

WHY, WHAT, HOW?

DR.-ING. AMILCAR DO CARMO LUCAS

2025-09-06 @ ARDUPILOT CONFERENCE 2025, RICHMOND, NORTH YORKSHIRE, ENGLAND



## ArduPilot Methodic Configurator

Why ArduPilot Methodic Configurator exists? What does it do? How does it do it? Is it reliable? Is it compliant? How to use it?

## Why ArduPilot Methodic Configurator exists?

- ArduPilot supports:
  - Over 266 different STM32 flight controller boards and then some ESP32 and Linux boards
  - Hundreds of different additional sensors
  - Many different propulsion systems
- It must be configured and tuned to operate correctly
  - Configuration is complex requiring many interdependent steps
  - Order and interdependency is unclear for many users
- Extensive documentation exists, but ...
  - It is complex, over 1600 unique webpages
  - Requires the users to learn a lot and manually use different tools
  - Many users incorrectly configure their vehicles

ArduPilot Methodic Configurator
was created to address these issues

#### Common pitfalls addressed by AMC

- Missed mandatory configuration steps
- Wrong sequence of steps, causing previous steps to be invalid. For example:
  - Autotune before notch filter
  - MagFit before current sensor calibration
  - No GNSS when doing compass calibration, etc, etc
- A lot of trial and error, with an unnecessary number of test flights
- Not all relevant components parameter are found under one prefix. For example:
  - ESC settings are found under: ESC\_, SERIAL\_, MOT\_, SERVO\_, CAN\_,
  - GNSS settings are found under: GPS\_, SERIAL\_, CAN\_, NTF\_
- When doing a configuration step, where is the relevant documentation for that step?
- Where is the relevant documentation for the flight controller?
- When reviewing a configuration there is no way to find out why a parameter change was made

#### What does it do?

Feature	Mission Planner, QGroundControl, etc	ArduPilot Methodic Configurator
full automatic configuration	No	No
configuration type	manual <sup>1</sup>	semi-automated <sup>2</sup>
explains what to do	No	Yes
explains when to do something	No	Yes, explains the path
explains why do something	No	Yes
configuration method	a different menu for each task, some tasks have no menu, so you need to dig into the 1200 parameters	each task only presents you a relevant subset of parameters
parameter documentation	Yes, only on the full-parameter tree view	Yes
displays relevant documentation	No	Yes
makes sure you do not forget a step	No	Yes
checks that parameters get correctly uploaded	No (MP), unsure (QGCS), yes (MAVProxy)	Yes
reuse params in other vehicles	No, unless you hand edit files	Yes, out-of-the-box
documents why you changed each parameter	No	Yes
tutorials and learning resources	No, scattered and not integrated	Yes, context-aware help integrated
auto. install lua scripts on the FC	No	Yes
auto. backup of parameters before changing them	No	Yes

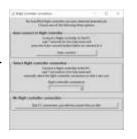
#### How it does it?

#### It uses a <u>Wizard-like interface</u> to:











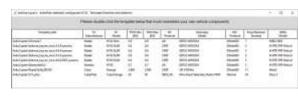
1. Check for software updates

2. Connect to the flight controller



4. Enter vehicle components information and how they are connected to the flight controller





3. Create a new project or open an existing one



5. Change the parameters – semi-automated

## Parameter configuration steps categories

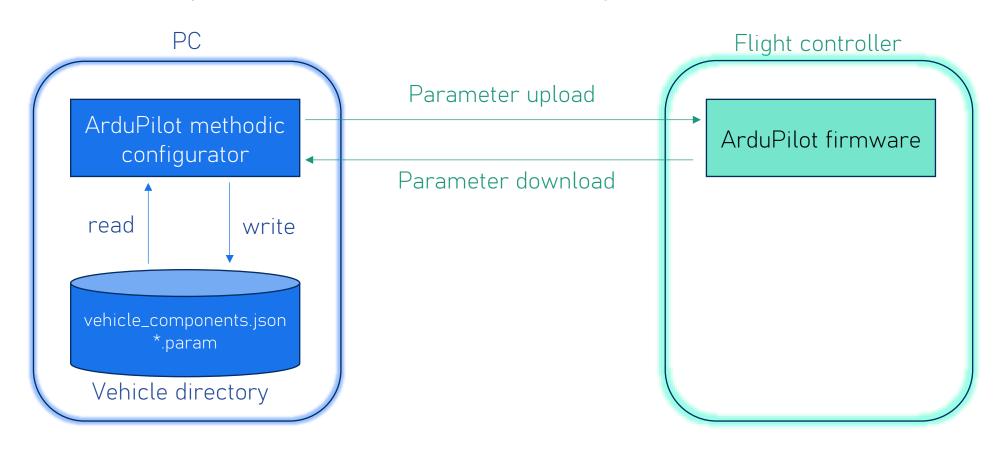
- Interdependencies mandate that they are done in a fixed sequence
- Each category contains multiple steps
- Each step is a .param file

