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Al-powered data extraction: Azure OpenAl vs Document Intelligence!

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This event is organised by the following non-profit technical communities:













Data extraction from document

- Extracting data from documents is a common scenario in many business processes.
- Involving the conversion of unstructured, semi-structured or structured document into a structured data.
- Is crucial in industries such as finance, legal, healthcare, and many others, where decisionmaking often depends on the information contained within various documents such as invoices, contracts, medical records, and forms.





Technologies and Tools



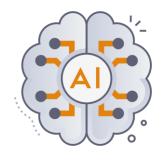
OCR Technology

For converting images of text into machine-encoded text. Advanced OCR solutions can handle complex layouts and even handwritten text.



Natural Language Processing (NLP)

For understanding the context of the extracted text, identifying entities, and classifying them appropriately.



Machine Learning and Artificial Intelligence

For improving the accuracy of data extraction over time, learning from corrections and adjustments made during the post-processing phase.



Challenges

Quality issues like low resolution, skewing, noise, and distortions in scanned documents can impair OCR accuracy, resulting in data extraction errors.

Unstructured documents lack of format complicates data extraction, with NLP and ML offering solutions that demand considerable training data and advanced algorithms for context and semantics.



Different Document Formats

Poor Document
Quality





Complex Document Layouts

Unstructured Data



Document formats like PDFs, Word files, scans, and handwritten notes each need tailored methods for data extraction, adding complexity to the process.

Extracting data from documents with complex layouts like tables and graphs is challenging and prone to errors, necessitating sophisticated processing techniques.



Document Intelligence

Custom Model









What is Document Intelligence?

Azure Document Intelligence is a cloud-based service (part of the Azure AI Services portfolio) that uses machine learning to automate the extraction of text and structure from documents.

Azure Document Intelligence can be deployed in the cloud or at the edge, and integrated with other Azure services for data processing, search, and analytics.

It is a powerful tool for enhancing data-driven strategies and enriching document search capabilities.





Document Intelligence Key Features



It can handle various types of documents, such as Pdf, Images or Office documents (only few models) composed by multiple pages



It allows users to customize the extraction process by training on their own data with minimal effort



It offers prebuilt models for common scenarios (IDs, receipts, invoices, contracts) as well as custom models for specific document types



It supports both printed and handwritten text, and provides builtin security and privacy for data and models

Models Overview

Pretrained document-analysis models

Read OCR model

Layout analysis model

Layout analysis model with KeyValuePairs option

Pretrained scenario-specific models

Pretrained models for specific scenario like US tax document, contract, invoice and so on

Custom models

Extraction Models

Classification Models



Add-on capabilities

- Use the add-on features to extend the results to include more features extracted from your documents.
- Some add-on features incur an extra cost.
- To enable a feature, add the associated feature name to the features query string property.
- You can enable more than one add-on feature on a request by providing a commaseparated list of features.

Add-on Capability	Add-On/Free
Font property extraction	Add-On
Formula extraction	Add-On
High resolution extraction	Add-On
Barcode extraction	Free
Language detection	Free
Key value pairs	Free
Query fields	Add-On*



Document Intelligence Studio

- Online tool for Document Intelligence service
- Learn, test, experiment, train, and integrate models and features
- Use your own or sample documents
- Train custom models for classification and extraction
- Get sample code for different languages

Extract text, tables, structure, key-value pairs, and named entities from documents



Read

Extract printed and handwritten text from images and documents.

Try it out



Layout

Extract tables, check boxes, and text from forms and documents.

Try it out



General documents

Extract labels, values and entities such as names, dates, and amounts from documents.

Try it out



General documents wit

Extract labels, values and en names, dates, and amounts documents.

Private preview – sign up.

Prebuilt models

Extract data from unique document types using the following prebuilt models.



nvoices

Extract invoice ID, customer details, vendor details, ship to, bill to, total tax, subtotal, line items and more.

Try it out



Receipts

Extract time and date of the transaction, merchant information, amounts of taxes, totals and more.

Try it out



Business cards

Extract person name, job title, address, email, company, and phone numbers from business cards.

Try it out



Identity documents

Extract name, expiration dareadable zone, and more fro ID cards.

Try it out



Health insurance cards

Extract insurer, member, prescription, group number and more information from US health insurance cards.

ry it out



W-2

Extract employee, employer, wage information, etc. from US W-2 Tax Form.

y it out



1098

Extract mortgage interest information from US 1098 Tax Form.

