

CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number

Becker, Marquardt and Bashirian
494 Okuneva Lodge
Satterfieldport, MA 40749
555-867-5309

OMB No. 1545-1517

Form **1099-SA**

(Rev. April 2025)

For calendar year
2025

**Distributions
From an HSA,
Archer MSA, or
Medicare Advantage
MSA**

PAYER'S TIN 00-0325103	RECIPIENT'S TIN 000-28-9472	1 Gross distribution \$ 200.00	2 Earnings on excess cont. \$ 300.00	Copy B For Recipient
RECIPIENT'S name Ezekiel Heathcote	Street address (including apt. no.) 271 Sandi Mission	3 Distribution code distributionCode	4 FMV on date of death \$ 400.00	
City or town, state or province, country, and ZIP or foreign postal code Towneton, IA 35143	Account number (see instructions) 700-34667-2	5 HSA <input checked="" type="checkbox"/> Archer MSA <input checked="" type="checkbox"/> MA MSA <input checked="" type="checkbox"/>		

Form **1099-SA** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099SA

Department of the Treasury - Internal Revenue Service

This information
is being furnished
to the IRS.

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271 Sandi Mission
Towneton, IA 35143

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:
<https://financialdataexchange.org/us-tax>



 FINANCIAL DATA EXCHANGE