Article

Uncovering the State of Local News Databases in the UK: Limitations and Impacts on Research

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> Abstract: Local journalism is fundamental for a thriving democracy, yet the UK faces a decline in the number of local news outlets. Large-scale mappings of the surviving outlets offer invaluable insights to policymakers designing interventions to strengthen the sector. In the lack of a comprehensive national directory of UK local news outlets, researchers have resorted to datasets such as circulation auditors' databases, which have been noted to be incomplete and outdated. A lack of understanding of the magnitude of these data limitations hinders researchers from selecting optimal datasets. This study evaluates four commonly used local news databases, uncovering significant variations in their currentness and comprehensiveness. Thereafter, statistical analyses demonstrate the significant effect of each dataset's shortcomings on findings in local news research. To address this issue, triangulation and manual verification are employed to create a more comprehensive and robust dataset. This procedure generates a new national dataset of local news outlets that can be used in future research, alongside a framework for leveraging public data to build an independent research dataset. This work paves the way for more rigorous research in data-driven local news provision studies. Concluding remarks stress the importance of setting definitions and establishing clear data pipelines in an increasingly diversified and dynamic sector.

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1. Introduction 26

1.1. Challenges And Interventions In The UK's Local Press Industry

The UK's local press industry has seen a significant transformation in recent decades (Franklin, 2006). Driven by society's shift towards digital platforms, the traditional business models of the local press are being impacted by a decline in print circulation and advertising revenue (Levy & Nielsen, 2010). Despite efforts to leverage digital advertising, local news outlets struggle against tech giants, such as Google and Facebook, who dominate this realm (Adshead et al., 2019; Picard, 2003). Nationwide, these challenges have prompted measures to decrease costs and promote efficiency. These measures include the adoption of low-wage strategies, staff reductions, news-room centralisation, and operational consolidation (Franklin, 2006). The number of journalists in the local sector fell from 23,000 to 17,000 between 2007 and 2017 (Mediatique, 2018). Meanwhile, the number of local newspapers in the country decreased to 1,286 in 2005, from 1,687 in 1985 (Franklin, 2006), with industry journal Press Gazette reporting on a further 265 closures between 2005 and 2020 (Tobitt, 2020).

Amid this industry "crisis" (Currah, 2009; Matthews, 2020; Wadbring & Bergström, 2017), monitoring newspaper numbers is essential. It helps us understand the consequences of declining local news presence, including the emergence of "news deserts", which are geographical communities devoided of local news (Abernathy, 2016; Gulyas & Baines, 2020; Nygren & Schjærff Engelbrecht, 2018). Another noted trend is a decrease in media diversity, driven by the concentration of ownership of local news outlets in the hands of a few large regional publishers (Abernathy, 2020; Picard et al., 2016; The Media Reform Coalition, 2021).

The importance of local news to society is demonstrated by research consistently showing that local news enhances democratic engagement and community

awareness (Napoli et al., 2019; The Media Reform Coalition, 2021). However, concentration of news outlets in urban areas leads to urban-centric news, neglecting rural and deprived regions and exacerbating information scarcity Abernathy, 2020; Gulyas, 2021; Sjøvaag, 2015). The closure of local newspapers results in diminished government oversight and increased costs (Gao et al., 2020). Areas with fewer local news outlets have reduced political competitiveness and lower voter turnout (Hayes & Lawless, 2018; Rubado & Jennings, 2020). In short, the absence of service journalism and unequal news distribution intensify inequalities, shape democratic processes, and impact community representation.

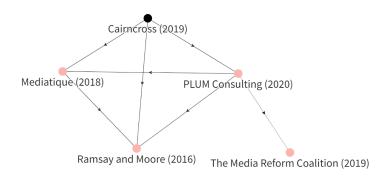
In response to the challenging dynamics facing the local news industry, the UK has commissioned research into the sustainability of the sector, which culminated in The Cairncross Review. The Cairncross Review proposes strategies to safeguard journalism's future, such as tax relief, local public-interest news funding, and further investigation into the online advertising market (Cairncross, 2019; PLUM Consulting, 2020). The UK responded to the Review in May 2023 by acknowledging the sector's strained state and the need for interventions to support local news providers, including charitable status for public interest news providers, a Digital Markets, Competition and Consumers Bill, and initiatives for the BBC to support rather than compete with local news providers (UK Parliament, 2023).

Interventions to support the local press rely on research into local news provision, focusing on either scale or depth. Scale-oriented studies analyse national patterns, including the number and distribution of local news outlets, news deserts, and lack of diversity, often using spatial visualisations (Gulyas, 2021). These findings help pinpoint regions lacking resources and inform appropriate interventions. These studies address a lack of systematic evidence about the industry's success or decline, without which policymakers cannot act meaningfully (Ramsay and Moore, 2016). However, scale-oriented local news research in the UK faces substantial challenges due to the lack of quality public data on local news outlets (Gulyas, 2021).

1.2. Tracking Local News Outlets in the UK: Research Overview and Data Sources

This section examines scale-oriented studies on local print and digital news in the UK. A systematic literature search was conducted to identify relevant studies. The search involved Scopus and the following query: ALL ("mapping local news" OR "measuring local news" OR "measuring local media" OR "mapping local media" OR "number of news outlets" OR "number of local news outlets" OR "local news deserts" AND "in the UK"). This search returned thirteen studies; one, by Gulyas (2021), was relevant, while twelve were excluded (see Appendix A for search results).

To explore research beyond academia, a citation chain search based on The Cairncross Review (2019) was performed. This public sector research publication was chosen for its recentness, comprehensiveness, and relevance. It led to the discovery of four additional studies. Figure 1 illustrates the citation network of these five scale-oriented studies. The relatively small network size, particularly the limited number of academic studies, reflects the emerging nature of local news provision research (Gulyas & Baines, 2020). Furthermore, it suggests that conducting national-scale mappings of local news provision may be hurdlesome, which could be due to the lack of comprehensive, high-quality data (Gulyas, 2021; Ramsay & Moore, 2016; The Media Reform Coalition, 2015).



