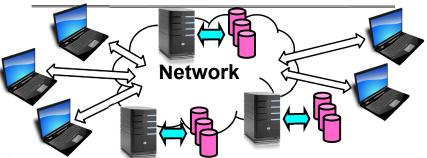
# CS162 Operating Systems and **Systems Programming** Lecture 24

Distributed Storage, Key Value Stores, Chord

April 28th, 2020 Prof. John Kubiatowicz http://cs162.eecs.Berkelev.edu

#### Recall: The CAP Theorem



- Consistency:
  - Changes appear to everyone in the same serial order
- Availability:
  - Can get a result at any time
- Partition-Tolerance
  - System continues to work even when network becomes partitioned
- Consistency, Availability, Partition-Tolerance (CAP) Theorem: Cannot have all three at same time
  - Otherwise known as "Brewer's Theorem" Kubiatowicz CS162 ©UCB Fall 2020

# Recall: TCP Congestion Avoidance

- · Congestion Avoidance algorithm:
  - Pick amount of outstanding data to avoid overloading network while still maximizing pipelining
  - Assumption: most data loss caused by overloading!
- How does the sender's window size get chosen?
  - Must be less than receiver's advertised buffer size
  - Try to match the rate of sending packets with the rate that the slowest link can accommodate
  - Sender uses an adaptive algorithm to decide window size
    - » Goal: fill network between sender and receiver
    - » Basic technique: slowly increase size of window until acknowledgements start being delayed/lost
  - So. how much data do we want in the network baring congestion?
    - » Round-trip latency × bandwidth of slowest link
    - » Ack arrives just as we are about to send next packet
- TCP solution: "slow start" (start sending slowly)
  - If no timeout, slowly increase window size (throughput) by 1 for each ACK received
  - Timeout ⇒ congestion, so cut window size in half
  - "Additive Increase, Multiplicative Decrease"

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# Recall: NFS Cache consistency

- NFS protocol: weak consistency
  - Client polls server periodically to check for changes
    - » Polls server if data hasn't been checked in last 3-30 seconds (exact timeout it tunable parameter).
    - » Thus, when file is changed on one client, server is notified, but other clients use old version of file until timeout.



- What if multiple clients write to same file?
  - » In NFS, can get either version (or parts of both)
  - » Completely arbitrary! wicz CS162 ©UCB Fall 2020

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# NFS: Sequential Ordering Constraints

- What sort of cache coherence might we expect?
  - i.e. what if one CPU changes file, and before it's done, another CPU reads file?
- Example: Start with file contents = "A"

Client 1:

Client 2:

Client 3:

Read: gets A | Write B | Read: parts of B or C |

Read: gets A or B | Write C |

Read: parts of B or C |

Read: p

#### Time

- What would we actually want?
  - Assume we want distributed system to behave exactly the same as if all processes are running on single system
    - » If read finishes before write starts, get old copy
    - » If read starts after write finishes, get new copy
    - » Otherwise, get either new or old copy
- For NFS:
  - » If read starts more than 30 seconds after write, get new copy; otherwise, could get partial update

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# Andrew File System (con't)

- Data cached on local disk of client as well as memory
  - On open with a cache miss (file not on local disk):
    - » Get file from server, set up callback with server
  - On write followed by close:
    - » Send copy to server; tells all clients with copies to fetch new version from server on next open (using callbacks)
- What if server crashes? Lose all callback state!
  - Reconstruct callback information from client: go ask everyone "who has which files cached?"
- AFS Pro: Relative to NFS, less server load:
  - Disk as cache ⇒ more files can be cached locally
  - Callbacks ⇒ server not involved if file is read-only
- For both AFS and NFS: central server is bottleneck!
  - Performance: all writes→server, cache misses→server
  - Availability: Server is single point of failure
  - Cost: server machine's high cost relative to workstation

# **Andrew File System**

- Andrew File System (AFS, late 80's) → DCE DFS (commercial product)
- Callbacks: Server records who has copy of file
  - On changes, server immediately tells all with old copy
  - No polling bandwidth (continuous checking) needed
- · Write through on close
  - Changes not propagated to server until close()
  - Session semantics: updates visible to other clients only after the file is closed
    - » As a result, do not get partial writes: all or nothing!
    - » Although, for processes on local machine, updates visible immediately to other programs who have file open
- In AFS, everyone who has file open sees old version
  - Don't get newer versions until reopen file

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# Sharing Data, rather than Files?

- · Key:Value stores are used everywhere
- · Native in many programming languages
  - Associative Arrays in Perl
  - Dictionaries in Python
  - Maps in Go
  - **–** ..
- What about a collaborative key-value store rather than message passing or file sharing?
- · Can we make it scalable and reliable?

