

# Forest Modeling Exercise

Process-based and empirical modeling exercises

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# 1 Overview

This document contains the instructions and solutions of the modeling group assignments. First, you will find the section for the process model approach (Section 2) and after that the section for the empirical modelling (Section 3). This document is very long because it describes all the exercises and solutions step by step.

You will work per groups in the four groups established at the beginning of the week. Each of the four groups will be divided internally in four subgroups (A-D). Each subgroup (A-D) inside each group (1-4) will address one question that will have to be answered using one approach. In the table below you can find a link to the section to each question e.g. group 1 subgroup A will answer the questions "How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 1?" using the approach based on the model iLand and will have the full instructions and solution in Section 2.2.7.

Please, always ask your coach if you do not know what is the section where you should be working in.

Group	Subgroup Question	Question	Approach	Go to
1	A	How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 1?	iLand	Section 2.2.7
1	В	How the species distribution and total living biomass C content changing in time on Plot 1?	iLand	Section 2.2.8
1	С	Does a more diverse forest in structure and composition have more Bryophyte species?	GLM	Section 3.4.4

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Group	Subgroup Question	Question	Approach	Go to
1	D	Is the number of Bryophyte species affected by forest management type and the forest structural	GLM	Section 3.4.5
2	A	diversity? How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 2?	iLand	Section 2.2.9
2	В	How the species distribution and total living biomass C content changing in time on Plot 2?	iLand	Section 2.2.10
2	С	Does a more diverse forest in structure and composition have more bird species?	GLM	Section 3.4.6
2	D	Is the number of bird species affected by forest management type and the forest structural diversity?	GLM	Section 3.4.7
3	A	How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 3?	iLand	Section 2.2.1
3	В	How the species distribution and total living biomass C content changing in time on Plot 3?	iLand	Section 2.2.1:
3	С	Is the presence of the Great spotted woodpecker affected by forest density?	BRT	Section 3.4.8

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Group	Subgroup Question	Question	Approach	Go to
3	D	Is the presence of the Great spotted woodpecker affected by forest diversity?	BRT	Section 3.4.9
4	A	How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 4?	iLand	Section 2.2.13
4	В	How the species distribution and total living biomass C content changing in time on Plot 4?	iLand	Section 2.2.14
4	С	Is the presence of the Eurasian treecreeper affected by forest density?	BRT	Section 3.4.10
4	D	Is the presence of the Eurasian treecreeper affected by forest management?	BRT	Section 3.4.11

# 1.1 Data and model

We provide all data, model and scripts for the exercises. However if you will use the model iLand for your research in the future please get in contact with the model developers at the Technical University Münich: Werner Rammer (werner.rammer@tum.de) and Rupert Seidl (rupert.seidl@tum.de). Regarding the biodiversity data used in the empirical modeling part please contact Jeňýk Hofmeister at the Czech University of Life Sciences Prague (jenyk.hofmeister@email.cz) if you are interested in using this data further.

## 1.1.1 The project folder

To do this exercise you first need to download the project folder. You can download the complete project folder from this link:

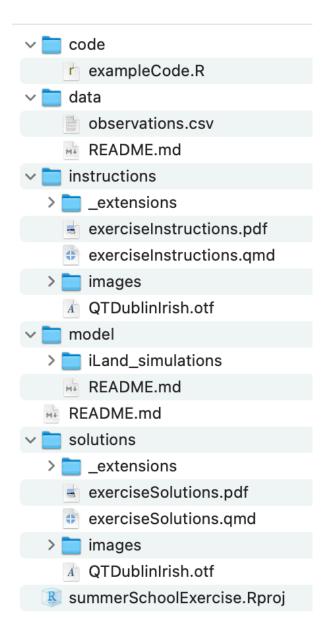
#### 1 Overview

https://drive.google.com/drive/folders/1IXfJNIXw32lp1q4AmEZzt0nqgE3HDRIx?usp=drive link.

In this project you will find the following folders and files:

- summerSchoolExercise.Rproj: this is the RStudio project file that you should open. This file contains various project options and is used as a shortcut for opening the project directly from the file system.
- code: this folder is where you should save the R scripts.
- data: this folder contains the data used in the empirical modeling.
- instructions: this folder is where you can find the pdf and qmd (source code document used to compile the pdf) with the step by step instructions for the exercises without the solutions; this folder also contains all the extensions and images needed to compile the document.
- model: this folder is where you will find the folder iLand\_simulations with all the files needed to run the process based exercise.
- solutions: this folder is where you can find this document in pdf and in the qmd; this folder also contains all the extensions and images needed to compile the document

Our recommendation is that you follow this folder structure and that you use the summerSchoolExercise.Rproj to open RStudio. If you decide to organize things in a different way then you will have to change all the relative paths in the codes provided in the solutions documentation. The folder you have downloaded should look like this:



This project is also available in a github repository. You can clone via git the project in here:

https://github.com/oldiya/summerSchoolExercise

However in github the data file data/observations.csv and the folder model/iLand\_simulations are missing and have to be downloaded separately (read the README.md files in these folders to learn how to download them).

## 2.1 iLand model

#### 2.1.1 General

iLand is an ecosystem model that simulates forest landscape dynamics, including growth, regeneration, disturbance dynamics, and management in a spatially explicit manner. The main entity in the model is a tree, for which the demographic processes are simulated. Processes at the stand and landscape scale constrain the dynamics of individual trees and thus allow for the scaling of tree-scale processes to large areas. The model explicitly simulates tree competition for resources such as light, water, and nutrients. A light use efficiency approach is used to simulate the production physiology. Carbon starvation is used as a process oriented indicator of tree stress, which can result from competition for resources as well as suboptimal environmental conditions for tree growth (e.g., drought).

iLand's mechanistic representation of forest disturbances and vegetation dynamics, as well as the climatic sensitivity of these processes, makes it well suited for the research of disturbance dynamics under climate change. Additionally, flexible implementation of management operations, which include planting after harvests or natural disturbances, thinning, harvesting, and post-disturbance salvaging, allows for testing the effects of various disturbance management strategies.

A detailed model documentation is available on iLand WIKI page:

https://iland-model.org/iLand+Hub

## 2.1.2 Inputs and outputs of iLand

iLand needs information in specific formats about environment (mainly climate and soil) and trees. Daily climate data is needed (https://iland-model.org/ClimateData) for minimum, maximum temperature, precipitation, vapor pressure deficit and radiation. Soil depth and soil texture (sand, silt, clay %) information are needed. The soil is represented as a one-layer bucket, no depth-dependent information is needed. The model needs species-specific parameters (https://iland-model.org/species+parameter) that are describing the behavior of each tree species (growth, mortality, competition etc.). Currently there are 31 species parametrized for iLand, and the species specific parameters

are stored in a database that is an input for the model. The parameters were previously calibrated for European conditions (species\_param\_europe.sqlite). iLand uses short codes for species derived from the latin names (e.g. Picea Abies - piab, Fagus Sylvatica - fasy, ..) Information on the initial forest is also required to start a simulation.

As iLand is a landscape scale model, both climate, soil and tree information need to be set spatially. For larger areas environmental maps can be set using a 100x100m resolution grid, a so called resource grid with resource units, and tree information can be set by maximum 10x10m resolution grid on a stand grid using stand IDs. There are more options how to initialize a landscape in iLand depending on our spatial scales and available data (https://iland-model.org/initialization).

In our case now we will use iLand in a stand-scale mode (called torus), where we simulate only one 100x100m pixel, 1 ha forest area. We will use single-tree initialization method, where we set the x-y coordinates of the trees inside the 100x100m area, tree species, dbh and height of each tree. From inventory we have data for the a circle with 13.82m radius. We generated trees for the 1ha area based on the plot-data. See details in the Appendix Section 5 on this document.

The output of the model is an sqlite database file. The output produced by the model is highly versatile and needs to be set in advance of the simulation which output tables we would like to get.

#### 2.1.3 How to work with the model

Simulations are driven by one xml file, the project file. After starting iland.exe, we should call the project file, load the initial forest and then run the simulation for the required length of period. iLand comes with a graphical interface where you can visualize single trees and many other things: https://iland-model.org/iLand+viewer

## 2.2 Exercises

Your group will work with the plot which you measured and worked with in the previous days (Plot1-Plot4). The 2 process based subgroups will do the same modeling experiment, just addressing different questions based on the results (see the 2 questions below).

You will simulate the growth and development using the process-based model, iLand. The task is to simulate your study plot for 100 years under reference conditions and one/two simplified scenarios that you could define upon your ideas. You can define scenarios assuming different temperature, precipitation and CO2 concentration levels (see more details how to do it later below). The questions that you should address forming 2 sub-groups are the following:

- A) How are biodiversity indices changing in time and across the simulated scenario(s)?
- B) How are the species distribution and total living biomass C content changing in time? Compare 0 year and 100 year status in the reference case and in the case of your scenario(s)

## 2.2.1 Getting started

Navigate to this folder and download the materials for the process-based modeling exercise:  $https://drive.google.com/drive/folders/1o2\_K3ZN-SnPR44UzZoHj9lFZQu-vU3wg?usp=drive\_link$ 

Go to the *iLand\_simulations* folder. Here you will find several folders that are the part of the model, others are containing input data for the model and one folder is dedicated for the outputs. Additionally, you will find *iland.exe* and *.xml* files. The *.xml* file is called *project file*. This file is driving the settings of simulations, such as input/output file names, output variables and many other settings. This file is what you need to run in the model.

The xml file structure follows a tree structure, e.g:

```
<root>
  <child>
  <subchild>
    ...
  </subchild>
  </child>
  </croot>
```

The iLand project file consists of five main sections:

- system: settings like file path, database locations, or logging
- model: main settings of the models: extent (world), site specific setting, used climate, model initialization and management
- modules: settings related to the disturbance modules of iLand
- output: definition of which outputs should be created by the model
- user: this section can be used for user-defined settings

More details about the project file structure and meaning of each record can be found here: https://iland-model.org/project+file

We prepared one project file for each group (for each simulation plot). You can right away run it, and then copy-paste and modify it to specify your own scenarios for alternative simulations. You can open a project file in any text editor, but we recommend to use Notepad++ for this (https://notepad-plus-plus.org/downloads/).

# 2.2.2 Explore input files

The following input files are needed and prepared for you to run the model: This is all prepared, YOU DO NOT HAVE TO CHANGE ANYTHING:

• Species parameter file: database/species\_param\_europe.sqlite Containing the parameters for each species that are driving growth, mortality, establishment and other processes. https://iland-model.org/species+parameter

Set in project file:

• Climate file: database/E-OBSv27\_Roznik\_46.05\_14.45\_1961-1990.sqlite Daily climate data for the area based on the E-OBS dataset. https://iland-model.org/ClimateData https://surfobs.climate.copernicus.eu/dataaccess/access\_eobs.php#datafiles We are using the same climate input for all plots. The E-OBS data is representative for a 0.1x0.1 degree resolution gridbox

Set in project file:

```
<database>
     <in>species_param_europe.sqlite</in>
     <out>Output_plot1_4deg_30percdrier.sqlite</out>
     <climate>E-OBSv27_Roznik_46.05_14.45_1961-1990.sqlite</climate> < ---- HERE
</database>
```

• Environmental file: gis/Environment.txt

The structure of this file is very flexible, more or less columns can be set. If we would have a landscape with larger area with different environments, we could set

more lines into this file. For now we have only one simulation pixel with 1ha area. Here we set which climate table to use from the climate file (there could be more tables, but now we have only one), what is the soil texture, soil depth. The column names are referring to specific lines in the project file.

For example: if we set here "model.site.pctSand", the model will use this sand % value instead of the value that we have in the project file under:

Set in project file:

```
<environmentGrid>gis/environment_grid.asc/environmentGrid>
<environmentFile>gis/Environment.txt/environmentFile> < ---- HERE</pre>
```

• Environment grid: gis/environment\_grid.asc This would specify the map of different environments. Now we have only 1 pixel, with the id of 1. In the previous file we had also id column, this specifies we want to use that environment for our pixel.

Set in project file:

```
<environmentGrid>gis/environment_grid.asc/environmentGrid> < ---- HERE
<environmentFile>gis/Environment.txt/environmentFile>
```

• Tree initialization file: init/Tree\_init\_plot\_1.txt This is the list of the tree with x,y coordinates, species, dbh, height and optionally with age. (age=0 means, there is no data on age, model will generate) There are other options to set initial trees/landscape (e.g. using distributions, number of trees in a given dbh range, or using outputs of another simulation) More details: https://iland-model.org/initialize+trees

Here we initialize trees taller than 4 meters. Trees smaller than 4m are handled as sapling cohorts in separated input file. Now we do not put there saplings and we do not have a sapling file.

For the sake of simplicity we assume now no-management scenario for all simulations.

NOTE: in the graphical interface you also will not see trees smaller than 4m, because they are not simulated as individuals rather in cohorts. But as regeneration will work, after a while as they grow above 4m, they become individual trees and we can see them also visually and they have own properties (dbh, height, age,...https://iland-model.org/tree+variables). More details on saplings: https://iland-model.org/sapling+growth+and+competition

Setting the output tables: In the output section you can set which tables you want to enable. Here you can find more info on the structure and variables of each table: https://iland-model.org/Outputs

To answer the questions the most straight forward way is to look the <code>landscape</code> output and use the <code>total\_carbon\_kg</code> column (total carbon in living biomass (aboveground compartments and roots) of all living trees (including regeneration layer) (kg/ha)). This output table aggregates on the level of landscape x species. Values are always aggregated per hectare. The output is created after the growth of the year. We pre-set the project file to have this output. Additionally we will work with the <code>tree</code> output, where individual trees are recorded with position.

```
<output>
<tree>
<enabled>true</enabled>
</tree>
...
<landscape>
<enabled>true</enabled>
</landscape>
<enabled>true</enabled>
</landscape>
```

```
</output>
```

#### 2.2.3 Run the model

- Double click on iland.exe and wait until the graphical interface opens.
- Load the required project file on the left-hand-side under *iLand project file* by browsing on your computer after clicking on the folder icon next to the box.
- After you selected a project file, click on the "Create Model" on the top-left part of the window with an icon of a Globe.
- Wait until the simulation area is shown in the middle.
- Try out some visualizations on the right hand-side "Visualization options". e.g individual trees + color by species. Here you can explore the initial stage of the 1 ha simulation area.
- To run the model click on Run Model icon on the top and give 100 years to simulate.
- On the bottom of the window you can follow how fast the model is running and see if it is finished.
- Stage of the last year remains in the simulation area, and you can go to the folder output to check your output file.
- When you want to run another simulation, first click on "Destroy", then start the process again by "Creating Model" for the same project file or loading new project file.

## 2.2.4 Working with the output

The output database has a .sqlite extension. You can explore outputs:

- Open and browse it in the *DB Browser* software that was on the software list. (https://sqlitebrowser.org/)
- Load the file into R, where you can make additional data analyses needed to answer the questions in the exercise.

```
# you should change the name of the file according to your group, e.g.
# Group 1 is Output_plot1.sqlite
# Group 2 is Output_plot2.sqlite
# Group 3 is Output_plot3.sqlite
# Group 4 is Output_plot4.sqlite
file <-
    here::here("model/iLand_simulations/output/Output_plot1.sqlite")

sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
```

```
db1 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file) # connect to the file
tabs <- RSQLite::dbListTables(db1) # explore the tables in the file
print(tabs)

landscape <- RSQLite::dbReadTable(db1, "landscape")

RSQLite::dbDisconnect(db1)

summary(landscape)
head(landscape)</pre>
```

There are different output tables in iLand and all have specific structure, column and spatial representation of the records. The landscape output gives information on the whole landscape, but here we will work with one 1 ha pixel that is our "whole" landscape for now. Here species specific information is also available for each year. More about the meaning of the columns in the landscape output you can find here: https://iland-model.org/Outputs#Landscape\_aggregates\_per\_species Not always all outputs are produced, in the project file we can set which output tables we want to enable, and those will be created.

#### 2.2.5 Run alternative scenarios

The prepared simulation is using the 30years climate of 1961-1990, and repeating during the simulation. (The model copy-paste the 30year time series after each other to fill up the simulation period). For CO2 concentration 400ppm is given. Your task is to run 1-2 extra alternative scenarios to modify the output data. For example assuming a CO2 concentration in the air of 800ppm, and 4degree warming, or keep CO2 on 400ppm and decrease precipitation by 20%.

All of these modifications can be done in the project file directly, you do not need to modify input data files

For this, go to the climate section and modify the values there, and save the project file with your alternative scenario.

```
<randomSamplingList></randomSamplingList>
</climate>
```

Note that the same CO2 concentration will be used during the whole simulation period (there is a possibility to give annually changing CO2 concentration using an external file, but for now we won't use it for simplicity). The temperature shift is applied by the model on each day's temperature values. The precipitation shift is a scaler that the model applies on each day's precipitation amount. (0.8 gives 20% decrease)

DO NOT FORGET TO CHANGE THE OUTPUT FILE NAME AS WELL for your alternative scenario, otherwise it will overwrite the previous output. You can do it in this section in the beginning of the project file:

```
<database>
<in>species_param_europe.sqlite</in>
<out>Output_plot1_4deg_20percdrier.sqlite</out> < ----- HERE
<climate>E-OBSv27_Roznik_46.05_14.45_1961-1990.sqlite</climate>
</database>
```

Running the alternative scenario follows the same steps as before.

## 2.2.6 Settings to consider for the assessment of model results

#### 2.2.6.1 No management

We simulate stand development without management activities, which most likely generates accumulation of carbon and volume on the stands in this 100 years period. Generally iLand has a very sophisticated so called "agent based management engine" functionality for large landscapes, but also simple management activities are possible for stand-scale simulations. However, for the sake of simplicity in these examples we do not simulate any management activities.

#### 2.2.6.2 Initialization of trees

iLand considers trees higher than 4m as individuals. All trees smaller than this size are simulated as cohorts. We initialize individual trees in year=0, but no regeneration layer, however the process of regeneration is turned on, consequently trees are producing seeds and after the establishment they start to grow. It takes some 15-20-25 years to be able to see this regeneration effect on the outputs which we will study (that are based on individual trees). You can find more information here: https://iland-model.org/regeneration?highlight=regeneration

## 2.2.6.3 Closed system

We assume no external seed input to our stand. This is highly unrealistic, as seeds can enter to our 1 ha area from the surrounding forests and bring species which are not there as individual trees in the beginning. Additionally, we are using the so-called torus mode so everything that escapes on one side of the pixel, enters on the other side. In iLand there is an option to set background seed availability to different species assuming probabilities for establishment in the project file, which we turned off for now. In this way new species cannot appear on the stand during the simulation time.

Practically the probabilities can be set based on the knowledge about the potential natural vegetation in the region, or based on the knowledge of the surrounding area. You can try to set external seeds if you wish in the project file turning the *externalSeedEnabled* from false to true. And set some probabilities (really small numbers) at *externalSeed-BackgroundInput* a bit below down:

```
<externalSeedEnabled>true</externalSeedEnabled>
...

<externalSeedBackgroundInput>fasy 0.0004 abal 0.0004 qupe 0.0002 tico 0.00002
cabe 0.00001 potr 0.00001 frex 0.00001 pisy 0.00001 bepe 0.00001 soau 0.00001
piab 0.00001 acps 0.00001
```

More information on external seeds are here: https://iland-model.org/external+seeds?highlight=seed

## 2.2.7 Group 1 - Question A

• How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 1?

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder:  $iLand\_simulations/output/$ . We show all of the solutions on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

#### 2.2.7.1 Read the tree output table

Read in the *tree* output table from two outputs you have for your plot:

```
path1 <- "model/iLand_simulations/output/Output_plot1.sqlite"</pre>
path2 <-
    "model/iLand simulations/output/Output_plot1 4deg_20percdrier.sqlite"
file1 <- here::here(path1)</pre>
file2 <- here::here(path2)</pre>
# Give some name for the three simulations.
name1 <- "reference"</pre>
name2 <- "4deg_20percdrier"</pre>
# Read in data using the RSQLite package
sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
    RSQLite::dbConnect(sqlite.driver, dbname = file1) # connect to the file1
tables.in.the.file <-
    RSQLite::dbListTables(db1) # explore the tables in the file1
print(tables.in.the.file)
[1] "carbon"
                         "carbonflow"
                                               "dynamicstand"
[4] "landscape"
                         "landscape_removed" "runinfo"
[7] "stand"
                         "tree"
# We will work with "tree" table and tree-scale data:
tree1 <- RSQLite::dbReadTable(db1, "tree")</pre>
RSQLite::dbDisconnect(db1) # disconnect to the file1
# READ IN DATA FROM THE SECOND FILE: ----
db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
tree2 <- RSQLite::dbReadTable(db2, "tree")</pre>
RSQLite::dbDisconnect(db2)
```

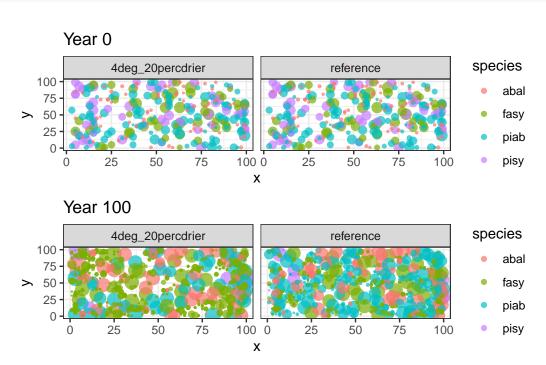
Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

```
height basalArea volume_m3 age
  year ru rid species id x
                                      dbh
                             У
                        1 79 51 69.45111 39.46735 0.3788334
1
     0
        0
                  fasy
                                                               6.474022 493
                        2 69 91 68.95086 39.18307 0.3733956
2
     0
        0
            1
                  fasy
                                                               6.335131 489
3
     0
        0
            1
                        3 59 83 68.42681 38.88527 0.3677414
                                                               6.191780 486
4
     0
        0
                        4 99 19 68.36907 45.96828 0.3671210
                                                               7.138516 492
            1
                  piab
5
     0
        0
                        5 63 61 66.87022 38.00070 0.3512007
                                                               5.778762 475
     0
        0
                       6 55 61 65.80000 37.39252 0.3400492
                                                               5.505722 467
6
            1
  leafArea m2 foliageMass stemMass branchMass fineRootMass coarseRootMass
     322.7507
                  29.34097 3099.621
                                       378.6909
                                                     22.00573
                                                                    337.2626
1
2
     318.8086
                  28.98260 3049.604
                                       372.4465
                                                     21.73695
                                                                    331.6535
3
     314.7003
                  28.60912 2997.693
                                       365.9680
                                                     21.45684
                                                                    325.8348
4
     295.8482
                  69.61134 2192.064
                                       365.2582
                                                     52.20850
                                                                    526.4032
5
     302.6273
                  27.51158 2846.413
                                       347.1027
                                                                    308.8961
                                                     20.63368
6
     294.4398
                  26.76726 2744.921
                                       334.4585
                                                                    297.5477
                                                     20.07544
        lri lightResponse stressIndex reserve_kg treeFlags
                                                                    run
1 0.2646746
                         0
                                      0
                                          51.34669
                                                            0 reference
2 0.5870413
                         0
                                      0
                                          50.71954
                                                            0 reference
3 0.3931382
                         0
                                      0
                                          50.06596
                                                            0 reference
4 1.0000000
                         0
                                      0
                                         121.81984
                                                            0 reference
                                          48.14526
5 0.3406834
                         0
                                                            0 reference
                                      0
6 0.4422086
                         0
                                          46.84270
                                                            0 reference
```

#### 2.2.7.2 Visualize trees in year 0 and year 100

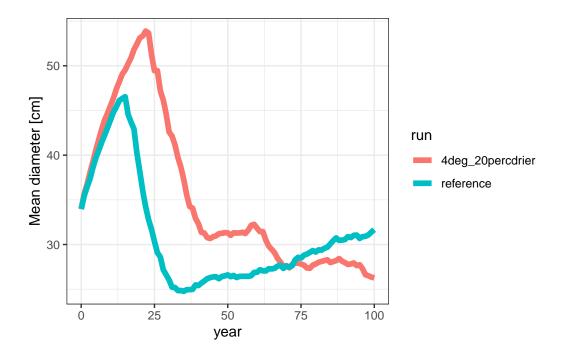
To explore a bit the simulation, plot the tree locations at the beginning and the end of the simulation For plotting we use the colors for the species, and the size of a circles to show dbh differences. Here we divided dbh with the value 20 just for visualization, not to have too huge circles shading each others completely, but still see the trees.

```
ggplot2::facet_wrap(~ run) + ggplot2::theme_bw()
gridExtra::grid.arrange(g1, g2, ncol = 1)
```



We can see that the species composition has changed and the forest become more dense. We can even identify the same trees at the same location.

## 2.2.7.3 Visualize some changes in time



We can see that there is an initial increase in mean dbh, then a drop after 20/25 years. This is due to the growing regeneration layer that is produced the seeds of the existing trees. In the initial year we do not have regeneration layer in the simulations (it is possible to put there, but we do not have it now). And until the small trees grow up to higher than 4 m they are not appearing in the individual *tree* output as they are handled in cohorts.

## 2.2.7.4 Species diversity

To study biodiversity aspects, we can calculate biodiversity indicators. Let's use the adiv package for species diversity. First we need to change the database structure to have the number of trees for each species in different columns (pivot\_wider) without any additional columns for the adiv package speciesdiv function. We work first only with tree data from one simulation (tree1). You can find the documentation of the adiv package here: "documents/adiv.pdf"

Shannon index is calculated as follows:

$$S = -\sum \left( p \ i \ *log(p \ i \ ) \right)$$

Where p i is the relative abundance of the species i, calculated as the ratio of the abundance of the species i and the abundance of all species. Shannon-index is 0 when

we have only one species at the stand. Here we calculate the abundance based on the number of trees, but can be calculate based on the volume to give more weight to larger trees. We add N as the number of records in the summarizing process below, but we can sum up the volume\_m3 column and prepare the table for the speciesdiv function based on the volume (or any other variable, e.g. basal area).

```
# First we need to change the
tlong1 <- tree1 |>
    dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
    tidyr::pivot_wider(
        id_cols = 'year',
        names_from = 'species',
        values_from = 'N',
        values_fill = 0
    ) |>
    dplyr::ungroup() |>
    dplyr::select(-year)
```

```
# A tibble: 6 x 4
   abal fasy piab pisy
  <int> <int> <int> <int>
     68
           50
                 120
1
                        49
     68
2
           49
                 115
                        49
3
     68
           48
                 111
                        48
4
     68
                        47
           48
                 110
5
     66
                 107
           48
                        46
6
     65
           48
                 105
                         45
```

Then we apply the "speciesdiv" function and we add back the year and run columns to have the information.

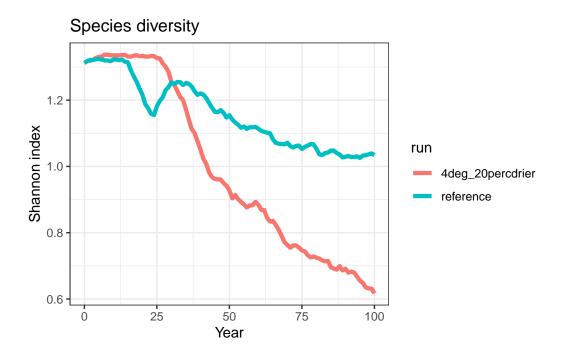
```
div1 <- data.frame(adiv::speciesdiv(tlong1)) |>
     dplyr::mutate(year = unique(tree1$year), run = name1)
head(div1)
```

We make the same steps for the other simulation results (tree2).

```
tlong2 <- tree2 |>
    dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
    tidyr::pivot_wider(
        id_cols = 'year',
        names_from = 'species',
        values_from = 'N',
        values_fill = 0
    ) |>
    dplyr::ungroup() |>
    dplyr::select(-year)

div2 <- data.frame(adiv::speciesdiv(tlong2)) |>
    dplyr::mutate(year = unique(tree2$year), run = name2)
```

We merge them all together and make a plot based on Shannon index.



We see that the values of Shannon index are first stable and then tend to decrease, while the reduction under the 4deg\_20percdrier is more substantial than under the reference scenario.

#### 2.2.7.5 Spatial diversity

We can calculate some additional biodiversity indices targeting spatial diversity using the *treespat* package developed by Francesco Chianucci (fchianucci@gmail.com). You can find more information about this R package following this [link](https://www.biorxiv.org/content/10.1101/2

You can install the package using devtools:

devtools::install\_gitlab('fchianucci/treespat')

Then, we are ready to use it. Let's calculate these two indices:

• Diameter differentiation (Gadow, 1993): Spatial size inequality defined as the mean of the ratio of smaller and larger plant sizes in the nearest neighbors of a tree. The value of the index increases with increasing average size difference between neighboring trees. 0 is implying that neighboring trees have equal size.

• Mingling (Aguirre et al., 2003): One very intuitive extension of taxonomic species diversity (either richness or abundance) is considering spatial mingling, namely how plants of the same (con-specific neighbors) or different (hetero-specific neighbors) species are arranged in space. The mingling index calculates the proportion of the k nearest neighbors that do not belong to the same species as the reference tree. For example, with four neighbors, the mingling attribute can assume five values, ranging from 0 (all trees are of the same species) to 1 (all trees belong to different species).

