data organization in spreadsheets

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kbroman.org github.com/kbroman @kwbroman

Slides: kbroman.org/Talk_DataOrg



	Α	В	С	D	E	F	G
1							
2	1min						
3			Normal			Mutant	
4		10-05-16	10-12-16	10–19–16	10-05-16	10-12-16	10–19–16
5	В6	146.6	138.6	155.6	166	179.3	186.9
6	BTBR	245.7	240	243.1	177.8	171.6	188.1
7							
8	5min						
9			Normal			Mutant	
10		10-05-16	10-12-16	10–19–16	10-05-16	10-12-16	10–19–16
11	В6	333.6	353.6	408.8	450.6	474.4	423.8
12	BTBR	514.4	610.6	597.9	412.1	447.4	446.5





Check for updates

Data Organization in Spreadsheets

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ABSTRACT

Spreadsheets are widely used software tools for data entry, storage, analysis, and visualization. Focusing on the data entry and storage aspects, this article offers practical recommendations for organizing spreadsheet data to reduce errors and ease later analyses. The basic principles are: be consistent, write dates like YYYY-MM-DD, do not leave any cells empty, put just one thing in a cell, organize the data as a single rectangle (with subjects as rows and variables as columns, and with a single header row), create a datictionary, do not include calculations in the raw data files, do not use font color or highlighting as data, choose good names for things, make backups, use data validation to avoid data entry errors, and save the data in plain text files.

ARTICLE HISTORY

Received June 2017 Revised August 2017

KEYWORDS

Data management; Data organization; Microsoft Excel; Spreadsheets

American Statistician



bit.ly/amstat_most_read

Be consistent

Be consistent

Consistent categories

	А	В	С	D	Е
1	id	sex	weight	heart	L.liver.lobe
2	DO95	Male	50.1	0.171	0.515
3	DO96	F	22.6	0.191	0.441
4	DO097	F	23.5	0.128	0.330
5	DO098	female	24.6	0.104	0.277
6	DO099	Female	20.8	0.116	0.311
7	DO100	F	16.9	0.107	NA
8	DO101	F	23.6	0.114	0.329
9	DO-102	M		0.131	0.277
10	DO-103	F	27.2	0.131	0.374
11	DO-104	F	20.5	-	0.297
12	DO-105	F	23.1	0.115	0.313
13	106	F	19.3	0.103	0.276
14	107	male	32.6	0.126	0.210

Consistent missing values

	A	В	С	D	E
1	id	sex	weight	heart	L.liver.lobe
2	DO95	Male	50.1	0.171	0.515
3	DO96	F	22.6	0.191	0.441
4	DO097	F	23.5	0.128	0.330
5	DO098	female	24.6	0.104	0.277
6	DO099	Female	20.8	0.116	0.311
7	DO100	F	16.9	0.107	NA
8	DO101	F	23.6	0.114	0.329
9	DO-102	M		0.131	0.277
10	DO-103	F	27.2	0.131	0.374
11	DO-104	F	20.5	-	0.297
12	DO-105	F	23.1	0.115	0.313
13	106	F	19.3	0.103	0.276
14	107	male	32.6	0.126	0.210

Consistent missing values

	Α	В	С	D	Е
1	id	sex	weight	heart	L.liver.lobe
2	DO95	Male	50.1	0.171	0.515
3	DO96	F	22.6	0.191	0.441
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5	DO098	female	24.6	0.104	0.277
6	DO099	Female	20.8	0.116	0.311
7	DO100	F	16.9	0.107	NA
8	DO101	F	23.6	0.114	0.329
9	DO-102	М		0.131	0.277
10	DO-103	F	27.2	0.131	0.374
11	DO-104	F	20.5	-	0.297
12	DO-105	F	23.1	0.115	0.313
13	106	F	19.3	0.103	0.276
14	107	male	32.6	0.126	0.210

And no 999 or -999!

