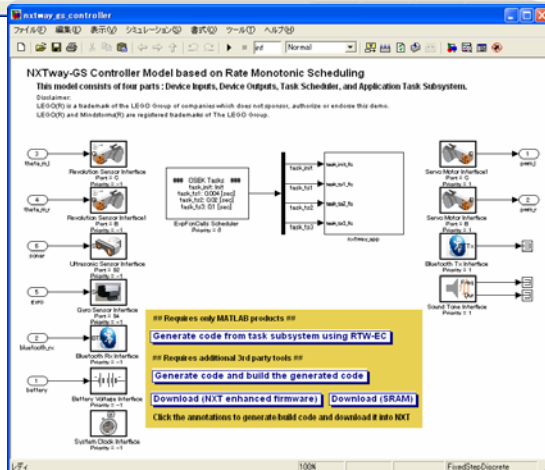
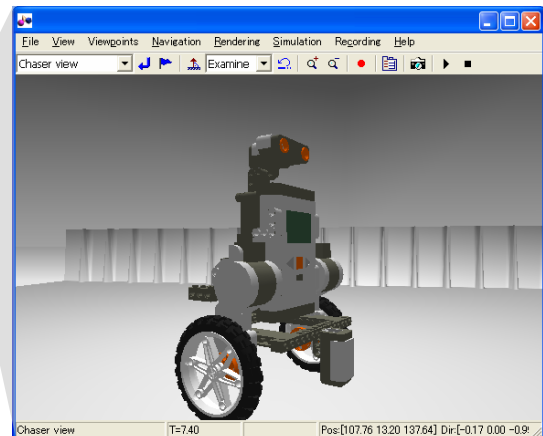
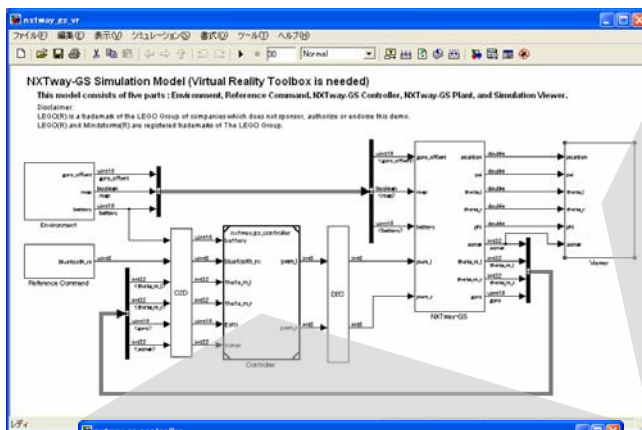


# NXTway-GS Model-Based Design

- Control of self-balancing two-wheeled robot built with LEGO Mindstorms NXT -





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The contents and URL described in this document can be changed with no previous notice.

## Introduction

NXTway-GS is a self-balancing two-wheeled robot built with LEGO Mindstorms NXT. This document presents Model-Based Design about balance and drive control of NXTway-GS by using MATALB / Simulink. The main contents are the following.

- Mathematical Model
- Controller Design
- Model Illustration
- Simulation & Experimental Results

## Preparation

To build NXTway-GS, read NXTway-GS Building Instructions.

You need to download Embedded Coder Robot NXT from the following URL because it is used as Model-Based Design Environment in this document.

<http://www.mathworks.com/matlabcentral/fileexchange/13399>

Read Embedded Coder Robot NXT Instruction Manual (Embedded Coder Robot NXT Instruction En.pdf) and test sample models / programs preliminarily. The software versions used in this document are as follows.

Software	Version
Embedded Coder Robot NXT	3.14
nxtOSEK (previous name is LEJOS OSEK)	2.03
Cygwin	1.5.24
GNU ARM	4.0.2

## Required Products

Product	Version	Release
MATLAB®	7.5.0	R2007b
Control System Toolbox	8.0.1	R2007b
Simulink®	7.0	R2007b
Real-Time Workshop®	7.0	R2007b
Real-Time Workshop® Embedded Coder	5.0	R2007b
Fixed-Point Toolbox (N1)	2.1	R2007b
Simulink® Fixed Point (N1)	5.5	R2007b
Virtual Reality Toolbox (N2)	4.6	R2007b

You can simulate NXTway-GS models and generate codes from it without the products (N1) and (N2).

(N1) : It is required to run fixed-point arithmetic controller model (nxtway\_gs\_controller\_fixpt.mdl).

(N2) : It is required to run 3D visualization (nxtway\_gs\_vr.mdl).

## File List

File	Description
iswall.m	M-function for detecting wall in map
mywritevrtrack.m	M-function for generating map file (track.wrl)
nxtway_gs.mdl	NXTway-GS model (It does not require Virtual Reality Toolbox)
nxtway_gs_controller.mdl	NXTway-GS controller model (single precision floating-point)
nxtway_gs_controller_fixpt.mdl	NXTway-GS controller model (fixed-point)
nxtway_gs_plant.mdl	NXTway-GS plant model
nxtway_gs_vr.mdl	NXTway-GS model (It requires Virtual Reality Toolbox)
param_controller.m	M-script for controller parameters
param_controller_fixpt.m	M-script for fixed-point settings (Simulink.NumericType)
param_nxtway_gs.m	M-script for NXTway-GS parameters (It calls param_***.m)
param_plant.m	M-script for plant parameters
param_sim.m	M-script for simulation parameters
track.bmp	map image file
track.wrl	map VRML file
vrnxtwaytrack.wrl	map & NXTway-GS VRML file

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# 1 Model-Based Design

This chapter outlines Model-Based Design briefly.

## 1.1 What is Model-Based Design?

Model-Based Design is a software development technique that uses simulation models. Generally, it is abbreviated as MBD. For control systems, a designer models a plant and a controller or a part of them, and tests the controller algorithm based on a PC simulation or real-time simulation. The real-time simulation enables us to verify and validate the algorithm in real-time, by using code generated from the model. It is Rapid Prototyping (RP) that a controller is replaced by a real-time simulator, and Hardware In the Loop Simulation (HILS) is a plant version of Rapid Prototyping.

Furthermore, auto code generation products like RTW-EC enables us to generate C/C++ code for embedded controllers (microprocessor, DSP, etc.) from the controller model. Figure 1-1 shows the MBD concept for control systems based on MATLAB product family.

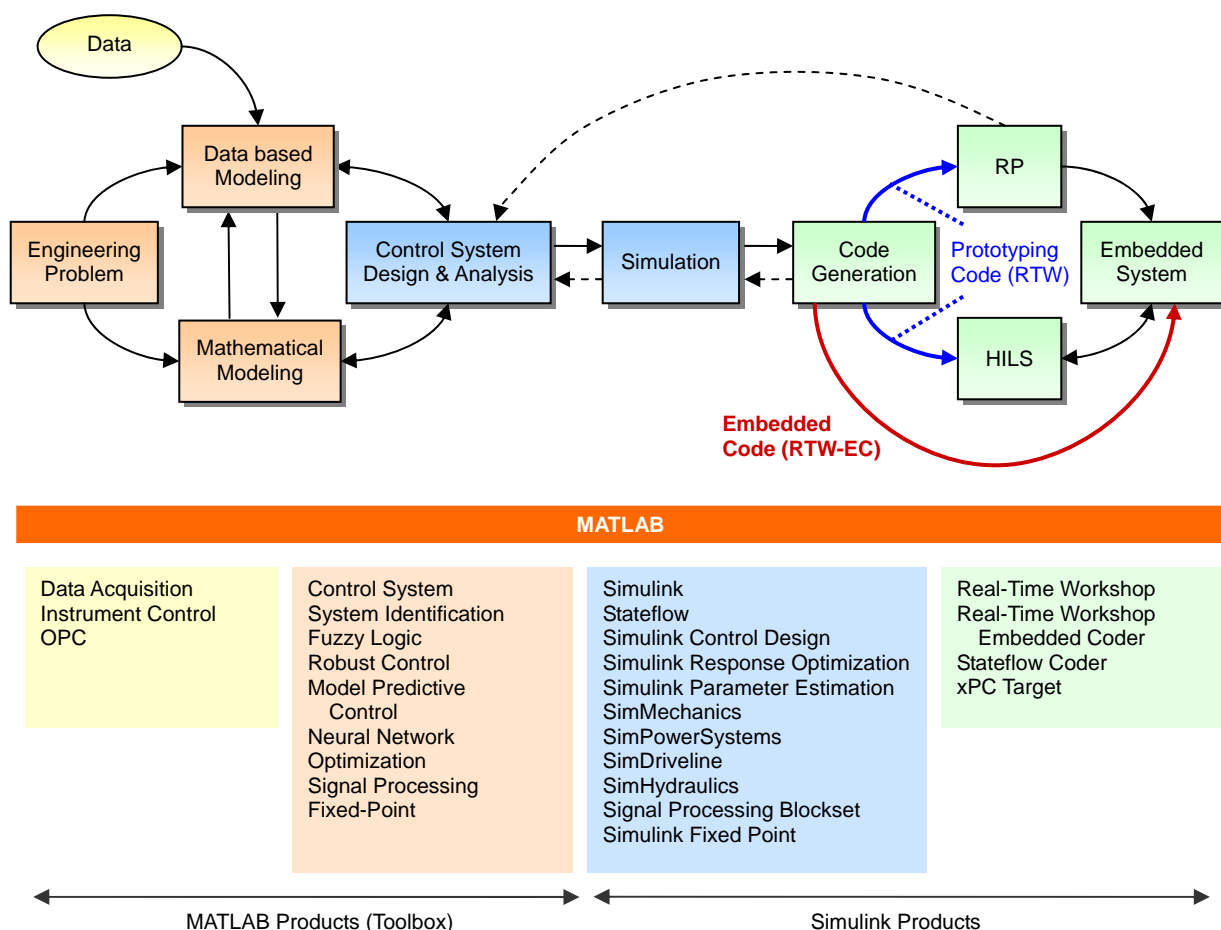


Figure 1-1 MBD for control systems based on MATLAB product family



## 1.2 V-Process

The V-process shown in Figure 1-2 describes the MBD development process for control systems. The V-process consists of the Design, Coding, and Test stage. Each test stages correspond to the appropriate Design stages. A developer makes plant / controller models in the left side of the V-process for early improvement of controller algorithm, and reuses them in the right side for improvement of code verification and validation.

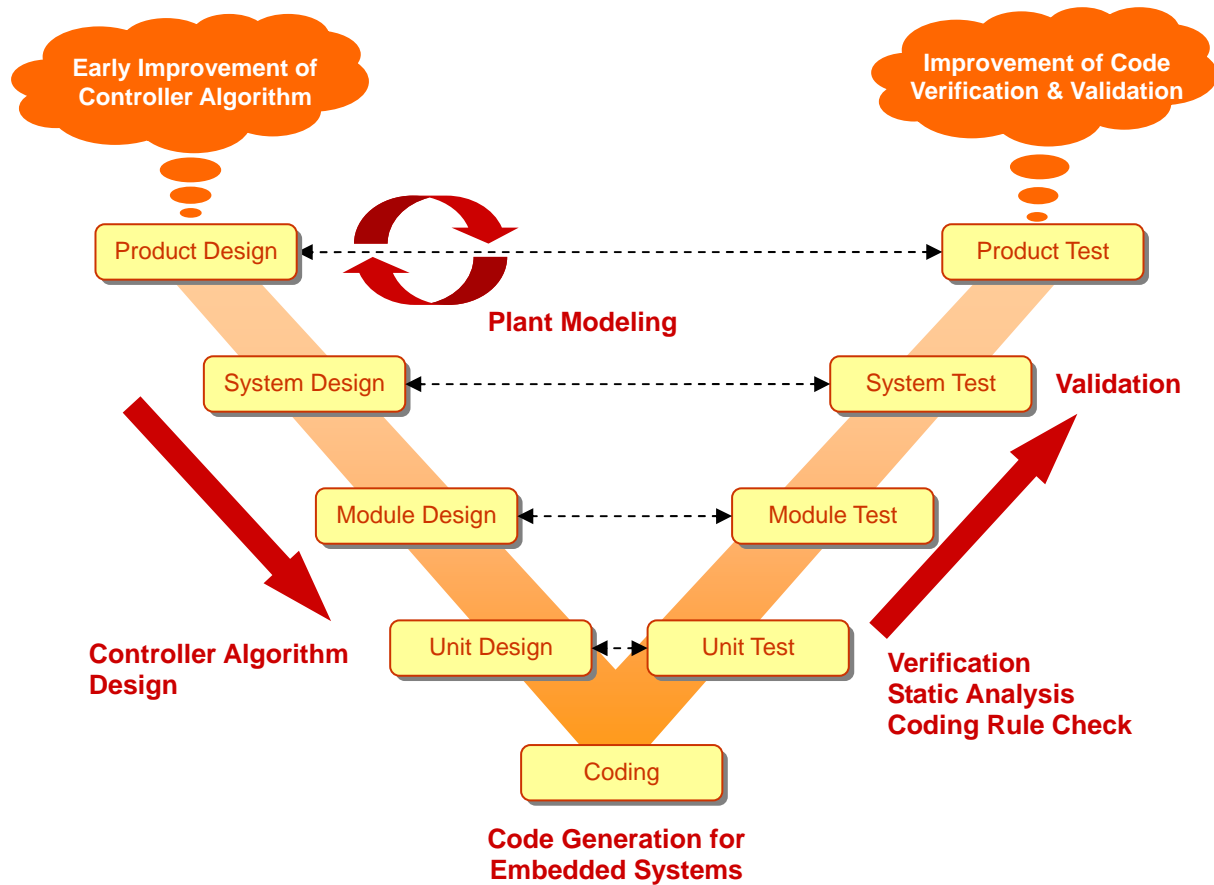


Figure 1-2 V-process for control systems

### **1.3 Merits of MBD**

MBD has the following merits.

- Detection about specification errors in early stages of development
- Hardware prototype reduction and fail-safe verification with real-time simulation
- Efficient test by model verification
- Effective communication by model usage
- Coding time and error reduction by auto code generation

## 2 NXTway-GS System

This chapter describes the structure and sensors / actuators of NXTway-GS.

### 2.1 Structure

Figure 2-1 shows the structure of NXTway-GS. A Hitechnic gyro sensor is used to calculate body pitch angle.

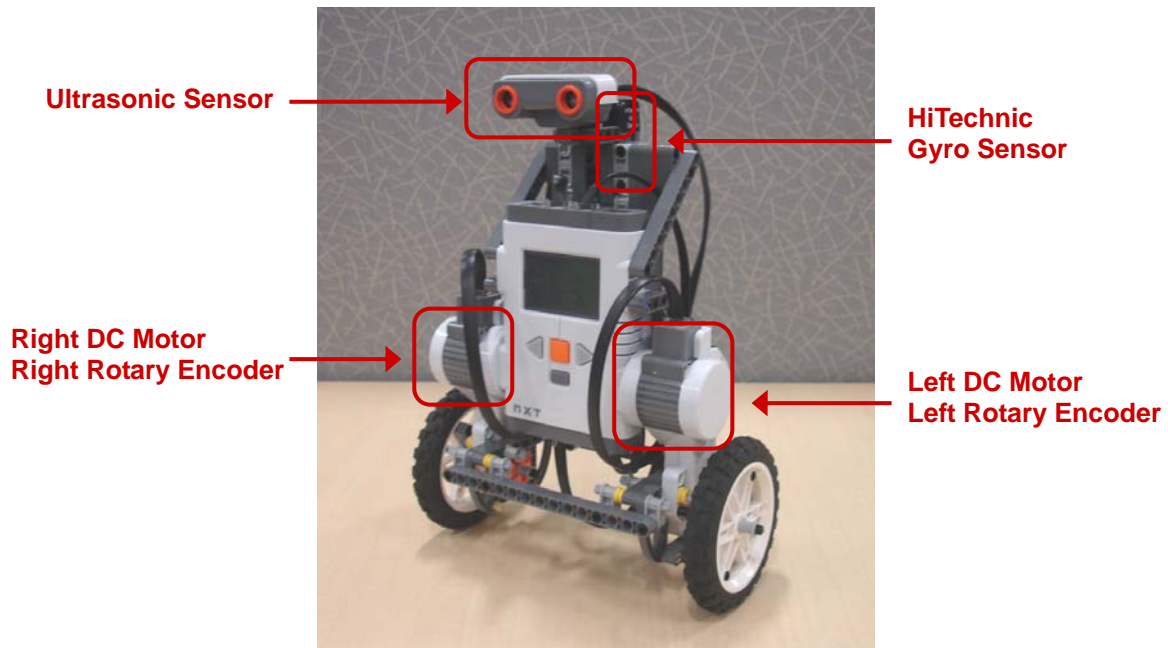


Figure 2-1 NXTway-GS

### 2.2 Sensors and Actuators

Table 2-1 and Table 2-2 show sensor and actuator properties.

Table 2-1 Sensor Properties

Sensor	Output	Unit	Data Type	Maximum Sample [1/sec]
Rotary Encoder	angle	deg	int32	1000
Ultrasonic Sensor	distance	cm	int32	50 (N1)
Gyro Sensor	angular velocity	deg/sec	uint16	300

Table 2-2 Actuator Properties

Actuator	Input	Unit	Data Type	Maximum Sample [1/sec]
DC Motor	PWM	%	int8	500

(N1) : The heuristic maximum sample rate for measuring accurate distance.

The reference [1] illustrates many properties about DC motor. Generally speaking, sensors and actuators are different individually. Especially, you should note that gyro offset and gyro drift have big impact on balance control. Gyro offset is an output when a gyro sensor does not rotate, and gyro drift is time variation of gyro offset.

### 3 NXTway-GS Modeling

This chapter describes mathematical model and motion equations of NXTway-GS.

#### 3.1 Two-Wheeled Inverted Pendulum Model

NXTway-GS can be considered as a two wheeled inverted pendulum model shown in Figure 3-1.

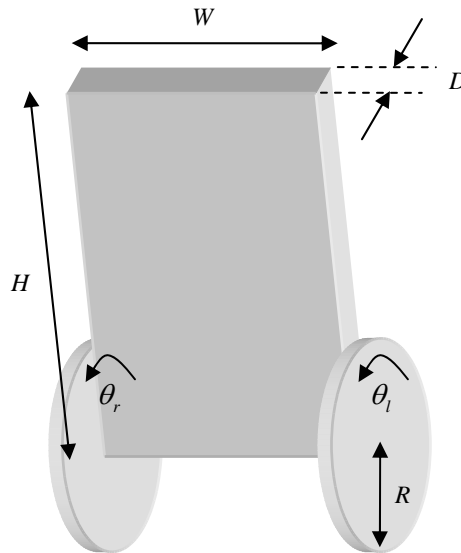


Figure 3-1 Two-wheeled inverted pendulum

Figure 3-2 shows side view and plane view of the two wheeled inverted pendulum. The coordinate system used in 3.2 Motion Equations of Two-Wheeled Inverted Pendulum is described in Figure 3-2.

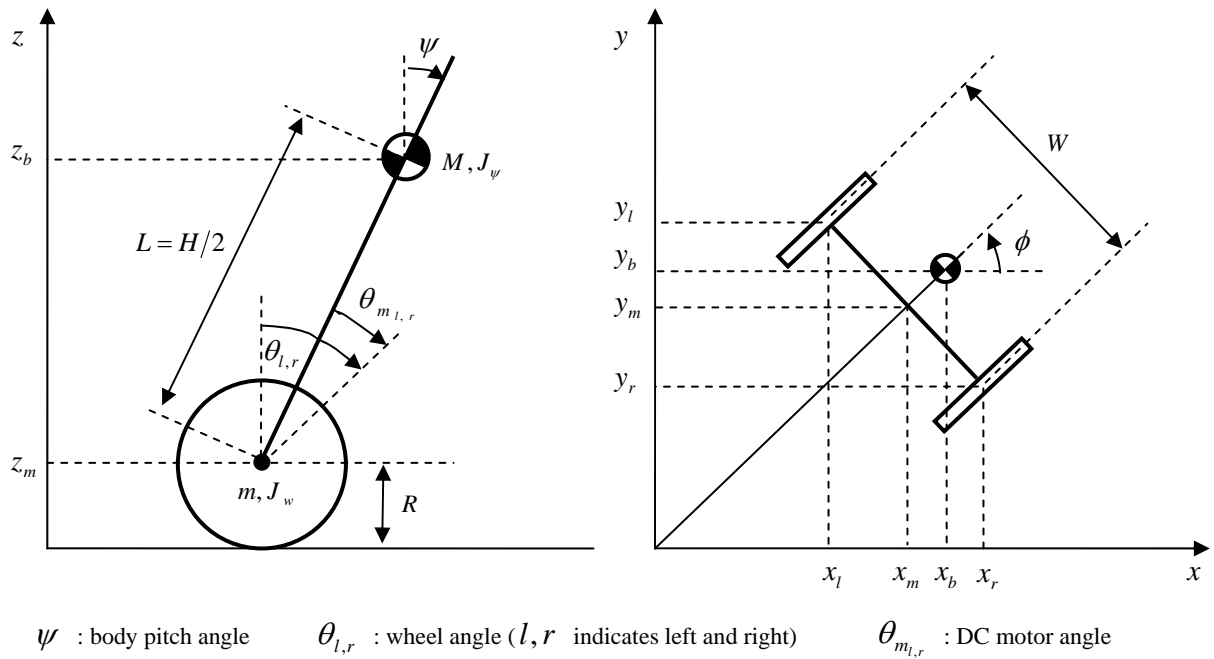


Figure 3-2 Side view and plane view of two-wheeled inverted pendulum

Physical parameters of NXTway-GS are the following.

$g = 9.81$	$[m / \text{sec}^2]$	:	Gravity acceleration
$m = 0.03$	$[kg]$	:	Wheel weight
$R = 0.04$	$[m]$	:	Wheel radius
$J_w = mR^2/2$	$[kgm^2]$	:	Wheel inertia moment
$M = 0.6$	$[kg]$	:	Body weight
$W = 0.14$	$[m]$	:	Body width
$D = 0.04$	$[m]$	:	Body depth
$H = 0.144$	$[m]$	:	Body height
$L = H/2$	$[m]$	:	Distance of the center of mass from the wheel axle
$J_\psi = ML^2/3$	$[kgm^2]$	:	Body pitch inertia moment
$J_\phi = M(W^2 + D^2)/12$	$[kgm^2]$	:	Body yaw inertia moment
$J_m = 1 \times 10^{-5}$	$[kgm^2]$	:	DC motor inertia moment
$R_m = 6.69$	$[\Omega]$	:	DC motor resistance
$K_b = 0.468$	$[V \text{ sec}/rad]$	:	DC motor back EMF constant
$K_t = 0.317$	$[Nm/A]$	:	DC motor torque constant
$n = 1$		:	Gear ratio
$f_m = 0.0022$		:	Friction coefficient between body and DC motor
$f_w = 0$		:	Friction coefficient between wheel and floor.

- We use the values described in reference [2] for  $R_m, K_b, K_t$ .
- We use the values that seems to be appropriate for  $J_m, n, f_m, f_w$ , because it is difficult to measure.

### 3.2 Motion Equations of Two-Wheeled Inverted Pendulum

We can derive motion equations of two-wheeled inverted pendulum by the Lagrangian method based on the coordinate system in Figure 3-2. If the direction of two-wheeled inverted pendulum is x-axis positive direction at  $t = 0$ , each coordinates are given as the following.

$$(\theta, \phi) = \left( \frac{1}{2}(\theta_l + \theta_r), \frac{R}{W}(\theta_r - \theta_l) \right) \quad (3.1)$$

$$(x_m, y_m, z_m) = \left( \int \dot{x}_m dt, \int \dot{y}_m dt, R \right), \quad (\dot{x}_m, \dot{y}_m) = (R\dot{\theta} \cos \phi, R\dot{\theta} \sin \phi) \quad (3.2)$$

$$(x_l, y_l, z_l) = \left( x_m - \frac{W}{2} \sin \phi, y_m + \frac{W}{2} \cos \phi, z_m \right) \quad (3.3)$$

$$(x_r, y_r, z_r) = \left( x_m + \frac{W}{2} \sin \phi, y_m - \frac{W}{2} \cos \phi, z_m \right) \quad (3.4)$$

$$(x_b, y_b, z_b) = (x_m + L \sin \psi \cos \phi, y_m + L \sin \psi \sin \phi, z_m + L \cos \psi) \quad (3.5)$$

The translational kinetic energy  $T_1$ , the rotational kinetic energy  $T_2$ , the potential energy  $U$  are

$$T_1 = \frac{1}{2}m(\dot{x}_l^2 + \dot{y}_l^2 + \dot{z}_l^2) + \frac{1}{2}m(\dot{x}_r^2 + \dot{y}_r^2 + \dot{z}_r^2) + \frac{1}{2}M(\dot{x}_b^2 + \dot{y}_b^2 + \dot{z}_b^2) \quad (3.6)$$

$$T_2 = \frac{1}{2}J_w\dot{\theta}_l^2 + \frac{1}{2}J_w\dot{\theta}_r^2 + \frac{1}{2}J_\psi\dot{\psi}^2 + \frac{1}{2}J_\phi\dot{\phi}^2 + \frac{1}{2}n^2J_m(\dot{\theta}_l - \dot{\psi})^2 + \frac{1}{2}n^2J_m(\dot{\theta}_r - \dot{\psi})^2 \quad (3.7)$$

$$U = mgz_l + mgz_r + Mgz_b \quad (3.8)$$

The fifth and sixth term in  $T_2$  are rotation kinetic energy of an armature in left and right DC motor. The Lagrangian  $L$  has the following expression.

$$L = T_1 + T_2 - U \quad (3.9)$$

We use the following variables as the generalized coordinates.