Calculate the indices based on the reference run, then based on the scenario. For each index we add extra columns with the index name, and run name for further analyses. The max.k parameter is telling how many neighboring trees we want to account for.

```
# diameter differentiation:
# mingling
diff <-
    data.frame(
        treespat::DIFF(
            tree1,
            x = x
            y = y
            .mark = dbh,
            xmax = 100,
            ymax = 100,
            max.k = 4,
            shape = 'square',
            .groups = c('year')
        ) |>
            dplyr::mutate(index = "DIFF", name = "Diameter differentiation", run =
                               name1)
    )
head(diff)
```

```
year DIFF index name run

1 0 0.4317331 DIFF Diameter differentiation reference

2 1 0.4104274 DIFF Diameter differentiation reference

3 2 0.3988705 DIFF Diameter differentiation reference

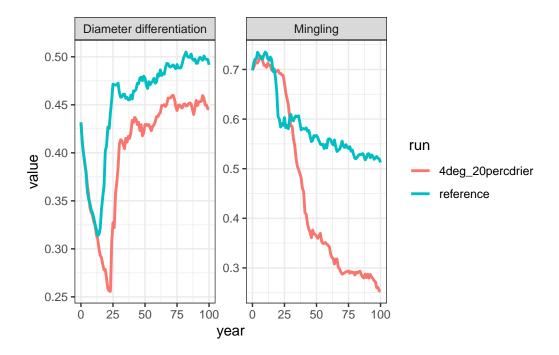
4 3 0.3903934 DIFF Diameter differentiation reference

5 4 0.3775628 DIFF Diameter differentiation reference

6 5 0.3595558 DIFF Diameter differentiation reference
```

```
ming <-
    data.frame(
        treespat::MING(
            tree1,
            x = x
            y = y
            .species = species,
            xmax = 100,
            ymax = 100,
            max.k = 4,
            shape = 'square',
            .groups = c('year')
        ) |>
            dplyr::mutate(index = "MING", name = "Mingling", run = name1)
    )
indices1 <- rbind(diff |> dplyr::rename(value = DIFF),
                  ming |> dplyr::rename(value = MINGLING))
```

We calculated each index as a separate variable and then merged them into indices1. Here I renamed the column names to have it all "value", for easier plotting later on. (each line has the information on which run and which index is the value) We do the same for the scenario simulation, we merge them together and make the plotting.



The diameter differentiation increases with the increasing average difference in diameter between neighboring trees. The value 0 indicates that neighboring trees have equal diameters. The development shows that the index values decrease during the first 20/25 years, after which it steeply increases due to the occurrence of ingrowth and then the values are stabilized. The values for the reference climate scenario are slightly higher than for the climate change scenario indicating slower growth under drier and warmer conditions and/or the differences in tree species composition (proportion of tree species). The mingling index is studying the neighboring trees regarding their species. In both development there is a decrease in the index after the occurrence of regeneration. Using the climate change scenario the index shows steeper decrease.

#### 2.2.8 Group 1 - Question B

• How are the species distribution and total living biomass C content changing in time on Plot 1? Compare 0 year and 100 year status in the reference case and in the case of your scenario(s)

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder:  $iLand\_simulations/output/$ . We show all of the solutions on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

#### 2.2.8.1 Read the landscape output table

Read in the *landscape* output table from two outputs you have for your plot:

```
path1 <- "model/iLand_simulations/output/Output_plot1.sqlite"</pre>
    "model/iLand_simulations/output/Output_plot1_4deg_20percdrier.sqlite"
file1 <- here::here(path1)</pre>
file2 <- here::here(path2)
# Give some name for the three simulations.
name1 <- "reference"</pre>
name2 <- "4deg_20percdrier"</pre>
# Read in data using the RSQLite package
sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
# We will work with "landscape" table and tree-scale data:
db1 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file1) # connect to the file1
landscape1 <- RSQLite::dbReadTable(db1, "landscape")</pre>
RSQLite::dbDisconnect(db1) # disconnect to the file1
db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
landscape2 <- RSQLite::dbReadTable(db2, "landscape")</pre>
RSQLite::dbDisconnect(db2)
```

Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

```
year area area_100m species count_ha dbh_avg_cm height_avg_m volume_m3
                         abal
                                     68
                                          12.55456
1
     0
          1
                    1
                                                       10.04365
                                                                   4.33641
2
     0
          1
                    1
                         fasy
                                    50
                                          49.86496
                                                       28.33702 136.89579
```

```
3
     0
                                     120
                                           32.73141
                                                         22.00713 150.34005
          1
                          piab
4
     0
                                      49
                                           50.45049
                                                         28.66693 126.09230
          1
                     1
                          pisy
5
     1
          1
                     1
                          abal
                                      68
                                           14.15550
                                                         11.39836
                                                                     6.12901
6
     1
          1
                     1
                          fasv
                                      49
                                           50.95480
                                                         28.84830 141.11347
  total_carbon_kg
                      gwl_m3 basal_area_m2
                                               NPP_kg NPPabove_kg
                     4.33641
                                  0.8659201
                                                            0.000 0.09848037
1
         2264.490
                                                0.000
2
        49667.453 136.89579
                                 10.2322163
                                                0.000
                                                            0.000 0.94517453
3
        45424.641 150.34005
                                 12.1157843
                                                0.000
                                                            0.000 1.22598624
4
        42580.564 126.09230
                                  9.9010286
                                                0.000
                                                            0.000 1.13237721
                                  1.0937620 1657.542
                                                         1128.888 0.11701639
5
         2784.089
                     6.12901
6
        52091.802 143.51049
                                 10.4297469 9855.392
                                                         6472.199 0.96978453
  cohort_count_ha
1
                 0 reference
2
                 0 reference
3
                 0 reference
4
                 0 reference
5
                31 reference
6
                54 reference
```

#### 2.2.8.2 Visualize changes in time

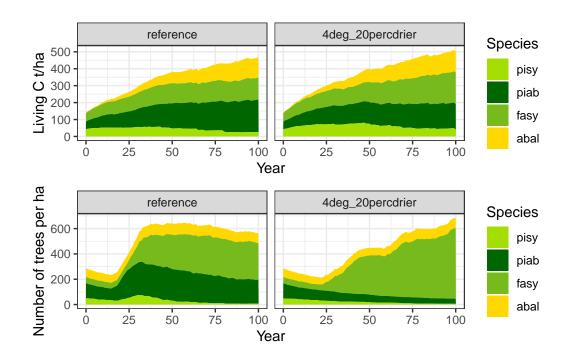
We can see that the output is given for each year and each species in our 1ha area. Plot the living carbon (total\_carbon\_kg) in time, coloring by species. We give a unified species coloring in the beginning. Plot number of trees and mean diameter. Carbon and number of trees can be plotted in an additive way, but for mean dbh we do line plot per species.

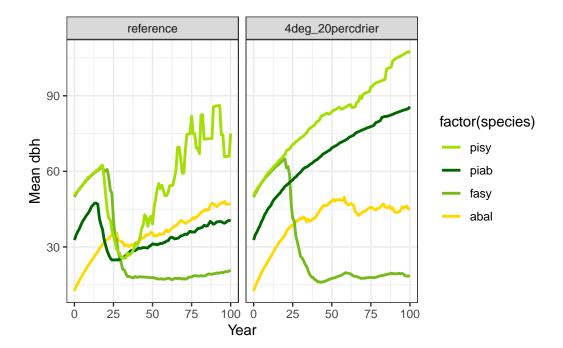
```
cols.all=c( "rops"="#e0e0e0","acpl"="#A9A9A9","alin"="#696969","alvi"="#2e2e2e",
    "bepe"="#fadfad","casa"="#7eeadf","coav"="#20c6b6","tipl"="#645394",
    "ulgl"="#311432","saca"="#D8BFD8","soar"="#DDA0DD","soau"="#BA55D3",
    "pice"="#D27D2D","pini"="#a81c07","algl"="#2ECBE9","tico"="#128FC8",
    "potr"="#00468B","poni"="#5BAEB7","frex"="#fe9cb5","cabe"="#fe6181",
    "acps"="#fe223e","lade"="#FFFE71","abal"="#FFD800", "pisy"="#A4DE02",
    "fasy"="#76BA1B","piab"="#006600","quro"="#FF7F00", "qupe"="#FF9900",
    "qupu"="#CC9900")

# We set here the order of the run categories for the table, to have the first
#run first and then the second. (left-right of the plots)
landscape$run <- factor(landscape$run, levels = c(name1, name2))

# Plot the living carbon content, to have tonnes/ha, we divide total_carbon_kg by 1000.
g1 <- ggplot2::ggplot(landscape, ggplot2::aes(year, total_carbon_kg / 1000 ,</pre>
```

```
fill = factor(species))) +
    ggplot2::geom_area() +
    ggplot2::scale_fill_manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse = TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Living C t/ha", fill = "Species") +
    ggplot2::theme_bw()
g2 <-
    ggplot2::ggplot(landscape, ggplot2::aes(year, count_ha , fill = factor(species))) +
    ggplot2::geom_area() +
    ggplot2::scale_fill_manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse = TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Number of trees per ha", fill = "Species") +
    ggplot2::theme_bw()
gridExtra::grid.arrange(g1, g2, ncol = 1)
```





Note that we do not have management intervention, and in the model trees shorter than 4m are not included in these outputs. However as they grow taller than 4m, model starts to handle them as individual trees and including in these outputs which we are looking now.

At the end of the simulated 100 years, the total simulated carbon stock in living biomass under climate change scenario was slightly higher than under the reference climate. The proportion of beech and pine increased under drier and warmer climate, while the proportion of spruce was lower, since spruce is in general more susceptible to dry conditions. The changes in the number of trees of individual tree species were more substantial than the changes in carbon stock. The number of spruce trees was substantially reduced under climate change, while under reference climate it was doubled after 30 years and then remain stable until the end of simulation. In contrast, the number of beech trees increased under both scenarios, but the increase was more pronounced under climate change scenario due to the reduction of spruce trees.

Mean dbh of individual species reflected the development of the number of trees. The increase in the number of trees caused the reduction of mean dbh, e.g. of beech under both scenarios between 20 and 35 simulation years. The species-specific graphs for mean dbh indicates that some species do not have successful regeneration under the climate change scenario. Spruce and pine dbh decreased only under reference scenario, when we observed the increase of the number of trees, while under climate change scenario the mean dbh of spruce or pine was growing indicating the growth of remaining trees of the species at the plot. In the case of fir, we observed the continuous increase of dbh due to the more or less stable number of trees at the plots. While the mean dbh of fir was growing during the whole simulation period, under drier and warmer climate mean dbh of fir did not substantially change after 70 years.

#### 2.2.8.3 Assess the stored carbon amount

Calculate the stored C amount in the initial year (year==0) and the last year (year==100)

```
livingC0 <-
    data.frame(
        landscape |> dplyr::filter(year == 0) |>
              dplyr::group_by(run) |>
                  dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
        )
print(livingC0)
```

```
run sum.livingC
1 reference 139.9371
2 4deg_20percdrier 139.9371
```

```
livingC100 <-
    data.frame(
        landscape |> dplyr::filter(year == 100) |>
              dplyr::group_by(run) |>
                   dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
        )
print(livingC100)
```

```
run sum.livingC
1 reference 465.9313
2 4deg_20percdrier 502.2416
```

The initial conditions are same for the runs, but they are ending up at different C levels.

Calculate the stored C amount PER SPECIES in the initial year (year==0) and the last year (year==100)

```
run species livingC
1 reference abal 2.26449
2 reference fasy 49.66745
3 reference piab 45.42464
4 reference pisy 42.58056
5 4deg_20percdrier abal 2.26449
6 4deg_20percdrier fasy 49.66745
7 4deg_20percdrier piab 45.42464
8 4deg_20percdrier pisy 42.58056
```

```
species.livingC100 <-
    data.frame(
    landscape |> dplyr::filter(year == 100) |>
        dplyr::group_by(run, species) |>
        dplyr::summarize(livingC = sum(total_carbon_kg / 1000))
)
print(species.livingC100)
```

```
run species
                           livingC
        reference abal 117.08641
1
2
        reference fasy 130.23479
3
        reference piab 192.96180
4
        reference pisy 25.64826
5 4deg_20percdrier
                    abal 123.25491
6 4deg_20percdrier
                    fasy 187.43320
7 4deg_20percdrier piab 150.38585
8 4deg_20percdrier
                    pisy 41.16762
```

## 2.2.8.4 Assess the species proportions

Calculate the species proportions based on the stored C amount in the initial year (year==0) and the last year (year==100) For this we need the total C amount and the species-specific C amount.

```
LCO <- dplyr::left_join(species.livingCO, livingCO, by = "run")
LCO <-
    data.frame(LCO |> dplyr::mutate(spec.prop = livingC / sum.livingC, year =
                                        0))
print(LCO)
               run species livingC sum.livingC spec.prop year
1
         reference
                      abal 2.26449
                                       139.9371 0.01618219
2
         reference
                      fasy 49.66745
                                       139.9371 0.35492686
                                                               0
3
         reference
                      piab 45.42464
                                       139.9371 0.32460745
                                                               0
         reference
                      pisy 42.58056
                                       139.9371 0.30428349
                                                               0
5 4deg_20percdrier
                      abal 2.26449
                                       139.9371 0.01618219
                                                               0
6 4deg_20percdrier
                      fasy 49.66745
                                       139.9371 0.35492686
                                                               0
7 4deg_20percdrier
                      piab 45.42464
                                       139.9371 0.32460745
                                                               0
8 4deg_20percdrier
                      pisy 42.58056
                                       139.9371 0.30428349
                                                               0
LC100 <- dplyr::left_join(species.livingC100, livingC100, by = "run")
LC100 <-
    data.frame(LC100 |> dplyr::mutate(spec.prop = livingC / sum.livingC, year =
                                          100))
print(LC100)
               run species
                             livingC sum.livingC spec.prop year
                                        465.9313 0.25129545
1
                      abal 117.08641
                                                             100
         reference
2
         reference
                      fasy 130.23479
                                        465.9313 0.27951504 100
3
         reference
                      piab 192.96180
                                        465.9313 0.41414220 100
4
         reference
                      pisy 25.64826
                                        465.9313 0.05504730
                                                             100
5 4deg_20percdrier
                      abal 123.25491
                                        502.2416 0.24540961
                                                              100
```

502.2416 0.37319331

502.2416 0.29942930 100

502.2416 0.08196777 100

100

Put the two tables together and visualize the results

fasy 187.43320

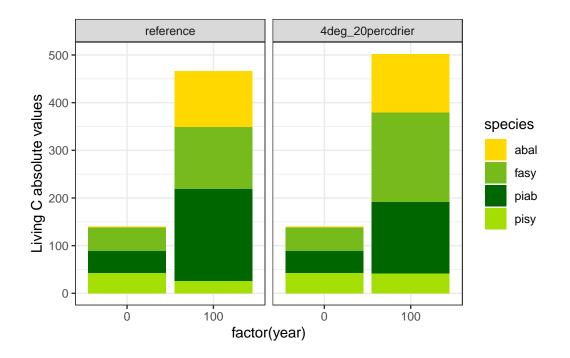
piab 150.38585

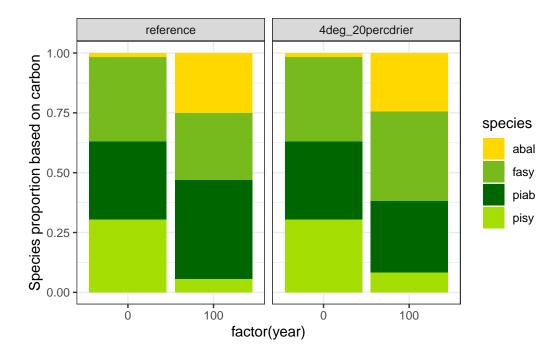
pisy 41.16762

6 4deg\_20percdrier

7 4deg\_20percdrier

8 4deg\_20percdrier





The living C stock tripled over 100 years due to the accumulation of biomass in trees and no management interventions. Moreover, the proportion of individual tree species changed with fir substantially increasing its share. The living C stock of pine was reduced under the reference climate or remained unchanged under the climate change scenario.

## 2.2.9 Group 2 - Question A

• How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 2?

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder:  $iLand\_simulations/output/$ . We show all of the solutions on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

## 2.2.9.1 Read the tree output table

Read in the *tree* output table from two outputs you have for your plot:

```
path1 <- "model/iLand_simulations/output/Output_plot2.sqlite"</pre>
path2 <-
    "model/iLand simulations/output/Output_plot2 4deg_20percdrier.sqlite"
file1 <- here::here(path1)</pre>
file2 <- here::here(path2)</pre>
# Give some name for the three simulations.
name1 <- "reference"</pre>
name2 <- "4deg_20percdrier"</pre>
# Read in data using the RSQLite package
sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
db1 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file1) # connect to the file1
tables.in.the.file <-
    RSQLite::dbListTables(db1) # explore the tables in the file1
print(tables.in.the.file)
[1] "carbon"
                         "carbonflow"
                                              "dynamicstand"
[4] "landscape"
                         "landscape_removed" "runinfo"
[7] "stand"
                         "tree"
# We will work with "tree" table and tree-scale data:
tree1 <- RSQLite::dbReadTable(db1, "tree")</pre>
RSQLite::dbDisconnect(db1) # disconnect to the file1
# READ IN DATA FROM THE SECOND FILE: ----
db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
tree2 <- RSQLite::dbReadTable(db2, "tree")</pre>
RSQLite::dbDisconnect(db2)
```

Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

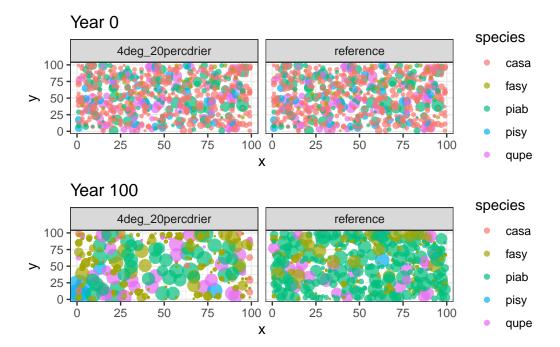
```
head(tree)
```

```
year ru rid species id x y
                                     dbh
                                           height basalArea volume_m3
     0
        0
                 piab
                      1 65 43 85.63804 57.57916 0.5760011 14.029073
1
2
     0
                       2 9 47 78.57278 40.23281 0.4848798 8.856667 1072
        0
                 qupe
3
                       3 95 39 78.37173 52.69362 0.4824016 10.752442
     0
        0
                                                                        564
4
     0
        0
                       4 95 91 76.88074 51.69115 0.4642212 10.150361
                                                                        553
5
     0
        0
                      5 79 75 74.49680 50.08829 0.4358782
                                                                        536
            1
                 piab
                                                             9.235103
6
     0
        0
            1
                 qupe 6 89 49 71.96641 36.85005 0.4067706
                                                             6.805241
                                                                        982
  leafArea m2 foliageMass stemMass branchMass fineRootMass coarseRootMass
     420.3857
                 98.91427 3815.740
                                      613.1350
                                                   74.18570
                                                                   986.7341
1
2
     394.8285
                 41.56089 3702.413
                                      365.5260
                                                   31.17067
                                                                 1160.0538
3
     366.0804
                 86.13657 3067.633
                                      500.0222
                                                   64.60242
                                                                   770.4860
4
     355.2738
                 83.59383 2925.986
                                      478.4131
                                                   62.69537
                                                                   730.2825
5
     338.2381
                 79.58543 2707.714
                                      444.9787
                                                   59.68908
                                                                   668.8427
                 35.79670 3147.565
                                      311.7678
6
     340.0686
                                                   26.84752
                                                                   936.2913
        lri lightResponse stressIndex reserve_kg treeFlags
                                                                   run
1 0.4567858
                        0
                                       173.09998
                                                          0 reference
2 0.2441241
                        0
                                         72.73156
                                                          0 reference
                                     0
3 1.0000000
                        0
                                     0
                                       150.73898
                                                          0 reference
4 1.0000000
                        0
                                     0
                                        146.28922
                                                          0 reference
5 0.4540371
                        0
                                     0 139.27451
                                                          0 reference
6 0.2951740
                        0
                                         62.64423
                                                          0 reference
```

## 2.2.9.2 Visualize trees in year 0 and year 100

To explore a bit the simulation, plot the tree locations at the beginning and the end of the simulation For plotting we use the colors for the species, and the size of a circles to show dbh differences. Here we divided dbh with the value 20 just for visualization, not to have too huge circles shading each others completely, but still see the trees.

```
ggplot2::ggplot(tree100, ggplot2::aes(x = x, y = y, color = species)) +
ggplot2::geom_point(size = tree100$dbh / 20, alpha = 0.7) +
ggplot2::ggtitle("Year 100") +
ggplot2::facet_wrap(~ run) + ggplot2::theme_bw()
gridExtra::grid.arrange(g1, g2, ncol = 1)
```



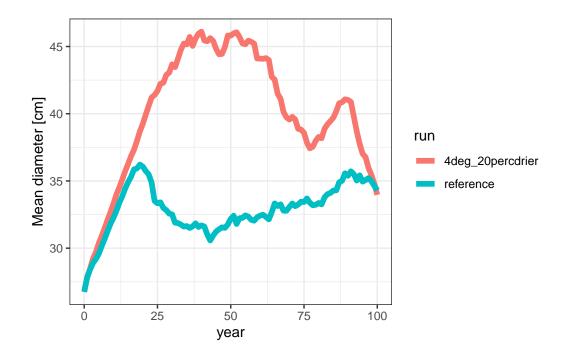
We can see that the species composition has changed and the dbh of the trees seems to be larger, than in the initial year. We can even identify the same trees at the same location.

### 2.2.9.3 Visualize some changes in time

Visualize some changes in time, for example the mean diameter of the trees

```
sum.table <- tree |> dplyr::group_by(year, run) |>
    dplyr::summarise(
        N = dplyr::n(),
        MD = mean(dbh, na.rm = TRUE),
        #mean diameter
        BA = sum(basalArea)
```

```
ggplot2::ggplot(sum.table, ggplot2::aes(x = year, y = MD, color = run)) +
    ggplot2::geom_line(lwd = 2) +
    ggplot2::ylab("Mean diameter [cm]") + ggplot2::theme_bw()
```



We can see that there is an initial increase in mean dbh, then a drop after 20/25 years under reference conditions. Under the climate change scenario, the mean dbh is growing for longer time and has the drop after 60 years. The dbh in the last year are very similar however the development of the simulations were different. The drop is due to the growing regeneration layer that is produced by the seeds of the existing trees. In the initial year we do not have regeneration layer in the simulations (it is possible to put there, but we do not have it now). And until the small trees grow up to higher than 4 m they are not appearing in the individual tree output as they are handled in cohorts.

### 2.2.9.4 Species diversity

To study biodiversity aspects, we can calculate biodiversity indicators. Let's use the *adiv* package for species diversity. First we need to change the database structure to have the number of trees for each species in different columns (pivot\_wider) without any additional columns for the *adiv* package *speciesdiv* function. We work first only

with tree data from one simulation (tree1). You can find the documentation of the adiv package here: "documents/adiv.pdf"

Shannon index is calculated as follows:

$$S = -\sum \left( p \ i \ *log(p \ i \ ) \right)$$

Where p i is the relative abundance of the species i, calculated as the ratio of the abundance of the species i and the abundance of all species. Shannon-index is 0 when we have only one species at the stand. Here we calculate the abundance based on the number of trees, but can be calculate based on the volume to give more weight to larger trees. We add N as the number of records in the summarizing process below, but we can sum up the volume\_m3 column and prepare the table for the speciesdiv function based on the volume (or any other variable, e.g. basal area).

```
# First we need to change the
tlong1 <- tree1 |>
    dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
    tidyr::pivot_wider(
        id_cols = 'year',
        names_from = 'species',
        values_from = 'N',
        values_fill = 0
    ) |>
    dplyr::ungroup() |>
    dplyr::select(-year)
```

```
# A tibble: 6 x 5
   casa fasy piab pisy
  <int> <int> <int> <int> <int>
    385
            34
                 118
                         32
                               68
1
2
    358
            34
                         30
                 117
                               64
3
    335
            33
                 115
                         30
                               63
4
    319
            33
                 114
                         30
                               63
5
    310
            32
                 112
                         29
                               63
    303
                         29
                               62
            31
                 112
```

Then we apply the "speciesdiv" function and we add back the year and run columns to have the information.

```
div1 <- data.frame(adiv::speciesdiv(tlong1)) |>
     dplyr::mutate(year = unique(tree1$year), run = name1)
head(div1)
```

```
richness GiniSimpson Simpson Shannon Margalef Menhinick McIntosh year
             0.5836227 \ \ 2.401668 \ \ 1.162161 \ \ 0.6195048 \ \ 0.1981072 \ \ 0.3693616
1
           0.5929556 2.456735 1.177198 0.6248128 0.2036157 0.3773673
2
3
         5 0.6039255 2.524778 1.196665 0.6293160 0.2083333 0.3867710
                                                                            2
             0.6136885 2.588585 1.214413 0.6322962 0.2114775 0.3951745
4
         5
5
             0.6159951 2.604134 1.217670 0.6346568 0.2139802 0.3973226
             0.6185478 2.621560 1.221342 0.6363349 0.2157659 0.3996270
        run
1 reference
2 reference
3 reference
4 reference
5 reference
6 reference
```

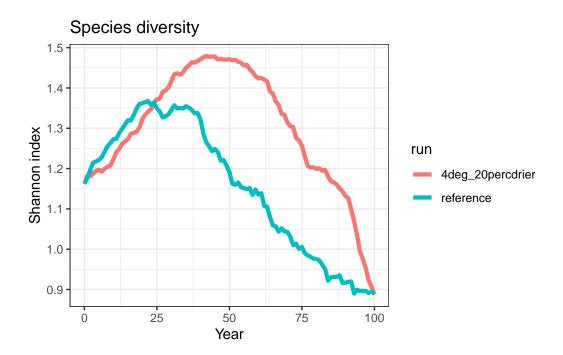
We make the same steps for the other simulation results (tree2).

```
tlong2 <- tree2 |>
    dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
    tidyr::pivot_wider(
        id_cols = 'year',
        names_from = 'species',
        values_from = 'N',
        values_fill = 0
    ) |>
    dplyr::ungroup() |>
    dplyr::select(-year)

div2 <- data.frame(adiv::speciesdiv(tlong2)) |>
    dplyr::mutate(year = unique(tree2$year), run = name2)
```

We merge them all together and make a plot based on Shannon index.

```
ggplot2::ggtitle("Species diversity") +
ggplot2::labs(x = "Year", y = "Shannon index") +
ggplot2::theme_bw()
```



We see that the values of Shannon index are first increasing and then tend to decrease, while the reduction under the 4deg\_20percdrier is starting later than under the reference scenario.

## 2.2.9.5 Spatial diversity

We can calculate some additional biodiversity indices targeting spatial diversity using the *treespat* package developed by Francesco Chianucci (fchianucci@gmail.com). You can find a short description of the package here: "documents/treespat\_package.pdf"

You can install the package using devtools:

```
devtools::install_gitlab('fchianucci/treespat')
```

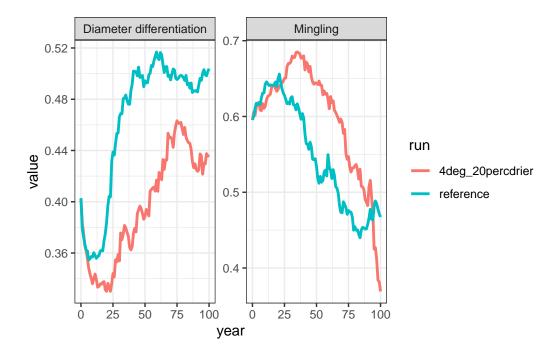
Then, we are ready to use it Let's calculate these two indices:

- Diameter differentiation (Gadow, 1993): Spatial size inequality defined as the mean of the ratio of smaller and larger plant sizes in the nearest neighbors of a tree. The value of the index increases with increasing average size difference between neighboring trees. 0 is implying that neighboring trees have equal size.
- Mingling (Aguirre et al., 2003): One very intuitive extension of taxonomic species diversity (either richness or abundance) is considering spatial mingling, namely how plants of the same (con-specific neighbors) or different (hetero-specific neighbors) species are arranged in space. The mingling index calculates the proportion of the k nearest neighbors that do not belong to the same species as the reference tree. For example, with four neighbors, the mingling attribute can assume five values, ranging from 0 (all trees are of the same species) to 1 (all trees belong to different species).

Calculate the indices based on the reference run, then based on the scenario. For each index we add extra columns with the index name, and run name for further analyses. The max.k parameter is telling how many neighboring trees we want to account for.

```
library(treespat)
# diameter differentiation:
# mingling
diff <- data.frame(treespat::DIFF(tree1, .x = x, .y = y,.mark = dbh, xmax = 100,
                  ymax = 100, max.k = 4, shape='square', .groups=c('year')) |>
         dplyr::mutate(index="DIFF", name="Diameter differentiation", run=name1))
head(diff)
            DIFF index
  year
                                           name
                                                      run
1
     0 0.4027813 DIFF Diameter differentiation reference
2
     1 0.3793126 DIFF Diameter differentiation reference
3
     2 0.3728755 DIFF Diameter differentiation reference
     3 0.3672772 DIFF Diameter differentiation reference
     4 0.3621167 DIFF Diameter differentiation reference
5
     5 0.3617524 DIFF Diameter differentiation reference
ming <- data.frame(treespat::MING(tree1, .x = x, .y = y, .species = species,
        xmax = 100, ymax = 100, max.k = 4, shape='square', .groups=c('year')) |>
        dplyr::mutate(index="MING", name="Mingling", run=name1))
indices1<-rbind(diff |> dplyr::rename(value=DIFF),
 ming |> dplyr::rename(value=MINGLING ) )
```

We calculated each index as a separate variable and then merged them into indices1. Here I renamed the column names to have it all "value", for easier plotting later on. (each line has the information on which run and which index is the value) We do the same for the scenario simulation, we merge them together and make the plotting.



The diameter differentiation increases with the increasing average difference in diameter between neighboring trees. The value 0 indicates that neighboring trees have equal diameters. The development shows that the index values decrease during the first circa 10 years, after which it steeply increases due to the occurrence of ingrowth and then the values are stabilized. The increase is not that steep for the climate change scenario that is in accordance with the mean dbh graph. The values for the reference climate scenario are higher than for the climate change scenario indicating slower growth under drier and warmer conditions and/or the differences in tree species composition (proportion of tree species). The mingling index is studying the neighboring trees regarding their species. In both development there is a decrease in the index after the occurrence of regeneration. Using the climate change scenario the index shows steeper decrease and ending up at lower values after 100 years.

