



EUR/USD - 1,35379 - 00:00:00 14 giu (EEST)
EUR/USD (Bid), Ticks, # 300 / 300



2 Categories of Tokens

Utility Tokens

Digital coins used to transfer value or gain access to **decentralized networks**.



Digital coins that represent shares in **traditional financial assets**.

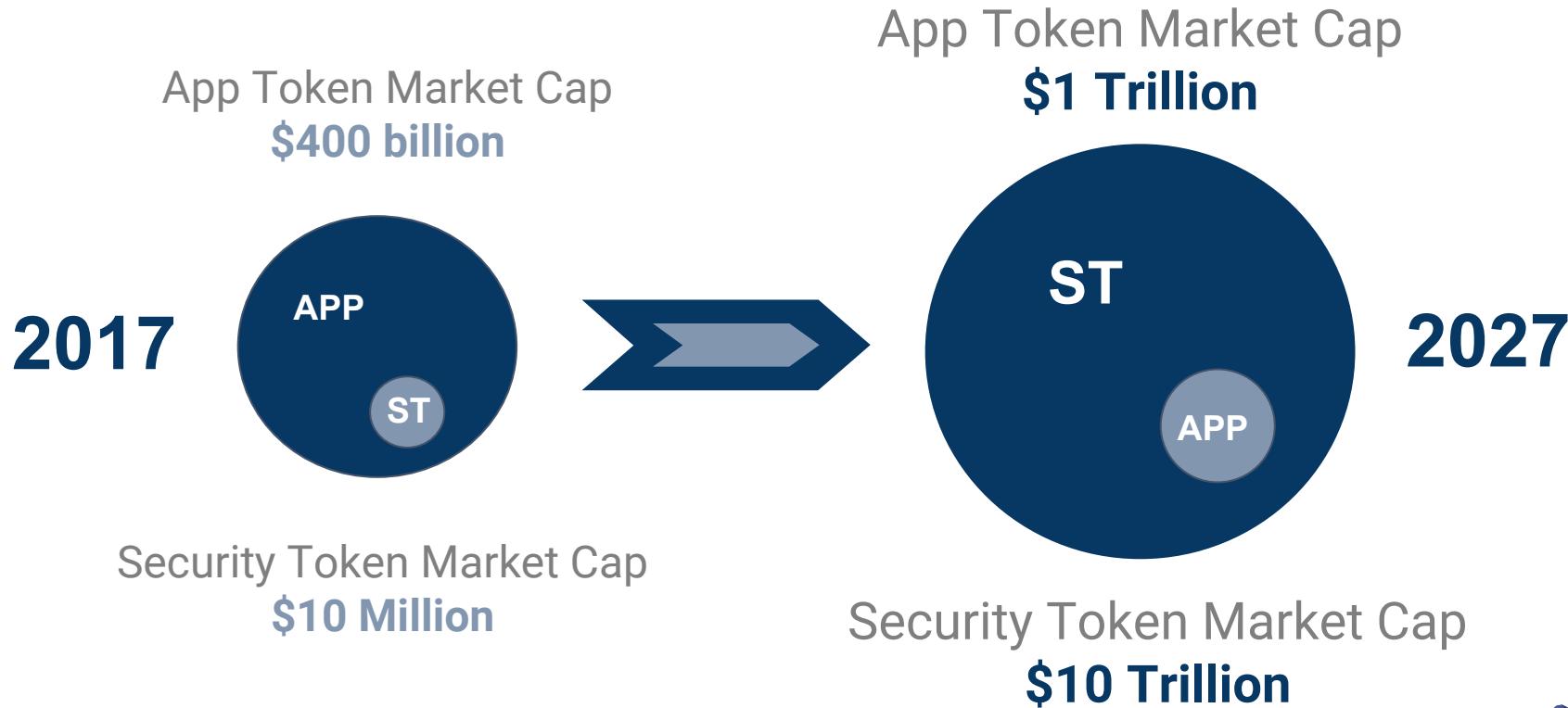
Security Tokens



App Tokens launch during unregulated crowd-sales

Securities Tokens launch during regulated offerings with mandatory KYC/AML/Accreditation

STs Will Dominate the Blockchain Universe



The Securities Token Stampede is Imminent

Asset backed securities are **hurtling** towards the blockchain



Private Equity



Bonds



Derivatives



Venture Capital

“

We could put **the entire stock market** on the **blockchain**.

