Introduction to R: Session 03

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1 Objectives of control structures.

'Automation' of the repetition of structurally identical commands.

- Repetition of a command with objects remaining the same, or changing with a predetermined or flexible number of repetitions.
- Conditional execution of various tasks.
- Generalization of tasks by defining functions.

2 Logical comparisons.

Command	TRUE if:
==	Equality
! =	Inequality
>, >=	Left side greater than (or equal to) the right side
<, <=	Left side less than (or equal to) the right side
%in%	Is left side included in vector on right side?

- all() returns TRUE if all elements of the vector are TRUE.
- any() returns TRUE if at least one element of the vector is TRUE.
- is.na() and is.null() return TRUE if the respective object (e.g. element of a vector) is NA or NULL.
- A logical value can be negated with a preceding! (e.g. !TRUE is FALSE)
- which() returns the index set (as an integer vector) if the logical comparison resulted in TRUE.

2.1 Exercises

```
is.na(drought$bair)
any(is.na(drought$bair))
drought$bair > 0
all(drought$bair > 0)
drought$bair > 1
any(drought$bair > 1)
all(drought$bair > 1)
which(drought$bair > 1)
drought$bair[which(drought$bair > 1)]
(tmp <- round(drought$bair, 1))</pre>
c(.8, 1.2) %in% tmp
c(.8, 1.2) %in% drought$bair
which(tmp %in% c(.8, 1.2))
drought$bair[which(tmp %in% c(.8, 1.2))]
tmp <- c(drought$bair[1:5], NA)</pre>
all(tmp > 0)
any(is.na(tmp))
which(is.na(tmp))
all(tmp[-which(is.na(tmp))] > 0)
mean(tmp)
mean(tmp, na.rm = T)
```

3 Conditional execution

```
3.1 if () { } else { }
```

Usage:

```
if (condition) {
   ... ## Commands if condition is TRUE
} else {
   ... ## Commands if condition is FALSE
}
```

- TRUE or FALSE condition necessary.
- 'if-else'-sequences can be nested within one another.

Applied example together with the next topic.

3.1.1 Exercises

```
a <- drought$bair[1]
if (a > 1) {
  print("a is greater than 1.")
} else {
  print("a is not greater than 1.")
index <- 2
tmp <- rep(NA, nrow(drought))</pre>
if (drought$bair[index] < 1) {</pre>
  result <- "bair<1"
  if (drought$elev[index] < 1000) {</pre>
    tmp[index] <- paste0("1_", result, ",elev<1000")</pre>
  } else {
    tmp[index] <- paste0("2_", result, ",elev>=1000")
  }
} else {
  result <- "bair>=1"
  if (drought$elev[index] < 1000) {</pre>
    tmp[index] <- paste0("3_", result, ",elev<1000")</pre>
  } else {
    tmp[index] <- paste0("4_", result, ",elev>=1000")
  }
}
tmp
```

3.2 for-loops

for loops often offer a simple and pragmatic way to complete steps in data management / preparation.

Usage:

```
for (index in vector) {
    ... index ... ## Commands that in some form depend on index.
}
```

- New object index runs all elements in vector.
- index remains constant during ... index ...
- index jumps to the next (if available) value of vector after running through ... index
- index takes each value of vector once.
- The number of iterations of ... index ... is determined by the length of vector.

3.2.1 Exercises

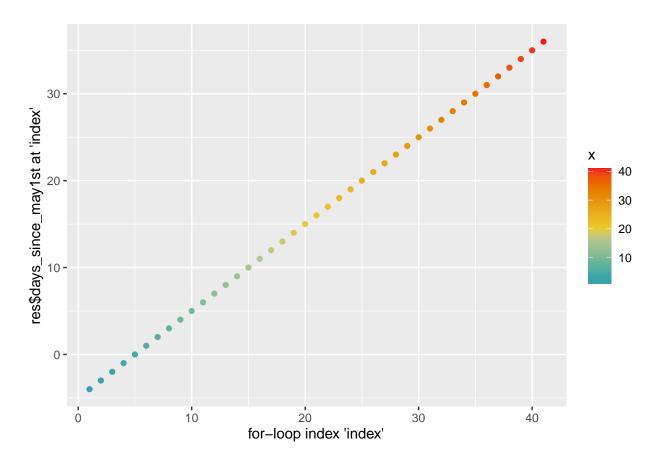
3.3 Example of a for loop with if

The goal of this example is to get to know which day in May is the one at which a young Douglas fir was most often in the first development stage.

