

☐ CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number <b>Becker, Marquardt and Bashirian</b> <b>494 Okuneva Lodge</b> <b>Satterfieldport, MA 40749</b> <b>555-867-5309</b>		OMB No. 1545-1517 Form <b>1099-SA</b> (Rev. April 2025) For calendar year <b>2025</b>		<b>Distributions From an HSA, Archer MSA, or Medicare Advantage MSA</b>
PAYER'S TIN <b>00-0325103</b>	RECIPIENT'S TIN <b>000-96-7317</b>	1 Gross distribution \$ <b>200.00</b>	2 Earnings on excess cont. \$ <b>300.00</b>	
RECIPIENT'S name <b>Odell Spencer</b>  Street address (including apt. no.) <b>5126 Arden Club</b>  City or town, state or province, country, and ZIP or foreign postal code <b>Luetzenmouthe, ND 46157</b>		3 Distribution code <b>distributionCode</b>	4 FMV on date of death \$ <b>400.00</b>	<b>Copy B For Recipient</b>  This information is being furnished to the IRS.
Account number (see instructions) <b>537-03581-4</b>		5 HSA <input checked="" type="checkbox"/> Archer MSA <input checked="" type="checkbox"/> MA MSA <input checked="" type="checkbox"/>		

Form **1099-SA** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099SA

Department of the Treasury - Internal Revenue Service

Becker, Marquardt and Bashirian  
494 Okuneva Lodge  
Satterfieldport, MA 40749

Odell Spencer  
5126 Arden Club  
Luetzenmouthe, ND 46157

#### QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

