[Gauntlet] V3 Optimism Market Weekly: (2024-01-26 through 2024-02-01)

Gauntlet would like to provide the community with an update on this market over the previous week. Gauntlet is continuing to monitor this market. At this time, we do not recommend any parameter updates, but will keep the community informed.

Summary

This table gives high-level statistics over the time frame in question. Bold lines correspond to weekly average supply cap usage over 75%.

Asset	Current Borrow Cap	Current Supply Cap	Average Borrow Cap Usage (Past Week)	Average Supply Cap Usage (Past Week)	Current DEX 25% Slippage (Tokens)	Current DEX 25% Slippage (USD)
USDC	$20.00M	$25.00M	22.62%	20.61%	1.81M	$1.81M
DAI	$16.00M	$25.00M	19.34%	13.91%	2.06M	$2.06M
USDT	$16.00M	$25.00M	35.54%	25.75%	1.91M	$1.91M
USDC.e	$15.50M					

$18.00M

91.91%

89.36%

2.40M

$2.40M

sUSD

$13.00M

$20.00M

42.79%

35.84%

2.11M

$2.11M

LUSD

$1.21M

$3.00M

10.11%

5.02%

1.24M

$1.24M

OP

$1.00M

$10.00M

60.71%

54.69%

701.19K

$2.08M

LINK

$84.00K

$235.00K

14.98%

76.40%

26.32K

$452.07K

WETH

$19.75K

$35.90K

44.59%

46.44%

1.07K

$2.46M

wstETH

$1.50K

$34.50K

28.28%

47.67%

814.71

$2.17M

rETH

$720.00

$6.00K

2.97%

15.71%

792.38

$2.00M

WBTC

$250.00

$1.20K

14.01%

50.55%

55.05

$2.37M

Key Interest Rates

Top Movers

- USDC's borrow balance increased WoW by 18% from $4M to $5M.
- MAI's borrow balance decreased WoW by -78% from $79K to $18K.
- rETH's supply balance increased WoW by 38% from $2M to $2M.
- MAI's supply balance decreased WoW by -74% from $180K to $46K.
- LUSD's utilization increased WoW by 8% from 77% to 83%.
- rETH's utilization decreased WoW by -20% from 3% to 2%.

Weekly Annualized Reserve and Interest Projections

Supply Trend

This graph shows the total supply of all assets over the time frame in question. To see updated statistics, please see the live version of this graph [here](#).

Borrows Trend

This graph shows the total borrows of all assets over the time frame in question. To see updated statistics, please see the live version of this graph [here](#).

Utilization Trend

This graph shows the utilization (borrow / supply) of all assets over the time frame in question.

Supply Cap Usage Trend

This graph shows the supply cap usage (supply / supply cap) of all assets over the time frame in question.

Borrow Cap Usage Trend

This graph shows the borrow cap usage (borrow / borrow cap) of all assets over the time frame in question.