As a preparation, we nee to set up a data-frame as the object that will carry the result:

3.3.1 Illustrating the loop index

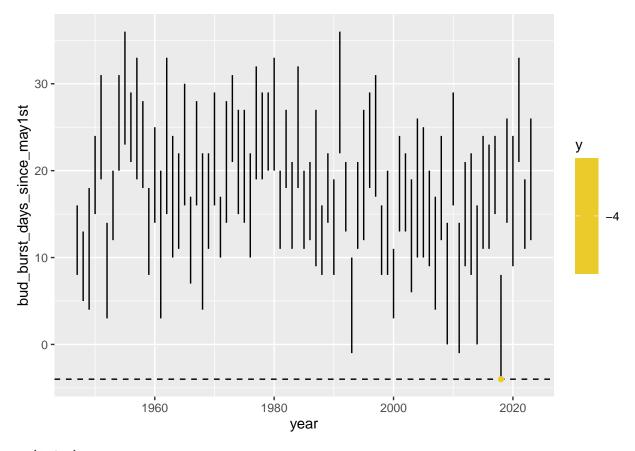
The for-loop will run through our resulting data-frame res, line by line. We can try and illustrate this with the following graph, where the x-axis carries the values of the loop-index, and the y-axis the value of the days_since_may1st variable that will be taken in each of the loop's ... index ... circles.



3.3.2 An iteration 'by hand'

We can run a first iteration by hand that does what ... index ... should do in our loop: compare the current - at index = 1-res\$days_since_may1st value to each of the first development stage periods that are given by frost\$bud_burst_days_since_may1stand frost\$end_1st_dev_stage_days_since_may1st. If any of those periods covers our current day, than at least a value of 1 will result for res\$n_at_risk[index].

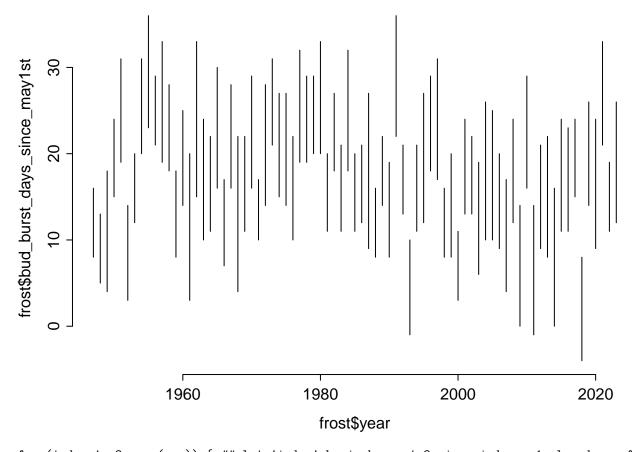
```
index <- 1
# re-use 'p' from for-loop exercises
p <- p + geom_hline(yintercept = res$days_since_may1st[index], linetype = 2)</pre>
## boolean 1 and 2:
bool1 <- frost$bud_burst_days_since_may1st <= res$days_since_may1st[index]</pre>
bool2 <- frost$end_1st_dev_stage_days_since_may1st >= res$days_since_may1st[index]
## if any ... else ...
if (any(bool1 & bool2)) {
  which_true <- which(bool1 & bool2)</pre>
  p <- p + geom_point(data = data.frame(x = frost$year[which_true],</pre>
                                          y = rep(days_since_may1st[index],
                                                  times = length(which_true))),
                       aes(x = x, y = y, color = y))#, col = paint[index], pch = 16)
  res$n_at_risk[index] <- length(which_true)</pre>
} else {
  res$n_at_risk[index] <- 0
}
p + scale_color_continuous_divergingx(pal = "Zissou", mid = nrow(res)/2)
```



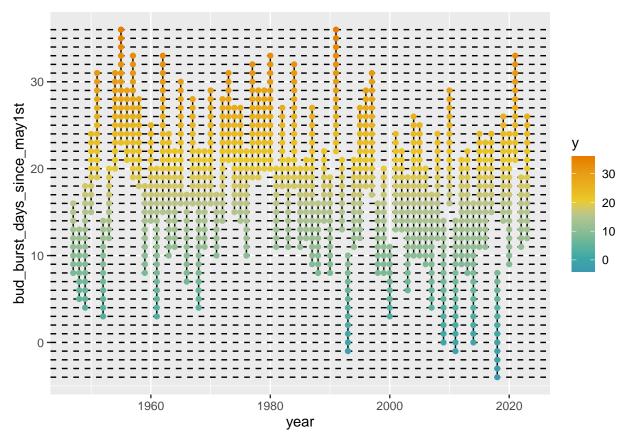
rm(index)