Gulyas (2021)

Figure 1. The citation network structure of studies tracking the number of local news outlets built from Cairncross (2019) in red, and from the database search of Scopus in blue.

Out of the retrieved studies, two are academic: Ramsay and Moore (2016) examined democratic deficiencies in local news provision and found a lack of coverage in many Local Authority Districts. Gulyas (2021) focused on spatial inequalities in English local news outlets, showcasing that over half of communities in the lowest decile for deprivation had between zero and one newspaper. The remaining studies stem from campaign groups and government-funded research associated with The Cairncross Review. The Media Reform Coalition's (MRC) (2019) work on media plurality, which has been repeated in 2023, demonstrated the temporal increase in concentration of media ownership, with six publishers owning nearly two thirds of all local news outlets. Mediatique (2018) provided insights into structural changes in the media sector, including job losses and revenue decline. PLUM Consulting (2020) explored the relationship between local news and democratic engagement.

While these studies offer valuable insights into UK local press, comparing their findings is challenging due to the use of distinct datasets. Data selection tends to differ as, Gulyas (2021) noted, there is limited availability of publicly accessible comprehensive data on local news provision in the UK. In contrast, researchers in other countries benefit from national databases dedicated to tracking local news outlets (Andersson, 2020; Bisiani, 2021; Institutet för mediestudier, 2023; Public Interest Journalism Initiative, 2023). In light of such a gap, the Public Interest News Foundation (PINF), a UK-based charity with the aim to study and promote independent news, released its own dataset, in June 2023, of local news outlets in the UK (PINF, 2023).

In the lack of a nationally maintained directory of local news outlets, researchers in the UK have resorted to disparate datasets that somewhat approximate and capture the digital and print publications in existence in the country, such as circulation figures from auditors such as the Joint Industry Currency for Regional Media Research (JICREG) and the Audit Bureau of Circulations (ABC). Ramsay and Moore (2016) constitute an exception, as they integrated multiple databases and reports (Table 1). The MRC, which traditionally used an independent dataset based on Ramsay and Moore's work, now integrates the Public Interest News Foundation's (PINF) novel local news dataset.

Table 1. Overview of key studies measuring local news outlets.

Research Group	Primary Datasets Used	Dataset Status
Ramsay and Moore (2016)	Local Media Works MediaTel Connected	Available Proprietary
	British Newspapers Online	Unavailable
Mediatique (2018)	ABC	Proprietary

	Ramsay and Moore (2016)	Unavailable
Gulyas (2021)	JICREG	Available
PLUM Consulting (2020)	JICREG	Proprietary
MRC (2023)	PINF	Available
	MRC (2021)	Available

Using these datasets presents challenges, including issues of reproducibility due to data being unavailable or reliance on proprietary data. In the case of circulation auditors JICREG and ABC, data can be either retrieved freely or be purchased. The free tier contains no detailed geographical information about an outlet's circulation, making it inutile for any spatial analysis, unless the researcher manually or externally obtains geographical information about the outlet.

1.3. Limitations Of Local News Outlets Datasets

One of the most prominent concerns arising from the absence of a dedicated research dataset of local news outlets in the UK is the presence of limitations in the datasets used to approximate the local news landscape, as highlighted in the methodological sections of the reviewed studies (Gulyas, 2021; PLUM Consulting, 2020; Ramsay & Moore, 2016; The Media Reform Coalition, 2015). Two main limitations were noticed: the presence of outdated information in the datasets, and the exclusion, both systematic and not, of news outlets. For simplicity, the extent to which datasets are upto-date will be here on referred to as "currentness", while the extent to which they are comprehensive will be referred to as "completeness".

Currentness describes the degree to which the data reflects the landscape at the point of adoption from the researcher, and to which the data provider maintains its data current. This is particularly relevant due to the rapid pace of newspaper closures and launches that occur in the sector, as well as extensive ownership acquisitions in the sector. This challenge was directly witnessed in the first MRC (2015, p. 20) report:

"...the rate of consolidation in the UK local newspaper industry is such that one merger took place during the course of the research (Newsquest's purchase of Romanes Newspapers in May 2015), while another – far more serious, from a plurality perspective – involving the potential purchase of the remaining share of Local World by Trinity Mirror may currently be underway at the time of writing (September 2015)"

Completeness describes the degree to which the data covers the overall landscape of local news outlets in the UK. In this regard, datasets have been noted to be incomplete for two reasons: a quality fault in the data, and the systematic exclusion of certain outlets from these datasets. Relating to the former, Ramsay and Moore (2016, p. 18) noted:

"These databases miss out a number of newspapers, and in many cases contain only grouped or aggregate information for a number of titles covering different local areas."

Similar issues were noted by PLUM (2020, p. 31-32), which brought the example of two papers from Ealing seemingly covered by JICREG but missing from the dataset:

"[...] the JICREG data for 2019 did not include either of these titles for Ealing [...]. Analysis of circulation and readership data for these titles in Mediatel contains JICREG readership data for the Ealing Gazette dated May 2019, further confusing the issue."

Additionally, datasets tend to systematically exclude subgroups of news outlets, due to the presence of eligibility criteria that determine which local news outlets satisfy the conditions to be featured in the dataset. In this regard, Gulyas (2021) noted that JICREG data could not capture outlets without circulation audits, while PLUM (2020) highlighted the absence of online-only and hyperlocal outlets.

From a conceptual perspective, these datasets' limitations are tied to five elements: data purpose, eligibility criteria, missing data (whether the dataset contains all observations it is set to include based on the stated eligibility criteria), obsolete data (whether it contains any outdated information at the date of release), and the time gap between dataset release and adoption by the researcher. These elements interact to affect completeness and impact currentness (Figure 2).

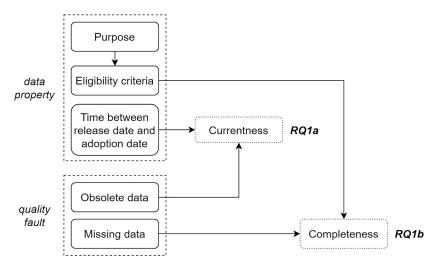


Figure 2. A model of currentness and completeness.

