

# WP3: Middlebox Cooperation

Gorry Fairhurst WP3 Lead

2nd Technical review

3<sup>rd</sup> October 2017

Research and Innovation Action **688421**

**Call:** H2020-ICT-2015: Integrating experiments and facilities in FIRE+



measurement and architecture for a middleboxed internet

**measurement**

**architecture**

**experimentation**

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## Objectives from DoW

- Definition of **use cases and requirements** for an architecture for Middlebox Cooperation Protocol (MCP) - D3.1
- **Design, implementation, and initial testing** of the **MCP** to provide an information exchange between end hosts and middleboxes
- Design of a **flexible transport stack (FTL)** to complement the MCP, restoring connectivity over the Internet
- **Threat and trust analysis** of the developed protocols, protocol extensions and transport layer mechanisms as a basis for Internet-scale deployment



# WP3 Tasks Overview

T3.1: Use Case Analysis and Requirement Definition (M1 - M6)

**T3.2: Design of the MCP (M7 - M24)**

**T3.3: Design of a flexible cooperative transport layer (M7 - M36)**

**T3.4: Implementation and Testing (M9 - M36)**

**T3.5: Threat and Trust Analysis for Middlebox Cooperation (M1 - M36)**



# Overview - Who did what?

Partner	Task 3.1 Use Cases	Task 3.2 MCP Design	Task 3.3 FTL Design	Task 3.4 Implementation and Testing	Task 3.5 Threat and Trust Analysis
ETH	✓	✓	✓	✓	
TID	✓	✓			✓
UoA		✓	✓		
ZHAW	✓			✓	✓
ALU (Nokia)	✓		✓	✓	✓



## WP3 Objectives

- Definition of **use cases and requirements** for an architecture for Middlebox Cooperation Protocol (MCP)
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## WP3 Deliverables Summary

<b>D3.1</b>	<b>Use Case Analysis and Requirements</b>
<b>D3.2</b>	<b>Design of the MCP</b>
<b>D3.3</b>	<b>Design of a flexible cooperative transport layer</b>



## WP3 Activities in the reporting period

- Endpoint and **Middlebox Cooperation Protocol (MCP)**
  - Implementation of protocols and protocol extensions
- A New **Transport API**
- **Flexible Transport Layer (FTL)**
  - Implementation of protocols and protocol extensions
- **Security Analysis and Manageability**



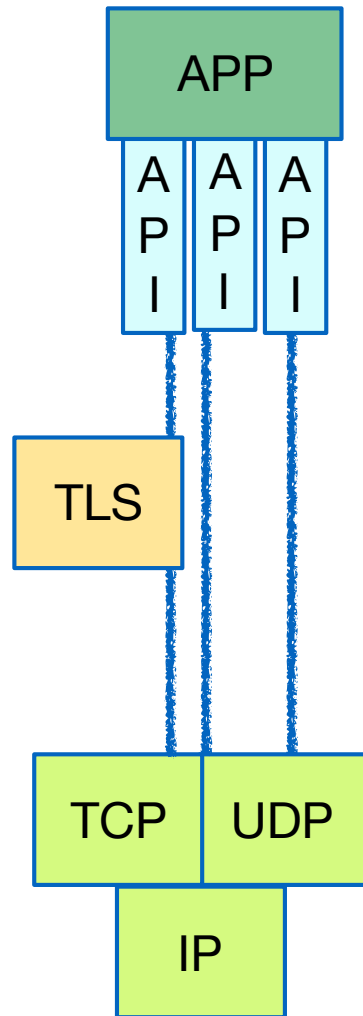
# Middlebox Cooperation Concept

- An endpoint should be able to explicitly expose any signals used by on-path devices.
- An endpoint should be able to request signals from devices on the path.
- An on-path device should not be able to forge, change, or remove a signal sent by an endpoint.
- The endpoint should control signaling.
- It should be possible for an endpoint to request and receive signals from a previously unknown on-path device.
- There should be no significant surface for amplification attacks.





