

## Research Path.

- ① what decisions types (multi-stage), stakeholders, significance
- ② choice probability & specify utility function (latent var)
- ③ simulation of optimization (Counterfactuals)
- ④ writing

## Insight into Counterfactuals:

- ① extracts response param of population (e.g. sensitivity)
- ② put the params in model & simulate by forward simulation based on parameters & decision of each person

## Reading papers.

⑤ no more than one page summary

- ① Condition on Context
- ② Condition on Section
- ③ read abstract as Contract
- ④ find elements of Contract in the equation (by looking at equation model = Execution)

## Literature review

- ① see what Component you want evidence or solution for, search, find & use

## Research world

- ① smaller & more concise is better
- ② it should be flowery and on strong ground of theory
- ③ it should be novel & creative to be documented in a journal

## Research method

- ① if you don't review & solve problem regularly with methodology, you will forget it
- ② speed is a key in research (deadlines & quick)
- ③ simplification is extremely important build module & use rather than reinvent wheel
- ④ review multiple times & make intuition to be quick

## Strategy

- ① Data Reuse (Price in two place of model)
- ② Focus on 

product review	} = technology
text mining	
structural modeling	
behavioral	
machine learning	

 appstore
- ③ align with multiple strong people & Synergy of learning by doing
- ④ focus on niche single thing for speed (organized)
- ⑤ search msc, jmr, jm on your topic (google targeted)

## General Rule

in PhD everybody is intelligent, so to compete

- ① Put time, and heart & joy with Curiosity
- ② organized, small, multiple review & patience
- ③ move on when time, and lock on subject when time

## Lesson learned

- ① problem of fast reading is unorganized mind
- ② problem of natural reader, is unorganized mind not summarizing or Predicting
- ③ when to move on: in the context when for couple of minutes you don't know, but don't forget to come back
- ④ when to lock in: on whole portfolio, by going back and flowed on each matter & reviewing (until convergence)
- ⑤ everybody's memory is good, but those who don't organize their memory, & summarize will experience difficulty (Regularity)
- ⑥ GMAT, olympiad, ACM, ... all where result of unorganized mind (could be created by review, review, review, summarization)  
② Intuition  
reverse: ① Stanford olymp @ msc com soft ③ Ken Kase
- ⑦ Solve problems (or be lion Ernst Fox, because)  
a) don't disappoint people (2) help them & not let them suffer (3) make them happy & not allow bad people solve problem and leave them suffering
- ⑧ in comm. with prof on math write or explain Component by Component; otherwise they will have problem understanding (Lecture 28)
- ⑨ Start with info set, who has what, & you have what? observable or unobservable
- ⑩ Solving problems in this context is done by 3 things: ① intuition ② transformation ③ translation to problem that is solved previously by someone else but first narrow down & restrict problem
- ⑪ Advantage in research: ① quick time to market ② Follow up
- ⑫ interesting hypothesis is the one that has Comparison inside of it across different entities.
- ⑬ For research look at quantitative data & don't waste time on uncontrollable
- ⑭ Be pro to live in pro & winning & not in protest (like Khemani lottery) Committee
- ⑮ in empirical look at data available

## web harvest

### - Code pattern:

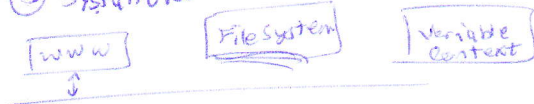
- <file action="write" path="export/odds.xml">

- httpclient

- pipelines

- ① get Content of URL
- ② Convert to XML
- ③ use xpath to extract URLs
- ④ loop to write results  
loop index definable

⑤ sysfullURL → to create full URL



} //li → tags - take href out  
//a

- first parameter: main URL

max loop: # of iterations

- take out class of title/doc/price

- Normalize space to remove the extra spaces

### xpath

@: to select an attribute → select divs that have attribute type="document"

//div[@type="document"] → select divs that have attribute type="document"

//date → gets all dates in document (//person: for person)

Count(//p): Count number of paragraphs in the document

Count(//div): Counts the number of divs in doc

[1]: predicate [1]: first in sequence

last(): Last

\* & wildcards

@: attributes //: all children of the context node

.: Context node itself .: parent of context node

- Concat, starts-with, Endswith, Contains, Substring, string-length, substring-before, substring-after, normalize-space, normalize-unicode, upper-case, lower-case, translate, string-pad, matches, replace, tokenize, escape-uri

- boolean (1 and 1) → returns true (1 or 0) returns true (1 and 1 and (1 or 0))

- //p[contains('President')] returns true if the first string passed contains the second string passed

① version

② product review ✓

③ person's reviews

⇒ Second Phase using excel & notepad



## Reapply

change before you have to i.e. this

(1)

## Reason

① Explan

Experts

Position

Wfa

XCMU

XAustin

XM&T

Chicago

Wharton

UT Dallas

attemp

modeling

Somebody should solve this problem

4 years of life

in God we trust

② Ali

③ cheng

## Plan

① B: Summer paper review

② B: Gona & Ozalp

③ C: reapply

## Need

① Struct modeling seminar ② Email

① Connection Cremore uncertainty, and only if (low cost)

② SOP

③ Recommendation

④ GMAT

⑤ TOEFL

① Austin

④ Chicago

Limit scope

② A&M

⑤ MIT

⑦ Yale?