Assemble all components except the propellers Basic mandatory configuration Assemble the propellers and perform the first flight Minimalistic mandatory tuning Standard tuning Improve altitude control Analytical PID optimization Position controller tuning Guided operation Everyday use

#### Local files and remote flight controller

To avoid confusion, the software is consistent:

- The verbs *read* and *write* are used for local files
- The verbs *upload* and *download* are used for flight controller operations



#### Parameter configuration steps

Steps that require **no** experimental data gathering:

Set the parameter values directly in a single \*.param file and upload them to the flight controller

Steps that require experimental data gathering:

#### or

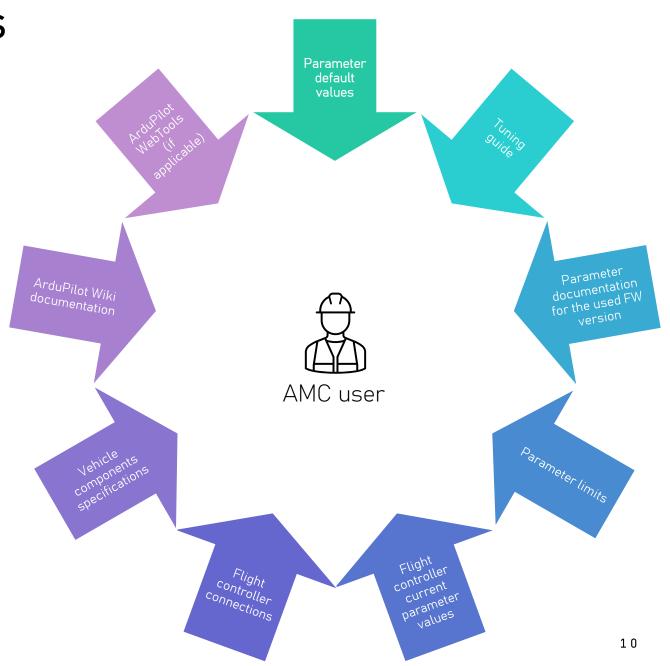
- 1. Setup the \*\_setup.param parameters to configure the data gathering experiment, and upload them to the flight controller
- 2. Conduct the data gathering experiment as explained in the linked tuning guide
- 3. Analyze the collected data as explained in <u>the tunning</u> <u>linked guide</u>
- 4. Store the resulting parameters in a \*\_results.param file, most times by automatically downloading them from the flight controller

Integrated decision aids

The software automatically correctly sets some parameters based on user provided information but asks user permission to upload them to the FC.

When setting the parameter values the user has many sources of information available in the software GUI.

Some tools/webpages open automatically in a browser window; the user needs less clicks and less *googling* 



#### Is it reliable?



- the software has been used by hundreds of ArduPilot developers and users.
  - From beginners to advanced.
  - On big and small vehicles.
- It contains over 1644 automated regression tests
- It has almost no known bugs



7Kg



50Kg



350Kg

## Is it compliant? 1/2

#### Usability

- •Uses What you see is what gets changed paradigm. No parameters are changed without the users's knowledge
- •Translated into five different languages
- •No visible menus, no hidden menus.

