Holistic Design Toolkit

Experimental tools to include the environment and non-users in design-thinking for more life-centred design

Holistic Design Toolkit

As designers and product creators, we are not just producing items with a lifecycle defined by human use. We are releasing into the world something that impacts multiple ecosystems spanning the time and distance of the product's entire lifecycle, from the sourcing of its various materials to the manufacturing, repair, life of use, and final breakdown.

The evolution of life-centred design (also known as 'environment-centred design' and 'planet-centred design') has begun to expand our mindset from purely human-centred creation to include consideration of sustainable economical, environmental, and social solutions.

The Holistic Design Tools are life-centred adaptations of existing user-centred design tools.

Explore, experiment, evolve and re-share.

"But we need to design that future, to experiment and make things that describe what might be possible, and to create the kinds of systems that make our world richer, stranger, and more full of possibility."

Alexis Lloyd | Product Designer for Medium | From "R2D2 as a model for AI collaboration"

Included tools

Holistic Futures Wheel

Product Lifecycle Impact Cards

Non-human persona

Non-user persona

User persona

Core Values List

Holistic Futures Wheel

ABOUT

The original Futures Wheel was invented by futurist Jerome C. Glenn in 1971 to explore the consequences of change, and is also now used as a decision-making and idea-exploring tool.

Glenn's Future's Wheel gave structure to brain-storming (recalling what you know about a topic) and mind-mapping (working out relationships between those points). But Glenn eventually became concerned the wheel didn't encourage users to consider consequences beyond the economic impacts.

He created a Version 2 that segmented the wheel into predetermined sections including cultural, psychological, welfare, technological, educational, political, environmental, and economic.

He then created a Version 3 to consider time.

The Holistic Futures Wheel is an adaption of Glenn's Version 2 to be less predetermined—to allow specific variations of emphasis on considerations—by separating the original wheel into just two areas: HUMAN Direct/Indirect results and LIFE Direct/Indirect results.

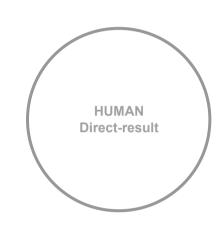
You can use the wheel in conjunction with the Product Lifecycle Impact Cards to help generate ideas for the LIFE results.

Holistic Futures Wheel

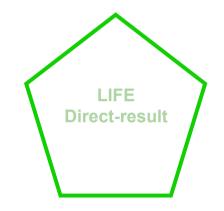
KEY



The centre circle is your challenge—an idea, change, or decision—that you want to explore the consequences of.



The circle HUMAN Direct/Indirect results are impacts on immediate human-related aspects (product users, business and economic impacts).



The polygon LIFE Direct/Indirect results include impacts to biodiversity health (land, forests, sea, air, animals, insects, ecosystems, energy, weather), human diversity (racial, cultural, sexual, gender), and invisible humans impacted throughout the change/product's life-cycle. To assist in generating ideas for this, use the Product Lifecycle Impact Cards.

HOW TO USE

Step 1

Write your Challenge (idea/decision/change) in the centre.

Step 2

Imagine this challenge actually occurs, and identify (brainstorm or research) possible direct consequences. These can be positive, negative, or neutral. Write them in the first ring around the Challenge in the centre.

