Machine Learning

PHYS 453 – Spring 2022 Dr. Daugherity



Introduction to Classifiers

SUPERVISED LEARNING

Supervised Learning

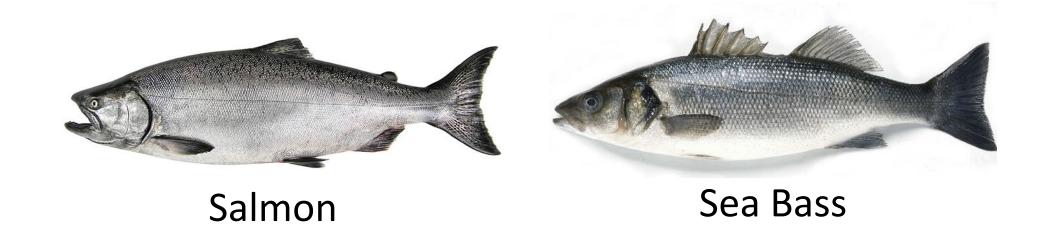
- Classification decide which category a sample belongs to
- Supervised Learning classification based on known training data
- Examples:
 - Email or spam
 - Speech recognition
 - OCR (Optical Character Recognition)
- i.e. write a program that can recognize patterns:

Learning Types

- Supervised learning: teacher provides a category label or cost for each pattern in the training set
- Unsupervised learning: system forms clusters or "natural groupings" of the input patterns

A Relevant Example

Sorting incoming fish according to species using optical sensing



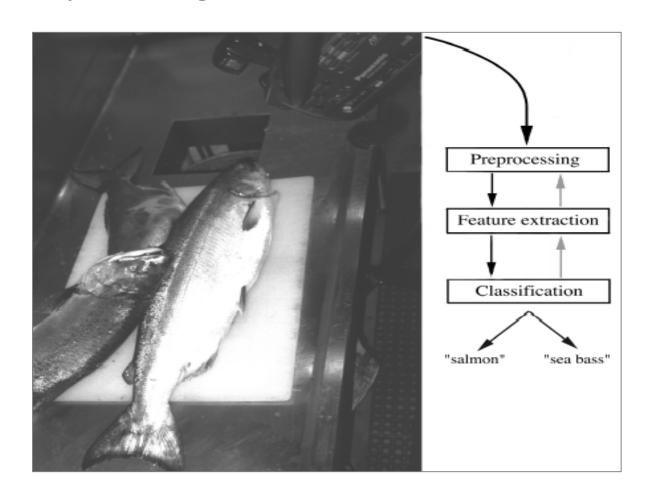
Theory

- Features:
 - -Turn a sample into some numbers
 - Curse of Dimensionality
 - -Symmetries!
- Models:
 - Lots and lots and lots of classifiers
 - "No Free Lunch" Theorem, and no silver bullets either
- Training: "learn" and evaluate
- Repeat?

Features

Set up a camera and take some sample images to extract features:

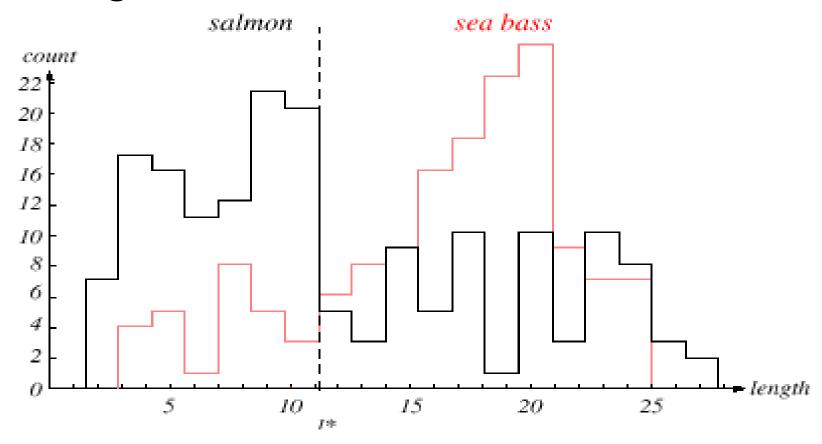
- Length
- Lightness
- Width
- Fins
- Position of the mouth
- etc...



No guarantee ahead of time what will work!

