


Fast, Reliable, Secure, Affordable **MongoDB on AWS EC2**





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Why are we here today?

- Among open-source databases, MongoDB is a **complete** production-ready solution
- Self-managing MongoDB is **worthwhile**, for the best AWS performance at the lowest cost
- A few simple but not widely-understood AWS tips  **prevent** most AWS performance, cost, and security problems

Compute for MongoDB


- Choose between 3 major instance families...
 - Memory-optimized 
 - Compute-optimized 
 - General-purpose 
- And one with a twist:
 - Burstable performance 
- Use the latest generation
 - Better performance, lower unit price

Disk for MongoDB

- Network storage as a service: Elastic Block Store 
 - Affordable: from 10¢ per gigabyte per month
 - Reliable: multiple copies; decoupled from compute
 - Convenient: snapshots; online volume enlarge
- Don't use Provisioned IOPS SSD (io1 volumes) or local SSD (i3, i3en instances) before you:
 - Optimize for EBS general-purpose SSD (gp2) volumes
 - Study CloudWatch metrics data

Check with AWS for official prices.

Optimize for EBS General-Purpose SSD

- Use latest-generation instances
 - More EBS bandwidth
 - Less EBS overhead
- Use larger instances
 - Even more bandwidth!
- Enlarge your general-purpose (gp2) volumes
 - More operations per second at a much lower cost than Provisioned IOPS (io1) 

gp2 IOPS: *Base* = $3 \times$ volume size in GB

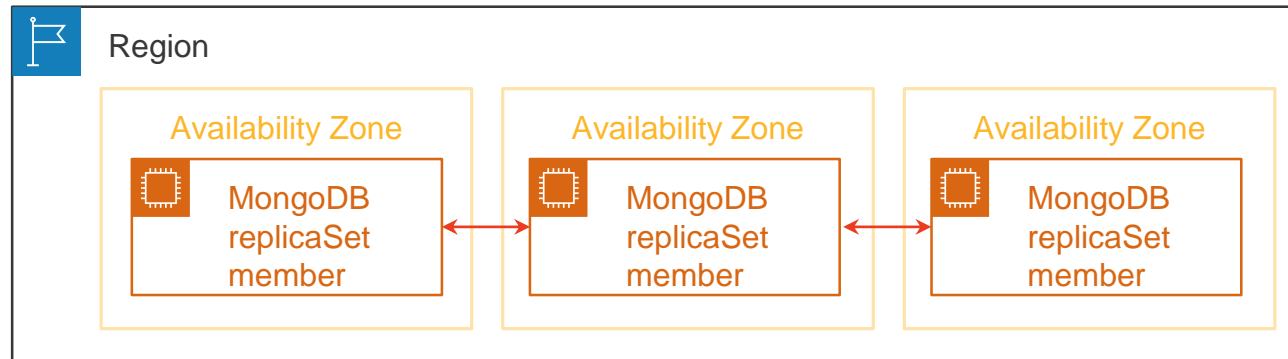
Max = 16,000 IOPS (5.3 to 16 TB volume size)

Back Up MongoDB with EBS Snapshots

- Create at least two separate EBS volumes
 1. Operating system + software
 2. Data + journal
- Enable journaling
- Keep journal on same volume as data
- Take frequent snapshots
 - You pay only for changed disk blocks★
 - AWS Backups: every 12 or 24 hours
 - github.com/sqlxpert/aws-tag-sched-ops: up to every 10 minutes