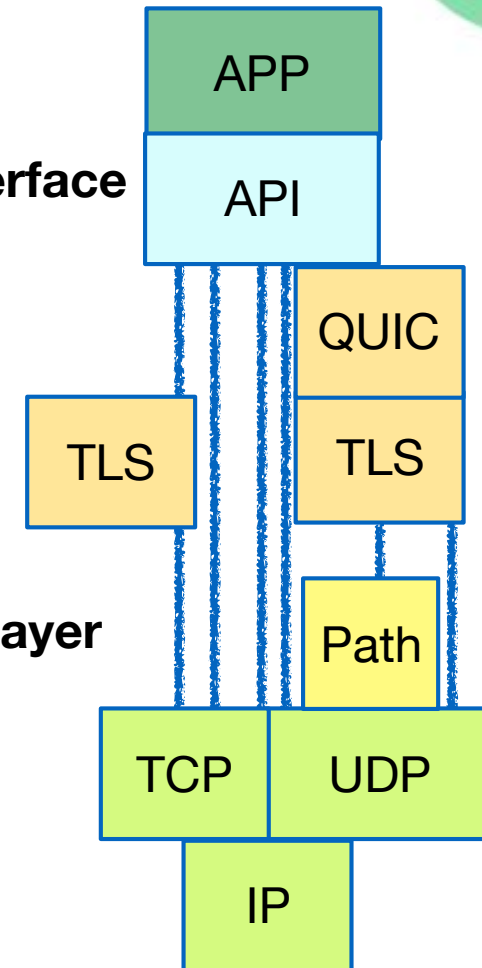
# Internet Protocol Stack



IP Stack at start of project

Transport Interface  
FTL

Path Layer  
MCP

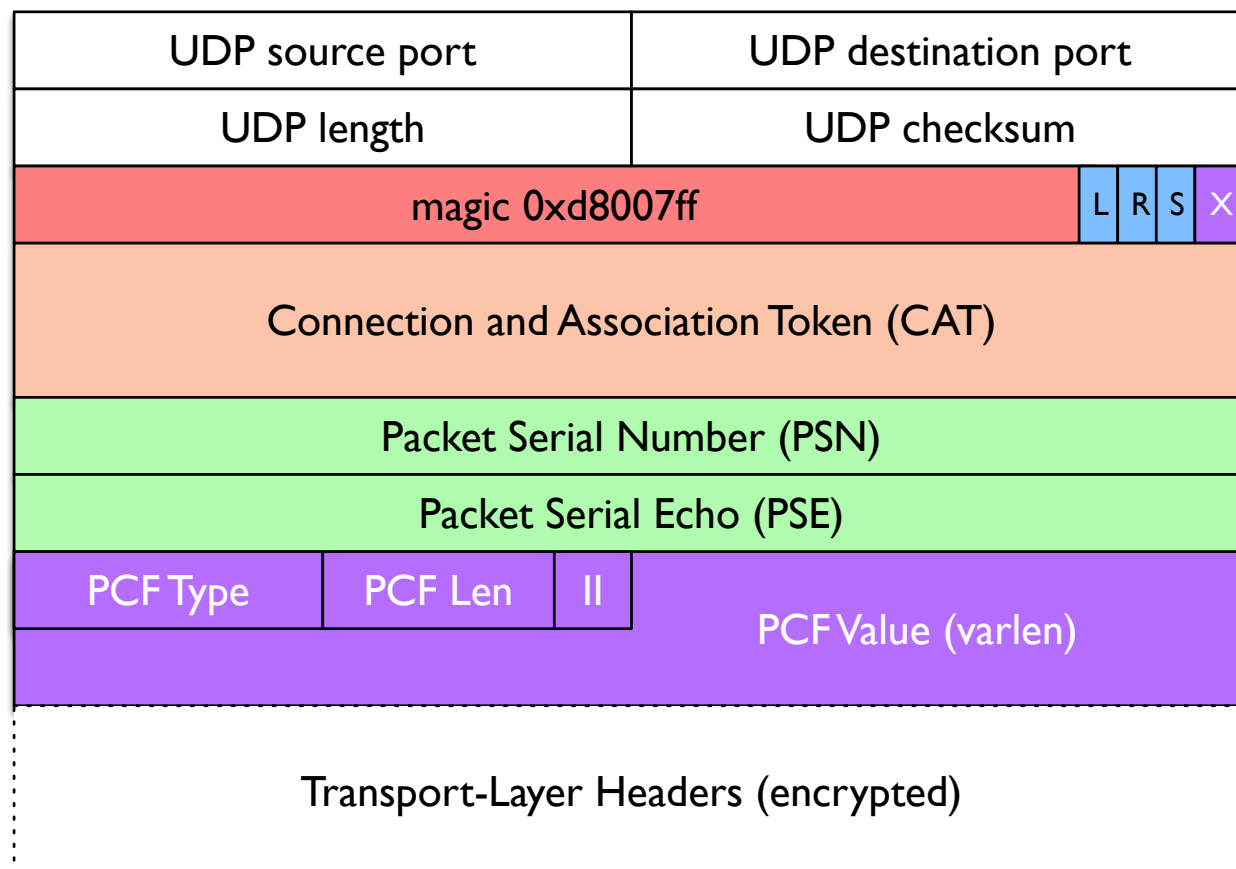


IP Stack at end of project



# MCP: Path Layer UDP Substrate (PLUS)

D3.2 includes a consistent spec for middlebox cooperation





# PLUS in IETF

## Initial specification contributed to IETF PLUS design:

*draft-trammell-spud-req (Expired)*

*draft-trammell-plus-abstract-mech (Expired)*

*draft-trammell-plus-statefulness (Expired)*

*draft-trammell-plus-spec (Expired)*

## PLUS work stagnated in the IETF

Concerns that a generic metadata exposure protocol could be used to force metadata injection on endpoints

We do not expect deployment of PLUS as specified in D3.2



## QUIC in IETF

Google proposed a new protocol web transport (**QUIC**)

Work adopted as an IETF activity in 2017

All energy in transport/web space going into QUIC, which will actually deploy at scale in the near term (2019)





# PLUS and QUIC in MAMI

MAMI adopted a broader focus on middlebox cooperation

MAMI has shown concepts can be applied to other protocols

Mechanisms using UDP

Exploring mechanisms with QUIC

IETF applicability and manageability documents for QUIC

*draft-ietf-quic-manageability (Expected to be published 2019)*

*draft-ietf-quic-applicability (Expected to be published 2019)*

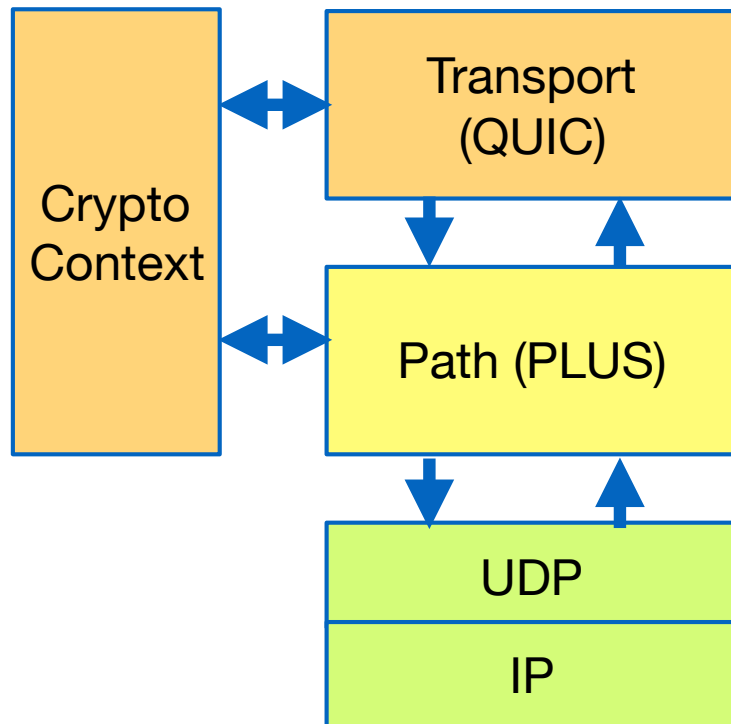
*draft-trammell-quic-spin (Consensus to be incorporated in QUIC)*

*draft-iab-wire-image (Approved, to be published 2019)*

*draft-trammell-privsec-defeating-tcpip-meta (Expired)*



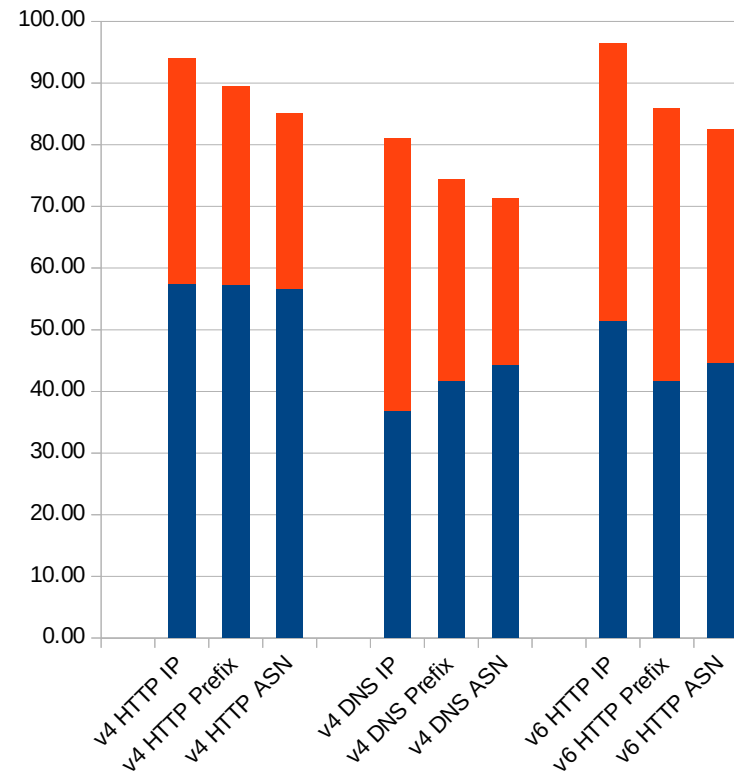
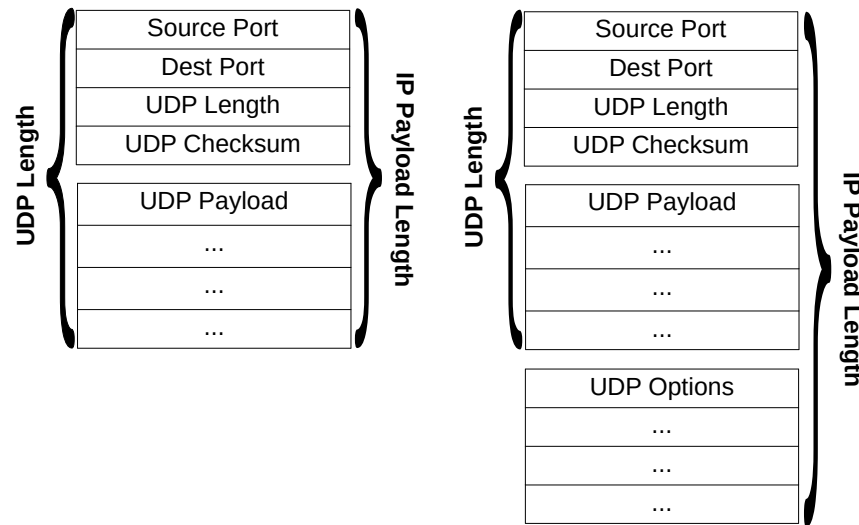
# PLUS Reference Implementation using ~~QUIC~~ GUIC



- QUIC spec expected Nov 2019
- Google's QUIC (GUIC) was the best we had for experimentation
- MAMI completed a software implementation in [fd.io](https://fd.io)
- MAMI fd.io testbed built
- Experimentation in WP2



