V3 Ethereum Market Weekly: 2024-01-12 through 2024-01-18

Gauntlet would like to provide the community with an update on V3 Ethereum market over the previous week.

Simple Summary

- STG's borrow balance increased WoW by 78.20% from \$1.10K to \$1.96K.
- LDO's borrow balance decreased WoW by -60.49% from \$83.82K to \$33.12K.
- CRV's supply balance increased WoW by 236.23% from \$1,431.74K to \$4,813.97K.
- ENS's utilization increased WoW by 105.55% from 0.90% to 1.85%.
- CRV's utilization decreased WoW by -71.45% from 24.75% to 7.07%.

Total Supply

This graph shows the total supply of all assets over the time frame in question.

To see updated statistics, please see the live version of this graphhere.

Total Borrow

This graph shows the total borrows of all assets over the time frame in question.

To see updated statistics, please see the live version of this graphhere.

Utilization

This graph shows the utilization (borrow / supply) of all assets over the time frame in question.

Supply Cap Usage

This graph shows the supply cap usage (supply / supply cap) of all assets over the time frame in question.

Borrow Cap Usage

This graph shows the borrow cap usage (borrow / borrow cap) of all assets over the time frame in question.

On-chain Liquidity

This table gives high-level statistics over the time frame in question.

Asset

Current Borrow Cap

Current Supply Cap

Average Borrow Cap Usage (Past Week)

Average Supply Cap Usage (Past Week)

Current DEX 25% Slippage (Tokens)

Current DEX 25% Slippage (USD)

USDC

1,580,000.00K

1,760,000.00K

33.50%
33.14%
472,204.65K
472,294.78K
DAI
271,000.00K
338,000.00K
35.07%
31.74%
381,559.26K
381,540.45K
WETH
1,400.00K
1,800.00K
27.25%
32.27%
142.39K
351,295.61K
wstETH
24.00K
1,100.00K
18.00%
73.51%
65.10K
185,365.33K
WBTC
28.00K
43.00K
5.26%
40.69%
3.94K
162,493.32K
USDT
750,000.00K
800,000.00K
71.25%
74.48%

162,322.89K
162,167.87K
rETH
19.20K
90.00K
3.82%
49.40%
46.24K
125,025.63K
FRAX
12,000.00K
15,000.00K
5.68%
5.52%
65,140.15K
65,015.50K
CRVUSD
50,000.00K
60,000.00K
0.62%
0.64%
44,868.61K
44,833.42K
MKR
3.00K
22.50K
14.29%
59.52%
19.08K
37,992.31K
LINK
13,000.00K
15,000.00K
0.40%
50.12%
1,412.23K

20,699.17K

B.000.00K 18,000.00K 54.30% 32.68% 19,169.46K 19,311.03K BAL 370.00K 1,400.00K 41.09% 54.55% 3,659.36K 14,286.15K UNI 500.00K 4,000.00K 8.41% 47.84% 1,457.30K 9,225.03K FXS 500.00K 1,200.00K 0,80% 55.96% 1,015.67K 8,908.82K STG 5,500.00K 10,000.00K 0,04% 22.00% 10,237.25K 5,554.44K LDO 3,000.00K			
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6,000.00K
0.52%
19.95%
1,834.89K
5,486.15K
cbETH
2.40K
60.00K
15.94%
22.97%
1.51K
3,940.21K
CRV
5,000.00K
10,000.00K
13.00%
94.35%
4,970.69K
2,537.47K
RPL
480.00K
840.00K
37.92%
54.91%
58.68K
1,820.43K
ENS
40.00K
1,500.00K
31.78%
54.13%
71.36K
1,511.86K
SNX
1,100.00K
4,500.00K
4.41%

57.58% 300.83K 1,013.60K 1INCH 720.00K 30,000.00K 11.93% 59.51% 1,887.08K 798.56K KNC 650.00K 1,200.00K 3.27% 14.17% 996.39K 618.19K

Weekly Annualized Reserve and Interest Projections