

# Learning the Three Types of Microservices

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EBOOK



## COMPLIMENTARY O'REILLY BOOK: SECURING MICROSERVICE APIs

40+ PAGES OF PRACTICAL GUIDANCE FOR SUSTAINABLE AND  
SCALABLE ACCESS CONTROL

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SERVICES

EVENTS

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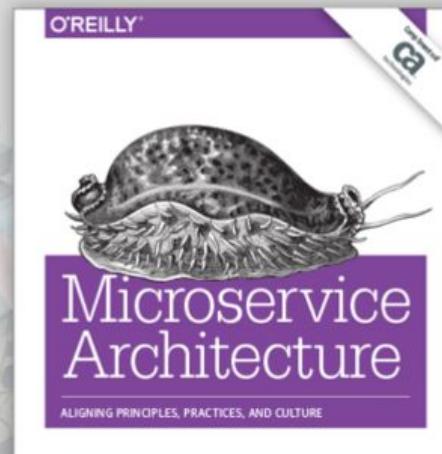


## Microservice Architecture: Aligning Principles, Practices, and Culture

Microservices is the next evolution in software architecture designed to help organizations embrace continual change in the digital economy. But how do you design and apply an effective microservice architecture?

This new book from O'Reilly provides comprehensive guidance through seven valuable chapters that give you a deep-dive into:

- The benefits and principles of microservices
- A design-based approach to microservice architecture
- Lessons for applying microservices in practice



# Overview

- Programming the Network
- Microservices
- Three Types of MSC
- Nygard's Stability Patterns
- Applying Nygard to MSA
- But Wait, There's More...

