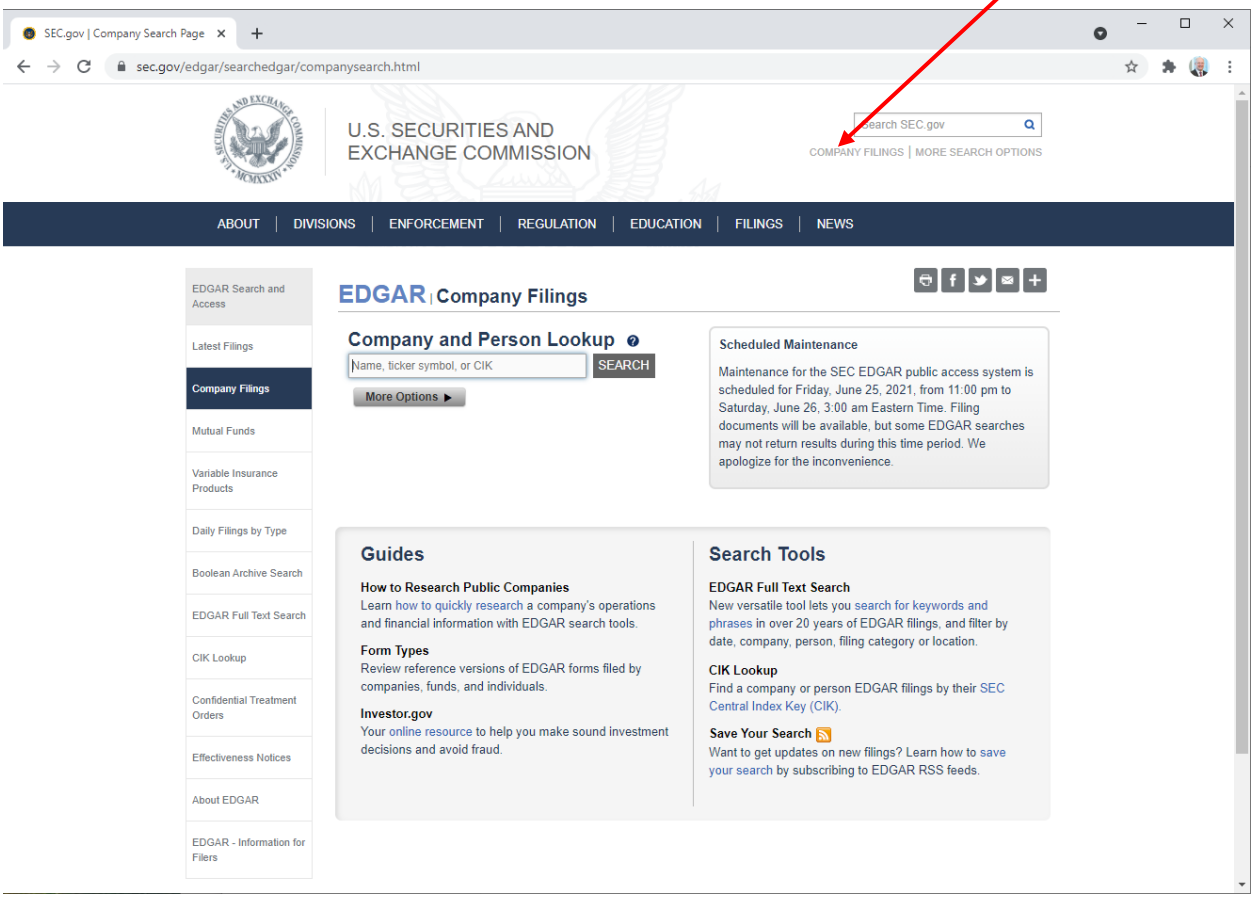
The 10Q / 10K downloader application will take as input the spreadsheet of all SEC for a company. It will use the link to each filing within the Excel spreadsheet to find the associated XML report.

The following steps should be followed to generate this filing list from the Sec SITE.