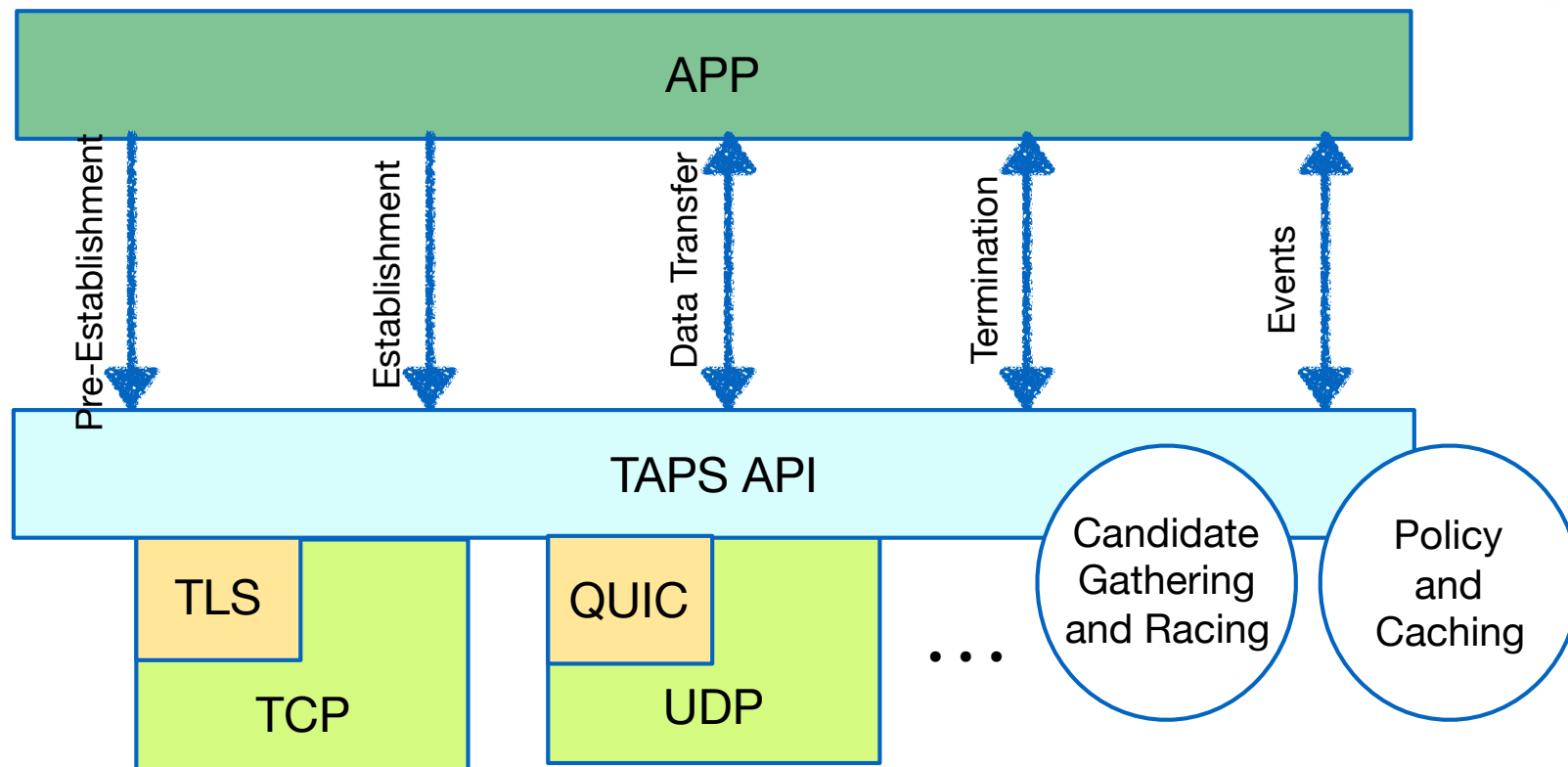
# Transport Stack with UDP Options



- UDP-O provides a way to add meta-information to UDP flows
- draft-fairhurst-udp-options-cco
- Open source reference implementation on the FreeBSD



# Standards-based Abstract Interface for Transport Services (TAPS)



Definition of ***unified*** (abstract) API independent of protocol  
***Fallback and connection racing mechanisms***





# API Specifications: MAMI Documents

**Inputs:** Post Sockets (see D3.2; Other IETF Participants: EU NEAT Project; Apple; TU Berlin)

## API/transport state-of-the-art

IETF Transport Services (*Published as RFC 8095*)

*draft-ietf-taps-transports-usage-udp* (*Published as RFC 8304*)

## API/transport evolution contributions

*draft-kuehlewind-taps-crypto-sep* (*Contribution to WG*)

*draft-trammell-taps-post-sockets* (*Contribution to WG*)

## API/transport evolution work items

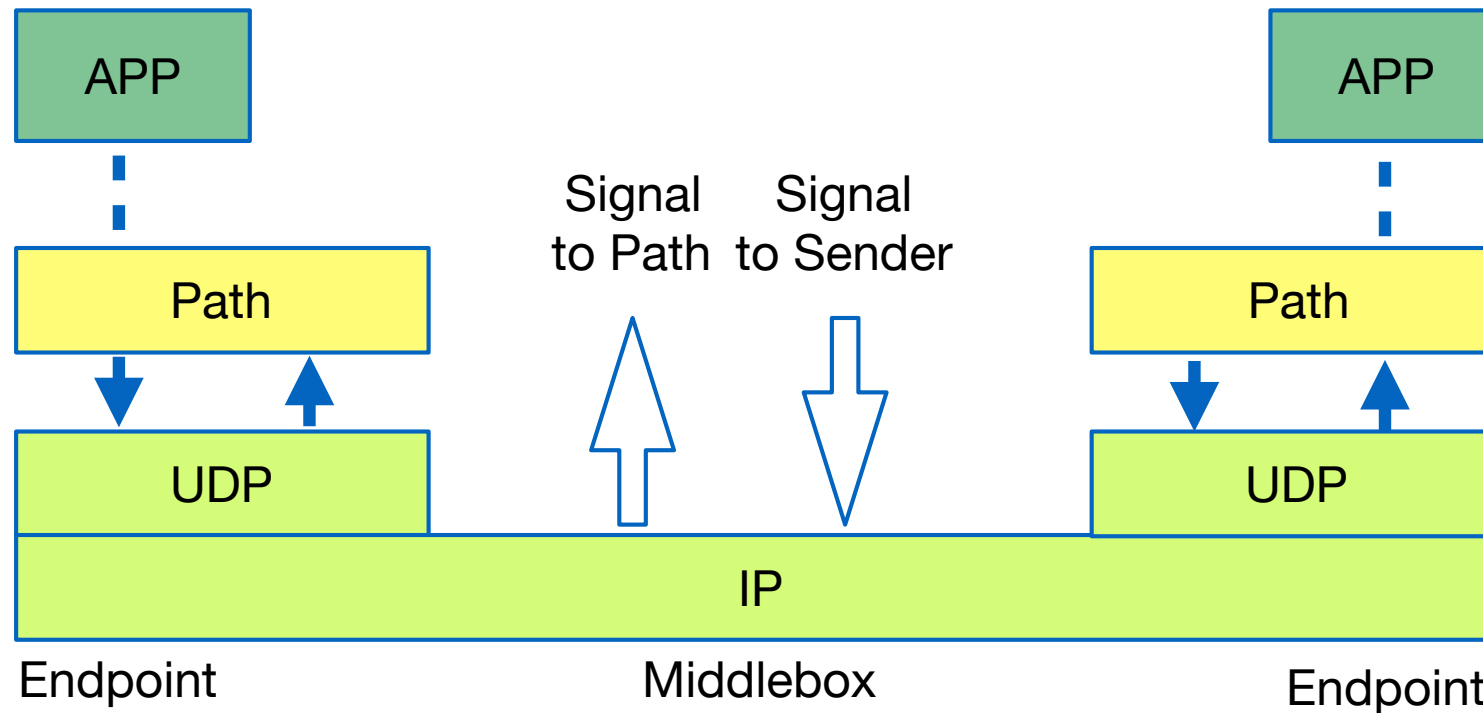
*draft-ietf-taps-arch* (*Expected to be published 2019*)

*draft-ietf-taps-impl* (*Expected to be published 2019*)