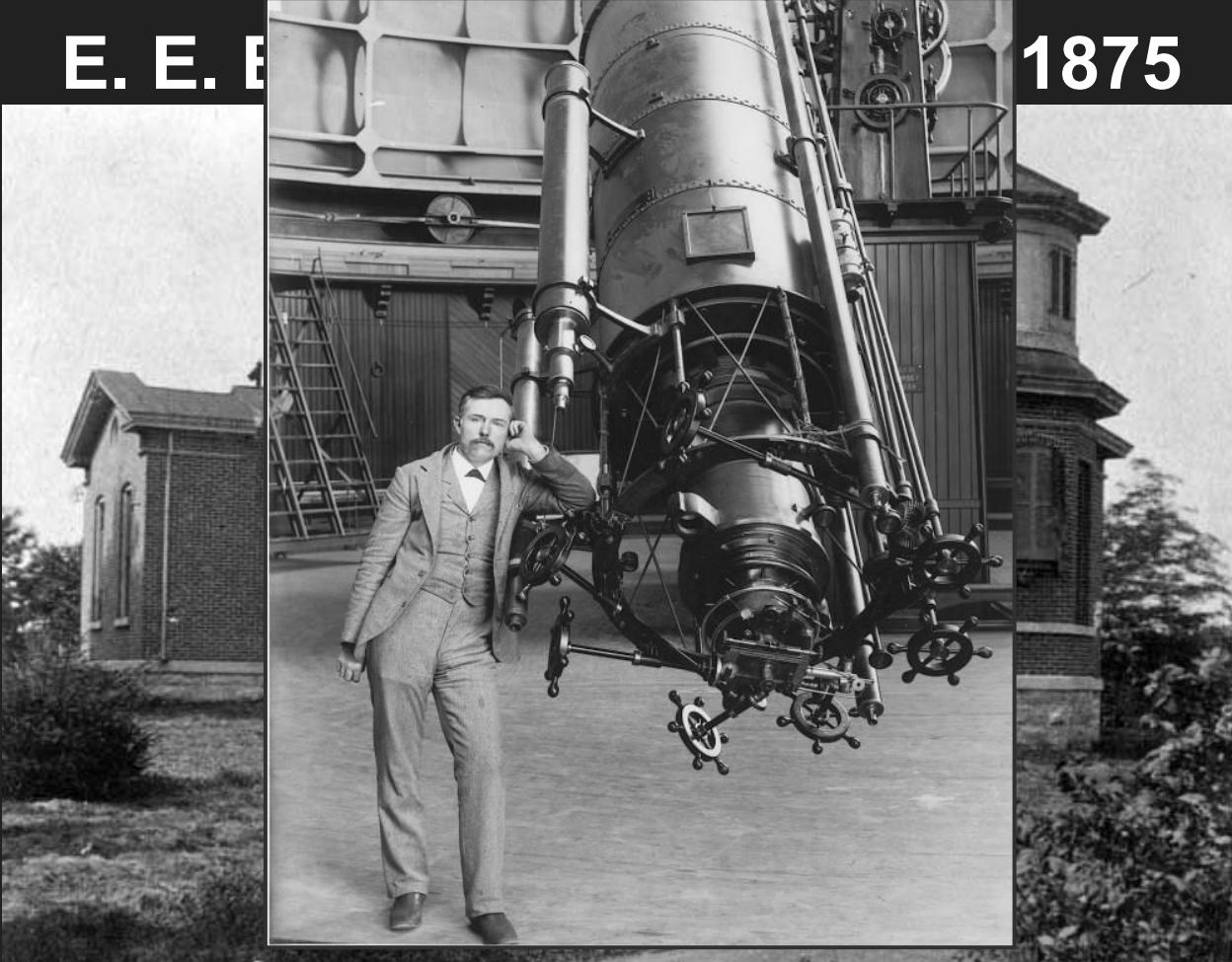


# E. E. Barnard Observatory, 1875



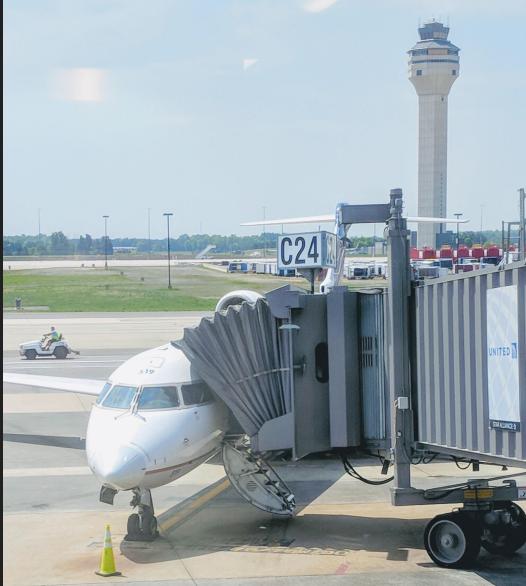
E. E. E

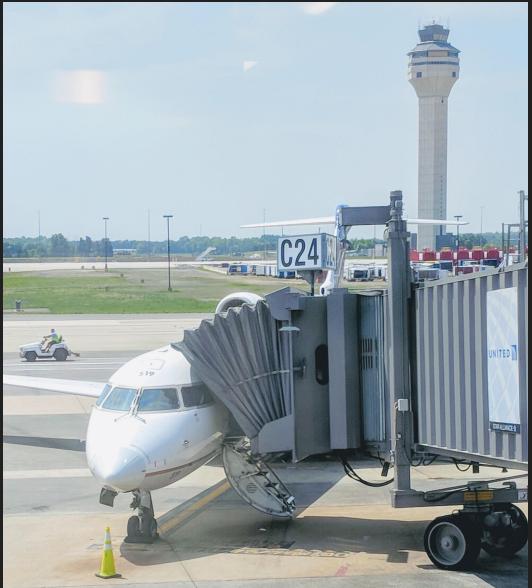
1875



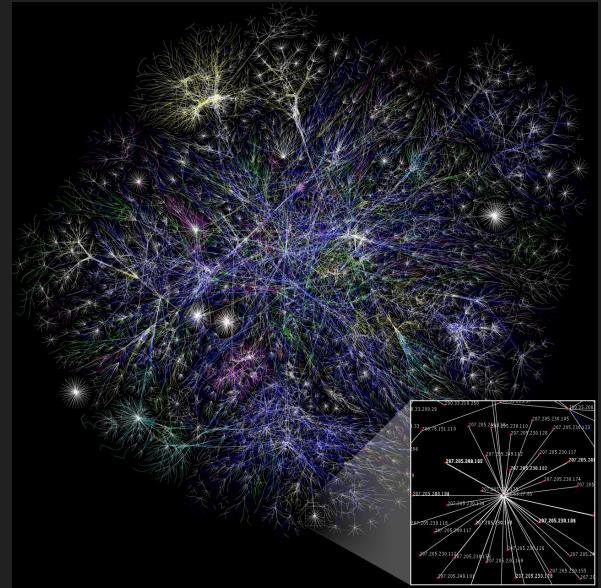
# Traveling

# Traveling



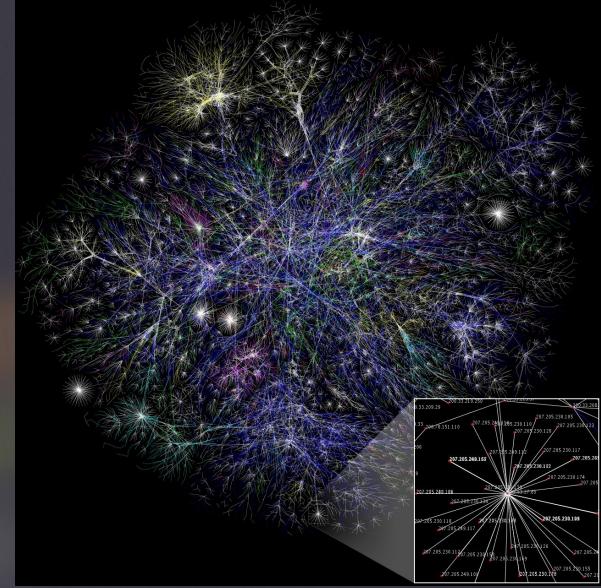


# Traveling the Network





# Programming the Network



| RedBoot(tm) bootstrap and debug environment [RAM]  
| (Panasonic Avionics Corporation) release, version ("560328-212" v "1.07" b "0126  
| " ) - built 15:35:59, May 22 2013

| Platform: SM-02 (I386)  
| Copyright (C) 2000, 2001, 2002, Red Hat, Inc.

RAM: 0x00000000-0x000a0000, 0x00100000-0x01000000 available

Current Boot Count is 0

verifying MBR... Fix MBR:  
Partition 0: already exists  
Partition 1: already exists  
Partition 2: already exists  
Partition 3: already exists

verifying image... OK.  
== Executing kernel in 5 seconds - enter ^C to abort

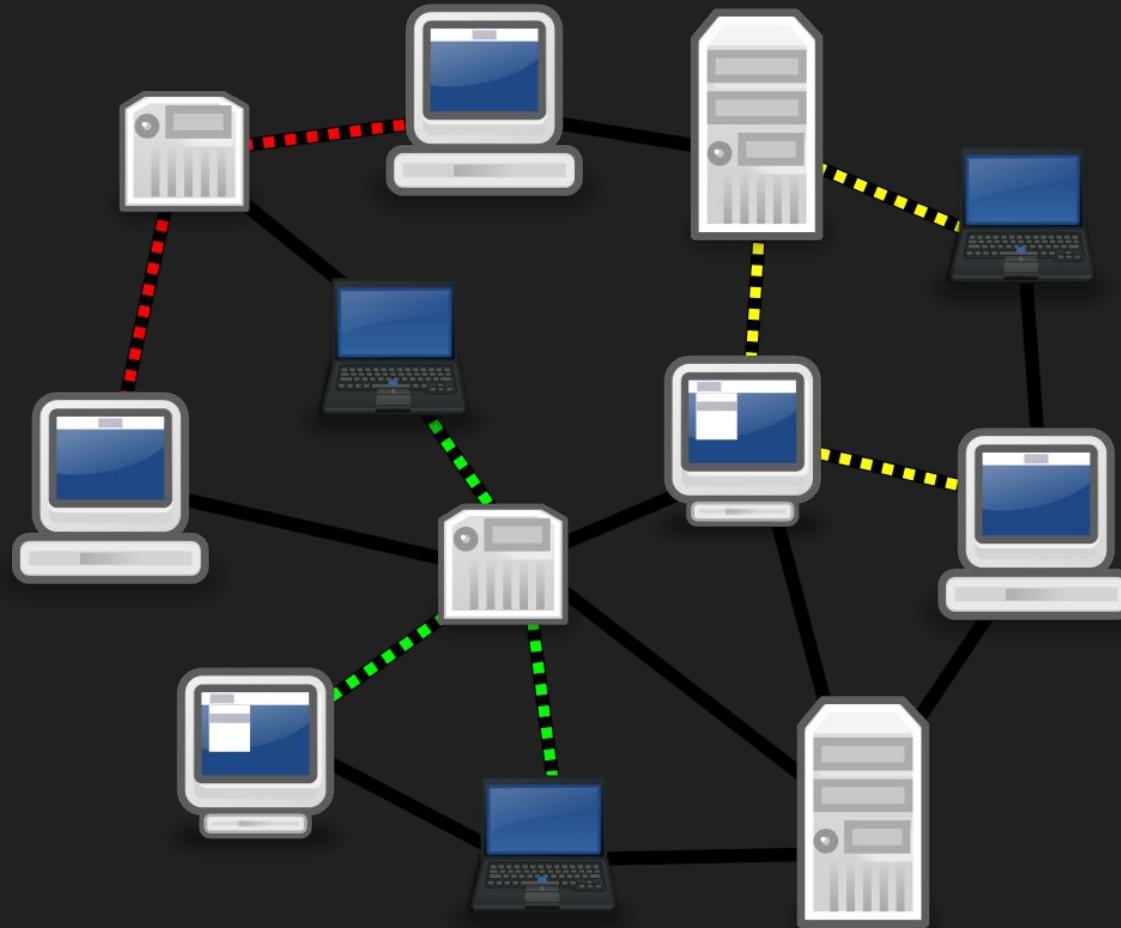
Load Address 0x00000000

Image length 0x00e2f5d5

Loading kernel binary...

Read image signature... 1f 8b

Decompressing image...



# Programming the Network

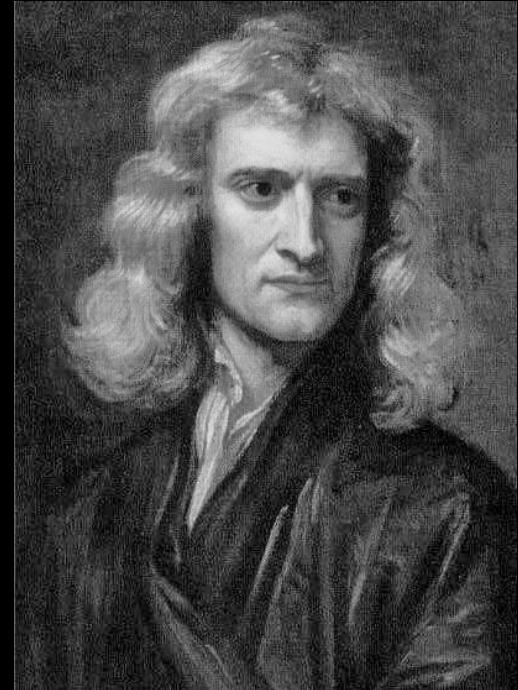
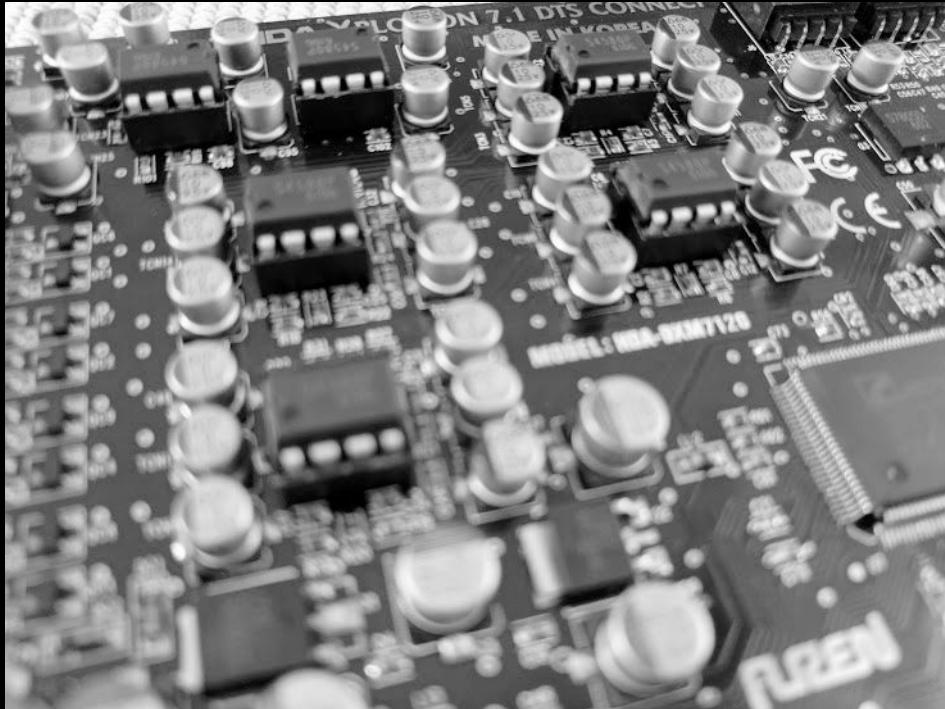
*"There is no simultaneity at a distance."*