Private preview – sign up.



1098-E

Extract student loan information 1098-E Tax Form.

ivate preview – sign up.

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Instance	Document type	Price
Free - Web/Container ¹	All	0 - 500 pages free per month
S0 - Web/Container	Read	0-1M pages - €1.390 per 1,000 pages 1M+ pages - €0.556 per 1,000 pages
S0 - Web/Container	All Prebuilt Models: Document, Layout, Receipt, Invoice, ID, W-2, 1098 Tax forms, Health insurance card, Contract.	€9.261 per 1,000 pages
S0 - Web/Container	Custom classification	€2.779 per 1,000 pages
S0 - Web/Container	Custom extraction	€46.303 per 1,000 pages
S0 - Web/Container	Add-On ²	€5.557 per 1,000 pages
S0 - Web/Container	Query Fields	€9.261 per 1,000 pages







Azure OpenAl

GPT-4 Turbo with Vision









What is Azure OpenAl?

Azure OpenAl is a cloud-based platform that offers access to various OpenAl models.

The service supports the latest OpenAI models such as GPT-4, **GPT-4 Turbo with Vision**, GPT-3.5-Turbo, and Embeddings

The service can be accessed through REST APIs, Python/C# SDK, or the web-based interface in the Azure OpenAI Studio





GPT-4 Turbo with Vision



It can process images and generate text-based answers to queries about them



It combines language and vision skills.



The model can respond to basic questions about the contents of the images



It can also handle video input with the Vision enhancement feature

Extract Data with Prompt Engineering

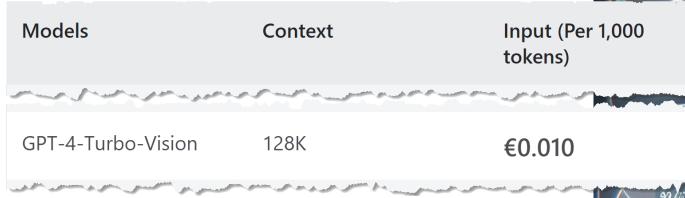
Prompt Engineering is a technique that leverages natural language processing and artificial intelligence to create effective prompts for various tasks and domains.

A prompt is a text input that guides an AI model to produce a desired output, such as a summary, a classification, a translation, or a generation.

One of the applications of Prompt Engineering is to extract data from texts and documents, such as names, dates, locations, keywords, sentiments, etc.







The *detail* parameter affects the number of tokens used for the source images.

- The low option uses a lower resolution and saves time and tokens.
- The **high** option uses a higher resolution and consumes more time and tokens.
- The auto option chooses between low or high based on the image size.



Output (Per 1,000

tokens)

- Low detail allows the API to return faster responses and consume fewer input tokens for use cases that don't require high detail.
- These images cost 85 tokens each, regardless of the image size.

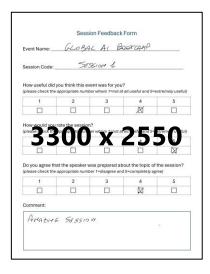
- High detail lets the API see the image in more details.
- The token cost is calculated by a series of scaling steps:
 - The image is first scaled to fit within a 2048 x 2048 square while maintaining its aspect ratio.
 - 2. The image is then scaled down so that the shortest side is 768 pixels long.
 - 3. The image is divided into 512-pixel square tiles, and the number of these tiles (rounding up for partial tiles) determines the final cost. Each tile costs **170 tokens**.
 - 4. An additional **85 tokens** are added to the total cost.

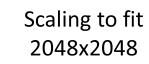
Low Resolution

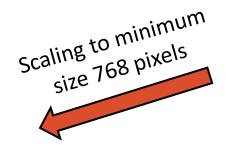


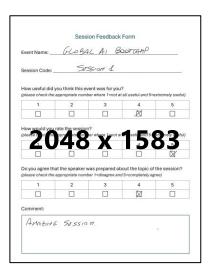
High Resolution

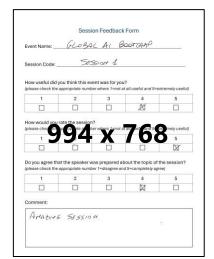












Divided into 512pixel square tiles

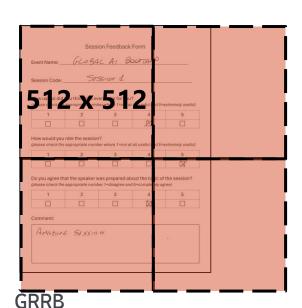


Image Tokens: $4 \times 170 + 85 = 765$ **Prompt Tokens:** System → 18 User → 465 Input Tokens: 1248 ≤ 0.020€

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Takeaways



Document Intelligence supports PDF and DOCX files up to 2000 pages and run on containers



GPT 4.0 – Vision can extract data from unstructured documents



You can orchestrate both calling Document Intelligence first and GPT 4.0-Vision after to refine data.

