CS410:Text Information Systems

Fall 2017 Final Project

Project Title - Information Extraction form MCSDS lecture material & Implementation of Search Engine.

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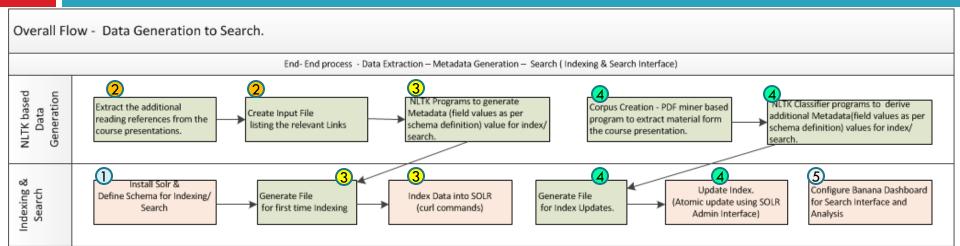
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About the Project

Overview

The MSDS lecture material contains a plethora of information in the form of links and references to external additional materials for a particular topic. The additional reading recommendations and references mentioned are spread across different lecture slides making it cumbersome to be accessed as the courses progress. This project aims at capturing these references from the lecture slides into an easily searchable system thus enabling easy access to information/knowledge regarding a particular topic. The end-end implementation/development of this system will be done using python NLP libraries for information extraction & SOLR search related stacks for the search engine (SOLR for search & Banana for the Search interface). Such a tool will be extremely useful for all learners pursuing this course or similar courses.

Modules and High-level Process



- The flow diagram above explains the logical breakdown of the project modules.
- The objective is to curate the additional readings and references from the coursera lecture slides so that it can be referenced easier.
- 2 The lecture slides are downloaded manually, and the links are extracted manually and fed into the respective programs for
- 3 entity recognition and derived values mapped to the appropriate schema element for Solr Search. The original objective was to extract the links programmatically, however had challenges in separating multiple references occurring on the same slide.

- Solr with appropriate schema definition should be defined and
- 3 indexing is achieved with curl commands & also by using Solr
- 4 Admin page for atomic updates.
- PDF miner is used to extract the text from PDF for generating the
- 4 corpus for inputs to the classifier program .The classifier program classifies the reference(additional/suggested reading) to the respective predefined sub_category . This sub_category is also defined as a solr schema field and updated as part of second indexing run.
- 5 Banana dashboard to enable the Usecases of search & analysis.

Technology Stacks Used.

Python & Development IDE

- WinPython3530Qt5 64bit on Windows 7 Enterprise 64bit https://winpython.github.io/#overview
- IDE Spyder 3.1.2 supplied along with WinPython3530Qt5 64bit

Python NLTK Packages

- Stanford NER v3.8.0 2017-06-09
 https://nlp.stanford.edu/software/CRF-NER.shtml#Download
- Python NLTK version 3..2.5 package which is included in WinPython3530Qt5 64bit distribution.
- Additional NLTK packages Averaged Perceptron Tagger ,Punkt Tokenizer Models,Stopwords Corpus (refer backup slides for snapshots of install.)
- pdfminer3k https://pypi.python.org/pypi/pdfminer3k/

Java

jdk1.8.0_131is required to set JAVA_HOME and launch Spyder.
 This is required for the NER tagger programs (explained in the respective section.)

Solr Related

- Solr version 6.5.1 is used for this project. Download the Solr version from the location http://archive.apache.org/dist/lucene/solr/
- Cygwin version 2.882(64 bit), this is only required for using the curl utility for indexing into Solr.
- Banana 1.6.17 https://github.com/lucidworks/banana
 deployed as a web application and is a data visualization tool for search, data analysis and display of Solr data.

SOLR - Creation of CS410 Collection

Basic Solr Install & starting the server.

1)Go to the SOLR installation e.g. c:\SOLR651\bin and run the batch file solr.cmd with the following argument >solr start

```
c:\SOLR651\bin>solr start
Waiting up to 30 to see Solr running on port 8983
Started Solr server on port 8983. Happy searching!
c:\SOLR651\bin>
```

Solr is started and listening on the default port. In case you wish to change the port one way is to run the above command with the port specified (e.g. >solr start -p=8994).