$\theta$  : Average angle of left and right wheel

$\psi$  : Body pitch angle

$\phi$  : Body yaw angle

Lagrange equations are the following

$$\frac{d}{dt}\left(\frac{\partial L}{\partial \dot{\theta}}\right) - \frac{\partial L}{\partial \theta} = F_\theta \quad (3.10)$$

$$\frac{d}{dt}\left(\frac{\partial L}{\partial \dot{\psi}}\right) - \frac{\partial L}{\partial \psi} = F_\psi \quad (3.11)$$

$$\frac{d}{dt}\left(\frac{\partial L}{\partial \dot{\phi}}\right) - \frac{\partial L}{\partial \phi} = F_\phi \quad (3.12)$$

We derive the following equations by evaluating Eqs. (3.10) - (3.12).

$$\left[(2m + M)R^2 + 2J_w + 2n^2J_m\right]\ddot{\theta} + (MLR \cos \psi - 2n^2J_m)\ddot{\psi} - MLR\dot{\psi}^2 \sin \psi = F_\theta \quad (3.13)$$

$$(MLR \cos \psi - 2n^2J_m)\ddot{\theta} + (ML^2 + J_\psi + 2n^2J_m)\ddot{\psi} - MgL \sin \psi - ML^2\dot{\phi}^2 \sin \psi \cos \psi = F_\psi \quad (3.14)$$

$$\left[\frac{1}{2}mW^2 + J_\phi + \frac{W^2}{2R^2}(J_w + n^2J_m) + ML^2 \sin^2 \psi\right]\ddot{\phi} + 2ML^2\dot{\psi}\dot{\phi} \sin \psi \cos \psi = F_\phi \quad (3.15)$$

In consideration of DC motor torque and viscous friction, the generalized forces are given as the following

$$(F_\theta, F_\psi, F_\phi) = \left( F_l + F_r, F_\psi, \frac{W}{2R}(F_r - F_l) \right) \quad (3.16)$$

$$F_l = nK_t i_l + f_m(\dot{\psi} - \dot{\theta}_l) - f_w \dot{\theta}_l \quad (3.17)$$

$$F_r = nK_t i_r + f_m(\dot{\psi} - \dot{\theta}_r) - f_w \dot{\theta}_r \quad (3.18)$$

$$F_\psi = -nK_t i_l - nK_t i_r - f_m(\dot{\psi} - \dot{\theta}_l) - f_m(\dot{\psi} - \dot{\theta}_r) \quad (3.19)$$

where  $i_{l,r}$  is the DC motor current.

We cannot use the DC motor current directly in order to control it because it is based on PWM (voltage) control. Therefore, we evaluate the relation between current  $i_{l,r}$  and voltage  $v_{l,r}$  using DC motor equation. If the friction inside the motor is negligible, the DC motor equation is generally as follows

$$L_m \dot{i}_{l,r} = v_{l,r} + K_b(\dot{\psi} - \dot{\theta}_{l,r}) - R_m i_{l,r} \quad (3.20)$$

Here we consider that the motor inductance is negligible and is approximated as zero. Therefore the current is

$$i_{l,r} = \frac{v_{l,r} + K_b(\dot{\psi} - \dot{\theta}_{l,r})}{R_m} \quad (3.21)$$

From Eq.(3.21), the generalized force can be expressed using the motor voltage.

$$F_\theta = \alpha(v_l + v_r) - 2(\beta + f_w)\dot{\theta} + 2\beta\dot{\psi} \quad (3.22)$$

$$F_\psi = -\alpha(v_l + v_r) + 2\beta\dot{\theta} - 2\beta\dot{\psi} \quad (3.23)$$

$$F_\phi = \frac{W}{2R}\alpha(v_r - v_l) - \frac{W^2}{2R^2}(\beta + f_w)\dot{\phi} \quad (3.24)$$

$$\alpha = \frac{nK_t}{R_m}, \quad \beta = \frac{nK_t K_b}{R_m} + f_m \quad (3.25)$$



### 3.3 State Equations of Two-Wheeled Inverted Pendulum

We can derive state equations based on modern control theory by linearizing motion equations at a balance point of NXTway-GS. It means that we consider the limit  $\psi \rightarrow 0$  ( $\sin \psi \rightarrow \psi$ ,  $\cos \psi \rightarrow 1$ ) and neglect the second order term like  $\dot{\psi}^2$ . The motion equations (3.13) – (3.15) are approximated as the following

$$\left[ (2m + M)R^2 + 2J_w + 2n^2 J_m \right] \ddot{\theta} + (MLR - 2n^2 J_m) \ddot{\psi} = F_\theta \quad (3.26)$$

$$(MLR - 2n^2 J_m) \ddot{\theta} + (ML^2 + J_\psi + 2n^2 J_m) \ddot{\psi} - MgL\psi = F_\psi \quad (3.27)$$

$$\left[ \frac{1}{2}mW^2 + J_\phi + \frac{W^2}{2R^2}(J_w + n^2 J_m) \right] \ddot{\phi} = F_\phi \quad (3.28)$$

Eq. (3.26) and Eq. (3.27) has  $\theta$  and  $\psi$ , Eq. (3.28) has  $\phi$  only. These equations can be expressed in the form

$$E \begin{bmatrix} \ddot{\theta} \\ \ddot{\psi} \end{bmatrix} + F \begin{bmatrix} \dot{\theta} \\ \dot{\psi} \end{bmatrix} + G \begin{bmatrix} \theta \\ \psi \end{bmatrix} = H \begin{bmatrix} v_l \\ v_r \end{bmatrix} \quad (3.29)$$

$$E = \begin{bmatrix} (2m + M)R^2 + 2J_w + 2n^2 J_m & MLR - 2n^2 J_m \\ MLR - 2n^2 J_m & ML^2 + J_\psi + 2n^2 J_m \end{bmatrix}$$

$$F = 2 \begin{bmatrix} \beta + f_w & -\beta \\ -\beta & \beta \end{bmatrix}$$

$$G = \begin{bmatrix} 0 & 0 \\ 0 & -MgL \end{bmatrix}$$

$$H = \begin{bmatrix} \alpha & \alpha \\ -\alpha & -\alpha \end{bmatrix}$$

$$I\ddot{\phi} + J\dot{\phi} = K(v_r - v_l) \quad (3.30)$$

$$I = \frac{1}{2}mW^2 + J_\phi + \frac{W^2}{2R^2}(J_w + n^2 J_m)$$

$$J = \frac{W^2}{2R^2}(\beta + f_w)$$

$$K = \frac{W}{2R} \alpha$$

Here we consider the following variables  $\mathbf{x}_1, \mathbf{x}_2$  as state, and  $\mathbf{u}$  as input.  $\mathbf{x}^T$  indicates transpose of  $\mathbf{x}$ .

$$\mathbf{x}_1 = [\theta, \psi, \dot{\theta}, \dot{\psi}]^T, \mathbf{x}_2 = [\phi, \dot{\phi}]^T, \mathbf{u} = [v_l, v_r]^T \quad (3.31)$$

Consequently, we can derive state equations of two-wheeled inverted pendulum from Eq. (3.29) and Eq. (3.30).

$$\dot{\mathbf{x}}_1 = A_1 \mathbf{x}_1 + B_1 \mathbf{u} \quad (3.32)$$

$$\dot{\mathbf{x}}_2 = A_2 \mathbf{x}_2 + B_2 \mathbf{u} \quad (3.33)$$

$$A_1 = \begin{bmatrix} 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 1 \\ 0 & A_1(3,2) & A_1(3,3) & A_1(3,4) \\ 0 & A_1(4,2) & A_1(4,3) & A_1(4,4) \end{bmatrix}, B_1 = \begin{bmatrix} 0 & 0 \\ 0 & 0 \\ B_1(3) & B_1(3) \\ B_1(4) & B_1(4) \end{bmatrix} \quad (3.34)$$

$$A_2 = \begin{bmatrix} 0 & 1 \\ 0 & -J/I \end{bmatrix}, B_2 = \begin{bmatrix} 0 & 0 \\ -K/I & K/I \end{bmatrix} \quad (3.35)$$

$$A_1(3,2) = -gMLE(1,2)/\det(E)$$

$$A_1(4,2) = gMLE(1,1)/\det(E)$$

$$A_1(3,3) = -2[(\beta + f_w)E(2,2) + \beta E(1,2)]/\det(E)$$

$$A_1(4,3) = 2[(\beta + f_w)E(1,2) + \beta E(1,1)]/\det(E)$$

$$A_1(3,4) = 2\beta[E(2,2) + E(1,2)]/\det(E)$$

$$A_1(4,4) = -2\beta[E(1,1) + E(1,2)]/\det(E)$$

$$B_1(3) = \alpha[E(2,2) + E(1,2)]/\det(E)$$

$$B_1(4) = -\alpha[E(1,1) + E(1,2)]/\det(E)$$

$$\det(E) = E(1,1)E(2,2) - E(1,2)^2$$

## 4 NXTway-GS Controller Design

This chapter describes the controller design of NXTway-GS (two-wheeled inverted pendulum) based on modern control theory.

### 4.1 Control System

The characteristics as control system are as follows.

#### Inputs and Outputs

The input to an actuator is PWM duty of the left and right DC motor even though input  $\mathbf{u}$  in Eq. (3.31) is voltage. The outputs from sensors are the DC motor angle  $\theta_{m_{l,r}}$  and the body pitch angular velocity  $\dot{\psi}$ .

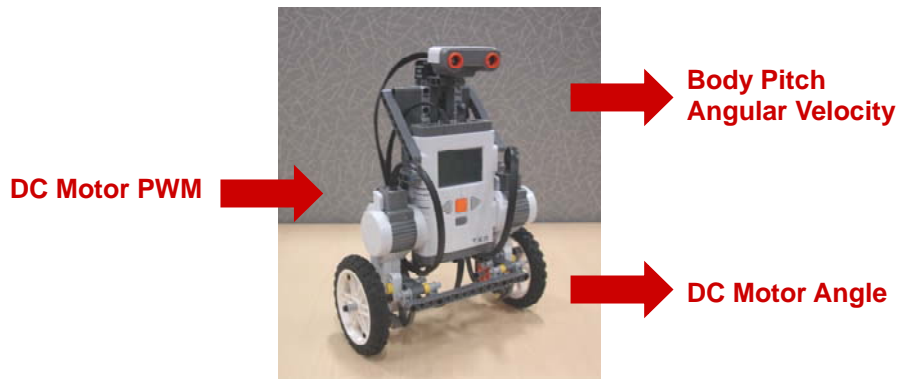


Figure 4-1 Inputs and Outputs

It is easy to evaluate  $\theta, \phi$  by using  $\theta_{m_{l,r}}$ . There are two methods to evaluate  $\psi$  by using  $\dot{\psi}$ .

1. Derive  $\psi$  by integrating the angular speed numerically.
2. Estimate  $\psi$  by using an observer based on modern control theory.

We use method 1 in the following controller design.

#### Stability

It is easy to understand NXTway-GS balancing position is not stable. We have to move NXTway-GS in the same direction of body pitch angle to keep balancing. Modern control theory gives many techniques to stabilize an unstable system. (See Appendix A)

## 4.2 Controller Design

Eq. (3.29) is a similar equation as mass-spring-damper system. Figure 4-2 shows an equivalent system of two-wheeled inverted pendulum interpreted as mass-spring-damper system.

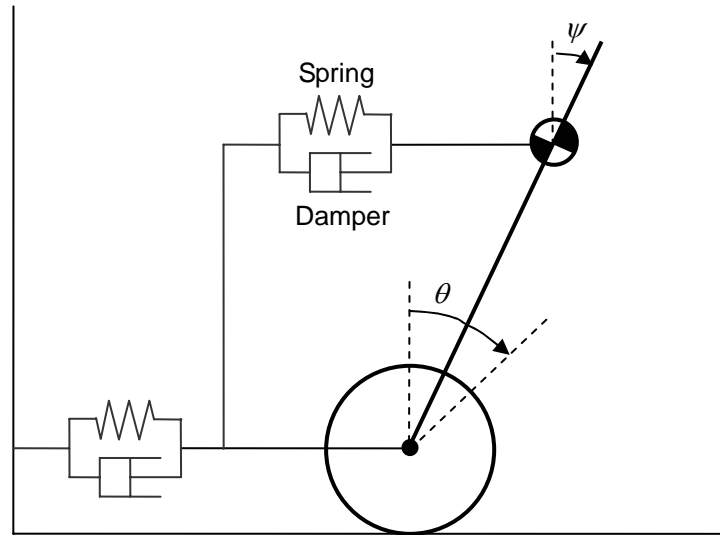
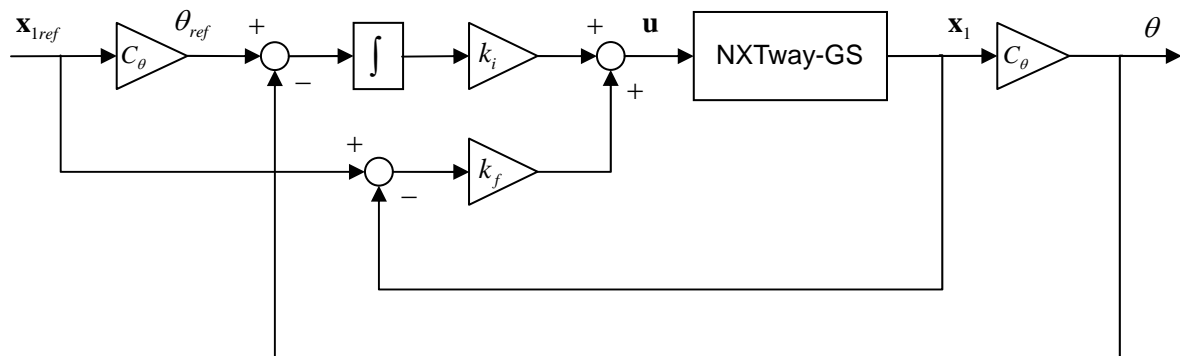


Figure 4-2 Equivalent mass-spring-damper system

We find out that we can make the two-wheeled inverted pendulum stable by adjusting spring constants and damper friction constants in Figure 4-2. It is possible to think that the control techniques described in Appendix A provides theoretical method to calculate those constants.

We use a servo controller described in Appendix A.3 as NXTway-GS controller and select  $\theta$  as a reference of servo control. It is important that we cannot use variables other than  $\theta$  as the reference because the system goes to be uncontrollable. Figure 4-3 shows the block diagram of NXTway-GS servo controller.



$C_\theta$  is an output matrix to derive  $\theta$  from  $\mathbf{x}_1$

Figure 4-3 NXTway-GS servo controller block diagram

We calculate feedback gain and integral gain by linear quadratic regulator method. We choose the following weight matrix  $Q$  and  $R$  by experimental trial and error.

$$Q = \begin{bmatrix} 1 & 0 & 0 & 0 & 0 \\ 0 & 6 \times 10^5 & 0 & 0 & 0 \\ 0 & 0 & 1 & 0 & 0 \\ 0 & 0 & 0 & 1 & 0 \\ 0 & 0 & 0 & 0 & 4 \times 10^2 \end{bmatrix}, R = \begin{bmatrix} 1 \times 10^3 & 0 \\ 0 & 1 \times 10^3 \end{bmatrix}$$

$Q(2,2)$  is a weight for body pitch angle, and  $Q(5,5)$  is a weight for time integration of difference between measured average angle and referenced one.

param\_controller.m calculates linear quadratic regulator and defines other parameters. The gain calculation part of it is extracted as the following.

```
param_controller.m
% Controller Parameters
% Servo Gain Calculation using Optimal Regulator
A_BAR = [A1, zeros(4, 1); C1(1, :), 0];
B_BAR = [B1; 0, 0];
QQ = [
    1, 0, 0, 0, 0
    0, 6e5, 0, 0, 0
    0, 0, 1, 0, 0
    0, 0, 0, 1, 0
    0, 0, 0, 0, 4e2
];
RR = 1e3 * eye(3);
KK = lqr(A_BAR, B_BAR, QQ, RR);
k_f = KK(1, 1:4); % feedback gain
k_i = KK(1, 5); % integral gain
% suppress velocity gain because it fluctuates NXTway-GS
k_f(3) = k_f(3) * 0.85;
```

The result is

$$k_f = [-0.8351, -34.1896, -1.0995, -2.8141]$$

$$k_i = -0.4472$$

We adjust the value of speed gain  $k_f(3)$  after linear quadratic regulator calculation because it fluctuates NXTway-GS excessively.

Furthermore, we add the following control

- Rotate NXTway-GS by giving different value to the left and right motor.
- Use P control for wheel synchronization when NXTway-GS runs straightforward because the rotation angle of DC motors is not same even though same PWM is applied.

Consequently, we derive NXTway-GS controller shown in Figure 4-4. Here  $k_{\dot{\theta}}$ ,  $k_{\dot{\phi}}$ ,  $k_{sync}$  are tuning parameters.

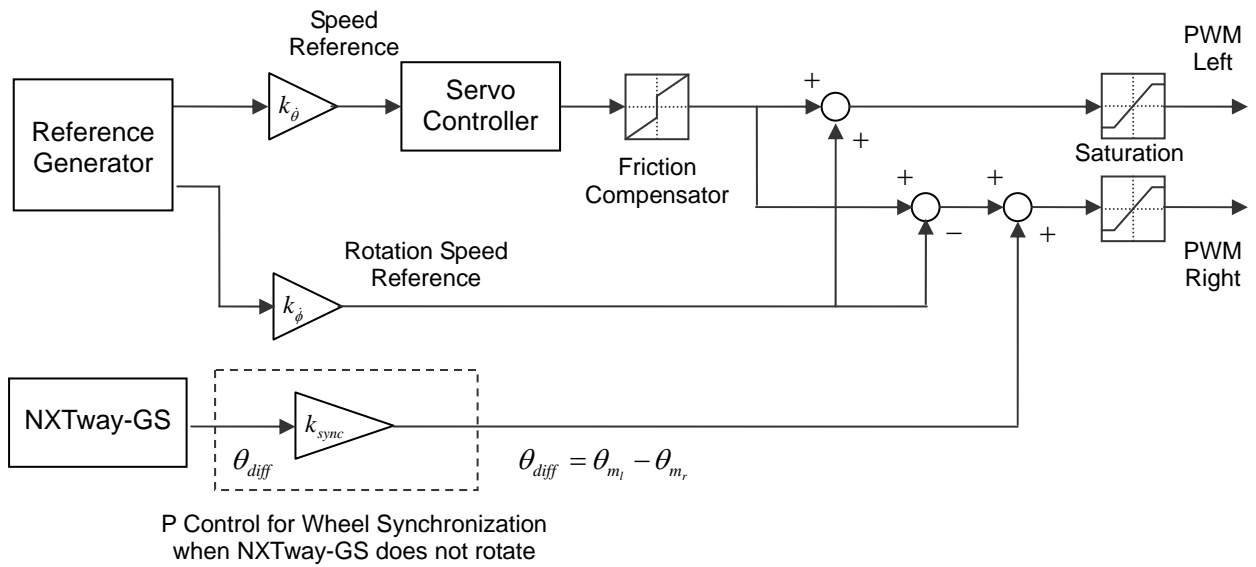


Figure 4-4 NXTway-GS controller block diagram

## 5 NXTway-GS Model

This chapter describes summary of NXTway-GS model and parameter files.

### 5.1 Model Summary

The `nxtway_gs.mdl` and `nxtway_gs_vr.mdl` are models of NXTway-GS control system. Both models are identical but different in point of including 3D viewer provided by Virtual Reality Toolbox.

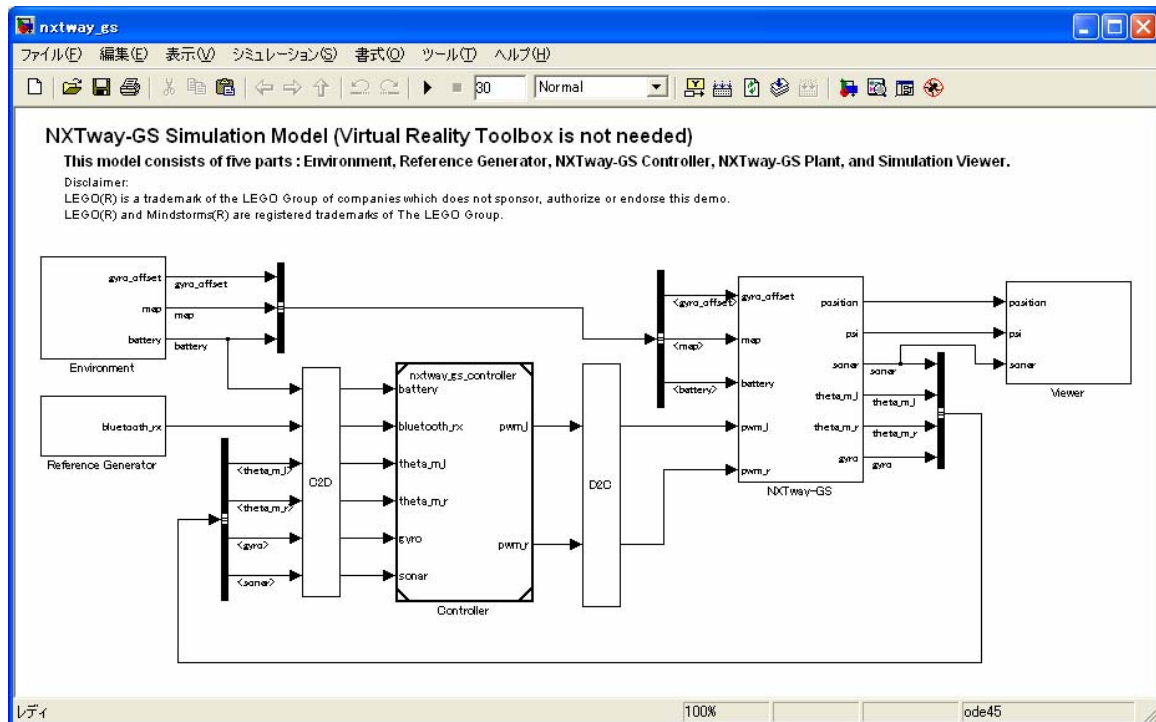


Figure 5-1 `nxtway_gs.mdl`

Main parts of `nxtway_gs.mdl` and `nxtway_gs_vr.mdl` are as follows.

#### Environment

This subsystem defines environmental parameters. For example, map data, gyro offset value, and so on.

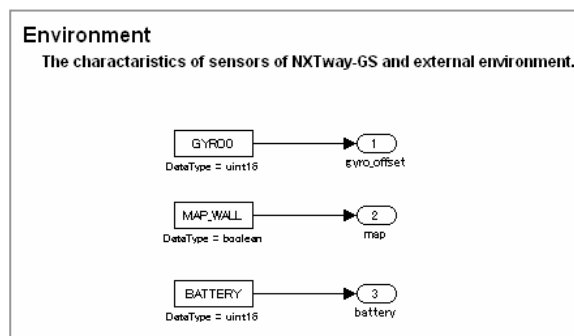


Figure 5-2 Environment subsystem

## Reference Generator

This subsystem is a reference signal generator for NXTway-GS. We can change the speed reference and the rotation speed reference by using Signal Builder block. The output signal is a 32 byte data which has dummy data to satisfy the NXT GamePad utility specification.