Consistent subject IDs

	Α	В	С	D	Е
1	id	sex	weight	heart	L.liver.lobe
2	DO95	Male	50.1	0.171	0.515
3	DO96	F	22.6	0.191	0.441
4	DO097	F	23.5	0.128	0.330
5	DO098	female	24.6	0.104	0.277
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7	DO100	F	16.9	0.107	NA
8	DO101	F	23.6	0.114	0.329
9	DO-102	М		0.131	0.277
10	DO-103	F	27.2	0.131	0.374
11	DO-104	F	20.5	_	0.297
12	DO-105	F	23.1	0.115	0.313
13	106	F	19.3	0.103	0.276
14	107	male	32.6	0.126	0.210

Consistent column names

	А	В		С		D		Е		
1	id	glucose.mg.	dl.0	glucose.mg.d	1.5	glucose.mg.dl	.15	glucose.mg.dl.	.30	
2	DO-121	99.16555	2	349.303552	2	286.092208 312.047704		312.047704		
3		А		В		С		D	,	Е
4	1	id		glucose.0		glucose.5		glucose.15		glucose.30
5	2	DO-221		145.742786		206.452638	216.640608			299.55501
6	3	DO-222		138.010378	342.866944		:	339.836676	2	276.148802
7	4	DO-223		138.219362		407.443	:	336.858654	2	235.501414
8	5	DO-224		100.445504		310.944638		384.97722	3	308.907044
9	6	DO-225		121.030428		290.41196	;	345.740474	3	313.818168
10	7	DO-226		118.418128		189.524934		159.692468	1	144.488882
11	8	DO-227		117.4777	117.4777		4	148.612848	3	310.369932
	9	DO-228		98.773632		149.452252	2	245.637138	3	317.423142
	10	DO-229		122.44107		260.63174	2	231.008258	2	202.272958

Consistent layout

	4	A	E	3	()	Е				
1	ie	d	glucose	.mg.dl.0	glucose	.mg.dl.	5 glucose.	mg.dl.1	5 glucose.i	mg.dl.3	30		
2	DO-	-121	99.16	5552	349.3	03552	286.0	92208	312.04	17704			
3			А		В		С		D		E		
4	1		id		glucose.	0	glucose.	5	glucose.1	5	glucose.30)	
5	2		DO-221		145.74278	86	206.45263	38	216.64060	8	299.55501		
6	3				A		В		С		D	Е	
7	4		1		id	gl	ucose.0	in	sulin.0	glı	ucose.5	insulin.5	5
8	5		2	DC	D-321	66	.839405		0.04	246	6.685995	0.04	
9	6		3	DC	D-322	98	3.12509	0.	51185	24	6.25574	1.4062	
10	7		4	DC	D-323	94	4.68305	1	.7812	44	48.1068	1.0248	
11	8		5	DC	D-324	12	1.051535	0	.0882	407	7.355505	0.63475	5
	9		6	DC	D-325	12	2.95695	0.	19155	298	3.193665	0.6467	
	10		7	DC	D-326	201	1.447755	0	.7454	38	6.51887	0.6081	10

Consistent date format

	Α	В	С
1	Date	Assay date	Weight
2		12/9/05	54.9
3		12/9/05	45.3
4	12/6/2005	е	47
5		е	45.7
6		е	52.9
7		1/11/2006	46.1
8		1/11/2006	38.6

PUBLIC SERVICE ANNOUNCEMENT:

OUR DIFFERENT WAYS OF WRITING DATES AS NUMBERS CAN LEAD TO ONLINE CONFUSION. THAT'S WHY IN 1988 ISO SET A GLOBAL STANDARD NUMERIC DATE FORMAT.

THIS IS THE CORRECT WAY TO WRITE NUMERIC DATES:

2013-02-27

THE FOLLOWING FORMATS ARE THEREFORE DISCOURAGED:

02/27/2013 02/27/13 27/02/2013 27/02/13 20130227 2013.02.27 27.02.13 27-02-13 27.2.13 2013. $\pm 0.2.27$ 27/2-13 2013. $\pm 0.2.27$ 27/2-13 2013. $\pm 0.2.27$ 27/2-13 2013. $\pm 0.2.27$ 2013. $\pm 0.2.2$



Roger D. Peng

@rdpeng

"Do you have a favorite transcription factor?" "Yeah, oct-4." @KasperDHansen @itleek

10:35 AM · Jul 17, 2015 · Twitter for iPhone



Roger D. Peng @rdpeng

"oct-4: because Excel turns it into a date and it actually has a cool function." @jtleek

10:36 AM · Jul 17, 2015 · Twitter for iPhone

...

...