To stop the sever use the following command

>solr stop -p=8983

2)To verify if Solr is running pls navigate to the respective url on the localport http://localhost:8983/solr/#/

This will display the Solr admin page.

Creation of CS410 Collection.

3) Go to the SOLR installation e.g. c:\SOLR651\bin and issue the following command >solr create -c cs410 -d basic_configs -p=8983 e.g. shown below in the image.

```
C:\SOLR651\bin>solr create -c cs410 -d basic_configs -p=8983
Copying configuration to new core instance directory:
C:\SOLR651\server\solr\ccs410
Creating new core 'cs410' using command:
http://localhost:8983/solr/admin/cores?action=CREATE&name=cs410&instanceDir=cs410
(
"responseHeader":(
    "status":0,
    "Q'IIme":722,
    "core": "cs410")

C:\SOLR651\bin>
```

4) Check if the collection has been created successfully using the Solr Admin Application.

http://localhost:8983/solr/#/cs410



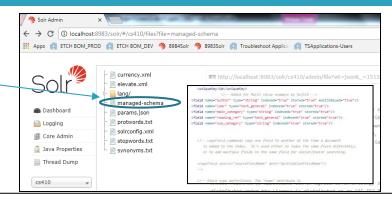
SOLR - Schema definition for CS410 Collection

Define SOLR Schema for the Indexing & Search Purposes

 Modify the file "managed-schema" for the CS410 collection .This file is located at C:\SOLR651\server\solr\cs410\conf.

Defining fields & field properties.

- To cater to the final search use-cases/analysis planned for this project define the following schema elements as show.
- The fields "author", "year", "main_category", "reading_ref" & "sub category" are defined.
- Note This can also defined using the solr admin interface.
 The schema file "managed-schema" is uploaded as part of the software deposit into the github location.



Additional Notes – For indexing data the documents are generated by the respective python programs & Indexed using solr indexing commands.

- ID Mandatory attribute and is authored manually and is used for the first indexing and further for atomic updates of fields.
- Fields author & year are derived by the NER tagger programs.
- Field sub_category is derived by the classification program and the output is used for the second indexing or updating(atomic update) the value of sub_category.
- Details of the above fields and how the value is set/derived is covered in the respective sections where the python programs are explained.

Spyder IDE - for running the Python files.

Launch Spyder IDE

- Go to the folder where WinPython3530Qt5 is installed.
- Launch the WinPython Command Prompt.exe.
- Set JAVA_HOME to the JDK version e.g.
 set JAVA_HOME=c:\PROGRA~1\Java\jdk1.8.0_131
- Launch Spyder using the Spyder.exe command.

C:\WinPython3530Qt5>set JAVA_HOME=c:\PROGRA~1\Java\jdk1.8.0_131 C:\WinPython3530Qt5>Spyder.exe

Loading the Project in Spyder.

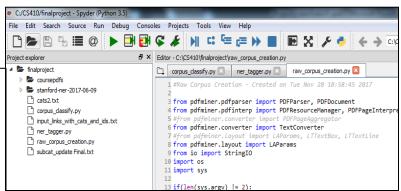
• Use the "Projects" – "Open Project..." from the Spyder menu and navigate to the project root location and load the project into Spyder as shown in the image 1.



Note on files Uploaded into Github

- All the source(pdf,txt) files ,python files & program output files are uploaded. Also uploaded are files that can be indexed to solr.
- Dependencies like ner tagger etc. are not uploaded.
- Also the .spyderproject is not uploaded since uploading .ini files were causing issues.
- So pls built the project as shown on the snapshots to the right.





Program 1 ner_tagger.py - Run & Explanations

About the Program – ner_tagger.py

- This program implements the ntlk modules to extract the entities "author" & "year" from the additional reading recommendations in the course material and generate the file for the first time index to solr.
- The input for this file is a "|" separated .txt file which captures the following details (refer to the below image for sample). This input file is created manually by extracting the additional readings recommendations from each topic in the cs410 lecture pdf's.