3.3.3 The 'full' loop

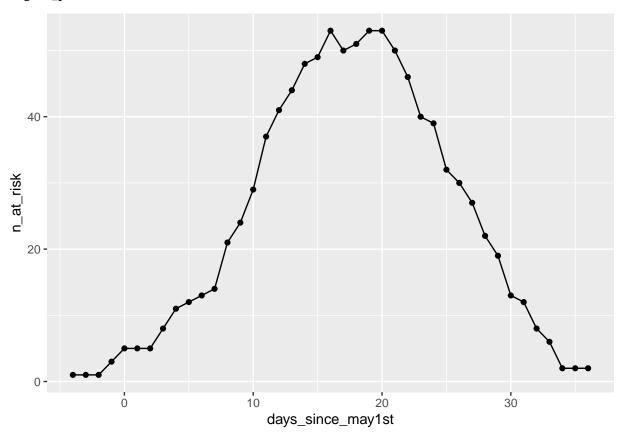
Now we just take what we have implemented before and - by using for (index in 1:nrow(res)) { effortlessly run through all the lines of res.



```
for (index in 2:nrow(res)) { ## let 'index' begin here at 2 since index = 1 already perfomr
  p <- p + geom_hline(yintercept = res$days_since_may1st[index], linetype = 2)</pre>
  ## boolean 1 and 2:
  bool1 <- frost$bud_burst_days_since_may1st <= res$days_since_may1st[index]</pre>
  bool2 <- frost$end_1st_dev_stage_days_since_may1st >= res$days_since_may1st[index]
  ## if any ... else ...
  if (any(bool1 & bool2)) {
    which_true <- which(bool1 & bool2)</pre>
    p <- p + geom_point(data = data.frame(x = frost$year[which_true],</pre>
                                            y = rep(days_since_may1st[index],
                                                    times = length(which_true))),
                         aes(x = x, y = y, color = y))#, col = paint[index], pch = 16)
    res$n_at_risk[index] <- length(which_true)</pre>
  } else {
    res$n_at_risk[index] <- 0
  }
p + scale_color_continuous_divergingx(pal = "Zissou", mid = nrow(res)/2)
```



ggplot(data = res, aes(x = days_since_may1st, y = n_at_risk)) +
 geom_line() +
 geom_point()



3.4 while-loops.

while loops are used less often in data management / preparation, but are more likely to be found in computationally intensive applications (e.g. for optimization).

Usage:

```
index <- k ## 'k' here has to be smaller than 'K' in next line.
while (index < K){
    ...
    index <- index + 1
}</pre>
```

- The commands that '... stands for, and the following line, are repeated as long as the condition is TRUE (i.e. here as long as k<K).
- flexible number of repetitions.
- stops immediately after the condition index < K in the above usage example is no longer met, ie. is FALSE for the first time.

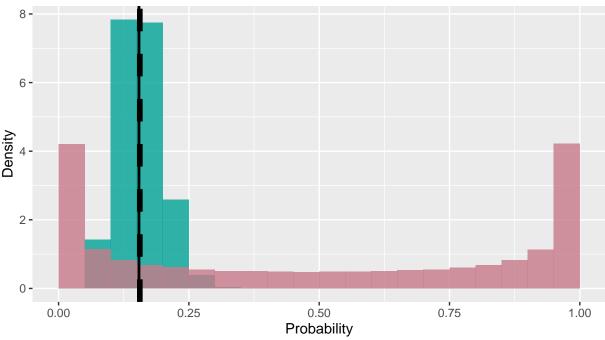
The following two examples are two applications of a while-loop that came into my mind. They might be a bit too distracting from the goals of 'Introduction to R', so feel completely free to skip them . . .