Consistent file names

```
Complete F2 Liver TG Set.xls
CPL Rosetta Lipids FINAL.xls
D20 Summary of All F2 Samples MF 30July2009.xls
FINAL RBM Data 102989 26Sept2007.xls
Mapped Urine Plasma Data to Statgen.xls
Necropsy Tracking Report rk 2011-04-26.xls
Necropsy Tracking Report rk61412.xls
Necropsy_Tracking_Report_rk_052912_atb.xls
Original Necropsy Tracking Report rk.xls
RBM Tube Number Key.xls
```

Consistent file names

```
Complete F2 Liver TG Set.xls
CPL Rosetta Lipids FINAL.xls
D20 Summary of All F2 Samples MF 30July2009.xls
FINAL RBM Data 102989 26Sept2007.xls
Mapped Urine Plasma Data to Statgen.xls
Necropsy Tracking Report rk 2011-04-26.xls
Necropsy Tracking Report rk61412.xls
Necropsy_Tracking_Report_rk_052912_atb.xls
Original Necropsy Tracking Report rk.xls
RBM Tube Number Key.xls
```

- No spaces or special characters
- Short but descriptive
- Consistent scheme
- ▶ Take advantage of computer sorting

No "final" in file names



Choose good names for things

good name	good alternative	avoid
Max_temp_C Precipitation_mm Mean_year_growth sex weight cell_type Observation_01	Precipitation	Maximum Temp (°C) precmm Mean growth/year M/F w. Cell type 1st Obs.

No empty cells

	А	В	С
1	id	date	glucose
2	101	2015-06-14	149.3
3	102		95.3
4	103	2015-06-18	97.5
5	104		117.0
6	105		108.0
7	106	2015-06-20	149.0
8	107		169.4

No empty cells

	А	В	С
1	id	date	glucose
2	101	2015-06-14	149.3
3	102	2015-06-14	95.3
4	103	2015-06-18	97.5
5	104	2015-06-18	117.0
6	105	2015-06-18	108.0
7	106	2015-06-20	149.0
8	107	2015-06-20	169.4

	А	В	С	D	Е
1	id	sex	Glu	Ins	weight
2	71	М	216.9914	0.17985	32.4 g
3	72	М	242.0906	3.5117	58.8 g
4	73	М	109.4086	0.06834	30.6 g
5	74	М	147.1094	0.85040	34.4 g
6	25	F	199.8594	0.4 (off curve lo)	22.9 g
7	26	F	141.3293	0.64955	29.4 g
8	27	F	172.6252	0.61845	26.6 g
9	28	F	167.3137	0.037430	24.6 g
10	75	М	266.0442	0.15875	51.5 g
11	76	М	205.2229	0.26185	33.3 g

	А	В	С	D	Е
1	id	sex	Glu	Ins	weight
2	71	М	216.9914	0.17985	32.4 g
3	72	М	242.0906	3.5117	58.8 g
4	73	М	109.4086	0.06834	30.6 g
5	74	М	147.1094	0.85040	34.4 g
6	25	F	199.8594	0.4 (off curve lo)	22.9 g
7	26	F	141.3293	0.64955	29.4 g
8	27	F	172.6252	0.61845	26.6 g
9	28	F	167.3137	0.037430	24.6 g
10	75	М	266.0442	0.15875	51.5 g
11	76	М	205.2229	0.26185	33.3 g

	А	В	С	D	Е
1	id	sex	Glu	Ins	weight
2	71	М	216.9914	0.17985	32.4 g
3	72	М	242.0906	3.5117	58.8 g
4	73	М	109.4086	0.06834	30.6 g
5	74	М	147.1094	0.85040	34.4 g
6	25	F	199.8594	0.4 (off curve lo)	22.9 g
7	26	F	141.3293	0.64955	29.4 g
8	27	F	172.6252	0.61845	26.6 g
9	28	F	167.3137	0.037430	24.6 g
10	75	М	266.0442	0.15875	51.5 g
11	76	М	205.2229	0.26185	33.3 g

	А	В	С	D	Е		
1	id	sex	Glu	Ins	weight		
2	71	М	216.9914	0.17985	32.4 g		
3	72	M	242 0006	2 5117	58.8 a		
4		A	В	С	D	E	F
5	1	id	sex	Glu	Ins	Ins_off_curve	weight_g
	2	71	М	216.9914	0.17985	FALSE	32.4
6	3	72	М	242.0906	3.5117	FALSE	58.8
7	4	73	М	109.4086	0.06834	FALSE	30.6
8	5	74	М	147.1094	0.85040	FALSE	34.4
9	6	25	F	199.8594	0.4	TRUE	22.9
10							
11	7	26	F	141.3293	0.64955	FALSE	29.4
	8	27	F	172.6252	0.61845	FALSE	26.6
	9	28	F	167.3137	0.037430	FALSE	24.6
	10	75	М	266.0442	0.15875	FALSE	51.5
	11	76	М	205.2229	0.26185	FALSE	33.3

