adapter

Enter the URL for the iRINGTools Adapter, and click the Connect button.



This is a close-up of the 'iRINGTools Façade Exchange Utility' window. A red rectangle highlights the 'Adapter URL' text box, which contains 'http://localhost:65432/AdapterService'. Another red rectangle highlights the 'Connect' button located to the right of the text box. Other fields like 'Project Name', 'Application Name', and 'Graph Name' are visible but not highlighted.

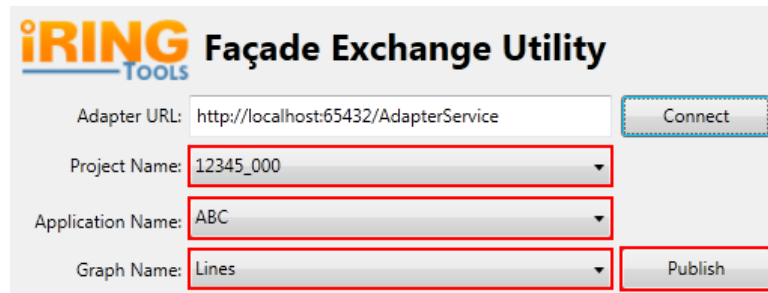
The results panel will be updated and will display the following when completed.



The screenshot shows the 'Results' panel of the utility. It contains two lines of status messages: the first is 'Fetching Scopes from Adapter...' preceded by a blue information icon (i); the second is 'Successfully fetched 2 scopes from Adapter.' preceded by a green checkmark icon (✓).

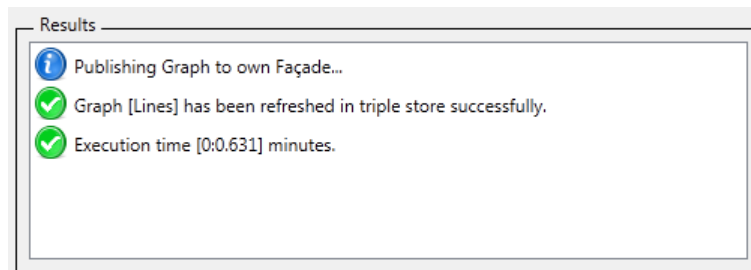
6.2 Publish to own Façade

Select the Project, Application, and Graph to publish and click the Publish button.



The image shows the 'Façade Exchange Utility' window. It has a title bar with the iRINGTools logo. Below the title bar, there are four input fields: 'Adapter URL' with the value 'http://localhost:65432/AdapterService', 'Project Name' with the value '12345_000', 'Application Name' with the value 'ABC', and 'Graph Name' with the value 'Lines'. To the right of the 'Adapter URL' field is a 'Connect' button. To the right of the 'Graph Name' field is a 'Publish' button. The 'Project Name', 'Application Name', and 'Graph Name' fields are highlighted with red rectangles.

The results panel will be updated and will display the following when completed.



The image shows the 'Results' panel. It contains three messages: an information icon followed by 'Publishing Graph to own Façade...', a green checkmark followed by 'Graph [Lines] has been refreshed in triple store successfully.', and a green checkmark followed by 'Execution time [0:0.631] minutes.'

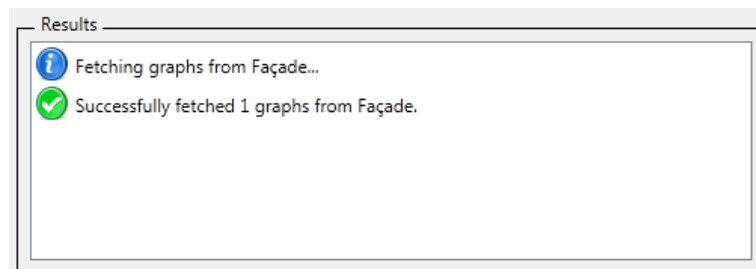
6.3 Connect to remote Façade

Enter the URL for the remote Façade, and click the Connect button.



The image shows the 'Pull From Façade' window. It has a title bar. Below the title bar, there are two input fields: 'Façade URL' with the value 'http://facade.iringsandbox.org/bentley/sparq|' and 'Graph URI' which is empty. To the right of the 'Façade URL' field is a 'Connect' button. To the right of the 'Graph URI' field is a 'Pull' button. The 'Façade URL' field is highlighted with a red rectangle.

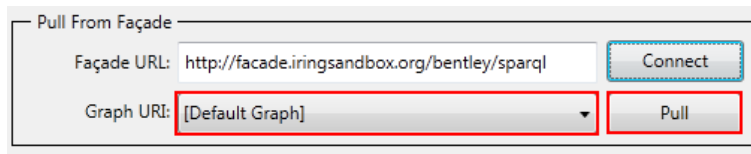
The results panel will be updated and will display the following when completed.



The image shows the 'Results' panel. It contains two messages: an information icon followed by 'Fetching graphs from Façade...', and a green checkmark followed by 'Successfully fetched 1 graphs from Façade.'

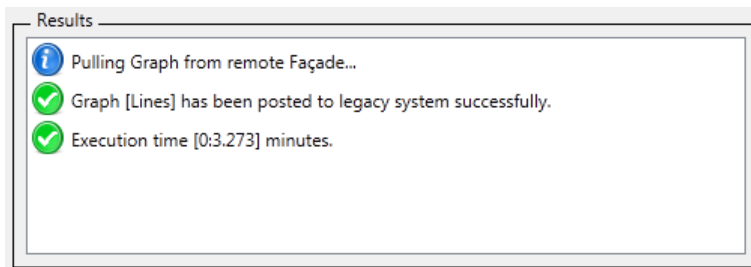
6.4 Pull from remote Façade

Select the Graph to pull data from, and click the Pull button.



The 'Pull From Façade' dialog box contains two input fields and two buttons. The 'Façade URL' field is pre-filled with 'http://facade.iringsandbox.org/bentley/sparql' and has a 'Connect' button to its right. The 'Graph URI' field is a dropdown menu currently showing '[Default Graph]', with a 'Pull' button to its right. Red rectangular boxes highlight the 'Graph URI' dropdown and the 'Pull' button.

The results panel will be updated and will display the following when completed.



The 'Results' panel displays a list of three items, each with a circular icon on the left. The first item has a blue information icon and the text 'Pulling Graph from remote Façade...'. The second and third items have green checkmark icons and the text 'Graph [Lines] has been posted to legacy system successfully.' and 'Execution time [0:3.273] minutes.' respectively.