

Nintendo Co., Ltd.

Earnings Release for the Three-Month Period Ended June 2016

Supplementary Information

[Note]

Forecasts announced by Nintendo Co., Ltd. herein are prepared based on management's assumptions with information available at this time and therefore involve known and unknown risks and uncertainties. Please note such risks and uncertainties may cause the actual results to be materially different from the forecasts (earnings forecast, dividend forecast and other forecasts).

Consolidated Statements of Income Transition

million yen

	FY3/2013 Apr.–June'12	FY3/2014 Apr.–June'13	FY3/2015 Apr.–June'14	FY3/2016 Apr.–June'15	FY3/2017 Apr.–June'16
Net sales	84,813	81,548	74,695	90,223	61,969
Cost of sales	59,937	45,144	42,169	47,537	31,436
Gross profit	24,876	36,404	32,526	42,685	30,532
(Gross profit ratio)	(29.3%)	(44.6%)	(43.5%)	(47.3%)	(49.3%)
Selling, general and administrative expenses	35,208	41,329	41,996	41,536	35,667
Operating income	−10,331	−4,924	−9,470	1,149	−5,134
(Operating income ratio)	(−12.2%)	(−6.0%)	(−12.7%)	(1.3%)	(−8.3%)
Non-operating income	1,933	20,269	4,897	13,173	1,869
(of which foreign exchange gains)	(−)	(16,934)	(−)	(10,818)	(−)
Non-operating expenses	21,383	526	5,392	35	35,409
(of which foreign exchange losses)	(21,105)	(−)	(5,045)	(−)	(35,003)
Ordinary income	−29,781	14,817	−9,964	14,286	−38,674
(Ordinary income ratio)	(−35.1%)	(18.2%)	(−13.3%)	(15.8%)	(−62.4%)
Extraordinary income	−	−	5	3	5
Extraordinary losses	3	1	1,426	5	18
Profit before income taxes	−29,785	14,816	−11,385	14,285	−38,688
Income taxes	−12,590	6,198	−1,467	6,003	−14,157
Profit	−17,194	8,617	−9,918	8,281	−24,530
Profit attributable to non-controlling interests	36	−6	5	−2	4
Profit attributable to owners of parent	−17,231	8,624	−9,924	8,284	−24,534
(Profit attributable to owners of parent ratio)	(−20.3%)	(10.6%)	(−13.3%)	(9.2%)	(−39.6%)

Foreign Currency Transaction Information

Consolidated Net Sales in Foreign Currencies

	FY3/2016				FY3/2017
	1Q	2Q	3Q	4Q	1Q
USD	0.2 billion				0.2 billion
	0.6 billion				
	1.4 billion				
	1.7 billion				
Euro	0.1 billion				0.1 billion
	0.3 billion				
	0.8 billion				
	0.9 billion				

Non-Consolidated Purchases in U.S. Dollars

	FY3/2016				FY3/2017
	1Q	2Q	3Q	4Q	1Q
	0.1 billion				0.1 billion
	0.6 billion				
	1.0 billion				
	1.1 billion				

Average Exchange Rates

	FY3/2016				yen
	1Q	2Q	3Q	4Q	FY3/2017
1 USD =	121.36				108.14
	121.80				
	121.70				
	120.14				
1 Euro =	134.16				122.02
	135.07				
	134.36				
	132.58				

Major Assets and Liabilities in Foreign Currencies (Non-Consolidated)

	million dollars/euros	
	FY3/2016 3/31/2016	FY3/2017 6/30/2016
Cash and deposits (USD)	2,196	2,133
Accounts receivable-trade (USD)	149	79
Accounts payable-trade (USD)	66	91
Cash and deposits (Euro)	665	725
Accounts receivable-trade (Euro)	111	98

Exchange Rates

	yen	
	FY3/2016 3/31/2016	FY3/2017 6/30/2016
1 USD =	112.68	102.91
1 Euro =	127.70	114.39

Launch Dates of Primary NINTENDO Products by Region (Apr. 2016～June 2016)