	A	В	С	D	Е	F
1						
2		101	102	103	104	105
3	sex	Male	Female	Male	Male	Female
4						
5		101	102	103	104	105
6	glucose	134.1	120.0	124.8	83.1	105.2
7						
8		101	102	103	104	105
9	insulin	0.60	1.18	1.23	1.16	0.73

	A	В	С	D	E	F	G	Н	- 1	J	К
1			week 4			week 6			week 8		
2	Mouse ID	SEX	date	weight	glucose	date	weight	glucose	date	weight	glucose
3	3005	М	3/30/2007	19.3	635	4/11/2007	31	460.7	4/27/2007	39.6	530.2
4	3017	М	10/6/2006	25.9	202.4	10/19/2006	45.1	384.7	11/3/2006	57.2	458.7
5	3434	F	11/22/2006	26.6	238.9	12/6/2006	45.9	378	12/22/2006	56.2	409.8
6	3449	М	1/5/2007	27.5	121	1/19/2007	42.9	191.3	2/2/2007	56.7	182.5
7	3499	F	1/5/2007	19.8	220.2	1/19/2007	36.6	556.9	2/2/2007	43.6	446

	A	В	C	D	E	F
1		GTT date	GTT weight	time	glucose mg/dl	insulin ng/ml
2	321	2/9/15	24.5	0	99.2	lo off curve
3				5	349.3	0.205
4				15	286.1	0.129
5				30	312	0.175
6				60	99.9	0.122
7				120	217.9	lo off curve
8	322	2/9/15	18.9	0	185.8	0.251
9				5	297.4	2.228
10				15	439	2.078
11				30	362.3	0.775
12				60	232.7	0.5
13				120	260.7	0.523
14	323	2/9/15	24.7	0	198.5	0.151
15				5	530.6	off curve lo

	A	В	С	D	Е	F	G
1							
2	Date	11/3/14					
3	Days on diet	126					
4	Mouse #	43					
5	sex	f					
6	experiment		values			mean	SD
7	control		0.186	0.191	1.081	0.49	0.52
8	treatment A		7.414	1.468	2.254	3.71	3.23
9	treatment B		9.811	9.259	11.296	10.12	1.05
10							
11	fold change		values			mean	SD
12	treatment A		15.26	3.02	4.64	7.64	6.65
13	treatment B		20.19	19.05	23.24	20.83	2.17

	Α	В	С	D	E	F
1						
2		101	102	103	104	105
3	sex	Male	Female	Male	Male	Female
4						
5		101	102	103	104	105
6	glucose	134.1	120.0	124.8	83.1	105.2
7						
8		101	102	103	104	105
9	insulin	0.60	1.18	1.23	1.16	0.73

	А	В	C	;	D)	Е		F	:		
1												
2		101	10)2	10	3	10)4	10)5		
3	sex	Male	Fem	nale	Ма	le	Ma	le	Fem	ale		
4				4	A		В		С		D	E
5		10	1	i	d	s	ex	glu	cose	ins	sulin	triglyc
6	glucose	134	2	10	01	М	ale	13	4.1	0	.60	273.4
7			3	10	02	Fer	male	12	0.0	1	.18	243.6
8		10										
9	insulin	0.6	4	10	03	М	ale	12	4.8	1	.23	297.6
			5	11	04	М	ale	8:	3.1	1	.16	142.4
			6	11	05	Fei	male	10	5.2	0	.73	215.7

	Α	В	С	D	Е	F
1		GTT date	GTT weight	time	glucose mg/dl	insulin ng/ml
2	321	2/9/15	24.5	0	99.2	lo off curve
3				5	349.3	0.205
4				15	286.1	0.129
5				30	312	0.175
6				60	99.9	0.122
7				120	217.9	lo off curve
8	322	2/9/15	18.9	0	185.8	0.251
9				5	297.4	2.228
10				15	439	2.078
11				30	362.3	0.775
12				60	232.7	0.5
13				120	260.7	0.523
14	323	2/9/15	24.7	0	198.5	0.151
15				5	530.6	off curve lo

