



SABIN ANALYTICS

BUSTING MYTHS. RESPECTING TRADITION.
BUILDING LEGACY.

MONEYBALL LOWER TIER CLUB OWNERSHIP



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EXECUTIVE SUMMARY



BIG PICTURE

- Seeking principal investor to fund ownership and analytics company for lower profile European soccer clubs.
- The company's main goal would be to buy lower division club(s) and increase value through promotion to higher divisions at which point a sale would be sought.
- The company would also seek to make its lower division clubs profitable through player sales.
 - Most football clubs do not operate in a profit.
- Lower division clubs don't have resources to spend on data/analytics, sharing new analytics companies cost across multiple clubs makes it more feasible and gives those clubs a much bigger advantage than a top tier club would have investing in data/analytics.
- If successful, the group would pursue larger clubs using the same ability to identify talent.



TOTAL INVESTMENT AND USES OF FUNDS

- Total investment: \$50M over 5 years
- Buy 1st club: \$5-10M and stadium: \$5-10M
- Buy 2nd club: \$5-10M
- Deficit from operating club by year: \leq \$2M
- Investment into analytics company: \$8M over 5 years



PROVEN ROADMAP TO CREATE VALUE

- Chien Lee – multi-club investor in European football with focus on moneyball techniques
 - Bought OGC Nice in 2016 for €20M and sold it to INEOS in 2020 for €100M.
 - Owns other clubs including Barnsley FC with Billy Beane where they make a profit on player sales
- Toulouse FC
 - Billy Beane and Luke Bornn bought Toulouse FC in 2020 for \$15M and power by Zelus Analytics (Bornn was cofounder) selling now for \$70M
 - Toulouse was promoted to Ligue 1 after one year and won the French cup after two.
- Matthew Benham – Brentford FC
 - Former professional sports bettor fully bought hometown club in 2012 for < £10M in League One (3rd division)
 - By 2021 they were in the Premier League and are now worth > £400M



RISK MITIGATION

- The company will own soccer teams but also be an analytics company. The value of a sports analytics company that could service other teams/sports will mitigate downside risk should the clubs perform worse than expected.
- What if...
 - Relegation – with this level of investment vs. competition it really isn't realistic.
 - Not close to promotion after a couple of years?
 - We will measure club's growth based on KPI's (such as luck independent standings & net player sales)
 - If close but had some bad luck, staying invested will be the better bet.



WHY ME?



One of the world's most experienced sports analytics professionals in forecasting future player/team performance, quantifying player value, and assessing on-field strategy/results.

ESPN
ANALYTICS



John Taormina
@TheRealPapaJohn

Dir. Of Football Strategy,
TruMedia Networks

Rare talent and even better person on the market. Wherever Paul lands will be getting one of the best in the industry.



"One of the best decisions an ownership group could make is to let Paul run things."

- Ryan O'Hanlon, ESPN Soccer Writer



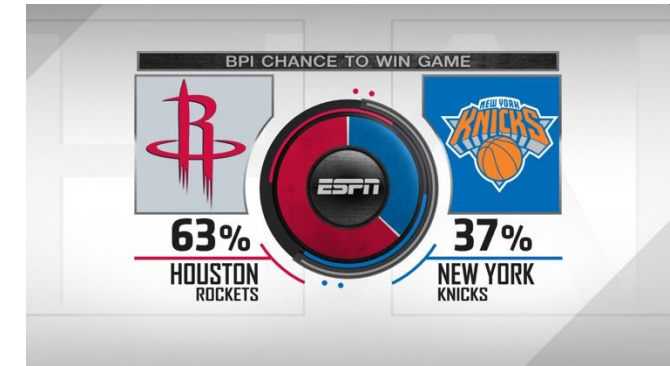
BRIAN BURKE

Sports Data Scientist, ESPN Analytics & "Godfather" of NFL Analytics

"Paul is a master data scientist... and my 'go-to' for help, and his valuable instruction was essential to the success of my most recent major project."

[source](#)

"Paul is easily one of the smartest dudes I know." [source](#)



WHY ME?

- Others have tried, why me?
 - Few ownership groups at lower levels have been as analytically centered as this one.
 - Those who have, have been successful.
 - My expertise is in forecasting future player and team performance. Traditional sports executives historically are overconfident with how players will turn out... Leading to many bad decisions and wasted money.
- But, you haven't run a soccer club before!
 - I know, and I'm aware of complementary expertise needed.
 - I have vast network of expertise across sports to bring in once deal is close/done.
 - Much experience working with top tier sports executives.
 - Previously worked directly for a 10+ year NFL General Manager,
 - Was an advisor for 2nd tier Belgian club owners
 - Worked with many ex-athletes and executives across my career.

