Text Encoding and Semantic Representation

XSLT - XML to HTML

Outline

XSLT

XML/TEI to HTML

XML to HTML

Why?

The purpose of XML is to provide means to **describe and exchange metadata** according to a standard language (technological interoperability). It does not address **presentational aspects**, specifically, XML files are not meant to be visualised on a browser, which is instead the objective of HTML.

When recording information in XML/TEI we also addressed some presentational aspects of the original source of the edition. Such aspects, as well as others that are not explicitly encoded in XML/TEI (e.g. color and font size of the text), could be rendered on a web page, to facilitate the **dissemination of digital edition** with other scholars and lay people.

XML to HTML

XInclude XPointer XLink XPath XQuery XSLT

Transformation

To make a XML document browsable on the web it has to be **transformed** in a HTML document.

Notice that while you *should* have only one XML file (or collection of files) to represent the content of a digital edition, you *may* have as **many HTML** of the same content as you like, each showing different presentational aspects (e.g. a version for your personal website, another for the publisher).

To this extent, there are no expectations on the structure and appearance of the final HTML, which only depend on the developer that performs the transformation.

In other terms there is not just one way to transform XML into HTML.

Transformation

eXtensible Stylesheet Language Transformations (XSLT) is the declarative language to convert XML documents into other XML documents, HTML and other formats (also PDF!)

A stylesheet is a file that includes the rules to identify XML nodes in a source document (using **XPath**), specifies how to manipulate them (e.g. find all <persName> elements in a text and add them to a list), and store them in a **new file**.

To function XSL needs a **processor**, which is included in browsers (e.g. Gecko in Mozilla Firefox), provided by programming languages libraries (e.g. lxml python library) or embedded in editors (e.g. Saxon in Oxygen editor).

Example

Given a list of albums (<cd>) in a XML file, I want to create a web page which organises them in a **table**.

Each row of the table describes one album, and every column represents a piece of information about it (title, artist, label...).

```
1 <?xml version="1.0" encoding="UTF-8"?>
       <title>Resistance</title>
       <artist>Muse</artist>
       <label>Warner Records</label>
       <country>UK</country>
       <year>2009</year>
       <title>Master of Puppets</title>
       <artist>Metallica</artist>
       <label>Elektra Records</label>
       <country>Denmark</country>
       <year>1986</year>
       <title>A night at the Opera</title>
       <artist>Oueen</artist>
       <label>EMI</label>
       <country>UK</country>
       <year>1975</year>
```

Example

In HTML, the element is used to visualize a table.

Every row of the table is included in the element content of cells are represented by .th> is used for the table headers.

```
<!-- table header-->
   Title
   Artist
   Label
   Country
   Year
   Resistance
   Muse
   Warner records
   UK
   2009
   Master of puppets
   Metallica
   Elektra Records
   Denmark
   1986
28
```

| | Title | Artist | Label | Country | Year |
|--|--------|-----------|---------|---------|------|
| | Resist | Muse | Warner | UK | 2009 |
| | Master | Metallica | Elektra | Denmark | 1986 |
| | | | <u></u> | | |
| | | | | | |

Example

We define a preliminarily mapping between XML elements and HTML elements.

```
catalog > table the container
N.A. > tr[1] the header
cd[1] > tr[2] the first row
cd[2] > tr[3] the second row
cd[3] > tr[4] the third row
```

```
. . .
 1 <?xml version="1.0" encoding="UTF-8"?>
 2 <catalog> _
     <cd>-
       <title>Resistance</title>
       <artist>Muse</artist>
       <label>Warner Records</label>
       <country>UK</country>
       <year>2009
     <cd> _
       <title>Master of Puppets</title>
       <artist>Metallica</artist>
       <label>Elektra Records</tabel>
       <country>Denmark</country>
       <year>1986
       <title>A night at the Opera</title>
       <artist>Queen</artist>
       <label>EMI</label>
       <country>UK</country>
       <year>1975</year>
```

```
→ 1 

    Title
    Artist
    Label
    Country
    Year
10 <!-- row 1 -->
    Resistance
    Muse
    Warner records
    UK
    2009
18 <!-- row 2 -->
    Master of puppets
    Metallica
    Elektra Records
    Denmark
    1986
28
```

Example

An XSLT file to transform the prior XML file into HTML would look like this.

Notice that a XSLT file is **yet another XML file**. It has a prolog, a root element, and a namespace **xmlns:xsl.**

In this example, the elements that do not use any namespace are HTML elements.

```
1 <?xml version="1.0" encoding="UTF-8"?>
 2 <xsl:stvlesheet
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">,
    <xsl:template match="/">
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
             Label
            Country
            Year
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
33 </xsl:stylesheet>
```

Templates

The idea behind XSLT is to **match XML elements with templates**, i.e. every time a certain element is found in the source, a certain behaviour/transformation is triggered.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
     <html>
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
            Label
            Country
            Year
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
```

@match

The element **xsl:template** always comes with the attribute **@match**, including an XPath that matches one or more nodes in the source XML document.

"/" is an XPath that matches the whole XML document. Therefore the following instructions apply to the whole XML document.