③ Houston

⑥ Indiana

## GMAT

① Prep

② fmatchclub

→ ③ Review previous (Verbal & Quant impat)

④ Review new section (Integrated reasoning) → not that much impat

## Reasons

- ① not good placement even though works had
- ② no support from faculty showing incentive to change
- ③ not enough support big names for structural modeling

- even though Ozalp is good he has not enough power in meeting group

## Method

- ① simplify problem, not think about switching cost (since that may be created by uni, not wanting to)
- ② Targetted, focused on connections

## Connections

- ① Navid major (Yale)
- ② Rambod (Houston)
- ③ Texas A&M moved stu
- ④ UNC faculty

Navid: 2039289494

Research plan - match with prof (persuade reapply) (2)

Rambod: There are good things and bad things but generally happy.

Navid: ① extremely low prob of acceptance (1 admission per year)

② good for structural modeling

③ Coauthoring with others, and connection through conference

## Conclusion

① Don't care about future that much, since it makes problem complex & imagines

② Murthi & Ernan encourage selfishness, that's why they have negative energy

③ solution: think about others (2) do the right thing

④ start with coauthoring with others and if match reapply (collaboration in conference as good signal)

## Key

① Think incrementally / life paper

② Trust in God

③ You are here not for selfishness, so don't afraid (b) be patient (c) do the right thing, & help

## positive attitude

① If I always think about how bad the problem is I will turn small problem (fly) into monster & can never solve it

② I have limited energy and when I die I prefer to say that I used it for building & science creation rather than fighting and destroying

③ focus on bright aspect, small candle's light and turn it into torchlight

④ skill  
① search good things (simplifying problems)  
② selective approval  
③ Prep.  
④ trust God  
⑤ Be pro not protester (Khanna committee)

Rec: ① There is not enough energy to fight bad things when they are all around you, so it is better to be pro little good things around like (honesty, love, when you think and are pro solution, you will solve more question)

## Android app store projects

Data available:

- ① Google trend
- ② ranking data of different websites
- ③ New app report

## Scratch

### \* Short term priority

- ① Prospect theory
- ② availability - Bhagavat & Monic
- ③ Icm

- \* → ① Mom meeting with Genca  
② Mom of our own meeting

① Genca email

② sketch

③ old theory? Alavi Hypoth.

④ learning theory

⑤ estimation & theory & Mom

⑥ R2 Neo paper

- ① theory explains why?  
relation b/w variables
- ② based on theory get  
prediction & hypothesis  
testable

→ need you always be hardworking but forget friendship  
& only remember good events (e.g., job,)

→ helps restricting problem to solve

→ ⑦ How to estimate Dynamic structural model

→ ⑧ check Genca Paper for how avail. is code  
& effort - if not avail. Contact for

→ ⑨ Be independent & free but help others (Prof. doesn't help)

② Learn by yourself by ① reading, ② thinking, ③ discovering, ④ teaching

③ Just remember good things to be focused, ① suffering unfocused so don't recall, just know have to work for it ② trust in God

④ Your uncertainty can not be shown by asking but by

Your thinking, reading, discovering, showing

People can't judge or tell you sol. You don't know  
they can only say good or not good; You solve

⑦ Go back to Rossi paper & read instrument part ⑤

⑩ Neo code that is new

⑪ make sure my Bayesian creates the same estimate  
as Neo code

⑫ Fin prod. charact. & common to explain Firefox ①  
(last dummy)

⑬ think about how incorp Dynamics ②

⑭ implement the std err of pradeap & send him update ③

⑮ read Neo code & learn to use ④

⑯ practice writing ③

⑰ Start thinking about optimizing algorithms, parallel processing  
for structural modeling estimations (read papers related)

⑱ optimize for loop in Bayesian program

- pe

## Modeling Quant

- class → Economics: not used directly in research

Yale: Quant: Econ oriented (structural): IO  
Harvard: stat oriented

MIT: analytical (game theory)  
(talker)

Suhddir - Econ Yale in IO

- Decision makers?

small program  
↓  
one/year  
Suhddir

(one) after per year

→ analytical is also good

mazlynt → USC

⊗ → coauthor with another university  
(another course from other university)

problem: distance working

(good signal when in job market:  
shows collaboration)

→ create Collaboration in Conference

{ know  
introduce  
collaboration

collab

→ incremental research

① Financial Engineer

career center

other students

- Houston

- North east better

② Michigan

14 }  $\frac{1}{2}$  15/1  
2 15/1

14-21 Aug

③ North Campus another  
Michigan  $\Rightarrow$  Hotel



## Conclusion of apply

⇒ apply for a Jump

- Chicago
- Kogei / Northwestern
- Winston
- Austin

## Reason

: main PhD Resource (my immigration reason)

- ① Skills
- ② Connections
- ③ Data

main reasons:

- ① have another option, to reduce UTD power if they betray me
- ② More resource as student better ⇒
  - Dmitri
  - Orlap's friend

## Challenge

- ① GMAT
- ② Find professor

## Plan

- ① great paper (at least two working & submitted to journal to give back and better resource)
- ② audit more courses

## apply means

- ① add more option to future
- ② postpone the decision to more to future
- ③ My goal of PhD is not getting PhD graduation document but curiosity & learning (like Blp)

## Subtask

- email to professor & send him MATLAB Conversion of this code (contribute back)



# important dates

① Andren for travel doc → 3 June (Proctor)

① July TA: ~~① Monday 24th June 10:30-12:45~~  
~~② Wed 26th June 10:30-12:45~~  
~~Consumer behaviour presentation~~

② Gonca availability: ① ~~14~~ June 15th

~~③ Alex 28th May 14:00~~

③ Narn's presentation:

~~① 16th June 6th presentation~~

② 25 June → definition detail explanation

~~exists~~ ③ 16 July → presentation

④ 6 Aug → project presentation

④ July TA → 1st July → Teaching  
P 26 June 10:30-12:45 Proctor exam

⑤ Strait Mocking Conf

30th July

1st AUG

wake up  
7:15 am ⇒ 4:15 am

7:50 PM 4:15 PM