Patrick Byrne
Founder & CEO, Overstock.com

”

Industry Leaders

“



Blockchain technology
will fundamentally
change market
structures

ABIGAIL JOHNSON

Chairman & CEO, Fidelity
Investments

“



The blockchain will
change a great deal
of financial practice
and exchange

LARRY SUMMERS

US Former Treasury
Secretary

“



The Nasdaq got to
\$5.4 trillion in 1999,
why shouldn't crypto
assets be as big?

MIKE NOVOGRATZ

Former partner, Goldman
Sachs and Fortress
Investment Group

“



The blockchain will
bring levels of
efficiency to the
financial markets we
have never seen

BOB GREIFELD

Chairman of Nasdaq

Securities Function Better as Tokens

24/7 Trading,
365 days a year



Accessible to 2 billion
unbanked users



Blockchain Liquidity



Negligible Transaction
Fees



Programmable Shares
KYC - Dividends - Voting



Crypto Fundraising

Problem

Launching a Securities Token is a Horrible Experience

1 TECH



Creating a secure and robust security token is novel & complex

2 LEGAL



The legal process is slow and expensive

3 LIQUIDITY



Exchanges and secondary markets refuse to trade securities tokens

Firsthand Experience



Abandoned Launching a Tokenized Fund



No platforms to build a robust securities token



Global web of regulatory bodies is intimidating



No clear path to liquidity

Problem

The infrastructure to enable
trillions of dollars of
securities to migrate to the
blockchain is not yet built



POLYMATH

Solution:



One-Stop-Shop for Securities Token Projects



COLLABORATION

Active global community



CREATION

Launch
Securities
Tokens



LIQUIDITY

Connecting
Issuers to
Investors



KYC

Investor
Verification



FUEL

Network
Fuelled by
POLY

Polymath will do for ST Projects what Ethereum did for AppCoin Projects



ethereum

Launched the appcoin revolution (\$150 billion)

Easy for developers to launch appcoins

Fuelled by ether tokens (ETH)

Standard for App-Tokens (ERC-20)



POLYMATH

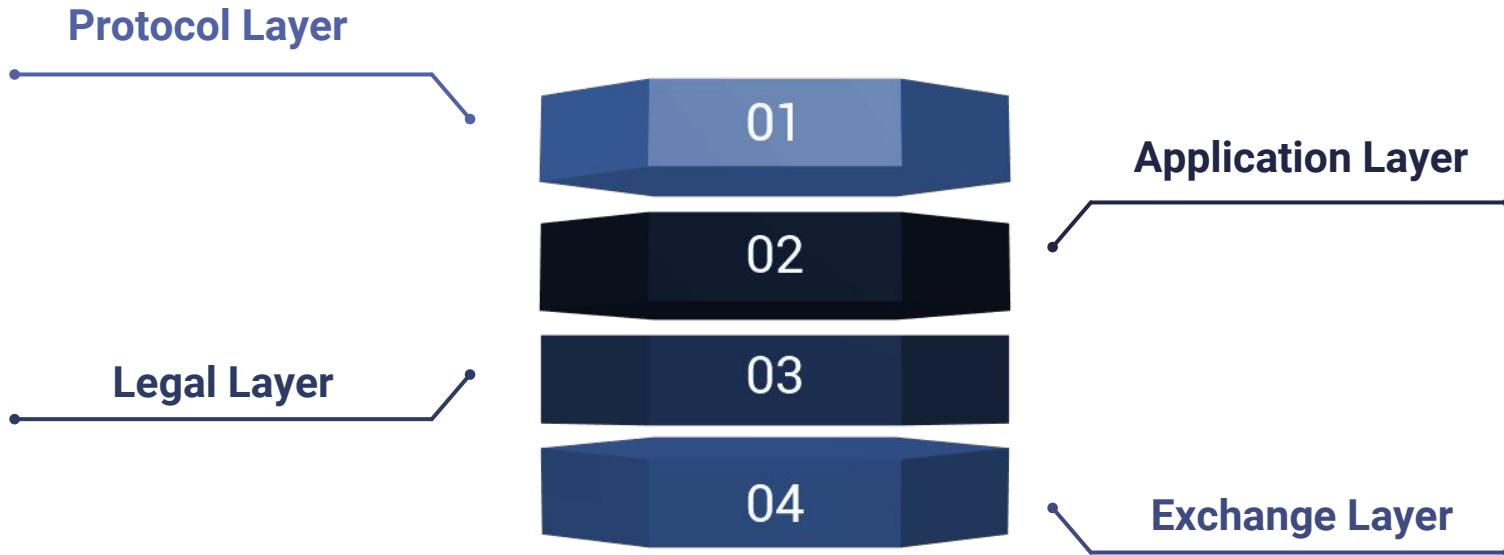
Launching the Securities Token revolution (**\$1 trillion**)