#### Code Quality

- <u>PEP 8</u> Python code style guidelines, <u>PEP 484 type</u> <u>hints</u>, <u>PEP 621</u> project metadata standards
- •Follows object-oriented design principles and <u>clean code</u> <u>practices</u>
- •Implements comprehensive error handling and logging, with 5 verbosity levels
- •Automated changelog in <u>Keep a Changelog</u> format
- •Complies with Python Packaging Authority (pypi) guidelines

#### Software Development

- •Maintains comprehensive <u>assertion-based test</u> <u>coverage</u> through <u>pytest</u>
- •Uses <u>semantic versioning</u> for releases
- •Follows git-flow branching model
- •Implements <u>automated security scanning and vulnerability</u> checks
- •Implements <u>git pre-commit hooks</u> to ensure code quality and compliance on every commit
- •Implements reproducible builds with <u>pinned dependencies</u>
- •Uses containerized CI/CD environments for consistency
- •Implements automated dependency updates and security patches using <u>renovate</u> and <u>dependabot</u>

## Is it compliant? 2/2

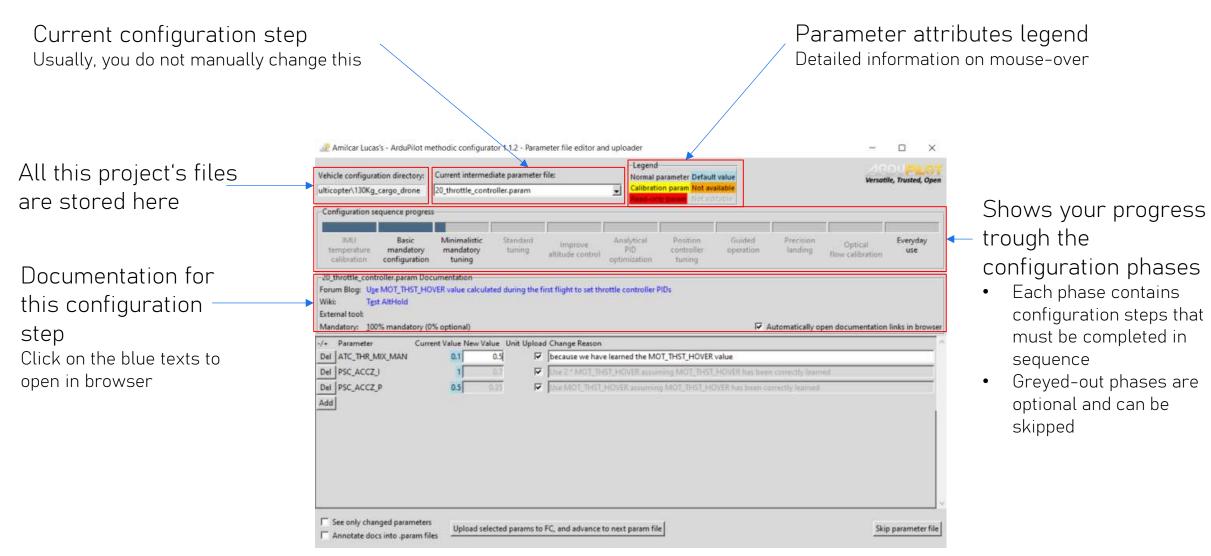
#### Open Source

- •Complies with <u>OpenSSF Best Practices</u> for open-source projects
- •Uses <u>REUSE specification</u> for license compliance
  - Uses CI job to ensure compliance
  - Uses SPDX license identifiers
- •Maintains comprehensive (more than 9100 lines) documentation
- •Implements inclusive community guidelines
- •Provides <u>clear contribution procedures</u>

#### Security

- •Regular security audits through <u>Snyk</u>, <u>codacy</u>, <u>black</u> duck and other tools
- •Follows OpenSSF Security Scorecard best practices
- •Uses <u>gitleaks</u> pre-commit hook to ensure no secrets are leaked
- •Implements secure coding practices, runs <u>anti-virus</u> <u>in Cl</u>
- •Maintains <u>security policy and vulnerability reporting</u> <u>process</u>

## Usage 1/2



## Usage 2/2

When selected Document the reason you changed this parameter to Delete this Current upload the new the new value at this configuration step parameter from flight Allows you and others to understand why this change was made value to the flight this step controller Forces you to think controller Provides traceability (Do it if it does not apply value Usually, you do not to your vehicle) manually change this It will remain on the FC Current Value New Value Unit Upload Change Reason -/+ Parameter because we have learned the MOT THST HOVER value Del ATC\_THR\_MIX\_MAN 0.5 Del PSC ACCZ I Ise 2 \* MOT THST HOVER assuming MOT THST HOVER has been correctly learned Ise MOT THST HOVER assuming MOT THST HOVER has been correctly learned Del PSC ACCZ P Add Add a parameter to this Upload these parameters Skip uploading all these configuration step (and only these) to the flight parameters and go to next (your vehicle has special needs) controller configuration step Usually, you do not need this Only show parameters that will be modified by the upload See only changed parameters Upload selected params to FC, and advance to next param file Skip parameter file Annotate docs into .param files