While researchers have acknowledged issues with currentness and completeness, as the paragraphs above demonstrate, the insights and observations presented tend to sit in isolation, lack quantification, and apply ad hoc to the dataset used by a given researcher. There is thus a knowledge gap in terms of understanding the extent to which commonly employed local news datasets in local news provision studies are current and complete. Such evaluation would quantify the extent of the constraints and quality fault of these datasets, guiding researchers in comparing available datasets and adopting one in consideration of their intrinsic limitations.

The first objective of this research is thus to measure the limitations of the local news datasets used in the studies reviewed above, by addressing the following research question: RQ1 - What are the shortcomings of outlets' datasets used in local news provision research? Two sub-questions are formulated: RQ1a - What is the degree of currentness of the dataset? RQ1b - What is the degree of completeness of the dataset?

The relevance of understanding local news datasets' limitations is to ultimately promote a deeper grasp of the effect of the reported shortcomings on research findings. The assumption here is that using outdated or incomplete data may lead to erroneous conclusions and unreliable policy recommendations, especially when addressing issues like news deserts and spatial inequality. As the UK government realises further interventions to sustain the local press are necessary (UK Parliament, 2023), there is an urgent need to assess if and how these datasets, given their limitations, affect research outcomes. Failing to quantify the errors introduced by the dataset could lead to incorrect conclusions, particularly when most UK districts are only supplied news by one or no publication (Gulyas, 2021; Ramsay & Moore, 2016). For instance, in interventions aimed at reducing news deserts, this could result in misallocation of funds to areas already covered by news outlets. In research examining the importance of local news, biassed estimates may affect the establishment of a relationship between news presence and electoral turnout.

The second objective of this study is to assess the extent of variation in research outcomes based on the dataset used. To address this, a second research question is posed: RQ2 - Does data selection have a significant impact on research findings?

In light of the limited availability of high-quality local news data in the UK, Gulyas (2021) underscores the need for a concentrated effort to address this issue. While PINF's new dataset shows promise for researchers in the field of local news provision, a crucial aspect that remains unaddressed is the absence of established frameworks for constructing local news datasets.

While building a dataset from scratch requires extensive manual search and verification (PINF, 2023) that is often unachievable for small research teams, one promising approach to expedite the data collection is dataset triangulation. Research in the United States suggests that aggregation systems can bolster the completeness and reliability of research data in local news studies (Napoli, Weber, McCollough, 2018). This approach was undertaken by Ramsay and Moore (2016, p. 18) who, due to "notable gaps" in "publicly available data on local newspapers", aimed to create a comprehensive list of titles by using a variety of sources.

While promising, such approaches can still deter researchers due to the resource-intensive nature of manually verifying partially matching names of local news outlets across multiple datasets, a common challenge in local news databases. Additionally, in light of considerations around data quality, researchers might still want to manually verify the completeness and currentness of the data. The research team at The Media Reform Coalition (2015, p. 20), which in their earliest report used the aggregated data by Ramsay and Moore (2016), noted that "a significant amount of research was necessary to arrive at the figures produced in this report".

This study's third objective is to test the viability and added benefit of building an independent research dataset by using data triangulation as a starting point and enhancing the dataset through manual verification and independent research. To evaluate the benefit of creating an independent dataset using such an approach the following question is posed: RQ3 - How does the novel dataset compare to the local news datasets that were used to build it? In particular, these dimensions were assessed: RQ3a - How does the completeness of the novel dataset compare to the datasets, as indicated by the number of entries missing in each dataset? RQ3b - What is the extent of unique information that each source contributes to the aggregated dataset?

To summarise, the aim of this study is to promote and facilitate sound research in scale-oriented local news provision studies. To achieve this, the study has defined three objectives.

Objective 1: the quantification of shortcomings within local news datasets used by local news provision researchers. This analysis will focus on measuring the degree of currentness and completeness of these datasets.

Objective 2: the determination of whether dataset selection, in consideration of datasets' shortcomings, has a significant impact on research findings.

Objective 3: the testing and evaluation of dataset triangulation and manual verification as a framework for building an independent research dataset of local news outlets in the UK.

2. Materials and Methods

2.1. Data Collection

All open datasets from the studies reviewed (Table 1) were retrieved in their latest available edition, excluding Local Media Works, as the database sources its data from JICREG, thus being effectively a copy of the latter. The datasets under investigation in this study are: the UK's ABC latest circulation set for local print titles, JICREG's latest free readership report, the MRC report data from 2023, and PINF's

new dataset of local news outlets. The datasets were downloaded in October 2023 (see Appendix B for location, retrieval date, and metadata), and a total of 3081 observations were accumulated.

To ensure comparability, a standard of what constitutes a print or digital local news outlet was set. Following a place-based definition (Gulyas & Baines, 2020), an outlet was considered local if its primary audience is a geographical community of regional or sub-regional size, excluding nations and London (Ramsay & Moore, 2016). Legacy and community print or digital media with a primary focus on news were included, recognizing the important role of hyperlocals in the local news ecosystem (Leckner et al., 2019). Newspapers published several days and recorded separately were merged into a single record (e.g., Lynn Tue and Lynn Fri became Lynn), while distinct sub-local editions, where identifiable, were kept separate in the recognition that they might cover different geographies (The Media Reform Coalition, 2015). These decisions aim to reflect the local news ecosystem in a broad and inclusive manner.

Based upon the above, the PINF dataset was filtered to exclude radio and broadcast outlets, and observations marked as "closed" from PINF and MRC were removed. Finally, a total of twenty-one outlets that covered the whole of Scotland, Wales, and London were removed from the datasets, as these were considered too big to cover local communities.

2.1. Framework For Building A Novel Research Dataset

The procedure outlined here is meant to constitute a possible framework for future researchers interested in building their own local news outlets' dataset. The procedure consists of two stages: data triangulation and data verification.

The aim of data triangulation was to offer a convenient starting point in the process of building a novel local news outlets' dataset reflecting the current land-scape of print and digital local news outlets in the UK. An intensive and time-consuming process of deduplication was carried out to merge matching records denoting the same entity, despite variant string formulations. This record linkage process brought the dataset size from 3081 to 1154 news outlets. A column for each dataset was created, denoting the presence or absence of each outlet in the respective dataset.