3.4.1 Example 1

This example does Bayesian inference for a simple one parameter model – estimation of an unknown quantity which is a proportion between 0 and 1 – by filtering the prior proposals that lead to the simulated data that are equal to the data sample – the likelihood works as some sort of sieve here.

```
accepted <- 0
xtabs(~ (frost$n_frost > .5))
## frost$n_frost > 0.5
## FALSE TRUE
##
      65
             12
prior <- post <- NULL</pre>
while (accepted < 1000) {
  p <- rbeta(n = 1, shape1 = 1/3, shape2 = 1/3) ## http://dx.doi.org/10.1214/11-EJS648
  prior <- c(prior, p)</pre>
  y_tilde <- sample(x = c(TRUE, FALSE), size = nrow(frost), replace = T,</pre>
                     prob = c(p, 1 - p))
  if (sum(y_tilde) == sum(frost$n_frost > .5)) {
    accepted <- accepted + 1
    post <- c(post, p)</pre>
  }
}
length(post)
## [1] 1000
length(prior)
## [1] 107828
length(post) / length(prior)
## [1] 0.009274029
summary(post)
```

```
##
      Min. 1st Qu. Median
                              Mean 3rd Qu.
## 0.05445 0.12739 0.15419 0.15748 0.18375 0.31424
summary(prior)
##
      Min. 1st Qu. Median
                              Mean 3rd Qu.
                                               Max.
## 0.00000 0.08243 0.50176 0.50022 0.91812 1.00000
tmp <- rbind(data.frame(value = post,</pre>
                        k = "posterior"),
             data.frame(value = prior,
                        k = "prior"))
ggplot(data = tmp, aes(x = value, group = k, fill = k)) +
  geom_histogram(aes(y = after_stat(density)), alpha = .8, position = "identity",
                 binwidth = .05, center = .025) +
  scale_fill_discrete_qualitative(pal = "Dark 2", rev = T) +
  theme(legend.position = "top") +
  geom_vline(xintercept = sum(frost$n_frost > .5) / nrow(frost), linewidth = 2, linetype = 2) +
  geom_vline(xintercept = median(post), linewidth = 1, linetype = 1) +
  labs(x = "Probability", y = "Density", fill = NULL,
       caption = "Dashed vertical line is at empirical mean.\nSolid vertical line is at posterior me
                                         posterior
                                                     prior
  8 -
  6 -
```



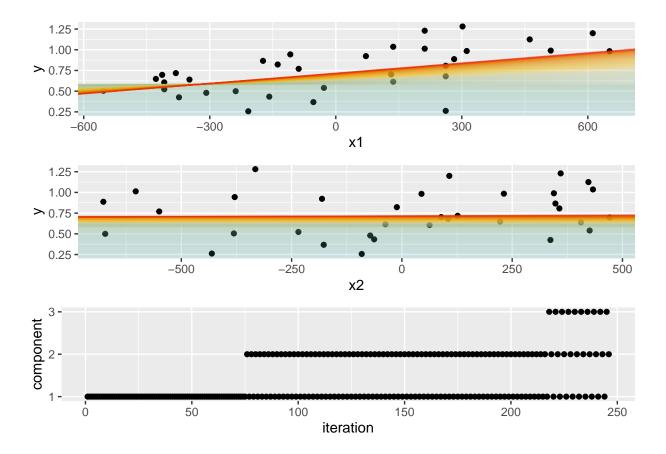
Dashed vertical line is at empirical mean. Solid vertical line is at posterior median.