### 2.2.10 Group 2 - Question B

• How are the species distribution and total living biomass C content changing in time on Plot 2? Compare 0 year and 100 year status in the reference case and in the case of your scenario(s)

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder: *iLand\_simulations/output/*. We show all of the solutions

on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

## 2.2.10.1 Read the landscape output table

Read in the *landscape* output table from two outputs you have for your plot:

```
path1 <- "model/iLand_simulations/output/Output_plot2.sqlite"</pre>
path2 <-
    "model/iLand simulations/output/Output_plot2_4deg_20percdrier.sqlite"
file1 <- here::here(path1)</pre>
file2 <- here::here(path2)</pre>
# Give some name for the three simulations.
name1 <- "reference"</pre>
name2 <- "4deg_20percdrier"</pre>
# Read in data using the RSQLite package
sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
# We will work with "landscape" table and tree-scale data:
db1 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file1) # connect to the file1
landscape1 <- RSQLite::dbReadTable(db1, "landscape")</pre>
RSQLite::dbDisconnect(db1) # disconnect to the file1
db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
landscape2 <- RSQLite::dbReadTable(db2, "landscape")</pre>
RSQLite::dbDisconnect(db2)
```

Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

year area area\_100m species count\_ha dbh\_avg\_cm height\_avg\_m volume\_m3

```
385
                                           21.73276
                                                        18.052312 139.177831
1
     0
          1
                          casa
                                                         7.340003
2
     0
                                           12.91628
                                                                     1.600727
          1
                     1
                          fasy
                                      34
3
     0
          1
                     1
                          piab
                                     118
                                           34.75135
                                                        23.365242 215.003187
4
     0
          1
                     1
                          pisy
                                      32
                                           42.76543
                                                        24.300133 49.013727
5
     0
          1
                     1
                                      68
                                           40.62035
                                                        20.799453 118.797078
                          qupe
                                     358
                                           22.49524
                                                        18.644885 138.166090
6
     1
          1
                          casa
                       gwl_m3 basal_area_m2
                                                NPP_kg NPPabove_kg
  total_carbon_kg
        73246.102 139.177831
                                  16.1066092
                                                 0.000
                                                              0.000 1.92032457
1
2
         1636.821
                     1.600727
                                   0.4644299
                                                 0.000
                                                              0.000 0.06445078
                                                 0.000
                                                              0.000 1.36948128
3
        58083.681 215.003187
                                  14.4589881
4
        18250.374
                   49.013727
                                   4.6099225
                                                 0.000
                                                              0.000 0.51041807
5
        56880.735 118.797078
                                                              0.000 0.94624017
                                  10.0244600
                                                 0.000
                                                          5192.833 1.87298787
6
        73118.915 141.336043
                                  15.8220002 8338.849
  cohort_count_ha
                         run
1
                 0 reference
2
                 0 reference
3
                 0 reference
4
                 0 reference
                 0 reference
5
6
                 0 reference
```

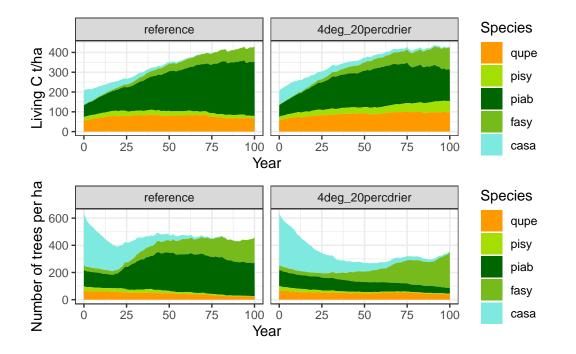
### 2.2.10.2 Visualize changes in time

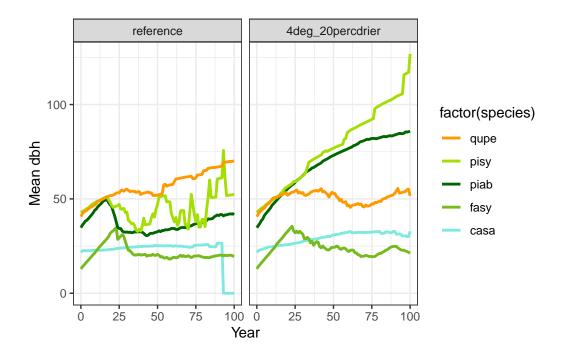
We can see that the output is given for each year and each species in our 1ha area. Plot the living carbon (total\_carbon\_kg) in time, coloring by species. We give a unified species coloring in the beginning. Plot number of trees and mean diameter. Carbon and number of trees can be plotted in an additive way, but for mean dbh we do line plot per species.

```
cols.all=c( "rops"="#e0e0e0","acpl"="#A9A9A9","alin"="#696969","alvi"="#2e2e2e",
    "bepe"="#fadfad","casa"="#7eeadf","coav"="#20c6b6","tipl"="#645394",
    "ulgl"="#311432","saca"="#D8BFD8","soar"="#DDA0DD","soau"="#BA55D3",
    "pice"="#D27D2D","pini"="#a81c07","algl"="#2ECBE9","tico"="#128FC8",
    "potr"="#00468B","poni"="#5BAEB7","frex"="#fe9cb5","cabe"="#fe6181",
    "acps"="#fe223e","lade"="#FFFE71","abal"="#FFD800", "pisy"="#A4DE02",
    "fasy"="#76BA1B","piab"="#006600","quro"="#FF7F00", "qupe"="#FF9900",
    "qupu"="#CC9900")

# We set here the order of the run categories for the table, to have the first
    #run first and then the second. (left-right of the plots)
landscape$run <- factor(landscape$run, levels = c(name1, name2))</pre>
```

```
# Plot the living carbon content, to have tonnes/ha, we divide total_carbon_kg by 1000.
g1 <-
    ggplot2::ggplot(landscape, ggplot2::aes(year, total_carbon_kg / 1000 , fill = factor
    ggplot2::geom_area() +
    ggplot2::scale_fill_manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse = TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Living C t/ha", fill = "Species") +
    ggplot2::theme_bw()
g2 <-
    ggplot2::ggplot(landscape, ggplot2::aes(year, count_ha , fill = factor(species))) +
    ggplot2::geom_area() +
    ggplot2::scale_fill_manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse = TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Number of trees per ha", fill = "Species") +
    ggplot2::theme_bw()
gridExtra::grid.arrange(g1, g2, ncol = 1)
```





Note that we do not have management intervention, and in the model trees shorter than 4m are not included in these outputs. However as they grow taller than 4m, model starts to handle them as individual trees and including in these outputs which we are looking now.

Castanea sativa gradually decreased during the simulation period under both scenarios. The reduction resulted from the mortality of chestnut trees, indicating their aging. By the end of the simulation period, chestnut almost completely disappeared from the stand due to the increased number of trees of other species at the plot, and hence higher intertree competition, especially under the reference climate, which hindered the chestnut regeneration and its survival. Mean dbh of chestnut is zero at the end of the simulation

period under the reference climate indicating that the species completely disappeared from the stand due to the high stand density, and inter-tree competition.

#### 2.2.10.3 Assess the stored carbon amount

Calculate the stored C amount in the initial year (year==0) and the last year (year==100)

```
livingC0 <- data.frame(
    landscape |> dplyr::filter(year == 0) |>
        dplyr::group_by(run) |>
        dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
)
print(livingC0)
```

```
run sum.livingC
1 reference 208.0977
2 4deg_20percdrier 208.0977
```

```
livingC100 <- data.frame(
    landscape |> dplyr::filter(year == 100) |>
        dplyr::group_by(run) |>
        dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
)
print(livingC100)
```

```
run sum.livingC
1 reference 429.5477
2 4deg_20percdrier 428.2694
```

The initial conditions are same for the runs, but they are ending up at different C levels.

Calculate the stored C amount PER SPECIES in the initial year (year==0) and the last year (year==100)

```
species.livingC0 <-
    data.frame(
    landscape |> dplyr::filter(year == 0) |>
        dplyr::group_by(run, species) |>
        dplyr::summarize(livingC = sum(total_carbon_kg / 1000))
    )
print(species.livingC0)
```

```
run species
                              livingC
1
                       casa 73.246102
         reference
2
         reference
                       fasy 1.636821
3
         reference
                       piab 58.083681
4
         reference
                      pisy 18.250374
5
         reference
                      qupe 56.880735
6 4deg_20percdrier
                       casa 73.246102
7 4deg_20percdrier
                      fasy 1.636821
8 4deg_20percdrier
                       piab 58.083681
9 4deg_20percdrier
                       pisy 18.250374
10 4deg_20percdrier
                       qupe 56.880735
species.livingC100 <-</pre>
    data.frame(
        landscape |> dplyr::filter(year == 100) |>
            dplyr::group_by(run, species) |>
            dplyr::summarize(livingC = sum(total_carbon_kg / 1000))
    )
print(species.livingC100)
```

```
run species
                             livingC
                     casa
                            0.000000
1
         reference
2
         reference
                     fasy 75.469157
3
         reference piab 274.331862
4
         reference
                     pisy 12.701789
         reference
5
                     qupe
                           67.044909
6 4deg_20percdrier
                     casa
                            4.546279
7 4deg_20percdrier
                     fasy 110.708431
8 4deg_20percdrier
                     piab 159.773037
9 4deg_20percdrier
                     pisy 55.439370
10 4deg_20percdrier
                     qupe 97.802295
```

## 2.2.10.4 Assess the species proportions

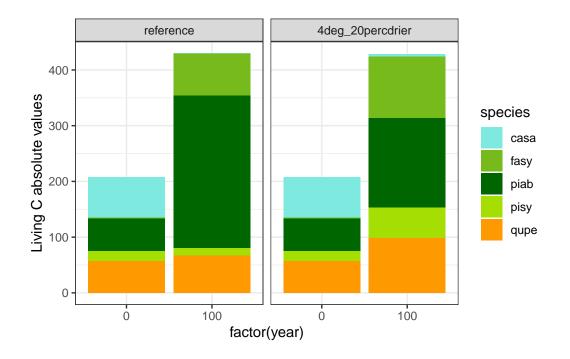
Calculate the species proportions based on the stored C amount in the initial year (year==0) and the last year (year==100) For this we need the total C amount and the species-specific C amount.

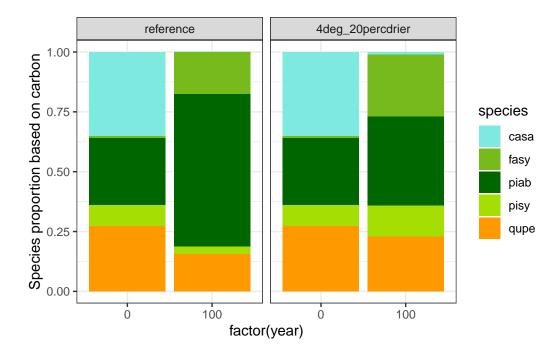
```
LCO <- dplyr::left_join(species.livingCO, livingCO, by = "run")
LCO <-
    data.frame(LCO |> dplyr::mutate(spec.prop = livingC / sum.livingC, year =
```

```
0))
print(LCO)
                run species
                             livingC sum.livingC
                                                   spec.prop year
                      casa 73.246102
1
                                        208.0977 0.351979370
          reference
2
          reference
                       fasy 1.636821
                                        208.0977 0.007865637
                                                                0
                      piab 58.083681
3
          reference
                                        208.0977 0.279117344
          reference
                                        208.0977 0.087700985
4
                      pisy 18.250374
                                                                0
5
          reference qupe 56.880735
                                        208.0977 0.273336665
                                        208.0977 0.351979370
6 4deg_20percdrier
                      casa 73.246102
                                                                0
7 4deg_20percdrier
                      fasy 1.636821
                                        208.0977 0.007865637
                                                                0
8 4deg_20percdrier
                      piab 58.083681
                                        208.0977 0.279117344
                                        208.0977 0.087700985
9 4deg_20percdrier
                      pisy 18.250374
                                                                0
10 4deg_20percdrier
                      qupe 56.880735
                                        208.0977 0.273336665
                                                                0
LC100 <- dplyr::left_join(species.livingC100, livingC100, by = "run")
LC100 <-
    data.frame(LC100 |> dplyr::mutate(spec.prop = livingC / sum.livingC, year =
                                         100))
print(LC100)
                run species
                              livingC sum.livingC spec.prop year
                             0.000000
                                         429.5477 0.00000000
1
         reference
                      casa
                                                              100
2
                      fasy 75.469157
                                         429.5477 0.17569447
                                                              100
          reference
3
          reference
                      piab 274.331862
                                         429.5477 0.63865282
                                                             100
4
          reference
                      pisy 12.701789
                                         429.5477 0.02957015
          reference
5
                      qupe 67.044909
                                         429.5477 0.15608256
                                                              100
6 4deg_20percdrier
                      casa
                             4.546279
                                         428.2694 0.01061547
                                                              100
7 4deg_20percdrier
                                         428.2694 0.25850184
                                                             100
                      fasy 110.708431
8 4deg_20percdrier
                                         428.2694 0.37306666
                                                              100
                      piab 159.773037
9 4deg_20percdrier
                      pisy 55.439370
                                         428.2694 0.12944975
                                                              100
10 4deg_20percdrier
                      qupe 97.802295
                                         428.2694 0.22836629
                                                              100
```

Put the two tables together and visualize the results

```
ggplot2::scale_fill_manual(values = cols.all) +
ggplot2::facet_wrap( ~ run) +
ggplot2::ylab("Living C absolute values") +
ggplot2::theme_bw()
```





The living carbon stock doubled over 100 years due to the accumulation of biomass at the plot irrespective of the climate scenario. The comparison of the results between the two climate scenarios showed the difference in the tree species share. The living C stock of spruce was lower under the climate change reflecting its susceptibility to dry conditions, while the living C stock of Quercus pubescens, Fagus sylvatica and Pinus sylvestris were higher. Additionally, we see a significant increase in the share of the shade-tolerant beech at the expense of light-demanding chestnut.

## 2.2.11 Group 3 - Question A

• How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 3?

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder:  $iLand\_simulations/output/$ . We show all of the solutions on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

#### 2.2.11.1 Read the tree output table

Read in the *tree* output table from two outputs you have for your plot:

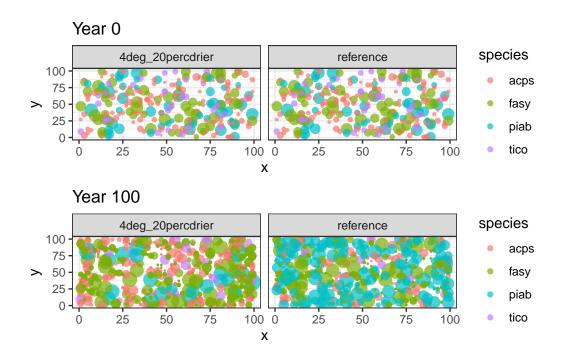
```
path1 <- "model/iLand_simulations/output/Output_plot3.sqlite"</pre>
    "model/iLand_simulations/output/Output_plot3_4deg_20percdrier.sqlite"
file1 <- here::here(path1)</pre>
file2 <- here::here(path2)
# Give some name for the three simulations.
name1 <- "reference"</pre>
name2 <- "4deg_20percdrier"</pre>
# Read in data using the RSQLite package
sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
db1 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file1) # connect to the file1
tables.in.the.file <-
    RSQLite::dbListTables(db1) # explore the tables in the file1
print(tables.in.the.file)
[1] "carbon"
                         "carbonflow"
                                              "dynamicstand"
                         "landscape_removed" "runinfo"
[4] "landscape"
[7] "stand"
                         "tree"
# We will work with "tree" table and tree-scale data:
tree1 <- RSQLite::dbReadTable(db1, "tree")</pre>
RSQLite::dbDisconnect(db1) # disconnect to the file1
# READ IN DATA FROM THE SECOND FILE: ----
db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
tree2 <- RSQLite::dbReadTable(db2, "tree")</pre>
RSQLite::dbDisconnect(db2)
```

Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

```
year ru rid species id x y
                                    dbh
                                          height basalArea volume_m3 age
1
     0
                 piab 1 7 41 80.47096 54.10505 0.5085905 11.639825 579
2
     0
                 piab 2 57 63 77.85299 52.34484 0.4760367 10.540342 560
3
                 fasy 3 33 45 77.32411 43.94139 0.4695910 8.934730 549
     0
       0
            1
4
     0
      Ω
                 fasy 4 79 97 76.44166 43.43991 0.4589338 8.632307 542
            1
5
     0 0
                 piab 5 99 35 74.65018 50.19142 0.4376748 9.292261 537
            1
6
     0
            1
                 fasy 6 11 77 74.61653 42.40273 0.4372804 8.028635 530
 leafArea m2 foliageMass stemMass branchMass fineRootMass coarseRootMass
     381.4915
                 89.76272 3273.843
                                     531.3649
                                                  67.32204
                                                                 829.4560
1
2
     362.3074
                 85.24881 3017.901
                                     492.4429
                                                  63.93661
                                                                 756.3417
3
     387.3896
                 35.21723 3946.903
                                     484.7826
                                                  26.41292
                                                                 432.6764
4
     379.9038
                34.53671 3846.260
                                     472.1521
                                                  25.90253
                                                                 421.3067
                                     447.0886
5
     339.3250
                79.84119 2721.455
                                                  59.88089
                                                                 672.6917
6
     364.6130
                 33.14663 3642.679
                                     446.6253
                                                  24.85997
                                                                 398.3362
        lri lightResponse stressIndex reserve kg treeFlags
1 0.5557720
                                    0 157.08476
                        0
                                                         0 reference
2 0.3826686
                        0
                                      149.18542
                                    0
                                                         0 reference
3 0.4321580
                        0
                                    0
                                        61.63016
                                                         0 reference
4 0.7127665
                        0
                                    0
                                        60.43925
                                                         0 reference
5 1.0000000
                        0
                                    0 139.72208
                                                         0 reference
6 0.3028383
                                        58.00661
                                                         0 reference
                        0
```

## 2.2.11.2 Visualize trees in year 0 and year 100

To explore a bit the simulation, plot the tree locations at the beginning and the end of the simulation For plotting we use the colors for the species, and the size of a circles to show dbh differences. Here we divided dbh with the value 20 just for visualization, not to have too huge circles shading each others completely, but still see the trees.

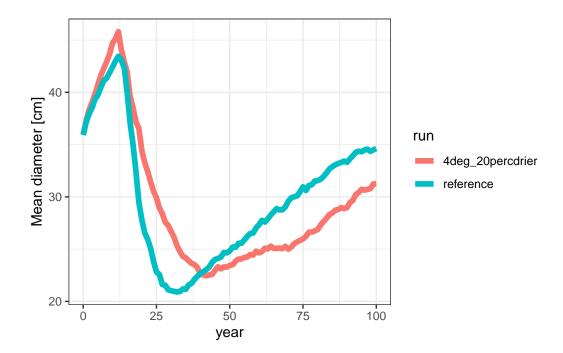


We can see that the species composition is somewhat changed and the forest become more dense. We can even identify the same trees at the same location.

## 2.2.11.3 Visualize some changes in time

Visualize some changes in time, for example the mean diameter of the trees

```
sum.table <- tree |> dplyr::group_by(year, run) |>
    dplyr::summarise(
        N = dplyr::n(),
        MD = mean(dbh, na.rm = TRUE),
        #mean diameter
```



We can see that there is an initial increase in mean dbh, then a drop after 12/15 years. This is due to the growing regeneration layer that is produced by the seeds of the existing trees. In the initial year we do not have regeneration layer in the simulations (it is possible to put there, but we do not have it now). And until the small trees grow up to higher than 4 m they are not appearing in the individual *tree* output as they are handled in cohorts. After the stand canopy became closed, the mean DBH started to increase again until the end of the simulation period.

### 2.2.11.4 Species diversity

To study biodiversity aspects, we can calculate biodiversity indicators. Let's use the *adiv* package for species diversity. First we need to change the database structure to have the number of trees for each species in different columns (pivot\_wider) without any additional columns for the *adiv* package *speciesdiv* function. We work first only

with tree data from one simulation (tree1). You can find the documentation of the adiv package here: "documents/adiv.pdf"

Shannon index is calculated as follows:

$$S = -\sum \left( p \ i \ *log(p \ i \ ) \right)$$

Where p i is the relative abundance of the species i, calculated as the ratio of the abundance of the species i and the abundance of all species. Shannon-index is 0 when we have only one species at the stand. Here we calculate the abundance based on the number of trees, but can be calculate based on the volume to give more weight to larger trees. We add N as the number of records in the summarizing process below, but we can sum up the volume\_m3 column and prepare the table for the speciesdiv function based on the volume (or any other variable, e.g. basal area).

```
# First we need to change the
tlong1 <- tree1 |>
    dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
    tidyr::pivot_wider(
        id_cols = 'year',
        names_from = 'species',
        values_from = 'N',
        values_fill = 0
    ) |>
    dplyr::ungroup() |>
    dplyr::select(-year)
```

```
# A tibble: 6 x 4
   acps fasy piab
                      tico
  <int> <int> <int> <int>
    113
            67
                  49
                         32
1
2
    110
            67
                  49
                         28
3
    108
            67
                  49
                         27
4
    106
            66
                  47
                         27
5
    104
            65
                  47
                         27
6
    103
            64
                  46
                         26
```

Then we apply the "speciesdiv" function and we add back the year and run columns to have the information.

```
div1 <- data.frame(adiv::speciesdiv(tlong1)) |>
     dplyr::mutate(year = unique(tree1$year), run = name1)
head(div1)
```

```
richness GiniSimpson Simpson Shannon Margalef Menhinick McIntosh year
              0.6963785 \  \, 3.293574 \  \, 1.282865 \  \, 0.5391300 \  \, 0.2475938 \  \, 0.4786064
1
2
          4 0.6935024 3.262668 1.274467 0.5417769 0.2509823 0.4762610
3
          4 \quad 0.6939255 \quad 3.267178 \quad 1.274173 \quad 0.5429419 \quad 0.2524778 \quad 0.4768591
                                                                                   2
              0.6938000 3.265839 1.274493 0.5449263 0.2550307 0.4770630
4
          4
5
              0.6955241 3.284332 1.277850 0.5461435 0.2566001 0.4789300
              0.6936853 3.264617 1.274063 0.5477988 0.2587385 0.4774250
         run
1 reference
2 reference
3 reference
4 reference
5 reference
6 reference
```

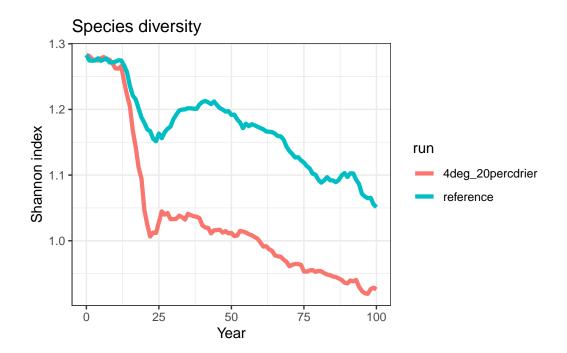
We make the same steps for the other simulation results (tree2).

```
tlong2 <- tree2 |>
    dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
    tidyr::pivot_wider(
        id_cols = 'year',
        names_from = 'species',
        values_from = 'N',
        values_fill = 0
    ) |>
    dplyr::ungroup() |>
    dplyr::select(-year)

div2 <- data.frame(adiv::speciesdiv(tlong2)) |>
    dplyr::mutate(year = unique(tree2$year), run = name2)
```

We merge them all together and make a plot based on Shannon index.

```
ggplot2::ggtitle("Species diversity") +
ggplot2::labs(x = "Year", y = "Shannon index") +
ggplot2::theme_bw()
```



We see that the values of Shannon index are first stable and then tend to decrease, while the reduction under the 4deg\_20percdrier is more substantial than under the reference scenario.

## 2.2.11.5 Spatial diversity

We can calculate some additional biodiversity indices targeting spatial diversity using the *treespat* package developed by Francesco Chianucci (fchianucci@gmail.com). You can find a short description of the package here: "documents/treespat\_package.pdf"

You can install the package using devtools:

```
devtools::install_gitlab('fchianucci/treespat')
```

Then, we are ready to use it Let's calculate these two indices:

- Diameter differentiation (Gadow, 1993): Spatial size inequality defined as the mean of the ratio of smaller and larger plant sizes in the nearest neighbors of a tree. The value of the index increases with increasing average size difference between neighboring trees. 0 is implying that neighboring trees have equal size.
- Mingling (Aguirre et al., 2003): One very intuitive extension of taxonomic species diversity (either richness or abundance) is considering spatial mingling, namely how plants of the same (con-specific neighbors) or different (hetero-specific neighbors) species are arranged in space. The mingling index calculates the proportion of the k nearest neighbors that do not belong to the same species as the reference tree. For example, with four neighbors, the mingling attribute can assume five values, ranging from 0 (all trees are of the same species) to 1 (all trees belong to different species).

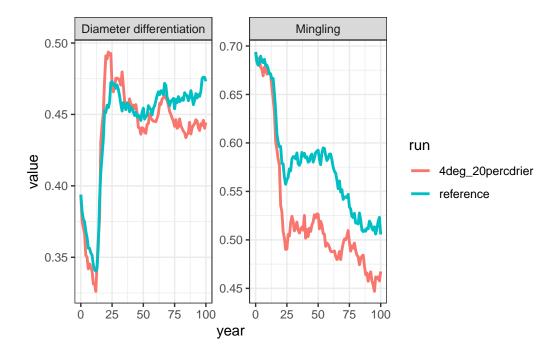
Calculate the indices based on the reference run, then based on the scenario. For each index we add extra columns with the index name, and run name for further analyses. The max.k parameter is telling how many neighboring trees we want to account for.

```
# diameter differentiation:
# mingling
diff <- data.frame(treespat::DIFF(tree1, .x = x, .y = y,.mark = dbh, xmax = 100,
                  ymax = 100, max.k = 4, shape='square', .groups=c('year')) |>
         dplyr::mutate(index="DIFF", name="Diameter differentiation", run=name1))
head(diff)
            DIFF index
  year
                                           name
                                                      riin
     0 0.3938630 DIFF Diameter differentiation reference
1
2
     1 0.3825122 DIFF Diameter differentiation reference
3
     2 0.3765717 DIFF Diameter differentiation reference
4
     3 0.3749870 DIFF Diameter differentiation reference
     4 0.3681887 DIFF Diameter differentiation reference
5
     5 0.3639637 DIFF Diameter differentiation reference
ming <- data.frame(treespat::MING(tree1, .x = x, .y = y, .species = species,
        xmax = 100, ymax = 100, max.k = 4, shape='square', .groups=c('year')) |>
        dplyr::mutate(index="MING", name="Mingling", run=name1))
indices1<-rbind(diff |> dplyr::rename(value=DIFF),
 ming |> dplyr::rename(value=MINGLING ) )
```

We calculated each index as a separate variable and then merged them into indices1. Here I renamed the column names to have it all "value", for easier plotting later on.

(each line has the information on which run and which index is the value) We do the same for the scenario simulation, we merge them together and make the plotting.

```
diff <- data.frame(treespat::DIFF(tree2, .x = x, .y = y,.mark = dbh,</pre>
                                   xmax = 100, ymax = 100, max.k = 4,
                                   shape = 'square', .groups = c('year')) |>
      dplyr::mutate(index = "DIFF", name = "Diameter differentiation",
                    run = name2))
ming <- data.frame(treespat::MING(tree2, .x = x, .y = y,</pre>
                                   .species = species,
                                   xmax = 100, ymax = 100, max.k = 4,
                                   shape = 'square', .groups=c('year')) |>
                        dplyr::mutate(index = "MING", name = "Mingling",
                                      run = name2))
indices2 <- rbind(diff |> dplyr::rename(value = DIFF),
                  ming |> dplyr::rename(value = MINGLING))
indices <- rbind(indices1, indices2)</pre>
ggplot2::ggplot(indices, ggplot2::aes(x = year, y = value, color = run)) +
    ggplot2::geom_line(lwd = 1) +
    ggplot2::facet_wrap( ~ name, ncol = 2, scales = "free") +
    ggplot2::theme_bw()
```



The diameter differentiation increases with the increasing average difference in diameter between neighboring trees. The value 0 indicates that neighboring trees have equal diameters. The development shows that the index values decrease during the first circa 12 years, after which it steeply increases due to the occurrence of ingrowth and then the values are stabilized. The values of Shannon index differed between the scenarios only at the end of the simulation period, when the calculated Shannon index under the climate change scenario was slightly lower than under the reference climate. The mingling index is studying the neighboring trees regarding their species. In both development there is a decrease in the index after the occurrence of regeneration, because the number of trees increased four times. Using the climate change scenario the index shows greater decrease since the spruce share was substantially reduced (see Figures in Question B - Group 3, Section 2.2.12.2).

