Hi Maker Community,

In finalizing the MIP6: BlockTower Credit collateral onboarding, we would like to share the final legal documents pertaining to this transaction. The links and IPFS hashes below provide access to the executed versions of the following:

- TACO Foundation Documents QmZ1SYS9Vu4QwgrX8eySwyVzU7G2ogVqNJuGAWqEc4H3kJ
- Master Participation Agreement QmZmtWPgJHqNff9SLWLpZpKLHh6FzJZnSKqViy1cKNfSWj
- Servicing Agreement <u>Qme7m42naniTY3pPQaNxibS538UD18Mk14UEssg6hxqoQH</u>
- DAI Loan Agreement QmVh4NyhNw8cPEXVGatKNGHDrPTkQKw9ESE69886CiiiyQ
- Trust Indenture Agreements (I IV) -QmP7VBQG7bgJJ31p6GnBaxu4Vke9HGjQg2x87YuzAi6th4

With MKR tokenholder approval of the executive spell, the relevant parties will then execute and / or file (and we will post) the agreements and instruments to implement the terms of the primary agreements, including:

- DROP SPV Security Agreements (I-IV) QmPfp4Laa3kzR6bUeFGJBPodWSRuyn92GnWAGN8XdaASor
- Issuer SPV Security Agreements (I-IV) QmeUt8FkV8TeFV4eK7XnzzTaTb2D27P7LWkdCwzKbnSF1g
- DROP SPV Pledge Agreements (I-IV) -QmPKQTtMDJwcSWkNtJ4VxAM4cChSyq3YvMsSwzCqqXi6Kj
- Issuer SPV Pledge Agreements (I-IV) <u>QmRFJW2L4XP4hqGemfGgfAdhbcC5wsuZJS34AL3YswnFCx</u>
- Tokenholder Representative Appointment Letters (I-IV) -QmUNTnfnXo56XABxsuYv6hhk8RFYK8YJsAkaYBMV62An5m
- Ankura Disclosure QmPWRd8SuG2UEHQoL7BvSnjqsvB3wYXEb28ciaVEzPPRHa
- DROP Subscription Agreements Qmcvqdq2qCmusHW1vT69V5k86eWbWPSC2Y4aRjWpBCPjHE
- UCC-1s Filings <u>QmYrm6qNUDTnBQm3h1Q2oCsunBBLhm1KStKfuW5CQD1jde</u>

The execution and/or filing of each of these ancillary instruments is a further condition to the first minting of DROP Tokens - see Schedule 2 of the DAI Loan Agreement.

We want to thank <u>@christiancdpetersen</u> for his diligence and the rest of the Maker deal team for their work on getting this transaction complete. We're excited to move forward and to continue adding to our partnership with Maker!

Finally, we understand that it's a busy period for Maker, but should the community value a live conversation regarding this deal, please let us know and we'd be happy to continue engaging in an office hours or AMA type session. Thanks!