### User expandable

Configuration steps definition Vehicle component Individual component templates templates ArduCopter.json .json .json ArduPlane.json ArduRover.json Python application ArduPilot methodic configurator Flight controller ArduPilot parameters

Configuration steps documentation

ArduCopter.md

ArduPlane.md

ArduRover.md

#### Customization without changing source code

The **vehicle components are customizable** without changing the python source code.

- Fully defined in the vehicle\_components.json file.
- Follows <u>vehicle\_components\_schema.json</u>.
- Copy the vehicle\_components.json file to your vehicle directory, edit it and you'll have all your new components in the GUI.

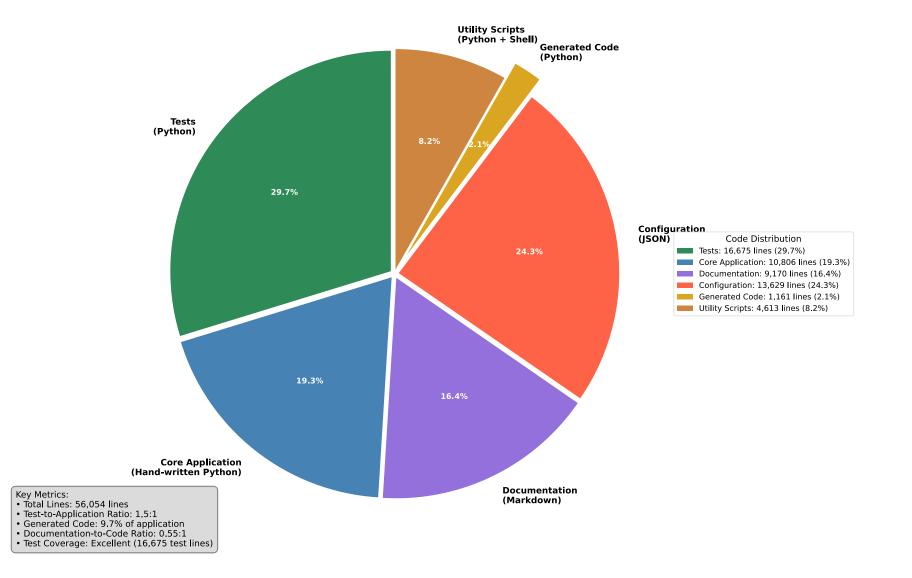
The configuration sequence is customizable without changing the python source code.

- Fully defined in the <u>configuration\_steps\_ArduCopter.json</u> file.
- · Follows configuration\_steps\_schema.json.
- Copy the <u>configuration\_steps\_ArduCopter.json</u> file to your vehicle directory, edit it and you'll have changed the configuration sequence on the GUI. You can change, add, remove or reorder any of the steps.

