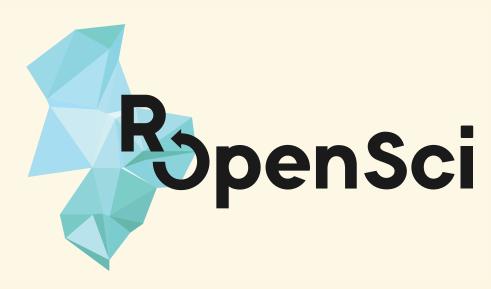
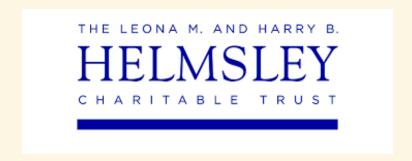
# taxonomic data methods for R & Python





#### scotttalks.info/bosc18



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main collaborator on this work: Zach Foster

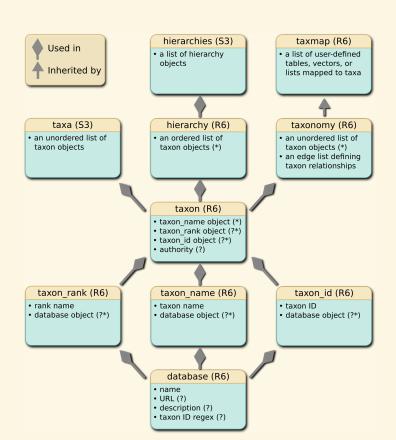
### challenges of taxonomic data

- taxonomic data is hierarchical
- "taxa" can be names, classifications of names, or ids
- diff. sources of taxonomic data (e.g. NCBI vs. COL)
  - may have different names and ids for the same taxon
- often associated with other data
  - ideally taxa filtering is linked to data

#### taxa: the R package

github.com/ropensci/taxa

- classes to hold taxa, taxonomies, and associated data
- flexible parsers to convert raw data to those classes
- dplyr-inspired functions to easily manipulate classes
- any filtering/subsetting keeps all data linked together
- flexible base for other packages to build on
  - R: taxize, taxizedb, metacoder, pytaxize, etc.
  - Python: pytaxize, etc.



## taxmap: user defined data mapped to taxonomy

```
<Taxmap>
 17 taxa: b. Mammalia, c. Plantae, d. Felidae ... p. sapiens, q. lycopersicum, r. tuberosum
 17 edges: NA->b, NA->c, b->d, b->e, b->f, c->q, d->h, d->i ... q->l, h->m, i->n, j->o, k->p, l->q, l->r
 4 data sets:
    info:
     # A tibble: 6 x 4
       taxon_id name n_legs dangerous
                <chr> <dbl> <lql>
        <chr>
                tiger
                           4 TRUE
     1 m
     2 n
                cat
                           4 FAI SF
                mole
                           4 FALSE
     # ... with 3 more rows
   phylopic_ids: a named vector of 'character' with 6 items
      m. e148eabb-f138-43c6-b1e4-5cda2180485a . . . r 63604565-0406-460b-8cb8-1abe954b3f3a
   foods: a list of 6 items named by taxa:
      m, n, o, p, q, r
    abund:
     # A tibble: 8 x 5
       taxon_id code sample_id count taxon_index
        <chr>
                 <fct> <fct>
                                 <dbl>
                                             <int>
     1 m
                      Α
     2 n
                      Α
                                    2
                                                2
                                    5
                                                3
     # ... with 5 more rows
  1 functions:
   reaction
```

## taxmap: user defined data mapped to taxonomy

```
<Taxman>
 17 taxa: b. Mammalia, c. Plantae, d. Felidae ... p. sapiens, q. lycopersicum, r. tuberosum
 17 edges: NA->b, NA->c, b->d, b->e, b->f, c->q, d->h, d->i ... q->l, h->m, i->n, j->o, k->p, l->q, l->
 4 data sets:
   info:
     # A tibble: 6 x 4
                                        taxonomy condensed to edges and nodes
       taxon_id name n_legs dangerous
                <chr> <dbl> <lql>
       <chr>
                tiger
                           4 TRUE
     1 m
     2 n
                cat
                           4 FAI SF
                mole
                           4 FALSE
     # ... with 3 more rows
   phylopic_ids: a named vector of 'character' with 6 items
      m. e148eabb-f138-43c6-b1e4-5cda2180485a . . . r 63604565-0406-460b-8cb8-1abe954b3f3a
   foods: a list of 6 items named by taxa:
      m, n, o, p, q, r
   abund:
     # A tibble: 8 x 5
       taxon_id code sample_id count taxon_index
       <chr>
                <fct> <fct>
                                <dbl>
                                            <int>
     1 m
                      Α
     2 n
                      Α
                                    2
                                               2
                                    5
     # ... with 5 more rows
 1 functions:
   reaction
```

## taxmap: user defined data mapped to taxonomy

```
<Taxmap>
 17 taxa: b. Mammalia, c. Plantae, d. Felidae ... p. sapiens, q. lycopersicum, r. tuberosum
 17 edges: NA->b, NA->c, b->d, b->e, b->f, c->q, d->h, d->i ... q->l, h->m, i->n, j->o, k->p, l->q, l->r
 4 data sets:
   info:
     # A tibble: 6 x 4
       taxon_id name n_legs dangerous
                                                 Arbitrary data linked to taxa
                <chr> <dbl> <lql>
        <chr>
                tiger
                           4 TRUE
     1 m
                           4 FALSE
                cat
                mole
                           4 FALSE
     # ... with 3 more rows
   phylopic_ids: a named vector of 'character' with 6 items
      m. e148eabb-f138-43c6-b1e4-5cda2180485a . . . r 63604565-0406-460b-8cb8-1abe954b3f3a
   foods: a list of 6 items named by taxa:
      m, n, o, p, q, r
   abund:
     # A tibble: 8 x 5
       taxon_id code sample_id count taxon_index
                <fct> <fct>
                                <dbl>
                                            <int>
                      Α
     2 n
                      Α
     # ... with 5 more rows
 1 functions:
    reaction
```

#### manipulate taxonomic data

Subset taxonomy and data to one taxon:

```
filter_taxa(x, taxon_names == "Plantae", subtaxa = TRUE)
```

#### Subset taxonomy to one rank:

```
filter_taxa(x, taxon_ranks == "genus", supertaxa = TRUE)
```

Subset data and remove any taxa not in subset:

```
filter_obs(x, "info", n_legs == 4, drop_taxa = TRUE)
```

Add a column to a dataset:

```
mutate_obs(x, "info", bipedal = n_legs == 2)
```

### pytaxa: the Python package

pip install pytaxa

in development: porting taxa R client to Python

```
from pytaxa import examples
ex = examples.eg_hierarchy("salmo")

<Hierarchy>
    Salmonidae / family / 161931
    Salmo / genus / 161994
    Salmo salar / species / 161996
    Chordata / phylum / 158852
    Vertebrata / subphylum / 331030
    Teleostei / class / 161105
```

```
ex.pick(names = ["Salmo", "Chordata", "Teleostei"])

<Hierarchy>
    Salmo / genus / 161994
    Chordata / phylum / 158852
    Teleostei / class / 161105
```

### taxa/pytaxa plans

- pytaxa parity with taxa
- shuttle data between pytaxa & taxa?
  - protocol buffers?
- arbitrary data backends? (e.g., sqlite db of taxonomy or user data)
- mappings to Darwin Core terms

https://github.com/ropensci/taxa

https://github.com/sckott/pytaxa