The goal of data verification was to identify any closed news outlets and to enhance the dataset by adding observations that were found to be missing from all datasets used in the triangulation. Missing observations were identified by reading trade reports from the Press Gazette and Hold the Front Page. The Independent Community News Network (ICNN) website, containing a list of independent publisher members, was also consulted, to further identify hyperlocal publications. This procedure added 50 outlets to the dataset, bringing the final size to 1204 outlets. Of these, 134 outlets were found to have closed (see Appendix D for more details about this procedure). A column was created for the novel dataset, and the 1070 outlets not deemed closed were marked as present in the novel dataset. The final dataset included one row per news outlet, a column for each dataset, and a column denoting whether the outlet has closed.

2.2. Research Design

The study starts by using statistical analysis to measure the degree of currentness (RQ1a) and completeness (RQ1b) of each dataset. To measure the variance in research findings of different datasets (RQ2), a statistical spatial analysis of the number of print and digital local news outlets is carried out. Lastly, a statistical analysis of the informational relationship between the novel dataset and each of the incorporated datasets is carried out, offering an understanding of the benefits of data aggregation and enhancement (RQ3a; RQ3b). RQ1a - The first research question calls for the evaluation of the currentness of each dataset. Currentness quantifies the degree to which data is up-to-date. To calculate currentness, the percentage of titles in a dataset that are not considered "obsolete" was calculated:

Currentness (%) = (1-Number Of Obsolete Titles In Dataset / Number Of Titles In(1) Dataset) * 100

Practically, the dataset column denoting whether an outlet has closed was used. In this context, "obsolete" relates to the data's currentness when adopted by the researcher, rather than the inclusion of outdated titles by the data provider. This is due to the difficulty in determining the precise closure date of news outlets, making it challenging to differentiate between inherent data quality issues and the natural decay of information over time.

RQ1b - In RQ1b, the aim is to assess the completeness of each dataset. Completeness measures how closely a dataset aligns with a novel or reference dataset inclusive of the broader local news landscape, representing the extent of overlap. Practically, it is measured as the percentage of titles in a dataset that also exist in the novel dataset:

Completeness (%) = Number Of Titles In Dataset That Are Also Present In The Novel(2) Dataset / Number Of Titles In Novel Dataset * 100

RQ2 - To assess dataset variations regarding research findings, this study builds on previous research (Gulyas, 2021; PLUM Consulting, 2020; Ramsay & Moore, 2016), which calculated average news outlet presence across UK spatial units. Two critical aspects needed definition: the meaning of "presence" in a spatial unit and the choice of spatial units.

In studying news presence, UK research has utilised two metrics: circulation, reflecting news consumption in a given area (Gulyas, 2021; PLUM Consulting, 2020; Ramsay & Moore, 2016), and the area of coverage, describing an outlet's target audience and reported area (The Media Reform Coalition, 2023). Circulation data is not consistently available, making the area of coverage a practical choice. For this reason, this study followed Stonbely's (2023) method, which involved manual searches of news outlets' "about us" sections for self-stated geographic areas or, when unavailable, derived from outlet names.

These coverage areas were then mapped to Local Authority Districts (LADs). LADs are the lowest tier of local government in the United Kingdom. There are 296 LADs in England, 31 LADs in Scotland, 21 LADs in Wales, and 10 LADs in Northern Ireland, as of the latest available boundary release (Office for National Statistics, 2023). LADs were chosen due to their prevalence and relevance in local news studies, as they are closely tied to local government and societal dimensions (PLUM Consulting, 2020; Ramsay & Moore, 2016). However, it is important to note that an outlet's coverage may vary within a LAD or extend beyond district boundaries. Thus it should be noted that LADs can sometimes be imprecise approximations of the geographical targeted area of the outlet. Each dataset was associated with one or several LADs, and statistics were generated: mean, median, and standard deviation of outlets per LAD, the deviation from the novel dataset for each LAD in each investigated dataset in terms of number on news outlets covering the LAD, and the number of identified news deserts by each dataset.

Finally, pairwise Mann-Whitney U tests were conducted using the statistical software R to determine whether there were significant differences in the distribution of the number of news outlets across LADs between pairs of two datasets. The Mann-Whitney U test is a non-parametric statistical method typically used to measure the statistical difference between two groups when one or both groups do not follow a normal distribution (Mann and Whitney, 1947). It was chosen as Shapiro-

Wilk tests (Shapiro and Wilk, 1965) showed that the distributions were significantly non-normal for all datasets, including the novel dataset (W = 0.85, p < 2.2e-16), ABC (W = 0.89, p = 9.605e-16), JICREG (W = 0.89, p = 2.641e-15), PINF (W = 0.88, p = 4.522e-16), and the MRC (W = 0.83, p < 2.2e-16). To determine which groups are statistically different from each other, the adjusted p-values derived from the Mann-Whitney U test were evaluated. Groups with adjusted p-values below a predetermined significance level of 0.05 were considered statistically different from each other. The smaller the adjusted p-value, the stronger the evidence that the observed differences were not due to random chance.

RQ3a - The informational advantage of the novel dataset over each dataset (RQ3a) was evaluated by measuring the proportion of publications present in the novel dataset but absent in individual datasets:

Missing Entries (%) = (1 - Number of Titles in Dataset / Number of Titles in Novel(3) Dataset) * 100

This metric essentially flips the coin of the completeness metric, shifting the focus on the novel set advantage over each dataset. A higher value indicates that the novel dataset contains more information compared to that source.

RQ3b - The proportion of titles in the novel dataset that could only be sourced from one specific dataset was also determined, assessing the unique value of each dataset (RQ3b).