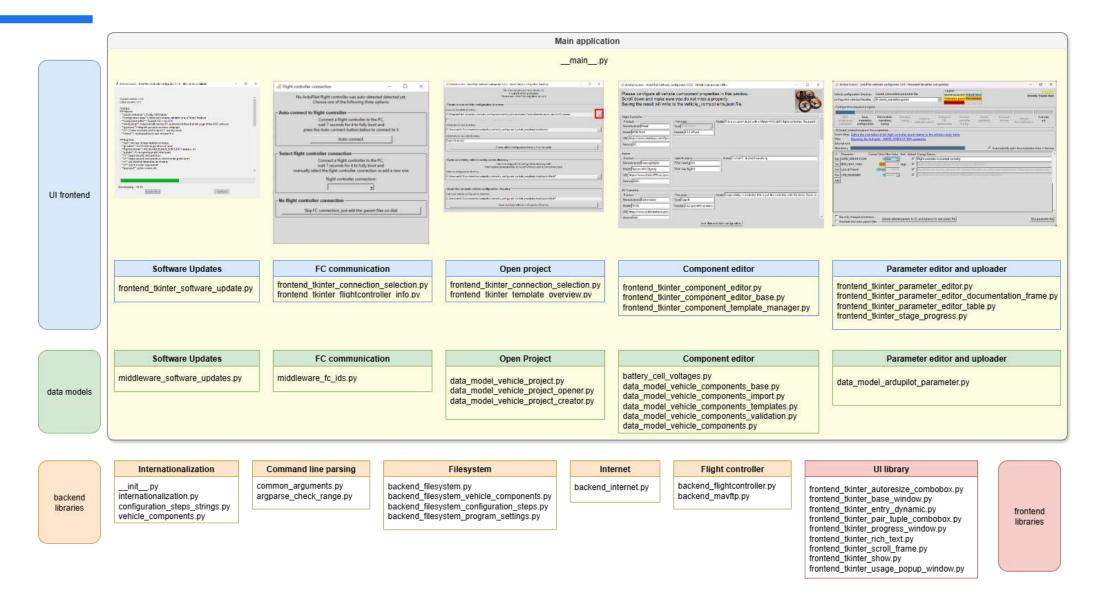
#### Current status

- Development since March 2024
- 13 human contributors
- 6 automated CI/CD robots
  - 30 different github CI/CD workflow actions
- 1800+ commits, 701+ merged PRs
- 114 releases
- GUI translated into:
  - Chinese
  - German
  - Italian
  - Japanese
  - Portuguese

#### ArduPilot Methodic Configurator Codebase Structure by Lines of Code (Including Documentation & Configuration)

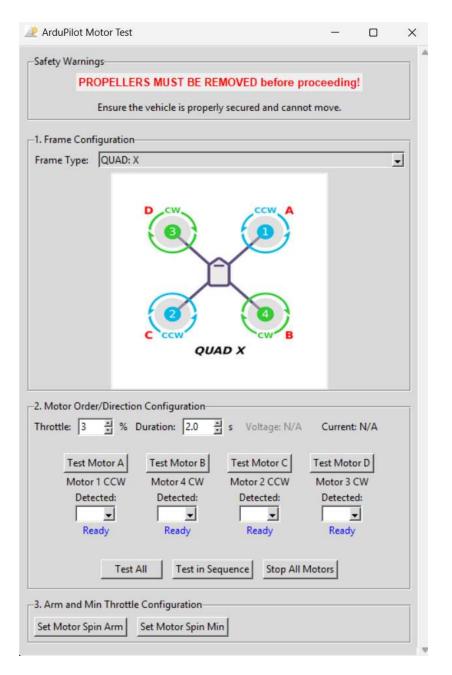


#### Software Architecture

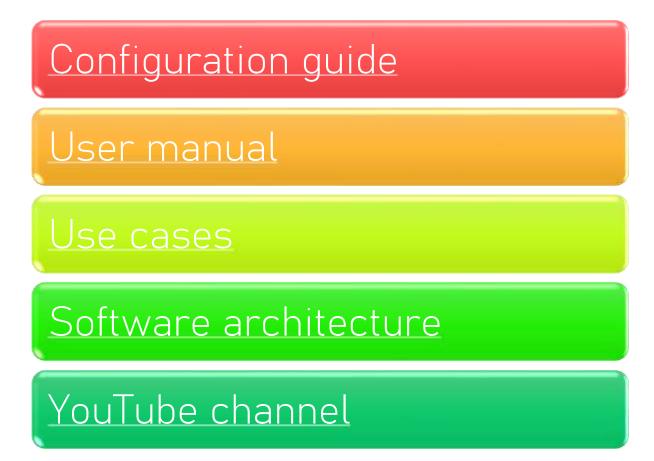


## Roadmap 2025/2026

- Integrate motor test
- Integrate text status messages
- Automate downloads of last .bin log file
- Add support for other vehicle types
- Simplify and automate ESC configuration
- Simplify and automate notch filter configuration
- Be more beginner friendly, use some of Betaflight's configurator concepts
- Automate, automate and then automate some more



# Additional information sources



All these resources include an ArduPilot-trained Al chatbot on the bottom right corner

### Summary

- Reduces human error probability
- Increases configuration speed
- Increases consistency and reproduce-ability
- Improves documentation and traceability

