Bringing Best Practices to a Long-Lived Production Code



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Disclaimer

This talk comes in two parts, a general philosophy part and a case study part

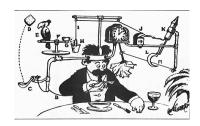
- The general part applies to many (all?) long-running scientific software projects
- The solutions from our case study may or may not apply to your project; they're meant as examples

Outline

- Problems faced by long-lived scientific codes
- LANL's experience in the xRage code project
- Recommendations for other projects

Long-lived scientific codes

- Discussions of best software practices sometimes assume (implicitly?) that you're starting a new project and a new code
- But what if you have an ongoing, years- or decades-old project?
 - Large, pre-existing code base
 - Existing code team with established habits
 - Significant user base, already using the code regularly
- Often such projects have major challenges to software quality
 - Complex, hastily-written code
 - Incomplete testing
 - Inadequate documentation
 - Little or no software process
 - A culture that says, "Why should we do all this fancy process stuff? We're getting along fine without it!"



What do you mean by "getting along fine"?

- Historically, it has usually meant that the code:
 - Has the capabilities the users want
 - And has them ASAP
- This approach can be successful in the short term...
 - Can build up a user base
 - Can meet deliverables, produce papers, get grants renewed, etc.
- ... but it has problems that show up in the longer term
 - Code is written hastily, hard to understand
 - Design is ad-hoc
 - Difficult for code team to maintain, extend
 - Difficult for new team members to learn
 - Difficult to optimize for new architectures
- In other words, it's not sustainable

What do you mean by "getting along fine"? (2)

- A modern, better definition would be that the code:
 - Is understandable, maintainable
 - Is extensible
 - Is well-tested
 - Is well-documented
 - Is portable to modern architectures
 - And still has the capabilities the users want
 - ... And has them (reasonably) quickly
- This is more sustainable for the long term

Changing practices requires changing values and culture

- A project decides what it values, and grows a culture that reflects those values
- This affects many aspects of a code project:
 - Languages, programming models, tools used (or not used)
 - Staffing (how many developers? what background?)
 - Training, career development
 - Performance evaluations
 - Tasking, scheduling, deliverables
- These all reinforce each other, push the project in a certain direction
- It's very hard to change that direction without (at least partly) changing values and culture

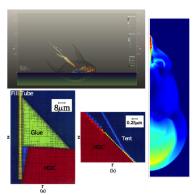
Changing practices can require changing code

- Sometimes best practices and modern tools have built-in assumptions that older codes don't satisfy:
 - Unit testing assumes self-contained units
 - Shared ownership of code assumes understandable code that any developer can reason about
 - And so on...
- Result: changing practices may have to go hand-in-hand with changing code
 - This may make starting the process harder
 - But once it does start, it can become a "virtuous cycle"

So what does it look like to put all this into practice?

Case study: The LANL xRage code

- xRage is an Eulerian AMR radiation-hydrodynamics code
- Original code written ~1990
- Has been used successfully in several application areas
- Contains about 470K lines of source code
 - Not counting numerous third-party libraries, from LANL and elsewhere
- Mostly Fortran 90, some C/C++
- MPI-only parallelism



xRage applications: asteroid impact simulations. shape charge experiments, Inertial Confinement Fusion simulations

The need for modernizing xRage

20+ years of high-pressure work left xRage with significant technical debt. This made it difficult to:

- understand the code flow or data flow
- maintain the code
- add new features
- train new developers as older staff retire
- refactor for advanced architectures, such as Trinity, Sierra, . . .

These factors (especially the last two) made us realize that things needed to change!



Prerequisite #1: Management support for culture change

Management saw the need for doing things differently, was willing to make changes:

- Added a CS co-lead to the project
- Shifted project resources to support more CS/SE staff
- Allocated part of domain scientists' time to modernization work
- Scaled back development of new physics features, milestone commitments

Prerequisite #2: Regression test suite

- Before: We had a regression test suite, but it wasn't well-maintained
- As refactoring started: team committed to keeping tests passing ("wall of green")
- At first, all tests were integrated tests
 - Unit tests were added later
- Nightly, weekly test runs are automated, results emailed to team
- Tests serve as a safety net as we refactor



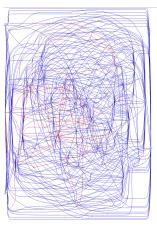
What to tackle first?

Several possible tasks:

- Move to modern build system (e.g. CMake)?
- Implement unit testing?
- Clean up our tangled dependency structure?

We decided to do cleanup first

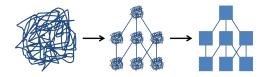
- Cleaner code has immediate benefit
- Can't do unit tests on a hairball code
- Could use CMake on a hairball code, but that's not what CMake is designed for



xRage dependency graph, 2014-10-01 (the "hairball" graph)

Untangling dependencies

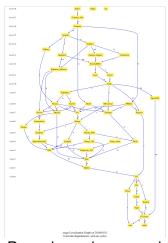
- Any file could use data, call routines from any other file
- Our strategy to change this:
 - Change existing code base in place
 - Separate code into packages of related functionality with well-defined interfaces
 - Move toward a cleaner, simpler design
- Some techniques:
 - Create derived types for package state, pass through argument lists
 - Find misplaced code and move it to a proper place
 - Lift some function calls (e.g., coupling) to higher-level packages
 - Deprecate/remove unneeded calls



Untangling dependencies (2)

After about 15 months of work, this process led to a much simpler graph (right)

- Graph is levelized, has no cycles!
- Interfaces between packages are better-defined
- This makes it easier to understand. reason about the code
- This enables other changes on a per-package basis
 - Unit testing, documentation
 - Code cleanup
 - Performance optimization
 - Physics improvements



xRage dependency graph, 2016-01-11

Where we are now

Task list:

- Levelize dependency graph (complete)
- Refactor build system to use libraries, enforce levelization (complete)
- Add unit tests (infrastructure complete, test writing ongoing)
- Document packages (ongoing)
- Clean up code within packages (ongoing)
- Work on performance optimization (ongoing)
- Move from home-grown build system to CMake (prototyped)
- Move from SVN version control to Git/Gitlab (planning)
- Set up Gitlab-CI continuous integration (planning)

Some recommendations to other projects

- Get management support for culture change this is crucial!
- Use regression tests as a safety net as you refactor
- Resist the temptation to move to a shiny new tool just because it's shiny and new
 - Prioritize tasks/changes by value added to the project
- Find the right balance between code/process improvement and user support
 - Both are important!

Resources

General resources:

- Lakos, Large-Scale C++ Software Design (1996)
 - Specific mechanisms are now outdated, but...
 - General principles still apply to all languages, not just C++
- Feathers, Working Effectively with Legacy Code

More details on xRage refactoring:

 Ferenbaugh et al., Modernizing a Long-Lived Production Physics Code, SC16 poster

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http://sc16.supercomputing.org/sc-archive/tech_poster/
tech_poster_pages/post196.html
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Resources (2)

Tools we've found useful for xRage:

- Understand static visual analysis tool http://scitools.com
- Graphviz graph visualization for dependency graphs http://graphviz.org
- pFUnit unit test framework for Fortran http://pfunit.sourceforge.net
- Google Test unit test framework for C/C++ https://github.com/google/googletest

Questions?

Thanks for your attention!

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