3. Results

3.1. Currentness And Completeness

Analysis of the four local news datasets reveals a divergence in performance between currentness (RQ1a) and completeness (RQ1b) across datasets (Table 2). The MRC dataset ranked as the most comprehensive dataset, with a completeness score of 74.13%, meaning nearly three thirds of the outlets in the novel dataset could be found in it. However, it was the dataset containing the largest number of obsolete news outlets, with a currentness score of 89.50%, suggesting that more than one in 10 of the MRC news outlets have actually closed. The PINF dataset had a currentness score of 97.71%, but its completeness score was much behind MRC, at 63.82%. Instead, ABC and JICREG fared similarly. Both had high currentness scores (99.22% and 97.82%, respectively), but substantially lower completeness scores (33.50% and 31.80%, respectively).

Table 2. Results from the currentness and completeness analyses.

Dataset	Number of Outlets	Currentness (%)	Completeness (%)
Novel Dataset	1070	100	100
ABC	490	100	100
JICREG	471	99.22	99.22
MRC	1186	33.50	33.50
PINF	928	97.82	97.82

The findings provide a granular understanding of data currentness and data completeness of local news datasets. In particular, circulation auditors ABC and JICREG exhibit substantial omissions of outlets in their datasets, around two thirds of the outlets in the novel dataset. This is an important consideration for researchers concerned with producing a real estimate of local news provision in the country. Conversely, larger datasets like MRC and PINF capture a greater share of news outlets, resulting in higher completeness scores, but they also include a higher proportion of obsolete data. This implies a trade-off between dataset size and data quality, with larger datasets potentially sacrificing currentness for completeness.

The results from the spatial analysis were used to draw conclusions about the impact of data choice on research findings. The results addressed the following questions: Which LADs are considered news deserts, according to each dataset? Compared to the novel dataset, are there any consistent patterns or over- or underrepresentation of the number of outlets in LADs? Are there significant differences across datasets in the terms of number of outlets per LAD?

Table 3 shows the mean, median, and standard deviation of the number of outlets per LAD in each dataset. The table shows that the ABC and JICREG datasets underestimate the number of outlets per LAD compared to the novel dataset. This is likely driven by the fact that these two datasets are of smaller size. The MRC and PINF datasets more closely follow the distribution of the novel dataset, but there is still some variability, with PINF having slightly lower mean and standard deviation, while the MRC reports slightly higher than the novel on these two metrics.

Table 3. The mean, median, and standard deviation of the number of outlets per LAD.

Dataset	Number of LADs Covered	Mean	Median	Standard Deviation
Novel Dataset	356	4.60	4	3.10
ABC	318	2.17	2	1.70
JICREG	319	2.17	2	1.67
MRC	356	5.11	4	3.61
PINF	355	4.18	4	2.76

The measurement of news deserts revealed marked differences in the number and distribution of news deserts across datasets (Figure 3). There are only three districts which all datasets agree are news deserts: the Isles of Scilly, Oadby and Wigston, and Blaby. The novel dataset only includes two further news deserts: Knowsley, and Salford, but each of these is not considered a news desert in at least one of the other datasets. PINF and MRC identify five and six news deserts, respectively, whereas JICREG and ABC count 42 and 43, respectively.

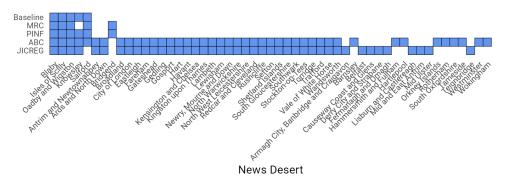


Figure 3. The news deserts identified by each dataset.

Figure 4 shows the distribution of LADs by number of outlets within each, compared against the novel dataset. The image reveals that ABC and JICREG tend to underestimate the number of outlets in LADs. On the other hand, the MRC and PINF follow more closely the distribution of the novel dataset.

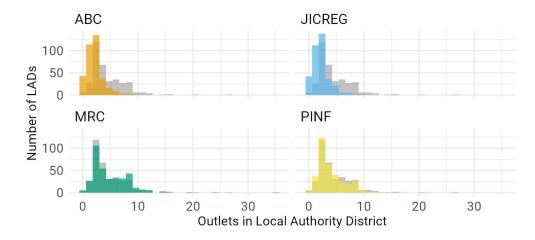


Figure 4. The distribution of LADs based on the number of outlets within them, compared against the novel (in grey).

This trend is more closely observed in Figure 5, which shows the error distribution by dataset, calculated as the difference between the number of outlets per LAD in a dataset and the novel dataset. The median error is displayed as the line in the middle of the boxplot, while the rectangular box shows the interquartile range. The black dots describe outliers. The picture shows that all datasets with the exception of the MRC undercount the number of outlets within LADs. This trend is larger for ABC and JICREG. On the other hand, PINF and the MRC have error rates that, on average, are very close to 0. In most LADs, the MRC tends to mostly provide over inflated estimates, albeit by a small margin. PINF, on the other hand, provides slightly under inflated estimates.

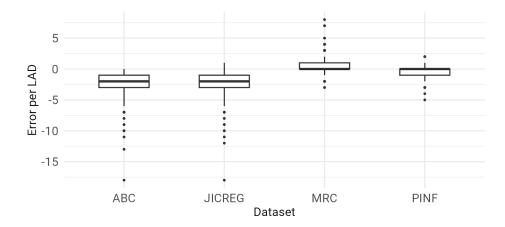


Figure 5. A box plot showing the distribution of the differences in count of titles within each LAD, by dataset.

Finally, the Mann-Whitney U tests shed some light on whether these differences are statistically significant. All pairs of datasets reported statistically significant differences at a significance level of α = 0.05, with three exceptions (Table 4). No statistically significant differences were observed between ABC and JICREG, between the Novel Dataset and MRC, and between the Novel Dataset and PINF.

Table 4. The results from the Mann-Whitney U tests.

Pair	P-Value Adjusted
ABC - Novel Dataset	3.10e-37 ****
ABC – JICREG	9.18e-01 not significant
ABC – MRC	6.28e-42 ****

 ABC - PINF
 1.40e-29 ****

 Novel Dataset - JICREG
 3.13e-37 ****

 Novel Dataset - MRC
 1.76e-01 not significant

 Novel Dataset - PINF
 1.76e-01 not significant

 JICREG - MRC
 6.28e-42 ****

 JICREG - PINF
 1.48e-29 ****

 MRC - PINF
 1.00e-03 **

3.3. Dataset Triangulation

At 1070 observations, the novel dataset contains more news outlets than any other dataset, with the exception of the MRC dataset. The largest share (42.89%) of these observations can be found in two of the datasets used for the triangulation (Figure 6). Comparatively, only 37.76% of observations can be found in all four datasets.