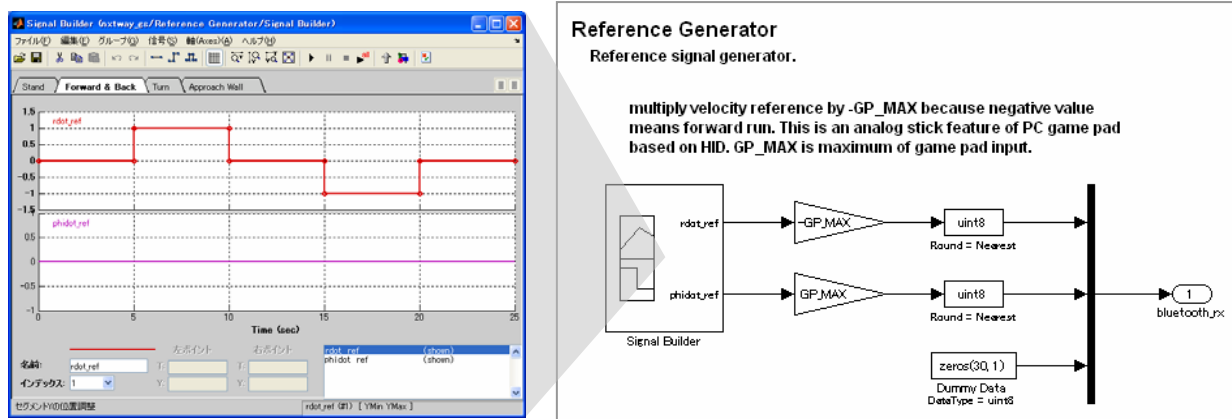
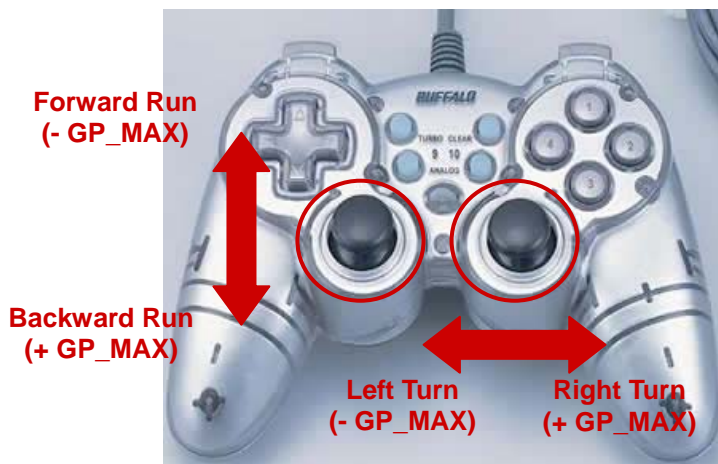


Figure 5-3 Reference Generator subsystem

Figure 5-4 shows a relation between speed and rotation speed reference value and PC game pad analog sticks.



GP\_MAX is a maximum input from PC game pad.  
(We set GP\_MAX = 100)

Figure 5-4 Inputs from PC game pad analog sticks



## Controller

This block is NXTway-GS digital controller and references `nxtway_gs_controller.mdl` with Model block. Refer 7 Controller Model (Single Precision Floating-Point Arithmetic) for more details.

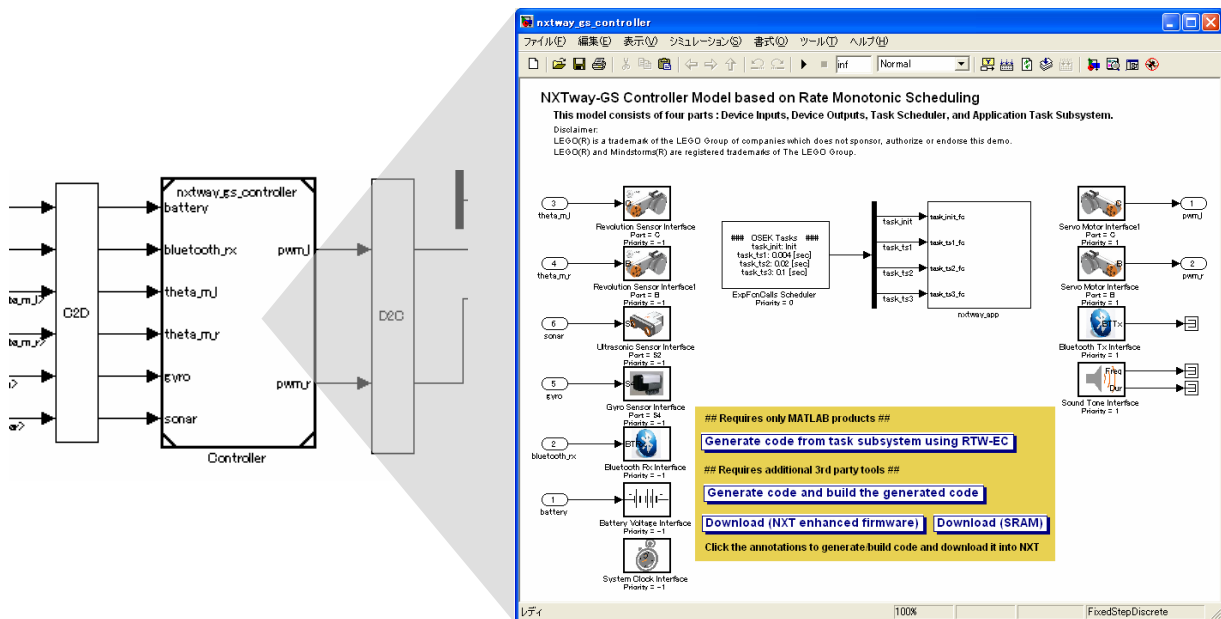


Figure 5-5 Controller block (`nxtway_gs_controller.mdl`)

The Controller block runs in discrete-time (base sample time = 1 [ms]) and the plant (NXTway-GS subsystem) runs in continuous-time (sample time = 0 [s]). Therefore it is necessary to convert continuous-time to discrete-time and vice versa by inserting Rate Transition blocks between them properly.

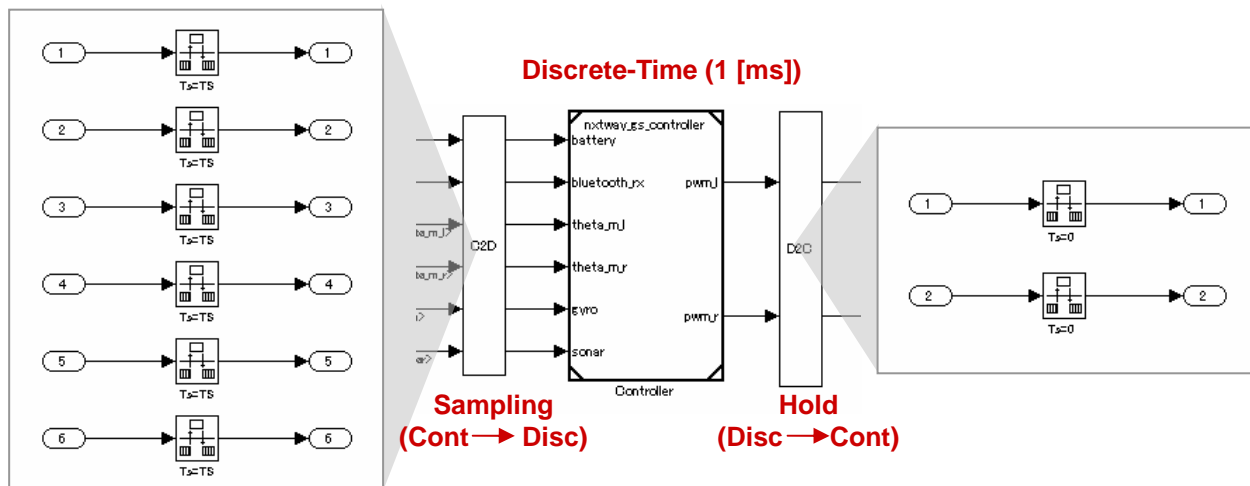


Figure 5-6 Rate conversions between the controller and the plant

## NXTway-GS

This subsystem is mathematical model of NXTway-GS. It consists of sensor, actuator, and linear plant model. The plant references `nxtway_gs_plant.mdl` with Model block. Refer 6 Plant Model for more details.

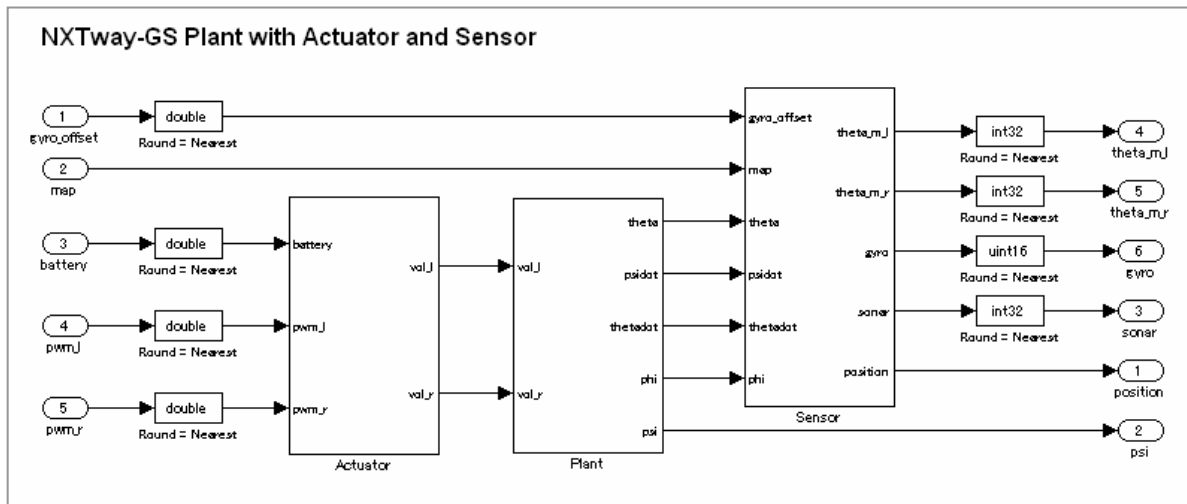


Figure 5-7 NXTway-GS subsystem

## Viewer

This subsystem includes simulation viewers. `nxtway_gs.mdl` includes a position viewer with XY Graph block, and `nxtway_gs_vr.mdl` does 3D viewer provided by Virtual Reality Toolbox.

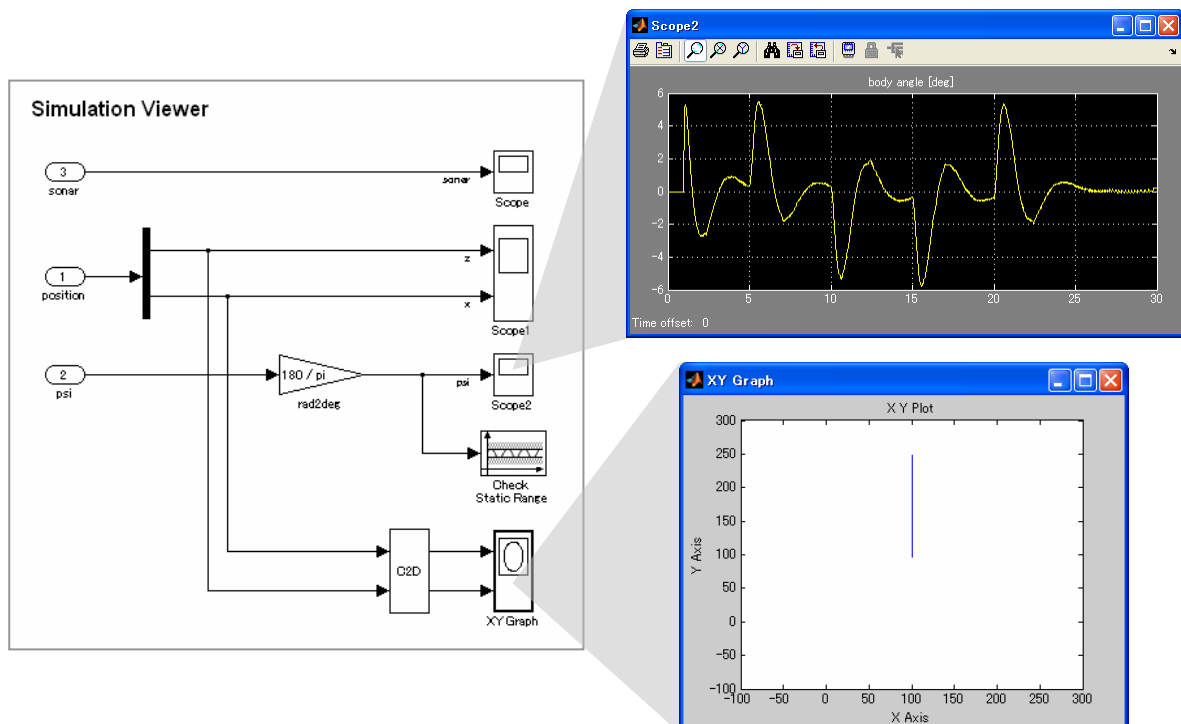


Figure 5-8 Viewer subsystem (`nxtway_gs.mdl`)

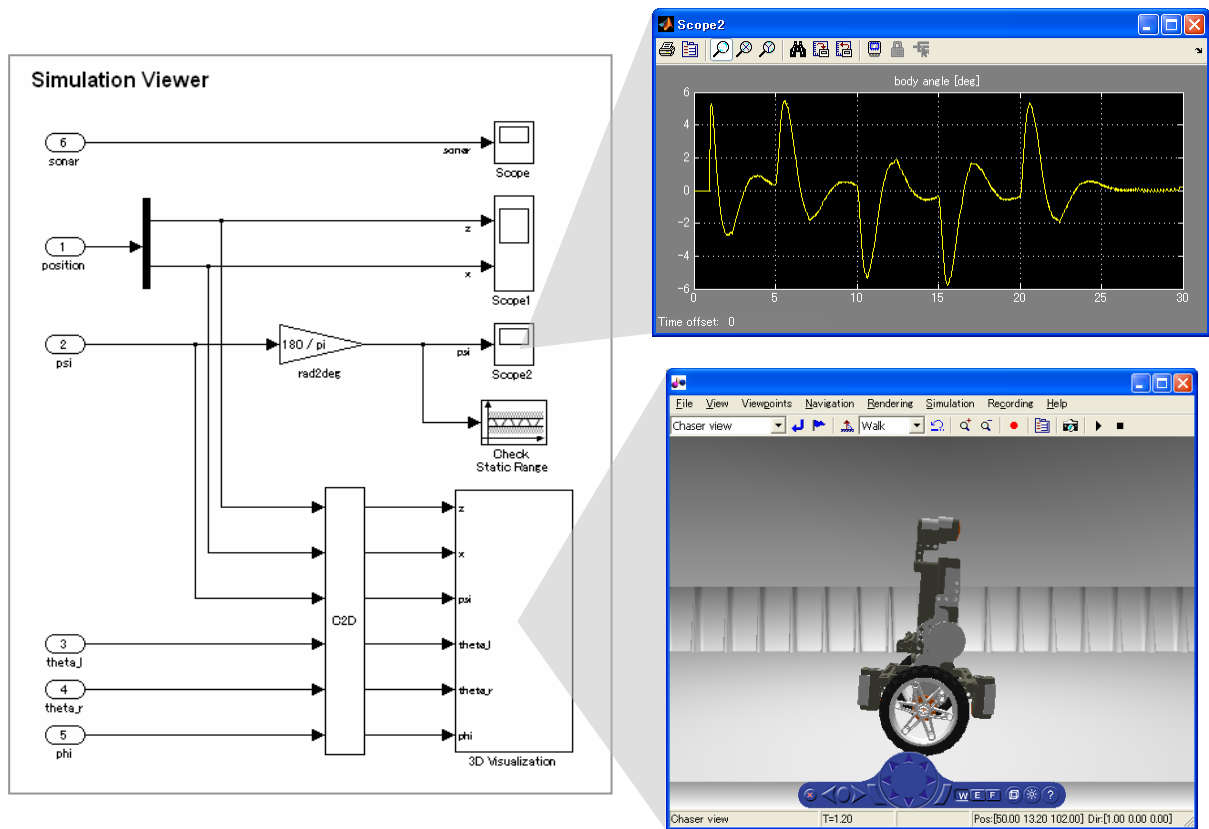


Figure 5-9 Viewer subsystem (nxtway\_gs\_vr.mdl)

## 5.2 Parameter Files

Table 5-1 shows parameter files for simulation and code generation.

Table 5-1 Parameter files

File Name	Description
param_controller.m	M-script for controller parameters
param_controller_fixpt.m	M-script for fixed-point settings (Simulink.NumericType)
param_nxtway_gs.m	M-script for NXTway-GS parameters (It calls param_*.m)
param_plant.m	M-script for plant parameters
param_sim.m	M-script for simulation parameters

param\_nxtway\_gs.m calls param\_\*.m (\*\* indicates controller, plant, sim) and creates all parameters in base workspace. Model callback function is used to run param\_nxtway\_gs.m automatically when the model is loaded.

To display model callback function, choose **[Model Properties]** from the Simulink **[File]** menu.

## 6 Plant Model

This chapter describes NXTway-GS subsystem in `nxtway_gs.mdl` / `nxtway_gs_vr.mdl`.

### 6.1 Model Summary

The NXTway-GS subsystem consists of sensors, actuators, and linear plant model. It converts the data type of input signals to double, calculates plant dynamics using double precision floating-point arithmetic, and outputs the results after quantization.

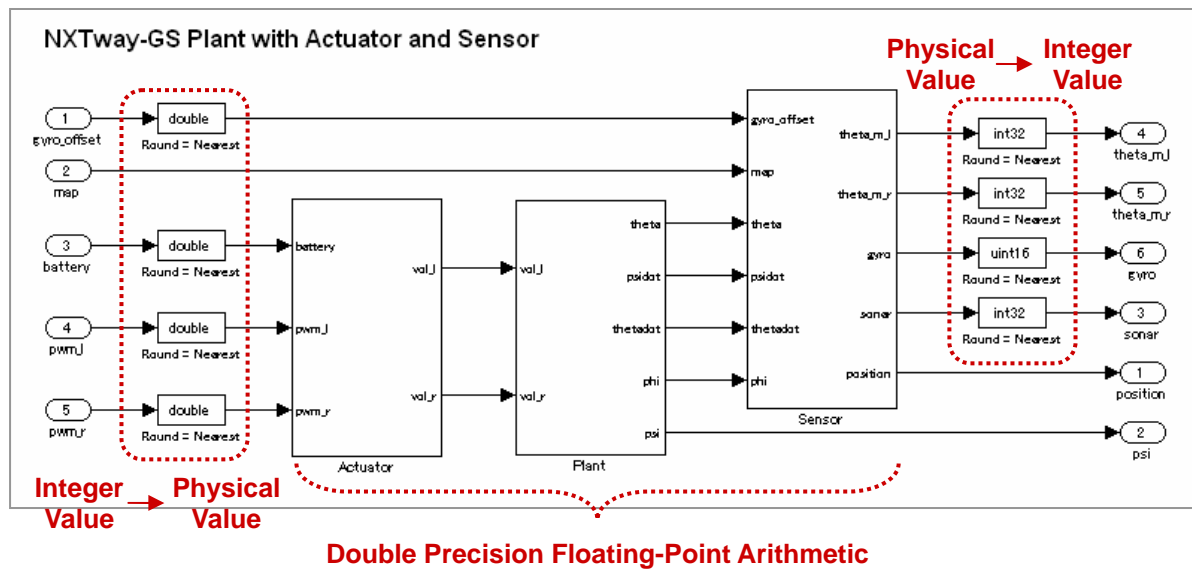


Figure 6-1 NXTway-GS subsystem

## 6.2 Actuator

Actuator subsystem calculates the DC motor voltage by using PWM duty derived from the controller. Considering the coulomb and viscous friction in the driveline, we model it as a dead zone before calculating the voltage.

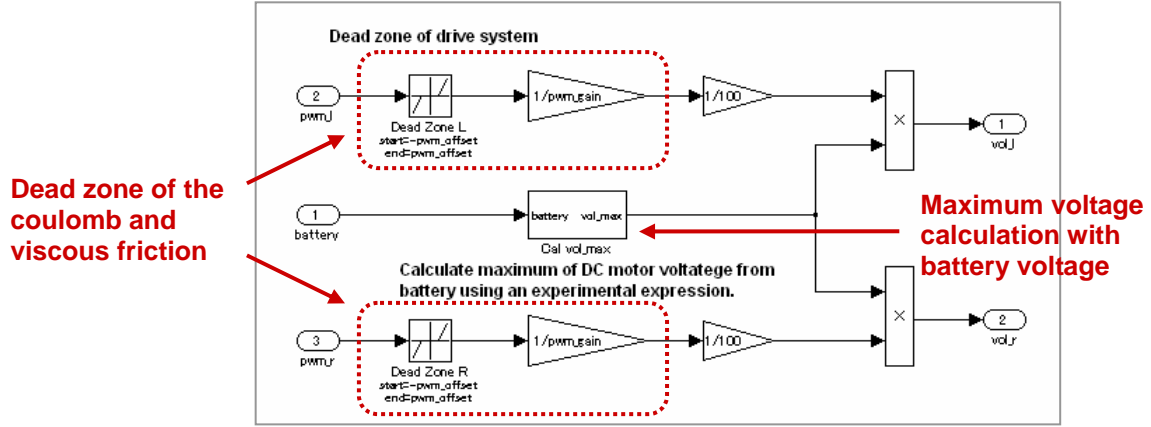


Figure 6-2 Actuator subsystem

DC motor maximum voltage is necessary to calculate PWM duty. In the Cal vol\_max subsystem, we use the following experimental equation which is a conversion rule between the battery voltage  $V_B$  and the maximum DC motor voltage  $V_{\max}$ .

$$V_{\max} = 0.001089 \times V_B - 0.625 \quad (6.1)$$

We have derived Eq. (6.1) as the following. Generally speaking, DC motor voltage and rotation speed are proportional to battery voltage. Figure 6-3 shows an experimental result of battery voltage and motor rotation speed at PWM = 100% with no load.

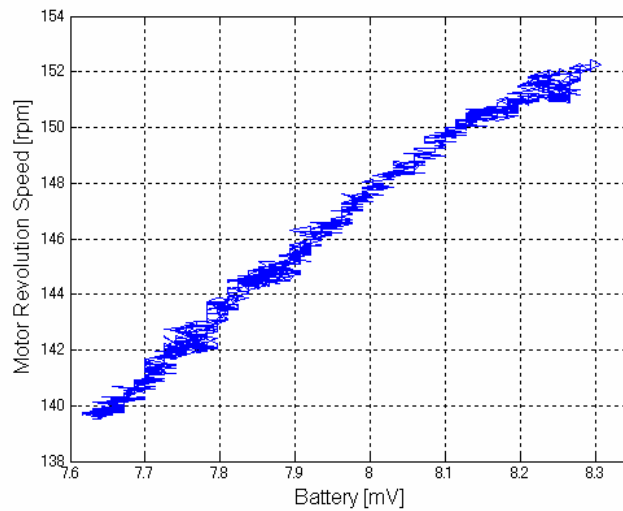


Figure 6-3 Experimental result of battery voltage and motor rotation speed at PWM = 100%

Eq. (6.1) is derived by relating Figure 6-3 and the data described in the reference [1].

## 6.3 Plant

nxtway\_gs\_plant.mdl is a model of the state equation derived in 3.3 State Equations of Two-Wheeled Inverted Pendulum. It is referenced in Enabled Subsystem with Model block. Considering the calibration of gyro offset, the plant is modeled so as to start calculation after gyro calibration. Refer 7.1 Control Program Summary for more details about the gyro calibration.