	Α	В	С		D	E		F		
1		GTT date	GTT we	eight	time	glucose mg/	dl insulir	n ng/ml		
2	321	2/9/15	24.5	5	0	99.2	lo off	curve		
3					- 5	340.3		205		_
4			Α		В	С	D	Е		F
5		1	id	G1	TT date	GTT weight	time	glucose	mg/dl	insulin ng/ml
6		2	321	2	2/9/15	24.5	0	99.	2	lo off curve
7		3	321	2	2/9/15	24.5	5	349	.3	0.205
8	322	4	321	2	2/9/15	24.5	15	286	.1	0.129
	322	5	321	2	2/9/15	24.5	30	312	2	0.175
9		6	321	2	2/9/15	24.5	60	99.	9	0.122
10		7	321	2	2/9/15	24.5	120	217	.9	lo off curve
11		8	322	2	2/9/15	18.9	0	185	.8	0.251
12		9	322		2/9/15	18.9	5	297		2.228
13		10	322		2/9/15	18.9	15	439		2.078
14	323									
15		11	322		2/9/15	18.9	30	362		0.775
		12	322		2/9/15	18.9	60	232		0.5
		13	322	2	2/9/15	18.9	120	260	.7	0.523
		14	323	2	2/9/15	24.7	0	198	.5	0.151
		15	323	2	2/9/15	24.7	5	530	.6	off curve lo

	А	В	С
1	id	GTT date	GTT weight
2	321	2/9/15	24.5
3	322	2/9/15	18.9
4	323	2/9/15	24.7

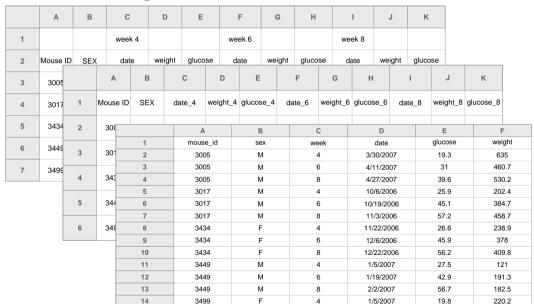
	А	В	С	D
1	id	GTT time	glucose mg/dl	insulin ng/ml
2	321	0	99.2	lo off curve
3	321	5	349.3	0.205
4	321	15	286.1	0.129
5	321	30	312	0.175
6	321	60	99.9	0.122
7	321	120	217.9	lo off curve
8	322	0	185.8	0.251
9	322	5	297.4	2.228
10	322	15	439	2.078
11	322	30	362.3	0.775
12	322	60	232.7	0.5
13	322	120	260.7	0.523
14	323	0	198.5	0.151
15	323	5	530.6	off curve lo

	А	В	С
1	id	GTT date	GTT weight
2	321	2/9/15	24.5
3	322	2/9/15	18.9
4	323	2/9/15	24.7

		1			
	Α	В	С	D	Е
1	id	GTT time	glucose mg/dl	insulin ng/ml	note
2	321	0	99.2	NA	insulin below curve
3	321	5	349.3	0.205	
4	321	15	286.1	0.129	
5	321	30	312	0.175	
6	321	60	99.9	0.122	
7	321	120	217.9	NA	insulin below curve
8	322	0	185.8	0.251	
9	322	5	297.4	2.228	
10	322	15	439	2.078	
11	322	30	362.3	0.775	
12	322	60	232.7	0.5	
13	322	120	260.7	0.523	
14	323	0	198.5	0.151	
15	323	5	530.6	NA	insulin below curve

	А	В	С	D	Е	F	G	н	1	J	К
1			week 4			week 6			week 8		
2	Mouse ID	SEX	date	weight	glucose	date	weight	glucose	date	weight	glucose
3	3005	М	3/30/2007	19.3	635	4/11/2007	31	460.7	4/27/2007	39.6	530.2
4	3017	М	10/6/2006	25.9	202.4	10/19/2006	45.1	384.7	11/3/2006	57.2	458.7
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6	3449	М	1/5/2007	27.5	121	1/19/2007	42.9	191.3	2/2/2007	56.7	182.5
7	3499	F	1/5/2007	19.8	220.2	1/19/2007	36.6	556.9	2/2/2007	43.6	446

