

Hello Arbitrum DAO,

The goal of this forum post is to establish a hub for the deliverables from the [Arbitrum Venture Initiative \(AVI\) pilot](#), providing a dedicated space where all AVI-related content can be found.

Our Plan for Rolling Out Deliverables

We're breaking things down and releasing content in a step by step process to make sure the content is digestible and everyone has the chance to engage meaningfully without being overwhelmed. It also helps us make sure contributions are contextually grounded and provides us with more time to address questions in a thoughtful and deliberate manner.

This approach is also allowing us to clearly illustrate how each deliverable fits together. We have four major reports, each designed to stand on its own while also interlinking. Here's an overview of the deliverables to create context before going into how we're releasing things:

[

1384×1355 159 KB

](<https://canada1.discourse-cdn.com/flex029/uploads/arbitrum1/original/2X/2/2c1b1ac96f1118d55be30306135007b03fcd0ead.jpeg>)

1. Thesis:

This is the high-level overview of the opportunity space that will serve as a foundation to build on and evolve. It is comprised of mini-theses and is an ongoing process rather than a one-time effort.

- Goal:

Shows how each mini-thesis within it work together in a self-reinforcing flywheel.

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1. Market Consultation Report:

This provides the data and validation behind our suggestions.

- Goal:

Shows where Arbitrum is now, where it should be headed based on feedback, and how it stands within the broader market.

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1. Strategic Recommendations:

This is where we outline practical steps to achieve the thesis.

- Goal:

Highlights how the investment vehicles complement and sustain one another.

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1. Operational Budget and Plan:

This covers the nuts and bolts of how to implement the roadmap.

- Goal:

Shows the practical implications of following the suggested plan.

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Types of Content to Expect

As mentioned above, we are using a phased approach that equips the community to meaningfully engage with the deliverables. Each piece of content builds on the last to establish clear and important connections.

This takes the form of:

1. Context Setting:

Found in the Strategic Recommendation Articles below, these pieces explain key concepts from the reports and provide the foundational context needed to understand our approach.

1. Mini-Theses:

Expanding on the Context Setting articles by connecting them to actionable pathways for implementation. These pieces also clearly connect strategic recommendations with the thesis and market consultation which have informed them.

1. Visual Presentations:

Summarizing the Practical Step Recommendations in reader-friendly junctions that connect specific strategic recommendations to the overarching thesis. Makes the complex material concise for those who want to stay informed without diving into the full material.

1. Separate Deliverable Reports:

Some deliverables, such as the Operational Plan, involve stand-alone reports not covered under the categories above. Additionally, some deliverables in part or in whole, are only available to individual delegates or the AF on request and might require a signed NDA. For example, content containing specifics about individual deals, personal information, etc.

Published Content

This hub serves as the central location for the rollout of information. All released materials are listed below, and we will update with any new articles, presentations, or reports.

Team Profile

- [AVI: Meet the Farstar Team](#)

Proposals

- [Directional Temperature Check on Arbitrum Ventures Setup](#)

Strategic Recommendation Articles

- [Context Setting: Evergreen Fund-of-Funds](#)
- [Context Setting: Captive vs. Non-Captive Vehicles](#)
- [Context Setting: FiB](#)
- [AVI Pilot Community Engagement Report](#)

Thesis Articles and Decks

- [AVI's Ecosystem Investment Thesis and its Ethos](#)
- ["Plaid for Crypto"](#)
- [Portfolio Construction](#)

Operational Plan Articles

- [Governance and Oversight Staging for Arbitrum Ventures](#)

Market Consultation Deck

- [Market Consultation Deck](#)

Deal Warehousing

- [RWA Clearing House](#)

Additional deal decks are available to interested delegates upon request, following the agreements and disclosure procedures established for the Pilot Phase with the market consultation participants. [Request additional decks here.](#)

Co-Creating the Vision

We aim to provide deliverables in a clear and accessible way to encourage collaboration and gather feedback. Your input is highly valued! Please explore the linked materials, share your perspectives, and contribute to shaping the vision for AVI.