### 2.2.12 Group 3 - Question B

• How are the species distribution and total living biomass C content changing in time on Plot 3? Compare 0 year and 100 year status in the reference case and in the case of your scenario(s)

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder: *iLand\_simulations/output/*. We show all of the solutions

on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

## 2.2.12.1 Read the landscape output table

Read in the *landscape* output table from two outputs you have for your plot:

```
path1 <- "model/iLand_simulations/output/Output_plot3.sqlite"</pre>
path2 <-
    "model/iLand simulations/output/Output_plot3_4deg_20percdrier.sqlite"
file1 <- here::here(path1)</pre>
file2 <- here::here(path2)</pre>
# Give some name for the three simulations.
name1 <- "reference"</pre>
name2 <- "4deg_20percdrier"</pre>
# Read in data using the RSQLite package
sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
# We will work with "landscape" table and tree-scale data:
db1 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file1) # connect to the file1
landscape1 <- RSQLite::dbReadTable(db1, "landscape")</pre>
RSQLite::dbDisconnect(db1) # disconnect to the file1
db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
landscape2 <- RSQLite::dbReadTable(db2, "landscape")</pre>
RSQLite::dbDisconnect(db2)
```

Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

year area area\_100m species count\_ha dbh\_avg\_cm height\_avg\_m volume\_m3

```
113
                                           21.62995
                                                          18.52183 41.57766
1
     0
          1
                          acps
2
     0
                                      67
                                           52.05965
                                                          29.58422 218.19995
          1
                     1
                          fasy
3
     0
          1
                     1
                          piab
                                      49
                                           50.26190
                                                          33.79384 182.14630
4
     0
          1
                     1
                          tico
                                      32
                                           30.63841
                                                          23.38127
                                                                    21.38005
5
     1
          1
                     1
                          acps
                                     110
                                           22.55262
                                                          19.19236 43.91456
                                           53.02260
6
     1
          1
                     1
                          fasy
                                      67
                                                          30.03274 226.37490
                      gwl_m3 basal_area_m2
                                                NPP_kg NPPabove_kg
  total_carbon_kg
         19316.78
                   41.57766
                                   4.693063
                                                 0.000
                                                              0.000 0.4800021
1
2
         74974.41 218.19995
                                  15.193077
                                                 0.000
                                                              0.000 1.3766679
                                                              0.000 0.9377907
3
         45666.89 182.14630
                                  10.724078
                                                 0.000
4
         11816.98
                    21.38005
                                   2.379258
                                                 0.000
                                                              0.000 0.2673509
                    44.17968
5
         20284.37
                                   4.895663 3936.955
                                                           2581.190 0.4935337
6
         79317.75 226.37490
                                  15.670265 12642.176
                                                           8302.325 1.4294626
  cohort_count_ha
                         run
1
                 0 reference
2
                 0 reference
3
                 0 reference
4
                 0 reference
                27 reference
5
6
                49 reference
```

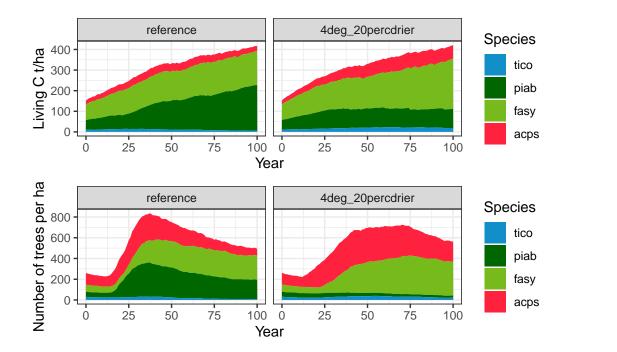
### 2.2.12.2 Visualize changes in time

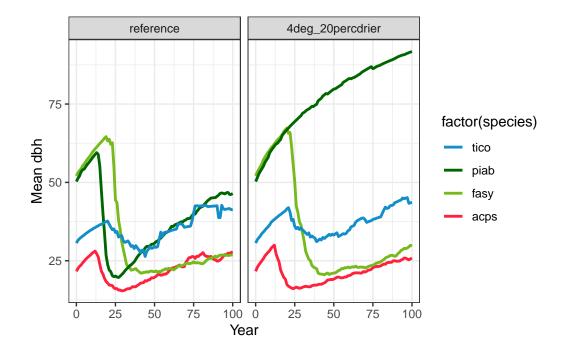
We can see that the output is given for each year and each species in our 1ha area. Plot the living carbon (total\_carbon\_kg) in time, coloring by species. We give a unified species coloring in the beginning. Plot number of trees and mean diameter. Carbon and number of trees can be plotted in an additive way, but for mean dbh we do line plot per species.

```
cols.all=c( "rops"="#e0e0e0","acpl"="#A9A9A9","alin"="#696969","alvi"="#2e2e2e",
    "bepe"="#fadfad","casa"="#7eeadf","coav"="#20c6b6","tipl"="#645394",
    "ulgl"="#311432","saca"="#D8BFD8","soar"="#DDA0DD","soau"="#BA55D3",
    "pice"="#D27D2D","pini"="#a81c07","algl"="#2ECBE9","tico"="#128FC8",
    "potr"="#00468B","poni"="#5BAEB7","frex"="#fe9cb5","cabe"="#fe6181",
    "acps"="#fe223e","lade"="#FFFE71","abal"="#FFD800", "pisy"="#A4DE02",
    "fasy"="#76BA1B","piab"="#006600","quro"="#FF7F00", "qupe"="#FF9900",
    "qupu"="#CC9900")

# We set here the order of the run categories for the table, to have the first
    #run first and then the second. (left-right of the plots)
landscape$run <- factor(landscape$run, levels = c(name1, name2))</pre>
```

```
# Plot the living carbon content, to have tonnes/ha, we divide total_carbon_kg by 1000.
g1 <-
    ggplot2::ggplot(landscape, ggplot2::aes(year, total_carbon_kg / 1000 ,
                                   fill = factor(species))) +
    ggplot2::geom_area() +
    ggplot2::scale fill manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse = TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Living C t/ha", fill = "Species") +
    ggplot2::theme_bw()
g2 <-
    ggplot2::ggplot(landscape, ggplot2::aes(year, count_ha,
                                            fill = factor(species))) +
    ggplot2::geom_area() +
    ggplot2::scale_fill_manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse = TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Number of trees per ha",
                  fill = "Species") +
    ggplot2::theme_bw()
gridExtra::grid.arrange(g1, g2, ncol = 1)
```





Note that we do not have management intervention, and in the model trees shorter than 4m are not included in these outputs. However as they grow taller than 4m, model starts to handle them as individual trees and including in these outputs which we are looking now.

Beech profited from drier and warmer conditions at the expense of spruce. Acer pseudo-platanus and Tilia cordata also slightly increased their proportion in the living C stock and number of trees. The increase of the number of trees indicates the success of the regeneration under reference conditions, however this increase is much slower under the climate change scenario.

Mean dbh of individual species reflected the development of the number of trees. The increase in the number of trees caused the reduction of mean dbh, e.g. of beech under

both scenarios between 20 and 35 simulation years. The species-specific graphs for mean dbh indicates that some species do not have successful regeneration under the climate change scenario. Spruce dbh decreased only under reference scenario, when we observed the increase of the number of trees, while under climate change scenario the mean dbh of spruce was growing indicating the growth of remaining trees of the species at the plot.

### 2.2.12.3 Assess the stored carbon amount

Calculate the stored C amount in the initial year (year==0) and the last year (year==100)

```
livingC0 <- data.frame(
    landscape |> dplyr::filter(year == 0) |>
        dplyr::group_by(run) |>
        dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
)
print(livingC0)
```

```
run sum.livingC
1 reference 151.7751
2 4deg_20percdrier 151.7751
```

```
livingC100 <- data.frame(
    landscape |> dplyr::filter(year == 100) |>
        dplyr::group_by(run) |>
        dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
)
print(livingC100)
```

```
run sum.livingC
1 reference 416.3909
2 4deg_20percdrier 420.1472
```

The initial conditions are same for the runs, but they are ending up at different C levels.

Calculate the stored C amount PER SPECIES in the initial year (year==0) and the last year (year==100)

```
species.livingC0 <-</pre>
   data.frame(
        landscape |> dplyr::filter(year == 0) |>
           dplyr::group_by(run, species) |>
           dplyr::summarize(livingC = sum(total_carbon_kg / 1000))
print(species.livingCO)
              run species livingC
                     acps 19.31678
1
        reference
2
        reference
                     fasy 74.97441
3
        reference piab 45.66689
        reference tico 11.81698
4
5 4deg_20percdrier acps 19.31678
6 4deg_20percdrier fasy 74.97441
7 4deg_20percdrier piab 45.66689
8 4deg_20percdrier
                     tico 11.81698
```

```
species.livingC100 <-
    data.frame(
    landscape |> dplyr::filter(year == 100) |>
        dplyr::group_by(run, species) |>
        dplyr::summarize(livingC = sum(total_carbon_kg / 1000))
    )
print(species.livingC100)
```

```
run species
                           livingC
1
        reference acps 25.042637
        reference fasy 164.555979
2
3
        reference piab 221.267535
        reference tico
4
                          5.524713
5 4deg_20percdrier acps 65.167214
6 4deg_20percdrier
                   fasy 243.374438
7 4deg_20percdrier
                    piab 92.649456
8 4deg_20percdrier
                    tico 18.956110
```

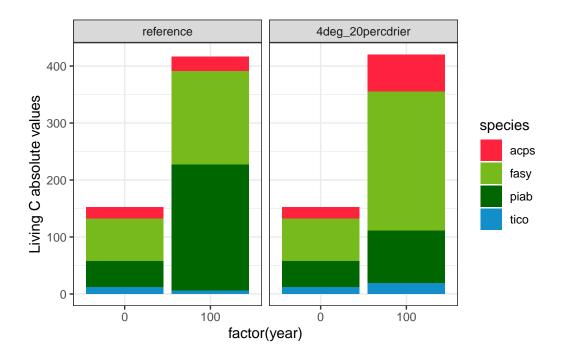
# 2.2.12.4 Assess the species proportions

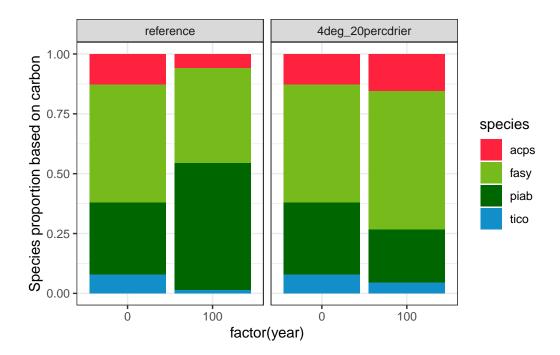
Calculate the species proportions based on the stored C amount in the initial year (year==0) and the last year (year==100) For this we need the total C amount and the species-specific C amount.

```
LCO <- dplyr::left_join(species.livingCO, livingCO, by = "run")
LCO <-
   data.frame(LCO |> dplyr::mutate(spec.prop = livingC / sum.livingC,
                                  year = 0))
print(LCO)
              run species livingC sum.livingC spec.prop year
                                     151.7751 0.1272724
1
        reference
                    acps 19.31678
2
        reference
                    fasy 74.97441
                                     151.7751 0.4939837
                                                          0
3
        reference piab 45.66689
                                     151.7751 0.3008854
                                                          0
4
        reference tico 11.81698
                                     151.7751 0.0778585
                                                          0
5 4deg_20percdrier acps 19.31678 151.7751 0.1272724
                                                          0
6 4deg_20percdrier fasy 74.97441
                                     151.7751 0.4939837
                                                          0
7 4deg_20percdrier piab 45.66689 151.7751 0.3008854
                                                          0
8 4deg_20percdrier
                    tico 11.81698
                                     151.7751 0.0778585
                                                          0
LC100 <-
   dplyr::left_join(species.livingC100, livingC100, by = "run")
LC100 <-
   data.frame(LC100 |> dplyr::mutate(spec.prop = livingC / sum.livingC,
                                    year = 100)
print(LC100)
                            livingC sum.livingC spec.prop year
              run species
1
        reference acps 25.042637
                                       416.3909 0.06014214
                                                           100
2
        reference fasy 164.555979
                                       416.3909 0.39519594
                                                           100
        reference piab 221.267535
3
                                      416.3909 0.53139383
                                                           100
4
                                      416.3909 0.01326809
                                                           100
        reference tico
                           5.524713
5 4deg_20percdrier acps 65.167214
                                       420.1472 0.15510567
                                                           100
6 4deg_20percdrier
                    fasy 243.374438
                                       420.1472 0.57925991
                                                           100
7 4deg_20percdrier
                    piab 92.649456
                                       420.1472 0.22051665
                                                          100
8 4deg_20percdrier
                    tico 18.956110
                                       420.1472 0.04511778 100
```

Put the two tables together and visualize the results

```
ggplot2::geom_bar(position = "stack", stat = "identity") +
ggplot2::scale_fill_manual(values = cols.all) +
ggplot2::facet_wrap( ~ run) +
ggplot2::ylab("Living C absolute values") +
ggplot2::theme_bw()
```





The living C stock more than doubled over 100 years due to the accumulation of biomass in trees and no management interventions. Moreover, the proportion of individual tree species changed depending on the driving climatic conditions. Under reference conditions the proportion of spruce has grown, under climate change the proportion of beech.

## 2.2.13 Group 4 - Question A

• How are biodiversity indices changing in time and across the simulated scenario(s) on Plot 4?

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder:  $iLand\_simulations/output/$ . We show all of the solutions on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

Read in the *tree* output table from two outputs you have for your plot:

```
path1 <- "model/iLand_simulations/output/Output_plot4.sqlite"
path2 <-
    "model/iLand_simulations/output/Output_plot4_4deg_20percdrier.sqlite"</pre>
```

```
file1 <- here::here(path1)</pre>
file2 <- here::here(path2)</pre>
# Give some name for the three simulations.
name1 <- "reference"</pre>
name2 <- "4deg_20percdrier"</pre>
# Read in data using the RSQLite package
sqlite.driver <- RSQLite::dbDriver("SQLite")</pre>
db1 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file1) # connect to the file1
tables.in.the.file <-
    RSQLite::dbListTables(db1) # explore the tables in the file1
print(tables.in.the.file)
[1] "carbon"
                         "carbonflow"
                                              "dynamicstand"
[4] "landscape"
                         "landscape_removed" "runinfo"
[7] "stand"
                         "tree"
# We will work with "tree" table and tree-scale data:
tree1 <- RSQLite::dbReadTable(db1, "tree")</pre>
RSQLite::dbDisconnect(db1) # disconnect to the file1
# READ IN DATA FROM THE SECOND FILE: ----
db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
tree2 <- RSQLite::dbReadTable(db2, "tree")</pre>
RSQLite::dbDisconnect(db2)
```

Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

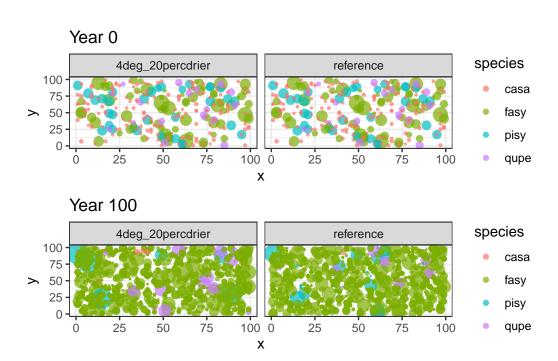
```
year ru rid species id x y dbh height basalArea volume_m3 age
```

```
1 49 65 98.48459 55.96636 0.7617745
1
     0
        0
                                                               18.46041 699
2
     0
                        2 51 15 94.27415 53.57367 0.6980316
        0
            1
                 fasy
                                                               16.19252 669
3
     0
        0
            1
                 fasy
                        3 97 47 94.07941 53.46301 0.6951508
                                                              16.09238 668
4
     0
        0
            1
                 fasv
                        4 63 7 91.67390 52.09602 0.6600568
                                                               14.88928 651
5
     0
        0
                 fasy 5 53 57 90.70000 51.54258 0.6461070
                                                               14.41977 644
            1
6
     0
        0
            1
                 fasy 6 13 95 89.37351 50.78876 0.6273466
                                                               13.79631 634
 leafArea_m2 foliageMass stemMass branchMass fineRootMass coarseRootMass
                 53.13074 6802.456
                                      845.6093
     584.4382
                                                    39.84806
                                                                    758.3801
1
2
     542.6002
                 49.32729 6165.430
                                      764.7609
                                                    36.99547
                                                                    685.2726
3
     540.6961
                 49.15419 6136.807
                                      761.1324
                                                    36.86565
                                                                    681.9930
4
     517.4045
                 47.03678 5789.331
                                      717.1134
                                                    35.27758
                                                                    642.2182
5
     508.0949
                 46.19045 5651.843
                                      699.7122
                                                    34.64284
                                                                    626.5004
     495.5272
                 45.04793 5467.530
                                      676.3990
                                                    33.78595
                                                                    605.4482
6
        lri lightResponse stressIndex reserve_kg treeFlags
                                                                    run
                                         92.97880
1 0.6396535
                         0
                                     0
                                                            0 reference
                         0
2 0.4253728
                                     0
                                         86.32275
                                                           0 reference
3 1.0000000
                         0
                                     0
                                         86.01984
                                                           0 reference
4 0.4545080
                         0
                                     0
                                         82.31436
                                                           0 reference
                         0
5 0.6055760
                                     0
                                         80.83328
                                                           0 reference
6 1.0000000
                         0
                                     0
                                                            0 reference
                                         78.83388
```

## 2.2.13.1 Visualize trees in year 0 and year 100

To explore a bit the simulation, plot the tree locations at the beginning and the end of the simulation For plotting we use the colors for the species, and the size of a circles to show dbh differences. Here we divided dbh with the value 20 just for visualization, not to have too huge circles shading each others completely, but still see the trees.





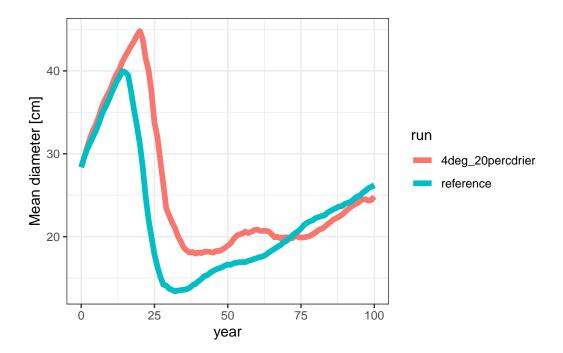
We can see that the species composition is somewhat changed and the forest become more dense. We can even identify the same trees at the same location.

## 2.2.13.2 Visualize some changes in time

Visualize some changes in time, for example the mean diameter of the trees

```
sum.table <- tree |> dplyr::group_by(year, run) |>
    dplyr::summarise(
        N = dplyr::n(),
        MD = mean(dbh, na.rm = TRUE), #mean diameter
        BA = sum(basalArea)#basal area
)

ggplot2::ggplot(sum.table, ggplot2::aes(x = year, y = MD, color = run)) +
    ggplot2::geom_line(lwd = 2) +
    ggplot2::ylab("Mean diameter [cm]") + ggplot2::theme_bw()
```



We can see that there is an initial increase in mean dbh, then a drop after 15/20 years followed by a less steep increase until the end of the simulation period. This is due to the growing regeneration layer that is produced by the seeds of the existing trees. In the initial year we do not have regeneration layer in the simulations (it is possible to put there, but we do not have it now). And until the small trees are less than 4 m tall, they do not appear in the individual *tree* output as they are handled in cohorts. When the canopy closes around the age 30/40, no more massive ingrowth occurs and mean DBH starts to grow again.

# 2.2.13.3 Species diversity

To study biodiversity aspects, we can calculate biodiversity indicators. Let's use the adiv package for species diversity. First we need to change the database structure to have the number of trees for each species in different columns (pivot\_wider) without any additional columns for the adiv package speciesdiv function. We work first only with tree data from one simulation (tree1). You can find the documentation of the adiv package here: "documents/adiv.pdf"

Shannon index is calculated as follows:

$$S = -\sum \left( p \ i \ *log(p \ i \ ) \right)$$

Where p i is the relative abundance of the species i, calculated as the ratio of the abundance of the species i and the abundance of all species. Shannon-index is 0 when we have only one species at the stand. Here we calculate the abundance based on the number of trees, but can be calculate based on the volume to give more weight to larger trees. We add N as the number of records in the summarizing process below, but we can sum up the volume\_m3 column and prepare the table for the speciesdiv function based on the volume (or any other variable, e.g. basal area).

```
# First we need to change the
tlong1 <- tree1 |>
    dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
    tidyr::pivot_wider(
        id_cols = 'year',
        names_from = 'species',
        values_from = 'N',
        values_fill = 0
    ) |>
    dplyr::ungroup() |>
    dplyr::select(-year)
```

```
# A tibble: 6 x 4
   casa fasy pisy qupe
  <int> <int> <int> <int>
1
    152
           70
                  33
                        18
    147
2
           70
                  32
                        18
3
    143
                  32
           69
                        18
4
    139
           68
                  30
                        18
5
    139
           68
                  30
                        18
6
    137
           68
                  30
                        18
```

Then we apply the "speciesdiv" function and we add back the year and run columns to have the information.

```
div1 <- data.frame(adiv::speciesdiv(tlong1)) |>
     dplyr::mutate(year = unique(tree1$year), run = name1)
head(div1)
```

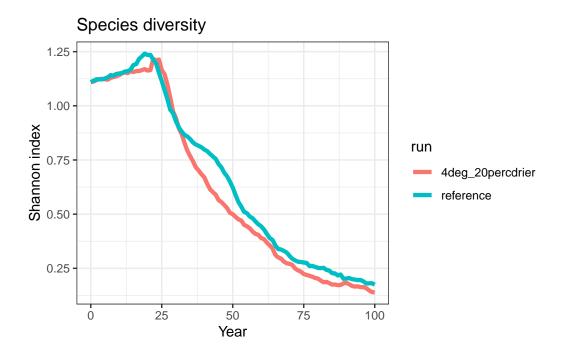
```
3
             0.6131053 2.584683 1.122656 0.5387598 0.2471208 0.4028815
4
             0.6129335\ 2.583535\ 1.122122\ 0.5413928\ 0.2504897\ 0.4030962
                                                                             3
             0.6129335\ 2.583535\ 1.122122\ 0.5413928\ 0.2504897\ 0.4030962
5
         4
                                                                             4
             0.6154135 2.600195 1.126170 0.5421632 0.2514778 0.4053326
1 reference
2 reference
3 reference
4 reference
5 reference
6 reference
```

We make the same steps for the other simulation results (tree2).

```
tlong2 <- tree2 |>
   dplyr::group_by(year, species) |> dplyr::summarise(N = dplyr::n()) |>
   tidyr::pivot_wider(
      id_cols = 'year',
      names_from = 'species',
      values_from = 'N',
      values_fill = 0
   ) |>
   dplyr::ungroup() |>
   dplyr::select(-year)

div2 <- data.frame(adiv::speciesdiv(tlong2)) |>
   dplyr::mutate(year = unique(tree2$year), run = name2)
```

We merge them all together and make a plot based on Shannon index.



We see that the values of Shannon index are first stable and then tend to decrease, while the reduction under the 4deg\_20percdrier scenario is slightly greater than under the reference scenario due to the more pronounced dominance of beech (see Figures in Question B - Group 4, Section 2.2.14.2).

## 2.2.13.4 Spatial diversity

We can calculate some additional biodiversity indices targeting spatial diversity using the *treespat* package developed by Francesco Chianucci (fchianucci@gmail.com). You can find a short description of the package here: "documents/treespat\_package.pdf"

You can install the package using devtools:

```
devtools::install_gitlab('fchianucci/treespat')
```

Then, we are ready to use it Let's calculate these two indices:

• Diameter differentiation (Gadow, 1993): Spatial size inequality defined as the mean of the ratio of smaller and larger plant sizes in the nearest neighbors of a tree. The value of the index increases with increasing average size difference between neighboring trees. 0 is implying that neighboring trees have equal size.

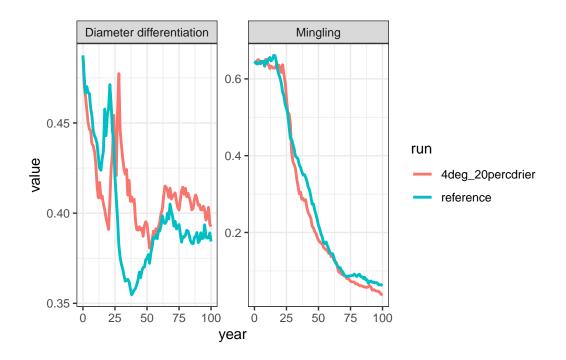
• Mingling (Aguirre et al., 2003): One very intuitive extension of taxonomic species diversity (either richness or abundance) is considering spatial mingling, namely how plants of the same (con-specific neighbors) or different (hetero-specific neighbors) species are arranged in space. The mingling index calculates the proportion of the k nearest neighbors that do not belong to the same species as the reference tree. For example, with four neighbors, the mingling attribute can assume five values, ranging from 0 (all trees are of the same species) to 1 (all trees belong to different species).

Calculate the indices based on the reference run, then based on the scenario. For each index we add extra columns with the index name, and run name for further analyses. The max.k parameter is telling how many neighboring trees we want to account for.

```
# diameter differentiation:
# mingling
diff <- data.frame(treespat::DIFF(tree1, .x = x, .y = y,.mark = dbh, xmax = 100,
                  ymax = 100, max.k = 4, shape='square', .groups=c('year')) |>
         dplyr::mutate(index="DIFF", name="Diameter differentiation", run=name1))
head(diff)
 year
            DIFF index
                                           name
                                                      run
     0 0.4874231 DIFF Diameter differentiation reference
1
2
     1 0.4752327 DIFF Diameter differentiation reference
3
     2 0.4665189 DIFF Diameter differentiation reference
     3 0.4701394 DIFF Diameter differentiation reference
5
     4 0.4668349 DIFF Diameter differentiation reference
     5 0.4663594 DIFF Diameter differentiation reference
ming <- data.frame(treespat::MING(tree1, .x = x, .y = y, .species = species,
        xmax = 100, ymax = 100, max.k = 4, shape='square', .groups=c('year')) |>
        dplyr::mutate(index="MING", name="Mingling", run=name1))
indices1<-rbind(diff |> dplyr::rename(value=DIFF),
ming |> dplyr::rename(value=MINGLING ) )
```

We calculated each index as a separate variable and then merged them into indices1. Here I renamed the column names to have it all "value", for easier plotting later on. (each line has the information on which run and which index is the value) We do the same for the scenario simulation, we merge them together and make the plotting.

```
diff <- data.frame(treespat::DIFF(tree2, .x = x, .y = y,.mark = dbh,</pre>
      xmax = 100, ymax = 100, max.k = 4, shape = 'square',
      .groups = c('year')) |>
      dplyr::mutate(index = "DIFF", name = "Diameter differentiation",
                    run = name2))
ming <- data.frame(treespat::MING(tree2, .x = x, .y = y, .species = species,
       xmax = 100, ymax = 100, max.k = 4, shape = 'square',
       .groups = c('year')) |>
        dplyr::mutate(index = "MING", name = "Mingling", run = name2))
indices2 <- rbind(diff |> dplyr::rename(value = DIFF),
                  ming |> dplyr::rename(value = MINGLING))
indices <- rbind(indices1, indices2)</pre>
ggplot2::ggplot(indices, ggplot2::aes(x = year, y = value, color = run)) +
    ggplot2::geom_line(lwd = 1) +
    ggplot2::facet_wrap( ~ name, ncol = 2, scales = "free") +
    ggplot2::theme_bw()
```



The diameter differentiation increases with the increasing average difference in diameter between neighboring trees. The value 0 indicates that neighboring trees have equal

diameters. The development shows that the index values decrease during the first 15/20 years, after which increase due to the occurrence of ingrowth and then the values are reduced again to their minima in 37/50 years, after which they again slightly increase. The values for the reference climate scenario are slightly lower than for the climate change scenario indicating slower growth. The mingling index is studying the neighboring trees regarding their species. No substantial difference in species mingling between scenarios was detected.

## 2.2.14 Group 4 - Question B

• How are the species distribution and total living biomass C content changing in time on Plot 4? Compare 0 year and 100 year status in the reference case and in the case of your scenario(s)

Run the model as it is described in the previous chapters Section 2.2.3, Section 2.2.5 and Section 2.2.4 to have at least 2 simulations completed: one with reference conditions and one scenario with some changes in the environment. Check if you have the output files in the output folder:  $iLand\_simulations/output/$ . We show all of the solutions on the example of one reference and one alternative scenario output file. Open the summerSchoolExercise.Rproj project in R studio and start working there.

#### 2.2.14.1 Read the landscape output table

Read in the *landscape* output table from two outputs you have for your plot:

```
landscape1 <- RSQLite::dbReadTable(db1, "landscape")
RSQLite::dbDisconnect(db1) # disconnect to the file1

db2 <-
    RSQLite::dbConnect(sqlite.driver, dbname = file2) # connect to the file2
landscape2 <- RSQLite::dbReadTable(db2, "landscape")
RSQLite::dbDisconnect(db2)</pre>
```

Merge the data from the two files together and make a column caller run which tells which comes from which simulation, and study the table. The column "run" will support the plotting where we can use facets in ggplot.