Easy for non technical issuers to launch security tokens

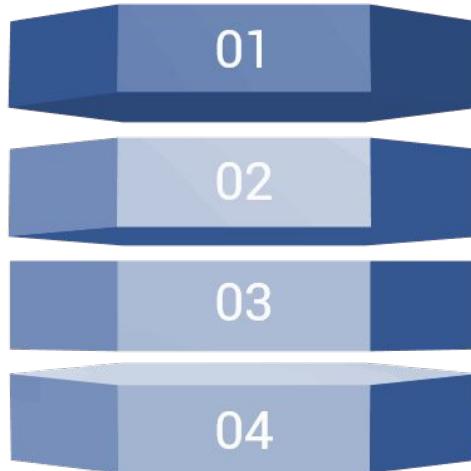
Fuelled by Polymath Tokens (**POLY**)

Standard for Security Tokens (ST-20)

The Polymath Stack: 4 Layers



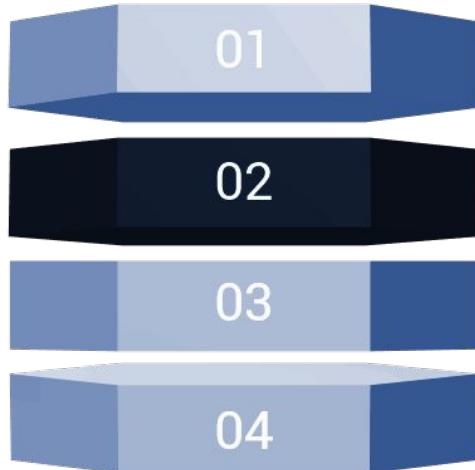
Protocol Layer



Compliance starts at the Protocol layer

- Ethereum powered smart contracts
- KYC/AML/Accreditation flags baked in
- Legal proof encoded for issuer and investor identity
- Permissioned model determines subset of securities users are allowed to hold
- Globally transparent shareholder registry for private securities

Application Layer



Polymath makes it easy for issuers to create asset-backed
Securities tokens

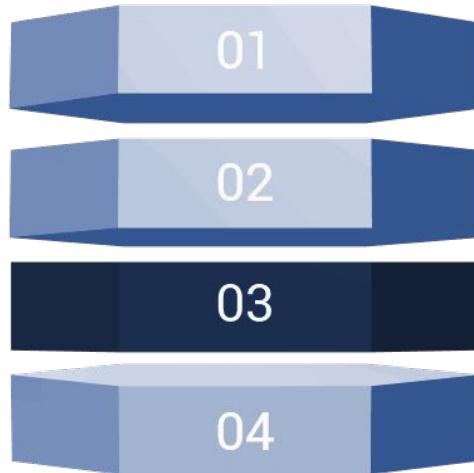
Create-A-Security Token Wizard example [demo here](#)

