A Package for "safe mode" R Sessions

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Abstract

This document describes the R package **safemode**, which provides a function to monitor the activity that takes place on the console in an R session and issue warnings when expressions are evaluated in an inappropriate order.

The document describes both the use of the command and also provides a literate version of the function itself.

This package has as its basis the R code from Ross Ihaka's "A Function for R Session Scripting."

1 The safemode() Function

When safemode() is invoked, a sub-interpreter is run to process the user's commands in "safe mode." When this sub-interpreter is running, the R command prompt is changed to safe> and the continuation prompt to safe+. The sub-interpreter is exited by typing the command q().

```
> safemode()
safe> 1:10
[1] 1 2 3 4 5 6 7 8 9 10
safe> max(rnorm(100))
[1] 2.592984
safe> q()
```

While in "safe mode," expressions are checked to make sure that the no symbols are "stale." A symbol is stale if it was assigned a value less recently than one or more of its dependents. For example, in the following, the symbol y becomes dependent on x, so if x is modified, y becomes stale.

```
> safemode()
safe> x <- 1
safe> y <- x + 1
safe> x <- 2
safe> y
[1] 2
Warning message:
In withCallingHandlers(warning(staleWarnMsg(tracked[staleDeps])), ...:
Symbol 'y' is stale!
```

This is essentially all there is to know about using safemode(), other than to note that a safemode() command cannot be run from a safemode() sub-interpreter.

2 Implementation of the safemode() Function

The code for the **safemode** package is structured as follows.

```
 \begin{array}{ll} \text{2a} & \langle safemode.R \ 2a \rangle \equiv \\ & \langle comments\text{-}and\text{-}copyright \ 15 \rangle \\ & \langle initialisation \ 2b \rangle \\ & \text{safemode} <- \ local (\{\\ & \langle warning \ state \ variables \ 12a \rangle \\ & \langle support \ functions \ 9b \rangle \\ & \langle read\text{-}eval\text{-}print \ loop \ 3 \rangle \\ & \langle main \ function \ 2c \rangle \\ \}) \end{array}
```

This code is written to file safemode.R.

2.1 Initialisation

The **safemode** package records a database of time stamps for symbols and a database of dependencies for symbols.

```
2b ⟨initialisation 2b⟩≡ (2a)
timeDB <- new.env()
depDB <- new.env()
```

2.2 The main function

2d

The main function, safemode(), takes two arguments: whether to print out debugging information (FALSE by default) and a file to read input from (NULL by default, which means take input from the command line). This function calls the main workhorse function that provides a read-eval-print-loop.

```
2c \langle main\ function\ 2c \rangle \equiv function(debug=FALSE, infile=NULL) { \langle call\ the\ read\ eval\ print\ loop\ 2d \rangle \langle return\ an\ invisible\ value\ 2e \rangle }
```

The first argument passed to the repl() function is the environment that the safemode() function was called from. This will typically be the R global environment. The second argument is a debugging flag. The third argument is a file to read R code from (or NULL).

```
⟨call the read-eval-print-loop 2d⟩≡
repl(sys.parent(), debug, infile)
Uses repl 3.
(2c)
```

The main function returns an invisible (NULL) value.

```
2e \langle return\ an\ invisible\ value\ 2e \rangle \equiv (2c) invisible()
```

2.3 The read-eval-print loop

3

The repl() function takes over the role of the topmost level of functionality in R. It reads the lines of text that the user types, parses them and evaluates the results. It also has to handle exceptional conditions such as errors, warnings and user interrupts.

The important strategy employed in this function is used to accumulate the lines the user types until a complete expression has been read. Reading the lines is easy; it is done with readline(). Checking for a complete expression is trickier because parsing an incomplete expression trips an error. These must be caught using the tryCatch() mechanism and this type of error discriminated from other syntax errors.

There is also the problem of user interrupts. These can occur at any point in the read-eval-print process. To protect against such interrupts the whole read-eval-print process is embedded in a loop whose sole task is to catch and process interrupts.

The general structure of the repl() function is shown by the following function. Initial values are defined for the command prompt and the current expression, we determine whether we are running in batch mode or interactively, and then the interrupt catching loop is run.

```
\langle read\text{-}eval\text{-}print\ loop\ 3 \rangle \equiv
                                                                                    (2a)
  repl <- function(env, debug, infile) {</pre>
       prompt <- "safe> "
       cmd <- character()</pre>
       if (is.null(infile)) {
             batch <- FALSE
       } else {
             batch <- TRUE
             (init batch mode 14a)
       repeat {
             (interrupt catching 4a)
       if (batch) {
             ⟨batch shut down 14f⟩
  }
Defines:
  cmd, used in chunks 4-6 and 14.
  prompt, used in chunks 4 and 5b.
  repl, used in chunk 2d.
```

The code inside the **repeat** loop, in the function above, runs the *repl* and catches any interrupts that occur with a **tryCatch()** statement. The statement catches just interrupts and gives a fresh prompt.

