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Visual narratives of the Covid-19 pandemic

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Abstract

Covid-19 has created a world-wide interest in understanding the dynamics of a pandemic. Hence, numerous media outlets as well as researchers have produced comprehensive data visualizations to illustrate the relevant trends and figures. In this paper, we will look at an elective choice of Covid-19 data visualizations to evaluate and discuss currently established visualization tools in their capacity to provide a communication channel both within the data science team and also between data analyst, domain experts and a more general interested audience. While there is no fixed catalogue of evaluation criteria for data visualizations we will try to provide an overview on the different core aspects of visualization evaluation and their competing principles.

Keywords: exploratory data visualisation, logarithmic scales, visual comparisons, R.

1. Introduction

Here some general introduction

Effective participation in the social dynamics of a democracy requires clear understanding of quantitative evidence and rules by the people. As the medical community, governments, business, and the public come together to fight the COVID-19 pandemic, scientists have a special role in helping to communicate what the data actually mean. For data analysis and modeling to have an impact as a component of decision making, appropriate reporting and communication is key. There are numerous standards for statistical reporting in the application areas, such as the ESS standard

for quality reporting, the CONSORT, PRISMA, CHEERs guidelines, and others (see https://equator-network.org). These standards are based on commonly accepted core quality principles and values such as accuracy, relevance, timeliness, clarity, coherence, and reproducibility. For measures to restrain and overcome an epidemic effectively, communication among experts that follows highest professional and ethical standards is not sufficient. In a democratic society, policy measures can only be implemented if they are based on the acceptance of the wider population. This puts high demands on skills associated with communicating statistical evidence on the side of scientists, governments and media, and a citizenry able to understand statistical messages.

In recent decades, there have been numerous publications, initiatives, and ideas to improve the communication of quantitative and statistical information, see Hoffrage et al. (2000); Tufte (2001); Rosling and Zhang (2011); **?**, to name only a few. Data journalism has recently taken off as an innovative component of news publishing, and COVID-19 provides numerous excellent examples, often using an interactive visual format on the Internet, such as dashboards. A fundamental problem in assessing probabilities lies, for example, in the intuitive conflation of subjective risks ("how likely am I to become infected") and general risks ("how likely is it that some person will become infected"). Another issue is that of equating sensitivity of a diagnostic test and the positive predictive value (**????**). In particular, the prevalence (or base rate) is often neglected leading to this confusion. As **?** Hoffrage et al. (2000) point out "... statistics expressed as natural frequencies improve the statistical thinking of experts and nonexperts alike". Smooth sliding back and forth between probabilities and natural frequencies is easy once figures are related to a unifying reference value. A well proven method to effective communication lies in representing information in accessible ways (Gigerenzer et al., 2007; Gigerenzer and Edwards, 2011) by saying, for instance, "one in 10" instead of 10%. Using absolute in place of relative numbers, representing information in appealing graphic forms, and summarizing most relevant facts in "fact boxes" are some of the methods developed and advocated for increasing transparency in communication between stakeholders such as health providers and patients (See, for example: https:// www. hardingcenter.de) Fact boxes combined with icon arrays are recommended for the presentation of test results. Both representations are based on natural frequencies (**??**) and present case numbers as simply and concretely as possible. Many scientific studies show that icon arrays help people understand numbers and risks more easily (e.g. **?**). The Harding Center for Risk Literacy shows many other examples of transparent communication of risks, including COVID-19[1].

While human thinking tends towards pattern simplification and political communication also prefers a simple cause-effect relationship, real phenomena are often multivariate. Thus, when studying COVID-19 and predicting its spread, it is not only important to consider its symptomatology, the incidence and geographic distribution of diseases, population behavior patterns, government policies and impacts on the economy, on schools, on people in nursing homes and on social life as a whole, but to integrate these into the data analyses and the communication of results. Associations observed in the data can often be caused by third-party variables (confounders). In addition, much of the data comes from observational studies, which usually makes a robust causal attribution problematic. Statisticians calling out these limitations, however, face the danger

[1] https://www.hardingcenter.de/de/mrna-schutzimpfung-gegen-covid-19-fuer-aeltere-menschen