3.4.2 Example 2

This example implements a very primitive *component-wise 'L[2]-loss descent' boosting* (comparable to what add-on package mboost implements for a normally distributed response).

```
set.seed(123)
x1 <- drought$elev - mean(drought$elev)
x2 <- runif(nrow(drought), min = min(x1), max = max(x1))
x2 <- x2 - mean(x2)
y <- drought$bair
f_y_work <- function(y, x1, x2, b0, b1, b2){-1 * (-2*y + 2*(b0 + b1*x1 + b2*x2))}</pre>
```

```
b0 <- 0
b1 <- 0
b2 <- 0
crit_diff <- 1 ## initialize such that condition is true at beginning
crit_old \leftarrow sqrt(mean(c(y - (b0 + b1*x1 + b2*x2))^2))
component <- NULL
while (crit_diff > 0.0001) {
  y_{work} \leftarrow f_y_{work}(y = y, x1 = x1, x2 = x2,
                      b0 = b0[length(b0)], b1 = b1[length(b1)],
                      b2 = b2[length(b2)])
  lm_b0 <- lm(y_work ~ 1)</pre>
  lm_b1 <- lm(y_work ~ -1 + x1)
  lm_b2 <- lm(y_work ~ -1 + x2)
  crit_b0 <- mean(lm_b0$residuals^2)</pre>
  crit_b1 <- mean(lm_b1$residuals^2)</pre>
  crit_b2 <- mean(lm_b2$residuals^2)</pre>
  selected <- which.min(c(crit_b0, crit_b1, crit_b2))</pre>
  update_weight <- rep(0, 3)</pre>
  update_weight[selected] <- .01</pre>
  b0 <- c(b0, b0[length(b0)] + update_weight[1] * coef(lm_b0))
  b1 <- c(b1, b1[length(b1)] + update_weight[2] * coef(lm_b1))
  b2 <- c(b2, b2[length(b2)] + update_weight[3] * coef(lm_b2))
  component <- c(component, selected)</pre>
  crit_new <- sqrt(mean(c(y - (b0[length(b0)] +</pre>
                                   b1[length(b1)] * x1 +
                                   b2[length(b2)] * x2))^2))
  crit_diff <- crit_old - crit_new ## Update!</pre>
  crit_old <- crit_new</pre>
table(component)
## component
##
        2
    1
## 155 81 10
paint <- colorspace::divergingx_hcl(n = length(b0), pal = "Zissou")</pre>
paint_a <- colorspace::divergingx_hcl(n = length(b0), pal = "Zissou", alpha = .1)</pre>
p1 \leftarrow ggplot(data = data.frame(x1 = x1, y = y)) +
  geom_point(aes(x = x1, y = y))
p2 \leftarrow ggplot(data = data.frame(x2 = x2, y = y)) +
  geom_point(aes(x = x2, y = y))
for (index in 1:length(b0)) {
  p1 <- p1 + geom_abline(intercept = b0[index], slope = b1[index], color = paint_a[index])
  p2 <- p2 + geom_abline(intercept = b0[index], slope = b2[index], color = paint_a[index])
cowplot::plot_grid(p1, p2,
                    ggplot(data = data.frame(iteration = 1:length(component),
                                               component = as.numeric(as.factor(component)))) +
                       geom_point(aes(x = iteration, y = component)) +
                       scale_y_continuous(breaks = 1:3, minor_breaks = NULL),
                    ncol = 1)
```



3.5 apply-commands

An apply-command applies the same function to each of the elements of a data object. This is usually done for taking the sum or calculating the arithmetic mean, or quantiles, of the columns or rows of a matrix. There are different - but actually very similar - versions of appyly.

Usage:

```
apply(X, MARGIN, FUN, ...) ## For matrix X: Result is a list.
lapply(X, FUN, ...) ## For list X: Result is a list.
sapply(X, FUN, ...) ## For list X: Result is a vector or another
## Data object that the result might be 'simplified' to.
```

- apply applies function (specified by FUN) to each element of the respective dimension (defined with argument MARGIN) of X.
- MARGIN equals 1 for line-by-line, and 2 for column-wise execution.
- ... for further arguments to FUNCTION (same for every element of X!).
- For lists X, MARGIN cannot be selected because lists only have one dimension.

3.5.1 Exercises

```
A <- matrix(ncol = 5, nrow = 10, data = 1:50)
(B <- apply(A, MARGIN = 2, FUN = mean))
class(B)
colSums(A)/nrow(A)
apply(A, MAR = 2, FUN = sd)
(B <- apply(A, MARGIN = 2, FUN = summary))
class(B)
dimnames(B)
apply(drought, MARGIN = 2, FUN = function(x){sum(is.na(x))})
apply(drought[, 1:2], MARGIN = 2, FUN = mean)
apply(drought[, 1:2], MARGIN = 1, FUN = mean)</pre>
```

```
apply(frost, MARGIN = 2, FUN = function(x){sum(is.na(x))})
apply(frost[, c(1:2, 6:7)], MARGIN = 2, FUN = mean)
lapply(frost[, c(1:2, 6:7)], FUN = mean)
sapply(frost[, c(1:2, 6:7)], FUN = mean)
```

3.6 plyr::ddply: 'split-apply-combine

'split-apply-combine' refers to a sequence of actions that is often needed for analyzing data:

- split: Split the data set according to the characteristics of one or a combination of several categorical variables,
- apply: Apply statistical methods (or functions like mean(), length(), ...) to each of these partial data sets
- combine: Manage all results in a common result object.