Classification

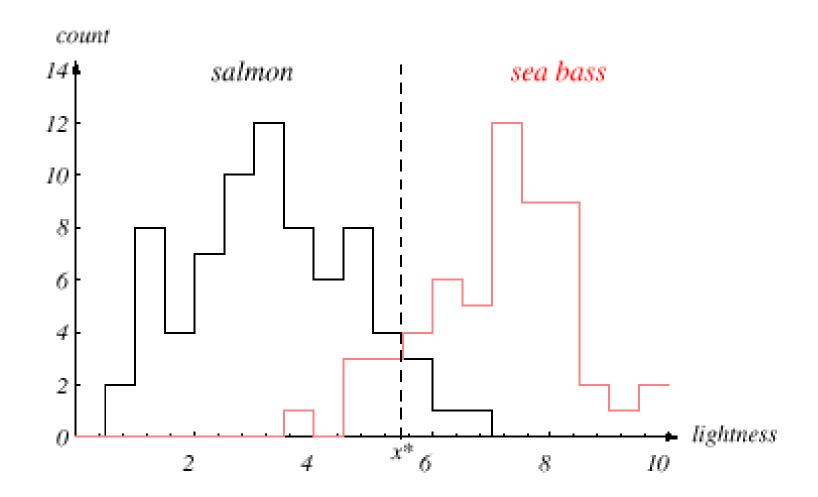
How well does length do?



Decision Boundary – optimal classification threshold Any fish with length < 11 = salmon, length > 11 = sea bass

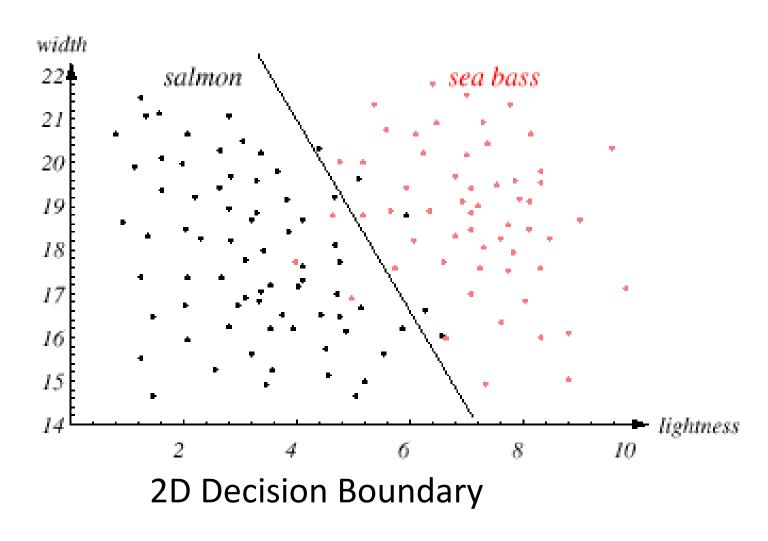
Classification

The length is a poor feature alone!
Select the lightness as a possible feature.

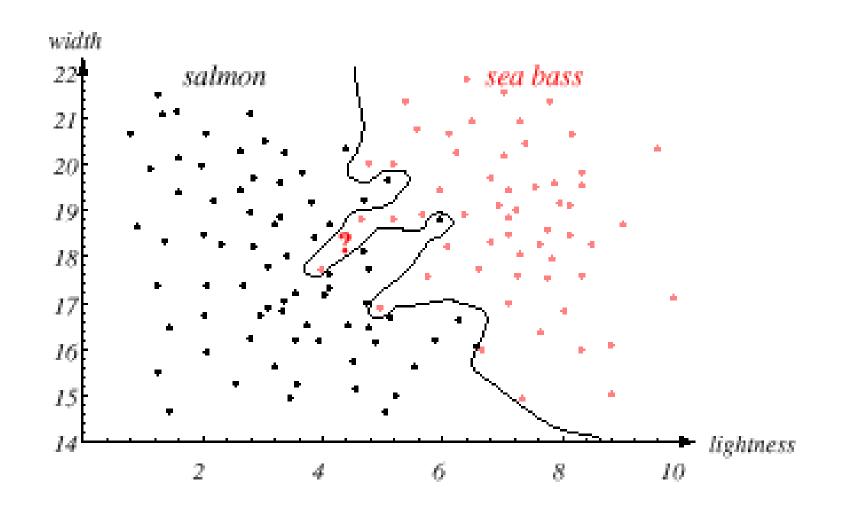


Two Features

Where to place the decision boundary? Should it be linear?



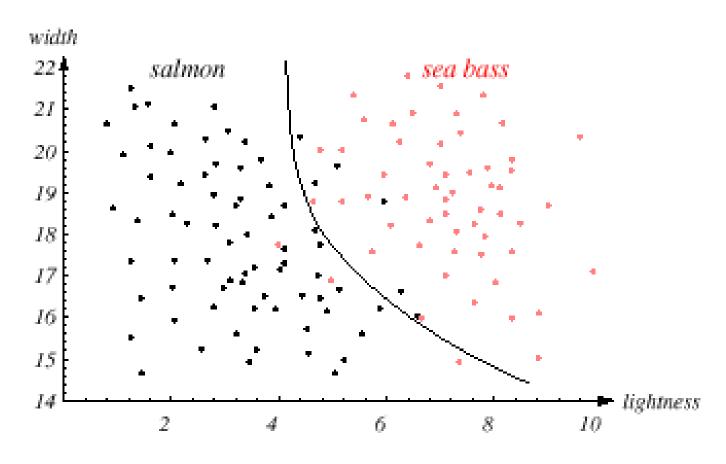
Optimal Decision Boundary?