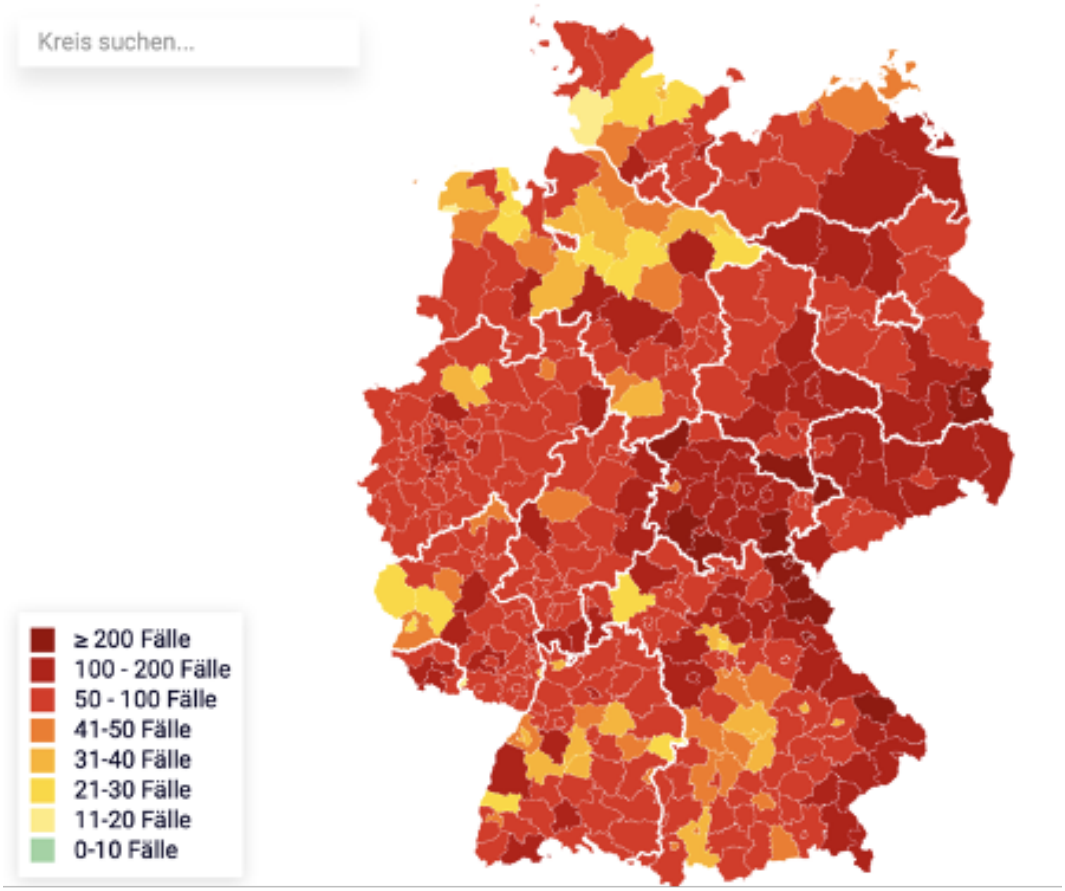

Figure 1: Choropleth map of the incidence figures for Germany by district. Source: Robert-Koch-Institute https://app.23degrees.io/export/oCRP768wQ3mCswE7-choro-corona-faelle-pro-100-000/image.

that their statements might be pulled out one side in a polarized debate (McConway and Spiegelhalter 2021).

2. The global perspective

Visual representations take a central position in public communication and aim to represent the corresponding dynamics and contents in a quickly understandable way. Usually either time-dependent parameters or data with a spatial reference are visualised. For spatially distributed data, choropleth maps are predominantly used, in which administrative regions defined by the responsible health authorities are coloured according to the distribution density of the infection figures or variables derived from them (see Figure 1). Their visual perception problems - such as the visual dominance of the area of administrative regulatory frameworks that have no direct relation to infection events - are well known but still widespread. In addition, the use of ordinance thresholds as the basis for color scaling is often at odds with color schemes that emphasize real spatial distributional differences.

For time-dependent parameters, different variants of time series diagrams are used,