-- *Pat Helland (2005)*



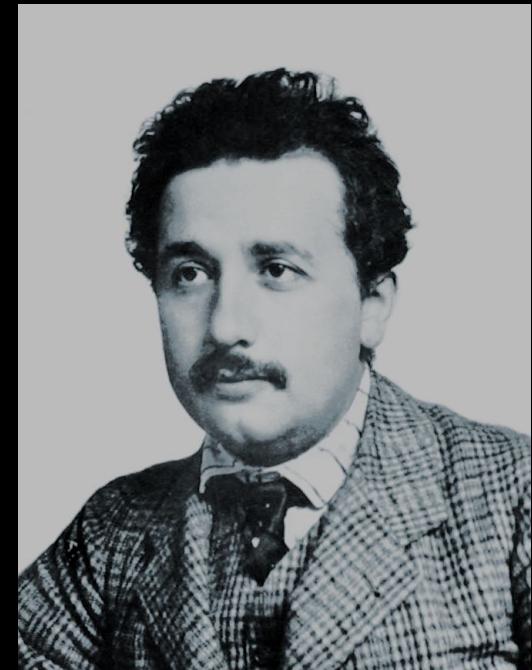
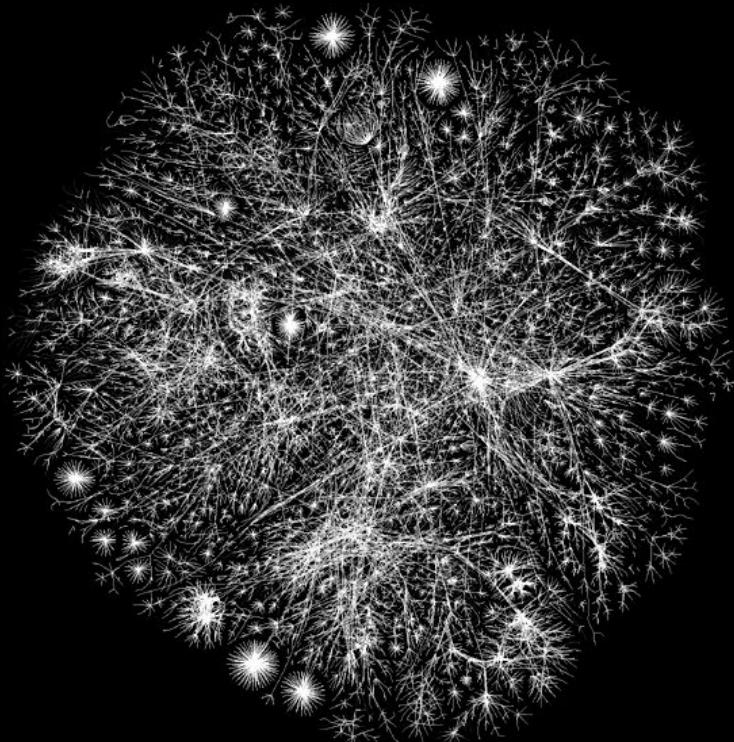
**Pat Helland**

# Newton rules the "inside"



Sir Isaac Newton

# Einstein rules the "outside"



Albert Einstein

# Programming the Network

There is no simultaneity at a distance!

- Similar to the speed of light bounding information
- By the time you see a distant object, it may have changed!
- By the time you see a message, the data may have changed!



**Pat Helland**

# Programming the Network

There is no simultaneity at a distance!

- Similar to the speed of light bounding information
- By the time you see a distant object, it may have changed!
- By the time you see a message, the data may have changed!

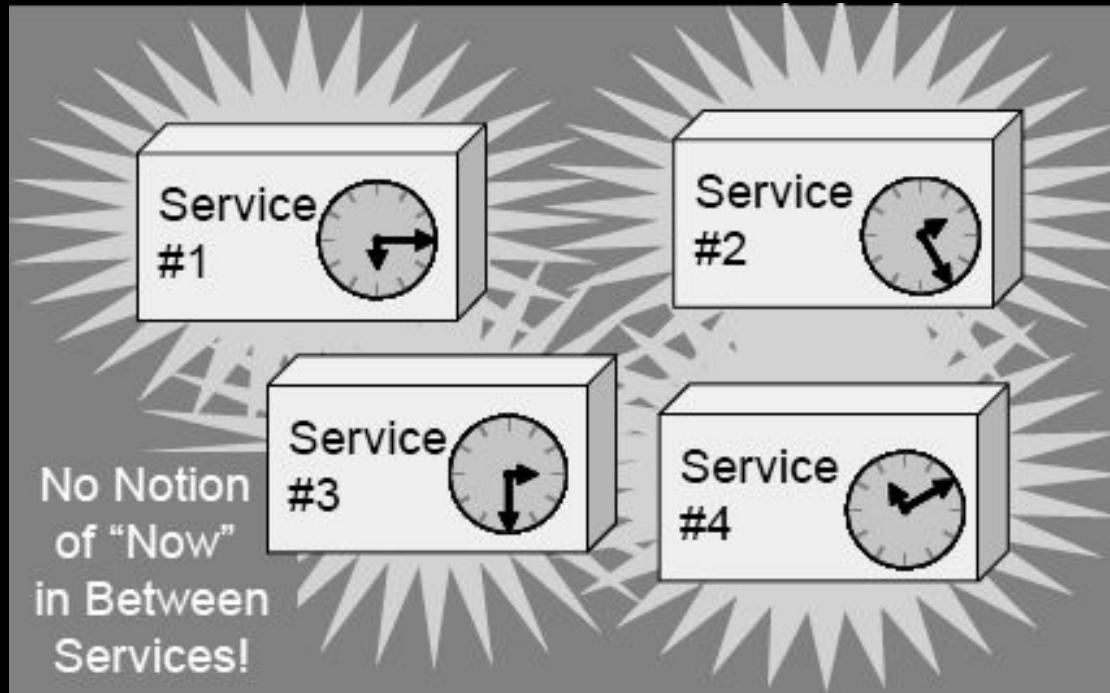


Services, transactions, and locks bound simultaneity!

- Inside a transaction, things are simultaneous
- Simultaneity exists only inside a transaction!
- Simultaneity exists only inside a service!

**Pat Helland**

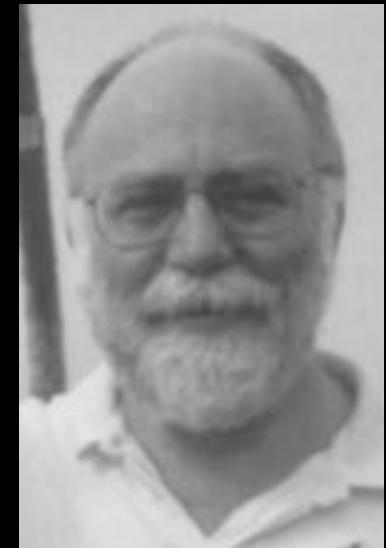
# Programming the Network



**Pat Helland**

# Fallacies of Distributed Computing (1994)

1. The network is reliable.
2. Latency is zero.
3. Bandwidth is infinite.
4. The network is secure.
5. Topology doesn't change.
6. There is one administrator.
7. Transport cost is zero.
8. The network is homogeneous.