Step 3

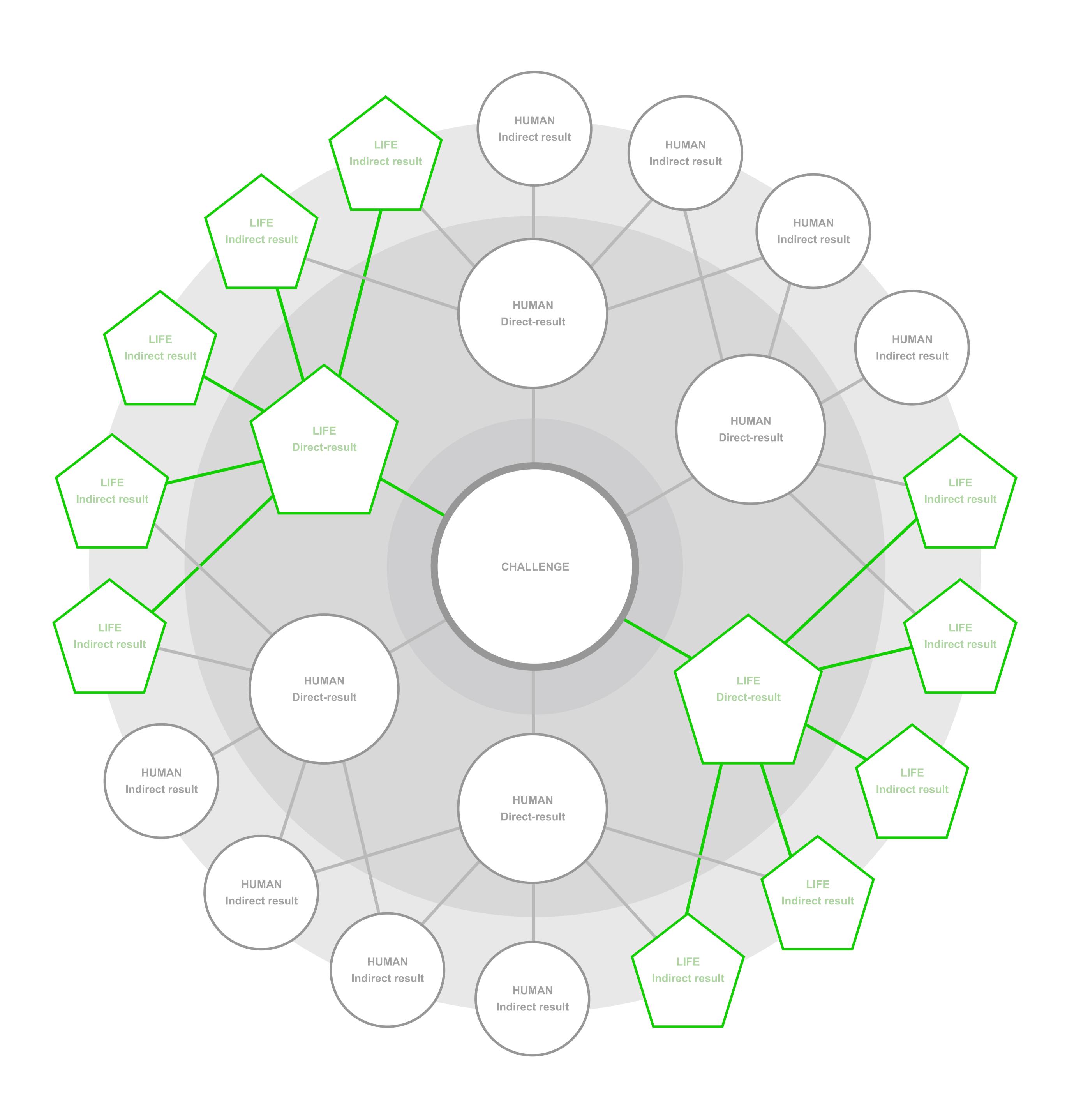
Identify indirect consequences generated by the direct consequences. Use the connecting lines to help you think of what indirect results the combined effects of two direct results might generate. These lines are just a guide, feel free to ignore/remove as needed.

Step 4

Extend into new rings of indirect results as many times as desired. Feel free to go into third or more levels of consequences.

Step 5

Analyze for next steps-consider how to improve or manage the negative impacts, enhance and leverage the positive, and remove or energise the neutral.



Product Lifecycle Impact Cards

ABOUT

The Product Lifecycle Impact Cards consist of six sections that follow the true lifecycle of a product, from where and how Materials are sourced, through the Manufacturing, Supply and Life in Use stages, through to what happens at the Completion of its usable life and the actual Breakdown of its parts back into the natural world.