Expressions are read and processed in a loop. A pass through the loop reads a single line of input with readline() and adds it to the cmd buffer (unless we are in batch mode). Each line of input is also added to the command line history with the timestamp() function.

We handle (whole-line) comments immediately by discarding them (or echoing them in batch mode).

Each time a line is added, an attempt is made to parse the contents of cmd and obtain a valid expression for evaluation. The parse is wrapped in a tryCatch() to trap any parsing errors that occur. The result of this attempted parse determines what happens next.

```
\langle parse \ and \ evaluate \ expressions \ 4b \rangle \equiv
4b
                                                                                        (4a)
          repeat {
               if (batch) {
                    ⟨batch read 14b⟩
               } else {
                    cmd <- c(cmd, readline(prompt))</pre>
                    timestamp(cmd, prefix="", suffix="", quiet=TRUE)
               if (grepl("^#", cmd)) {
                    if (batch) {
                         \langle batch\ comment\ 14c \rangle
                    cmd <- character()</pre>
                    break
               ans <- tryCatch(parse(text = cmd), error = function(e) e)</pre>
               (handle the results of the parse 5a)
          }
       Uses cmd 3 and prompt 3.
```

The result returned by the tryCatch is either a valid expression that can be evaluated or an error condition. We branch depending on the type of result obtained.

```
5a \langle handle \ the \ results \ of \ the \ parse \ 5a \rangle \equiv  (4b) \langle handle \ the \ expression \ 5b \rangle
```

There are two possible types of error to deal with. Errors can be caused by an incomplete parse or by some other type of syntax error. If the expression is incomplete, we change the prompt to indicate continuation and return to the top of the loop to fetch another line of input. If there was some other type of error, we deal with the error then we reset the command prompt and the state of the input buffer.

If there was no error, we have a valid expression. We then choose between a number of special cases (such as quitting "safe mode") and the general case of evaluating the expression typed by the user. When that is complete, we reset the command prompt and the state of the command buffer before continuing on to read the next expression.

```
\langle handle\ the\ expression\ 5b \rangle \equiv
5b
                                                                                          (5a)
          if (inherits(ans, "error")) {
               if (incompleteParse((ans))) {
                     prompt <- "safe+ "</pre>
               } else {
                    handleParseError(ans)
                    prompt <- "safe> "
                     cmd <- character()</pre>
               }
          } else {
               ⟨handle special expression cases 6⟩
               \langle handle\ the\ general\ expression\ case\ 7 \rangle
               prompt <- "safe> "
               cmd <- character()</pre>
          }
```

Uses cmd 3, handleParseError 11a, incompleteParse 10c, and prompt 3.

If the expression was empty (the user idly typed the enter key) we simply go back to fetch another expression. If the user typed q() then we exit from the repl and return to the top-level function. If for some reason the user tried to invoke safemode() we issue an error. (This probably needs further thought.)

```
6
      \langle handle\ special\ expression\ cases\ 6 \rangle \equiv
        special <- TRUE</pre>
        if (length(ans) == 0) {
             if (batch) {
                   \langle batch\ blank\ line\ 14d \rangle
             }
             cmd <- character()</pre>
             break
        } else if (isQuitCall(ans)) {
             return()
        } else if (grepl("^safemode\\(",
                           deparse(ans[[1]], nlines = 1))) {
             cat("Error: You can't call safemode() while in \mbox{"safe mode}\mbox{"}\mbox{"}
             break
        } else {
             special <- FALSE
      Uses cmd 3 and isQuitCall 14g.
```

If none of these special cases hold, we are in the general situation. We evaluate the expression that the user typed and print the answer. Note that it is possible for parsing to produce several calls in the expression returned from the parse. (Such calls are separated by semicolons.) To handle the general case, we loop over the elements of the expression evaluating and printing each one in turn.