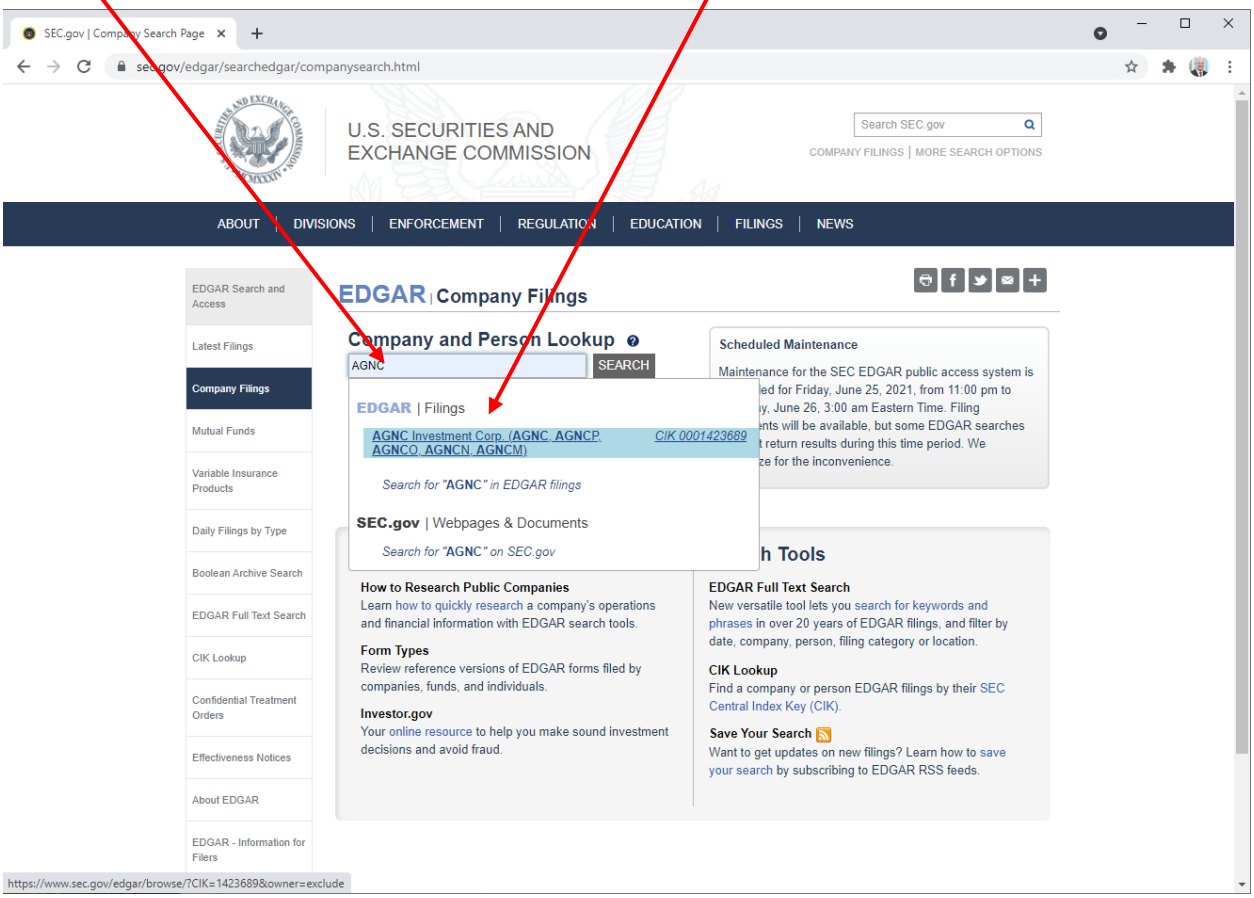
STEP 1 –

Go to www.sec.gov and click on the link in the upper right hand of the page called ‘Company Filings’.