```
1 <?xml version="1.0" encoding="UTF-8"?>
        version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
                           Read: "When you match a
      <html>
                           document do..."
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
             Label
            Country
            Year
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
33 </xsl:stylesheet>
```

HTML

In detail:

when the XML document is matched ("/") a full page HTML is created.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
      <html>
                                 Create this HTML
                                 structure in a new
         <title>Mv music</title>
         <h2>My music collection</h2>
            Title
            Artist
            Label
            Country
            Year
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
    </xsl:template>
```

HTML

The root <html> element is created, along with the <head> and <body> elements.

In <body> we decide to create a title <h2> and we create the container element of the table .

In we create the header, that is, the first which includes as many elements as the columns we want.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
      <html>
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
            Label
            Country
            Year
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
    </xsl:template>
33 </xsl:stylesheet>
```

For loop

To dynamically populate the table with as many rows as the number of albums, we use a **for loop**, which in XSL is called **xsl:for-each**.

The for loop prevents us to write instructions for each and every <cd> elements, and allows us to establish a single rule to be applied every time an element <cd> is found.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
                                  When you match the
             Label
                                  element cd. if child of
            Country
            Year
                                  catalog...
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
         33 </xsl:stylesheet>
```

For loop

Notice the Xpath "catalog/cd"

This means the document "/" has already been matched, and the root element <catalog> is the first to be accessed by the parser, followed by its children <cd>.

From this moment onwards, <cd> is the context node.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
            Label
            Country
            Year
          <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
33 </xsl:stylesheet>
```

For loop

In detail:

Whenever it matches the element <cd> - N.B. if this is a direct child of the element <catalog> - create an element . Also, create 5 children elements, which correspond to the number of cells in the row.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
                                  Create a > element and
             Label
                                  5  children
            Country
            Year
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
           </xsl:for-each>
33 </xsl:stylesheet>
```

Value of

In each element we include **the value of a XML element**, e.g. <title>, <artist>, etc. that are children of <cd>, using the construct **xsl:value-of**.

Notice that the XPath. Again, it does not start with an absolute path "/", but with a relative one, since the context node is the one matched in the for loop.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
         <title>My music</title>
         <h2>My music collection</h2>
             Title
             Artist
                                   The value of  includes
             Label
                                  the value of the a child
             Country
             Year
                                  XML element (e.g. <title>)
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
             33 </xsl:stylesheet>
```

Declarative

So in the end, XSLT allows you to **declare** what should appear in the final HTML.

Sometimes the declaration does not depend on any matched pattern (see blocks 1 and 3), while in other cases a pattern (block 2) needs to be matched in order to trigger a template rule.

```
1 <?xml version="1.0" encoding="UTF-8"?>
       version="1.0"
       xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
    <xsl:template match="/">
      <html>
         <title>My music</title>
         <h2>My music collection</h2>
            Title
            Artist
            Label
            Country
            Year
           <xsl:for-each select="catalog/cd">
              <xsl:value-of select="title"/>
              <xsl:value-of select="artist"/>
              <xsl:value-of select="label"/>
              <xsl:value-of select="country"/>
              <xsl:value-of select="year"/>
         </html>
    </xsl:template>
33 </xsl:stylesheet>
```

Try it out

This is the result.

You can try it out <u>here</u> using the XML example and XSLT example that you can find on the course repo <u>/exercises/</u>

Copy & paste XML and XSLT, save the resulting HTML and open it in a browser.

```
• • •
     <title>My music</title>
     <h2>My music collection</h2>
        Title
        Artist
        Label
        Country
        Year
        Resistance
        Muse
        Warner Records
        UK
        2009
        Master of Puppets
        Metallica
        Elektra Records
        Denmark
        1986
        A night at the Opera
        0ueen
        EMI
        UK
        1975
38 </html>
```

Exercise

Practice with XSLT

- Copy & paste the XML document on the tool
- Write a XSL file that transforms the XML file into a
 HTML file like the following

Notice that multiple XML elements are merged in one HTML element (e.g. the elements <h3> and). It is possible to concatenate multiple <xsl:value-of/> and text in the same HTML element.

Filter

Like in Python, XSLT allows you to filter out elements, e.g. in a for loop, when a certain condition is met.

The construct **<xsl:if>** is used to specify the condition in the attribute **@test**.

Filter

The value of @test is either a **XPath** if you want to check the existence of a node, or an expression including an operator.

Common operators include + , - ,

* , = , != , > , < , or , and .

Also functions can be used, e.g. string-length.