**L Peter Deutsch**

# The Language of the System (2012)

The Stacks

Program	System
Application libs	Application as services
Runtime and core libs	Simple Services
Language primitives	Protocols and formats

relevance 2012

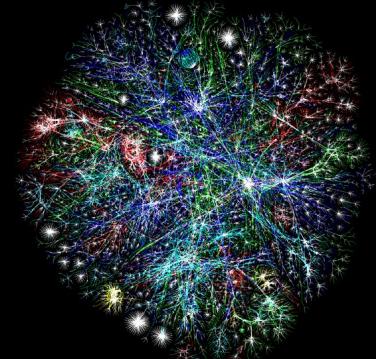
46:16 / 1:02:49

Sheraton



Rich Hickey

*Programming the Network brings  
new challenges*



# Microservices

*"An approach to developing a single application as a suite of small services, each running in its own process and communicating with lightweight mechanisms."*

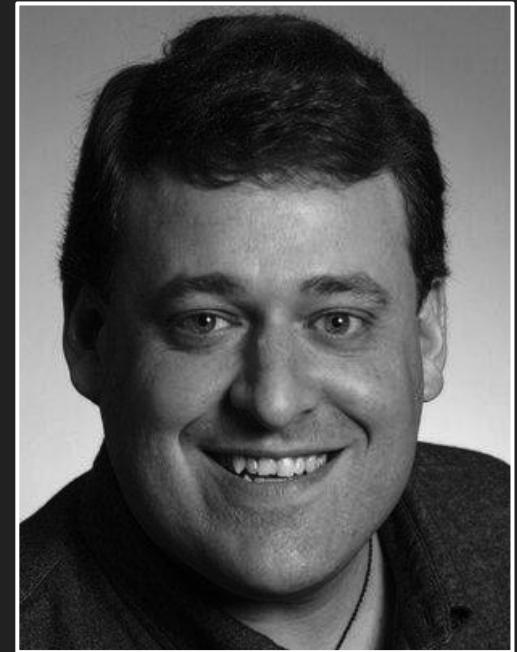


*-- Martin Fowler, 2014*

<https://www.thoughtworks.com/insights/blog/microservices-nutshell>

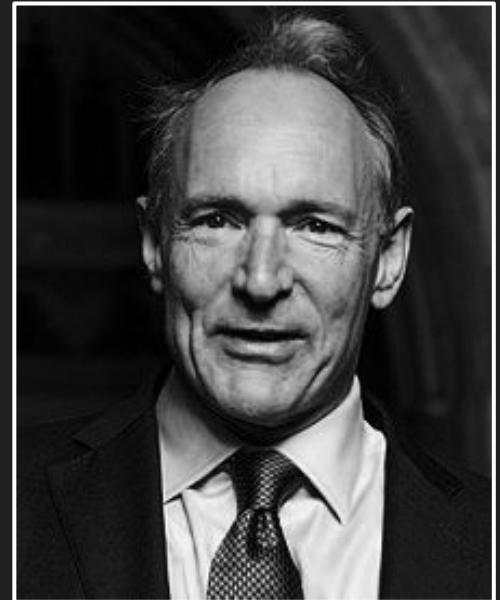
*"Emphasizes scalability of component interactions, generality of interfaces, independent deployment of components, and intermediary components."*

-- *Roy Fielding, 2000*



*"A universal linked information system, in which generality and portability are [most] important."*

-- *Tim Berners-Lee, 1989*



# Microservice Characteristics

- Make each program to one thing well
- Expect the output of every program to be the input of another program
- Design and build software to be tried early
- Use tools to lighten the programming task

# Unix Operating Principles (1978)

- Make each program do one thing well
- Expect the output of every program to be the input of another program
- Design and build software to be tried early
- Use tools to lighten the programming task

*Loosely-coupled components  
running in an  
engineered system.*

# Three Types of Microservices

# Three Types of Microservices

- Stateless
- Persistence
- Aggregator

# Stateless Microservices

# Stateless Microservices

- Simple processors (converters, translators, etc.)
- No dependence on other microservices
- No local data storage (disk I/O)

The most common MSC example, but the least useful!

# Stateless Microservices

- No shared state
- Easy to replace
- Easy to scale up

*Ephemeral Computing*

# Stateless Microservices

```
// http server handling data conversions
function conversionServer(request, response) {
  response = convertValue(request);
  return response;
}
```

**WARNING: NOT REAL CODE!**

# Persistence Microservices

# Persistence Microservices

- Simple (local) storage (reads and/or writes)
- Disk I/O dependent
- Possibly VM or one-U dependent

Commonly needed MSC, not the easiest to implement.

# Persistence Microservices

- System of Record/Source of Truth
- Relatively easy to scale for reads (CQRS)
- No cross-service two-phase commits (Saga)

*Durable Storage*

# Persistence Microservices

```
function updateOrders(request, response) {  
  response = localStorage.write(request);  
  return response;  
}
```

WARNING: NOT REAL CODE!

# Aggregator Microservices

# Aggregator Microservices

- Depends on other ("distant") microservices
- Network dependent
- Usually Disk I/O dependence, too

The most often-needed; most challenging, too.

# Aggregator Microservices

- Sequence vs. Parallel calls
- Timing is everything
- Easy to scale (should be...)

*Workflow Choreography*

# Aggregator Microservices

```
function writeOrders(request, response) {  
    var resourceList = ["customerDB", "orderDB", "salesDB"];  
    var serviceList = gatherResources(resourceList);  
    response = serviceList(request)  
  
    return response;  
}
```

**WARNING: NOT REAL CODE!**

# Three Types of Microservices

- Stateless (ephemeral)
- Persistence (durable)
- Aggregator (workflow)

*But, what about the network?*

# Nygard's Stability Patterns

*“Bugs will happen. They cannot be eliminated, so they must be survived instead.”*

*-- Michael T. Nygard*



The  
Pragmatic  
Programmers

# Release It!

## Second Edition

Design and Deploy  
Production-Ready Software



Michael T. Nygard  
Edited by Andrew Dunn

BETA

# Nygard Stability Patterns

- **Timeout**
- **Circuit Breaker**
- **Bulkhead**
- **Steady State**
- **Fail Fast**
- **Handshaking**



# "Nygard Stability Patterns" -- Timeout

*"The timeout is a simple mechanism allowing you to stop waiting for an answer once you think it will not come."*

*-- Chapter 5.1*



# "Nygard Stability Patterns" -- Timeout

*"The timeout is a simple mechanism allowing you to stop waiting for an answer once you think it will not come."*

```
// set up proper shutdown
process.on('SIGTERM', function () {
  discovery.unregister(null, function(response) {
    try {
      uuidGenerator.close(function() {
        console.log('gracefully shutting down');
        process.exit(0);
      });
    } catch(e){}
  });
  setTimeout(function() {
    console.error('forcefully shutting down');
    process.exit(1);
  }, 10000);
});
```

-- Ch 5.1

**WARNING: NOT REAL CODE!**



# "Nygard Stability Patterns" -- Circuit Breaker

*"Circuit breakers are a way to automatically degrade functionality when the system is under stress."*

