

Summary

A proposal to increase the supply caps for USDC, WETH and wstETH on V3 Scroll:

Motivation

The supply caps for USDC, WETH and wstETH on V3 Scroll are currently at 100% utilization.

As the Scroll deployment only recently launched and has limited historical data and usage, we do not utilize our stress testing methodology for this set of recommendations. Instead, we utilized our previous interim supply cap methodology, which can be found [here](#).

Given the current usage across the deployment and liquidity on Scroll, we support doubling the supply cap for all assets. Given the relatively low borrow cap utilization, we do not recommend an increase as part of this proposal.

User Analysis

USDC

Two users are currently supplying nearly 100% of the total supply. Both are not borrowing against their collateral.

1. [0x1e4c8489F9d876293C36b730107E89e0F2a0CB04](#) - supplying 500K USDC, with no borrows against it.
2. [0x65a9d341bdf21d5af7f91d8b2c710ed5aedef4ca6](#) - supplying 456K USDC, with no borrows against it.

wstETH

A single user is currently supplying nearly 77% of the total wstETH.

[0x4ef83c71eeb0db578bc74b30aa570873bfcfeae1](#) - supplying 100 wstETH, with no borrows against it.

Specification

Chain

Asset

Current Supply Cap

Recommended Supply Cap

Current Borrow Cap

Recommended Borrow Cap

Scroll

USDC

1,000,000

2,000,000

900,000

No Change

Scroll

WETH

240

480

200

No Change

Scroll

wstETH

130

260

45

No Change

Next Steps

Once we receive feedback from [@Gauntlet](#) on the above recommendations, we will move forward to implement these updates via the Risk Steward process.

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