"It's time to level up and start practicing environment-centred design, no matter which industry you work in. Non-human persona is one of the tools that can help shift your mindset towards this new design framework in the making."

Monika Snezl | Anthropologist, UX researcher, and environment-centred design advocate

HOW TO USE

Simply print, cut, fold and tape.

Then use these cards to guide the design of new products or to assess the impact of existing ones.

Shuffle and flip to use as a random challenge to the design thinking, or go through each as you map out your service design blueprint.

You can also use these in conjunction with the Holistic Futures Wheel to help generate results for the LIFE direct/indirect results.

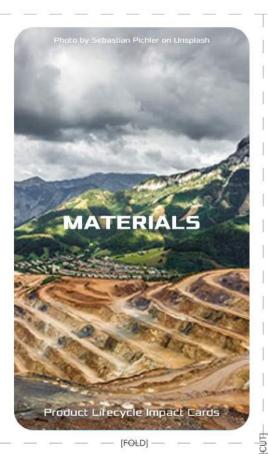
You can also use an online version at:

damienlutz.com.au/product-lifecycle-cards/

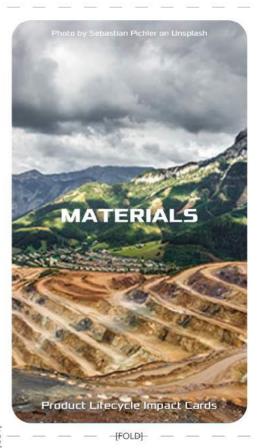
"Materials" cards

Cut and fold as indicated.

Use adhesive putty, sticky tape, or glue to secure.







MATERIALS

Are some materials sourced from areas in conflict which can fund wars and human rights abuse?

MATERIALS

What problems could arise from the sourcing of this invention's materials?

Are conflict materials used?

MATERIALS

Does the extraction of these materials cause environment damage, such as deforestation, toxic waste, air pollution?

How are local animals affected?

"Manufacturing" cards

Cut and fold as indicated.

Use adhesive putty, sticky tape, or glue to secure.







MANUFACTURING

What envrionmental problems could arise from the manufacturing of this invention?

MANUFACTURING

Are children exploited as labour?

MANUFACTURING

Are there harsh working conditions for adults and how doe sit impact their life outside of workl?

"Supply chain" cards

Cut and fold as indicated. Use the spare to write your own challenge.

Use adhesive putty, sticky tape, or glue to secure.





[FOLD] -

[FOLD]

SUPPLY CHAIN

What risks do each aspect of the supply chain pose, and are they well mitigated (e.g. oil spill)?

SUPPLY CHAIN

What effect does the chain of supply have on the world?

Is there high energy waste, hazard air emissions, greenhouse gas emissions, etc?

"Use" cards

Cut and fold as indicated.

Use adhesive putty, sticky tape, or glue to secure.







USE

How much packaging does the product used and how much is recyclable?

USE

Does the ongoing use and maintenance of this invention require high amounts of power, battery replacements, part refills, etc?

Can parts be replaced, or does the whole device need to be changed when one part fails?

USE

Is the product part of a product ecosystem that generates more energy consumption and waste? Do these extra products fulfill real needs?

"Breakdown" cards

Cut and fold as indicated. Use the spare to write your own challenge.

Use adhesive putty, sticky tape, or glue to secure.