# **Key Value Storage**

#### Simple interface

- put(key, value); // Insert/write "value" associated with key
- get(key); // Retrieve/read value associated with key

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# Why Key Value Storage?

- · Easy to Scale
  - Handle huge volumes of data (e.g., petabytes)
  - Uniform items: distribute easily and roughly equally across many machines
- · Simple consistency properties
- Used as a simpler but more scalable "database"
  - Or as a building block for a more capable DB

Key Values: Examples

Amazon:



- Key: customerID
- Value: customer p

history, credit card, ..)

· Facebook, Twitter:





- Key: UserID
- Value: user profile (e.g., posting history, photos, friends, ...)
- iCloud/iTunes:
  - Key: Movie/song name
  - Value: Movie, Song

# Key-value storage systems in real life

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Amazon

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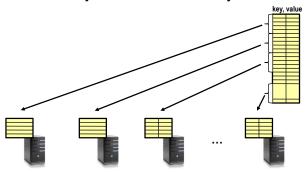
- DynamoDB: internal key value store used to power Amazon.com (shopping cart)
- Simple Storage System (S3)
- **BigTable/HBase/Hypertable:** distributed, scalable data storage
- Cassandra: "distributed data management system" (developed by Facebook)
- Memcached: in-memory key-value store for small chunks of arbitrary data (strings, objects)
- eDonkey/eMule: peer-to-peer sharing system

• ..

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# **Key Value Store**

- Also called Distributed Hash Tables (DHT)
- Main idea: simplify storage interface (i.e. put/get), then partition set of key-values across many machines



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# **Important Questions**

- put(key, value):
  - where do you store a new (key, value) tuple?
- get(key):
  - where is the value associated with a given "key" stored?
- And, do the above while providing
  - Scalability
  - Fault Tolerance
  - Consistency

# Challenges









#### Scalability:

- Need to scale to thousands of machines
- Need to allow easy addition of new machines
- Fault Tolerance: handle machine failures without losing data and without degradation in performance
- Consistency: maintain data consistency in face of node failures and message losses
- Heterogeneity (if deployed as peer-to-peer systems):

- Latency: 1ms to 1000ms

Bandwidth: 32Kb/s to 100Mb/s

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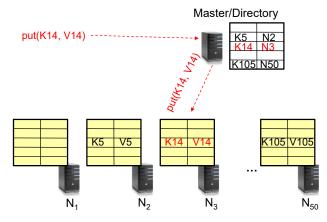
## How to solve the "where?"

- Hashing to map key space ⇒ location
  - But what if you don't know who are all the nodes that are participating?
  - Perhaps they come and go ...
  - What if some keys are really popular?
- Lookup
  - Hmm, won't this be a bottleneck and single point of failure?

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# Recursive Directory Architecture (put)

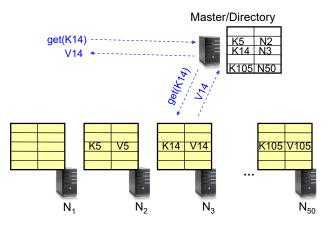
 Have a node maintain the mapping between keys and the machines (nodes) that store the values associated with the keys



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# Recursive Directory Architecture (get)

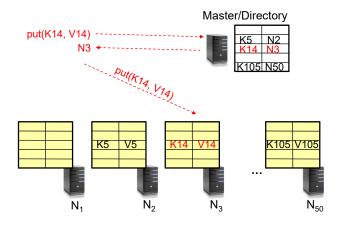
 Have a node maintain the mapping between keys and the machines (nodes) that store the values associated with the keys



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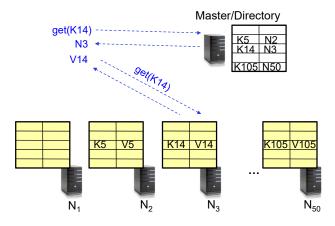
# Iterative Directory Architecture (put)

- Having the master relay the requests → recursive query
- Another method: iterative query (this slide)
  - Return node to requester and let requester contact node



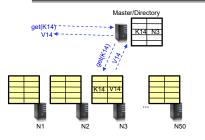
# **Iterative Directory Architecture (get)**

- Having the master relay the requests → recursive query
- Another method: **iterative query** (this slide)
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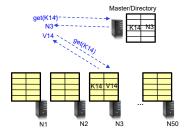
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# Iterative vs. Recursive Query



#### Recursive

- + Faster, as directory server is typically close to storage nodes
- Easier for consistency: directory can enforce an order for all puts and gets
- Directory is a performance bottleneck



#### Iterative

- + More scalable, clients do more work
- Harder to enforce consistency

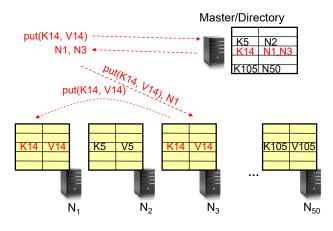
Scalability: Is it easy to make the system bigger?