Basic Fault Tolerance

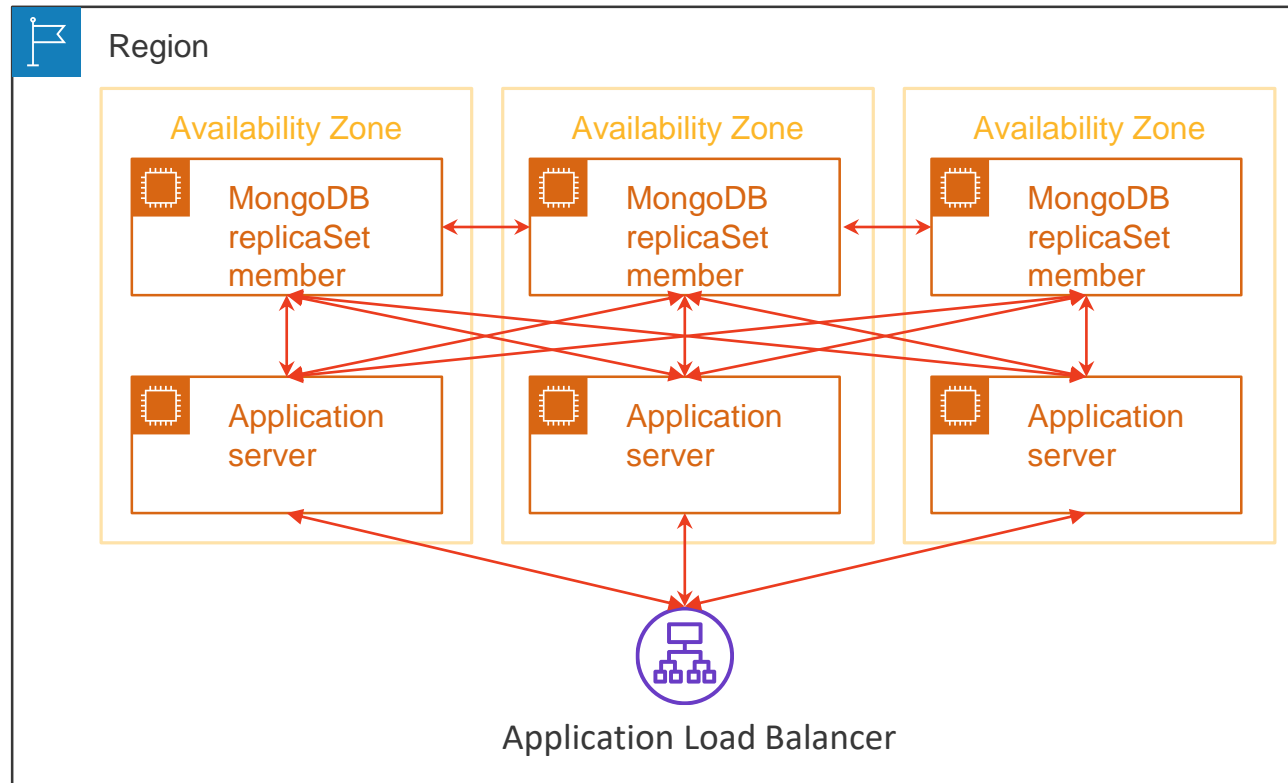
- Each AWS region has multiple availability zones, in separate locations
- Distribute your MongoDB replicaSet across availability zones



- Plan for a 2-zone minimum in some regions
- Multi-region replicaSets are possible (but consider network latency)

More Fault Tolerance

- Distribute your application layer, not just your database!
- Always use replicaSet connection strings for application traffic



Yet More Fault Tolerance

- Detect and replace failed replicaSet members
- Make this automatic, or at least quick and convenient
- Potential components:
 - An EC2 Fleet automatically replaces failed instances
 - A configuration management system (AWS OpsWorks, Chef, Ansible, SaltCloud, etc.) configures each new instance upon first boot
 - A pipeline updates a base Amazon Machine Image (AMI)



Basic Security Elements

- AWS Key Management System (KMS) customer-managed key
 - Encrypts disks and snapshots
- TLS certificates (not from AWS)
 - Encrypt application and replication traffic
 - Validate server identity
- AWS security groups
 - Enforce network firewall rules
 - Also validate server identity (within the same AWS region)



Understand Disk Encryption (EBS + KMS)

- Use customer-managed keys, not your default EBS service key!
- Create a separate key for every MongoDB replicaSet
- Encrypt both your data volume and your OS volume
- Snapshots of encrypted volumes are necessarily encrypted
- Edit the key policy to limit the people who can:
 - Attach encrypted volumes to instances
 - Create volumes from snapshots
 - Copy snapshots