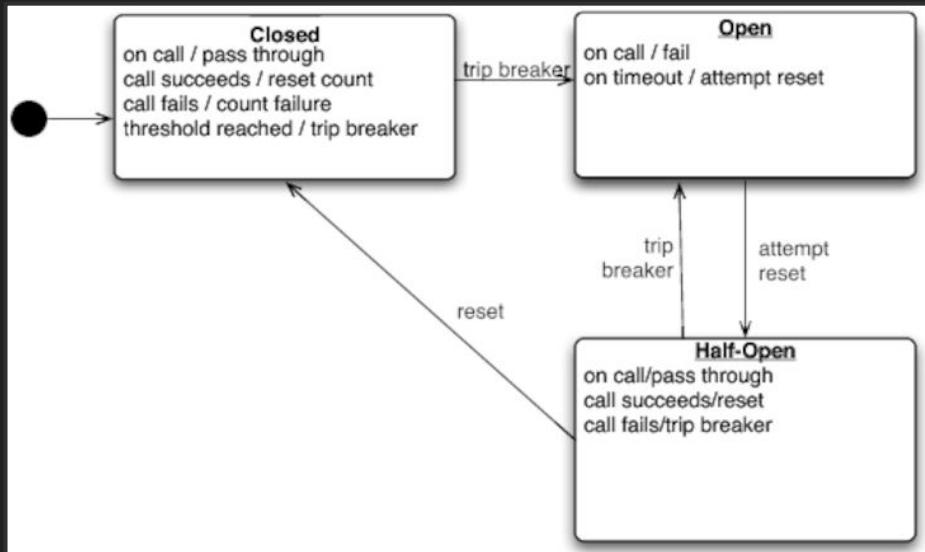
*-- Chapter 5.2*



# "Nygard Stability Patterns" -- Circuit Breaker

*"Circuit breakers are a way to automatically degrade functionality when the system is under stress."*

-- Chapter 5.2



# "Nygard Stability Patterns" -- Bulkhead

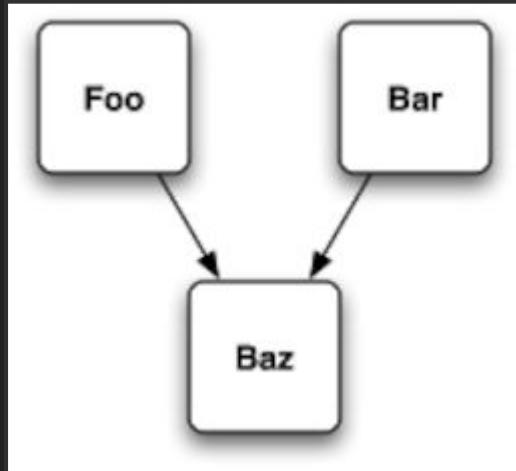
*"The bulkhead enforces a principle of damage containment."*  
-- Chapter 5.3



# "Nygard Stability Patterns" -- Bulkhead

*"The bulkhead enforces a principle of damage containment."*

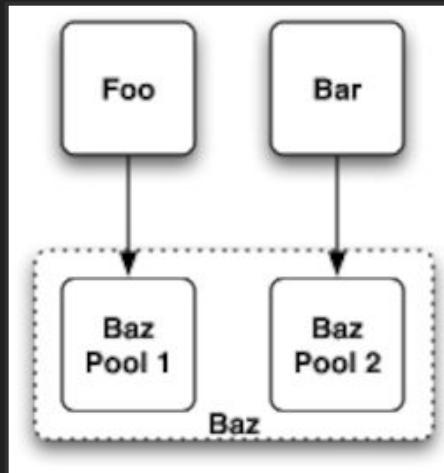
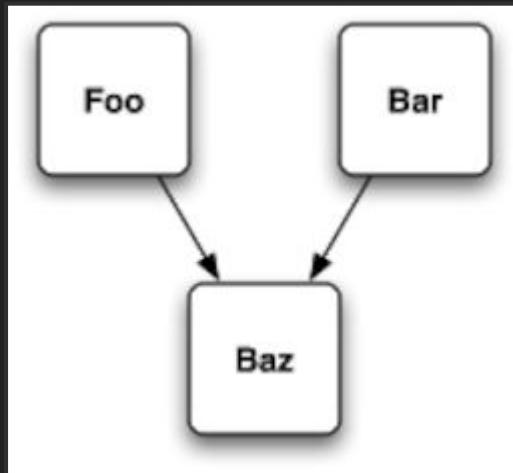
*-- Chapter 5.3*



# "Nygard Stability Patterns" -- Bulkhead

*"The bulkhead enforces a principle of damage containment."*

-- Chapter 5.3



# "Nygard Stability Patterns" -- Steady State

*"The system should be able to run indefinitely without human intervention."*

- Avoid fiddling
- Purge data w/ app logic
- Limit caching
- Roll the logs

-- Chapter 5.4



# "Nygard Stability Patterns" -- Steady State

*"The system should be able to run indefinitely without human intervention."*

- Avoid fiddling
- Purge data w/ app logic
- Limit caching
- Roll the logs

-- Chapter 5.4



# "Nygard Stability Patterns" -- Fail Fast

*"If the system can determine in advance that it will fail at an operation, it's always better to fail fast."*

-- Chapter 5.5



# "Nygard Stability Patterns" -- Fail Fast

*"If the system can determine in advance that it will fail at an operation, it's always better to fail fast."*

```
function bookOrders(orderList, timeBudget) {  
    var status = false;  
    var resources = ["customerdata", "orderdata", "salesdata"];  
    setTimeout(function(resources) {  
        var status = confirmResourceAvailability(resources);  
        if(status==true && timeBudget>500) {  
            try {  
                status = writeOrders(orderList,resources);  
            }  
            catch (ex) {  
                error("failed to write orders : {errordcode}",ex);  
            }  
        }  
        else {  
            error("failed to acquire resources : FAILFAST");  
        }  
    }, timeBudget);  
}
```

-- Chapter 5.5



WARNING: NOT REAL CODE!

# "Nygard Stability Patterns" -- Handshaking

*"Handshaking is all about letting the server protect itself by throttling its own workload."*

*-- Chapter 5.6*



# "Nygard Stability Patterns" -- Handshaking

*"Handshaking is all about letting the server protect itself by throttling its own workload."*

-- Chapter 5.6

```
function sendOrders(orderList, timeBudget) {  
    if(  
        (health.responseMS+health.latencyMS) < timeBudget  
    ) {  
        bookOrders.send(orderList, timeBudget);  
    }  
    else {  
        error("failed to send orders: HEALTHCHECK");  
    }  
}
```

**WARNING: NOT REAL CODE!**



# "Nygard Stability Patterns" -- Cache

*"Caching can reduce the load on the server and cut response times to a fraction of what they would be without caching."*

*-- Chapter 10.2*



# "Nygard Stability Patterns" -- Cache

*"Caching can reduce the load on the server and cut response times to a fraction of what they would be without caching."*

```
// server marks data cacheable
function sendResults(response) {
  response.writeHead(status,
    { 'Content-Type' : 'text/plain',
      'Cache-Control': 'public,max-age=108000'}
  );
  response.end(value+'\n');
}
```

-- Chapter 10.2

**WARNING: NOT REAL CODE!**



# "Nygard Stability Patterns" -- Cache

*"Caching can reduce the load on the server and cut response times to a fraction of what they would be without caching."*

```
// server marks data cache-able
function sendResults(response) {
  response.writeHead(status,
    { 'Content-Type' : 'text/plain',
      'Cache-Control': 'public,max-ag');
  response.end(value+'\n');
}

// client manages local cache
function getData(URL) {
  data = null;
  data = cache.read(URL);
  if(!data) {
    data = requestResults(URL);
    cache.write(URL,data);
  }
  return data;
}
```

-- Chapter 10.2

**WARNING: NOT REAL CODE!**



# Stabilizing Stateless Microservices

# Stateless Microservices

```
// http server handling data conversions
function conversionServer(request, response) {
  response = convertValue(request);
  return response;
}
```

**WARNING: NOT REAL CODE!**

# Networked Stateless

- *What if the work takes too long?*

# Stable Stateless Microservices

```
// http server handling data conversions
function conversionServer(request, response) {
  if(request.timeBudget > my.averageResponse) {
    response = FailFastError(request);
  }
  else {
    response = convertValue(request);
  }
  return response;
}
```

## 1. Fail-Fast

WARNING: NOT REAL CODE!



# Stabilizing Persistence Microservices

# Persistence Microservices

```
function updateOrders(request, response) {  
  response = localStorage.write(request);  
  return response;  
}
```

WARNING: NOT REAL CODE!