Region (Category)	Nintendo 3DS		Wii U	
	Title	Launch Date	Title	Launch Date
Japan (Software)	Disney Art Academy	4/7/2016	Star Fox Zero	4/21/2016
	Kirby: Planet Robobot	4/28/2016	Star Fox Zero + Star Fox Guard	4/21/2016
	Shovel Knight amiibo set *	6/30/2016	Mario & Sonic at the Rio 2016 Olympic Games™	6/23/2016
			Shovel Knight ***	6/30/2016
The United States (Software)	BRAVELY SECOND END LAYER *	4/15/2016	Star Fox Zero + Star Fox Guard	4/22/2016
	Pokémon Rumble World	4/29/2016	Tokyo Mirage Sessions #FE	6/24/2016
	Disney Art Academy	5/13/2016	Mario & Sonic at the Rio 2016 Olympic Games™	6/24/2016
	Kirby: Planet Robobot	6/10/2016		
	Rhythm Heaven Megamix **	6/15/2016		
Europe (Software)	Mario & Sonic at the Rio 2016 Olympic Games	4/8/2016	Star Fox Zero	4/22/2016
	YO-KAI WATCH *	4/29/2016	Star Fox Zero + Star Fox Guard	4/22/2016
	Fire Emblem Fates: Birthright	5/20/2016	Tokyo Mirage Sessions #FE	6/24/2016
	Fire Emblem Fates: Conquest	5/20/2016	Mario & Sonic at the Rio 2016 Olympic Games™	6/24/2016
	Kirby: Planet Robobot	6/10/2016		

Notes: Launch dates may differ within the United States and Europe regions depending on territories or countries.

*This title is published by Nintendo.

**This title is released only in a downloadable format.

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Million-Seller Titles of NINTENDO Products

There are no million-seller titles during the three months ended June 30, 2016.

Launch Schedule of Primary NINTENDO Products by Region (extracts: July 2016～)

		Nintendo 3DS		Wii U	
Region	(Category)	Title	Launch Date	Title	Launch Date
Japan	(Software)	Culdcept Revolt	7/7/2016	Paper Mario: Color Splash	2016
		Metroid Prime: Federation Force	8/25/2016	The Legend of Zelda: Breath of the Wild	2017
		Pokémon Sun	11/18/2016	Project Giant Robot (temp.)	TBD
		Pokémon Moon	11/18/2016		
		Mario Party Star Rush	2016		
		Ever Oasis	2017		

The United States	(Software)	Metroid Prime: Federation Force	8/19/2016	Paper Mario: Color Splash	10/7/2016
		Style Savvy: Fasion Forward	8/19/2016	The Legend of Zelda: Breath of the Wild	2017
		Dragon Quest VII: Fragments of the Forgotten Past *	9/16/2016	Project Giant Robot (temp.)	TBD
		YO-KAI WATCH 2: Bony Spirits *	9/30/2016		
		YO-KAI WATCH 2: Fleshy Souls *	9/30/2016		
		Mario Party Star Rush	11/4/2016		
		Pokémon Sun	11/18/2016		
		Pokémon Moon	11/18/2016		
		Dragon Quest VIII: Journey of the Cursed King *	2016		
		Ever Oasis	2017		

Europe	(Software)	Teddy Together *	7/1/2016	Paper Mario: Color Splash	10/7/2016
		Disney Art Academy	7/15/2016	The Legend of Zelda: Breath of the Wild	2017
		Metroid Prime: Federation Force	9/2/2016	Project Giant Robot (temp.)	TBD
		Dragon Quest VII: Fragments of the Forgotten Past *	9/16/2016		
		Mario Party Star Rush	10/7/2016		
		Disney Magical World 2 *	10/14/2016		
		Rhythm Paradise Megamix	10/21/2016		
		Pokémon Sun	11/23/2016		
		Pokémon Moon	11/23/2016		
		Dragon Quest VIII: Journey of the Cursed King *	2017		
		Ever Oasis	2017		
		Dr Kawashima's Devilish Brain Training: Can you stay focused?	TBD		

		Others			
Region	(Category)	Title	Launch Date		
The United States		Nintendo Entertainment System: NES Classic Edition	11/11/2016		

Europe		Nintendo Classic Mini: Nintendo Entertainment System	11/11/2016		

Notes: Launch dates and titles etc. are subject to change.

