Do Not Staple 6969 OMB No. 1545-0108 1096 **Annual Summary and Transmittal of** U.S. Information Returns Department of the Treasury Internal Revenue Service FILER'S name Filer Name Street address (including room or suite number) Street Address Line 1 City or town, state or province, country, and ZIP or foreign postal code City, State 11111 For Official Use Only Name of person to contact John Smith (555) 555-5555 Email address john.smith@example.com (555) 555-5556 1 Employer identification number 2 Social security number 3 Total number of forms 4 Federal income tax withheld 5 Total amount reported with this Form 1096 111-111111 111-11-1111 123 \$123.456.78 6 Enter an "X" in only one box below to indicate the type of form being filed. 7 Form 1099-MISC with NEC in box 7, check W-2G 1097-BTC 1098 1098-C 1098-E 1098-Q 1098-T 1099-A 1099-B 1099-C 1099-CAP 1099-DIV 1099-G 1099-INT 1099-K 78 79 10

Return this entire page to the Internal Revenue Service. Photocopies are not acceptable.

1099-B

Under penalties of perjury, I declare that I have examined this return and accompanying documents, and, to the best of my knowledge and belief, they are true, correct, and complete.

1099-S

1099-SA

3921

3922

5498

5498-FSA

Signature ▶ Title ▶ Date ▶

Instructions

1099-LTC

1099-MISC

1099-OID

1099-PATE

1099-O

1099-QA

Future developments. For the latest information about developments related to Form 1096, such as legislation enacted after it was published, go to www.irs.gov/form1096.

Reminder. The only acceptable method of filing the information returns listed on this form in box 6 electronically with the Internal Revenue Service is through the FIRE system. See Pub. 1220.

Purpose of form. Use this form to transmit paper Forms 1097, 1098, 1099, 3921, 3922, 5498, and W-2G to the Internal Revenue Service.

Caution: If you are required to file 250 or more information returns of any one type, you must file electronically. If you are required to file electronically but fail to do so, and you do not have an approved waiver, you may be subject to a penalty. For more information, see part F in the 2016 General Instructions for Certain Information Returns.

Forms 1099-QA and 5498-QA can be filed on paper only, regardless of the number of returns.

Who must file. The name, address, and TIN of the filer on this form must be the same as those you enter in the upper left area of Forms 1097, 1098, 1099, 3921, 3922, 5498, or W-2G. A filer is any person or entity who files any of the forms shown in line 6 above.

Enter the filer's name, address (including room, suite, or other unit number), and TIN in the spaces provided on the form.

When to file. File Form 1096 as follows.

• With Forms 1097, 1098, 1099, 3921, 3922, or W-2G, file by February 28, 2017.

Caution: File Form 1099-MISC by January 31, 2017, if you are reporting **nonemployee compensation** in box 7. Also, check box 7 above.

• With Forms 5498, file by May 31, 2017.

Where To File

Send all information returns filed on paper with Form 1096 to the following.

If your principal business, office or agency, or legal residence in the case of an individual, is located in

Use the following three-line address

Х

5498-QA

5498-SA

Alabama, Arizona, Arkansas, Connecticut, Delaware, Florida, Georgia, Kentucky, Louisiana, Maine, Massachusetts, Mississippi, New Hampshire, New Jersey, New Mexico, New York, North Carolina, Ohio, Pennsylvania, Rhode Island, Texas, Vermont, Virginia, West Virginia

Department of the Treasury Internal Revenue Service Center Austin, TX 73301