# Networked Persistence

- *What if the work takes too long?*
- *What is the dependent service doesn't respond in time?*
- *What if the dependent service is down?*
- *What if the storage overflows (data, logs, etc.)?*

# Stable Persistence Microservices

```
function updateOrders(request, response) {  
  if(request.timeBudget < localStorage.latency) {  
    response = FailFastError(request);  
  }  
  else {  
    response = setTimeOut(circuitBreaker(  
      localStorage.write(request),  
      {timeout:10,maxFail:3,reset:30}  
    ), timeBudget);  
  }  
  return response;  
}
```

1. Fail-Fast
2. Timeout
3. Circuit Breaker
4. Steady State

WARNING: NOT REAL CODE!



# Stabilizing Aggregator Microservices

# Aggregator Microservices

```
function writeOrders(request, response) {  
    var resourceList = ["customerDB", "orderDB", "salesDB"];  
    var serviceList = gatherResources(resourceList);  
    response = serviceList(request)  
  
    return response;  
}
```

**WARNING: NOT REAL CODE!**

# Networked Aggregators

- *What if the work takes too long?*
- *What if a dependent services doesn't respond in time?*
- *What if a dependent service is down?*
- *What if storage overflows (data, logs, etc.)?*
- *What if a dependent service is unhealthy?*
- *What if traffic for a service spikes?*

# Stable Aggregator Microservices

```
function writeOrders(request, response) {
  var resourceList = ["customerDB", "orderDB", "salesDB"]

  setTimeout(function(request, response, resourceList) {
    var serviceList = gatherResources(resourceList);
    if(serviceList.estimatedCost > request.timeBudget) {
      response = FailFast(request);
    }
    else {
      if(serviceList.healthy === true) {
        circuitBreaker(serviceList, request,
          {timeout:10,maxFail:3,reset:30});
      }
    }
  },request.timeBudget);

  return response;
}
```

WARNING: NOT REAL CODE!

1. Fail-Fast
2. Timeout
3. Circuit Breaker
4. Steady State
5. Handshaking
6. Bulkhead



# Nygard's Admonition...

Joe asks:

## **Is All This Clutter Really Necessary?**

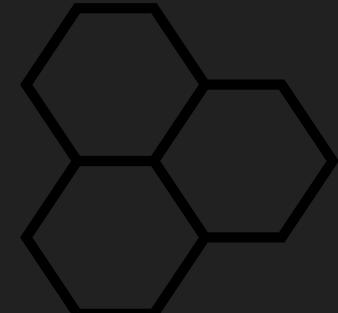
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You may think, as I did when porting the sockets library, that handling all the possible timeouts creates undue complexity in your code. It certainly adds complexity. You may find that half your code is devoted to error handling instead of providing features. I argue, however, that the essence of aiming for production—instead of aiming for QA—is handling the slings and arrows of outrageous fortune. That error-handling code, if done well, adds resilience. Your users may not thank you for it, because nobody notices when a system *doesn't* go down, but you will sleep better at night.

# Applying Nygard's Patterns to Services

- **Stateless**
  - *fail fast*
- **Persistence**
  - *fail fast, timeout, circuit breaker, steady state*
- **Aggregation**
  - *fail fast, timeout, circuit breaker, steady state, handshaking, bulkhead*

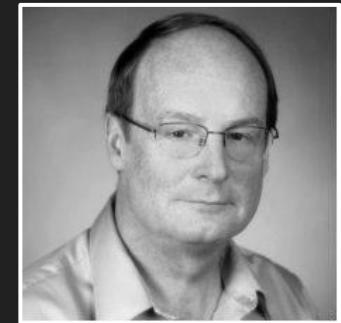
Apply Nygard's Stability Patterns  
to improve the health  
of your components and your system.



**BUT WAIT,**  
*there's more!*

# Aim for Interop, not Integration...

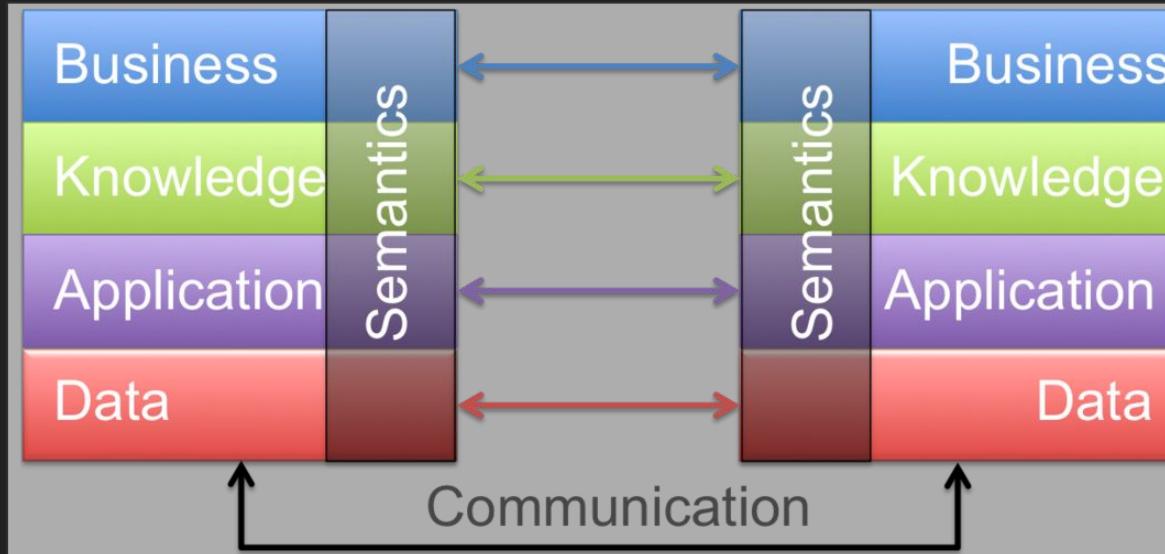
*"Interoperation is peer to peer. Integration is where a system is subsumed within another."*



-- *Michael Platt, Microsoft*

[https://blogs.technet.microsoft.com/michael\\_platt/2005/08/30/integration-and-interoperability/](https://blogs.technet.microsoft.com/michael_platt/2005/08/30/integration-and-interoperability/)

# Aim for Interop, not Integration...



# Include time/distance in your models

*"There is no simultaneity at a distance."*

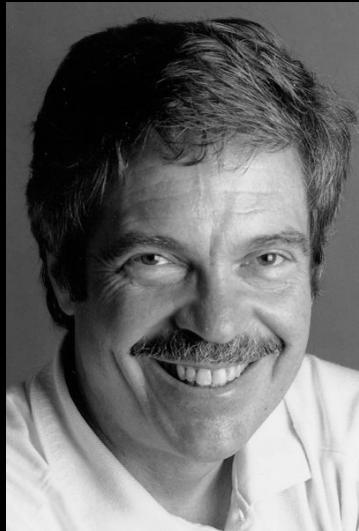
-- *Pat Helland, Salesforce*



**Pat Helland**

# Include time/distance in your models

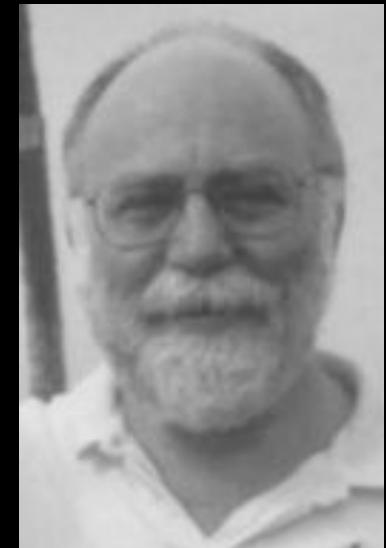
*"I'm sorry that coined the term 'objects' for this topic. The big idea is 'messaging'."*



*Alan Kay, 1998*

# Remember, you're programming the *network*

1. The network is reliable.
2. Latency is zero.
3. Bandwidth is infinite.
4. The network is secure.
5. Topology doesn't change.
6. There is one administrator.
7. Transport cost is zero.
8. The network is homogeneous.



