

☐ CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Financial Intelligence Associates 12022 Sundown Valley Dr Suite 230 Reston, VA 20191 888-555-1212		OMB No. 1545-1517 Form 1099-SA (Rev. November 2019) For calendar year 20 23		Distributions From an HSA, Archer MSA, or Medicare Advantage MSA
PAYER'S TIN 12-3456789	RECIPIENT'S TIN xxx-xx-1234	1 Gross distribution \$ 1000.00	2 Earnings on excess cont. \$ 200.00	
RECIPIENT'S name Kris Q Public Street address (including apt. no.) 1 Main St City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121		3 Distribution code A	4 FMV on date of death \$ 400.00	Copy B For Recipient This information is being furnished to the IRS.
Account number (see instructions) 111-23456		5 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>		

Form **1099-SA** (Rev. 11-2019) (keep for your records) www.irs.gov/Form1099SA Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates
12022 Sundown Valley Dr
Suite 230
Reston, VA 20191

Kris Q Public
1 Main St
Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

