

Simple Summary

Gauntlet would like to flag that assets AAVE, LINK, and WETH supply caps are above the 75% threshold. As per our [Methodology](#), Gauntlet would recommend the following proactive changes:

- Increase WETH’s Supply Cap from 35,280 to 45,000
- No Increase to AAVE Supply Cap
- No Increase to LINK Supply Cap

Gauntlet will continue to monitor the on-chain liquidity of these assets, especially AAVE and LINK, and make recommendations if required.

Specification

Asset
Curren Supply Cap
Current Supply
Conservative Supply Cap
Aggressive Supply Cap
Gauntlet Recommendation

LINK
677,000
536,000.00
590,741
984,568
No Increase

AAVE
1,850
1,530
1,122
1,871
No Increase

WETH
35,280
27,470
45,000
161,112
45,000

If the community believes in strategically pushing growth over on-chain liquidity risk management, the community may elect to increase the LINK supply cap.

WETH
LINK
AAVE