- · Storage: Use more nodes
- · Number of Requests
  - Can serve requests from all nodes on which a value is stored in parallel
  - Master can replicate a popular item on more nodes
- Master/Directory Scalability
  - Replicate It (multiple identical copies)
  - Partition it, so different keys are served by different directories
    - » But how do we do this....?

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## **Fault Tolerance**

- · Replicate value on several nodes
- Usually, place replicas on different racks in a datacenter to guard against rack failures



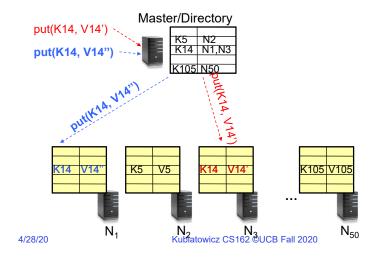
# Consistency

- Need to make sure that a value is replicated correctly
- How do you know a value has been replicated on every node?
  - Wait for acknowledgements from every node
- What happens if a node fails during replication?
  - Pick another node and try again
- What happens if a node is slow?
  - Slow down the entire put()? Pick another node?
- · In general, with multiple replicas
  - Slow puts and fast gets

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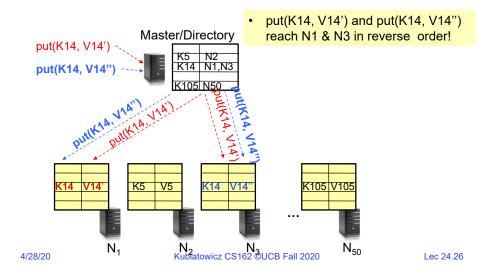
# Consistency (cont'd)

 If concurrent updates (i.e., puts to same key) may need to make sure that updates happen in the same order



## Consistency (cont'd)

• If concurrent updates (i.e., puts to same key) may need to make sure that updates happen in the same order

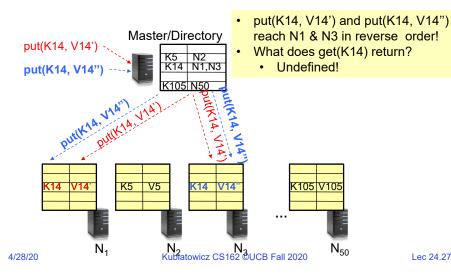


# Consistency (cont'd)

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 If concurrent updates (i.e., puts to same key) may need to make sure that updates happen in the same order



# Large Variety of Consistency Models

- Atomic consistency (linearizability): reads/writes (gets/puts) to replicas appear as if there was a single underlying replica (single system image)
  - Think "one updated at a time"
  - Transactions
- Eventual consistency: given enough time all updates will propagate through the system
  - One of the weakest form of consistency; used by many systems in practice
  - Must eventually converge on single value/key (coherence)
- And many others: causal consistency, sequential consistency, strong consistency, ...

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#### **Quorum Consensus**

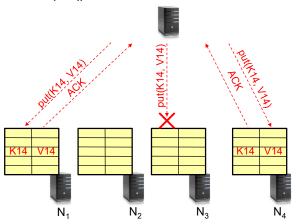
- Improve put() and get() operation performance
  - In the presence of replication!
- · Define a replica set of size N
  - put() waits for acknowledgements from at least W replicas
    - » Different updates need to be differentiated by something monotonically increasing like a timestamp
    - » Allows us to replace old values with updated ones
  - get() waits for responses from at least R replicas
  - -W+R>N
- · Why does it work?
  - There is at least one node that contains the update
- Why might you use W+R > N+1?

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## **Quorum Consensus Example**

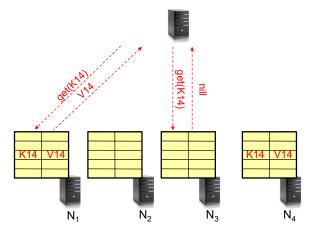
- N=3, W=2, R=2
- Replica set for K14: {N1, N2, N4}
- · Assume put() on N3 fails



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# **Quorum Consensus Example**

 Now, issuing get() to any two nodes out of three will return the answer



# Scalability

- · Storage: use more nodes
- Number of requests:
  - Can serve requests from all nodes on which a value is stored in parallel
  - Master can replicate a popular value on more nodes
- Master/directory scalability:
  - Replicate it
  - Partition it, so different keys are served by different masters/directories

» How do you partition?