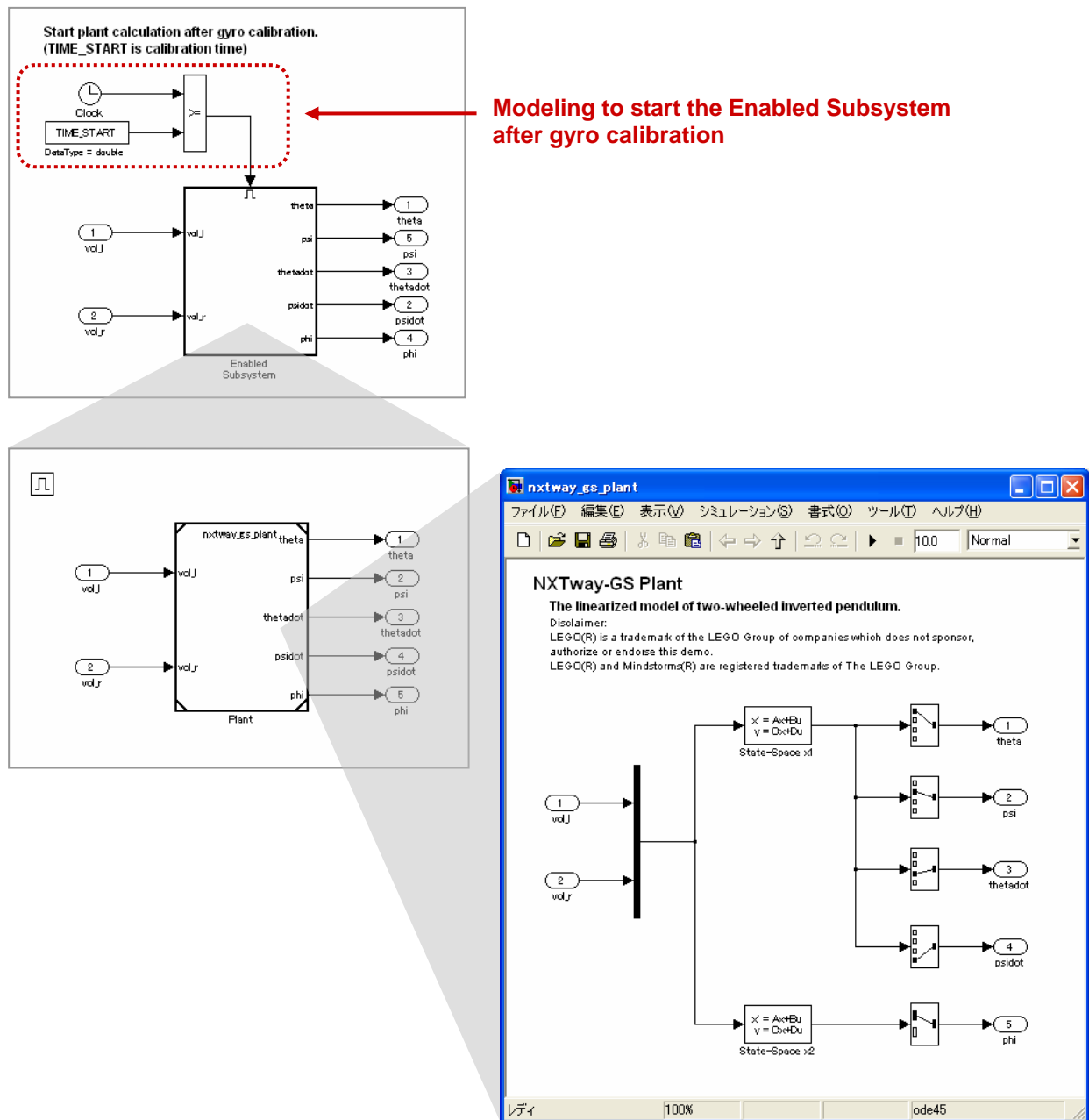


Figure 6-4 Plant subsystem

## 6.4 Sensor

Sensor subsystem converts the values calculated in plant subsystem to several sensor outputs. Because the computation cost of distance (an output of ultrasonic sensor) calculation and wall hit detection are heavy, we cut the computation steps by inserting Rate Transition blocks. Refer Appendix B.3 for more details about the distance calculation and wall hit detection.

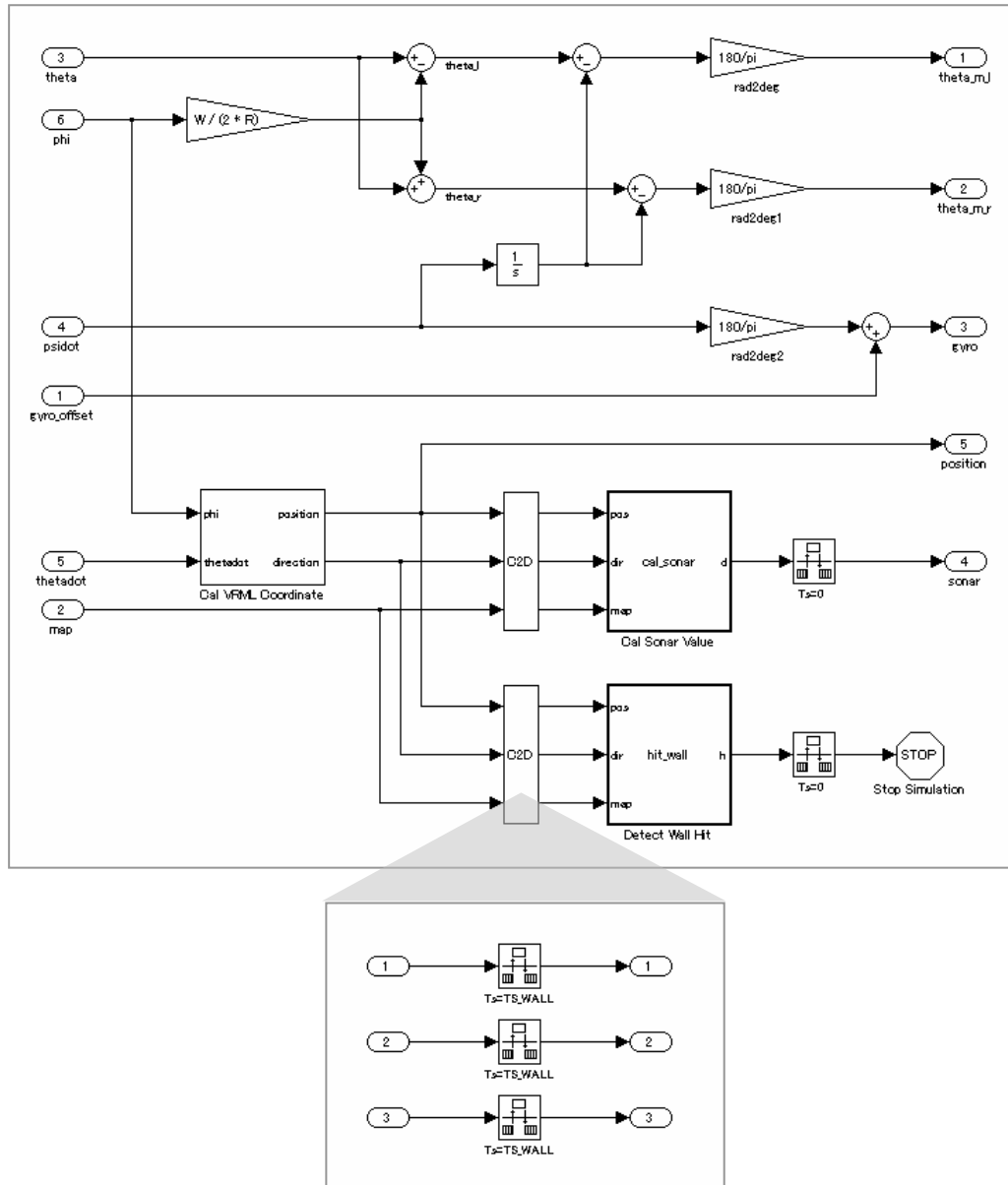


Figure 6-5 Sensor subsystem

## 7 Controller Model (Single Precision Floating-Point Arithmetic)

This chapter describes control program, task configuration, and model contents of `nxtway_gs_controller.mdl`.

### 7.1 Control Program Summary

#### State Machine Diagram

Figure 7-1 is a state machine diagram of NXTway-GS controller. There are two drive modes. One is autonomous drive mode and the other is remote control drive mode by analog sticks of PC game pad with NXT GamePad utility.

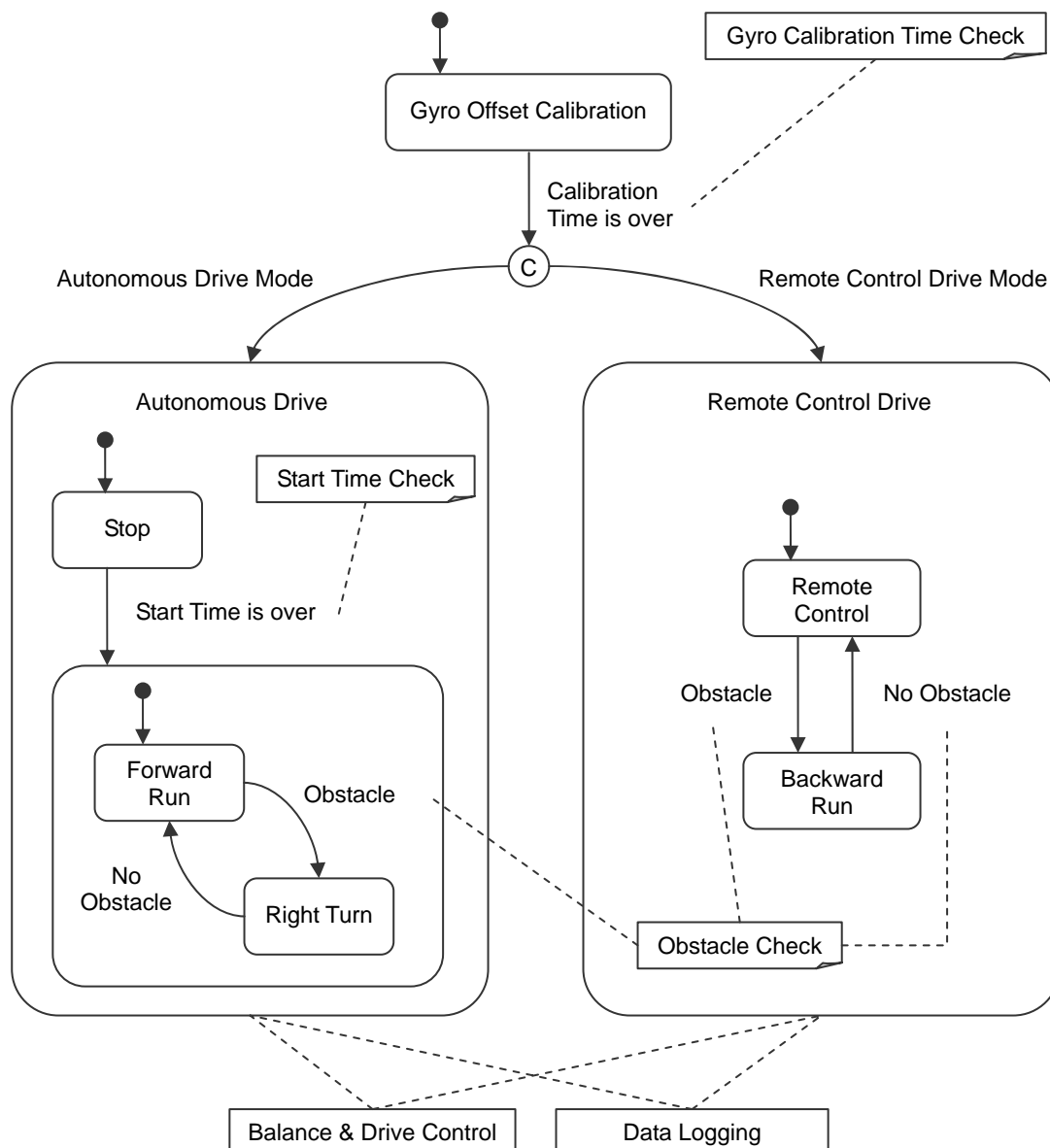


Figure 7-1 State machine diagram of NXTway-GS controller



## Task Configuration

NXTway-GS controller has four tasks described in Table 7-1.

Table 7-1 NXTway-GS controller tasks

Task	Period	Works
task_init	Initialization only	Initial value setting
task_ts1	4 [ms]	Balance & drive control Data logging Gyro offset calibration
task_ts2	20 [ms]	Obstacle check
task_ts3	100 [ms]	Time check Battery voltage averaging

We use 4 [ms] period for the balance & drive control task considering max sample numbers of gyro sensor a second. As same reason, we use 20 [ms] period for the obstacle check task by using ultrasonic sensor. The controller described in 4.2 Controller Design used for the balance & drive control.

## Data Type

We use single precision floating-point data for the balance & drive control to reduce the computation error. There are no FPU (Floating Point number processing Unit) in ARM7 processor included in NXT Intelligent Brick, but we can perform software single precision floating-point arithmetic by using floating-point arithmetic library provided by GCC.

## 7.2 Model Summary

nxtway\_gs\_controller.mdl is based on Embedded Coder Robot NXT framework.

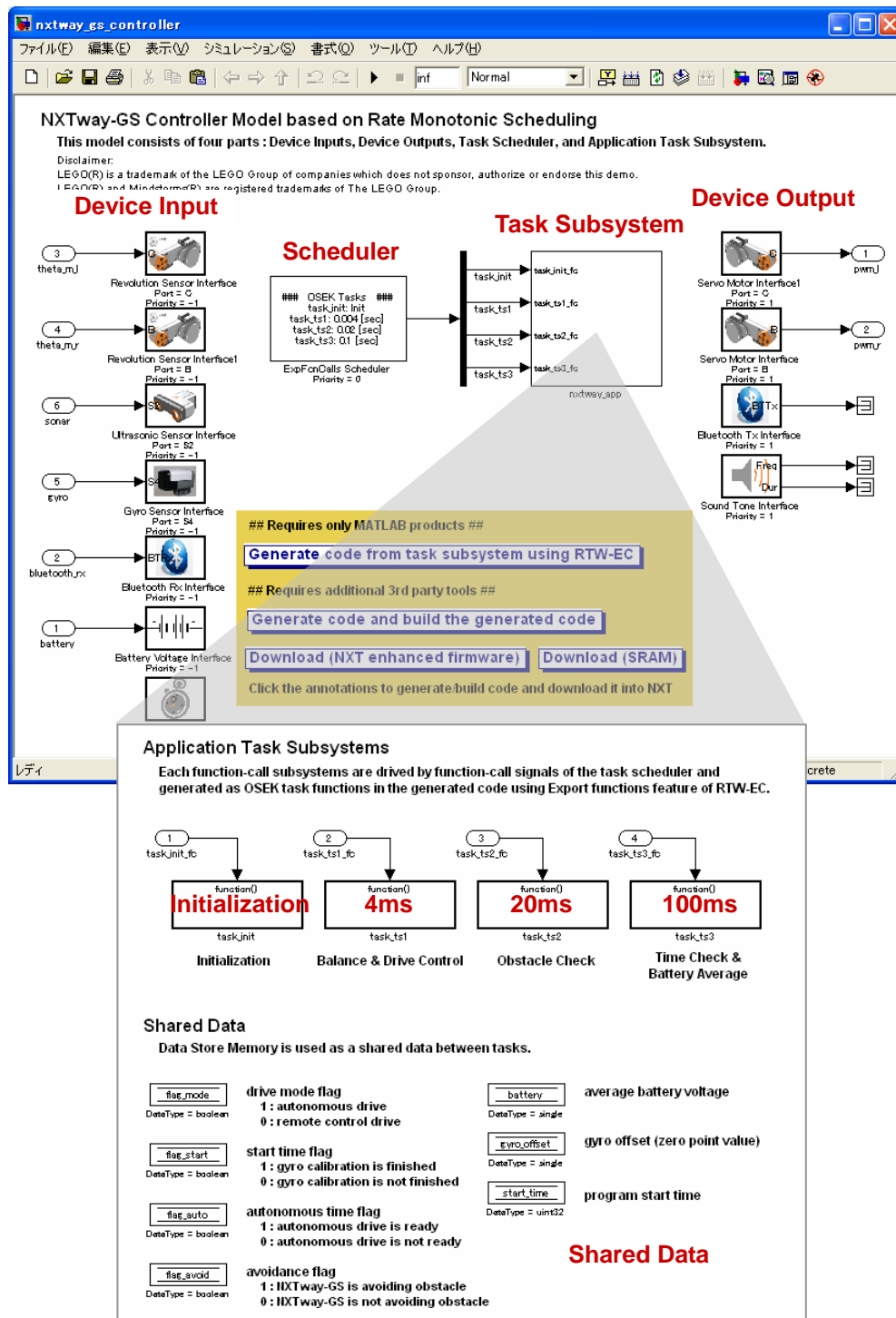


Figure 7-2 nxtway\_gs\_controller.mdl

## Device Interface

We can make device interfaces by using the sensor and actuator blocks provided by Embedded Coder Robot NXT library.

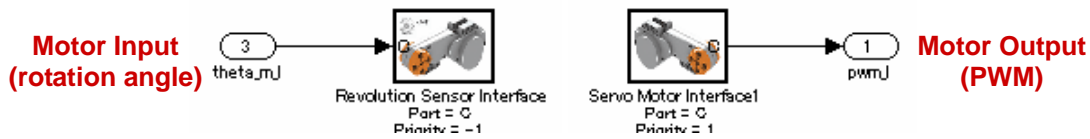


Figure 7-3 DC motor interface

## Scheduler & Tasks

The ExpFcnCalls Scheduler block has task configuration such as task name, task period, platform, and stack size. We can make task subsystems by connecting function-call signals from the scheduler to function-call subsystems.

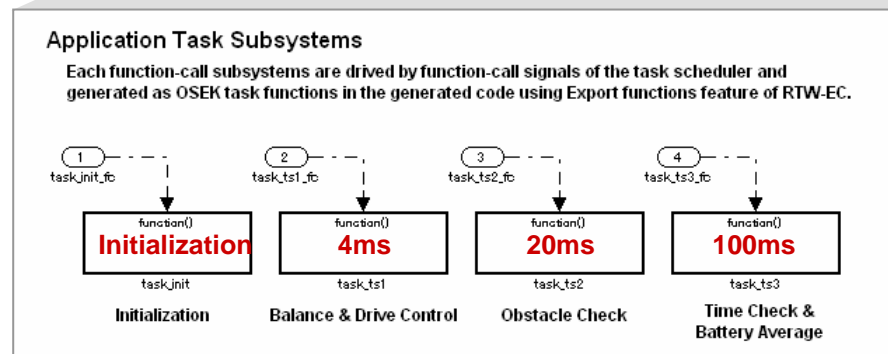
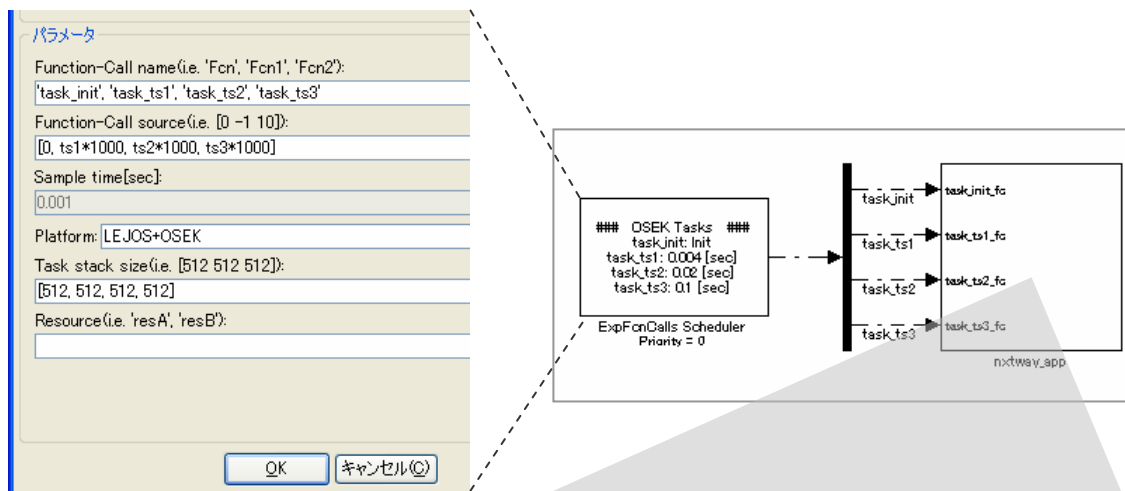


Figure 7-4 Scheduler and tasks

## Priority

We have to set priority of the device blocks and ExpFcnCalls Scheduler block at root level to sort them in the order 1. device inputs → 2. tasks → 3. device outputs. The low number indicates high priority and negative numbers are allowed.

To display priority, right click the block and choose [Block Properties].

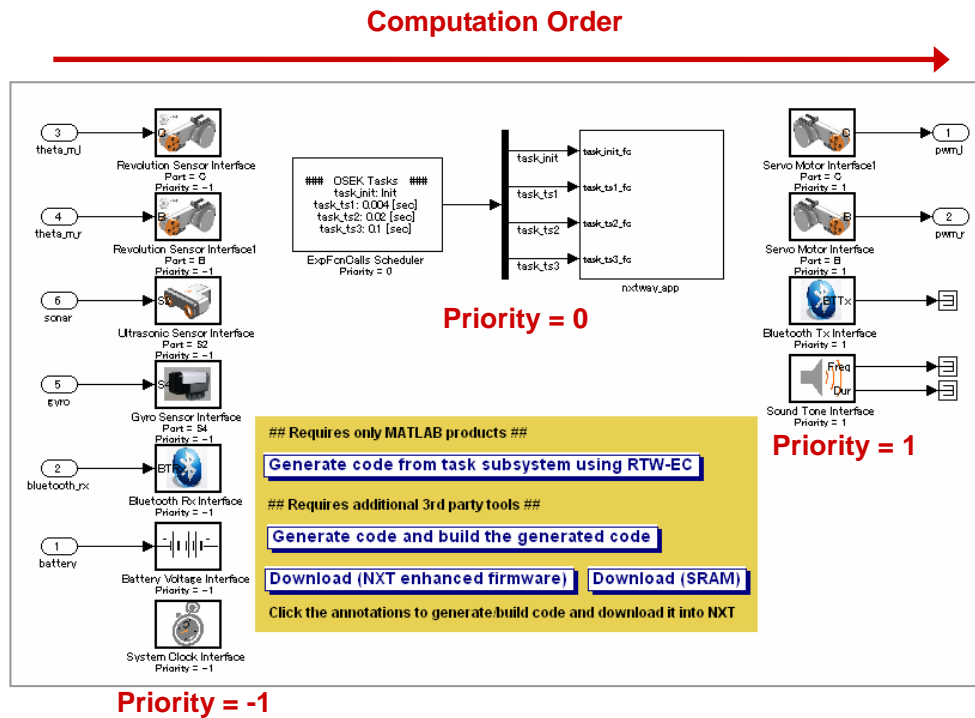


Figure 7-5 Priority setting

## Shared Data

We use Data Store Memory blocks as shared data between tasks.

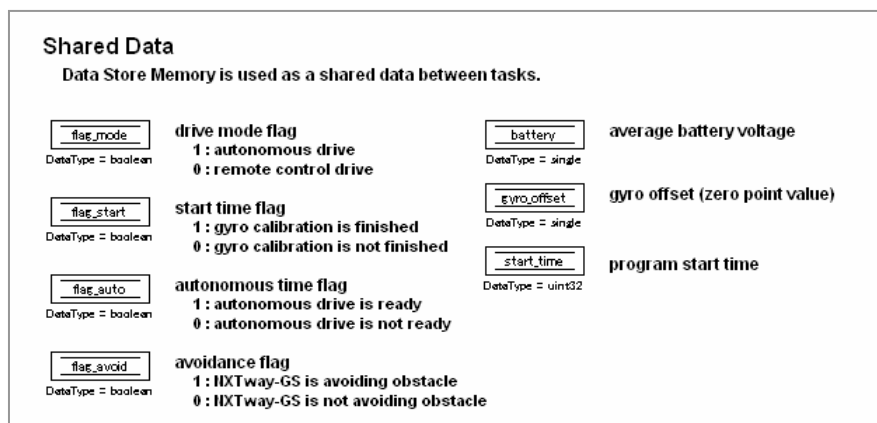


Figure 7-6 Shared data

## 7.3 Initialization Task : task\_init

This task sets the initial values. We can switch the drive mode. (autonomous drive mode or remote control drive mode)

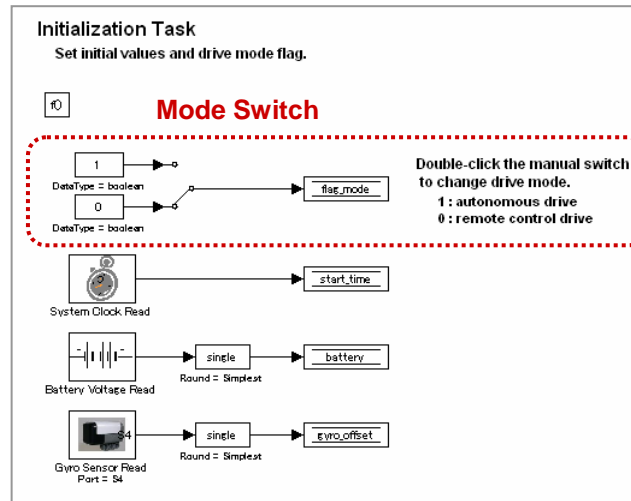


Figure 7-7 task\_init subsystem

## 7.4 4ms Task : task\_ts1

This is a task for gyro offset calibration, balance & drive control, and data logging. The balance & drive control runs after the gyro calibration. The gyro offset calibration time is defined as time\_start in param\_controller.m.