 (1) ID-For the mandatory define Solr document ID. This is also used later for atomic
- updates further during the second index run.

 (2)File name where the addition reading material was observed. Note that this field has a .txt mentioned as the file name only because this same input file is used during the next phase of the classification program (will be clear in the coming slides).

 (3)main_category of this link/additional references and is classified manually.

 (4)This is the main additional reference material found in the respective course lecture slides. The NER tagger uses this to derive the Author & Year attributes.
- The input file for this program is also the input file for further
 programs (classification program to derive the field sub_category)
 and hence some attributes in this file is designed in such a way to
 allow linking of the file name and Solr id.

- The second input file is the root directory of stanford ner tagger libraries.
- The program uses both 4&7 class algorithms from the stanford tagger to arrive at the Person(author) & Date(Year) attributes.

Challenges Faced

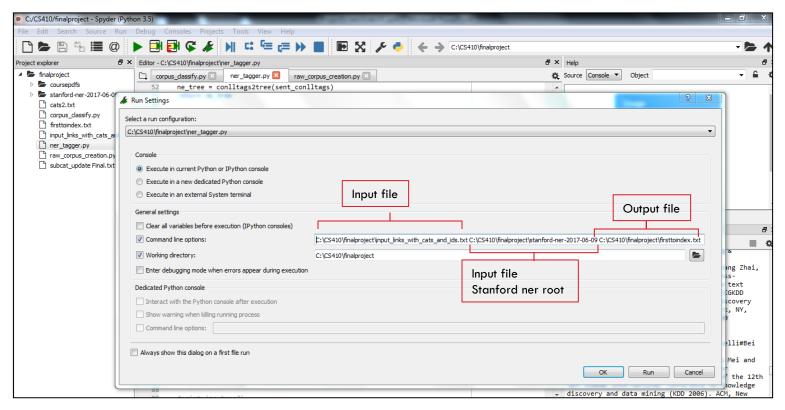
- Since the links was not very organized in the input files it was difficult to mine it using PDF miner. However, PDF miner was used to extract and create corpus, which will be explained in the coming slides.
- Also for the ner tagger to perform some data like punctuations spaces etc.. Were cleaned (trail & error)

Output from this program.

- The output of the program "firsttoindex" is a "|" separator file
- This file contains the value for the following fields
 ID | author | year | main_category | reading_ref
- The field author has been modeled as a multivalued field and multiple values are separated by "#". This file is used for the first time indexing to solr, header values for this file is manually edited before indexing (mentioned in future slides)



Running/Providing arguments to ner_tagger.py in Spyder



Note – The run of this program will take ~ 5 minutes with java exe window popping up for each Links being processed.

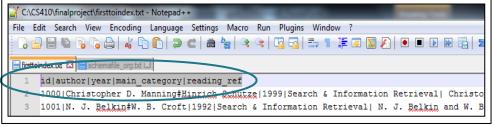
Indexing Data into Solr – First Run

Preparing Data to Index

- The output from the ner_tagger.py is indexed into solr at this step.
 e.g Output file name firsttoindex.txt
- For indexing this file fist open this file and add the first line which represents the header (solr fields) (copy paste the below line as the first line of this file)

id | author | year | main_category | reading_ref

e.g. as shown below.



Indexing Data

 Launch Cygwin to use the curl command for indexing and cd to the project directory

```
SAchuthanX04082585C025041H /cygdrive/c/cs410/finalproject
$ ls
cats2.txt coursepdfs input_links_with_cats_and_ids.txt raw_corpus_creation.py 'subcat_update Final.txt'
corpus_classify.py firsttoindex.txt ner_tagger.py stanford-ner-2017-06-09
```

Indexing Data Continued

 Use the curl command with the following options to index the data. \$curl

'http://localhost:8983/solr/cs410/update?commit=true&separator =%7C&f.author.split=true&f.author.separator=%23' --data-binary @. Firsttoindex.txt -H 'Content-type:application/csv'