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# Scalability: Load Balancing

- · Directory keeps track of the storage availability at each node
  - Preferentially insert new values on nodes with more storage available
- What happens when a new node is added?
  - Cannot insert only new values on new node. Why?
  - Move values from the heavy loaded nodes to the new node
- What happens when a node fails?
  - Need to replicate values from fail node to other nodes

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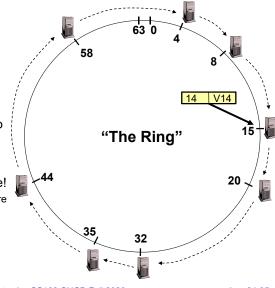
## Scaling Up Directory

- · Challenge:
  - Directory contains a number of entries equal to number of (key, value) tuples in the system
  - Can be tens or hundreds of billions of entries in the system!
- Solution: Consistent Hashing
  - Provides mechanism to divide [key,value] pairs amongst a (potentially large!) set of machines (nodes) on network
- Associate to each node a unique id in an uni-dimensional space 0..2<sup>m</sup>-1 ⇒ Wraps around: Call this "the ring!"
  - Partition this space across *n* machines
  - Assume keys are in same uni-dimensional space
  - Each [Key, Value] is stored at the node with the smallest ID larger than Key

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# Key to Node Mapping Example

- Paritioning example with m = 6 → ID space: 0..63
  - Node 8 maps keys [5,8]
  - Node 15 maps keys [9,15]
  - Node 20 maps keys [16, 20]
  - ..
  - Node 4 maps keys [59, 4]
- For this example, the mapping [14, V14] maps to node with ID=15
  - Node with smallest ID larger than 14 (the key)
- In practice, m=256 or more!
  - Uses cryptographically secure hash such as SHA-256 to generate the node IDs



# Chord: Distributed Lookup (Directory) Service

- "Chord" is a Distributed Lookup Service
  - Designed at MIT and here at Berkeley (Ion Stoica among others)
  - Simplest and cleanest algorithm for distributed storage
    - » Serves as comparison point for other optims
- Import aspect of the design space:
  - Decouple correctness from efficiency
  - Combined Directory and Storage
- Properties
  - Correctness:
    - » Each node needs to know about neighbors on ring (one predecessor and one successor)
    - » Connected rings will perform their task correctly
  - Performance
    - » Each node needs to know about O(log(*M*)), where *M* is the total number of nodes
    - » Guarantees that a tuple is found in O(log(M)) steps
- Many other Structured, Peer-to-Peer lookup services:
  - CAN, Tapestry, Pastry, Bamboo, Kademlia, ...
  - Several designed here at Berkeley!

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# Chord's Lookup Mechanism: Routing!

- Each node maintains pointer to its successor
- Route packet (Key, Value) to the node responsible for ID using successor pointers
  - E.g., node=4 lookups for node responsible for Key=37
- Worst-case (correct) lookup is O(n)
  - But much better normal lookup time is O(log n)
  - Dynamic performance optimization (finger table mechanism)

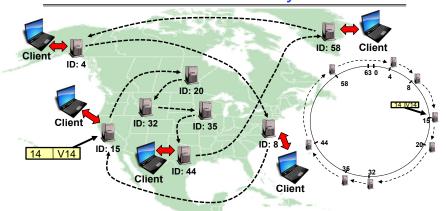
» More later!!!

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58 node=44 is responsible for Key=37 Kubiatowicz CS162 ©UCB Fall 2020 Lec 24.37

lookup(37)

## But what does this really mean??



- Node names intentionally scrambled WRT geography!
  - Node IDs generated by secure hashes over metadata
    - » Including things like the IP address
  - This geographic scrambling spreads load and avoids hotspots
- Clients access distributed storage by accessing system through any member of the network

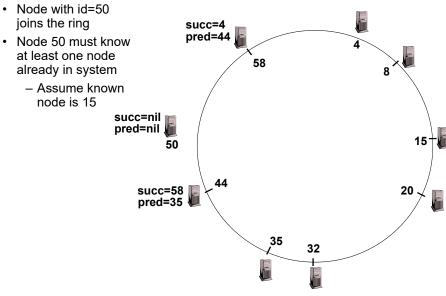
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## Stabilization Procedure

- Periodic operation performed by each node n to maintain its successor when new nodes join the system
  - The primary Correctness constraint

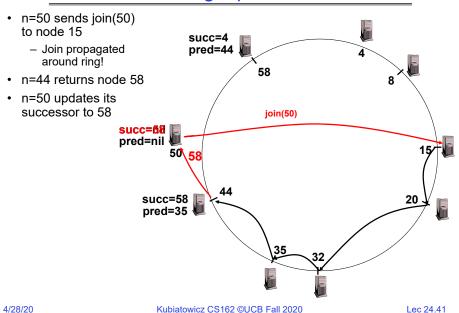
```
n.stabilize()
 x = succ.pred;
  if (x \in (n, succ))
    succ = x; If if x better successor, update
  succ.notify(n); II n tells successor about itself
n.notify(n')
  if (pred = nil or n' \in (pred, n))
                   II if n' is better predecessor, update
    pred = n':
```