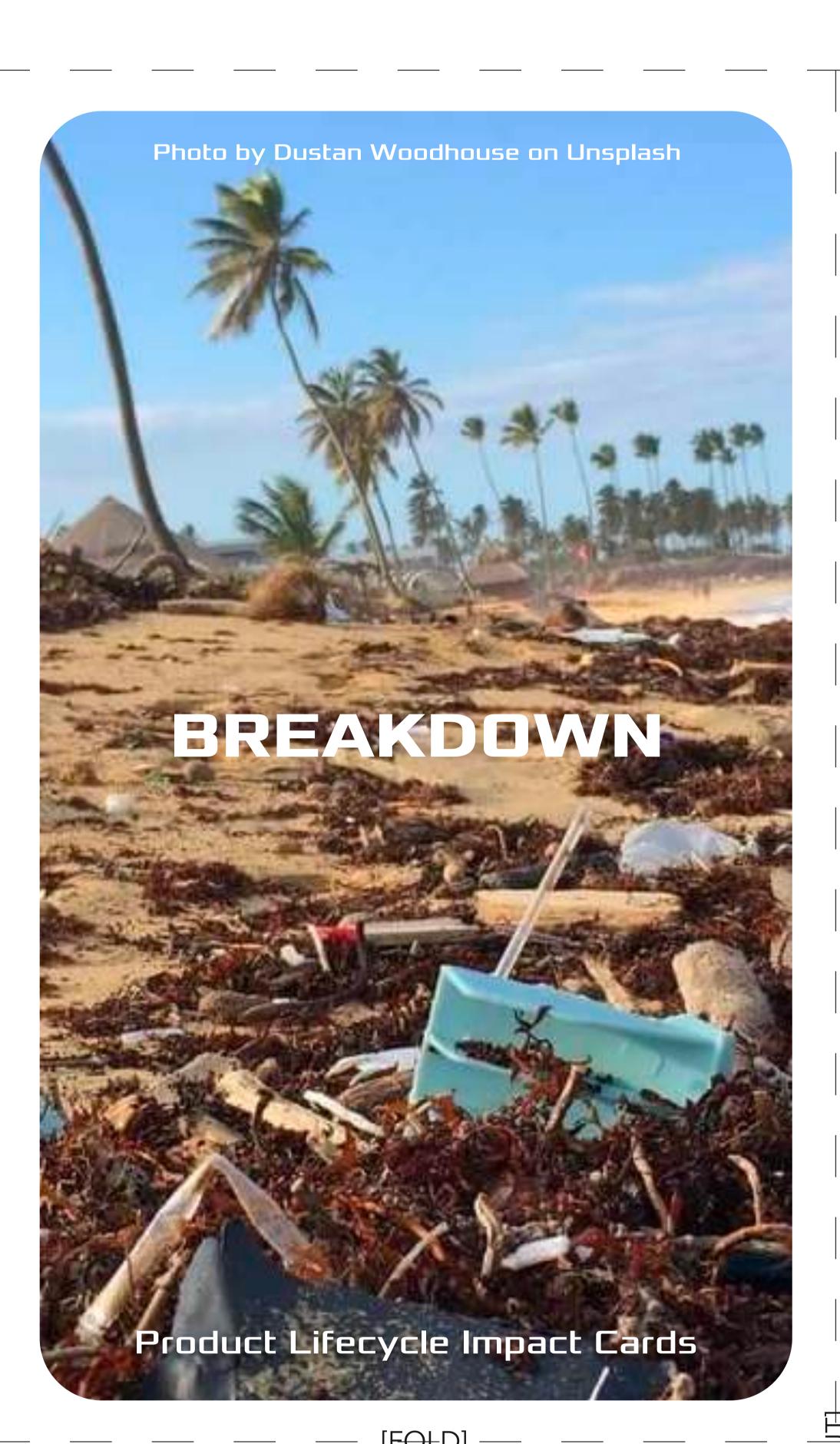


Photo by Dustan Woodbouse on Unsolash BREAKDOWN

BREAKDOWN

How many parts are recyclable and how much is land-fill?