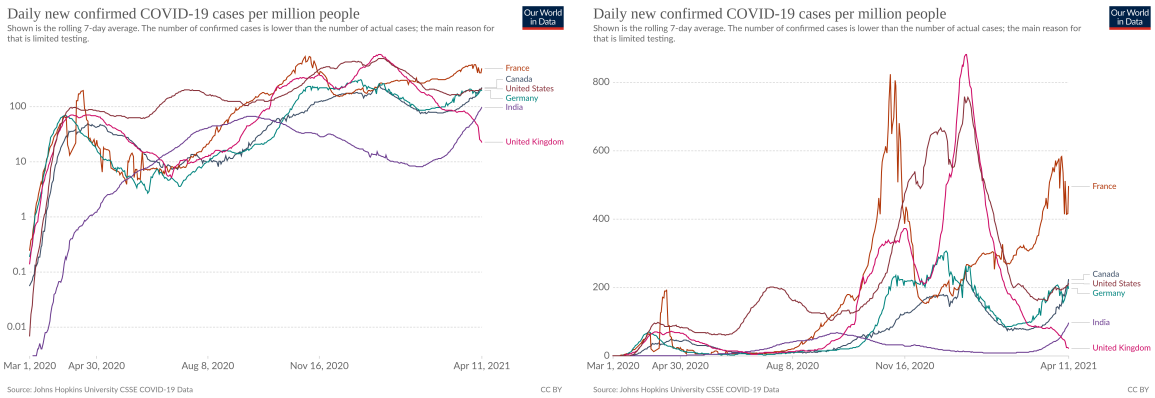

Figure 2: The 7-day incidence for different countries over the course of time. On the logarithmic scale (left graphic), differences seem small. The linear scale (right graphic), however, shows considerable differences. Source: Our World in Data, https://ourworldindata.org/covid-cases?country=IND USA GBR CAN DEU FRA.

predominantly line and column diagrams. Classic errors of graphical representation, such as overemphasising temporal variability by reducing the value axis to a small section, have now largely disappeared from the media. Switching between line and bar charts for purely design-related reasons in order to produce corresponding graphical diversity nevertheless seems questionable. The use of logarithmic scales in time series diagrams should be evaluated with caution. On the one hand, they tempt superficial readers to underestimate dynamic growth processes; on the other hand, they increase the demands on the mathematical and statistical literacy of the readership without corresponding advantages of visual representation. Figure 2 shows the time course of the 7-day incidence per 100,000 people between 24 January and 4 February 2021 for some selected countries. While the differences appear relatively small on the logarithmic scale, the linear scale shows considerable differences.

Simulations were used particularly illustratively in the media in the course of the pandemic. An inspiring example illustrating the spread of the epidemic appeared as early as 14 March 2020 in the Washington Post[2] with the title "Why outbreaks like coronavirus spread exponentially, and how to flatten the curve". The Washington Post made this simulation available free of charge and in all major languages, which led to it being distributed worldwide, including repeatedly on German television[3]. The New York Times[4] published a dynamic graphic entitled "How the Virus Won", which maps the spread of COVID-19 cases from February to June 2020 in the USA. It shows how an analysis of the associations between different COVID-19 strains and travel patterns can help understand the spread of the disease.

Another illustrative example is a simulation from ZEIT Online[5], which - based on models developed by a group of researchers at the Max Planck Institute for Chemistry - estimates the probability of an infected person infecting other people in closed rooms

[2] https://www.washingtonpost.com/graphics/2020/world/corona-simulator/
[3] https://web.br.de/interaktiv/corona-simulation/
[4] https://www.nytimes.com/interactive/2020/us/coronavirus-spread.html
[5] https://www.zeit.de/wissen/gesundheit/2020-11/coronavirus-aerosole-ansteckungsgefahr-infektion-

in various scenarios. While the visualisations present the simulated infection processes in a catchy way, the dependence of the simulations on parameter assumptions and settings is usually not addressed. Simulations should also always make transparent on which model assumptions and which data basis the simulations were created.

3. Time series

4. Comparisons and rankings

5. To log or not to log

As COVID cases grow quasi-exponentially while there are susceptible members of the population (subject to the effectiveness of mitigation measures and testing availability), it seems natural to use log scales to allow for more effective comparisons of slight changes in case counts over time. In addition, log scales make it possible to compare regions with different populations or infection rates in the same chart. As noted previously, however, interpreting log scales requires levels of numerical sophistication that may not be appropriate for the general public. Even researchers do not always read and interpret log scales correctly(Menge et al. 2018); expecting the general public to do so is difficult under normal circumstances(Heckler et al. 2013) is difficult. When panic, fear, uncertainty, and doubt about the situation are added to the mix,

One issue with assessing the use of log scales is that their effectiveness changes with the stage of the pandemic and the amount (and varieties) of data shown. Initially, log scales were incredibly useful at showing case counts, because minimal mitigation measures were in place and the growth of case counts (or presumptive positive cases, in absence of available testing) was fairly close to exponential. In addition, the use of log scales allowed for the comparison of nominal cases across entities with large population differences: in the US, we could compare cases in New York and California with cases in Michigan and Washington, even though the population of Michigan and Washington are much lower than the population of either New York or California.