# **Joining Operation**

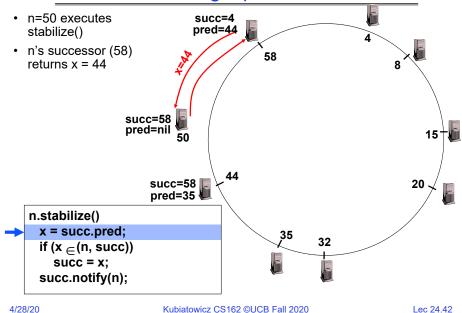


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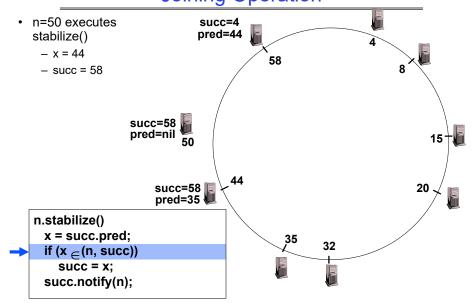
# **Joining Operation**



# Joining Operation



# **Joining Operation**



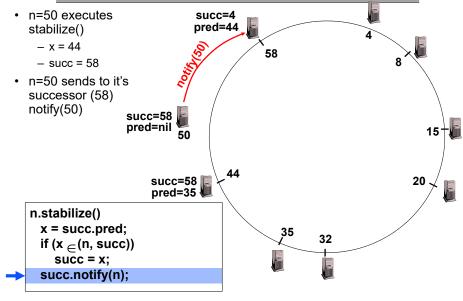
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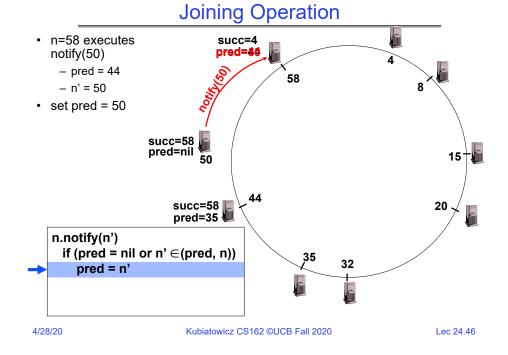
# **Joining Operation**

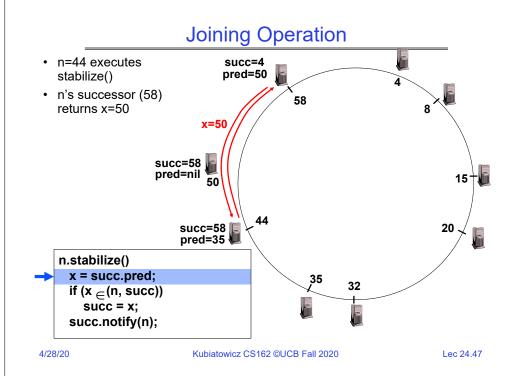


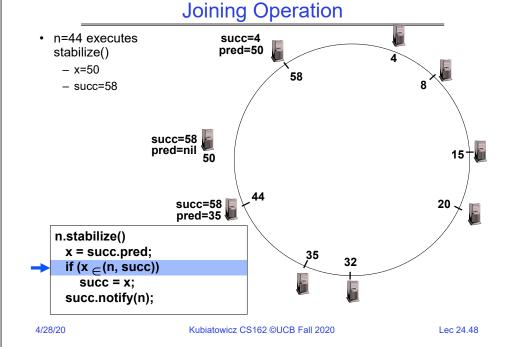
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#### **Joining Operation** • n=58 executes succ=4 pred=44 notify(50) - pred = 44 58 - n' = 50succ=58 pred=nil 15 succ=58 🏢 20 pred=35 n.notify(n') if (pred = nil or n' $\in$ (pred, n)) 35 pred = n'4/28/20 Kubiatowicz CS162 ©UCB Fall 2020 Lec 24.45