BREAKDOWN

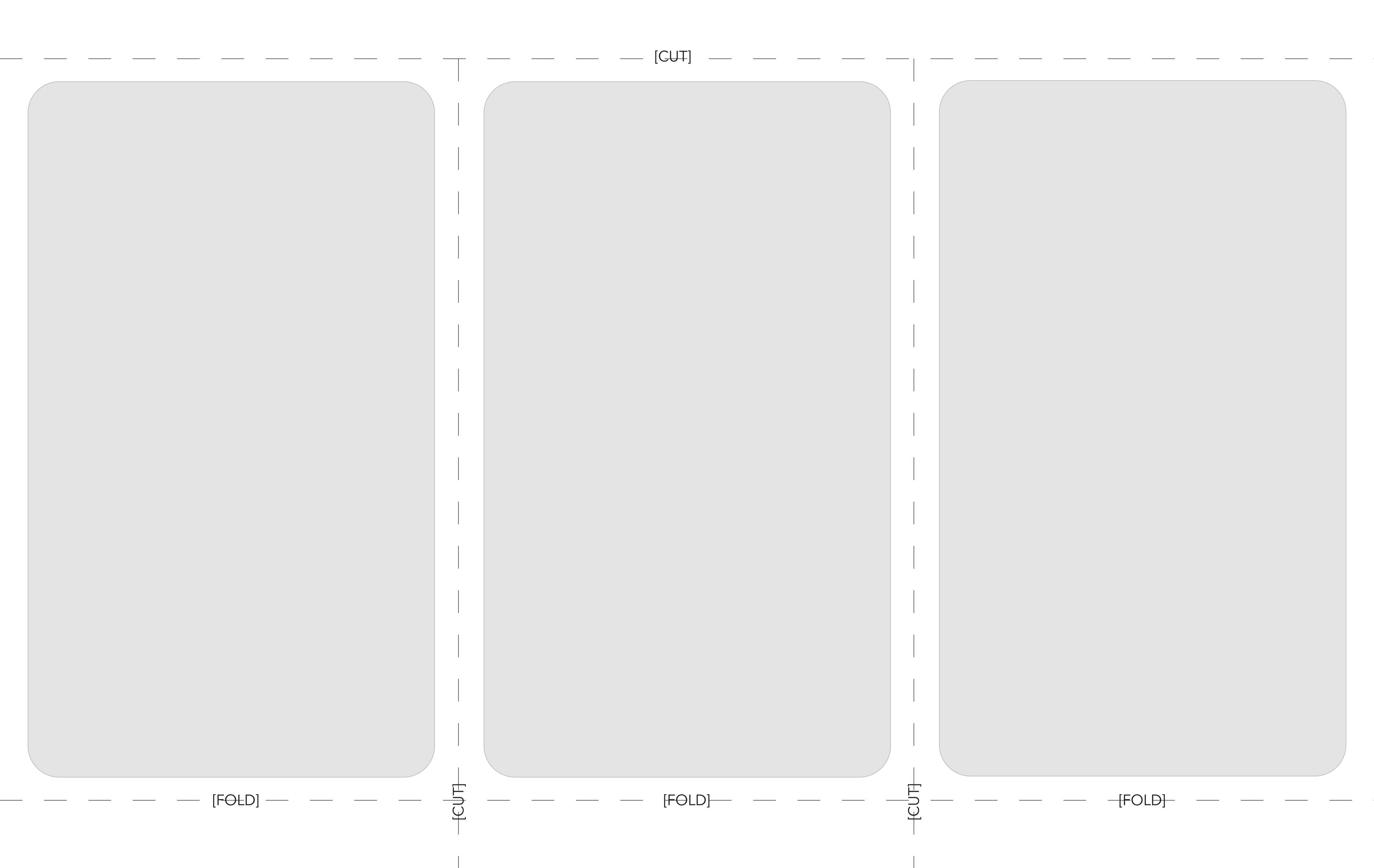
Product Lifecycle Impact Cards

How long do the land-fill parts take to break down? How are the environment and animal-life affected?

Spare cards - create your own

Cut and fold as indicated.

Use adhesive putty, sticky tape, or glue to secure.



Non-human Persona

ABOUT

Non-human personas are visual characterisations of the stakeholders we usually ignore-the environment impacted by a product's lifecycle.

Monika Snezl-anthropologist, UX researcher, and environment-centred design advocate-advises that Non-human personas differ from User personas in that non-human personas are primarily based on facts, so you'll need to check and double-check the quality of facts you include.

Data and statistics for non-human personas can be sourced from documentation produced by respectable global organisations like the UN, and from more localised affiliate-free organisations.