**L Peter Deutsch**

# Remember, you're programming the *network*

- Safety

<https://www.w3.org/2011/10/integration-workshop/p/hypermedia-oriented-design.pdf>

The image shows a portion of a PDF document. At the top, it reads 'Hypermedia-Oriented Design' and 'Hypermedia-Oriented Design' again below it. Below that is a section titled 'Introduction'. The text discusses the evolution of web technologies and the need for a new design paradigm. It mentions 'RESTful design' and 'Object-Oriented Design' as examples. There are several sections with headings like 'A Review of Common Application Designs', 'RPC-Oriented', and 'Object-Oriented'. The text is dense and technical, providing a comprehensive overview of the topic.

# Remember, you're programming the *network*

- **Safety**

The HTTP protocol supports a number of "safe" actions such as HEAD, and GET.

The HTTP methods PUT, POST, and DELETE are categorized as "unsafe" actions.

<https://www.w3.org/2011/10/integration-workshop/p/hypermedia-oriented-design.pdf>



# Remember, you're programming the *network*

- Safety
- Idempotence

<https://www.w3.org/2011/10/integration-workshop/p/hypermedia-oriented-design.pdf>

Hypermedia-Oriented Design  
W3C Integration Workshop Document Version 0.1  
Received 2011

**Introduction**  
This document has been created to explore the need for a new model of web design and development. It was created after much discussion and reporting on how the current web is not effective, as it was designed to be. It is intended to be a starting point for further discussion and development of a new model of web design and development.

**A Review of Common Application Designs**  
Hypermedia-oriented design is not yet a well-known or well-understood discipline. This section provides a brief overview of some common application designs and their strengths and weaknesses.

**RPC-Oriented**  
RPC-oriented design, which is based on the concept of "remote procedure call", is a well-known and well-understood discipline. It is used in many different applications, such as distributed systems, distributed databases, and distributed systems management. It is also used in some web-based applications, such as web services and web-based distributed systems.

In this document, we will focus on "Safety" and "Idempotence".

**Object-Oriented**  
Object-oriented design is another well-known and well-understood discipline. It is used in many different applications, such as distributed systems, distributed databases, and distributed systems management. It is also used in some web-based applications, such as web services and web-based distributed systems.

# Remember, you're programming the *network*

- Safety
- Idempotence

In HTML when a FORM element has the METHOD property set to "get" this represents an idempotent action.

When the same property is set to "post" the affordance represents a non-idempotent action.

<https://www.w3.org/2011/10/integration-workshop/p/hypermedia-oriented-design.pdf>

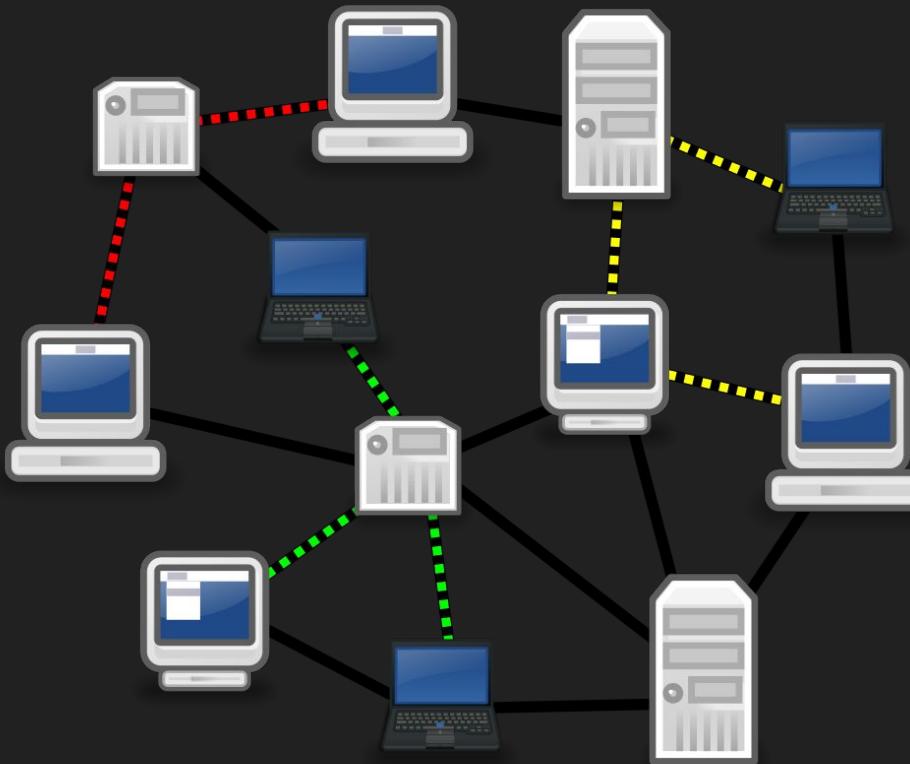


# Other Considerations...

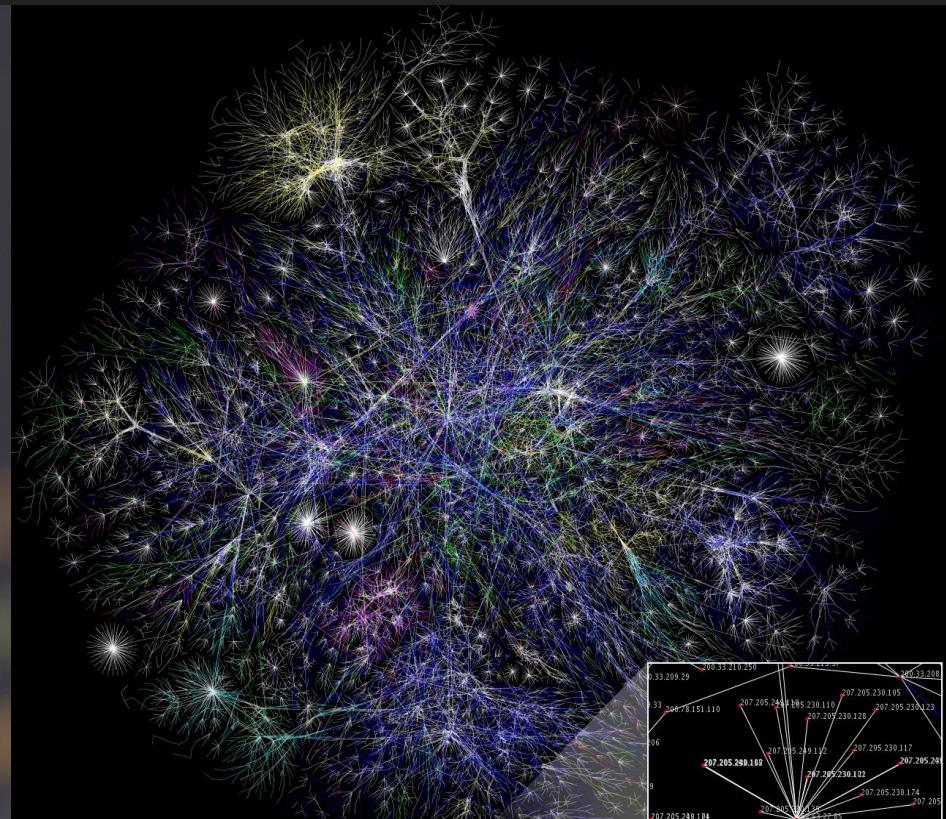
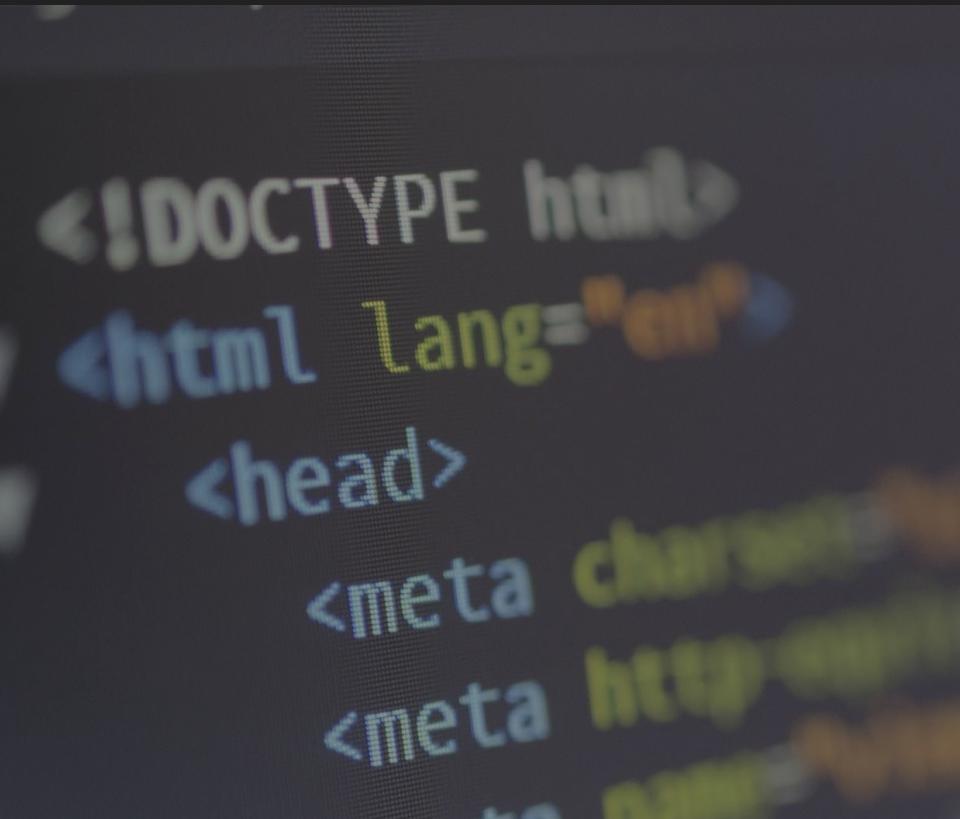
- Interop vs. Integration
- Time & Distance
- Safety & Idempotence