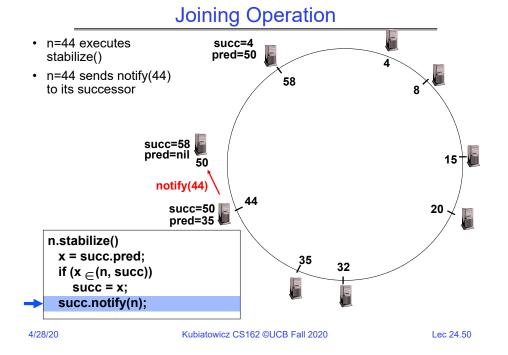


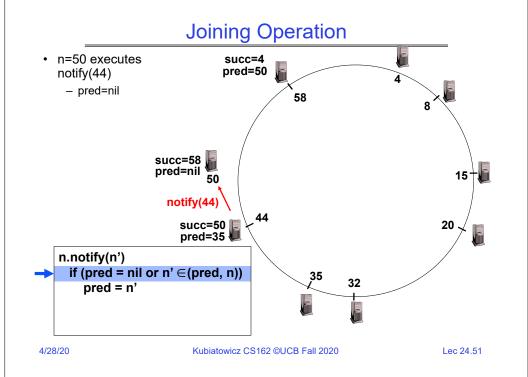
#### **Joining Operation** • n=44 executes succ=4 pred=50 stabilize() - x = 5058 - succ=58 n=44 sets succ=50 succ=58 pred=nil 15 **SUICC=58** 📗 20 pred=35 n.stabilize() x = succ.pred;35 if $(x \subset (n, succ))$ succ = x;succ.notify(n);

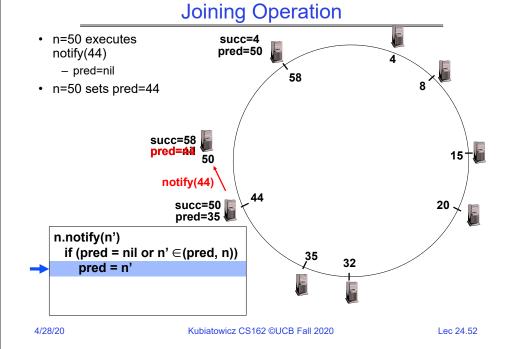
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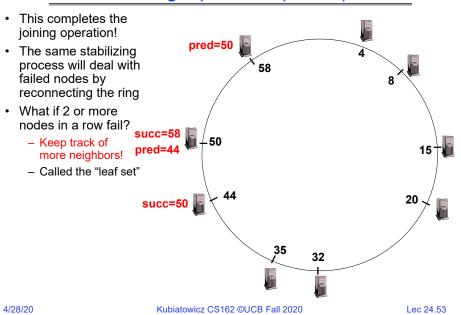
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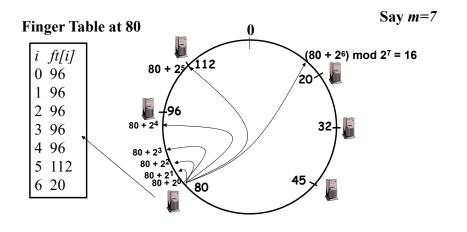




# Joining Operation (cont'd)



# Achieving Efficiency: finger tables



*i*th entry at peer with id *n* is first peer with id  $>= n + 2^{i} \pmod{2^{m}}$ 

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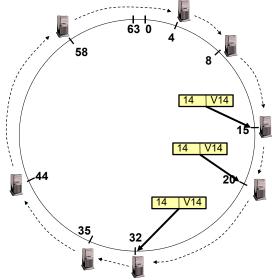
# Achieving Fault Tolerance for Lookup Service

- To improve robustness each node maintains the k (> 1) immediate successors instead of only one successor
  - Again called the "leaf set"
  - In the pred() reply message, node A can send its k-1 successors to its predecessor B
  - Upon receiving pred() message, B can update its successor list by concatenating the successor list received from A with its own list
- If k = log(M), lookup operation works with high probability even if half of nodes fail, where M is number of nodes in the system

# Storage Fault Tolerance

 Replicate tuples on successor nodes

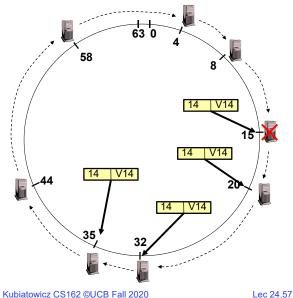
 Example: replicate (K14, V14) on nodes 20 and 32



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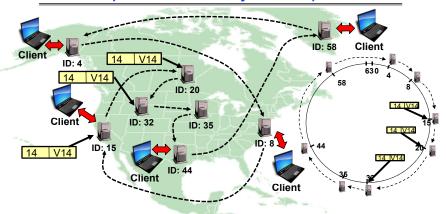
# **Storage Fault Tolerance**

- If node 15 fails, no reconfiguration needed
  - Still have two replicas
  - All lookups will be correctly routed after stabilization
- Will need to add a new replica on node 35



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# Replication in Physical Space

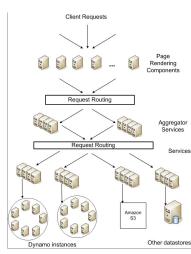


- Replicating in Adjacent nodes of virtual space ⇒ Geographic Separation in physical space
  - Avoids single-points of failure through randomness
  - More nodes, more replication, more geographic spread

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## DynamoDB Example: Service Level Agreements (SLA)

- · Dynamo is Amazon's storage system using "Chord" ideas
- · Application can deliver its functionality in a bounded time:
  - Every dependency in the platform needs to deliver its functionality with even tighter bounds.
- · Example: service guaranteeing that it will provide a response within 300ms for 99.9% of its requests for a peak client load of 500 requests per second
- · Contrast to services which focus on mean response time



Service-oriented architecture of Amazon's platform

# Extra Slides (If time!): Security

· Not to worry about for Midterm 3!

