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Wellness Family Fitness

# ***OPERATING SYSTEMS THEORY & CONCEPTS TRAINING***

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# OBJECTIVES

- understand OS theory & implementation
- understand OS internals to design/implement architectural changes to existing OS
- describe role & basic OS functions (how interacts with hardware/software)
- identify/describe basic security issues of OS
- describe and know potential security concerns of the following:
  - Privileged vs. nonprivileged states (domain switching)
  - Concurrency and synchronization
  - Application processes & threads
  - process/thread management
  - synchronization
  - inter-process communications
  - Memory management
  - virtual memory
  - real memory
  - hierarchical memory schemes
  - Uni-processor/ multi-processor interfaces/support
  - CPU scheduling
  - File systems
  - Virtualization/hypervisors
  - Access controls (models and mechanisms)
  - Creation and operation of virtualization technology
  - Domain separation
  - process isolation
  - resource encapsulation, least privilege
  - I/O issues (e.g., buffering, queuing, sharing, management)
  - Distributed OS issues
  - (client/server, message passing, remote procedure calls, clustering)

# ***OPERATING SYSTEMS THEORY***

## ***What is the purpose of OS software?***

Works behind the scenes as the bridge interface between the user and the computer hardware by managing hardware, controlling the execution of applications.

EX: When a user click on an icon for a browser, the OS will load the application machine code to the memory then send it to be processed by the CPU so it can be executed and viewed by the user.

**HARDWARE**

**OPERATING  
SYSTEMS**

**APPLICATIONS**



# OPERATING SYSTEMS

*How does it achieve this goal?*

## HARD DISK

Contains files system: all files installed including applications and their data files



## MEMORY (RAM)

Knows location of machine code for ea. application and fetches it for processing



## CENTRAL PROCESSING UNIT

*Control Unit*- opens/closes pathways through internal/external bus system to execute, process & move data

*Arithmetic & Logic Unit*- calculates and compares data

# ***MAJOR FUNCTIONALITIES OF OPERATING SYSTEM***

## **Memory Management**

*Code and tasks to manage memory*

- how much is used and by whom
- which process needs memory space (how much)
- allocate/deallocate space

## **Storage/File Management**

*Code and tasks to manage files*

- file system- manages storage (NIFS, CFS, CIFS, NFS)
- data stores in various tracks of Hard Disk

## **Process Management**

*Code and tasks to manage access to CPU time/access*

- scheduling termination and CPU scheduling of unexecuted code

## **Device & Resource Management**

*code and tasks to provide hardware to user and connect devices*



# MEMORY MANAGEMENT

## **memory management-**

subdividing memory among different processes/ managing operations between main memory and disk during process execution

## **virtual memory-**

storage allocation where secondary memory can be used as if part of the main memory (amount of storage is limited to secondary memory not main)

## **real memory-**

works with hardware known as memory chips (RAM), every program runs through the hardware

## **hierarchical memory-**

enhanced organization of memory to minimize access time.

*Lvl 4- Magnetic Tape | Lvl 3- Magnetic Disk | Lvl 2- Main Memory | Lvl 1- Cache Memory | Lvl 0- CPU*

## **buffer-**

stores data being transferred between 2 devices and an application( produced in main memory then transfers data to disk

## **I/O buffering-**

deals with speed mismatch between producers and consumers of data

## **I/O queuing/scheduling-**

used to effectively use computer resources, avoid deadlock and server all processes waiting in the queue

## **I/O management-**

*Input/Output requests are managed by device drivers w/ system programs (traffic controller, scheduler, device handler)*

# ***STORAGE/FILE MANAGEMENT***

## **file systems-**

collection of "info recorded to secondary storage" divided into two parts name and extension *EX: aboutburgers.doc*

*file directory-* collection of files (great for efficiency, naming and grouping)

# ***PROCESS MANAGEMENT***

## **domain separation-**

allows for enforcement of rules governing entry and use of domains by entities outside the domain

## **process isolation-**

isolating program running on computer to prevent tampering or interference from/by other processes

## **synchronization-**

there are 2 types: **independent process** (1. process execution doesn't affect others) and **cooperative process** (can affect or be affected by other processes)

## **semaphores-**

integer variables that are used to solve selection by using "wait and signal"- allowing for limited resource waste

## **locks-**

synchronization technique that allows 1 thread to own it at one time, tells compiler and processor that its using shared memory

## **concurrency-**

execution of multiple instruction sequences at same time allows for applications to be run w/o waiting for another be completed- can result to deadlocks or resource starvation



# ***PROCESS MANAGEMENT***

**application  
processes-**

process allows machine code to be executed with necessary resources such as: virtual address space, code, security context, priority class, environment variable, process identifier, working set size & more.

**application threads-**

entity w/in the process that can be scheduled for execution- each thread share a virtual address space and system resource

**inter-process  
communications-**

shared memory- processes can use shared memory to find information as a record from another process

message passing- est. a comm link using (send and receive)

**uniprocessor-**

system that still uses only one CPU (central processing unit)

**CPU scheduling-**

allows one process to use CPU while others are delayed (standby) because resources are unavailable (makes system more efficient, faster, fairer)

**message passing-**

sending a message to a process (object, parallel process, function, thread etc.) can invoke another process (directly or indirectly)

**remote procedure  
call-**

technique for constructing distributed client-server applications so that the called procedure won't be in same address space as calling procedure

# ***DEVICE & RESOURCE MANAGEMENT***

**resource  
encapsulation-**

encapsulating resources to allow access/change to data in ways only the designer intentionally pre-defined

**least privilege-**

minimizing the acts a user can perform on managed computer resources will limit accidental misuse and increase accountability

**privileged accounts-**

having valid credentials to gain restrictive access to systems

**virtualization-**

creating abstracted layer over hardware to divide resources into multiple virtual computers (*virtual machines aka VMs*) which runs individual OS and runs independently.

**hypervisor-**

(aka virtual machine monitor) a software that creates and runs VMs, by allowing by sharing computer resources like memory and processes from the host computer

**clustered systems-**

2+ individual computer systems with common storage and systems so the two can work together

# ACCESS CONTROL

security technique regulates who/what can view/use resources in a computing environment

*goal: minimize security risk of unauthorized access to physical/logical systems*

## main models of AC

- *mandatory access control (MAC)*- access rights regulated by central authority based on lvls of security (ie: govt, military)
- *Discretionary access control (DAC)*- owners or admins of protected system/data/resource set policies of who is authorized
- *Role-based access control (RBAC)*- restricts access to computer resources based on individual/group w/ defined business function
- *Rule-based access control*- system admin defines conditional rules
- *Attribute-based access control*- manages access rights by evaluating set of rules, policies, relationships using attributes of users, systems and environment





# OS SECURITY

*OS security starts with design to ensure Confidentiality, integrity and availability*

## common OS security threats

- **malware**- malicious software injected into a system w/o consent to steal, destroy, corrupt data or compromise the device in use
- **Denial of Service attacks (DoS)**- clogging a system with fake requests that it will overload the system and its resources (damaging infrastructure)
- **Network Intrusion**- gaining access to system for wrong usage
  - careless insiders- neglecting security policies
  - malicious insiders- those who abuse their access
  - masqueraders- external people posing as legit users to exploit
  - clandestine user- attackers penetrating system using supervisor control
- **buffer overflow**- overwhelming buffer with data to overwrite other memory locations containing important info to inject scripts to help hijack system and crash it





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