- Refer to the backup slides for image capture of the above command being executed.
- Note The file being indexed is "|" separated .The author field can contain multiple values (multivalued) and is separated by "#"

Check using Solr Admin tool for the collection being populated





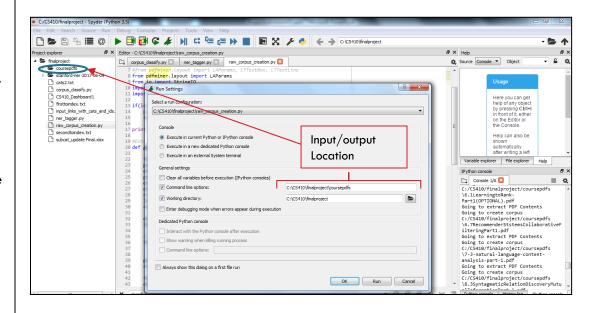
Note

This step we are indexing only 5 fields as per the input file, the field "sub_category" will be indexed as part of index update process. At this point you can go forward to configure Banana Dashboards or continue with the classifier program to derive the field "sub_categoty".

Program 2 raw_corpus_creation.py— Run & Explanations

Raw corpus Creation

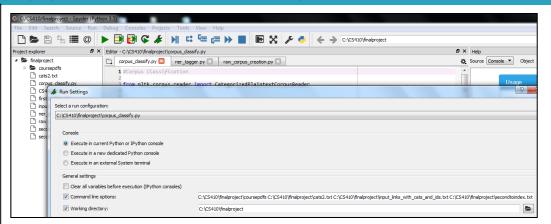
- The idea here to create a corpus is with the intension to derive the field "sub_category" using a document classifier model (detailed in the next slide).
- This program creates the corpus for the classifier program.
- PDF Miner is used to scan for all the PDFs where the strings "Suggested Reading" or "Additional Reading "occurs and for such Lecture slides all the contents are read and written into respective text file in the output directory. E.g. location C:\CS410\finalproject\coursepdfs
- The .txt fie takes the same naming convention of the input pdf files but with an extension of .txt.
- The .txt files are created in the same location as that of the input pdf(source) files.
- The input files(pdf) the output .txt files have been uploaded into the code repository.



<u>Program 3 corpus_classify.py — Run and Explanations</u>

Classification Program Details.

- This program takes the respective inputs (arguments) and the contents extracted to classify the files & thus the links/additional reading materials into pre-defined category.
- Classifier Used Simple Naive Bayes for Multi Class Classification.
- Corpus Created Categorized Corpus Based on Category to File ID Mapping.
- Initial / Pre-Defined Features for Test and Train Hardcoded as a List of Tuples
- Naive Bayes Classifier used on Pre-Defined Feature Train List of Tuples.
- Test and Train Data split based on the Corpus created.
- Classifier is updated with Train data information for increasing training accuracy.
- Calculated accuracy on the Pre-Defined Test and the Actual Corpus Based Test Dataset.
- Looping through each dataset in the Corpus calculated
 Probability of a Category based on entire Corpus Dataset
- Filtered out only those categories that had a probability of greater than 50%.
- Cross-Referenced ROW ID's from the Original Links File and created a final sub-category file adding Row ID and Derived Category.



For details of Input and Output arguments pls refer to the table on the next slide.

Output Files (arguments)

- The output file e.g. "secondtoindex.txt" contains the sub_category value from the classification & the Solr document ID.
- This file is further converted/used for updates into solr using the Solr admin interface (refer next slide for details)

Program 3 corpus_classify.py - Arguments Explained.