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# What is Computer Security Today?

- Computing in the presence of an adversary!
  - Adversary is the security field's defining characteristic
- Reliability, robustness, and fault tolerance
  - Dealing with Mother Nature (random failures)
- Security
  - Dealing with actions of a knowledgeable attacker dedicated to causing harm
  - Surviving malice, and not just mischance
- Wherever there is an adversary, there is a computer security problem!





Mirai IoT botnet

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## Protection vs. Security

- Protection: mechanisms for controlling access of programs, processes, or users to resources
  - Page table mechanism
  - Round-robin schedule
  - Data encryption
- Security: use of protection mechanisms to prevent misuse of resources
  - Misuse defined with respect to policy
    - » E.g.: prevent exposure of certain sensitive information
    - » E.g.: prevent unauthorized modification/deletion of data
  - Need to consider external operational environment
    - » Most well-constructed system cannot protect information if user accidentally reveals password – social engineering challenge

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# On The Importance of Data Integrity



- In July (2015), a team of researchers took total control of a Jeep SUV remotely
- They exploited a firmware update vulnerability and hijacked the vehicle over the Sprint cellular network
- They could make it speed up, slow down and even veer off the road

- Machine-to-Machine (M2M) communication has reached a dangerous tipping point
  - Cyber Physical Systems use models and behaviors that from elsewhere
  - Firmware, safety protocols, navigation systems, recommendations....
  - IoT (whatever it is) is everywhere
- Do you know where your data came from? PROVENANCE
- Do you know that it is ordered properly? INTEGRITY
- The rise of Fake Data!
  - Much worse than Fake News...
  - Corrupt the data, make the system behave very badly

# Security Requirements

- Authentication
  - Ensures that a user is who is claiming to be
- · Data integrity
  - Ensure that data is not changed from source to destination or after being written on a storage device
- Confidentiality
  - Ensures that data is read only by authorized users
- · Non-repudiation
  - Sender/client can't later claim didn't send/write data
  - Receiver/server can't claim didn't receive/write data

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# Securing Communication: Cryptography

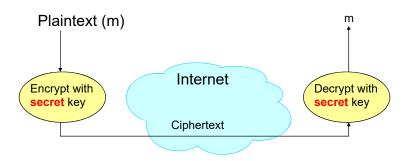
- Cryptography: communication in the presence of adversaries
- Studied for thousands of years
  - See the Simon Singh's The Code Book for an excellent, highly readable history
- · Central goal: confidentiality
  - How to encode information so that an adversary can't extract it, but a friend can
- General premise: there is a key, possession of which allows decoding, but without which decoding is infeasible
  - Thus, key must be kept secret and not guessable

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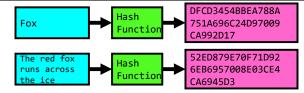
# Basic Tool: Using Symmetric Keys

- Same key for encryption and decryption
- · Achieves confidentiality
- Vulnerable to tampering and replay attacks



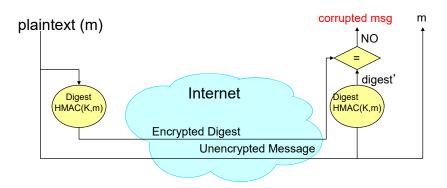
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### **Basic Tool: Secure Hash Function**



- Hash Function: Short summary of data (message)
  - For instance, h<sub>1</sub>=H(M<sub>1</sub>) is the hash of message M<sub>1</sub>
    - »  $h_1$  fixed length, despite size of message  $M_1$
    - » Often, h₁ is called the "digest" of M₁
- · Hash function H is considered secure if
  - It is infeasible to find M<sub>2</sub> with h<sub>1</sub>=H(M<sub>2</sub>); i.e., can't easily find other message with same digest as given message
  - It is infeasible to locate two messages,  $m_1$  and  $m_2$ , which "collide", i.e. for which  $H(m_1) = H(m_2)$
  - A small change in a message changes many bits of digest/can't tell anything about message given its hash

# Using Hashing for Integrity

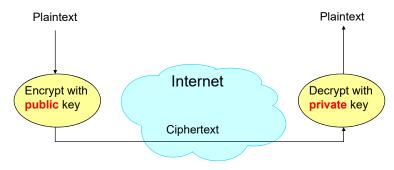


Can encrypt m for confidentiality

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# Basic Tool: Public Key / Asymmetric Encryption

