fn get_margin

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This proof resides in "contrib" because it has not completed the vetting process.

Proves soundness of get_margin in mod.rs at commit f5bb719 (outdated¹).

get_margin returns a Margin for a given set of grouping_columns whose descriptors are no more restrictive than what is known in FrameDomain.

1 Hoare Triple

Precondition

Compiler-verified

- Argument domain is of type FrameDomain
- Argument grouping_column is of type BTreeSet<String>

Human-verified

None

Pseudocode

```
def get_margin(domain: FrameDomain, grouping_columns: set[str]) -> Margin:
      margin = domain.margins.get(
          grouping_columns, Margin.default()
      subset_margins = { #
          by: margin
          for by, margin in domain.margins.items()
          if by.issubset(grouping_columns)
9
10
11
      margin.max_partition_length = min( #
12
          m.max_partition_length
13
          for m in subset_margins.values()
14
15
           if m.max_partition_length is not None
16
17
      margin.max_partition_contributions = min( #
18
19
          {\tt m.max\_partition\_contributions}
          for m in subset_margins.values()
20
          if m.max_partition_contributions is not None
21
22
```

 $^{^1\}mathrm{See}$ new changes with git diff f5bb719..4724f4c1 rust/src/domains/polars/frame/mod.rs

```
from math import prod
24
25
      all_mnps = { #
26
27
          by: m.max_num_partitions
28
          for by, m in domain.margins.items()
           if m.max_num_partitions is not None
29
30
      mnps_covering = find_min_covering(grouping_columns, all_mnps)
31
      if mnps_covering is not None:
32
          margin.max_num_partitions = prod(mnps_covering.values())
33
34
      all_mips = { #
35
          by: m.max_influenced_partitions
36
           for by, m in domain.margins.items()
37
38
          if m.max_influenced_partitions is not None
39
      mips_covering = find_min_covering(grouping_columns, all_mips)
40
      if mips_covering is not None:
41
          margin.max_influenced_partitions = prod(mips_covering.values())
42
43
44
      all_infos = ( #
          m.public_info
45
          for by, m in domain.margins.items()
46
          if grouping_columns.issubset(by)
47
48
      margin.public_info = max(all_infos, key={None: 0, "Keys": 1, "Lengths": 2}.get)
49
50
      return margin
```

Postcondition

Returns a Margin that describes properties of members of domain when grouped by grouping_columns.

2 Proofs

Proof. On line 4, margin is either a valid margin descriptor for grouping_columns by the definition of domain, or it is the default margin, which is a valid margin descriptor for all potential datasets.

We now update descriptors based on other information available in domain.

On line 6, subset_margins is the subset of margins spanned by grouping_columns. Then 12 and 18 assign the smallest known descriptors over any margin spanning a subset of the grouping columns.

If max_partition_length or max_partition_contributions is known about a coarser data grouping (when grouped by fewer columns), then these descriptors still apply to a finer data grouping, as partition length or per-partition contributions can only decrease when more finely splitting data.

Therefore max_partition_length and max_partition_contributions remain valid after mutation.

Line 26 retrieves all known max_num_partitions descriptors. There are no manual preconditions to find_min_covering, therefore we claim the postcondition, that the output is a covering for grouping_columns.

The number of partitions can be no greater than the cardinality of the cartesian product of the partitions for each of the grouping keys. Therefore the code finds a set of max_num_partitions descriptors that covers the grouping columns, and then updates margin to the product of the covering.

On an aside, for utility, while the covering found may not be the smallest, the greedy algorithm will always choose a singleton cover if it is available, therefore this update to the descriptor cannot increase the descriptor.

The same logic applies when updating the descriptor for max_influenced_partitions. Therefore max_num_partitions and max_influenced_partitions remain valid after mutation.

Finally, on 44, all_infos contains descriptors for grouping key invariants for any margin that includes grouping_columns. If partition keys and/or lengths are known for a finer partitioning, then they are also

| known for a coarse | er partitioning. | Therefore | public_ | info is | updated | to the | most | permissive | descriptor | for |
|----------------------|------------------|-----------|---------|---------|---------|--------|------|------------|------------|-----|
| a partitining as fin | e or finer than | grouping_ | columns | • | | | | | | |

Since the initial margin (4) was valid, and all updates have also been shown to be valid, get_margin returns a Margin that describes properties of members of domain when grouped by grouping_columns. \Box