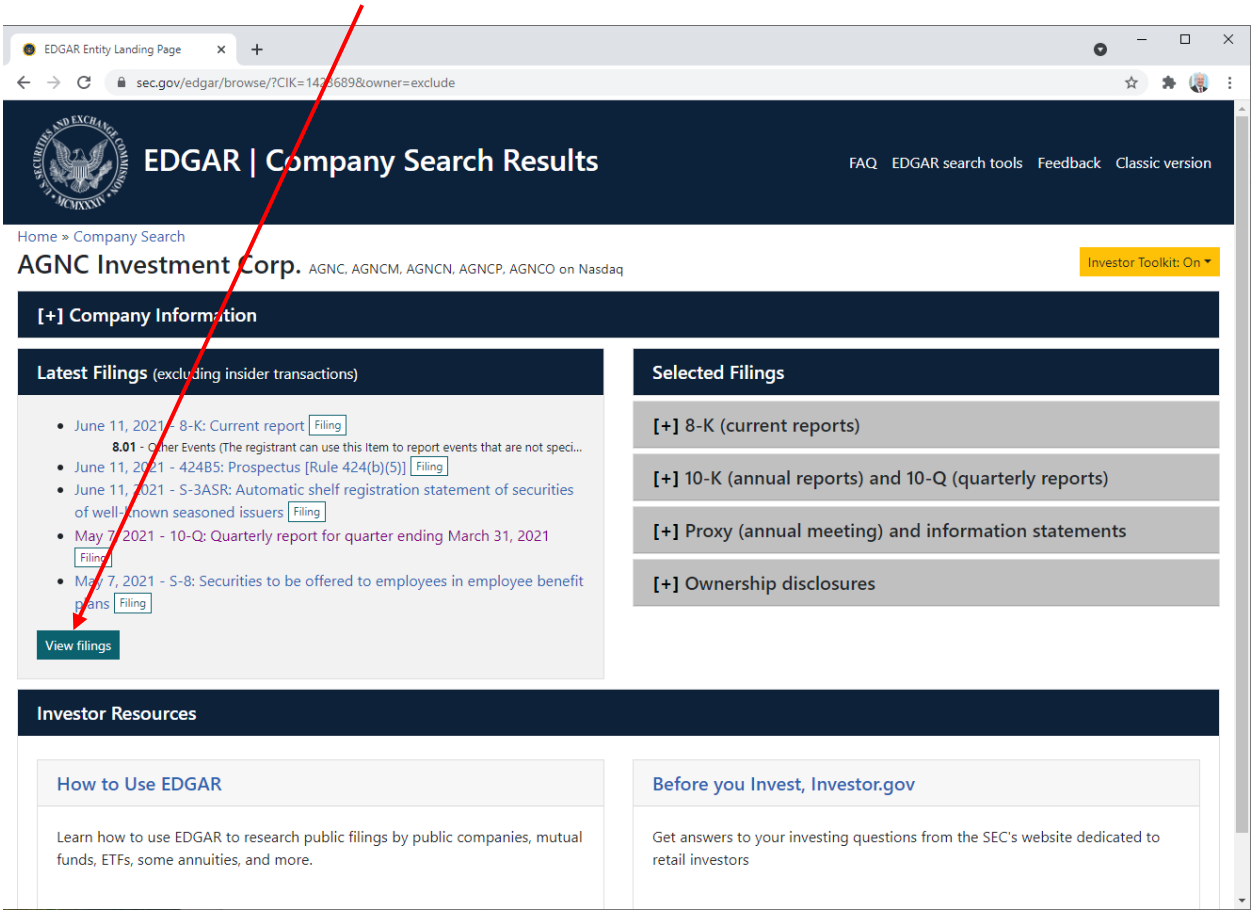


Step 2 –

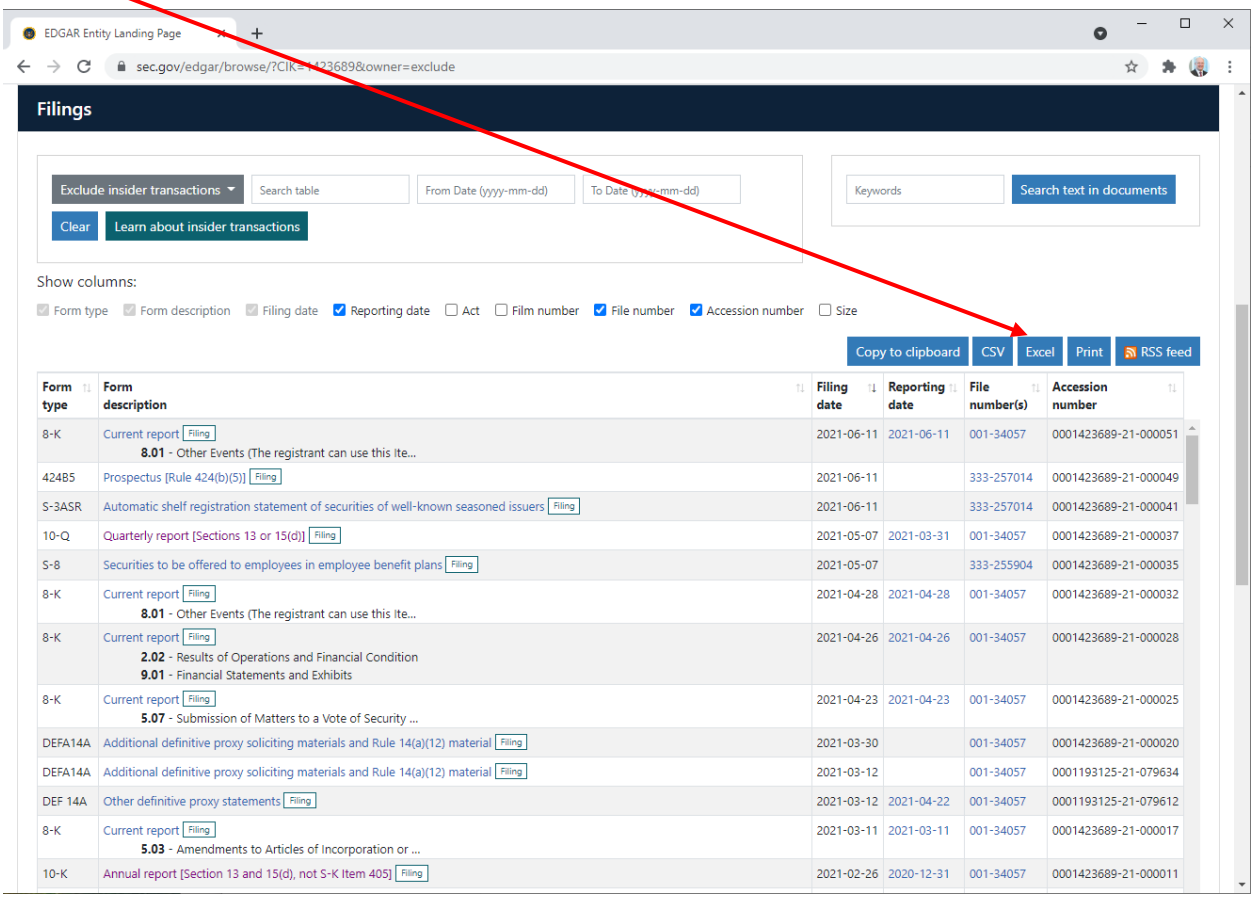
That link should bring you to the Company Filings page as show below. You need to either the ticker or CIK for the company that you are wanting to download 10Q/K's for (in the example below, we are looking at AGNC Investment Corp (ticker AGNC). The type ahead features on the page will cause the company name to be displayed below and you select the link for the company.



Step 3 - After selecting the company, you should be presented with a screen with the latest filings as shown below. Select the 'View Filings' button to see all the filings for the company.



Step 4 - You should then be presented with a table of all the filings for the company. You need to select the 'Excel' link to download a spreadsheet of all the filings.



After the filing listing is downloaded to your system, you should save the Excel file with the following naming convention so it can be read by the '10Q_K_XML_Parser' parser script.

TTTT_Filings_List.xlsx

Where TTTT is replaced by the ticker for the company associated with the filings.

You should repeat this process for every company you want to download filings for, saving a separate Excel for each company.