While log scales are not necessarily intuitive, many outlets tried to make the graphs more intuitive by adding reference lines, as shown in Figure 4.

However, after the first wave of COVID, the issues with log scales became more apparent: it was difficult to detect slight increases in case counts that indicated the beginning of a new wave amid a background level of spread, as demonstrated in Figure 5. Diagonal reference lines from the origin were also less helpful, as the growth of cases or deaths was no longer approximately exponential and varied over time; for these reference lines to be effective there would need to be a clear idea of when the case counts started to increase exponentially, which is difficult to determine whilst in the thick of a potential COVID wave.

While log scales have their problems, linear scales are not immune from issues either. It can be very difficult to adequately compare to past situations when looking at the full time series of case counts. For example, in Figure 6, it is difficult to tell whether the

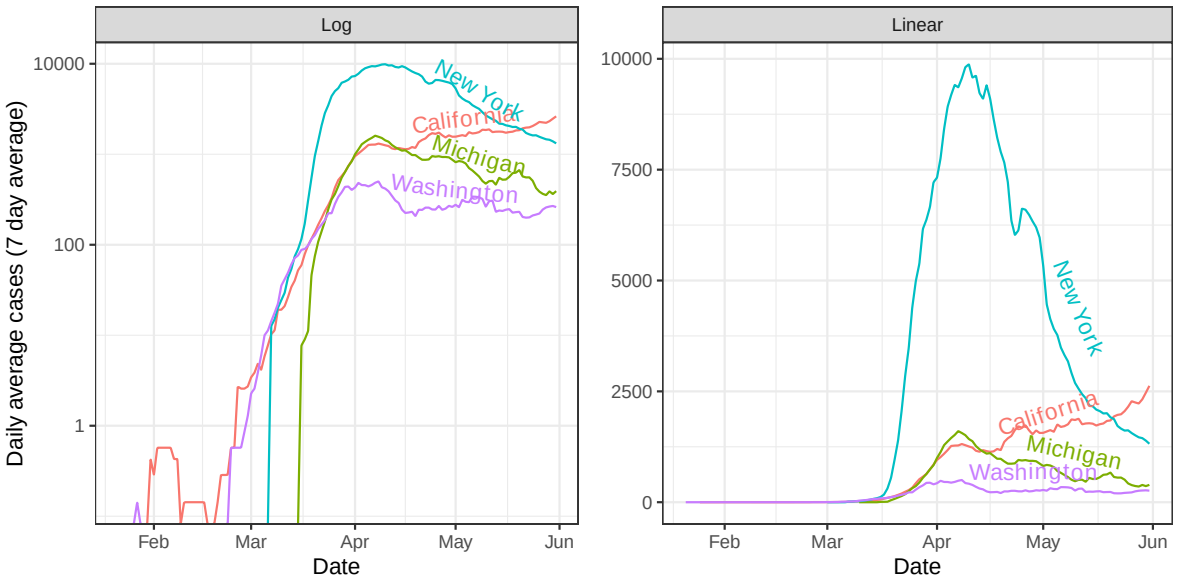

Figure 3: In the early stages of the pandemic, log scales allowed the comparison of raw case counts in locations with vastly different population and case counts.