*draft-ietf-taps-interface* (*Expected to be published 2019*)



# A Flexible Transport Layer (FTL)

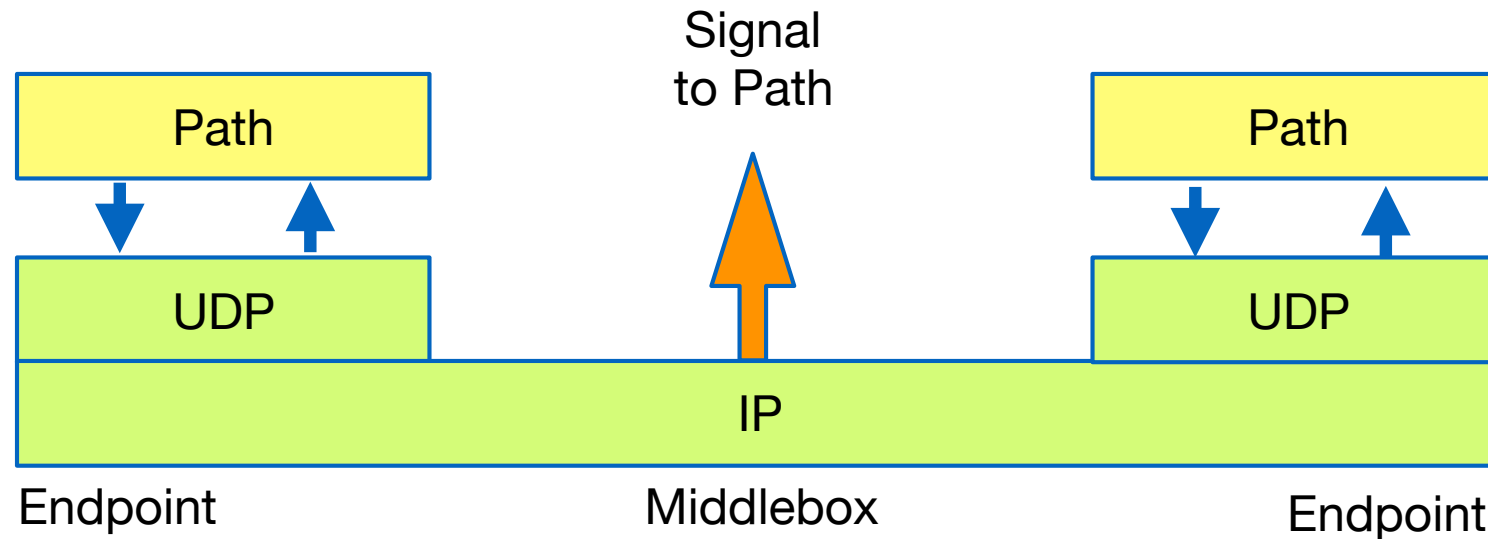


## Transport / Network Signaling Mechanisms

- Explicit Sender-to-Path Signaling
- Explicit Path-to-Sender Signaling



## Transport / Network Signaling Mechanisms: Explicit Sender-to-Path Signaling



- Differentiated Services Code Point (DSCP) transparency
- LoLa Signaling Mechanism
- Short-Term, Automatically-Renewed (STAR) Certificates
- Explicit Support for Passive Latency Measurement



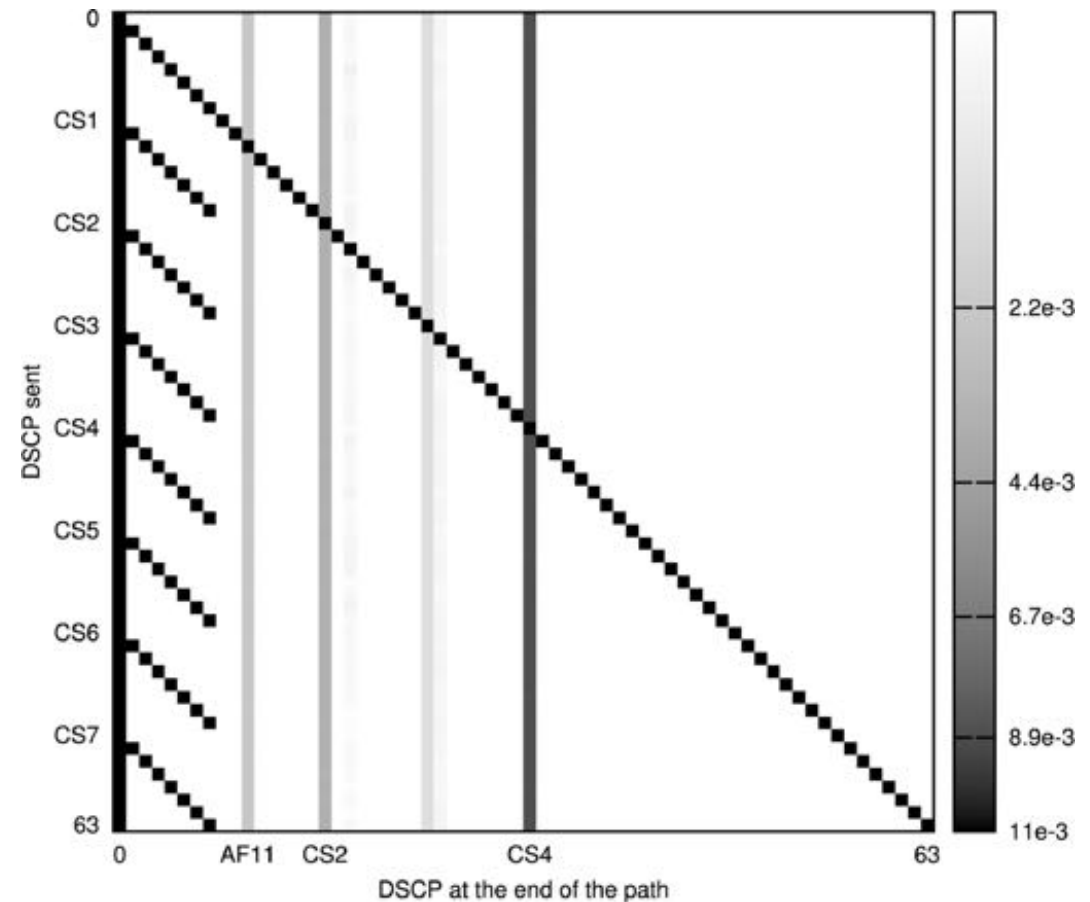
# Explicit Sender-to-Path Signaling: Differentiated Services Code Point (DSCP)

Signals treatment to Path

Can DSCP's be transparent?  
Measured in mobile and wired.

Lower-Effort PHB needed one...

and we helped IETF find 0X01 !



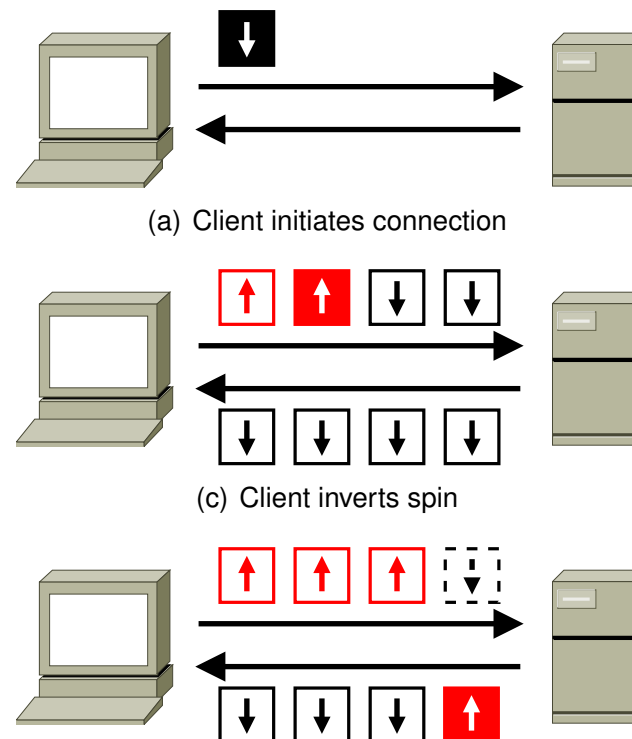


## Explicit Sender-to-Path Signaling: LoLa Signaling Mechanism

- Low Latency Low Loss (LoLa) Tradeoff
- Marks low-latency flows (e.g. voice / video, gaming, m2m)
- Mobile network can match to a suitable PHB (EPS Bearer)
- GSMA Technical Report
- draft-fossati-tsvwg-lola (contribution to TSVWG)



