

[Gauntlet] V3 Arbitrum Market - (2024-01-26 through 2024-02-01)

Gauntlet would like to provide the community with an update on this market over the previous week. Gauntlet is continuing to monitor this market. At this time, we do not recommend any parameter updates, but will keep the community informed.

Summary

This table gives high-level statistics over the time frame in question. Bold lines correspond to weekly average supply cap usage over 75%.

Asset
Current Borrow Cap
Current Supply Cap
Average Borrow Cap Usage (Past Week)
Average Supply Cap Usage (Past Week)
Current DEX 25% Slippage (Tokens)
Current DEX 25% Slippage (USD)
USDC
\$120.00M
\$128.00M
46.85%
49.09%
36.18M
\$36.18M
USDT
\$35.00M
\$50.00M
50.00%
38.75%
15.80M
\$15.79M
DAI
\$30.00M
\$50.00M
21.98%
14.65%
8.34M
\$8.33M
USDC.e
\$24.00M

\$26.00M

67.16%

68.90%

60.62M

\$60.62M

ARB

\$16.50M

\$40.00M

9.66%

54.68%

12.67M

\$22.60M

FRAX

\$5.50M

\$7.00M

2.10%

2.01%

4.78M

\$4.77M

LUSD

\$1.80M

\$2.20M

45.55%

49.66%

1.03M

\$1.03M

LINK

\$484.49K

\$1.80M

17.85%

86.24%

463.80K

\$7.97M

WETH

\$40.00K

\$70.00K

67.78%

65.48%
74.98K
\$172.71M
wstETH
\$2.40K
\$60.00K
14.03%
63.00%
4.99K
\$13.28M
rETH
\$1.36K
\$5.10K
6.41%
47.92%
3.91K
\$9.89M
WBTC
\$1.11K
\$4.20K
9.12%
43.80%
810.38
\$34.89M

Key Interest Rates Trend

Top Movers

- LINK's borrow balance increased WoW by 58% from \$1M to \$2M.
- rETH's borrow balance decreased WoW by -64% from \$349K to \$125K.
- LINK's supply balance increased WoW by 31% from \$21M to \$27M.
- LUSD's supply balance decreased WoW by -14% from \$1M to \$1M.
- LINK's utilization increased WoW by 21% from 6% to 7%.
- rETH's utilization decreased WoW by -63% from 6% to 2%.

Weekly Annualized Reserve and Interest Projections

Supply Trend

This graph shows the total supply of all assets over the time frame in question. To see updated statistics, please see the live version of this graph [here](#).

Borrows Trend

This graph shows the total borrows of all assets over the time frame in question. To see updated statistics, please see the live version of this graph [here](#).

Utilization Trend

This graph shows the utilization (borrow / supply) of all assets over the time frame in question.

Supply Cap Usage Trend

This graph shows the supply cap usage (supply / supply cap) of all assets over the time frame in question.

Borrow Cap Usage Trend

This graph shows the borrow cap usage (borrow / borrow cap) of all assets over the time frame in question.