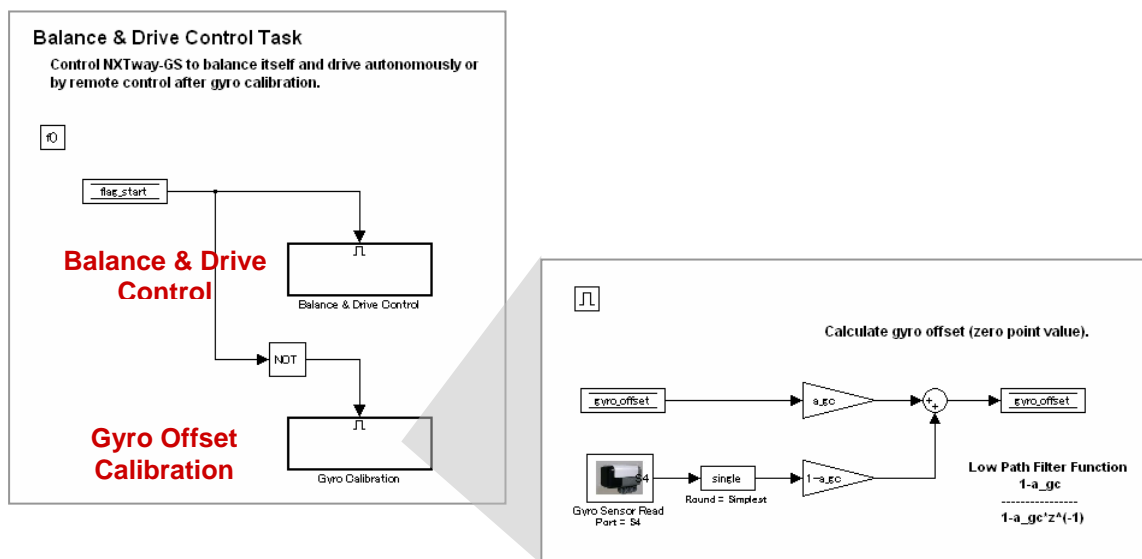


Figure 7-8 task\_ts1 subsystem

Balance & Drive Control subsystem is a controller described in 4.2 Controller Design.

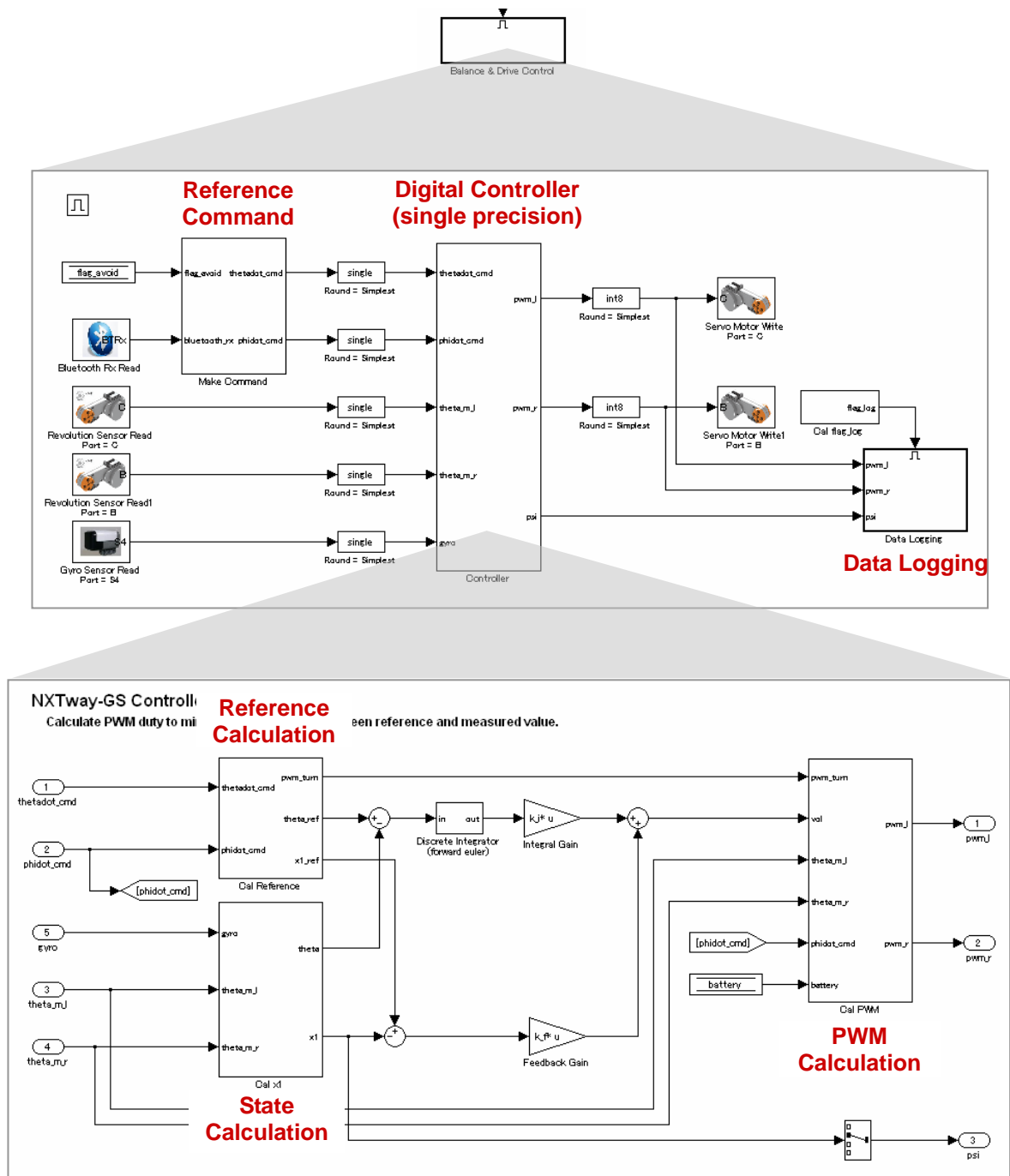


Figure 7-9 Controller model for balance & drive control

### Discrete Derivative and Discrete Integrator block

Discrete Derivative block computes a time derivative by backward difference method, and Discrete Integrator block does a time integral by forward euler method.

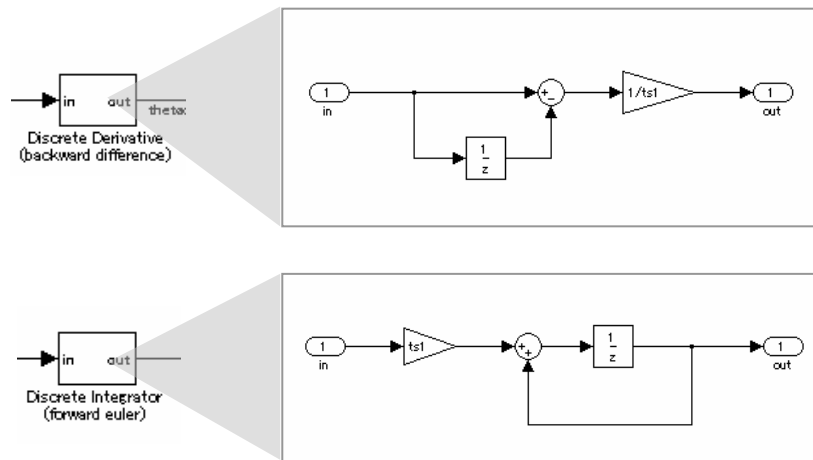


Figure 7-10 Discrete Derivative and Discrete Integrator block

### Reference Calculation (Cal Reference subsystem)

This subsystem calculates the reference using a low path filter to reduce an overshoot induced by a rapid change of speed reference signal.

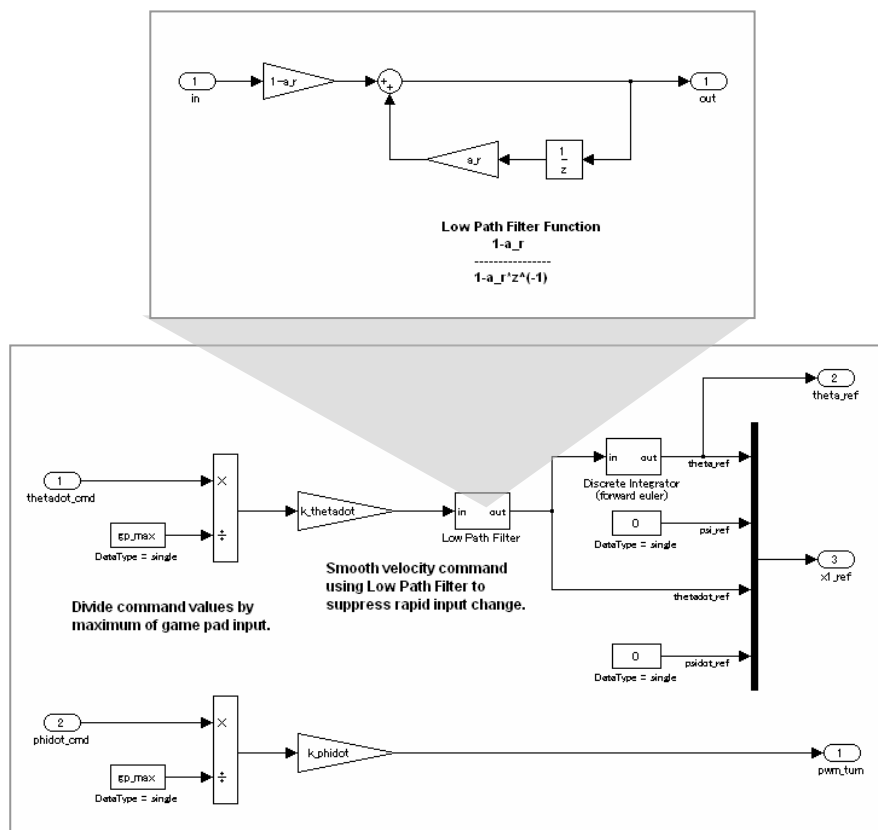


Figure 7-11 Reference calculation

## State Calculation (Cal x1)

This subsystem calculates the state using outputs from the sensors. We use a long-time average of gyro output as gyro offset to remove gyro drift effect, and a low path filter to remove noise in the velocity signal.

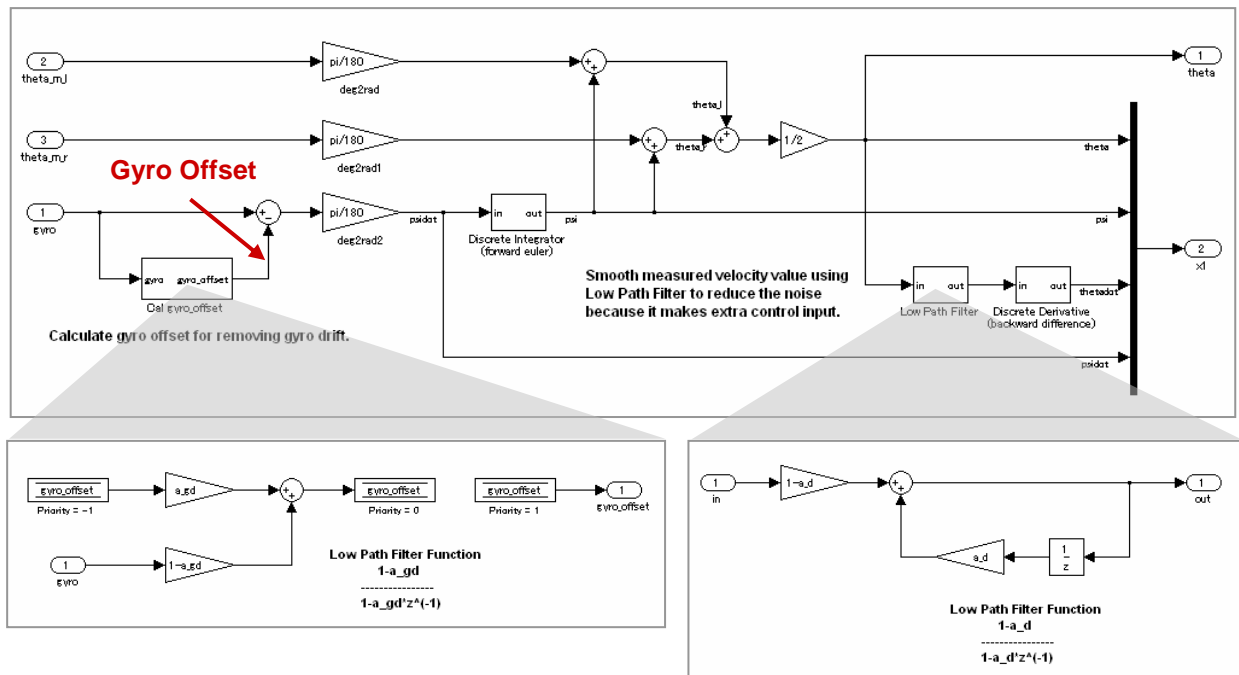


Figure 7-12 State calculation

## PWM Calculation (Cal PWM)

This subsystem calculates the PWM duty based on the block diagram shown in Figure 4-4 and maximum motor voltage by using Eq. (6.1).

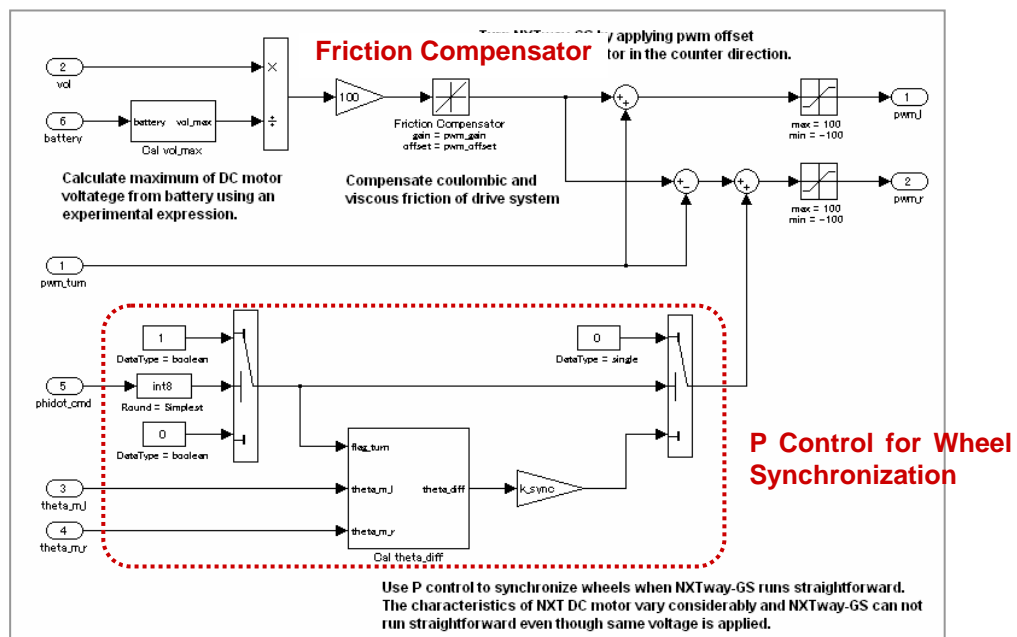


Figure 7-13 PWM calculation



## Data Logging

The NXT GamePad ADC Data Logger block is placed in this subsystem for logging the sensor output and calculation result. To change the logging period, change `log_count` defined in `param_controller.m`.

The NXT GamePad ADC Data Logger block can log sensor outputs and 8-bit, 16-bit signed integer data. It is necessary for logging floating-point data to quantize it by dividing appropriate value, because it does not support floating-point data directly. The denominator of the dividing operation is called as Slope or LSB, it corresponds a value per 1-bit. We can derive an original value by multiplying the logged data and Slope (LSB).

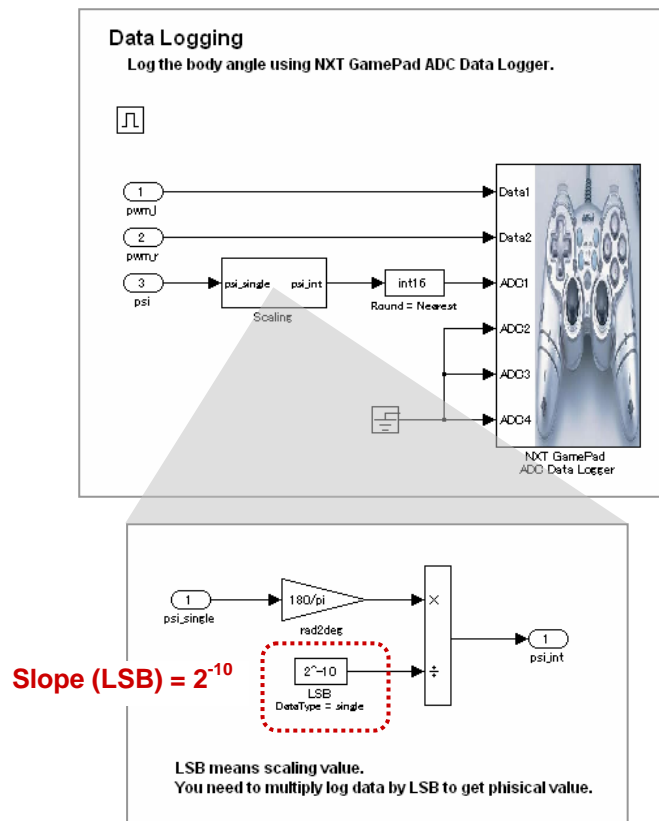


Figure 7-14 Data Logging

## 7.5 20ms Task : task\_ts2

This is a task to check an obstacle with ultrasonic sensor. NXTway-GS rotates right in autonomous drive mode and runs backward in remote control drive mode when finding an obstacle.

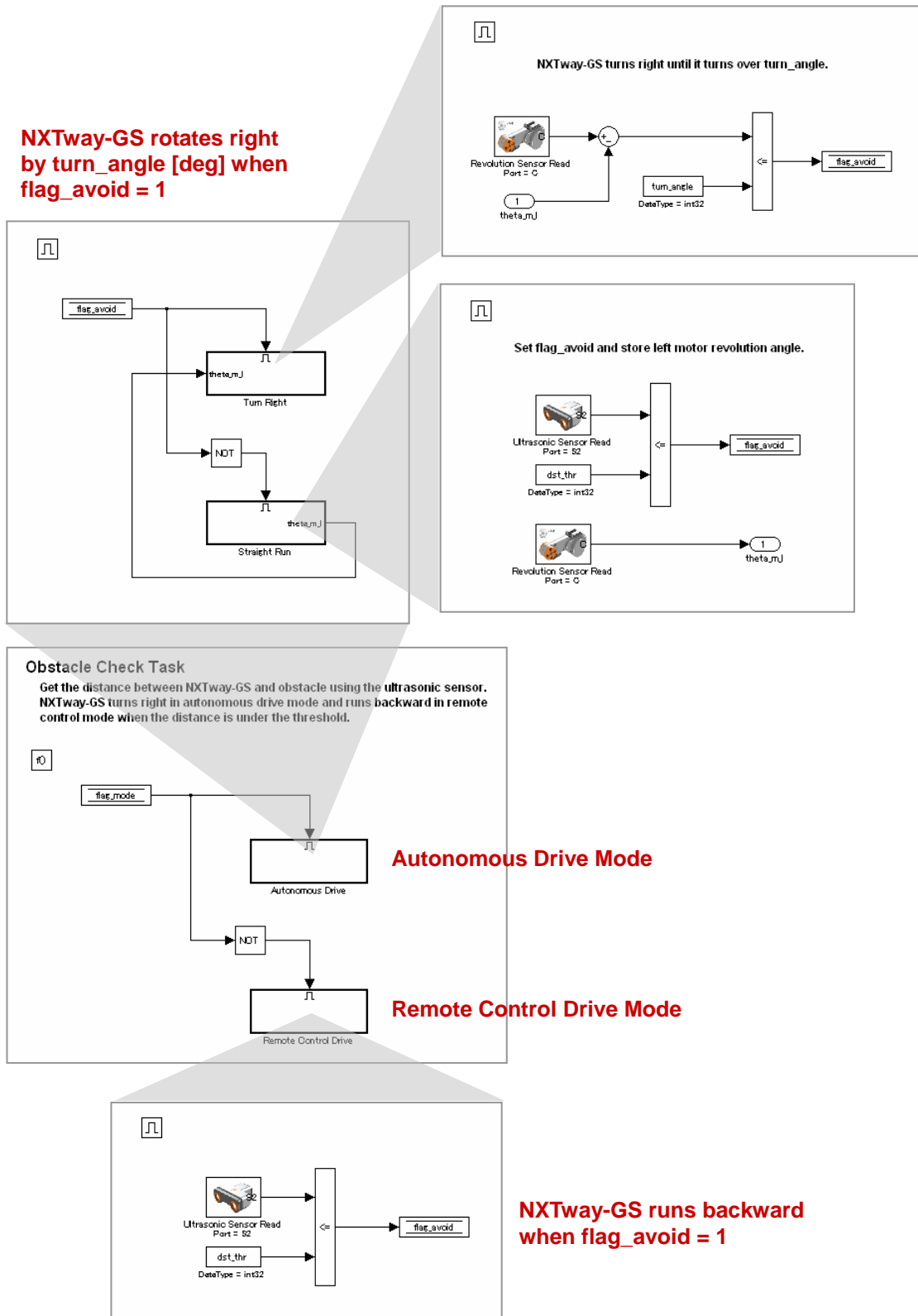


Figure 7-15 task\_ts2 subsystem

## 7.6 100ms Task : task\_ts3

This is a task to check time and average battery voltage. NXTway-GS sounds during sound\_dur [ms] when the gyro calibration is finished.

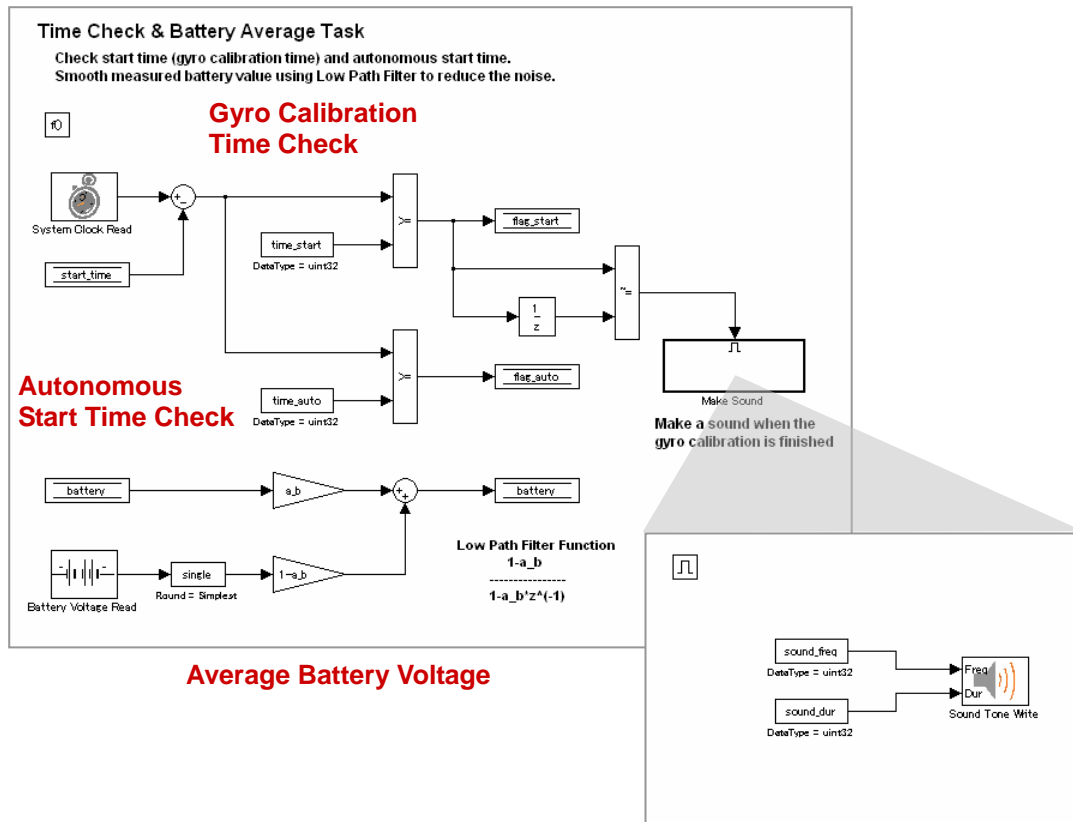


Figure 7-16 task\_ts3 subsystem

## 7.7 Tuning Parameters

All parameters used in `nxtway_gs_controller.mdl` are defined in `param_controller.m`. Table 7-2 shows the tuning parameters for balance & drive control. You might have to tune these parameters because the parts, blocks, sensors, and actuators are different individually.

Table 7-2 Tuning parameters

Parameter	Description
<code>k_f</code>	Servo control feedback gain
<code>k_i</code>	Servo control integral gain
<code>k_thetadot</code>	Speed reference gain
<code>k_phidot</code>	Rotation speed reference gain
<code>k_sync</code>	P control gain for wheel synchronization
<code>a_b</code>	Low path filter coefficient for averaging battery voltage
<code>a_d</code>	Low path filter coefficient for removing velocity noise
<code>a_r</code>	Low path filter coefficient for removing overshoot
<code>a_gc</code>	Low path filter coefficient for gyro calibration
<code>a_gd</code>	Low path filter coefficient for removing gyro drift effect
<code>pwm_gain</code>	Friction compensator gain
<code>pwm_offset</code>	Friction compensator offset
<code>dst_thr</code>	Obstacle avoidance threshold (distance)
<code>turn_angle</code>	Rotation angle in autonomous drive mode

## 8 Simulation

This chapter describes simulation of NXTway-GS model, its result, and 3D viewer in nxtway\_gs\_vr.mdl.