# Explicit Sender-to-Path Signaling: Passive Latency Measurement in QUIC

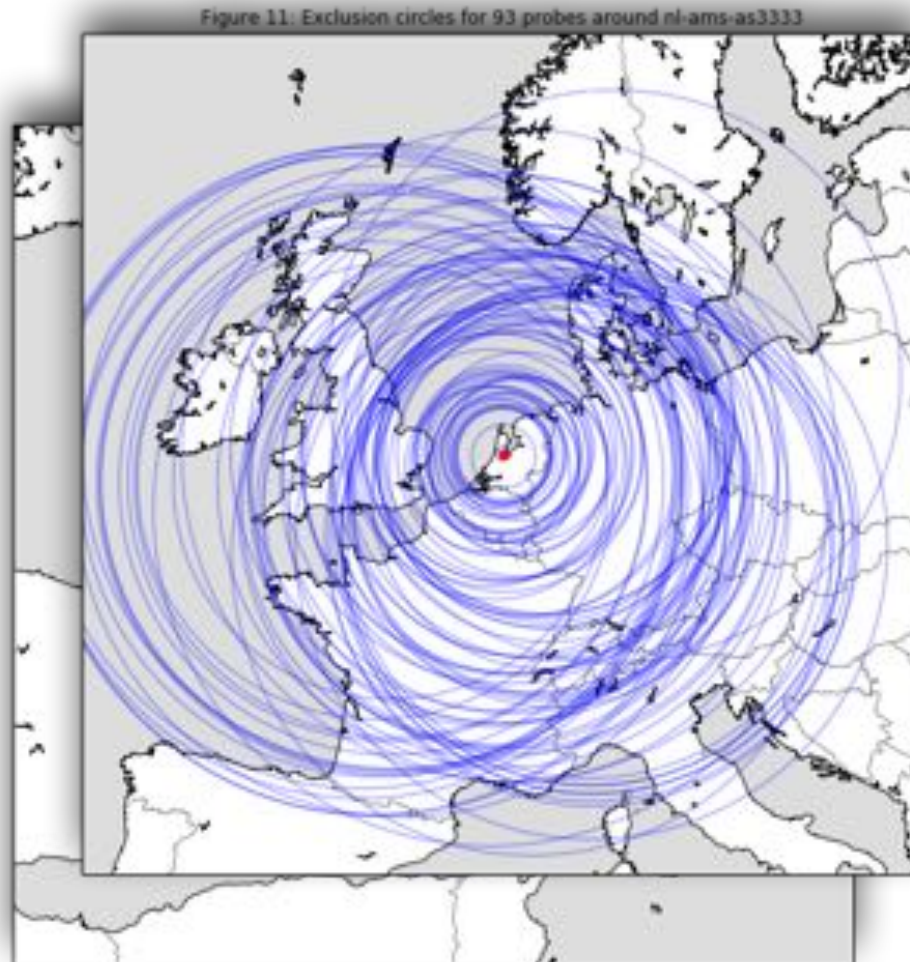


- Extensions to QUIC wire image to support measurability
- In-network support for supporting network operations
- In-network support for managing low latency



# Is RTT exposure to the path a threat to geoprivacy?

No.



- $\min(\text{rtt})$  from Atlas anchoring measurements, fiber lightspeed assumption



# SPIN in QUIC

## IETF Contributions

draft-trammell-privsec-defeating-tcpip-meta (*Expired*)

RTT exposure privacy analysis to QUIC RTT design team:

[github.com/britram/trilateration](https://github.com/britram/trilateration)

draft-trammell-quic-spin-03 (see below)

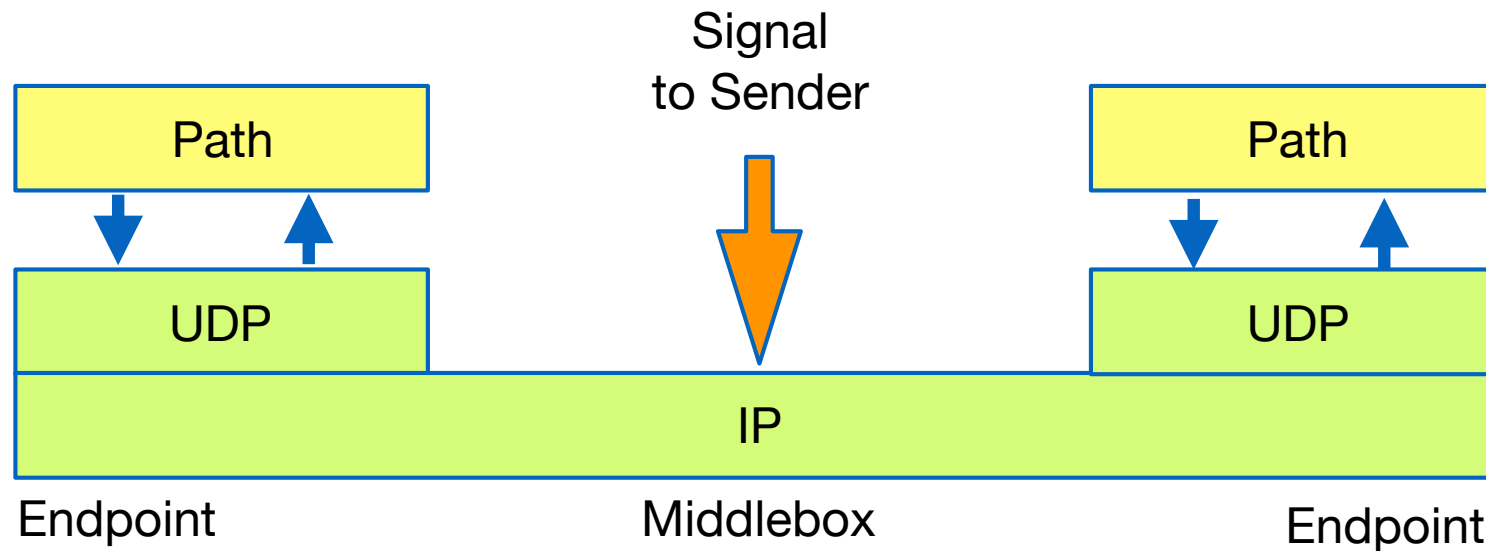
draft-trammell-ippm-spin (*active*)