File Argument / Description	Example
Location / Path to Directory where Input Coursera PDFs are stored – First Argument	"C:\\CS410\\finalproject\\coursepdfs"
Path to File (along with File Name) containing Category and Input File ID (Text File from Raw Corpus) Mapping delimited using "PIPE" – Second Argument Example Contents Of File: 1.1 NaturalLanguageContentAnalysis.txt General 1.2 TextAccess.txt General 9.9 LatentDirichletAllocation(LDA)Part2.txt Topic Models, Clustering & Categorization	"C:\\CS410\\finalproject\\cats2.txt"
Path to File (along with File Name) containing details of Reference Links along with Primary Categories and Record ID delimited using "PIPE"— Third Argument Example Contents Of File: Record ID File Name/FileID Primary Category Reference Link 1000 1.1 Natural Language Content Analysis.txt Search & Information Retrieval Reflink: Christopher D. Manning and Hinrich Schutze, Foundations of Statistical Natural Language Processing, MIT Press. Cambridge, MA: 1999. 1001 1.2TextAccess.txt Search & Information Retrieval Reflink: N. J. Belkin and W. B. Croft. 1992. Information filtering and information retrieval: two sides of the same coin?. Commun. ACM 35, 12 1002 1.3TextRetreivalProblem.txt Search & Information Retrieval Reflink: S.E Robertson, The probability ranking principle in IR. Journal of Documentation 33, 294-304, 1977 1003 1.3TextRetreivalProblem.txt Search & Information Retrieval Reflink: C. J. van Rijsbergen, Information Retrieval, 2nd Edition, Butterworth-Heinemann, Newton, MA, USA, 1979	"C:\\CS410\\finalproject\\input_links_with_cats_and_ids.txt"
Path To Output file where final Derived Sub-Category will be written along with Record ID – Fourth Argument Example Contents Of File: 1032 Topic Models, Clustering & Categorization 1033 Topic Models, Clustering & Categorization 1015 IR Models & Implementations	"C:\\CS410\\finalproject\\secondtoindex.txt"

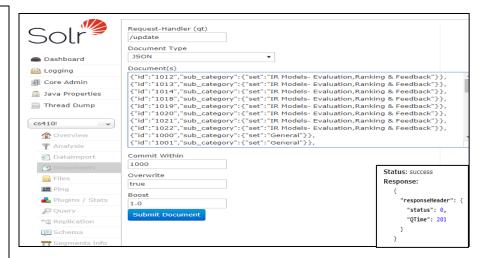
Solr Indexing – Atomic Update of sub_category field

Updating the sub_category field.

 The output of the program "corpus_classify.py" contains the ID and the corresponding sub_category value for update into Solr

```
1 1040|Contextual Text Mining
2 1041|Contextual Text Mining
3 1042|Contextual Text Mining
4 1043|Contextual Text Mining
5 1044|Contextual Text Mining
6 1045|Contextual Text Mining
7 1012|IR Models- Evaluation, Ranking & Feedback
```

- Knowing the ID of the document and the "sub_category" from the file, we can now proceed for Atomic updates into Solr i.e. update only the relevant field value for a given document rather than reindexing the whole collection.
- This can be achieved by using the Solr Admin page as shown here. The json file has been manually authored from the above text file. Uploaded into the code repository is the formatted file which you can cut and paste into solr admin for atomic updates.



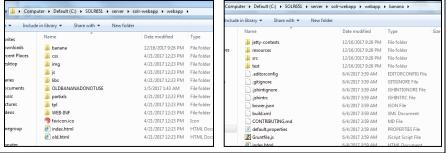
- Pls note the above image and the arguments used for the update via the Submit Document button.
- <u>secondtoindex json.txt</u> has been uploaded into github repository can be used for this.

By now we have all the fields populated for further search/data analysis using Banana Dashboards.

Banana Dashboard-Install and Configure for CS410

Installing & Configuring Banana

- Banana 1.6.17 https://github.com/lucidworks/banana
 deployed as a web application and is a data visualization tool for search, data analysis and display of Solr data.
- Unzip the package and copy it into the location
 c:\solr651\server\solr-webapp\banana



More Details On Configuring Banana Dashboard

- Pls refer to the technology review submission for more details on Banana dashboards and basic concepts.
- Here I am not showing the steps of creation of the dashboard but just highlighting the dashboard features I have used and loading the already configured dashboard.

Loading the Dashboard for this project.