META DATA	FUNCTIONALITY
Project Name	# of Tokens
Pick Your Ticker	Dividends
Jurisdiction	Proxy Voting
Limitations	KYC
Security Type	Tradable
SUBMIT	CREATE TOKEN

 ISSUE TOKEN

Legal Layer

The Polymath suite of legal tools/services enable ST issuers to architect compliant tokens



- Regional delegates serve as legal touch points for Polymath projects
- Decentralized lobbying body to give Polymath network a legal edge
- Decentralized document identification
- Issuers use existing legal templates, or request new template by paying a bounty
- Template creators receive royalty payments upon reuse of templates

Polymath Tokens (POLY)



The Polymath Token (POLY) is a utility token for Issuers, Investors, and Developers to access, use and further develop the Polymath network.

1

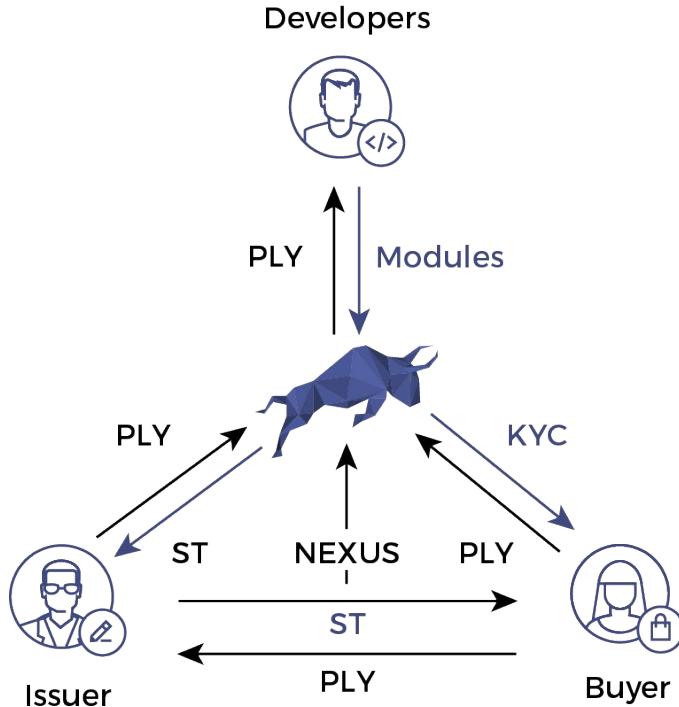
ISSUERS will pay a POLY fee to create and issue securities tokens.

2

INVESTORS pay a POLY fee for KYC/AML verification and to interact with the Polymath network (buy/sell/trade STs)

3

DEVELOPERS will receive POLY to continually evolve the network.



Securities Tokens 2.0

CounterParty

- Built on top of bitcoin blockchain
- Forced to launch on Bitcoin protocol - never designed for new app coins

App
Tokens
1.0

1st Gen STs

- Forced to launch on Ethereum - never designed for securities tokens
- Forced to do all compliance in-house; lack of liquidity

Security
Tokens
1.0

ERC 20

- Ethereum ushered new era of application tokens
- Smart contract functionality
- App coins “in a-box”