Simple extension to QUIC adopted for QUIC v 1





## Transport / Network Signaling Mechanisms: Explicit Path-to-Sender Signaling

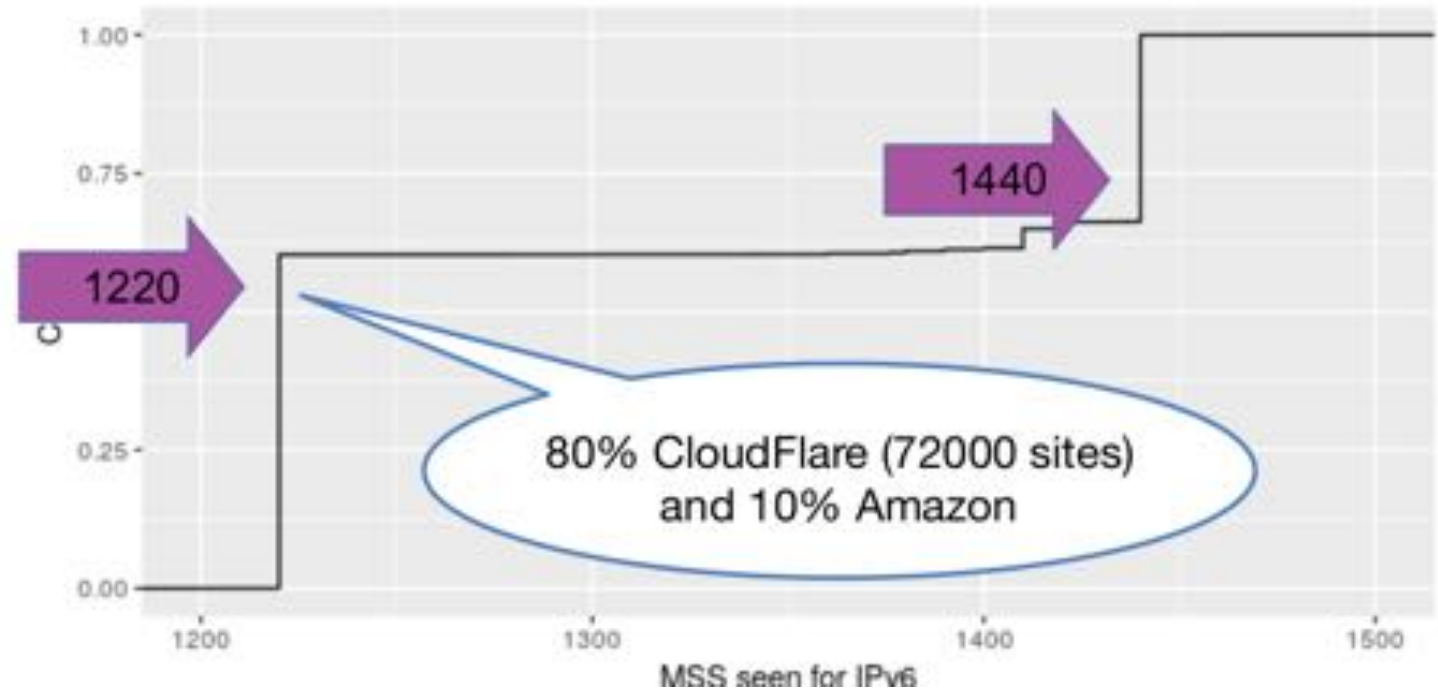


- TCP MSS Clamping
- The Datagram PLPMTUD Mechanism
- Explicit Congestion Signaling (ECN)
- Explicit Capacity Signals



## Explicit Path-to-Sender Signaling: TCP MSS Clamping

- PMTUD has real deployment problems
- MSS being used by operators as signal (was unintended)
- WP1 found and reported issues for TCP





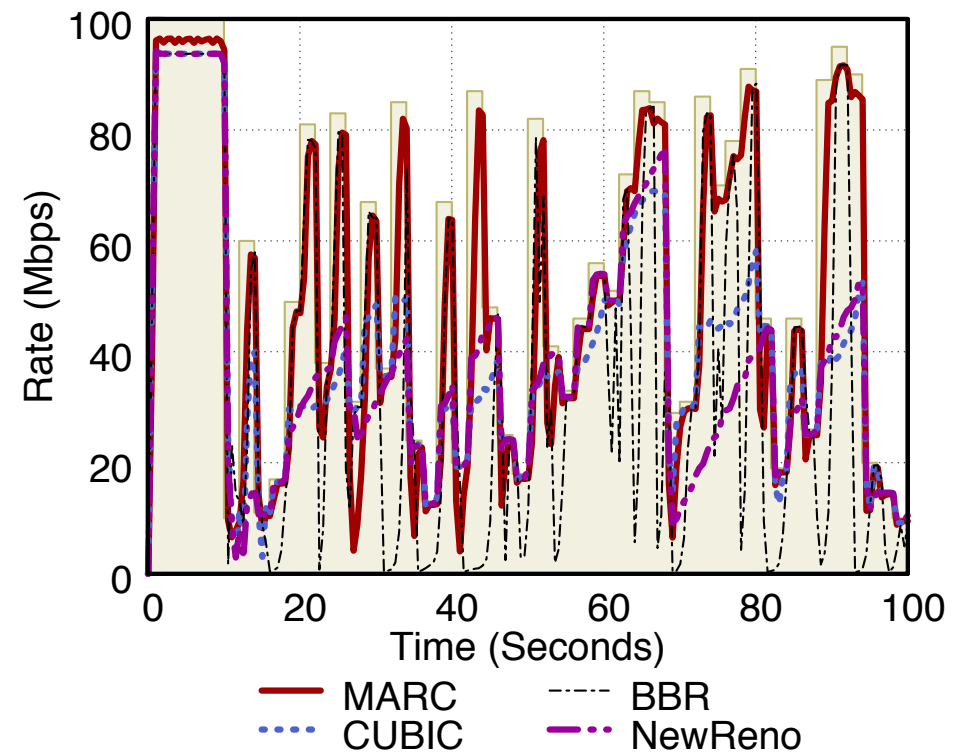
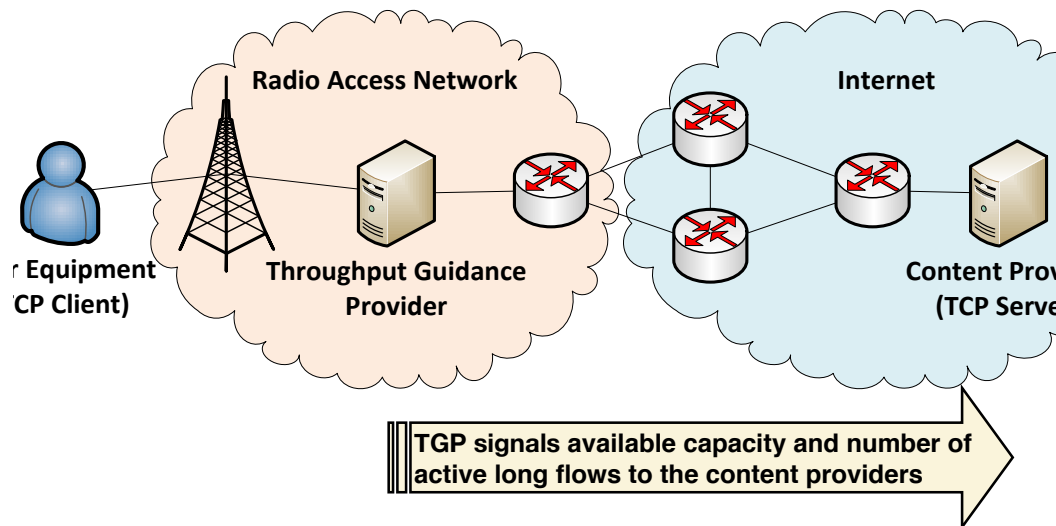
# Explicit Path-to-Sender Signaling: Datagram PLPMTUD

- Adds PMTU discovery to datagram protocols
- Methods for SCTP, UDP-Apps, UDP-Options, QUIC, etc
- draft-ietf-tsvwg-datagram-plpmtud (expected to be published in 2019)
- Open Source for BSD



# Explicit Path-to-Sender Signaling: Explicit Capacity Signals (MARC)

Throughput Guidance signal from cellular to endpoint  
Significant benefit to user





# Threat and Trust Analysis & Manageability

- Security and Privacy Analysis for MCP (in D3.2)
- Workshops and dissemination

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# MAMI Management and Measurement Summit (M3S)



Invitation-only Industry workshop

Concrete examples of what is done today

Friday, March 16, 2018 in London

[\(https://mami-project.eu/index.php/events/mami-management-and-measurement-summit-m3s/\)](https://mami-project.eu/index.php/events/mami-management-and-measurement-summit-m3s/)



# MAMI Outputs

- 3 White papers (public access):
  - Challenges in Network Management with Encrypted Traffic Transport Encryption ) (based on M3S)
  - Analysis and Consideration on Management of Encrypted Traffic
  - Security and Privacy Implications of Middlebox Cooperation Protocols
- IETF Informational Document
  - The Impact of Transport Header Confidentiality on Network Operation and Evolution of the Internet (draft-ietf-tsvwg-transport-expected to be published 2019)
-