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Upcoming Third-Party Software Lineup (extracts: July 2016~)

Region	Nintendo 3DS		Wii U	
	Title	Publisher	Title	Publisher
Japan	Etrian Odyssey V	ATLUS	Grumpy Reaper	COSEN
	CHO SENTOCHU KYUKYOKUNOSHINOBITO BATTLEPLAYER CHOJOKESSEN	BANDAI NAMCO Entertainment	Paranautical Activity	CrossFunction
	DRAGONBALL FUSIONS	BANDAI NAMCO Entertainment	Shantae and the Pirate's Curse	Intergrow
	ONE PIECE DAIKAIZOKU KOROSIAMU	BANDAI NAMCO Entertainment	Shantae: Risky's Revenge – Director's Cut	Intergrow
	MONSTER HUNTER STORIES	CAPCOM	Block Builder	Rainy Frog
	Kamiwazawanda Kirakiraichibangai Kikiippatsu!	FURYU Corporation	PetitComputer BIG	SmileBoom
	PUZZLE & DRAGONS CROSS GOD type/DRAGON type	GunHo Online Entertainment	Terraria	Spike Chunsoft
	AZURE STRIKER GUNVOLT: STRIKER PACK	INTI CREATES	Lego® Star Wars: The Force Awakens	Warner Bros. Japan
	YO-KAI WATCH 3 SUSHI/TEMPURA	LEVEL-5		
	Sumikko Gurashi Murawo tsukurundesu	NIPPON COLUMBIA		
	Sonic Boom: Fire & Ice	SEGA		
The United States	Runbow Pocket	13 AM Games	Skylanders Imaginators	Activision
	Shin Megami Tensei IV: Apocalypse	ATLUS	Stardew Valley	Chucklefish Games
	Monster Hunter Generations	Capcom	Rocket Fist	DanielSnd
	Phoenix Wright: Ace Attorney – Spirit of Justice	Capcom	Severed	Drinkbox Studios
	Severed	Drinkbox Studios	SteamWorld Heist	Image & Form
	Cartoon Network Battle Crashers	GameMill	forma.8	MixedBag
	Azure Striker GUNVOLT 2	INTI CREATES	Noitu Love: Devolution	MP2 Games
	Gurumin: A Monsterous Adventure	Mastiff	PONCHO	Rising Star Games
	forma.8	MixedBag	SteamWorld Collection	Rising Star Games
	Noitu Love: Devolution	MP2 Games	Antipole DX	Saturnine Games
	River City: Tokyo Rumble	Natsume	Zarvot	SnowHydra Games
	Antipole DX	Saturnine Games	Ectoplaza	Syndicate Atomic
	Sonic Boom: Fire & Ice	SEGA of America	Tumblestone	The Quantum Astrophysicists Guild
	7th Dragon III Code: VFD	SEGA of America	Axiom Verge	Thomas Happ Games
	Tumblestone	The Quantum Astrophysicists Guild	Jotun: Valhalla Edition	Thunder Lotus Games
	Punch Club	tiny Build Games	Just Dance 2017	Ubisoft
	Lifespeed	Wee Man Studios	Soul Axiom	Wales Interactive
	Corpse Party	XSEED Games	DubWars	WOBBL3 Entertainment
			Shantae Half-Genie Hero	XSEED
Europe	Runbow Pocket	13 AM Games	Skylanders Imaginators	Activision
	Monster Hunter Generations	Capcom	Stardew Valley	Chucklefish Games
	Phoenix Wright: Ace Attorney – Spirit of Justice	Capcom	Severed	Drinkbox Studios
	7th Dragon III Code: VFD	Deep Silver	SteamWorld Collection	Image & Form
	Shin Megami Tensei IV: Apocalypse	Deep Silver	SteamWorld Heist	Image & Form
	Severed	Drinkbox Studios	forma.8	MixedBag
	Azure Striker GUNVOLT 2	INTI CREATES	Noitu Love: Devolution	MP2 Games
	Gurumin: A Monsterous Adventure	Mastiff	PONCHO	Rising Star Games
	Cartoon Network Battle Crashers	Maximum Games	Antipole DX	Saturnine Games
	forma.8	MixedBag	FAST Racing NEO	Shin'en
	Noitu Love: Devolution	MP2 Games	Zarvot	SnowHydra Games
	River City: Tokyo Rumble	Natsume	Ectoplaza	Syndicate Atomic
	Antipole DX	Saturnine Games	Tumblestone	The Quantum Astrophysicists Guild
	Sonic Boom: Fire & Ice	SEGA of Europe	Axiom Verge	Thomas Happ Games
	Punch Club	tiny Build Games	Jotun: Valhalla Edition	Thunder Lotus Games
	Lifespeed	Wee Man Studios	Just Dance 2017	Ubisoft
	Corpse Party	XSEED Games	Soul Axiom	Wales Interactive
			Shantae: Half-Genie Hero	WayForward
			DubWars	WOBBL3 Entertainment

Notes: Software titles are based on the information as of July 27, 2016.
Launch schedules, software names etc. are subject to change.
Launch titles are listed by publisher alphabetically.
This list includes titles that are released in a downloadable format only.