

☐ CORRECTED

TRUSTEE'S or ISSUER'S name, street address, city or town, state or province, country, and ZIP or foreign postal code Financial Intelligence Associates 12022 Sundown Valley Dr Reston, VA 20191		1 Coverdell ESA contributions	OMB No. 1545-1815
		\$ 1000.00	2023
		2 Rollover contributions	
		\$ 2000.00	Form 5498-ESA
TRUSTEE'S/ISSUER'S TIN 12-3456789	BENEFICIARY'S TIN XXX-XX-1234		
BENEFICIARY'S name Kris Q. Public			
Street address (including apt. no.) 1 Main St			
City or town, state or province, country, and ZIP or foreign postal code Melrose, NY 12121			
Account number (see instructions) 123-1234567			

**Coverdell ESA
Contribution
Information**

Copy B

For Beneficiary

This information
is being furnished
to the IRS.

Form **5498-ESA**

(keep for your records)

www.irs.gov/Form5498ESA

Department of the Treasury - Internal Revenue Service

Financial Intelligence Associates
12022 Sundown Valley Dr
Reston, VA 20191

Kris Q. Public
1 Main St
Melrose, NY 12121

QR CODE WITH TAX DOCUMENT DATA

The Financial Data Exchange standards-setting organization defines the use of QR codes for US Tax data.

For more information about how this code can be used visit:

<https://financialdataexchange.org/us-tax>