```
1 country/text() # the text node exists
2 string-length(country/text()) > 0 # the length is greater than zero
3 country/text() = "UK" # the text exists and is equal to "UK"

4
5 year < 2000 # year is less than 2000
6 year != 2009 # year is anything but 2009
7 year = 2009 or year = 1986 # year is either 2009 or 1986
8 year > 2000 and year < 2010 # year is greater than 2000 and less than 2009
```

XSLT

XSLT

Choose

Notably, only a construct for describing the **if** condition exists, while there is no construct for describing the **else** condition.

To manage several scenarios, <xsl:choose> is used. It includes one or more <xsl:when> conditions and one <xsl:otherwise> to define a default behaviour in case none of the prior conditions is met.

```
1 <?xml version="1.0" encoding="UTF-8"?>
 2 <xsl:stylesheet version="1.0" xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
     <xsl:template match="/">
                                                      Notice the way > and <
           <title>My music</title>
                                                      have been replaced with
           <h2>Mv music collection</h2>
                                                      the escaped value
            <xsl:for-each select="catalog/cd">
               <xsl:choose>
                <xsl:when test='year &gt; 2000'>
                   <h3><xsl:value-of select="title"/> (from the '00)</h3>
                <xsl:when test='year &gt; 1980 and year &lt; 1990'>
                   <h3><xsl:value-of select="title"/> (from the '80)</h3>
                  <h3><xsl:value-of select="title"/> (older than you think!)</h3>
26 </xsl:stylesheet>
```

Sort

You can sort elements in a sequence (e.g. in a for loop) according to one or more parameter, thanks to <**xsl:sort**>.

Notice the element xsl:sort affects results of the parent instruction

Include Pointer XLink XPath XQuery

XSLT

Exercise

Practice with XSLT

Use the same XML file and write a **<xsl:if>** condition for these scenarios (no need to return the whole HTML structure, return just strings):

- 1. The title of songs that are not produced by Warner records
- 2. The name of artists that wrote a song after 2000
- 3. The name of labels that are active in Denmark

Write a **<xsl:choose>** condition for this scenario:

- If produced by a UK-based label return "British!", otherwise "Somewhere else"

XSLT

XSLT

Apply templates

Templating rules can be externalised.

Instead of declaring the HTML output and inject the rule we declare rules somewhere else and call them in the point of the HTML we need it with <xsl:apply-templates>. The order is important!

In python this mechanism is similar to function declaration.

```
1 <?xml version="1.0" encoding="UTF-8"?>
 2 <xsl:stylesheet version="1.0" xmlns:xsl="http://www.w3.org/1999/XSL/Transform">
 3 <xsl:template match="/">
          <title>My music</title>
           <h2>Mv music collection</h2>
             <xsl:for-each select="catalog/cd">
                                                    Three templates are called
                                                    by the above one.
         </body>
                                                    Notice the XPaths in
     <xsl:template match="title">
      <h3><xsl:value-of select="."/></h3>
                                                    @match: these imply the
     </xsl:template>
                                                    context node is "catalog/cd",
      <xsl:template match="artist">
                                                    otherwise they won't match
                                                    any node.
     <xsl:template match="year | label | country"/>
28 </xsl:stylesheet>
```

Apply templates

This is the result of the prior transformation.

Notice that elements can be **ignored** by applying an empty template. If not specified, the text content of those nodes is included in the final output.

Try it! Remove I.27 fro the xslt file and see the result.

```
1 <html>
2 <head>
3 <title>My music</title>
4 </head>
5 <body>
6 <h2>My music collection</h2>
7 <section>
8 <h3>Resistance</h3>
9 -Muse
10 </section>
11 <section>
12 <h3>Master of Puppets</h3>
13 -Metallica
14 </section>
15 <section>
16 <h3>A night at the Opera</h3>
17 -Queen
18 </section>
19 </body>
20 </html>
```



How to use it?

To transform XML documents into HTML using XSLT there are a few technical solutions:

- **Stand-alone (or server-side)**: a software + a XSL processor to produce a static HTML file.
- Client-side: the browser (Javascript) dynamically produces a HTML file on demand



Stand-alone transformations

You can use:

- **online tools** like <u>Free Formatter</u>
- editors with an integrated XSLT Processor (e.g. <u>Oxygen</u>, which requires an <u>Academic license</u>) or with XSLT plugins (VS Code + <u>XSLT/XPath extension</u> + <u>Saxon processor</u>)
- Command-line programs
- Programming languages

XSLT

Command-line transformation

Requirements

- Create a folder Desktop/tesr_dhdk/5_exercise
- Download XML and XSL files in the folder
- Check or install <u>Java</u>: go to the terminal, type <u>java</u> -version and press enter. If it returns an error, you must install it click on the link above, choose your OS, use the installer
- Download Saxon (for practical reasons, unzip it in the folder with XML and XSL files)

XInclude XPointer XLink XPath XQuery

Command-line transformation

Go to terminal

- Mac (go to launchpad, type Terminal and go)
- Windows (next to the menu, search Command Prompt)





Navigate to your folder

- Mac: type cd Desktop/tesr_dhdk/5_exercise
- Windows: type cd c:\Users\YOURUSERNAME\Desktop\tesr_dhdk\5_exercise

Press enter

XSLT

Command-line transformation

Type this command and press enter:

On Mac