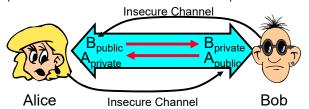
- Sender uses receiver's public key
  - Advertised to everyone
- Receiver uses complementary private key
  - Must be kept secret



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# **Public Key Encryption Details**

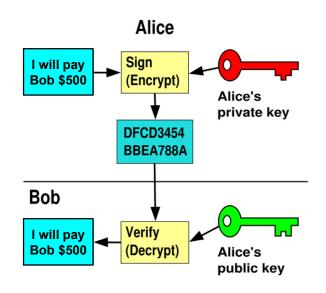
• Idea: K<sub>public</sub> can be made public, keep K<sub>private</sub> private



- · Gives message privacy (restricted receiver):
  - Public keys (secure destination points) can be acquired by anyone/used by anyone
  - Only person with private key can decrypt message
- What about authentication?
  - Use combination of private and public key
  - Alice→Bob: [(I'm Alice)Aprivate Rest of message]Bpublic
  - Provides restricted sender and receiver
- But: how does Alice know that it was Bob who sent her B<sub>oublic</sub>? And vice versa... Story for another time!

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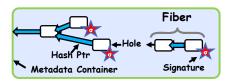
# Public Key Crypto & Signatures



# The Data-Centric Vision: Cryptographically Hardened Data Containers



- Inspiration: Shipping Containers
  - Invented in 1956. Changed everything!
  - Ships, trains, trucks, cranes handle standardized format containers
  - Each container has a unique ID
  - Can ship (and store) anything
- Can we use this idea to help?

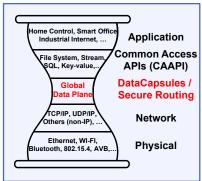


- DataCapsule (DC):
  - Standardized metadata wrapped around opaque data transactions
  - Uniquely named and globally findable
  - Every transaction explicitly sequenced in a hash-chain history
  - Provenance enforced through signatures
- Underlying infrastructure assists and improves performance
  - Anyone can verify validity, membership, and sequencing of transactions (like blockchain)

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# Refactoring of Applications around Security, Integrity, and Provenance of Information

- Goal: A thin Standardized entity that can be easily adopted and have immediate impact
  - Can be embedded in edge environments
  - Can be exploited in the cloud
  - Natural adjunct to Secure Enclaves for computation
- DataCapsules ⇒ bottom-half of a blockchain?
  - Or a GIT-style version history
  - Simplest mode: a secure log of information
  - Universal unique name ⇒ permanent reference
- Applications writers think in terms of traditional storage access patterns:
  - File Systems, Data Bases, Key-Value stores
  - Called Common Access APIs (CAAPIs)
  - DataCapsules are always the Ground Truth



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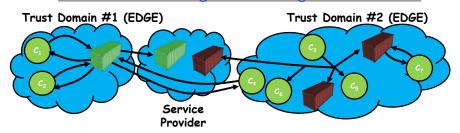
# Summary (1/2)

• Distributed File System:

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- Transparent access to files stored on a remote disk
- Caching for performance
- VFS: Virtual File System layer
  - Provides mechanism which gives same system call interface for different types of file systems
- Cache Consistency: Keeping client caches consistent with one another
  - If multiple clients, some reading and some writing, how do stale cached copies get updated?
  - NFS: check periodically for changes
  - AFS: clients register callbacks to be notified by server of changes

# Global Data Plane (GDP) and the Secure Datagram Routing Protocol



- Flat Address Space Routing
  - Route queries to DCs by names, independent of location (e.g. no IP)
  - DCs move, network deals with it
  - Short-term Channels ("μ-SSL channels")
- · Black Hole Elimination
  - Only servers authorized by owner of DC may advertise DC service
- Routing only through domains you trust!
  - Secure Delegated Flat Address Routing

- Secure Multicast Protocol
  - Only clients/DC storage servers with proper (delegation) certificates may join
- Queries (messages) are Fibers
  - Self-verifying chunks of DataCapsules
  - Writes include appropriate credentials
  - Reads include proofs of membership
- Incremental deployment as an overlay
- Prototype tunneling protocol ("GDPinUDP")
- Federated infrastructure w/routing certificates

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# Summary (2/2)

#### Key-Value Store:

- Two operations
  - » put(key, value)
  - » value = get(key)
- Challenges
  - » Fault Tolerance → replication
  - » Scalability → serve get()'s in parallel; replicate/cache hot tuples
  - » Consistency  $\Rightarrow$  quorum consensus to improve put() performance

#### Chord:

- Highly scalable distributed lookup protocol
- Each node needs to know about O(log(M)), where m is the total number of nodes
- Guarantees that a tuple is found in O(log(M)) steps
- Highly resilient: works with high probability even if half of nodes fail

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# Thank you!

Sharens Sharen

- Thanks for all your great questions!
- Good Bye!

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