

☐ CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number Becker, Marquardt and Bashirian 494 Okuneva Lodge Satterfieldport, MA 40749 555-867-5309		OMB No. 1545-1517 Form 1099-SA (Rev. April 2025) For calendar year <u>2025</u>		Distributions From an HSA, Archer MSA, or Medicare Advantage MSA Copy B For Recipient This information is being furnished to the IRS.
PAYER'S TIN 00-0325103	RECIPIENT'S TIN 000-28-9472	1 Gross distribution \$ 200.00	2 Earnings on excess cont. \$ 300.00	
RECIPIENT'S name Ezekiel Heathcote Street address (including apt. no.) 271 Sandi Mission City or town, state or province, country, and ZIP or foreign postal code Towneton, IA 35143		3 Distribution code distributionCode	4 FMV on date of death \$ 400.00	
		5 HSA <input checked="" type="checkbox"/> Archer MSA <input checked="" type="checkbox"/> MA MSA <input checked="" type="checkbox"/>		
Account number (see instructions) 700-34667-2				

Form **1099-SA** (Rev. 4-2025)

(keep for your records)

www.irs.gov/Form1099SA

Department of the Treasury - Internal Revenue Service