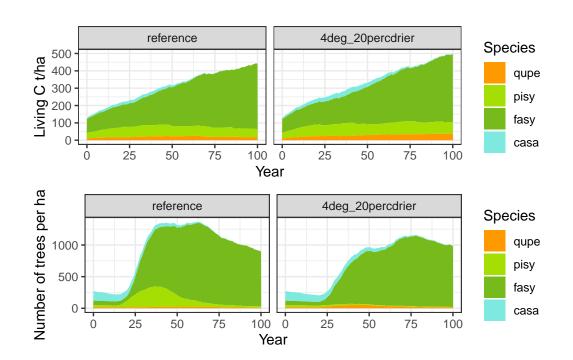
```
year area area_100m species count_ha dbh_avg_cm height_avg_m
                                                                   volume m3
1
     0
                    1
                                    152
                                           12.96761
                                                        10.77155
                                                                    9.465222
                          casa
2
     0
          1
                                     70
                                           48.97035
                                                        27.82864 260.513423
                    1
                          fasy
3
     0
          1
                                                        29.57999
                                                                  91.870356
                    1
                          pisy
                                     33
                                           52.05737
4
     0
                     1
                          qupe
                                     18
                                           34.83232
                                                        17.83572
                                                                   15.683124
5
     1
          1
                    1
                                                        11.31040 10.643544
                          casa
                                    147
                                           13.72713
6
     1
          1
                          fasy
                                     70
                                           50.20535
                                                        28.46379 268.968996
  total_carbon_kg
                                                NPP_kg NPPabove_kg
                       gwl_m3 basal_area_m2
                                                                          LAI
1
         8041.268
                    9.465222
                                   2.099428
                                                 0.000
                                                              0.00 0.3009711
2
        80391.775 260.513423
                                  15.847768
                                                 0.000
                                                              0.00 1.3974759
3
        30694.307
                   91.870356
                                   7.063300
                                                 0.000
                                                              0.00 0.8112550
4
        10327.265
                   15.683124
                                   1.791511
                                                 0.000
                                                               0.00 0.1830485
5
                   10.987314
         8550.914
                                   2.266547 2834.498
                                                           1765.12 0.3118849
        84739.791 268.968996
                                  16.383716 13024.190
                                                           8553.20 1.4546398
  cohort_count_ha
                         run
1
                0 reference
2
                0 reference
3
                0 reference
4
                0 reference
5
                0 reference
6
              229 reference
```

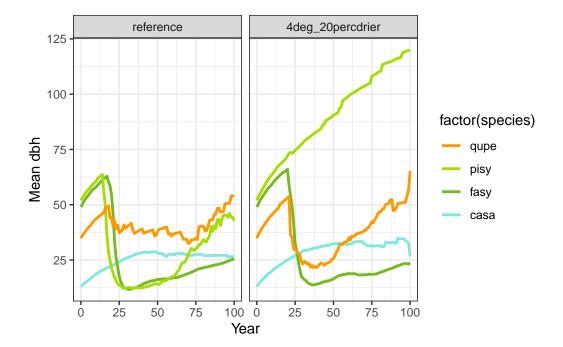
## 2.2.14.2 Visualize changes in time

We can see that the output is given for each year and each species in our 1ha area. Plot the living carbon (total\_carbon\_kg) in time, coloring by species. We give a unified species coloring in the beginning. Plot number of trees and mean diameter. Carbon and number of trees can be plotted in an additive way, but for mean dbh we do line plot per species.

```
cols.all=c( "rops"="#e0e0e0", "acpl"="#A9A9A9", "alin"="#696969", "alvi"="#2e2e2e",
 "bepe"="#fadfad","casa"="#7eeadf","coav"="#20c6b6","tip1"="#645394",
 "ulgl"="#311432","saca"="#D8BFD8","soar"="#DDA0DD","soau"="#BA55D3",
 "pice"="#D27D2D", "pini"="#a81c07", "alg1"="#2ECBE9", "tico"="#128FC8",
 "potr"="#00468B", "poni"="#5BAEB7", "frex"="#fe9cb5", "cabe"="#fe6181",
 "acps"="#fe223e","lade"="#FFFE71","abal"="#FFD800", "pisy"="#A4DE02",
 "fasy"="#76BA1B", "piab"="#006600", "quro"="#FF7F00", "qupe"="#FF9900",
 "qupu"="#CC9900")
# We set here the order of the run categories for the table, to have the first
#run first and then the second. (left-right of the plots)
landscape$run <- factor(landscape$run, levels = c(name1, name2))</pre>
# Plot the living carbon content, to have tonnes/ha, we divide total_carbon_kg by 1000.
g1 <-
    ggplot2::ggplot(landscape, ggplot2::aes(year, total_carbon_kg / 1000,
                                             fill = factor(species))) +
    ggplot2::geom_area() +
    ggplot2::scale_fill_manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse = TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Living C t/ha", fill = "Species") +
    ggplot2::theme_bw()
g2 <-
    ggplot2::ggplot(landscape, ggplot2::aes(year, count_ha,
                                            fill = factor(species))) +
    ggplot2::geom_area() +
    ggplot2::scale_fill_manual(values = cols.all,
                               guide = ggplot2::guide_legend(reverse =
                                                                             TRUE)) +
    ggplot2::facet_wrap( ~ run, nrow = 1) +
    ggplot2::labs(x = "Year", y = "Number of trees per ha", fill = "Species") +
    ggplot2::theme bw()
```

# gridExtra::grid.arrange(g1, g2, ncol = 1)





Note that we do not have management intervention, and in the model trees shorter than 4m are not included in these outputs. However as they grow taller than 4m, model starts to handle them as individual trees and including in these outputs which we are looking now.

At the end of the simulated 100 years, the total simulated carbon stock in living biomass under climate change scenario was slightly higher than under the reference climate. The proportion of beech has increased under both simulations. The number of trees increased in both cases after circa 25 years, but the increase was steeper under reference conditions. This increase was caused by the regeneration. However, at the end of the simulation period, the number of remaining trees was slightly higher under climate change scenario than the reference one, indicating much higher tree mortality.

Mean dbh of individual species reflected the development of the number of trees. The increase in the number of trees caused the reduction of mean dbh, e.g. of beech under both scenarios between 20 and 35 simulation years. The species-specific graphs for mean dbh indicates that some species do not have successful regeneration under the climate change scenario. Pine dbh decreased only under reference scenario, when we observed the increase of the number of trees, while under climate change scenario the mean dbh of pine was growing indicating the growth of remaining trees of the species at the plot. The small proportion of chestnut almost decrease to 0 under both scenarios, its dbh development does not show any successful regeneration processes.

#### 2.2.14.3 Assess the stored carbon amount

Calculate the stored C amount in the initial year (year==0) and the last year (year==100)

```
livingC0 <- data.frame(
    landscape |> dplyr::filter(year == 0) |>
        dplyr::group_by(run) |>
        dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
)
print(livingC0)
```

```
run sum.livingC
1 reference 129.4546
2 4deg_20percdrier 129.4546
```

```
livingC100 <- data.frame(
    landscape |> dplyr::filter(year == 100) |>
        dplyr::group_by(run) |>
        dplyr::summarize(sum.livingC = sum(total_carbon_kg / 1000))
)
print(livingC100)
```

```
run sum.livingC
1 reference 441.6930
2 4deg_20percdrier 499.1578
```

The initial conditions are same for the runs, but they are ending up at different C levels.

Calculate the stored C amount PER SPECIES in the initial year (year==0) and the last year (year==100)

```
species.livingC0 <- data.frame(
    landscape |> dplyr::filter(year == 0) |>
        dplyr::group_by(run, species) |>
        dplyr::summarize(livingC = sum(total_carbon_kg / 1000))
)
print(species.livingC0)
```

livingC

```
1
                     casa 8.041268
        reference
2
        reference
                     fasy 80.391775
3
        reference pisy 30.694307
4
        reference qupe 10.327265
5 4deg_20percdrier
                     casa 8.041268
6 4deg_20percdrier
                     fasy 80.391775
7 4deg_20percdrier
                    pisy 30.694307
8 4deg_20percdrier
                    qupe 10.327265
species.livingC100 <-</pre>
    data.frame(
        landscape |> dplyr::filter(year == 100) |>
            dplyr::group_by(run, species) |>
           dplyr::summarize(livingC = sum(total_carbon_kg / 1000))
print(species.livingC100)
```

```
run species
                            livingC
1
        reference casa
                           0.2319933
2
                    fasy 380.6997702
        reference
3
        reference pisy 44.2202121
        reference qupe 16.5410152
5 4deg_20percdrier casa
                           1.5847763
6 4deg_20percdrier fasy 392.4993454
                    pisy 66.8578057
7 4deg_20percdrier
8 4deg_20percdrier
                    qupe 38.2158285
```

run species

## 2.2.14.4 Assess the species proportions

Calculate the species proportions based on the stored C amount in the initial year (year==0) and the last year (year==100) For this we need the total C amount and the species-specific C amount.

run species livingC sum.livingC spec.prop year

```
casa 8.041268
                                        129.4546 0.06211650
1
         reference
2
                     fasy 80.391775
                                        129.4546 0.62100355
                                                               0
         reference
3
         reference
                     pisy 30.694307
                                        129.4546 0.23710477
                                                               0
         reference
                     qupe 10.327265
                                       129.4546 0.07977518
                                                               0
5 4deg_20percdrier
                     casa 8.041268
                                       129.4546 0.06211650
                                                               0
6 4deg_20percdrier
                     fasy 80.391775
                                        129.4546 0.62100355
                                                               0
7 4deg_20percdrier
                     pisy 30.694307
                                        129.4546 0.23710477
                                                               0
8 4deg_20percdrier
                     qupe 10.327265
                                        129.4546 0.07977518
                                                              0
LC100 <- dplyr::left_join(species.livingC100, livingC100, by = "run")
LC100 <-
    data.frame(LC100 |> dplyr::mutate(spec.prop = livingC / sum.livingC, year =
                                          100))
print(LC100)
               run species
                              livingC sum.livingC
                                                     spec.prop year
1
         reference
                      casa
                             0.2319933
                                          441.6930 0.0005252366
                                                                100
2
                                                                100
         reference
                      fasy 380.6997702
                                          441.6930 0.8619103723
3
                                                                100
         reference
                                         441.6930 0.1001152679
                     pisy 44.2202121
4
         reference
                     qupe 16.5410152
                                         441.6930 0.0374491232
                                                                100
5 4deg_20percdrier
                                       499.1578 0.0031749006
                     casa
                            1.5847763
                                                                100
6 4deg_20percdrier
                     fasy 392.4993454
                                         499.1578 0.7863232430
                                                                100
```

499.1578 0.1339412339

499.1578 0.0765606224

100

100

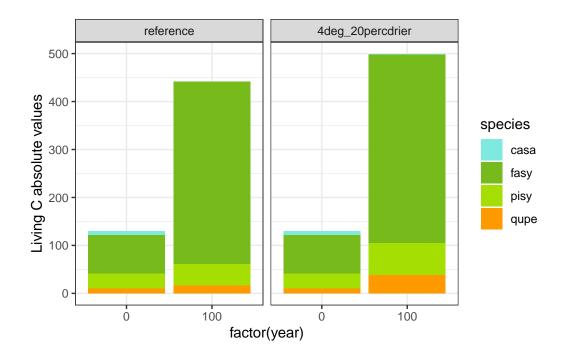
Put the two tables together and visualize the results

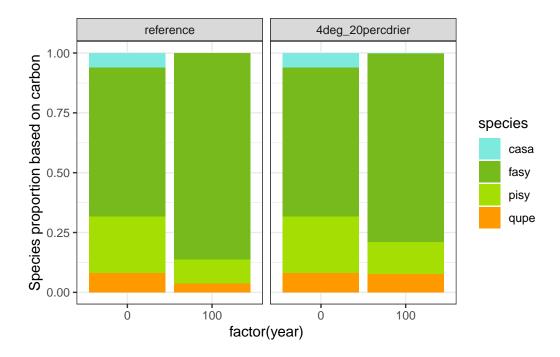
pisy 66.8578057

qupe 38.2158285

7 4deg\_20percdrier

8 4deg\_20percdrier





The living C stock tripled over 100 years due to the accumulation of biomass in trees and no management interventions and reached higher level under the climate change scenario. Both cases the proportion of beech increased.

In the empirical modelling we will cover two examples of creating two models based on observed data. We will use two approaches Generalized Linear Models (GLMs) and Boosted Regression trees (BRTs). Please take all the results with a grain of salt, we are making very generalized statements from a limited data set, and we are not getting into the details of how each of the models should be assessed; the goal here is that you learn how observed data can be used to create models that help you to understand the data and relationships better.

## 3.1 Data

We will work with one dataset derived from the inventory developed to assess forest structure and deadwood properties of six representative forest areas in the Czech Republic (Hošek, 2022). This dataset collects observations of the presence /absence of certain species of biodiversity importance across 99 plots.

The data was collected from square sampling plots (2500 m2 each) in six forested Czech Republic regions. These regions are representative of the main bio-regions and elevation range of forests, considering their importance in territorial representation, forestry, and ecology. The inventory sampled for biodiversity variables such as the presence/absence of different species of birds, Tracheophyta, Bryophyte, fungi, lichens, and beetles.

The dataset has been generously provided by Jeňýk Hofmeister at the Czech University of Life Sciences Prague (jenyk.hofmeister@email.cz) to be used in the context of this exercise. It should not be used for other purposes or be further distributed. If you want to use this data or learn more about it, please get in touch with Jeňýk Hofmeisterhere: jenyk.hofmeister@email.cz.

The data you can download for this exercise is an aggregated summary of the original data, some aspects have been modified from the observed data, so the results you will obtain will only partially match the observed reality. This data is very similar in structure and observed variables to the one you collected in this summer school. The idea is to move from data collection, analysis to this part, where you use the data to create a model.

# 3.1.1 Data description

These are the variables available in the data

- longitud: longitude of the plot location
- latitude: latitude of the plot location
- forestManagementType: forest management type applied in this plot
- forestStructure: current forest structure in the plot
- slope: slope of the plot
- A.pseudoplatanus: proportion of this tree species in the plot in volume
- F.sylvatica: proportion of this tree species in the plot in volume
- L.decidua: proportion of this tree species in the plot in volume
- Q.robur: proportion of this tree species in the plot in volume
- S.aucuparia: proportion of this tree species in the plot in volume
- B.pendula: proportion of this tree species in the plot in volume
- P.abies: proportion of this tree species in the plot in volume
- P.sylvestris: proportion of this tree species in the plot in volume
- F.excelsior: proportion of this tree species in the plot in volume
- A.alba: proportion of this tree species in the plot in volume
- A.platanoides: proportion of this tree species in the plot in volume
- T.cordata: proportion of this tree species in the plot in volume
- S.racemosa: proportion of this tree species in the plot in volume
- U.glabra: proportion of this tree species in the plot in volume
- $\bullet\,$  S.nigra: proportion of this tree species in the plot in volume
- P.alba: proportion of this tree species in the plot in volume
- U.minor: proportion of this tree species in the plot in volume
- S.caprea: proportion of this tree species in the plot in volume
- C.betulus: proportion of this tree species in the plot in volume
- P.nigra: proportion of this tree species in the plot in volume
- $\bullet\,$  Q.petraea: proportion of this tree species in the plot in volume
- S.torminalis: proportion of this tree species in the plot in volume
- A.campestre: proportion of this tree species in the plot in volume
- P.strobus: proportion of this tree species in the plot in volume
- Q.rubra: proportion of this tree species in the plot in volume
- volAllha: total volume in the plot
- GiniDBH: Gini index calculated to assess the forest structural diversity in diameter sizes, higher values indicate more structural heterogeneity; lower values indicate more homogeneous stands
- ShannonIndexTreeSpp: The Shannon index is way to measure the diversity of tree species in the plot
- Tracheophyta\_rich: Species richness across Tracheophyta species
- Birds\_rich: Species richness across Birds species
- Bryophytes\_rich: Species richness across Bryophyte species
- Fungi\_rich: Species richness across Fungi species

- Lichens\_rich: Species richness across Lichens species
- Beetles\_rich: Species richness across Beetles species
- dendrocoposMajor: presence / absence of Great spotted woodpecker (Dendrocopos major)
- certhia: presence / absence of Eurasian treecreeper (Certhia familiaris)
- bryophyteNumObs: number of observed Bryophyte species
- birdNumObs: number of observed Bird species
- PlotID: ID number for the plot

# 3.2 Species description

# 3.2.1 Species 1 - Bryophyte

Bryophyte constitute an important and permanent component of the forest flora and diversity. They colonize various substrates, which are unsuitable for vascular plants, because of low light intensity or low nutrient level, such as deadwood, bark, rocks, and open soil. They provide shelter habitats, food, and nest material for many animals.

In forests, different ecological guilds of Bryophyte can be distinguished by the substrate on which they are growing, including terricolous, lignicolous, corticolous and saxicolous species that occur on soil, deadwood, bark of living trees and shrubs, or rocks, respectively. As diversity and quality of these substrates is affected by forest management, Bryophyte are suitable indicators for the effect of management on forest conditions. Especially typical woodland Bryophyte, which are strictly depending on forest conditions. It is interesting to better understand the relation of forest management effects on Bryophyte and some studies have already demonstrated their sensitivity to management practices.

# 3.2.2 Species 2 - Great spotted woodpecker

The great spotted woodpecker (*Dendrocopos major*) is a medium-sized woodpecker with pied black and white plumage and a red patch on the lower belly. It is found in a wide variety of woodlands, broadleaf, coniferous or mixed forests. The great spotted woodpecker spends much of its time climbing trees. It is a generalist bird species.

## 3.2.3 Species 3 - Eurasian treecreeper

The Eurasian treecreeper (*Certhia familiaris*) is a small passerine bird. It prefers mature trees, and in most of Europe, it tends to be found mainly in coniferous forest, especially spruce and fir.

# 3.3 Models

# 3.3.1 Generalized Linear Models (GLMs)

We propose to use a generalized linear model (GLM) to understand the abundance of different Bryophyte and birds species in the 99 plots. Count data often conform to a Poisson distribution; in this case, we have a count of the number of species recorded at each plot.

Fitting a Poisson GLM in R is similar to analyzing covariance (or linear model), except that we now need to use the glm function. To run a GLM, we need to provide one extra piece of information beyond that required for a linear model: the family of models we want to use. In this case, we want a Poisson family, family=poisson.

# 3.3.2 Boosted regression trees (BRTs)

Boosted regression trees (BRT) are a combination of two powerful statistical techniques: boosting and regression trees. Boosting is a machine learning technique similar to model averaging, where the results of several competing models are merged. Unlike model averaging, however, boosting uses a forward, stage-wise procedure, where tree models are fitted iteratively to a subset of the training data. Subsets of the training data used at each iteration of the model fit are randomly selected without replacement, where the proportion of the training data used is determined by the modeler, this is defined with the "bag fraction" parameter. This procedure, known as stochastic gradient boosting, introduces an element of stochasticity that improves model accuracy and reduces overfitting (Elith et al., 2008).

The BRT model calibration is defined by four parameters:

- the learning rate (or shrinkage parameter): The learning rate determines the contribution of each new tree to the growing model, and it is always substantially lower than 1, higher values being related to faster learning.
- the bag fraction: The bag fraction provides information on which fraction [0-1] of the entire data should be drawn randomly to fit the new tree. This parameter includes a random probabilistic component, making each run model different, and is aimed at improving model accuracy, speed of model creation, and the reduction of overfitting (Friedman et al., 2008).
- the tree complexity: Tree complexity controls the number of fitted interactions among variables, and determines the number of splits in each tree; for example, a value of 1 will present only one split, meaning that the model does not consider interactions; a value of 2 will result in two splits, and two interactions.

• The number of trees required for optimal prediction: The optimal number of trees is selected based on the three previous parameters. The values fitted by the final model are computed as the sum of all of the predictions of the trees, multiplied by their respective learning rates.

# 3.4 The exercise

# 3.4.1 Recomendations before starting

We highly recommend that you open the summerSchoolExercise.Rproj from the project folder that you now you have in your computer after following the instructions in Section 1.1.1.

We also highly recommend that you storage any Rscript that you create in the folder code.

#### 3.4.2 Find the data

If you followed the instructions in Section 1.1.1 you should have the file observations.csv inside the folder dataof your project file:

## 3.4.3 Explore the data

You can load the data in R by doing:

```
observations <- read.csv(here::here("data/observations.csv"))
```

Once you have obtained the data, your next step is to explore it. It is important to carefully analyze the structure of the data and understand its meaning. Each variable must be examined closely, along with the data structure. Remember that each row in this dataset represents one plot, identified by its PlotID, and each column represents one variable.

You can explore each of the variables by doing:

str(observations)

```
'data.frame':
               99 obs. of 45 variables:
                            1 2 3 4 5 6 7 8 9 10 ...
$ X
                      : int
$ longitud
                      : num 13.5 13.5 13.5 13.6 13.6 ...
                      : num 49.5 49.5 49.5 49.5 ...
$ latitude
                            "simple clearcutting" "simple clearcutting" "simple clearcutting"
$ forestManagementType: chr
$ forestStructure
                            "even-aged" "even-aged" "even-aged" ...
                     : chr
$ slope
                            16.85 6.51 4.91 5.55 14.55 ...
                      : num
                      : int 00000417160...
$ A.pseudoplatanus
$ F.sylvatica
                      : int
                            61 0 0 100 0 82 85 91 75 0 ...
$ L.decidua
                      : int
                            38 0 0 0 4 6 0 0 0 0 ...
$ Q.robur
                      : int
                            0 1 0 0 0 0 0 0 0 0 ...
                            0 0 0 0 0 0 0 0 0 0 ...
$ S.aucuparia
                      : int
$ B.pendula
                      : int
                            0 0 1 0 28 0 0 0 0 0 ...
$ P.abies
                      : int
                            0 99 93 0 30 0 0 0 8 99 ...
$ P.sylvestris
                     : int
                            0 0 7 0 1 0 0 0 0 0 ...
$ F.excelsior
                     : int 00003800000...
$ A.alba
                     : int
                            0 0 0 0 0 4 0 0 0 1 ...
$ A.platanoides
                            0 0 0 0 0 2 2 2 0 0 ...
                     : int
$ T.cordata
                            0 0 0 0 0 2 12 0 0 0 ...
                      : int
                            0 0 0 0 0 0 0 0 0 0 ...
$ S.racemosa
                     : int
$ U.glabra
                      : int 000000010...
                     : int 0000000000...
$ S.nigra
$ P.alba
                     : int
                            0 0 0 0 0 0 0 0 0 0 ...
$ U.minor
                            0 0 0 0 0 0 0 0 0 0 ...
                      : int
                     : int
$ S.caprea
                            0 0 0 0 0 0 0 0 0 0 ...
$ C.betulus
                     : int 0000000000...
$ P.nigra
                     : int 0000000000...
                            0 0 0 0 0 0 0 0 0 0 ...
$ Q.petraea
                     : int
$ S.torminalis
                     : int
                            0 0 0 0 0 0 0 0 0 0 ...
$ A.campestre
                     : int
                            0 0 0 0 0 0 0 0 0 0 ...
$ P.strobus
                     : int 0000000000...
$ Q.rubra
                     : int 0000000000...
                            592 377 438 615 194 ...
$ volAllha
                     : num
                      : num 0.448 0.416 0.12 0.133 0.378 ...
$ GiniDBH
$ ShannonIndexTreeSpp : num    0.68    0.07    0.28    0    1.28    0.78    0.54    0.39    0.75    0.06    ...
$ Tracheophyta_rich
                     : num 0.218 0.233 0.209 0.189 0.354 ...
$ Birds_rich
                      : num 0.358 0.46 0.485 0.307 0.383 ...
$ Bryophytes_rich
                      : num 0.0876 0.0876 NA 0.2629 0.3505 ...
                      : num 0.199 0.133 0.114 0.218 0.262 ...
$ Fungi_rich
$ Lichens_rich
                            0.0659 0.1976 0.1318 0.1537 0.1537 ...
                     : num
                            0.16 0.16 0.234 0.258 0.221 ...
$ Beetles_rich
                     : num
$ dendrocoposMajor
                            1 1 1 0 1 1 1 1 1 1 ...
                     : int
```

: int

\$ certhia

0 0 0 0 0 0 1 0 1 0 ...

```
$ bryophyteNumObs : int 1 1 0 3 4 5 7 4 7 1 ...
$ birdNumObs : int 14 18 19 12 15 14 12 14 18 18 ...
$ PlotID : int 1 2 3 4 5 6 7 8 9 10 ...
```

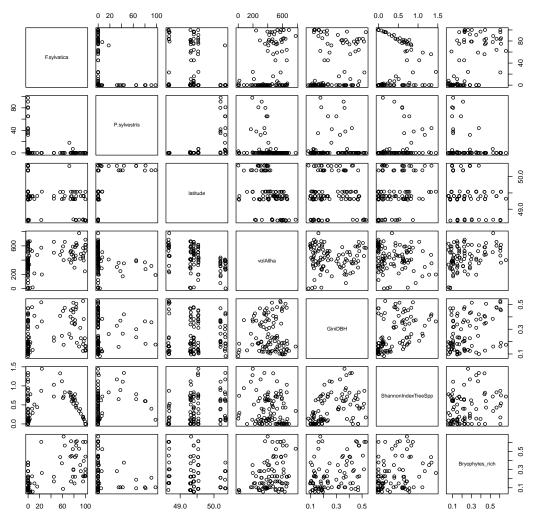
You have a description of each of the variables in the section Section 3.1.1.

You could do further analysis by exploring the data correlations and you can even plot them to explore their values and ranges better. During this process you should start thinking:

- What am I trying to understand with this model? (your question)
- What variables are important to answer my question?

You could for example explore the behavior of the variables by plotting a scatterplot:

## **Scatterplot Matrix**



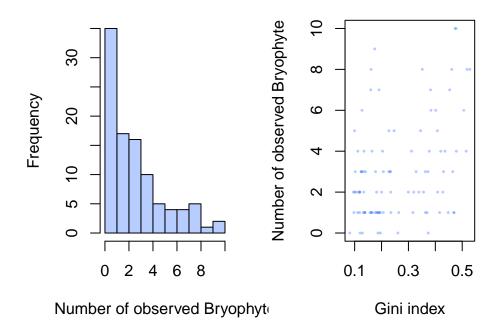
You can also create individual scatterplots or histograms for a variable of interest, for example:

```
#Divide the screen in 1 line and 3 columns
par(mfrow = c(1, 2), oma = c(0, 2, 0, 0))

#Make the margin around each graph a bit smaller
par(mar = c(4, 4, 2, 2))
# Histogram and Scatterplot
hist(
    observations$bryophyteNumObs,
```

```
main = "",
breaks = 10,
col = rgb(0.3, 0.5, 1, 0.4) ,
xlab = "Number of observed Bryophyte"
)

plot(
    y = observations$bryophyteNumObs,
    x = observations$GiniDBH,
    main = "" ,
    pch = 20,
    cex = 0.4,
    col = rgb(0.3, 0.5, 1, 0.4),
    xlab = "Gini index",
    ylab = "Number of observed Bryophyte"
)
```



# 3.4.4 Group 1 - Question C

• Does a more diverse forest in structure and composition have more Bryophyte species?

## 3.4.4.1 Fitting a Poisson GLM in R

bryoModel1 <- glm(bryophyteNumObs ~ GiniDBH,</pre>

During your data exploration, you should have selected your response variable, bryophyteNumObs. In this case, since we are trying to understand forest structure and composition, you should also choose explanatory variables for that, such as GiniDBH, which indicates the forest structural diversity in diameter sizes; higher values indicate more structural heterogeneity, and lower values indicate more homogeneous stands, or the ShannonIndexTreeSpp which assesses the diversity of tree species in the plot.

We could start by only looking at how the forest structural diversity affects the number of Bryophyte species that we have in a plot. You can create a GLM model with bryophyteNumObs as the response variable and GiniDBH as an explanatory variable. You will use the function glm in R and the family = poisson. You can see how to create and see this model here:

```
family = poisson,
                 data = observations)
summary(bryoModel1)
Call:
glm(formula = bryophyteNumObs ~ GiniDBH, family = poisson, data = observations)
Coefficients:
           Estimate Std. Error z value Pr(>|z|)
             0.4627
                        0.1388
                                 3.333 0.000859 ***
(Intercept)
GiniDBH
             2.2797
                        0.4221
                                 5.401 6.64e-08 ***
Signif. codes: 0 '*** 0.001 '** 0.01 '* 0.05 '.' 0.1 ' ' 1
(Dispersion parameter for poisson family taken to be 1)
   Null deviance: 188.58 on 98 degrees of freedom
Residual deviance: 159.92 on 97 degrees of freedom
AIC: 424.2
Number of Fisher Scoring iterations: 5
```

Here you can see that the coefficient table produced by a GLM is very similar to a linear model. The intercept tells us the estimated value of the response variable when the continuous explanatory variables (here, just the Gini index) has a value of 0. We

then also have coefficients describing the slope of the relationship with our continuous explanatory variables. We can see here that the number of Bryophyte species appears to show a positive relationship with the Gini index, which means that increasing structural diversity in tree diameter sizes has a positive relationship with the number of Bryophyte species in the plot.

We are also interested in understanding the relationship of the number of Bryophyte species and the tree species diversity; we can now try to add this variable into the model and see if it helps us to understand things. You can do that by adding the variable ShannonIndexTreeSpp to the model:

bryoModel2 <- glm(bryophyteNumObs ~ GiniDBH + ShannonIndexTreeSpp,

```
family = poisson,
                  data = observations)
summary(bryoModel2)
Call:
glm(formula = bryophyteNumObs ~ GiniDBH + ShannonIndexTreeSpp,
   family = poisson, data = observations)
Coefficients:
                   Estimate Std. Error z value Pr(>|z|)
(Intercept)
                     0.45277
                               0.14060
                                          3.220 0.00128 **
                                0.46413
GiniDBH
                     2.17411
                                          4.684 2.81e-06 ***
ShannonIndexTreeSpp 0.09209
                                0.16202
                                          0.568 0.56977
               0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
Signif. codes:
(Dispersion parameter for poisson family taken to be 1)
   Null deviance: 188.58
                          on 98 degrees of freedom
Residual deviance: 159.60
                          on 96 degrees of freedom
AIC: 425.88
Number of Fisher Scoring iterations: 5
```

Here we can see that the variable Shannon index also has a positive relationship with the number of Bryophyte species in the plot, but its effect is much smaller. We can also observe that this variable is not significant. This does not mean it is wrong to add this variable because we want to understand its effect, but keeping this variable in the model depends on what you're trying to do and what "reality" is. Adding variables that are

not significant will not help your model (particularly your estimates) but also might not matter much (e.g., predictions). However, removing actual variables can create a useless model even if they don't meet significance.

Variable selection is a long and complicated topic. Some general rules of thumb include: (1) Include the variable if it is of interest, (2) Include the variable if you have some prior knowledge that it should be relevant. This can be misleading because it's a confirmation bias, but in most cases, this makes sense. (3) If you want a model that can generalize many cases, you should favor fewer variables.

## 3.4.4.2 Explanatory Power of the model

When we ran linear models, we used the coefficient of determination, or  $R^2$  to assess how much of the variability in our response variable is explained by a given model.  $R^2$  is based on the sums of squares of our model, and so cannot be calculated for GLMs. Instead, we can calculate the deviance explained by our model:

```
# Extract the null and residual deviance from the model
dev.null <- bryoModel1$null.deviance
dev.resid <- bryoModel1$deviance

# Calculate the deviance explained by the model
dev.explained <- (dev.null - dev.resid) / dev.null

# Round to 3 decimal places
dev.explained <- round(dev.explained, 3)

dev.explained</pre>
```

[1] 0.152

Variability in forest structure (Gini index) explain 15% of the variation in Bryophyte species richness in this study. That is an ok explanatory power for a very simple model of a complex ecological system (many factors determine the species richness for Bryophyte and we are attempting to explain everything with just one variable).