# Summary of WP3 Achievements

- Story about PLUS - completed MCP Spec
- 
- This slide to be replaced





# Summary of WP3 Achievements

- Possible pretty drawing showing “measurement-based-design” producing real output to change architecture
- Dissemination to Industry and Academe
  - XX numbers XX Contributions
- WP3 has directly impacted standardization organizations
  - XX numbers XX Contributions
  - Efforts to continue beyond end of project
- **This slide to be replaced**



# Related WP3 scientific publications during the reporting period

## Papers

1. Neuhaus, Mirja Kühlewind, Tobias Bühler, Brian Trammell, Roman Müntener, Stephan; Fairhurst, Gorrry *A Path Layer for the Internet: Enabling Network Operations on Encrypted Protocols* International Conference on Network and Service Management (CNSM), IEEE, 2017.
2. B. Trammell, C. Perkins, and M. Kühlewind. *Post sockets: Toward an evolvable network transport interface*. Networking Workshop on Future Internet Transport, Stockholm, Sweden, June 2017.
3. Cui, Y.; Li, T.; Liu, C.; Wang, X.; Kühlewind, M. *Innovating Transport with QUIC: Design Approaches and Research Challenges* Journal Article IEEE Internet Computing, 21 (2), pp. 72-76, 2017, ISSN: 1089-7801.
4. A. Custura, G. Fairhurst, and I. Learmonth. *Exploring usable Path MTU in the Internet*. Network Traffic Measurement and Analysis Conference (TMA), 2018.
5. A. Custura, R. Secchi, and G. Fairhurst. *Exploring DSCP modification pathologies in the internet*. Computer Communications, 127:86–94, 9 2018.
6. M. Kühlewind, T. Bühler, B. Trammell, R. Müntener, S. Neuhaus, and G. Fairhurst. *A Path Layer for the Internet: Enabling Network Operations on Encrypted Protocols*. International Conference on Network and Service Management (CNSM). IEEE, 2017
7. P. D. Vaere, T. Bühler, M. Kühlewind, and B. Trammell. *Three bits suffice: Explicit support for passive measurement of internet latency in QUIC and TCP*, Internet Measurement Conference (IMC), 2018.

## Reports

1. T. Fossati. *Content classification*. Technical Report Document No IG.01, rev 1.0, GSM Association (GSMA), 2018.
2. T. Fossati, R. Müntener, S. Neuhaus, and B. Trammell. *Security and privacy implications of middlebox cooperation protocols*. cs.NI arXiv:1812.05437 ETH TIK Technical Report 370, 2018.
3. A. Aranda, D. Lopez, and T. Fossati. *Analysis and consideration on management of encrypted traffic*. cs.NI arxiv:1812.04834, 2018.
4. Fossati, Thomas; Muentener, Roman; Neuhaus, Stephan; Trammell, Brian, *Security and Privacy Implications of Middlebox Cooperation Protocols* Technical Report, cs.NI, (arXiv:1812.05437), 2018, (ETH TIK Technical Report 370).
5. Aranda, Pedro A.; López, Diego; Fossati, Thomas *Analysis and Consideration on Management of Encrypted Traffic* Technical Report cs.NI, (arxiv:1812.04834), 2018.
6. Edeline, Korian; Kühlewind, Mirja; Trammell, Brian; Donnet, Emile Aben and Benoit *Using UDP for Internet Transport Evolution* Technical Report cs.NI, (arXiv:1612.07816), 2016, (ETH TIK Technical Report 366).

## Presentations & Posters

1. G. Fairhurst, M. Khlewind, and D. R. Lopez. *Measurement-based protocol design*. European Conference on Networks and Communications (EuCNC), 2017.
2. Kühlewind, Mirja; Trammell, Brian; Brunstrom, Anna; Welzl, Micheal; Fairhurst, Gorrry *TAPS: an abstract application interface for QUIC Presentation* 04.12.2018, (Poster at ACM CoNEXT 2018 Workshop on the Evolution, Performance, and Interoperability of QUIC (EPIQ'18)).
3. Bühler, Tobias; Kühlewind, Mirja; Trammell, Brian *Enhancing encrypted transport protocols with passive measurement capabilities* Presentation (Poster at IMC), 2017.
4. Lopez, Diego R. *Path-Aware Networking Concept* Presentation, 2018.
5. R. Secchi, A. Venné, and A. Custura. *Measurements concerning the DSCP for a LE PHB*, IETF 99, 2017.
6. Fossati, Thomas, *1-bit Content Classification* Presentation, 2018.
7. Kühlewind, Mirja *State of ECN and improving congestion feedback with AccECN in Linux* Presentation, 2017.
8. Fairhurst G, *Encrypt?*, Presentation, Networkshop, 2017.
9. Kühlewind, Mirja *QUIC und HTTP/2 – neue Internet Protokolle* Presentation, 2017.
10. B. Trammell. *On the suitability of RTT measurements for geolocation* <https://github.com/britram/trilateration/blob/master/paper.ipynb>, Aug. 2017.
11. G. Fairhurst, T. Jones, and R. Zullo. *A Tale of Two Checksums*, IETF 101, 2018.



# Q&A



**measurement and architecture for a middleboxed internet**



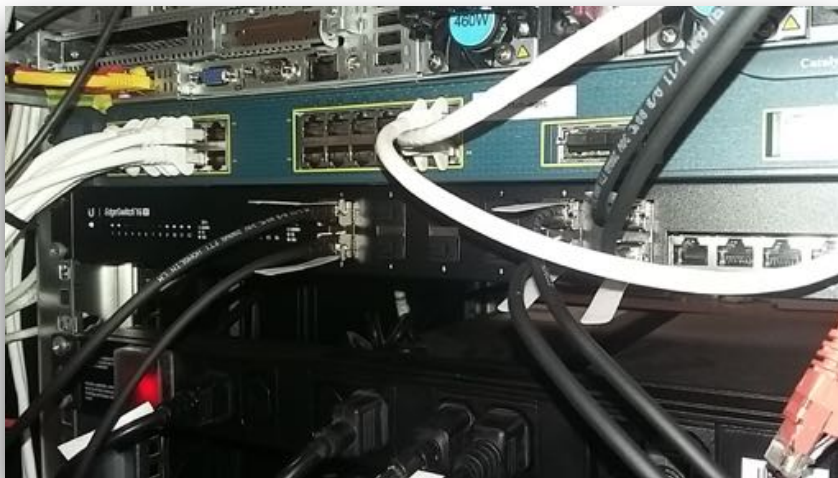
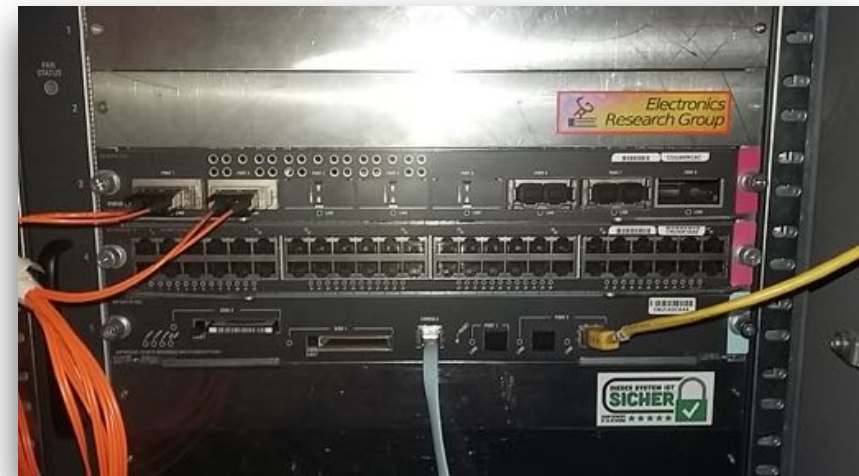
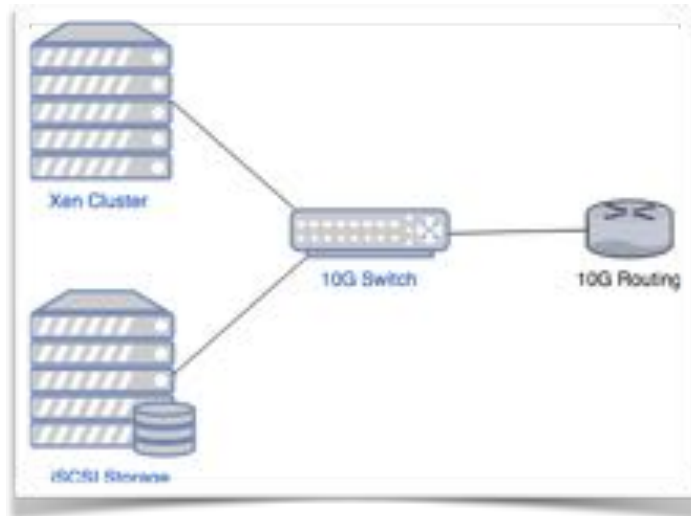
# Spare Slides