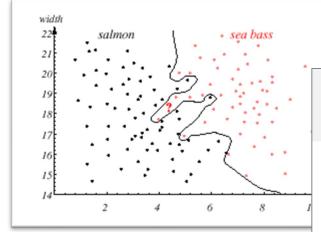


Overfitting – you nailed the training data, but do poorly on different fish. Model doesn't *generalize* well.

Generalization

Goldilocks' third choice?







Example 2, p.6

Overfitting

Imagine you are preparing for your *Machine Learning 101* exam. Helpfully, Professor Flach has made previous exam papers and their worked answers available online. You begin by trying to answer the questions from previous papers and comparing your answers with the model answers provided.

Unfortunately, you get carried away and spend all your time on memorising the model answers to all past questions. Now, if the upcoming exam completely consists of past questions, you are certain to do very well. But if the new exam asks different questions about the same material, you would be ill-prepared and get a much lower mark than with a more traditional preparation.

In this case, one could say that you were *overfitting* the past exam papers and that the knowledge gained didn't *generalise* to future exam questions.

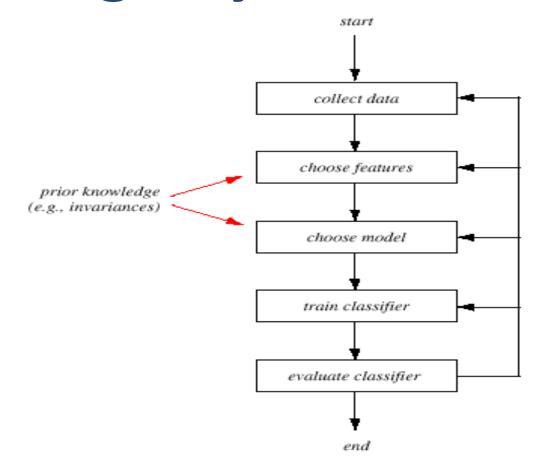
Validation

- Overfitting model trained to peculiarities in the training data rather than general samples
- Underfitting model not able to perform well on any data

Later we will talk about some fairly simple tricks to validate that things are working properly.

The Design Cycle

- Data collection
- Feature Choice
- Model Choice
- Training
- Evaluation
- Computational Complexity



Data Collection

- How do we know when we have collected an adequately large and representative set of examples for training and testing the system?
- Do I have enough data?

Feature Choice

Curse of Dimensionality – having thousands of features can be bad:

- picture
- audio file
- etc

Symmetries – Features should have the properties I want. Should they depend on:

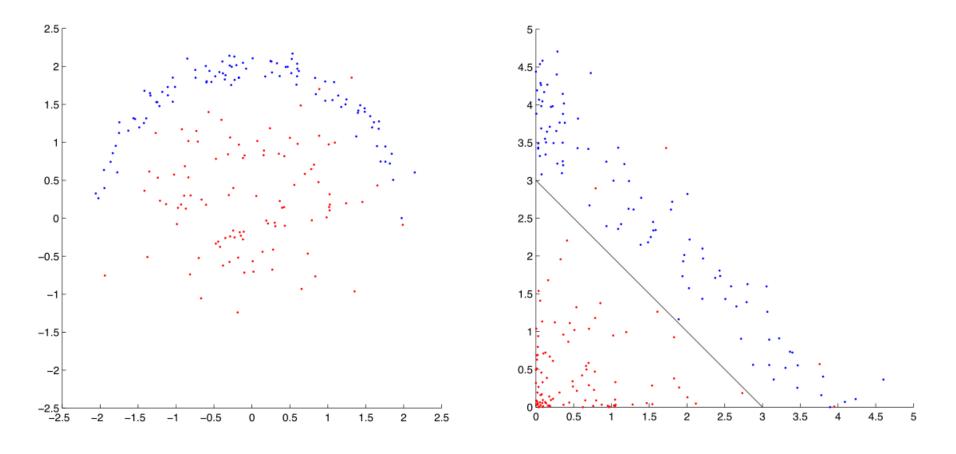
- scale?
- rotation?
- noise?

Model Choice

- Use a classifier with selected features on the training data
- Evaluate Can I accurately sort the fish?
- Unsatisfied with the performance?
 - Tune parameters
 - Try different model
 - Change features
 - Give up and become poet

Non-linearly separable data





(left) A linear classifier would perform poorly on this data. (right) By transforming the original (x, y) data into $(x', y') = (x^2, y^2)$, the data becomes more 'linear', and a linear decision boundary x' + y' = 3 separates the data fairly well. In the original space this corresponds to a circle with radius $\sqrt{3}$ around the origin.

