

Portfolio Manager

- 1) Click on column dropdown list select column on which you want to do operations as shown below.

KBSA Operational Data Hub

User Management

Application Configuration

KBSA Audit Masters

Content Developer

Content Lead

Instructional Designer

Portfolio Manager

Program Lead

Stakeholder

Stakeholder Relationship Manager

Vendor

Stakeholder Relationship Management

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Home > Portfolio Manager List

Welcome, Gauri.Jadhav

Search

Column

Select Column

Select Column

Status

Operator

Select Operator

Value

Select Status

[Add New](#)

Sr. No.	Portfolio Manager	Status	
1	Daxini, Kamlesh	Active	Deactivate
2	Tupe, Nana	Active	Deactivate
3	Bijapurkar, Ketki	Active	Deactivate
4	mahajan, Malikarjun	Active	Deactivate
5	Gaikwad, Kalawati	Active	Deactivate
6	Jadhav, Gauri	Active	Deactivate
7	Shaikh, Saud	Active	Deactivate
8	Banerjee, Sudeep	Active	Deactivate
9	Nagare, Mangesh	Active	Deactivate
10	Patel, Jesi	Active	Deactivate

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2) Select operator to search for different conditions.

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Search

Column

Status

Operator

Select Operator

Select Operator

Equal to

Not equal to

Value

Select Status

Add New

Sr. No.	Portfolio Manager	Status	
1	Daxini, Kamlesh	Active	Deactivate
2	Tupe, Nana	Active	Deactivate
3	Bijapurkar, Ketki	Active	Deactivate
4	mahajan, Malikarjun	Active	Deactivate
5	Gaikwad, Kalawati	Active	Deactivate
6	Jadhav, Gauri	Active	Deactivate
7	Shaikh, Saud	Active	Deactivate
8	Banerjee, Sudeep	Active	Deactivate
9	Nagare, Mangesh	Active	Deactivate
10	Patel, Jesi	Active	Deactivate

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3) Select Value to search for different Status.

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Search

Column

Status

Operator

Equal to


Value


Select Status

Select Status

Active

InActive





[Add New](#)

Sr. No.	Portfolio Manager	Status	
1	Daxini, Kamlesh	Active	Deactivate
2	Tupe, Nana	Active	Deactivate
3	Bijapurkar, Ketki	Active	Deactivate
4	mahajan, Malikarjun	Active	Deactivate
5	Gaikwad, Kalawati	Active	Deactivate
6	Jadhav, Gauri	Active	Deactivate
7	Shaikh, Saud	Active	Deactivate
8	Banerjee, Sudeep	Active	Deactivate
9	Nagare, Mangesh	Active	Deactivate
10	Patel, Jesi	Active	Deactivate

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- 4) Click on search button to search record for selected condition in grid will show filtered records

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Search

Column


Operator


Value

Status

Equal to

InActive





Search

Add New

Sr. No.	Portfolio Manager	Status	
1	Daxini, Kamlesh	InActive	Activate
2	Tupe, Nana	InActive	Activate
3	Bijapurkar, Ketki	InActive	Activate
4	mahajan, Malikarjun	InActive	Activate

5) Click on Refresh button icon to reset Portfolio Manager list grid to default values

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Search

Column
Select Column

Operator
Select Operator

Value
Select Status

Refresh

Add New

Sr. No.	Portfolio Manager	Status	
1	Galkwad, Kalawati	Active	Deactivate
2	Jadhav, Gauri	Active	Deactivate
3	Shaikh, Saud	Active	Deactivate
4	Banerjee, Sudeep	Active	Deactivate
5	Nagare, Mangesh	Active	Deactivate
6	Patel, Jesi	Active	Deactivate
7	Patil, Dharendra	Active	Deactivate

- 6) Click on Deactivate/Activate link Button to activate or deactivate status of Portfolio Manager.

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Column: Operator: Value:

[Add New](#)

Sr. No.	Portfolio Manager	Status	
1	Gaikwad, Kalawati	Active	Deactivate
2		Active	Deactivate
3		Active	Deactivate
4		Active	Deactivate
5		Active	Deactivate
6	Patel, Jesi	Active	Deactivate
7	Patil, Dharendra	Active	Deactivate

Message from webpage

Are you sure you want to change status?

7) Portfolio Manager Status updates in Portfolio Manager list as below

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Search

Column



Operator

Value

Select Column

Select Operator

Select Status



[Add New](#)

Sr. No.	Portfolio Manager	Status	
1	Gaikwad, Kalawati	InActive	Activate
2	Jadhav, Gauri	Active	Deactivate
3	Shaikh, Saud	Active	Deactivate
4	Banerjee, Sudeep	Active	Deactivate
5	Nagare, Mangesh	Active	Deactivate
6	Patel, Jesi	Active	Deactivate
7	Patil, Dharendra	Active	Deactivate

- 8) Add New Records in Portfolio Manager Details as Below on Clicking on Add New button on Upper right side of grid will open new page like below

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Column Operator Value

Select Column Select Operator Select Status

Add New

Portfolio Manager Details

User Name: Abhijit Malpani

Status: Active

Save Cancel

	Status
1	Activate
2	Deactivate
3	Deactivate
4	Deactivate
5	Deactivate
6	Deactivate
7	Deactivate

9) New Portfolio Manager details is updated in grid shown below

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Column


Operator


Value

Select Column

Select Operator

Select Status





[Add New](#)

Sr. No.	Portfolio Manager	Status	
11	Patil, Dharendra	Active	Deactivate
12	Malpani, Abhijit	Active	Deactivate

1

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