measurement and architecture for a middleboxed internet

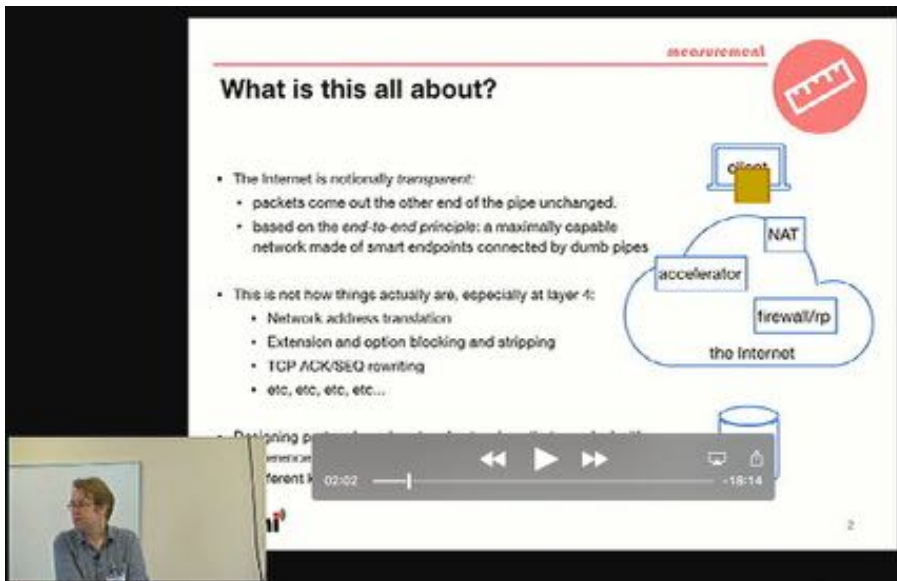
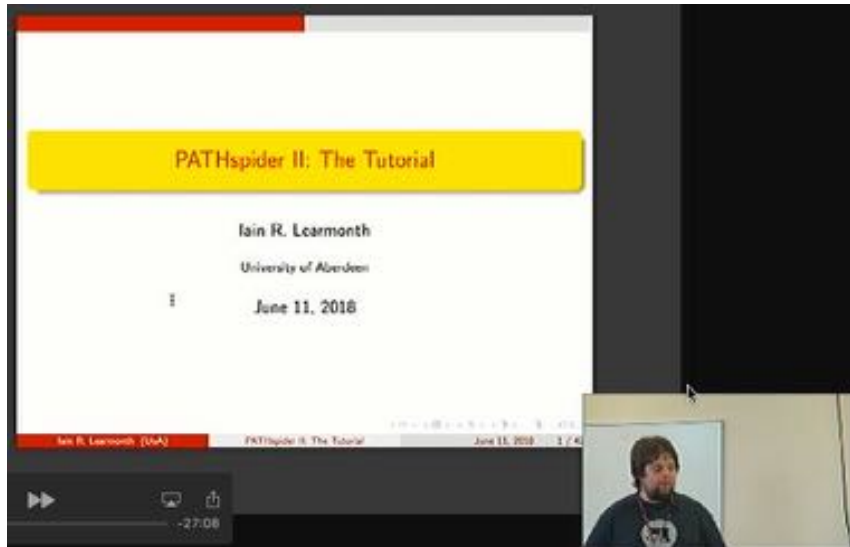


# UoA MAMI Testbed Hardware





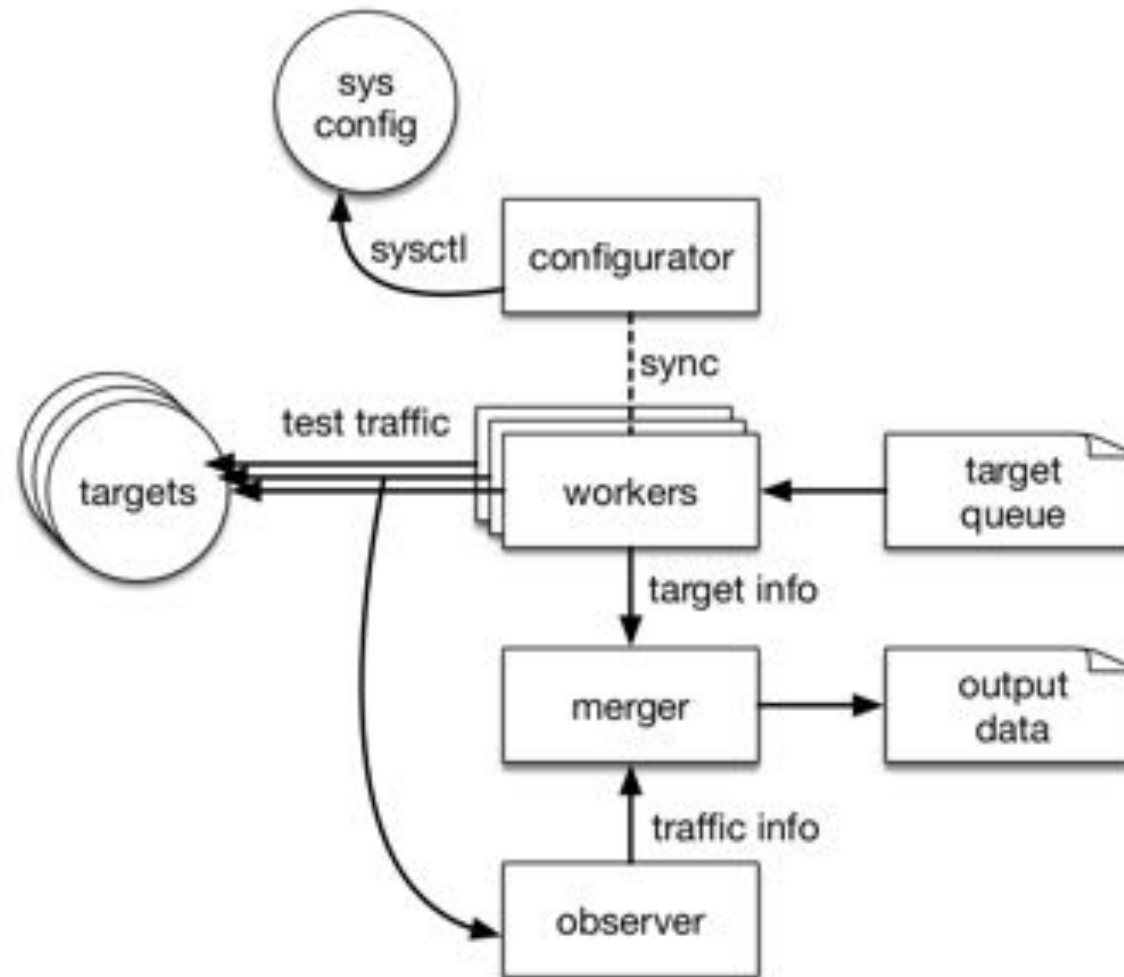
# MAMI Summer School







# Pathspider





# Explicit Path-to-Sender Signaling: Explicit Congestion Signaling

Issues own path transparency (WP1)

TCP feedback of congestion

QUIC: Contribution to QUIC design team





# Explicit Path-to-Sender Signaling: Explicit Congestion Signaling

Issues own path transparency (WP1)

TCP feedback of congestion (AccECN)

Work on ECN and Manageability

QUIC: Contribution to QUIC design team