### 8.1 How to Run Simulation

It is same way as usual models to run simulation. We can change the speed reference and the rotation speed reference by using Signal Builder block in Reference Generator subsystem.

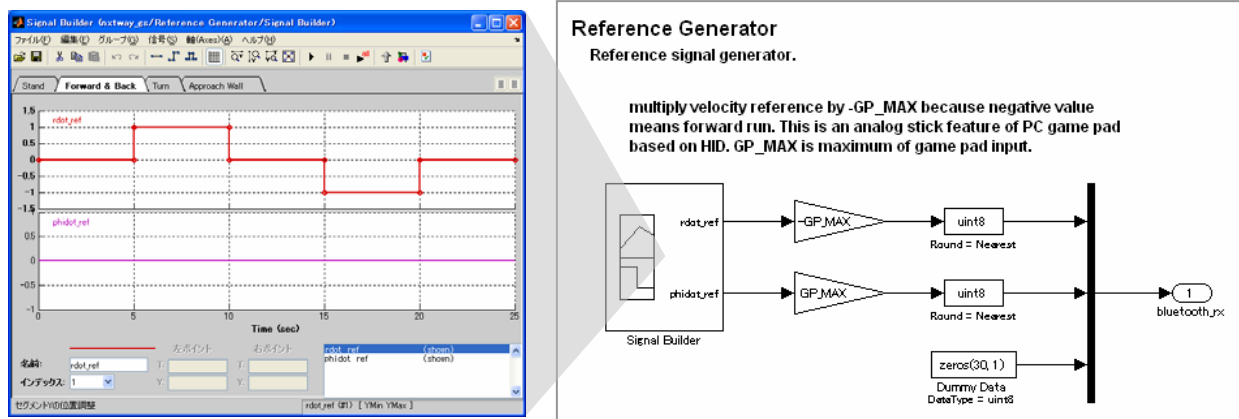


Figure 8-1 Reference Generator subsystem

## 8.2 Simulation Results

### Stationary Balancing

Figure 8-2 shows a simulation result of stationary balancing at initial value of body pitch angle equals to 5 [deg]. The body pitch angle goes to be 0 [deg] quickly. NXTway-GS does not run until 1 [s] passes because of gyro calibration.

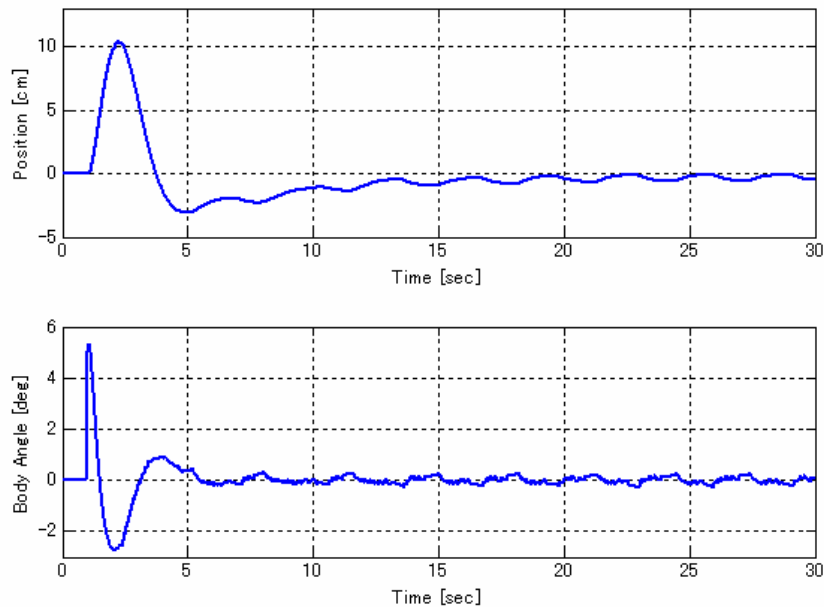


Figure 8-2 Position and body pitch angle of stationary balancing

### Forward and Backward Run

Figure 8-3 shows a simulation result of forward and backward run. NXTway-GS fluctuates at the time it runs or stops, but it goes to be stable gradually.

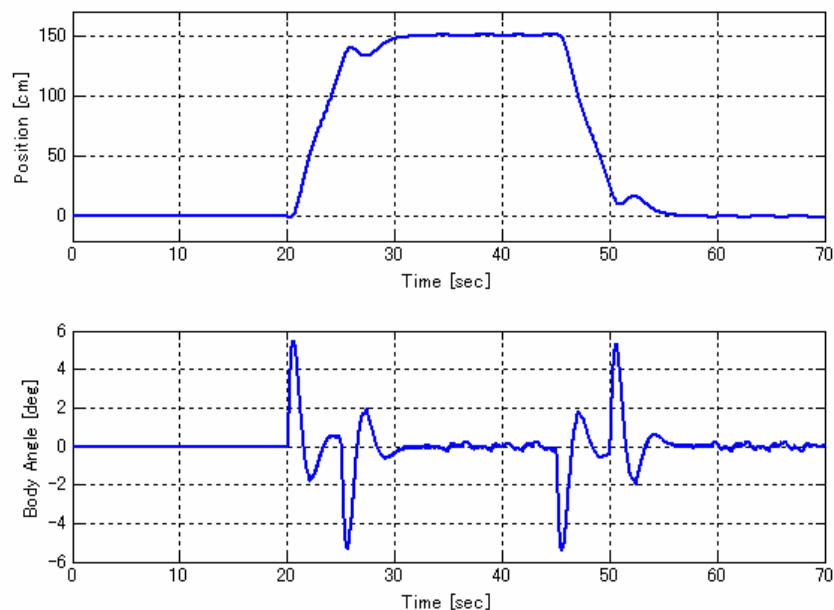


Figure 8-3 Position and body pitch angle of forward and backward run

You can watch the movie of NXTway-GS simulation at the following URL.

<http://www.youtube.com/watch?v=EHPIGTLQHRC>

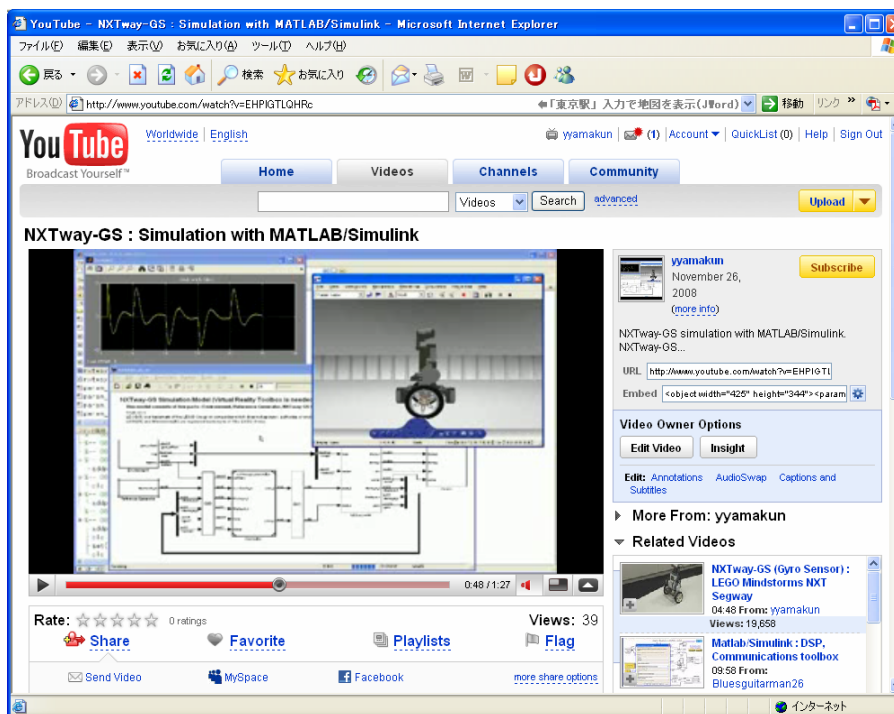
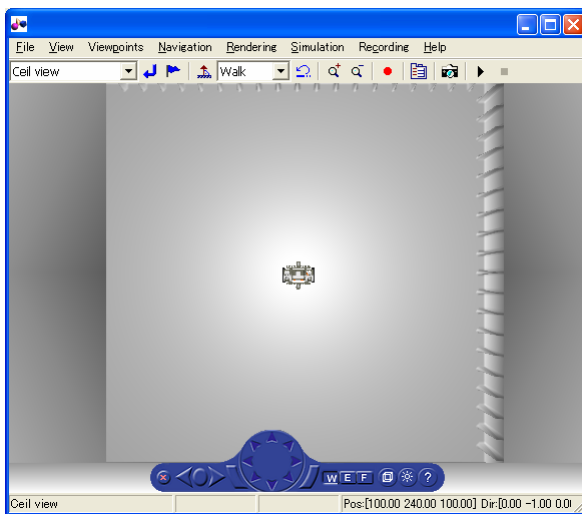


Figure 8-4 Movie of NXTway-GS simulation

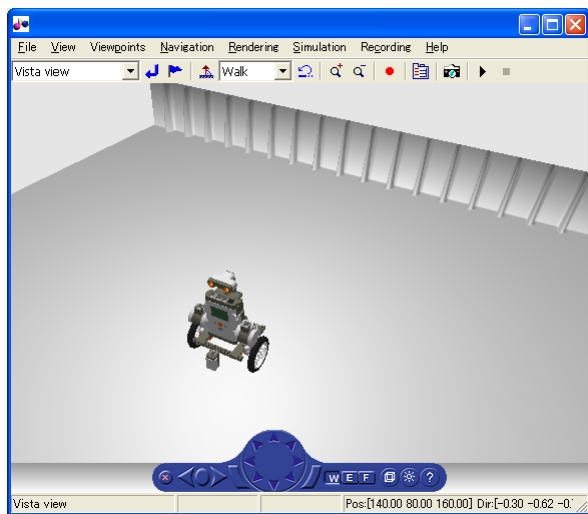
## 8.3 3D Viewer

In `nxtway_gs_vr.mdl`, we can watch 3D simulation with the viewer provided by Virtual Reality Toolbox. We can change the viewpoint by switching the view mode in Virtual Reality window. `nxtway_gs_vr.mdl` has four view modes.

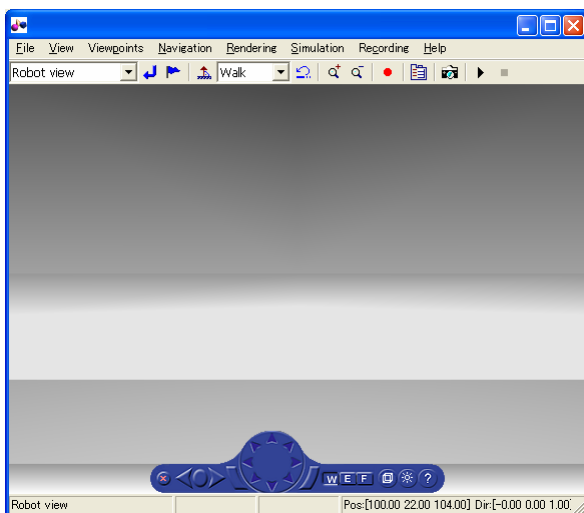
- Ceil View : Overhead viewpoint
- Vista View : Fixed viewpoint
- Robot View : Viewpoint on the ultrasonic sensor
- Chaser View : Tracking viewpoint



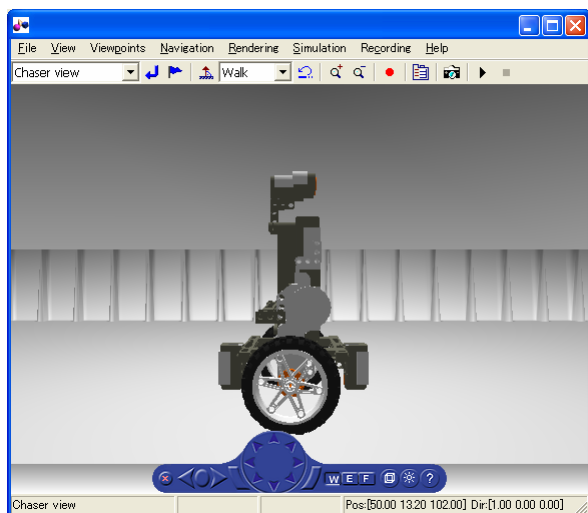
**Ceil View**



**Vista View**



**Robot View**



**Chaser View**

Figure 8-5 View modes



## 9 Code Generation and Implementation

This chapter describes how to generate code from `nxtway_gs_controller.mdl` and download it into NXT Intelligent Brick, and the experimental results are shown.

### 9.1 Target Hardware & Software

Table 9-1 shows the target hardware specification of LEGO Mindstorms NXT and the software used in Embedded Coder Robot NXT.

Table 9-1 LEGO Mindstorms NXT & Embedded Coder Robot NXT specification

Hardware	Processor	ATMEL 32-bit ARM 7 (AT91SAM7S256) 48MHz
	Flash Memory	256 Kbytes (10000 time writing guarantee)
	RAM	64 Kbytes
Interface	Actuator	DC motor
	Sensor	Ultrasonic, Touch, Light, Sound
	Display	100 * 64 pixel LCD
	Communication	Bluetooth
Software	RTOS	LEJOS C / LEJOS OSEK
	Compiler	GCC
	Library	GCC library

You can not download a program when the program size is greater than SRAM or flash memory size (you will encounter a download error).

## 9.2 How to Generate Code and Download

You can generate code from the model, build it, and download the program into NXT by clicking the annotations in `nxtway_gs_controller.mdl` shown in Figure 9-1. The procedure is the following.

1. Generate code and build the generated code by clicking [**Generate code and build the generated code**].
2. Connect NXT and PC via USB. Download the program into NXT by clicking [**Download (NXT enhanced firmware)**] or [**Download (SRAM)**] in accordance with the boot mode of NXT (enhanced firmware or SRAM boot).

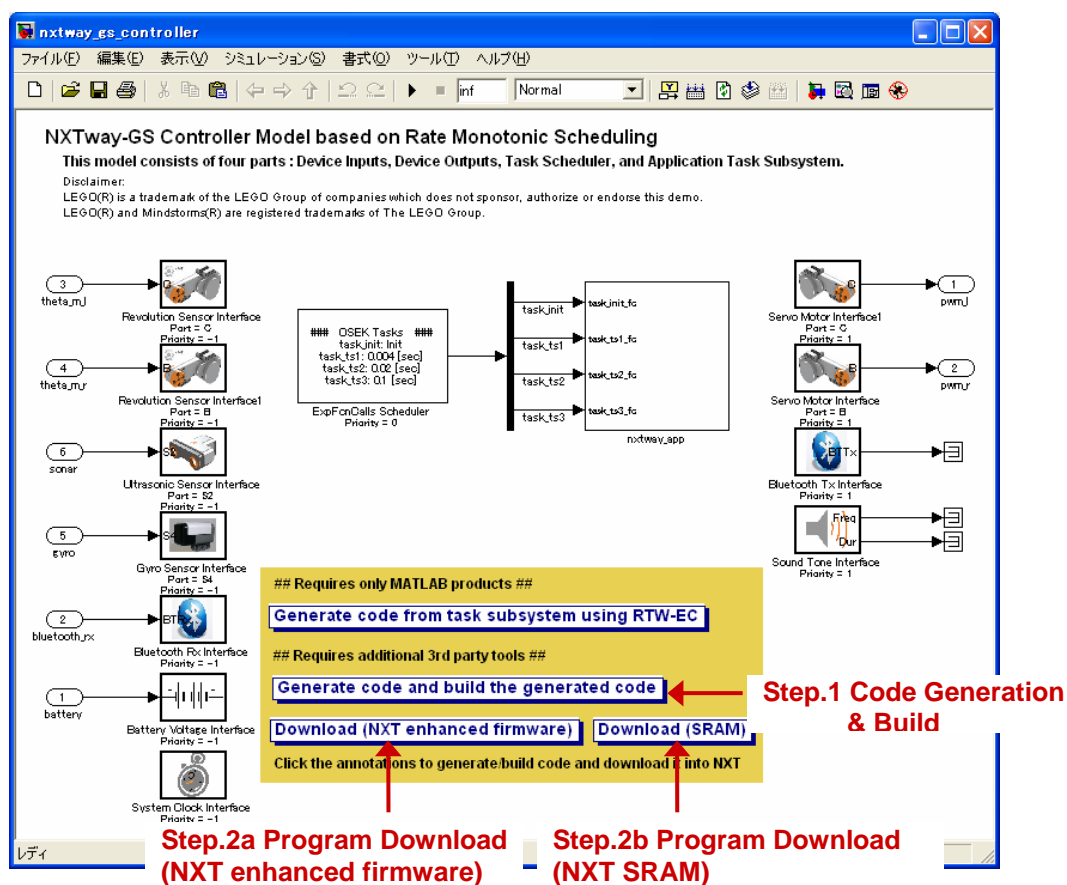


Figure 9-1 Annotations for code generation / build / download

A part of the generated code is described in Appendix C.

## 9.3 Experimental Results

The experimental results are shown as follows. We have derived similar results as the simulation results.

### Stationary Balancing

Figure 9-2 shows an experimental result of stationary balancing. NXTway-GS is stable very well.

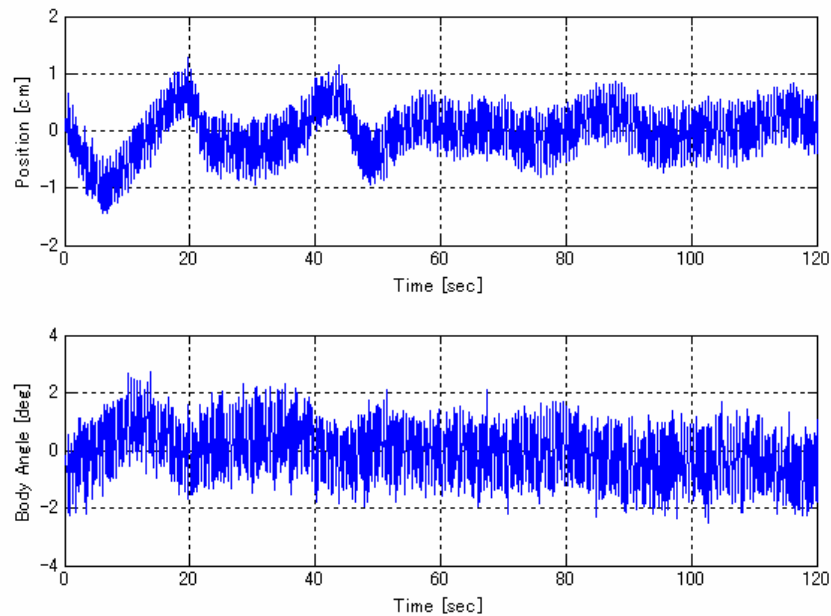


Figure 9-2 Position and body pitch angle of stationary balancing

### Forward and Backward Run

Figure 9-3 shows an experimental result of forward and backward run. It is almost the same figure as Figure 8-3.

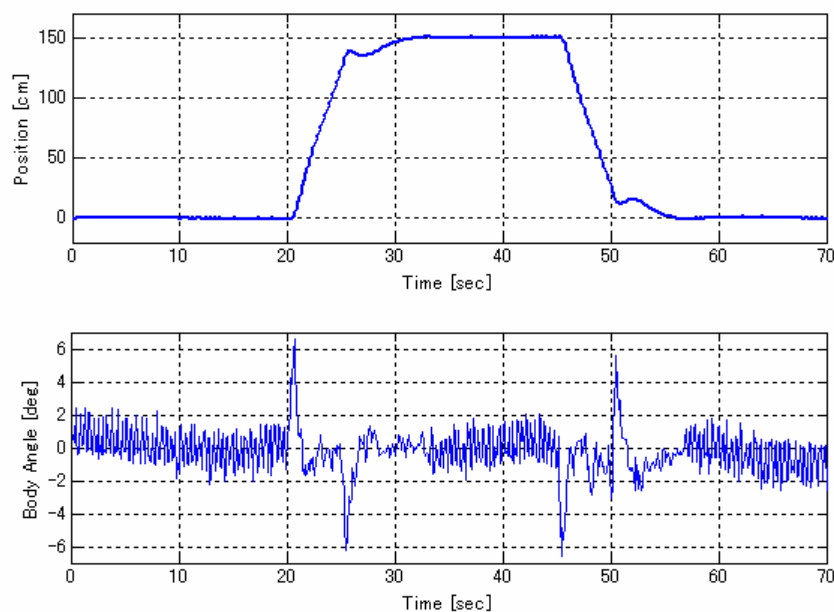


Figure 9-3 Position and body pitch angle of forward and backward run

You can watch the movie of NXTway-GS control experiment at the following URL.

<http://www.youtube.com/watch?v=4uIBRQKCwd4>



Figure 9-4 Movie of NXTway-GS control experiment

## 10 Controller Model (Fixed-Point Arithmetic)

This chapter describes the fixed-point version of NXTway-GS controller model and considers a precision loss and overflow impact on the controller performance.

### 10.1 What is Fixed-Point Number?

Fixed-point number is a representation for approximating a real number in computing. It uses an integer data type to represent a real number, and does not use a floating-point data type. We can evaluate a fixed-point number by the following scaling equation.

$$V_R \cong V_Q = SQ + B$$

$$V_R : \text{Real number} \quad V_Q : \text{Fixed-point number} \quad Q : \text{Integer} \quad S : \text{Slope} \quad B : \text{Bias}$$

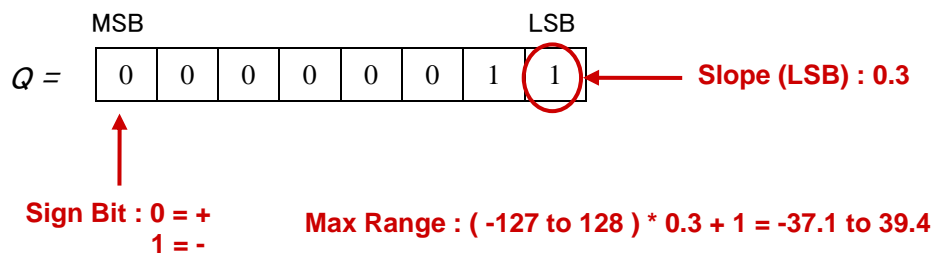
where slope represents real value per 1-bit and bias is real value when the integer value equals to zero. Slope is called as LSB or resolution and bias is called as offset conventionally.

Fixed-point number might have a rounding error because it represents a real number with finite resolution. Also max range represented by fixed-point number is restricted depending on its word length. The word length is total bit number of integer data type. Generally, fixed-point number has precision vs. max range trade-off under the condition the word length is fixed.

#### Example

Calculate fixed-point number corresponding to  $V_R = 2$  under the condition 8-bit signed integer,  $S = 0.3$ ,  $B = 1$ .

$$Q = (2 - 1)/0.3 \approx 3 \rightarrow V_Q = 0.3 \times Q + 1 = 1.9$$



Fixed-point number enables us to calculate real number on the micro processor or DSP with no FPU. Generally speaking, fixed-point arithmetic has a merit that it runs faster rather than floating-point arithmetic. On the other hand, it has a demerit that it has restricted range and overflow may occur. Table 10-1 shows the comparison with fixed-point and floating-point.

Table 10-1 Fixed-Point vs. Floating-Point

Consideration	Fixed-Point	Floating-Point
Execution Speed	Fast	Slow
Hardware Power Consumption	Low	High
RAM / ROM Consumption	Small	Large
Word Size and Scaling	Flexible	Inflexible
Max Range	Narrow	Wide
Error Prone	High	Low
Development Time	Long	Short

## 10.2 Floating-Point to Fixed-Point Conversion

Fixed-Point Toolbox / Simulink Fixed Point enable the intrinsic fixed-point capabilities of the MATLAB / Simulink product family. Refer the reference [3] to learn fixed-point modeling.

nxtway\_gs\_controller\_fixpt.mdl is a fixed-point version of nxtway\_gs\_controller.mdl. It uses fixed-point data types for wheel angle, body pitch angle, and battery variable instead of single precision data types. The key points of fixed-point conversion are the following.

### Fixed-Point Data Type

param\_controller\_fixpt.m defines Simulink.NumericType objects used in nxtway\_gs\_controller\_fixpt.mdl. Simulink.NumericType specifies any data types, for example, integer, floating-point, and fixed-point.