*So...*

# We need microservices...



So that we can program the network...



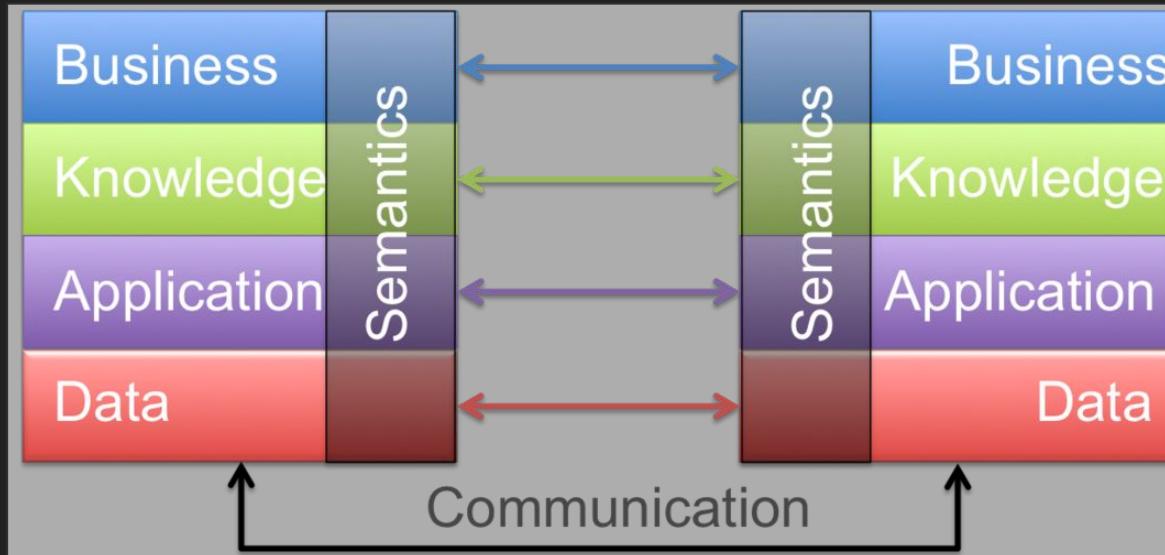
# Which means applying patterns to our code..,

```
function writeOrders(request, response) {  
  var resourceList = ["customerDB", "orderDB", "salesDB"]'  
  
  setTimeout(function(request, response, resourceList) {  
    var serviceList = gatherResources(resourceList);  
    if(serviceList.estimatedCost > request.timeBudget) {  
      response = FailFast(request);  
    }  
    else {  
      if(serviceList.healthy === true) {  
        circuitBreaker(serviceList, request,  
          {timeout:10,maxFail:3,reset:30});  
      }  
    }  
  },request.timeBudget);  
  
  return response;  
}
```

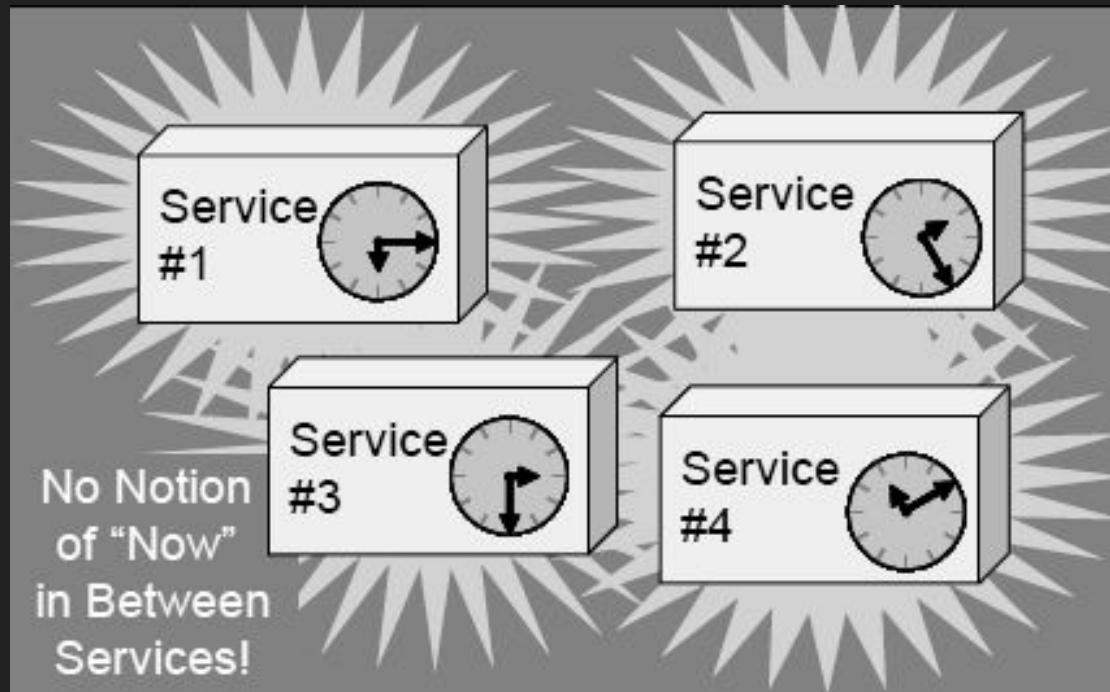
1. Fail-Fast
2. Timeout
3. Circuit Breaker
4. Steady State
5. Handshaking
6. Bulkhead



And that means understanding the role of semantics...



# And the role of distance & time...



# And constantly reminding ourselves of the challenge.

The image is a screenshot of a video player interface. On the left, there is a thumbnail image showing a person speaking at a podium. The main slide has a dark background with a large white circle containing two interlocking arrows pointing clockwise. Below the circle, the word "relevance" is written next to a small logo, and the year "2012" is displayed. To the right of the logo, the title "The Stacks" is centered in large white font. Below the title is a table with three rows. The first row has two columns: "Program" and "System". The second row contains "Application libs" and "Application as services". The third row contains "Runtime and core libs" and "Simple Services". The bottom row contains "Language primitives" and "Protocols and formats". At the bottom of the slide, there is a horizontal bar with various icons: a play button, a volume icon, a timestamp "46:16 / 1:02:49", and other standard video controls like CC, settings, and full screen.

Program	System
Application libs	Application as services
Runtime and core libs	Simple Services
Language primitives	Protocols and formats

*That's a lot!*

# The Best Software Architecture

*"The best software architecture 'knows' what changes often and makes that easy."*

*- Paul Clements*



# Learning the Three Types of Microservices

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