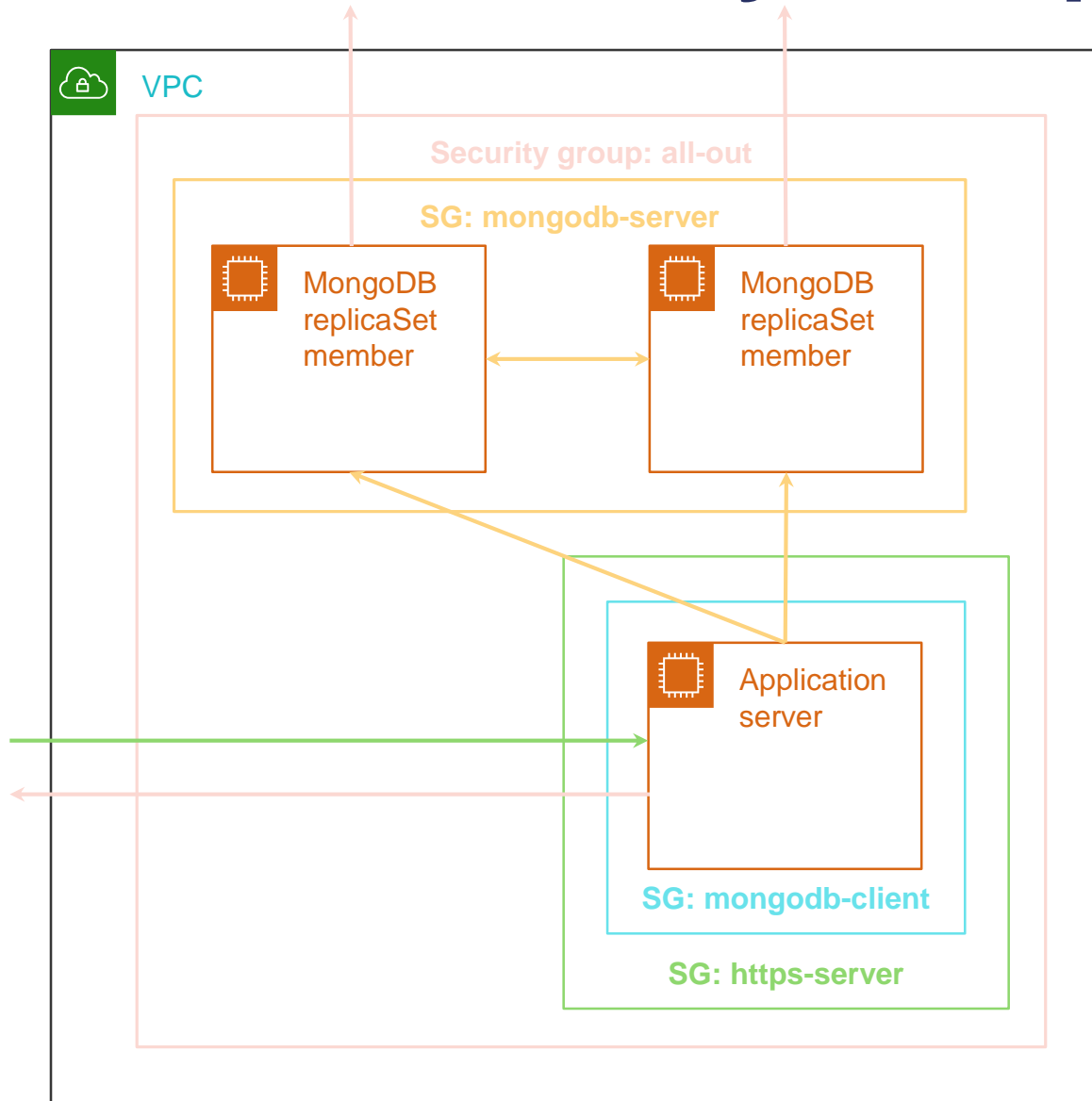
Take Full Advantage of TLS Certificates

- Every replicaSet member needs its own TLS certificate (and DNS record)
- Underlaying an AWS Route 53 DNS private hosted zone may help!
- The private key should live only as long as the replicaSet member
- Obtain certificates from a third party; don't self-sign
- My personal favorites:
 - Let's Encrypt (free)
 - DigiCert's duplicate certificate feature + a wildcard certificate (worth the cost)

Understand AWS Security Groups

- A security group is a set of network firewall rules
- These rules can only allow, not block
- Traffic that's not allowed is blocked, but...
- If you send out a request, the response is always allowed in (“stateful”)
- Never use a default security group!
- An instance can be a member of multiple security groups
- Never reference same-region instances by IP address; instead, identify source and destination instances by their security groups★
- If you only police inbound traffic, put all instances in an all-outbound group and delete the default all-outbound rule from all other groups