#### param\_controller\_fixpt.m

```
% Fixed-Point Parameters
% We can calculate how far NXTway-GS can move by using the following equation
% >> double(intmax('int32')) * pi / 180 * R * S
% where R is the wheel radius and S is the slope of dt_theta (S = 2^-14 etc.)
%
%   S      :   Range [m]
% 2^-10    :  1464.1
% 2^-14    :   91.5
% 2^-18    :    5.7
% 2^-22    :    0.36
%
% Simulink.NumericType for wheel angle
% signed 32-bit integer, slope = 2^-14, bias = 0
dt_theta = fixdt(true, 32, 2^-14, 0);
%
% Simulink.NumericType for body pitch angle
% signed 32-bit integer, slope = 2^-20, bias = 0
dt_psi = fixdt(true, 32, 2^-20, 0);
%
% Simulink.NumericType for battery
% signed 32-bit integer, slope = 2^-17, bias = 0
dt_battery = fixdt(true, 32, 2^-17, 0);
```

Generally speaking, controller performance depends on data types used in it. There is trade-off between precision and range in using same word length illustrated in 10.1 What is Fixed-Point Number?. It is necessary for a controller designer to consider this trade-off in order to find best fixed-point settings.

In the case of NXTway-GS, the fixed-point settings for wheel angle and body pitch angle are important because NXTway-GS cannot balance if a precision loss or overflow occurs. We can estimate how far NXTway-GS can move by the following equation.

```
>> double(intmax('int32')) * pi / 180 * R * S
```

where R is the wheel radius and S is the slope of  $dt\_theta$ . Table10-2 shows max movement distance of NXTway-GS using several slopes.

Table10-2 Max movement distance of NXTway-GS

$dt\_theta$ slope	$2^{-10}$	$2^{-14}$	$2^{-18}$	$2^{-22}$
Max distance [m]	1464.1	91.5	5.7	0.36

#### Fixed-Point Model (nxtway\_gs\_controller\_fixpt.mdl)

nxtway\_gs\_controller\_fixpt.mdl is a modified version of nxtway\_gs\_controller.mdl as follows.

- Convert single precision data type to fixed-point data types.
- Vectorize signals of same data type with a Mux block because it is impossible to vectorize signals of different data types.
- Adjust slope in PWM calculation with Data Type Conversion block.

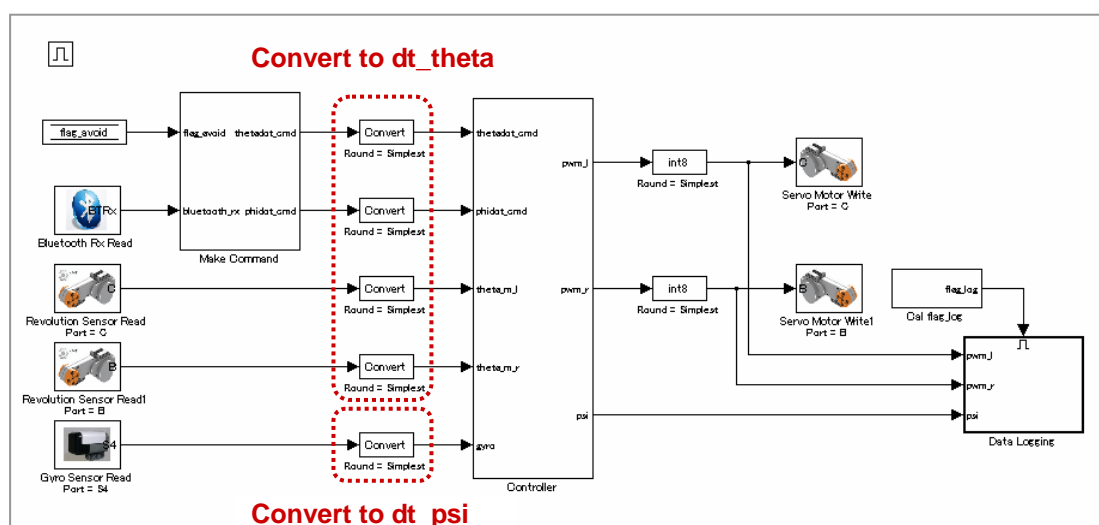


Figure 10-1 Fixed-point settings of NXTway-GS controller

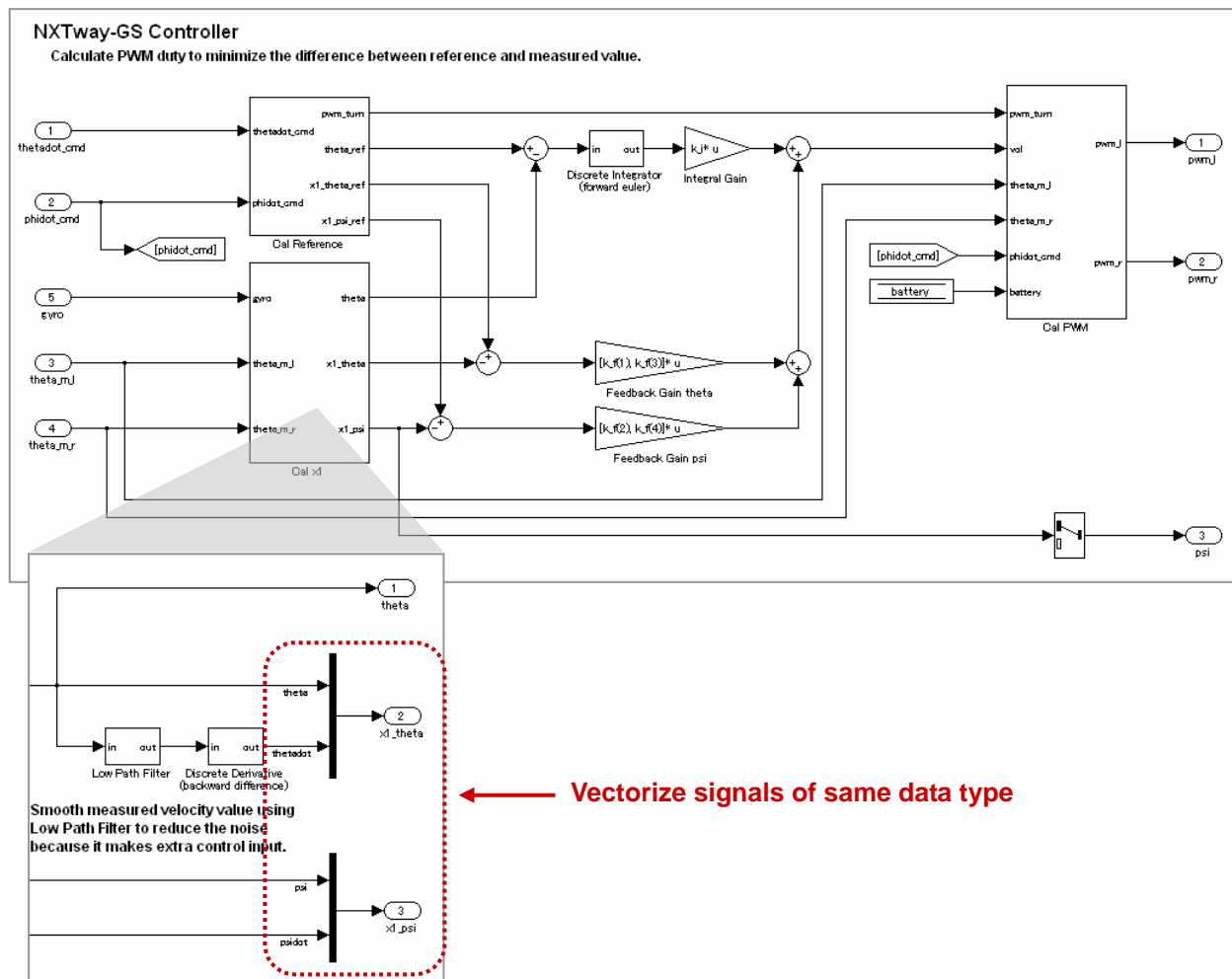


Figure 10-2 Signal vectorization

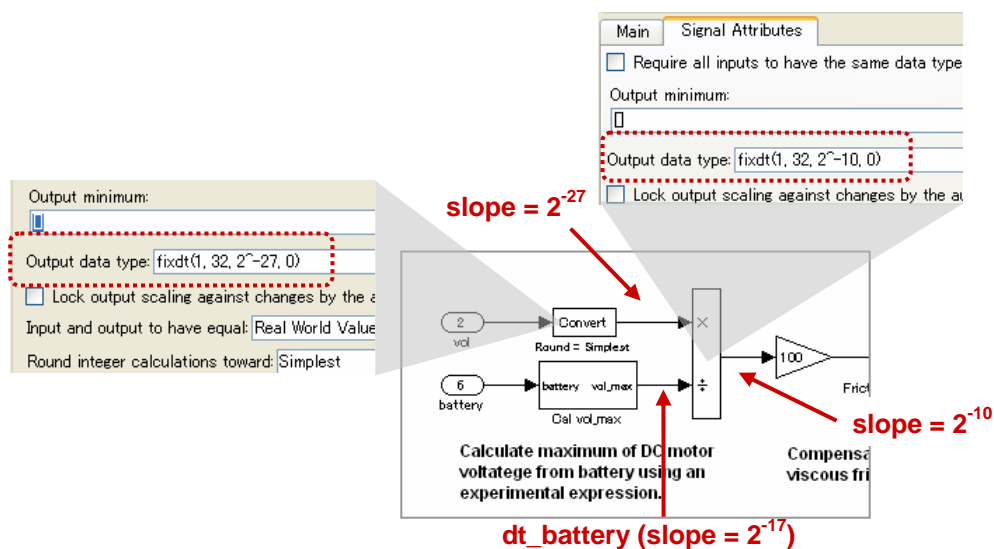


Figure 10-3 Slope adjustment in PWM calculation



## 10.3 Simulation Results

To simulate `nxtway_gs_controller_fixpt.mdl`, change referenced model of the controller in `nxtway_gs.mdl` / `nxtway_gs_vr.mdl` to this model.

To change referenced model, right click the block and chose **[Model Reference Parameter]** and edit **[Model name]**.

We can see the controller performance is varied depending on a precision of fixed-point data type (slope) by using several slopes of wheel angle (`dt_theta`). Figure10-4 is a stationary balancing simulation result with different slopes of `dt_theta` (the initial value of body pitch angle is 5 [deg]). A convergence time and fluctuation are proportional to the slope. NXTway-GS cannot balance if the slope is bigger than  $2^{-5}$  because of a precision loss.

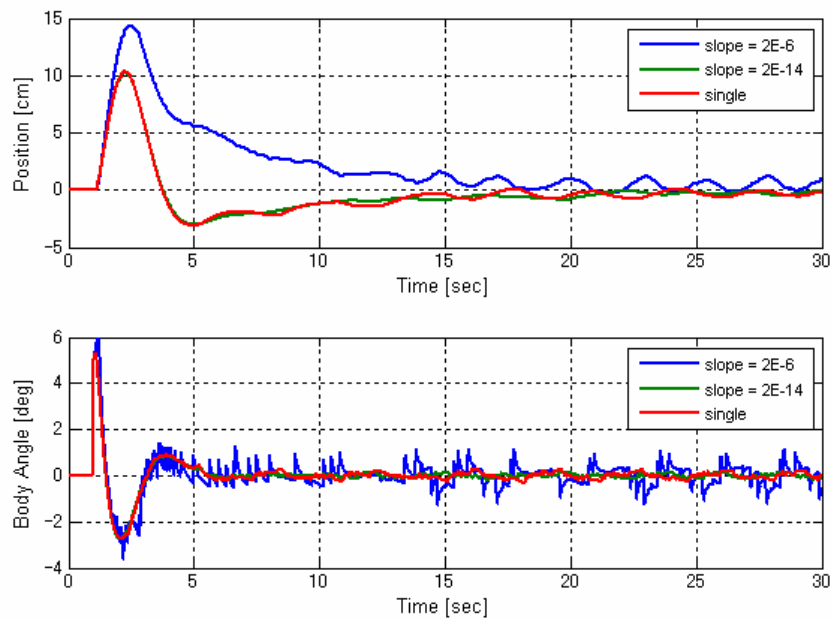


Figure10-4 Simulation result with different slopes ( $2E-6 = 2^{-6}$ )

On the other hand, smaller slope means shorter max movement distance of NXTway-GS. For example, when the slope is set to  $2^{-22}$ , NXTway-GS will fall after it runs 0.36 [m] because of overflow (refer Table10-2). Figure10-5 is a captured image when NXTway-GS falls by the overflow.

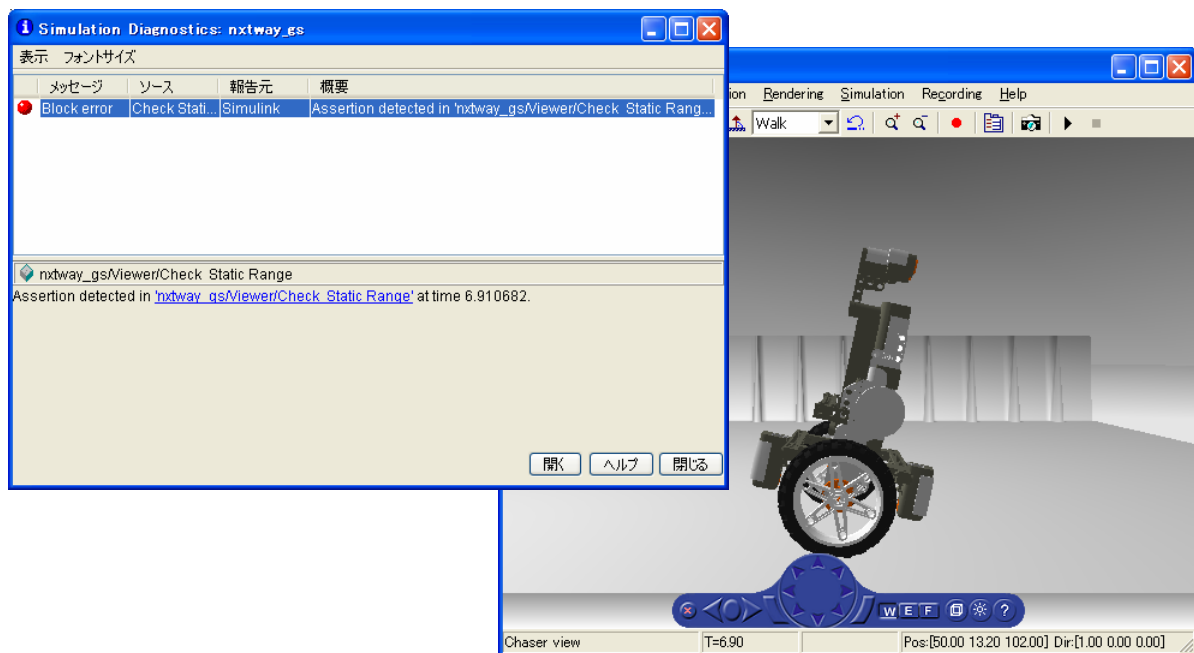


Figure10-5 NXTway-GS falls by overflow

## 10.4 Code Generation & Experimental Results

The procedure of code generation and download the program from `nxtway_gs_controller_fixpt.mdl` is the same as `nxtway_gs_controller.mdl`. The generated code uses integer data types only. We can see same results as simulation (controller performance and overflow) when we download the fixed-point codes into NXT Intelligent Brick.

## 11 Challenges for Readers

We provide the following problems as challenges for readers. Try them if you are interested in.

- Controller performance improvement (gain tuning, robust control technique, etc.)
- Use small wheels included in LEGO Mindstorms Education NXT Base Set.
- Line tracing with a light sensor
- Proportional sound to the distance between NXTway-GS and obstacle.

## Appendix A Modern Control Theory

This appendix describes modern control theory used in controller design of NXTway-GS briefly. Refer textbooks about control theory for more details.

### A.1 Stability

We define a system is asymptotically stable when the state goes to zero independent of its initial value if the input  $\mathbf{u}$  equals to zero.

$$\lim_{t \rightarrow \infty} \mathbf{x}(t) = 0 \quad (\text{A.1})$$

A state equation is given as the following

$$\dot{\mathbf{x}}(t) = A\mathbf{x}(t) + B\mathbf{u}(t) \quad (\text{A.2})$$

It is necessary and sufficient condition for asymptotically stable that the real part of all eigenvalues of system matrix  $A$  is negative. The system is unstable when it has some eigenvalues with positive real part.

### A.2 State Feedback Control

State feedback control is a control technique that multiplies feedback gain  $K$  and deviation between reference state value  $\mathbf{x}_{ref}$  and measured value  $\mathbf{x}$  and feedbacks it to the system. It is similar to PD control in classical control theory. Figure A-1 shows block diagram of state feedback control.

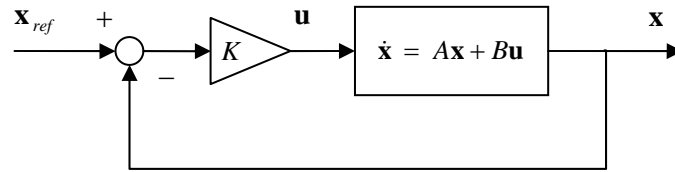


Figure A-1 Block diagram of state feedback control

The input and state equation of the system shown in Figure A-1 are given as the following

$$\mathbf{u}(t) = -K(\mathbf{x}(t) - \mathbf{x}_{ref}) \quad (\text{A.3})$$

$$\dot{\mathbf{x}}(t) = (A - BK)\mathbf{x}(t) + BK\mathbf{x}_{ref} \quad (\text{A.4})$$

We can make the system stable by calibrating feed back gain  $K$  because we can change the eigenvalues of the system matrix  $A - BK$ .

It is necessary to use state feedback control that the system is controllability. It is necessary and sufficient condition that a controllability matrix  $M_c$  is full rank. ( $\text{rank}(M_c) = n$ ,  $n$  is order of  $\mathbf{x}$ )

$$M_c = [B, AB, \dots, A^{n-1}B] \quad (\text{A.5})$$

Control System Toolbox provides `ctrb` function for evaluating a controllability matrix.

### Example

Is the following system controllable?  $A = [0, 1; -2, -3]$ ,  $B = [0; 1]$  --> controllable

```
>> A = [0, 1; -2, -3]; B = [0; 1];
>> Mc = ctrb(A, B);
>> rank(Mc)
ans =
     2
```

There are two methods to evaluate feedback gain  $K$ .

#### 1. Direct Pole Placement

This method calculates feedback gain  $K$  so as to assign the poles (eigenvalues) of system matrix  $A - BK$  at the desired positions. The tuning parameters are the poles and you need to decide appropriate gain value by trial and error. Control System Toolbox provides `place` function for direct pole placement.

### Example

Calculate feedback gain for the system  $A = [0, 1; -2, -3]$ ,  $B = [0; 1]$  so as to assign the poles in  $[-5, -6]$ .

```
>> A = [0, 1; -2, -3]; B = [0; 1];
>> poles = [-5, -6];
>> K = place(A, B, poles)
K =
    28.0000    8.0000
```

#### 2. Linear Quadratic Regulator

This method calculates feedback gain  $K$  so as to minimize the cost function  $J$  given as the following

$$J = \int_0^{\infty} (\mathbf{x}(t)^T Q \mathbf{x}(t) + \mathbf{u}(t)^T R \mathbf{u}(t)) dt$$

The tuning parameters are weight matrix for state  $Q$  and for input  $R$ . You need to decide appropriate gain value by trial and error. Control System Toolbox provides `lqr` function for linear quadratic regulator.

### Example

Calculate feedback gain for the system  $A = [0, 1; -2, -3]$ ,  $B = [0; 1]$  by using  $Q = [100, 0; 0, 1]$ ,  $R = 1$ .

```
>> A = [0, 1; -2, -3]; B = [0; 1];  
>> Q = [100, 0; 0, 1]; R = 1;  
>> K = lqr(A, B, Q, R)  
K =  
    8.1980    2.1377
```

## A.3 Servo Control

Servo control is a control technique so that an output of a system tracks an expected behavior. PID control and I-PD control in classical control theory are a kind of servo control. It is necessary to add an integrator in the closed loop if you want the output tracks step shaped reference. Figure A-2 shows block diagram of servo control (PID type).

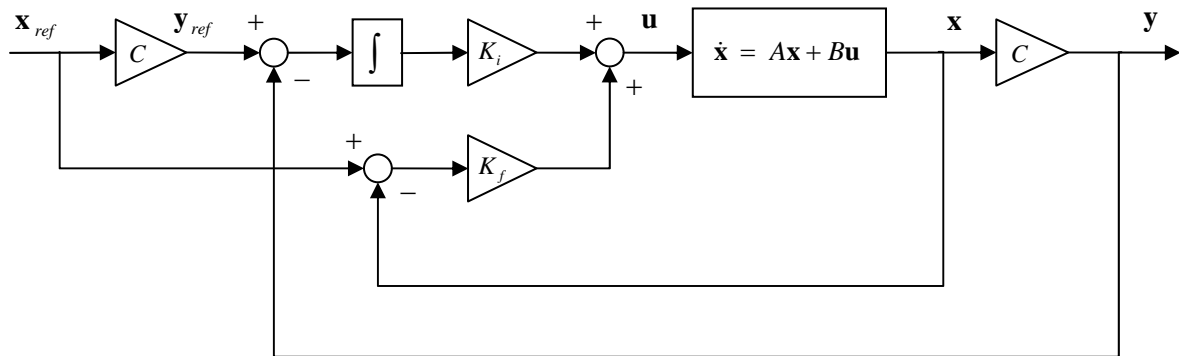


Figure A-2 Block diagram of servo control (PID type)

We can calculate servo control gains in the same way as feedback control by considering an expansion system. It has new state that is the difference between the output and referenced value. The servo control gains are derived as the following.

The state equation and output function are given as the following.

$$\begin{aligned}\dot{\mathbf{x}}(t) &= A\mathbf{x}(t) + B\mathbf{u}(t) \\ \mathbf{y}(t) &= C\mathbf{x}(t)\end{aligned}\tag{A.6}$$

We use a difference  $\mathbf{e}(t) = C(\mathbf{x}(t) - \mathbf{x}_{ref})$ , an integral of the difference  $\mathbf{z}(t)$ , states of the expansion system  $\bar{\mathbf{x}}(t) = [\mathbf{x}(t), \mathbf{z}(t)]^T$ , and the orders of  $\mathbf{x}$  and  $\mathbf{u}$  are  $n$ ,  $m$ . The state equation of the expansion system is the following

$$\begin{bmatrix} \dot{\mathbf{x}}(t) \\ \dot{\mathbf{z}}(t) \end{bmatrix} = \begin{bmatrix} A & 0_{n \times m} \\ C & 0_{m \times m} \end{bmatrix} \begin{bmatrix} \mathbf{x}(t) \\ \mathbf{z}(t) \end{bmatrix} + \begin{bmatrix} B \\ 0_{m \times m} \end{bmatrix} \mathbf{u}(t) - \begin{bmatrix} 0_{n \times m} \\ I_{m \times m} \end{bmatrix} C \mathbf{x}_{ref} \quad (\text{A.7})$$

Eq. (A.7) converges to Eq. (A.8) if the expansion system is assumed to be stable.

$$\begin{bmatrix} \dot{\mathbf{x}}(\infty) \\ \dot{\mathbf{z}}(\infty) \end{bmatrix} = \begin{bmatrix} A & 0_{n \times m} \\ C & 0_{m \times m} \end{bmatrix} \begin{bmatrix} \mathbf{x}(\infty) \\ \mathbf{z}(\infty) \end{bmatrix} + \begin{bmatrix} B \\ 0_{m \times m} \end{bmatrix} \mathbf{u}(\infty) - \begin{bmatrix} 0_{n \times m} \\ I_{m \times m} \end{bmatrix} C \mathbf{x}_{ref} \quad (\text{A.8})$$

The state equation (A.9) is derived by considering the subtraction between Eq. (A.7) and Eq. (A.8).

$$\begin{bmatrix} \dot{\mathbf{x}}_e(t) \\ \dot{\mathbf{z}}_e(t) \end{bmatrix} = \begin{bmatrix} A & 0_{n \times m} \\ C & 0_{m \times m} \end{bmatrix} \begin{bmatrix} \mathbf{x}_e(t) \\ \mathbf{z}_e(t) \end{bmatrix} + \begin{bmatrix} B \\ 0_{m \times m} \end{bmatrix} \mathbf{u}_e(t) \rightarrow \frac{d}{dt} \bar{\mathbf{x}}_e(t) = \bar{A} \bar{\mathbf{x}}_e(t) + \bar{B} \mathbf{u}_e(t) \quad (\text{A.9})$$

where  $\mathbf{x}_e = \mathbf{x}(t) - \mathbf{x}(\infty)$ ,  $\mathbf{z}_e = \mathbf{z}(t) - \mathbf{z}(\infty)$ ,  $\mathbf{u}_e = \mathbf{u}(t) - \mathbf{u}(\infty)$ . We can use feedback control to make the expansion system stable. The input is

$$\mathbf{u}_e(t) = -K \bar{\mathbf{x}}_e(t) = -K_f \mathbf{x}_e(t) - K_i \mathbf{z}_e(t) \quad (\text{A.10})$$

If it is possible that  $\mathbf{x}(\infty) \rightarrow \mathbf{x}_{ref}$ ,  $\mathbf{z}(\infty) \rightarrow 0$ ,  $\mathbf{u}(\infty) \rightarrow 0$  are assumed, we derive the following input  $\mathbf{u}(t)$ .

$$\mathbf{u}(t) = -K_f (\mathbf{x}(t) - \mathbf{x}_{ref}) - K_i C \int (\mathbf{x}(t) - \mathbf{x}_{ref}) dt \quad (\text{A.11})$$

Modern control theory textbooks usually describe I-PD type expression ( $\mathbf{x}_{ref}$  in the first term of Eq. (A.11) equals to zero) as servo control input. However we use PID type expression Eq. (A.11) because of improving the tracking performance.

