

☐ CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Becker, Marquardt and Bashirian 494 Okuneva Lodge Satterfieldport, MA 40749 555-867-5309		OMB No. 1545-1517 Form 1099-SA (Rev. April 2025) For calendar year 2025		Distributions From an HSA, Archer MSA, or Medicare Advantage MSA
PAYER'S TIN 00-0325103	RECIPIENT'S TIN 000-28-9472	1 Gross distribution \$ 200.00	2 Earnings on excess cont. \$ 300.00	
RECIPIENT'S name Ezekiel Heathcote Street address (including apt. no.) 271 Sandi Mission City or town, state or province, country, and ZIP or foreign postal code Towneton, IA 35143		3 Distribution code distributionCode	4 FMV on date of death \$ 400.00	Copy B For Recipient This information is being furnished to the IRS.
Account number (see instructions) 700-34667-2		5 HSA <input checked="" type="checkbox"/> Archer MSA <input checked="" type="checkbox"/> MA MSA <input checked="" type="checkbox"/>		

Form **1099-SA** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099SA

Department of the Treasury - Internal Revenue Service

Becker, Marquardt and Bashirian
494 Okuneva Lodge
Satterfieldport, MA 40749

Ezekiel Heathcote
271 Sandi Mission
Towneton, IA 35143

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