Define Security Groups by *Membership*



all-out

- All traffic *out* to 0.0.0.0/0

mongodb-server

TCP 27017 *in* from:

- mongodb-server (replication)
- mongodb-client (application data)

mongodb-client

No rules; just identifies clients

https-server

- TCP 443 *in* from 0.0.0.0/0

Advanced Security Elements

- AWS Identity and Access Management EC2 instance role
 - Authorizes AWS API calls from an instance (including calls made by the Systems Manager agent)
 - No AWS API keys to rotate, distribute, and hold on disk★
- Task-specific IAM roles 🧢 🧢 🧢
 - Grant specific people shell access to specific instances
- AWS Systems Manager – Session Manager
 - Provides shell access, with no SSH key pairs to manage★

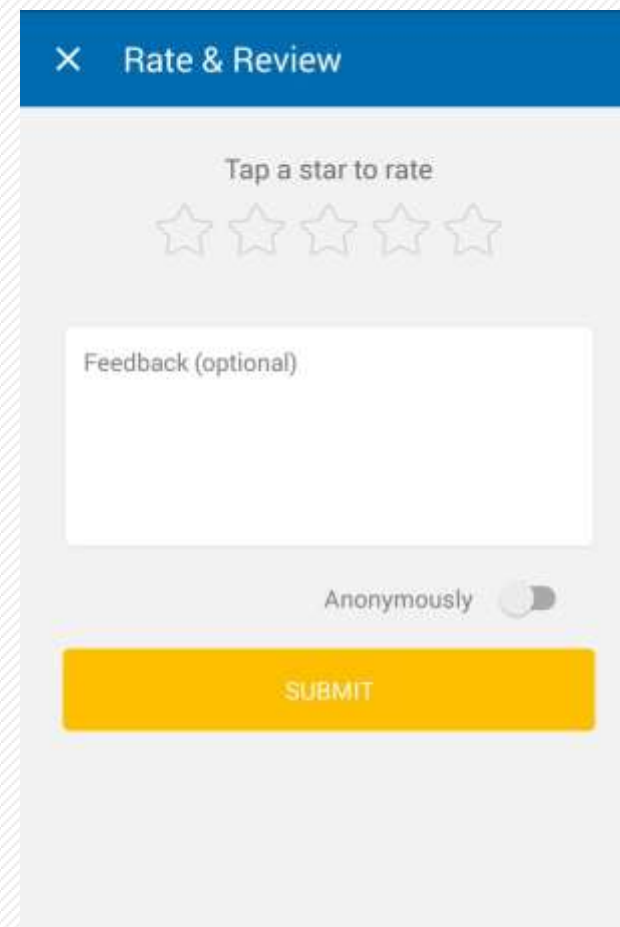
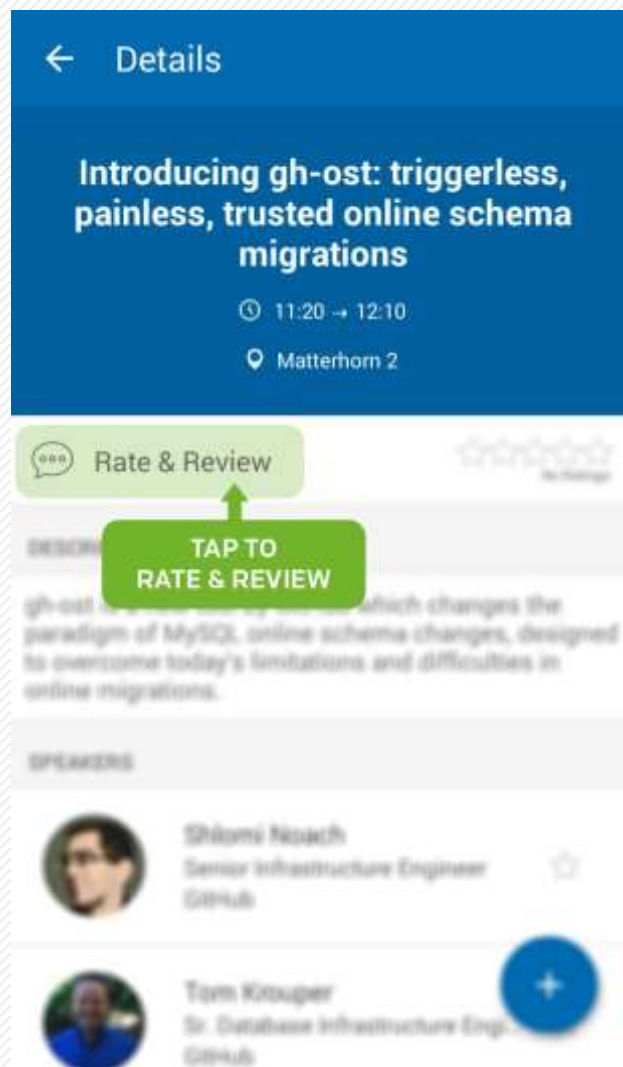
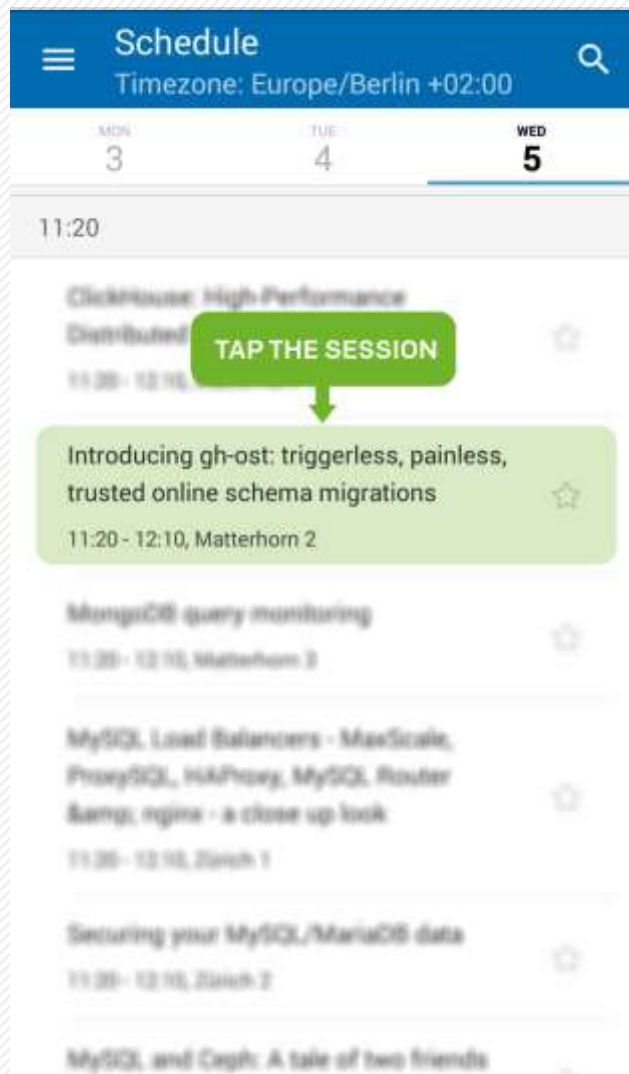
Summary: MongoDB on AWS EC2

- Three t3 instances, in multiple availability zones
- Instance role with **AmazonEC2RoleforSSM** policy
- AWS Systems Manager – Session Manager for shell access
- Security groups: all-out, mongodb-server, mongodb-client
- KMS key to encrypt only this replicaSet's disks
- For each instance:
 - Large additional EBS gp2 volume for data + journal
 - Public + private DNS records and a TLS certificate

We're Almost Done

- Thanks for coming!
- Keep in touch at marcelin@alumni.cmu.edu
- Try my template, github.com/sqlxpert/mongodb-percona-live
- Or try Amazon's, aws.amazon.com/quickstart/architecture/mongodb/
- Don't forget to rate this session...

Rate This Session



MongoDB + AWS Loose Ends

- Swap
 - MongoDB documentation recommends it!
 - Put it on a third EBS volume
 - Encrypt that volume (of course)
 - Extra work is required to put swap on local (instance store) volumes, for instance types (e.g., m5d) that offer local storage
- Customary configuration changes for MongoDB
 - Transparent Huge Pages: disable
 - File descriptor and process limits (`ulimit`): increase
 - Data volume mount options: add `noatime`