## Appendix B Virtual Reality Space

This appendix describes the virtual reality space used in NXTway-GS model. For example, coordinate system, map file, distance calculation, and wall hit detection.

### B.1 Coordinate System

We use Virtual Reality Toolbox for 3D visualization of NXTway-GS. Virtual Reality Toolbox visualizes an object based on VRML language. The VRML coordinate system is defined as shown in Figure B-1.

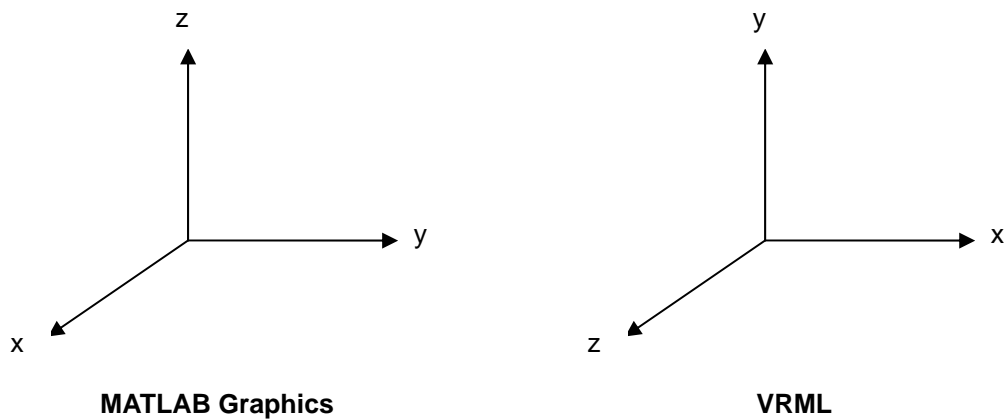


Figure B-1 MATLAB and VRML coordinate system

Figure B-2 shows the coordinate system defined by track.wrl, a map file written in VRML.

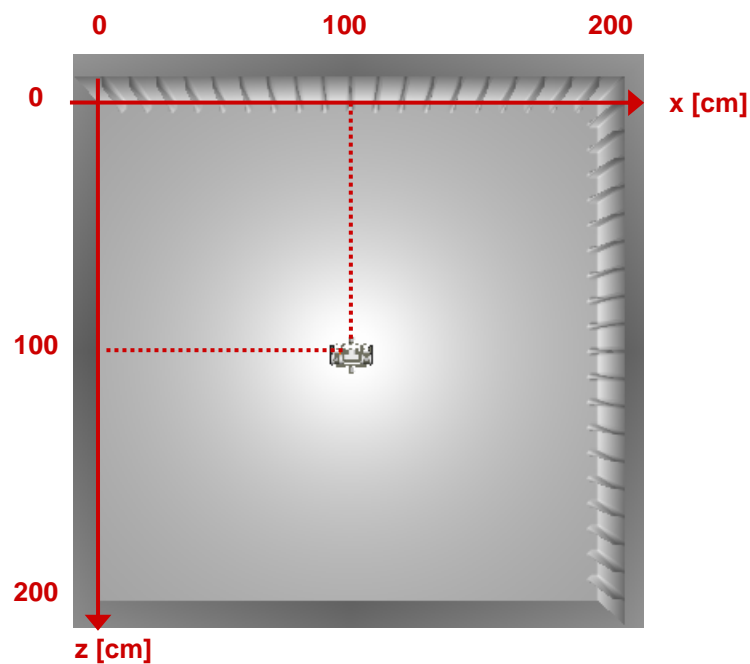


Figure B-2 The coordinate system defined by track.wrl



The VRML position of NXTway-GS is calculated in NXTway-GS / Sensor / Cal VRML Coordinate subsystem.

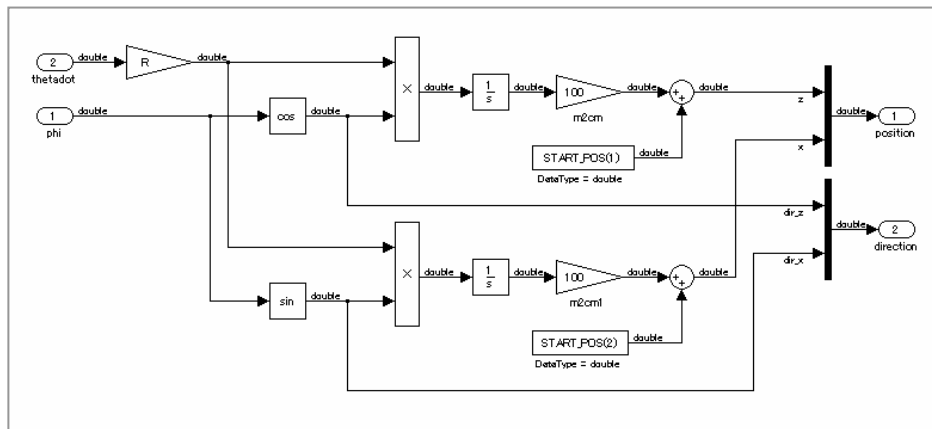


Figure B-3 Cal VRML Coordinate subsystem

## B.2 Making Map File

You can make track.wrl from track.bmp by using mywritevrtrack.m. Enter the following command to make track.wrl.

```
>> mywritevrtrack('track.bmp')
```

mywritevrtrack.m makes track.wrl using the following conversion rules.

- 1 pixel → 1 \* 1 [cm<sup>2</sup>]
- white pixel (RGB = [255, 255, 255]) → floor
- gray pixel (RGB = [128, 128, 128]) → wall (default height is 20 [cm])
- black pixel (RGB = [0, 0, 0]) → black line

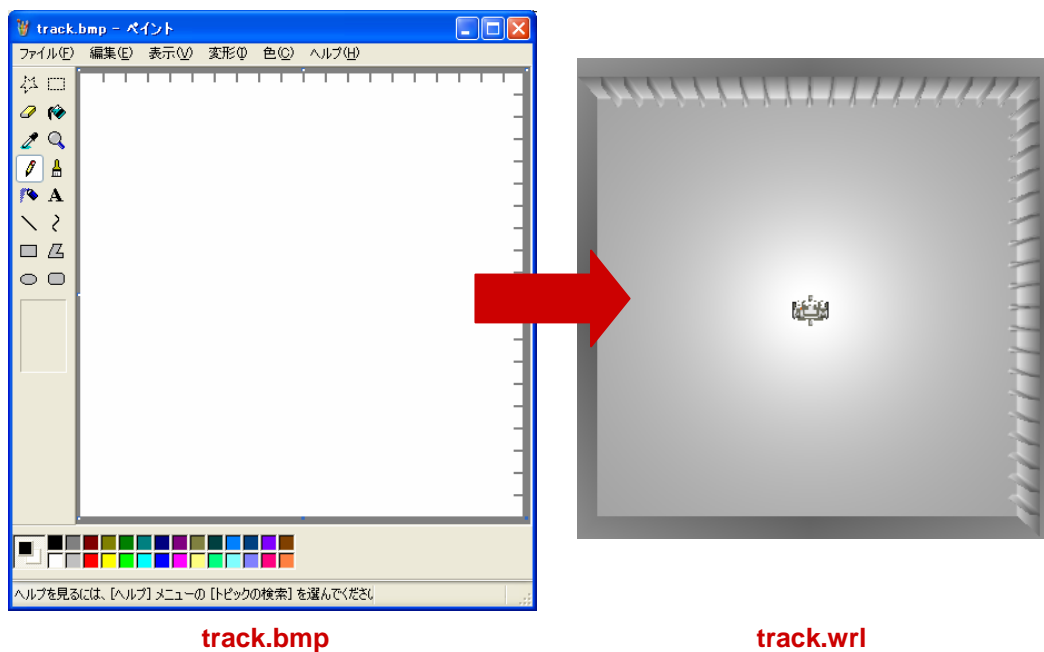
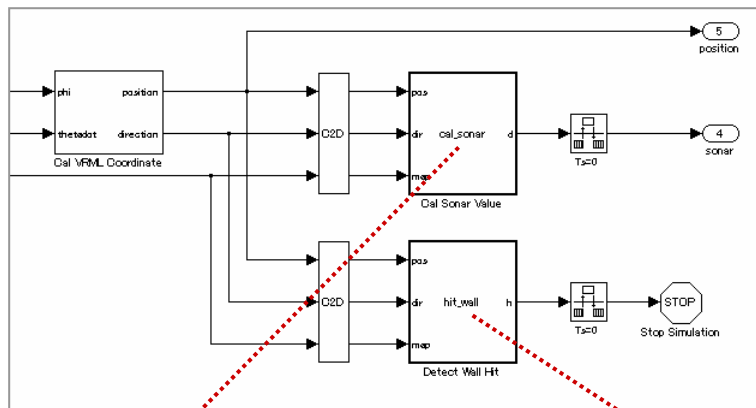


Figure B-4 Making a map file

## B.3 Distance Calculation and Wall Hit Detection

The distance between NXTway-GS and wall and wall hit detection are calculated with Embedded MATLAB Function blocks in Sensor subsystem.



**Distance Calculation**

```

1 function d = cal_sonar(pos, dir, map)
2 % Calculate sonar value (distance)
3 % Inputs:
4 % pos : NXTway position ([z, x]) [cm]
5 % dir : NXTway direction vector ([z, x]) [cm]
6 % map : wall map
7 % Outputs:
8 % d : sonar value (distance) [cm]
9
10 d = 1;
11 [rows, cols] = size(map);
12
13 while d < 255
14     posd = pos + d * dir;
15     if posd(1) <= 0 || posd(1) >= rows ...
16         || posd(2) <= 0 || posd(2) >= cols
17         % outside map
18         d = 255;
19     else
20         % inside map
21         flag = iswall(posd, map);
22         if flag == true
23             break;
24         else
25             d = d + 1;
26         end
27     end
28 end
29

```

**Wall Hit Detection**

```

1 function h = hit_wall(pos, dir, map, D, W)
2 % Detect if NXTway hits the wall
3 % Inputs:
4 % pos : NXTway position ([z, x]) [cm]
5 % dir : NXTway direction vector ([z, x]) [cm]
6 % map : wall map
7 % Outputs:
8 % h : wall hit flag
9
10 eml.extrinsic('errordlg');
11
12 h = false;
13 posh = zeros(6, 2);
14 [rows, cols] = size(map);
15 tmp1 = (D / 2) * dir;
16 tmp2 = (W / 2) * [dir(2), -dir(1)];
17
18 posh(2, :) = pos + tmp1;
19 posh(5, :) = pos - tmp1;
20 posh(1, :) = posh(2, :) + tmp2;
21 posh(6, :) = posh(5, :) + tmp2;
22 posh(3, :) = posh(2, :) - tmp2;
23 posh(4, :) = posh(5, :) - tmp2;
24
25 for n = 1:6
26     if posh(n, 1) <= 0 || posh(n, 1) >= rows ...
27         || posh(n, 2) <= 0 || posh(n, 2) >= cols
28         % outside map
29         h = false;
30     else
31         % inside map
32         h = iswall(posh(n, :), map);
33         if h == true
34             errordlg('NXTway-GS Hits Wall !', 'Wall Hit Detection');
35             break;
36         end
37     end
38 end
39

```

Figure B-5 Embedded MATLAB Function blocks for the distance calculation and wall hit detection

An error dialog displays when NXTway-GS hits the wall.

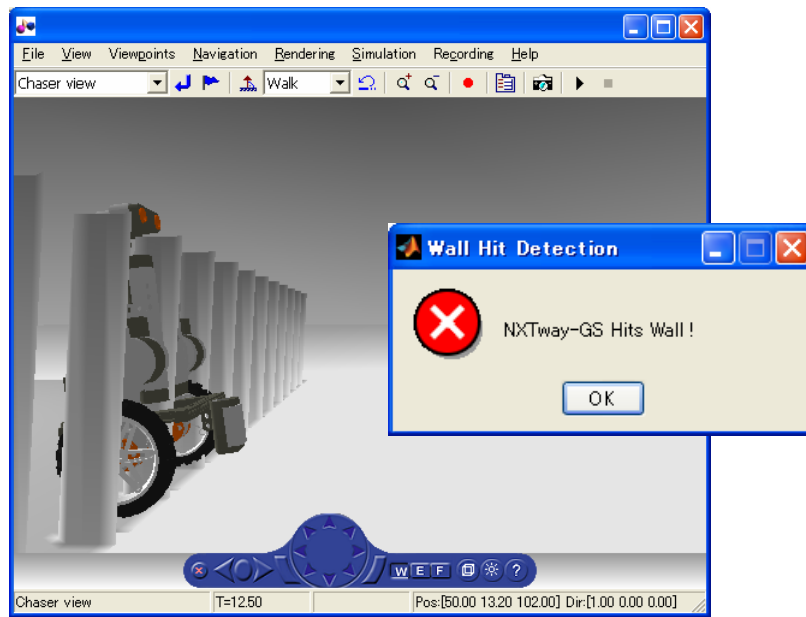


Figure B-6 Wall hit

## Appendix C Generated Code

This appendix describes a main code generated from `nxtway_gs_controller.mdl`. It is a default code generated by RTW-EC. RTW-EC allows us to assign user variable attributes such as variable name, storage class, modifiers etc. by using Simulink Data Object, but we does not use it here. The comments are omitted for compactness.

```
nxtway_app.c
```

```
#include "nxtway_app.h"
#include "nxtway_app_private.h"

BlockIO rtB;
D_Work rtDWork;
void task_init(void)
{
    rtDWork.battery = (real32_T)ecrobot_get_battery_voltage();
    rtDWork.flag_mode = 0U;
    rtDWork.gyro_offset = (real32_T)ecrobot_get_gyro_sensor(NXT_PORT_S4);
    rtDWork.start_time = ecrobot_get_systick_ms();
}

void task_ts1(void)
{
    real32_T rtb_UnitDelay;
    real32_T rtb_IntegralGain;
    real32_T rtb_Sum_g;
    real32_T rtb_UnitDelay_j;
    real32_T rtb_Sum_a;
    real32_T rtb_UnitDelay_l;
    real32_T rtb_DataTypeConversion4;
    real32_T rtb_theta;
    real32_T rtb_Sum2_b[4];
    real32_T rtb_Gain2_d;
    real32_T rtb_DataTypeConversion3;
    real32_T rtb_psidot;
    real32_T rtb_Sum_b;
    real32_T rtb_Saturation1;
    int16_T rtb_DataTypeConversion2_gl;
    int8_T rtb_DataTypeConversion;
    int8_T rtb_DataTypeConversion6;
    int8_T rtb_Switch;
    int8_T rtb_Switch2_e;
    int8_T rtb_DataTypeConversion_m[2];
    uint8_T rtb_UnitDelay_lv;
    boolean_T rtb_DataStoreRead;
    boolean_T rtb_DataStoreRead1;
    boolean_T rtb_Switch3_m;

    {
        int32_T i;
        rtb_DataStoreRead = rtDWork.flag_start;
        if (rtDWork.flag_start) {
            rtb_UnitDelay = rtDWork.UnitDelay_DSTATE;
            rtb_IntegralGain = -4.472135901E-001F * rtDWork.UnitDelay_DSTATE;
            rtb_UnitDelay_l = rtDWork.UnitDelay_DSTATE_j;
            rtb_DataStoreRead1 = rtDWork.flag_avoid;
            if (rtDWork.flag_mode) {
                if (rtDWork.flag_auto) {
                    if (rtDWork.flag_avoid) {
                        rtb_Switch = 0;
                    } else {
                        rtb_Switch = 100;
                    }
                }
            }
        }
    }
}
```

```

    }

    if (rtDWork.flag_avoid) {
        rtb_Switch2_e = 100;
    } else {
        rtb_Switch2_e = 0;
    }
} else {
    rtb_Switch = 0;
    rtb_Switch2_e = 0;
}
} else {
    ecrobot_read_bt_packet(rtB.BluetoothRxRead, 32);
    for (i = 0; i < 2; i++) {
        rtb_DataTypeConversion_m[i] = (int8_T)rtB.BluetoothRxRead[i];
    }

    if (rtb_DataStoreRead1) {
        rtb_Switch = 100;
    } else {
        rtb_Switch = rtb_DataTypeConversion_m[0];
    }

    rtb_Switch = (int8_T)(-rtb_Switch);
    rtb_Switch2_e = rtb_DataTypeConversion_m[1];
}

rtb_Sum_g = (real32_T)rtb_Switch / 100.0F * 7.5F * 4.000000190E-003F +
9.9599999919E-001F * rtDWork.UnitDelay_DSTATE_e;
rtb_DataTypeConversion3 = (real32_T)ecrobot_get_motor_rev(NXT_PORT_C);
rtb_UnitDelay_j = rtDWork.UnitDelay_DSTATE_h;
rtb_DataTypeConversion4 = (real32_T)ecrobot_get_motor_rev(NXT_PORT_B);
rtb_theta = ((1.745329238E-002F * rtb_DataTypeConversion3 +
    rtDWork.UnitDelay_DSTATE_h) + (1.745329238E-002F *
    rtb_DataTypeConversion4 + rtDWork.UnitDelay_DSTATE_h)) / 2.0F;
rtb_Sum_a = 2.000000030E-001F * rtb_theta + 8.0000000119E-001F *
    rtDWork.UnitDelay_DSTATE_hp;
rtb_Sum_b = (real32_T)ecrobot_get_gyro_sensor(NXT_PORT_S4);
rtDWork.gyro_offset = 9.9900000129E-001F * rtDWork.gyro_offset +
    1.0000000047E-003F * rtb_Sum_b;
rtb_psidot = (rtb_Sum_b - rtDWork.gyro_offset) * 1.745329238E-002F;
rtb_Sum2_b[0] = rtb_UnitDelay_l - rtb_theta;
rtb_Sum2_b[1] = 0.0F - rtDWork.UnitDelay_DSTATE_h;
rtb_Sum2_b[2] = rtb_Sum_g - (rtb_Sum_a - rtDWork.UnitDelay_DSTATE_m) /
    4.000000190E-003F;
rtb_Sum2_b[3] = 0.0F - rtb_psidot;

{
    static const int_T dims[3] = { 1, 4, 1 };

    rt_MatMultRR_Sgl((real32_T *)&rtb_Sum_b, (real32_T *)
        &rtConstP.FeedbackGain_Gain[0],
        (real32_T *)&rtb_Sum2_b, &dims[0]);
}

rtb_IntegralGain += rtb_Sum_b;
rtb_Sum_b = rtDWork.battery;
rtb_Sum_b = rtb_IntegralGain / (1.089000027E-003F * rtb_Sum_b - 0.625F) *
    100.0F;
rtb_Sum_b += 0.0F * rt_FSGN(rtb_Sum_b);
rtb_IntegralGain = (real32_T)rtb_Switch2_e;
rtb_Gain2_d = rtb_IntegralGain / 100.0F * 25.0F;
rtb_Saturation1 = rtb_Sum_b + rtb_Gain2_d;
rtb_Saturation1 = rt_SATURATE(rtb_Saturation1, -100.0F, 100.0F);
rtb_DataTypeConversion = (int8_T)rtb_Saturation1;
ecrobot_set_motor_speed(NXT_PORT_C, rtb_DataTypeConversion);
if ((int8_T)rtb_IntegralGain != 0) {
    rtb_DataStoreRead1 = 1U;
} else {
    rtb_DataStoreRead1 = 0U;
}

```

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    }

    rtb_IntegralGain = rtb_DataTypeConversion3 - rtb_DataTypeConversion4;
    if ((!rtb_DataStoreRead1) && rtDWork.UnitDelay_DSTATE_c) {
        rtB.theta_diff = rtb_IntegralGain;
    }

    if (rtb_DataStoreRead1) {
        rtb_Saturation1 = 0.0F;
    } else {
        rtb_Saturation1 = (rtb_IntegralGain - rtB.theta_diff) *
            3.499999940E-001F;
    }

    rtb_Saturation1 += rtb_Sum_b - rtb_Gain2_d;
    rtb_Saturation1 = rt_SATURATE(rtb_Saturation1, -100.0F, 100.0F);
    rtb_DataTypeConversion6 = (int8_T)rtb_Saturation1;
    ecrobot_set_motor_speed(NXT_PORT_B, rtb_DataTypeConversion6);
    rtb_UnitDelay_lv = rtDWork.UnitDelay_DSTATE_k;
    if (rtDWork.UnitDelay_DSTATE_k != 0U) {
        rtb_Switch3_m = 0U;
    } else {
        rtb_Switch3_m = 1U;
    }

    if (rtb_Switch3_m) {
        rtb_DataTypeConversion2_g1 = (int16_T)floor((real_T)(5.729578018E+001F *
            rtb_UnitDelay_j / 0.0009765625F) + 0.5);
        ecrobot_bt_adc_data_logger(rtb_DataTypeConversion,
            rtb_DataTypeConversion6, rtb_DataTypeConversion2_g1, 0, 0, 0);
    }

    rtb_UnitDelay_lv = (uint8_T)(1U + (uint32_T)rtb_UnitDelay_lv);
    if (25U == rtb_UnitDelay_lv) {
        rtDWork.UnitDelay_DSTATE_k = 0U;
    } else {
        rtDWork.UnitDelay_DSTATE_k = rtb_UnitDelay_lv;
    }

    rtDWork.UnitDelay_DSTATE = (rtb_UnitDelay_l - rtb_theta) *
        4.000000190E-003F + rtb_UnitDelay;
    rtDWork.UnitDelay_DSTATE_j = 4.000000190E-003F * rtb_Sum_g +
        rtb_UnitDelay_l;
    rtDWork.UnitDelay_DSTATE_e = rtb_Sum_g;
    rtDWork.UnitDelay_DSTATE_h = 4.000000190E-003F * rtb_psidot +
        rtb_UnitDelay_j;
    rtDWork.UnitDelay_DSTATE_hp = rtb_Sum_a;
    rtDWork.UnitDelay_DSTATE_m = rtb_Sum_a;
    rtDWork.UnitDelay_DSTATE_c = rtb_DataStoreRead1;
}

if (!rtb_DataStoreRead) {
    rtDWork.gyro_offset = 8.000000119E-001F * rtDWork.gyro_offset +
        2.000000030E-001F * (real32_T)ecrobot_get_gyro_sensor(NXT_PORT_S4);
}
}

void task_ts2(void)
{
    boolean_T rtb_DataStoreRead2_j;
    if (rtDWork.flag_mode) {
        rtb_DataStoreRead2_j = rtDWork.flag_avoid;
        if (!rtDWork.flag_avoid) {
            rtDWork.flag_avoid = (ecrobot_get_sonar_sensor(NXT_PORT_S2) <= 20);
            rtB.RevolutionSensor_C = ecrobot_get_motor_rev(NXT_PORT_C);
        }

        if (rtb_DataStoreRead2_j) {
            rtDWork.flag_avoid = (ecrobot_get_motor_rev(NXT_PORT_C) -

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```

        rtB.RevolutionSensor_C <= 210);
    }
}

if (!rtDWork.flag_mode) {
    rtDWork.flag_avoid = (ecrobot_get_sonar_sensor(NXT_PORT_S2) <= 20);
}
}

void task_ts3(void)
{
    uint32_T rtb_Sum1_i;
    boolean_T rtb_RelationalOperator_e0;
    rtDWork.battery = 8.000000119E-001F * rtDWork.battery + 2.000000030E-001F *
        (real32_T)ecrobot_get_battery_voltage();
    rtb_Sum1_i = (uint32_T)((int32_T)ecrobot_get_systick_ms() - (int32_T)
        rtDWork.start_time);
    rtb_RelationalOperator_e0 = (rtb_Sum1_i >= 1000U);
    rtDWork.flag_start = rtb_RelationalOperator_e0;
    rtDWork.flag_auto = (rtb_Sum1_i >= 5000U);
    if (rtb_RelationalOperator_e0 != rtDWork.UnitDelay_DSTATE_a) {
        sound_freq(440U, 500U);
    }

    rtDWork.UnitDelay_DSTATE_a = rtb_RelationalOperator_e0;
}

void nxtway_app_initialize(void)
{
}

```



## References

- [1] Philo's Home Page   LEGO Mindstorms NXT  
<http://www.philohome.com/>
  
- [2] Ryo's Holiday   LEGO Mindstorms NXT  
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