Ideally, you could also interview experts such as scientists, experts, and/or people already impacted by any environmental concerns relevant to the change/product being designed.

Based on classic user personas, and expanding on Snezl's non-human persona, this non-human persona includes:

threats to its current condition

where and when in the product life-cycle the non-human is impacted

the use of first-person narrative and verbatim to personify the non-human persona to assist empathy among the team

Combining Nielson Norman Group's user persona and Snezl's non-human persona guidance, the purpose of a Non-human persona is to:

Be a realistic and fact-based representation of a non-human entity to assist in balancing user-centred and life-centred design during project shaping, development, maintenance, and shut-down by fostering empathy and understanding in stakeholders.

HOW TO USE

Use non-human personas during all phases of the design process as a reference to guide design decisions so your designs fulfil persona needs, reduce or remove their pains, and maintain or enhance their health.

[Non-human name]

[Tag line describing func	tion on the world]		
		A summary of what they are]	
Image of r	ion-human		
		[Non-human first-person verb regrading why the world needs	
Needs	Pains	Health	Thrivin
ummarise key needs for non- Iman to survive and thrive.] human's health and surivial.			
	Visualised dat Graphs, large percen	a	
	Graphs, large percen	a tages, etc.	
	Graphs, large percen	a tages, etc.	
Context of they're relationship to Materials Manufacto	Graphs, large percented heir relationship with the other project]	use Disposal Brea	akdown
Context of they're relationship to Materials Manufacto Tick	heir relationship with the other project] uring Supply chain	tages, etc. The product/project] Use Disposal Breaman is impacted	akdown
Context of they're relationship to Materials Manufacto Tick	heir relationship with the other project] uring Supply chain all phases when the non-hubbraw arrows to connect data Visualised data	tages, etc. Disposal Breaman is impacted with above phases	akdown
Context of they're relationship to Materials Manufacto Tick	heir relationship with the other project] uring Supply chain all phases when the non-hubbraw arrows to connect data	tages, etc. Disposal Breaman is impacted with above phases	akdown
Context of they're relationship to Materials Manufacto Tick	heir relationship with the othe project] uring Supply chain all phases when the non-hubbraw arrows to connect data Visualised data Graphs, large percent	tages, etc. Disposal Breaman is impacted with above phases a tages, etc. [Non-human first-person verb	atim

Non-human persona			
	Thriving		
	Critical		
Break	down		

Health

Materials	Manufacturing	Supply chain	Use	Disposal	Breakdown
Project impact	summary				

Needs

Pains

Non-user persona

ABOUT

Non-human personas tend to focus on the environment (land, sea, air, animals, etc.), while classic user personas represent the target audience. The Non-user persona template represents those people who may may be forgotten in the gap between the user and non-human personas.

Non-users are the people indirectly or invisibly impacted at any stage of the product lifecycle. Think in terms of:

Will the use of your product create discrimination against a minority?

Does the sourcing of your product's materials encourage forced child-labour?

Does the disposal of your product poison the soil system in another country that destroys a foreign farmer's ability to maintain their livelihood?

The Product Lifecycle Impact Cards may highlight the existence of these Non-users, but creating their personas could help establish them as key considerations and assist the business in empathising.

Non-user personas may represent a real person or a persona group. They may be a combination of fictional representation and scientific data, so be as careful with what you include for these as you would with Non-human personas.

HOW TO USE

Use non-user personas during all phases of the design process as a reference to guide design decisions so your designs fulfil persona needs and reduce or remove their pains.

