

this is so ham-fisted that it's funny. to try to comment on what I think is the only piece worth anything, "people don't care that payouts shrink 10x notional and maybe 100x on a ROR basis due to increasing NMR staked and no earnings with which to pay anyone" illuminates what I think is a real likelihood that folks don't talk about much here; when treasury runs out, payouts are gonna drop, in my opinion.