```
java -jar SaxonHE11-4J/saxon-he-11.4.jar -s:5_catalogue.xml -xsl:5_catalogue.xsl
-o:index.html
```

On Windows

```
java -jar SaxonHE11-4J\saxon-he-11.4.jar -s:5_catalogue.xml -xsl:5_catalogue.xsl
-o:index.html
```

XInclude XPointer XLink XPath XQuery **XSLT**

Command-line transformation

You should now have a index.html file in your folder. Open it with the browser and check the HTML file in an editor.

To learn more on how to use Saxonica command-line programs, look here



Server-side transformations

Python, among other languages, offers APIs (i.e. libraries) to manipulate XML documents, e.g. **lxml.**

Lxml allows you to parse and query XML documents, use XPath to identify and retrieve nodes, as well as perform XSL transformations.

See more information here.

XInclude XPointer XLink XPath XQuery XSLT

Server-side transformations

- Go to the shell/terminal and type pip install lxml to install the library.
- See an example of XSL transformation with Python here
- You can download the file and run it in your laptop: open the shell (or VS Code), navigate to the folder where you downloaded the python file and run it python3 5_catalogue.py
- See the resulting html <u>here</u>

XSLT

Client-side transformations

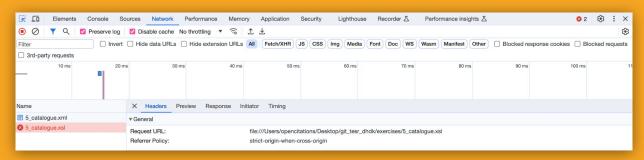
Some browsers (e.g. Safari) allow you to perform a XSL transformation on the fly.

You must specify a XSL file in the XML document and open the XML document in the browser.

```
1 <?xml version="1.0" encoding="UTF-8"?>
2 <?xml-stylesheet type="text/xsl" href="cdcatalog.xsl"?>
3 <catalog>
4 ...
5 </catalog>
```

Client-side transformations

In some browsers (e.g. Chrome, Firefox) you will see an error is returned, due to **CORS cross origin access restrictions** (see below the inspector web of Chrome). This is because the browser interprets the XSL file as in a different server (what..?!) than the one hosting the XML file, then it prevents you to do it for security reasons.



Client-side transformations

To overcome CORS barriers, we use **Javascript** to instruct the browser on how to apply a XSL stylesheet on a XML file. To actually overcome the restrictions, we publish our files on an online (or local) web server (in our case github pages), so that the origin of the two files (XML and XSLT) is the same.

Javascript?

Javascript is a programming language widely used for web development along with HTML and CSS. A Javascript script is usually included in a **.js** file and referenced in a html file with the tag <script> in order to be imported. Alternatively, js code can be injected in HTML files.

XSLT

Client-side transformations

We create a skeleton HTML file (e.g. index.html) where we include a JS script that **renders the XML** as **HTML snippet** on demand.

See a demo: https://marilenadaquino.github.io/tesr dhdk/exercises/catalogue js.html

Source code: https://github.com/marilenadaquino/tesr dhdk/blob/main/exercises/catalogue js.html

PS. You can use this code in your final project to show the XML to HTML transformation of your XML/TEI file

Read more

Learn XSLT

To keep learning XSLT, use the following materials and look at the extended bibliography:

- Mozilla documentation
- W3School tutorial
- Python etree + XSLT tutorial

XML/TEI to HTML

Tools

Several works exist trying to generalise the transformation of XML/TEI documents into HTML, mainly using XSLT developed by community members, attempting to foresee any potential combination of TEI elements in a given XML document.

- <u>Tei2html</u>, a collection of XSL files developed for the project Gutenberg
- TEI community XSLT <u>stylesheets</u>
- <u>TEIGarage</u> conversion tool
- TEI Boilerplate

NB. For the sake of the exam, you can either use of these tools, or you can create your own XSLT stylesheet. In case you reuse something existing, you will have to document the process you used on the project website.

Homework

Transform XML/TEI to HTML

Given the XML file, create a XSLT file to transform it in a valid HTML file.

Use the command-line program or the python script or the online tool to validate the transformation.

Pay attention to the use of namespaces and prefixes!