

## Preamble

Title: BlockTower Credit Monthly Arranger Report Period: 7/1/2023 - 7/31/2023 Posted: 8/2/2023 Author: @BlockTower  
Tags: @Recognized-Delegates @Aes @roo Ilks: RWA012-A, RWA013-A

## References

- [BlockTower Credit \(Arranger\) Collateral Onboarding Application](#)
- [BlockTower Credit - Commercial and Legal Risk Assessment - Part I](#)
- [BlockTower Credit - Commercial and Legal Risk Assessment - Part II](#)
- [BlockTower Credit Legal Transaction Documents](#)

## Executive Summary

During this reporting period, we sourced and settled 5 new assets. We also had 1 asset sale this month. The new Structured Credit assets fall within the Consumer and Marketplace Lending and CLOs categories. In this period, we've financed over \$20M and repaid over \$4.5M in interest, principal, and sales proceeds.

## Financing Activities:

Asset

Financing Amount

Maker Vault

Consumer / Marketplace Lending (NFT ID: 45)

4,698,841 DAI

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Consumer / Marketplace Lending (NFT ID: 47)

6,219,453 DAI

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Consumer / Marketplace Lending (NFT ID: 48)

3,996,690 DAI

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Consumer / Marketplace Lending (NFT ID: 49)

4,000,000 DAI

RWA012-A

Collateralized Loan Obligations (NFT ID: 50)

1,343,213 DAI

RWA012-A

## Portfolio-Level Metrics:

- New Draws: 5
- Total New Collateral Funded (DAI): 20,258,196
- Total New DROP Funded (DAI): 13,504,134
- Accrued to DROP (DAI): 1,687,069
- Average Draw Amount (DAI): 4,051,639
- Current Maker Debt Ceiling (DAI): 150M (~74% utilized)

- Current TIN Subordination: 31.8%
- Average DSCR Across BlockTower Vaults: 2.87x
- Cases of Facility EOD: 0
- Cases of Facility In Covenant or Concentration Limit Breach: 0

## **Tinlake Pool-Level Metrics:**

### **[BlockTower Series 3](#)**

- Pool Value (DAI): 66,910,653
- Current Debt / Debt Ceiling (DAI): 45.7M / 80M
- TIN Subordination / Minimum Subordination: 31.8% / 30%
- Number of Assets: 20

### **[BlockTower Series 4](#)**

- Pool Value (DAI): 96,399,876
- Current Debt / Debt Ceiling (DAI): 65.7M / 70M
- TIN Subordination / Minimum Subordination: 31.9% / 30%
- Number of Assets: 26

## **Financial Reports**

- [Portfolio Health Report](#)
- [Settlement Reports](#)

## **Note**

- Updates to the format of the Portfolio Health Report and Settlement Reports have been made
- Reporting will be done after each monthly period so that we may capture data on-chain at midnight EST on the last day of the month
- Values reported above and in the Financial Reports may differ slightly due to the time of recording and per second interest accrual method

## **Disclaimers**

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