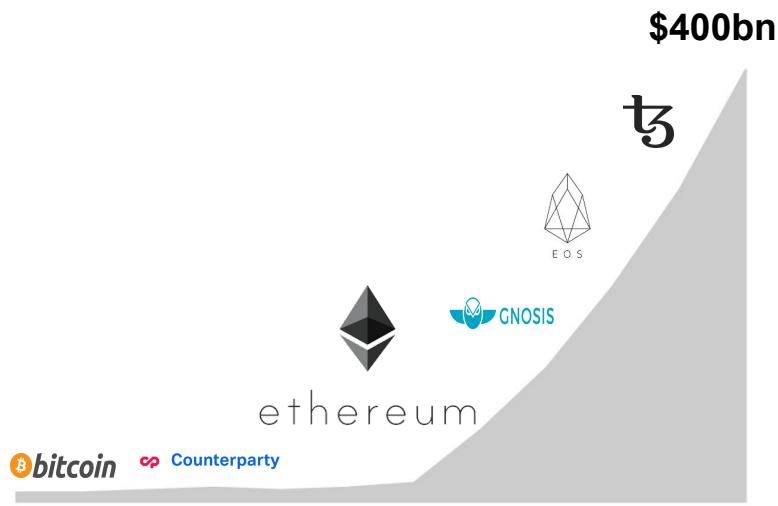
App
Tokens
2.0

Polymath Standard

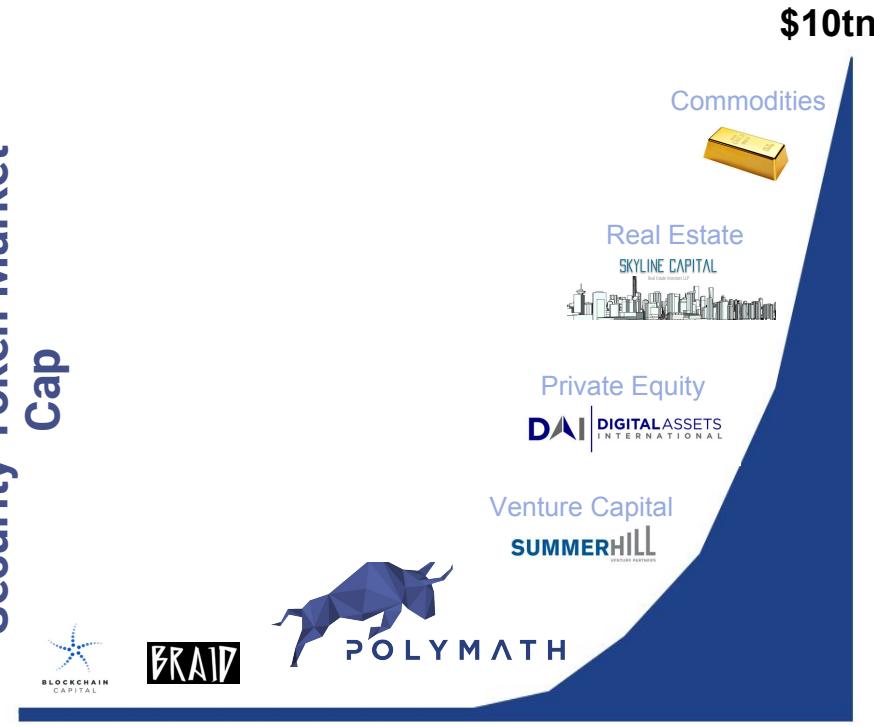
- Full stack platform ushering in new era of ST projects
- Securities Tokens “in-a-box”