## 3.4.4.3 Model Assumptions

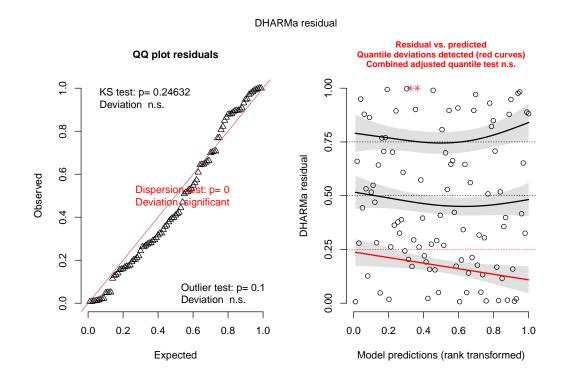
For Poisson GLMs, there is one further assumption that we have not encountered before. If data follow a Poisson distribution, then the mean of the distribution is equal to the variance. Accordingly, a Poisson distribution is represented by just one parameter  $\lambda$ , which describes both the mean and the variance of the distribution.

Count data in ecology are often **overdispersed**, where the variance is greater than the mean. This violates the assumption of a Poisson GLM, and means that any statistics that we calculate from the model may be unreliable.

We can get look whether a model is over-dispersed by inspecting the model summary as you did in Section 3.4.4.1. As a rule of thumb, if the response variable conforms to a true Poisson distribution, we expect the residual deviance to be approximately equal to the residual degrees of freedom. If the deviance is much greater than the degrees of freedom, this indicates over-dispersion. This is the case in our models (see outputs from running the code in Section 3.4.4.1).

To check the model assumptions in a GLM is not as straight forward as with a linear model. This is because classical residuals are not expected to behave in the same way for GLMs. We can use the DHARMa package in R for working with GLMs, which uses a simulation-based approach to compare the residuals from the actual model with the expectation if the model is behaving normally:

```
# Simulate residuals
simResids <- DHARMa::simulateResiduals(bryoModel1)
# Generate plots to compare the model residuals to expectations
plot(simResids)</pre>
```



In these plots the outliers are highlighted in red (if they are any). To provide a visual aid in detecting deviations from uniformity in y-direction, the plot function calculates a quantile regression of the residuals, by default for the 0.25, 0.5 and 0.75 quantiles. As the residuals should be uniformly distributed for a correctly specified model, the theoretical expectations for these regressions are straight lines at 0.25, 0.5 and 0.75, which are displayed as dashed black lines on the plot. Some deviations from these expectations are to be expected by chance, however, even for a perfect model, especially if the sample size is small. The function therefore tests if deviation of the fitted quantile regression from the expectation is significant, using testQuantiles. If so, the significant quantile regression will be highlighted as red, and a warning will be displayed in the plot.

In these plots we can see that this model is not behaving as we would expect in terms of homogeneity of variance and distribution of residuals. A follow up to this would be to try alternatives to deal with over-dispersed count data in GLMs such as fit a quasi-Poisson GLM or a negative binomial GLM. Unfortunately we do not have time to continuou in this exercise.

## 3.4.5 Group 1 - Question D

• Is the number of Briophites species affected by forest management type and the forest structural diversity?

#### 3.4.5.1 Fitting a Poisson GLM in R

Fitting a Poisson GLM in R is very similar to fitting an analysis of covariance (or linear model), except that now we need to use the glm function. To run a GLM, we need to provide one extra piece of information beyond that needed for a linear model: the family of model we want to use. In this case, we want a Poisson family.

We could start by only looking at how the forest structural diversity affects the number Bryophyte species that we have in a plot. You can do this by creating a GLM model which has bryophyteNumObs as response variable and GiniDBH as explanatory variable. For that you will use the function glm in R and use the family = poisson. You can see how to create and see this model here:

```
Call:
glm(formula = bryophyteNumObs ~ GiniDBH, family = poisson, data = observations)
Coefficients:
           Estimate Std. Error z value Pr(>|z|)
             0.4627
                        0.1388
                                 3.333 0.000859 ***
(Intercept)
                        0.4221
                                 5.401 6.64e-08 ***
GiniDBH
             2.2797
Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
(Dispersion parameter for poisson family taken to be 1)
   Null deviance: 188.58 on 98 degrees of freedom
Residual deviance: 159.92 on 97
                                 degrees of freedom
AIC: 424.2
Number of Fisher Scoring iterations: 5
```

Here you can see that the coefficient table produced by a GLM is very similar to a linear model. The intercept tells us the estimated value of the response variable when the continuous explanatory variables (here just Gini index) have a value of 0. We then also have coefficients describing the slope of the relationship with our continuous explanatory variables. We can see here that the bryophyte numbers appears to show a positive relationship with Gini index, which means that increasing structural diversity in trees diameter sizes has a positive relationship with the number of Bryophyte species in the plot.

We are also interested in understanding the relationship of the number of observed Bryophyte species and forest management, we can now try create a new model considering this variable.

```
Call:
glm(formula = bryophyteNumObs ~ forestManagementType, family = poisson,
    data = observations)
```

#### Coefficients:

```
Estimate Std. Error z value Pr(>|z|)
(Intercept)
                                          0.9651
                                                     0.1543
                                                             6.254 3.99e-10
forestManagementTypesimple clearcutting -0.1335
                                                     0.1750 -0.763
                                                                       0.445
forestManagementTypeunmanaged
                                          0.7633
                                                     0.1821
                                                              4.192 2.76e-05
(Intercept)
forestManagementTypesimple clearcutting
forestManagementTypeunmanaged
               0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
Signif. codes:
(Dispersion parameter for poisson family taken to be 1)
   Null deviance: 188.58
                          on 98 degrees of freedom
Residual deviance: 141.54
                          on 96 degrees of freedom
AIC: 407.82
```

Number of Fisher Scoring iterations: 5

The intercept here tells us the estimated value of the response variable when the reference groups in our grouping (categorical) variables (here for retention clear-cutting). We can see here that number of Bryophyte species appears to show a negative relationship with simple clearcutting, and appears to have a positive relationship with unmanaged and retention clear-cutting.

The type simple clearcutting appears to be non significant, which only tells us about the pairwise differences between the levels. To test whether the categorical predictor, as a whole, is significant is equivalent to testing whether there is any heterogeneity in the means of the levels of the predictor. When there are no other predictors in the model, this is a classical ANOVA problem.

### 3.4.5.2 Explanatory Power of the model

When we run linear models, we use the coefficient of determination, or  $\mathbb{R}^2$  to assess how much of the variability in our response variable is explained by a given model.  $\mathbb{R}^2$  is based on the sums of squares of our model, and so it cannot be calculated for GLMs. Instead, we can calculate the the deviance explained by our model:

```
# Extract the null and residual deviance from the model
dev.null <- bryoModel1$null.deviance
dev.resid <- bryoModel1$deviance</pre>
```

```
# Calculate the deviance explained by the model
dev.explained <- (dev.null - dev.resid) / dev.null

# Round to 3 decimal places
dev.explained <- round(dev.explained, 3)

dev.explained</pre>
```

[1] 0.152

Variability in forest structure (Gini index) explains 15% of the variation in Bryophyte species richness in this study system. That is an ok explanatory power for a very simple model of a complex ecological system (many factors determine the species richness of Bryophyte and we are attempting to explain everything with one variable).

### 3.4.5.3 Model Assumptions

For Poisson GLMs, there is one further assumption that we have not encountered before. If data follow a Poisson distribution, then the mean of the distribution is equal to the variance. Accordingly, a Poisson distribution is represented by just one parameter  $\lambda$ , which describes both the mean and the variance of the distribution.

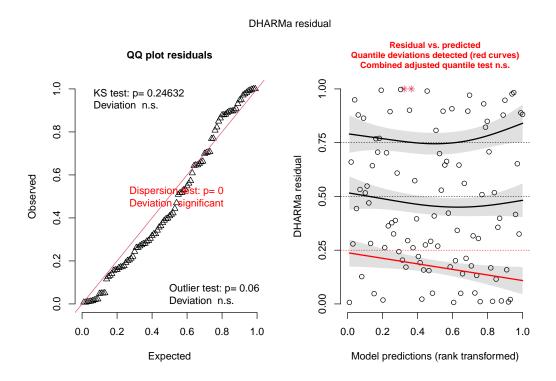
Count data in ecology are often *overdispersed*, where the variance is greater than the mean. This violates the assumption of a Poisson GLM, and means that any statistics that we calculate from the model may be unreliable.

We can get look whether a model is over-dispersed by inspecting the model summary as you did in Section 3.4.5.1. As a rule of thumb, if the response variable conforms to a true Poisson distribution, we expect the residual deviance to be approximately equal to the residual degrees of freedom. If the deviance is much greater than the degrees of freedom, this indicates over-dispersion. This is the case in our models (see outputs from running the code in Section 3.4.5.1).

To check the model assumptions in a GLM is not as straight-forward as with a linear model. This is because classical residuals are not expected to behave in the same way for GLMs. We can use the DHARMa package in R for working with GLMs, which uses a simulation-based approach to compare the residuals from the actual model with the expectation if the model is behaving normally.

```
# Simulate residuals
simResids <- DHARMa::simulateResiduals(bryoModel1)</pre>
```

# Generate plots to compare the model residuals to expectations
plot(simResids)



In these plots the outliers are highlighted in red (if they are any). To provide a visual aid in detecting deviations from uniformity in y-direction, the plot function calculates a quantile regression of the residuals, by default for the 0.25, 0.5 and 0.75 quantiles. As the residuals should be uniformly distributed for a correctly specified model, the theoretical expectations for these regressions are straight lines at 0.25, 0.5 and 0.75, which are displayed as dashed black lines on the plot. Some deviations from these expectations are to be expected by chance, however, even for a perfect model, especially if the sample size is small. The function therefore tests if deviation of the fitted quantile regression from the expectation is significant, using testQuantiles. If so, the significant quantile regression will be highlighted as red, and a warning will be displayed in the plot. You can find more information about this graphs in the package instructions here.

These plots show us that this model is not behaving as we would expect in terms of homogeneity of variance and distribution of residuals. A follow up to this would be to try alternatives to deal with over-dispersed count data in GLMs such as fit a quasi-Poisson GLM or a negative binomial GLM. Unfortunately we do not have to continue in this exercise.

# 3.4.6 Group 2 - Question C

• Does a more diverse forest in structure and composition have more bird species?

### 3.4.6.1 Fitting a Poisson GLM in R

During your data exploration you should have selected your response variable: birdNumObs. In this case since we are trying to understand forest structure and composition you should also select explanatory variables for that such as GiniDBH which indicates the forest structural diversity in diameter sizes, higher values indicate more structural heterogeneity and lower values indicate more homogeneous stands, or the ShannonIndexTreeSpp which assess the diversity of tree species in the plot.

We could start by only looking at how the forest structural diversity affects the number bird species that we have in a plot. You can do this by creating a GLM model which has birdNumObs as response variable and GiniDBH as explanatory variable. For that you will use the function glmin R and use the family = poisson. You can see how to create and see this model here:

```
birdModel1 <- glm(birdNumObs ~ GiniDBH,
                 family = poisson,
                 data = observations)
summary(birdModel1)
Call:
glm(formula = birdNumObs ~ GiniDBH, family = poisson, data = observations)
Coefficients:
           Estimate Std. Error z value Pr(>|z|)
                       0.05636 46.809
(Intercept) 2.63827
                                         <2e-16 ***
GiniDBH
            0.42725
                       0.19030
                                 2.245
                                         0.0248 *
___
Signif. codes: 0 '***' 0.001 '**' 0.05 '.' 0.1 ' ' 1
(Dispersion parameter for poisson family taken to be 1)
   Null deviance: 59.277 on 98 degrees of freedom
Residual deviance: 54.280 on 97 degrees of freedom
AIC: 511.57
Number of Fisher Scoring iterations: 4
```

Here you can see that the coefficient table produced by a GLM is very similar to a linear model. The intercept tells us the estimated value of the response variable when the continuous explanatory variables (here just Gini index) has a value of 0. We then also have coefficients describing the slope of the relationship with our continuous explanatory variables. We can see here that the number of bird species appears to show a positive relationship with Gini index, which means that increasing structural diversity in trees diameter sizes has a positive relationship with the number of bird species in the plot.

We are also interested in understanding the relationship of the number of bird species and the trees species diversity, we can now try to add this variable into the model and see if it help us to understand things. You can do that by adding the variable ShannonIndexTreeSpp into the model

```
birdModel2 <- glm(birdNumObs ~ GiniDBH + ShannonIndexTreeSpp,</pre>
                  family = poisson,
                  data = observations)
summary(birdModel2)
Call:
glm(formula = birdNumObs ~ GiniDBH + ShannonIndexTreeSpp, family = poisson,
    data = observations)
Coefficients:
                    Estimate Std. Error z value Pr(>|z|)
(Intercept)
                     2.63499
                                0.05665 46.513
                                                   <2e-16 ***
GiniDBH
                     0.33323
                                0.21661
                                           1.538
                                                    0.124
ShannonIndexTreeSpp 0.06923
                                0.07444
                                           0.930
                                                    0.352
                0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
Signif. codes:
(Dispersion parameter for poisson family taken to be 1)
    Null deviance: 59.277
                           on 98 degrees of freedom
Residual deviance: 53.419 on 96 degrees of freedom
AIC: 512.71
```

Here we can see that the variable Shannon index also has a positive relationship with the number of bird species in the plot but its effect is much smaller. We can also observe that this variable is not significant and that including this variable also made Gini index

Number of Fisher Scoring iterations: 4

variable not significant. This does not mean that is wrong to add this variable, because we want to understand its effect, but keeping this variable in the model or not depends on what you're trying to do, and what "reality" is. Adding variables that are not needed will not help your model (particularly your estimates), but also might not matter much (e.g. predictions). However, removing variables that are real, even if they don't meet significance, can create a useless model.

Variable selection is a long and complicated topic. some general rules of thumb include: (1) Include the variable if it is of interest, (2) Include the variable if you have some prior knowledge that it should be relevant. This can be misleading, because it's a confirmation bias, but in most cases this makes sense. (3) If you want a model that can generalize to many cases, you should favor fewer variables.

### 3.4.6.2 Explanatory Power of the model

When we ran linear models, we used the coefficient of determination, or  $R^2$  to assess how much of the variability in our response variable is explained by a given model.  $R^2$  is based on the sums of squares of our model, and so cannot be calculated for GLMs. Instead, we can calculate the the deviance explained by our model:

```
# Extract the null and residual deviance from the model
dev.null <- birdModel1$null.deviance
dev.resid <- birdModel1$deviance

# Calculate the deviance explained by the model
dev.explained <- (dev.null - dev.resid) / dev.null

# Round to 3 decimal places
dev.explained <- round(dev.explained, 3)

dev.explained</pre>
```

[1] 0.084

Variability in forest structure (Gini index) explain 8% of the variation in bird species richness in this study. That is an ok explanatory power for a very simple model of a complex ecological system (many factors determine the species richness for birds and we are attempting to explain everything with just one variable).

# 3.4.6.3 Model Assumptions

For Poisson GLMs, there is one further assumption that we have not encountered before. If data follow a Poisson distribution, then the mean of the distribution is equal to the variance. Accordingly, a Poisson distribution is represented by just one parameter  $\lambda$ , which describes both the mean and the variance of the distribution.

Count data in ecology are often **overdispersed**, where the variance is greater than the mean. This violates the assumption of a Poisson GLM, and means that any statistics that we calculate from the model may be unreliable.

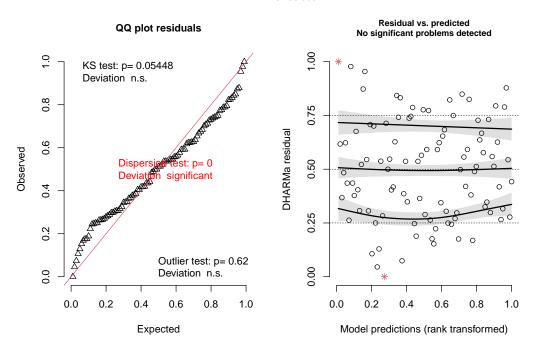
We can get look whether a model is over-dispersed by inspecting the model summary as you did in Section 3.4.6.1. As a rule of thumb, if the response variable conforms to a true Poisson distribution, we expect the residual deviance to be approximately equal to the residual degrees of freedom. If the deviance is much greater than the degrees of freedom, this indicates over-dispersion. This is the case in our models (see outputs from running the code in Section 3.4.6.1).

To check the model assumptions in a GLM is not as straight-forward as with a linear model. This is because classical residuals are not expected to behave in the same way for GLMs. We can use the DHARMa package in R for working with GLMs, which uses a simulation-based approach to compare the residuals from the actual model with the expectation if the model is behaving normally:

```
# Simulate residuals
simResids <- DHARMa::simulateResiduals(birdModel1)

# Generate plots to compare the model residuals to expectations
plot(simResids)</pre>
```

#### DHARMa residual



In these plots the outliers are highlighted in red (if they are any). To provide a visual aid in detecting deviations from uniformity in y-direction, the plot function calculates a quantile regression of the residuals, by default for the 0.25, 0.5 and 0.75 quantiles. As the residuals should be uniformly distributed for a correctly specified model, the theoretical expectations for these regressions are straight lines at 0.25, 0.5 and 0.75, which are displayed as dashed black lines on the plot. Some deviations from these expectations are to be expected by chance, however, even for a perfect model, especially if the sample size is small. The function therefore tests if deviation of the fitted quantile regression from the expectation is significant, using testQuantiles. If so, the significant quantile regression will be highlighted as red, and a warning will be displayed in the plot. You can find more information about this graphs in the package instructions here.

These plots show us that this model is not behaving as we would expect in terms of homogeneity of variance and distribution of residuals. A follow up to this would be to try alternatives to deal with over-dispersed count data in GLMs such as fit a quasi-Poisson GLM or a negative binomial GLM. Unfortunately we do not have time to continuou in this exercise.

# 3.4.7 Group 2 - Question D

• Is the number of bird species affected by forest management type and the forest structural diversity?

### 3.4.7.1 Fitting a Poisson GLM in R

Fitting a Poisson GLM in R is very similar to fitting an analysis of covariance (or linear model), except that now we need to use the glm function. To run a GLM, we need to provide one extra piece of information beyond that needed for a linear model: the family of model we want to use. In this case, we want a Poisson family.

We could start by only looking at how the forest structural diversity affects the number bird species that we have in a plot. You can do this by creating a GLM model which has birdNumObs as response variable and GiniDBH as explanatory variable. For that you will use the function glm in R and use the family = poisson. You can see how to create and see this model here:

```
birdModel1 <- glm(birdNumObs ~ GiniDBH,</pre>
                  family = poisson,
                  data = observations)
summary(birdModel1)
Call:
glm(formula = birdNumObs ~ GiniDBH, family = poisson, data = observations)
Coefficients:
           Estimate Std. Error z value Pr(>|z|)
(Intercept) 2.63827
                        0.05636 46.809
                                          <2e-16 ***
GiniDBH
             0.42725
                        0.19030
                                  2.245
                                          0.0248 *
Signif. codes: 0 '***' 0.001 '**' 0.01 '*' 0.05 '.' 0.1 ' ' 1
(Dispersion parameter for poisson family taken to be 1)
   Null deviance: 59.277 on 98 degrees of freedom
Residual deviance: 54.280
                          on 97
                                  degrees of freedom
AIC: 511.57
Number of Fisher Scoring iterations: 4
```

Here you can see that the coefficient table produced by a GLM is very similar to a linear model. The intercept tells us the estimated value of the response variable when the continuous explanatory variables (here just Gini index) have a value of 0. We then also have coefficients describing the slope of the relationship with our continuous explanatory variables. We can see here that the bird numbers appears to show a positive relationship with Gini index, which means that increasing structural diversity in trees diameter sizes has a positive relationship with the number of bird species in the plot.

We are also interested in understanding the relationship of the number of observed bird species and forest management, we can now try to to create a new model with this variable.

```
birdModel2 <- glm(birdNumObs ~ forestManagementType,</pre>
                  family = poisson,
                  data = observations)
summary(birdModel2)
Call:
glm(formula = birdNumObs ~ forestManagementType, family = poisson,
   data = observations)
Coefficients:
                                        Estimate Std. Error z value Pr(>|z|)
                                                    0.06052 46.873
(Intercept)
                                         2.83688
                                                                      <2e-16
forestManagementTypesimple clearcutting -0.11744
                                                    0.06850 -1.714
                                                                      0.0865
                                                                      0.4407
forestManagementTypeunmanaged
                                                    0.08338 -0.771
                                        -0.06429
(Intercept)
forestManagementTypesimple clearcutting .
forestManagementTypeunmanaged
Signif. codes: 0 '*** 0.001 '** 0.01 '* 0.05 '.' 0.1 ' ' 1
(Dispersion parameter for poisson family taken to be 1)
    Null deviance: 59.277
                          on 98 degrees of freedom
Residual deviance: 56.205 on 96 degrees of freedom
AIC: 515.49
Number of Fisher Scoring iterations: 4
```

The intercept here tells us the estimated value of the response variable when the reference groups in our grouping (categorical) variables (here for retention clear-cutting). We can see here that number of bird species appears to show a negative relationship with simple clearcutting, unmanaged and a positive relationship with retention clear-cutting.

The type simple clearcutting and unmanaged appear to be no significant, which only tell us about the pairwise differences between the levels. To test whether the categorical predictor, as a whole, is significant is equivalent to testing whether there is any heterogeneity in the means of the levels of the predictor. When there are no other predictors in the model, this is a classical ANOVA problem.

### 3.4.7.2 Explanatory Power of the model

When we ran linear models, we used the coefficient of determination, or  $R^2$  to assess how much of the variability in our response variable is explained by a given model.  $R^2$  is based on the sums of squares of our model, and so cannot be calculated for GLMs. Instead, we can calculate the deviance explained by our model:

```
# Extract the null and residual deviance from the model
dev.null <- birdModel1$null.deviance
dev.resid <- birdModel1$deviance

# Calculate the deviance explained by the model
dev.explained <- (dev.null - dev.resid) / dev.null

# Round to 3 decimal places
dev.explained <- round(dev.explained, 3)

dev.explained</pre>
```

[1] 0.084

Variability in forest structure (Gini index) explain 8% of the variation in bird species richness in this study system. That is an ok explanatory power for a very simple model of a complex ecological system (many factors determine the species richness and we are attempting to explain everything with one variable).

### 3.4.7.3 Model Assumptions

For Poisson GLMs, there is one further assumption that we have not encountered before. If data follow a Poisson distribution, then the mean of the distribution is equal to the

variance. Accordingly, a Poisson distribution is represented by just one parameter  $\lambda$ , which describes both the mean and the variance of the distribution.

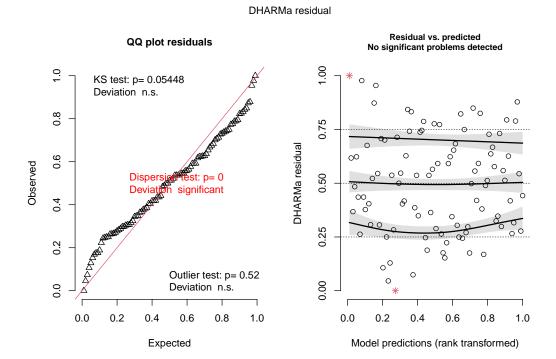
Count data in ecology are often *overdispersed*, where the variance is greater than the mean. This violates the assumption of a Poisson GLM, and means that any statistics that we calculate from the model may be unreliable.

We can get look whether a model is over-dispersed by inspecting the model summary as you did in Section 3.4.7.1. As a rule of thumb, if the response variable conforms to a true Poisson distribution, we expect the residual deviance to be approximately equal to the residual degrees of freedom. If the deviance is much greater than the degrees of freedom, this indicates over-dispersion. This is the case in our models (see outputs from running the code in Section 3.4.7.1).

To check the model assumptions in a GLM is not as straight forward as with a linear model. This is because classical residuals are not expected to behave in the same way for GLMs. We can use the DHARMa package in R for working with GLMs, which uses a simulation-based approach to compare the residuals from the actual model with the expectation if the model is behaving normally.

```
# Simulate residuals
simResids <- DHARMa::simulateResiduals(birdModel1)

# Generate plots to compare the model residuals to expectations
plot(simResids)</pre>
```



In these plots the outliers are highlighted in red (if they are any). To provide a visual aid in detecting deviations from uniformity in y-direction, the plot function calculates a quantile regression of the residuals, by default for the 0.25, 0.5 and 0.75 quantiles. As the residuals should be uniformly distributed for a correctly specified model, the theoretical expectations for these regressions are straight lines at 0.25, 0.5 and 0.75, which are displayed as dashed black lines on the plot. Some deviations from these expectations are to be expected by chance, however, even for a perfect model, especially if the sample size is small. The function therefore tests if deviation of the fitted quantile regression from the expectation is significant, using testQuantiles. If so, the significant quantile regression will be highlighted as red, and a warning will be displayed in the plot. You can find more information about this graphs in the package instructions here.

These plots show us that this model is not behaving as we would expect in terms of homogeneity of variance and distribution of residuals. A follow up to this would be to try alternatives to deal with over-dispersed count data in GLMs such as fit a quasi-Poisson GLM or a negative binomial GLM. Unfortunately we do not have to continuou in this exercise.

# 3.4.8 Group 3 - Question C

• Is the presence of the Great spotted woodpecker affected by forest density?

# 3.4.8.1 Fitting a BRT in R

In this case we want to assess the occurrence of certain species across the plots. In other words, we want to assess what is the probability of a certain species with biodiversity interest to be present in a plot based on the variables that describe the forest of that plot. In this case the response variable is dendrocoposMajor that represents if the Great spotted woodpecker has been observed in this plot or not.

Then you need to select some variables of interest, after you have explored the data you can decide which variables you want to use to fit this model. We are proposing to select the following variables:

- latitude as proxy for plot location or/and climate
- forestManagementType to assess if different management types have different impact in the presence / absence of Great spotted woodpecker.
- volAllha that is the total volume in the plot, as a proxy of how dense the plot is. Higher volumes will mean that the forest is more dense.
- GiniDBH showing how homogeneous the plot is in trees diameters. A value closer to 1 indicate a more structural heterogeneity, lower values indicate more homogeneous plots.

You can create a vector **selVar** in which you add the names of the selected variables. Then you only take those variables from the data that you will use to create the model.

```
# Select variables from the dataset for the model
selVar <- c(
    "dendrocoposMajor",
    "latitude",
    "forestManagementType",
    "volAllha",
    "GiniDBH",
    "ShannonIndexTreeSpp"
)

# Filter the dataset to the selected variables
modelDataSel <- observations[, colnames(observations) %in% selVar]</pre>
```

Unfortunately the amount of observations that we have in this dataset it is not enough to fit a BRT model for these variables. We are going to do an obviously wrong thing for the sake of being able to demonstrate how to fit a BRT model. In the next code you are going to repeat the same dataset multiple times:

Now it is important to assess if the variables have the right categories. Variables should be type numeric or factor.

### summary(modelDataSel)

```
latitude
                forestManagementType
                                          volAllha
                                                             GiniDBH
                Length:495
Min.
       :48.65
                                      Min.
                                              : 1.681
                                                          Min.
                                                                 :0.08209
1st Qu.:49.31
                Class : character
                                       1st Qu.:319.920
                                                          1st Qu.:0.13684
Median :49.40
                Mode :character
                                      Median :434.729
                                                          Median :0.20358
Mean
       :49.49
                                              :425.694
                                      Mean
                                                          Mean
                                                                 :0.25683
3rd Qu.:50.19
                                       3rd Qu.:558.355
                                                          3rd Qu.:0.37368
Max.
       :50.34
                                       Max.
                                              :777.882
                                                          Max.
                                                                 :0.52852
ShannonIndexTreeSpp dendrocoposMajor
Min.
       :0.000
                     Min.
                            :0.0000
1st Qu.:0.060
                     1st Qu.:0.0000
Median :0.280
                     Median :1.0000
                            :0.7071
Mean
       :0.392
                     Mean
3rd Qu.:0.680
                     3rd Qu.:1.0000
Max.
       :1.450
                            :1.0000
                     Max.
```

```
# One variables is a character, we assign to factor instead:
modelDataSel$forestManagementType <-
    as.factor(modelDataSel$forestManagementType)</pre>
```

In the next step you can see how you can run the model with the selected variables and model parameters. You have a description of the models parameters in the Section 3.3.2 . In this example we are going to use the default parameters for the calibration, where learning rate = 0.01 and tree complexity = 1 and cross-validation = 10-fold. However, the bag fraction is changed from the default value, 0.75, to 0.5. As a family we used the Bernoulli family, because we are predicting presence/absence per plot. These data have 495 plots, comprising 350 presence records for the Great spotted woodpecker. You can check these numbers by doing:

```
table(modelDataSel$dendrocoposMajor)
```

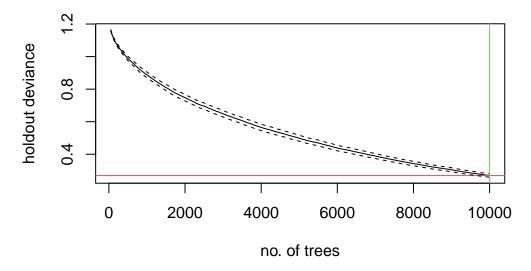
```
0 1
145 350
```

As a first guess you could decide there are enough data to model interactions of reasonable complexity, and a lr of about 0.01 could be a reasonable starting point. You can use the model creation function that steps forward and identifies the optimal number of trees (nt) by doing this:

```
family <- "bernoulli"
tc = 1  # tree complexity
lr = 0.01 # learning rate-shrinkage
bag = 0.5 # bag fraction

modelBRT <- dismo::gbm.step(
    data = modelDataSel,
    #indices of predictor variables in data
    gbm.x = 1:5,
    #index of response variable in data:
    gbm.y = 6,
    family = family,
    tree.complexity = tc,
    learning.rate = lr,
    bag.fraction = bag
)</pre>
```

# dendrocoposMajor, d - 1, Ir - 0.01



Running a model such as that described above writes progress reports to the screen,

makes a graph, and returns an object containing a number of components. The R console reports a brief model summary, all the model summary values are retained in the model object.

The model is built with the default 10-fold cross-validation (CV). In the plotted graph the solid black curve is the mean, and the dotted curves 1 standard error, for the changes in predictive deviance (i.e., as measured on the excluded folds of the CV). The red line shows the minimum of the mean, and the green line the number of trees at which that occurs. The final model that is returned in the model object is built on the full data set, using the number of trees identified as optimal.