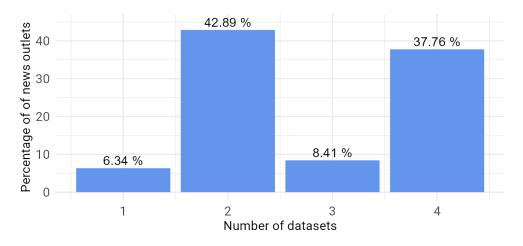


Figure 6. distribution of co-occurrences of titles in number of datasets.

Breaking down the observations that solely occur in one dataset (6.34%), it becomes evident that the highest percentages of unique contributions (RQ3b) come from the MRC and PINF. Figure 7 integrates these insights in the context of missing entries (RQ3a). The first takeaway is that MRC constitutes the most useful dataset, due to a combination of high unique contributions (3.64% of outlets in the novel dataset were only found in the MRC) and low missing entries (25.9%). The PINF dataset is the second most informative dataset in terms of unique contributions (1.96%) but misses out on a considerable amount of titles (36.2%). The limited unique amount of information provided by the ABC and JICREG datasets (0.37% each), becomes even more pronounced when considering the substantial proportion of missing entries in these datasets, amounting to 66.5% and 68.2% respectively.

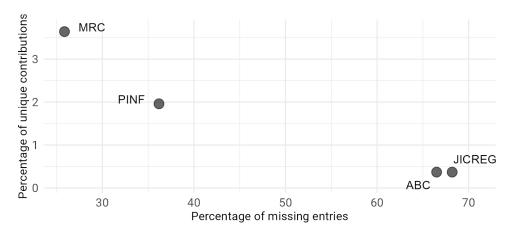


Figure 7. Missing entries (RQ3a) and unique contributions (RQ3b) of the four datasets.

4. Discussion

4.1. Addressing Datasets' Limitations And Divergences In Research Findings

This study set out to conduct a comprehensive analysis of the properties and limitations of four commonly employed datasets of print and digital local news outlets within scale-oriented studies of local news provision. The research was prompted by a number of reports of limitations in the datasets used (Gulyas, 2021; PLUM Consulting, 2020; Ramsay & Moore, 2016; The Media Reform Coalition, 2015), and lack of availability of public comprehensive quality data (Gulyas, 2021). The results from the various analyses are here situated in the broader context of these datasets' characteristics and past usage in research.

Firstly, the substantial incompleteness of circulation auditor datasets may be attributed to their criteria and purposes. Both the ABC and JICREG, despite being the foundation in several local news provision studies (Gulyas, 2021; Mediatique, 2018; PLUM Consulting, 2020), are in fact likely to exclude a large number of outlets due to numerous inclusion criteria. The ABC dataset, requiring outlets to undergo auditing, poses the risk of excluding smaller or newer entities that may lack the resources to undergo such auditing. Similarly, JICREG's systematic exclusion of online-only outlets and hyperlocals means that the outlets missing from the dataset likely bear resemblance on various dimensions. Simultaneously, the fact that circulation auditors operate on a paid membership system could explain the higher currentness scores of ABC and JICREG, as shut-down outlets are likely naturally screened out every time ABC and JICREG re-publish their data, which occurs twice a year for the former, and yearly for the latter. As the PINF and MRC datasets are built through independent research, a larger margin on error in verifying an outlet's current status can instead be expected.

In light of the observations above, should we then expect that a researcher's choice in terms of which public dataset to use will have a significant impact on their research findings? The results from the Mann-Whitney U tests prove that, more often than not, the differences observed across datasets cannot be attributed to chance alone. For researchers, this means datasets cannot be used interchangeably without anticipating an effect on research findings. Conversely, the absence of statistical significance between some datasets suggests areas of similarity or convergence. An underlying thread of similarities emerged in the analyses between circulation auditor datasets. While PINF and MRC displayed some commonalities, they still exhibited significant variations in research findings in the Mann-Whitney test. In contrast, the novel dataset showed no significant differences when compared to PINF and MRC, suggesting a closer alignment between the novel dataset and these two.

One useful application of these findings, going forward, is the provision of guidance in terms of the ability to compare studies that used datasets not significantly

different in the Mann-Whitney test. For instance, comparing Gulyas (2021) and Mediatique (2018), both utilising JICREG and ABC data, is appropriate. In contrast, drawing comparisons between PLUM Consulting (2020) and the MRC (2023), which employed JICREG and the MRC dataset, may prove challenging. Even when both are built on the PINF dataset, direct comparisons of the findings in recent reports by the MRC (2023) and PINF (2023) may present difficulties.

On a different note, policymakers designing interventions to strengthen local media in local news deprived areas should be aware that the identification of news deserts can vary significantly depending on the dataset used. The limited agreement across datasets on which districts across the UK are news deserts highlights the need for a more standardised dataset adoption, driven by usage of robust data, to identify areas with inadequate news coverage. Finally, the significance in difference between datasets suggests that policymakers should implement comprehensive assessments of methodologies from consulted research when developing interventions to address news deserts. In this light, policymakers should strive to develop targeted interventions based on accurate data and robust findings, as relying on datasets with overestimations or underestimations can result in inefficient resource allocation.

The mean and median analysis shows that PINF, the MRC and the novel dataset find that local news presence is around double what found by ABC and JICREG. While this is significant, the disparity in the standard deviation is perhaps more interesting. Describing the spread of a distribution, the nearly-double standard deviation of the novel dataset compared to the circulation auditors demonstrate the risk of underestimating local news inequality across the country when using data from circulation auditors. That is, the differential extent to which people across the UK are supplied with local news.