Token Inflection Points

Utility Token Market Cap



Security Token Market Cap

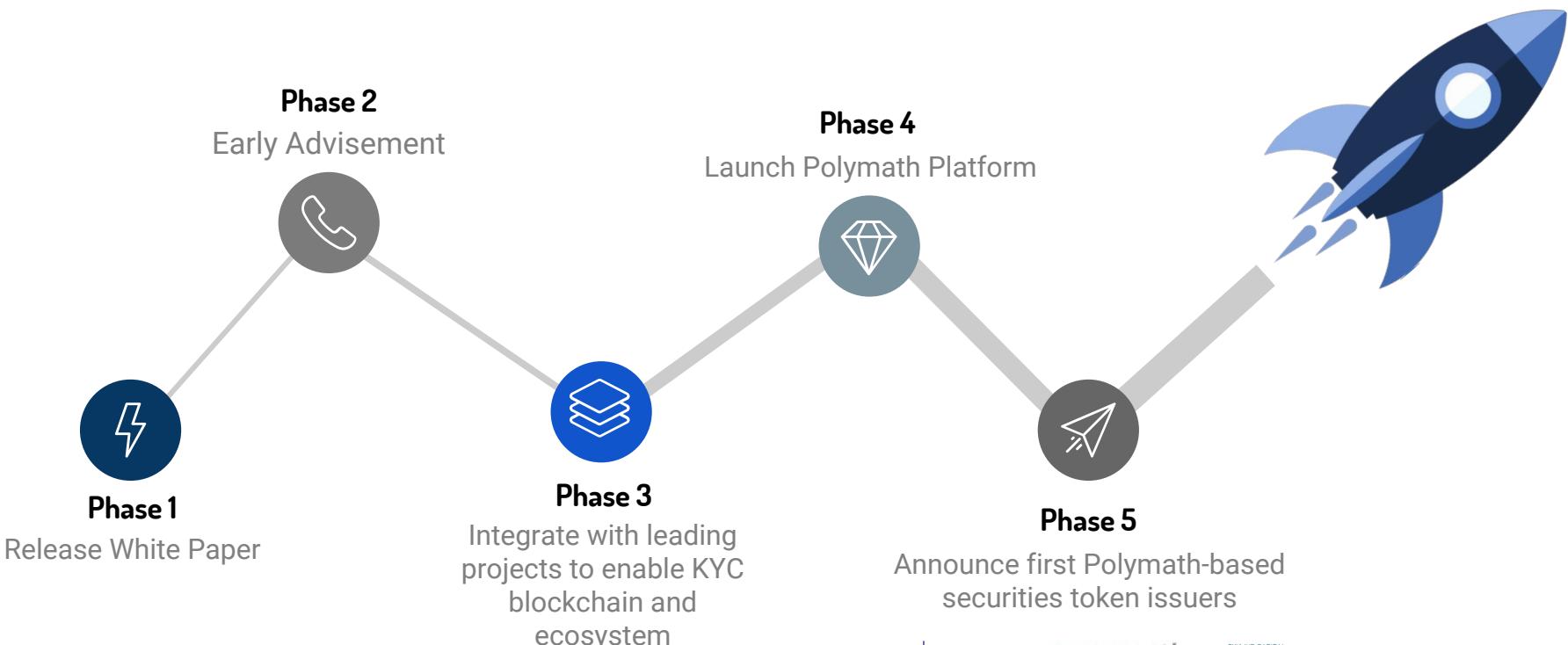


Why Polymath?

Feature	POLYMAT	ETHEREUM	TRADITIONAL
KYC baked into Protocol	✓	X	X
Liquidity Support	✓	X	X
Application Layer	✓	✓	X
Legal	✓	X	✓
Decentralized Token	✓	✓	X
No tech skills req.	✓	X	✓



Projected Roadmap



DAI
DIGITAL ASSETS
INTERNATIONAL

SUMMERHILL
VENTURE PARTNERS



Confirmed Issuers

SKYLINE CAPITAL

Real Estate Investors LLP



“

The Polymath platform is the perfect home for our fund. As a busy, high growth student rental syndicate, we need a turn-key solution like Polymath to raise cash through a token sale.

Michael Mescia
CEO - Skyline Capital



“

We tried to tokenize our private equity fund in Fall 2016 but the hurdles were too high. Polymath is exactly what we need to launch our own security token fast and inexpensively.

Jon Gillham
CTO - Digital Assets International

Trevor Koverko - CEO



Silicon Valley Entrepreneur

- 2013 : eProf – [Peter Schiff TechCrunch BNN](#)
- 2015 : Polymath Labs (world's first VR exit) - [Demo](#)



Graduated from Canada's top business school ([Ivey Business School](#))



Austrian Economist
Mündliche Prüfung scholar



Founded DAI, world leading private equity firm focused on acquiring **ultra profitable websites**



NHL Draft Pick (New York Rangers)

Crypto Success

Order details

You completed checkout on 03-Nov-12

Ship to:	Payment details:	Total
Trevor Koverko 548A Scarlett Rd. Toronto ON CA	PayPal	US \$21.65

Seller: [cash4laptop \(803 \)](#)

Item title	Price	Shipping price	Qty	Item total
------------	-------	----------------	-----	------------

QTY ONE (1.0) BTC BITCOIN DIGITAL ELECTRONIC CURRENCY BITCOINS BIT COIN COINS (261122139246)

Paid on 03-Nov-12	US \$21.65	Free	1	US \$21.65
Standard Int'l Shipping				

Estimated delivery: You can [contact seller](#) for more information.