After evaluation, a check is made of whether any new warnings have been issued. If there were, the warnings are transferred to the global variable last.warning. There, they can be accessed with calls to the function warnings(). Finally, a call is made to displayWarnings() to display the warning messages in the correct way.

```
\langle handle\ the\ general\ expression\ case\ 7 \rangle \equiv
                                                                        (5b)
 if (!special) {
      renewwarnings <<- TRUE
      newwarnings <<- FALSE
      if (batch) {
           ⟨batch expression 14e⟩
      for(e in ans) {
           (evaluate expression in safe mode 8a)
      if (newwarnings) {
           warnings = warningCalls
           names(warnings) = warningMessages
           assign("last.warning",
                   warnings[1:nwarnings],
                   "package:base")
           displayWarnings(nwarnings)
      }
 }
```

 $Uses \ {\tt displayWarnings} \ 13a, \ {\tt newwarnings} \ 12a, \ {\tt nwarnings} \ 12a, \ {\tt renewwarnings} \ 12a, \\ {\tt warningCalls} \ 12a, \ {\tt and} \ {\tt warningMessages} \ 12a.$

2.4 Evaluating expressions in "safe mode"

8a.

8c

For each expression, **e**, we determine which symbols need checking, check for any stale symbols, then evaluate the expression.

Before we evaluate the expression, we departe it so we have a text version of the code.

Evaluation is carried out inside a tryCatchWithWarnings() call. This means that any warnings that occur are recorded (in the variables warningCalls and warningMessages). Evaluation also occurs in the parent environment of the safemode() call, env (which will typically be the global environment).

If there were no errors, we record new time stamps and dependencies for any symbols assigned in the expression.

Uses handleError 11b, handleValue 11c, and tryCatchWithWarnings 12b.

We have the expression, e, and expression source, cmd, both available to us. To determine which symbols need to be checked, we use findGlobals() from the codetools package. This involves setting up a dummy function (with no arguments) because findGlobals() only works on closures. We also can only check symbols for which we already have a time stamp.

```
8b ⟨determine tracked symbols in expression 8b⟩≡ (8a)
dummy <- function() {}
body(dummy) <- e
vars <- findGlobals(dummy)
tracked <- vars[vars %in% ls(timeDB)]
⟨debug globals 13b⟩
```

If there are any symbols to check, and any of those symbols are stale, we issue a warning.

To determine whether the expression involved an assignment, we use getInputs() from the CodeDepends package. If that function determines that there are "output" or "update" symobls in the expression, then we have an assignment, so we record a new time stamp (and update the dependencies) for the symbol that was assigned a new value.

```
\langle record\ time\ stamps\ and\ dependencies\ 9a \rangle \equiv
9a
                                                                                     (8a)
         # test for whether expression was an assignment
         sc <- readScript("", txt=code)</pre>
         info <- scriptInfo(sc)</pre>
         inputs <- info[[1]]@inputs</pre>
         outputs <- info[[1]]@outputs</pre>
         updates <- info[[1]]@updates
         \langle debug \ inputs \ and \ outputs \ 13c \rangle
         assignment <- FALSE
         symbol <- character()</pre>
         if (length(outputs) > 0) {
              symbol <- c(symbol, outputs)</pre>
              assignment <- TRUE
         if (length(updates) > 0) {
              symbol <- c(symbol, updates)</pre>
              assignment <- TRUE
         }
         if (assignment) {
              for (i in symbol) {
                   assign(i, as.numeric(Sys.time()), envir=timeDB)
                   assign(symbol, tracked, envir=depDB)
              \langle debug \ time \ and \ dependency \ databases \ 13d \rangle
         }
```

2.5 Stale symbol support functions

The functions age() and deps() provide convenient access to the time stamp and dependencies databases.

```
9b ⟨support functions 9b⟩≡
age <- function(x) {
get(x, timeDB, inherits=FALSE)
}
deps <- function(x) {
get(x, depDB, inherits=FALSE)
}
```

The stale() function finds all dependencies for a symbol and checks that the symbol is older than all of its dependents, and that all of its dependents are not stale.

```
\langle support\ functions\ 9b \rangle + \equiv
10a
                                                                       (2a) ⊲9b 10b⊳
          stale <- function(x) {</pre>
              dependents <- deps(x)
              length(dependents) &&
                   (any(age(x) < sapply(dependents, age)) ||</pre>
                    any(sapply(dependents, stale)))
         }
           The staleWarnMsg() function generates text for a warning message.
        \langle support\ functions\ 9b \rangle + \equiv
10b
                                                                       (2a) ⊲10a 10c⊳
          staleWarnMsg <- function(deps) {</pre>
              N <- length(deps)
              if (N == 1) {
                   paste0("Symbol '", deps, "' is stale!")
              } else if (N == 2) {
                   paste0("Symbols '",
                           paste(deps, collapse="' and '"),
                           "' are stale!")
              } else {
                   paste0("Symbols '",
                           paste(paste(deps[-N], collapse="', '"),\\
                                  deps[N], sep="', and '"),
                           "' are stale!")
              }
         }
```

2.6 Parsing support functions

An incomplete parse is detected when the result of the parse is an error that contains the string "unexpected end of input".