In terms of data aggregation, the literature has pointed towards the potential of collation systems in improving the completeness and reliability of research data (Napoli, Weber, McCollough, 2018). While the implementation of such systems in UK local news provision research is largely unexplored, this study finds that aggregation can benefit news outlet discovery, particularly when combining datasets with high unique contributions. By leveraging the four datasets' uniqueness, the aggregation brought the risk of missing relevant titles to a minimum, resulting in a more robust and diverse dataset. However, the degree of overlap between the four datasets is generally high. This suggests that depending on the specific overlap between pairs of datasets, some of the datasets here used might be nearly completely redundant. Looking at the unique contributions of each dataset, this seems to point to ABC and JICREG, suggesting that if resources for carrying out triangulation are limited, leaving out circulation auditors might negatively impact outlet discovery the least. Instead, if relying on a single dataset, this suggests that relying solely on circulation auditors data may result in an incomplete picture of the local news landscape. Overall, if building an independent research dataset is not possible, the MRC, with its high unique contributions and relatively low missing entries, is likely to be the most informative dataset for a wide range of research questions. Nonetheless, the degree of disagreement between the novel dataset and the MRC in terms of currentness demonstrates the importance of manual verification both when adopting a single dataset, and when carrying out data triangulation.

Lastly, the spatial analysis of the novel dataset confirms previous research findings (Gulyas, 2021), local news provision is uneven and scarce across the country, with a quarter of LADs having access to two news outlets or less (Appendix E). These results encourage future researchers to confront broader questions about inequality, representation, and the characteristics of news provision.

The study found that building an independent research dataset was a useful and necessary exercise that is generally recommended to researchers who wish to work with high-quality local news data. However, the construction of the dataset took several months and was ultimately highly resource intensive. Additionally, it revealed that the feasibility of building a local news dataset is not just constrained by resources, but by the presence of several additional conceptual challenges that were not found to be addressed in the literature. These included selecting an approach to determine an outlet's closure status, defining a procedure for finding missing news outlets (such as new launches), and deciding whether outlets with certain characteristics constituted a standalone outlet. Some of these are explored in more detail in the following section, in the belief it can be beneficial for future researchers working in this area.

Firstly, a trend was noted in the rise of online outlets incorporating several print titles. This is particularly the case with outlets from two of the largest publishers, Reach PLC and NationalWorld. For example, the website SussexWorld includes 15 different print titles from East and West Sussex, including for example the Worthing Herald and the Bexhill and Battle Observer. Such instances were not easy to discover, as this embedded structure was not clearly and prominently displayed on the website. For researchers interested in capturing or getting a sense of the unique news content generated for a particular community this introduces some unanswered questions: To what extent are the newspapers under the same online website separate? Is there a content overlap across print outlets? What does this mean for content plurality? Furthermore, even when these instances were found, it was sometimes hard to find out whether the print edition still exists, or whether the print outlet has been converted to a subsection of a bigger print-online news outlet. For example, the Brechin Advertiser was found to have ceased print publication, alongside the Montrose Review and Forfar Dispatch, and to have been incorporated into the printed Angus County Press. The masthead of the print title is displayed in the news website AngusWorld, raising questions about the meaning of incorporation but also of the promptness of these websites in keeping up-to-date with structural changes in the organisation.

Secondly, sometimes an online outlet would be found reported on by PressGazette (Turner, 2022) as a standalone outlet but it would actually be a sub-page of a large online website. For example, Darlington Live by publisher Reach PLC was found to be a subsection of TeessideLive. The same could be said about MyWirral or Warrington Live. However, with news publishers launching dedicated newsletters or social media accounts for these subsections, and with the increase in the appeal for social media accounts for audiences (Newman et al., 2023), a case could be made that these outlets might be sufficiently separated as they fundamentally attract different audiences. There needs to be a discussion in the research community about what constitutes a local news outlet in this increasingly diversified and interconnected media environment.

Thirdly, laying out a procedure to determine outlets' closures demonstrated that determining an outlet's status was, in lack of evidence, dependent on the researcher's priorities. For the sake of consistency, this study defined a multi-step procedure to determine this. The procedure involved searching outlets in PressGazette, looking at IPSO annual statement reports, visiting listings on publisher websites, and emailing newsrooms. The approach used in this study followed a lower-bound approach, meaning that whenever an outlet could not be determined to be open, it was deemed closed. This was done in the belief that the numerous steps undertaken to find evidence of an outlet still operating were sufficient to conclude the outlet has likely stopped operating. The low currentness score by the MRC could thus be the result of different procedures or different priorities (e.g., reporting an upper-bound number of news outlets). This study attempts, through the choices made and the resulting work pipeline, to offer an initial framework for future

researchers wishing to work with independent high-quality data who will encounter similar challenges. However, the study also demonstrates the need for open discussions about the resources and methodological approaches available to local news provision researchers.

Finally, this procedure unveiled significant inconsistencies in record-keeping across these sources, particularly concerning publisher listings and their annual reports submitted to IPSO. While quantifying the extent of these inconsistencies was beyond the scope of this study, it "also speaks to the broader dynamics of collapse and consolidation that currently plague the industry, and the culture of the larger publishers not openly accounting for or reporting the effects of their corporate shifts", as the MRC's (2023) lead researcher Thomas Chivers put it in a written exchange with the main author of this study. Such lack of transparency acts as a reminder that at times, the shutting down of a newspaper or digital news outlets happens in the background, away from public knowledge. This lack of transparency has multiple implications: communities are less prepared to respond to closures, researchers must rely on outdated data for local news studies on inequality and political turnout, and legislative and executive bodies may remain unaware of the true extent of local news decline and its impact on community awareness.

The above challenges ultimately demonstrate the need for and importance of a curated and comprehensive dataset of local news outlets built upon a consensus from the research community on the grey areas identified above. This is particularly the case given the ongoing lack of a superior, regularly updated, open data source that tracks outlets on a large scale, as it is available in countries like Sweden, the US, and Australia (Abernathy, 2020; Institutet för mediestudier, 2023; Public Interest Journalism Initiative, 2023). Until progress in this area is achieved, either through government or research funding to sustain such initiative, the datasets investigated in this study, despite their individual drawbacks, continue to be invaluable assets for researchers studying local news provision in the UK, particularly for researchers lacking the resources to compile and verify spatial information and outlet status. In fact, despite being smaller in size, sources like the ABC and JICREG provide the advantage of having a regular update frequency. This regularity and the historical nature of circulators data makes them particularly appealing for temporal research.