Subtotal	US \$21.65
Total	US \$21.65



Early Bitcoin adopter since 2012



Angel/Advisor
Shapeshift - first 2 rounds
Ethereum 2000 per BTC
Factom - Pre mine
MaidSafe - Pre mine
EOS - Private Round
Multiple Pre ICO deals



Recognized investor and thought leader in the community
Podcast/Speaking Circuit
Satoshi Roundtable
[**ATMs**](#)



Advisor to first generation of Canadian public blockchain companies - TSX.V

Partners



Chris Housser - Co-Founder of Polymath

Toronto lawyer with practice in commercial litigation, securities
12-year Canadian Forces Infantry Leader with service in Afghanistan
Certified Bitcoin Professional - Top rated crypto escrow



Stan Miroshnik - Banking Partner

Former Morgan Stanley Investment Banker 10+ yrs experience.
Head of Morgan Stanley UK
Crypto Investment Banker/Advisor to leading crypto projects.

PERKINScoie



Legal Team - Perkins Coie LLP

The world's largest legal practice focused on cryptocurrencies
Experts in providing legal guidance for cryptocurrency-based companies

Tech Executives & Advisors



Lead Tech Advisor - Steve Dakh

Co-Founder - Kryptokit
CTO - Smart Wallet
Developer for Unsung



Smart Contract Lead - Sukhveer Sanghera

Full-Stack blockchain engineer/team lead - previously led development at LedgerX, TD Securities, Deloitte, and NASA
Holds advanced degree in Aerospace Engineering



Solidity Team Lead - Tosh Sharma

-Forbes 2016 India Tech 30Under30; founder of AllChains, a Blockchain-as-a-Service platform & Toshblocks; Blockchain instructor & speaker teaching more than 10,000 students in 145+ countries

Development Team



Chief Architect - Matt Asher

Lead Developer - HealthChainRX, CTO - Finasafe, Founder - EveryBit Inc.

Extensive experience in blockchain tech, decentralized publishing, cryptographic tools



Solidity Developer - David Kajpust

University of Manitoba Mechanical Engineering graduate

BrainStation Web Development graduate



Full-Stack Developer - Adam King

Founder - Mitochrone

Full-Stack Developer - Turnstyle Solutions

Advisory Board

Project Advisors



Anthony Di Iorio - *Ethereum / Jaxx*

Bruce Fenton- *Bitcoin Foundation*

Steven Nerayoff - *Eth. Gas Inventor*

Gary Rubinoff - *Summerhill*

Matthew Roszak - *Bloq/Tally*

Nic Cary - *Blockchain*

Technical Advisors



Steve Dakh - *Kryptokit*

Michael Perklin - *Security, Shapeshift*

Rob Dermody - *CounterParty*

Open Zeppelin

Blockchain Labs

DigiStrats

Contact Us

Do you have any questions about Polymath?

Email us at:

team@polymath.zendesk.com

<https://polymath.network>

Legal Disclaimer

NOT AN OFFER TO SOLICIT SECURITIES

This document is for informational purposes only and does not constitute a prospectus nor an offer or solicitation to sell shares or securities in Polymath Inc. Any such offer or solicitation would only be made by a confidential offering memorandum and in accordance with applicable securities and other laws. None of the information or analyses presented are intended to form the basis for any investment decision, and no specific recommendations are intended. Accordingly, this document does not constitute investment advice or counsel or solicitation for investment in any security. This document does not constitute or form part of, and should not be construed as, any offer for sale or subscription of, or any invitation to offer to buy or subscribe for, any securities, nor should it or any part of it form the basis of or be relied on in any connection with, any contract or commitment whatsoever. Polymath Inc. expressly disclaims any and all responsibility for any direct or consequential loss or damage of any kind whatsoever arising directly or indirectly from: (i) reliance on any information contained in this document, (ii) any error, omission or inaccuracy in any such information or (iii) any action resulting therefrom. This informational deck constitutes a technical description of the functionality of the Polymath Platform and the usage of POLY Tokens to access the Polymath Platform.