Ideally, you should invest time in modifying the parameters and find the parameters that provide the models with the minimum deviance resulting from the best combination of bag, tree complexity and learning rate values. For the sake of limited timing, we will only test here the default values.

#### 3.4.8.2 Model behaviour

You can summarize the model parameters used and the cross validation statistics from the fitted model by doing this:

```
# We make a table with the summary statistics
results <- data.frame(
    # Model parameters
    Tree.Complexity = modelBRT$gbm.call$tree.complexity,
    Learning.Rate = modelBRT$gbm.call$learning.rate,
    Bag.Fraction = modelBRT$gbm.call$bag.fraction,
    Interaction.depth = modelBRT$interaction.depth,
    Shrinkage = modelBRT$shrinkage,
    N.trees = modelBRT$n.trees,
    # Cross validation statistics
    ## mean total deviance
    Deviance = modelBRT$self.statistics$mean.resid,
    # mean residual deviance
    AUC = modelBRT$self.statistics$discrimination,
    # training data AUC score
    Corr = modelBRT$self.statistics$correlation,
    # training data correlation
    ## Cross Validation statistics
```

```
# We calculate each statistic within each fold (at the identified optimal number
    # of trees that is calculated on the mean change in predictive deviance over all fold
    #then present here the mean and standard error of those fold-based statistics.
    devianceCV = modelBRT$cv.statistics$deviance.mean,
    # estimated cv deviance
    devianceCVse = modelBRT$cv.statistics$deviance.se,
    # estimated cv deviance se
    CorrCV = modelBRT$cv.statistics$correlation.mean,
    #cv correlation
    CorrCVse = modelBRT$cv.statistics$correlation.se,
    #cv correlation se
    AUCcv = modelBRT$cv.statistics$discrimination.mean,
    # cv AUC score
   AUCcvSE = modelBRT$cv.statistics$discrimination.se
) # cv AUC score se
print(t(results))
```

```
[,1]
                  1.000000e+00
Tree.Complexity
Learning.Rate
                  1.000000e-02
Bag.Fraction
                  5.000000e-01
Interaction.depth 1.000000e+00
Shrinkage
                 1.000000e-02
                  1.000000e+04
N.trees
Deviance
                  2.179161e-01
AUC
                 1.000000e+00
Corr
                  9.751182e-01
                 2.690397e-01
devianceCV
devianceCVse
                 1.061444e-02
CorrCV
                  9.538085e-01
CorrCVse
                 6.109263e-03
AUCcv
                  1.000000e+00
AUCcvSE
                  0.000000e+00
```

# 3.4.8.3 Model output analysis

We can look at the relative contribution of each of the predictor variables. The measures are based on the number of times the variable is selected for splitting, weighted by the improvement of the model as a result of each split averaged across all trees. The relative contribution of each of the variables is scaled so the sum is 100%, with higher numbers indicating stronger influence in the response.

```
# Variables contribution
modelBRT$contributions
```

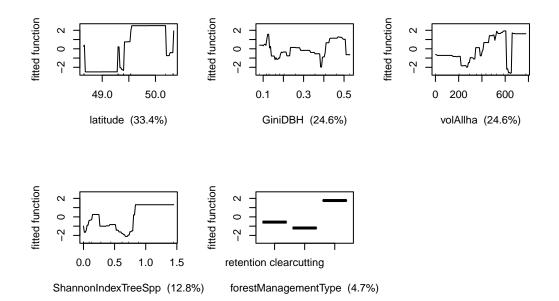
```
var rel.inf
latitude latitude 33.373521
GiniDBH GiniDBH 24.587996
volAllha volAllha 24.553325
ShannonIndexTreeSpp ShannonIndexTreeSpp 12.771539
forestManagementType forestManagementType 4.713619
```

Here we can see that the two variables with the highest influence in the response are latitude, and volAllhsa.

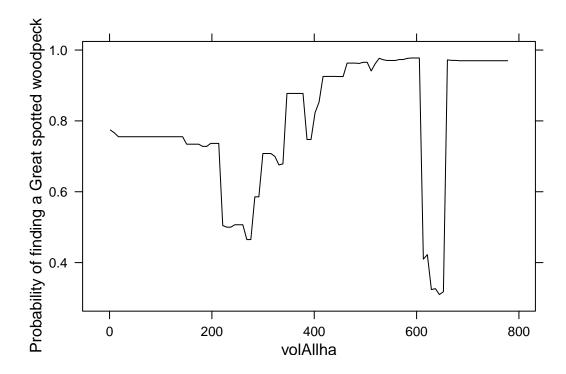
Now we can evaluate the model behavior via partial dependence plots, showing the effect of each of the variables on the response by accounting for the average effects of all other predictors in the model:

```
dismo::gbm.plot(
    modelBRT,
    n.plots = 6,
    plot.layout = c(2, 3),
    write.title = F
)
```

Warning in dismo::gbm.plot(modelBRT, n.plots = 6, plot.layout = c(2, 3), : reducing no of plotted predictors to maximum available (5)



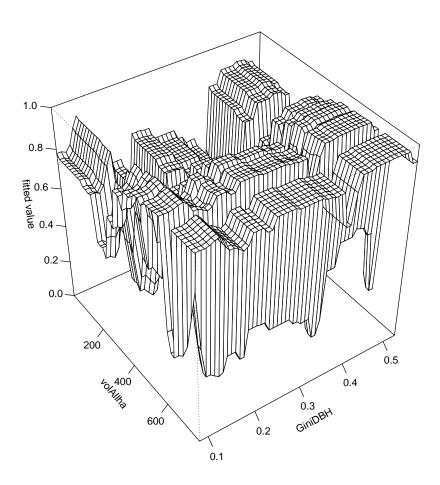
In partial dependence plots the predictions are on the scale of f(x). In this case, for the Bernoulli loss the returned value is on the log odds scale. You can see how this plot will look by plotting with the function from the package gbm and using the type "response". Since we are interested in finding out if the forest density has an impact on the presence of the Great spotted woodpecker we can have a look to the plot density variable volAllha:



It seems that there is an increase in probability of finding a Great spotted woodpecker with higher forest densities, but the trend it is not very clear. We could also analyse the interaction effects, of density and for example the Gini index. The model predictions can be obtained for each pair of predictor variables, setting all other predictors to their means.

To plot this pairwise interactions we have to do:

dismo::gbm.perspec(modelBRT, 3, 4)



Here we can see that both increasing bird diversity and forest density provides the highest probabilities for finding the Great spotted woodpecker.

# 3.4.9 Group 3 - Question D

• Is the presence of the Great spotted woodpecker affected by forest diversity?

# 3.4.9.1 Fitting a BRT in R

In this case we want to assess the occurrence of certain species across the plots. In other words, we want to assess what is the probability of a certain species with biodiversity interest to be present in a plot based on the variables that describe the forest of that plot. In this case the response variable is dendrocoposMajor that represents if the Great spotted woodpecker has been observed in this plot or not.

Then you need to select some variables of interest, after you have explored the data you can decide which variables you want to use to fit this model. We are proposing to select the following variables:

- latitude as proxy for plot location or/and climate
- forestManagementType to assess if different management types have different impact in the presence / absence of Great spotted woodpecker.
- volAllha that is the total volume in the plot, as a proxy of how dense the plot is. Higher volumes will mean that the forest is more dense.
- GiniDBH showing how homogeneous the plot is in trees diameters. A value closer to 1 will mean that indicate more structural heterogeneity, lower values indicate more homogeneous plots.

You can create a vector **selVar** in which you add the names of the selected variables. Then you only take those variables from the data that you will use to create the model.

```
# Select variables from the dataset for the model
selVar <- c(
    "dendrocoposMajor",
    "latitude",
    "forestManagementType",
    "volAllha",
    "GiniDBH",
    "ShannonIndexTreeSpp"
)

# Filter the dataset to the selected variables
modelDataSel <- observations[, colnames(observations) %in% selVar]</pre>
```

Unfortunately the amount of observations observations that we have in this dataset it is not enough to fit a BRT model for these variables. We are going to do an obviously wrong thing for the sake of being able to demonstrate how to fit a BRT model. In the next code you are going to repeat the same dataset multiple times:

Now it is important to assess if the variables have the right categories. Variables should be type numeric or factor.

### summary(modelDataSel)

```
latitude
                 forestManagementType
                                          volAllha
                                                              GiniDBH
       :48.65
                 Length: 495
                                               : 1.681
                                                                  :0.08209
Min.
                                       Min.
                                                          Min.
1st Qu.:49.31
                 Class :character
                                       1st Qu.:319.920
                                                           1st Qu.:0.13684
Median :49.40
                 Mode
                      :character
                                       Median: 434.729
                                                          Median: 0.20358
       :49.49
Mean
                                       Mean
                                               :425.694
                                                          Mean
                                                                  :0.25683
3rd Qu.:50.19
                                       3rd Qu.:558.355
                                                           3rd Qu.:0.37368
Max.
       :50.34
                                       Max.
                                               :777.882
                                                          Max.
                                                                  :0.52852
ShannonIndexTreeSpp dendrocoposMajor
Min.
       :0.000
                     Min.
                             :0.0000
1st Qu.:0.060
                     1st Qu.:0.0000
Median :0.280
                     Median :1.0000
Mean
       :0.392
                     Mean
                             :0.7071
3rd Qu.:0.680
                     3rd Qu.:1.0000
Max.
       :1.450
                     Max.
                             :1.0000
```

```
# One variable are character, we assign to factor instead:
modelDataSel$forestManagementType <-
    as.factor(modelDataSel$forestManagementType)</pre>
```

In the next step you can see how you can run the model with the selected variables and model parameters. You have a description of the models parameters in the Section 3.3.2 . In this example we are going to use the default parameters for the calibration, where learning rate = 0.01 and tree complexity = 1 and cross-validation = 10-fold. However, the bag fraction is changed from the default value, 0.75, to 0.5. As a family we used the Bernoulli family, because we are predicting presence/absence per plot. These data have 495 plots, comprising 350 presence records for the Great spotted woodpecker. You can check these numbers by doing:

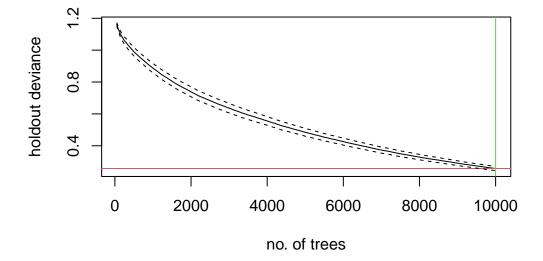
```
table(modelDataSel$dendrocoposMajor)
```

0 1 145 350

As a first guess you could decide there are enough data to model interactions of reasonable complexity, and a lr of about 0.01 could be a reasonable starting point. You can use the model creation function that steps forward and identifies the optimal number of trees (nt) by doing this:

```
family <- "bernoulli"
tc = 1
          # tree complexity
lr = 0.01 # learning rate-shrinkage
bag = 0.5 \# bag fraction
modelBRT <- dismo::gbm.step(</pre>
    data = modelDataSel,
    #indices of predictor variables in data
    gbm.x = 1:5,
    #index of response variable in data:
    gbm.y = 6,
    family = family,
    tree.complexity = tc,
    learning.rate = lr,
    bag.fraction = bag
)
```

# dendrocoposMajor, d - 1, lr - 0.01



Running a model such as that described above writes progress reports to the screen, makes a graph, and returns an object containing a number of components. The R console reports a brief model summary, all the model summary values are retained in the model object.

The model is built with the default 10-fold cross-validation (CV). In the plotted graph the solid black curve is the mean, and the dotted curves 1 standard error, for the changes in predictive deviance (i.e., as measured on the excluded folds of the CV). The red line shows the minimum of the mean, and the green line the number of trees at which that occurs. The final model that is returned in the model object is built on the full data set, using the number of trees identified as optimal.

Ideally, you should invest time in modifying the parameters and find the parameters that provide the models with the minimum deviance resulting from the best combination of bag, tree complexity and learning rate values. For the sake of limited timing, we will only test here the default values.

### 3.4.9.2 Model behaviour

You can summarize the model parameters used and the cross validation statistics from the fitted model by doing this:

```
# We make a table with the summary statistics
results <- data.frame(
    # Model parameters
    Tree.Complexity = modelBRT$gbm.call$tree.complexity,
    Learning.Rate = modelBRT$gbm.call$learning.rate,
    Bag.Fraction = modelBRT$gbm.call$bag.fraction,
    Interaction.depth = modelBRT$interaction.depth,
    Shrinkage = modelBRT$shrinkage,
    N.trees = modelBRT$n.trees,
    # Cross validation statistics
    ## mean total deviance
    Deviance = modelBRT$self.statistics$mean.resid,
    # mean residual deviance
    AUC = modelBRT$self.statistics$discrimination,
    # training data AUC score
    Corr = modelBRT$self.statistics$correlation,
    # training data correlation
```

```
## Cross Validation statistics
    # We calculate each statistic within each fold (at the identified optimal number
    # of trees that is calculated on the mean change in predictive deviance over all fold
    #then present here the mean and standard error of those fold-based statistics.
    devianceCV = modelBRT$cv.statistics$deviance.mean,
    # estimated cv deviance
    devianceCVse = modelBRT$cv.statistics$deviance.se,
    # estimated cv deviance se
    CorrCV = modelBRT$cv.statistics$correlation.mean,
    #cv correlation
    CorrCVse = modelBRT$cv.statistics$correlation.se,
    #cv correlation se
    AUCcv = modelBRT$cv.statistics$discrimination.mean,
    # cv AUC score
   AUCcvSE = modelBRT$cv.statistics$discrimination.se
) # cv AUC score se
print(t(results))
```

[,1]1.000000e+00 Tree.Complexity Learning.Rate 1.000000e-02 Bag.Fraction 5.000000e-01 Interaction.depth 1.000000e+00 1.000000e-02 Shrinkage N.trees 1.000000e+04 Deviance 2.166324e-01 AUC 1.000000e+00 9.751772e-01 Corr devianceCV 2.572895e-01 1.299783e-02 devianceCVse CorrCV 9.616284e-01 CorrCVse 3.435403e-03 AUCcv 1.000000e+00 AUCcvSE 0.000000e+00

# 3.4.9.3 Model output analysis

We can look at the relative contribution of each of the predictor variables. The measures are based on the number of times the variable is selected for splitting, weighted by the improvement of the model as a result of each split averaged across all trees. The relative contribution of each of the variables is scaled so the sum is 100%, with higher numbers indicating stronger influence in the response.

```
# Variables contribution
modelBRT$contributions
```

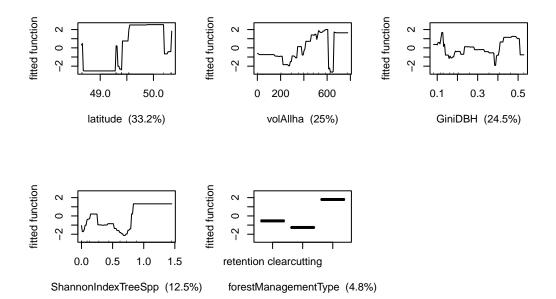
```
var rel.inf
latitude 33.165957
volAllha volAllha 25.045954
GiniDBH GiniDBH 24.519899
ShannonIndexTreeSpp ShannonIndexTreeSpp 12.480518
forestManagementType forestManagementType 4.787673
```

Here we can see that the two variables with the highest influence in the response are latitude, and volAllhsa.

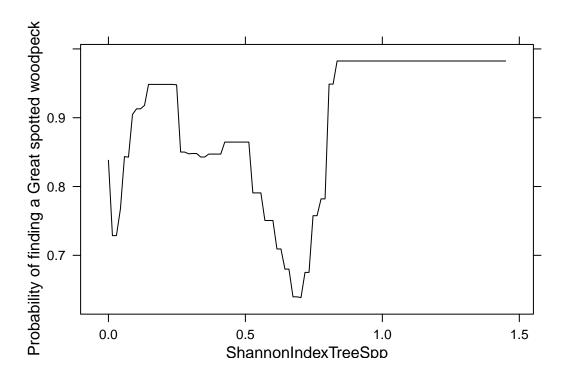
Now we can evaluate the model behavior via partial dependence plots, showing the effect of each of the variables on the response by accounting for the average effects of all other predictors in the model:

```
dismo::gbm.plot(
    modelBRT,
    n.plots = 6,
    plot.layout = c(2, 3),
    write.title = F
)
```

Warning in dismo::gbm.plot(modelBRT, n.plots = 6, plot.layout = c(2, 3), : reducing no of plotted predictors to maximum available (5)



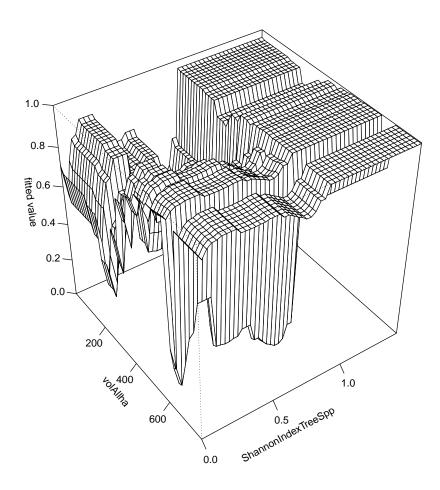
In this partial dependence plots the predictions are on the scale of f(x). In this case, for the Bernoulli loss the returned value is on the log odds scale. You can see how this plot will look by plotting with the function from the package gbm and using the type "response". Since we are interesting in finding out if the forest diversity has an impact in the presence of the Great spotted woodpecker we can have a look to the plot density variable Shannon index:



It seems that there is an increase in probability of finding a Great spotted woodpecker with higher forest densities, but the trend it is not very clear. We could also analyse the interaction effects, of forest diversity and for example forest density. The model predictions can be obtained for each pair of predictor variables, setting all other predictors to their means.

To plot this pairwise interactions we have to do:

dismo::gbm.perspec(modelBRT, 3, 5)



Here we can not see a very clear combined behavior between forest diversity and forest structural diversity in respect to the probabilities for finding the Great spotted woodpecker.

# 3.4.10 Group 4 - Question C

• Is the presence of the Eurasian treecreeper affected by forest density?

# 3.4.10.1 Fitting a BRT in R

In this case we want to assess the occurrence of certain species across the plots. In other words, we want to assess what is the probability of a certain species with biodiversity interest to be present in a plot based on the variables that describe the forest of that plot. In this case the response variable is **certhia** that represents if the Eurasian treecreeper has been observed in this plot or not.

Then you need to select some variables of interest, after you have explored the data you can decide which variables you want to use to fit this model. We are proposing to select the following variables:

- latitude as proxy for plot location or/and climate
- forestManagementType to assess if different management types have different impact in the presence / absence of Great spotted woodpecker.
- volAllha that is the total volume in the plot, as a proxy of how dense the plot is. Higher volumes will mean that the forest is more dense.
- GiniDBH showing how homogeneous the plot is in trees diameters. A value closer to 1 will mean that indicate more structural heterogeneity, lower values indicate more homogeneous plots.

You can create a vector **selVar** in which you add the names of the selected variables. Then you only take those variables from the data that you will use to create the model.

```
# Select variables from the dataset for the model
selVar <- c(
    "certhia",
    "latitude",
    "forestManagementType",
    "volAllha",
    "GiniDBH",
    "ShannonIndexTreeSpp"
)

# Filter the dataset to the selected variables
modelDataSel <- observations[, colnames(observations) %in% selVar]</pre>
```

Unfortunately the amount of observations that we have in this dataset it is not enough to fit a BRT model for these variables. We are going to do an obviously wrong thing for the sake of being able to demonstrate how to fit a BRT model. In the next code you are going to repeat the same dataset multiple times:

Now it is important to assess if the variables have the right categories. Variables should be type numeric or factor.

### summary(modelDataSel)

```
latitude
                forestManagementType
                                          volAllha
                                                             GiniDBH
Min.
       :48.65
                Length:495
                                      Min.
                                              : 1.681
                                                         Min.
                                                                 :0.08209
1st Qu.:49.31
                Class : character
                                       1st Qu.:319.920
                                                          1st Qu.:0.13684
Median :49.40
                Mode :character
                                       Median: 434.729
                                                         Median :0.20358
                                              :425.694
Mean
       :49.49
                                       Mean
                                                         Mean
                                                                 :0.25683
3rd Qu.:50.19
                                       3rd Qu.:558.355
                                                          3rd Qu.:0.37368
                                       Max.
Max.
       :50.34
                                              :777.882
                                                         Max.
                                                                 :0.52852
ShannonIndexTreeSpp
                        certhia
Min.
       :0.000
                            :0.0000
                     Min.
1st Qu.:0.060
                     1st Qu.:0.0000
Median :0.280
                     Median :1.0000
Mean
       :0.392
                     Mean
                            :0.5859
3rd Qu.:0.680
                     3rd Qu.:1.0000
Max.
       :1.450
                            :1.0000
                     Max.
```

```
# One variable is a character, we assign to factor instead:
modelDataSel$forestManagementType <-
    as.factor(modelDataSel$forestManagementType)</pre>
```

In the next step you can see how you can run the model with the selected variables and model parameters. You have a description of the models parameters in the Section 3.3.2 . In this example we are going to use the default parameters for the calibration, where learning rate = 0.01 and tree complexity = 1 and cross-validation = 10-fold. However, the bag fraction is changed from the default value, 0.75, to 0.5. As a family we used the Bernoulli family, because we are predicting presence/absence per plot. These data have 495 plots, comprising 290 presence records for the Eurasian treecreeper. You can check these numbers by doing:

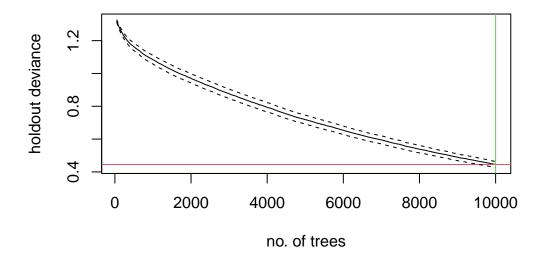
```
table(modelDataSel$certhia)
```

0 1 205 290

As a first guess you could decide there are enough data to model interactions of reasonable complexity, and a lr of about 0.01 could be a reasonable starting point. You can use the model creation function that steps forward and identifies the optimal number of trees (nt) by doing this:

```
family <- "bernoulli"
tc = 1
          # tree complexity
lr = 0.01 # learning rate-shrinkage
bag = 0.5 \# bag fraction
modelBRT <- dismo::gbm.step(</pre>
    data = modelDataSel,
    #indices of predictor variables in data
    gbm.x = 1:5,
    #index of response variable in data:
    gbm.y = 6,
    family = family,
    tree.complexity = tc,
    learning.rate = lr,
    bag.fraction = bag
)
```

# certhia, d - 1, lr - 0.01



Running a model such as that described above writes progress reports to the screen, makes a graph, and returns an object containing a number of components. The R console reports a brief model summary, all the model summary values are retained in the model object.

The model is built with the default 10-fold cross-validation (CV). In the plotted graph the solid black curve is the mean, and the dotted curves 1 standard error, for the changes in predictive deviance (i.e., as measured on the excluded folds of the CV). The red line shows the minimum of the mean, and the green line the number of trees at which that occurs. The final model that is returned in the model object is built on the full data set, using the number of trees identified as optimal.

Ideally, you should invest time in modifying the parameters and find the parameters that provide the models with the minimum deviance resulting from the best combination of bag, tree complexity and learning rate values. For the sake of limited timing, we will only test here the default values.

### 3.4.10.2 Model behaviour

You can summarized the model parameters used and the cross validation statistics from the fitted model by doing this:

```
# We make a table with the summary statistics
results <- data.frame(
    # Model parameters
    Tree.Complexity = modelBRT$gbm.call$tree.complexity,
    Learning.Rate = modelBRT$gbm.call$learning.rate,
    Bag.Fraction = modelBRT$gbm.call$bag.fraction,
    Interaction.depth = modelBRT$interaction.depth,
    Shrinkage = modelBRT$shrinkage,
    N.trees = modelBRT$n.trees,
    # Cross validation statistics
    ## mean total deviance
    Deviance = modelBRT$self.statistics$mean.resid,
    # mean residual deviance
    AUC = modelBRT$self.statistics$discrimination,
    # training data AUC score
    Corr = modelBRT$self.statistics$correlation,
    # training data correlation
```

```
## Cross Validation statistics
    # We calculate each statistic within each fold (at the identified optimal number
    # of trees that is calculated on the mean change in predictive deviance over all fold
    #then present here the mean and standard error of those fold-based statistics.
    devianceCV = modelBRT$cv.statistics$deviance.mean,
    # estimated cv deviance
    devianceCVse = modelBRT$cv.statistics$deviance.se,
    # estimated cv deviance se
    CorrCV = modelBRT$cv.statistics$correlation.mean,
    #cv correlation
    CorrCVse = modelBRT$cv.statistics$correlation.se,
    #cv correlation se
    AUCcv = modelBRT$cv.statistics$discrimination.mean,
    # cv AUC score
   AUCcvSE = modelBRT$cv.statistics$discrimination.se
) # cv AUC score se
print(t(results))
```

```
[,1]
                  1.000000e+00
Tree.Complexity
Learning.Rate
                  1.000000e-02
Bag.Fraction
                  5.000000e-01
Interaction.depth 1.000000e+00
                  1.000000e-02
Shrinkage
N.trees
                  1.000000e+04
Deviance
                  3.645867e-01
AUC
                 1.000000e+00
                 9.532179e-01
Corr
devianceCV
                 4.448820e-01
devianceCVse
                 1.846562e-02
CorrCV
                  9.172424e-01
CorrCVse
                 9.027005e-03
AUCcv
                 9.955700e-01
AUCcvSE
                  4.430000e-03
```

# 3.4.10.3 Model output analysis

We can look at the relative contribution of each of the predictor variables. The measures are based on the number of times the variable is selected for splitting, weighted by the improvement of the model as a result of each split averaged across all trees. The relative contribution of each of the variables is scaled so the sum is 100%, with higher numbers indicating stronger influence in the response.

```
# Variables contribution
modelBRT$contributions
```

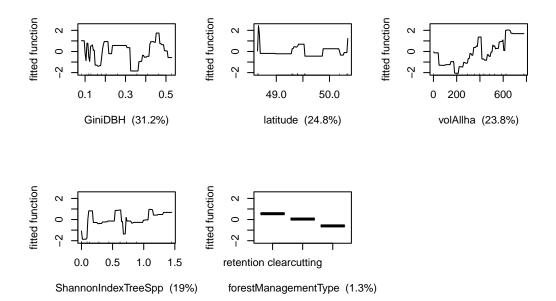
```
var rel.inf
GiniDBH GiniDBH 31.157096
latitude latitude 24.773697
volAllha volAllha 23.776977
ShannonIndexTreeSpp ShannonIndexTreeSpp 19.006940
forestManagementType forestManagementType 1.285291
```

Here we can see that the two variables with the highest influence in the response are GiniDBH and latitude.

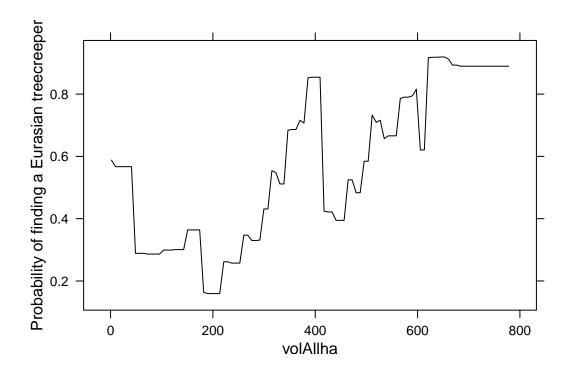
Now we can evaluate the model behavior via partial dependence plots, showing the effect of each of the variables on the response by accounting for the average effects of all other predictors in the model:

```
dismo::gbm.plot(
    modelBRT,
    n.plots = 6,
    plot.layout = c(2, 3),
    write.title = F
)
```

Warning in dismo::gbm.plot(modelBRT, n.plots = 6, plot.layout = c(2, 3), : reducing no of plotted predictors to maximum available (5)



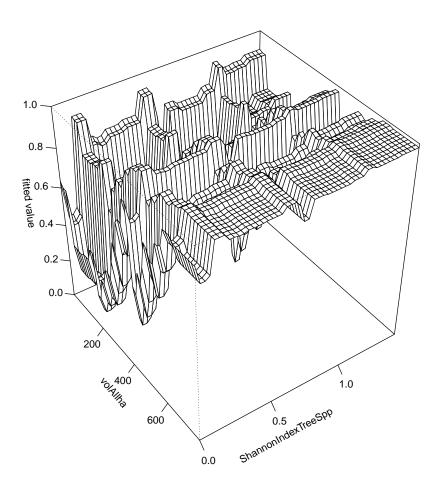
In this partial dependence plots the predictions are on the scale of f(x). In this case, for the Bernoulli loss the returned value is on the log odds scale. You can see how this plot will look by plotting with the function from the package gbm and using the type "response". Since we are interesting in finding out if the forest management type has an impact in the presence of the Eurasian treecreeper affected we can have a look to the plot density variable forestManagementType:



It seems that there is an increase in probability of finding a Eurasian treecreeper with higher forest densities. We could also analyse the interaction effects, of forest diversity and for example forest density. The model predictions can be obtained for each pair of predictor variables, setting all other predictors to their means.

To plot this pairwise interactions we have to do:

dismo::gbm.perspec(modelBRT, 3, 5)



It seems that the highest chances to see a Eurasian tree creeper is in dense forests with highest tree diversity.

# 3.4.11 Group 4 - Question D

• Is the presence of the Eurasian treecreeper affected by forest management?

#### 3.4.11.1 Fitting a BRT in R

In this case we want to assess the occurrence of certain species across the plots. In other words, we want to assess what is the probability of a certain species with biodiversity interest to be present in a plot based on the variables that describe the forest of that plot. In this case the response variable is **certhia** that represents if the Eurasian treecreeper has been observed in this plot or not.