Before concluding, certain limitations in this study must be reported. It is acknowledged that differences in definitions and inclusion terms, beyond data quality, are important elements driving the discrepancies in results across datasets, including the novel dataset, in this analysis. This study underscores the intricate interplay of various elements influencing results in scale-oriented investigations of local news provision, spanning from data quality and dataset bias to choices in spatial units, metrics, and methodological approaches for data handling. While this study strives to disentangle and quantify some of these factors, a comprehensive understanding of why and how these differences manifest across datasets may require further indepth analysis. Additionally, while the current data provides a reliable current estimate of the number of local news outlets in the UK, future research should explore methods for expanding and maintaining the dataset over time. Innovative approaches, such as web scraping or automated systems, hold promise for ensuring data currency and completeness.

Nonetheless, this study yields valuable conclusions with implications for future research. Researchers utilising the investigated datasets should be diligent in maximising data quality by considering the observed limitations of datasets. Alternatively, data aggregation proves effective in broadening access to publication titles and bolstering the validity of findings. These findings have practical significance, offering both a framework and evidence to guide researchers and policymakers dissecting the local news sector at scale. The insights can improve future research by guiding dataset selection, improving research comparability, informing policymakers about the need for research support, particularly the development of comprehensive, reliable data repositories. Finally, this study contributes to the field of local news provision research by providing a reliable estimate of operative local news

publications in the UK and a dataset that could be adopted for further enquiries. Determining the existence of local news outlets forms the foundation for more complex inquiries, such as identifying underserved regions or investigating factors influencing news demand, provision, and consumption. Although beyond the scope of this paper, this research lays the groundwork for comprehensive investigations into local news provision and the variables affecting news demand and consumption. Given the government's recent interest in sustaining the local news sector, such inquiries are both timely and imperative.

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Institutional Review Board Statement: Not applicable.

Informed Consent Statement: Not applicable.

Conflicts of Interest: The authors declare no conflict of interest.

Appendix A 6

Scopus database retrieval (6th October 2023)

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Appendix B 740

 $\textbf{Table A1}. \ \textbf{Supplementary information about the datasets investigated}.$

Data	Stated eligibility and inclusion criteria	Release date	Frequency	Date re-	URL
			of updates	trieved	
ABC	"The publication must be eligible to report under the Reporting Standards a) You may apply to register a print or digital publication under the Regional Publication/ROI Newspaper Reporting Standards if it is: i) Published in a defined region of the UK (i.e. not one that is available throughout all or most of the UK); or ii) Published with the majority of its circulation in the Republic of Ireland. iii) Clear from the publication name and/or content that it relates to a defined region of the UK or the Republic of Ireland" (ABC, 2023, p. 4)	August 2023	Twice a year	05/10/23	https:// www.ab c.org.uk/ data/dat a
JICREG	"Qualifying Newspapers i. The JICREG Newspaper audit rules and guidelines apply to regional and local newspapers which circulate in England, Scotland, Wales, the Isle of Man, Northern Ireland and the Channel Isles and are JICREG mem- bers. ii. Newspapers must be published at least weekly." (JICREG, 2019, p. 5) "Definition of a Newspaper (also referred to as a Publi- cation or a Title) i. An independently audited net circulation figure is re- quired for each Newspaper recorded on the JICREG database ii. For these purposes a Newspaper is usually defined	December 2022	Yearly	05/10/23	http://w ww.jicre gonline. co.uk/da shboard
	as a publication in which advertising can be routinely purchased on a stand-alone basis by national advertisers and agencies (i.e. the level at which a potential national media buyer can expect to have meaningful circulation data available)." (JICREG, 2019, p. 5-6)				
PINF	"To be included in the local news map, outlets must: • Be legally incorporated (i.e. a registered company, charity or society) • Have a principal purpose of the provision of local news; and, • Be recently updated." (PINF, 2023, p.23)	July 2023	Unknown	05/10/23	https:// www.pu blicin- terest- news.or g.uk/ma p (da- taset made accessi- ble by PINF)
MRC	Unstated	October 2023	Whenever a new report is pub- lished	05/10/23	https://r esearch. gold.ac. uk/id/ep rint/341 56/

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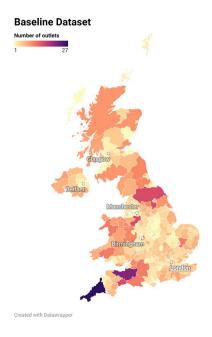
Appendix C

Manually tagging whether the outlet is now closed was determined through these steps:

- 1. Lookup website
- Lookup print edition on PressReader (https://www.pressreader.com/), Magzter (https://www.magzter.com/), Readly (https://gb.readly.com/), National World Local Subs (https://www.localsubsplus.co.uk/) and Reach PLC Local Subs (https://www.reachsubs.co.uk/)
- 3. Lookup brand listings for Reach PLC (https://www.reachsolutions.co.uk/brands), Newsquest (https://www.newsquest.co.uk/news-brands), Tindle (https://tindlenews.co.uk/portfolio/), Illiffe (https://www.iliffemedia.co.uk/portfolio/publications/), Bullivant Media Ltd (https://bullivantmedia.com/portfolio/newspapers/)
- 4. Search through pie-charts of ABC 2022/2023 certificates (this data has been extracted and stored in a dataset)
- 5. Search for reports on the outlet on HTFP or Press Gazette
- 6. Search IPSO annual statements for the owning company of an outlet and search outlet in the report (https://www.ipso.co.uk/monitoring/annual-statements/)
- 7. Search HTFP and Press Gazette website for any additional reports of closures between 2022-2023.
- 8. Still no evidence of whether the outlet is still active? Then it is considered to have likely closed down

Appendix D 767

Figure A1. The number and distribution of local news outlets across the UK's Local Authority Districts in the novel dataset.



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