'split-apply-combine' with the function ddply from the package plyr [Wickham, 2011]:

- takes a dataframe (one of the ds in the functions name)
- returns a dataframe (the second d in the functions name)

Alternative: base R aggregate.

Usage:

```
library("plyr")
ddply(data,
      variables = c("variable(s) to split data frame by"),
      summarise,
      output_variable1 = function1(input_variable1),
      output_variable2 = function2(input_variable2),
      ...)
library("plyr")
d_breaks_cut <- quantile(df$d, probs = seq(0, 1, by = 0.05))</pre>
df$d_cut <- cut(df$d, breaks = d_breaks_cut, include.lowest = T)</pre>
dd <- ddply(df, c("d_cut"), summarise,</pre>
            n = length(h),
            h_{\min} = \min(h),
            h q25 = quantile(h, probs = 0.25),
            h_{mean} = mean(h),
            h_q75 = quantile(h, probs = 0.75),
            h_{max} = max(h)
head(dd)
##
         d cut n h min h q25 h mean h q75 h max
## 1 [1.5,3.1] 86   1.9   2.900   3.389535   3.800
## 2
       (3.1,4] 91 2.1 3.600 4.410989 5.050
                                                7.5
       (4,4.8] 86 3.2 4.200 4.995349 5.800
## 3
                                                7.9
## 4 (4.8,5.4] 79
                  3.1 4.550 5.401266 6.050 10.1
## 5 (5.4,6.2] 93
                  3.4 5.200 6.311828 7.100 15.5
## 6 (6.2,6.9] 74 3.8 5.125 6.532432 7.775 9.8
```

3.7 Pragmatic Programming.

The primary aim of your R Code is that it does what you need it to do - without errors!

Faulty conclusions in your data analysis as a consequence of data handling errors are one of the worst things that can happen to you as a researcher.

Copy-paste sequences such as:

```
df[, 1] <- df[, 1] - mean(df[, 1]) / sd(df[, 1])
df[, 2] <- df[, 2] - mean(df[, 2]) / sd(df[, 2])
df[, 3] <- df[, 3] - mean(df[, 3]) / sd(df[, 3])
df[, 5] <- df[, 5] - mean(df[, 5]) / sd(df[, 1])
df[, 6] <- df[, 6] - mean(df[, 6]) / sd(df[, 6])</pre>
```

are one of the main error source for R users / 'beginners' that don't rely on 'programming techniques'.

Loops are somehow ill-reputed, but whatever way of programming you find that get's you towards errorless handling of your data, is perfect!

Therefore:

- Use loops as often as possible ('upwards': wherever you can replace long copy-paste chains with an errorless loop), but avoid loops as often as necessary ('downwards'), because very roughly said loops read and write to the main memory in each iteration → Vectorized programming reads and writes only once: many functions take vectors as arguments and are therefore (often) faster.
- Use an apply command if you want the function to do the same on every element.
- But: Loops are simple and pragmatic and whoever masters them is already a king: It is better if R-Code gets something done slowly, but correct, than quickly, but wrong!
- Loops cannot be avoided in an iterative processes but this is something you will rarely need!

4 Define your own functions.

Why should I be able to define my own functions?

- Functions generalize command sequences and make it easier and easier to try something out under many different argument values / dates /
- Functions keep the workspace clean (see next section on environments).
- Functions facilitate the reproducibility of analyzes.
- Functions make it easier for other users to access your work.
- As can be seen from the apply() examples, it is very often necessary to be able to write your own little helper functions. Also for your own orientation: Always comment on the processes and steps in your code and in your functions to make it easier to understand the motivation and ideas behind it later.

```
name <- function(arg1, arg2, arg3 = TRUE, arg4 = 2, ...){
  content
  return(result)
}</pre>
```

- The general rules for naming objects also apply to function arguments.
- Arguments can have preset values (here arg3 andarg4)
- The last argument . . . (optional) is a special argument and can be used to pass unspecified arguments to function calls.
- Arguments changed by content and objects created are in their own local environment.
- The result is returned to the global environment with return(result).

4.1 Naming conventions for arguments.

Argument name	Inhalt
data	Dataframe
x, y, z	Vectors (most often with numerical elements)
n	Sample size
formula	Formula object

- Use function and argument names that are based on existing R functions.
- Make arguments as self-explanatory as possible by name.