Then you need to select some variables of interest, after you have explored the data you can decide which variables you want to use to fit this model. We are proposing to select the following variables:

- latitude as proxy for plot location or/and climate
- forestManagementType to assess if different management types have different impact in the presence / absence of Great spotted woodpecker.
- volAllha that is the total volume in the plot, as a proxy of how dense the plot is. Higher volumes will mean that the forest is more dense.
- GiniDBH showing how homogeneous the plot is in trees diameters. A value closer to 1 will mean that indicate more structural heterogeneity, lower values indicate more homogeneous plots.

You can create a vector **selVar** in which you add the names of the selected variables. Then you only take those variables from the data that you will use to create the model.

```
# Select variables from the dataset for the model
selVar <- c(
    "certhia",
    "latitude",
    "forestManagementType",
    "volAllha",
    "GiniDBH",
    "ShannonIndexTreeSpp"
)

# Filter the dataset to the selected variables
modelDataSel <- observations[, colnames(observations) %in% selVar]</pre>
```

Unfortunately the amount of observations that we have in this dataset it is not enough to fit a BRT model for these variables. We are going to do an obviously wrong thing for the sake of being able to demonstrate how to fit a BRT model. In the next code you are going to repeat the same dataset multiple times:

Now it is important to assess if the variables have the right categories. Variables should be type numeric or factor.

#### summary(modelDataSel)

```
latitude
                forestManagementType
                                          volAllha
                                                             GiniDBH
Min.
       :48.65
                Length:495
                                      Min.
                                              : 1.681
                                                         Min.
                                                                 :0.08209
1st Qu.:49.31
                Class : character
                                       1st Qu.:319.920
                                                          1st Qu.:0.13684
Median :49.40
                Mode :character
                                       Median: 434.729
                                                         Median :0.20358
                                              :425.694
Mean
       :49.49
                                       Mean
                                                         Mean
                                                                 :0.25683
3rd Qu.:50.19
                                       3rd Qu.:558.355
                                                          3rd Qu.:0.37368
Max.
       :50.34
                                       Max.
                                              :777.882
                                                         Max.
                                                                 :0.52852
ShannonIndexTreeSpp
                        certhia
Min.
       :0.000
                            :0.0000
                     Min.
1st Qu.:0.060
                     1st Qu.:0.0000
Median :0.280
                     Median :1.0000
Mean
       :0.392
                     Mean
                            :0.5859
3rd Qu.:0.680
                     3rd Qu.:1.0000
Max.
       :1.450
                            :1.0000
                     Max.
```

```
# One variable is a character, we assign to factor instead:
modelDataSel$forestManagementType <-
    as.factor(modelDataSel$forestManagementType)</pre>
```

In the next step you can see how you can run the model with the selected variables and model parameters. You have a description of the models parameters in the Section 3.3.2 . In this example we are going to use the default parameters for the calibration, where learning rate = 0.01 and tree complexity = 1 and cross-validation = 10-fold. However, the bag fraction is changed from the default value, 0.75, to 0.5. As a family we used the Bernoulli family, because we are predicting presence/absence per plot. These data have 495 plots, comprising 290 presence records for the Eurasian treecreeper. You can check these numbers by doing:

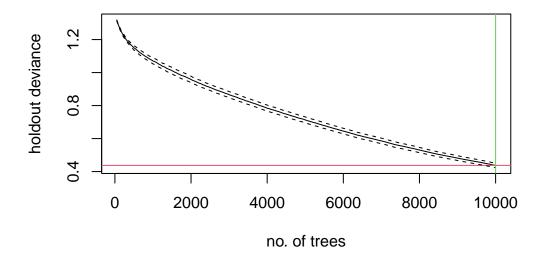
```
table(modelDataSel$certhia)
```

0 1 205 290

As a first guess you could decide there are enough data to model interactions of reasonable complexity, and a lr of about 0.01 could be a reasonable starting point. You can use the model creation function that steps forward and identifies the optimal number of trees (nt) by doing this:

```
family <- "bernoulli"
tc = 1
          # tree complexity
lr = 0.01 # learning rate-shrinkage
bag = 0.5 \# bag fraction
modelBRT <- dismo::gbm.step(</pre>
    data = modelDataSel,
    #indices of predictor variables in data
    gbm.x = 1:5,
    #index of response variable in data:
    gbm.y = 6,
    family = family,
    tree.complexity = tc,
    learning.rate = lr,
    bag.fraction = bag
)
```

# certhia, d - 1, lr - 0.01



Running a model such as that described above writes progress reports to the screen, makes a graph, and returns an object containing a number of components. The R console reports a brief model summary, all the model summary values are retained in the model object.

The model is built with the default 10-fold cross-validation (CV). In the plotted graph the solid black curve is the mean, and the dotted curves 1 standard error, for the changes in predictive deviance (i.e., as measured on the excluded folds of the CV). The red line shows the minimum of the mean, and the green line the number of trees at which that occurs. The final model that is returned in the model object is built on the full data set, using the number of trees identified as optimal.

Ideally, you should invest time in modifying the parameters and find the parameters that provide the models with the minimum deviance resulting from the best combination of bag, tree complexity and learning rate values. For the sake of limited timing, we will only test here the default values.

#### 3.4.11.2 Model behaviour

You can summarize the model parameters used and the cross validation statistics from the fitted model by doing this:

```
# We make a table with the summary statistics
results <- data.frame(
    # Model parameters
    Tree.Complexity = modelBRT$gbm.call$tree.complexity,
    Learning.Rate = modelBRT$gbm.call$learning.rate,
    Bag.Fraction = modelBRT$gbm.call$bag.fraction,
    Interaction.depth = modelBRT$interaction.depth,
    Shrinkage = modelBRT$shrinkage,
    N.trees = modelBRT$n.trees,
    # Cross validation statistics
    ## mean total deviance
    Deviance = modelBRT$self.statistics$mean.resid,
    # mean residual deviance
    AUC = modelBRT$self.statistics$discrimination,
    # training data AUC score
    Corr = modelBRT$self.statistics$correlation,
    # training data correlation
```

```
## Cross Validation statistics
    # We calculate each statistic within each fold (at the identified optimal number
    # of trees that is calculated on the mean change in predictive deviance over all fold
    #then present here the mean and standard error of those fold-based statistics.
    devianceCV = modelBRT$cv.statistics$deviance.mean,
    # estimated cv deviance
    devianceCVse = modelBRT$cv.statistics$deviance.se,
    # estimated cv deviance se
    CorrCV = modelBRT$cv.statistics$correlation.mean,
    #cv correlation
    CorrCVse = modelBRT$cv.statistics$correlation.se,
    #cv correlation se
    AUCcv = modelBRT$cv.statistics$discrimination.mean,
    # cv AUC score
   AUCcvSE = modelBRT$cv.statistics$discrimination.se
) # cv AUC score se
print(t(results))
```

```
[,1]
                  1.000000e+00
Tree.Complexity
Learning.Rate
                  1.000000e-02
Bag.Fraction
                  5.000000e-01
Interaction.depth 1.000000e+00
                  1.000000e-02
Shrinkage
N.trees
                  1.000000e+04
Deviance
                  3.649073e-01
AUC
                 1.000000e+00
                 9.533777e-01
Corr
devianceCV
                 4.373848e-01
devianceCVse
                 1.311274e-02
CorrCV
                  9.206644e-01
CorrCVse
                 5.962036e-03
AUCcv
                  9.991500e-01
AUCcvSE
                  5.840947e-04
```

# 3.4.11.3 Model output analysis

We can look at the relative contribution of each of the predictor variables. The measures are based on the number of times the variable is selected for splitting, weighted by the improvement of the model as a result of each split averaged across all trees. The relative contribution of each of the variables is scaled so the sum is 100%, with higher numbers indicating stronger influence in the response.

```
# Variables contribution
modelBRT$contributions
```

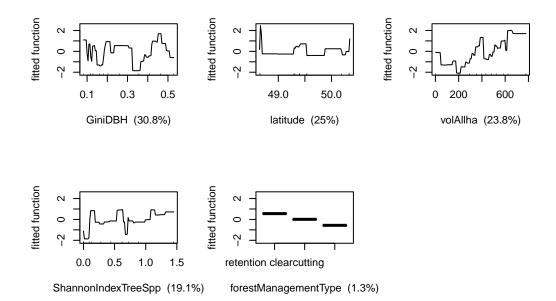
```
var rel.inf
GiniDBH GiniDBH 30.831090
latitude latitude 25.010315
volAllha volAllha 23.813300
ShannonIndexTreeSpp ShannonIndexTreeSpp 19.091659
forestManagementType forestManagementType 1.253636
```

Here we can see that the two variables with the highest influence in the response are GiniDBH and volAllhsa.

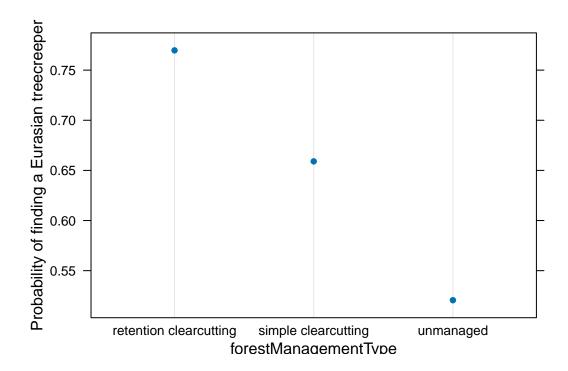
Now we can evaluate the model behavior via partial dependence plots, showing the effect of each of the variables on the response by accounting for the average effects of all other predictors in the model:

```
dismo::gbm.plot(
    modelBRT,
    n.plots = 6,
    plot.layout = c(2, 3),
    write.title = F
)
```

Warning in dismo::gbm.plot(modelBRT, n.plots = 6, plot.layout = c(2, 3), : reducing no of plotted predictors to maximum available (5)



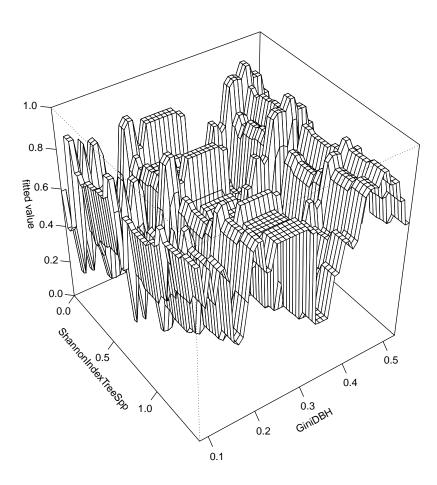
In this partial dependence plots the predictions are on the scale of f(x). In this case, for the Bernoulli loss the returned value is on the log odds scale. You can see how this plot will look by plotting with the function from the package gbm and using the type "response". Since we are interested in finding out if the forest density has an impact in the presence of the Eurasian treecreeper affected we can have a look to the plot density variable volAllha:



It seems that there is a small difference in the probability of finding the Eurasian treecreeper different management strategies. We could also analyse the interaction effects, of forest diversity and forest structual diversity. The model predictions can be obtained for each pair of predictor variables, setting all other predictors to their means.

To plot this pairwise interactions we have to do:

dismo::gbm.perspec(modelBRT, 5, 4)



It seems that there are not clear patterns in the combined effect of forest structure diversity and forest tree species diversity.

# 4 References and further reading

Aguirre, O., Hui, G., von Gadow, K. and Jiménez, J., 2003. An analysis of spatial forest structure using neighbourhood-based variables. Forest ecology and management, 183 (1-3), pp.137-145.

Elith, J., J. R. Leathwick, and T. Hastie. 2008. "A Working Guide to Boosted RegressionTrees." Journal of Animal Ecology 77 (4): 802–13. https://doi.org/10.1111/j.1365-2656.2008.01390.x.

Friedman, Jerome, Trevor Hastie, and Robert Tibshirani. n.d. "ADDITIVE LOGISTI-CREGRESSION: A STATISTICAL VIEW OF BOOSTING."

Gadow, K.V., Zhang, C.Y., Wehenkel, C., Pommerening, A., Corral-Rivas, J., Korol, M., Myklush, S., Hui, G.Y., Kiviste, A. and Zhao, X.H., 2012. Forest structure and diversity. Continuous cover forestry, pp.29-83.

Hošek, Jan. n.d. "Forest Structure and Dead Wood Properties in Six Representative Forest Areas in the Czech Republic." 165

#### On iLand model:

Seidl, R., Rammer, W., Scheller, R.M., Spies, T.A., 2012. An individual-based process model to simulate landscape-scale forest ecosystem dynamics. Ecol. Model. 231, 87-100.

Seidl, R., Rammer, W., Blennow, K. 2014 Simulating wind disturbance impacts on forest landscapes: Tree-level heterogeneity matters. Environmental Modelling and Software 51, 1-11.

Rammer, W., Seidl, R., 2015 Coupling human and natural systems: Simulating adaptive management agents in dynamically changing forest landscapes. Global Environmental Change, 35, 475-485.

Rammer, W., Seidl, R., 2015 Coupling human and natural systems: Simulating adaptive management agents in dynamically changing forest landscapes. Global Environmental Change, 35, 475-485.

#### On Applications:

Thom, D., Rammer, W., Garstenauer, R., & Seidl, R., 2018 Legacies of past land use have a stronger effect on forest carbon exchange than future climate change in a temperate forest landscape. Biogeosciences, 15(18), 5699–5713.

# 4 References and further reading

Silva Pedro, M., Rammer, W., & Seidl, R., 2017 Disentangling the effects of compositional and structural diversity on forest productivity. Journal of Vegetation Science, 28(3), 649–658.

Dobor, L., Hlásny, T., Rammer, W., Barka, I., Trombik, J., Pavlenda, P., Seidl, R., 2018 Post-disturbance recovery of forest carbon in a temperate forest landscape under climate change. Agricultural and Forest Meteorology, 263, 308–322.

Albrich, K., Rammer, W., Thom, D., & Seidl, R., 2018 Trade-offs between temporal stability and level of forest ecosystem services provisioning under climate change. Ecological Applications, 28(7), 1884–1896.

Dobor, L., Hlásny, T., Rammer, W., Zimová, S., Barka, I., & Seidl, R., 2020 Spatial configuration matters when removing windfelled trees to manage bark beetle disturbances in Central European forest landscapes. Journal of Environmental Management, 254

Honkaniemi, J., Rammer, W., & Seidl, R. (2020). Norway spruce at the trailing edge: the effect of landscape configuration and composition on climate resilience. Landscape Ecology, 35(3), 591–606.

Sommerfeld, A., Rammer, W., Heurich, M., Hilmers, T., Müller, J., & Seidl, R. (2020). Do bark beetle outbreaks amplify or dampen future bark beetle disturbances in Central Europe? Journal of Ecology, July, 1–13.

# 5 Appendix - Initialize trees for the model based on inventory data

# 5.1 Inventory data

We had inventory data prior the summer school. These plots were established in 2007 for monitoring of urban forest Rožnik. Those four plots were already remeasured by NFI teams (for yearly training) at the beginning of April 2023. The radius of the plots is 13.8m and trees dbh>=10cm were measured.

The original number of these plots are 3, 4, 8, 9 but in this exercise this are respectively: plot 1, plot 2, plot 3 and plot 4.

## 5.2 iLand needs

We need to produce tree list with tree positions, species, dbh and height for a 1ha area, that is the smallest unit in the model that can be individually simulated. We will use a so called "torus" when the simulation space is treated as a torus, where any influence (e.g. a light influence pattern) leaving on one side again enters at the opposite site. This is especially useful for small simulated areas to provide a continuous environment without edge effects.

Idea: use the measured trees as the middle of our 1ha area, keep the trees and locations as they are, but populate the rest of the 1ha randomly based on the characteristics of the measured plot.

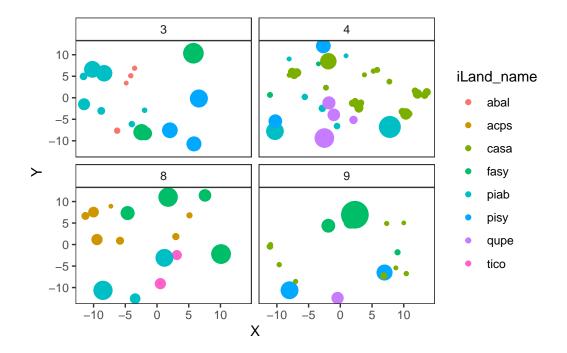
This script is using these input files which are placed here: iLand\_simulations/init/trees/-testPlot\_data\_Roznik.xlsx -species\_names.csv

And making outputs as text files for each four plots with tree lists that are directly can go into model iLand as initialization file.

# 5.2.1 Read in the inventory data to R visualize it. Read also a table with species latin names and short names in iLand.

```
a <-
    openxlsx::read.xlsx(here::here("model/iLand_simulations/init/trees/testPlot_data_Roz
head(a)
                                                                              Y
 plotID treeID
                         treeSp dbh azimuth h_dist.(dm)
                                                                 Х
             1 Fagus sylvatica 65.8
                                         29.0
       3
                                                   118.3 5.736914 10.3496665
1
2
       3
             2 Pinus sylvestris 56.7
                                        91.5
                                                    66.0 6.597738 -0.1727679
3
             3 Pinus sylvestris 46.2
                                       151.5
                                                   122.0 5.821337 -10.7215688
       3
4
       3
             4 Pinus sylvestris 48.6
                                        165.0
                                                   78.3 2.025259 -7.5583696
                                                    85.0 -1.863868 -8.2931294
             5 Fagus sylvatica 41.5
                                        192.7
5
       3
             6 Fagus sylvatica 50.5
                                        197.0
                                                    83.7 -2.446177 -8.0010831
       3
 height.(dm)
1
       338.0
2
       309.3
3
       289.3
4
       294.5
5
       338.8
6
       332.0
# read table with latin and iLand names:
sp <-
   utils::read.table(
       here::here("model/iLand_simulations/init/trees/species_names.csv"),
       header = T,
        sep = ";"
    )
# change the column names to have the latin name column similar name as in "a"
colnames(sp) <- c("id", "iLand_name", "treeSp")</pre>
# add iLand names as a new column:
a <- dplyr::left_join(a, sp, by = "treeSp")
g1 <- ggplot2::ggplot(a, ggplot2::aes(X, Y, color = iLand_name)) +
    ggplot2::geom_point(size = a$dbh / 10) +
    ggplot2::facet_wrap( ~ plotID, nrow = 2) +
    ggplot2::theme_bw() +
```

```
ggplot2::theme(
    panel.grid.major = ggplot2::element_blank(),
    panel.grid.minor = ggplot2::element_blank(),
    panel.background = ggplot2::element_blank(),
    strip.background = ggplot2::element_rect(fill = "white")
)
print(g1)
```



# 5.2.2 Calculate some statistics for populating remaining areas

Not all records have height, so we calculate H:D ratios for each tree that has.

```
# Area of the plots:
r <- 13.82 #m, radius of the circular plot
plot.area <- r * r * pi  #m2

tree.stats <- a |> dplyr::group_by(plotID, treeSp, iLand_name) |>
    dplyr::summarize(
        mean.dbh = mean(dbh),
        min.dbh = min(dbh),
```

```
\max.dbh = \max(dbh),
        sd.dbh = sd(dbh),
        n = dplyr::n()
    ) |>
    dplyr::mutate(n.perha = n * 10000 / plot.area)
tree.stats$sd.dbh[is.na(tree.stats$sd.dbh) == T] <- 10</pre>
# Look the H:D ratio for each trees:
a <- a |> dplyr::mutate(hdratio = 10 * `height.(dm)` / dbh)
# Species specific H:D ratio ranges (to calculate height for trees which are not
#given:
hdratios <- a |> dplyr::group_by(treeSp, iLand_name) |>
    dplyr::summarize(
        mean.hdratio = mean(hdratio, na.rm = T),
        min.hdratio = min(hdratio, na.rm = T),
       max.hdratio = max(hdratio, na.rm = T),
       n = dplyr::n()
    )
# abies alba was missing hd ratios, there were no height for any abal trees:
hdratios$mean.hdratio[hdratios$iLand_name == "abal"] <- 80
print(hdratios)
# A tibble: 8 x 6
# Groups: treeSp [8]
  treeSp
                      iLand_name mean.hdratio min.hdratio max.hdratio
  <chr>
                      <chr>
                                        <dbl>
                                                     <dbl>
                                                                 <dbl> <int>
1 Abies alba
                                         80
                                                     Inf
                      abal
                                                                -Inf
                                                     78.2
                                                                           7
2 Acer pseudoplatanus acps
                                         85.6
                                                                  98.4
3 Castanea sativa
                                                     62.6
                                                                 109.
                                                                          32
                                         83.1
                      casa
4 Fagus sylvatica
                      fasy
                                         56.8
                                                     31.4
                                                                  81.6
                                                                          13
5 Picea abies
                                         67.2
                                                     46.2
                                                                  85.5
                                                                          17
                      piab
                                                                           7
6 Pinus sylvestris
                                         56.8
                                                     49.8
                                                                  62.6
                      pisy
7 Quercus petraea
                                                                  59.1
                      qupe
                                         51.2
                                                     43.3
                                                                           5
8 Tilia cordata
                                         76.3
                                                     70.2
                                                                  82.4
                                                                           2
                      tico
```

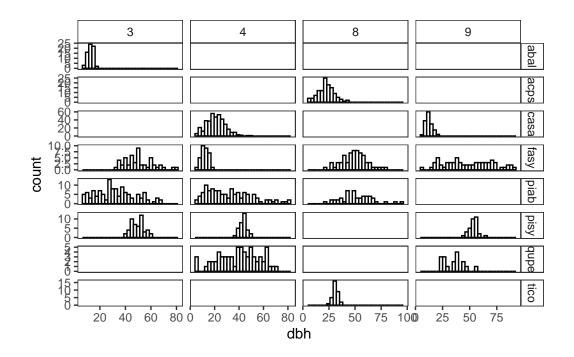
# 5.2.3 Generate trees for each plot

- Using the number of trees/ha
- Generate dbh of individual trees based on a normal distribution using mean dbh and stdev
- Randomly placed: x,y coordinates -50m -> 50m. (inventory data had 0,0 coordinate in the middle, so we kept this "coordinate system" for now)

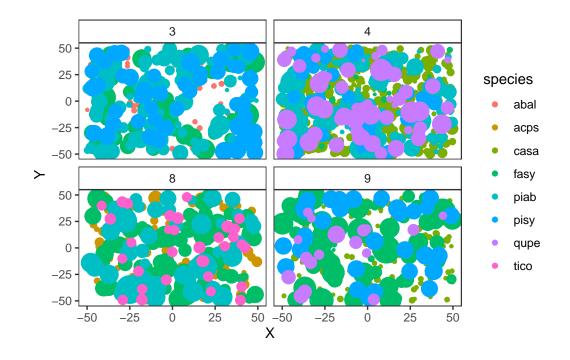
```
ids <- unique(a$plotID)</pre>
tree.list <- c()</pre>
for (i in 1:4) {
    # go on plots
    a1 <- tree.stats |> dplyr::filter(plotID == ids[i])
    for (j in 1:length(a1$treeSp)) {
        # go on species
        spec1 <- a1[j, ]
        ntree <- round(spec1$n.perha)</pre>
        print(paste(
             "We need ",
            ntree,
             spec1$iLand_name ,
             "trees per ha, for plot id: ",
             ids[i]
        ))
        # tree list for one species:
        trees <- data.frame(</pre>
             plotID = rep(ids[i], ntree),
             species = rep(spec1$iLand_name, ntree),
             dbh = truncnorm::rtruncnorm(ntree, 5, 100,
                                           spec1$mean.dbh, spec1$sd.dbh),
             X = runif(ntree) * 100 - 50,
             Y = runif(ntree) * 100 - 50
        )
        tree.list <- rbind(tree.list, trees)</pre>
    }
}
```

```
[1] "We need 67 abal trees per ha, for plot id:
[1] "We need 50 fasy trees per ha, for plot id:
[1] "We need 117 piab trees per ha, for plot id:
[1] "We need 50 pisy trees per ha, for plot id:
[1] "We need 383 casa trees per ha, for plot id:
[1] "We need 33 fasy trees per ha, for plot id:
[1] "We need 117 piab trees per ha, for plot id:
[1] "We need 33 pisy trees per ha, for plot id:
[1] "We need 67 qupe trees per ha, for plot id:
[1] "We need 117 acps trees per ha, for plot id:
[1] "We need 67 fasy trees per ha, for plot id:
[1] "We need 50 piab trees per ha, for plot id:
[1] "We need 33 tico trees per ha, for plot id:
[1] "We need 150 casa trees per ha, for plot id: 9"
[1] "We need 67 fasy trees per ha, for plot id:
                                                  9"
[1] "We need 33 pisy trees per ha, for plot id:
[1] "We need 17 qupe trees per ha, for plot id:
g2 <- ggplot2::ggplot(tree.list, ggplot2::aes(dbh)) +</pre>
    ggplot2::geom_histogram(color = "black", fill = "white") +
    ggplot2::facet_grid(species ~ plotID, scales = "free") +
    ggplot2::theme_bw() + ggplot2::theme(
        panel.grid.major = ggplot2::element_blank(),
        panel.grid.minor = ggplot2::element blank(),
        panel.background = ggplot2::element_blank(),
        strip.background = ggplot2::element_rect(fill = "white")
    )
g3 <- ggplot2::ggplot(tree.list, ggplot2::aes(X, Y, color = species)) +
    ggplot2::geom_point(size = tree.list$dbh / 10) +
    ggplot2::facet_wrap( ~ plotID, nrow = 2) +
    ggplot2::xlim(-50, 50) + ggplot2::ylim(-50, 50) +
    ggplot2::theme_bw() + ggplot2::theme(
        panel.grid.major = ggplot2::element_blank(),
        panel.grid.minor = ggplot2::element_blank(),
        panel.background = ggplot2::element blank(),
        strip.background = ggplot2::element_rect(fill = "white")
    )
print(g2)
```

# $5\,$ Appendix - Initialize trees for the model based on inventory data



# print(g3)



# 5.2.4 Lets remove the trees in the middle, and put back the real trees from the inventory

```
# Calculate the distance for each tree from the center point:
tree.list <- tree.list |> dplyr::mutate(distance = sqrt(X * X + Y * Y))
# Look which we want to keep: where distance is larger than the plot radius was:
cutted.tree.list <- tree.list |> dplyr::filter(distance > r)
g4 <- ggplot2::ggplot(cutted.tree.list,
                      ggplot2::aes(X, Y, color = species)) +
     ggplot2::geom_point(size = cutted.tree.list$dbh / 10) +
     ggplot2::facet_wrap( ~ plotID, nrow = 2) +
     ggplot2::xlim(-50, 50) + ggplot2::ylim(-50, 50) +
     ggplot2::theme_bw() + ggplot2::theme(
        panel.grid.major = ggplot2::element_blank(),
       panel.grid.minor = ggplot2::element_blank(),
       panel.background = ggplot2::element_blank(),
        strip.background = ggplot2::element_rect(fill = "white")
   )
# Check our inventory trees:
trees.circle = data.frame(
   plotID = a$plotID,
   species = a$iLand_name,
   dbh = a dbh,
   X = a$X,
   Y = a$Y,
   distance = sqrt(a$X * a$X + a$Y * a$Y)
)
g5 <- ggplot2::ggplot(trees.circle, ggplot2::aes(X, Y, color = species)) +
     ggplot2::geom_point(size = trees.circle$dbh / 10) +
     ggplot2::facet_wrap( ~ plotID, nrow = 2) +
    ggplot2::xlim(-50, 50) + ggplot2::ylim(-50, 50) +
     ggplot2::theme_bw() + ggplot2::theme(
        panel.grid.major = ggplot2::element_blank(),
       panel.grid.minor = ggplot2::element_blank(),
       panel.background = ggplot2::element_blank(),
        strip.background = ggplot2::element_rect(fill = "white")
   )
```

```
# put them all together:
all.trees <- rbind(trees.circle, cutted.tree.list)</pre>
```

# 5.2.5 Give height and plot final layout

```
# add hd ratio to each record and calculate height:
all.trees2 <-
   dplyr::left_join(all.trees, hdratios[, c("iLand_name", "mean.hdratio")],
              by = c("species" = "iLand_name")) |>
   dplyr::mutate(height = dbh * mean.hdratio / 100)
summary(all.trees2$height)
  Min. 1st Qu. Median
                           Mean 3rd Qu.
 2.563 11.767 19.314 20.094 26.235 63.561
g6 <- ggplot2::ggplot(all.trees, ggplot2::aes(X, Y, color = species)) +</pre>
   ggplot2::geom_point(size = all.trees$dbh / 10) +
   ggplot2::facet_wrap( ~ plotID, nrow = 2) +
   ggplot2::xlim(-50, 50) + ggplot2::ylim(-50, 50) +
   ggplot2::theme_bw() + ggplot2::theme(
        panel.grid.major = ggplot2::element_blank(),
       panel.grid.minor = ggplot2::element_blank(),
       panel.background = ggplot2::element_blank(),
        strip.background = ggplot2::element_rect(fill = "white")
```

#### 5.2.6 Make files for iLand

Coordinates need to be shifted: 0, 0 is the bottom left corner. So we shift everything back by 50m.

```
# Make the tree list for iLand:
#https://iland-model.org/initialize+trees
#
## this is a sample tree input file
# note that the height is given in meter
# the 2nd tree has no age
# x;y;species;dbh;height;age
```

```
# 31.11;8.01;piab;42.2;29.7;120
# 21.11;15.11;piab;52.8;33.5;0
# 11.51;25.11;fasy;55;35;100
plotids <- unique(all.trees2$plotID)</pre>
for (i in 1:4) {
    d <- all.trees2 |> dplyr::filter(plotID == plotids[i])
    # order them by dbh
    d <- d[order(d$dbh, decreasing = T), ]</pre>
    dat <-
        data.frame(
            x = d$X + 50,
            y = d$Y + 50,
            species = d$species,
            dbh = d\$dbh,
            height = d$height,
            age = 0
        )
    out <-
        pasteO(here::here("model/iLand_simulations/init/trees/Tree_init_plot_"),
               ".txt")
    write.table(
        dat,
        out,
        sep = ";",
        col.names = T,
        row.names = F,
        quote = F
    )
}
```