The most complicated support function is the one that handles the printing of error messages from parsing. Because the parse is taking place using a character vector as input, the error messages produced look rather different from those produced when the parser gets its input from the console. This function transforms the error messages into that form.

```
\langle support\ functions\ 9b \rangle + \equiv
11a
                                                                   (2a) ⊲10c 11b⊳
         handleParseError <- function(e) {</pre>
              msg = strsplit(conditionMessage(e), "\n")[[1]]
              errortxt = msg[1]
              msg = gsub("[0-9]+: ", "", msg[-c(1, length(msg))])
              msg = msg[length(msg) - 1:0]
              if (length(msg) == 1)
                  msg = paste(" in: \"", msg, "\"\n", sep = "")
              else
                  msg = paste(" in:\n\"",
                               paste(msg, collapse = "\n"),
                                "\n", sep = "")
              cat("Error",
                  gsub("\n.*", "",
                        gsub("<text>:[0-9]+:[0-9]+", "",
                             errortxt)),
                  msg, sep = "")
         }
       Defines:
         handleParseError, used in chunk 5b.
```

2.7 Input-output support

The error messages produced during evaluation are easy to process. We simply cat them to the output.

Printing the values that result from evaluating expressions has one wrinkle to it. We have to check the visibility of the result and only print "visible" results.

```
11c  ⟨support functions 9b⟩+≡ (2a) ⊲11b 12b⊳
handleValue <- function(e) {
    if (e$visible) {
        print(e$value)
    }
}
Defines:
handleValue, used in chunk 8a.
```

2.8 Warning support

A number of top-level closure variables are used to manage the warning messages produced by evaluation of expressions. The following variables manage the accumulation of error messages.

```
warningCalls holds the calls that produced warnings
warningMessages holds the warning messages
nwarnings the number or warnings accumulated
renewwarnings purge the warning list on next warning?
newwarnings has the evaluation produced new warnings
```

The variables are initialised as follows.

12b

```
| 12a | \langle warning state variables 12a \rangle \equiv | warningCalls <- vector("list", 50) |
| warningMessages <- character(50) |
| nwarnings <- 0 |
| renewwarnings <- TRUE |
| newwarnings <- FALSE |
| Defines: |
| newwarnings, used in chunks 7 and 12b. |
| nwarnings, used in chunks 7, 12b, and 13a. |
| renewwarnings, used in chunks 7 and 12b. |
| warningCalls, used in chunks 7 and 12b. |
| warningMessages, used in chunks 7 and 12b. |
| warningMessages, used in chunks 7 and 12b. |
```

Warnings are trapped by the following two functions. The effect is to simply add warnings to the accumulated list of warnings and then call the built-in muffleWarning() restart.

```
\langle support\ functions\ 9b \rangle + \equiv
                                                               (2a) ⊲11c 13a⊳
  warningHandler <- function(w) {</pre>
      newwarnings <<- TRUE
      if (renewwarnings) {
           renewwarnings <<- FALSE
           nwarnings <<- 0
      n <- nwarnings + 1
      if (n \le 50) {
           warningCalls[[n]] <<- conditionCall(w)</pre>
           warningMessages[n] <<- conditionMessage(w)</pre>
           nwarnings <<- n
      }
      invokeRestart("muffleWarning")
  }
  tryCatchWithWarnings <- function(expr) {</pre>
      withCallingHandlers(tryCatch(expr,
                                         error = function(e) e),
                              warning = warningHandler)
  }
  tryCatchWithWarnings, used in chunk 8a.
Uses newwarnings 12a, nwarnings 12a, renewwarnings 12a, warningCalls 12a,
 and warningMessages 12a.
```

The displayWarnings() function is used to display warnings at the end of an evaluation. If there are 10 or fewer messages they are displayed. If there are more than 10 messages, the user is told to inspect them with warnings(). Only the first 50 messages are stored.

```
\langle support\ functions\ 9b \rangle + \equiv
13a
                                                                       (2a) ⊲12b 14g⊳
          displayWarnings <- function(n) {</pre>
              if (n \le 10) {
                   print(warnings())
              } else if (n < 50) {
                   cat("There were",
                        nwarnings,
                        "warnings (use warnings() to see them)\n")
              } else {
                   cat("There were 50 or more warnings",
                        "(use warnings() to see the first 50)\n")
              }
          }
       Defines:
         displayWarnings, used in chunk 7.
       Uses nwarnings 12a.
```