4.2 content and result.

The content block:

- Should make it possible to carry out many similar but different calculations and therefore define as few objects as possible to 'fixed values': alternatively, always try to define arguments with default values.
- Falls back on the higher-level environment (or environments, if necessary) if it cannot find an object in the local environment (this is known as *scoping*).

The result object:

- Can be of any possible R object class (vector, list, data set, function (a function that itself returns a function is called *closure*), ...).
- Is generated by calling the function and stored in the global environment.
- All other objects are no longer 'visible' from the global environment.

4.3 Exercises

4.3.1 Environments and scoping

```
rm(list = ls())
ls()
f <- function(x){</pre>
  y <- 2
  print(ls())
  y \leftarrow y + z ## f will search for z in the parent (global, here) environment.
  print(ls())
  return(x + y)
}
x \leftarrow 1; z \leftarrow 3
f(x = x) ## f will f ind z:
## -> although we don't explicitly use it as an argument in the local environment
## passed to f.
y ## We cannot fall back on y from the higher-level environment.
## Error in eval(expr, envir, enclos): Objekt 'y' nicht gefunden
4.3.2 Closure
power <- function(exponent){</pre>
  return(function(x){
    return(x ^ exponent)})
square <- power(2)</pre>
square(2)
square(4)
cube <- power(3)</pre>
cube(2)
cube(4)
```

4.4 Real-world helpers

4.4.1 drop_ghosts

This function drops ghosts, ie. it removes levels of a factor variable for which the absolute frequency in the data is 0.

```
drop_ghosts <- function(x, lev = NULL) {
   if (is.null(lev)) {
      as.factor(as.character(x))
   } else {
    if (length(unique(x)) != length(lev)) {
      stop("Please provide levels of correct length!")
    }
   factor(as.character(x), levels = lev)
   }
}

Validation:

tmp <- data.frame(species = factor(rep(c("Beech", "Spruce"), each = 5)))
tmp$species</pre>
```

```
## [1] Beech Beech Beech Beech Spruce Spruce Spruce Spruce Spruce
## Levels: Beech Spruce
sub <- subset(tmp, species == "Beech")</pre>
sub$species
## [1] Beech Beech Beech Beech
## Levels: Beech Spruce
drop_ghosts(x = sub$species)
## [1] Beech Beech Beech Beech
## Levels: Beech
drop_ghosts(x = sub$species, lev = c("Beech", "Oak"))
## Error in drop_ghosts(x = sub$species, lev = c("Beech", "Oak")): Please provide levels of correct
(tmp <- factor(c("Beech", "Oak"), levels = c("Beech", "Oak", "Spruce")))</pre>
## [1] Beech Oak
## Levels: Beech Oak Spruce
drop_ghosts(x = tmp, lev = c("Beech", "Oak"))
## [1] Beech Oak
## Levels: Beech Oak
drop_ghosts(x = tmp, lev = c("Oak", "Beech"))
## [1] Beech Oak
## Levels: Oak Beech
```

4.4.2 overlap_seq

This function generates an overlapping sequence, ie. it takes a numeric variable x and a numeric step-length delta and calculates a sequence at multiples of delta that has a minimum below or just at the minumum of x, and a maximum beyond or just at the maximum of x.

```
overlap_seq <- function(x, delta) {
   tmp <- x %/% delta
   tmp2 <- x %% delta
   if (tmp2[which.max(x)] == 0) {
      result <- delta * (min(tmp, na.rm = T):max(tmp, na.rm = T))
   } else {
      result <- delta * (min(tmp, na.rm = T):(max(tmp, na.rm = T) + 1))
   }
   return(result)
}

Validation:
overlap_seq(c(50, 120, 290), delta = 100)

## [1]   0 100 200 300
overlap_seq(c(50, 120, 300), delta = 100)</pre>
## [1]   0 100 200 300
```

```
overlap_seq(c(0, 120, 300), delta = 100)
## [1]     0 100 200 300
overlap_seq(c(-1, 120, 301), delta = 100)
## [1] -100     0 100 200 300 400
```

References

Hadley Wickham. The split-apply-combine strategy for data analysis. Journal of Statistical Software, 40(1): 1–29, 2011. URL http://www.jstatsoft.org/v40/i01/.