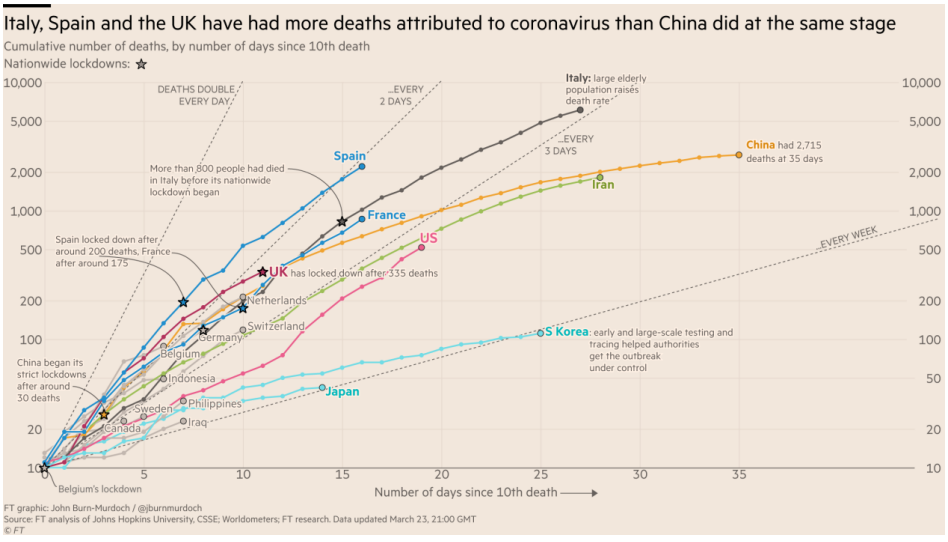

Figure 4: Reference lines to compare exponential growth rates of deaths in different countries. This provides some additional context that may help individuals use log scale data more successfully. This approach was first featured in the Financial Times, but was quickly adopted by the New York Times, 91-DIVOC, and other outlets. Graph from the Financial Times (March 23, 2020), image from Kosara (2020).

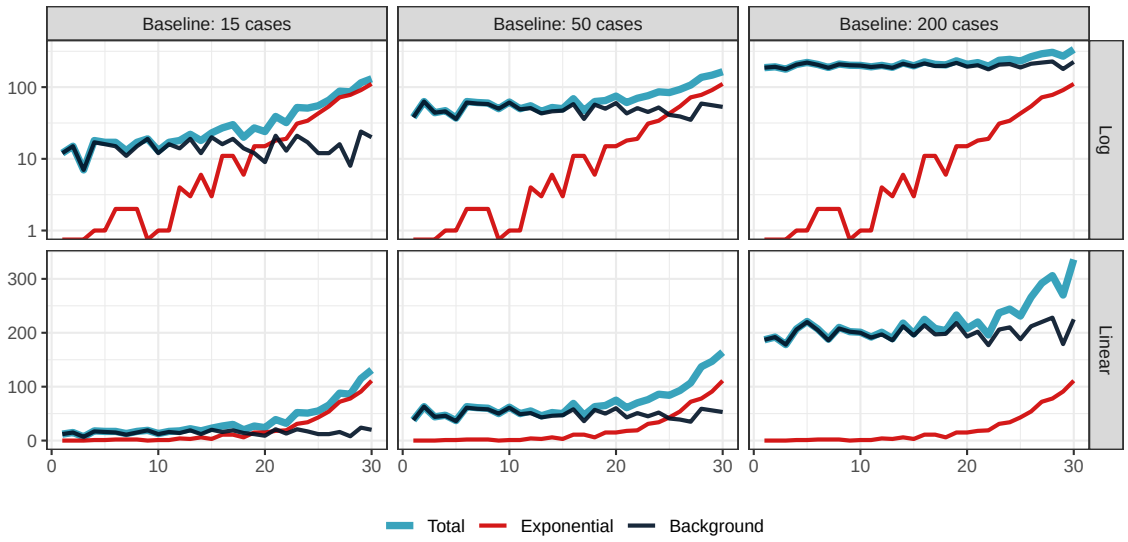

Figure 5: One problem with log scales is that if there is a background level of spread, it can be hard to notice the introduction of an additional source of exponential spread. Linear scales do not have this problem - the exponential source is noticeable very quickly in the total line, but on the log scale it is much harder to discern when the exponential source causes the total line to diverge from the background. In the top-right corner, it is difficult to identify that there is an exponential increase in cases amid the baseline, even though the exponential source makes up approximately 50% of the cases at the end of the time period shown.

first wave of COVID cases in March 2020 had an increase as fast as that in January of 2021; it is even more difficult to compare the order-of-magnitude of change in case rate growth of January 2021 relative to January 2022 when the more contagious omicron variant became prevalent.

It is not clear that the use of log or linear scales during the COVID-19 pandemic had a large effect on public opinion. Several studies were conducted in the early stages of the pandemic (Romano et al. 2020; Sevi et al. 2020; Ryan and Evers 2020) and results seem to suggest that while individuals have difficulty understanding log scale graphs, these issues do not tend to affect their support for intervention measures (perhaps in part because COVID-related news saturated the news and opinions were set outside of information provided in the experiments).