• Navigate to the Banana home in a browser with the below url http://localhost:8983/solr/banana/src/index.html#/dashboard



• Use the icon "Load" from the menu bar and click choose file to load the preconfigured dashboard "CS410_Dashboard1" from your local machine. Make sure you have downloaded the "CS410_Dashboard" from the code repository.



• This is a time Non-Time series dashboard created by pointing to the CS410 collection. It has the following panels (1)query panel (2)Hits (3)fullttextsearch panel. The use-cases slides will use these features for data analysis and search.

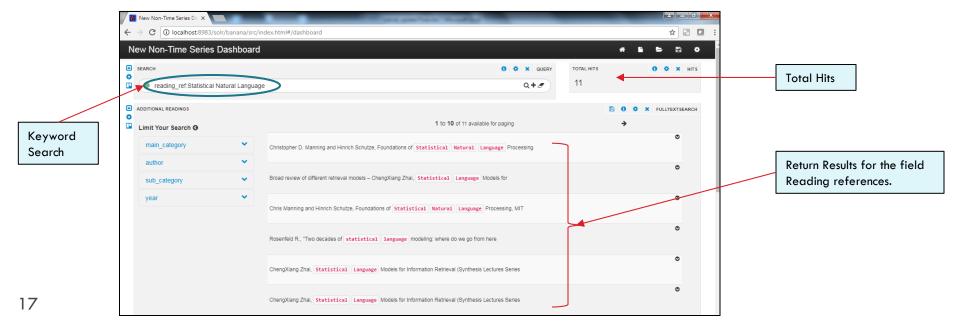
Usecase 1 - Keyword Search

Keyword Search

- The query widget can be used to do Keyword Search within the collection.
- Example shown is search for the term "Statistical Natural Language" and the hits are highlighted.



- This easily helps to maintain and retrieve the additional reading references mentioned in the lecture slides.
- There are duplicate references of the same material /inconsistent naming of authors etc. but these are attributed to the source data in the lecture slides. This can be cleaned as desired.



Usecase 2- Applying facets for various Analysis

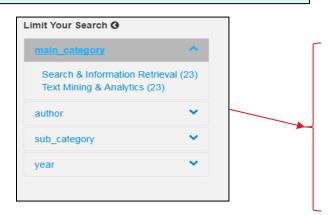
Faceted/Filtered Search Navigation.

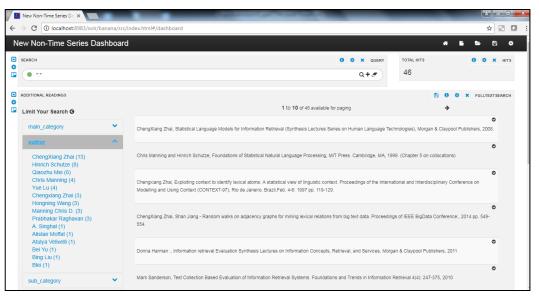


- The filters implemented enable to analyze various use-cases like
 - List of authors/references being called out in the lecture slides
 - Year which the references were published.
 - Subcategory of topics covered.

 There are duplicate references of the same material /inconsistent naming of authors etc. but these are attributed to the source data in the lecture slides. This can be cleaned as desired.

Facets & Facet counts available for drill down search. Click the respective value to narrow down search.



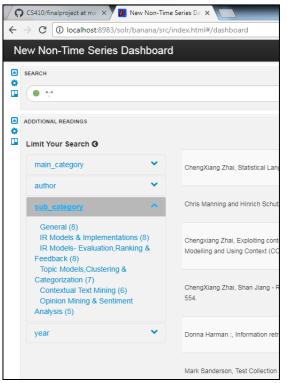


Usecase 2 - Facets Available.

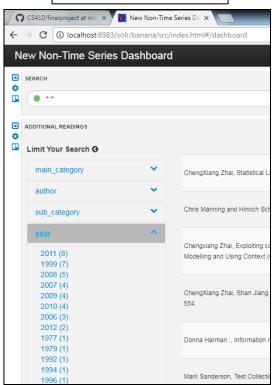
Filter/Count by field Authors.