[Non-user name] | [Age]

[Summarise key needs for non-user survive and thrive.] Tag line describing non-user's relationship with the product/project] Tick all phases when the non-human is impacted Materials Manufacturing Supply chain Use Disposal Breakdown Draw arrows to connect data with above phases Visualised data Graphs, large percentages, etc.	ag line descri				ary of who	they are	ء آ د	
Pains Summarise key needs for non-user Summarise key threats to non-users Visualised data Graphs, Large percentages, etc. Summarise key needs for non-user Summarise key threats to non-users Pains Visualised data Graphs, Large percentages, etc. Summarise key threats to non-users Visualised data Graphs, Large percentages, etc. Summarise key needs for non-user Visualised data Graphs, Large percentages, etc. Summarise key needs for non-user Visualised data Graphs, Large percentages Visualised data Graphs Visualised data Visualised data Graphs Visualised data Visualised data Graphs Visualised data Visualised d				La Summ	ary Or write) triey are		
summarises their persona] Pains [Summarise key threats to non user's realth and surival.] Visualised data Graphs, large percentages, etc. Tick all phases when the non-human is impacted Materials Manufacturing Supply chain Use Disposal Breakdown Draw arrows to connect data with above phases Visualised data Graphs, large percentages, etc.	lmag	e of non-user						
Pains Summarise key needs for non-user survive and thrive.] Summarise key threats to non-user's health and survial.] Visualised data Graphs, Large percentages, etc.						on-user	first-person ve	rbatim that
Summarise key needs for non-user Summarise key threats to non-user's health and survival.] Visualised data Graphs, targe percentages, etc.						summ	arises their pe	rsona]
Tick all phases when the non-human is impacted Materials Manufacturing Supply chain Use Disposal Breakdown Draw arrows to connect data with above phases Visualised data Graphs, targe percentages, etc. Project impact summary [Non-user first-person verbatim regrading impacts of project] [Non-user first-person verbatim regrading impacts of project]	eeds		Pains					
Tick all phases when the non-human is impacted Materials Manufacturing Supply chain Use Disposal Breakdown Draw arrows to connect data with above phases Visualised data Graphs, Large percentages, etc.	_				n-user's			
Tick all phases when the non-human is impacted Materials Manufacturing Supply chain Use Disposal Breakdown Draw arrows to connect data with above phases Visualised data Graphs, large percentages, etc.						Gra	phs, large per	rcentages, etc.
Materials Manufacturing Supply chain Use Disposal Breakdown Draw arrows to connect data with above phases Visualised data Graphs, large percentages, etc. Toject impact summary Impact of project impact of p	ag line desc	cribing non-	user's rela	ationshi	p with	the pr	oduct/proj	ect]
Visualised data Graphs, large percentages, etc. Foject impact summary [Non-user first-person verbatim regrading impact of project]		tionship]						ect]
roject impact summary Impact set impact of project impacts of project impacts of project impact impact of project impact impact of project impact of project impact of project impact imp	ummarise this rela	tionship]	II phases wh	nen the n	on-huma		acted	
ummarise key positive and negative potential impacts the product/	ummarise this rela	tionship] Tick Manufacturing	Il phases who Supply o	hen the no	on-huma Use	is im	pacted Disposal	
ummarise key positive and negative potential impacts the product/	ummarise this rela	tionship] Tick Manufacturing	Il phases who supply co	nen the nathernal connect d	on-huma Use lata with	n is imparted above	pacted Disposal	
	Materials	Tick of Manufacturing	Il phases who supply co	nen the nathernal connect d	on-huma Use lata with centages	above, etc.	Disposal	Breakdown
	Materials roject impact s ummarise key positiv	Tick of Manufacturing Traw Traw	Supply of tential impacts the	hen the notation that the per the product/	on-huma Use lata with centages	above user firs	pacted Disposal phases t-person verba	Breakdown etim regrading

					Non-user persona
Needs		Pains			
Materials	Manufacturing	Supply chain	Use	Disposal	Breakdown
Project impact	t summary				

User persona

ABOUT

User personas are semi-fictional characters created from observations of real-world users to represent the various customer types using a company's products or services. They can also represent target audiences yet to use the products/services.

HOW TO USE

Use user personas during all phases of the design process as a reference to guide design decisions so your designs fulfil persona needs, maintain or enhance their joys, and reduce or remove their pains.

products.]