6. Summary and discussion

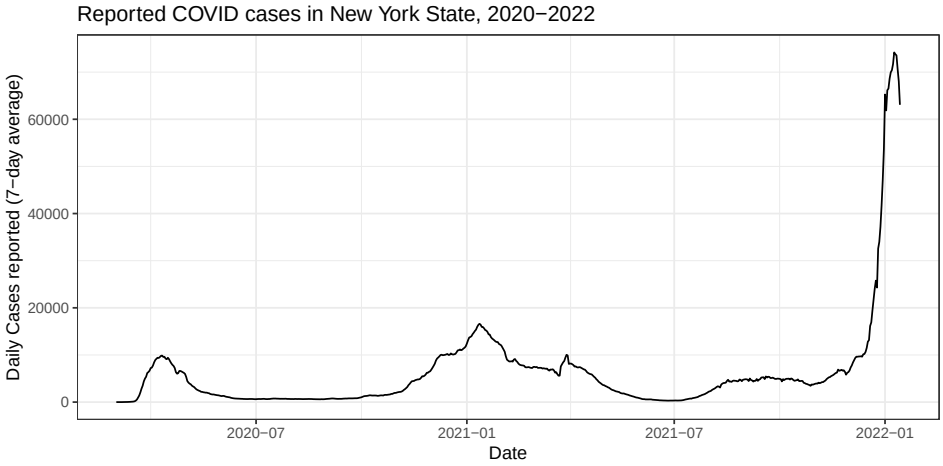

Figure 6: Reported COVID cases in New York State, 2020-2022. The linear scale makes it difficult to compare the trajectory of different waves to determine how severe the current status is relative to the past, because the primary contrast is the height of the relative peaks, rather than the growth *rate*. A similar graph on the log scale would have the peaks at much more similar heights (though there would still be a difference), allowing the reader to focus on other information.

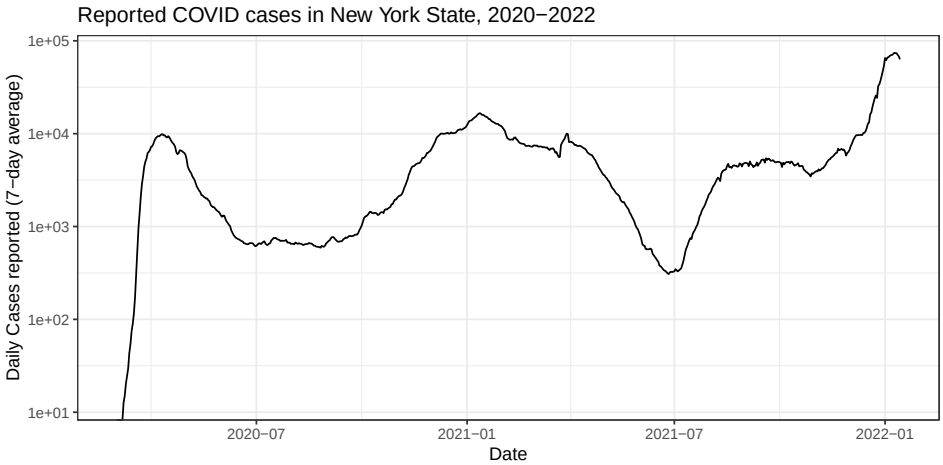

Figure 7: Reported COVID cases in New York State, 2020-2022. The linear scale makes it difficult to compare the trajectory of different waves to determine how severe the current status is relative to the past.

Computational Details

If necessary or useful, information about certain computational details such as version numbers, operating systems, or compilers could be included in an unnumbered section. Also, auxiliary packages (say, for visualizations, maps, tables, ...) that are not cited in the main text can be credited here.

The results in this paper were obtained using R 3.5.1. R itself and all packages used are available from the Comprehensive R Archive Network (CRAN) at https://CRAN.R-project.org/.

Acknowledgments

All acknowledgments should be collected in this unnumbered section before the references. It may contain the usual information about funding and feedback from colleagues/reviewers/etc. Furthermore, information such as relative contributions of the authors may be added here (if any).

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B. Using BibTeX

References need to be provided in a BibTeX file (`.bib`). All references should be made with `\cite`, `\citet`, `\citep`, `\citealp` etc. (and never hard-coded). This commands yield different formats of author-year citations and allow to include additional details (e.g., pages, chapters, ...) in brackets.

Cleaning up BibTeX files is a somewhat tedious task – especially when acquiring the entries automatically from mixed online sources. However, it is important that informations are complete and presented in a consistent style to avoid confusions. JDSSV requires the following format.

- Specific markup (`\proglang`, `\pkg`, `\code`) should be used in the references.
- Titles should be inserted in title case.
- Journal titles should not be abbreviated and in title case.
- DOIs should be included where available.
- Software should be properly cited as well. For R packages `citation("pkgname")` typically provides a good starting point.

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