Questões?

Questions?

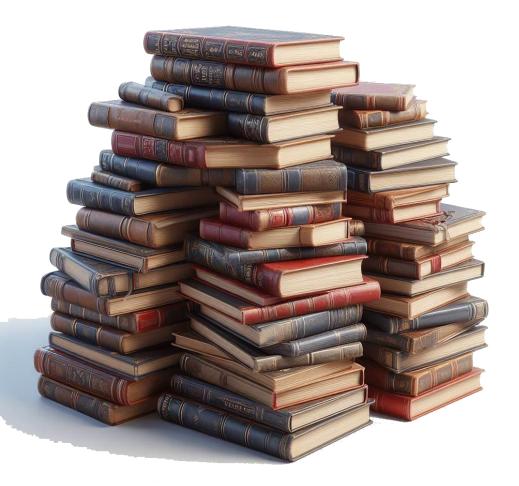
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References



Azure Al Document Intelligence

<u>Document Intelligence documentation - Quickstarts, Tutorials, API</u> <u>Reference</u>

Document Intelligence Studio

<u>Pricing - Azure AI Document Intelligence</u>

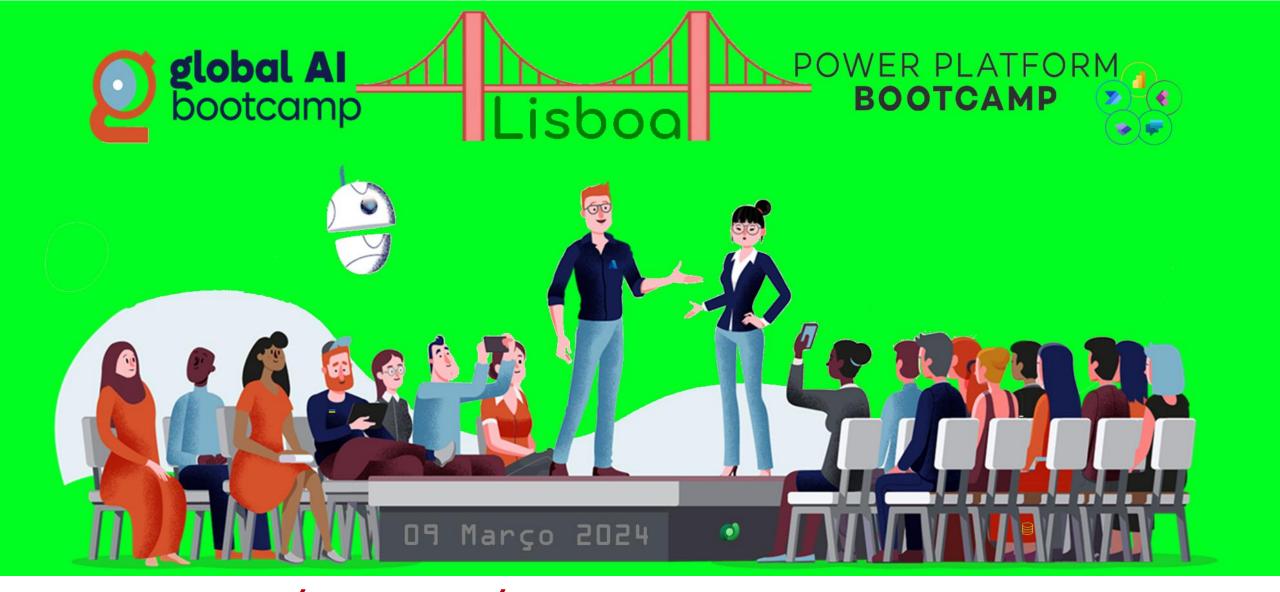
<u>Azure OpenAl Service – Advanced Language Models</u>

<u>How to use the GPT-4 Turbo with Vision model - Azure OpenAl Service</u>

Azure OpenAl Studio

Azure OpenAl Service - Pricing





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