2.9 Debugging support

If the debug flag is set to TRUE a variety of debugging information is spewed out for each expression.

```
\langle debug \ globals \ 13b \rangle \equiv
13b
                                                                                    (8b)
          if (debug) {
               \verb|cat(paste("globals: ", paste(vars, collapse=", "), "\n"))| \\
               cat(paste("tracked: ", paste(tracked, collapse=", "), "\n"))
          }
        \langle debug \ inputs \ and \ outputs \ 13c \rangle \equiv
13c
                                                                                    (9a)
          if (debug) {
               cat(paste("inputs: ", paste(inputs, collapse=", "), "\n"))
               cat(paste("outputs: ", paste(outputs, collapse=", "), "\n"))
               cat(paste("updates: ", paste(updates, collapse=", "), "\n"))
          }
        \langle debug \ time \ and \ dependency \ databases \ 13d \rangle \equiv
13d
                                                                                    (9a)
          if (debug) {
               cat("Time stamp database:\n")
               print(sapply(ls(timeDB), get, envir=timeDB))
               cat("Dependencies database:\n")
               print(sapply(ls(depDB), get, envir=depDB))
          }
```

2.10 Batch mode

If the infile argument to safemode() is non-NULL, we open a file to read from (rather than reading from the command line).

14a
$$\langle init \ batch \ mode \ 14a \rangle \equiv$$
 (3) con <- file(infile, "r")

In batch mode, we read from a connection rather than from the command line.

14b
$$\langle batch \ read \ 14b \rangle \equiv$$
 (4b)
cmd <- c(cmd, readLines(con, n=1))
Uses cmd 3.

In batch mode, comments are echoed to stdout.

14c
$$\langle batch\ comment\ 14c \rangle \equiv$$
 cat(paste0("safe> ", cmd), "\n")

Uses cmd 3. (4b)

In batch mode, blank lines are echoed to stdout.

14d
$$\langle batch\ blank\ line\ 14d \rangle \equiv$$
 (6) cat("\n")

In batch mode, we echo the expression text to stdout.

14e
$$\langle batch \; expression \; 14e \rangle \equiv$$
 (7)
$$cat(paste0(c("safe> ", rep("safe+ ", max(0, length(cmd) - 1))), cmd), sep="\n")$$

Uses cmd 3.

In batch mode, we must close the input connection.

14f
$$\langle batch \ shut \ down \ 14f \rangle \equiv$$
 (3) close(con)

2.11 Miscellany

The following function does a quick-and-dirty check of whether a user typed q() at the command prompt. It is rather easy to defeat this. For example, typing (q()) will cause an immediate exit from R.

2.12 Comments and copyright

```
\langle comments-and-copyright \ 15 \rangle \equiv
15
                                                                         (2a)
             Original code and documentation copyright Ross Ihaka, 2011
        ###
        ###
             Modifications copyright Paul Murrell, 2015
        ###
        ###
             Distributed under the terms of GPL3, but may also be
        ###
             redistributed under any later version of the GPL.
        ###
        ###
             Safe mode for R
        ###
        ###
             Synopsis:
        ###
             This function provides an environment that provides some
        ###
             protection from stupidity arising from laziness
        ###
        ###
               safemode()
        ###
               . . .
        ###
               q()
        ###
        ###
             Exit from safe mode using using q()
        ###
             This is best regarded as an exercise in getting familar
        ###
        ###
             with R's condition system and a demonstration of how
        ###
             to write an interpreted REPL and an exploration of
        ###
            the 'codetools' and 'CodeDepends' packages.
```

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```
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(batch comment 14c)
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\langle debug \ globals \ 13b \rangle
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```

Identifier Index

 $\mathtt{cmd:} \ \ \underline{3},\, 4a,\, 4b,\, 5b,\, 6,\, 14b,\, 14c,\, 14e$

 ${\tt displayWarnings:} \ 7,\, \underline{13a}$ ${\tt handleError:} \quad 8a,\, \underline{11b}$ ${\tt handleParseError:} \ 5b,\,\underline{11a}$ ${\tt handleValue:} \ 8a,\,\underline{11c}$ ${\tt incompleteParse:} \ 5b,\,\underline{10c}$ isQuitCall: 6, 14g newwarnings: $7, \overline{12}a, 12b$ $\texttt{nwarnings:} \quad 7,\, \underline{12a},\, 12b,\, 13a$ prompt: $\underline{3}$, 4a, 4b, 5brenewwarnings: $7, \underline{12a}, 12b$

repl: $2d, \underline{3}$

 ${\tt tryCatchWithWarnings:} \ 8a,\, \underline{12b}$ warningCalls: $7, \underline{12a}, 12b$ $\texttt{warningMessages:} \quad 7,\, \underline{12a},\, 12b$