





November 2019



10 IDEAS TO FINISH STRONG!

"It's the spirit that motivates, that calls upon our reserves of dedication and effort, that decides whether we will give our best, finish strong, or just do enough to get by."

- 1. Call on aging
- 2. Grandchildren insurance
- 3. Non-qualified annuities
- 4. Review clients TFSA, RESP & RDSP for year end maximization
- 5. Term insurance conversion
- 6. Age change program
- 7. Order alternate policy
- 8. Review all rated policies
- 9. Get 15 referred leads per week
- 10. Make 1 more call

Good luck and good selling! Dare and Dream in 2019!

Kinder Brothers

The OCR Voice



Birthdays

Nov 1 - Kelly Athanasoula

Nov 3 - Angella Gill

Nov 4 - Amersa Kalogiros

Nov 14 - Donald Dobrowolski

Nov 17 - Deborah Williams

Nov 18 - Emma Cavar

Nov 23 - Leanne Woolhead

Nov 24 - Oriana Melo

Nov 26 - Isabella Lukis

Nov 30 - Connie So

Office Closing and Other Important Dates

November 3 - Daylight Saving Time Ends

November 11 - Remembrance Day

November (17–23) - Financial Planning Week

Click here to learn more ->

"Many will start fast, few will finish strong."

Gary Ryan Blair

TOP 10 ASSOCIATES YEAR TO DATE SETTLED

Homer Glinoga \$ 92,194

Hovhannes Ter-Martirosian \$ 88,558

Mohammad Rahimian \$ 69,041

Vesna Toskovic \$ 55,608

Richard Watson \$ 54,310

Suzanne Breen \$ 45,138

David Corrado \$ 43,703

Grant Miller \$ 41,054

Anh (Anthony) Huynh \$ 38,788

Edmund Chun Yuen Tin \$ 37,014

DFSI INVESTMENT TOP 10 YEAR TO DATE

David Chow \$ 31,976,441
Vicky Yu \$ 3,204,956
Edmund Chung Yuen Tin \$ 2,900,700
Mateusz Sak \$ 2,651,952
David Corrado \$ 2,449,248
Rohan Smith \$ 2,011,945
Deborah Williams \$ 1,842,836
Mayur Pendse \$ 1,527,645
Robert Mitchell \$ 1,110,537
Donald Goertzen \$ 1,086,628



Financial Planning Week 2019: Adapt. Evolve. Inspire.

The 11th annual Financial Planning Week takes place across Canada from November 17-23, 2019. Join FP Canada™ as we explore "Reinventing Relevance " at a series of events where you can hone your professional skills, earn CE Credits and network with professionals from across the country.

Mark these key dates in your calendar

- Nov. 19: Reception & Dinner Sheraton Centre, Toronto
- · Nov. 20: Ethics Breakfast & Live Webcast Sheraton Centre, Toronto
- Nov. 20: CFP® Professional Symposium Sheraton Centre, Toronto
- Nov. 22: Ethics Breakfast Hyatt Regency, Vancouver
- Nov. 22: CFP[®] Professional Symposium Hyatt Regency, Vancouver

Register Now —





GTA West - Cineplex, Courtney Park

All Tickets (adults & kids) - \$11.75 each (inclusive of Al's subsidy)

Ticket + Adult Combo (\$8.50) - \$20.25 (Small Pop & Popcorn)

Ticket + Child Combo (\$6.00) - \$17.75

Ticket + Tea/Coffee (1.50) - \$13.25

Frozen Two Ticket Information

DEADLINE FOR TICKET
SUBMISSIONS - NOV 8 -6:00PM

Saturday, November 23rd

Doors Open - 9:15am

Movie Start - 10:00am

Toronto East - Cineplex, Fairview Mall

SOLD OUT!!!

Please rsvp ticket numbers to: ocr@dfsin.ca