Machine learning models

Machine learning models can be distinguished according to their main intuition:

- Geometric models use intuitions from geometry such as separating (hyper-)planes, linear transformations and distance metrics.
- Probabilistic models view learning as a process of reducing uncertainty, modelled by means of probability distributions.
- Logical models are defined in terms of easily interpretable logical expressions.

Alternatively, they can be characterised by their *modus operandi*:

- Grouping models divide the instance space into segments; in each segment a very simple (e.g., constant) model is learned.
- Grading models learning a single, global model over the instance space.

1. Supervised learning

- ► 1.1. Linear Models
- ► 1.2. Linear and Quadratic Discriminant Analysis
- 1.3. Kernel ridge regression
- 1.4. Support Vector Machines
- ► 1.5. Stochastic Gradient Descent
- ► 1.6. Nearest Neighbors
- ► 1.7. Gaussian Processes
- ► 1.8. Cross decomposition
- ► 1.9. Naive Bayes
- ► 1.10. Decision Trees
- ► 1.11. Ensemble methods
- ► 1.12. Multiclass and multioutput algorithms
- ► 1.13. Feature selection
- ► 1.14. Semi-supervised learning
- 1.15. Isotonic regression
- ► 1.16. Probability calibration
- ► 1.17. Neural network models (supervised)

https://scikit-learn.org/stable/user_guide.html

Example - Spam Assassin

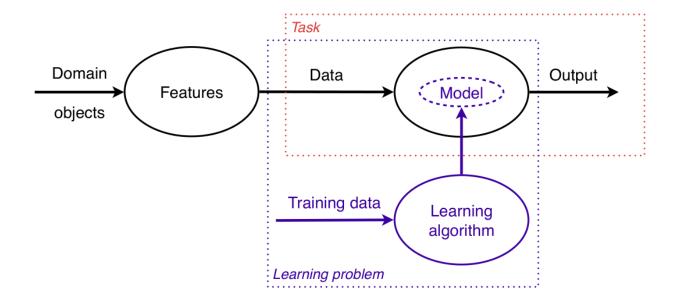
Assassinating spam e-mail

SpamAssassin is a widely used open-source spam filter. It calculates a score for an incoming e-mail, based on a number of built-in rules or 'tests' in SpamAssassin's terminology, and adds a 'junk' flag and a summary report to the e-mail's headers if the score is 5 or more.

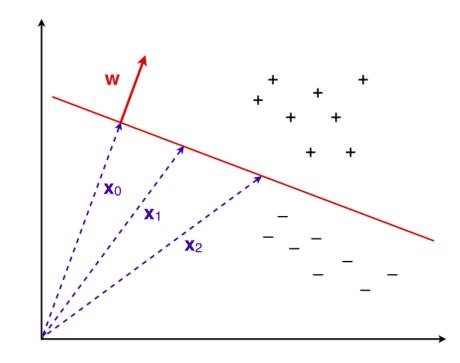
```
RBL: MXRate recommends allowing
-0.1 RCVD IN MXRATE WL
                             [123.45.6.789 listed in sub.mxrate.net]
 0.6 HTML_IMAGE_RATIO_02
                             BODY: HTML has a low ratio of text to image area
 1.2 TVD FW GRAPHIC NAME MID BODY: TVD FW GRAPHIC NAME MID
                             BODY: HTML included in message
 0.0 HTML_MESSAGE
                             BODY: HTML font face is not a word
 0.6 HTML_FONx_FACE_BAD
1.4 SARE_GIF_ATTACH
                             FULL: Email has a inline gif
0.1 BOUNCE_MESSAGE
                            MTA bounce message
                            Message is some kind of bounce message
 0.1 ANY_BOUNCE_MESSAGE
                             AWL: From: address is in the auto white-list
 1.4 AWL
```

E-mail	x_1	x_2	Spam?	$4x_1 + 4x_2$
1	1	1	1	8
2	0	0	0	0
3	1	0	0	4
4	0	1	0	4

The columns marked x_1 and x_2 indicate the results of two tests on four different e-mails. The fourth column indicates which of the e-mails are spam. The right-most column demonstrates that by thresholding the function $4x_1 + 4x_2$ at 5, we can separate spam from ham.



An overview of how machine learning is used to address a given task. A task (red box) requires an appropriate mapping – a model – from data described by features to outputs. Obtaining such a mapping from training data is what constitutes a learning problem (blue box).



Summary

- Supervised Learning learning from training data
- Classification categorize samples (as opposed to regression)
- Features representation of sample
- Model specific algorithm/method to use. Needs to learn from training data and then predict categories of samples
- Training using pre-classified samples to fit model