L H C TION at Us	ser namej		OSCI PCISOIIA - HOW to us
[Tag line describing t	their life situation]		
[Summary of their life stage			
		batim that summarises persona]	
	Demographics	Psychographics	Values
Image of user	 [Factors such as age, race, sex, employment, education, income, etc.] 	 [Factors such as personality type, attitudes, interests, lifestyle choices, etc.] 	[Draw circles for key values and use size to show importance] Top value 2nd value 3rd value 4th value
[Summary of their use of the	ng how the product is product]	relates to the user's	life situation]
		rbatim regrading their vith the product]	
Needs	Joys	Pa	ins
[Summarise user's key needs for engaging with your—or similar-			mmarise user's key pains when Jaging with your–or similar–

similar-products.]

Visualised data Graphs, large percentages, etc.

products.]

			User persona
	Demographics	Psychographics	Values
Needs	Joys	Pa	nins

Core Values

ABOUT

Taking time to get to know your core values aligns what you think is important with what is actually important to you. Once you know your values, you can use them to guide your behaviours, decisions, and actions. You'll know what to stand for in life and what to champion in any design process.

You can simply pick your top 10 from the list, or go deeper using the values discovery activities by CEO Sage:

scottjeffrey.com/personal-core-values/

Core Values List

Abundance Acceptance Accomplishment Accountability Accuracy Achievement Adaptability Alertness Altruism Ambition Amusement Assertiveness Attentive Awareness

Balance Beauty Boldness Bravery Brilliance

Calm Candor Capable Careful Certainty Challenge Charity Cleanliness Clear Clever Comfort Commitment Common sense Communication Community Compassion Competence Concentration Confidence Connection Consciousness Consistency

Contentment Contribution Control Conviction Cooperation Courage Courtesy Creation Creativity Credibility Culture Curiosity

Decisiveness Dedication Dependability Determination Development Devotion

Dignity Discipline Discovery Diversity Drive

Education Effectiveness Efficiency Empathy Empower Endurance Energy Enjoyment

Enthusiasm Environmentalis m Equality Ethical Excellence Experience Exploration

Fairness Family Famous Fearless Fidelity Focus Foresight Fortitude Freedom Friendship Fun

Generosity Genius Goodness Grace Gratitude Greatness Growth

Happiness Harmony Health Honesty Honour Hope Humility Humour

Identity Imagination Improvement Independence Individuality Innovation Inquisitive Insightful Inspiration Integrity Intelligence Intensity Intuition

Joy Justice

Kindness Knowledge

Lawfulness Leadership Learning Liberty Logic Love Loyalty

M

Mastery Maturity Meaning Moderation Motivation

Openness Optimism Order Organization Originality

Passion Patience Peace Persistence Playfulness Poise Potential Power Presence Privacy Productivity Professionalism Prosperity Purpose

Quality Quality of life

Realism Reason Recognition Recreation Reflection Resilience Respect Responsibility Restraint Reverence Rigor Risk

Safety Satisfaction Security Self Expression Self-reliance Selflessness Sensitivity Serenity Service Sharing Significance Silence Simplicity Sincerity Skillfulness Society Solitude

Spirituality Spontaneity

Stability Status Stewardship Strength Structure Success Support Surprise

Sustainability

Talent Teamwork Temperance Thoughtfulness Tolerance Tradition Tranquillity Transparency Trust Truth

Uniqueness Unity

Valour Vigour Vision Vitality

Wisdom Wonder

Your top 10 Core Values

Designing Futures

DO WHAT YOU LOVE AND SAVE THE WORLD

Much of the planet's design thinking is enslaved to the consumer machine, encouraging people to buy stuff and do things that are killing the planet, hurting animals, and exploiting people in poverty.

Designing Futures aims to inspire designers, writers and futurists to experiment and make time for projects that align with their own valuedriven interests to design futures they believe in.

Read more

Subscribe for new tools and more

ABOUT THE AUTHOR

Damien Lutz is a UX Designer/Researcher, tech blogger and sci-fi author.

damienlutz.com.au

medium.com/@damienlutz

amazon.com/Damien-Lutz/e/B00V29EKCM/