	А	В	С		D	Е		F	(Э	Н			I	,	J	K		
1			wee	k 4			w	eek 6					we	ek 8					
2	Mouse	D SEX	(da	te v	veight	gluco	se	date	we	ight	gluco	se	da	ate	we	ight	gluco	se	
3	3005		А	В		С	D	Е			F	(G	Н			I	J	К
4	3017	1	Mouse ID	SEX	da	ite_4	weight_	4 gluco	se_4	da	te_6	weig	ght_6	glucos	e_6	da	te_8	weight_	8 glucose_8
5	3434	2	3005	М	3/30	0/2007	19.3	63	5	4/11	/2007	3	31	460	.7	4/27	/2007	39.6	530.2
6	3449	3	3017	М	10/6	6/2006	25.9	202	2.4	10/1	9/2006	45	5.1	384	.7	11/3	/2006	57.2	458.7
7	3499	4	3434	F	11/2	2/2006	26.6	238	3.9	12/6	/2006	45	5.9	378	В	12/2	2/2006	56.2	409.8
		5	3449	М	1/5	/2007	27.5	12	:1	1/19	/2007	42	2.9	191	.3	2/2/	2007	56.7	182.5
		6	3499	F	1/5	/2007	19.8	220).2	1/19	/2007	36	6.6	556	.9	2/2/	2007	43.6	446



	А	В	С	D	Е	F	G
1							
2	Date	11/3/14					
3	Days on diet	126					
4	Mouse #	43					
5	sex	f					
6	experiment		values			mean	SD
7	control		0.186	0.191	1.081	0.49	0.52
8	treatment A		7.414	1.468	2.254	3.71	3.23
9	treatment B		9.811	9.259	11.296	10.12	1.05
10							
11	fold change		values			mean	SD
12	treatment A		15.26	3.02	4.64	7.64	6.65
13	treatment B		20.19	19.05	23.24	20.83	2.17

No calculations in the data file

Make a data dictionary

	А	В	С	D
1	name	plot_name	group	description
2	mouse	Mouse	demographic	Animal identifier
3	sex	Sex	demographic	Male (M) or Female (F)
4	sac_date	Date of sac	demographic	Date mouse was sacrificed
5	partial_inflation	Partial inflation	clinical	Indicates if mouse showed partial pancreatic inflation
6	coat_color	Coat color	demographic	Coat color, by visual inspection
7	crumblers	Crumblers	clinical	Indicates if mouse stored food in their bedding
8	diet_days	Days on diet	clinical	Number of days on high-fat diet

No color/formatting as data

	А	В	С
1	id	date	glucose
2	101	2015-06-14	149.3
3	102	2015-06-14	95.3
4	103	2015-06-18	97.5
5	104	2015-06-18	1.1
6	105	2015-06-18	108.0
7	106	2015-06-20	149.0
8	107	2015-06-20	169.4

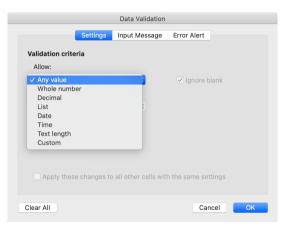
No color/formatting as data

	А	В	С	D
1	id	date	glucose	outlier
2	101	2015-06-14	149.3	FALSE
3	102	2015-06-14	95.3	FALSE
4	103	2015-06-18	97.5	FALSE
5	104	2015-06-18	1.1	TRUE
6	105	2015-06-18	108.0	FALSE
7	106	2015-06-20	149.0	FALSE
8	107	2015-06-20	169.4	FALSE

Make backups

- ▶ Automatic
- ► Multiple locations (including off site)
- ► Consider formal version control

Use data validation



Save as plain text

- ► Don't rely on a proprietary format
- ► Save as a comma-delimited (CSV) or tab-delimited (TSV) file Or vertical-bar-delimited?

Summary

- 1. Be consistent
- 2. Write dates as YYYY-MM-DD
- 3. Choose good names for things
- 4. No empty cells
- 5. One thing per cell
- 6. Make it a rectangle

- 7. Make a data dictionary
- 8. No calculations in the data file
- 9. No color/formatting as data
- Make backups
- Use data validation
- 12. Save as plain text

Acknowledgements

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Further reading

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Slides: kbroman.org/Talk_DataOrg



kbroman.org

github.com/kbroman

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