

Form 1096 Department of the Treasury Internal Revenue Service	Annual Summary and Transmittal of U.S. Information Returns	OMB No. 1545-0108 <div style="font-size: 2em; font-weight: bold;">2020</div>																																																																			
FILER'S name <div style="font-size: 1.2em; font-weight: bold;">Filer Name</div> Street address (including room or suite number) <div style="font-size: 1.2em; font-weight: bold;">Street Address Line 1</div> City or town, state or province, country, and ZIP or foreign postal code <div style="font-size: 1.2em; font-weight: bold;">City, State 11111</div>		<div style="font-weight: bold; font-size: 1.2em;">For Official Use Only</div> <div style="border: 2px solid black; width: 100px; height: 100px; margin: 0 auto; display: flex; align-items: center; justify-content: center;"> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> <div style="border: 1px solid black; width: 10px; height: 10px; margin: 2px;"></div> </div>																																																																			
<table style="width: 100%;"> <tr> <td style="width: 50%;"> Name of person to contact John Smith </td> <td style="width: 50%;"> Telephone number (555) 555-5555 </td> </tr> <tr> <td> Email address john.smith@example.com </td> <td> Fax number (555) 555-5556 </td> </tr> </table>			Name of person to contact John Smith	Telephone number (555) 555-5555	Email address john.smith@example.com	Fax number (555) 555-5556																																																															
Name of person to contact John Smith	Telephone number (555) 555-5555																																																																				
Email address john.smith@example.com	Fax number (555) 555-5556																																																																				
<table style="width: 100%;"> <tr> <td style="width: 20%;"> 1 Employer identification number 111-111111 </td> <td style="width: 20%;"> 2 Social security number 111-11-1111 </td> <td style="width: 20%;"> 3 Total number of forms 123 </td> <td style="width: 20%;"> 4 Federal income tax withheld \$ </td> <td style="width: 20%;"> 5 Total amount reported with this Form 1096 \$123,456.78 </td> </tr> </table>		1 Employer identification number 111-111111	2 Social security number 111-11-1111	3 Total number of forms 123	4 Federal income tax withheld \$	5 Total amount reported with this Form 1096 \$123,456.78																																																															
1 Employer identification number 111-111111	2 Social security number 111-11-1111	3 Total number of forms 123	4 Federal income tax withheld \$	5 Total amount reported with this Form 1096 \$123,456.78																																																																	
6 Enter an "X" in only one box below to indicate the type of form being filed.																																																																					
<table border="1" style="width: 100%; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 5%;">W-2G 32</td> <td style="width: 5%;">1097-BTC 50</td> <td style="width: 5%;">1098 81</td> <td style="width: 5%;">1098-C 78</td> <td style="width: 5%;">1098-E 84</td> <td style="width: 5%;">1098-F 03</td> <td style="width: 5%;">1098-Q 74</td> <td style="width: 5%;">1098-T 83</td> <td style="width: 5%;">1099-A 80</td> <td style="width: 5%;">1099-B 79</td> <td style="width: 5%;">1099-C 85</td> <td style="width: 5%;">1099-CAP 73</td> <td style="width: 5%;">1099-DIV 91</td> <td style="width: 5%;">1099-G 86</td> <td style="width: 5%;">1099-INT 92</td> <td style="width: 5%;">1099-K 10</td> <td style="width: 5%;">1099-LS 16</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input checked="" type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> <tr> <td>1099-LTC 93</td> <td>1099-MISC 95</td> <td>1099-NEC 71</td> <td>1099-OID 96</td> <td>1099-PATR 97</td> <td>1099-Q 31</td> <td>1099-QA 1A</td> <td>1099-R 98</td> <td>1099-S 75</td> <td>1099-SA 94</td> <td>1099-SB 43</td> <td>3921 25</td> <td>3922 26</td> <td>5498 28</td> <td>5498-ESA 72</td> <td>5498-QA 2A</td> <td>5498-SA 27</td> </tr> <tr> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> <td><input type="checkbox"/></td> </tr> </table>		W-2G 32	1097-BTC 50	1098 81	1098-C 78	1098-E 84	1098-F 03	1098-Q 74	1098-T 83	1099-A 80	1099-B 79	1099-C 85	1099-CAP 73	1099-DIV 91	1099-G 86	1099-INT 92	1099-K 10	1099-LS 16	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	1099-LTC 93	1099-MISC 95	1099-NEC 71	1099-OID 96	1099-PATR 97	1099-Q 31	1099-QA 1A	1099-R 98	1099-S 75	1099-SA 94	1099-SB 43	3921 25	3922 26	5498 28	5498-ESA 72	5498-QA 2A	5498-SA 27	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
W-2G 32	1097-BTC 50	1098 81	1098-C 78	1098-E 84	1098-F 03	1098-Q 74	1098-T 83	1099-A 80	1099-B 79	1099-C 85	1099-CAP 73	1099-DIV 91	1099-G 86	1099-INT 92	1099-K 10	1099-LS 16																																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>																																																					
1099-LTC 93	1099-MISC 95	1099-NEC 71	1099-OID 96	1099-PATR 97	1099-Q 31	1099-QA 1A	1099-R 98	1099-S 75	1099-SA 94	1099-SB 43	3921 25	3922 26	5498 28	5498-ESA 72	5498-QA 2A	5498-SA 27																																																					
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>																																																					

Return this entire page to the Internal Revenue Service. Photocopies are not acceptable.

Under penalties of perjury, I declare that I have examined this return and accompanying documents and, to the best of my knowledge and belief, they are true, correct, and complete.

Signature ►

Title ►

Date ►

Instructions

Future developments. For the latest information about developments related to Form 1096, such as legislation enacted after it was published, go to www.irs.gov/Form1096.

Reminder. The only acceptable method of electronically filing information returns listed on this form in box 6 with the IRS is through the FIRE System. See Pub. 1220.

Purpose of form. Use this form to transmit paper Forms 1097, 1098, 1099, 3921, 3922, 5498, and W-2G to the IRS.

Caution: If you are required to file 250 or more information returns of any one type, you must file electronically. If you are required to file electronically but fail to do so, and you do not have an approved waiver, you may be subject to a penalty. For more information, see part F in the 2020 General Instructions for Certain Information Returns.

Forms 1099-QA and 5498-QA can be filed on paper only, regardless of the number of returns.

Who must file. Any person or entity who files any of the forms shown in line 6 above must file Form 1096 to transmit those forms to the IRS.

Enter the filer's name, address (including room, suite, or other unit number), and taxpayer identification number (TIN) in the spaces provided on the form. The name, address, and TIN of the filer on this form must be the same as those you enter in the upper left area of Forms 1097, 1098, 1099, 3921, 3922, 5498, or W-2G.

When to file. File Form 1096 as follows.

- With Forms 1097, 1098, 1099, 3921, 3922, or W-2G, file by March 1, 2021.
- With Form 1099-NEC, file by February 1, 2021.
- With Forms 5498, file by June 1, 2021.

Where To File

Send all information returns filed on paper with Form 1096 to the following.

If your principal business, office or agency, or legal residence in the case of an individual, is located in

Use the following address

Alabama, Arizona, Arkansas, Delaware, Florida, Georgia, Kentucky, Maine, Massachusetts, Mississippi, New Hampshire, New Jersey, New Mexico, New York, North Carolina, Ohio, Texas, Vermont, Virginia

Internal Revenue Service
Austin Submission Processing Center
P.O. Box 149213
Austin, TX 78741