CS410/finalproject at max X | R New Non-Time Series Da X ← → C (i) localhost:8983/solr/banana/src/index.html#/dashboard New Non-Time Series Dashboard ■ SEARCH ■ x-x ADDITIONAL READINGS Limit Your Search @ main category ChengXiang Zhai, Statistical Language Mode author ChengXiang Zhai (13) Chris Manning and Hinrich Schutze, Foundat Hinrich Schutze (8) Qiaozhu Mei (6) Chris Manning (4) Chengxiang Zhai, Exploiting context to identi Yue Lu (4) Modelling and Using Context (CONTEXT-97) Chengxiang Zhai (3) Hongning Wang (3) Manning Chris D. (3) ChengXiang Zhai, Shan Jiang - Random wall Prabhakar Raghavan (3) A. Singhal (1) Alistair Moffat (1) Atulva Velivelli (1) Bei Yu (1) Donna Harman :. Information retrieval Evalua Bing Liu (1) Blei (1) Mark Sanderson, Test Collection Based Evalu sub_category

Filter/Count by sub_category



Filter/Count by year



References

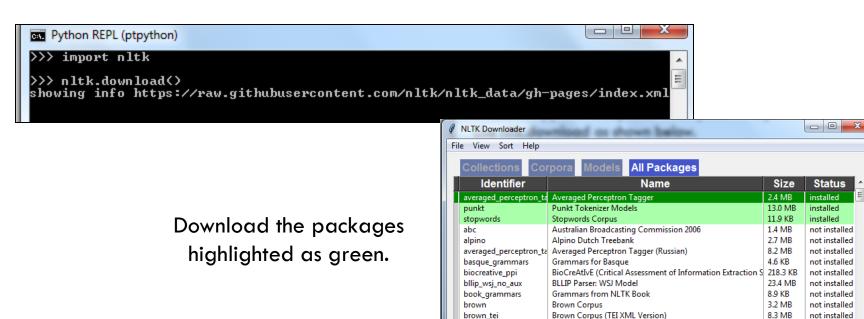
- NER tagger -https://nlp.stanford.edu/software/CRF-NER.shtml
- NLTK http://www.nltk.org/book/
- NLTK http://www.nltk.org/howto/corpus.html
- PDFMiner related -https://stackoverflow.com/questions/26413216/pdfminer3k-has-no-method-named-create-pages-in-pdfpage
- For Data cleaning (trail and error) fine tuning the data for the NER tagger http://nlp.stanford.edu:8080/ner/
- Solr Configuration guides and https://lucene.apache.org/solr/guide/6 6/uploading-data-with-index-handlers.html for data indexing.
- http://yonik.com/ Solr 'n stuff for atomic updates formats
- https://doc.lucidworks.com/lucidworks-hdpsearch/2.5/Guide-Banana.html

Thankyou



Using nltk.download() to download packages

Invoke the python interpreter WinPython Interpreter.exe at C:\WinPython3530Qt5 Use nltk.download as shown below.



cess_cat

Download

CESS-CAT Treebank

ServerIndex https://raw.githubusercontent.com/nltk/nltk_data/g
Download Directory: C:\Users\sachuthanx040825\AppData\Roaming\nltk dat

5.1 MB

not installed

Refresh

Index Commands snapshots.

First time index into Solr – curl commands snapshots.

```
SAchuthanX040825@5C025041H /cygdrive/c/cs410/finalproject
$ curl 'http://localhost:8983/solr/cs410/update?commit=true&separator=%7C&f.author.split=true&f.author.separator=%23' --data-binary @firsttoindex.txt -H 'Content-type:application/csv'

% Total % Received % Xferd Average Speed Time Time Time Current
Dload Upload Total Spent Left Speed

100 10691 100 149 100 10542 503 35614 --:--:-- --:--- 35614<?xml version="1.0" encoding="UTF-8"?>
</response>
<|st name="responseHeader"><int name="status">0</int><int name="QTime">274</int></lst>
</response>
```

Stanford NER Tagger & nltk.download.



